



BOARD MEETING BOOKLET

AUGUST 6, 2026

KENTUCKY INFRASTRUCTURE AUTHORITY

**100 Airport Road, Third Floor
Frankfort, Kentucky 40601-3646
502-573-0260**

TEAM 
KENTUCKY

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A G E N D A

KENTUCKY INFRASTRUCTURE AUTHORITY ANNUAL BOARD MEETING

100 Airport Road, Third Floor
Frankfort, Kentucky

YouTube Live Stream: [KIA Board Meeting August 6, 2026](#)

www.kia.ky.gov

August 6, 2026, 1:00 PM, ET – 12:00 PM, CT

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (Board Action Required)

A. MINUTES

- | | | | |
|----|---|-------------------------|---|
| 1. | Consideration and Approval of the Minutes of the Kentucky Infrastructure Authority Meeting of June 11, 2026
(Attachment I.A.1.) | Mr. Matt Sawyers, Chair | 9 |
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B. NEW PROJECTS / ACTION ITEMS

- | | | | |
|----|---|--|----|
| 1. | Resolution and Order of the Board of Directors for Approval of a Fund B loan (B26-012) in the amount of \$975,000 to the Wood Creek Water District, Laurel County, Kentucky (SX21125020)
(Attachment I.B.1.) | Mr. Jeremy Skinner, KIA | 21 |
| 2. | Resolution and Order of the Board of Directors for Approval of a Fund B loan (B27-001) in the amount of \$2,500,000 to the City of Morehead, Rowan County, Kentucky (SX21205041)
(Attachment I.B.2.) | Mr. Jeremy Skinner, KIA | 33 |
| 3. | Resolution and Order of the Board of Directors for Approval of a Fund F loan (F26-012) in the amount of \$19,437,310 to the Crittenden-Livingston County Water District, Crittenden County, Kentucky (WX21055023)
(Attachment I.B.3) | Ms. Hollie Delaney, DOW
Ms. Sandy Rankin, KIA | 47 |
| 4. | Resolution and Order of the Board of Directors for Approval of a Fund F loan (F27-004E) in the amount of \$6,417,690 to the Crittenden-Livingston County Water District, Crittenden County, Kentucky (WX21055023)
(Attachment I.B.4.) | Ms. Hollie Delaney, DOW
Ms. Sandy Rankin, KIA | 59 |
| 5. | Resolution and Order of the Board of Directors for Approval of a Fund F loan (F26-027) in the amount of \$10,500,000 to the City of Harrodsburg, Mercer County, Kentucky (WX21151079)
(Attachment I.B.5.) | Ms. Hollie Delaney, DOW
Mr. Jeremy Skinner, KIA | 71 |
| 6. | Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
(Attachment I.B.6.) | Mr. Jeremy Skinner, KIA | 85 |

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II. EXECUTIVE DIRECTOR'S REPORT

Ms. Sandy Williams, KIA

III. ANNOUNCEMENTS/NOTIFICATIONS

Mr. Matt Sawyers, Chair

Next KIA Board Meeting:

Tentatively scheduled for Thursday, September 3, 2026

KIA Offices, 100 Airport Road, Frankfort

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KENTUCKY INFRASTRUCTURE AUTHORITY
Minutes of the Full Board

Meeting Date/Location: **June 11, 2026 – 1:00 PM, ET – 12:00 PM, CT**
 Kentucky Infrastructure Authority
 100 Airport Road
 Frankfort, KY 40601

Members Present:

Chairman Matt Sawyers, Commissioner Department of Local Government
Ms. Linda Bridwell, Executive Director, Public Service Commission
Ms. Geri Grigsby, proxy for Secretary Holly Johnson, Finance and Administration Cabinet
Mr. Andy Luttner, proxy for Mr. Jeff Noel, Secretary, Cabinet for Economic Development
Mr. John Lyons, Secretary, Energy and Environment Cabinet
Mr. Robert A. Amato, representing Kentucky League of Cities
Mayor Bruce Fraley, representing Kentucky League of Cities
Judge Mark McKenzie, representing Kentucky Association of Counties
Ms. Shelley Porter, representing For Profit Water Companies
Mr. Russell Rose, representing Kentucky Rural Water Association
Mr. Shaun Youravich, representing Kentucky Section of the American Water Works Association

KIA Staff:

Ms. Sandy Williams, Executive Director
Mr. Milward Dedman, Deputy Executive Director
Mr. Robert Aldridge, Regional Compliance Coordinator
Ms. Julie Bickers, Regional Compliance Coordinator
Mr. John Brady, Financial Analyst
Mr. Jim Carpenter, KIA Treasurer
Mr. Rick Harris, Federal Program Specialist
Ms. Cynamon Jones, Regional Compliance Coordinator
Ms. Meg Link, Administrative Specialist Senior, and KIA Secretary
Ms. Sandy Rankin, Federal Program Specialist
Mr. Don Schierer, WRIS Resource Management Analyst
Mr. Jeremy Skinner, Financial Analyst
Mr. Thomas Schubert, GIS Specialist
Mr. Matt Stephens, Counsel

Guests

Mr. Zach Bivens City of Dawson Springs
Mr. Casey Cash, Bluegrass Area Development District
Mr. Mike Davis, Strand Associates
Mr. James Dunn, Mercer County Sanitation District
Mr. Mike Goode, Pennyville Area Development District
Mr. James Hillborn, GRW Engineers, Inc.
Mr. Kyle Keener, Logan-Tood Regional Water Commission
Mr. Mike McGhee, McGhee Engineering Group
Mr. Bradley Miller, Adair County Water District
Ms. Holly Nicholas, Kentucky Engineering
Mr. Brad Oberlander, City of Paris
Ms. Amy Phelps, City of Dawson Springs
Mr. Mike Sanford, Mercer County Sanitation District

I. PROCEEDINGS

Commissioner Matt Sawyers called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order. He noted that the media advisory was properly distributed. He also confirmed a quorum was present.

BUSINESS (Board Action Required)

A. APPROVAL OF MINUTES

1. Consideration and Approval of the Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of May 7, 2026

Judge Mark McKenzie made the motion to approve the May 7, 2026, Regularly Called Meeting Minutes. Mayor Bruce Fraley seconded and the motion was unanimously passed

2. Consideration and Approval of the Minutes of the Kentucky Infrastructure Authority Special Called Board Meeting May 21, 2026

Mr. Bob Amato made the motion to approve the May 21, 2026, Special Called Meeting Minutes. Mr. Russ Rose seconded and the motion was unanimously passed

B. NEW PROJECTS/ACTION ITEMS (Board Action Required)

1. **A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN (A26-008) FOR AN AMOUNT UP TO \$5,008,330 TO THE ADAIR COUNTY WATER DISTRICT, ADAIR COUNTY, KENTUCKY**

Mr. Jory Becker, DOW, and Mr. John Brady, KIA, discussed the Adair County Water District's (ACWD) request for a Fund A loan in the amount of \$5,008,330 for the Downtown Sewer System Improvements Phase 4 project. The project consists of both Wastewater Treatment Plant (WWTP) improvements and collection system improvements. Work at the WWTP includes upgrades to the clarifiers and new screw pumps with variable frequency devices. New smart meters will be installed to monitor sludge, influent, and effluent. This will optimize treatment processes, manage aeration, and ensure compliance with discharge regulations. The mechanical bar screen will be replaced, and a new SCADA system will replace outdated equipment currently being used.

Work related to the collection system includes the rehabilitation of approximately 2,000 linear feet of gravity sewer and public service laterals. This is necessary to eliminate health and safety threats from sewer overflows in an area of the system with excessive inflow and infiltration. Other project components include the rehabilitation of 10 manholes and new pumps, controls, and internal piping in 7 existing lift stations.

The ACWD currently provides sewer service to 1,492 residential customers and 257 commercial customers.

Ms. Linda Bridwell abstained from voting. Ms. Shelley Porter made the motion to approve the Fund A loan for an amount up to \$5,008,330 to the Adair County Water District with the standard conditions. Mr. Shaun Youravich seconded and motion was passed.

2. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN**

(A26-009) FOR AN AMOUNT UP TO \$1,820,000 TO THE CITY OF DAWSON SPRINGS, HOPKINS COUNTY, KENTUCKY

Mr. Jeremy Skinner, KIA, discussed the City of Dawson Springs' request for a Fund A loan in the amount of \$1,820,000, to fund the Dawson Springs Wastewater System Improvements project. The project consists of multiple improvements to the City's wastewater system and wastewater treatment plant (WWTP) intended to reduce system inflow and infiltration (I/I), decrease chemical and energy usage, and to address elevated levels identified in a 2024 Division of Water (DOW) Agreed Order (DOW 21-3-0095).

Improvements to the WWTP include the replacement of the motor control center, controls, and associated wiring, as well as the cleaning and replacement of valves at the clarifiers. System improvements include the replacement and rehabilitation of approximately 5,000 linear feet (LF) of sewer lines and related manholes that are prone to I/I. Additionally, the project includes the replacement of the Hayes Hardware Lift Station, which has been associated with sanitary sewer overflows. Upgrades to the lift station include replacing existing pumps with more energy-efficient pumps equipped with variable frequency drives (VFD), along with the improvement and/or replacement of piping and the electrical system, and the installation of a control panel with SCADA. Other upgrades to the lift station include energy-efficient lighting, enclosures, site clean-up, and bypass pumping.

The City of Dawson Springs provides sewer services to 568 residential, 81 commercial, and 24 institutional/other customers. Additionally, the City provides water services to 665 residential and 115 commercial/other customers while also providing wholesaler water services to the South Hopkins Water District.

Mr. Bob Amato made the motion to approve the Fund A Loan (A26-009) for an amount up to \$1,820,000 to the City of Dawson Springs with the standard conditions. Deputy Secretary Geri Grigsby seconded, and the motion unanimously passed.

3. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B25-009) FOR AN AMOUNT UP TO \$1,500,000 TO THE CITY OF PARIS, BOURBON COUNTY, KENTUCKY

Mr. Jeremy Skinner, KIA, discussed the City of Paris' request for a Fund B loan in the amount of \$1,500,000, which will be used in conjunction with nearly \$2,000,000 in additional funding, including grant proceeds or other financing sources, to fund the Millersburg Road Sanitary Sewer Extension project.

The project will provide wastewater infrastructure necessary to support the development of approximately 300 acres designated for public recreational use. The planned park is expected to include athletic facilities, walking trails, and other community recreational features.

The project includes the construction of a pump station and approximately 12,500 linear feet (LF) of force main to convey wastewater flows from the park area to the existing City of Paris wastewater collection system. The proposed sewer improvements will provide sanitary sewer service to the site and support future public use and development of the park.

The City of Paris provides sewer services to 4,214 residential, 483 commercial, and 538 industrial/other customers. Additionally, the City provides water services to 4,509 residential and 747 commercial customers while also providing wholesaler water services to the Harrison County Water Association and Kentucky American Water – Millersburg.

Mr. Shaun Youravich made the motion to approve the Fund B loan (B25-0009) for an amount up to \$1,500,000 to the City of Paris with the standard conditions. Judge Mark McKenzie seconded and the motion unanimously passed.

4. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CO.NDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B26-009) FOR AN AMOUNT UP TO \$1,250,100 TO THE MERCER COUNTY SANITATION DISTRICT, MERCER COUNTY, KENTUCKY

Mr. Jeremy Skinner, KIA, discussed the Mercer County Sanitation District's request for a Fund B loan in the amount of \$1,250,100, to be used in conjunction with over \$3.8 million in combined Cleaner Water Program grants and a Kentucky Division of Water (DOW) Sewer Overflow and Stormwater Reuse Municipal Grant (OSG), to fully fund the Gwinn Island Road Sanitary Sewer Extension project after bids came in over budget.

The project will extend sanitary sewer service to multiple unserved areas within the Mocks Creek and Herrington Lake watersheds in Boyle and Mercer Counties that are currently serviced by septic systems and holding tanks. The project includes the construction of approximately 21,700 linear feet (LF) of low-pressure sewer collection line and installation of at least 79 grinder pump stations along Gwin Island Road in northeast Boyle County. The project will include sewer service to the Gwinn Island Marina and Resort, which includes a marina, rental cabins and RV park facilities.

Additionally, the project includes approximately 5,550 LF of low-pressure sewer line extensions in southern Mercer County and Harrodsburg, including service to properties along Cold Springs Drive, Beaumont Avenue, South College Street, and Bellows Mill Road. If funding is available, the project will also include the extension of service to an industrial facility in Burgin, including approximately 875 LF of force main and a duplex grinder station.¹

In all, the project will eliminate at least 117 individual septic systems and six holding tanks, as well as reduce infiltration, protect public health, and improve the water quality of Herrington Lake.

The Mercer County Sanitation District currently serves 872 residential and 23 commercial customers. The Gwinn Island Road Sanitary Sewer Extension project will add over 100 residential and commercial customers to the system's customer base. The District is also underway on another extension project – the Herrington Lake Sanitary Sewer Force Main project (SX21167028) – which will bring sanitary sewer services to an additional 250 customers and is fully funded by the Kentucky

Mayor Bruce Fraley made the motion to approve the Fund B loan (B26-009) for an amount up to \$1,250,100 to the Mercer County Sanitation District with the standard conditions. Secretary John Lyons seconded and the motion was unanimously passed.

5. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AN AMENDMENT TO THE CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND F LOAN (F25-010S) INCREASE FOR AN ADDITIONAL AMOUNT UP TO \$9,000,000, FOR A TOTAL LOAN AMOUNT UP TO \$13,471,056 TO THE LOGAN/TODD REGIONAL WATER COMMISSION, TODD COUNTY, KENTUCKY

Mr. Jory Becker, DOW, and Ms. Sandy Rankin, KIA, discussed the Logan/Todd Regional Water Commission's (LTRWC) request for a Fund F loan increase in the amount of \$9,000,000 for the LTRWC Additional Sedimentation Train/General Plant Expansion project. The original loan of \$4,471,056 was approved by the KIA Board on October 3, 2024. This increase will bring their total KIA loan amount up to \$13,471,056 and will fully fund the project. No additional work is being funded.

The Commission will expand the plant capacity from 13 to 15 MGD by adding membrane filtration and granular activated carbon to address emerging contaminants, primarily PFOS and PFOA. This expansion includes the addition of a third sedimentation train along with upgrades to plant components.

The LTRWC currently serves 13 wholesale customers which includes Logan, Todd and Christian counties in Kentucky and Springfield, Tennessee.

Ms. Linda Bridwell made the motion to approve the Fund F loan (F25-010S) increasing the loan amount up to \$13,471,056 to the Logan-Todd Regional Water Commission with the standard conditions and the following special conditions: The Logan/Todd Regional Water Commission must pass a resolution demonstrating their intention to increase revenues as necessary to meet the loan requirements over the life of the loan. KIA staff review currently indicates that revenues will need to increase by an estimated \$700,000 annually, which equates to an approximate rate increase of 9%, to maintain the 1.1 debt coverage ratio in 2029. Mr. Andy Luttner seconded and the motion passed unanimously.

6. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F26-031) FOR AN AMOUNT UP TO \$7,835,000 TO THE ADAIR COUNTY WATER DISTRICT, ADAIR COUNTY, KENTUCKY

Mr. Jory Becker, DOW, and Mr. John Brady, KIA, discussed the Adair County Water District's (ACWD) request for a Fund F loan in the amount of \$7,835,000 for the Phase 25 Water Treatment Plant and System Improvements project. This project consists of the rehabilitation of approximately 12,000 linear feet (LF) of problematic water main. This includes 3,200 LF of 4", 6,500 LF of 6", and 1,600 LF of 8" that are prone to leaks and that will be replaced with PVC. Approximately 2,200 LF of 4" and 2,400 LF of 6" water main extensions will be installed to provide service to an area of the system that currently doesn't have access. Loops in the distribution system will be created to provide more adequate flow and reduce potential disinfection byproduct issues.

Work at the WTP will include a more efficient and economical way of removing sludge as well as adding variable frequency drives to both the raw water and high service pumps. Two tanks will be rehabilitated to extend their useful life. The overall project will improve water quality, provide service to an unserved area, and allow for more efficient pumping and sludge removal.

The ACWD currently provides water service to 8,011 residential customers and 426 commercial and industrial customers.

Ms. Linda Bridwell abstained from the vote. Ms. Shelley Porter made the motion to approve the Fund F loan, (F26-031) for an amount up to \$7,835,000 to the Adair County Water District. Mr. Bob Amato seconded and the motion was passed.

7. RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES

This is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority's funds with bond proceeds. The projects listed below are covered.

<u>BORROWER</u>	<u>FUND</u>	<u>AMOUNT</u>	<u>LOAN TOTAL</u>
Adair County Water District	A26-008	\$ 5,008,330	\$ 5,008,330
City of Dawson Springs	A26-009	\$ 1,820,000	\$ 1,820,000

City of Paris	B25-009	\$ 1,500,000	\$ 1,500,000
Mercer County Sanitation District	B26-009	\$ 1,250,100	\$ 1,250,100
Logan-Todd Regional Water Commission (Increase)	F25-010S	\$ 9,000,000	\$ 13,471,056
Adair County Water District	F26-031	\$ 7,835,000	\$ 7,835,00

Ms. Linda Bridwell made the motion to approve the Capital Reimbursement Resolution. Mr. Russ Rose seconded, and the motion was unanimously approved.

Chairman Sawyers noted that KIA staff would like to discuss the next four agenda items pertaining to the interest rates and administrative fees for the period beginning July 1, 2026.

8. **A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND A INTEREST RATES AND ADMINSTRATIVE FEES FOR THE PERIOD JULY 1, 2026, THROUGH JUNE 30, 2027**
9. **A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND F , INTEREST RATES AND ADMINISTRATIVE FEES FOR THE PERIOD JULY 1, 2026, THROUGH JUNE 30, 2027**
10. **A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND B INTEREST RATES FOR THE PERIOD JULY 1, 2026, THROUGH JUNE 30, 2027**
11. **A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND C INTEREST RATES AND ADMINISTRATIVE FEES FOR THE PERIOD JULY 1, 2026, THROUGH JUNE 30, 2027**

Mr. Brady discussed the four interest rates beginning on July 1st. He noted that it was recommended that the current KIA rates and administrative fees stay the same and he presented a summary.

Funds A, B, and F: Standard Rate: 2.75%; Non-standard (a) Rate: 1.75% and Non-standard (b) rate: 1.00%
Fund C: 1-5 years: 2.50%; 6-10 years: 3.00%; 11-20 years: 4.00% and Broadband: 5.00%
Administrative fees: Funds A and C - 0.25%, Fund B – 0.20% and Fund F – 0.30%

Mr. Brady noted that these rates can be revisited should the need arise, but KIA is required to present them to the Board for approval once a year.

Ms. Linda Bridwell made the motion to approve the interest rates and administrative fees as presented into one vote. Mr. Russ Rose seconded, and the motion unanimously passed.

12. **A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY (“Authority”) ESTABLISHING INTEREST RATES FOR THE WWATERS PROGRAM FOR THE PERIOD JULY 1, 2026, THROUGH JUNE 30, 2027**

Mr. Rick Harris, KIA, addressed the group and noted that KRS Chapter 224A, establishes terms and conditions for establishing interest rates for the Kentucky Water and Wastewater Assistance for Troubled or Economically Restrained Systems Program. It is recommended that the rates stay the same The interest rate for all Kentucky WWATERS Program loans

approved by the Authority during the period July 1, 2026, through June 30, 2027, shall be as follows:

One standard interest rate and two nonstandard interest rates will be offered to borrowers.

Standard rate: 2.25%
Nonstandard rates: 1.25% and 0.50% based on the income parameters defined in the 2027 Clean Water State Revolving Fund Intended Use Plan

Ms. Linda Bridwell made the motion to approve the KYWWATERS interest rates as presented. Secretary John Lyons seconded and the motion unanimously passed.

13. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY RELATING TO SCORING OF AND FUNDING PROPOSALS RELATING TO KYWWATERS APPLICATIONS

At its May 1, 2025, the KIA Board approved a weighted scoring rubric for the KY WWATERS program ranging from 3 to 30 points for each of the statutorily mandated scoring criteria. The maximum available points were 125. During the 2026 Regular Session, the General Assembly passed House Bill 651, amending KRS 224A.320, and changing the scoring criteria. An updated weighted scoring rubric is provided below, adjusted for the enacted HB651 changes.

Recommended KY WWATERS Program Scoring 2027 Scoring Category	Rubric	Maximum Score
Service area MHI compared to state MHI	<50% = 30 points 51% - 79% = 20 points 80% - 99% = 10 points	30 (unchanged)
Drinking water or sewer rates compared to MHI	>1% = 10	10 (unchanged)
Negative income in any two of previous five years	3 years = 10 points 2 years = 5 points	10 (unchanged)
Lack of audited financial statement in prior three years	2 years or more = 10 points 1 year = 5 points	10 (unchanged)
Debt service coverage ratio < 1.1 in prior five years	>3 years = 10 points <3 years = 5 points	10 (prior year 6)
Accounts payable turnover ratio	Ratio <1.0 = 3 points	0 (prior year 3)
Accounts receivable ratio	>45 days = 3 points	0 (prior year 3)
Notice of Violation, Agreed Order, or Consent Decree	If yes = 5 points	5 (prior year 3)
Water loss by percentage or stormwater Inflow and Infiltration by severity	50% or more = 20 points 30% - 49% = 10 points	20 (unchanged)
Funding will resolve issues specified in application	If yes = 10 points	10 (unchanged)
Project demonstrates high level of community/regional impact	If yes = 10 points	10 (unchanged)
Regionalization, consolidation, or partnership	If yes = 10 points	10 (unchanged)
Estimated costs are comparable to actual recent costs of similar projects	If yes = 10 points	10 (new scoring)
Phased Kentucky WWATERS project with previously completed phase or phases	If yes = 10 points	10 (new scoring)
Capital construction project costs and timeline have been reviewed by a professional engineer licensed in the Commonwealth of Kentucky	If yes = 10 points	10 (new scoring)
Eligibility sub score total	Compiled separately	90 (new scoring)
Maximum Total Score	245	

Additional HB 651 Requirements: House Bill 651 requires recipients to adopt best management practices, as established and administered by the board, that would address the performance deficiencies that made the applicant eligible for the funding. These include but are not limited to regulatory compliance, minimum debt service ratios, operating ratio targets, regular rate reviews and adjustments, minimum cash reserve requirements, accounts

receivable turnover and collection rates, asset management planning, audits and financial reporting, water loss reduction and training, certification, and emergency preparedness. Added documentation requirements of House Bill 651 include a detailed budget of all proposed expenses, including depreciation plans and explanations for expenses categorized as administration, miscellaneous, or other. Previous requirements for a corrective action plan remain in place. The bill also makes the distinction that the board may evaluate and score applications in phases, as it deems appropriate.

Scoring Category	Rubric	Weighting	Maximum
Technical Capacity <i>Developing technical, operational, and maintenance resources and expertise</i>	None = 0 Moderate = 5 Significant = 10	Medium	10 points
Asset Management <i>Improving utility infrastructure planning, repair, maintenance, renovation, and management of plants and assets</i>	None = 0 Moderate = 10 Significant = 20	High	20 points
Financial Management <i>Obtaining technical expertise in areas of rate-setting, cost-of-service, and proper utility accounting standards for the utility type</i>	None = 0 Moderate = 5 Significant = 10	Medium	10 points
Correcting Deficiencies <i>Performing and correcting deficiencies from drinking water, wastewater, and financial audits</i>	None = 0 Moderate = 10 Significant = 20	High	20 points
Debt Relief <i>Providing financing for financial inadequacies, including debt service coverage through relief or refinance of the drinking water or wastewater system's debt</i>	None = 0 Moderate = 3 Significant = 5	Lower	5 points
Other Financial Inadequacies <i>Providing payment assistance for other financial inadequacies including but not limited to excessive maintenance costs, fines and penalties from past violations, or consultants</i>	None = 0 Moderate = 3 Significant = 5	Lower	5 points
Infrastructure Needs <i>Extending financing for inadequately maintained distribution, collection, or treatment works, including service extensions to unserved or underserved areas and the renovation of treatment works to conserve resources</i>	None = 0 Moderate = 10 Significant = 20	High	20 points
Eligibility sub score total			90

Ms. Shelley Porter made the motion to approve the Scoring and Funding Proposals for the KYWWATERS program as presented. Ms. Linda Bridwell seconded and the motion was unanimously approved.

II. EXECUTIVE DIRECTOR'S REPORT

Director Williams thanked everyone for their participation. She reminded everyone that the deadline for the expenditure of Cleaner Water Grant funding is December 31st. KIA will be accepting funding draw requests through October 31st. That will give staff ample time to process the draws by the end of the year. Federal law stipulates funds be returned if the

monies are not spent by that time. She asked the Board members to remind anyone they know with Cleaner Water Grant funding of these deadlines.

KIA staff attended the EPA All States meeting last week, along with the eight other EPA Region IV partners. It was an excellent meeting with several EPA headquarter officials in attendance. A primary focus during the meeting was how to move the SRF funding more quickly and getting projects done in a timelier manner. EPA and KIA will be looking at ways to expediate our processes. Getting the funding out the door more quickly will make it possible for us to potentially receive additional funding.

Rick Harris and Cynamon Jones will be working on getting the KYWWATERS Call for Projects out within the next couple of weeks. This information will include all the changes Mr. Harris mentioned, a new application and a new handbook with instructions.

John Brady, Jeremy Skinner and Sandy Rankin have been working closely with the staff at EEC to create the Priority List, and the Intended Use Plan (IUP) for the upcoming SRF funding cycle by the end of the June.

That concluded the Executive Director's report.

III. ANNOUNCEMENTS/NOTIFICATIONS

Next regularly scheduled KIA board meeting:

Thursday, July 9, 2026 – 1:00 p.m.

**100 Airport Road, Third Floor
Frankfort, Kentucky**

There being no further business, Mayor Bruce Fraley made the motion to adjourn the June 4, 2026, meeting and the motion carried unanimously. The meeting of the Board of the Kentucky Infrastructure Authority was adjourned.

Submitted by:

Margaret F. Link
Secretary

June 18, 2026
Date

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B26-012) FOR AN AMOUNT UP TO \$975,000 TO THE WOOD CREEK WATER DISTRICT, LAUREL COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Infrastructure Revolving Loan Program with the Wood Creek Water District, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority intends to utilize money in the Infrastructure Revolving Fund to make the loan to the governmental agency for the aforementioned purposes; and

WHEREAS, the Authority wishes to establish terms and conditions on said Infrastructure Revolving Fund loans.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Infrastructure Revolving Fund loan commitment for an amount up to \$975,000 of project expense, to the Wood Creek Water District for the US 25 Force Main Replacement project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 20 years at an annual interest rate of 1.75%. In addition to debt service, a 0.20% annual administration fee on the unpaid, principal balance will be charged. From annual revenues, \$2,400 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$48,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August, 2026.

MATT SAWYERS, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, ASST. GENERAL COUNSEL
KENTUCKY INFRASTRUCTURE AUTHORITY

EXECUTIVE SUMMARY		Reviewer		Jeremy Skinner	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date		August 6, 2026	
FUND B, INFRASTRUCTURE		KIA Loan Number		B26-012	
REVOLVING LOAN FUND		WRIS Number		SX21125020	
BORROWER		WOOD CREEK WATER DISTRICT LAUREL COUNTY			
BRIEF DESCRIPTION					
The Wood Creek Water District (Wastewater Division) is requesting a Fund B loan in the amount of \$975,000 to fund the US 25 Force Main Replacement project. The project will consist of replacing approximately 9,900 linear feet (LF) of 10" PVC force main with 6" PVC force main along US 25 and all necessary appurtenances.					
The existing force main was previously a raw water line that was converted into a sewer force main when the District started provided wastewater services. Over the years, the large diameter of the existing pipe has caused issues with solids settling in the pipe due to the high velocity necessary to achieve scouring of the force main. A decrease in size will allow the system to achieve souring a lower velocity and require less maintenance than the existing force main.					
PROJECT FINANCING		PROJECT BUDGET			
Fund B Loan	\$975,000	Administrative Expenses		\$15,800	
		Land, Easements		10,000	
		Planning		18,000	
		Eng - Design / Const		68,000	
		Eng - Insp		45,600	
		Construction		724,300	
		Contingency		73,300	
		Other		20,000	
TOTAL	\$975,000	TOTAL		\$975,000	
REPAYMENT	Rate	1.75%	Est. Annual Payment		\$59,939
	Term	20 Years	1st Payment	6 Mo. after first draw	
PROFESSIONAL SERVICES	Engineer	Kenvirons, Inc.			
	Bond Counsel	Dinsmore & Shohl, LLP			
PROJECT SCHEDULE	Bid Opening	Sep-26			
	Construction Start	Nov-26			
	Construction Stop	Feb-27			
DEBT PER CUSTOMER	Existing	\$537			
	Proposed	\$1,150			
OTHER DEBT		See Attached			
RESIDENTIAL RATES		Users	Avg. Bill		
	Current	1,517	\$49.39 (for 4,000 gallons)		
	Additional	0	\$49.39 (for 4,000 gallons)		
REGIONAL COORDINATION This project is consistent with regional planning recommendations.					
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service		Coverage Ratio
Audited 2022	278,284	36,881	241,403		7.5
Audited 2023	179,458	37,003	142,455		4.8
Audited 2024	239,312	37,111	202,201		6.4
Projected 2025	231,365	37,206	194,159		6.2
Projected 2026	212,362	36,794	175,568		5.8
Projected 2027	185,620	66,844	118,777		2.8
Projected 2028	160,669	96,880	63,789		1.7
Projected 2029	135,095	96,933	38,162		1.4

Reviewer: Jeremy Skinner
Date: August 6, 2026
Loan Number: B26-012

**KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND (FUND B)
WOOD CREEK WATER DISTRICT, LAUREL COUNTY
PROJECT REVIEW
SX21125020**

I. PROJECT DESCRIPTION

The Wood Creek Water District (Wastewater Division) is requesting a Fund B loan in the amount of \$975,000 to fund the US 25 Force Main Replacement project. The project will consist of replacing approximately 9,900 linear feet (LF) of 10" PVC force main with 6" PVC force main along US 25 and all necessary appurtenances.

The existing force main was previously a raw water line that was converted into a sewer force main when the District started providing wastewater services. Over the years, the large diameter of the existing pipe has caused issues with solids settling in the pipe due to the high velocity necessary to achieve scouring of the force main. A decrease in size will allow the system to achieve scouring at a lower velocity and require less maintenance than the existing force main.

The wastewater division of the Wood Creek Water District serves 1,334 residential and 183 commercial customers. Wastewater from the District is treated via agreement with the London Utility Commission.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$15,800
Land, Appraisals, Easements	10,000
Planning	18,000
Engineering Fees – Design	68,000
Engineering Fees – Inspection	45,600
Construction	724,300
Miscellaneous	20,000
Contingencies	<u>73,300</u>
Total	\$975,000

III. PROJECT FUNDING

	Amount	%
KIA Fund B Loan	\$975,000	100.0%
Total	\$975,000	\$100.0%

IV. KIA DEBT SERVICE

Construction Loan	\$975,000
Less: Principal Forgiveness	N/A
Amortized Loan Amount	\$975,000
Interest Rate	1.75%
Loan Term (Years)	20
Estimated Annual Debt Service	\$57,989
Administrative Fee (0.20%)	1,950
Total Estimated Annual Debt Service	\$59,939

V. PROJECT SCHEDULE

Bid Opening:	September 2026
Construction Start:	November 2026
Construction Stop:	February 2027

VI. RATE STRUCTURE

A. Customers

Customers	Current
Residential	1,334
Commercial	183
Industrial	0
Total	1,517

B. Rates

Sewer: 5/8-Inch & 3/4-Inch Meter	Current	Prior
Date of Last Rate Increase	3/21/2025	5/29/2023
Minimum Bill (first 2,000 gallons)	\$28.49	\$28.01
Next 1,500 Gallons (per gallon)	15.66	14.93
Next 1,500 Gallons (per gallon)	0.01062	0.01044
Next 2,500 Gallons (per gallon)	0.00993	0.00976
Over 7,500 Gallons (per gallon)	0.00800	0.00786
Cost for 4,000 gallons	\$49.39	\$48.55
Increase %	1.7%	
Affordability Index (Rate/MHI)	1.1%	1.1%

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2019-2023, the Utility's service area population is 5,219 with a Median Household Income (MHI) of \$54,704. The MHI for the Commonwealth is \$62,417. The loan will qualify for a 1.75% interest rate.

VIII. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended December 31, 2022, through December 31, 2024. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

Although the Wood Creek Water District provides both water and wastewater services, the District's audited financial statements separately report the revenues, expenses, and debt associated with each division. Accordingly, the financial analysis that follows is based solely on the wastewater division's revenues, expenses, and debt.

HISTORY

Total operating revenues for the wastewater division increased 13 percent from \$1.05 million in 2022 to nearly \$1.19 million in 2024, with the revenue growth due primarily to a rate increase that took effect in May 2023. Operating expenses increased 24 percent over that same period; however, much of the increase occurred in 2023 due to an increase in wastewater treatment costs from the London Utility Commission. The District subsequently filed for a rate adjustment with the Public Service Commission to offset the increased treatment expenses. Operating expenses were stable in 2024. The debt service coverage ratio for the wastewater division was 7.5, 4.8, and 6.4 in 2022, 2023, and 2024, respectively.

The balance sheet for the District's wastewater division reflects a current ratio of 5.2, a debt-to-equity ratio of 0.2, 138.1 days of sales in accounts receivable, and 0.4

months of operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Sewer revenues will increase 1.3 percent in 2025 and 0.4% in 2026 due to a PSC-approved rate increase that took effect March 2025.
- 2) Operating expenses will increase 2.5 percent annually due to inflation and general cost increases.
- 3) Debt service coverage is **1.7** in 2028 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund B loan.

The Wood Creek Waer District is regulated by the Public Service Commission (PSC) and will need to apply to the PSC, pursuant to KRS 278.300, for debt authorization for the \$975,000 loan and must receive a Certificate of Public Convenience and Necessity, pursuant to KRS 278.020.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$48,000 total) of the final amount borrowed to be funded annually (\$2,400 yearly) each December 1 for 20 years and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
Rural Development (Issue 2018)	\$815,000	2058
Total	\$815,000	

X. CONTACTS

Legal Applicant	
Name	Wood Creek Water District
Address	PO Box 726 London, KY 40743
County	Laurel
Authorized Official	Glenn Williams (Chairman)
Phone	(606) 878-9420
Email	dontaevans@woodcreekwater.org

Project Contact - Applicant

Name	Dewayne Lewis
Representing	Wood Creek Water District
Address	PO Box 726 London, KY 40743
Phone	(606) 878-9420
Email	dewaynelewis@woodcreekwater.org

Project Administrator

Name	Brendan Welch
Representing	Kenvirons, Inc.
Address	770 Wilkinson Boulevard Frankfort, KY 40601
Phone	(502) 695-4357
Email	bwelch@kenvirons.com

Consulting Engineer

Name	Brendan Welch
Firm	Kenvirons, Inc.
Address	770 Wilkinson Boulevard Frankfort, KY 40601
Phone	(502) 695-4357
Email	bwelch@kenvirons.com

XI. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

WOOD CREEK WATER DISTRICT
FINANCIAL SUMMARY (DECEMBER YEAR END)

	Audited	Audited	Audited	Projected	Projected	Projected	Projected	Projected
	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>	<u>2029</u>
Balance Sheet								
Assets								
Current Assets	1,179,914	1,484,195	1,382,284	1,483,838	1,573,022	1,632,410	1,664,304	1,683,385
Other Assets	5,321,296	5,216,250	5,394,394	5,228,475	5,053,260	5,800,274	5,544,794	5,276,501
Total	<u>6,501,210</u>	<u>6,700,445</u>	<u>6,776,678</u>	<u>6,712,312</u>	<u>6,626,281</u>	<u>7,432,684</u>	<u>7,209,099</u>	<u>6,959,887</u>
Liabilities & Equity								
Current Liabilities	79,979	282,090	264,622	266,455	268,855	320,005	322,505	325,005
Long Term Liabilities	841,035	826,356	811,158	796,158	780,658	1,690,908	1,625,658	1,559,908
Total Liabilities	<u>921,014</u>	<u>1,108,446</u>	<u>1,075,780</u>	<u>1,062,613</u>	<u>1,049,513</u>	<u>2,010,913</u>	<u>1,948,163</u>	<u>1,884,913</u>
Net Assets	<u>5,580,196</u>	<u>5,591,999</u>	<u>5,700,898</u>	<u>5,649,699</u>	<u>5,576,768</u>	<u>5,421,771</u>	<u>5,260,936</u>	<u>5,074,974</u>
Cash Flow								
Revenues	1,052,269	1,188,611	1,189,872	1,205,094	1,209,839	1,209,839	1,209,839	1,209,839
Operating Expenses	774,002	1,009,173	950,588	973,757	997,505	1,024,247	1,049,198	1,074,772
Other Income	17	20	28	28	28	28	28	28
Cash Flow Before Debt Service	<u>278,284</u>	<u>179,458</u>	<u>239,312</u>	<u>231,365</u>	<u>212,362</u>	<u>185,620</u>	<u>160,669</u>	<u>135,095</u>
Debt Service								
Existing Debt Service	36,881	37,003	37,111	37,206	36,794	36,874	36,941	36,994
Proposed KIA Loan	0	0	0	0	0	29,970	59,939	59,939
Total Debt Service	<u>36,881</u>	<u>37,003</u>	<u>37,111</u>	<u>37,206</u>	<u>36,794</u>	<u>66,844</u>	<u>96,880</u>	<u>96,933</u>
Cash Flow After Debt Service	<u>241,403</u>	<u>142,455</u>	<u>202,201</u>	<u>194,159</u>	<u>175,568</u>	<u>118,777</u>	<u>63,789</u>	<u>38,162</u>
Ratios								
Current Ratio	14.8	5.3	5.2	5.6	5.9	5.1	5.2	5.2
Debt to Equity	0.2	0.2	0.2	0.2	0.2	0.4	0.4	0.4
Days Sales in Accounts Receivable	111.4	138.1	107.4	107.4	107.4	107.4	107.4	107.4
Months Operating Expenses in Unrestricted Cash	1.6	0.3	0.4	1.6	2.6	3.2	3.5	3.7
Debt Coverage Ratio	7.5	4.8	6.4	6.2	5.8	2.8	1.7	1.4

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B27-001) FOR AN AMOUNT UP TO \$2,500,000 TO THE CITY OF MOREHEAD, ROWAN COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Infrastructure Revolving Loan Program with the City of Morehead, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority intends to utilize money in the Infrastructure Revolving Fund to make the loan to the governmental agency for the aforementioned purposes; and

WHEREAS, the Authority wishes to establish terms and conditions on said Infrastructure Revolving Fund loans.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Infrastructure Revolving Fund loan commitment for an amount up to \$2,500,000 of project expense, to the City of Morehead for the US 60 Sewer Line Rehab project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 20 years at an annual interest rate of

1.75%. In addition to debt service, a 0.20% annual administration fee on the unpaid, principal balance will be charged. From annual revenues, \$5,300 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$106,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August, 2026.

MATT SAWYERS, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, ASST. GENERAL COUNSEL
KENTUCKY INFRASTRUCTURE AUTHORITY

EXECUTIVE SUMMARY KENTUCKY INFRASTRUCTURE AUTHORITY FUND B, INFRASTRUCTURE REVOLVING LOAN FUND		Reviewer Date KIA Loan Number WRIS Number		Jeremy Skinner August 6, 2026 B27-001 SX21205041	
BORROWER		CITY OF MOREHEAD ROWAN COUNTY			
BRIEF DESCRIPTION					
The City of Morehead is requesting a Fund B loan in the amount of \$2,500,000 to finance Phase 1 of the US 60 Sewer Line Rehab project. This phase will rehabilitate a critical section of the existing 36-inch reinforced concrete gravity sewer line along US 60 that conveys wastewater from the Downtown Sewershed to the wastewater treatment plant (WWTP). This phase of the project will include the installation of approximately 2,830 linear feet (LF) of 36-inch fold-and-form PVC liner, the rehabilitation of 15 manholes near the WWTP, the replacement of 1,920 LF of 36-inch gravity sewer, the replacement of 200 LF of 8-inch gravity sewer, and the removal of six 90-degree turn manholes to improve hydraulic capacity.					
PROJECT FINANCING		PROJECT BUDGET			
Fund B Loan	\$2,500,000	Administrative Expenses		\$0	
		Eng - Design / Const		168,600	
		Eng - Insp		99,600	
		Construction		1,987,415	
		Contingency		244,385	
TOTAL	\$2,500,000	TOTAL		\$2,500,000	
REPAYMENT	Rate Term	1.75% 20 Years	Est. Annual Payment 1st Payment	\$153,689 6 Mo. after first draw	
PROFESSIONAL SERVICES	Engineer Bond Counsel	Bluegrass Engineering, PLLC Dinsmore & Shohl, LLP			
PROJECT SCHEDULE	Bid Opening Construction Start Construction Stop	Feb-27 Apr-27 Oct-27			
DEBT PER CUSTOMER	Existing Proposed	\$6,650 \$6,130			
OTHER DEBT		See Attached			
RESIDENTIAL RATES					
	Current	Users 5,365	Avg. Bill \$33.99	(for 4,000 gallons)	
	Additional	0	\$33.99	(for 4,000 gallons)	
REGIONAL COORDINATION This project is consistent with regional planning recommendations.					
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio	
Audited 2023	3,230,253	1,505,272	1,724,981	2.1	
Audited 2024	3,998,706	1,509,484	2,489,222	2.6	
Audited 2025	3,012,999	1,620,131	1,392,868	1.9	
Projected 2026	4,525,165	1,540,396	2,984,769	2.9	
Projected 2027	4,359,418	1,930,399	2,429,019	2.3	
Projected 2028	4,036,676	2,808,843	1,227,833	1.4	
Projected 2029	3,712,323	2,786,141	926,182	1.3	
Projected 2030	3,379,861	2,711,145	668,716	1.2	

Reviewer: Jeremy Skinner
Date: August 6, 2026
Loan Number: B27-001

**KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND (FUND B)
CITY OF MOREHEAD, ROWAN COUNTY
PROJECT REVIEW
SX21205041**

I. PROJECT DESCRIPTION

The City of Morehead is requesting a Fund B loan in the amount of \$2,500,000 to finance Phase 1 of the Morehead Utility Plant Board US 60 Sewer Line Rehab project. This phase will rehabilitate a critical section of the existing 36-inch reinforced concrete gravity sewer line along US 60 that conveys wastewater from the Downtown Sewershed to the wastewater treatment plant (WWTP). This phase of the project will include the installation of approximately 2,830 linear feet (LF) of 36-inch fold-and-form PVC liner, the rehabilitation of 15 manholes near the WWTP, the replacement of 1,920 LF of 36-inch gravity sewer, the replacement of 200 LF of 8-inch gravity sewer, and the removal of six 90-degree turn manholes to improve hydraulic capacity.

Phase 1 of the US 60 Sewer Line Rehab project is necessary to address severe structural deficiencies and excessive inflow & infiltration within a critical section of the wastewater collection system which serves the downtown area of Morehead, including Morehead State University, and carries 40 percent of the wastewater treated at the WWTP. The project will also rehabilitate manholes and pipe sections affected by corrosion resulting from force main discharges.

Via the Morehead Utility Plant Board, the City of Morehead provides sewer services to 4,792 residential, 570 commercial, and three industrial customers. Additionally, the City provides water services to 2,810 residential, 628 commercial, and four industrial customers while also providing wholesaler water services to the Bath County Water District and Rowan Water, Inc.

II. PROJECT BUDGET

	Total
Engineering Fees – Design	\$118,000
Engineering Fees – Construction	50,600
Engineering Fees – Inspection	99,600
Construction	1,987,415
Contingency	244,385
Total	\$2,500,000

III. PROJECT FUNDING

	Amount	%
KIA Fund B Loan	\$2,500,000	100.0%
Total	\$2,500,000	100.0%

IV. KIA DEBT SERVICE

Construction Loan	\$2,500,000
Less: Principal Forgiveness	N/A
Amortized Loan Amount	\$2,500,000
Interest Rate	1.75%
Loan Term (Years)	20
Estimated Annual Debt Service	\$148,689
Administrative Fee (0.20%)	5,000
Total Estimated Annual Debt Service	\$153,689

V. PROJECT SCHEDULE

Bid Opening:	February 2027
Construction Start:	April 2027
Construction Stop:	October 2027

VI. RATE STRUCTURE

A. Customers

Customers (Sewer)	Current
Residential	4,792
Commercial	570
Industrial	3
Total	5,365

B. Rates

Wastewater – City	Current	Prior	Prior
Date of Last Rate Increase	7/01/2026	7/01/2025	8/1/2024
Minimum (First 2,000 Gallons)	\$16.67	\$16.23	\$15.77
Over 2,000 Gallons (per 1,000)	8.66	8.43	8.19
Cost for 4,000 gallons	\$33.99	\$33.09	\$32.15
Increase %	2.7%	2.9%	
Affordability Index (Rate/MHI)	0.8%	0.8%	0.7%

Wastewater – County	Current	Prior	Prior
Date of Last Rate Increase	7/01/2026	7/01/2025	8/1/2024
Minimum (First 2,000 Gallons)	\$20.01	\$19.48	\$18.93
Over 2,000 Gallons (per 1,000)	10.01	9.75	8.48
Cost for 4,000 gallons	\$40.03	\$39.98	\$37.89
Increase %	2.7%	2.9%	
Affordability Index (Rate/MHI)	0.9%	0.9%	0.9%

Water – City	Current	Prior	Prior
Date of Last Rate Increase	7/01/2026	7/01/2025	8/1/2024
Minimum (First 2,000 Gallons)	\$27.31	\$26.59	\$25.84
Next 4,000 Gallons (per 1,000)	11.56	11.26	10.94
Cost for 4,000 gallons	\$50.43	\$49.11	\$47.72
Increase %	2.7%	2.9%	
Affordability Index (Rate/MHI)	1.2%	1.1%	1.1%

Water – County	Current	Prior	Prior
Date of Last Rate Increase	7/01/2026	7/01/2025	8/1/2024
Minimum (First 2,000 Gallons)	\$32.79	\$31.93	\$31.03
Next 4,000 Gallons (per 1,000)	13.86	13.50	13.12
Cost for 4,000 gallons	\$60.51	\$58.93	\$57.27
Increase %	2.7%	2.9%	
Affordability Index (Rate/MHI)	1.4%	1.4%	1.3%

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2020-2024, the Utility's service area population is 16,051 with a Median Household Income (MHI) of \$52,366. The MHI for the Commonwealth is \$63,726. The loan will qualify for a 1.75% interest rate.

VIII. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ending June 30, 2023, through June 30, 2025. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

The City of Morehead/Morehead Utility Plant Board accounts for the water, sewer and gas services in a single proprietary fund. Where practical, the financial analysis isolates sewer revenues and expenses for the purpose of evaluating cash flow and determining any rate increases needed to support the proposed financing.

HISTORY

Total operating revenues – which include revenues from sewer, water, and gas – decreased nearly 4.9 percent from \$15.62 million in fiscal year (FY) 2023 to \$14.85 million in FY 2025. The decrease in operating revenues was primarily attributable to declining gas sales. Excluding gas and counting only revenues from sewer and water services, total operating revenues increased over 7 percent from 2023 to 2025.

Sewer revenues fluctuated over the period despite annual rate increases, increasing 9 percent in 2024 to \$6.2 million and then decreasing 9 percent in 2025 to \$5.6 million. The fluctuation in sewer revenues is primarily attributable to year-to-year variances in industrial usage, which, according to the City's 2025 audited financial statement, can be volatile at times. Water revenues increased 17 percent from \$4.98 million in 2023 to \$5.8 million in 2025 due to adopted rate increases and steady customer demand.

Total operating expenses (less depreciation and other non-cash items) decreased 3.1 percent from \$12.4 million in 2023 to \$12.05 million in 2025; however, the decrease was driven primarily by lower gas purchases for resale, reflecting reduced retail gas sales. Excluding expenses related to gas purchases, operating expenses were relatively steady, increasing approximately 10 percent from 2023 to 2025. The debt service coverage ratio was 2.1, 2.6, and 1.9 in 2023, 2024, and 2025, respectively.

Sewer and water revenues are expected to increase in FYs 2026 and 2027 due to adopted retail sewer and water rate increases effective July 2025 and July 2026, along with a significant increase in wholesale water rates implemented in July 2025.

The balance sheet reflects a current ratio of 0.3, a debt-to-equity ratio of 2.0, 55.8 days of sales in accounts receivable, and 0.7 months of operating expenses in unrestricted cash. The results for the current ratio and number of months in operating expenses calculations understate the utility system's liquidity because they exclude restricted cash and investments.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Retail sewer and water revenues will increase 2.9 percent in FY 2026 and 2.7 percent in FY 2027 due to rate increases implemented in July 2025 and July 2026.
- 2) Wholesale water revenues will increase 58.1 percent in FY 2026 due to a PSC-approved rate increase implemented July 2025.
- 3) While the City typically increases retail sewer and water rates on an annual basis, retail sewer and water revenues are projected to be flat after FY 2027 due to there being no proposed rate increases currently. As such, sewer and water revenues presented here for FY 2028 and beyond are likely somewhat understated.
- 4) Operating expenses will increase 2.5 percent annually due to inflation.
- 5) Debt service coverage is **1.3** in FY 2029 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund B loan.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$106,000 total) of the final amount borrowed to be funded annually (\$5,300 yearly) each December 1 for 20 years and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

	Outstanding*	Maturity
KIA A04-002^	\$394,533	2026
KIA A10-16	806,922	2033
KIA A16-065	1,204,993	2038
KIA A19-032	4,386,607	2045
KIA A20-020	930,445	2044
KIA A209-36 (ARRA)	113,280	2031
KIA A209-37 (ARRA)	214,991	2032
KIA F19-002♦	43,645,296	TBD
Series of 1966 Issue△	15,000	2010
2022 Refunding	3,345,000	2042
Cave Run Lake Water Supply~	2,388,902	2053
Leases Payable	873,020	N/A
Total	\$58,318,989	

* Balances as of FYE 2025.

^ Loan paid off as of 6/2026.

♦ The approved loan amount for KIA F19-032 is \$44,998,000. The current balance is \$43,645,296 with \$1,352,704 in available funding. The City received grants funds with which it completed the project. There will be no additional draws on this loan. For the purposes of this analysis, principal and interest payments are assumed to be starting December 2026.

△ The Series of 1966 issues matured in FY 2010. The City is not aware of any ongoing payments for this loan. For analysis purposes, it is assumed that the final payment of \$15,000 was made in FY 2026 (which aligns with the City's 2025 audited financial statement).

~ The City entered into an agreement with the Department of the Army for the right to withdraw water from Cave Run Lake with a cost of \$2.64 million to be amortized over 30 years. However, the City paid off the balance in 2026 so there are no more payments associated with this liability.

X. CONTACTS

Legal Applicant	
Name	City of Morehead
Address	314 Bridge St. Morehead, KY 40351
County	Rowan
Authorized Official	Mayor Laura White-Brown
Phone	(606) 784-8505
Email	mayor.whitebrown@morehead-ky.gov

Project Contact - Applicant

Name	Holly McGrath-Rosas
Representing	Morehead Utility Plant Board
Address	135 S Wilson Ave. Morehead, KY 40351
Phone	(606) 784-8313
Email	hrosas@mupb.com

Project Administrator

Name	Duane Sassi
Representing	Gateway Area Development District
Address	110 Lake Park Dr. Morehead, KY 40351
Phone	(606) 780-0090
Email	duane.sassi@ky.gov

Consulting Engineer

Name	Matthew Ray Curtis
Firm	Bluegrass Engineering, PLLC
Address	222 East Main Street, Suite 1 Georgetown, KY 40324
Phone	(502) 370-6551
Email	mcurtis@bluegrassengineering.net

XI. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

CITY OF MOREHEAD
FINANCIAL SUMMARY (JUNE YEAR END)

	Audited 2023	Audited 2024	Audited 2025	Projected 2026	Projected 2027	Projected 2028	Projected 2029	Projected 2030
Balance Sheet								
Assets								
Current Assets	4,366,951	4,365,510	4,355,036	5,257,468	5,790,415	6,046,932	6,243,229	6,388,144
Other Assets	63,034,141	91,745,177	114,401,353	113,487,661	112,129,425	112,247,795	109,624,895	105,276,493
Total	67,401,092	96,110,687	118,756,389	118,745,129	117,919,840	118,294,727	115,868,125	111,664,637
Liabilities & Equity								
Current Liabilities	2,114,283	2,219,411	14,077,101	4,086,778	4,911,789	4,953,020	4,909,690	4,869,089
Long Term Liabilities	36,573,457	62,540,941	64,672,066	63,004,452	60,511,827	60,477,971	57,987,445	55,537,520
Total Liabilities	38,687,740	64,760,352	78,749,167	67,091,230	65,423,616	65,430,991	62,897,135	60,406,609
Net Assets	28,713,352	31,350,335	40,007,222	51,653,899	52,496,224	52,863,736	52,970,989	51,258,028
Cash Flow								
Revenues	15,616,424	14,895,486	14,845,367	16,772,786	17,010,285	17,010,285	17,010,285	17,010,285
Operating Expenses	12,431,296	11,086,865	12,047,768	12,397,824	12,801,070	13,123,812	13,448,165	13,780,627
Other Income	45,125	190,085	215,400	150,203	150,203	150,203	150,203	150,203
Cash Flow Before Debt Service	3,230,253	3,998,706	3,012,999	4,525,165	4,359,418	4,036,676	3,712,323	3,379,861
Debt Service								
Existing Debt Service	1,505,272	1,509,484	1,620,131	1,540,396	1,930,399	2,731,999	2,632,452	2,557,456
Proposed KIA Loan	0	0	0	0	0	76,845	153,689	153,689
Total Debt Service	1,505,272	1,509,484	1,620,131	1,540,396	1,930,399	2,808,843	2,786,141	2,711,145
Cash Flow After Debt Service	1,724,981	2,489,222	1,392,868	2,984,769	2,429,019	1,227,833	926,182	668,716
Ratios								
Current Ratio	2.1	2.0	0.3	1.3	1.2	1.2	1.3	1.3
Debt to Equity	1.3	2.1	2.0	1.3	1.2	1.2	1.2	1.2
Days Sales in Accounts Receivable	52.4	59.8	55.8	55.8	55.8	55.8	55.8	55.8
Months Operating Expenses in Unrestricted Cash	1.1	0.9	0.7	1.3	1.7	1.9	2.0	2.1
Debt Coverage Ratio	2.1	2.6	1.9	2.9	2.3	1.4	1.3	1.2

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F26-012) FOR AN AMOUNT UP TO \$19,437,310 TO THE CRITTENDEN-LIVINGSTON COUNTY WATER DISTRICT, CRITTENDEN COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the Crittenden-Livingston County Water District, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for an amount up to \$19,437,310 of project

expense including capitalized interest for the construction period, to the Crittenden-Livingston County Water District for the CLWD – Water System Expansion-Phase III project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director at the time of the issuance of bonds based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 30%, not to exceed \$5,786,203 will be deducted from the approved loan amount. The unforgiven principal balance of \$13,651,107 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.75%. In addition to debt service, a 0.30% annual administration fee on the unpaid, unforgiven principal balance will be charged. From annual revenues, \$48,600 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$972,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August, 2026.

MATT SAWYERS, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, ASST. GENERAL COUNSEL
KENTUCKY INFRASTRUCTURE AUTHORITY



Andy Beshear
GOVERNOR

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION

300 Sower Boulevard
Frankfort, Kentucky 40601
Phone: (502) 564-2150
Fax: 502-564-4245

John S. Lyons
SECRETARY

Amanda W. LeFevre
COMMISSIONER

July 29, 2026

Sandy Williams, Executive Director
Kentucky Infrastructure Authority
100 Airport Road, 3rd Floor
Frankfort, Kentucky 40601

Re: F26-012
Crittenden Livingston Co Water District --2727
Activity ID: FGL20260008

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the Crittenden Livingston County Water District is eligible to receive \$19,437,310.00 from the Drinking Water State Revolving Fund. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the Intended Use Plan-Project Priority List.

The Crittenden Livingston Co. Water District's status relative to the Drinking Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information is expected to be submitted to DOW in October 2026.
2. Plans and specifications are expected to be submitted to DOW in December 2026.
3. Construction bids are expected to be opened in March 2027.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact Luke Morgan, Project Manager, at (502) 782-4219.

Sincerely,



Recoverable Signature

Hollie A. Delaney
For: Sarah C. Marshall, Director
Division of Water

SM/HD: LM

c: Tl Maddux, Chairman, Crittenden-Livingston County Water District
Amy Frogue, Pennyriple Area Development District
Michael Wayne McGhee, McGhee Engineering

EXECUTIVE SUMMARY			Reviewer		Sandy Rankin
KENTUCKY INFRASTRUCTURE AUTHORITY			Date		August 6, 2026
FUND F, FEDERALLY ASSISTED DRINKING WATER			KIA Loan Number		F26-012
REVOLVING LOAN FUND			WRIS Number		WX21055023
BORROWER		CRITTENDEN-LIVINGSTON COUNTY WATER DISTRICT CRITTENDEN COUNTY			
BRIEF DESCRIPTION					
The Crittenden-Livingston County Water District is requesting a Fund F loan in the amount of \$19,437,310 for their CLWD - Water System Expansion-Phase III project. Approximately 85,500 LF of 16-inch ductile iron water line from the treatment plant would replace the existing 8-inch PVC waterline to the City of Marion. The completion of this phase will allow the decommissioning of the Marion Water Treatment Plant, eliminating a PFAS impacted system. The project also includes approximately 2,125 LF of 16-inch transmission line crossing the Cumberland River to supplement the existing 8-inch line to provide adequate service to southern Livingston County as well as the rehab of a pump station at the treatment plant.					
PROJECT FINANCING			PROJECT BUDGET		
F26-012	\$19,437,310	Administrative Expenses	\$145,000		
24HB001 24KGW405	4,575,000	Land, Easements	280,000		
F27-004E	6,417,690	Eng - Design / Const	3,803,000		
HB900 State Line Item	10,000,000	Legal Expenses	195,000		
		Eng - Insp	1,430,000		
		Eng - Other	168,000		
		Construction	31,284,000		
		Contingency	3,125,000		
TOTAL	\$40,430,000	TOTAL	\$40,430,000		
REPAYMENT	Rate	1.75%	Est. Annual Payment	\$852,861	
	Term	20 Years	1st Payment	6 Mo. after first draw	
PROFESSIONAL SERVICES	Engineer	McGhee Engineering, Inc.			
	Bond Counsel	Dinsmore & Shohl, LLP			
PROJECT SCHEDULE	Bid Opening	Mar-27			
	Construction Start	May-27			
	Construction Stop	Oct-28			
DEBT PER CUSTOMER	Existing	\$2,145			
	Proposed	\$4,896			
OTHER DEBT	See Attached				
RESIDENTIAL RATES		Users	Avg. Bill		
	Current	3,711	\$75.74	(for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.				
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio	
Audited 2022	1,318,177	1,215,687	102,490	1.1	
Audited 2023	999,021	981,366	17,655	1.0	
Audited 2024	1,026,824	921,844	104,980	1.1	
Projected 2025	973,954	932,289	41,665	1.0	
Projected 2026	1,320,339	922,390	397,949	1.4	
Projected 2027	1,276,762	923,304	353,458	1.4	
Projected 2028	1,232,314	910,971	321,343	1.4	
Projected 2029	1,842,234	1,736,257	105,977	1.1	

Reviewer: Sandy Rankin
Date: August 6, 2026
Loan Number: F26-012

**KENTUCKY INFRASTRUCTURE AUTHORITY
DRINKING WATER STATE REVOLVING FUND (FUND F)
CRITTENDEN-LIVINGSTON COUNTY WATER DISTRICT, CRITTENDEN COUNTY
PROJECT REVIEW
WX21055023**

I. PROJECT DESCRIPTION

The Crittenden-Livingston County Water District is requesting a Fund F loan in the amount of \$19,437,310 for their CLWD - Water System Expansion-Phase III project. Approximately 85,500 LF of 16-inch ductile iron water line from the treatment plant would replace the existing 8-inch PVC waterline to the City of Marion. The completion of this phase will allow the decommissioning of the Marion Water Treatment Plant, eliminating a PFAS impacted system. The project also includes approximately 2,125 LF of 16-inch transmission line crossing the Cumberland River to supplement the existing 8-inch line to provide adequate service to southern Livingston County as well as the rehab of a pump station at the treatment plant.

The District currently serves 3,684 residential customers, 20 commercial customers and 7 wholesale/other customers.

II. PROJECT BUDGET

	Total
Administrative Expenses	\$ 145,000
Land, Easements	280,000
Engineering Fees - Design	2,853,000
Engineering Fees - Construction	950,000
Engineering Fees - Inspection	1,430,000
Construction	31,284,000
Contingency	3,125,000
Total	\$40,430,000

III. PROJECT FUNDING

	Amount	%
Fund F Loan	\$19,437,310	48%
24HB001 24KGW405	4,575,000	11%
F27-004E	6,417,690	16%
HB900 State Line Item	10,000,000	25%
Total	\$40,430,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$19,437,310
Less: Principal Forgiveness	<u>5,786,203</u>
Amortized Loan Amount	\$13,651,107
Interest Rate	1.75%
Loan Term (Years)	<u>20</u>
Estimated Annual Debt Service	\$ 811,908
Administrative Fee (0.30%)	<u>40,953</u>
Total Estimated Annual Debt Service	\$ 852,861

V. PROJECT SCHEDULE

Bid Opening:	March 2027
Construction Start:	May 2027
Construction Stop:	October 2028

VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

A) Customers

Customers	Current
Residential	3,684
Commercial	20
Industrial	0
Wholesale/Other	<u>7</u>
Total	3,711

B) Rates

	Current	Prior	Prior	Prior
Date of Last Rate Increase	11/04/25	05/23/21	05/23/20	05/23/19
Minimum up to 1,000 gallons	\$27.98	\$24.76	\$22.70	\$20.70
Next 9,000 Gallons	<u>15.92</u>	<u>14.08</u>	<u>12.89</u>	<u>11.77</u>
Cost for 4,000 gallons	\$75.74	\$67.00	\$61.37	\$56.01
Increase %	13.0%	9.2%	9.6%	
Affordability Index (Rate/MHI)	1.5%	1.4%	1.2%	1.1%
	Current	Prior	Prior	Prior
Wholesale				
Date of Last Rate Increase	11/04/25	05/23/21	05/23/20	05/23/19
Per 1,000 gallons	3.78	3.34	3.08	2.83
Increase %	13.2%	8.4%	8.8%	

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2020-2024, the Utility's service area population is 8,345 with a Median Household Income (MHI) of \$59,315. The MHI for the Commonwealth is \$63,726. The loan will qualify for a 1.75% interest rate.

VIII. 2024 CAPITALIZATION GRANT EQUIVALENCIES

- 1) Green Project Reserve - The Drinking Water capitalization grant does not contain a "green" requirement.
- 2) Additional Subsidization – This project qualifies for additional subsidization. Principal forgiveness of 30% of the assistance amount, not to exceed \$5,786,203, will be credited to the loan balance.

IX. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended December 31, 2022, through December 31, 2024. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

HISTORY

Total revenues decreased 3% from \$3.16 million in 2022 to \$3.07 million in 2024 due to leaks creating water shortage issues and capacity problems. Operating expenses increased 12% from \$1.88 million to \$2.09 million during the same period due to increases in repairs, maintenance, supplies and insurance. The debt coverage ratio was 1.1, 1.0, and 1.1 in 2022, 2023 and 2024.

The balance sheet reflects a current ratio of 1.0, a debt-to-equity ratio of 1.7, 32.0 days of sales in accounts receivable, and 2.5 months of operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Residential and commercial water revenues will increase 13.0% in 2026 due to rate increases approved by the PSC on 11/4/25 with wholesale water revenues increasing 13.2%. All water revenues will further increase approximately 18%, or \$750,000, prior to completion of the project.
- 2) Expenses will increase 2-3% annually due to inflation and expected increases in general operational costs.
- 3) Debt service coverage is 1.1 in 2029 when P&I repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund F loan.

The ENTITY is regulated by the Public Service Commission (PSC) and will need to apply to the PSC, pursuant to KRS 278.300, for debt authorization for the \$19,437,310 loan and must receive a Certificate of Public Convenience and Necessity, pursuant to KRS 278.020.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$972,000 total) of the final amount borrowed (prior to principal forgiveness, if any) to be funded annually (\$48,600 yearly) each December 1 for 20 years and maintained for the life of the loan.

X. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
2008 Revenue Bonds Series C	\$ 220,000	
2013 Revenue Bonds 2004D	1,405,000	2029
2013 Revenue Bonds 2000B	1,495,000	2040
KIA Loan B11-10	142,188	2033
KIA Loan C20-002	271,313	2041
KIA Loan F16-021	652,564	2037
KACO Lease 2017C	1,802,500	2039
KACO Lease 2018B	1,650,000	2040
KACO Lease 2023E	237,400	
Farmers Bank Line of Credit	0	
Total	\$ 7,875,965	

XI. CONTACTS

Legal Applicant	
Entity Name	Crittenden-Livingston County Water District
Authorized Official	TI Maddux (Chairman)
County	Crittenden
Email	abbiea@clwaterdist.com
Phone	(270) 988-2680
Address	620 E Main Street Salem, KY 42078

Applicant Contact

Name	Abbie Adamson
Organization	Crittenden-Livingston Water District
Email	abbie@clwaterdist.com
Phone	(270) 988-2680
Address	714 Main Street Salem, KY 42078

**Project
Administrator**

Name	Amy Frogue
Organization	Pennyrile Area Development District
Email	amy.frogue@ky.gov
Phone	(270) 886-9484
Address	300 Hammond Drive Hopkinsville, KY 42240

**Consulting
Engineer**

PE Name	Michael Wayne McGhee
Firm Name	McGhee Engineering, Inc.
Email	mike.mcghee@mcgheeengineering.com
Phone	(270) 483-9985
Address	202 S Ewing Street PO Box 267 Guthrie, KY 42234

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions (and the following special rate conditions).

The Crittenden-Livingston County Water District must pass a resolution demonstrating their intention to increase revenues as necessary to meet the loan requirements over the life of the loan. KIA staff review currently indicates that revenues will need to increase by an estimated \$750,000 annually, which equates to an approximate rate increase of 18% for all users, to maintain the 1.1 debt coverage ratio in 2029.

CRITTENDEN-LIVINGSTON COUNTY WATER DISTRICT
FINANCIAL SUMMARY (DECEMBER YEAR END)

	Audited	Audited	Audited	Projected	Projected	Projected	Projected	Projected
	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>	<u>2029</u>
Balance Sheet								
Assets								
Current Assets	853,865	723,521	1,818,881	1,063,635	1,177,325	1,248,017	1,312,286	1,398,581
Other Assets	17,645,936	17,088,804	21,349,552	17,086,385	16,682,317	16,242,656	15,777,303	54,558,908
Total	<u>18,499,801</u>	<u>17,812,325</u>	<u>23,168,433</u>	<u>18,150,020</u>	<u>17,859,642</u>	<u>17,490,673</u>	<u>17,089,589</u>	<u>55,957,489</u>
Liabilities & Equity								
Current Liabilities	810,904	714,217	1,802,011	759,036	786,559	799,113	796,699	1,245,481
Long Term Liabilities	10,350,947	9,545,535	12,674,480	8,406,125	7,707,755	6,997,831	6,291,321	18,788,136
Total Liabilities	<u>11,161,851</u>	<u>10,259,752</u>	<u>14,476,491</u>	<u>9,165,161</u>	<u>8,494,314</u>	<u>7,796,944</u>	<u>7,088,020</u>	<u>20,033,617</u>
Net Assets	<u>7,337,950</u>	<u>7,552,573</u>	<u>8,691,942</u>	<u>8,984,859</u>	<u>9,365,328</u>	<u>9,693,729</u>	<u>10,001,569</u>	<u>35,923,872</u>
Cash Flow								
Revenues	3,159,268	3,094,287	3,072,802	3,072,802	3,461,909	3,461,909	3,461,909	4,204,435
Operating Expenses	1,878,085	2,133,823	2,094,231	2,140,116	2,182,838	2,226,415	2,270,863	2,403,469
Other Income	36,994	38,557	48,253	41,268	41,268	41,268	41,268	41,268
Cash Flow Before Debt Service	<u>1,318,177</u>	<u>999,021</u>	<u>1,026,824</u>	<u>973,954</u>	<u>1,320,339</u>	<u>1,276,762</u>	<u>1,232,314</u>	<u>1,842,234</u>
Debt Service								
Existing Debt Service	1,215,687	981,366	921,844	932,289	922,390	923,304	910,971	883,396
Proposed KIA Loan	0	0	0	0	0	0	0	852,861
Total Debt Service	<u>1,215,687</u>	<u>981,366</u>	<u>921,844</u>	<u>932,289</u>	<u>922,390</u>	<u>923,304</u>	<u>910,971</u>	<u>1,736,257</u>
Cash Flow After Debt Service	<u>102,490</u>	<u>17,655</u>	<u>104,980</u>	<u>41,665</u>	<u>397,949</u>	<u>353,458</u>	<u>321,343</u>	<u>105,977</u>
Ratios								
Current Ratio	1.1	1.0	1.0	1.4	1.5	1.6	1.6	1.1
Debt to Equity	1.5	1.4	1.7	1.0	0.9	0.8	0.7	0.6
Days Sales in Accounts Receivable	30.7	30.1	32.0	32.0	32.0	32.0	32.0	32.0
Months Operating Expenses in Unrestricted Cash	1.9	0.9	2.5	2.5	2.9	3.2	3.5	3.5
Debt Coverage Ratio	1.1	1.0	1.1	1.0	1.4	1.4	1.4	1.1

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F27-004E) FOR AN AMOUNT UP TO \$6,417,690 TO THE CRITTENDEN-LIVINGSTON COUNTY WATER DISTRICT, CRITTENDEN COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the Crittenden-Livingston County Water District, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for an amount up to \$6,417,690 of project

expense including capitalized interest for the construction period, to the Crittenden-Livingston County Water District for the CLWD – Water System Expansion-Phase III project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director at the time of the issuance of bonds based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 100%, not to exceed \$6,417,690 will be deducted from the approved loan amount.

Section 4. From annual revenues, \$16,000 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$320,000 and maintained for the life of the loan.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August, 2026.

MATT SAWYERS, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, ASST. GENERAL COUNSEL
KENTUCKY INFRASTRUCTURE AUTHORITY



Andy Beshear
GOVERNOR

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION

300 Sower Boulevard
Frankfort, Kentucky 40601
Phone: (502) 564-2150
Fax: 502-564-4245

John S. Lyons
SECRETARY

Amanda W. LeFevre
COMMISSIONER

July 29, 2026

Sandy Williams, Executive Director
Kentucky Infrastructure Authority
100 Airport Road, 3rd Floor
Frankfort, Kentucky 40601

Re: F27-004E
Crittenden Livingston Co Water District--2727
Activity ID: FGL20270008

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the Crittenden Livingston County Water District is eligible to receive \$6,417,690.00 from the Drinking Water State Revolving Fund. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the Intended Use Plan-Project Priority List.

The Crittenden Livingston Co Water District's status relative to the Drinking Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information is expected to be submitted to DOW in October 2026.
2. Plans and specifications are expected to be submitted to DOW in December 2026.
3. Construction bids are expected to be opened in March 2027.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact Luke Morgan, Project Manager, at (502) 782-4219.

Sincerely,



Recoverable Signature

Hollie A. Delaney
For: Sarah C. Marshall, Director
Division of Water

SM/HD: LM

c: Tl Maddux, Chairman, Crittenden-Livingston County Water District
Amy Frogue, Pennyriple Area Development District
Michael Wayne McGhee, McGhee Engineering

EXECUTIVE SUMMARY			Reviewer		Sandy Rankin
KENTUCKY INFRASTRUCTURE AUTHORITY			Date		August 6, 2026
FUND F, FEDERALLY ASSISTED DRINKING WATER			KIA Loan Number		F27-004E
REVOLVING LOAN FUND			WRIS Number		WX21055023
BORROWER		CRITTENDEN-LIVINGSTON COUNTY WATER DISTRICT CRITTENDEN COUNTY			
BRIEF DESCRIPTION					
The Crittenden-Livingston County Water District is requesting a Fund F loan in the amount of \$6,417,690 for their CLWD - Water System Expansion-Phase III project. Approximately 85,500 LF of 16-inch ductile iron water line from the treatment plant would replace the existing 8-inch PVC waterline to the City of Marion. The completion of this phase will allow the decommissioning of the Marion Water Treatment Plant, eliminating a PFAS impacted system. The project also includes approximately 2,125 LF of 16-inch transmission line crossing the Cumberland River to supplement the existing 8-inch line to provide adequate service to southern Livingston County as well as the rehab of a pump station at the treatment plant.					
PROJECT FINANCING			PROJECT BUDGET		
F27-004E	\$6,417,690	Administrative Expenses	\$145,000		
24HB001 24KGW405	4,575,000	Land, Easements	280,000		
F26-012	19,437,310	Eng - Design / Const	3,803,000		
HB900 State Line Item	10,000,000	Legal Expenses	195,000		
		Eng - Insp	1,430,000		
		Eng - Other	168,000		
		Construction	31,284,000		
		Contingency	3,125,000		
TOTAL	\$40,430,000	TOTAL	\$40,430,000		
REPAYMENT	Rate	NA	Est. Annual Payment		\$0
	Term	NA	1st Payment		6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	McGhee Engineering, Inc.			
	Bond Counsel	Dinsmore & Shohl, LLP			
PROJECT SCHEDULE	Bid Opening	Mar-27			
	Construction Start	May-27			
	Construction Stop	Oct-28			
DEBT PER CUSTOMER	Existing	\$2,145			
	Proposed	\$4,896			
OTHER DEBT		See Attached			
RESIDENTIAL RATES					
	Current	Users	Avg. Bill		
		3,711	\$75.74 (for 4,000 gallons)		
REGIONAL COORDINATION This project is consistent with regional planning recommendations.					
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio	
Audited 2022	1,318,177	1,215,687	102,490	1.1	
Audited 2023	999,021	981,366	17,655	1.0	
Audited 2024	1,026,824	921,844	104,980	1.1	
Projected 2025	973,954	932,289	41,665	1.0	
Projected 2026	1,320,339	922,390	397,949	1.4	
Projected 2027	1,276,762	923,304	353,458	1.4	
Projected 2028	1,232,314	910,971	321,343	1.4	
Projected 2029	1,842,234	1,736,257	105,977	1.1	

Reviewer: Sandy Rankin
Date: August 6, 2026
Loan Number: F27-004E

**KENTUCKY INFRASTRUCTURE AUTHORITY
DRINKING WATER STATE REVOLVING FUND (FUND F)
CRITTENDEN-LIVINGSTON COUNTY WATER DISTRICT, CRITTENDEN COUNTY
PROJECT REVIEW
WX21055023**

I. PROJECT DESCRIPTION

The Crittenden-Livingston County Water District is requesting a Fund F loan in the amount of \$6,417,690 for their CLWD - Water System Expansion-Phase III project. Approximately 85,500 LF of 16-inch ductile iron water line from the treatment plant would replace the existing 8-inch PVC waterline to the City of Marion. The completion of this phase will allow the decommissioning of the Marion Water Treatment Plant, eliminating a PFAS impacted system. The project also includes approximately 2,125 LF of 16-inch transmission line crossing the Cumberland River to supplement the existing 8-inch line to provide adequate service to southern Livingston County as well as the rehab of a pump station at the treatment plant.

The District currently serves 3,684 residential customers, 20 commercial customers and 7 wholesale/other customers.

II. PROJECT BUDGET

	Total
Administrative Expenses	\$ 145,000
Land, Easements	280,000
Engineering Fees - Design	2,853,000
Engineering Fees - Construction	950,000
Engineering Fees - Inspection	1,430,000
Construction	31,284,000
Contingency	3,125,000
Total	\$40,430,000

III. PROJECT FUNDING

	Amount	%
F27-004E	\$ 6,417,690	16%
24HB001 24KGW405	4,575,000	11%
F26-012	19,437,310	48%
HB900 State Line Item	10,000,000	25%
Total	\$40,430,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 6,417,690
Less: Principal Forgiveness	<u>6,417,690</u>
Amortized Loan Amount	\$ -

V. PROJECT SCHEDULE

Bid Opening:	March 2027
Construction Start:	May 2027
Construction Stop:	October 2028

VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

A) Customers

Customers	Current
Residential	3,684
Commercial	20
Industrial	0
Wholesale/Other	<u>7</u>
Total	3,711

B) Rates

	Current	Prior	Prior	Prior
Date of Last Rate Increase	11/04/25	05/23/21	05/23/20	05/23/19
Minimum up to 1,000 gallons	\$27.98	\$24.76	\$22.70	\$20.70
Next 9,000 Gallons	15.92	14.08	12.89	11.77
Cost for 4,000 gallons	\$75.74	\$67.00	\$61.37	\$56.01
Increase %	13.0%	9.2%	9.6%	
Affordability Index (Rate/MHI)	1.5%	1.4%	1.2%	1.1%

Wholesale	Current	Prior	Prior	Prior
Date of Last Rate Increase	11/04/25	05/23/21	05/23/20	05/23/19
Per 1,000 gallons	3.78	3.34	3.08	2.83
Increase %	13.2%	8.4%	8.8%	

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2020-2024, the Utility's service area population is 8,345 with a Median Household Income (MHI) of \$59,315. The MHI for the Commonwealth is \$63,726.

VIII. 2024 CAPITALIZATION GRANT EQUIVALENCIES

- 1) Green Project Reserve - The Drinking Water capitalization grant does not contain a “green” requirement.
- 2) Additional Subsidization – This project qualifies for additional subsidization. Principal forgiveness of 100% of the assistance amount, not to exceed \$6,417,690, will be credited to the loan balance.

IX. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended December 31, 2022, through December 31, 2024. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

HISTORY

Total revenues decreased 3% from \$3.16 million in 2022 to \$3.07 million in 2024 due to leaks creating water shortage issues and capacity problems. Operating expenses increased 12% from \$1.88 million to \$2.09 million during the same period due to increases in repairs, maintenance, supplies and insurance. The debt coverage ratio was 1.1, 1.0, and 1.1 in 2022, 2023 and 2024.

The balance sheet reflects a current ratio of 1.0, a debt-to-equity ratio of 1.7, 32.0 days of sales in accounts receivable, and 2.5 months of operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Residential and commercial water revenues will increase 13.0% in 2026 due to rate increases approved by the PSC on 11/4/25 with wholesale water revenues increasing 13.2%. All water revenues will further increase approximately 18%, or \$750,000, prior to completion of the project.
- 2) Expenses will increase 2-3% annually due to inflation and expected increases in general operational costs.
- 3) Debt service coverage is 1.1 in 2029 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund F loan.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$320,000 total) of the final amount borrowed (prior to principal forgiveness, if any) to be funded annually (\$16,000 yearly) each December 1 for 20 years and maintained for the life of the loan.

X. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
2008 Revenue Bonds Series C	\$ 220,000	
2013 Revenue Bonds 2004D	1,405,000	2029
2013 Revenue Bonds 2000B	1,495,000	2040
KIA Loan B11-10	142,188	2033
KIA Loan C20-002	271,313	2041
KIA Loan F16-021	652,564	2037
KACO Lease 2017C	1,802,500	2039
KACO Lease 2018B	1,650,000	2040
KACO Lease 2023E	237,400	
Farmers Bank Line of Credit	0	
Total	\$ 7,875,965	

XI. CONTACTS

Legal Applicant

Entity Name	Crittenden-Livingston County Water District
Authorized Official	TI Maddux (Chairman)
County	Crittenden
Email	abbiea@clwaterdist.com
Phone	(270) 988-2680
Address	620 E Main Street Salem, KY 42078

Applicant Contact

Name	Abbie Adamson
Organization	Crittenden-Livingston Water District
Email	abbie@clwaterdist.com
Phone	(270) 988-2680
Address	714 Main Street Salem, KY 42078

**Project
Administrator**

Name	Amy Frogue
Organization	Pennyrile Area Development District
Email	amy.frogue@ky.gov
Phone	(270) 886-9484
Address	300 Hammond Drive Hopkinsville, KY 42240

**Consulting
Engineer**

PE Name	Michael Wayne McGhee
Firm Name	McGhee Engineering, Inc.
Email	mike.mcghee@mcgheeengineering.com
Phone	(270) 483-9985
Address	202 S Ewing Street PO Box 267 Guthrie, KY 42234

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions (and the following special rate conditions).

The Crittenden-Livingston County Water District must pass a resolution demonstrating their intention to increase revenues as necessary to meet the loan requirements over the life of the loan. KIA staff review currently indicates that revenues will need to increase by an estimated \$750,000 annually, which equates to an approximate rate increase of 18% for all users, to maintain the 1.1 debt coverage ratio in 2029.

CRITTENDEN-LIVINGSTON COUNTY WATER DISTRICT
FINANCIAL SUMMARY (DECEMBER YEAR END)

	Audited	Audited	Audited	Projected	Projected	Projected	Projected	Projected
	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>	<u>2029</u>
Balance Sheet								
Assets								
Current Assets	853,865	723,521	1,818,881	1,063,635	1,177,325	1,248,017	1,312,286	1,398,581
Other Assets	17,645,936	17,088,804	21,349,552	17,086,385	16,682,317	16,242,656	15,777,303	54,558,908
Total	<u>18,499,801</u>	<u>17,812,325</u>	<u>23,168,433</u>	<u>18,150,020</u>	<u>17,859,642</u>	<u>17,490,673</u>	<u>17,089,589</u>	<u>55,957,489</u>
Liabilities & Equity								
Current Liabilities	810,904	714,217	1,802,011	759,036	786,559	799,113	796,699	1,245,481
Long Term Liabilities	10,350,947	9,545,535	12,674,480	8,406,125	7,707,755	6,997,831	6,291,321	18,788,136
Total Liabilities	<u>11,161,851</u>	<u>10,259,752</u>	<u>14,476,491</u>	<u>9,165,161</u>	<u>8,494,314</u>	<u>7,796,944</u>	<u>7,088,020</u>	<u>20,033,617</u>
Net Assets	<u>7,337,950</u>	<u>7,552,573</u>	<u>8,691,942</u>	<u>8,984,859</u>	<u>9,365,328</u>	<u>9,693,729</u>	<u>10,001,569</u>	<u>35,923,872</u>
Cash Flow								
Revenues	3,159,268	3,094,287	3,072,802	3,072,802	3,461,909	3,461,909	3,461,909	4,204,435
Operating Expenses	1,878,085	2,133,823	2,094,231	2,140,116	2,182,838	2,226,415	2,270,863	2,403,469
Other Income	36,994	38,557	48,253	41,268	41,268	41,268	41,268	41,268
Cash Flow Before Debt Service	<u>1,318,177</u>	<u>999,021</u>	<u>1,026,824</u>	<u>973,954</u>	<u>1,320,339</u>	<u>1,276,762</u>	<u>1,232,314</u>	<u>1,842,234</u>
Debt Service								
Existing Debt Service	1,215,687	981,366	921,844	932,289	922,390	923,304	910,971	1,736,257
Proposed KIA Loan	0	0	0	0	0	0	0	0
Total Debt Service	<u>1,215,687</u>	<u>981,366</u>	<u>921,844</u>	<u>932,289</u>	<u>922,390</u>	<u>923,304</u>	<u>910,971</u>	<u>1,736,257</u>
Cash Flow After Debt Service	<u>102,490</u>	<u>17,655</u>	<u>104,980</u>	<u>41,665</u>	<u>397,949</u>	<u>353,458</u>	<u>321,343</u>	<u>105,977</u>
Ratios								
Current Ratio	1.1	1.0	1.0	1.4	1.5	1.6	1.6	1.1
Debt to Equity	1.5	1.4	1.7	1.0	0.9	0.8	0.7	0.6
Days Sales in Accounts Receivable	30.7	30.1	32.0	32.0	32.0	32.0	32.0	32.0
Months Operating Expenses in Unrestricted Cash	1.9	0.9	2.5	2.5	2.9	3.2	3.5	3.5
Debt Coverage Ratio	1.1	1.0	1.1	1.0	1.4	1.4	1.4	1.1

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F26-027) FOR AN AMOUNT UP TO \$10,500,000 TO THE CITY OF HARRODSBURG, MERCER COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of Harrodsburg, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for an amount up to \$10,500,000 of project expense including capitalized interest for the construction period, to the City of Harrodsburg for the Water Treatment Plant & High Service Transmission Main

Improvements project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director at the time of the issuance of bonds based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 25.3%, not to exceed \$2,661,045 will be deducted from the approved loan amount. The unforgiven principal balance of \$7,838,955 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 30 years at an interest rate of 1.00%. In addition to debt service, a 0.30% annual administration fee on the unpaid, unforgiven principal balance will be charged. From annual revenues, \$26,300 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$526,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August, 2026.

MATT SAWYERS, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, ASST. GENERAL COUNSEL
KENTUCKY INFRASTRUCTURE AUTHORITY



Andy Beshear
GOVERNOR

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION

300 Sower Boulevard
Frankfort, Kentucky 40601
Phone: (502) 564-2150
Fax: 502-564-4245

John S. Lyons
SECRETARY

Amanda W. LeFevre
COMMISSIONER

July 29, 2026

Sandy Williams, Executive Director
Kentucky Infrastructure Authority
100 Airport Road, 3rd Floor
Frankfort, Kentucky 40601

Re: F26-027
Harrodsburg Municipal Water Dept--3146
Activity ID: FGL20260008

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the City of Harrodsburg is eligible to receive \$10,500,000.00 from the Drinking Water State Revolving Fund. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the Intended Use Plan-Project Priority List.

The City of Harrodsburg's status relative to the Drinking Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information is expected to be submitted to DOW in September 2026.
2. Plans and specifications are expected to be submitted to DOW in November 2026.
3. Construction bids are expected to be opened in March 2027.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact Luke Morgan, Project Manager, at (502) 782-4219.

Sincerely,



Recoverable Signature

Hollie A. Delaney
For: Sarah C. Marshall, Director
Division of Water

HD:LM

c: Kentucky Infrastructure Authority, Debbie Landrum
Holly Nicholas, Kentucky Engineering Group
Ryan Carr, PE, Kentucky Engineering Group

EXECUTIVE SUMMARY KENTUCKY INFRASTRUCTURE AUTHORITY FUND F, FEDERALLY ASSISTED DRINKING WATER REVOLVING LOAN FUND			Reviewer Date KIA Loan Number WRIS Number	Jeremy Skinner August 6, 2026 F26-027 WX21151079
BORROWER		CITY OF HARRODSBURG MERCER COUNTY		
BRIEF DESCRIPTION				
The City of Harrodsburg is requesting a Fund F loan in the amount of \$10,500,000 to fund the Water Treatment Plant & High Service Transmission Main Improvements project. The project includes hybrid plate settlers to replace the existing tube settlers, disinfection system improvements to replace the existing chlorine gas disinfection system, emergency power backup at the raw water intake and water treatment plant, a new raw water intake screen, approximately 12,000 feet of new raw water transmission main and approximately 10,000 feet of new high service transmission main. The plate settlers will improve water quality while reducing the labor and maintenance required for the existing tube settlers. The disinfection system improvements will improve operator safety and improve water quality. Emergency generators will improve the reliability of the raw water intake and water treatment plant during power outages. The new intake screen will replace an existing screen that does not allow enough water into the screen during rain events with increased river velocity. The new raw water transmission main will eliminate two old raw water lines that run across country. The new high service line will replace portions of two aging high service lines (a 1952 12-inch cast iron line and a 1976 20-inch ductile iron line) that also run across country. The City has experienced numerous leaks on both the raw water and high service transmission lines, resulting in significant water loss.				
PROJECT FINANCING		PROJECT BUDGET		
Fund F Loan	\$10,500,000	Administrative & Legal Expenses	\$25,000	
		Land, Easements	25,000	
		Planning	35,000	
		Eng - Design / Const	902,000	
		Construction	9,060,000	
		Contingency	453,000	
TOTAL	\$10,500,000	TOTAL	\$10,500,000	
REPAYMENT	Rate	1.00%	Est. Annual Payment	\$326,615
	Term	30 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Kentucky Engineering Group, PLLC		
	Bond Counsel	Dinsmore & Shohl, LLP		
PROJECT SCHEDULE	Bid Opening	Oct-26		
	Construction Start	Jan-27		
	Construction Stop	Apr-28		
DEBT PER CUSTOMER	Existing	\$3,772		
	Proposed	\$4,192		
OTHER DEBT	See Attached			
RESIDENTIAL RATES		Users	Avg. Bill	
	Current	4,317	\$31.76 (for 4,000 gallons)	
	Additional	0	\$31.76 (for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2023	3,202,636	2,326,435	876,201	1.4
Audited 2024	2,328,010	2,336,882	(8,872)	1.0
Audited 2025	2,780,676	2,832,753	(52,077)	1.0
Projected 2026	2,730,018	2,074,063	655,955	1.3
Projected 2027	2,771,252	2,113,974	657,277	1.3
Projected 2028	2,776,439	2,144,464	631,975	1.3
Projected 2029	2,808,714	2,471,261	337,453	1.1
Projected 2030	2,841,796	2,466,108	375,688	1.2

Reviewer: Jeremy Skinner
Date: August 6, 2026
Loan Number: F26-027

**KENTUCKY INFRASTRUCTURE AUTHORITY
DRINKING WATER STATE REVOLVING FUND (FUND F)
CITY OF HARRODSBURG, MERCER COUNTY
PROJECT REVIEW
WX21151079**

I. PROJECT DESCRIPTION

The City of Harrodsburg is requesting a Fund F loan in the amount of \$10,500,000 to fund the Water Treatment Plant & High Service Transmission Main Improvements project. The project includes hybrid plate settlers to replace the existing tube settlers, disinfection system improvements to replace the existing chlorine gas disinfection system, emergency power backup at the raw water intake and water treatment plant, a new raw water intake screen, approximately 12,000 feet of new raw water transmission main and approximately 10,000 feet of new high service transmission main. The plate settlers will improve water quality while reducing the labor and maintenance required for the existing tube settlers. The disinfection system improvements will improve operator safety and improve water quality. Emergency generators will improve the reliability of the raw water intake and water treatment plant during power outages. The new intake screen will replace an existing screen that does not allow enough water into the screen during rain events with increased river velocity. The new raw water transmission main will eliminate two old raw water lines that run across country. The new high service line will replace portions of two aging high service lines (a 1952 12-inch cast iron line and a 1976 20-inch ductile iron line) that also run across country. The City has experienced numerous leaks on both the raw water and high service transmission lines, resulting in significant water loss.

The City of Harrodsburg provides water services to 3,992 residential, 306 commercial, and 16 industrial customers. The City provides wholesale water services to the Burgin Water Department, the Lake Village Water Association, and the North Mercer Water District. Additionally, the City provides sewer services to 3,870 residential, 288 commercial, 73 institutional, and 32 industrial/other customers. The City also treats wastewater from the Mercer County Sanitation District.

II. PROJECT BUDGET

	Total
Administrative & Legal Expenses	\$25,000
Land, Appraisals, Easements	25,000
Planning	35,000
Engineering Fees – Design	580,000
Engineering Fees – Construction	322,000
Construction	9,060,000
Contingencies	453,000
Total	\$10,500,000

III. PROJECT FUNDING

	Amount	%
KIA Fund F Loan (F26-027)	\$10,500,000	100.0%
Total	\$10,500,000	100.0%

IV. KIA DEBT SERVICE

Construction Loan	\$10,500,000
Less: Principal Forgiveness	2,661,045
Amortized Loan Amount	\$7,838,955
Interest Rate	1.00%
Loan Term (Years)	30
Estimated Annual Debt Service	\$303,098
Administrative Fee (0.30%)	23,517
Total Estimated Annual Debt Service	\$326,615

V. PROJECT SCHEDULE

Bid Opening:	October 2026
Construction Start:	January 2027
Construction Stop:	April 2028

VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

A) Customers

Customers (Water)	Current
Residential	3,992
Commercial	306
Industrial	16
Wholesale*	3
Total	4,317

* The system's wholesale water customers are the Burgin Water Department, the Lake Village Water Association, and the North Mercer Water District.

B) Rates

Water	Current	Prior	Prior	Prior
Date of Last Rate Increase	07/01/26	07/01/25	07/01/24	07/01/23
First 250 Cubic Feet (Minimum)	\$15.26	\$14.86	\$14.44	\$13.97
Next 750 Cubic Feet (per CF)	0.0579	0.0564	0.0548	0.0530
Cost for 4,000 gallons	\$31.76	\$30.93	\$30.06	\$29.08
Increase %	2.7%	2.9%	3.4%	
Affordability Index (Rate/MHI)	0.8%	0.8%	0.8%	0.7%

Sewer	Proposed	Current	Prior	Prior
Date of Last Rate Increase	07/01/26	07/01/25	07/01/24	07/01/23
First 250 Cubic Feet (Minimum)	\$18.43	\$17.95	\$17.44	\$16.87
Next 750 Cubic Feet (per CF)	0.0753	0.0733	0.0712	0.0647
Cost for 4,000 gallons	\$39.89	\$38.84	\$37.73	\$36.51
Increase %	2.7%	2.9%	3.4%	
Affordability Index (Rate/MHI)	1.0%	1.0%	0.9%	0.9%

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2019-2023, the Utility's service area population is 8,684 with a Median Household Income (MHI) of \$47,928. The MHI for the Commonwealth is \$62,417. The loan will qualify for a 1.00% interest rate.

VIII. 2025 CAPITALIZATION GRANT EQUIVALENCIES

- 1) Green Project Reserve - The Drinking Water capitalization grant does not contain a "green" requirement.
- 2) Additional Subsidization – This project qualifies for additional subsidization. Principal forgiveness of 25.3% of the assistance amount, not to exceed \$2,661,045 will be credited to the loan balance.

IX. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ending June 30, 2023, 2024 through June 30, 2025. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

HISTORY

Total operating revenues for the City's water and sewer systems increased 2.3 percent from \$6.60 million in fiscal year (FY) 2023 to \$6.75 in FY 2025. While the City has implemented annual water and sewer rate increases, the impact on total operating revenues was partially offset by fluctuating demand and lower penalty and surcharge revenues in 2025. Retail and wholesale water revenues increased 4.6 percent from 2023 to 2025 while retail sewer revenues increased 3.1 percent.

Operating expenses (less depreciation and other non-cash items) increased nearly 18 percent from \$3.42 million in 2023 to \$4.03 million in 2025. The increase in operating expenses over that period is largely attributable to increased personnel and material costs in 2024. Operating expenses remained relatively stable in 2025 following the increase in 2024. The debt service coverage ratio was 1.4, 1.0, and 1.0 in 2023, 2024, and 2025, respectively. The debt service coverage remained at 1.0 in FY 2025 despite increased revenues, primarily due to an unusually large principal payment. Debt coverage service requirements for the utility's existing debt are scheduled to decline in subsequent years from the 2025 level, which should improve the debt service coverage ratio somewhat assuming consistent operating revenues/expenses.

The balance sheet reflects a current ratio of 2.0, a debt-to-equity ratio of 1.8, 43.9 days of sales in accounts receivable, and 13.6 months of operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Retail water and sewer revenues will increase 2.9 percent in FY 2026 and 2.7 percent in FY 2027 due to annual rate adjustments implemented in July 2025 and July 2026.
- 2) Retail water and sewer revenues will increase 2.5 percent in FYs 2028, 2029, and 2030 due to the City's annual CPI rate adjustment for both services.
- 3) Wholesale water and wastewater treatment revenues are projected to remain flat for FYs 2026 through 2030 because no additional wholesale rate adjustments are currently scheduled.
- 4) Revenue projections assume stable demand for retail and wholesale water and wastewater services for FYs 2026 through 2030.
- 5) Operating expenses are projected to increase 3.5 percent in FY 2026 to reflect

- the actual CPI-U increase for the year ended June 2026.
- 6) Operating expenses are projected to increase 2.5 percent annually in FYs 2027 through 2030.
 - 7) Debt service coverage is **1.1** in 2029 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund F loan.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$526,00 total) of the final amount borrowed prior to principal forgiveness to be funded annually (\$26,300 yearly) each December 1 for 20 years and maintained for the life of the loan.

X. DEBT OBLIGATIONS

	<u>Outstanding*</u>	<u>Maturity</u>
KIA A11-21	\$169,296	2034
KIA A12-07	323,873	2035
KIA A15-046	842,368	2037
KIA A15-074	7,155,575	2039
KIA A15-075	395,227	2038
KIA A16-033	943,040	2041
KIA F11-17	151,340	2034
KIA F13-002	1,381,553	2036
KIA F15-031	193,781	2037
KIA F16-049	1,429,331	2039
KIA F23-004S^	969,676	TBD
Series 2012 Revenue Bonds	6,330,500	2051
Series 2014 A & B Revenue Bonds	1,488,500	2054
Series 2016 Revenue Bonds	7,973,000	2057
Kentucky Bond Corp. - Refinance	2,540,000	2043
Leases	80,433	N/A
Total	\$32,367,493	

* Balances as of FYE 2025.

^ The approved loan amount for KIA F23-004S \$4,280,000. As of 7/27/2026, \$4,114,391 has been drawn with \$165,609 in available funds. Principal forgiveness of over \$3 million in included in the loan. Once fully drawn, the amortized loan amount will be \$1,200,399. For the purposes of this analysis, it assumed that all available fund will be drawn and that principal and interest payments will commence June 2027.

XI. CONTACTS

Legal Applicant

Name	City of Harrodsburg
Address	208 S Main St Harrodsburg, KY 40330
County	Mercer
Authorized Official	Mayor Robert Williams
Phone	(859) 734-2383
Email	mayorbob@harrodsburgcity.org

Project Contact - Applicant

Name	Stacey Maynard
Representing	City of Harrodsburg
Address	208 S Main St Harrodsburg, KY 40330
Phone	(859) 734-2383
Email	smaynard@harrodsburgcity.org

Project Administrator

Name	Holly Nicholas
Representing	Kentucky Engineering Group, PLLC
Address	PO Box 1034 Versailles, KY 40383
Phone	(859) 251-4127
Email	hnicholas@kyengr.com

Consulting Engineer

Name	Ryan Carr
Firm	Kentucky Engineering Group, PLLC
Address	PO Box 1034 Versailles, KY 40383
Phone	(859) 251-4127
Email	rcarr@kyengr.com

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

CITY OF HARRODSBURG
FINANCIAL SUMMARY (JUNE YEAR END)

	Audited 2023	Audited 2024	Audited 2025	Projected 2026	Projected 2027	Projected 2028	Projected 2029	Projected 2030
Balance Sheet								
Assets								
Current Assets	5,049,699	8,039,133	5,999,302	6,662,070	7,336,847	7,985,422	8,339,875	8,733,063
Other Assets	51,709,580	52,869,858	54,306,933	52,758,760	50,725,323	58,764,149	56,303,330	53,842,846
Total	56,759,279	60,908,991	60,306,235	59,420,829	58,062,170	66,749,572	64,643,204	62,575,909
Liabilities & Equity								
Current Liabilities	1,795,543	5,791,158	3,047,675	2,514,858	2,410,442	2,578,362	2,510,917	2,470,948
Long Term Liabilities	36,970,643	35,140,807	36,052,180	34,739,853	33,239,655	39,244,768	37,391,755	35,515,170
Total Liabilities	38,766,186	40,931,965	39,099,855	37,254,711	35,650,096	41,823,130	39,902,672	37,986,117
Net Assets	17,993,093	19,977,026	21,206,380	22,166,118	22,412,074	24,926,442	24,740,532	24,589,792
Cash Flow								
Revenues	6,604,883	6,372,766	6,753,543	6,905,400	7,050,884	7,189,228	7,331,031	7,476,379
Operating Expenses	3,416,551	4,084,640	4,028,997	4,231,512	4,335,762	4,468,919	4,578,447	4,690,713
Other Income	14,304	39,884	56,130	56,130	56,130	56,130	56,130	56,130
Cash Flow Before Debt Service	3,202,636	2,328,010	2,780,676	2,730,018	2,771,252	2,776,439	2,808,714	2,841,796
Debt Service								
Existing Debt Service	2,326,435	2,336,882	2,832,753	2,074,063	2,113,974	2,144,464	2,144,646	2,139,493
Proposed KIA Loan	0	0	0	0	0	0	326,615	326,615
Total Debt Service	2,326,435	2,336,882	2,832,753	2,074,063	2,113,974	2,144,464	2,471,261	2,466,108
Cash Flow After Debt Service	876,201	(8,872)	(52,077)	655,955	657,277	631,975	337,453	375,688
Ratios								
Current Ratio	2.8	1.4	2.0	2.6	3.0	3.1	3.3	3.5
Debt to Equity	2.2	2.0	1.8	1.7	1.6	1.7	1.6	1.5
Days Sales in Accounts Receivable	38.3	49.0	43.9	43.9	43.9	43.9	43.9	43.9
Months Operating Expenses in Unrestricted Cash	14.4	15.7	13.6	15.1	16.5	17.9	18.3	18.9
Debt Coverage Ratio	1.4	1.0	1.0	1.3	1.3	1.3	1.1	1.2

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**A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY
AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF
THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE
CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES
PURSUANT TO GRANTS OR LOANS MADE BY THE KENTUCKY
INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

WHEREAS, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

WHEREAS, the Authority anticipates making loans and grants to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

NOW, THEREFORE BE IT RESOLVED by the Board of Directors of the Kentucky Infrastructure Authority as follows:

Section 1. The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. §1.150-2.

Section 2. The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

Section 3. The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

Section 4. The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

Section 5. The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

Section 6. This Resolution shall be in full force and effect from and after its adoption. Passed and adopted this 6th day of August, 2026.

SANDY WILLIAMS, EXECUTIVE DIRECTOR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, COUNSEL
KENTUCKY INFRASTRUCTURE AUTHORITY

EXHIBIT A

<u>APPLICANT</u>	<u>LOAN#</u>	<u>AMOUNT</u>	<u>LOAN TOTAL</u>
Wood Creek Water District	B26-012	\$ 975,000	\$ 975,000
City of Morehead	B27-001	\$ 2,500,000	\$ 2,500,000
Crittenden-Livingston County Water District	F26-012	\$ 19,437,310	\$ 19,437,310
Crittenden-Livingston County Water District	F27-004E	\$ 6,417,690	\$ 6,417,690
City of Harrodsburg	F26-027	\$ 10,500,000	\$ 10,500,000

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Fund A - Clean Water State Revolving Loan Fund

A: Base Program

A-S: Supplemental Program

A-EC: Emerging Contaminants Program

A2: American Rescue and Recovery Act (ARRA)

Fund B - Infrastructure Revolving Loan Fund

B: Infrastructure Revolving Loan Fund

B1: Water Resources Grant

B2: Water Resources Loan

B3: Water Management Assistance Fund

Fund C - Governmental Agencies Program

C: Governmental Agencies Program

Fund F - Drinking Water State Revolving Loan Fund

F: Base Program

F-S: Supplemental Program

F-EC: Emerging Contaminants Program

F-L: Lead Service Line Program

F2: American Rescue and Recovery Act (ARRA)

Kentucky Water and Wastewater Assistance for Troubled or Economically Restrained Systems Program

Kentucky WWATERS Program

Kentucky WWATERS Emergency Program

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)**

AVAILABLE FUNDS FFY 1989:

FEDERAL TITLE VI GRANT FUNDS	\$33,237,382
UNUSED TITLE II GRANT FUNDS	\$5,873,998
BOND PROCEEDS (20%)	\$7,822,276
ADMINISTRATION (4%)	(\$1,564,455)
NET 89 SRF FUNDS	\$45,369,201

AVAILABLE FUNDS FFY 1990:

FEDERAL TITLE VI GRANT FUNDS	\$17,798,449
BOND PROCEEDS (20%)	\$3,559,690
ADMINISTRATION (4%)	(\$711,938)
NET 90 SRF FUNDS	\$20,646,201

AVAILABLE FUNDS FFY 1991:

FEDERAL TITLE VI GRANT FUNDS	\$31,258,282
BOND PROCEEDS (20%)	\$6,251,656
ADMINISTRATION (4%)	(\$1,250,331)
NET 91 SRF FUNDS	\$36,259,607

AVAILABLE FUNDS FFY 1992:

FEDERAL TITLE VI GRANT FUNDS	\$25,429,111
BOND PROCEEDS (20%)	\$5,085,822
ADMINISTRATION (4%)	(\$1,017,164)
NET 92 SRF FUNDS	\$29,497,769

AVAILABLE FUNDS FFY 1993:

FEDERAL TITLE VI GRANT FUNDS	\$24,462,603
BOND PROCEEDS (20%)	\$4,892,521
ADMINISTRATION (4%)	(\$978,504)
NET 93 SRF FUNDS	\$28,376,620

AVAILABLE FUNDS FFY 1994:

FEDERAL TITLE VI GRANT FUNDS	\$15,178,779
BOND PROCEEDS (20%)	\$3,035,756
ADMINISTRATION (4%)	(\$607,151)
NET 94 SRF FUNDS	\$17,607,384

AVAILABLE FUNDS FFY 1995:

FEDERAL TITLE VI GRANT FUNDS	\$15,676,353
BOND PROCEEDS (20%)	\$3,135,271
ADMINISTRATION (4%)	(\$627,054)
NET 95 SRF FUNDS	\$18,184,570

AVAILABLE FUNDS FFY 1996:

FEDERAL TITLE VI GRANT FUNDS	\$25,678,432
BOND PROCEEDS (20%)	\$5,135,686
ADMINISTRATION (4%)	(\$1,027,137)
NET 96 SRF FUNDS	\$29,786,981

ADDITIONAL FUNDS FFY 1997:

FEDERAL TITLE VI GRANT FUNDS	\$7,912,200
BOND PROCEEDS (20%)	\$1,582,440
ADMINISTRATION (4%)	(\$316,488)
NET ADD'L 97 SRF FUNDS	\$9,178,152

AVAILABLE FUNDS FFY 1998:

FEDERAL TITLE VI GRANT FUNDS	\$17,138,187
BOND PROCEEDS (20%)	\$3,427,637
ADMINISTRATION (4%)	(\$685,527)
NET 98 SRF FUNDS	\$19,880,297

AVAILABLE FUNDS FFY 1999:

FEDERAL TITLE VI GRANT FUNDS	\$17,139,573
BOND PROCEEDS (20%)	\$3,427,914
ADMINISTRATION (4%)	(\$685,582)
NET 98 SRF FUNDS	\$19,881,905

AVAILABLE FUNDS FFY 2000:

FEDERAL TITLE VI GRANT FUNDS	\$17,081,460
BOND PROCEEDS (20%)	\$3,416,292
ADMINISTRATION (4%)	(\$683,258)
NET 00 SRF FUNDS	\$19,814,494

AVAILABLE FUNDS FFY 2001:

FEDERAL TITLE VI GRANT FUNDS	\$16,929,594
BOND PROCEEDS (20%)	\$3,385,919
ADMINISTRATION (4%)	(\$677,184)
NET 01 SRF FUNDS	\$19,638,329

AVAILABLE FUNDS FFY 2002:

FEDERAL TITLE VI GRANT FUNDS	\$16,967,313
BOND PROCEEDS (20%)	\$3,393,463
ADMINISTRATION (4%)	(\$678,692)
NET 02 SRF FUNDS	\$19,682,084

AVAILABLE FUNDS FFY2003:

FEDERAL TITLE VI GRANT FUNDS	\$16,857,027
BOND PROCEEDS (20%)	\$3,371,405
ADMINISTRATION (4%)	(\$674,281)
NET 03 SRF FUNDS	\$19,554,151

AVAILABLE FUNDS FFY2004:

FEDERAL TITLE VI GRANT FUNDS	\$16,867,224
BOND PROCEEDS (20%)	\$3,373,445
ADMINISTRATION (4%)	(\$674,688)
NET 04 SRF FUNDS	\$19,565,981

AVAILABLE FUNDS FFY2005:

FEDERAL TITLE VI GRANT FUNDS	\$13,714,668
BOND PROCEEDS (20%)	\$2,742,934
ADMINISTRATION (4%)	(\$548,586)
NET 05 SRF FUNDS	\$15,909,016

AVAILABLE FUNDS FFY2006:

FEDERAL TITLE VI GRANT FUNDS	\$11,145,123
BOND PROCEEDS (20%)	\$2,229,025
ADMINISTRATION (4%)	(\$445,804)
NET 06 SRF FUNDS	\$12,928,344

AVAILABLE FUNDS FFY2007:

FEDERAL TITLE VI GRANT FUNDS	\$13,621,905
BOND PROCEEDS (20%)	\$2,724,381
ADMINISTRATION (4%)	(\$544,876)
NET 07 SRF FUNDS	\$15,801,410

AVAILABLE FUNDS FFY2008:

FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$345,924)
NET 08 SRF FUNDS	\$10,031,796

AVAILABLE FUNDS FFY2009:

FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$345,924)
NET 09 SRF FUNDS	\$10,031,796

AVAILABLE FUNDS FFY2010:

FEDERAL TITLE VI GRANT FUNDS	\$25,932,000
BOND PROCEEDS (20%)	\$5,186,400
ADMINISTRATION (4%)	(\$1,037,280)
NET 10 SRF FUNDS	\$30,081,120

AVAILABLE FUNDS FFY2011:

FEDERAL TITLE VI GRANT FUNDS	\$18,794,000
BOND PROCEEDS (20%)	\$3,758,800
ADMINISTRATION (4%)	(\$751,760)
NET 11 SRF FUNDS	\$21,801,040

AVAILABLE FUNDS FFY2012:

FEDERAL TITLE VI GRANT FUNDS	\$17,987,000
BOND PROCEEDS (20%)	\$3,597,400
ADMINISTRATION (4%)	(\$719,480)
NET 12 SRF FUNDS	\$20,864,920

AVAILABLE FUNDS FFY2013:

FEDERAL TITLE VI GRANT FUNDS	\$16,992,000
BOND PROCEEDS (20%)	\$3,398,400
ADMINISTRATION (4%)	(\$679,680)
NET 13 SRF FUNDS	\$19,710,720

AVAILABLE FUNDS FFY2014:

FEDERAL TITLE VI GRANT FUNDS	\$17,845,000
BOND PROCEEDS (20%)	\$3,569,000
ADMINISTRATION (4%)	(\$713,800)
NET 14 SRF FUNDS	\$20,700,200

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)**

AVAILABLE FUNDS FFY2015:

FEDERAL TITLE VI GRANT FUNDS	\$17,754,000
BOND PROCEEDS (20%)	\$3,550,800
ADMINISTRATION (4%)	(\$710,160)
NET 15 SRF FUNDS	\$20,594,640

AVAILABLE FUNDS FFY2016:

FEDERAL TITLE VI GRANT FUNDS	\$17,005,000
BOND PROCEEDS (20%)	\$3,401,000
ADMINISTRATION (4%)	(\$680,200)
NET 16 SRF FUNDS	\$19,725,800

AVAILABLE FUNDS FFY2017:

FEDERAL TITLE VI GRANT FUNDS	\$16,874,000
BOND PROCEEDS (20%)	\$3,374,800
ADMINISTRATION (4%)	(\$674,960)
NET 17 SRF FUNDS	\$19,573,840

AVAILABLE FUNDS FFY2018:

FEDERAL TITLE VI GRANT FUNDS	\$20,428,000
BOND PROCEEDS (20%)	\$4,085,600
ADMINISTRATION (4%)	(\$817,120)
NET 18 SRF FUNDS	\$23,696,480

AVAILABLE FUNDS FFY2019:

FEDERAL TITLE VI GRANT FUNDS	\$20,223,000
BOND PROCEEDS (20%)	\$4,044,600
ADMINISTRATION (4%)	(\$808,920)
NET 19 SRF FUNDS	\$23,458,680

AVAILABLE FUNDS FFY2020:

FEDERAL TITLE VI GRANT FUNDS	\$20,225,000
BOND PROCEEDS (20%)	\$4,045,000
ADMINISTRATION (4%)	(\$809,000)
NET 20 SRF FUNDS	\$23,461,000

AVAILABLE FUNDS FFY2021:

FEDERAL TITLE VI GRANT FUNDS	\$20,223,000
BOND PROCEEDS (20%)	\$4,044,600
ADMINISTRATION (4%)	(\$808,920)
NET 21 SRF FUNDS	\$23,458,680

AVAILABLE FUNDS FFY2022:

FEDERAL TITLE VI GRANT FUNDS	\$14,726,000
BOND PROCEEDS (20%)	\$2,945,200
ADMINISTRATION (4%)	(\$589,040)
TECHNICAL (2%)	(\$294,520)
NET 22 SRF FUNDS	\$16,787,640

AVAILABLE FUNDS FFY2023:

FEDERAL TITLE VI GRANT FUNDS	\$9,548,000
BOND PROCEEDS (20%)	\$1,909,600
ADMINISTRATION (4%)	(\$381,920)
TECHNICAL (2%)	(\$190,960)
NET 23 SRF FUNDS	\$10,884,720

AVAILABLE FUNDS FFY2024:

FEDERAL TITLE VI GRANT FUNDS	\$10,390,000
BOND PROCEEDS (20%)	\$2,078,000
ADMINISTRATION (4%)	(\$415,600)
TECHNICAL (2%)	(\$207,800)
NET 24 SRF FUNDS	\$11,844,600

AVAILABLE FUNDS FFY2025:

FEDERAL TITLE VI GRANT FUNDS	\$20,192,000
BOND PROCEEDS (20%)	\$4,038,400
ADMINISTRATION (4%)	(\$807,680)
TECHNICAL (2%)	(\$403,840)
NET 25 SRF FUNDS	\$23,018,880

AVAILABLE FUNDS FFY2026:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 26 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2027:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 27 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2028:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 28 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2029:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 29 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2030:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 30 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2031:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 31 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2031:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 31 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2032:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 32 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2033:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 33 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2034:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 34 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2035:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 35 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2036:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 36 SRF FUNDS	\$0

AVAILABLE FUNDS FFY2037:

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 37 SRF FUNDS	\$0

ACCUMULATED SRF FUNDS

\$767,289,048

CURRENT REVOLV/SURPL FUND BAL

\$327,912,862

LEVERAGE FUND BALANCE

\$0

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<u>PROJECTS APPROVED IN SFY 1989:</u>					
1	PIKEVILLE, CITY OF (1)	\$3,047,285	\$3,199,217 (c)	05-03-89	(AMD. 11-19-90 & 9-16-91)
2	MANCHESTER, CITY OF	\$4,451,803	\$2,209,119 (c)	5-03-89	
3	JENKINS, CITY OF	\$2,724,307	\$1,654,780 (c)	5-03-89	
	TOTALS	\$10,223,395	\$7,063,116		
4	MT. WASHINGTON, CITY OF	\$1,957,322	\$908,187 (c)	8-07-89	
5	MAYFIELD, CITY OF	\$4,067,194	\$3,425,343 (c)	8-07-89	(AMD. 8-16-90)
6	DANVILLE, CITY OF	\$634,900	\$418,055 (c)	8-07-89; 7/07/04	Assumed from Perryville
7	JACKSON, CITY OF (1)	\$3,241,350	\$1,606,068 (c)	9-27-89	(AMD. 11-12-92)
8	SOUTH SHORE, CITY OF	\$2,982,085	\$2,031,315 (c)	12-13-89	(AMD. 6-20-91)
	TOTALS	\$12,882,851	\$8,388,968		
<u>PROJECTS APPROVED IN SFY 1991:</u>					
9	LEWISBURG, CITY OF	\$751,974	\$667,388 (c)	8-16-90	
10	PROVIDENCE, CITY OF (1)	\$3,803,625	\$2,828,680 (c)	8-16-90	
11	PROVIDENCE, CITY OF (2)	\$820,069	\$820,069 (c)	8-16-90	
12	CAMPTON, CITY OF	\$669,615	\$367,641 (c)	8-16-90	(AMD. 11-19-90)
13	BOWLING GREEN, CITY OF (1)	\$9,459,163	\$6,570,011 (c)	11-19-90	
14	BOWLING GREEN, CITY OF (2)	\$2,616,756	\$2,616,756 (c)	11-19-90	
15	ELIZABETHTOWN, CITY OF	\$9,851,000	\$9,226,158 (c)	1-31-91	
16	PINEVILLE, CITY OF (1)	\$3,169,900	\$2,293,544 (c)	3-28-91	(AMD. 11-12-92 & 12-1-93)
17	BUTLER, CITY OF	\$373,850	\$187,950 (c)	3-28-91	
18	LONDON, CITY OF	\$7,148,495	\$6,305,753 (c)	6-20-91	
	TOTALS	\$38,664,447	\$31,883,950		
<u>PROJECTS APPROVED IN SFY 1992:</u>					
19	BOYD COUNTY FISCAL COURT	\$3,789,000	\$2,237,342 (c)	7-24-91	
20	WILLIAMSBURG, CITY OF	\$1,024,110	\$931,344 (c)	9-16-91	
21	GREENUP, CITY OF	\$453,800	\$442,739 (c)	9-16-91	(AMD. 1-23-93)
22	GEORGETOWN, CITY OF	\$6,009,300	\$6,119,705 (c)	9-16-91	
23	STANFORD, CITY OF	\$1,177,312	\$685,289 (c)	9-16-91	
24	HICKMAN, CITY OF	\$2,641,171	\$1,779,494 (c)	9-18-91	(AMD. 11-12-92)
25	BRANDENBURG, CITY OF	\$2,091,294	\$1,802,290 (c)	11-01-91	(AMD. 5-13-92)
26	MIDDLESBORO, CITY OF	\$832,085	\$175,785 (c)	11-01-91	
27	CAMPBELL/KENTON S.D. (MELBOURNE)	\$1,196,365	\$773,156 (c)	11-01-91	(AMD. 9-10-92)
28	MURRAY, CITY OF	\$5,121,690	\$5,161,272 (c)	11-01-91	
29	CUMBERLAND, CITY OF	\$1,366,700	\$680,417 (c)	12-04-91	
30	WHEELWRIGHT, CITY OF	\$971,000	\$361,675 (c)	12-04-91	
31	EMINENCE, CITY OF	\$4,071,300	\$1,328,600 (c)	2-25-92	(REAP. 2-16-94)
32	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$1,889,950	\$1,495,501 (c)	5-13-92	(ASSUMED FROM REIDLAND)
33	FLEMINGSBURG, CITY OF	\$1,128,194	\$1,142,183 (c)	5-13-92	
34	WEBSTER COUNTY FISCAL COURT	\$3,211,937	\$2,378,237 (c)	5-13-92	(REAP. 9-27-94)
	TOTALS	\$36,975,208	\$27,495,029		
<u>PROJECTS APPROVED IN SFY 1993:</u>					
35	FRANKLIN, CITY OF (1)	\$497,979	\$497,979 (c)	9-10-92	AMD.
36	CORINTH, CITY OF	\$1,089,866	\$200,766 (c)	11-12-92	
37	PLEASUREVILLE, CITY OF	\$2,976,200	\$785,200 (c)	11-12-92	(AMD. 3-31-95)
38	HOPKINSVILLE, CITY OF (1)	\$9,845,968	\$9,693,741 (c)	12-17-92	(AMD. 9-1-94)
39	MARTIN, CITY OF	\$2,295,847	\$579,212 (c)	12-17-92	
40	OLIVE HILL, CITY OF	\$3,245,120	\$2,426,003 (c)	01-29-93	(AMD 10/6/05)
41	NICHOLASVILLE PUBLIC UTILITIES	\$16,340,413	\$15,740,449 (c)	05-05-93	(REAP. 3-31-95)(AMD.12-18-98)
	TOTALS	\$36,291,393	\$29,923,350		

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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PROJECTS APPROVED IN SFY 1994:

42	PINEVILLE, CITY OF (2)	\$940,000	\$418,542	(c)	07-07-93	(REAP. 3-31-95)
43	IRVINE, CITY OF	\$2,883,563	\$1,658,248	(c)	08-31-93	(REAP. 3-31-95 & AMD. 8-29-96)
44	BENHAM, CITY OF	\$1,916,066	\$853,191	(c)	08-31-93	(REAP. 3-31-95)
45	PRINCETON, CITY OF (Part 1)	\$3,722,362	\$2,365,520	(c)	12-01-93	(REAP. 5-30-95)
46	PRINCETON, CITY OF (Part 2)	\$1,045,618	\$597,712	(c)	12-01-93	(REAP. 5-30-95)
47	HOPKINSVILLE, CITY OF	\$885,720	\$646,748	(c)	02-16-94; 4-7-11	(REAP. 8-30-95) Assumed from Croftor (AMD.5-30-95)(AMD.7- 13-98)
48	LEDBETTER SANITATION DISTRICT #1	\$4,767,980	\$3,624,359	(c)	05-11-94	
49	HAZARD, CITY OF	\$7,746,540	\$6,511,067	(c)	05-11-94	
50	SHELBY COUNTY SANITATION DISTRICT #1	\$2,100,000	\$1,402,737	(c)	05-11-94	(Assumed from Shelby Co SD #1
51	LAGRANGE, CITY OF	\$898,515	\$832,777	(c)	06-29-94	(AMD. 7-17-95)
52	MADISONVILLE, CITY OF	\$15,713,000	\$15,552,994	(c)	06-29-94	
53	DAWSON SPRINGS, CITY OF	\$846,480	\$816,170	(c)	06-29-94	
54	CATLETTSBURG, CITY OF	\$5,678,656	\$3,200,000	(s)	06-29-94	(REAP. 12-5-95)(AMD.12-4-96)
TOTALS		\$49,144,500	\$38,480,065			

PROJECTS APPROVED IN SFY 1995:

55	HOPKINSVILLE, CITY OF	\$401,000	\$240,264	(c)	08-30-94; 4-7-11	Assumed from Pembroke
56	MT. STERLING, CITY OF	\$1,110,540	\$1,055,969	(c)	08-30-94	
57	WEST LIBERTY, CITY OF	\$737,972	\$329,764	(c)	08-30-94	(AMD. 2-26-96)
58	MT. VERNON, CITY OF	\$998,650	\$652,162	(c)	08-30-94	(REAP. 2-26-96) (REAP.3-6-97)
59	WORTHINGTON, CITY OF	\$790,000	\$388,332	(c)	08-30-94	
60	SOMERSET, CITY OF	\$2,759,200	\$2,631,067	(c)	08-30-94	
61	PERRY COUNTY S.D. #1	\$845,790	\$601,673	(c)	08-30-94	(AMD. 6/1/97)
62	BOYD COUNTY (PHASE II)	\$6,990,000	\$6,270,000	(s)	09-27-94	(AMD. 2-2-95)(AMD 12-10-99)
63	FRANKLIN, CITY OF (2)	\$2,600,080	\$2,572,240	(c)	09-27-94	
64	BRODHEAD, CITY OF	\$899,411	\$502,650	(c)	11-29-94	
65	NEWPORT, CITY OF	\$1,759,645	\$1,596,327	(c)	11-29-94	(AMD. 8-29-96)
66	PIKEVILLE, CITY OF (2)	\$3,466,413	\$2,134,015	(c)	11-29-94	(AMD. 8-30-95) (AMD.6-19- 97)(ASSUMED FROM REIDLAND)
67	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$3,798,069	\$3,516,117	(c)	11-29-94	
68	HOPKINSVILLE, CITY OF (2)	\$3,715,533	\$3,191,098	(c)	02-02-95	
69	JENKINS, CITY OF (2)	\$719,755	\$719,755	(c)	02-02-95	
70	RUSSELL, CITY OF	\$244,730	\$71,666	(c)	02-02-95	
71	LEBANON, CITY OF	\$6,491,336	\$5,805,838	(c)	03-31-95	
72	REGIONAL WATER RESOURCE AGENCY (O'BORO)	\$11,885,276	\$7,160,493	(c)	03-31-95	
73	MOREHEAD, CITY OF (RCSD)	\$3,347,424	\$3,130,152	(c)	03-31-95	(Assumed from RCSD)
74	GREENUP CO. ENVIRONMENTAL COMMISSION	\$3,798,920	\$3,370,168	(c)	5-30-95	(AMD. 3/16/99)
75	BOYD / GREENUP SANITATION DISTRICT #1	\$391,116	\$371,573	(c)	5-30-95	
76	PIKEVILLE, CITY OF	\$1,953,260	\$462,584	(c)	5-30-95; 3/2/06	Assumed from Mtn WD
TOTALS		\$59,704,120	\$46,773,907			

PROJECTS APPROVED IN SFY 1996:

NONE	\$0	\$0
TOTALS	\$0	\$0

PROJECTS APPROVED IN SFY 1997:

77	HARLAN, CITY OF	\$6,053,575	\$2,546,299	(c)	7-18-96	(REAP. 4-27-98)
78	HAWESVILLE, CITY OF	\$871,000	\$435,000	(c)	7-18-96	
79	EMINENCE, CITY OF	\$1,381,339	\$945,408	(c)	7-18-96	
80	SCOTTSVILLE, CITY OF	\$4,608,815	\$3,959,472	(c)	7-18-96	
81	ELKHORN CITY, CITY OF	\$926,726	\$926,726	(c)	7-18-96	(AMD 4-1-98)
82	GRAYSON, CITY OF	\$3,635,970	\$3,424,567	(s)	7-18-96	(AMD. 9-1-98)
83	MOREHEAD, CITY OF	\$2,357,176	\$781,381	(c)	7-18-96	
84	JACKSON, CITY OF	\$719,287	\$681,983	(c)	8-29-96	
85	LAWRENCE, COUNTY OF	\$1,566,000	\$868,219	(c)	3-6-97	(AMD 11/1/01)
86	GREENUP CO. ENVIRONMENTAL COMMISSION	\$2,368,793	\$2,331,195	(c)	3-6-97	
87	HARDIN CO WATER DISTRICT 1	\$4,846,450	\$4,809,652	(c)	6-19-97; 3/6/08	Assumed from Radcliff
88	WARREN COUNTY WATER DISTRICT (1)	\$1,082,400	\$980,781	(c)	6-19-97	
		\$30,417,531	\$22,690,683			

PROJECTS APPROVED IN SFY 1998:

89	CRESTWOOD, CITY OF	\$351,516	\$351,516	(c)	8-14-97; 3/2/06	(A1) Assump. fell through
90	PARIS, CITY OF	\$723,734	\$402,667	(c)	11-10-97	(A1)
91	LEWISPORT, CITY OF	\$2,279,000	\$1,074,308	(c)	11-10-97	
92	MAYSVILLE, CITY OF	\$12,538,828	\$11,722,252	(c)	2-26-98	
93	WARREN COUNTY WATER DISTRICT (2)	\$265,000	\$253,057	(c)	2-26-98	
94	PRESTONSBURG, CITY OF	\$4,392,500	\$919,183	(c)	2-26-98	
95	Louisville & Jefferson Co. Metro. Sewer Dist.	\$10,358,404	\$6,498,266	(c)	4/27/98; 3/2/06; 4/4/19	Assumed from Crestwood
TOTALS		\$30,908,982	\$21,221,249			

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<u>PROJECTS APPROVED IN SFY 1999:</u>				
96 PARIS, CITY OF	\$7,528,385	\$5,943,287 (c)	9-1-98	
97 MIDWAY, CITY OF	\$282,250	\$141,125 (c)	10-13-98	(A1)
98 MAYFIELD, CITY OF	\$1,401,962	\$1,160,472 (c)	10-13-98	
99 WURLAND, CITY OF	\$125,900	\$103,950 (c)	12/18/98; 6/26/14	(A1) Assumed by Greenup JSA - B14-013
100 DANVILLE, CITY OF	\$7,712,132	\$7,615,106 (c)	12-18-98	(AMD 01/8/04)
101 LEWIS COUNTY SANITATION DIST NO. 1	\$2,924,800	\$620,001 (c)	04-27-99	AMD 10/7/99
TOTALS	\$19,975,429	\$15,583,941		
<u>PROJECTS APPROVED IN SFY 2000:</u>				
102 MOREHEAD, CITY OF	\$1,100,372	\$279,000 (c)	09-01-99	
103 HOPKINSVILLE, CITY OF	\$889,478	\$834,891 (c)	09-01-99	AMD 6/8/00
104 RWRA-OWENSBORO	\$26,264,248	\$25,963,257 (c)	12/10/99	AMD 6/2/05
105 SOUTH SHORE, CITY OF	\$502,790	\$188,849 (c)	12/10/99	
106 MOREHEAD, CITY OF	\$592,695	\$257,300 (c)	4/4/00	
107 MIDWAY, CITY OF	\$4,337,596	\$702,589 (c)	6/6/2000	
TOTALS	\$33,687,179	\$28,225,886		
<u>PROJECTS APPROVED IN SFY 2001:</u>				
108 PIKEVILLE, CITY OF	\$1,205,484	\$1,116,574 (c)	07/18/2000; 5/16/01	
109 WURLAND, CITY OF	\$1,717,540	\$1,561,400 (c)	9/6/01; 3/2/06	Assumed from Mtn WD
110 LEITCHFIELD, CITY OF	\$6,146,196	\$5,355,560 (c)	7/18/00; 6/26/14	Assumed by Greenup JSA - B14-013
111 CLOVERPORT, CITY OF	\$57,500	\$57,500 (c)	8/29/00	
112 WHITE PLAINS, CITY OF	\$2,250,400	\$669,700 (c)	11/22/00	(A1)
113 MANCHESTER, CITY OF	\$5,060,376	\$1,053,589 (c)	12/21/00	
114 ARLINGTON, CITY OF	\$677,333	\$167,567 (c)	1/25/01	
TOTALS	\$17,114,829	\$9,981,890	6/7/01	
<u>PROJECTS APPROVED IN SFY2002:</u>				
115 CARROLLTON, CITY OF	\$6,997,101	\$2,518,301 (c)	8/9/01	AMD 9/6/01
116 MT. STERLING WAT & SEW COMMISSION	\$13,908,185	\$11,936,783 (c)	2/7/02	
117 SHEPHERDSVILLE, CITY OF	\$9,976,728	\$7,581,466 (c)	2/7/02	
118 MARION, CITY OF	\$312,715	\$312,715 (c)	3/7/02	(A1) AMD 1/9/03
119 GREENVILLE, CITY OF	\$2,242,571	\$2,223,347 (c)	3/7/02	
120 LEBANON JUNCTION, CITY OF	\$2,898,419	\$1,813,385 (c)	4/4/02	AMD 7/1/05
121 HARRODSBURG, CITY OF	\$4,418,916	\$3,314,760 (c)	5/2/02	
122 GREENUP JOINT SEWER AGENCY	\$1,782,900	\$1,782,872 (c)	6/6/02; 6/26/14	Assumed from Wurland
TOTALS	\$42,537,535	\$31,483,629		
<u>PROJECTS APPROVED IN SFY 2003</u>				
123 SALYERSVILLE, CITY OF	\$7,662,832	\$2,035,486 (c)	8/15/02	AMD 9/19/03
124 LONDON, CITY OF	\$15,262,069	\$9,864,503 (c)	10/3/02	
125 Paducah McCracken Joint Sewer Agency	\$1,497,900	\$1,382,413 (c)	2/6/03	
126 Boyd & Greenup Co Sanitation Dist #1	\$849,503	\$694,844 (c)	5/1/03	
TOTALS	\$25,272,304	\$13,977,246		
<u>PROJECTS APPROVED IN SFY 2004</u>				
127 HOPKINSVILLE, CITY OF	\$4,979,920	\$4,682,517 (c)	8/7/03	
128 MOUNTAIN WATER DISTRICT	\$729,158	\$184,695 (c)	9/4/03	
129 BENTON, CITY OF	\$1,823,194	\$293,902 (c)	12/4/03; 10/7/04	
130 PADUCAH-MCCRACKEN JSA	\$1,401,000	\$1,229,425 (c)	12/4/03	
131 MARION, CITY OF	\$1,775,704	\$515,296 (c)	3/4/04	
132 MOREHEAD, CITY OF	\$11,233,204	\$7,189,123 (c)	3/4/04; AMD 11/05	
133 PADUCAH-MCCRACKEN JSA	\$1,040,275	\$908,403 (c)	3/4/04	
134 JESSAMINE-SOUTH ELKHORN WAT DIST	\$298,200	\$196,861 (c)	4/1/04	(A1)
135 BERA, CITY OF	\$9,011,045	\$5,000,000 (c)	4/1/04; 1/6/05	
136 HOPKINSVILLE WATER ENV AUTH	\$2,469,924	\$2,469,924 (c)	05/06/04; 3/2/06	
137 PRESTONSBURG, CITY OF	\$3,750,000	\$68,037 (c)	05/06/04	Assumed from Southern Wtr & Sew Dis
TOTALS	\$38,511,624	\$22,738,183		
<u>PROJECTS APPROVED IN SFY 2005</u>				
138 LAWRENCEBURG, CITY OF	\$8,319,703	\$7,889,974 (c)	7/1/04	
139 LORETTO, CITY OF	\$5,563,468	\$2,245,865 (c)	7/1/04; 9/14/05	
140 SANITATION DISTRICT #1	\$39,028,077	\$32,401,491 (c)	8/5/04; 10/1/06	
141 HODGENVILLE, CITY OF	\$2,639,104	\$968,539 (c)	10/7/04	
142 CARROLLTON, CITY OF	\$10,870,148	\$4,288,600 (c)	5/5/05	
143 WINCHESTER MUNICIPAL UTILITIES	\$23,212,000	\$21,000,000 (c)	6/23/05	
TOTALS	\$89,632,500	\$68,794,469		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2006					
144	ALEXANDRIA, CITY OF	\$2,535,785	\$426,220 (c)	7/7/05	
145	PAINTSVILLE, CITY OF	\$954,415	\$429,715 (c)	10/6/05	
146	CYNTHIANA, CITY OF	\$10,902,650	\$5,671,622 (c)	12/1/05	
147	WESTERN MASON SD	\$4,644,000	\$802,000 (c)	12/1/05	
148	LEDBETTER WATER DISTRICT	\$3,326,078	\$2,326,078 (c)	3/2/06	
149	RICHMOND, CITY OF	\$2,152,200	\$2,152,200 (c)	6/1/06	(A1)
TOTALS		\$24,515,128	\$11,807,835		
PROJECTS APPROVED IN SFY 2007					
150	REGIONAL WAT RES AGENCY	\$9,405,000	\$7,196,879 (c)	7/13/06	
151	N MADISON CO SD	\$1,925,000	\$307,952 (c)	8/3/06	
152	BOYD CO SANITATION DIST #2	\$1,918,000	\$666,811 (c)	10/5/06	
153	N MADISON CO SD	\$12,736,123	\$8,104,622 (c)	10/5/06; 12/7/06	
154	OHIO CO REG WASTEWATER DIST	\$15,940,000	\$6,607,612 (c)	11/2/06	
155	CITY OF NICHOLASVILLE	\$12,459,352	\$12,053,913 (c)	12/7/06; 4/1/09	
156	CITY OF BOWLING GREEN	\$5,155,190	\$5,130,100 (c)	12/7/06	
157	CITY OF BEAVER DAM	\$1,311,900	\$597,921 (c)	6/21/07	
158	CITY OF FALMOUTH	\$5,619,316	\$2,812,236 (c)	6/21/07	
TOTAL		\$66,469,881	\$43,478,046		
PROJECTS APPROVED IN SFY 2008					
159	CITY OF BARLOW	\$169,500	\$168,954 (c)	9/6/07	(A1)
160	CITY OF WHITESBURG	\$7,474,000	\$1,040,900 (c)	9/6/07	
161	CITY OF OWENSBORO	\$25,562,531.87	\$23,931,476 (c)	10/4/07; 6/26/14	
162	CITY OF ALEXANDRIA	\$316,441	\$186,073 (c)	11/1/07	
163	CITY OF MURRAY	\$1,469,778	\$1,227,741 (c)	11/1/07	
164	CITY OF RICHMOND	\$56,808,695	\$53,656,495 (c)	11/1/07	
165	REGIONAL WATER RESOURCE AGENCY	\$1,709,375	\$1,425,488 (c)	11/1/07	
166	Paducah McCracken JSA	\$4,146,560	\$1,600,000 (c)	2/7/08	
167	Bowling Green, City of	\$54,235,960	\$53,881,569 (c)	4/3/08; 11/12/09; 8/4/11	
168	Sanitation District #1	\$83,147,554	\$69,403,566 (c)	4/3/08; 6/4/09	
169	Elizabethtown, City of	\$14,580,483	\$14,580,483 (c)	4/3/08	
170	Nicholasville, City of	\$6,043,903	\$6,043,903 (c)	4/3/08	
171	Somerset, City of	\$14,897,000	\$8,138,274 (c)	4/3/08	
172	Williamstown, City of	\$18,748,000	\$15,214,408 (c)	6/2/08	
TOTAL		\$289,309,780	\$250,499,329		
PROJECTS APPROVED IN SFY 2009					
173	Hopkinsville, City of	\$4,916,100	\$0	9/4/08; withdrawn 5/11/10	
174	Lexington-Fayette Urban County Govt	\$18,354,000	\$14,045,119 (c)	1/8/09	
175	Paducah McCracken JSA	\$14,323,800	\$6,100,150 (c)	4/9/09	
176	Mt Washington, City of	\$15,000,000	\$9,061,772 (c)	5/7/09; 9/1/10	
177	Sanitation District #1	\$5,802,300	\$4,920,300 (c)	6/4/09; 6/30/11	
178	Sanitation District #1	\$7,062,000	\$5,459,988 (c)	6/4/09	
179	Sanitation District #1	\$20,108,000	\$12,735,256 (c)	6/4/09	
180	Sanitation District #1	\$6,968,000	\$4,726,828 (c)	6/4/09	
181	Sanitation District #1	\$3,287,000	\$2,149,345 (c)	6/4/09	
182	Sanitation District #1	\$12,065,000	\$8,069,123 (c)	6/4/09	
TOTAL		\$107,886,200	\$67,267,880		
PROJECTS APPROVED IN SFY 2010					
183	Kentucky Horse Park	\$1,950,000	\$717,039.80 (c)	8/6/09	
184	Maysville, City of	\$10,985,868	\$10,985,868 (c)	9/3/09	
185	Prestonsburg, City of	\$272,000	\$272,000 (c)	10/1/09; 2/4/10	
186	Prestonsburg, City of	\$786,000	\$786,000 (c)	10/1/09; 2/4/10	
187	Louisville & Jefferson Co. Metro. Sewer Dist.	\$4,847,095	\$0	10/1/09	withdrawn 10/12/10
188	Hopkinsville, City of	\$7,500,000	\$7,488,282 (c)	11/12/09	
189	Hardinsburg, City of	\$550,000	\$549,594 (c)	11/12/09	
190	Princeton, City of	\$2,475,000	\$683,354 (c)	12/3/09; 2/4/10	
191	Ashland, City of	\$7,720,231	\$6,644,995 (c)	1/7/10; 2/3/11	
192	Winchester, City of	\$37,000,000	\$36,600,000 (c)	2/4/10	
193	Prestonsburg, City of	\$4,530,405	\$1,860,405 (c)	2/4/10	
194	Louisville & Jefferson Co. MSD	SX21185017 \$2,846,174	\$2,843,153 (c)	5/6/10; 7/7/11; 6/7/12; 11/7/19	Assumed from Oldham Co EA
195	Louisville & Jefferson Co. MSD	SX21185029 \$1,477,000	\$1,000,000 (c)	5/6/10; 1/5/12; 11/7/19	Assumed from Oldham Co EA
196	Louisville & Jefferson Co. MSD	SX21185050; SX21185036 \$2,601,420	\$2,538,415 (c)	5/6/10; 1/5/12; 6/7/12; 11/7/19	Assumed from Oldham Co EA
197	Lexington Fayette Urban County Government	\$9,030,983	\$9,030,983 (c)	6/3/10; 10/14/10	
198	Lexington Fayette Urban County Government	\$7,028,375	\$0	6/3/10; 10/14/10	withdrawn 1/31/12
Total		\$101,600,551	\$82,000,089		

			TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2011						
199	Louisville & Jefferson Co. MSD	SX21185028	\$500,000	\$121,419	(c)	7/1/10; 1/5/12; 11/7/19 Assumed from Oldham Co EA
200	Sanitation District #1	SX21117126	\$19,935,700	\$15,989,714	(c)	7/1/10
201	Bardstown, City of	SX21179019	\$1,800,000	\$1,800,000	(c)	12/9/10; 6/10/11
202	LaCenter, City of	SX21007015	\$895,000	\$895,000	(c)	12/9/10
203	Livermore, City of	SX21049008	\$2,105,000	\$1,062,219	(c)	12/9/10
204	Morehead, City of	SX21205034	\$3,000,000	\$3,000,000	(c)	12/9/10
205	Regional Water Resource Agency		\$6,331,887	\$6,037,387	(c)	12/9/10; 3/1/12; 8/1/13
206	Campton, City of		\$3,217,200	\$1,400,000	(c)	2/3/11
207	Hardinsburg, City of		\$400,000	\$394,849	(c)	2/3/11
208	Louisa, City of		\$2,058,580	\$1,399,237	(c)	2/3/11
209	Flemingsburg, City of		\$10,380,670	\$10,380,670	(c)	3/3/11; 12/6/12
210	Louisville-Jefferson Co MSD		\$3,400,000	\$0		3/3/11 withdrawn 2/3/12
211	Vanceburg, City of		\$3,400,000	\$2,000,000	(c)	3/3/11
212	Williamsburg, City of		\$1,035,517	\$955,960	(c)	3/3/11
213	Hopkinsville, City of		\$500,000	\$483,710	(c)	4/7/11
214	Hopkinsville, City of		\$10,991,165	\$10,991,165	(c)	4/7/11
215	Hopkinsville, City of		\$8,010,000	\$7,090,224	(c)	4/7/11; 5/9/12 The 5/9/12 increase was rescinded
216	Pineville, City of		\$265,668	\$265,668	(c)	5/5/11
217	Sanitation District #1		\$17,225,660	\$10,796,752	(c)	5/5/11
218	Sanitation District #1		\$19,000,000	\$0		5/5/11 withdrawn 1/24/20
219	Sanitation District #1		\$9,572,000	\$3,991,432	(c)	5/5/11
220	West Liberty, City of		\$3,937,950	\$2,107,258	(c)	5/5/11; revised for ARRA fdg
Total			\$127,961,997	\$81,162,663		
PROJECTS APPROVED IN SFY 2012						
221	Louisville & Jefferson Co. MSD	SX21185037	\$670,588	\$670,588	(c)	7/7/11; 6/7/12; 11/7/19 Assumed from Oldham Co EA
222	Prestonsburg, City of		\$3,750,087	\$1,094,143	(c)	8/4/11; 4/12/12 Assumed from Southern Wtr & Sew Dis
223	Hodgenville, City of		\$1,635,000	\$1,635,000	(c)	11/10/11
224	Burkesville, City of		\$1,000,000	\$1,000,000	(c)	11/10/11
225	Bloomfield, City of		\$0	\$0		11/10/11 Request for funds withdrawn
226	Harrodsburg, City of		\$418,500	\$418,500	(c)	12/8/11
227	Grant Co Sanitary SD		\$1,276,449	\$941,718	(c)	1/5/12; 10/3/13
228	Barbourville, City of	SX21121139	\$6,391,817	\$6,391,817	(c)	2/2/12; 11/1/12
229	Sanitation District #1 of Northern Ky		\$1,001,717	\$851,857	(c)	2/2/12
230	Sanitation District #1 of Northern Ky		\$0	\$0		2/2/12 Request for funds withdrawn
231	Winchester, City of		\$1,010,000	\$537,235	(c)	2/2/12
232	Harrodsburg, City of		\$1,157,000	\$706,000	(c)	2/2/12
233	Jamestown, City of		\$2,476,218	\$2,476,218	(c)	2/2/12
234	Paducah McCracken County JSA		\$7,097,410	\$7,097,410	(c)	2/2/12
235	Ashland, City of		\$0	\$0		3/1/12 Request for funds withdrawn
236	Murray, City of	SX21035001	\$61,515,000	\$61,515,000	(c)	3/1/12; 6/4/15
237	Grant Co Sanitary SD		\$0	\$0		3/1/12 Request for funds withdrawn
238	Lexington-Fayette Urban Co Govt		\$2,530,000	\$1,594,026	(c)	3/1/12
239	Regional Water Resource Agency		\$619,070	\$354,892	(c)	3/1/12
240	Regional Water Resource Agency	SX21059042	\$2,336,875	\$2,336,875	(c)	3/1/12; 7/2/15
241	Flemingsburg, City of		\$2,000,000	\$459,530	(c)	4/12/12
242	Jackson, City of		\$1,200,000	\$700,000	(c)	4/12/12
243	Russell Springs, City of		\$719,000	\$719,000	(c)	4/12/12
244	South Shore, City of		\$4,006,000	\$2,489,452	(c)	4/12/12
245	Worthington, City of		\$381,174	\$381,174	(c)	4/12/12
246	Flatwoods, City of	SX21089082	\$445,000	\$440,000	(c)	5/3/12; 10/25/13
247	Grayson, City of	SX21043032	\$785,000	\$785,000	(c)	5/3/12
248	Oak Grove, City of	SX21047025	\$0	\$0		5/3/12 Request for funds withdrawn
249	Russell, City of	SX21089091	\$0	\$0		5/3/12 Commitment Expired 9/2013
250	Earlington, City of	SX21107017	\$1,575,000	\$728,668	(c)	6/7/12
251	Lawrenceburg, City of	SX21005007	\$1,157,623.47	\$1,157,623.47	(c)	6/7/12
252	Perry County Sanitation District	SX21193100	\$3,060,000	\$1,675,000	(c)	6/7/12; 2/6/14
Total			\$110,214,529	\$99,156,727		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2013					
253	Jenkins, City of	SX21133013	\$1,500,000	\$495,511 (c)	8/2/12
254	Frankfort, City of	SX21073058	\$9,500,000	\$8,000,000 (c)	2/7/13
255	Regional Water Resource Agency	SX21059031	\$858,006	\$858,006 (c)	2/7/13
		SX21067045			
256	Lexington-Fayette Urban Co Govt	SX21067047	\$5,232,640	\$4,335,913 (c)	3/7/13
		SX21067038			
		SX21067043			
257	Lexington-Fayette Urban Co Govt	SX21067044	\$8,888,647	\$8,888,647 (c)	3/7/13
		SX21067037			
		SX21067039			
		SX21067040			
258	Lexington-Fayette Urban Co Govt	SX21067043	\$9,998,618	\$9,998,618 (c)	3/7/13
259	Lexington-Fayette Urban Co Govt	SX21067041	\$23,902,641	\$23,902,641 (c)	3/7/13; 6/26/14
260	Lexington-Fayette Urban Co Govt	SX21067006	\$8,364,306	\$5,264,306 (c)	3/7/13
261	Pineville, City of	SX21013151	\$2,233,485	\$467,817 (c)	4/4/13; 8/4/16
262	Regional Water Resource Agency	SX21059014	\$873,183	\$873,183 (c)	5/2/13
263	Louisville & Jefferson Co. MSD	SX21185052	\$6,650,000	\$6,500,000 (c)	5/2/13; 11/7/19
		SX21137001			Assumed from Oldham Co EA
264	Lincoln County Sanitation District	SX21137017	\$7,924,293	\$4,365,793 (c)	6/19/13; 11/5/15
Total			\$85,925,820	\$73,950,436	
PROJECTS APPROVED IN SFY 2014					
265	Frankfort, City of	SX21073059	\$4,905,000	\$4,264,577.46 (c)	10/3/13
266	London, City of	SX21125001	\$4,391,702	\$4,371,451.78 (c)	10/3/13; 9/4/14
267	Regional Water Resource Agency	SX21059044	\$353,918	\$353,918 (c)	3/6/14
268	City of Vanceburg	SX21135009	\$665,000	\$665,000 (c)	4/3/14
269	Lexington-Fayette Urban Co Govt	SX21067049	\$12,161,449	\$12,161,449 (c)	6/26/14
Total			\$22,477,069	\$21,816,396	
PROJECTS APPROVED IN SFY 2015					
270	Catlettsburg, City of	SX21019075	\$3,805,000	\$2,930,000 (c)	9/4/14; 5/4/17
271	Augusta Regional Sewer Auth, Inc.	SX21023010	\$700,000	\$594,579 (c)	9/4/14 (A1)
272	Owensboro, City of	SX21059047	\$3,770,838	\$3,770,838 (c)	10/2/14; 7/2/15
273	Morganfield, City of	SX21225024	\$4,067,200	\$3,067,200 (c)	11/6/14; 8/4/16
274	Lexington-Fayette Urban Co Govt	SX21067048	\$83,732,326	\$79,924,341 (c)	12/4/14; 4/9/18; 4/1/21
275	Frankfort, City of	SX21073038	\$3,881,000	\$3,135,112 (c)	12/4/14
276	Harrodsburg, City of	SX21167014	\$1,420,000	\$1,420,000 (c)	12/4/14
277	Hardinsburg, City of	SX21027021	\$1,277,999	\$1,277,999 (c)	2/5/15
278	West Point, City of	SX21093024	\$507,500	\$249,999.89 (c)	2/5/15
279	Barbourville, City of	SX21121133	\$1,856,109	\$1,856,109 (c)	4/2/15
280	Harrodsburg, City of	SX21167003	\$21,400,000	\$10,000,000	4/2/15
281	Harrodsburg, City of	SX21167013	\$615,149	\$615,149 (c)	4/2/15
282	Mountain Water District	SX21195699	\$4,070,000	\$3,472,921 (c)	4/2/15; 10/27/16
283	Nicholasville, City of	SX21113027	\$926,257	\$896,996 (c)	4/2/15; 8/6/19
284	Sanitation District #1	SX21117001	\$0	\$0	4/2/15
285	Sanitation District #1	SX21117006	\$2,383,820	\$2,143,820 (c)	4/2/15
286	Corbin, City of	SX21235117	\$9,691,600	\$8,684,115 (c)	5/7/15
287	Frankfort, City of	SX21073063	\$0	\$0	5/7/15
288	Frankfort, City of	SX21073066	\$1,570,000	\$579,960 (c)	5/7/15
289	Frankfort, City of	SX21073067	\$2,950,000	\$1,315,385 (c)	5/7/15
290	Frankfort, City of	SX21073062	\$1,630,000	\$1,320,000 (c)	5/7/15
291	Glasgow, City of	SX21009018	\$5,298,000	\$5,298,000 (c)	5/7/15; 9/26/18
292	Liberty, City of	SX21045002	\$5,660,000	\$4,609,082 (c)	5/7/15; 12/1/16
293	Regional Water Resource Agency	SX21059033	\$7,282,500	\$8,007,500 (c)	6/4/15; 12/6/17
294	Regional Water Resource Agency	SX21059045	\$1,425,000	\$979,067 (c)	6/4/15
295	Regional Water Resource Agency	SX21059048	\$3,058,903	\$3,058,903 (c)	6/4/15; 2/2/17
296	Fulton, City of	SX21075003	\$1,139,000	\$1,139,000 (c)	6/4/15
297	Owingsville, City of	SX21011022	\$0	\$0	6/4/15
Total			\$174,118,200	\$150,346,073	

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2016					
298 Eddyville, City of	SX21143007	\$1,484,500	\$1,398,134 (c)	7/2/15	
299 Brodhead, City of	SX21203316	\$1,081,730	\$1,081,730 (c)	8/6/15	
300 Hazard, City of	SX21193003	\$1,500,000	\$1,005,000 (c)	8/6/15; 8/4/16	
301 Harrison Co Sanitation District	SX21097015	\$2,567,885	\$1,567,885 (c)	9/3/15	
302 Elkhorn City, City of	SX21195018	\$3,429,811	\$597,939 (c)	9/3/15; 9/7/17	
303 Mercer County Sanitation District	SX21167021	\$848,000	\$683,654 (c)	11/5/15	
304 Prestonsburg, City of	SX21071210	\$1,581,824	\$1,581,824 (c)	11/5/15	
305 Prestonsburg, City of	SX21071231	\$2,162,342	\$2,162,342 (c)	11/5/15	
306 Prestonsburg, City of	SX21071235	\$1,952,900	\$1,764,919 (c)	11/5/15	
307 Harrodsburg, City of	SX21167022	\$1,569,300	\$1,539,799 (c)	12/3/15	
308 Morehead, City of	SX21205029	\$0	\$0	12/3/15	Request for funds withdrawn
309 Morehead, City of	SX21205036	\$1,799,340	\$1,799,340 (c)	12/3/15	
310 Southern Water & Sewer District	SX21071005	\$0	\$0	12/3/15	Request for funds withdrawn
311 Regional Water Resource Agency	SX21059027	\$226,765	\$226,765 (c)	2/4/16; 4/7/16	
312 Regional Water Resource Agency	SX21059039	\$0	\$0	2/4/16; 6/1/17	Changed to B loan B17-014
313 Regional Water Resource Agency	SX21059026	\$0	\$0	2/4/16; 6/1/17	Changed to B loan B17-015
314 Paducah McCracken County JSA	SX21145015	\$2,188,031	\$2,188,031 (c)	2/4/16	
315 Hopkinsville, City of	SX21047028	\$1,500,000	\$1,500,000 (c)	3/3/16	
316 Hawesville, City of	SX21091015	\$3,800,000	\$3,000,000 (c)	3/3/16	
317 New Haven, City of	SX21179017	\$591,000	\$205,884.82 (c)	3/3/16	
318 Prestonsburg, City of	SX21071007	\$328,261	\$328,261 (c)	3/3/16	
319 Elizabethtown, City of	SX21093028	\$9,609,570	\$9,609,570 (c)	3/3/16	
320 Salyersville, City of	SX21153003	\$370,484	\$370,484 (c)	4/7/16	
321 Hodgenville, City of	SX21123005	\$970,000	\$753,630 (c)	5/5/16	
322 Frankfort, City of	SX21073065	\$4,529,000	\$2,928,072 (c)	5/5/16	
323 Regional Water Resource Agency	SX21059052	\$200,000	\$200,000 (c)	5/5/16	
324 Butler, City of	SX21191007	\$1,080,574	\$1,080,574 (c)	6/2/16; 11/13/18	
325 Marion, City of	SX21055006	\$587,200	\$587,200 (c)	6/2/16	(A1)
326 Farmdale Sanitation District	SX21073082	\$321,753	\$321,753 (c)	6/2/16; 12/11/18	
Total		\$46,280,270	\$38,482,790		
PROJECTS APPROVED IN SFY 2017					
327 Mountain Water District	SX21195696	\$0	\$0	8/4/16	Request for funds withdrawn
328 Mountain Water District	SX21195025	\$299,398.88	\$299,399 (c)	8/4/16	
329 Lexington-Fayette Urban Co Govt	SX21067050	\$1,286,628	\$1,286,628 (c)	9/1/16	
330 Lexington-Fayette Urban Co Govt	SX21067002	\$0	\$0	9/1/16	Request for funds withdrawn
331 Winchester, City of	SX21049028	\$1,472,980	\$1,249,088 (c)	10/27/16	
332 Maysville, City of	SX21161025	\$4,000,000	\$4,000,000 (c)	10/27/16	
333 Jackson, City of	SX21025008	\$1,173,000	\$593,000 (c)	10/27/16	
334 Daviess County Fiscal Court	SX21059049	\$2,169,634	\$856,687 (c)	12/1/16	
335 Louisa, City of	SX21127030	\$5,375,000	\$232,665 (c)	12/1/16	(A1)
336 Frankfort, City of	SX21073073	\$2,041,000	\$2,041,000 (c)	2/2/17	
337 Frankfort, City of	SX21073071	\$1,853,750	\$311,013 (c)	2/2/17	
338 Frankfort, City of	SX21073078	\$1,954,500	\$252,177 (c)	2/2/17	
339 Frankfort, City of	SX21073074	\$0	\$0	2/2/17	Request for funds withdrawn
340 Frankfort, City of	SX21073075	\$2,175,965	\$1,518,720 (c)	2/2/17	
341 Frankfort, City of	SX21073068	\$1,600,000	\$1,232,104 (c)	2/2/17	
342 Louisville & Jefferson Co. MSD	SX21185053	\$7,775,000	\$7,400,000 (c)	2/2/17; 11/7/19; 7/1/21	Assumed from Oldham Co EA
343 Williamsburg, City of	SX21235004	\$2,516,489	\$2,456,489 (c)	2/2/17	
344 Stanton, City of	SX21197006	\$2,565,000	\$659,875 (c)	3/2/17	
345 Benton, City of	SX21157020	\$1,762,666	\$1,762,666 (c)	5/4/17	
346 Lexington-Fayette Urban Co Govt	SX21067057	\$9,969,585	\$9,936,875 (c)	5/4/17	
347 Paducah McCracken JSA	SX21145023	\$9,100,000	\$7,210,832 (c)	6/1/17	
Total		\$59,090,596	\$43,299,220		
PROJECTS APPROVED IN SFY 2018					
348 Augusta Regional Sewer Authority	SX21023005	\$13,497,000	\$6,797,000 (c)	10/5/17; 12/5/19	
349 Regional Water Resource Agency	SX21059050	\$5,257,108	\$5,257,108 (c)	12/6/17	
350 Marshall County Fiscal Court	SX21157035	\$3,066,988	\$2,745,363 (c)	2/1/18	
351 Elkton, City of	SX21219014	\$378,158	\$378,158 (c)	2/1/18	(A1)
352 Louisville & Jefferson Co. MSD	SX21185038	\$2,000,000	\$1,115,880 (c)	4/9/18; 11/7/19	Assumed from Oldham Co EA
353 La Grange Utilities Commission	SX21185059	\$3,323,700	\$3,269,035 (c)	4/9/18; 11/5/20	
354 Pineville, City of	SX21013003	\$199,000	\$146,000 (c)	4/9/18	(A1)
355 Paducah, City of	SX21145012	\$8,068,916	\$5,360,667 (c)	4/9/18; 11/4/21	
356 Paducah McCracken JSA	SX21035006	\$511,206	\$511,205.95 (c)	5/8/18	
357 Marion, City of	SX21055006	\$19,410,364	\$17,998,591 (c)	3/12/18; 11/7/19; 5/6/21	
358 Regional Water Resource Agency	SX21059054	\$2,287,403	\$2,287,403 (c)	6/12/18; 06/18/19	
Total		\$57,999,843	\$45,866,411		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED		
PROJECTS APPROVED IN SFY 2019						
359	Regional Water Resource Agency	SX21059027	\$0	\$0 (c)	7/10/18	Request for funds withdrawn
360	Murray, City of	SX21035025	\$1,576,500	\$1,450,000 (c)	11/13/18	
361	Louisville & Jefferson Co. MSD	SX21111007	\$4,445,000	\$2,695,235 (c)	12/11/18	
362	Louisville & Jefferson Co. MSD	SX21111101	\$27,829,000	\$24,200,000 (c)	12/11/18; 8/6/19	
363	Corbin, City of	SX21121004	\$1,613,960	\$1,262,600 (c)	12/11/18	
364	Western Mason Sanitation District	SX21161006	\$89,830	\$89,830 (c)	12/11/18	
365	Lancaster, City of	SX21079019	\$314,000	\$314,000 (c)	1/8/19	
366	Burkesville, City of	SX21057002	\$251,000	\$251,000 (c)	2/7/19	
367	Bardstown, City of	SX21179029	\$8,490,647	\$6,218,036 (c)	2/7/19; 9/24/20	
368	La Center, City of	SX21007019	\$2,050,049	\$1,023,170 (c)	2/7/19	
369	Morehead, City of	SX21205037	\$3,650,000	\$4,478,212 (c)	3/7/19; 1/9/20	
370	Lincoln County Sanitation District	SX21137023	\$388,400	\$388,400 (c)	3/7/19	
371	Richmond, City of	SX21151054	\$13,524,021	\$12,813,474 (c)	4/4/19; 2/4/21	
372	Louisa, City of	SX21127030	\$4,028,166	\$3,943,122 (c)	5/7/19; 1/9/20; 8/5/21	
373	Tompkinsville, City of	SX21171020	\$3,219,970	\$1,709,970 (c)	5/7/19; 6/3/21	
374	Paducah McCracken Co JSA	SX21145027	\$5,193,000	\$4,158,513 (c)	5/7/19	
375	Paducah McCracken Co JSA	SX21145017	\$2,476,652	\$2,468,309 (c)	5/7/19	
376	Georgetown, City of	SX21209012	\$24,200,000	\$23,540,000	6/18/19; 2/4/21; 5/6/21	
377	Regional Water Resource Agency	SX21059056	\$7,015,000	\$1,865,505.82 (c)	6/18/19	
378	Vanceburg, City of	SX21135010	\$3,031,000	\$1,035,928 (c)	6/18/19	
Total		\$113,386,195	\$93,905,304			
PROJECTS APPROVED IN SFY 2020						
379	Hopkinsville, City of	SX21047028	\$48,300,000	\$43,500,000	7/9/19 ; 1/7/21; 9/23/21; 6/2/22	
380	Elkton, City of	SX21219014	\$3,934,451	\$3,756,293 (c)	7/9/19; 9/23/21	
381	Burkesville, City of	SX21057002	\$3,831,370	\$2,837,045 (c)	9/26/19; 6/3/21	
382	Nicholasville, City of	SX21113028	\$910,000	\$581,645 (c)	9/26/19	
383	Mount Sterling, City of	SX21173075	\$525,000	\$525,000 (c)	11/7/19	(A1)
384	Kuttawa, City of	SX21143009	\$1,717,436	\$1,575,359 (c)	11/7/19; 5/7/20	
385	Smithland, City of	SX21139010	\$0	\$0 (c)	11/7/19	Request for funds withdrawn
386	Eddyville, City of	SX21143011	\$423,964	\$423,964 (c)	11/7/19	(A1)
387	Sebree, City of	SX21233027	\$3,450,129	\$1,049,660 (c)	11/7/19; 9/23/21	
388	Lincoln County Sanitation District	SX21137023	\$4,956,500	\$2,989,834 (c)	12/5/19	
389	Northern Madison Co Sanitation District	SX21151022	\$928,000	\$690,475 (c)	12/5/19	
390	Hodgenville, City of	SX21123007	\$227,000	\$50,000 (c)	1/9/20	(A1)
391	Russell, City of	SX21089110	\$500,000	\$121,953 (c)	1/9/20	
392	Adair County Water District	SX21001004	\$2,104,870	\$1,935,003 (c)	3/5/20	
393	Paducah McCracken Co JSA	SX21145034	\$7,216,410	\$6,888,329 (c)	3/5/20; 4/1/21	
394	Maysville, City of	SX21161028	\$850,000	\$850,000 (c)	5/7/20	
395	South Shore, City of	SX21089096	\$1,035,000	\$796,113 (c)	5/7/20	
396	Hart County Industrial Authority	SX21099026	\$0	\$0 (c)	5/7/20	Request for funds withdrawn
397	Morehead, City of	SX21205042	\$1,963,200	\$984,009 (c)	6/4/20	
398	McCreary County Water District	SX21147019	\$3,644,500	\$3,360,282 (c)	6/4/20; 7/7/22	
Total		\$86,517,830	\$72,914,965			
PROJECTS APPROVED IN SFY 2021						
399	Pineville, City of	SX21013003	\$3,600,000	\$2,454,000 (c)	7/9/20	
400	Bedford, City of	SX21223013	\$2,872,795	\$1,106,295 (c)	7/9/20; 7/1/21	
401	Calvert City, City of	SX21157039	\$3,185,433	\$3,185,433	8/6/20; 8/5/21	
402	Dawson Springs, City of	SX21107025	\$2,408,000	\$994,311 (c)	8/6/20	
403	Lewisburg, City of	SX21141014	\$1,500,000	\$503,593 (c)	8/6/20	
404	Greenup Joint Sewer Agency	SX21089111	\$0	\$0 (c)	9/24/20	Request for funds withdrawn
405	Eddyville, City of	SX21143011	\$2,745,064	\$2,321,100 (c)	12/3/20	
406	Farmdale Water District	SX21073026	\$330,000	\$284,913 (c)	2/4/21; 7/7/22	
407	Jackson, City of	SX21025009	\$1,017,000	\$1,003,883 (c)	2/4/21	
408	Whitesburg, City of	SX21133021	\$1,800,000	\$1,800,000	2/4/21	
409	Frankfort, City of	SX21073009	\$1,500,000	\$1,500,000 (c)	3/4/21	
410	Louisville & Jefferson Co. MSD	SX21111015	\$8,270,000	\$8,270,000 (c)	3/4/21	
411	Mount Sterling, City of	SX21173075	\$19,800,000	\$19,125,000	3/4/21; 8/1/22	
412	Providence, City of	SX21233025	\$700,000	\$700,000	3/4/21	
413	Fleming Neon, City of	SX21133015	\$1,558,120	\$1,558,120	4/1/21	
414	Russell Springs, City of	SX21207019	\$682,000	\$561,555 (c)	4/1/21	
415	Frenchburg, City of	SX21165018	\$258,340	\$258,340 (c)	5/6/21	(A1)
416	Frankfort, City of	SX21073084	\$58,275,000	\$48,275,000	6/3/21; 2/6/25	
417	Kuttawa, City of	SX21143018	\$223,000	\$223,000 (c)	6/3/21	
418	Nicholasville, City of	SX21113029	\$817,000	\$817,000	6/3/21	
Total		\$111,541,752	\$94,941,542			

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
<u>PROJECTS APPROVED IN SFY 2022</u>				
419 Louisville & Jefferson Co. MSD	SX21185051	\$2,944,345	\$2,944,345	7/1/21
420 Paintsville, City of	SX21115009	\$7,750,000	\$2,250,000	8/5/21; 2/5/26
421 Somerset, City of	SX21199009	\$7,500,000	\$4,500,000	8/5/21
422 Frenchburg, City of	SX21165018	\$1,972,040	\$722,040	6/2/22
Total		\$20,166,385	\$10,416,385	
<u>PROJECTS APPROVED IN SFY 2023</u>				
423 Hardinsburg, City of	SX21027022	\$3,537,750	\$1,000,000	3/2/23
Total		\$3,537,750	\$1,000,000	
<u>PROJECTS APPROVED IN SFY 2024</u>				
424 Louisville & Jefferson Co. MSD	SX21029043	\$11,200,000	\$11,200,000	7/6/23
425 Louisville & Jefferson Co. MSD	SX21111024	\$241,418,592	\$94,006,047	12/7/23; 7/11/24; 3/6/25; 3/5/26
426 Danville, City of	SX21021016	\$7,622,700	\$5,626,195	2/1/24
427 Ashland, City of	SX21019065	\$78,400,000	\$44,000,000	3/7/24
428 Adair County Water District	SX21001019	\$2,672,250	\$2,939,475	3/7/24; 11/6/25
429 Hodgenville, City of	SX21123007	\$1,203,400	\$1,203,400	4/11/24; 5/1/25
Total		\$342,516,942	\$158,975,117	
<u>PROJECTS APPROVED IN SFY 2025</u>				
430 Lebanon, City of	SX21155013	\$6,382,500	\$6,372,500	9/5/24
431 Paducah McCracken Co JSA	SX21145046	\$15,366,000	\$15,366,000	9/5/24
432 Carrollton, City of	SX21041006	\$12,496,628	\$4,500,000	11/7/24
433 Edmonton, City of	SX21169017	\$977,500	\$977,500	12/5/24
434 Morganfield, City of	SX21225033	\$1,280,000	\$1,280,000	2/6/25
435 Regional Water Resource Agency	SX21059074	\$20,000,000	\$20,000,000	6/5/25
Total		\$56,502,628	\$48,496,000	
<u>PROJECTS APPROVED IN SFY 2026</u>				
436 Leitchfield, City of	SX21085013	\$1,873,142	\$1,873,142	11/6/25
437 Louisa, City of	SX21127029	\$16,120,600	\$4,858,207	11/6/25
438 Caveland Environmental Authority	SX21099029	\$12,950,000	\$10,405,420	2/5/26
439 Frankfort, City of	SX21073047	\$20,666,107	\$18,793,409	2/5/26
440 Paducah McCracken Co JSA	SX21145036	\$10,000,000	\$10,000,000	3/5/26
441 Adair County Water District	SX21001015	\$5,008,330	\$5,008,330	6/11/26
442 Dawson Springs, City of	SX21107043	\$1,820,000	\$1,820,000	6/11/26
Total		\$68,438,179	\$52,758,508	
GRAND TOTALS - COMMITMENTS		\$2,648,401,352	\$1,967,247,279	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+)-Const Amt; AA amnt represents Const + Plan & Design

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)
SUPPLEMENTAL CAPITALIZATION GRANT**

AVAILABLE FUNDS FFY 2022:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$22,652,000
BOND PROCEEDS (10%)	\$2,265,200
ADMINISTRATION (4%)	(\$906,080)
TECHNICAL (2%)	(\$453,040)
NET 22 SUPPLEMENTAL FUNDS	<u>\$23,558,080</u>

AVAILABLE FUNDS FFY 2023:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$26,529,000
BOND PROCEEDS (10%)	\$2,652,900
ADMINISTRATION (4%)	(\$1,061,160)
TECHNICAL (2%)	(\$530,580)
NET 23 SUPPLEMENTAL FUNDS	<u>\$27,590,160</u>

AVAILABLE FUNDS FFY 2024:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$28,944,000
BOND PROCEEDS (10%)	\$5,788,800
ADMINISTRATION (4%)	(\$1,157,760)
TECHNICAL (2%)	(\$578,880)
NET 24 SUPPLEMENTAL FUNDS	<u>\$32,996,160</u>

AVAILABLE FUNDS FFY 2025:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$31,353,000
BOND PROCEEDS (10%)	\$6,270,600
ADMINISTRATION (4%)	(\$1,254,120)
TECHNICAL (2%)	(\$627,060)
NET 25 SUPPLEMENTAL FUNDS	<u>\$35,742,420</u>

AVAILABLE FUNDS FFY 2026:

FEDERAL SUPPLEMENTAL GRANT FUNDS	
BOND PROCEEDS (10%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 26 SUPPLEMENTAL FUNDS	<u>\$0</u>

ACCUMULATED SRF FUNDS **\$119,886,820**

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2023					
1	Lebanon, City of	SX21155012	\$7,735,000	\$7,660,000	4/6/23
Total		\$7,735,000	\$7,660,000		
PROJECTS APPROVED IN SFY 2024					
2	Richmond, City of	SX21151061	\$2,862,000	\$2,862,000	7/6/23
3	Jackson, City of	SX21025014	\$1,980,000	\$500,000	7/6/23
4	Providence, City of	SX21233025	\$11,000,000	\$7,230,000	3/7/24
5	Springfield, City of	SX21229013	\$4,385,300	\$2,885,300	3/7/24; 5/7/26
Total		\$20,227,300	\$13,477,300		
PROJECTS APPROVED IN SFY 2025					
6	Princeton, City of	SX21033010	\$13,600,000	\$13,600,000	7/11/24
7	Shepherdsville, City of	SX21029042	\$25,983,000	\$22,500,851	10/3/24
8	Sturgis, City of	SX21225012	\$4,670,000	\$933,456	2/6/25
9	Scottsville, City of	SX21003013	\$6,762,306	\$6,387,000	2/6/25
10	Grant County Sanitary Sewer District	SX21081003	\$9,111,520	\$8,807,520	5/1/25
Total		\$60,126,826	\$52,228,827		
PROJECTS APPROVED IN SFY 2026					
11	Shepherdsville, City of	SX21029029	\$6,916,881	\$6,916,881	7/10/25
12	Monticello, City of	SX21231017	\$8,772,000	\$8,772,000	9/4/25
13	Hopkinsville, City of	SX21047031	\$8,500,000	\$8,500,000	12/4/25
14	Lexington-Fayette Urban County Governm	SX21067071	\$38,567,013	\$20,000,000	12/4/25
15	London, City of	SX21125009	\$11,605,901	\$9,887,183	4/2/26
Total		\$74,361,795	\$54,076,064		
GRAND TOTALS - COMMITMENTS		\$162,450,921	\$127,442,191		

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)
EMERGING CONTAMINANTS CAPITALIZATION GRANT**

AVAILABLE FUNDS FFY 2022:

FEDERAL EMERGING CONT. GRANT FUNDS	\$1,190,000
ADMINISTRATION (4%)	(\$47,600)
TECHNICAL (2%)	(\$23,800)
NET 22 EMERGING CONT. FUNDS	<u>\$1,118,600</u>

AVAILABLE FUNDS FFY 2023:

FEDERAL EMERGING CONT. GRANT FUNDS	\$2,707,000
ADMINISTRATION (4%)	(\$108,280)
TECHNICAL (2%)	(\$54,140)
NET 23 EMERGING CONT. FUNDS	<u>\$2,544,580</u>

AVAILABLE FUNDS FFY 2024:

FEDERAL EMERGING CONT. GRANT FUNDS	\$2,707,000
ADMINISTRATION (4%)	(\$108,280)
TECHNICAL (2%)	(\$54,140)
NET 24 EMERGING CONT. FUNDS	<u>\$2,544,580</u>

AVAILABLE FUNDS FFY 2025:

FEDERAL EMERGING CONT. GRANT FUNDS	\$2,707,000
ADMINISTRATION (4%)	(\$108,280)
TECHNICAL (2%)	(\$54,140)
NET 25 EMERGING CONT. FUNDS	<u>\$2,544,580</u>

AVAILABLE FUNDS FFY 2026:

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 26 EMERGING CONT. FUNDS	<u>\$0</u>

ACCUMULATED SRF FUNDS **\$8,752,340**

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<u>PROJECTS APPROVED IN SFY 2024</u>					
1	Louisville & Jefferson Co. MSD	SX21111024	\$241,418,592	\$6,207,760	8/3/23; 5/9/24; 3/6/25
	Total		<u>\$241,418,592</u>	<u>\$6,207,760</u>	
<u>PROJECTS APPROVED IN SFY 2026</u>					
2	Cavland Environmental Authority	SX21099029	\$12,950,000	\$2,544,580	2/5/26
	Total		<u>\$12,950,000</u>	<u>\$2,544,580</u>	
GRAND TOTALS - COMMITMENTS			<u>\$254,368,592</u>	<u>\$8,752,340</u>	

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$49,878,100
ADMINISTRATION (4%)	(\$1,995,124)
Transferred from Admin to Construction	\$910,506
NET ARRA FUNDS	\$48,793,482

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
<u>PROJECTS APPROVED IN SFY 2009:</u>				
1 Sanitation District #1	\$395,000	\$395,000 (c)	\$395,000	6/4/09
2 Sanitation District #1	\$1,755,545	\$1,371,545 (c)	\$1,371,545	6/4/09; 1/7/10; 1/25/10
3 Sanitation District #1	\$1,578,539	\$1,474,916 (c)	\$1,474,916	6/4/09
4 Sanitation District #1	\$834,241	\$834,241 (c)	\$834,241	6/4/09
5 Lexington Fayette Urban Co Govt	\$2,620,000	\$2,620,000 (c)	\$2,620,000	6/25/09
6 Lexington Fayette Urban Co Govt	\$537,000	\$237,000 (c)	\$237,000	6/25/09
7 Louisa, City of	\$1,150,000	\$1,139,716 (c)	\$1,139,716	6/25/09
8 Pineville, City of	\$2,193,000	\$2,193,000 (c)	\$2,193,000	6/25/09; 1/7/10
9 Shepherdsville, City of	\$8,500,000	\$3,000,000 (c)	\$3,000,000	6/25/09
TOTALS	\$19,563,325	\$13,265,418	\$13,265,418	
<u>PROJECTS APPROVED IN SFY 2010:</u>				
10 Calvert City, City of	\$1,083,128	\$986,831 (c)	\$986,831	7/9/09; 1/7/10
11 Princeton, City of	\$2,475,000	\$1,103,744 (c)	\$1,103,744	7/9/09; 2/4/10
12 Northern Madison Co Sanitation District	\$510,000	\$510,000 (c)	\$510,000	8/6/09
13 Kentucky Horse Park	\$1,950,000	\$950,000 (c)	\$950,000	8/6/09
14 Sanitation District #4 of Boyd County	\$475,000	\$400,000 (c)	\$400,000	8/6/09
15 Ashland, City of	\$250,252	\$246,646 (c)	\$246,646	8/20/09; 1/25/10
16 Covington, City of	\$1,200,000	\$1,197,390 (c)	\$1,197,390	8/20/09
17 Bowling Green, City of	\$134,996	\$134,996 (c)	\$134,996	8/20/09
18 Frankfort, City of	\$962,035	\$800,000 (c)	\$800,000	8/20/09
19 Wilder, City of	\$215,889	\$114,302 (c)	\$114,302	9/3/09; 1/25/10
20 Richmond, City of	\$125,000	\$125,000 (c)	\$125,000	9/3/09
21 Maysville, City of	\$2,000,000	\$500,000 (c)	\$500,000	9/3/09
22 Prestonsburg, City of	\$4,530,405	\$2,670,000 (c)	\$2,670,000	10/1/09
23 Kentucky Department of Parks	\$500,000	\$500,000 (c)	\$500,000	10/1/09
24 Kentucky Department of Parks	\$358,008	\$355,867 (c)	\$355,867	10/1/09; 1/25/10
25 Kentucky Department of Parks	\$1,457,402	\$1,331,773 (c)	\$1,331,773	10/1/09; 1/25/10
26 Morehead, City of	\$801,203	\$801,203 (c)	\$801,203	10/1/09
27 Morehead, City of	\$1,293,013	\$1,293,013 (c)	\$1,293,013	10/1/09
28 Winchester, City of	\$693,000	\$600,000 (c)	\$600,000	10/1/09
29 Russellville, City of	\$952,300	\$799,967 (c)	\$799,967	10/1/09
30 Kuttawa, City of	\$530,000	\$300,000 (c)	\$300,000	10/1/09
31 Paintsville, City of	\$1,400,000	\$1,150,000 (c)	\$1,150,000	10/1/09
32 Louisville & Jefferson Co. Metro. Sewer Dist.	\$17,500,000	\$5,000,000 (c)	\$5,000,000	10/1/09
33 Falmouth, City of	\$611,898	\$611,898 (c)	\$611,898	10/1/09; 11/12/09
34 Calvert City, City of	\$850,000	\$816,069 (c)	\$816,069	10/1/09; 12/16/09
35 Sacramento, City of	\$750,000	\$749,991 (c)	\$749,991	10/1/09
36 Grant Co. Sanitary Sewer Dist.	\$2,114,713	\$433,176 (c)	\$433,176	10/1/09; 3/1/12
37 Mayfield, City of	\$975,000	\$975,000 (c)	\$975,000	10/1/09
38 Warsaw, City of	\$3,927,907	\$2,146,907 (c)	\$2,146,907	11/12/09; 2/4/10; 5/9/12
39 Madisonville, City of	\$3,800,000	\$3,800,000 (c)	\$3,800,000	11/12/09
40 Meade Co Riverport Authority	\$482,642	\$482,642 (c)	\$482,642	12/3/09; 1/25/10
41 Troublesome Creek Env Authority	\$3,425,000	\$1,500,000 (c)	\$1,500,000	12/3/09
42 Ohio Co Regional Waste Water District	\$465,303	\$465,303 (c)	\$465,303	12/3/09; 1/25/10; 2/17/11
43 Mountain Water District	\$750,000	\$749,903 (c)	\$749,903	12/3/09; 2/4/10
44 West Liberty, City of	\$3,937,950	\$926,445 (c)	\$926,445	5/5/11; revised from base fdg
TOTALS	\$63,487,044	\$35,528,064	\$35,528,064	
GRAND TOTALS - COMMITMENTS	\$83,050,369	\$48,793,482	\$48,793,482	
BALANCE AVAILABLE FOR LOAN			\$0	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND ---- (FUND B)**

TOTAL AUTHORIZATIONS FYS 1989-90:	\$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	\$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	\$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	(\$3,504,592)
TOTAL AUTHORIZATIONS FYS 2023-24:	\$25,000,000
TOTAL AUTHORIZATIONS FYS 2025-26:	\$25,000,000

TOTAL 1989-2026:	\$95,495,408
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	TOTAL INFRASTRUCTURE AMOUNT	KIA Gmt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1989:							
1 WILMORE, CITY OF	\$1,059,938		\$407,770 (c)	\$13,700,000	257	12-21-88	
2 AUBURN, CITY OF	\$2,175,540		\$1,475,540 (c)	\$2,225,000	96	12-21-88	
3 SOMERSET, CITY OF	\$2,402,764		\$1,500,000 (c)	\$75,000,000	326	12-21-88	
4 HENRY COUNTY	\$775,627		\$287,984 (c)	\$4,380,000	210	03-22-89	(REAP. 1-31-91 & AMD. 6-20-91)
5 GRAVES COUNTY	\$3,717,000		\$3,717,000 (c)	\$31,037,070	600	05-03-89	
TOTALS	\$10,130,869		\$7,388,294	\$126,342,070	1,489		
PROJECTS APPROVED IN FY 1990:							
6 LAWRENCEBURG, CITY OF	\$301,000		\$86,114 (c)	\$426,187	30	08-07-89	
7 LEITCHFIELD, CITY OF	\$1,296,200		\$699,674 (c)	\$2,470,000	200	08-07-89	
8 LIBERTY, CITY OF	\$319,573		\$163,822 (c)	\$1,533,133	140	08-07-89	
9 BEREIA, CITY OF	\$1,200,000		\$340,000 (c)	\$0	750	08-07-89	
10 GAMALIEL, CITY OF	\$2,040,263		\$490,425 (c)	\$2,000,000	125	09-27-89	(REAP. 3-28-91 & AMD. 6-26-92)
11 GRAYSON, CITY OF (1)	\$1,875,000		\$1,000,000 (c)	\$10,000,000	300	12-13-89	
12 LEBANON JUNCTION, CITY OF	\$701,900		\$148,649 (c)	\$7,500,000	200	04-25-90	
13 MT. VERNON, CITY OF	\$864,347		\$456,480 (c)	\$20,000,000	154	04-25-90	(AMD. 3-28-91)
14 RUSSELLVILLE, CITY OF	\$1,591,673		\$1,434,750 (c)	\$0	0	04-25-90	
TOTALS	\$10,189,956		\$4,819,914	\$43,929,320	1,899		
PROJECTS APPROVED IN FY 1991:							
15 RICHMOND, CITY OF	\$1,508,300		\$250,000 (c)	\$1,500,000	100	09-26-90	
16 WARREN COUNTY W.D. (Chg)	\$638,035		\$229,035 (c)	\$14,000,000	280	09-26-90	
17 LAUREL COUNTY FISCAL COURT	\$964,742		\$319,969 (c)	\$2,900,000	74	09-26-90	
18 MOUNTAIN WATER DISTRICT (Mtn. Top I	\$890,977		\$186,711 (c)	\$2,250,000	500	11-19-90	
19 MONTICELLO, CITY OF (1)	\$336,450		\$366,293 (c)	\$2,300,000	432	06-20-91	
20 JEFFERSON COUNTY / KROGER	\$1,425,575		\$1,310,251 (c)	\$23,950,000	101	06-20-91	(AMD. 3-17-93)
TOTALS	\$5,764,079		\$2,662,259	\$46,900,000	1,487		
PROJECTS APPROVED IN FY 1992:							
21 NEWPORT, CITY OF	\$4,017,704		\$2,931,899 (c)	\$2,931,899	220	09-16-91	(AMD. 7-23-92; 6-29-94; 12/9/04)
22 HODGENVILLE, CITY OF	\$125,900		\$114,931 (c)	\$400,000	16	11-01-91	
23 SCOTTSVILLE, CITY OF	\$4,252,173		\$2,660,800 (c)	\$0	260	12-04-91	
24 MONTICELLO, CITY OF (2)	\$2,610,040		\$1,495,628 (c)	\$0		12-04-91	
25 WARREN COUNTY WATER DISTRICT (W	\$121,000		\$92,809 (c)	\$32,000,000	200	02-25-92	
26 WARREN COUNTY WATER DISTRICT (S	\$297,000		\$203,233 (c)	\$0		02-25-92	
27 LIVERMORE, CITY OF	\$86,039		\$86,039 (c)	\$0	12	06-26-92	
TOTALS	\$11,509,856		\$7,585,339	\$35,331,899	708		
PROJECTS APPROVED IN FY 1993:							
28 MARION, CITY OF	\$1,218,460		\$379,510 (c)	\$1,412,000	40	12-17-92	
29 DAVIESS COUNTY FISCAL COURT	\$1,765,510		\$1,634,610 (c)	\$340,000,000	280	01-29-93	
30 COVINGTON, CITY OF	\$516,140		\$460,327 (c)	\$18,000,000	500	01-29-93	
31 HOPKINSVILLE, CITY OF	\$8,688,679		\$5,000,000 (c)	\$0	500	05-05-93	(REAP. 3-31-95)
TOTALS	\$12,188,789		\$7,474,447	\$359,412,000	1,320		
PROJECTS APPROVED IN FY 1994:							
32 GRAYSON, CITY OF (2)	\$1,712,759		\$1,412,759 (c)	\$0	155	08-31-93	
33 PIKEVILLE, CITY OF	\$5,037,889		\$611,397 (c)	\$4,396,000	93	08-31-93	
34 LANCASTER, CITY OF	\$1,710,420		\$781,462 (c)	\$0	100	09-29-93	
35 GALLATIN COUNTY	\$4,089,434		\$4,000,000 (c)	\$400,089,434	400	09-29-93	(AMD. 6-29-94; REAP. 3-31-95)
36 CAMPBELLSVILLE, CITY OF	\$4,905,000		\$1,905,000 (s)	\$0	295	12-05-95	(REAP.)(AMD. 7-13-98)
TOTALS	\$38,849,110		\$21,645,392	\$781,897,434	3,363		
PROJECTS APPROVED IN FY 1995:							
30 HENDERSON, CITY OF (phase 1)	\$7,445,372		\$3,188,731 (c)	\$0	1,500	08-30-94	(AMD. 7-5-96)
(phase 2)			\$581,512 (c)	\$0		08-30-94	
* 31 WEBSTER COUNTY WATER DISTRICT	\$1,268,460		\$638,000 (c)	\$0	58	05-30-95	
TOTALS	\$8,713,832		\$4,408,243	\$0	1,558		
PROJECTS APPROVED IN FY 1996:							
* 32 OAK GROVE, CITY OF	\$787,990		\$498,295 (c)	\$0	134	05-14-96	
33 MOUNT STERLING, CITY OF	\$2,467,009		\$2,467,009 (c)	\$0	400	05-14-96	
TOTALS	\$3,254,999		\$2,965,304	\$0	534		
PROJECTS APPROVED IN FY 1997:							
34 CORBIN, CITY OF	\$583,878		\$300,000 (c)	\$0	30	8-29-96	
42 GRAVES CO WATER DISTRICT	\$1,028,000		\$528,000 (c)	\$0	95	12-4-96; 4/4/13	REAP 9-1-98; assumed from Hickory
TOTALS	\$1,611,878		\$828,000	\$0	125		

		TOTAL INFRASTRUCTURE AMOUNT	KIA Gmt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1998:								
*	42	PRESTONSBURG, CITY OF	\$4,392,500	\$600,000 (c)	\$0	77	2-26-98	\$50M inc. app. 2-5-99
*	43	PAINTSVILLE, CITY OF	\$8,070,950	\$1,772,800 (c)	\$0	400	2-26-98	(REAP. 12-10-99)
		TOTALS	\$12,463,450	\$2,372,800	\$0	477		
PROJECTS APPROVED IN FY 1999:								
*	44	HARDINSBURG, CITY OF	\$5,239,680	\$131,231 (c)	\$0	14	7-13-98	
*	45	PRESTONSBURG, CITY OF	\$1,591,200	\$795,600 (c)	\$0	400	4-27-99	
		TOTALS	\$6,830,880	\$926,831	\$0	414		
PROJECTS APPROVED IN FY 2000:								
*	46	GALLATIN CO WATER DISTRICT	\$1,100,000	\$744,796 (c)	\$95,000,000	130	09/01/1999;	AMD 4/4/00
*	47	CARROLTON, CITY OF (CELOTEX)	\$184,300	\$112,200 (c)	\$75,000,000	122	12/10/1999;	AMD 9/1/01
		TOTALS	\$1,284,300	\$856,996	\$170,000,000	122		
PROJECTS APPROVED IN FY2005:								
*	48	UNION COUNTY FISCAL COURT	\$1,550,000	\$0	\$0	NA	11/04/2004	commitment expired
*	40	OWENTON, CITY OF	\$736,890	\$0	\$0	NA	11/04/2004	commitment expired
*	41	HART CO FISCAL COURT	\$3,192,000	\$2,170,999 (c)	\$0	NA	03/03/2005	
*	42	BOONE COUNTY WATER DISTRICT	\$3,548,148	\$2,506,118 (c)	\$0	NA	6/2/05; 7/1/10	assumed from Boone Co FC
		TOTALS	\$9,027,038	\$4,677,117	\$0			
PROJECTS APPROVED IN FY2006:								
*	43	GRAVES CO WATER DISTRICT	\$596,776	\$596,776 (c)	\$0	NA	1/2005; 7/26/06; 10/2/08	Assumed from Fancy Farm WD
*	44	GRAVES CO WATER DISTRICT	\$152,176	\$152,176 (c)	\$0	NA	9/1/2005; 10/2/08	Assumed from Fancy Farm WD
*	45	WESTERN MASON SANITATION DIST	\$4,644,000	\$560,272 (c)	\$0	NA	12/01/2005	
*	46	BONNIEVILLE, CITY OF	\$3,160,000	\$0	\$0	NA	12/01/2005	commitment expired
*	47	Elkton, City of	\$808,000	\$808,000 (c)	\$0	NA	03/02/2006	
*	48	MT VERNON, CITY OF	\$2,055,000	\$945,000 (c)	\$0	NA	05/04/2006	
		TOTALS	\$11,415,953	\$3,062,225	\$0			
PROJECTS APPROVED IN FY2007:								
*	49	GUTHRIE, CITY OF	\$0	\$0	\$0	NA	08/03/2006	Withdrawn
*	50	OWINGSVILLE, CITY OF	\$4,367,250	\$797,250 (c)	\$0	NA	006; 10/01/2009	338,997 In; 50,000 grant
*	51	JAMESTOWN, CITY OF	\$13,065,000	\$3,588,700 (c)	\$0	NA	12/07/2006	3,038,700 In; 550,000 grant
*	52	CONNECTGRADD	\$2,400,000	\$837,856 (c)	\$0	NA	02/08/2007	broadband
*	53	ALBANY, CITY OF	\$7,366,000	\$749,947 (c)	\$0	NA	05/10/2007	EO 2007-298 GF
*	54	GRAVES CO WATER DISTRICT	\$849,154	\$849,154 (c)	\$0	NA	5/10/2007; 10/2/08	S Graves WD
		TOTALS	\$28,047,403	\$6,822,906	\$0			
PROJECTS APPROVED IN FY2008:								
*	55	CAVELAND ENVIRONMENTAL	\$2,910,000	\$125,000 (c)	\$0	NA	09/06/2007	sewer
*	56	HOPKINSVILLE ELECT & EN NET	\$3,000,000	\$3,000,000 (c)	\$0	NA	10/04/2007	fiber optic communications
*	57	MARION CO WATER DISTRICT	\$750,000	\$340,000 (c)	\$0	NA	10/04/2007	water
*	58	WILLIAMSBURG, CITY OF	\$3,237,440	\$400,000 (c)	\$0	NA	10/04/2007	water
*	59	LOGAN TODD REG WAT COMM	\$1,500,000	\$400,000 (c)	\$0	NA	11/01/2007	water
*	60	BURGIN, CITY OF	\$50,000	\$50,000 (c)	\$0	NA	11/01/2007	water
	61	PRESTONSBURG, CITY OF	\$2,700,000	\$2,700,000	\$0	NA	12/06/2007	purchase Auxier Water
	62	GLASGOW, CITY OF	\$1,200,000	\$1,200,000 (c)	\$0	NA	2/7/2008; 10/9/08	broadband
	63	LANCASTER, CITY OF	\$690,000	\$490,000 (c)	\$0	NA	03/06/2008	sewer
	64	WHITLEY CO WATER DISTRICT	\$2,708,000	\$932,800 (c)	\$0	NA	3/6/08; 7/27/11	water
	65	HINDMAN, CITY OF	\$500,000	\$500,000 (c)	\$0	NA	04/03/2008	water
	66	WALTON, CITY OF	\$4,000,000	\$1,000,000 (c)	\$0	NA	06/05/2008	sewer
		TOTALS	\$23,245,440	\$11,137,800	\$0			
PROJECTS APPROVED IN FY2009:								
	67	CARROLLTON, CITY OF	\$2,949,731	\$867,091 (c)	\$0	NA	8/7/08; 12/8/11	sewer
	68	LOUISA, CITY OF	\$1,075,000	\$972,330 (c)	\$0	NA	08/07/2008	sewer
	69	PRESTONSBURG, CITY OF	\$841,000	\$841,000 (c)	\$0	NA	10/02/2008	water meters
	70	LEBANON, CITY OF	\$1,119,707	\$582,883 (c)	\$0	NA	12/04/2008	water
	71	MuniNet	\$2,500,000	\$2,500,000 (c)	\$0	NA	06/25/09; 4/7/11	broadband; assumed from Murray
	72	PINEVILLE, CITY OF	\$0	\$0	\$0	NA	06/25/2009	sewer - withdrawn 9/24/09
		TOTALS	\$8,485,438	\$5,763,304	\$0			
PROJECTS APPROVED IN FY2010:								
	73	Prestonsburg, City of	\$2,670,000	\$0	\$0	NA	10/01/2009	sewer
	74	Falmouth, City of	\$564,835	\$564,835 (c)	\$0	NA	10/01/2009	sewer
	75	Louisville and Jefferson County MSD	\$500,000	\$500,000 (c)	\$0	NA	2/4/10; 12/3/20	sewer - assumed 12/3/20
	76	Hart Co Industrial Authority	\$2,300,000	\$999,811 (c)	\$3,000,000	40	02/04/2010	sewer
	77	Marshall Co. Fiscal Court	\$1,075,000	\$275,000 (c)	\$0	NA	6/3/10; 12/6/12	80% grant/ 20% loan
		TOTALS	\$7,109,835	\$800,000	\$2,339,646	\$3,000,000	40	

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2011:							
78 Louisville and Jefferson County MSD	\$500,000	\$0	\$500,000 (c)	\$0 NA	8/5/10; 12/3/20	sewer - assumed 12/3/20	
79 Greenville, City of	\$1,226,500	\$0	\$1,226,500 (c)	\$0 NA	10/14/10; 10/25/13	sewer	
80 Marion, City of	\$2,100,000	\$0	\$1,175,526 (c)	\$0 NA	10/14/2010	water	
81 Princeton, City of	\$430,645	\$0	\$401,674 (c)	\$0 NA	10/14/10; 7/1/11	sewer	
82 Bracken Co Water District	\$475,000	\$380,000	\$95,000 (c)	\$0 NA	12/09/2010	water	
83 Caneyville, City of	\$445,000	\$0	\$110,000 (c)	\$0 NA	12/09/2010	sewer	
84 Crab Orchard, City of	\$1,660,000	\$400,000	\$409,999 (c)	\$0 NA	12/09/2010	water	
85 Flatwoods, City of	\$887,500	\$514,800	\$128,700 (c)	\$0 NA	2/3/2011; 8/2/12		
86 Graves County Water District	\$1,111,266	\$220,000	\$780,000 (c)	\$0 NA	02/03/2011		
87 Mt. Washington, City of	\$700,000	\$560,000	\$140,000 (c)	\$0 NA	02/03/2011		
88 White Plains, City of	\$657,000	\$525,600	\$131,400 (c)	\$0 NA	02/03/2011		
89 Beattyville, City of	\$675,000	\$140,000	\$35,000 (c)	\$0 NA	03/03/2011	water	
90 Elkton, City of	\$141,700	\$0	\$136,761 (c)	\$0 NA	03/03/2011	water	
91 Nicholas County Sanitation District	\$2,641,000	\$0	\$550,000 (c)	\$0 NA	03/03/2011	sewer	
92 North McLean Co WD	\$737,871	\$200,000	\$50,000 (c)	\$0 NA	03/03/2011	water	
93 MuniNet	\$2,031,370	\$0	\$2,031,370 (c)	\$0 NA	04/07/2011	broadband	
TOTALS	\$16,419,852	\$2,940,400	\$7,901,930	\$0	0		
PROJECTS APPROVED IN FY2012:							
94 Crittenden-Livingston Water District	\$300,000	\$0	\$300,000 (c)	\$0 NA	08/04/2011	water	
95 Lewisburg, City of	\$0	\$0	\$0	\$0 NA	03/01/2012	water - withdrawn 12/2/13	
96 Olive Hill, City of	\$505,000	\$0	\$505,000 (c)	\$0 NA	03/01/2012	water	
97 Mount Olivet, City of	\$1,100,000	\$0	\$350,000 (c)	\$0 NA	04/12/2012	water	
98 Nebo Water District	\$92,000	\$0	\$92,000 (c)	\$0 NA	06/07/2012	water - WX21107002	
TOTALS	\$1,997,000	\$0	\$1,247,000	\$0	0		
PROJECTS APPROVED IN FY2013:							
99 East Pendleton Water District	\$160,000	\$0	\$160,000 (c)	\$0 NA	08/02/2012	water WX21191002	
100 Marion County Water District	\$548,180	\$0	\$548,180 (c)	\$0 NA	08/02/2012	water - WX21155031	
101 Symsonia Water District	\$924,016	\$0	\$327,103 (c)	\$0 NA	8/2/12; 12/4/14	water - WX21083055	
102 Scottsville, City of	\$716,000	\$0	\$261,068 (c)	\$0 NA	08/02/2012	sewer - SX21003032	
103 South Shore, City of	\$2,082,411	\$0	\$1,882,411 (c)	\$0 NA	8/2/12; 4/2/15	purchase water system; WX21089067	
104 City of Elkton	\$346,243	\$0	\$346,243 (c)	\$0 NA	3/7/13; 10/25/13	water - WX21219030	
105 Bullitt Co Sanitation District	\$89,217	\$84,756	\$4,461 (c)	\$0 NA	03/07/2013	sewer - SX21029031	
106 Pineville, City of	\$1,380,000	\$0	\$1,380,000 (c)	\$0 NA	04/04/2013	water - WX21013926	
107 Green River Valley Water District	\$1,287,000	\$0	\$1,287,000 (c)	\$0 NA	4/4/13; 6/4/15	water - WX21099037	
108 Burkesville, City of	\$1,500,000	\$0	\$500,000 (c)	\$0 NA	05/02/2013	sewer - SX21057003	
109 Scottsville, City of	\$2,093,465	\$0	\$1,138,509 (c)	\$0 NA	05/02/2013	sewer - SX21003027	
TOTALS	\$11,126,532	\$84,756	\$7,834,975	\$0	0		
PROJECTS APPROVED IN FY2014:							
110 Paradise Park Reg Industrial Dev Auth	\$853,585	\$0	\$339,409 (c)	\$0 NA	09/05/2013	water - WX21177029	
111 US 60 Water District	\$1,605,810	\$0	\$1,300,000 (c)	\$0 NA	09/05/2013	water - WX21211033	
112 Greensburg, City of	\$83,813	\$0	\$83,813	\$0 NA	02/06/2014	water - WX21087018	
113 Edmonton, City of	\$174,907	\$0	\$174,907 (c)	\$0 NA	02/06/2014	water - WX21169031	
114 Dawson Springs, City of	\$450,000	\$0	\$284,361 (c)	\$0 NA	03/06/2014	water - WX21107035	
115 Wickliffe, City of	\$54,385	\$0	\$54,385 (c)	\$0 NA	03/06/2014	water - WX21007006	
116 Lebanon Junction, City of	\$296,058	\$0	\$296,058 (c)	\$0 NA	4/3/14; 9/3/15	sewer - SX21029032	
117 Grand Rivers, City of	\$263,000	\$0	\$263,000 (c)	\$0 NA	04/03/2014	water - WX21139017	
118 Mount Olivet, City of	\$0	\$0	\$0	\$0 NA	04/03/2014	sewer - SX21201007 - withdrawn 2014	
119 Hickman, City of	\$0	\$0	\$0	\$0 NA	04/03/2014	water - WX21075017 - withdrawn 8/20/14	
120 London, City of	\$1,100,300	\$0	\$1,100,300 (c)	\$0 NA	05/01/2014	sewer - SX21125004	
121 Greenup Joint Sewer Agency	\$1,940,465	\$0	\$1,940,465 (c)	\$0 NA	06/26/2014	sewer - SX21089072	
122 Greensburg, City of	\$0	\$0	\$0	\$0 NA	06/26/2014	water - WX21087008 - withdrawn 2/20/14	
TOTALS	\$6,822,323	\$0	\$5,836,699	\$0	0		
PROJECTS APPROVED IN FY2015:							
123 Hustonville, City of	\$544,451	\$0	\$544,451 (c)	\$0 NA	9/4/14; 10/1/15	water - WX21137046	
124 Bracken Co Water District	\$358,000	\$0	\$358,000 (c)	\$0 NA	12/04/2014	water - WX21023045	
125 Northern Kentucky Water District	\$1,727,112	\$0	\$1,392,195 (c)	\$0 NA	02/05/2015	water - WX21117002	
126 Cattlesburg, City of	\$270,000	\$0	\$270,000 (c)	\$0 NA	02/05/2015	sewer - SX21019076	
127 Barbourville, City of	\$0	\$0	\$0	\$0 NA	04/02/2015	water - WX21121007 - withdrawn 4/13/16	
128 US 60 Water District	\$2,326,000	\$0	\$1,721,905 (c)	\$0 NA	06/04/2015	water - WX21211033	
129 McLean County Regional Water Commissio	\$10,992,089	\$0	\$2,165,902 (c)	\$0 NA	06/04/2015	water - WX21149042	
TOTALS	\$16,217,652	\$0	\$6,452,454	\$0	0		
PROJECTS APPROVED IN FY2016:							
130 Louisville and Jefferson County MSD	\$175,000	\$0	\$87,430 (c)	\$0 NA	7/2/15; 12/3/20	sewer - SX21029030 - assumed 12/3/20	
131 Muhlenberg County Water District #3	\$391,000	\$0	\$0	\$0 NA	07/02/2015	water - WX21177038 - commitment expired	
132 Jeffersonville, City of	\$307,160	\$0	\$307,160 (c)	\$0 NA	08/06/2015	water - WX21173112	
133 Pineville, City of	\$280,791	\$0	\$280,791 (c)	\$0 NA	08/06/2015	sewer - SX21013004	
134 Martin, City of	\$0	\$0	\$0 (c)	\$0 NA	09/03/2015	sewer - SX21071008 - rescinded 2/27/17	
135 Perry County Fiscal Court	\$350,000	\$50,000	\$300,000 (c)	\$0 NA	11/05/2015	water - WX21193029	
136 Reid Village Water District	\$350,000	\$0	\$350,000 (c)	\$0 NA	02/04/2016	water - WX21173139	
137 Morganfield, City of	\$213,287	\$0	\$213,287 (c)	\$0 NA	05/05/2016	sewer - SX21225006	
138 Lewisport, City of	\$267,500	\$0	\$267,500 (c)	\$0 NA	6/2/16; 2/2/17	water - WX21091098	
139 Elkhorn City, City of	\$402,060	\$0	\$402,060 (c)	\$0 NA	06/02/2016	sewer - SX21195018	
140 Lancaster, City of	\$204,890	\$0	\$204,890 (c)	\$0 NA	06/02/2016	sewer - SX21079017	
TOTALS	\$2,941,689	\$50,000	\$2,413,119	\$0	0		

	TOTAL INFRASTRUCTURE AMOUNT	KIA Gmt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2017:							
141	Hustonville, City of	\$75,639	\$0	\$75,639 (c)	\$0 NA	08/04/2016	water - WX21137050
142	Lawrenceburg, City of	\$1,985,000	\$0	\$909,582 (c)	\$0 NA	08/04/2016	sewer - SX21005006
143	Calvert City, City of	\$576,113	\$0	\$463,537 (c)	\$0 NA	09/01/2016	water - WX21157017
144	Northeast Woodford County Water District	\$400,000	\$0	\$400,000 (c)	\$0 NA	10/27/2016	water - WX21239032
145	New Castle, City of	\$890,000	\$0	\$428,913.77 (c)	\$0 NA	12/01/2016	sewer/water - SX21103012/WX21103059
146	Bardstown, City of	\$1,220,499	\$0	\$1,220,499 (c)	\$0 NA	12/11/16; 5/4/17	water - WX21179030
147	Bowling Green, City of	\$2,000,000	\$0	\$2,000,000 (c)	\$0 NA	12/01/2016	water - WX21227076
148	South Hopkins Water District	\$765,000	\$0	\$604,132 (c)	\$0 NA	03/02/2017	water - WX21107052
149	Bardstown, City of	\$1,123,048	\$0	\$1,123,048 (c)	\$0 NA	5/4/17; 3/1/18	water - WX21179031
150	Mayfield, City of	\$728,073	\$0	\$728,073 (c)	\$0 NA	06/01/2017	sewer/water - SX21083058/WX21083041
151	Regional Water Resource Agency	\$258,706.89	\$0	\$258,706.89 (c)	\$0 NA	06/01/2017	sewer - SX21059039
152	Regional Water Resource Agency	\$417,101	\$0	\$417,101 (c)	\$0 NA	06/01/2017	sewer - SX21059026
TOTALS	\$10,439,180	\$0	\$8,629,232	\$0	0		
PROJECTS APPROVED IN FY2018:							
153	Guthrie, City of	\$1,163,825	\$0	\$1,163,825 (c)	\$0 NA	10/05/2017	sewer/water - SX21219022/WX21219008
154	Elkhorn Water District	\$880,000	\$0	\$745,520 (c)	\$0 NA	10/05/2017	water - WX21073021
155	Lewisburg, City of	\$250,000	\$0	\$54,106.00 (c)	\$0 NA	12/06/2017	sewer - SX21141014
156	Albany, City of	\$515,000	\$0	\$53,000 (c)	\$0 NA	02/01/2018	water - WX21053014
157	Flemingsburg, City of	\$416,820	\$0	\$132,046 (c)	\$0 NA	02/01/2018	sewer - SX21069019
158	Kentucky Dept of Parks - Taylorsville Lake	\$856,000	\$0	\$788,550 (c)	\$0 NA	02/01/2018	sewer - SX21215005
159	Cannonsburg Water District	\$85,000	\$0	\$57,271 (c)	\$0 NA	06/12/2018	water - WX21089035
160	Hopkinsville Electric System	\$4,300,000	\$0	\$2,500,000 (c)	\$0 NA	06/12/2018	broadband
161	Marion County Water District	\$950,000	\$0	\$950,000 (c)	\$0 NA	06/12/2018	water - WX21155022
TOTALS	\$9,416,645	\$0	\$6,444,318	\$0	0		
PROJECTS APPROVED IN FY2019:							
162	Calvert City, City of	\$610,800	\$0	\$470,288 (c)	\$0 NA	09/26/2018	water - WX21035006
163	Mount Washington, City of	\$1,599,630	\$0	\$1,599,630 (c)	\$0 NA	09/26/2018	water - WX21029293
164	Murray, City of	\$4,592,253	\$0	\$1,500,000 (c)	\$0 NA	11/13/2018	water - WX21035037
165	Laurel County Water District #2	\$1,775,000	\$0	\$445,000 (c)	\$0 NA	11/13/2018	water - WX21125020
166	Warren County Water District	\$3,056,000	\$0	\$2,000,000 (c)	\$0 NA	12/11/2018	sewer - SX21227082
167	Hickman, City of	\$397,000	\$0	\$397,000 (c)	\$0 NA	04/04/2019	water - WX21075020
TOTALS	\$12,030,683	\$0	\$6,411,918	\$0	0		
PROJECTS APPROVED IN FY2020:							
168	Mayfield, City of	\$2,221,117	\$0	\$1,842,085 (c)	\$0 NA	08/06/2019	sewer/water - SX21083047, SX21083061,
169	Hyden-Leslie County Water District	\$2,835,000	\$0	\$2,823,505 (c)	\$0 NA	11/7/19; 2/4/21	SX21083055, WX21083021
170	Hazard, City of	\$2,980,000	\$0	\$596,000 (c)	\$0 NA	11/07/2019	water - WX21131111
171	Flemingsburg, City of	\$258,015	\$0	\$77,405 (c)	\$0 NA	11/07/2019	gas - no project number
						03/05/2020	water - WX21069039
TOTALS	\$8,294,132	\$0	\$5,338,995	\$0	0		
PROJECTS APPROVED IN FY2021:							
172	Bardstown, City of	\$1,472,400	\$0	\$1,326,918 (c)	\$0 NA	08/06/2020	sewer - SX21179030
173	Western Pulaski Water District	\$1,865,000	\$0	\$1,143,708 (c)	\$0 NA	09/24/2020	water - WX21199136
174	Berea, City of	\$2,198,600	\$0	\$1,173,800 (c)	\$0 NA	6/3/21; 11/7/24	sewer - SX21151057
TOTALS	\$5,536,000	\$0	\$3,644,426	\$0	0		
PROJECTS APPROVED IN FY2022:							
175	Midway, City of	\$350,000	\$0	\$200,000 (c)	\$0 NA	07/01/2021	sewer - SX21239015
176	Catlettsburg, City of	\$499,853	\$0	\$499,853 (c)	\$0 NA	02/09/2022	sewer - SX21019075
177	South Woodford Water District	\$2,705,000	\$0	\$2,230,000 (c)	\$0 NA	04/07/2022	water - WX21239038
TOTALS	\$3,554,853	\$0	\$2,929,853	\$0	0		
PROJECTS APPROVED IN FY2023:							
178	Western Pulaski County Water District	\$5,055,000	\$0	\$5,055,000 (c)	\$0 NA	7/7/22; 9/5/24	water - WX21199141
179	Bronston Water Association Inc.	\$3,368,420	\$0	\$3,368,420 (c)	\$0 NA	7/7/22; 3/7/24	water - WX21199137
180	Mount Washington, City of	\$866,000	\$0	\$700,000 (c)	\$0 NA	08/04/2022	sewer - SX21029041
181	Bath County Water District	\$1,491,477	\$0	\$640,469 (c)	\$0 NA	10/06/2022	water - WX21011040
182	Springfield, City of	\$5,095,000	\$0	\$635,000 (c)	\$0 NA	02/02/2023	water - WX21229013
183	Bardstown, City of	\$4,445,000	\$0	\$4,740,226 (c)	\$0 NA	3/2/23; 7/11/24	water - WX21179035
184	Garrard County Water Association	\$4,674,304	\$0	\$1,365,271 (c)	\$0 NA	03/02/2023	water - WX21079026
185	Mayfield Electric and Water Systems	\$8,000,000	\$0	\$6,195,424 (c)	\$0 NA	05/04/2023	electric
TOTALS	\$32,995,201	\$0	\$22,699,810	\$0	0		
PROJECTS APPROVED IN FY2024:							
186	Bowling Green, City of	\$8,616,000	\$0	\$8,616,000 (c)	\$0 NA	08/03/2023	sewer - SX21227091
187	Benton, City of	\$4,119,960	\$0	\$0 (c)	\$0 NA	09/07/2023	water - WX21157051, withdrawn 4/25/24
188	Bardstown, City of	\$5,148,000	\$0	\$4,539,386 (c)	\$0 NA	09/07/2023	water - WX21179041
189	Flatwoods, City of	\$1,094,751	\$0	\$450,000 (c)	\$0 NA	10/05/2023	sewer - SX21089080
190	Allen County Water District	\$1,200,000	\$0	\$700,000 (c)	\$0 NA	11/02/2023	water - WX21003029
191	Somerset, City of	\$12,439,000	\$0	\$4,938,800 (c)	\$0 NA	05/09/2024	sewer - SX21199009
TOTALS	\$32,617,711	\$0	\$19,244,186	\$0	0		

	TOTAL INFRASTRUCTURE AMOUNT	KIA Gmt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2025:							
192	Farmdale Sanitation District	\$14,750,000	\$0	\$4,000,000	\$0 NA	11/07/2024	sewer - SX21073087
193	Mayfield, City of	\$3,638,500	\$0	\$1,651,384	\$0 NA	11/07/2024	water - WX21083063
194	Midway, City of	\$500,000	\$0	\$250,000 (c)	\$0 NA	12/05/2024	water - WX21239044
195	Western Pulaski County Water District	\$4,000,000	\$0	\$4,000,000	\$0 NA	02/06/2025	water - WX21199156
196	Burnside, City of	\$1,735,000	\$0	\$300,000	\$0 NA	03/06/2025	water - WX21199048
197	East Clark County Water District	\$1,590,000	\$0	\$841,383	\$0 NA	04/03/2025	water - WX21049041
198	Mount Sterling, City of	\$5,100,000	\$0	\$5,100,000	\$0 NA	05/01/2025	water - WX21173194
199	Evarts, City of	\$914,500	\$0	\$226,000	\$0 NA	06/05/2025	sewer - SX21095015
200	Bardstown, City of	\$3,433,500	\$0	\$3,200,000	\$0 NA	06/05/2025	sewer - SX21179043
TOTALS		\$35,661,500	\$0	\$19,568,767	\$0	0	
PROJECTS APPROVED IN FY2026:							
201	Cumberland County Water District	\$1,110,000	\$0	\$1,110,000	\$0 NA	08/07/2025	water - WX21057032
202	Southeastern Water Association	\$1,455,928	\$0	\$617,823	\$0 NA	11/06/2025	water - WX21199153
203	Grayson, City of	\$3,280,350	\$0	\$3,280,350	\$0 NA	12/04/2025	water - WX21043048
204	Bardstown, City of	\$6,681,600	\$0	\$6,122,600	\$0 NA	02/05/2026	sewer - SX21179035
205	Wilmore, City of	\$954,264	\$0	\$300,000	\$0 NA	02/05/2026	sewer - SX21113026
206	Mount Washington, City of	\$1,815,000	\$0	\$1,815,000	\$0 NA	03/05/2026	sewer - SX21029053
207	Eminence, City of	\$1,314,000	\$0	\$622,617	\$0 NA	03/05/2026	sewer - SX21103019
208	Jamestown, City of	\$378,000	\$0	\$378,000	\$0 NA	04/02/2026	water - WX21207043
209	Paris, City of	\$3,494,688	\$0	\$1,500,000	\$0 NA	06/11/2026	sewer - SX21017022
210	Mercer County Sanitation District	\$5,086,123	\$0	\$1,250,100	\$0 NA	06/11/2026	sewer - SX21167019
TOTALS		\$25,569,953	\$0	\$16,996,490	\$0	0	
PROJECTS APPROVED IN FY2027:							
211	Wood Creek Water District	\$975,000	\$0	\$975,000	\$0 NA	08/06/2026	sewer - SX21125020
212	Morehead, City of	\$2,500,000	\$0	\$2,500,000	\$0 NA	08/06/2026	sewer - SX21205041
TOTALS		\$3,475,000	\$0	\$3,475,000	\$0	0	
GRAND TOTALS		\$445,239,012	\$3,875,156	\$244,805,988	\$1,566,812,723	13,536	

bold, italics - pending board approval

* Bonds have not been sold for these projects

+ Projects were funded under the master note

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

TOTAL AUTHORIZATION FYS 1991-94	\$6,000,000	
TOTAL DEAUTHORIZATION FYS 95-96	(\$78,822)	
TOTAL AUTHORIZATION FYS 1997-98	\$0	
TOTAL AUTHORIZATION FYS 1998-2000	\$13,000,000	(rif)
TOTAL AUTHORIZATION FYS 2001-2002	\$3,925,000	(rif)
	<u>\$22,846,178</u>	

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES GRANT----- (FUND B1)**

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1	ELKHORN WATER DISTRICT	\$383,000	\$151,233	(c)	9-16-91	
2	BEAVER-ELKHORN WATER DISTRICT (PH II)	\$2,262,200	\$1,383,547	(c)	9-16-91	(REAP. 5-5-93)
3	BEAVER-ELKHORN WATER DISTRICT (PH III)	\$3,386,325	\$616,453	(c)	9-16-91	(REAP. 5-5-93)
4	WACO WATER DISTRICT	\$304,525	\$300,000	(c)	9-16-91	
5	NORTH MERCER WATER DISTRICT	\$1,833,000	\$500,000	(c)	9-16-91	
6	WEBSTER COUNTY WATER DISTRICT	\$2,269,500	\$1,500,000	(c)	9-16-91	
7	ANDERSON COUNTY	\$361,638	\$270,000	(c)	9-16-91	
8	GEORGETOWN, CITY OF	\$3,474,350	\$400,000	(c)	9-16-91	
9	LYNCH, CITY OF	\$502,500	\$499,945	(c)	9-16-91	
	TOTALS	<u>\$14,777,038</u>	<u>\$5,621,178</u>			

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:

10	DAVIESS COUNTY FISCAL COURT (East Daviess County Water Association)	\$300,000	\$300,000	(c)	11-12-92	(AMD. 9-29-93)
	TOTALS	<u>\$300,000</u>	<u>\$300,000</u>			

PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION

11	MEADE COUNTY FISCAL COURT	\$4,204,225	\$2,500,000		12/18/1998	
12	CITY OF RICHMOND	\$8,400,000	\$4,000,000		09/01/1998	
13	CITY OF MIDWAY	\$4,760,971	\$3,500,000		06/06/2000	
14	CITY OF HINDMAN	\$3,000,000	\$3,000,000		07/28/1999	
	TOTALS	<u>\$20,365,196</u>	<u>\$13,000,000</u>	(rif)		

PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:

15	WATER RESOURCE DEV COMMISSION	\$1,053,000	753,000	(rif)	4-27-99	
	TOTALS	<u>\$1,053,000</u>	<u>753,000</u>			

PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION

16	HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00		06/06/2000	
17	FLEMING CO WATER COMM	75,000.00	75,000.00		02/01/2001 (AA date)	
18	FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00		10/01/2001 (AA date)	
19	CITY OF WURLAND	25,000.00	25,000.00		10/01/2001 (AA date)	
20	SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00		08/17/2001 (AA date)	
21	PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00		08/06/2001 (AA date)	
22	SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00		03/01/2001 (AA date)	
23	HENDERSON CO WATER DISTRICT	500,000.00	500,000.00		08/20/2001 (AA date)	
24	LEWIS CO WATER & SEWER	500,000.00	500,000.00		11/22/2000	
25	GREEN CO WATER & SEWER	500,000.00	500,000.00		08/06/2001 (AA date)	
26	LARUE COUNTY FISCAL COURT	750,000.00	750,000.00		08/06/2001 (AA date)	
27	CARROL COUNTY FISCAL COURT	250,000.00	250,000.00		08/01/2001 (AA date)	
28	CITY OF RACELAND	25,000.00	25,000.00		09/21/2001 (AA date)	
29	CITY OF WORTHINGTON	25,000.00	25,000.00		08/06/2001 (AA date)	
30	CITY OF FLATWOODS	25,000.00	25,000.00		10/01/2001 (AA date)	
	TOTALS	<u>3,925,000.00</u>	<u>3,925,000.00</u>	(rif)		

		TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:					
31	Columbia-Campbellsville	WX21001008	\$3,415,000	\$55,000	12/06/2001
32	Bath County Water District	WX21011002	\$2,253,000	\$1,150,000	12/06/2001
33	City of Paris	WX21017002	\$2,300,000	\$1,000,000	12/06/2001
34	City of Ashland	WX21019006	\$2,362,626	\$750,000	12/06/2001
35	Bracken County Water District	WX21023001	\$1,810,000	\$93,500	12/06/2001
36	City of Murray	WX21035005	\$1,126,000	\$0	12/06/2001
37	Center Ridge Water District	WX21035011	\$262,200	\$262,200	12/06/2001
38	West Carroll Water District	WX21041301	\$2,200,000	\$500,000	12/06/2001
39	Rattlesnake Ridge Water District	WX21043001	\$4,130,000	\$440,000	12/06/2001
40	Christian County Water District	WX21047011	\$2,200,000	\$1,000,000	12/06/2001
41	Owensboro Municipal Utilities	WX21059001	\$2,500,000	\$1,000,000	12/06/2001
42	Consumers Water District	WX21083002	\$1,117,868	\$1,000,000	12/06/2001
43	City of Caneyville	WX21085001	\$486,000	\$186,000	12/06/2001
44	Grayson County Water District	WX21085009	\$2,878,000	\$1,000,000	12/06/2001
45	City of Cumberland	WX21095662	\$1,600,000	\$400,000	12/06/2001
46	Henderson Water Utility	WX21101005	\$600,000	\$600,000	12/06/2001
47	Wood Creek water District	WX21125527	\$350,364	\$350,364	12/06/2001
48	Louisa Water District	WX21127001	\$5,570,570	\$1,000,000	12/06/2001
49	Electric Plant Board of the City of Vanceburg	WX21135001	\$4,077,000	\$977,000	12/06/2001
50	City of Sacramento	WX21149002	\$150,000	\$150,000	12/06/2001
51	Western Lewis Rectorville Water District	WX21161001	\$1,399,000	\$275,000	12/06/2001
52	Edmonton Water Works	WX21169001	\$2,222,782	\$595,782	12/06/2001
53	Tri-Village Water District	WX21187205	\$1,800,000	\$800,000	12/06/2001
54	City of Falmouth	WX21191311	\$1,000,000	\$300,000	12/06/2001
55	City of Hazard	WX21193009	\$5,500,000	\$250,000	12/06/2001
56	Buffalo Trail Water Association	WX21201005	\$1,500,000	\$750,000	12/06/2001
57	US 60 Water District	WX21211026	\$1,375,000	\$650,000	12/06/2001
58	Taylorsville Water Works	WX21215087	\$3,500,000	\$430,400	12/06/2001
59	Campbellsville-Greensburg	WX21217004	\$3,181,900	\$0	12/06/2001
60	Cadiz-Trigg County Regional Water Commissic	WX21221002	\$14,000,000	\$70,000	12/06/2001
61	City of Midway	WX21239003	\$766,000	\$150,000	12/06/2001
62	City of Booneville	WX21189002	\$687,000	\$130,000	06/06/2002
TOTALS		\$78,320,310	\$16,315,246	(rif)	
PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:					
63	Knott Co Water & Sewer		\$500,000	\$500,000	10/05/2006
64	Bath Co WD		\$514,340	\$250,000	12/07/2006
65	Western Pulaski Co Water District		\$620,000	\$620,000	5/10/07; 6/21/07
66	City of Harlan		\$200,000	\$200,000	06/21/2007
TOTALS		\$1,834,340	\$1,570,000	(rif)	
PROJECTS APPROVED IN FY2008:					
67	City of Arlington		\$190,750	\$190,750	07/19/2007
68	City of Elkton		\$200,000	\$200,000	07/19/2007
69	City of Georgetown		\$80,000	\$80,000	07/19/2007
70	Morehead Utility Plant Board		\$373,900	\$373,900	07/19/2007
TOTALS		\$844,650	\$844,650		
GRAND TOTALS		\$121,419,534	\$41,484,424		

bold, italics - pending board approval

(s) - Amount represented in the assistance agreement

(c) - Grant has been closed.

(rif) - To be funded out of the revolving loan funds

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES LOAN ----- (FUND B2)
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS**

TOTAL AUTHORIZATION FYS 1991-94	\$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	(\$1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-99	\$0
TOTAL 1991 - 1998	<u>\$28,283,414</u>

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1	MOUNTAIN WATER DISTRICT (Indian Creek)	\$2,712,760	\$337,760 (c)	3.0%	BIG SANDY	07-24-91	
2	MARTIN COUNTY WATER DISTRICT NO. 2	\$2,481,566	\$1,329,826 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3	HYDEN / LESLIE CO. WATER DISTRICT	\$2,196,941	\$1,965,619 (c)	3.0%	KY. RIVER	09-16-91	
4	SOUTHERN WATER & SEWER (Phase I)	\$1,045,700	\$514,888 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5	SOUTHERN WATER & SEWER (Phase II)	\$2,262,200	\$847,982 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6	SOUTHERN WATER & SEWER (Phase III)	\$3,386,325	\$2,831,354 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95), Assumed from Beaver Elkhorn 12-21-00
7	MANCHESTER, CITY OF	\$1,766,705	\$970,439 (c)	2.9%	CUMB. VALLEY	11-01-91	
8	MOREHEAD, CITY OF	\$449,442	\$359,646 (c)	2.9%	GATEWAY	11-01-91	
9	MOUNTAIN WATER DISTRICT (Multi-Area)	\$5,165,093	\$5,165,093 (c)	2.9%	BIG SANDY	11-01-91	
10	PIKEVILLE, CITY OF	\$903,718	\$897,868 (c)	2.9%	BIG SANDY	11-01-91	
11	PINEVILLE, CITY OF	\$829,099	\$829,099 (c)	2.9%	CUMB. VALLEY	11-01-91	
12	BARBOURVILLE, CITY OF	\$4,500,000	\$1,924,831 (c)	2.9%	CUMB. VALLEY	11-01-91	
13	CORBIN, CITY OF	\$1,449,838	\$833,000 (c)	2.9%	CUMB. VALLEY	12-04-91	
14	PRESTONSBURG, CITY OF	\$2,173,278	\$1,960,288 (c)	2.9%	BIG SANDY	12-04-91	
15	HARLAN, CITY OF	\$1,434,170	\$1,434,170 (c)	2.9%	CUMB. VALLEY	12-04-91	
16	WHITESBURG, CITY OF	\$1,332,179	\$932,179 (c)	2.7%	KY. RIVER	05-13-92	
17	CLAY COUNTY FISCAL COURT (North Manchester Water Association)	\$2,805,321	\$2,621,001 (c)	2.95%	CUMB. VALLEY	05-13-92	
18	ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)	\$778,500	\$364,572 (c)	2.95%	CUMB. VALLEY	05-13-92	
TOTALS		<u>\$37,672,835</u>	<u>\$26,119,616</u>				

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:

19	JACKSON COUNTY FISCAL COURT (Jackson County Water Association)	\$1,858,645	\$1,792,633 (c)	2.45%	KY. RIVER	11-12-92	
TOTALS		<u>\$1,858,645</u>	<u>\$1,792,633</u>				

PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:

20	LAUREL COUNTY WATER DISTRICT NO. 2	\$1,324,000	\$450,000 (c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
TOTALS		<u>\$1,324,000</u>	<u>\$450,000</u>				
GRAND TOTALS		<u>\$40,855,480</u>	<u>\$28,362,249</u>				

(s) - Amount represented in the assistance agreement.
(c) - Final Amount; Loan has been closed.

KENTUCKY INFRASTRUCTURE AUTHORITY WATER MANAGEMENT ASSISTANCE FUND ----- (FUND B3)

TOTAL AUTHORIZATION FYS 2022-23 **\$10,000,000.00**

	TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
<u>PROJECTS APPROVED IN FY2024:</u>				
1 Martin County Water District	1,323,623.15	1,323,623.15 (c)	12/07/2023	
TOTALS	<u>\$1,323,623</u>	<u>\$1,323,623</u>		

bold, italics - pending board approval
(c) - Final Amount; Loan has been closed.

**KENTUCKY INFRASTRUCTURE AUTHORITY
GOVERNMENTAL AGENCIES PROGRAM ----- (FUND C)**

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42) REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989)		\$32,025,000		
<u>PROJECTS APPROVED IN FY 1989:</u>				
1 CAMPBELLSVILLE, CITY OF	\$3,450,000	\$2,500,000	(c)	
2 CARLISLE, CITY OF	\$3,958,731	\$1,764,950	(c)	
3 CRITTENDEN, CITY OF	\$1,725,300	\$913,800	(c)	
4 EDMONTON, CITY OF	\$740,728	\$505,728	(c)	
5 FULTON, CITY OF	\$1,200,000	\$380,000	(c)	
6 INEZ, CITY OF	\$5,692,657	\$825,477	(c)	
7 PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,844,500	\$1,844,500	(c)	ASSUMED FROM CITY OF PADUCAH
8 RUSSELL, CITY OF	\$2,851,000	\$2,851,000	(c)	
9 STANFORD, CITY OF	\$1,782,000	\$590,000	(c)	
10 TOMPKINSVILLE, CITY OF	\$720,000	\$445,000	(c)	
11 WEST LIBERTY, CITY OF	\$3,086,995	\$1,805,854	(c)	
12 HARDIN COUNTY WATER DISTRICT #2	\$3,597,502	\$932,502	(c)	
13 PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,528,626	\$1,528,626	(c)	ASSUMED FROM MCCRACKEN CO SEWER
14 PADUCAH-MCCRACKEN JOINT SEWER COM	\$2,099,125	\$2,099,125	(c)	ASSUMED FROM MCCRACKEN CO SEWER
15 OLDHAM COUNTY WATER DISTRICT	\$1,191,282	\$1,330,500	(c)	
16 LOUISVILLE WATER COMPANY	\$2,593,497	\$1,094,330	(c)	ASSUMED FROM KENTUCKY TURNPIKE WATER DISTRICT 3/7/02
TOTALS	\$38,061,943	\$21,411,392		
<u>PROJECTS APPROVED IN FY 1990:</u>				
17 BULLOCK-PEN WATER DISTRICT	\$779,649	\$399,049	(c)	08-07-89
18 BOYD COUNTY SANITATION DISTRICT #2	\$2,525,506	\$1,477,350	(c)	08-07-89 (AMD. 8-16-90 & 12-4-91)
19 FLEMINGSBURG, CITY OF	\$1,218,286	\$1,066,000	(c)	08-07-89
20 FRANKLIN, CITY OF	\$695,690	\$687,204	(c)	05-03-89 (AMD. 8-7-89)
21 PINEVILLE, CITY OF	\$3,099,590	\$308,767	(c)	09-27-89
22 EDMONSON COUNTY WATER DISTRICT	\$860,117	\$507,767	(c)	12-13-89
23 HENDERSON COUNTY WATER DISTRICT #4	\$581,609	\$550,000	(c)	12-13-89 (AMD. 6-20-91)
24 EAST LOGAN COUNTY WATER DISTRICT	\$1,253,120	\$514,303	(c)	12-13-89
25 MCKEE, CITY OF	\$562,789	\$185,289	(c)	04-25-90
TOTALS	\$11,576,356	\$5,695,729		
<u>PROJECTS APPROVED IN FY 1991:</u>				
26 U.S. 60 WATER DISTRICT	\$391,065	\$202,400	(c)	08-16-90
27 EDMONTON, CITY OF	\$727,621	\$502,621	(c)	08-16-90
28 MUNFORDVILLE, CITY OF	\$107,320	\$100,850	(c)	09-26-90
29 LEXINGTON-SOUTH ELKHORN WATER DIST	\$1,750,000	\$1,712,000	(c)	03-28-91
30 PADUCAH-MCCRACKEN JOINT SEWER COM	\$583,445	\$450,884	(c)	03-28-91 ASSUMED FROM REIDLAND WSD
31 SOUTH GRAVES COUNTY WATER DISTRICT	\$728,605	\$728,605	(c)	06-20-91 (REAP. 12-17-92)(AMD. 11-10-97)(AMD 8-7-03)
32 TRIMBLE COUNTY WATER DISTRICT	\$342,103	\$328,603	(c)	06-20-91 (REAP. 9-16-91)
33 HENDERSON COUNTY WATER DISTRICT #2	\$633,013	\$325,000	(c)	06-20-91
TOTALS	\$5,263,172	\$4,350,963		
<u>PROJECTS APPROVED IN FY 1992:</u>				
34 TOMPKINSVILLE, CITY OF	\$648,200	\$306,200	(c)	07-24-91
35 WALTON, CITY OF	\$140,577	\$140,577	(c)	07-24-91
36 WILMORE, CITY OF	\$745,155	\$228,355	(c)	09-16-91
37 EDMONSON COUNTY WATER DISTRICT	\$197,959	\$92,747	(c)	09-16-91
38 PADUCAH WATER WORKS	\$596,100	\$556,100	(c)	11/1/91;6/7/12 (assumed from Hendron Water District 6/7/12)
39 BULLOCK-PEN WATER DISTRICT	\$1,067,019	\$518,169	(c)	11-01-91
40 U.S. 60 WATER DISTRICT	\$494,603	\$459,905	(c)	12-04-91
41 FULTON, CITY OF	\$409,587	\$384,508	(c)	05-13-92
42 BULLOCK-PEN WATER DISTRICT	\$62,111	\$29,254	(c)	05-13-92
TOTALS	\$4,361,311	\$2,715,815		
<u>PROJECTS APPROVED IN FY 1993:</u>				
43 GEORGETOWN, CITY OF	\$554,870	\$162,870	(c)	11-12-92 (AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44 PIKEVILLE, CITY OF	\$1,317,639	\$419,771	(c)	11-12-92
45 NORTH MARSHALL COUNTY WATER DISTRI	\$1,414,199	\$1,414,199	(c)	12-17-92
46 TAYLORSVILLE, CITY OF	\$188,000	\$188,000	(c)	03-03-93
47 WURLTAND, CITY OF	\$336,885	\$264,145	(c)	05-05-93
TOTALS	\$3,811,593	\$2,448,985		

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1994:						
48	WHITESBURG, CITY OF	\$1,701,993	\$381,855	(c)	09-29-93	
49	JONATHAN CREEK WATER DISTRICT	\$2,768,000	\$2,302,500	(c)	09-29-93	(AMD 9/7/03)
50	NORTHERN ROCKCASTLE COUNTY WATER	\$455,226	\$265,226	(c)	09-29-93	
51	Shelbyville, City of	\$2,100,000	\$697,263	(c)	05-11-94	Assumed from Shelby Co SD #1
52	LAUREL COUNTY WATER DISTRICT #2	\$1,324,000	\$900,950	(c)	05-11-94	(AMD. 12-5-95)
	TOTALS	\$8,349,219	\$4,547,794			
PROJECTS APPROVED IN FY 1995:						
53	CARLISLE, CITY OF	\$715,000	\$425,895	(c)	11-29-94	
** 54	HENRY COUNTY WATER DISTRICT #2	\$8,426,000	\$5,026,000	(s)(n)	03-31-95	(AMD. 12-5-95)
55	MCLEAN CO REGIONAL WTR COMMISSION	\$506,100	\$453,299		5-30-95; 2-4-16	Assumed from City of Calhoun
	TOTALS	\$9,647,100	\$5,905,194			
PROJECTS APPROVED IN FY 1996:						
56	OLDHAM COUNTY WATER DISTRICT	\$1,174,500	\$1,062,256	(c)	2-26-95	
57	HOPKINSVILLE, CITY OF	\$1,156,400	\$912,970	(c)	12-4-96; 4-7-11	assumed from Oak Grove
	TOTALS	\$2,330,900	\$1,975,226			
PROJECTS APPROVED IN FY 1997:						
58	EAST PENDLETON WATER DISTRICT	\$202,004	\$219,856	(c)	6-19-97	
	TOTALS	\$202,004	\$219,856			
PROJECTS APPROVED IN FY 1998:						
	TOTALS	\$0	\$0			
PROJECTS APPROVED IN FY 1999:						
59	LOUISA, CITY OF	\$387,500	\$442,857	(c)	7/13/98	(AMD 9-1-99)
* 60	WEBSTER COUNTY WATER DISTRICT	\$6,165,911	\$4,000,000	(c)	9/1/98	
61	MEADE COUNTY WATER DISTRICT	\$4,204,225	\$407,608	(c)	12/18/98	
	TOTALS	\$10,757,636	\$4,850,465			
PROJECTS APPROVED IN FY 2001:						
62	BARLOW, CITY OF	\$416,000	\$237,714	(c)	3/1/01	
	TOTALS	\$416,000	\$237,714			
PROJECTS APPROVED IN FY 2002:						
63	OLDHAM COUNTY WATER DISTRICT	\$7,043,642	\$5,560,339	(c)	7/12/01	
	TOTALS	\$7,043,642	\$5,560,339			
PROJECTS APPROVED IN FY 2003:						
* 64	MCCREARY COUNTY FISCAL COURT	7,996,000	1,474,999	(c)	09/05/2002	
* 65	NICHOLASVILLE, CITY OF	4,310,000	4,160,000	(c)	10/03/2002	
66	SOUTHERN WATER & SEWER	6,874,900	0		01/09/2003	Withdrawn - Replaced with Coal Sev
67	MEADE COUNTY WATER DISTRICT	919,760	0		06/05/2003	Withdrawn - Replaced with Fd F loan
	TOTAL	\$7,996,000	\$5,634,999			
PROJECTS APPROVED IN FY 2004:						
68	KNOTT CO WATER & SEWER DISTRICT	\$2,628,821	\$640,367		08/07/2003	
* 69	CAWOOD WATER DISTRICT	\$2,020,000	\$500,000		12/04/2003	
* 70	BLACK MTN UTILITIES DISTRICT	\$2,295,000	\$250,000	(c)	01/08/2004	
	TOTAL	\$6,943,821	\$1,390,367			
PROJECTS APPROVED IN FY 2005:						
* 71	NORTONVILLE, CITY OF	\$5,300,000	\$2,768,556	(c)	09/02/2004	
* 72	JOHNSON CO FISCAL COURT	\$1,317,000	\$0		12/09/2004	Withdrawn
* 73	PEAKS MILL WATER DISTRICT	\$1,626,900	\$946,900	(c)	05/05/2005	
	TOTAL	\$8,243,900	\$3,715,456			
PROJECTS APPROVED IN FY 2007:						
* 74	MAYFIELD, CITY OF	\$393,250	\$389,255	(c)	05/10/2007	broadband
	TOTAL	\$393,250	\$389,255			

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<u>PROJECTS APPROVED IN FY 2008:</u>						
*	75	SOUTHEAST DAVIESS CO WD	\$1,219,995	\$796,140	(c)	11/01/2007 water
*	76	WEST DAVIESS CO WD	\$1,378,708	\$948,348	(c)	11/01/2007 water
*	77	NORTHERN KY WATER DISTRICT	\$6,000,000	\$6,000,000	(c)	06/05/2008 water
	TOTAL	\$8,598,703	\$7,744,488			
<u>PROJECTS APPROVED IN FY 2009:</u>						
*	78	UNION, CITY OF	\$1,147,500	\$248,294	(c)	10/02/2008 sewer
	TOTAL	\$1,147,500	\$248,294			
<u>PROJECTS APPROVED IN FY 2010:</u>						
*	79	BARDSTOWN, CITY OF	\$1,800,000	\$1,800,000	(c)	10/01/2009; 8/4/2011 industrial park transmission
*	80	BARDSTOWN, CITY OF	\$5,050,000	\$3,500,000	(c)	10/01/2009 water
	TOTAL	\$6,850,000	\$5,300,000			
<u>PROJECTS APPROVED IN FY 2011:</u>						
*	81	Bracken Co Water District	\$621,000	\$621,000	(c)	03/03/2011 water main replacement
	TOTAL	\$621,000	\$621,000			
<u>PROJECTS APPROVED IN FY 2012:</u>						
*	82	Warren Co Water District	\$1,114,400	\$823,900	(c)	10/06/2011 Buchanan Park Sewer Extension
*	83	Muninet Fiber Agency	\$3,687,038	\$3,687,038	(c)	2/2/12; 6/12/18 Cable Build Project #2
*	84	Worthington, City of	\$554,126	\$554,126	(c)	04/12/2012 Filters Upgrade
	TOTAL	\$5,355,564	\$5,065,064			
<u>PROJECTS APPROVED IN FY 2014:</u>						
*	85	Bowling Green, City of	\$1,190,489	\$1,190,489	(c)	02/06/2014 WX21227077 - Reservoir Hill Piping Renovation Project
*	86	Glasgow, City of	\$3,364,860	\$3,000,000	(c)	06/26/2014 SX21009017 - New sewer basin
	TOTAL	\$4,555,349	\$4,190,489			
<u>PROJECTS APPROVED IN FY 2015:</u>						
*	87	Northern Madison Co SD	\$1,500,000	\$1,200,000	(c)	10/02/2014 SX21151036 - Muddy Creek Waste Water Treatment Plant
*	88	Richmond, City of	\$963,970	\$963,970	(c)	11/06/2014 WX21151058 - Raw Water Intake Electric Relocation
*	89	Warren County Water District	\$1,760,700	\$1,090,050	(c)	02/15/2015 SX21227047 - Alvaton Area Sewer Extension
	TOTAL	\$4,224,670	\$3,254,020			
<u>PROJECTS APPROVED IN FY 2016:</u>						
*	90	Mayfield, City of	\$1,324,716	\$1,324,716	(c)	04/07/2016 WX21083029 - Pinelake, 12th Street and Fuller Tank Rehabilitation
	TOTAL	\$1,324,716	\$1,324,716			
<u>PROJECTS APPROVED IN FY 2017:</u>						
*	91	Mount Washington, City of	\$3,437,500	\$3,437,500	(c)	09/01/2016 WX21029290 - New Water Tower at Armstrong Lane
*	92	Bowling Green, City of	\$4,252,839	\$4,252,839	(c)	12/01/2016 WX21227076 - Water Treatment Plant Alternate Disinfection Process
*	93	Worthington, City of	\$263,509	\$263,509	(c)	02/02/2017 SX21089114 - Rehabilitation of Collection and Transmission Systems
	TOTAL	\$7,953,848	\$7,953,848			
<u>PROJECTS APPROVED IN FY 2018:</u>						
*	94	Bowling Green, City of	\$46,540,000	\$4,540,000	(c)	7/6/17; 8/2/18 WX21227087 - Eng Fees for Wtr Treatment Plant Expansion
*	95	Bowling Green, City of	\$988,979	\$988,979	(c)	12/06/2017 N/A - Refinance of F00-01
*	96	Bowling Green, City of	\$2,284,113	\$2,284,113	(c)	12/06/2017 N/A - Refinance of F02-08
*	97	Carroll County Water District	\$800,281	\$800,281	(c)	12/06/2017 N/A - Refinance of F03-02
*	98	Ashland, City of	\$1,784,102	\$1,784,102	(c)	12/06/2017 N/A - Refinance of F03-01
*	99	Eddyville, City of	\$738,605	\$738,605	(c)	12/06/2017 N/A - Refinance of F03-04
*	100	Hopkinsville Electric System	\$4,300,000	\$1,800,000	(c)	06/12/2018 Broadband
	TOTAL	\$57,436,080	\$12,936,081			

		TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS	
<u>PROJECTS APPROVED IN FY 2019:</u>						
*	101	Lebanon, City of	\$50,000	\$0	07/10/2018	Rescinded - Surplus Property Equipment
*	102	Warren County Water District	\$2,176,573	\$2,000,000	12/11/2018	WX21227053 - New water storage tank
TOTAL		\$2,226,573	\$2,000,000			
<u>PROJECTS APPROVED IN FY 2020:</u>						
*	103	Cannonsburg Water District	\$1,152,000	\$622,000	(c) 02/06/2020	WX21019056 - New zone meters
*	104	Lewisport, City of	\$179,850	\$149,350	(c) 2/6/20; 9/24/20	SX21091019, WX21091100 - UV, headworks, waterline
*	105	Crittenden-Livingston County Water District	\$315,000	\$307,433	5/7/20; 9/24/20	WX21139031 - Replace meters
TOTAL		\$1,646,850	\$1,078,783			
<u>PROJECTS APPROVED IN FY 2023:</u>						
*	106	Somerset, City of	\$2,500,120	\$652,330	(c) 07/07/2022	WX21199147 - Wtr Treatment Plant Membrane Filtration Replacement
*	107	Nicholasville, City of	\$9,644,887	\$3,029,192	7/7/22; 4/2/26	WX21113040 - Iron transmission main
TOTAL		\$12,145,007	\$3,681,522			
<u>PROJECTS APPROVED IN FY 2024:</u>						
*	108	Morehead, City of	\$52,052,602	\$0	07/06/2023	WX21205048 - Withdrawn
*	109	Barkley Lake Water District	\$1,353,124	\$500,000	(c) 02/01/2024	WX21221021 - Water Meter Replacement
TOTAL		\$53,405,726	\$500,000			
<u>PROJECTS APPROVED IN FY 2025:</u>						
*	110	Oldham County Water District	\$6,129,061	\$6,129,061	04/03/2025	WX21185064 - Installation of water line
TOTAL		\$6,129,061	\$6,129,061			
<u>PROJECTS APPROVED IN FY 2026:</u>						
*	111	McCreary County Water District	\$380,000	\$380,000	02/05/2026	WX21147042 - purchase of a used vacuum truck excavator
TOTAL		\$380,000	\$380,000			
KIA TOTALS		\$299,398,495	\$133,456,914			
GRAND TOTALS (including KPAA)			\$165,481,914			

bold, italics - pending board approval

* Bonds have not been sold for these projects.

** Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)

AVAILABLE FUNDS FY 1997:

FEDERAL TITLE VI GRANT FUNDS	\$12,558,800
BOND PROCEEDS (20%)	\$2,511,760
ADMINISTRATION (4%)	(\$502,352)
OTHER SET ASIDES (As Amended)	(\$1,928,773)
NET 97 SRF FUNDS	<u>\$12,639,435</u>

AVAILABLE FUNDS FY 1998:

FEDERAL TITLE VI GRANT FUNDS	\$10,851,600
BOND PROCEEDS (20%)	\$2,170,320
ADMINISTRATION (4%)	(\$434,064)
OTHER SET ASIDES	(\$1,085,160)
NET 98 SRF FUNDS	<u>\$11,502,696</u>

AVAILABLE FUNDS FY 1999:

FEDERAL TITLE VI GRANT FUNDS	\$11,373,500
BOND PROCEEDS (20%)	\$2,274,700
ADMINISTRATION (4%)	(\$454,940)
OTHER SET ASIDES	(\$808,335)
LAND ACQUISITION SET ASIDE	\$357,500
NET 98 SRF FUNDS	<u>\$12,742,425</u>

AVAILABLE FUNDS FY 2000:

FEDERAL TITLE VI GRANT FUNDS	\$11,820,400
BOND PROCEEDS (20%)	\$2,364,080
ADMINISTRATION (4%)	(\$472,816)
OTHER SET ASIDES	(\$1,296,086)
LAND ACQUISITION SET ASIDE	\$0
NET 00 SRF FUNDS	<u>\$12,415,578</u>

AVAILABLE FUNDS FY 2001:

FEDERAL TITLE VI GRANT FUNDS	\$11,869,300
BOND PROCEEDS (20%)	\$2,373,860
ADMINISTRATION (4%)	(\$474,772)
OTHER SET ASIDES	(\$1,913,832)
LAND ACQUISITION SET ASIDE	\$252,130
NET 01 SRF FUNDS	<u>\$12,106,686</u>

AVAILABLE FUNDS FY 2002:

FEDERAL TITLE VI GRANT FUNDS	\$9,805,100
BOND PROCEEDS (20%)	\$1,961,020
ADMINISTRATION (4%)	(\$392,204)
OTHER SET ASIDES	(\$1,372,714)
NET 02 SRF FUNDS	<u>\$10,001,202</u>

AVAILABLE FUNDS FY 2003:

FEDERAL TITLE VI GRANT FUNDS	\$9,746,200
BOND PROCEEDS (20%)	\$1,949,240
ADMINISTRATION (4%)	(\$389,848)
OTHER SET ASIDES	(\$1,383,960)
NET 03 SRF FUNDS	<u>\$9,921,632</u>

AVAILABLE FUNDS FY 2004:

FEDERAL TITLE VI GRANT FUNDS	\$10,110,200
BOND PROCEEDS (20%)	\$2,022,040
ADMINISTRATION (4%)	(\$404,408)
OTHER SET ASIDES	(\$1,668,183)
NET 04 SRF FUNDS	<u>\$10,059,649</u>

AVAILABLE FUNDS FY 2005:

FEDERAL TITLE VI GRANT FUNDS	\$10,088,800
BOND PROCEEDS (20%)	\$2,017,760
ADMINISTRATION (4%)	(\$403,552)
OTHER SET ASIDES	(\$1,715,096)
NET 05 SRF FUNDS	<u>\$9,987,912</u>

AVAILABLE FUNDS FY 2006:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,300
BOND PROCEEDS (20%)	\$1,726,060
ADMINISTRATION (4%)	(\$345,212)
OTHER SET ASIDES	(\$1,855,515)
NET 06 SRF FUNDS	<u>\$8,155,633</u>

AVAILABLE FUNDS FY 2007:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,000
BOND PROCEEDS (20%)	\$1,726,000
ADMINISTRATION (4%)	(\$345,200)
OTHER SET ASIDES	(\$1,596,550)
NET 07 SRF FUNDS	<u>\$8,414,250</u>

AVAILABLE FUNDS FY 2008:

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$341,720)
OTHER SET ASIDES	(\$1,836,745)
NET 08 SRF FUNDS	<u>\$8,073,135</u>

AVAILABLE FUNDS FY 2009:

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$85,430)
OTHER SET ASIDES	(\$2,281,788)
NET 09 SRF FUNDS	<u>\$7,884,382</u>

AVAILABLE FUNDS FY 2010:

FEDERAL TITLE VI GRANT FUNDS	\$19,592,000
BOND PROCEEDS (20%)	\$3,918,400
ADMINISTRATION (4%)	(\$783,680)
OTHER SET ASIDES	(\$4,564,936)
NET 10 SRF FUNDS	<u>\$18,161,784</u>

AVAILABLE FUNDS FY 2011:

FEDERAL TITLE VI GRANT FUNDS	\$13,595,000
BOND PROCEEDS (20%)	\$2,675,800
ADMINISTRATION (4%)	(\$535,160)
OTHER SET ASIDES	(\$3,210,960)
NET 11 SRF FUNDS	<u>\$12,524,680</u>

AVAILABLE FUNDS FY 2012:

FEDERAL TITLE VI GRANT FUNDS	\$12,956,000
BOND PROCEEDS (20%)	\$2,591,200
ADMINISTRATION (4%)	(\$388,680)
OTHER SET ASIDES	(\$3,362,082)
NET 12 SRF FUNDS	<u>\$11,796,438</u>

AVAILABLE FUNDS FY 2013:

FEDERAL TITLE VI GRANT FUNDS	\$12,156,000
BOND PROCEEDS (20%)	\$2,431,200
ADMINISTRATION (4%)	(\$364,680)
OTHER SET ASIDES	(\$2,911,362)
NET 13 SRF FUNDS	<u>\$11,311,158</u>

AVAILABLE FUNDS FY 2014:

FEDERAL TITLE VI GRANT FUNDS	\$13,770,000
BOND PROCEEDS (20%)	\$2,754,000
ADMINISTRATION (4%)	(\$413,100)
OTHER SET ASIDES	(\$3,717,900)
NET 14 SRF FUNDS	<u>\$12,393,000</u>

AVAILABLE FUNDS FY 2015:

FEDERAL TITLE VI GRANT FUNDS	\$13,680,000
BOND PROCEEDS (20%)	\$2,736,000
ADMINISTRATION (4%)	(\$547,200)
OTHER SET ASIDES	(\$3,693,600)
NET 15 SRF FUNDS	<u>\$12,175,200</u>

AVAILABLE FUNDS FY 2016:

FEDERAL TITLE VI GRANT FUNDS	\$12,941,000
BOND PROCEEDS (20%)	\$2,588,200
ADMINISTRATION (4%)	(\$517,640)
OTHER SET ASIDES	(\$3,623,480)
NET 16 SRF FUNDS	<u>\$11,388,080</u>

AVAILABLE FUNDS FY 2017:

FEDERAL TITLE VI GRANT FUNDS	\$12,830,000
BOND PROCEEDS (20%)	\$2,566,000
ADMINISTRATION (4%)	(\$513,200)
OTHER SET ASIDES	(\$3,592,400)
NET 17 SRF FUNDS	<u>\$11,290,400</u>

AVAILABLE FUNDS FY 2018:

FEDERAL TITLE VI GRANT FUNDS	\$18,303,000
BOND PROCEEDS (20%)	\$3,660,600
ADMINISTRATION (4%)	(\$732,120)
OTHER SET ASIDES	(\$5,124,840)
NET 18 SRF FUNDS	<u>\$16,106,640</u>

AVAILABLE FUNDS FY 2019:

FEDERAL TITLE VI GRANT FUNDS	\$18,132,000
BOND PROCEEDS (20%)	\$3,626,400
ADMINISTRATION (4%)	(\$725,280)
OTHER SET ASIDES	(\$4,895,640)
NET 19 SRF FUNDS	\$16,137,480

AVAILABLE FUNDS FY 2020:

FEDERAL TITLE VI GRANT FUNDS	\$18,144,000
BOND PROCEEDS (20%)	\$3,628,800
ADMINISTRATION (4%)	(\$725,760)
OTHER SET ASIDES	(\$4,898,880)
NET 20 SRF FUNDS	\$16,148,160

AVAILABLE FUNDS FY 2021:

FEDERAL TITLE VI GRANT FUNDS	\$18,294,000
BOND PROCEEDS (20%)	\$3,658,800
ADMINISTRATION (4%)	(\$725,080)
OTHER SET ASIDES	(\$4,894,290)
NET 21 SRF FUNDS	16,333,430.00

AVAILABLE FUNDS FY 2022:

FEDERAL TITLE VI GRANT FUNDS	\$11,547,000
BOND PROCEEDS (20%)	\$2,309,400
ADMINISTRATION (4%)	(\$461,880)
OTHER SET ASIDES	(\$3,117,690)
NET 22 SRF FUNDS	10,276,830.00

AVAILABLE FUNDS FY 2023:

FEDERAL TITLE VI GRANT FUNDS	\$6,179,000
BOND PROCEEDS (20%)	\$1,235,800
ADMINISTRATION (4%)	(\$240,480)
OTHER SET ASIDES	(\$1,623,240)
NET 23 SRF FUNDS	5,551,080.00

AVAILABLE FUNDS FY 2024:

FEDERAL TITLE VI GRANT FUNDS	\$5,748,000
BOND PROCEEDS (20%)	\$1,139,800
ADMINISTRATION (4%)	(\$226,960)
OTHER SET ASIDES	(\$1,531,980)
NET 24 SRF FUNDS	5,128,860.00

AVAILABLE FUNDS FY 2025:

FEDERAL TITLE VI GRANT FUNDS	\$13,277,000
BOND PROCEEDS (20%)	\$2,718,406
ADMINISTRATION (4%)	(\$531,080)
OTHER SET ASIDES	(\$3,584,790)
NET 25 SRF FUNDS	11,879,536.00

AVAILABLE FUNDS FY 2026:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 26 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2027:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 27 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2028:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 28 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2029:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 29 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2030:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 30 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2031:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 31 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2032:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 32 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2033:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 33 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2034:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 34 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2035:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 35 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2036:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 36 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2037:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 37 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2038:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 38 SRF FUNDS	0.00

AVAILABLE FUNDS FY 2039:

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 39 SRF FUNDS	0.00

ACCUMULATED SRF FUNDS

332,507,371.00

CURRENT REVOLV/SURPL FUND BAL

0.00

LEVERAGE FUND BALANCE

0.00

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2000				
1 HICKMAN, CITY OF	\$52,500	\$31,500 (s)	12/10/1999	F1
2 BOWLING GREEN, CITY OF	\$3,441,785	\$3,049,314 (c)	04/04/00	
3 PROVIDENCE, CITY OF	\$130,880	\$58,440 (c)	04/04/00	F1
4 GRAYSON, CITY OF	\$170,000	\$88,000 (c)	04/04/00	F1
TOTALS	\$3,795,165	\$3,227,254		
PROJECTS APPROVED IN FY2001				
5 PRINCETON, CITY OF	\$3,858,000	\$1,500,000 (c)	07/18/2000	
6 HARDINSBURG, CITY OF	\$2,096,910	\$500,000 (c)	07/18/2000	
7 PROVIDENCE, CITY OF	\$3,442,422	\$2,383,982 (c)	9/29/00	
8 SPRINGFIELD, CITY OF	\$5,791,000	\$610,000 (c)	8/29/00	
9 MOREHEAD, CITY OF	\$13,325,000	\$5,500,000 (c)	9/29/00; Amd 5/16/01; Amd 5/1/03	Combined from 2 proj.
10 HICKMAN, CITY OF	\$1,642,623	\$869,023 (c)	9/29/00	
11 GREATER FLEMING CO REG WAT COM	\$357,500	\$357,500 (c)	12/21/00; 2/1/05	Land Acq Set Aside
12 ASHLAND, CITY OF	\$2,512,626	\$2,190,384 (c)	3/1/01	
13 GRAYSON COUNTY WATER DISTRICT	\$4,400,000	\$3,930,850 (c)	4/5/01	
14 PINEVILLE, CITY OF	\$173,222	\$173,222 (c)	5/3/01	
TOTALS	\$37,599,303	\$18,014,961		
PROJECTS APPROVED IN FY2002				
15 LOGAN/TODD REG WAT COM	\$7,773,200	\$6,442,400 (c)	07/12/01	
16 CRITTENDEN/LIVINGSTON CO WD	\$1,500,000	\$1,451,881 (c)	07/12/01	
17 BULLOCK PEN WATER DISTRICT	\$408,088	\$350,367 (c)	10/4/01	
18 MOUNTAIN WATER DISTRICT	\$5,369,590	\$1,197,072 (c)	10/4/01	
19 GRAYSON, CITY OF	\$5,896,855	\$2,808,855 (c)	11/1/01; 12/12/02 Exec Com	
20 LOGAN/TODD REG WAT COM	\$27,369,858	\$4,000,000 (c)	2/7/02	
21 NORTH LOGAN WATER DIST	\$800,000	\$447,000 (c)	3/7/02	
22 TAYLORSVILLE, CITY OF	\$2,800,000	\$1,241,766 (c)	5/2/02	
23 HOPKINSVILLE, CITY OF	\$1,513,593	\$1,513,593 (c)	6/6/02	
24 LOUISA, CITY OF	\$6,736,238	\$3,645,811 (c)	6/6/02	
25 BOONEVILLE, CITY OF	\$687,000	\$554,103 (c)	6/6/02	
TOTALS	\$60,854,422	\$23,652,849		
PROJECTS APPROVED IN FY2003				
26 MADISON CO UTILITY DISTRICT	\$3,560,000	\$3,299,999 (c)	7/11/02; 1/1/05	
27 BOWLING GREEN MUNICIPAL UTILITIES	\$12,244,000	\$3,980,000 (c)	9/25/02	
28 GREATER FLEMING REG WAT COMM	\$252,130	\$252,130 (c)	10/3/02	Land Acq Set Aside
29 BRACKEN CO WATER DISTRICT	\$928,000	\$928,000 (c)	10/3/02	
30 BULLOCK PEN WATER DISTRICT	\$1,229,000	\$1,210,604 (c)	12/12/02 Exec Com	
31 CITY OF ASHLAND	\$14,459,550	\$4,000,000 (c)	6/5/03	
TOTALS	\$32,672,680	\$13,670,733		
PROJECTS APPROVED IN FY2004				
32 CARROLL CO WATER DISTRICT	\$1,956,156	\$1,908,662 (c)	9/4/03	
33 PAINTSVILLE, CITY OF	\$1,056,500	\$500,000 (c)	9/4/03	F1
34 EDDYVILLE, CITY OF	\$3,768,000	\$1,563,625 (c)	11/6/03	
35 HARLAN, CITY OF	\$5,020,000	\$1,597,552 (c)	11/6/03	
36 GREATER FLEMING REG WAT COM	\$13,059,330	\$4,000,000 (c)	12/4/03; 1/8/04	
37 MEADE COUNTY WATER DISTRICT	\$919,760	\$394,760 (c)	12/4/03	
38 HENDERSON WATER UTILITY	\$1,541,362	\$0	2/12/04	withdrawn
TOTALS	\$27,321,108	\$9,964,599		
PROJECTS APPROVED IN FY2005				
39 MCCREARY CO WATER DISTRICT	\$4,206,815	\$1,455,400 (c)	10/7/04	
40 MANCHESTER, CITY OF	\$359,500	\$359,500 (c)	3/3/05	F1
41 RICHMOND, CITY OF	\$14,690,222	\$8,000,000 (c)	5/5/05	
TOTALS	\$19,256,537	\$9,814,900		
PROJECTS APPROVED IN FY 2006				
42 HARDINSBURG, CITY OF	\$14,498,150	\$4,400,000 (c)	12/1/05; amd 8/1/07	
43 ADAIR CO WD DBA COLUMBIA/ADAIK UTIL DIST	\$14,000,000	\$4,520,000 (c)	6/1/06; 11/1/12	assumed from Columbia-Adair Wat Com
44 HOPKINSVILLE, CITY OF	\$6,844,310	\$4,000,000 (c)	6/1/06	
TOTALS	\$35,342,460	\$12,920,000		
PROJECTS APPROVED IN FY 2007				
45 NORTHERN KY WATER DISTRICT	\$6,865,000	\$4,000,000 (c)	10/5/06	
46 ADAIR CO WATER DISTRICT	\$3,302,000	\$1,000,000 (c)	6/21/07	
47 JESSAMINE SOUTH ELKHORN WD	\$1,750,000	\$1,746,043 (c)	6/21/07	
TOTALS	\$11,917,000	\$6,746,043		

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED FY 2008				
48 LETCHER CO WAT & SEW DISTRICT	\$1,193,000	\$781,000 (c)	10/4/07	
49 RICHMOND, CITY OF	\$7,108,951	\$4,000,000 (c)	10/4/07	
50 MADISON CO UTILITY DIST	\$1,284,510	\$1,105,016 (c)	11/1/07; 10/9/08	
52 NICHOLASVILLE, CITY OF	\$13,090,400	\$8,800,000 (c)	11/1/07; 4/1/09	
53 BULLOCK PEN WATER DISTRICT	\$2,320,700	\$2,192,700 (c)	12/6/07	
54 HARDINSBURG, CITY OF	\$4,165,000	\$1,999,250 (c)	12/6/07	
55 BEREA, CITY OF	\$9,739,630	\$5,000,000 (c)	2/7/08; inc 11/6/08	
56 FRANKFORT, CITY OF	\$6,841,000	\$6,743,307 (c)	2/7/08	
57 MANCHESTER, CITY OF	\$7,849,078	\$1,989,578 (c)	2/7/08; 2/5/09	
58 MEADE CO WATER DISTRICT	\$2,480,949	\$753,447 (c)	2/7/08	
59 WESTERN FLEMING WATER DISTRICT	\$2,568,000	\$2,518,000 (c)	2/7/08	
60 HOPKINSVILLE, CITY OF	\$14,000,000	\$8,800,000 (c)	3/6/08; 5/7/09; 12/1/11	
61 NORTHERN KY WATER DISTRICT	\$6,565,000	\$4,000,000 (c)	3/6/08	
62 OHIO CO WATER DISTRICT	\$19,698,500	\$4,146,831 (c)	3/6/08; 6/4/09	
63 CENTERTOWN, CITY OF	\$2,866,652	\$873,021 (c)	3/6/08; 6/25/09	
TOTALS	\$101,771,370	\$53,702,151		
PROJECTS APPROVED FY2009				
64 PAINTSVILLE, CITY OF	\$29,135,364	\$6,519,566 (c)	12/4/08	
TOTALS	\$29,135,364	\$6,519,566		
PROJECTS APPROVED FY2010				
65 PADUCAH, CITY OF	\$7,510,000	\$7,282,508 (c)	9/3/09	
66 HARDINBURG, CITY OF	\$4,700,500	\$3,250,606 (c)	11/12/09	
67 NORTHERN KY WATER DISTRICT	\$45,300,000	\$24,000,000 (c)	12/3/09; 12/9/10; 10/6/11	
68 ADAIR CO WD DBA COLUMBIA/ADAIR UTIL DIST	\$1,694,000	\$1,694,000 (c)	6/3/10; 11/1/12	assumed from Columbia-Adair Wat Com
TOTALS	\$59,204,500	\$36,227,115		
PROJECTS APPROVED FY2011				
69 Adair Co Water District	\$4,133,000	\$4,000,000 (c)	7/1/10	
70 Louisa, City of	\$1,690,629	\$1,690,629 (c)	7/1/10	
71 Madison County Utilities District	\$940,225	\$940,225 (c)	12/9/10	
72 Hardinsburg, City of	\$4,198,000	\$4,000,000 (c)	2/3/11; 6/24/14	Request for increase withdrawn
73 Williamstown, City of	\$2,250,000	\$1,786,300 (c)	3/3/11	
74 Bullock Pen Water District	\$1,876,300	\$1,796,300 (c)	4/7/11; 11/01/12	
75 Brandenburg, City of	\$0	\$0	4/7/11	Request for funds withdrawn
76 Barbourville, City of	\$6,000,000	\$4,000,000 (c)	5/5/11	
77 Barlow, City of	\$520,000	\$430,000 (c)	5/5/11; 3/7/13	
78 West Liberty, City of	\$3,050,300	\$2,148,488.70 (c)	5/5/11; revised for ARRA fdg	
TOTALS	\$24,658,454	\$20,791,942		
PROJECTS APPROVED FY2012				
79 Breathitt Co Water District	\$2,500,000	\$2,500,000 (c)	7/7/11	
80 Adair Co WD dba Columbia Adair Utilities	\$3,439,000	\$1,451,905 (c)	8/4/11	
81 Jessamine South Elkhorn WD	\$3,025,300	\$3,025,300 (c)	11/10/11	
82 Hodgenville, City of	\$772,443	\$772,443 (c)	11/10/11	
83 East Casey County WD	\$1,545,000	\$1,545,000 (c)	11/10/11	
84 Nicholasville, City of	\$0	\$0	11/10/11	rescinded
85 Harrodsburg, City of	\$518,000	\$518,000 (c)	12/8/11; 3/7/13	
86 Bowling Green Municipal Utilities	\$1,316,378	\$1,066,250 (c)	12/8/11	
87 Carrollton, City of	\$1,850,270	\$1,977,731 (c)	12/8/11	
88 Mount Vernon, City of	\$3,023,310	\$3,023,310 (c)	1/5/12; 10/2/14	
89 Lyon Co WD	\$2,000,000	\$2,000,000 (c)	1/5/12	
90 Campbellsville, City of	\$1,874,986	\$1,874,986 (c)	3/1/12	
91 Centertown, City of	\$922,850	\$922,850 (c)	3/1/12	
92 Sturgis, City of	\$2,505,989	\$2,505,989 (c)	3/1/12	
93 Hartford, City of	\$564,150	\$486,840 (c)	6/7/12	
TOTALS	\$25,857,675	\$23,670,604		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2013					
94	Adair Co WD dba Columbia Adair Ut	WX21001024	\$3,833,658	\$3,833,658 (c)	11/1/12
95	Nicholasville, City of	WX21113042	\$983,400	\$488,400 (c)	12/6/12; 3/6/14; 9/3/15
96	Nicholasville, City of	WX21113041	\$0	\$0	12/6/12; 3/6/14
97	Danville, City of	WX21021017	\$28,608,171	\$12,467,849 (c)	2/7/13; 2/6/14; 6/26/14
98	Madison Co Utility District	WX21151051	\$876,528	\$856,528 (c)	2/7/13
99	Vanceburg, City of	WX21135017	\$849,878	\$849,878 (c)	2/7/13
100	City of Harrodsburg	WX21167022; WX21167026; WX21167027	\$2,701,543	\$2,701,543 (c)	3/7/13; 6/26/14
101	Frankfort Electric & Water Plant Boa	WX21073018	\$2,774,328	\$2,774,328 (c)	3/7/13
102	Henry Co Water District #2	WX21103039	\$3,340,000	\$2,153,041 (c)	3/7/13
103	Sebree, City of	WX21233108	\$1,835,738	\$815,475 (c)	4/4/13
104	Carrollton, City of	WX21041001	\$1,757,706	\$1,657,988 (c)	5/2/13; 11/6/14
105	Northern Ky Water District	WX21037003	\$9,824,000	\$7,999,999.99 (c)	5/2/13; 6/26/14
106	Hopkinsville, City of	WX21047010	\$6,000,000	\$3,999,952 (c)	5/2/13
107	Williamstown, City of	WX21081001	\$17,249,165	\$6,249,165 (c)	6/19/13; 5/1/14; 9/3/15
TOTALS		\$80,634,115	\$46,847,805		
PROJECTS APPROVED IN FY 2014					
108	Garrison-Quincy KY-O-Heights WD	WX21135013	\$821,721	\$821,721 (c)	10/3/13
109	Carrollton, City of	WX21041002	\$963,931	\$963,931 (c)	12/5/13
110	Hardinsburg, City of	WX21027014	\$1,189,135	\$1,189,135 (c)	12/5/13
111	Northern Ky Water District	WX21037004	\$5,734,000	\$3,545,910 (c)	12/5/13
112	North Middletown, City of	WX21017019	\$429,595	\$429,595 (c)	2/6/14; 6/26/14
113	Jenkins, City of	WX21133043	\$2,276,484	\$2,276,484 (c)	3/6/14
114	Bullock Pen Water District	WX21081006	\$384,278	\$364,278 (c)	3/6/14
115	Midway, City of	WX21239027	\$215,000	\$215,000 (c)	5/1/14
116	Flatwoods, City of	WX21089064	\$277,822	\$277,822 (c)	6/26/14
TOTALS		\$12,291,966	\$10,083,876		
PROJECTS APPROVED IN FY 2015					
117	Cumberland County WD	WX21057013	\$1,368,000	\$1,268,000 (c)	10/2/14
118	Western Lewis-Rectorville Wtr & Gas Dist	WX21161039	\$1,280,000	\$1,266,500 (c)	10/2/14
119	Henry County WD #2	WX21103037	\$3,254,000	\$2,222,244 (c)	10/2/14
120	Northern Ky Water District	WX21037006	\$6,406,830	\$3,535,094 (c)	11/6/14
121	Pineville, City of	WX21013918	\$154,928	\$154,928 (c)	11/6/14
122	Lebanon, City of	WX21155039	\$3,221,066	\$3,221,066 (c)	12/4/14
123	Monroe Co Water District	WX21171045	\$15,962,694	\$15,675,679 (c)	12/4/14; 7/2/15; 12/3/15; 6/12/18
124	Campbellsville, City of	WX21217023	\$5,213,959	\$5,213,959 (c)	12/4/14
125	Fleming-Neon, City of	WX21133029	\$143,598	\$143,598 (c)	12/4/14
126	Burkesville, City of	WX21057017	\$621,323	\$621,323 (c)	2/5/15
127	Whitley County Water District	WX21235434	\$966,973.33	\$966,973.33 (c)	4/2/15; 4/9/18
128	Harrodsburg, City of	WX21167028	\$326,660	\$326,660 (c)	4/2/15
129	Lebanon, City of	WX21155040	\$720,000	\$720,000 (c)	5/7/15
130	Paducah, City of	WX21145085	\$4,508,000	\$2,341,796 (c)	5/7/15
131	Ohio County Water District	WX21183039	\$1,503,792	\$1,503,792 (c)	6/4/15
TOTALS		\$45,651,823	\$39,181,612		
PROJECTS APPROVED IN FY 2016					
132	Nicholasville, City of	WX21113040	\$416,120	\$254,167	7/2/15
133	Crab Orchard, City of	WX21137045	\$265,000	\$0	8/6/15
134	Bath Co Water District	WX21011034	\$885,878	\$885,878 (c)	9/3/15
135	Cave Run Water Commission	WX21165023	\$694,658	\$694,658 (c)	10/1/15
136	Crittenden-Livingston Co WD	WX21055009	\$978,850	\$978,850 (c)	10/1/15
137	Cumberland Falls Highway WD	WX21235002	\$1,723,000	\$1,720,500 (c)	11/5/15
138	Western Pulaski County WD	WX21199123	\$3,304,000	\$3,304,000 (c)	11/5/15
139	Hopkinsville, City of	WX21047013	\$9,300,000	\$8,000,000	3/3/16
140	Northern Kentucky Water District	WX21117003	\$5,385,000	\$1,620,771 (c)	3/3/16
141	Southern Water and Sewer District	WX21071008	\$550,000	\$0 (c)	3/3/16
142	Prestonsburg, City of	WX21071223	\$3,624,000	\$920,542.18 (c)	3/3/16
143	Evarts, City of	WX21095642	\$275,000	\$274,996.70 (c)	4/7/16
144	Salysersville, City of	WX21153013	\$45,128	\$45,128 (c)	4/7/16
145	Cynthiana, City of	WX21097025	\$754,539	\$754,539 (c)	4/7/16
146	Harrodsburg, City of	WX21167029	\$2,067,682	\$2,067,682 (c)	4/7/16
147	Hodgenville, City of	WX21123017	\$889,872	\$889,872 (c)	5/5/16
148	Hodgenville, City of	WX21123008	\$592,994	\$592,994 (c)	5/5/16
TOTALS		\$31,751,721	\$23,004,579		
PROJECTS APPROVED IN FY 2017					
149	Olive Hill, City of	WX21043041	\$1,248,344	\$1,005,304 (c)	10/27/16; 6/4/20
150	Fleming Neon, City of	WX21133029	\$3,000,000	\$1,500,000 (c)	12/1/16
151	Nicholasville, City of	WX21113041	\$553,000	\$516,308.01 (c)	3/2/17
152	Stanford, City of	WX21137051	\$4,368,293	\$2,958,293	3/2/17; 2/4/21
153	Irvine, City of	WX21065005	\$6,932,000	\$6,932,000 (c)	3/2/17; 1/8/19
154	Southern Water & Sewer District	WX21071730	\$1,350,000	\$0 (c)	3/2/17
155	Campbellsville, City of	WX21217025	\$8,300,000	\$7,952,099	6/1/17; 7/10/18
TOTALS		\$25,751,637	\$20,864,004		

			TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2018						
156	Morehead, City of	WX21205048	\$28,428,000	\$1,285,690 (c)	12/6/17	F1
157	Green-Taylor Water District	WX21217027	\$1,963,390	\$1,726,606 (c)	2/1/18	
158	City of Lebanon	WX21155043	\$4,747,137	\$4,497,137	2/1/18; 9/26/19	Rescinded Rescinded
159	South Shore, City of	WX21089089	\$878,000	\$878,000	3/1/18	
160	Frankfort Electric & Water Plant Boa	WX21073012	\$4,000,000	\$4,000,000	4/9/18	
161	Louisa, City of	WX21127021	\$834,430	\$834,430 (c)	4/9/18	
162	Lancaster, City of	WX21079015	\$11,400,000	\$4,400,000 (c)	5/8/18; 6/3/21	
163	Salyersville	WX21153013	\$705,982	\$655,348 (c)	5/8/18	
TOTALS			\$52,956,939	\$18,277,211		
PROJECTS APPROVED IN FY 2019						
164	Pineville, City of	WX21013918	\$2,084,590	\$1,864,590 (c)	7/10/18	
165	Cynthiana, City of	WX21097026	\$1,050,022	\$972,877 (c)	11/13/18; 7/9/19	
166	Paintsville Utilities Commission	WX21115028	\$2,010,000	\$2,010,000 (c)	12/11/18	
167	Jamestown, City of	WX21207025	\$1,000,000	\$500,000 (c)	12/11/18	
168	Burnside, City of	WX21199128	\$2,900,000	\$2,900,000 (c)	1/8/19; 1/9/20; 4/1/21	
169	Green-Taylor Water District	WX21087022	\$564,600	\$564,600 (c)	1/8/19	
170	Hardinsburg, City of	WX21027053	\$760,280	\$756,664 (c)	1/8/19	
171	Morehead, City of	WX21205048	\$44,998,000	\$43,700,800	3/7/19; 5/6/21; 2/9/22	
172	Danville, City of	WX21021010	\$4,918,257	\$3,299,539 (c)	4/4/19	
173	South Shore, City of	WX21089101	\$3,051,133	\$2,812,340 (c)	5/7/19	
174	Edmonton, City of	WX21169039	\$5,000,000	\$4,388,320 (c)	6/18/19	
TOTALS			\$68,336,882	\$63,769,731		
PROJECTS APPROVED IN FY 2020						
175	Elkton, City of	WX21219033	\$170,000	\$170,000 (c)	7/9/19	
176	Mortons Gap, City of	WX21107050	\$1,670,000	\$835,000 (c)	7/9/19	
177	Allen County Water District	WX21003021	\$2,450,000	\$2,450,000 (c)	8/6/19	
178	West Liberty, City of	WX21175009	\$1,500,000	\$298,000 (c)	11/7/19	
179	Estill County Water District	WX21065009	\$2,899,450	\$2,352,888 (c)	12/5/19	
180	Somerset, City of	WX21199002	\$9,510,000	\$9,258,672 (c)	12/5/19; 9/23/21	
181	Lyon County Water District	WX21143017	\$2,094,675	\$2,094,675	2/6/20	
182	Adair County WD	WX21001029	\$1,476,783	\$1,476,783 (c)	3/5/20; 5/6/21	
183	Lebanon, City of	WX21155044	\$6,841,205	\$6,841,205 (c)	3/5/20; 8/5/21	
184	Northern Kentucky Water District	WX21117210	\$10,050,000	\$8,000,000	5/7/20	
185	Salem, City of	WX21139027	\$585,000	\$539,293 (c)	6/4/20	
186	Cave Run Water Commission	WX21165025	\$2,040,100	\$1,872,120 (c)	6/4/20; 9/23/21	
TOTALS			\$41,287,213	\$36,188,637		
PROJECTS APPROVED IN FY 2021						
187	Whitesburg, City of	WX21133100	\$1,100,000	\$600,000	8/6/20; 11/5/20	
188	Whitesburg, City of	WX21133061	\$2,200,000	\$2,200,000	11/5/20	
189	McCreary County WD	WX21147013	\$270,000	\$270,000	11/5/20	
190	Hazard, City of	WX21193049	\$2,437,500	\$1,637,500 (c)	11/5/20	
191	Albany, City of	WX21053015	\$5,900,000	\$2,500,000 (c)	1/7/21	
192	Harlan, City of	WX21095014	\$1,463,000	\$0 (c)	1/7/21	
193	Harlan, City of	WX21095013	\$5,935,370	\$4,012,645	1/7/21; 11/6/25	Withdrawn
194	McKinney Water District	WX21137052; WX21137017	\$2,991,916	\$2,491,916	3/4/21	
195	Scottsville, City of	WX21003023	\$696,500	\$696,500 (c)	3/4/21	
196	Fleming Neon, City of	WX21133034	\$1,191,114	\$1,086,771 (c)	4/1/21	
197	Letcher Co Wtr and Sewer District	WX21133054	\$3,696,034	\$2,487,495	4/1/21	
198	Letcher Co Wtr and Sewer District	WX21133057	\$7,836,000	\$4,000,000	4/1/21	
199	Louisville Water Company	WX21029166	\$1,075,700	\$537,850	4/1/21	
200	Augusta, City of	WX21023039	\$80,000	\$0 (c)	4/1/21	
201	Morgan Co Water District	WX21175041	\$3,262,000	\$3,262,000 (c)	5/6/21	Withdrawn
202	Warren Co Water District	WX21227083	\$2,100,000	\$0 (c)	5/6/21	
203	Wilmore, City of	WX21113037	\$1,004,898	\$1,004,898 (c)	5/6/21; 7/7/22	
204	Albany, City of	WX21053010	\$2,948,000	\$2,753,280 (c)	6/3/21; 7/7/22	
TOTALS			\$46,188,032	\$29,540,854		
PROJECTS APPROVED IN FY 2022						
205	Grayson County Water District	WX21085037	\$7,231,000	\$7,231,000	2/9/22	
206	Whitesburg, City of	WX21133065	\$1,660,000	\$1,658,150 (c)	2/9/22	
207	London, City of	WX21125024	\$2,904,000	\$2,904,000	2/9/22	
208	Knox County Utility Commission	WX21121012	\$2,336,832	\$1,193,000 (c)	2/9/22	
209	Hazard, City of	WX21193058	\$4,752,600	\$1,000,000	3/3/22	
210	Monticello, City of	WX21231018	\$3,087,000	\$2,340,250	3/3/22	
211	Hazard, City of	WX21193046	\$1,950,000	\$1,950,000	3/3/22	
212	Cynthiana, City of	WX21097028	\$7,240,600	\$5,971,313	5/5/22; 2/1/24	
TOTALS			\$31,162,032	\$24,247,713		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2023					
213	Nicholasville, City of	WX21113040	\$5,572,942	\$4,165,910	7/7/22
214	Paris, City of	WX21017022	\$4,957,475	\$4,085,545	7/7/22; 9/7/23; 9/5/24
215	Cannonsburg Water District	WX21019057	\$3,981,000	\$2,304,263	7/7/22; 4/3/25
216	Hyden-Leslie County Water District	WX21131013	\$3,891,690	\$2,001,013	3/2/23
TOTALS		\$18,403,107	\$12,556,731		
PROJECTS APPROVED IN FY 2024					
222	Barkley Lake Water District	WX21221017	\$4,055,104	\$3,678,453	7/6/23
223	Providence, City of	WX21233056	\$2,600,000	\$2,600,000	3/7/24
224	Springfield, City of	WX21229024	\$3,105,500	\$2,894,924	3/7/24
225	Larue County Water District	WX21123030	\$1,692,500	\$1,692,500	4/11/24
TOTALS		\$11,453,104	\$10,865,877		
PROJECTS APPROVED IN FY 2025					
226	Corbin, City of	WX21235007	\$4,000,000	\$2,923,968	12/5/24
TOTALS		\$4,000,000	\$2,923,968		
PROJECTS APPROVED IN FY 2026					
227	Auburn, City of	WX21141068	\$1,450,000	\$967,785	7/10/25
228	Lewisport, City of	WX21091105	\$18,000,000	\$14,017,000	8/7/25
229	North Marshall Water District	WX21157069	\$2,405,000	\$2,405,000	12/4/25
230	Cynthiana, City of	WX21097034	\$14,305,000	\$7,500,000	2/5/26
231	Adair County Water District	WX21001033	\$7,835,000	\$7,835,000	6/11/26
TOTALS		\$43,995,000	\$32,724,785		
PROJECTS APPROVED IN FY 2027					
232	<i>Crittenden-Livingston Co WD</i>	<i>WX21055023</i>	<i>\$40,430,000</i>	<i>\$19,437,310</i>	<i>8/6/26</i>
233	<i>Harrodsburg, City of</i>	<i>WX21151079</i>	<i>\$10,500,000</i>	<i>\$10,500,000</i>	<i>8/6/26</i>
TOTALS		\$50,930,000	\$29,937,310		
GRAND TOTALS - COMMITMENTS		\$1,034,179,609	\$639,937,409		

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(F1) - Planning and Design Loan

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED DRINKING WATER REVOLVING LOAN FUND ---- (FUND F)
SUPPLEMENTAL CAPITALIZATION GRANT**

AVAILABLE FUNDS FFY 2022:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$29,649,000
BOND PROCEEDS (10%)	\$2,964,900
ADMINISTRATION (4%)	(\$1,185,960)
OTHER SET ASIDES	(\$8,005,230)
NET 22 SUPPLEMENTAL FUNDS	<u>\$23,422,710</u>

AVAILABLE FUNDS FFY 2023:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$25,633,000
BOND PROCEEDS (10%)	\$2,563,300
ADMINISTRATION (4%)	(\$1,025,320)
OTHER SET ASIDES	(\$6,920,910)
NET 23 SUPPLEMENTAL FUNDS	<u>\$20,250,070</u>

AVAILABLE FUNDS FFY 2024:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$27,982,000
BOND PROCEEDS (10%)	\$5,596,400
ADMINISTRATION (4%)	(\$1,119,280)
OTHER SET ASIDES	(\$7,555,140)
NET 24 SUPPLEMENTAL FUNDS	<u>\$24,903,980</u>

AVAILABLE FUNDS FFY 2025:

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$30,311,000
BOND PROCEEDS (10%)	\$6,062,200
ADMINISTRATION (4%)	(\$1,212,440)
OTHER SET ASIDES	(\$8,183,970)
NET 25 SUPPLEMENTAL FUNDS	<u>\$26,976,790</u>

AVAILABLE FUNDS FFY 2026:

FEDERAL SUPPLEMENTAL GRANT FUNDS	
BOND PROCEEDS (10%)	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 26 SUPPLEMENTAL FUNDS	<u>\$0</u>

ACCUMULATED SRF FUNDS **\$95,553,550**

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<u>PROJECTS APPROVED IN SFY 2023</u>					
1	Adair County Water District	WX21001032	\$5,577,650	\$5,577,650	2/2/23; 7/11/24
2	Lebanon, City of	WX21155060	\$3,850,060	\$4,235,066	3/2/23; 8/7/25
3	Harrodsburg, City of	WX21167034	\$4,666,424	\$4,280,000	5/4/23
4	Northern Kentucky Water District	WX21037311	\$8,855,000	\$4,000,000	5/4/23
Total		\$22,949,134	\$18,092,716		
<u>PROJECTS APPROVED IN SFY 2024</u>					
5	Danville, City of	WX21021037	\$1,240,000	\$1,240,000	2/1/24
6	Lebanon, City of	WX21155045	\$18,444,400	\$15,071,745	2/1/24
7	Springfield, City of	WX21229026	\$4,227,500	\$4,227,500	4/11/24
Total		\$23,911,900	\$20,539,245		
<u>PROJECTS APPROVED IN SFY 2025</u>					
8	Logan-Todd Regional Water Commission	WX21219042	\$19,972,746	\$13,471,056	10/3/24; 6/11/26
9	Northern Kentucky Water District	WX21037012	\$12,300,000	\$3,305,825	12/5/24
10	Springfield, City of	WX21229027	\$4,522,000	\$4,522,000	2/6/25
11	Hopkinsville, City of	WX21047055	\$8,000,000	\$8,000,000	3/6/25
12	Morganfield, City of	WX21225066	\$7,000,000	\$4,432,924	5/1/25
Total		\$51,794,746	\$33,731,805		
<u>PROJECTS APPROVED IN SFY 2026</u>					
13	Northern Kentucky Water District	WX21117018	\$4,350,000	\$4,000,000	8/7/25
14	Flatwoods, City of	WX21089134	\$373,000	\$373,000	11/6/25
15	Ohio County Water District	WX21183052	\$6,196,000	\$6,196,000	12/4/25
16	Grayson County Water District	WX21085049	\$7,848,000	\$7,848,000	12/4/25
17	Sandy Hook Water District	WX21083018	\$1,035,000	\$835,000	2/5/26
18	Nebo Water District	WX21107079	\$2,293,000	\$2,293,000	2/5/26
Total		\$22,095,000	\$21,545,000		
GRAND TOTALS - COMMITMENTS		\$120,750,780	\$93,908,766		

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED DRINKING WATER REVOLVING LOAN FUND ---- (FUND F)
EMERGING CONTAMINANTS CAPITALIZATION GRANT**

AVAILABLE FUNDS FFY 2022:

FEDERAL EMERGING CONT. GRANT FUNDS	\$12,450,000
ADMINISTRATION (4%)	(\$498,000)
OTHER SET ASIDES	(\$3,361,500)
NET 22 EMERGING CONT. FUNDS	<u>\$8,590,500</u>

AVAILABLE FUNDS FFY 2023:

FEDERAL EMERGING CONT. GRANT FUNDS	\$9,385,000
ADMINISTRATION (4%)	(\$372,040)
OTHER SET ASIDES	(\$2,511,270)
NET 23 EMERGING CONT. FUNDS	<u>\$6,501,690</u>

AVAILABLE FUNDS FFY 2024:

FEDERAL EMERGING CONT. GRANT FUNDS	\$9,587,000
ADMINISTRATION (4%)	(\$372,040)
OTHER SET ASIDES	(\$2,511,270)
NET 24 EMERGING CONT. FUNDS	<u>\$6,703,690</u>

AVAILABLE FUNDS FFY 2025:

FEDERAL EMERGING CONT. GRANT FUNDS	\$9,301,000
ADMINISTRATION (4%)	(\$372,040)
OTHER SET ASIDES	(\$2,511,270)
NET 25 EMERGING CONT. FUNDS	<u>\$6,417,690</u>

AVAILABLE FUNDS FFY 2026:

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 26 EMERGING CONT. FUNDS	<u>\$0</u>

ACCUMULATED SRF FUNDS **\$28,213,570**

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<u>PROJECTS APPROVED IN SFY 2024</u>					
1	South Shore, City of	WX21089119	\$10,382,805	\$8,590,500	7/6/23
Total		<u>\$10,382,805</u>	<u>\$8,590,500</u>		
<u>PROJECTS APPROVED IN SFY 2025</u>					
2	Logan-Todd Regional Water Commission	WX21219042	\$19,475,000	\$6,501,690	7/11/24
3	Morganfield, City of	WX21225066	\$7,000,000	\$2,567,076	5/1/25
Total		<u>\$26,475,000</u>	<u>\$9,068,766</u>		
<u>PROJECTS APPROVED IN SFY 2026</u>					
4	Lewisport, City of	WX21091105	\$18,000,000	\$3,850,614	8/7/25
5	Cynthiana, City of	WX21097034	\$14,305,000	\$4,813,268	2/5/26
Total		<u>\$32,305,000</u>	<u>\$8,663,882</u>		
<u>PROJECTS APPROVED IN SFY 2027</u>					
6	Crittenden-Livingston Co WD	WX21055023	\$40,430,000	\$6,417,690	8/6/26
Total		<u>\$40,430,000</u>	<u>\$6,417,690</u>		
GRAND TOTALS - COMMITMENTS		<u>\$109,592,805</u>	<u>\$32,740,838</u>		

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED DRINKING WATER REVOLVING LOAN FUND ---- (FUND F)
LEAD SERVICE LINES CAPITALIZATION GRANT**

AVAILABLE FUNDS FFY 2022:

FEDERAL EMERGING CONT. GRANT FUNDS	\$46,717,000
ADMINISTRATION (4%)	(\$1,868,680)
OTHER SET ASIDES	(\$12,613,590)
NET 22 EMERGING CONT. FUNDS	<u>\$32,234,730</u>

AVAILABLE FUNDS FFY 2023:

FEDERAL EMERGING CONT. GRANT FUNDS	\$32,650,000
ADMINISTRATION (4%)	(\$1,306,000)
OTHER SET ASIDES	(\$7,735,500)
NET 23 EMERGING CONT. FUNDS	<u>\$23,608,500</u>

AVAILABLE FUNDS FFY 2024:

FEDERAL EMERGING CONT. GRANT FUNDS	\$37,021,000
ADMINISTRATION (4%)	(\$1,399,640)
OTHER SET ASIDES	(\$9,447,570)
NET 24 EMERGING CONT. FUNDS	<u>\$26,173,790</u>

AVAILABLE FUNDS FFY 2025:

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 25 EMERGING CONT. FUNDS	<u>\$0</u>

AVAILABLE FUNDS FFY 2026:

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 26 EMERGING CONT. FUNDS	<u>\$0</u>

ACCUMULATED SRF FUNDS \$82,017,020

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2023					
1	Scottsville, City of	WX21003028	\$100,000	\$99,792.59 (c)	3/2/23
Total			<u><u>\$100,000</u></u>	<u><u>\$99,793</u></u>	
PROJECTS APPROVED IN SFY 2024					
2	Martin County Water District	WX21159018	\$299,250	\$299,250	3/7/24
3	Paintsville, City of	WX21115033	\$535,645	\$418,000	3/7/24
4	Southern Water & Sewer District	WX21071022	\$247,575	\$247,575	3/7/24
5	Prestonsburg, City of	WX21071025	\$416,250	\$416,250	3/7/24
6	Pikeville, City of	WX21195064	\$245,901	\$119,902	3/7/24
7	Ohio County Water District	WX21183062	\$185,000	\$184,718.68 (c)	3/7/24
8	Ashland, City of	WX21019064	\$874,130	\$874,130	3/7/24
9	Mountain Water District	WX21195066	\$435,720	\$435,720	3/7/24
10	Grayson County Water District	WX21085047	\$220,000	\$220,000 (c)	4/11/24
11	Rowan Water Association	WX21205060	\$100,000	\$100,000	4/11/24
12	Danville, City of	WX21021040	\$214,000	\$214,000	4/11/24
13	Bath County Water District	WX21011046	\$100,000	\$0 (c)	4/11/24
14	Grayson, City of	WX21043058	\$450,000	\$450,000	4/11/24
15	Western Pulaski Co Water District	WX21199155	\$275,000	\$275,000	4/11/24
16	Owensboro, City of	WX21059104	\$1,000,000	\$1,000,000 (c)	4/11/24
17	Maysville, City of	WX21161052	\$227,500	\$227,500	4/11/24
18	Hardinsburg, City of	WX21027061	\$120,000	\$120,000	6/6/24
Total			<u><u>\$5,945,971</u></u>	<u><u>\$5,602,046</u></u>	
PROJECTS APPROVED IN SFY 2025					
19	Louisville Water Company	WX21111206	\$40,924,030	\$32,134,730	7/11/24
20	Danville, City of	WX21021039	\$3,250,000	\$2,320,394	7/11/24
21	Princeton, City of	WX21033032	\$600,000	\$600,000 (c)	11/7/24
22	Northern Kentucky Water District	WX21037012	\$12,300,000	\$5,000,000	12/5/24
23	Laurel County Water District #2	WX21125039	\$400,000	\$400,000	12/5/24
24	Jamestown, City of	WX21207034	\$182,255	\$182,255 (c)	6/5/25
Total			<u><u>\$57,656,285</u></u>	<u><u>\$40,637,379</u></u>	
PROJECTS APPROVED IN SFY 2026					
25	Auburn, City of	WX21141068	\$1,450,000	\$482,215	7/10/25
26	Northern Kentucky Water District	WX21117011	\$1,000,000	\$600,000	8/7/25
27	Big Sandy Water District	WX21019072	\$138,295	\$138,295	12/4/25
28	Northern Kentucky Water District	WX21117017	\$4,700,000	\$3,000,000	4/2/26
Total			<u><u>\$7,288,295</u></u>	<u><u>\$4,220,510</u></u>	
GRAND TOTALS - COMMITMENTS			<u><u>\$70,990,551</u></u>	<u><u>\$50,559,727</u></u>	

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$20,450,000
ADMINISTRATION (4%)	(\$818,000)
OTHER SET ASIDES	(\$715,750)
Transferred from Admin to Construction	\$369,683
NET ARRA FUNDS	<u>\$19,285,933</u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1 CENTERTOWN, CITY OF	\$2,866,652	\$222,606 (c)	\$222,606	6/25/09
2 SPRINGFIELD, CITY OF	\$4,000,000	\$947,901 (c)	\$947,901	6/25/09
TOTALS	<u>\$6,866,652</u>	<u>\$1,170,507</u>	<u>\$1,170,507</u>	
PROJECTS APPROVED IN SFY 2010:				
3 BREATHITT CO WATER DISTRICT	\$1,322,000	\$572,000 (c)	\$572,000	7/9/09; 11/24/09
4 WHITESBURG, CITY OF	\$171,840	\$171,794 (c)	\$171,794	7/9/09
5 MCKEE, CITY OF	\$1,100,000	\$1,099,903 (c)	\$1,099,903	8/6/09
6 BLACK MTN UTILITY DISTRICT	\$2,650,000	\$500,000 (c)	\$500,000	8/6/09
7 ELKTON, CITY OF	\$174,800	\$174,374 (c)	\$174,374	8/20/09
8 BLUEGRASS STATION	\$3,498,452	\$1,855,004 (c)	\$1,855,004	8/20/09
9 DAWSON SPRINGS, CITY OF	\$2,120,000	\$2,120,000 (c)	\$2,120,000	8/20/09
10 BURKESVILLE, CITY OF	\$1,153,000	\$1,153,000 (c)	\$1,153,000	9/3/09
11 LOUISVILLE WATER COMPANY	\$18,508,832	\$4,173,200 (c)	\$4,173,200	9/3/09; 2/4/10
12 JACKSON, CITY OF	\$1,500,000	\$1,500,000 (c)	\$1,500,000	9/3/09
13 PRESTONBURG, CITY OF	\$805,000	\$805,000 (c)	\$805,000	10/1/09
14 WINCHESTER, CITY OF	\$1,100,000	\$741,450 (c)	\$741,450	10/1/09
15 CAMPTON, CITY OF	\$6,966,088	\$683,200 (c)	\$683,200	10/1/09
16 WESTERN MASON WATER DISTRICT	\$578,000	\$500,000 (c)	\$500,000	10/1/09
17 GREENUP, CITY OF	\$2,915,099	\$1,381,963 (c)	\$1,381,963	11/12/09
18 WEST LIBERTY, CITY OF	\$3,050,300	\$684,537	\$684,537	5/5/11; revised from base fdg
TOTALS	<u>\$44,563,111</u>	<u>\$18,115,426</u>	<u>\$18,115,426</u>	
GRAND TOTALS - COMMITMENTS	<u>\$51,429,763</u>	<u>\$19,285,933</u>	<u>\$19,285,933</u>	
BALANCE AVAILABLE FOR LOAN			<u>\$0</u>	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
KY WWATERS ---- (FUND W)**

TOTAL AUTHORIZATION FY 25: 75,000,000
TOTAL AUTHORIZATION FY 26: 75,000,000

TOTAL AUTHORIZATIONS: 150,000,000

	TOTAL PROJECT AMOUNT	KIA GRANT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2025:					
1 Salyersville, City of	\$354,899	\$325,394	\$0 (c)	7/1/24	Emergency Funding
2 Marion, City of	\$1,827,600	\$1,827,600	\$0	10/3/24	Emergency Funding
3 Wood Creek Water District	\$57,000	\$57,000	\$0 (c)	11/7/24	Emergency Funding
4 Eddyville, City of	\$5,487,450	\$5,487,450	\$0	2/6/25	Emergency Funding
5 Arlington, City of	\$1,421,465	\$934,300	\$0	3/28/25	
6 Bedford, City of	\$1,320,000	\$1,320,000	\$0	3/28/25	
7 Black Mountain Utility District	\$3,022,100	\$3,022,100	\$0	3/28/25	
8 Booneville, City of	\$1,024,000	\$274,000	\$0	3/28/25	
9 Bradfordsville, City of	\$747,500	\$747,500	\$0	3/28/25	
10 Brodhead, City of	\$213,800	\$213,800	\$0	3/28/25	
11 Brodhead, City of	\$674,380	\$370,000	\$0	3/28/25	
12 Burkesville, City of	\$1,646,900	\$1,646,900	\$0	3/28/25	
13 Caveland Environmental Authority	\$7,112,000	\$7,112,000	\$0	3/28/25	
14 Cloverport, City of	\$7,171,000	\$7,171,000	\$0	3/28/25	
15 Columbus, City of	\$2,700,000	\$1,800,000	\$0	3/28/25	
16 Crab Orchard, City of	\$1,670,600	\$1,670,600	\$0	3/28/25	
17 Crab Orchard, City of	\$82,300	\$82,300	\$0	3/28/25	
18 Cumberland County Water District	\$2,722,285	\$2,465,000	\$0	3/28/25	
19 Elkhorn City, City of	\$1,283,800	\$1,283,800	\$0	3/28/25	
20 Evarts, City of	\$1,500,000	\$1,500,000	\$0	3/28/25	
21 Gamaliel, City of	\$5,181,780	\$5,009,600	\$0	3/28/25	
22 Hindman, City of	\$1,617,000	\$808,500	\$0	3/28/25	
23 Liberty, City of	\$9,044,000	\$9,044,000	\$0	3/28/25	
24 Livingston, City of	\$220,200	\$220,200	\$0	3/28/25	
25 Martin, City of	\$354,760	\$202,000	\$0	3/28/25	
26 Martin, City of	\$300,000	\$300,000	\$0 (c)	3/28/25	
27 Martin, City of	\$622,800	\$622,800	\$0	3/28/25	
28 McKee, City of	\$2,086,770	\$1,702,100	\$0	3/28/25	
29 Mercer County Sanitation District	\$11,154,000	\$11,154,000	\$0	3/28/25	
30 Morgan County Water District	\$500,000	\$500,000	\$0	3/28/25	
31 Mount Vernon, City of	\$917,100	\$917,100	\$0	3/28/25	
32 Mount Vernon, City of	\$12,804,380	\$12,600,000	\$0	3/28/25	
33 Mountain Water District	\$1,155,500	\$1,155,500	\$0 (c)	3/28/25	
34 Mountain Water District	\$2,454,000	\$2,454,000	\$0	3/28/25	
35 Sturgis, City of	\$235,400	\$235,400	\$0	3/28/25	
36 Sturgis, City of	\$1,804,500	\$1,804,500	\$0	3/28/25	
37 Whitesburg, City of	\$3,650,000	\$3,650,000	\$0	3/28/25	
38 Whitley County Water District	\$3,290,000	\$3,290,000	\$0	3/28/25	
Total	\$99,431,269	\$94,980,444	\$0		
PROJECTS APPROVED IN FY 2026:					
39 Providence, City of	\$880,000	\$880,000	\$0	7/24/25	Emergency Funding
40 Liberty, City of	\$12,563,000	\$12,563,000	\$0	5/21/26	
41 Martin, City of	\$514,800	\$514,800	\$0	5/21/26	
42 Martin County Sewer District	\$3,864,100	\$3,864,100	\$0	5/21/26	
43 Martin County Sewer District	\$6,596,750	\$6,596,750	\$0	5/21/26	
44 Martin County Sewer District	\$2,169,799	\$2,169,799	\$0	5/21/26	
45 Martin County Sewer District	\$1,687,380	\$1,687,380	\$0	5/21/26	
46 Oak Grove, City of	\$2,000,000	\$2,000,000	\$0	5/21/26	
47 Southern Water and Sewer District	\$4,211,643	\$4,211,643	\$0	5/21/26	
48 Evarts, City of	\$926,000	\$926,000	\$0	5/21/26	
49 Smithland, City of	\$1,164,665	\$1,164,665	\$0	5/21/26	
50 Martin County Water District	\$3,294,561	\$3,294,561	\$0	5/21/26	
51 Martin County Water District	\$769,210	\$769,210	\$0	5/21/26	
52 Martin County Water District	\$964,850	\$964,850	\$0	5/21/26	
53 Martin County Water District	\$6,471,900	\$6,471,900	\$0	5/21/26	
54 Elkhorn, City of	\$1,296,212	\$1,296,212	\$0	5/21/26	
55 Southern Water & Sewer District	\$900,500	\$0	\$900,500	5/21/26	
56 Southern Water & Sewer District	\$3,106,890	\$0	\$3,106,890	5/21/26	
Total	\$53,382,260	\$49,374,870	\$4,007,390		
GRAND TOTALS - COMMITMENTS	\$152,813,529	\$144,355,314	\$4,007,390		

bold, italics - pending board approval

(c) - Final amounts; Loan/Grant has been closed