



**REVISED**  
**Board Meeting Booklet**  
**for**  
**June 25, 2009**

**Kentucky Infrastructure Authority**  
**1024 Capital Center Drive, Suite 340**  
**Frankfort, Kentucky 40601-3646**  
**502-573-0260**  
**502-573-0157 fax**  
**<http://kia.ky.gov>**





## REVISED AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY  
SPECIAL BOARD MEETING  
1024 CAPITAL CENTER DRIVE, SUITE 340  
June 25, 2009 – 12:30 p.m.

### Call to Order:

Chair Tony Wilder

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

### I. BUSINESS *(Board Action Required)*

#### A. Minutes

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|--|-------------------|----|
| 1. Consideration of Approval of the <b>Minutes</b> of the <b>Kentucky Infrastructure Authority Board Meeting of June 4th, 2009</b><br><i>(Attachment I.A.1.)</i> | Chair Tony Wilder | 11 |
|--|-------------------|----|

#### B. New Projects/Action Items

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|--|---|----|
| 1. Resolution and Order of the Board of Directors Establishing <b>Fund B Interest Rates</b> for the Period <b>April 1, 2009 through June 30, 2009</b><br><i>(Attachment I.B.1.)</i>  | Ms. Sandy Williams, KIA   | 25 |
| 2. Resolution and Order of the Board of Directors for Approval of a <b>Fund A loan (A209-06)</b> in the amount of <b>\$3,000,000</b> to the <b>City of Shepherdsville, Bullitt County, Kentucky</b> Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009<br><i>(Attachment I.B.2.)</i>                           | Mr. Rusty Anderson, KIA<br>Mr. Shafiq Amawi, DOW<br>Ms. Kasi White, KIA     | 31 |
| 3. Resolution and Order of the Board of Directors for Approval of a <b>Fund A loan (A209-08)</b> in the amount of <b>\$2,620,000</b> to the <b>Lexington-Fayette County Urban County Government, Fayette County, Kentucky</b> Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009<br><i>(Attachment I.B.3.)</i> | Mr. Rusty Anderson, KIA<br>Mr. Shafiq Amawi, DOW<br>Ms. Sandy Williams, KIA | 45 |
| 4. Resolution and Order of the Board of Directors for Approval of a <b>Fund A loan (A209-09)</b> in the amount of <b>\$237,000</b> to the <b>Lexington-Fayette County Urban County Government, Fayette County, Kentucky</b> Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009<br><i>(Attachment I.B.4.)</i>   | Mr. Rusty Anderson, KIA<br>Mr. Shafiq Amawi, DOW<br>Ms. Sandy Williams, KIA | 59 |
| 5. Resolution and Order of the Board of Directors for Approval of a <b>Fund A loan (A209-10)</b> in the amount of <b>\$1,150,000</b>   | Mr. Rusty Anderson, KIA<br>Mr. Shafiq Amawi, DOW                            | 73 |



to the **City of Louisa, Lawrence County, Kentucky** Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009  
**(Attachment I.B.5.)**

Ms. Sandy Williams, KIA

6. Resolution and Order of the Board of Directors for Approval of a **Fund A loan (A209-05)** in the amount of **\$1,703,000** to the **City of Pineville, Bell County, Kentucky** Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009  
**(Attachment I.B.6.)**

Mr. Rusty Anderson, KIA 87  
Mr. Shafiq Amawi, DOW  
Ms. Kasi White, KIA

7. Resolution and Order of the Board of Directors for Approval of a **Fund B loan (B09-01)** in the amount of **\$350,000** to the **City of Pineville, Bell County, Kentucky**  
**(Attachment I.B.7.)**

Ms. Kasi White, KIA 101

8. Resolution and Order of the Board of Directors for Approval of a **Fund B loan (B09-02)** in the amount of **\$2,500,000** to the **Murray Electric Plant Board, Calloway County, Kentucky**  
**(Attachment I.B.8.)**

Ms. Sandy Williams, KIA 113

9. Resolution and Order of the Board of Directors for Approval of a **Fund F loan (F209-01)** in the amount of **\$950,000** to the **City of Springfield, Washington County, Kentucky** Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009  
**(Attachment I.B.9.)**

Mr. Rusty Anderson, KIA 125  
Mr. Shafiq Amawi, DOW  
Ms. Kasi White, KIA

10. Resolution and Order of the Board of Directors for Approval of a **Fund F loan (F209-04)** in the amount of **\$222,606** to the **City of Centertown, Ohio County, Kentucky** Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009  
**(Attachment I.B.10.)**

Mr. Rusty Anderson, KIA 139  
Mr. Shafiq Amawi, DOW  
Ms. Kasi White, KIA

11. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to **Reimburse Capital Expenditures** made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies  
**(Attachment I.B.11.)**

Ms. Sandy Williams, KIA 153

## II. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA

## III. STATUS REPORTS FOR FUNDS

Mr. John Covington, KIA 157

- A. 2003 Coal/Tobacco Development Fund Grants
- B. IEDF Fund Grants
- C. 2020 Account / Fund B Grants
- D. Funds A, A1, B, B1, C, F, F1



**IV. ANNOUNCEMENTS/NOTIFICATIONS**

Mr. John Covington, KIA

*Next KIA Board Meeting:*

***Tentatively*** set for ***Thursday, July 9, 2009***

*Kentucky Infrastructure Authority*

*1024 Capital Center Drive, Suite 340, Frankfort*

**VI. ADJOURN**

Chair Tony Wilder



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**I.A.1.**



**KENTUCKY INFRASTRUCTURE AUTHORITY  
Minutes of the Full Board**

**Meeting Date/Location: June 4, 2009 – 2:00 p.m.  
Kentucky Infrastructure Authority  
1024 Capital Center Drive, Suite 340, Frankfort**

**Members present:**

Ms. Tony Wilder, Commissioner, Department for Local Government  
Mr. Bill Riggs, Finance and Administration Cabinet  
(permanent proxy for Secretary Jonathan Miller, FAC)  
Mr. Hank List, Energy and Environment Cabinet  
(permanent proxy for Secretary Leonard K. Peters, EEC)  
Mr. Gene Fuqua, Economic Development Cabinet  
(proxy for Interim Secretary Larry Hayes, EDC)  
Mr. Gerald Wuetcher, Public Service Commission  
(proxy for Executive Director Jeff Derouen, PSC)  
Mr. Gregory Heitzman, representing the American Water Works Association  
Ms. Linda C. Bridwell, representing for-profit private water companies  
Mr. David W. Cartmell, Mayor, City of Maysville, representing the Kentucky League of Cities  
Mr. Damon Talley, representing the Kentucky Rural Water Association

**Members absent:**

Mr. Jody Jenkins, Union County Judge/Executive, representing the Kentucky  
Association of Counties

**Guests:**

Mr. Shafiq Amawi, Division of Water  
Ms. Vicki Goins, Governor's Office of State Budget Director  
Ms. Kristi Culpepper, Legislative Research Commission  
Mr. Tom Midkiff, Office of Financial Management  
Mr. Joe Burns, Kentucky Rural Water Association  
Mr. Walt Beasley, Ohio County Water District  
Mr. Harry Storm, Ohio County Water District  
Mr. Dan Shoemaker, Tetra Tech, Inc.  
Mr. Ron Schmitt, Jr., Sanitation District No. 1  
Ms. Ashley Adams, Sanitation District No. 1  
Mr. Chris Novak, Sanitation District No. 1  
Ms. Kellie Wilson, Department for Local Government  
Ms. Stacia Peyton, Department for Local Government

**PROCEEDINGS**

Vice Chair Damon Talley called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order. He noted that a quorum was present and that the press had been notified regarding the meeting. Vice Chair Talley asked all guests and board members to introduce themselves.

**I. BUSINESS (Board Action Required)**

**A. 1. APPROVAL OF MINUTES**

**For: KIA Full Board Meeting of May 7, 2009**

*Mr. Hank List moved to approve the minutes of the May 7, 2009 regular board meeting. Ms. Linda Bridwell seconded, and the motion carried unanimously.*

**B. NEW PROJECTS/ACTION ITEMS**

**1. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$70,000,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY, KENTUCKY (A08-04)**

Mr. Rusty Anderson, KIA, illustrated the location via the Water Resource Information System (WRIS) of all of the Sanitation District No. 1 projects that were to be presented to the board. The projects were classified in Kenton, Boone and Campbell Counties.

*At this time, Chair Tony Wilder arrived and conducted the remainder of the meeting.*

Mr. Shafiq Amawi, DOW, and Ms. Sandy Williams, KIA, presented the project to the board. The Sanitation District No. 1 requested an increase of \$20,000,000 to their existing \$50,000,000 CWSRF loan for construction of the Western Regional Wastewater Treatment Plant (WRWWTP), which will serve Boone County and portions of western and southwestern Kenton County. The new plant will have a capacity of 20 million gallons (MGD) per day and is expandable to 30 MGD. The construction of this plant will alleviate capacity issues at the Dry Creek Wastewater Treatment Plant and the Lakeview Pump Station by diverting flows away from the existing system. On April 18, 2007, the Sanitation District No. 1 entered into a Consent Decree with U.S. EPA to correct the combined sewer and sanitary overflow and will address these issues through a watershed approach. The Division of Water has received plans and specifications, and a facility plan for this project. The terms of this loan will remain the same as the existing Fund A loan of 20 years with an interest rate of 1.0%. The revised total estimated annual debt service payment will be \$4,010,373. The revised loan will be combined with local funds for a total project amount of \$83,147,554. The Sanitation District No. 1 has double digit rate increases planned for the next five years as a result of the work required by the Consent Decree and additional growth in the area.

The Financial Analysis for all of the Sanitation District No. 1 projects presented at this meeting is the same, so every pro forma included all of the debt of the other Sanitation District No. 1 projects. Therefore, Mrs. Williams presented to the

board the Financial Analysis, Debt Obligations, and Other State or Federal Funding in Past Five Years at this time for all the Sanitation District No. 1 projects considered at this board meeting. Both DOW and KIA staff recommended approval of the loan increase with the standard conditions.

Mr. Gregory Heitzman noted that multiple requests for loan increases have been brought to the board recently. He expressed concern about approving projects for a portion of the needed project costs due to funding limitations or thresholds and then the recipient returning to the board to request an increase to cover the remainder of the original request. In addition, the Division of Water hasn't approved plans, specifications, or environmental review documents to fully endorse or sign off on the projects at the time of approval. Considering funding availability is limited and the demand is significant, the board would not want to tie up money that could be used elsewhere.

***Mr. Hank List moved to approve the resolution. Ms. Linda Bridwell seconded, and the motion carried unanimously.***

2. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$4,473,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY, KENTUCKY (A09-04)**

**RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$5,592,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY, KENTUCKY (A09-05)**

**RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$15,230,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY, KENTUCKY (A09-06)**

**RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$5,768,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY, KENTUCKY (A09-07)**

**RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$2,470,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY,**

**KENTUCKY (A09-08)**

**RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$9,900,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY, KENTUCKY (A09-09)**

Mr. Shafiq Amawi, DOW, and Ms. Sandy Williams, KIA, presented the six projects to the board.

The Sanitation District No. 1 requested a \$4,473,000 CWSRF loan for the replacement of the main drives, feed assemblies and sludge collector mechanisms for four (4) Final Clarifiers at the Dry Creek Wastewater Treatment Plant. The existing systems are over 30 years old, are in very poor condition, and are in danger of failure. The final clarifiers are a crucial element in meeting secondary treatment effluent requirements. The Division of Water assumed a full environmental review is not needed at this time because most of the work will take place on the existing footprint and the project will qualify for a categorical exclusion. The Division of Water has not yet received project plans and specifications. This loan will be combined with local funds for a total project amount of \$5,355,000. The 20 year loan will have an interest rate of 2.0% with an estimated annual debt service payment of \$281,402. Both DOW and KIA staff recommended approval of the loan with the standard conditions.

The Sanitation District No. 1 requested a \$5,592,000 CWSRF loan for construction of 13,000 linear feet of 36-inch gravity sewer and associated appurtenances including manholes. This project is part of the Consent Decree with US EPA and will eliminate sewer overflows. The Sunnybrook sewer will convey flow from the Diversion Pump Station and Turkeyfoot Force main west to the Western Regional (WR) Collection System. Flows will be treated at the WRWWTP. Plans and specifications were received and approved by the Division of Water in January 2009. The project is also covered under one of the facility plans that has been approved. This loan will be combined with local funds for a total project amount of \$7,062,000. The 20 year loan will have an interest rate of 2.0% with an estimated annual debt service payment of \$351,799. Both DOW and KIA staff recommended approval of the loan with the standard conditions.

The Sanitation District No. 1 requested a \$15,230,000 CWSRF loan for construction of 4,880 feet of 66-inch, 6,170 feet of 54-inch, and 4,000 feet of 36-inch gravity sewer. This project is part of the Consent Decree with US EPA and will eliminate combined sewer overflows. The South Fork Gunpowder Interceptor will convey flow from Sunnybrook Road along Gunpowder Road/Creek to the north and east to the Gunpowder Interceptor and to the Western Regional Collection System. Flows from upstream line segments will off-load the Lakeview Pump Station and Dry Creek WWTP system. The environmental assessment was approved the Division of Water. Project plans and specifications have not yet been submitted to Division of Water. This loan will be combined with local funds for a total project amount of \$20,108,000. The

20 year loan will have an interest rate of 2.0% with an estimated annual debt service payment of \$958,138. Both DOW and KIA staff recommended approval of the loan with the standard conditions.

The Sanitation District No. 1 requested a \$5,768,000 CWSRF loan for construction of 10,900 feet of 42-inch gravity sewer and associated appurtenances along the South Fork of Gunpowder Creek. This project is part of the Consent Decree with US EPA and will eliminate combined sewer overflows. The Frogtown Interceptor will convey flow from Frogtown Road, north to the Gunpowder Interceptor and to the Western Regional Collection System. Flows from the Dry Creek WWTP system will be diverted to this sewer to off-load that system. Flows will be treated at the WRWWTP. Division of Water has approved the environmental assessment and has not yet received plans and specifications for the project. This loan will be combined with local funds for a total project amount of \$9,968,000. The 20 year loan will have an interest rate of 2.0% with an estimated annual debt service payment of \$362,872. Both DOW and KIA staff recommended approval of the loan with the standard conditions.

The Sanitation District No. 1 requested a \$2,470,000 CWSRF loan for construction of 9,200 feet of 24-inch ductile iron force main with associated appurtenances. This project is part of the Consent Decree with US EPA and will eliminate combined sewer overflows. The Turkeyfoot force main will convey flows from the Division Pump Station (which is off-loading the Lakeview PS and the Dry Creek WWTP) west to Sunnybrook Sewer and the Western Regional Collection System. Flows will be treated at the WRWWTP. Division of Water has approved the environmental assessment. The project plans and specifications have not been submitted to date. This loan will be combined with local funds for a total project amount of \$3,287,000. The 20 year loan will have an interest of 2.0% with an estimated annual debt service payment of \$155,391. Both DOW and KIA staff recommended approval of the loan with the standard conditions.

The Sanitation District No. 1 requested a \$9,900,000 CWSRF loan for construction of a 20.5 MGD peak flow capacity diversion pump station with screening, high head pumping, odor control, and other appurtenances to provide an operational system. This project is part of the Consent Decree with US EPA and will eliminate combined sewer overflows. The Narrows Road Division Pump Station will divert flow that presently flows to the Lakeview Pump Station and Dry Creek WWTP to off-load that system. The pump station will pump flow west through the Turkeyfoot Force Main to Sunnybrook Sewer and the rest of the Western Regional Collection System. Flows will be treated at the WRWWTP. Division of Water has approved the environmental assessment. Plans and specifications have been submitted to Division of Water but a permit has not yet been issued. This loan will be combined with local funds for a total project amount of \$12,065,000. The 20 year loan will have an interest rate of 2.0% with an estimated annual debt service payment of \$622,821. Both DOW and KIA staff recommended approval of the loan with the standard conditions.

***Mr. Damon Talley moved to approve all six resolutions. Mayor David Cartmell seconded, and the motion carried unanimously.***

3. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$395,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY, KENTUCKY (A209-01) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009**

**RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$740,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY, KENTUCKY (A209-02) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$2,200,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY, KENTUCKY (A209-03) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$1,000,000 TO THE SANITATION DISTRICT NO. 1, KENTON COUNTY, KENTUCKY (A209-04) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

Mr. Shafiq Amawi, DOW, and Ms. Sandy Williams, KIA, presented the four projects to the board. US EPA requires that all ARRA projects shall be under construction contract by February 16, 2010 or US EPA will take the money back from Kentucky and reallocate to another state. KIA and Division of Water provided training for the ARRA identified funded projects regarding the terms and conditions of this funding. The additional requirements are as follows: (a) a sign is to be posted at the construction site, (b) Davis Bacon federal wage rates are to be implemented, (c) american-made iron, steel, and manufactured goods are to be purchased, (d) there are additional quarterly reporting requirements, (e) project certification from the recipient saying that all ARRA funded projects have received a full vetting and review required by law, and (f) if Division of Water deems it necessary, the recipient will be required to provide a business case certifying the green components of the project. These special ARRA requirements will be covered in the conditional commitment letter and/or the assistance agreement.

The Sanitation District No. 1 requested a \$395,000 CWSRF ARRA loan for construction of a sanitary sewer line stabilization project at Banklick Creek. Concrete cascade structures and cross vanes will be used to eliminate an

existing 5-foot head cut that is negatively impacting a sanitary sewer crossing. Erosion control blankets will be placed along disturbed banks to minimize bank erosion. Live stakes shall be installed along outside meander bends, the banks and riffles. This project will stabilize Banklick Creek at three separate sanitary sewer crossings, if which broke would be catastrophic to the surrounding aquatic life. This project is funded in part with ARRA funding and represents \$395,000 of Kentucky's ARRA green reserve. Division of Water has not yet received designs, plans and specifications, or environmental review documents. This loan will be combined with local funds for a total project amount of \$450,000. The 20 year loan will have an interest rate of 2.0% and an estimated annual debt service payment of \$11,903. A requirement of the ARRA loans is to give a Principal Forgiveness of at least 50% of the funding to the recipient. The amount of the amortized loan is \$189,205. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

The Sanitation District No. 1 requested a \$740,000 CWSRF ARRA loan for construction of a 3-acre wetland site designed to receive and treat dry weather creek flow from the Banklick Creek. This site is located immediately upstream of Banklick Creek segments that are used for recreational purposes. Low flows would be diverted from the Creek into the proposed wetland. The wetland would effectively treat the dry weather creek flow by natural processes, reducing in-stream bacteria concentrations and improving water quality. In addition to public health protection and improvement in water quality, the Banklick wetland project would help restore wetland habitat conditions along Banklick Creek and provide educational opportunity. The overall goal of the district's watershed-based Consent Decree is the improvement of water quality in the receiving streams of Northern Kentucky. Banklick Creek is listed in the Division of Water's 303(d) list of impaired water bodies. This project is funded in part with ARRA funding and represents \$740,000 of Kentucky's ARRA green reserve. Division of Water has not yet received designs, plans and specifications, or an environmental review documents. This loan will be combined with local funds for a total project amount of \$920,000. The 20 year loan will have an interest rate of 2.0% with an estimated annual debt service payment of \$22,300. The amount of the amortized loan is \$354,460. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

The Sanitation District No. 1 (SD1) requested a \$2,200,000 CWSRF ARRA loan to retro-fit an 80,000 square foot basin with a regional bioretention facility. The design will feature engineered soil over a gravel storage layer to promote stormwater infiltration into the natural soil and will provide an adequate growing medium for a variety of plants to promote evapotranspiration. Stormwater runoff from approximately 110 acres drains to the existing detention basin located within the 171/I1-75 right-of-way. The basin is located within SD1's combined sewer system and its outflow contributes to the Willow Run combined sewer overflow (CSO), the largest CSO in the district's system. The basin was originally designed for flood control with no consideration of the downstream CSO. The retro-fit of the detention basin will reduce the amount of stormwater outflow from the basin by infiltration, evapotranspiration and soil moisture retention. This reduced volume of stormwater outflow from the basin will lower the volume of the downstream CSO. The reduction of CSO volume and activation frequency is one of the key elements of the Consent Decree. This

project is funded with ARRA funding and represents \$2,200,000 of Kentucky's ARRA green reserve. Division of Water has not yet received designs, plans and specifications, or an environmental review documents. The ARRA funding will provide 100% of the total funding package. The 20 year loan will have an interest rate of 20% with an estimated annual debt service payment of \$66,296. The amount of the amortized loan is \$1,053,800. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

The Sanitation District No. 1 requested a \$1,000,000 CWSRF AFFA loan to provide reforestation and construction of storm water management improvements within an existing open space of the Interstate 71/75 right-of-way. The purpose of the project is to reduce the volume of runoff from a drainage area of approximately 20 acres that currently enters the District's combined sewer system. This runoff contributes to the Willow Run CSO. The storm water improvements include a series of bioretention cells created along the hillside through the installation of vegetative berms and new tree plantings, which will provide runoff volume reduction benefits through evapotranspiration and the interception of rainfall. This reduced volume of stormwater outflow from the basin will lower the volume and activation frequency of the downstream CSO, which is one of the key elements of the Consent Decree. This project is funded with ARRA funding and represents \$1,000,000 of Kentucky's ARRA green reserve. Division of Water has not yet received designs, plans and specifications, or environmental review documents. The ARRA funding will provide 100% of the total funding package. The 20 year loan will have an interest rate of 20% with an estimated annual debt service payment of \$30,134. The amount of the amortized loan is \$479,000. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Because of the very short timeline the ARRA funded projects are required to follow, Ms. Linda Bridwell asked if the board could be provided a monthly report showing the status of each approved project regarding required conditions or deadlines met.

***Mayor David Cartmell moved to approve all four resolutions. Mr. Hank List seconded, and the motion carried unanimously.***

**3. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND (FUND F) LOAN IN THE AMOUNT OF \$5,000,000 TO THE OHIO COUNTY WATER DISTRICT, OHIO COUNTY, KENTUCKY**

Mr. Damon Talley announced his intention to abstain from participating in the discussion and to abstain from voting on this project because of his past representation of the Ohio County Water District and the Green River Regional Industrial Development Authority.

Mr. Rusty Anderson, KIA, illustrated the location of the project via the WRIS system. Mr. Shafiq Amawi, DOW, and Ms. Kasi White, KIA, presented the

project to the board. The Ohio County Water District (OCWD) requested a \$2,000,000 increase to its previously approved \$3,000,000 Fund F (F08-08) loan to construct a new 4 MGD water treatment plant. The new treatment plant will replace an existing 2MGD plant and offset the loss of treated water now supplied to the District under contract with a local poultry processing facility. The existing plant does not meet current drinking water regulations and the contract with the poultry facility expired February 2009. The existing raw water intake structure will be upgraded to serve the new water plant. Source water for the new plant will continue to be the Green River. The project will also include conversion of an existing treated water main to transport raw water and a new section of treated water transmission main. The environmental review was completed and approved by the Division of Water. Revised plans and specifications have been submitted and a new approval was issued by Division of Water in March 2009. The new Fund F loan will be combined with an EDA Grant, a RD Grant and Loan package, a KIA IEDF Grant, a GRIDA and local funds for a total project amount of \$19,698,500. The new 20 year loan will have an interest rate of 1.0% and a new estimated annual debt service payment of \$288,955. If approved, construction is planned to start in June 2009. A rate increase of 6% is projected to be implemented in 2011. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the following special conditions: (1) The Ohio County Water District must provide a copy of the agreement between the Ohio County Water District and the Ohio County Fiscal Court that obligates the fiscal court to transfer to the water district an amount not less than \$166,000 annually for the payment of debt service on the KIA Fund F loan. KIA must find this agreement acceptable; and (2) The Ohio County Water District must affirm to KIA that it will increase water rates in an amount sufficient to pay debt service on the KIA Fund F loan should the Ohio County Fiscal Court not transfer sufficient funds to meet the semi-annual debt service payments.

***Ms. Linda Bridwell moved to approve the resolution. Mr. Gene Fuqua seconded, and the motion carried unanimously, with Mr. Damon Talley abstaining.***

**4. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

Ms. Sandy Williams, KIA, noted that this is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority's funds with bond proceeds. The projects listed below are covered under this resolution.

<b>APPLICANT</b>	<b>FUND</b>	<b>AMOUNT</b>
Sanitation District No. 1	A	\$70,000,000
Sanitation District No. 1	A	\$ 4,473,000
Sanitation District No. 1	A	\$ 5,592,000
Sanitation District No. 1	A	\$15,230,000

Sanitation District No. 1	A	\$ 5,768,000
Sanitation District No. 1	A	\$ 2,470,000
Sanitation District No. 1	A	\$ 9,900,000
Sanitation District No. 1	A	\$ 395,000
Sanitation District No. 1	A	\$ 740,000
Sanitation District No. 1	A	\$ 2,200,000
Sanitation District No. 1	A	\$ 1,000,000
Ohio County Water District	F	\$ 5,000,000

***Ms. Linda Bridwell moved to approve the resolution. Mayor David Cartmell seconded, and the motion carried unanimously.***

**II. EXECUTIVE DIRECTOR’S REPORT**

Mr. John Covington, KIA, updated the board on the following items:

- A. There was a Capital Planning Advisory Board Meeting prior to this meeting and the Kentucky Infrastructure Authority was on the agenda. This is the early steps in the budget process. The Kentucky Infrastructure Authority presented requests of \$50,000,000 for the Fund B program; \$172,000,000 was requested for the Fund A program which consisted of \$12,000,000 in general fund dollars, \$60,000,000 in federal funds and \$100,000,000 in leverage bonds; \$63,400,000 was requested for the Fund F program, which consisted of \$6,400,000 in general funds, \$32,000,000 in federal funds and \$25,000,000 in leverage bonds.
- B. The Graves County Fiscal Court is now current on their Fund B loan (B89-04). The December 2008 payment was made and staff was informed that the upcoming payment was scheduled to be made on June 1<sup>st</sup>.
- C. The Request for Proposal for Underwriter has closed and there were eleven respondents. The selection process will begin. The Request for Proposal for Bond Counsel will close Friday, June 5<sup>th</sup>.
- D. After a brief discussion by the board, it was decided that a Special Meeting of the KIA Board would be held on June 25, 2009 at 12:30 p.m. It was also decided that the July 2<sup>nd</sup> regular KIA Board Meeting would be rescheduled to July 9, 2009.

**IV. STATUS REPORT FOR FUNDS**

- A. 2003 Coal/Tobacco Development Grants
- B. IEDF Fund Grants
- C. 2020 Account / Fund B Grants
- D. Funds A, A1, B, B1, C, F, F1

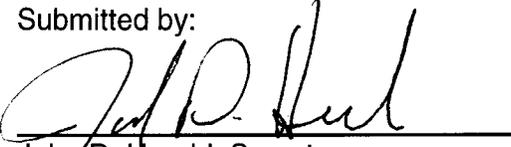
**V. ANNOUNCEMENTS/NOTIFICATIONS**

- Next scheduled KIA board meeting:  
 Tentatively scheduled for  
 Thursday, June 25, 2009 at 12:30 p.m.  
 1024 Capital Center Drive, Suite 340

Frankfort, Kentucky

***There being no further business, Mr. Damon Talley moved to adjourn. Mr. Hank List seconded and the motion carried unanimously. The June 4, 2009, meeting of the Board of the Kentucky Infrastructure Authority was adjourned.***

Submitted by:

  
\_\_\_\_\_  
John D. Herald, Secretary  
Kentucky Infrastructure Authority

6-22-09  
Date



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**I.B.1.**



**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND B INTEREST RATES FOR THE PERIOD APRIL 1, 2009 THROUGH JUNE 30, 2009**

**WHEREAS**, 200 KAR 17:010, as amended, establishes terms and conditions for establishing interest rates for the Infrastructure Revolving Loan (Fund B) and;

**WHEREAS**, the aforementioned regulations require that interest rates be established quarterly by the Authority using a recommendation from the Executive Director based on market conditions and;

**WHEREAS**, market conditions establish the index rate which is defined as the twenty year G.O. index as published in the Bond Buyer and;

**WHEREAS**, the aforementioned regulations require that there shall be two interest rates, the above median income interest rate that will be the index rate less two percent and the below median income interest rate that will be the index rate less four percent.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY HEREBY RESOLVES AS FOLLOWS:**

The interest rate for all Kentucky Infrastructure Authority Fund B loans approved by the Authority during the period April 1, 2009 through June 30, 2009, shall be as follows:

The above median interest rate will be 3.57% and the below median interest rate will be 1.57%.

The Resolution is effective upon its adoption this 25th day of June 2009.

\_\_\_\_\_  
TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

\_\_\_\_\_  
JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

\_\_\_\_\_  
PECK, SHAFFER & WILLIAMS LLP  
LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY

**INFRASTRUCTURE REVOLVING FUND (FUND B)**  
**INTEREST RATE HISTORY**  
**FISCAL YEARS 2003 THROUGH 2009**  
**July 1, 2002 through June 30, 2009**

**STATE PROGRAMS**

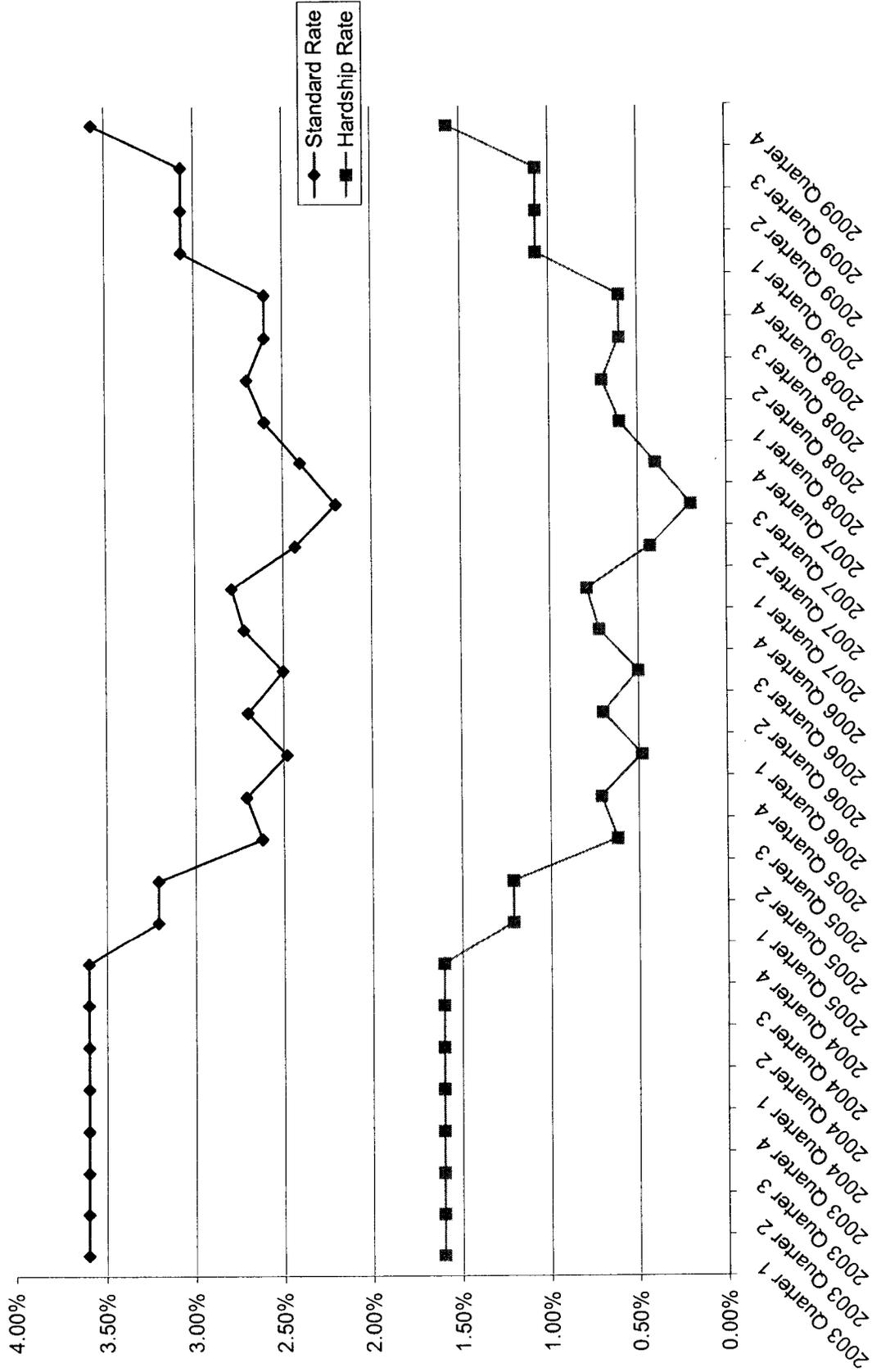
**Fund B**

Standard	2003	2004	2005	2006	2007	2008	2009
Quarter 1	3.60%	3.60%	3.21%	2.48%	2.79%	2.60%	3.07%
Quarter 2	3.60%	3.60%	3.21%	2.70%	2.43%	2.70%	3.07%
Quarter 3	3.60%	3.60%	2.62%	2.50%	2.20%	2.60%	3.07%
Quarter 4	3.60%	3.60%	2.71%	2.72%	2.40%	2.60%	3.57%
Non-Standard	2003	2004	2005	2006	2007	2008	2009
Quarter 1	1.60%	1.60%	1.21%	0.48%	0.79%	0.60%	1.07%
Quarter 2	1.60%	1.60%	1.21%	0.70%	0.43%	0.70%	1.07%
Quarter 3	1.60%	1.60%	0.62%	0.50%	0.20%	0.60%	1.07%
Quarter 4	1.60%	1.60%	0.71%	0.72%	0.40%	0.60%	1.57%

Fund B rates are set quarterly based on the average 20-year General Obligation Bond Index from the previous quarter.

Board action has only been taken to set rates upon presentation of Fund B Applications.

# FUND B INTEREST RATES





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**I.B.2.**



**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$3,000,000 TO THE CITY OF SHEPHERDSVILLE, BULLITT COUNTY, KENTUCKY (A209-06) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the City of Shepherdsville, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$3,000,000 of project expense including

capitalized interest for the construction period, to the City of Shepherdsville for the South Bullitt Regional Interceptor project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$1,437,000 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 3.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 25<sup>th</sup> day of June, 2009.

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TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY

STEVEN L. BESHEAR  
GOVERNOR



LEONARD K. PETERS  
SECRETARY

**ENERGY AND ENVIRONMENT CABINET**  
DEPARTMENT FOR ENVIRONMENTAL PROTECTION  
DIVISION OF WATER  
200 FAIR OAKS LANE, 4TH FLOOR  
FRANKFORT, KENTUCKY 40601  
[www.kentucky.gov](http://www.kentucky.gov)

June 16, 2009

Mr. John Covington  
Executive Director  
Kentucky Infrastructure Authority  
1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky 40601

Re: ERF-173  
Shepherdsville WWTP--475  
Activity ID: FGL20100003  
Fund A

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the City of Shepherdsville is entitled to receive priority for funding for the South Bullitt Regional Interceptor (ARRA) project and is eligible to receive \$3,000,000 from the Clean Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were submitted to DOW in November 2008.
2. Construction bids were opened on November 24, 2008.
3. The environmental review for the interceptor project was approved by DOW in July, 2005. The environmental review for the WWTP expansion has been completed by DOW and is currently out for public comment, which ends on July 14, 2009.

The binding commitment letter should include the following special conditions to satisfy federal requirements:

1. The agreement with Salt River Investments, LLC for \$500,000 and clarification on whether this is a funding source in the budget must be submitted to KIA.
2. Copies of the finalized 2007 and 2008 audits must be submitted to KIA.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.

2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

The SRF application review has been completed by staff of the Kentucky Infrastructure Authority (KIA). If you have any questions or concerns regarding missing items or additional submission requirements, please contact KIA at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Alison Simpson, Project Administrator, at (502) 564-8158, extension 4591.

Sincerely,



Lola Lyle, Supervisor  
SRF & SPAP Section  
Water Infrastructure Branch

LWL:as

Enclosures

C: The Honorable Sherman Tinnell, Mayor  
Rob Campbell, Engineer, QK-4

<b>EXECUTIVE SUMMARY</b>		Reviewer:	Kasi White	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date:	June 25, 2009	
<b>FUND A, FEDERALLY ASSISTED WASTEWATER</b>		KIA Loan Number:	<b>A2 09-06</b>	
<b>REVOLVING LOAN FUND</b>		WRIS Number	<b>SX21029017</b>	
<b>BORROWER:</b>	<b>CITY OF SHEPHERDSVILLE</b>			
	Bullitt County			
<b>BRIEF DESCRIPTION:</b>	The City of Shepherdsville is requesting a \$3,000,000 Fund A loan from the American Recovery and Reinvestment Act for the South Bullitt Regional Interceptor project. This project involves the installation of approximately 40,000 l.f. of 18" to 30" gravity sewer, one force main and one pump station (3MGD). The extensions will be served by the WWTP on Old Ford Road. Sanitary Sewer will be available along Highway 61 from Shepherdsville south to near the intersection of KY 245 and HWY 61. Service will also be provided east parallel to KY 245 to the Jim Beam Distillery along an unnamed tributary to the Salt River. The Jim Beam Brands WWTP will be eliminated by this project. This project represents \$14,800 of Kentucky's green reserve.			
<b>PROJECT FINANCING:</b>		<b>PROJECT BUDGET</b>		
Fund A Loan	\$ 3,000,000	Engineering Fees	875,000	
HB608 Grant	\$ 1,000,000	Construction	7,200,000	
Salt River Investments, LLC	\$ 500,000	Contingency	425,000	
Jim Beam Brands	\$ 2,000,000			
KLC Bond (City)	\$ 2,000,000	TOTAL	\$ 8,500,000	
TOTAL	8,500,000			
<b>REPAYMENT</b>		Rate	3.00%	Est. Annual Payment
		Term	20 years	\$98,943
				1st Payment 6 Mo. after first draw
<b>PROFESSIONAL SERVICES</b>	Engineer	QK-4		
	Bond Counsel	Peck, Shafer, & Williams		
<b>PROJECT SCHEDULE</b>				
	Bid Opening:	November, 2008		
	Construction Start:	May, 2009		
	Construction Stop:	June, 2010		
<b>DEBT PER CUSTOMER</b>	Existing:	\$ 2,980.93		
	Proposed:	\$ 2,303.96		
<b>OTHER DEBT</b>	See Attached			
<b>OTHER STATE-FUNDED PROJECTS LAST 5 YRS</b>	See Attached			
<b>RESIDENTIAL RATES</b>		<u>Users</u>	<u>Avg. Bill</u>	
	Current	4,138	\$22.45 (for 4,000 gallons)	
	Additional	1,800	\$22.45 (for 4,000 gallons)	
<b>REGIONAL COORDINATION</b>	This project is consistent with regional planning recommendations.			
<b>CASHFLOW</b>	<b>Cash Available for</b>	<b>Income after Debt</b>		
	<b>Debt Service</b>	<b>Debt Service</b>	<b>Service</b>	<b>Coverage Ratio</b>
Audited 2005	1,079,945	597,801	482,144	1.81
Audited 2006	1,002,346	492,388	509,958	2.04
Audited 2007	858,332	650,862	207,470	1.32
Compiled 2008	743,397	630,849	112,548	1.18
Budgeted 2009	367,182	638,625	(271,443)	0.57
Projected 2010	409,995	892,111	(482,116)	0.46
Projected 2011	2,280,506	981,002	1,299,504	2.32
Projected 2012	1,524,133	1,073,328	450,805	1.42
Projected 2013	1,564,131	1,060,959	503,172	1.47

**KENTUCKY INFRASTRUCTURE AUTHORITY  
CLEAN WATER STATE REVOLVING FUND (FUND "A")**

**CITY OF SHEPHERDSVILLE  
BULLITT COUNTY**

**PROJECT REVIEW  
SX 21029017**

**I. PROJECT DESCRIPTION**

The City of Shepherdsville is requesting a \$3,000,000 Fund A loan from the American Recovery and Reinvestment Act for the South Bullitt Regional Interceptor project. This project involves the installation of approximately 40,000 l.f. of 18" to 30" gravity sewer, one force main and one pump station (3MGD). The extensions will be served by the WWTP on Old Ford Road. Sanitary Sewer will be available along Highway 61 from Shepherdsville south to near the intersection of KY 245 and HWY 61. Service will also be provided east parallel to KY 245 to the Jim Beam Distillery along an unnamed tributary to the Salt River. The Jim Beam Brands WWTP will be eliminated by this project. This project represents \$14,800 of Kentucky's green reserve.

**II. PROJECT BUDGET**

	<u>Total</u>
Engineering Fees	\$ 875,000
Construction	7,200,000
Contingency	425,000
<b>Total</b>	<b>\$ 8,500,000</b>

**III. PROJECT FUNDING**

<b>Funding Sources</b>	<b>Amount</b>	<b>%</b>
Fund A Loan	\$ 3,000,000	35%
HB 608 Grant	1,000,000	12%
KLC Bond	2,000,000	24%
Salt River Investments, LLC	500,000	5%
Jim Beam Spirits	2,000,000	24%
<b>Total</b>	<b>\$ 8,500,000</b>	<b>100%</b>

**IV. KIA DEBT SERVICE**

Construction Loan	\$ 3,000,000
Less: Principal Forgiveness (52.1%)	1,563,000
Amortized Loan Amount	<u>\$ 1,437,000</u>
Interest Rate	3.00%
Loan Term (Years)	<u>20</u>
Estimated Annual Debt Service	\$ 96,069
Administrative Fee (0.20%)	2,874
<b>Total Estimated Annual Debt Service</b>	<b>\$ 98,943</b>

**V. PROJECT SCHEDULE**

Bid Opening:	November, 2008
Construction Start:	May, 2009
Construction Stop:	June, 2010

**VI. RATE STRUCTURE**

	Current	Proposed – Immediate	Proposed - Developments	Total
Customers				
Residential	3,749	900	860	5,509
Commercial	389	0	27	416
Industrial	0	0	13	13
	<u>4,138</u>	<u>900</u>	<u>900</u>	<u>5,938</u>

**RATE STRUCTURE**

The monthly charge for sewer utility service is:

Effective Date	9/24/2007
First 2,000 gallons (minimum)	\$12.77
2,000 to 25,000 gallons	4.84
25,000 or more gallons	4.84
Residential Bill for 4,000 gallons*	\$22.45

\*Rates are adjusted annually on July 1st based on Consumer Price Index changes.

The city also charges a Capacity Charge from developers and builders to help defray the future cost of providing and maintaining sufficient capacity of treatment facilities. This charge is \$3.00 per gallon per day of estimated new flow. For residential properties, new flow is estimated at 214 GPD. Each new residential property would be assessed \$642 as of July 1, 2008.

Tap On Fees	Inside City Rates	Outside City Rates
Residential	\$ 2,000	\$ 5,000
Multifamily (per Unit)	\$ 2,000	
1 Bedroom		\$ 5,000
2 Bedroom		\$ 6,000
3 or more Bedrooms		\$ 7,000
Commercial		
1" Water Line	\$ 4,500	\$ 11,000
2" Line	\$ 5,500	\$ 14,000
3" Line	\$ 6,500	\$ 17,000
>3" Line (base)	\$ 6,500	\$ 17,000
For each additional inch	\$ 1,000	\$ 3,000
Interceptor Fee	\$ 1,000	

## VII. DEMOGRAPHICS

In 2000, the City of Shepherdsville's population was 28,334 with a Median Household Income (MHI) level of \$36,103. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the 3.00% interest rate.

## VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the City of Shepherdsville was obtained from audited financial statements of for the years ended June 30, 2005, 2006, 2007. Compiled numbers for 2008 and budget information for 2009 were also provided. The utility revenues are being pledged as security for the proposed KIA loans.

### HISTORICAL

The city has seen revenues increase from \$2,226,403 in 2005 to \$2,340,899 in 2008 primarily due to the rate increase implemented in September, 2007 and consistent property development in the area. However, expenses have climbed as well and in 2007 and 2008 outpaced revenues. This led to a decline in the debt coverage ratio from 1.32 in 2007 to 1.18 in 2008.

When looking at the balance sheet, the city has maintained a current ratio of not less than 3.40 for the years reviewed. The working capital for all years remains positive from \$421,223 in 2005 to \$392,760 in 2007. Ongoing capital projects and responsible debt management are reflected in the debt to equity ratio that has not exceeded 2% in the years reviewed.

## PROJECTED

Projections are based on the following assumptions:

- \* Projections for 2009 were based on management provided YTD financials with a conservative budget for the remainder of the year, 2009.
- \* Revenue projections remained flat in 2010.
- \* Beginning in 2011, 80% of the new 900 residential customers estimated are included in the sewer related revenues.
- \* In 2012 and 2013, an additional 80% of the projected customers estimated are included in the sewer related revenues.
- \* All new customers are anticipated to pay the Interceptor tap-on fee of \$1,000.
- \* Salt River Investments, LLC, per an agreement with the city relating to the project, have committed \$100,000 annually in development fees for 5 years beginning December 1, 2010.
- \* Jim Beam Spirits, per an agreement with the city relating to this project, have committed \$700,000 annually in usage fees for 5 years from the anticipated date of completion of June 1, 2010.
- \* Expenses are projected to increase by 5% in 2010 and 10% annually in 2011, 2012 and 2013 due to additional expenses related to the increase in flow from the new customer base.
- \* Other project related debt will result in an estimated debt service of \$122,783 annually.
- \* A replacement reserve of \$7,500 will be funded annually for the Fund A loan beginning in FY2012.
- \* The new debt service related to the Fund A loan is estimated to be \$98,943 annually with full repayment to begin in June, 2011.

Debt service coverage is 2.20 in 2011 when principal and interest repayments begin on the Fund A loan. Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

## REPLACEMENT RESERVE

The annual replacement cost is \$7,500. This amount should be added to the replacement account each December 1 until the balance reaches \$75,000 and maintained for the life of the loan.

## IX. DEBT OBLIGATIONS

	Outstanding	Maturity
KIA Loan	\$5,827,851	2022
KY Rural Water	\$5,385,000	2031
KLC Bond	\$18,000,000	2036
KLC Bond	\$580,724	2021
<b>Total</b>	<b>\$29,793,575</b>	

**X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS**  
NONE

**XI. CONTACTS**

**Applicant**

Name City of Shepherdsville  
Address 634 Conestoga Parkway, PO Box 400  
Shepherdsville, Kentucky 40165  
County Bullitt  
Contact Sherman Tinnell, Mayor  
Phone (502) 543-2923

**Engineer Contact**

Name QK4  
Address 815 West Market Street, Suite 300  
Louisville, Kentucky 40202  
Contact Rob Campbell  
Phone (502) 992-2980

**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**EXHIBIT 1  
CITY OF SHEPHERDSDVILLE  
CASHFLOW ANALYSIS**

	Audited 2005	% Change	Audited 2006	% Change	Audited 2007	% Change	Compiled 2008	Budget 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
<b>Revenues</b>												
Charges for Services - Sewer	1,503,946	2%	1,535,027	13%	1,741,786	13%	1,886,401	1,898,959	1,993,906	2,587,874	3,084,858	3,581,842
Sewer Capacity Fees	149,538	107%	309,152	-70%	91,394	-41%	54,220	32,062	59,225	462,240	231,120	231,120
Connection Fees	516,146	-36%	329,611	31%	431,080	-17%	358,025	130,040	136,542	1,440,000	520,000	294,450
Revenue from Water Services	56,773		67,861		45,028		42,253	27,735	27,735	27,735	27,735	27,735
<b>Total Revenues</b>	<b>2,226,403</b>	<b>1%</b>	<b>2,241,651</b>	<b>3%</b>	<b>2,309,288</b>	<b>1%</b>	<b>2,340,899</b>	<b>2,088,795</b>	<b>2,217,409</b>	<b>4,517,849</b>	<b>3,863,713</b>	<b>4,135,147</b>
<b>Expenses</b>												
Sewer Administrative & Ops Expense	1,102,354	9%	1,197,847	44%	1,728,863	3%	1,776,018	1,823,806	1,914,996	2,114,996	2,326,496	2,559,146
Sewer Capacity Fees	0		10,000	331%	43,117	-100%	0	0	0	231,120	115,560	115,560
Depreciation and Amortization	532,862	-6%	499,809	5%	526,373	3%	542,164	542,164	569,272	739,272	776,236	815,048
Water Related Expenses	14,285		98,843	-40%	58,998	-33%	39,476	11,448	11,448	11,448	11,448	11,448
Replacement Reserve	0		0		0		0	0	0	0	7,500	7,500
<b>Total Expenses</b>	<b>1,649,501</b>	<b>10%</b>	<b>1,806,499</b>	<b>30%</b>	<b>2,357,351</b>	<b>0%</b>	<b>2,357,659</b>	<b>2,377,418</b>	<b>2,495,717</b>	<b>3,096,837</b>	<b>3,237,240</b>	<b>3,508,701</b>
<b>Net Income Cash</b>	<b>576,902</b>	<b>25%</b>	<b>435,152</b>	<b>111%</b>	<b>(48,063)</b>	<b>65%</b>	<b>(16,759)</b>	<b>(288,623)</b>	<b>(278,308)</b>	<b>1,421,013</b>	<b>626,474</b>	<b>626,446</b>
<b>Non-Operating Revenues and Expenses</b>												
Investment Income	23,701	35%	32,035	483%	186,781	-95%	9,529	9,719	9,914	10,013	10,113	10,214
Miscellaneous Income	46,900	-25%	35,050	483%	204,491	2%	208,464	103,921	109,117	110,208	111,310	112,423
Transfers In / Out	(100,420)		300		(11,250)		0	0	0	0	0	0
<b>Total Non-Operating Rev &amp; Exp</b>	<b>(29,819)</b>	<b>-326%</b>	<b>67,385</b>	<b>464%</b>	<b>380,022</b>	<b>-43%</b>	<b>217,993</b>	<b>113,640</b>	<b>119,031</b>	<b>120,221</b>	<b>121,423</b>	<b>122,637</b>
<b>Add Non-Cash Expenses</b>												
Depreciation and Amortization	532,862		499,809		526,373		542,164	542,164	569,272	739,272	776,236	815,048
<b>Cash Available for Debt Service</b>	<b>1,079,945</b>		<b>1,002,346</b>		<b>858,332</b>		<b>743,397</b>	<b>367,182</b>	<b>409,995</b>	<b>2,280,506</b>	<b>1,524,133</b>	<b>1,564,131</b>
<b>Debt Service</b>												
Existing Debt	597,801		492,388		650,862		630,849	638,625	849,001	848,584	851,601	839,233
New Project Related Debt	0		0		0		0	0	0	61,392	122,783	122,783
New KIA Fund A Loan	0		0		0		0	0	43,110	71,027	98,943	98,943
<b>Total Debt Service</b>	<b>597,801</b>		<b>492,388</b>		<b>650,862</b>		<b>630,849</b>	<b>638,625</b>	<b>892,111</b>	<b>981,002</b>	<b>1,073,328</b>	<b>1,060,959</b>
<b>Income After Debt Service</b>	<b>482,144</b>		<b>509,958</b>		<b>207,470</b>		<b>112,548</b>	<b>(271,443)</b>	<b>(482,116)</b>	<b>1,299,504</b>	<b>450,805</b>	<b>503,172</b>
<b>Debt Coverage Ratio</b>	<b>1.81</b>		<b>2.04</b>		<b>1.32</b>		<b>1.18</b>	<b>0.57</b>	<b>0.46</b>	<b>2.32</b>	<b>1.42</b>	<b>1.47</b>

**CITY OF SHEPHERDSVILLE  
BALANCE SHEETS**

<b>ASSETS</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>Upon Project Completion</b>
<b>Current Assets</b>				
Cash and Cash Equivalents	174,805	646,184	124,352	817,388
Prepaid Insurance and Other Expenses	11,172	12,913	0	8,028
Due from General Fund	0	0	181,383	0
Receivables	300,268	243,490	231,884	255,072
<b>Total Current Assets</b>	<b>486,245</b>	<b>902,587</b>	<b>537,619</b>	<b>1,080,489</b>
<b>Restricted Assets</b>				
Restricted Cash and Cash Equivalents	487,272	5,194,365	4,376,596	4,376,596
Restricted Investments	590,620	649,536	716,029	716,029
<b>Total Restricted Assets</b>	<b>1,077,892</b>	<b>5,843,901</b>	<b>5,092,625</b>	<b>5,092,625</b>
<b>Non-current Assets</b>				
Amortizable Bond Costs, Net of Amortization	0	181,385	180,784	181,085
<b>Total Non-current Assets</b>	<b>0</b>	<b>181,385</b>	<b>180,784</b>	<b>181,085</b>
<b>Property, Plant and Equipment</b>				
Utility Systems, net of depreciation	12,282,243	12,555,959	13,304,085	21,804,085
<b>Total Fixed Assets</b>	<b>12,282,243</b>	<b>12,555,959</b>	<b>13,304,085</b>	<b>21,804,085</b>
<b>Total Assets</b>	<b>13,846,380</b>	<b>19,483,832</b>	<b>19,115,113</b>	<b>28,158,283</b>
<b>LIABILITIES</b>				
<b>Current Liabilities</b>				
Accounts Payable	44,433	202,648	37,021	40,723
Payroll Taxes, Withholding Payables and Other Payables	20,589	18,707	107,838	118,622
Due to Other Funds	0	44,175	0	0
<b>Total Current Liabilities</b>	<b>65,022</b>	<b>265,530</b>	<b>144,859</b>	<b>159,345</b>
<b>Current Liabilities Payable From Restricted Assets</b>				
Current Maturities of Long Term Debt	376,564	382,068	516,608	568,921
<b>Total Current Liabilities</b>	<b>376,564</b>	<b>382,068</b>	<b>516,608</b>	<b>568,921</b>
<b>Long Term Liabilities</b>				
Long Term Debt, Less Current Portion	7,332,170	12,335,102	11,818,494	13,111,988
<b>Total Long Term Liabilities</b>	<b>7,332,170</b>	<b>12,335,102</b>	<b>11,818,494</b>	<b>13,111,988</b>
<b>Total Liabilities</b>	<b>7,773,756</b>	<b>12,982,700</b>	<b>12,479,961</b>	<b>13,840,254</b>
<b>NET ASSETS</b>				
Invested in Capital Assets, Net	4,555,943	4,486,730	5,007,360	12,070,360
Restricted for:				
Debt Service	962,646	1,267,078	1,121,134	1,342,861
Capital Projects	115,246	110,266	113,897	113,897
Unrestricted (deficit)	438,789	637,058	392,761	790,912
<b>Total Retained Earnings</b>	<b>6,072,624</b>	<b>6,501,132</b>	<b>6,635,152</b>	<b>14,318,029</b>
<b>Total Liabilities and Equity</b>	<b>13,846,380</b>	<b>19,483,832</b>	<b>19,115,113</b>	<b>28,158,283</b>
<b>Balance Sheet Analysis</b>				
Current Ratio	7.48	3.40	3.71	6.78
Debt to Equity	1.28	2.00	1.88	0.97
Working Capital	421,223	637,057	392,760	921,144

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**I.B.3.**



**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$2,620,000 TO THE LEXINGTON FAYETTE URBAN COUNTY GOVERNMENT, FAYETTE COUNTY, KENTUCKY (A209-08) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the Lexington Fayette Urban County Government, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$2,620,000 of project expense including

capitalized interest for the construction period, to the Lexington Fayette Urban County Government for construction of the Downtown Streetscape Green Infrastructure Program Initiative. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$1,254,980 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 25<sup>th</sup> day of June, 2009.

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TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR  
GOVERNOR

LEONARD K. PETERS  
SECRETARY

**ENERGY AND ENVIRONMENT CABINET**  
DEPARTMENT FOR ENVIRONMENTAL PROTECTION  
DIVISION OF WATER  
200 FAIR OAKS LANE, 4TH FLOOR  
FRANKFORT, KENTUCKY 40601  
[www.kentucky.gov](http://www.kentucky.gov)

June 17, 2009

Mr. John Covington  
Executive Director  
Kentucky Infrastructure Authority  
1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky 40601

Re: ERF060209  
Lexington West Hickman WWTP--2295  
Activity ID: FGL20100006  
Fund A

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Lexington Fayette Urban County Government is entitled to receive priority for funding for the LFUCG Downtown Streetscape Green Infrastructure Program Initiative and is eligible to receive \$ 2,620,000 from the Clean Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specs will be submitted by 6/30/09
2. Construction bids are expected to be opened on 8/15/09
3. Project specific environmental information is incomplete as of 6/17/09

The binding commitment letter should include the following general conditions to satisfy federal requirements:

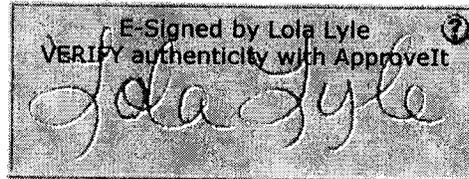
1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must receive DOW approval of the Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff of the Kentucky Infrastructure Authority (KIA). If you have any questions or concerns regarding missing items or additional submission requirements, please contact KIA at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Cathy Arnett, Project Administrator, at (502) 564-8158, extension 4594.

Sincerely,

An e-signature box containing the text "E-Signed by Lola Lyle" and "VERIFY authenticity with ApproveIt" with a question mark icon. Below the text is a handwritten signature of Lola Lyle.

Lola Lyle, Supervisor  
SRF & SPAP Section  
Water Infrastructure Branch

LWL:CA

Enclosures

C: The Honorable Jim Newberry, Mayor  
James M. Webb, Commissioner of Public Works  
Clete Benken, KKG

<b>EXECUTIVE SUMMARY</b>		Reviewer:	Sandy Williams	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date:	June 25, 2009	
<b>FUND A, FEDERALLY ASSISTED WASTEWATER</b>		KIA Loan Number:	<b>A209-08</b>	
<b>REVOLVING LOAN FUND</b>		WRIS Number	<b>SX21067034</b>	
		HUC Code:	<b>05100205001531</b>	
<b>BORROWER:</b>	<b>LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT</b>			
	Fayette County			
<b>BRIEF DESCRIPTION:</b>	The LFUCG is requesting a \$2,620,000 loan complement their Downtown Streetscape Green Infrastructure Program Initiative. This Green Infrastructure Initiative will use innovative technologies, resulting in better compliance with environmental laws, reduced energy consumption, improved performance and lifecycle of infrastructure, and improved air and water quality. The new installations will reduce the volume and pollutant loadings of stormwater runoff close to the source by utilizing rain gardens, vegetation, structured soils, porous pavers, reflecting pools and rainwater harvesting as stormwater management improvements. These stormwater improvements will capture pollutants, resulting in lower pollutant loadings. They will also reduce the volume and peak flow of stormwater discharge from the area. Stormwater will be used by the vegetation, or harvested for use in irrigation for downtown planters and urban forestry.			
<b>PROJECT FINANCING:</b>	<b>PROJECT BUDGET</b>			
Fund A Loan	\$ 2,620,000	Construction	2,483,600	
<b>TOTAL</b>	<b>2,620,000</b>	Contingency	136,400	
		<b>TOTAL</b>	<b>2,620,000</b>	
<b>REPAYMENT</b>		Est. Annual		
	Rate	2.00%	Payment \$78,952	
	Term	20 years	1st Payment 6 Mo. after first draw	
<b>PROFESSIONAL SERVICES</b>	Engineer	Kinzelman, Kline, and Gossman		
	Bond Counsel	Peck, Shafer, & Williams		
<b>PROJECT SCHEDULE</b>	Bid Opening:	August 2009		
	Construction Start:	October 2009		
	Construction Stop:	July 2010		
<b>DEBT PER CUSTOMER</b>	Existing:	\$	-	
	Proposed:	\$	12.69	
<b>OTHER DEBT</b>	See Attached			
<b>OTHER STATE-FUNDED PROJECTS LAST 5 YRS</b>	See Attached			
<b>RESIDENTIAL RATES</b>		<u>Users</u>	<u>Avg. Bill</u>	
	Current	103,740	\$ 4.32	
		(for each single family or farm property)		
<b>REGIONAL COORDINATION</b>	This project is consistent with regional planning recommendations.			
<b>CASHFLOW</b>	<b>Cash Available for</b>	<b>Income after Debt</b>		
	<b>Debt Service</b>	<b>Debt Service</b>	<b>Service</b>	
			<b>Coverage Ratio</b>	
Projected 2009	-934,748	0	-934,748	n/a
Projected 2010	483,755	412,500	71,255	1.17
Projected 2011	1,353,178	1,336,094	17,084	1.01
Projected 2012	1,862,745	1,336,094	526,651	1.39
Projected 2013	2,436,368	1,336,094	1,100,274	1.82
Projected 2014	2,524,367	1,336,094	1,188,273	1.89

**KENTUCKY INFRASTRUCTURE AUTHORITY  
WASTEWATER REVOLVING LOAN FUND (FUND "A")  
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT, FAYETTE COUNTY  
PROJECT REVIEW  
SX21067034**

**I. PROJECT DESCRIPTION**

The LFUCG is requesting a \$2,620,000 loan complement their Downtown Streetscape Green Infrastructure Program Initiative. This Green Infrastructure Initiative will use innovative technologies, resulting in better compliance with environmental laws, reduced energy consumption, improved performance and lifecycle of infrastructure, and improved air and water quality. The new installations will reduce the volume and pollutant loadings of stormwater runoff close to the source by utilizing rain gardens, vegetation, structured soils, porous pavers, reflecting pools and rainwater harvesting as stormwater management improvements.

The following treatments will improve water quality in the Town Branch Watershed:

- 15,000 square feet of rain gardens for bioretention of sidewalk and street runoff;
- 4 subsurface water collection cisterns to reduce peak flow and provide rainwater harvesting;
- Irrigation systems using harvested rainwater;
- 4 water quality filtration structures;
- 42 storm sewer structures and necessary tie-ins to the new green infrastructure system;
- 17,500 square feet of permeable pavement;
- 11,500 square feet of planting beds plus 164 planters and 122 street trees.

These stormwater improvements will capture pollutants, resulting in lower pollutant loadings. They will also reduce the volume and peak flow of stormwater discharge from the area. Stormwater will be used by the vegetation, or harvested for use in irrigation for downtown planters and urban forestry.

This project is funded in part with ARRA funding and represents \$2,620,000 of Kentucky's ARRA green reserve.

**II. PROJECT BUDGET**

	<b>Total</b>
Construction	2,483,600
Contingency	136,400
<b>Total</b>	<b>2,620,000</b>

### III. PROJECT FUNDING

<b>Funding Sources</b>	<b>Amount</b>	<b>%</b>
Fund A Loan	2,620,000	100%
<b>Total</b>	<b>2,620,000</b>	<b>100%</b>

### IV. KIA DEBT SERVICE

Construction Loan		2,620,000
Less: Principal Forgiveness (52.1%)		1,365,020
Amortized Loan Amount	\$	1,254,980
Interest Rate		2.00%
Loan Term (Years)		20
Estimated Annual Debt Service	\$	76,442
Administrative Fee (0.20%)		2,510
<b>Total Estimated Annual Debt Service</b>	<b>\$</b>	<b>78,952</b>

### V. PROJECT SCHEDULE

Bid Opening:	August 2009
Construction Start:	October 2009
Construction Stop:	July 2010

### VI. RATE STRUCTURE

#### Customers

	<u>Current</u>	<u>Proposed</u>	<u>Total</u>
Residential	96,339	0	96,339
Commercial	7,385	0	7,385
Industrial	16	0	16
<b>Total</b>	<b>103,740</b>	<b>-</b>	<b>103,740</b>

On May 14, 2009, the Urban County Council passed an ordinance to institute a Water Quality Management Fee to allow the Urban County Government to safely and efficiently manage stormwater runoff, enhance public health and safety, enhance public education of stormwater management issues, protect lives and property, facilitate mobility and enable access, complement and support other programs/objectives, minimize the discharge of pollutants in stormwater in compliance with applicable federal and state laws, and enhance the natural resources of the community. This new fee came as a result of the requirements of the Consent Decree between LFUCG, US EPA and the Commonwealth of Kentucky.

## Rates

The monthly water quality management fee for stormwater:

### RESIDENTIAL RATE STRUCTURE

	<u>Effective</u>
Effective Date	1/1/2010
Single Family or Farm Property	\$4.32
Monthly Residential Bill	\$4.32

### COMMERCIAL RATE STRUCTURE

	<u>Effective</u>
Effective Date	1/1/2010
Each ERU (minimum)	\$4.32

All properties other than single family or farm properties shall pay an amount based on the amount of impervious surface, expressed in equivalent residential units (ERU's). Each ERU will equal 2,500 square feet of impervious surface.

## **VII. DEMOGRAPHICS**

In 2000, the population of the Urban Service Area was 260,512 with a Median Household Income (MHI) level of \$39,813. The median household income for the Commonwealth is \$33,672. The Lexington-Fayette Urban County Government, by complying with a consent decree, qualifies for the 2% interest rate.

## **VIII. FINANCIAL ANALYSIS (See Exhibit 1)**

Financial information for the Water Quality Management Fund of the Lexington-Fayette Urban County Government (LFUCG) was obtained from projected financial statements for the years ended June 30, 2010 through June 30, 2015.

### HISTORICAL

The Water Quality Management Fund of the LFUCG was created by ordinance on May 14, 2009. The monthly fee will be started on January 1, 2010. Therefore there is no historical financial information.

### PROJECTED

Projections are based on the following assumptions:

- \* The Water Quality Management fee will begin January 1, 2010.
- \* The single family and farm property monthly fee will be \$4.32.
- \* All other properties will be assessed a fee based on the amount of impervious surface, expressed in equivalent residential units (ERU's).

- \* Each ERU is equal to 2,500 square feet of impervious area.
- \* The total estimated billable ERU;s is 249,671.
- \* There will be no replacement reserve requirement for this loan.
- \* The new debt service is estimated to be \$78,952 annually and will increase overall debt service to \$86,094 in 2011.

Debt service coverage is 1.17 in 2011 when principal and interest repayments begin. Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

**REPLACEMENT RESERVE**

There will be no replacement reserve requirement for this loan.

**IX. DEBT OBLIGATIONS**

The Water Quality Management fund currently has no outstanding debt.

**X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS**

<b>Project Title</b>	<b>Funding Source</b>	<b>Amount</b>	<b>Type</b>
North Elkhorn Diversion Pump	HB 267	\$1,700,000	Grant
Unsewered Areas	HB 267	\$2,300,000	Grant
Unsewered Areas	HB 380	\$1,400,000	Grant
Blue Sky WWTP	HB 267	\$600,000	Grant
Various Water Sewer and Stormwater Improv.	HB 380	\$2,600,000	Grant
Expansion Area 2a	HB 608	\$3,100,000	Grant
Leesway Neighborhood	HB 608	\$600,000	Grant
South Elkhorn Pump Station	EPA	\$1,146,000	Grant

**XI. CONTACTS**

**Applicant**

Name                   LEXINGTON-FAYETTE URBAN COUNTY  
                               GOVERNMENT  
 Address               200 East Main Street  
                               Lexington, Kentucky 40507  
  
 County                 Fayette County  
 Contact                Jim Newberry  
 Phone                  859-258-3100  
 Email                  mayor@lfucg.com

**Engineer**

Name Clete Benken  
Firm Kinzelman, Kline, and Gossman  
Address 27 West 7th Street  
Covington, Kentucky 41011  
Phone 859-957-0957  
Email cgossman@kkgstudios.com

**Applicant Contact**

Name Lexington Fayette Urban County Government  
Address 200 East Main Street  
Lexington, Kentucky 40507  
Contact James M. Webb  
Phone 859-258-3400  
Email mwebb@lfucg.com

**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**EXHIBIT 1  
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT  
CASHFLOW ANALYSIS**

	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014	Projected 2015
<b>Revenues</b>						
Water Quality Management Fee	5,392,894	12,942,945	13,007,659	13,072,698	13,138,061	13,203,751
Previous Year Surplus (Deficit)		(934,748)	71,255	17,084	526,651	1,100,274
<b>Total Revenues</b>	5,392,894	12,008,197	13,078,914	13,089,782	13,664,712	14,304,025
<b>Expenses</b>						
Operating Expenses	5,860,160	10,711,726	10,911,726	10,411,726	10,411,726	10,961,726
Indirect Allocation	359,624	553,857	553,857	553,857	553,857	553,857
Bad Debt Write-off	107,858	258,859	260,153	261,454	262,761	264,075
<b>Total Expenses</b>	6,327,642	11,524,442	11,725,736	11,227,037	11,228,344	11,779,658
<b>Net Income Cash</b>	(934,748)	483,755	1,353,178	1,862,745	2,436,368	2,524,367
<b>Cash Available for Debt Service</b>	(934,748)	483,755	1,353,178	1,862,745	2,436,368	2,524,367
<b>Debt Service</b>						
Existing Debt	0	326,406	1,250,000	1,250,000	1,250,000	1,250,000
New KIA Fund A Loan	0	86,094	86,094	86,094	86,094	86,094
<b>Total Debt Service</b>	0	412,500	1,336,094	1,336,094	1,336,094	1,336,094
<b>Income After Debt Service</b>	(934,748)	71,255	17,084	526,651	1,100,274	1,188,273
<b>Debt Coverage Ratio</b>		1.17	1.01	1.39	1.82	1.89

**LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT  
BALANCE SHEETS**

<b>ASSETS</b>	<b>Upon Project Completion</b>
<b>Current Assets - Non Restricted</b>	
Cash	71,255
<b>Total Non-Restricted Current Assets</b>	<u>71,255</u>
<b>Total Current Assets</b>	<u>71,255</u>
<b>Restricted Assets - Non Current</b>	
Reserved for Debt Service	412,500
<b>Total Non Current Restricted Assets</b>	<u>412,500</u>
<b>Capital Assets</b>	
Land and Improvements	2,797,000
<b>Total Fixed Assets</b>	<u>2,797,000</u>
<b>Total Non-Current Assets</b>	<u>3,209,500</u>
<b>Total Assets</b>	<u><u>3,280,755</u></u>
<b>LIABILITIES</b>	
<b>Current Liabilities</b>	
Accounts Payable	0
<b>Total Current Liab. Payable from Non-Restricted Assets</b>	<u>0</u>
<b>Current Liabilities Payable From Restricted Assets</b>	
Bonds and Notes Payable	56,267
Interest Payable	27,090
<b>Total Current Liabilities Payable from Restricted Assets</b>	<u>83,357</u>
<b>Total Current Liabilities</b>	83,357
<b>Non-Current Liabilities</b>	
Bonds Payable	1,260,637
<b>Total Non-Current Liabilities</b>	1,260,637
<b>Total Liabilities</b>	<u>1,343,994</u>
<b>NET ASSETS</b>	
Invested in Capital Assets, Net	300,000
Restricted for:	
Capital Projects	1,180,096
Debt Service	412,500
Unrestricted (deficit)	44,165
<b>Total Retained Earnings</b>	<u>1,936,761</u>
<b>Total Liabilities and Equity</b>	<u><u>3,280,755</u></u>
<b>Balance Sheet Analysis</b>	
Current Ratio	
Debt to Equity	0.69
Working Capital	71,255
Check	(0)

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**I.B.4.**



**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$237,000 TO THE LEXINGTON FAYETTE URBAN COUNTY GOVERNMENT, FAYETTE COUNTY, KENTUCKY (A209-09) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the Lexington Fayette Urban County Government, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$237,000 of project expense including

capitalized interest for the construction period, to the Lexington Fayette Urban County Government to construct drainage improvements on Radcliffe Road. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$113,523 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 25<sup>th</sup> day of June, 2009.

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TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

---

LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY

STEVEN L. BESHEAR  
GOVERNOR



LEONARD K. PETERS  
SECRETARY

**ENERGY AND ENVIRONMENT CABINET**  
DEPARTMENT FOR ENVIRONMENTAL PROTECTION  
DIVISION OF WATER  
200 FAIR OAKS LANE, 4TH FLOOR  
FRANKFORT, KENTUCKY 40601  
[www.kentucky.gov](http://www.kentucky.gov)

June 17, 2009

Mr. John Covington  
Executive Director  
Kentucky Infrastructure Authority  
1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky 40601

Re: ERF-244  
Lexington West Hickman WWTP--2295  
Activity ID: FGL20100003  
Fund A

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Lexington-Fayette Urban County Government is entitled to receive priority for funding for the Radcliffe Rd Drainage Improvements project and is eligible to receive \$237,000 from the Clean Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications are expected to be submitted to DOW on June 15, 2009.
2. Construction bids were opened on December 3, 2008.
3. Project specific environmental information is expected to be submitted to DOW on June 15, 2009.

The binding commitment letter should include the following special conditions to satisfy federal requirements:

1. A revised project budget must be submitted to KIA. Please clarify the engineering fees (There is \$237,000 noted as 'Engineering-Construction Fees' but no budget line item for construction costs) and contingency budget (\$300,000 in contingency is not broken out into categories. KIA only requires a 10% pre-bid or 5% as-bid contingency). Please review the budget submitted, make changes as appropriate and submit a new budget to KIA.
2. Please ensure that the "Successors-in-Title" language is included in the authorizing resolution and submit to KIA when passed.
3. If SRF will be paying Engineering fees, then KIA will need the Engineering Certification and Engineering Contract.
4. A project map must be submitted to KIA.

5. A current letter from the Clearinghouse endorsing the project must be submitted to KIA.
6. A letter from the city for the \$300,000 in other funds committed to this project must be submitted to KIA.
7. A Green Reserve business case letter submitted to KIA that indicates the portion (\$8,500) that qualifies for the Green Reserve, along with any updated cost estimates for that component of the project.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff of the Kentucky Infrastructure Authority (KIA). If you have any questions or concerns regarding missing items or additional submission requirements, please contact KIA at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Alison Simpson, Project Administrator, at (502) 564-8158, extension 4591.

Sincerely,



Lola Lyle, Supervisor  
SRF & SPAP Section  
Water Infrastructure Branch

LWL:as

Enclosures

C: The Honorable Jim Newberry, Mayor  
Charles H. Martin, Director, Division of Water Quality, LFUCG  
David Uckotter, PE, CDP Engineers

<b>EXECUTIVE SUMMARY</b>		Reviewer:	Sandy Williams	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date:	June 25, 2009	
<b>FUND A, FEDERALLY ASSISTED WASTEWATER</b>		KIA Loan Number:	<b>A209-09</b>	
<b>REVOLVING LOAN FUND</b>		WRIS Number	<b>SX21067024</b>	
		HUC Code:	<b>05100205001531</b>	
<b>BORROWER:</b>	<b>LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT</b>			
	Fayette County			
<b>BRIEF DESCRIPTION:</b>	The Lexington Fayette Urban County Government is requesting \$237,000 to construct drainage improvements on Radcliffe Road. The project will consist of new storm sewers and a detention basin to mitigate serious street flooding on Radcliffe Road in north Lexington. In addition to the construction of a detention basin, the city will also construct approximately 350 linear feet of storm sewer pipe, 2 storm sewer junction boxes, 5 curb box inlets, sidewalk installation, and curb and gutter installation.			
<b>PROJECT FINANCING:</b>			<b>PROJECT BUDGET</b>	
Fund A Loan	\$	237,000	Construction	237,000
Local Funds	\$	300,000	Contingency	300,000
<b>TOTAL</b>		<b>537,000</b>	<b>TOTAL</b>	<b>537,000</b>
<b>REPAYMENT</b>			Est. Annual	
	Rate	2.00%	Payment	\$7,142
	Term	20 years	1st Payment	6 Mo. after first draw
<b>PROFESSIONAL SERVICES</b>	Engineer	CDP Engineers, Inc.		
	Bond Counsel	Peck, Shafer, & Williams		
<b>PROJECT SCHEDULE</b>			May 2009	
	Bid Opening:			
	Construction Start:	August 2009		
	Construction Stop:	April 2010		
<b>DEBT PER CUSTOMER</b>	Existing:	\$	-	
	Proposed:	\$	12.69	
<b>OTHER DEBT</b>	See Attached			
<b>OTHER STATE-FUNDED PROJECTS LAST 5 YRS</b>	See Attached			
<b>RESIDENTIAL RATES</b>			<u>Users</u>	<u>Avg. Bill</u>
	Current		103,740	\$4.32
(for each single family or farm property)				
<b>REGIONAL COORDINATION</b>	This project is consistent with regional planning recommendations.			
<b>CASHFLOW</b>	<b>Cash Available for</b>		<b>Income after Debt</b>	
	<b>Debt Service</b>	<b>Debt Service</b>	<b>Service</b>	<b>Coverage Ratio</b>
Projected 2009	-934,748	0	-934,748	n/a
Projected 2010	483,755	412,500	71,255	1.17
Projected 2011	1,353,178	1,336,094	17,084	1.01
Projected 2012	1,862,745	1,336,094	526,651	1.39
Projected 2013	2,436,368	1,336,094	1,100,274	1.82
Projected 2014	2,524,367	1,336,094	1,188,273	1.89

**KENTUCKY INFRASTRUCTURE AUTHORITY  
 WASTEWATER REVOLVING LOAN FUND (FUND "A")  
 LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT, FAYETTE COUNTY  
 PROJECT REVIEW  
 SX21067024**

**I. PROJECT DESCRIPTION**

The Lexington Fayette Urban County Government is requesting \$237,000 to construct drainage improvements on Radcliffe Road. The project will consist of new storm sewers and a detention basin to mitigate serious street flooding on Radcliffe Road in north Lexington. In addition to the construction of a detention basin, the city will also construct approximately 350 linear feet of storm sewer pipe, 2 storm sewer junction boxes, 5 curb box inlets, sidewalk installation, and curb and gutter installation.

This project is funded in part with ARRA funding and represents \$237,000 of Kentucky's ARRA green reserve.

**II. PROJECT BUDGET**

	<b>Total</b>
Construction	237,000
Contingency	300,000
<b>Total</b>	<b>537,000</b>

**III. PROJECT FUNDING**

<b>Funding Sources</b>	<b>Amount</b>	<b>%</b>
Fund A Loan	237,000	44%
Local Funds	300,000	56%
<b>Total</b>	<b>537,000</b>	<b>100%</b>

**IV. KIA DEBT SERVICE**

Construction Loan		237,000
Less: Principal Forgiveness (52.1%)		123,477
Amortized Loan Amount	\$	113,523
Interest Rate		2.00%
Loan Term (Years)		20
Estimated Annual Debt Service	\$	6,915
Administrative Fee (0.20%)		227
<b>Total Estimated Annual Debt Service</b>	<b>\$</b>	<b>7,142</b>

**V. PROJECT SCHEDULE**

Bid Opening: May 2009  
Construction Start: August 2009  
Construction Stop: April 2010

**VI. RATE STRUCTURE**

Customers

	Current	Proposed	Total
Residential	96,339	0	96,339
Commercial	7,385	0	7,385
Industrial	16	0	16
Total	103,740	-	103,740

On May 14, 2009, the Urban County Council passed an ordinance to institute a Water Quality Management Fee to allow the Urban County Government to safely and efficiently manage stormwater runoff, enhance public health and safety, enhance public education of stormwater management issues, protect lives and property, facilitate mobility and enable access, complement and support other programs/objectives, minimize the discharge of pollutants in stormwater in compliance with applicable federal and state laws, and enhance the natural resources of the community. This new fee came as a result of the requirements of the Consent Decree between LFUCG, US EPA and the Commonwealth of Kentucky.

Rates

The monthly water quality management fee for stormwater:

RESIDENTIAL RATE STRUCTURE

	Effective
Effective Date	1/1/2010
Single Family or Farm Property	\$4.32
Monthly Residential Bill	\$4.32

COMMERCIAL RATE STRUCTURE

	Effective
Effective Date	1/1/2010
Each ERU (minimum)	\$4.32

All properties other than single family or farm properties shall pay an amount based on the amount of impervious surface, expressed in equivalent residential units (ERU's). Each ERU will equal 2,500 square feet of impervious surface.

## **VII. DEMOGRAPHICS**

In 2000, the population of the Urban Service Area was 260,512 with a Median Household Income (MHI) level of \$39,813. The median household income for the Commonwealth is \$33,672. The Lexington-Fayette Urban County Government, by complying with a consent decree, qualifies for the 2% interest rate.

## **VIII. FINANCIAL ANALYSIS (See Exhibit 1)**

Financial information for the Water Quality Management Fund of the Lexington-Fayette Urban County Government (LFUCG) was obtained from projected financial statements for the years ended June 30, 2010 through June 30, 2015.

### **HISTORICAL**

The Water Quality Management Fund of the LFUCG was created by ordinance on May 14, 2009. The monthly fee will be started on January 1, 2010. Therefore there is no historical financial information.

### **PROJECTED**

Projections are based on the following assumptions:

- \* The Water Quality Management fee will begin January 1, 2010.
- \* The single family and farm property monthly fee will be \$4.32.
- \* All other properties will be assessed a fee based on the amount of impervious surface, expressed in equivalent residential units (ERU's).
- \* Each ERU is equal to 2,500 square feet of impervious area.
- \* The total estimated billable ERU;s is 249,671.
- \* There will be no replacement reserve requirement for this loan.
- \* The new debt service is estimated to be \$7,142 annually and will increase overall debt service to \$86,094 in 2011.

Debt service coverage is 1.17 in 2011 when principal and interest repayments begin. Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

### **REPLACEMENT RESERVE**

There will be no replacement reserve requirement for this loan.

## **IX. DEBT OBLIGATIONS**

The Water Quality Management fund currently has no outstanding debt.

**X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS**

<b>Project Title</b>	<b>Funding Source</b>	<b>Amount</b>	<b>Type</b>
North Elkhorn Diversion Pump	HB 267	\$1,700,000	Grant
Unsewered Areas	HB 267	\$2,300,000	Grant
Unsewered Areas	HB 380	\$1,400,000	Grant
Blue Sky WWTP	HB 267	\$600,000	Grant
Various Water Sewer and Stormwater Improv.	HB 380	\$2,600,000	Grant
Expansion Area 2a	HB 608	\$3,100,000	Grant
Leesway Neighborhood	HB 608	\$600,000	Grant
South Elkhorn Pump Station	EPA	\$1,146,000	Grant

**XI. CONTACTS**

**Applicant**

LEXINGTON-FAYETTE URBAN COUNTY  
Name GOVERNMENT  
Address 200 East Main Street  
Lexington, Kentucky 40507  
County Fayette County  
Contact Jim Newberry  
Phone 859-258-3100  
Email mayor@lfucg.com

**Engineer**

Name Clete Benken  
Firm Kinzelman, Kline, and Gossman  
Address 27 West 7th Street  
Covington, Kentucky 41011  
Phone 859-957-0957  
Email cgossman@kkgstudios.com

**Applicant Contact**

Name Lexington Fayette Urban County Government  
Address 200 East Main Street  
Lexington, Kentucky 40507  
Contact James M. Webb  
Phone 859-258-3400  
Email mwebb@lfucg.com

**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**EXHIBIT 1  
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT  
CASHFLOW ANALYSIS**

	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014	Projected 2015
<b>Revenues</b>						
Water Quality Management Fee	5,392,894	12,942,945	13,007,659	13,072,698	13,138,061	13,203,751
Previous Year Surplus (Deficit)		(934,748)	71,255	17,084	526,651	1,100,274
<b>Total Revenues</b>	5,392,894	12,008,197	13,078,914	13,089,782	13,664,712	14,304,025
<b>Expenses</b>						
Operating Expenses	5,860,160	10,711,726	10,911,726	10,411,726	10,411,726	10,961,726
Indirect Allocation	359,624	553,857	553,857	553,857	553,857	553,857
Bad Debt Write-off	107,858	258,859	260,153	261,454	262,761	264,075
<b>Total Expenses</b>	6,327,642	11,524,442	11,725,736	11,227,037	11,228,344	11,779,658
<b>Net Income Cash</b>	(934,748)	483,755	1,353,178	1,862,745	2,436,368	2,524,367
<b>Cash Available for Debt Service</b>	(934,748)	483,755	1,353,178	1,862,745	2,436,368	2,524,367
<b>Debt Service</b>						
Existing Debt	0	326,406	1,250,000	1,250,000	1,250,000	1,250,000
New KIA Fund A Loan	0	86,094	86,094	86,094	86,094	86,094
<b>Total Debt Service</b>	0	412,500	1,336,094	1,336,094	1,336,094	1,336,094
<b>Income After Debt Service</b>	(934,748)	71,255	17,084	526,651	1,100,274	1,188,273
<b>Debt Coverage Ratio</b>		1.17	1.01	1.39	1.82	1.89
% Revenue Increase		140.00%	0.50%	0.50%	0.50%	0.50%
% Expense Increase		82.13%	1.75%	-4.25%	0.01%	4.91%

**LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT  
BALANCE SHEETS**

<b>ASSETS</b>	<b>Upon Project Completion</b>
<b>Current Assets - Non Restricted</b>	
Cash	71,255
<b>Total Non-Restricted Current Assets</b>	<u>71,255</u>
<b>Total Current Assets</b>	<u>71,255</u>
<b>Restricted Assets - Non Current</b>	
Reserved for Debt Service	412,500
<b>Total Non Current Restricted Assets</b>	<u>412,500</u>
<b>Capital Asstes</b>	
Land and Improvements	2,797,000
<b>Total Fixed Assets</b>	<u>2,797,000</u>
<b>Total Non-Current Assets</b>	<u>3,209,500</u>
<b>Total Assets</b>	<u><u>3,280,755</u></u>

<b>LIABILITIES</b>	
<b>Current Liabilities</b>	
Accounts Payable	0
<b>Total Current Liab. Payable from Non-Restricted Assets</b>	<u>0</u>
<b>Current Liabilities Payable From Restricted Assets</b>	
Bonds and Notes Payable	56,267
Interest Payable	27,090
<b>Total Current Liabilities Payable from Restricted Assets</b>	<u>83,357</u>
<b>Total Current Liabilities</b>	83,357
<b>Non-Current Liabilities</b>	
Bonds Payable	1,260,637
<b>Total Non-Current Liabilities</b>	1,260,637
<b>Total Liabilities</b>	<u>1,343,994</u>

<b>NET ASSETS</b>	
Invested in Capital Assets, Net	300,000
Restricted for:	
Capital Projects	1,180,096
Debt Service	412,500
Unrestricted (deficit)	44,165
<b>Total Retained Earnings</b>	<u>1,936,761</u>
<b>Total Liabilities and Equity</b>	<u><u>3,280,755</u></u>

**Balance Sheet Analysis**

Debt to Equity	0.69
Working Capital	71,255

6/18/2009

Fund A Executive Summary LFUCG A209-09.xls

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**I.B.5.**



**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$1,150,000 TO THE CITY OF LOUISA, LAWRENCE COUNTY, KENTUCKY (A209-10) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the City of Louisa, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$1,150,000 of project expense including

capitalized interest for the construction period, to the City of Louisa to renovate the sanitary sewer collection systems in the Meadowbrook and Berg subdivisions. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$550,850 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 25<sup>th</sup> day of June, 2009.

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TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR  
GOVERNOR

LEONARD K. PETERS  
SECRETARY

**ENERGY AND ENVIRONMENT CABINET**  
DEPARTMENT FOR ENVIRONMENTAL PROTECTION  
DIVISION OF WATER  
200 FAIR OAKS LANE, 4TH FLOOR  
FRANKFORT, KENTUCKY 40601  
[www.kentucky.gov](http://www.kentucky.gov)

June 10, 2009

Mr. John Covington  
Executive Director  
Kentucky Infrastructure Authority  
1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky 40601

Re: ERF-291  
Louisa WWTP--2615  
Activity ID: FGL20100004  
Fund A

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the City of Louisa is entitled to receive priority for funding for the Meadowbrook & Berg Sewer Rehab project and is eligible to receive \$1,150,000 from the Clean Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were submitted to DOW on May 29, 2009.
2. Construction bids are expected to be opened on July 14, 2009.
3. Project specific environmental information including a CE checklist and documents is expected to be submitted to DOW on June 26, 2009.

The binding commitment letter should include the following special conditions to satisfy federal requirements:

1. A copy of the executed engineering contract must be submitted to KIA.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within six (6) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.

4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

Please forward the draft binding commitment letter to this office for review when completed. Should you have any questions concerning this letter, do not hesitate to contact Alison Simpson, Project Administrator, at (502) 564-8158, extension 4591.

Sincerely,

Lola Lyle, Supervisor  
SRF & SPAP Section  
Water Infrastructure Branch

LWL:as

Enclosures

C: The Honorable Teddy Preston, Mayor  
Holly L. Nicholas, Funding Specialist  
Robert E. Taylor, Jr., Kentucky Engineering Group, PLLC

<b>EXECUTIVE SUMMARY</b>		Reviewer:	Sandy Williams
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date:	June 25, 2009
<b>FUND A, FEDERALLY ASSISTED WASTEWATER</b>		KIA Loan Number:	<b>A209-10</b>
<b>REVOLVING LOAN FUND</b>		WRIS Number	<b>SX21127016</b>
<b>BORROWER:</b>	<b>City of Louisa</b>		HUC Code:
	Lawrence County		
<b>BRIEF DESCRIPTION:</b>	The City of Louisa is requesting a \$1,150,000 Fund A Loan to renovate the sanitary sewer collection systems in the Meadowbrook and Berg subdivisions. The existing systems have serious inflow and infiltration problems that allow ground and surface water into the sanitary sewers. This results in stormwater being treated at the wastewater treatment plant. The project will require approximately 10,000 linear feet of pipe, one new lift station, and manhole replacements.		
<b>PROJECT FINANCING:</b>	<b>PROJECT BUDGET</b>		
Fund A Loan	\$ 1,150,000	Engineering Fees	135,830
TOTAL	1,150,000	Construction	923,380
		Contingency	90,790
		TOTAL	\$ 1,150,000
<b>REPAYMENT</b>		Est. Annual	
	Rate	1.00%	Payment \$31,559
	Term	20 years	1st Payment 6 Mo. after first draw
<b>PROFESSIONAL SERVICES</b>	Engineer	Kentucky Engineering Group, PLLC	
	Bond Counsel	Peck, Shaffer & Williams	
<b>PROJECT SCHEDULE</b>	Bid Opening: July 14, 2009		
	Construction Start: August 17, 2009		
	Construction Stop: February 17, 2010		
<b>DEBT PER CUSTOMER</b>	Existing:	\$ 3,484.66	
	Proposed:	\$ 4,030.57	
<b>OTHER DEBT</b>	See Attached		
<b>OTHER STATE-FUNDED PROJECTS LAST 5 YRS</b>	See Attached		
<b>RESIDENTIAL RATES</b>		<u>Users</u>	<u>Avg. Bill</u>
	Current	1,708	\$31.40 (for 4,000 gallons)
	Additional	0	\$31.40 (for 4,000 gallons)
<b>REGIONAL COORDINATION</b>	This project is consistent with regional planning recommendations.		
<b>CASHFLOW</b>	<b>Cash Available for</b>	<b>Income after Debt</b>	
	<b>Debt Service</b>	<b>Debt Service</b>	<b>Service Coverage Ratio</b>
Audited 2004	243,215	222,225	20,990 1.09
Audited 2005	434,331	451,344	-17,013 0.96
Audited 2006	386,855	458,843	-71,988 0.84
Audited 2007	729,641	457,010	272,631 1.60
Audited 2008	497,008	461,149	35,859 1.08
Projected 2009	570,063	450,577	119,486 1.27
Projected 2010	564,560	525,620	38,940 1.07
Projected 2011	568,559	536,423	32,137 1.06
Projected 2012	567,310	535,572	31,738 1.06
Projected 2013	570,788	525,483	45,306 1.09

**KENTUCKY INFRASTRUCTURE AUTHORITY  
 INFRASTRUCTURE REVOLVING LOAN FUND (FUND "B")  
 CITY OF LOUISA, LAWRENCE COUNTY  
 PROJECT REVIEW  
 SX21127016**

**I. PROJECT DESCRIPTION**

The City of Louisa is requesting a \$1,150,000 Fund A Loan to renovate the sanitary sewer collection systems in the Meadowbrook and Berg subdivisions. The existing systems have serious inflow and infiltration problems that allow ground and surface water into the sanitary sewers. This results in stormwater being treated at the wastewater treatment plant. The project will require approximately 10,000 linear feet of pipe, one new lift station, and manhole replacements.

This project is funded with ARRA funding.

**II. PROJECT BUDGET**

	<u>Total</u>
Engineering Fees	135,830
Construction	923,380
Contingency	90,790
<b>Total</b>	<b>1,150,000</b>

**III. PROJECT FUNDING**

<b>Funding Sources</b>	<u>Amount</u>	<u>%</u>
Fund A Loan	1,150,000	100%
<b>Total</b>	<b>1,150,000</b>	<b>100%</b>

**IV. KIA DEBT SERVICE**

Construction Loan	\$	1,150,000
Less: Principal Forgiveness (52.1%)	\$	599,150
Construction Loan	\$	550,850
Interest Rate		1.00%
Loan Term (Years)		20
Estimated Annual Debt Service	\$	30,457
Administrative Fee (0.20%)		1,102
<b>Total Estimated Annual Debt Service</b>	<b>\$</b>	<b>31,559</b>

**V. PROJECT SCHEDULE**

Bid Opening: July 14, 2009  
Construction Start: August 17, 2009  
Construction Stop: February 17, 2010

**VI. RATE STRUCTURE**

Customers	Current	Proposed	Total
Residential	1,514	0	1,514
Commercial	194	0	194
Industrial	0	0	0
	1,708	-	1,708

Rates

The monthly charge for wastewater utility service is:

RATE STRUCTURE	Current	
	Inside City Rates	Outside City Rates
Effective Date	2/1/2008	2/1/2008
First 1000 Gallons	7.85	8.51
All over 1000 Gal. (per 1000 gal.)	7.85	8.51
Residential Bill for 4,000 gallons	\$31.40	\$34.04

**VII. DEMOGRAPHICS**

In 2000, the City's population was 2,018 with a Median Household Income (MHI) level of \$16,690. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the hardship interest rate of 1.0%.

**VIII. FINANCIAL ANALYSIS (See Exhibit 1)**

Financial information for the Louisa Water and Sewer Commission (LWSC) was obtained from audited financial statements of for the years ended May 31, 2004 through May 31, 2008. The LWSC is a component unit of the City of Louisa.

HISTORICAL

Over the past 5 years, the LWSC has generated a net operating income fluctuating between \$24,079 and \$339,486. Swings in income resulted from increases in revenues due to rate increases coupled with decreases in repair costs. Revenues have also

increased due to in increasing customer base provided by an aggressive plan by the City to extend service lines throughout the service area. The primary increases in expenses were due to rising personnel costs and materials costs. On a cash basis, the utility showed positive balances in cash available for debt service all five years.

The balance sheet recorded long-term debt declining from \$6.5 million to \$5.7 million due to scheduled debt reductions. Debt to equity mirrored the trend falling from 1.18 to 0.91.

## PROJECTED

Projections are based on the following assumptions:

- \* Revenue will increase 3% annually. A rate increase of 2.5% will be implemented in 2010.
- \* Expenses are projected to increase by 3% annually.
- \* Repair and Maintenance costs are projected to increase by 4% annually.
- \* A replacement reserve of \$5,000 will be funded annually.
- \* The new debt service is estimated to be \$31,559 annually and will increase overall debt service to \$536,423 in 2011.

Debt service coverage is 1.06 in 2011 when principal and interest repayments begin.

Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

## REPLACEMENT RESERVE

The annual replacement cost is \$5,000. This amount should be added to the replacement account each December 1 until the balance reaches \$50,000 and maintained for the life of the loan.

## IX. DEBT OBLIGATIONS

Debt Issue	Outstanding	Maturity
1978 Water and Sewer Revenue Bonds	\$ 566,000	2018
1988 Sewer Revenue Bonds	\$ 587,000	2025
1990 Water Revenue Bonds	\$ 72,500	2029
2002 Water and Sewer Revenue Bonds	\$ 928,500	2042
KIA Fund A Loan	\$ 281,250	2022
KIA Fund F Loan	\$ 1,000,000	2030
KIA Fund F Loan	\$ 2,804,016	2024
2007 Water Revenue Bonds	\$ 411,210	2046
<b>Total</b>	<b>\$ 6,650,476</b>	

**X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS**

<u>Project Title</u>	<u>Funding Source</u>	<u>Amount</u>	<u>Type</u>
High Bottom Lift Station	HB 380 / HB 267	825,000	Grant
Cynthiana Chapel Sewers	HB 608 / HB 380	1,100,000	Grant
Five Forks Water Project	USRD / ARC	1,074,300	Loan/Grant
Five Forks Water Project	HB 380	139,363	Grant

**XI. CONTACTS**

**Applicant**

Name City of Louisa  
Address 215 North Main Cross Street  
Louisa, Kentucky 41230  
County Lawrence County  
Contact Teddy Preston, Mayor  
Phone (606) 638-4050

**Engineer**

Name Robert E. Taylor, Jr.  
Firm Kentucky Engineering Group, PLLC  
Address P.O. Box 1034  
Versailles, Kentucky 40383  
Phone (859) 608-8927

**Applicant**

**Contact**

Name Kentucky Engineering Group, PLLC  
Address P.O. Box 1034  
Versailles, Kentucky 40383  
Contact Holly L. Nicholas  
Phone (859) 333-9742

**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

EXHIBIT 1  
City of Louisiana  
CASHFLOW ANALYSIS - Louisa Water and Sewer Commission

	Audited 2004	% Change	Audited 2005	% Change	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
<b>Revenues</b>														
Charges for Services	1,402,024	10%	1,547,846	3%	1,591,538	19%	1,891,422	3%	1,946,237	2,004,624	2,054,740	2,116,382	2,179,873	2,245,270
Other Operating Revenues	77,690	30%	101,341	-29%	72,312	10%	79,399	3%	81,395	81,395	81,395	81,395	81,395	81,395
<b>Total Revenues</b>	1,479,714	11%	1,649,187	1%	1,663,850	18%	1,970,821	3%	2,027,632	2,086,019	2,136,135	2,197,777	2,261,268	2,326,665
<b>Expenses</b>														
Personnel Services	482,484	0%	480,525	2%	488,135	3%	503,444	2%	515,802	531,276	547,214	563,631	580,540	597,956
Depreciation/Amortization	187,144	83%	342,584	1%	347,652	-2%	342,359	3%	353,639	353,639	353,639	368,014	396,764	396,764
Materials/Supplies	115,205	1%	115,970	10%	127,741	4%	132,379	10%	145,061	150,863	155,389	160,051	164,853	169,798
Repair and Maintenance	158,099	-30%	109,892	44%	158,295	-28%	114,556	102%	231,344	168,065	174,788	181,779	189,050	196,612
Other Operating	505,947	3%	521,590	-1%	517,948	4%	538,597	27%	686,422	713,879	742,434	772,131	803,017	835,137
Replacement Reserve													5,000	5,000
<b>Total Expenses</b>	1,448,879	8%	1,570,561	4%	1,639,771	-1%	1,631,335	18%	1,932,268	1,917,722	1,973,464	2,045,606	2,139,223	2,201,268
<b>Net Operating Income</b>	30,835	-155%	78,626	69%	24,079	-332%	339,486	-296%	95,364	168,297	162,670	152,171	122,045	125,397
<b>Non-Operating Revenues and Expenses</b>														
Investment Income	7,148		6,428		6,652		10,609		12,202	12,324	12,447	12,572	12,697	12,824
Other	18,088		6,693		8,472		37,187		35,803	35,803	35,803	35,803	35,803	35,803
<b>Total Non-Operating Rev &amp; Exp</b>	25,236		13,121		15,124		47,796		48,005	48,127	48,250	48,375	48,500	48,627
<b>Add Non-Cash Expenses</b>														
Depreciation	187,144		342,584		347,652		342,359		353,639	353,639	353,639	368,014	396,764	396,764
<b>Cash Available for Debt Service</b>	243,215		434,331		386,855		729,641		497,008	570,063	564,560	568,559	567,310	570,788
<b>Debt Service</b>														
Existing Debt	222,225		451,344		458,843		457,010		461,149	450,577	467,946	447,190	446,339	436,250
New KIA Fund B Loan	0		0		0		0		0	0	0	0	0	0
New KIA Fund A Loan	222,225		451,344		458,843		457,010		461,149	450,577	525,620	536,423	535,572	525,483
<b>Total Debt Service</b>	20,990		(17,013)		(71,988)		272,631		35,859	119,486	38,940	32,137	31,738	45,306
<b>Income After Debt Service</b>	1.09		0.96		0.84		1.60		1.08	1.27	1.07	1.06	1.06	1.09
<b>Debt Coverage Ratio</b>														

**City of Louisa**  
**BALANCE SHEETS**

<b>ASSETS</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>Upon Project Completion</b>
<b>Current Assets</b>						
Cash and Cash Equivalents	69,705	2,792	408,277	615,408	604,383	510,424
Receivables	252,468	300,156	310,502	360,776	345,730	352,645
Inventories	33,008	40,974	39,569	54,835	39,570	39,570
Prepaid Expenses	0	0	0	36,762	38,615	2,250
Bond Issue Costs	28,739	27,982	27,226	26,470	25,714	24,958
<b>Total Current Assets</b>	<b>383,920</b>	<b>371,904</b>	<b>785,574</b>	<b>1,094,251</b>	<b>1,054,012</b>	<b>929,846</b>
<b>Restricted, Non-Current Assets</b>						
Water and Sewer Revenue Bond Funds	232,586	196,608	0	0	0	0
Depreciation Funds	263,065	232,515	0	0	0	0
Construction Funds	0	10	0	0	0	0
Grant Funds Receivable	0	16,811	16,811	0	261,379	0
<b>Total Restricted, Non-Current Assets</b>	<b>495,651</b>	<b>445,944</b>	<b>16,811</b>	<b>0</b>	<b>261,379</b>	<b>0</b>
<b>Property, Plant and Equipment</b>						
Construction in Progress	918,815	1,122	1,122	51,043	329,427	329,427
Depreciable Capital Assets	14,763,850	15,857,598	15,863,808	15,870,908	17,071,994	18,221,994
Less Accumulated Depreciation	(3,763,698)	(4,103,043)	(4,450,695)	(4,793,054)	(5,146,693)	(5,169,693)
<b>Total Fixed Assets</b>	<b>11,918,967</b>	<b>11,755,677</b>	<b>11,414,235</b>	<b>11,128,897</b>	<b>12,254,728</b>	<b>13,381,728</b>
<b>Total Assets</b>	<b>12,798,538</b>	<b>12,573,525</b>	<b>12,216,620</b>	<b>12,223,148</b>	<b>13,570,119</b>	<b>14,311,574</b>
<b>LIABILITIES</b>						
<b>Current Liabilities</b>						
Accounts Payable	46,198	38,806	58,034	114,175	321,813	321,813
Accrued Expenses	21,449	24,579	28,379	36,639	37,584	37,584
Compensated Absences Payable	10,849	10,180	11,243	19,419	15,838	15,838
Interest Payable	47,207	47,001	44,874	42,947	48,012	48,012
Customer Deposits	16,370	17,453	21,850	19,438	22,013	22,013
Due to Other Funds	66,833	66,745	103,119	71,991	73,507	73,507
<b>Total Current Liabilities</b>	<b>208,906</b>	<b>204,764</b>	<b>267,499</b>	<b>304,609</b>	<b>518,767</b>	<b>518,767</b>
<b>Current Liabilities Payable From Restricted Assets</b>						
Current Maturities of Long Term Debt	185,306	207,667	212,285	203,060	217,587	332,319
<b>Total Current Liabilities</b>	<b>185,306</b>	<b>207,667</b>	<b>212,285</b>	<b>203,060</b>	<b>217,587</b>	<b>332,319</b>
<b>Long Term Liabilities</b>						
Bonds, Notes and Loans Payable, less current portion	6,539,562	6,216,049	5,919,957	5,627,269	5,734,206	6,551,887
<b>Total Long Term Liabilities</b>	<b>6,539,562</b>	<b>6,216,049</b>	<b>5,919,957</b>	<b>5,627,269</b>	<b>5,734,206</b>	<b>6,551,887</b>
<b>Total Liabilities</b>	<b>6,933,774</b>	<b>6,628,480</b>	<b>6,399,741</b>	<b>6,134,938</b>	<b>6,470,560</b>	<b>7,402,973</b>
<b>NET ASSETS</b>						
Invested in Capital Assets, Net	5,194,099	5,331,961	5,281,993	5,293,588	6,297,955	6,063,618
Restricted for Debt Service	60,513	3,168	126,846	140,863	143,757	150,000
Restricted for Capital Assets Repair and Replacement	263,065	249,336	292,022	458,924	489,530	494,530
Unrestricted (deficit)	347,087	360,580	116,018	194,835	168,317	200,454
<b>Total Retained Earnings</b>	<b>5,864,764</b>	<b>5,945,045</b>	<b>5,816,879</b>	<b>6,088,210</b>	<b>7,099,559</b>	<b>6,908,602</b>
<b>Total Liabilities and Equity</b>	<b>12,798,538</b>	<b>12,573,525</b>	<b>12,216,620</b>	<b>12,223,148</b>	<b>13,570,119</b>	<b>14,311,575</b>
<b>Balance Sheet Analysis</b>						
Current Ratio	1.84	1.82	2.94	3.59	2.03	1.79
Debt to Equity	1.18	1.11	1.10	1.01	0.91	1.07
Working Capital	175,014	233,885	621,194	861,633	608,752	484,586



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**I.B.6.**



**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$1,703,000 TO THE CITY OF PINEVILLE, BELL COUNTY, KENTUCKY (A209-05) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the City of Pineville, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$1,703,000 of project expense including

capitalized interest for the construction period, to the City of Pineville for the Kentucky Avenue replacement project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$815,737 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 25<sup>th</sup> day of June, 2009.

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TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY

STEVEN L. BESHEAR  
GOVERNOR



LEONARD K. PETERS  
SECRETARY

**ENERGY AND ENVIRONMENT CABINET**  
DEPARTMENT FOR ENVIRONMENTAL PROTECTION  
DIVISION OF WATER  
200 FAIR OAKS LANE, 4TH FLOOR  
FRANKFORT, KENTUCKY 40601  
[www.kentucky.gov](http://www.kentucky.gov)

June 17, 2009

Mr. John Covington  
Executive Director  
Kentucky Infrastructure Authority  
1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky 40601

Re: L269; Fund A  
Pineville WWTP--128  
Activity ID: FGL20080003  
Kentucky Avenue Utility Replacement  
Binding Commitment Letter

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Pineville Utility Commission is entitled to receive priority for funding for their Kentucky Avenue Utility Replacement project and is eligible to receive \$1,703,000 from the American Recovery and Reinvestment Act Clean Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications are expected to be submitted to DOW on June 30, 2009.
2. Project specific environmental information is expected to be submitted to DOW on August 31, 2009.
3. Construction bids are expected to be opened on November 10, 2009.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The borrower must receive DOW approval of the Plans and Specifications with regard to SRF funding before bidding the project.
2. The project must have undergone a complete environmental review resulting in a State Planning and Environmental Assessment Report (SPEAR), a Categorical Exclusion Determination (CED), or an Environmental Impact Statement (EIS) with Record of Decision issued by the Department for Environmental Protection before bidding the project.

Mr. John Covington  
June 17, 2009  
Page 2

3. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the Disadvantaged Business Enterprise (DBE) reviews and conduct a preconstruction and project management conference.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
5. Loan Agreement must be executed within three (3) months from bid opening.
6. The city must agree to expend all loan funds within six months of the date of initiation of operation.

The binding commitment letter should include the following special condition to satisfy federal requirements.

1. The Preaward Compliance Review Report (EPA Form 4700-4) must be re-submitted with the Authorized Signature in the appropriate box.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff from your office. If you have any questions or concerns regarding missing items or additional submission requirements, please contact Kasi White at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Joel Murphy, Project Administrator, at (502) 564-8158, extension 4592.

Sincerely,



Lola Lyle, Supervisor  
SRF & SPAP Section  
Water Infrastructure Branch

LWL:jjm

Enclosures

C: Bill Bunch, Pineville Utility Commission  
Mitch Brunsmas, Vaughn & Melton Consulting Engineers

<b>EXECUTIVE SUMMARY</b>		Reviewer:	Kasi White
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date:	June 25, 2009
<b>FUND A, FEDERALLY ASSISTED WASTEWATER</b>		KIA Loan Number:	A2 09-05
<b>REVOLVING LOAN FUND</b>		WRIS Number	SX21013149
<b>BORROWER:</b>	<b>CITY OF PINEVILLE</b>		
	Bell County		
<b>BRIEF DESCRIPTION:</b>	The City of Pineville is requesting \$1,703,000 in American Recovery and Reinvestment funds for the Kentucky Avenue Utility replacement project. The project consists of replacing a 16" combined sewer line with approximately 2,700 feet of 12" gravity sewer line and 15" concrete storm sewer line along Kentucky Avenue in downtown Pineville. The project also replaces combined sewer facilities on side streets between Kentucky and Tennessee Avenues. This combined sewer system is subject to wet weather overflows and the city is under Consent Judgement to eliminate its CSO's.		
<b>PROJECT FINANCING:</b>		<b>PROJECT BUDGET</b>	
Fund A2 CWSRF ARRA Loan	\$ 1,703,000	Engineering Fees	393,100
<b>TOTAL</b>	<b>1,703,000</b>	Construction	1,139,600
		Contingency	170,300
		<b>TOTAL</b>	<b>1,703,000</b>
<b>REPAYMENT</b>		Est. Annual	
	Rate	1.00%	Payment \$46,734
	Term	20 years	1st Payment 6 Mo. after first draw
<b>PROFESSIONAL SERVICES</b>	Engineer	Vaughn & Melton Consulting Engineers, Inc.	
	Bond Counsel	Peck Shaffer & Williams, LLC	
<b>PROJECT SCHEDULE</b>	Bid Opening:	November 10, 2009	
	Construction Start:	February 10, 2010	
	Construction Stop:	February 16, 2012	
<b>DEBT PER CUSTOMER</b>	Existing:	\$ 1,334.05	
	Proposed:	\$ 1,998.23	
<b>OTHER DEBT</b>	See Attached		
<b>OTHER STATE-FUNDED PROJECTS LAST 5 YRS</b>	See Attached		
<b>RESIDENTIAL RATES</b>		<u>Users</u>	<u>Avg. Bill</u>
	Current	834	\$17.18 (for 4,000 gallons)
	Additional	0	\$38.62 (for 4,000 gallons)
<b>REGIONAL COORDINATION</b>	This project is consistent with regional planning recommendations.		
<b>CASHFLOW</b>	<b>Cash Available for</b>	<b>Income after Debt</b>	
	<b>Debt Service</b>	<b>Debt Service</b>	<b>Service Coverage Ratio</b>
Audited 2006	140,995	169,037	(\$28,042) 0.83
Audited 2007	168,750	170,604	(\$1,854) 0.99
Audited 2008	3,703	166,073	(\$162,370) 0.02
Budgeted 2009	84,627	166,072	(\$81,445) 0.51
Projected 2010	225,850	183,478	\$42,372 1.23
Projected 2011	225,172	195,389	\$29,783 1.15
Projected 2012	303,769	195,389	\$108,380 1.55
Projected 2013	280,059	233,966	\$46,093 1.20
Projected 2014	259,814	233,966	\$25,848 1.11

**KENTUCKY INFRASTRUCTURE AUTHORITY  
 CLEAN WATER STATE REVOLVING FUND (FUND "A")  
 CITY OF PINEVILLE  
 (ON BEHALF OF PINEVILLE UTILITY COMMISSION)  
 BELL COUNTY  
 PROJECT REVIEW  
 SX 21013149**

**I. PROJECT DESCRIPTION**

The City of Pineville is requesting \$1,703,000 in American Recovery and Reinvestment funds for the Kentucky Avenue Utility replacement project. The project consists of replacing a 16" combined sewer line with approximately 2,700 feet of 12" gravity sewer line and 15" concrete storm sewer line along Kentucky Avenue in downtown Pineville. The project also replaces combined sewer facilities on side streets between Kentucky and Tennessee Avenues. This combined sewer system is subject to wet weather overflows and the city is under Consent Judgement to eliminate its CSO's.

**II. PROJECT BUDGET**

	<b>Fund A</b>	
	<b>Loan</b>	<b>Total</b>
Engineering Fees	\$ 393,100	\$ 393,100
Construction	1,139,610	1,139,610
Contingency	170,300	170,300
<b>Total</b>	<b>\$ 1,703,000</b>	<b>\$ 1,703,000</b>

**III. PROJECT FUNDING**

<b>Funding Sources</b>	<b>Amount</b>	<b>%</b>
Fund A Loan	\$ 1,703,000	100%
<b>Total</b>	<b>\$ 1,703,000</b>	<b>100%</b>

**IV. KIA DEBT SERVICE**

Construction Loan	\$ 1,703,000
Less: Principal Forgiveness (52.1%)	\$ 887,263
Amortized Loan Amount	\$ 815,737
Interest Rate	1.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 45,103
Administrative Fee (0.20%)	1,631
<b>Total Estimated Annual Debt Service</b>	<b>\$ 46,734</b>

**V. PROJECT SCHEDULE**

Bid Opening: November 10, 2009  
Construction Start: February 10, 2010  
Construction Stop: February 16, 2012

**VI. RATE STRUCTURE**

Customers	Current	Proposed	Total
Residential	796	0	796
Commercial	38	0	38
Industrial	0	0	0
	834	-	834

**RATE STRUCTURE**

The monthly charge for sewer utility service is:

Effective Date	November, 1993
First 1,000 gallons	\$5.48
Next 9,000 gallons	\$3.90
Next 20,000 gallons	\$3.69
Over 30,000 gallons	\$3.48
Residential Bill for 4,000 gallons	\$17.18

**VII. DEMOGRAPHICS**

In 2000, the City of Pineville's population was 2,093 with a Median Household Income (MHI) level of \$12,435. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the hardship interest rate of 1.00%.

**VIII. FINANCIAL ANALYSIS (See Exhibit 1)**

Financial information for the City of Pineville was obtained from audited financial statements of for the years ended June 30, 2006, 2007 and 2008. The Pineville Utility Commission is a component unit of the City of Pineville. The commission provides water, wastewater and garbage service to its customer base. The revenues from the utilities are being pledged as security for the proposed KIA loans.

**HISTORICAL**

In 2006 and 2007, the utility's revenues were sufficient to cover the expenses but not the utility related debt service. However, in 2008, due to the increase in costs associated with fuel and other utilities, expenses outpaced revenues adding to the deficiency. In addition to the higher expenses, in 2008, the city began to incur expense related to transporting the sludge from the treatment process to Middleboro for

disposal. This added approximately \$27,000 in expense for 2008. The city estimates the annual expense of the transportation and disposal to be approximately \$40,000 in the future.

When looking at the balance sheet, although assets have decreased steadily from 2006 to 2008, the company's has maintained a debt to equity of less than 0.50. In addition, working capital has fluctuated but remained positive for all reviewed years.

The city has acknowledged that a rate increase is needed to cover the debt service related to the proposed loans. The current rates have been in place since 1993. The City has two sewer-related KIA loans; one of which is expected to be fully repaid in 2015 and the other in 2016. The city has been prompt in paying their existing loan payments as required and their replacement reserves are fully funded.

## PROJECTED

Projections are based on the following assumptions:

- \* Projections for 2009 were based on management provided financials through April 30, 2009 and a conservative budget for May and June, 2009.
- \* Beginning in 2010, rate increases conditioned as part of the loan approval will result in a 70% increase in FY2010 and additional increases of 15% in 2011 and 15% in 2012. This will result in the sewer rates doubling by FY2012. The rate increases will ensure the utility has sufficient cashflow to support the proposed Fund A loan as well as the proposed Fund B loan.
- \* Expenses are projected to increase by 4% annually.
- \* A replacement reserve of \$4,250 will be funded annually for the Fund A loan beginning in FY2013.
- \* The new debt service related to the Fund A loan is estimated to be \$46,734 annually with full repayment to begin in December, 2012. This debt service combined with the estimated debt service of the proposed Fund B loan will add approximately \$67,893 to the utility's annual debt service requirements by FY2013.

Debt service coverage is 1.20 in 2013 when principal and interest repayments begin on the Fund A loan.

Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

## REPLACEMENT RESERVE

The annual replacement cost is \$4,250. This amount should be added to the replacement account each December 1 until the balance reaches \$42,500 and maintained for the life of the loan.

**IX. DEBT OBLIGATIONS**

		Outstanding	Maturity
KIA Fund A Loan (A92-09)	\$	863,445	2015
KIA Fund A Loan (A95-09)	\$	176,949	2016
<b>Total</b>	<b>\$</b>	<b>1,040,394</b>	

**X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS**

NONE

**XI. CONTACTS**

**Applicant**

Name City of Pineville on behalf of the Pineville Utility Commission  
Address PO Box 688, 300 Virginia Avenue  
Pineville, Kentucky 40977  
County Bell  
Contact Sherwin Rader, Mayor  
Phone (606) 337-6611

**Applicant Contact**

Name Pineville Utility Commission  
Address PO Box 277  
Pineville, Kentucky 40977  
Contact Bill Bunch  
Phone (606) 337-6611

**Engineer Contact**

Name Vaughn & Melton Consulting Engineers, Inc.  
Address 109 S 24<sup>th</sup> Street, PO Box 1425  
Middlesboro, Kentucky 40965  
Contact Mitch Brunsma  
Phone (606) 248-6600

**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions, the additional ARRA conditions and the following special conditions:

- 1) The City must pass an ordinance no later than October 1, 2009 that will enact rate increases per the schedule below:

Effective Date	Rate Increase
October 1, 2009	70%
July 1, 2010	15%
July 1, 2011	15%

- 2) The Executive Director has the authority to modify the rate requirements above if the conditions of either the proposed Fund A or Fund B loan are not satisfied and the related commitment is withdrawn.

**EXHIBIT 1  
CITY OF PINEVILLE  
CASHFLOW ANALYSIS  
SEWER UTILITY**

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Budgeted 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014
<b>Revenues</b>											
Charges for Services	394,166	-6%	371,264	0%	369,970	331,808	564,074	648,685	745,987	745,987	745,987
Surcharges	32,400		32,400		32,400	32,400	32,400	32,400	32,400	32,400	32,400
Other Operating Revenues	14,514	24%	18,067	-94%	1,064	91,673	15,665	15,978	16,298	16,624	16,956
<b>Total Revenues</b>	441,080	-4%	421,731	-4%	403,434	455,881	612,138	697,063	794,685	795,011	795,343
<b>Expenses</b>											
General Administration	41,735	41%	58,732	29%	75,591	73,170	76,097	79,141	82,306	85,599	89,022
Plant Operations	110,535	18%	130,716	32%	172,356	142,034	147,715	222,715	231,624	240,889	250,524
Service Operation	96,152	-20%	76,453	105%	157,009	160,663	167,090	173,773	180,724	187,953	195,471
Other Operating Expense	51,971		0		0	0	0	0	0	0	0
Depreciation	137,397	2%	140,690	8%	152,139	158,225	165,225	171,834	205,894	214,129	222,694
Replacement Reserve - Fund B	0		0		0	0	0	875	875	875	875
Replacement Reserve - ARRA	0		0		0	0	0	0	0	4,250	4,250
<b>Total Expenses</b>	437,790	-7%	406,591	37%	557,095	534,092	556,126	648,338	701,423	733,694	762,837
<b>Net Operating Income</b>	3,290	360%	15,140	-1115%	(153,661)	(78,211)	56,012	48,725	93,262	61,317	32,506
<b>Non-Operating Revenues and Expenses</b>											
Investment Income	308		12,920		5,225	4,613	4,613	4,613	4,613	4,613	4,613
<b>Total Non-Operating Rev &amp; Exp</b>	308	4095%	12,920	-60%	5,225	4,613	4,613	4,613	4,613	4,613	4,613
<b>Add Non-Cash Expenses</b>											
Depreciation	137,397		140,690		152,139	158,225	165,225	171,834	205,894	214,129	222,694
<b>Cash Available for Debt Service</b>	140,995		168,750		3,703	84,627	225,850	225,172	303,769	280,059	259,814
<b>Debt Service</b>											
Existing Sewer Debt	169,037		170,604		166,073	166,072	166,072	166,072	166,072	166,072	166,072
New KIA Fund B Loan	0		0		0	0	13,327	21,159	21,159	21,159	21,159
New KIA Fund A (ARRA) Loan	0		0		0	0	4,079	8,157	8,157	46,734	46,734
<b>Total Debt Service</b>	169,037		170,604		166,073	166,072	183,478	195,389	195,389	233,966	233,966
<b>Income After Debt Service</b>	(28,042)		(1,854)		(162,370)	(81,445)	42,372	29,783	108,380	46,093	25,848
<b>Debt Coverage Ratio</b>	0.83		0.99		0.02	0.51	1.23	1.15	1.55	1.20	1.11

**CITY OF PINEVILLE  
BALANCE SHEETS  
SEWER UTILITY**

<b>ASSETS</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>Fund B Upon Project Completion</b>	<b>Fund A Upon Project Completion</b>
<b>Current Assets</b>					
Cash and Cash Equivalents	7,238	2,954	1,094	42,372	108,380
Receivables	85,714	63,613	60,000	63,000	66,150
Due from other Funds	0	230,056	0	0	0
Other Current Assets	0	0	0	0	0
<b>Total Current Assets</b>	<b>92,952</b>	<b>296,623</b>	<b>61,094</b>	<b>105,372</b>	<b>174,530</b>
<b>Restricted, Non-Current Assets</b>					
Restricted Cash and Investments	448,032	242,211	116,349	116,349	118,099
<b>Total Restricted, Non-Current Assets</b>	<b>448,032</b>	<b>242,211</b>	<b>116,349</b>	<b>116,349</b>	<b>118,099</b>
<b>Property, Plant and Equipment</b>					
Depreciable Capital Assets	6,034,426	6,092,455	6,230,769	6,580,769	8,283,769
Less Accumulated Depreciation	(2,070,905)	(2,218,190)	(2,370,329)	(2,379,079)	(2,413,139)
<b>Total Fixed Assets</b>	<b>3,963,521</b>	<b>3,874,265</b>	<b>3,860,440</b>	<b>4,201,690</b>	<b>5,870,630</b>
<b>Total Assets</b>	<b>4,504,505</b>	<b>4,413,099</b>	<b>4,037,883</b>	<b>4,423,411</b>	<b>6,163,259</b>
<b>LIABILITIES</b>					
<b>Current Liabilities</b>					
Accounts Payable	0	7,244	7,984	8,383	8,802
Other Payables	19,366	61,446	0	0	0
Other Current Liabilities	0	0	0	0	0
<b>Total Current Liabilities</b>	<b>19,366</b>	<b>68,690</b>	<b>7,984</b>	<b>8,383</b>	<b>8,802</b>
<b>Current Liabilities Payable From Restricted Assets</b>					
Current Maturities of Long Term Debt	139,532	142,300	144,975	155,492	169,346
<b>Total Current Liabilities</b>	<b>139,532</b>	<b>142,300</b>	<b>144,975</b>	<b>155,492</b>	<b>169,346</b>
<b>Long Term Liabilities</b>					
Bonds, Notes and Loans Payable, less current portion	1,254,897	1,112,598	967,622	1,017,006	1,497,182
<b>Total Long Term Liabilities</b>	<b>1,254,897</b>	<b>1,112,598</b>	<b>967,622</b>	<b>1,017,006</b>	<b>1,497,182</b>
<b>Total Liabilities</b>	<b>1,413,795</b>	<b>1,323,588</b>	<b>1,120,581</b>	<b>1,180,881</b>	<b>1,675,330</b>
<b>NET ASSETS</b>					
Invested in Capital Assets, Net	2,569,092	2,619,367	2,747,843	3,089,416	4,261,786
Restricted for Debt Service	448,032	242,211	116,349	116,349	117,224
Unrestricted (deficit)	73,586	227,933	53,110	36,765	108,920
<b>Total Retained Earnings</b>	<b>3,090,710</b>	<b>3,089,511</b>	<b>2,917,302</b>	<b>3,242,530</b>	<b>4,487,929</b>
<b>Total Liabilities and Equity</b>	<b>4,504,505</b>	<b>4,413,099</b>	<b>4,037,883</b>	<b>4,423,411</b>	<b>6,163,259</b>
<b>Balance Sheet Analysis</b>					
Current Ratio	4.80	4.32	7.65	12.57	19.83
Debt to Equity	0.46	0.43	0.38	0.36	0.37
Working Capital	73,586	227,933	53,110	96,989	165,728



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**I.B.7.**



**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN OF \$350,000 TO THE CITY OF PINEVILLE, BELL COUNTY, KENTUCKY**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Infrastructure Revolving Loan Program with the City of Pineville, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority intends to utilize money in the Infrastructure Revolving Fund to make the loan to the governmental agency for the aforementioned purposes; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Infrastructure Revolving Fund loans.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Infrastructure Revolving Fund loan commitment for \$350,000 of project expense, to the City of Pineville for the Kentucky Avenue replacement project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable in 20 years at an annual interest rate of 1.57% subject to determination of the tax status of the project. In addition to debt service, a 0.2% annual administration fee on the unpaid, principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 25<sup>th</sup> day of June, 2009.

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TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY

<b>EXECUTIVE SUMMARY</b>		Reviewer:	Kasi White	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date:	June 25, 2009	
<b>FUND B, INFRASTRUCTURE</b>		KIA Loan Number:	<b>B09-01</b>	
<b>REVOLVING LOAN FUND</b>		WRIS Number	<b>SX21013152</b>	
<b>BORROWER:</b>	<b>CITY OF PINEVILLE</b>			
	Bell County			
<b>BRIEF DESCRIPTION:</b>	The City of Pineville is requesting a \$350,000 Fund B loan to upgrade an existing OTB sewer lift station and construction of new force main to re-route flow out of combined sewer system and provide for industrial development. The project will consist of 3,200 l.f. of 8" force main, replace of the OTB lift station and upgrade of the Newtown lift station and all related appurtenances. This project is required to comply with a Consent Judgement.			
<b>PROJECT FINANCING:</b>		<b>PROJECT BUDGET</b>		
Fund B Loan	\$	350,000	Engineering Fees	49,000
TOTAL	\$	350,000	Construction	248,500
			Contingency	52,500
			TOTAL	350,000
<b>REPAYMENT</b>			Est. Annual	
	Rate	1.57%	Payment	\$21,159
	Term	20 years	1st Payment	6 Mo. after first draw
<b>PROFESSIONAL SERVICES</b>	Engineer	Vaughn & Melton Consulting Engineers, Inc.		
	Bond Counsel	Peck Shaffer & Williams, LLC		
<b>PROJECT SCHEDULE</b>				
	Bid Opening:		Complete	
	Construction Start:		August 31, 2009	
	Construction Stop:		October 30, 2009	
<b>DEBT PER CUSTOMER</b>	Existing:	\$	1,334.05	
	Proposed:	\$	1,405.87	
<b>OTHER DEBT</b>	See Attached			
<b>OTHER STATE-FUNDED PROJECTS LAST 5 YRS</b>	See Attached			
<b>RESIDENTIAL RATES</b>		<u>Users</u>	<u>Avg. Bill</u>	
	Current	834	\$17.18 (for 4,000 gallons)	
	Additional	0	\$38.62 (for 4,000 gallons)	
<b>REGIONAL COORDINATION</b>	This project is consistent with regional planning recommendations.			
<b>CASHFLOW</b>	<b>Cash Available for</b>	<b>Debt Service</b>	<b>Debt Service</b>	<b>Income after Debt</b>
				<b>Service</b>
				<b>Coverage Ratio</b>
Audited 2006	140,995	169,037	(28,042)	0.83
Audited 2007	168,750	170,604	(1,854)	0.99
Audited 2008	3,703	166,073	(162,370)	0.02
Budgeted 2009	84,627	166,072	(81,445)	0.51
Projected 2010	225,850	183,478	42,372	1.23
Projected 2011	225,172	195,389	29,783	1.15
Projected 2012	303,769	195,389	108,380	1.55
Projected 2013	280,059	233,966	46,093	1.20
Projected 2014	259,814	233,966	25,848	1.11

**KENTUCKY INFRASTRUCTURE AUTHORITY  
 INFRASTRUCTURE REVOLVING LOAN FUND (FUND "B")  
 CITY OF PINEVILLE  
 (ON BEHALF OF PINEVILLE UTILITY COMMISSION)  
 BELL COUNTY  
 PROJECT REVIEW  
 SX 21013152**

**I. PROJECT DESCRIPTION**

The City of Pineville is requesting a \$350,000 Fund B loan to upgrade an existing OTB sewer lift station and construct a new force main to re-route flow out of a combined sewer system and provide for industrial development. The project will consist of 3,200 linear feet of 8" force main, replacement of the OTB lift station, upgrade of the Newtown lift station and all related appurtenances. This project is required to comply with a Consent Judgment.

**II. PROJECT BUDGET**

	<b>Fund B Loan</b>	<b>Total</b>
Engineering Fees	\$ 49,000	\$ 49,000
Construction	248,500	248,500
Contingency	52,500	52,500
<b>Total</b>	<b>\$ 350,000</b>	<b>\$ 350,000</b>

**III. PROJECT FUNDING**

<b>Funding Sources</b>	<b>Amount</b>	<b>%</b>
Fund B Loan	\$ 350,000	100%
<b>Total</b>	<b>\$ 350,000</b>	<b>100%</b>

**IV. KIA DEBT SERVICE**

Construction Loan	\$ 350,000
Interest Rate	1.57%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 20,459
Administrative Fee (0.20%)	700
<b>Total Estimated Annual Debt Service</b>	<b>\$ 21,159</b>

**V. PROJECT SCHEDULE**

Bid Opening: Completed  
Construction Start: August 31, 2009  
Construction Stop: October 30, 2009

**VI. RATE STRUCTURE**

Customers	Current	Proposed	Total
Residential	796	0	796
Commercial	38	0	38
Industrial	0	0	0
	834	-	834

**RATE STRUCTURE**

The monthly charge for sewer utility service is:

Effective Date	November, 1993
First 1,000 gallons	\$5.48
Next 9,000 gallons	\$3.90
Next 20,000 gallons	\$3.69
Over 30,000 gallons	\$3.48
Residential Bill for 4,000 gallons	\$17.18

**VII. DEMOGRAPHICS**

In 2000, the City of Pineville's population was 2,093 with a Median Household Income (MHI) level of \$12,435. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the hardship interest rate of 1.57%.

**VIII. FINANCIAL ANALYSIS (See Exhibit 1)**

Financial information for the City of Pineville was obtained from audited financial statements of for the years ended June 30, 2006, 2007 and 2008. The Pineville Utility Commission is a component unit of the City of Pineville. The commission provides water, wastewater and garbage service to its customer base. The revenues from the utilities are being pledged as security for the proposed KIA loans.

**HISTORICAL**

In 2006 and 2007, the utility's revenues were sufficient to cover the expenses but not the utility related debt service. However, in 2008, due to the increase in costs associated with fuel and other utilities, expenses outpaced revenues adding to the deficiency. In addition to the higher expenses, in 2008, the city began to incur expense related to transporting the sludge from the treatment process to Middleboro for disposal. This added approximately \$27,000 in expense for 2008. The city estimates the annual expense of the transportation and disposal to be approximately \$40,000 in the future.

When looking at the balance sheet, although assets have decreased steadily from 2006 to 2008, the company's has maintained a debt to equity of less than 0.50. In addition, working capital has fluctuated but remained positive for all reviewed years.

The city has acknowledged that a rate increase is needed to cover the debt service related to the proposed loans. The current rates have been in place since 1993. The City has two sewer-related KIA loans; one of which is expected to be fully repaid in 2015 and the other in 2016. The city has been prompt in paying their existing loan payments as required and their replacement reserves are fully funded.

## PROJECTED

Projections are based on the following assumptions:

- \* Projections for 2009 were based on management provided financials through April 30, 2009 and a conservative budget for May and June, 2009.
- \* Beginning in 2010, rate increases conditioned as part of the loan approval will result in a 70% increase in FY2010 and additional increases of 15% in 2011 and 15% in 2012. This will result in the sewer rates doubling by FY2012. The rate increases will ensure the utility has sufficient cashflow to support the proposed Fund B loan as well as the proposed Fund A loan.
- \* Expenses are projected to increase by 4% annually.
- \* A replacement reserve of \$875 will be funded annually for the Fund B loan beginning in FY2011.
- \* The new debt service related to the Fund B loan is estimated to be \$21,159 annually with full repayment to begin in June, 2010. This debt service combined with the estimated debt service of the proposed Fund A loan will add approximately \$67,893 to the utility's annual debt service requirements by FY2013.

Debt service coverage is 1.23 in 2010 when principal and interest repayments begin on the Fund B loan.

Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund B loan.

## REPLACEMENT RESERVE

The annual replacement cost is \$875. This amount should be added to the replacement account each December 1 until the balance reaches \$8,750 and maintained for the life of the loan.

## IX. DEBT OBLIGATIONS

		Outstanding	Maturity
KIA Fund A Loan (A92-09)	\$	863,445	2015
KIA Fund A Loan (A95-09)	\$	176,949	2016
<b>Total</b>	<b>\$</b>	<b>1,040,394</b>	

**X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS**

NONE

**XI. CONTACTS**

**Applicant**

Name City of Pineville on behalf of the Pineville Utility Commission  
Address PO Box 688, 300 Virginia Avenue  
Pineville, Kentucky 40977  
County Bell  
Contact Sherwin Rader, Mayor  
Phone (606) 337-6611

**Applicant Contact**

Name Pineville Utility Commission  
Address PO Box 277  
Pineville, Kentucky 40977  
Contact Bill Bunch  
Phone (606) 337-6611

**Engineer Contact**

Name Vaughn & Melton Consulting Engineers, Inc.  
Address 109 S 24<sup>th</sup> Street, PO Box 1425  
Middlesboro, Kentucky 40965  
Contact Mitch Brunsma  
Phone (606) 248-6600

**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions and the following special conditions:

- 1) The City must pass an ordinance no later than October 1, 2009 that will enact rate increases per the schedule below:

Effective Date	Rate Increase
October 1, 2009	70%
July 1, 2010	15%
July 1, 2011	15%

- 2) The Executive Director has the authority to modify the rate requirements above if the conditions of either the proposed Fund A or Fund B loan are not satisfied and the related commitment is withdrawn.

EXHIBIT 1  
CITY OF PINEVILLE  
CASHFLOW ANALYSIS  
SEWER UTILITY

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Budgeted 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014
<b>Revenues</b>											
Charges for Services	394,166	-6%	371,264	0%	369,970	331,808	564,074	648,685	745,987	745,987	745,987
Surcharges	32,400		32,400		32,400	32,400	32,400	32,400	32,400	32,400	32,400
Other Operating Revenues	14,514	24%	18,067	-94%	1,064	91,673	15,665	15,978	16,298	16,624	16,956
<b>Total Revenues</b>	441,080	-4%	421,731	-4%	403,434	455,881	612,138	697,063	794,685	795,011	795,343
<b>Expenses</b>											
General Administration	41,735	41%	58,732	29%	75,591	73,170	76,097	79,141	82,306	85,599	89,022
Plant Operations	110,535	18%	130,716	32%	172,356	142,034	147,715	222,715	231,624	240,889	250,524
Service Operation	96,152	-20%	76,453	105%	157,009	160,663	167,090	173,773	180,724	187,953	195,471
Other Operating Expense	51,971		0		0	0	0	0	0	0	0
Depreciation	137,397	2%	140,690	8%	152,139	158,225	165,225	171,834	205,894	214,129	222,694
Replacement Reserve - Fund B	0		0		0	0	0	875	875	875	875
Replacement Reserve - ARRA	0		0		0	0	0	0	0	4,250	4,250
<b>Total Expenses</b>	437,790	-7%	406,591	37%	557,095	534,092	556,126	648,338	701,423	733,694	762,837
<b>Net Operating Income</b>	3,290	360%	15,140	-1115%	(153,661)	(78,211)	56,012	48,725	93,262	61,317	32,506
<b>Non-Operating Revenues and Expenses</b>											
Investment Income	308		12,920		5,225	4,613	4,613	4,613	4,613	4,613	4,613
<b>Total Non-Operating Rev &amp; Exp</b>	308	4095%	12,920	-60%	5,225	4,613	4,613	4,613	4,613	4,613	4,613
<b>Add Non-Cash Expenses</b>											
Depreciation	137,397		140,690		152,139	158,225	165,225	171,834	205,894	214,129	222,694
<b>Cash Available for Debt Service</b>	140,995		168,750		3,703	84,627	225,850	225,172	303,769	280,059	259,814
<b>Debt Service</b>											
Existing Sewer Debt	169,037		170,604		166,073	166,072	166,072	166,072	166,072	166,072	166,072
New KIA Fund B Loan	0		0		0	0	13,327	21,159	21,159	21,159	21,159
New KIA Fund A (ARRA) Loan	0		0		0	0	4,079	8,157	8,157	46,734	46,734
<b>Total Debt Service</b>	169,037		170,604		166,073	166,072	183,478	195,389	195,389	233,966	233,966
<b>Income After Debt Service</b>	(28,042)		(1,854)		(162,370)	(81,445)	42,372	29,783	108,380	46,093	25,848
<b>Debt Coverage Ratio</b>	0.83		0.99		0.02	0.51	1.23	1.15	1.55	1.20	1.11

**CITY OF PINEVILLE  
BALANCE SHEETS  
SEWER UTILITY**

	<b>ASSETS</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>Fund B Upon Project Completion</b>
<b>Current Assets</b>					
Cash and Cash Equivalents		7,238	2,954	1,094	42,372
Receivables		85,714	63,613	60,000	63,000
Due from other Funds		0	230,056	0	0
Other Current Assets		0	0	0	0
<b>Total Current Assets</b>		<b>92,952</b>	<b>296,623</b>	<b>61,094</b>	<b>105,372</b>
<b>Restricted, Non-Current Assets</b>					
Restricted Cash and Investments		448,032	242,211	116,349	116,349
<b>Total Restricted, Non-Current Assets</b>		<b>448,032</b>	<b>242,211</b>	<b>116,349</b>	<b>116,349</b>
<b>Property, Plant and Equipment</b>					
Depreciable Capital Assets		6,034,426	6,092,455	6,230,769	6,580,769
Less Accumulated Depreciation		(2,070,905)	(2,218,190)	(2,370,329)	(2,379,079)
<b>Total Fixed Assets</b>		<b>3,963,521</b>	<b>3,874,265</b>	<b>3,860,440</b>	<b>4,201,690</b>
<b>Total Assets</b>		<b>4,504,505</b>	<b>4,413,099</b>	<b>4,037,883</b>	<b>4,423,411</b>
<b>LIABILITIES</b>					
<b>Current Liabilities</b>					
Accounts Payable		0	7,244	7,984	8,383
Other Payables		19,366	61,446	0	0
Other Current Liabilities		0	0	0	0
<b>Total Current Liabilities</b>		<b>19,366</b>	<b>68,690</b>	<b>7,984</b>	<b>8,383</b>
<b>Current Liabilities Payable From Restricted Assets</b>					
Current Maturities of Long Term Debt		139,532	142,300	144,975	155,492
<b>Total Current Liabilities</b>		<b>139,532</b>	<b>142,300</b>	<b>144,975</b>	<b>155,492</b>
<b>Long Term Liabilities</b>					
Bonds, Notes and Loans Payable, less current portion		1,254,897	1,112,598	967,622	1,017,006
<b>Total Long Term Liabilities</b>		<b>1,254,897</b>	<b>1,112,598</b>	<b>967,622</b>	<b>1,017,006</b>
<b>Total Liabilities</b>		<b>1,413,795</b>	<b>1,323,588</b>	<b>1,120,581</b>	<b>1,180,881</b>
<b>NET ASSETS</b>					
Invested in Capital Assets, Net		2,569,092	2,619,367	2,747,843	3,089,416
Restricted for Debt Service		448,032	242,211	116,349	116,349
Unrestricted (deficit)		73,586	227,933	53,110	36,765
<b>Total Retained Earnings</b>		<b>3,090,710</b>	<b>3,089,511</b>	<b>2,917,302</b>	<b>3,242,530</b>
<b>Total Liabilities and Equity</b>		<b>4,504,505</b>	<b>4,413,099</b>	<b>4,037,883</b>	<b>4,423,411</b>
<b>Balance Sheet Analysis</b>					
Current Ratio		4.80	4.32	7.65	12.57
Debt to Equity		0.46	0.43	0.38	0.36
Working Capital		73,586	227,933	53,110	96,989



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**I.B.8.**



**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN OF \$2,500,000 TO THE MURRAY ELECTRIC PLANT BOARD, CALLOWAY COUNTY, KENTUCKY**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Infrastructure Revolving Loan Program with the Murray Electric Plant Board, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority intends to utilize money in the Infrastructure Revolving Fund to make the loan to the governmental agency for the aforementioned purposes; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Infrastructure Revolving Fund loans.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Infrastructure Revolving Fund loan commitment for \$2,500,000 of project expense, to the Murray Electric Plant Board for the Western Kentucky Fiber Optic Cable Build. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement

for this loan is authorized.

Section 3. The loan shall be repayable in 20 years at an annual interest rate of 1.57% subject to determination of the tax status of the project. In addition to debt service, a 0.2% annual administration fee on the unpaid, principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 25<sup>th</sup> day of June, 2009.

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TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY

<b>EXECUTIVE SUMMARY</b>		Reviewer: Sandy Williams	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date: June 25, 2009	
<b>FUND B, INFRASTRUCTURE</b>		KIA Loan Number: <b>B09-02</b>	
<b>REVOLVING LOAN FUND</b>			
<b>BORROWER:</b>	<b>MURRAY ELECTRIC PLANT BOARD</b>		
	Calloway County		
<b>BRIEF DESCRIPTION:</b>	The Murray Electric Plant Board is requesting a Fund B loan in the amount of \$2,500,000 to purchase and install a fiber optic cable backbone for Internet services.		
<b>PROJECT FINANCING:</b>	<b>PROJECT BUDGET</b>		
Fund B Loan	\$ 2,500,000	Construction	\$ 2,500,000
<b>TOTAL</b>	<b>\$ 2,500,000</b>	<b>TOTAL</b>	<b>2,500,000</b>
<b>REPAYMENT</b>		Est. Annual	
	Rate	1.57%	Payment \$152,386
	Term	20 years	1st Payment 6 Mo. after first draw
<b>PROFESSIONAL SERVICES</b>	Engineer	Tennessee Valley Authority	
	Bond Counsel	Peck, Shafer, & Williams	
<b>PROJECT SCHEDULE</b>	Construction Start:		April 2009
	Construction Stop:		July 2009
<b>DEBT PER CUSTOMER</b>	Existing:	\$ 4,339.09	
	Proposed:	\$ 5,022.75	
<b>OTHER DEBT</b>	See Attached		
<b>OTHER STATE-FUNDED PROJECTS LAST 5 YRS</b>	See Attached		
<b>RESIDENTIAL RATES</b>		<u>Users</u>	<u>Avg. Bill</u>
	Current	2,837	See Attached
	Additional Proposed	-	See Attached
<b>CASHFLOW</b>	<b>Cash Available for</b>	<b>Income after Debt</b>	
	<b>Debt Service</b>	<b>Debt Service</b>	<b>Service Coverage Ratio</b>
Audited 2006	2,310,621	975,377	1,335,244 2.37
Audited 2007	2,560,212	1,123,176	1,437,036 2.28
Audited 2008	2,407,754	1,104,920	1,302,834 2.18
Projected 2009	2,533,681	1,096,848	1,436,833 2.31
Projected 2010	2,623,587	1,127,956	1,495,631 2.33
Projected 2011	2,882,841	1,246,648	1,636,193 2.31
Projected 2012	3,165,445	1,246,648	1,918,797 2.54

**KENTUCKY INFRASTRUCTURE AUTHORITY  
 INFRASTRUCTURE REVOLVING LOAN FUND (FUND "B")  
 MURRAY ELECTRIC PLANT BOARD, CALLOWAY COUNTY  
 PROJECT REVIEW**

**I. PROJECT DESCRIPTION**

The Murray Electric Plant Board is requesting a Fund B loan in the amount of \$2,500,000 to install a seventy-two (72) fiber optical ground wire cable. The cable will be attached to Tennessee Valley Authority transmission towers from Kentucky Dam to Hopkinsville and will be used to carry Internet and cellular telephone signals from Western Kentucky distributors. TVA will own, operate, and maintain the cable. TVA and MEPB have entered into a 20-year agreement that grants to Murray an indefeasible right of use in forty-eight optical fibers. The agreement was executed on December 17, 2008, and has two, five-year extensions at Murray's request.

This project will enable Murray to cut expenses significantly for the transport charges that they currently pay to provide high speed internet. Murray currently leases fiber from private providers who are charging excessive fees for the service.

**II. PROJECT BUDGET**

	<b>Total</b>
Construction	<u>2,500,000</u>
<b>TOTAL</b>	<b>2,500,000</b>

**III. PROJECT FUNDING**

<b>Funding Sources</b>	<b>Amount</b>	<b>%</b>
Fund B Loan	<u>2,500,000</u>	100%
<b>Total</b>	<b>2,500,000</b>	<b>100%</b>

**IV. KIA DEBT SERVICE**

Construction Loan	\$ 2,500,000
Interest Rate	1.57%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 146,136
Administrative Fee (0.25%)	<u>6,250</u>
<b>Total Estimated Annual Debt Service</b>	<b>\$ 152,386</b>

**V. PROJECT SCHEDULE**

Construction Start: April 2009  
Construction Stop: July 2009

**VI. RATE STRUCTURE**

Customers	Current	Proposed	Total
Residential	2,417	0	2,417
Commercial	420	0	420
Industrial	0	0	0
	2,837	-	2,837

Rates

The monthly charge for Internet service is:

Residential Tier 1	Residential Tier 2	Residential Tier 3	Residential Tier 4
500 Kbps Down 128 Kbps Up \$19.95/month*	1000 Kbps Down 192 Kbps Up \$30.45/month*	3.0 Mbps Down 384 Kbps Up \$38.45/month*	6.0 Mbps Down 512 Kbps Up \$49.95/month*

\*Plus franchise fee to all Internet rates

**VII. DEMOGRAPHICS**

In 2000, the City's population was 14,950 with a Median Household Income (MHI) level of \$25,647. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the hardship interest rate of 1.57%.

**VIII. FINANCIAL ANALYSIS (See Exhibit 1)**

Financial information for the Murray Electric Plant Board (MEPB) was obtained from audited financial statements of for the years ended June 30, 2006, 2007 and 2008. For accounting purposes, the MEPB is not considered a component unit of the City of Murray.

HISTORICAL

Over the past 3 years, the MEPB has generated a strong net operating income. Electric sales have increased 12% over the three year period while cable service

income has increased 4% over the same period. The cost of purchased power has maintained steady at 80% of revenue. Operation and maintenance expense have increased steadily from \$3.6 million in 2006 to \$4.2 million in 2008. On a cash basis, the utility showed positive balances in cash available for debt service all three years.

The balance sheet recorded long-term debt declining from \$12.8 million to \$11.7 million due to scheduled debt reductions. Debt to equity mirrored the trend falling from 3.79 to 2.93.

## PROJECTED

Projections are based on the following assumptions:

- \* Electric Revenue will increase 3.5% annually.
- \* Cable Service Revenue will increase 5% annually.
- \* Purchased Power Cost will be 80% of Electric Revenue.
- \* Other expenses will increase 5% annually.
- \* A replacement reserve of \$12,500 will be funded annually.
- \* The new debt service is estimated to be \$152,386 annually and will increase overall debt service to \$1,246,648 in 2011.

Debt service coverage is 2.31 in 2011 when principal and interest repayments begin.

Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund B loan.

## REPLACEMENT RESERVE

The annual replacement cost is \$12,500. This amount should be added to the replacement account each December 1 until the balance reaches \$125,000 and maintained for the life of the loan.

## IX. DEBT OBLIGATIONS

Debt Issue	Outstanding	Maturity
1998 Series Bonds	4,785,000	2021
1999 Series Bonds	1,525,000	2021
2005 Series Bonds	6,000,000	2025
Bank Note Payable	400,000	
<b>TOTAL</b>	<b>12,710,000</b>	

## X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

None

## **XI. CONTACTS**

### **Applicant**

Name MURRAY ELECTRIC PLANT BOARD  
Address 401 Olive Street  
Murray, Kentucky 42071  
County Calloway County  
Contact Tony Thompson  
Phone 270-762-1704

### **Engineer**

Name Debbie Murray  
Firm Tennessee Valley Authority  
Address 400 West Summit Hill Drive  
Knoxville, TN 37902-1419  
Phone 615-232-6714

### **Applicant**

#### **Contact**

Name MURRAY ELECTRIC PLANT BOARD  
Address 401 Olive Street  
Murray, Kentucky 42071  
Contact Tony Thompson  
Phone 270-762-1704

## **XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions.

EXHIBIT 1  
MURRAY ELECTRIC PLANT BOARD  
CASHFLOW ANALYSIS - Water and Sewer Utility

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011
<b>Operating Revenues</b>								
Electric Sales	20,975,107	5%	22,099,860	7%	23,607,822	24,434,096	25,289,289	26,174,414
Miscellaneous Service Revenue	181,244	-9%	164,201	-14%	141,693	141,693	141,693	141,693
Cable Service	2,217,277	8%	2,401,695	8%	2,593,943	2,723,640	2,859,822	3,002,813
Rent from Electric Property	128,100	2%	130,039	2%	133,047	135,708	138,422	141,191
Other Electric Revenue	30,345	-81%	5,683	-2%	5,568	5,568	5,568	5,568
<b>Total Revenues</b>	<b>23,532,073</b>	<b>5%</b>	<b>24,801,478</b>	<b>7%</b>	<b>26,482,073</b>	<b>27,440,705</b>	<b>28,434,794</b>	<b>29,465,679</b>
<b>Operating Expenses</b>								
Purchased Power	16,687,456	5%	17,518,695	8%	18,924,123	19,547,277	20,231,431	20,939,531
Operation Expenses	2,842,001	6%	3,023,686	13%	3,424,040	3,595,242	3,775,004	3,783,754
Maintenance Expenses	773,502	4%	805,607	-5%	766,984	805,333	845,600	887,880
Depreciation	1,250,997	0%	1,253,310	-1%	1,244,746	1,394,746	1,544,746	1,694,746
Taxes and Other	1,013,304	0%	1,015,872	6%	1,073,418	1,073,418	1,073,418	1,073,418
Replacement Reserve								12,500
<b>Total Expenses</b>	<b>22,567,260</b>	<b>5%</b>	<b>23,617,170</b>	<b>8%</b>	<b>25,433,311</b>	<b>26,416,016</b>	<b>27,470,199</b>	<b>28,391,830</b>
<b>Net Operating Income</b>	<b>964,813</b>	<b>23%</b>	<b>1,184,308</b>	<b>-11%</b>	<b>1,048,762</b>	<b>1,024,689</b>	<b>964,595</b>	<b>1,073,849</b>
<b>Non-Operating Income and Expenses</b>								
Interest on Investments	94,811	29%	122,594	-7%	114,246	114,246	114,246	114,246
Amortization Expense	(40,093)		(22,919)		(22,919)	(22,919)	(22,919)	(22,919)
<b>Total Non-Operating Income &amp; Expenses</b>	<b>54,718</b>	<b>82%</b>	<b>99,675</b>	<b>-8%</b>	<b>91,327</b>	<b>91,327</b>	<b>91,327</b>	<b>91,327</b>
<b>Add Non-Cash Expenses</b>								
Depreciation and Amortization	1,291,090	-1%	1,276,229	-1%	1,267,665	1,417,665	1,567,665	1,717,665
<b>Cash Available for Debt Service</b>	<b>2,310,621</b>	<b>11%</b>	<b>2,560,212</b>	<b>-6%</b>	<b>2,407,754</b>	<b>2,533,681</b>	<b>2,623,587</b>	<b>2,882,841</b>
<b>Debt Service</b>								
Existing Debt - Principal	361,497		521,430		515,000	565,000	580,000	610,000
Existing Debt - Interest	613,880		601,746		589,920	531,848	508,706	484,262
Fund A KIA Loan	0		0		0	0	39,250	152,386
<b>Total Debt Service</b>	<b>975,377</b>		<b>1,123,176</b>		<b>1,104,920</b>	<b>1,096,848</b>	<b>1,127,956</b>	<b>1,246,648</b>
<b>Income After Debt Service</b>	<b>1,335,244</b>		<b>1,437,036</b>		<b>1,302,834</b>	<b>1,436,833</b>	<b>1,495,631</b>	<b>1,636,193</b>
<b>Debt Coverage Ratio</b>	<b>2.37</b>		<b>2.28</b>		<b>2.18</b>	<b>2.31</b>	<b>2.33</b>	<b>2.31</b>

**MURRAY ELECTRIC PLANT BOARD  
BALANCE SHEETS  
CASHFLOW ANALYSIS**

	<b>ASSETS</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>Upon Project Completion</b>
<b>Current Assets</b>					
Cash and Equivalents		1,400,298	1,360,694	899,368	899,368
Accounts Receivable		2,171,932	2,170,837	2,350,046	2,350,046
Materials and Supplies		927,406	956,194	1,064,533	961,194
Other Current Assets		230,560	231,692	291,065	254,812
<b>Total Current Assets</b>		<b>4,730,196</b>	<b>4,719,417</b>	<b>4,605,012</b>	<b>4,465,420</b>
<b>Fixed Assets</b>					
Utility Plant		27,159,335	28,593,560	30,746,146	33,246,146
<b>Total Fixed Assets</b>		<b>27,159,335</b>	<b>28,593,560</b>	<b>30,746,146</b>	<b>33,246,146</b>
<b>Less Accumulated Depreciation</b>		<b>(12,617,288)</b>	<b>(13,852,761)</b>	<b>(15,144,368)</b>	<b>(15,269,368)</b>
<b>Net Fixed Assets</b>		<b>14,542,047</b>	<b>14,740,799</b>	<b>15,601,778</b>	<b>17,976,778</b>
<b>Other Assets - Bond Issue Costs, net</b>		<b>398,254</b>	<b>375,336</b>	<b>352,416</b>	<b>329,496</b>
<b>Restricted Funds</b>					
Restricted Funds		1,784,482	1,878,951	1,976,309	1,976,309
<b>Total Restricted Funds</b>		<b>1,784,482</b>	<b>1,878,951</b>	<b>1,976,309</b>	<b>1,976,309</b>
<b>Total Assets</b>		<b>21,454,979</b>	<b>21,714,503</b>	<b>22,535,515</b>	<b>24,748,003</b>
<b>LIABILITIES</b>					
<b>Current Liabilities</b>					
Accounts Payable		2,073,421	2,048,748	2,251,147	2,363,704
Current Portion of Long Term Debt		470,000	515,000	565,000	603,830
Notes Payable		25,942	0	400,000	400,000
Customer Deposits		496,815	642,600	726,313	886,313
Accrued Interest		192,326	208,503	223,201	229,236
Accrued Expenses		851,880	794,316	878,741	881,741
<b>Total Current Liabilities</b>		<b>4,110,384</b>	<b>4,209,167</b>	<b>5,044,402</b>	<b>5,364,825</b>
<b>Long Term Liabilities</b>					
Notes and Bonds Payable		12,850,488	12,310,000	11,745,000	13,641,170
Unamortized Bond Premium and Other		15,307	12,762	8,658	4,554
<b>Total Long Term Liabilities</b>		<b>12,865,795</b>	<b>12,322,762</b>	<b>11,753,658</b>	<b>13,645,724</b>
<b>Total Liabilities</b>		<b>16,976,179</b>	<b>16,531,929</b>	<b>16,798,060</b>	<b>19,010,548</b>
<b>Retained Earnings:</b>					
Unrestricted		4,478,800	5,182,574	5,737,455	5,737,455
<b>Total Equity and Other Credits</b>		<b>4,478,800</b>	<b>5,182,574</b>	<b>5,737,455</b>	<b>5,737,455</b>
<b>Total Liabilities and Equities</b>		<b>21,454,979</b>	<b>21,714,503</b>	<b>22,535,515</b>	<b>24,748,003</b>
<b>Balance Sheet Analysis</b>					
Current Ratio		1.15	1.12	0.91	0.83
Debt to Equity		3.79	3.19	2.93	3.31
Working Capital		619,812	510,250	(439,390)	(899,405)
Percent of Total Assets in Working Capital		2.89%	2.35%	-1.95%	-3.63%
Percent of Operating Revenue in Receivables		10.35%	9.82%	9.95%	9.95%



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**I.B.9.**



**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN OF \$950,000 TO THE CITY OF SPRINGFIELD, WASHINGTON COUNTY KENTUCKY (F209-01) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of Springfield, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for \$950,000 of project expense including capitalized interest for the construction period, to the City of Springfield for the Phase IV

Raw Water Transmission Line. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 54.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$436,050 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.0%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. From annual revenues, \$2,375 must be set aside in a borrower held replacement reserve. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 25th day of June 2009.

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TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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PECK, SHAFFER & WILLIAMS LLP  
LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY

June 16, 2009

Mr. John Covington  
Executive Director  
Kentucky Infrastructure Authority  
1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky 40601

Re: DWERF#1016  
Springfield Water Works--4158  
Activity ID: FGL20090004  
DWSRF Fund F  
Watershed Name: Cartwright Creek  
Watershed Code (HUC11):

05140103160

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Springfield Water and Sewer Commission is entitled to receive priority for funding for the PHASE IV RAW WATERLINE & PUMP STATION and is eligible to receive \$950,000.00 from the Drinking Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were approved by DOW on April 23, 2009.
2. Construction bids are expected to be opened on June 17, 2009.
3. Project specific environmental information was approved by DOW on June 12, 2009.

The binding commitment letter should include the following special conditions to satisfy federal requirements

1. Provide the 2008 audit report.
2. Provide the funding commitment letter from the commission for \$36,158 that is plans on dedicating towards the project.
3. This project was identified as having approximately \$950,000 in project components that would qualify for the Green Reserve. Please provide a letter indicating the description of those components per the Green Reserve guidance provided at the training and estimate of the project costs related to those components.

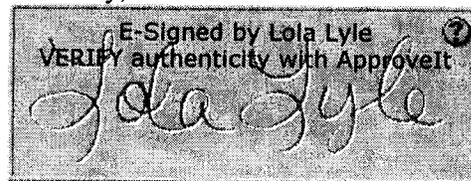
Mr. John Covington  
June 16, 2009  
Page 2

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

The SRF application review has been completed by staff of the Kentucky Infrastructure Authority (KIA). If you have any questions or concerns regarding missing items or additional submission requirements, please contact KIA at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Buddy Griffin, Project Administrator, at (502) 564-8158, extension 4971.

Sincerely,

An e-signature block for Lola Lyle. It features a rectangular box with a grey background. At the top, it says "E-Signed by Lola Lyle" in a small font. Below that, in a larger, bold font, it says "VERIFY authenticity with ApproveIt". At the bottom of the box, there is a handwritten signature in cursive that reads "Lola Lyle".

Lola Lyle, Supervisor  
SRF & SPAP Section  
Water Infrastructure Branch

LWL:bg

<b>EXECUTIVE SUMMARY</b>		Reviewer:	Kasi White
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date:	June 25, 2009
<b>FUND F, FEDERALLY ASSISTED DRINKING WATER</b>		KIA Loan Number:	F2 09-01
<b>REVOLVING LOAN FUND</b>		WRIS Number	WX21229003
<b>BORROWER:</b>	City of Springfield on behalf of the Springfield Water & Sewer Commission Washington County		
<b>BRIEF DESCRIPTION:</b>	The City of Springfield on behalf of the Springfield Water and Sewer Commission is requesting a Fund F ARRA loan in the amount of \$950,000 for the Phase IV Raw Water Transmission Line. The project will construct a new, larger raw water line from the primary water source to the water treatment plant. The current line is under rated on pressure and will be unable to transmit enough water in the near future to meet the increasing demand of the system. This loan represents an estimate of \$400,000 of Kentucky's green reserve.		
<b>PROJECT FINANCING:</b>		<b>PROJECT BUDGET</b>	
Fund F ARRA Loan	\$ 950,000	Administrative Expenses	20,000
HB267 KIA Grant	377,362	Legal Expenses	10,000
RD Grant	605,180	Land, Easements	10,000
HB380 KIA Grant	1,000,000	Engineering Fees	360,860
HB608 KIA Grant	950,000	Construction	3,250,000
HB269 KIA Grant	117,458	Contingency	349,140
<b>TOTAL</b>	<b>4,000,000</b>	<b>TOTAL</b>	<b>4,000,000</b>
<b>REPAYMENT</b>		Est. Annual	
	Rate	1.00%	Payment \$25,200
	Term	20 years	1st Payment 6 Mo. after first draw
<b>PROFESSIONAL SERVICES</b>	Engineer	Harover Engineering and Design	
	Bond Counsel	Peck, Shafer, & Williams	
<b>PROJECT SCHEDULE</b>			
	Bid Opening:	June 17, 2009	
	Construction Start:	August 1, 2009	
	Construction Stop:	April 30, 2010	
<b>DEBT PER CUSTOMER</b>	Existing:	\$ 2,033.35	
	Proposed:	\$ 1,889.91	
<b>OTHER DEBT</b>	See Attached		
<b>OTHER STATE-FUNDED PROJECTS LAST 5 YRS</b>	See Attached		
<b>RESIDENTIAL RATES</b>		<u>Users</u>	<u>Avg. Bill</u>
	Current	4,209	\$18.57 (for 4,000 gallons)
	Additional	0	\$18.57 (for 4,000 gallons)
<b>REGIONAL COORDINATION</b>	This project is consistent with regional planning recommendations.		
<b>CASHFLOW</b>	<b>Cash Available for</b>	<b>Income after Debt</b>	
	<b>Debt Service</b>	<b>Debt Service</b>	<b>Service Coverage Ratio</b>
Audited 2005	996,337	637,253	359,084 1.56
Audited 2006	1,277,618	644,832	632,786 1.98
Audited 2007	1,101,907	649,486	452,421 1.70
Audited 2008	1,179,269	370,551	808,718 3.18
Projected 2009	1,130,276	724,808	405,468 1.56
Projected 2010	1,088,368	691,141	397,226 1.57
Projected 2011	1,040,970	712,271	328,699 1.46
Projected 2012	993,851	712,236	281,615 1.40

**KENTUCKY INFRASTRUCTURE AUTHORITY  
 DRINKING WATER REVOLVING LOAN FUND (FUND "F")  
 CITY OF SPRINGFIELD, WASHINGTON COUNTY**

**PROJECT REVIEW  
 WX21229003**

**I. PROJECT DESCRIPTION**

The City of Springfield on behalf of the Springfield Water and Sewer Commission is requesting a Fund F loan in the amount of \$950,000 from the American Recovery and Reinvestment Act (ARRA) for the Phase IV Raw Water Transmission Line project. This project will construct a new, larger raw water line from the primary water source to the water treatment plant. The current line is under rated on pressure and will be unable to transmit enough water in the near future to meet the increasing demand on the system. This loan represents an estimate of \$400,000 of Kentucky's green reserve.

**II. PROJECT BUDGET**

	<b>Total</b>
Administrative Expenses	\$ 20,000
Legal Expenses	10,000
Land, Easements	10,000
Engineering Fees	360,860
Construction	3,250,000
Contingency	349,140
<b>Total</b>	<b>\$ 4,000,000</b>

**III. PROJECT FUNDING**

	<b>Amount</b>	<b>%</b>
Fund F – ARRA	\$ 950,000	24%
HB 267 Grant	377,362	9%
HB 269 Grant	117,458	3%
HB 380 Grant	1,000,000	25%
HB 608 Grant	950,000	24%
RD Grant	605,180	15%
<b>Total</b>	<b>\$ 4,000,000</b>	<b>100%</b>

**IV. KIA DEBT SERVICE**

Construction Loan	\$ 950,000
Less: Principal Forgiveness (54.1%)	513,950
Amortized Loan Amount	<u>\$ 436,050</u>
Interest Rate	1.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 24,110
Administrative Fee (0.25%)	1,090
<b>Total Estimated Annual Debt Service</b>	<b>\$ 25,200</b>

**V. PROJECT SCHEDULE**

Bid Opening:	June 17, 2009
Construction Start:	August 1, 2009
Construction Stop:	April 30, 2010

**VI. RATE STRUCTURE**

	Current	Proposed	Total
Residential	3,962	0	3,962
Commercial	240	0	240
Industrial	7	0	7
	<u>4,209</u>	<u>0</u>	<u>4,209</u>

Rates

The monthly charge for water utility service is:

Effective Date	Inside City Rates	Outside City Rates
	<u>7/1/2007</u>	<u>7/1/2007</u>
School Tax (added to all water bills)	3%	3%
First 1,500 gallons (minimum bill)	9.64	\$ 14.47
Next 3,500 gallons (per 1,000 gal)	3.57	\$ 10.41
Next 5,000 gallons (per 1,000 gal)	2.73	\$ 3.89
Next 15,000 gallons (per 1,000 gal)	2.24	\$ 3.56
All Above 25,000 gallons (per 1,000 gal)	2.16	\$ 3.10
Residential Bill for 4,000 gallons (w/o tax)	\$18.57	\$40.50

## **VII. DEMOGRAPHICS**

The City of Springfield serves approximately 4,209 customers and has a population of 2,634. In 2000, the City's Median Household Income (MHI) level was \$24,430. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the 1% interest rate.

## **VIII. FINANCIAL ANALYSIS (See Exhibit 1)**

Financial information for the utility was obtained from audited financial statements for the years ended June 30, 2005, 2006, 2007 and 2008. The statements represent a combined water and sewer utility managed by the Springfield Water and Sewer Commission which is a component of the city.

### **HISTORICAL**

Revenues have consistently increased from \$2,554,036 in 2005 to \$2,819,624 in 2008. In most years, revenues matched or exceeded expenses with expenses not exceed \$2,551,249 in the statements reviewed. The debt coverage ratio for the commission has increased from 1.56 in 2005 to 3.18 in 2008 which demonstrates the city's effective management of their debt and in implementing necessary rate increases to ensure sufficient cash flow.

The balance sheet further affirms the financial strength of the commission with a current ratio in 2008 of 5.62. Total assets continue to increase through all years while current liabilities remain relatively flat fluctuating from \$360,000 in 2005 to \$514,897 in 2008. Working capital for each of the years exceeds \$1,500,000.

### **PROJECTED**

Projections are based on the following assumptions:

- Charges for services are projected to increase 1% annually.
- Expenses are projected to increase by 4% annually.
- The replacement reserve is \$2,375 annually.
- Debt service on the new KIA loan will be \$25,200 beginning in 2011.

Based on the above assumptions, the City of Springfield will meet the required cash flow through the projected years. A debt coverage ratio of 1.46 is projected by the water system in 2011 when debt service payments begin.

### **REPLACEMENT RESERVE**

Based on the information provided in the application the annual replacement cost is \$2,375. This amount should be added to the replacement account each December 1 until the balance reaches \$23,750 and maintained for the life of the system.

**IX. DEBT OBLIGATIONS**

	Outstanding	Maturity
Bank New York	\$345,000	2012
KIA Loan (F00-04)	\$459,431	2022
KRWFC	\$997,333	2030
KRWFC	\$721,667	2017
Rural Development (1998)	\$795,000	2037
Rural Development (2000)	\$1,841,000	2040
Rural Development (2003)	\$1,421,000	2043
Rural Development (2006)	\$1,675,000	2046
<b>Total</b>	<b>\$8,255,431</b>	

**X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS**

Project Title	Funding Source	Amount	Type
KCTCS Sewer Lift Station	KIA HB380	\$ 500,000	Grant
Phase 4 Water Lines	KIA HB267	\$ 650,000	Grant
Phase 4 Water Lines	KIA HB380	\$ 1,000,000	Grant
Phase 4 Water Lines	RD	\$ 750,000	Grant
Phase 4 Water Line	KIA HB608	\$ 950,000	Grant

**XI. CONTACTS**

City of Springfield on behalf of Springfield Water & Sewer Commission PO Box 307, 603 W Main St Springfield, Kentucky 40069  Dwight Wright, Chairman (859) 336-5454 <a href="mailto:springfieldwater@bellsouth.net">springfieldwater@bellsouth.net</a>	Springfield Water & Sewer Commission PO Box 307, 603 W Main St Springfield, Kentucky 40069 Teddy Boone, Special Projects Administrator (859) 336-5454 <a href="mailto:teddymboone@bellsouth.net">teddymboone@bellsouth.net</a>
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Tony Harover Harover Engineering and Design PO Box 1463 Springfield, Kentucky 40069 (502) 541-3294 <a href="mailto:hed@shelbywireless.net">hed@shelbywireless.net</a>
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**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**EXHIBIT 1**  
**City of Springfield on behalf of the Springfield Water & Sewer Commission**  
**CASHFLOW ANALYSIS**

	Audited 2005	% Change	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012
<b>Revenues</b>											
Charges for Services	2,554,036	4%	2,653,676	1%	2,688,503	5%	2,819,624	2,847,820	2,876,298	2,905,061	2,934,112
<b>Total Revenues</b>	2,554,036	4%	2,653,676	1%	2,688,503	5%	2,819,624	2,847,820	2,876,298	2,905,061	2,934,112
<b>Expenses</b>											
Administrative & Operating Expense	1,588,287	2%	1,627,470	2%	1,665,503	2%	1,705,467	1,773,686	1,844,633	1,918,418	1,995,155
Depreciation	714,915	6%	757,343	4%	786,120	8%	845,782	879,613	914,798	938,548	976,090
Replacement Reserve	0		0		0		0	0	0	2,375	2,375
<b>Total Expenses</b>	2,303,202	4%	2,384,813	3%	2,451,623	4%	2,551,249	2,653,299	2,759,431	2,859,341	2,973,620
<b>Net Income Cash</b>	250,834	7%	268,863	-12%	236,880	13%	268,375	194,521	116,868	45,720	(39,508)
<b>Non-Operating Revenues and Expenses</b>											
Investment Income	30,588	14%	34,724	73%	59,988	-6%	56,141	56,141	56,702	56,702	57,269
Insurance Proceeds	0		216,688	-69%	18,919	-17%	8,971	0	0	0	0
<b>Total Non-Operating Rev &amp; Exp</b>	30,588	722%	251,412	-69%	78,907	-17%	65,112	56,141	56,702	56,702	57,269
<b>Add Non-Cash Expenses</b>											
Depreciation	714,915		757,343		786,120		845,782	879,613	914,798	938,548	976,090
<b>Cash Available for Debt Service</b>	996,337		1,277,618		1,101,907		1,179,269	1,130,276	1,088,368	1,040,970	993,851
<b>Debt Service</b>											
Existing Debt	637,253		644,832		649,486		370,551	724,808	686,781	687,072	687,036
New KIA Fund F Loan	0		0		0		0	0	4,361	25,200	25,200
<b>Total Debt Service</b>	637,253		644,832		649,486		370,551	724,808	691,141	712,271	712,236
<b>Income After Debt Service</b>	359,084		632,786		452,421		808,718	405,468	397,226	328,699	281,615
<b>Debt Coverage Ratio</b>	1.56	1.98	1.70	3.18	1.56	1.57	1.46	1.40			

City of Springfield on behalf of the Springfield Water & Sewer Commission  
BALANCE SHEETS

	2005	2006	2007	2008	Upon Project Completion
<b>ASSETS</b>					
<b>Current Assets</b>					
Cash and Cash Equivalents	1,498,943	2,037,342	2,043,794	2,414,863	2,385,530
Receivables	403,468	322,756	369,740	391,871	395,790
Due from other governments	0	0	428,809	0	0
Inventory	47,558	37,244	33,584	73,523	73,523
Other Assets	0	0	6,626	12,508	9,567
<b>Total Current Assets</b>	<b>1,949,969</b>	<b>2,397,342</b>	<b>2,882,553</b>	<b>2,892,765</b>	<b>2,864,409</b>
<b>Non-Current Assets</b>					
Deferred Charges	0	0	144,137	135,281	139,709
Water Facilities	20,455,938	20,846,897	21,045,807	23,503,257	27,503,257
Sewer Facilities	8,318,313	9,244,820	9,394,233	9,736,398	9,736,398
Construction in progress	715,883	152,393	1,555,460	25,130	25,130
Accumulated Depreciation	(7,100,270)	(7,857,613)	(8,643,733)	(9,499,400)	(9,699,400)
<b>Total Non-Current Assets</b>	<b>22,389,864</b>	<b>22,386,497</b>	<b>23,495,904</b>	<b>23,900,666</b>	<b>27,705,094</b>
<b>Total Assets</b>	<b>24,339,833</b>	<b>24,783,839</b>	<b>26,378,457</b>	<b>26,793,431</b>	<b>30,569,503</b>
<b>LIABILITIES</b>					
<b>Current Liabilities</b>					
Accounts Payable	174,880	122,448	611,851	315,484	306,166
Accrued Payables	20,604	97,767	29,152	5,674	38,299
Consumer Deposits	164,783	177,206	189,202	193,739	181,233
<b>Total Current Liabilities</b>	<b>360,267</b>	<b>397,421</b>	<b>830,205</b>	<b>514,897</b>	<b>525,698</b>
<b>Current Liabilities Payable</b>					
Current Maturities of Long Term Debt	384,295	270,494	1,190,281	353,565	363,956
<b>Total Current Liabilities</b>	<b>384,295</b>	<b>270,494</b>	<b>1,190,281</b>	<b>353,565</b>	<b>363,956</b>
<b>Long Term Liabilities</b>					
Long Term Debt, Less Current Portion	7,240,743	7,046,890	6,868,366	8,204,800	7,590,661
<b>Total Long Term Liabilities</b>	<b>7,240,743</b>	<b>7,046,890</b>	<b>6,868,366</b>	<b>8,204,800</b>	<b>7,590,661</b>
<b>Total Liabilities</b>	<b>7,985,305</b>	<b>7,714,805</b>	<b>8,888,852</b>	<b>9,073,262</b>	<b>8,480,315</b>
<b>NET ASSETS</b>					
Invested in Capital Assets, Net	14,741,374	15,069,113	15,437,347	15,181,890	18,745,840
Restricted for:					
Debt Service	1,042,835	1,615,348	1,878,753	2,513,149	2,515,524
Capital Projects	0	421,994	165,041	25,130	25,130
Unrestricted (deficit)	570,319	(37,421)	8,464	0	802,694
<b>Total Retained Earnings</b>	<b>16,354,528</b>	<b>17,069,034</b>	<b>17,489,605</b>	<b>17,720,169</b>	<b>22,089,188</b>
<b>Total Liabilities and Equity</b>	<b>24,339,833</b>	<b>24,783,839</b>	<b>26,378,457</b>	<b>26,793,431</b>	<b>30,569,503</b>
<b>Balance Sheet Analysis</b>					
Current Ratio	5.41	6.03	3.47	5.62	5.45
Debt to Equity	0.49	0.45	0.51	0.51	0.38
Working Capital	1,589,702	1,999,921	2,052,348	2,377,868	2,338,712



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**I.B.10.**



**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN OF \$222,606 TO THE CITY OF CENTERTOWN, OHIO COUNTY KENTUCKY (F2 09-04) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of Centertown, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for \$222,606 of project expense including capitalized interest for the construction period, to the City of Centertown for construction of

water system improvements and water line extensions. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 54.1% will be deducted from \$222,606 of the approved loan amount. The unforgiven principal balance of \$102,176 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 30 years at an interest rate of 1.0%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 25th day of June 2009.

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TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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PECK, SHAFFER & WILLIAMS LLP  
LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY

STEVEN L. BESHEAR  
GOVERNOR



LEONARD K. PETERS  
SECRETARY

**ENERGY AND ENVIRONMENT CABINET**  
DEPARTMENT FOR ENVIRONMENTAL PROTECTION  
DIVISION OF WATER  
200 FAIR OAKS LANE, 4TH FLOOR  
FRANKFORT KENTUCKY 40601  
[www.kentucky.gov](http://www.kentucky.gov)

May 5, 2009

Ms. Sandy Williams  
Kentucky Infrastructure Authority  
1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky 40601

Re: DWL0814; Fund F  
Centertown Water System--34051  
Activity ID: FGL20070003  
HUC11: 05110004130  
Watershed Name: *Rough River, near Lake  
Washburn*  
City of Centertown Water System Upgrades  
Budget Revision

Dear Ms. Williams:

Enclosed is the revised budget for the above-referenced project. The city is requesting \$594,042.00 which will revise the loan amount to \$2,695,696.00. This increase does require board approval. The Division of Water recommends approval of this request.

If you have any questions, please contact Joel Murphy, Project Administrator, at (502) 564-8158, extension 4592.

Sincerely,

A handwritten signature in black ink that reads "Joel J. Murphy".

for Lola Lyle, Supervisor  
SRF & SPAP Section  
Water Infrastructure Branch

LWL:jjm

Enclosure

C: Honorable April Bullock, City of Centertown  
Sheryl Chino, GRADD  
Joe Pavoni, GRW Engineers

<b>EXECUTIVE SUMMARY</b>		Reviewer:	Kasi White	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date:	June 25, 2009	
<b>FUND F, FEDERALLY ASSISTED DRINKING WATER</b>		KIA Loan Number:	<b>F2 09-04</b>	
<b>REVOLVING LOAN FUND</b>		WRIS Number:	WX21183007	
<b>BORROWER:</b>	<b>City of Centertown</b> Ohio County			
<b>BRIEF DESCRIPTION:</b>	The City of Centertown is requesting a Fund F loan in the amount of \$222,606 from the American Recovery and Reinvestment Act for water system improvements. The project will include the demolition of a 60,000 gallon standpipe, booster station, and master meter, as well as the construction of a 150,000 gallon elevated water storage tank, a new triplex booster pump station, a 4" master meter station, approximately 97,600 LF of 2" to 8" PVC water main, 4,700 LF of ¾" and 1" copper water line, the installation of 490 water meters, and all related appurtenances. This loan represents \$222,606 of Kentucky's green reserve.			
<b>PROJECT FINANCING:</b>			<b>PROJECT BUDGET</b>	
Fund F Loan (F08-09)	\$	1,097,430	Administrative Expenses	\$ 59,000
Fund F - ARRA	\$	222,606	Legal Expenses	3,600
HB 380 Grant	\$	946,616	Land & Easements	16,224
HB 410 Grant	\$	100,000	Engineering Fees	298,026
HB 608 Grant	\$	500,000	Construction	2,249,274
<b>TOTAL</b>		<b>2,866,652</b>	Other (Archeological/Permits)	24,500
			Contingency	216,028
			<b>TOTAL</b>	<b>2,866,652</b>
<b>REPAYMENT</b>			Est. Annual	
	Rate	1.00%	Payment	\$49,383
	Term	30 years	1st Payment	6 Mo. after first draw
<b>PROFESSIONAL SERVICES</b>	Engineer	GRW Engineering, Inc.		
	Bond Counsel	Peck, Shafer, & Williams		
<b>PROJECT SCHEDULE</b>			Bid Opening:	5/27/2009
			Construction Start:	July, 2009
			Construction Stop:	July, 2010
<b>DEBT PER CUSTOMER</b>	Existing:	\$	-	
	Proposed:	\$	2,448.18	
<b>OTHER DEBT</b>	See Attached			
<b>OTHER STATE-FUNDED PROJECTS LAST 5 YRS</b>	See Attached			
<b>RESIDENTIAL RATES</b>			<u>Users</u>	<u>Avg. Bill</u>
	Current	446	\$	26.96 (for 4,000 gallons)
	Additional Proposed	44	\$	40.46 (for 4,000 gallons)
<b>REGIONAL COORDINATION</b>	This project is consistent with regional planning recommendations.			
<b>CASHFLOW</b>	<b>Cash Available for</b>		<b>Income after Debt</b>	
	<b>Debt Service</b>	<b>Debt Service</b>	<b>Service</b>	<b>Coverage Ratio</b>
Audited 2004	22,923	0	22,923	N/A
Audited 2005	20,860	0	20,860	N/A
Audited 2006	11,423	0	11,423	N/A
Audited 2007	2,668	0	2,668	N/A
Audited 2008	3,373	0	3,373	N/A
Projected 2009	22,422	0	22,422	N/A
Projected 2010	56,479	11,996	44,483	4.71
Projected 2011	70,190	30,689	39,501	2.29
Projected 2012	63,306	49,383	13,923	1.28
Projected 2013	56,049	49,383	6,667	1.14

**KENTUCKY INFRASTRUCTURE AUTHORITY  
 DRINKING WATER REVOLVING LOAN FUND (FUND "F")  
 CITY OF CENTERTOWN, OHIO COUNTY  
 PROJECT REVIEW  
 WX21183007**

**I. PROJECT DESCRIPTION**

The City of Centertown is requesting a Fund F loan in the amount of \$222,606 from the American Recovery and Reinvestment Act for water system improvements. The project will include the demolition of a 60,000 gallon standpipe, booster station, and master meter, as well as the construction of a 150,000 gallon elevated water storage tank, a new triplex booster pump station, a 4" master meter station, approximately 97,600 LF of 2" to 8" PVC water main, 4,700 LF of ¾" and 1" copper water line, the installation of 490 water meters, and all related appurtenances. This loan represents \$222,606 of Kentucky's green reserve.

Centertown received approval (F08-09) in March, 2008 for a loan in the amount of \$2,101,654 for this project. During the Intended Use Plan Public Comment Period, an Economic Recovery Funds (ERF) request was submitted for a \$222,606 increase to the previously approved loan with plans to open bids on the project in May, 2009. In April, 2009, the city requested an increase of \$594,042 to the original Fund F loan. The increase was needed to cover higher costs due to poor soil conditions at the pump station site, fluctuating steel prices for the storage tank, and some additional components of the original project designed to serve unserved households. These components had been removed a year earlier due to budget constraints but were being added back into the bid advertisement. In early May, Centertown was selected as an ARRA recipient of the original \$222,606 ERF request. When bids were opened on May 27, 2009, the low bidder for the project resulted in a revised project cost of \$2,866,651. Therefore, the city requested the original Fund F loan request be decreased to \$1,097,430 and approval be pursued for the \$222,606 in ARRA funds. This is the request that is before you today.

**II. PROJECT BUDGET**

	<b>Total</b>
Administrative Expenses	\$ 59,000
Legal Expenses	3,600
Land, Easements	16,224
Planning	35,000
Eng. Fees - Design	162,724
Engineering Fees	28,482
Eng. Fees - Insp. and Other	71,820
Construction	2,249,274
Contingency	216,028
Other (Archaeological/Permitting)	24,500
<b>Total</b>	<b>\$ 2,866,651</b>

### III. PROJECT FUNDING

	<u>Amount</u>	<u>%</u>
Fund F – F08-09	\$ 1,097,430	39%
Fund F – ARRA	222,606	8%
HB 380 Grant	946,616	33%
HB 410 Grant	100,000	3%
HB 608 Grant	500,000	17%
<b>Total</b>	<b>\$ 2,866,652</b>	<b>100%</b>

### IV. KIA DEBT SERVICE

	Combined Fund F Lns	Revised F08-09	Fund F - ARRA	Original F08-09
Construction Loan	\$ 1,231,036	\$ 1,097,430	\$ 222,606	\$ 2,101,654
Less: Principal Forgiveness (54.1%)	\$ 120,430	n/a	\$ 120,430	n/a
Amortized Loan Amount	\$ 1,110,606	\$ 1,097,430	\$ 102,176	\$ 2,101,654
Interest Rate	1.00%	1.00%	1.00%	1.00%
Loan Term (Years)	30	30	30	30
Estimated Annual Debt Service	\$ 46,383	\$ 42,432	\$ 3,951	\$ 81,262
Administrative Fee (0.25%)	3,000	2,745	255	5,254
<b>Total Estimated Annual Debt Service</b>	<b>\$ 49,383</b>	<b>\$ 45,177</b>	<b>\$ 4,206</b>	<b>\$ 86,516</b>

### V. PROJECT SCHEDULE

Bid Opening:	May 25, 2009
Construction Start:	July, 2009
Construction Stop:	July, 2010

### VI. RATE STRUCTURE

	Current	Proposed	Total
Residential	446	44	490
Commercial	0	0	0
Industrial	0	0	0
	<hr/>	<hr/>	<hr/>
	446	44	490
Rates			

The monthly charge for water utility service is:

RATE STRUCTURE	Inside	Outside	Inside	Outside	Inside	Outside
	City	City	City	City	City	City
Effective Date	1/21/2003	1/21/2003	6/7/2008	6/7/2008	7/1/2009	7/1/2009
First 2,000 gal (min. bill)	\$16.00	\$25.89	\$19.20	\$31.07	\$24.00	\$38.82
2,000 - 10,000 gallons	5.48	7.28	6.58	8.74	8.23	10.93
10,000 - 20,000 gallons	4.85	5.66	4.85	5.66	6.06	7.08
20,000 - 50,000 gallons	4.45	4.85	4.45	4.45	5.56	5.56
50,000 - 100,000 gallons	3.24	3.64	3.24	3.64	4.05	4.55
Over 100,000 gallons	2.43	3.24	2.43	3.24	3.04	4.05
Residential Bill for 4,000 gallons	\$26.96	\$40.45	\$32.36	\$48.55	\$40.46	\$60.68
Increase from previous period			\$5.40	\$8.10	\$8.10	\$12.13
% Increase from previous			20.03%	20.02%	25.03%	24.98%

## VII. DEMOGRAPHICS

The City of Centertown serves approximately 446 customers and has a population of 416. In 2000, the City's Median Household Income (MHI) level was \$31,250. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the 1% interest rate. The new loan approval will be offered at the same terms as the original approval.

## VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the utility was obtained from audited financial statements for the years ended June 30, 2004, 2005, 2006, 2007 and 2008.

### HISTORICAL

Revenues for the system decreased slightly between 2004 and 2006 from \$222,329 to \$220,544 due to decreased demand based on weather conditions; however from 2006 to 2008, revenues rose to \$224,523. Operating expenses have fluctuated during the same time period decreasing approximately 8 percent from 2004 to 2005 and increasing approximately the same amount from 2005 to 2006. Since 2006, expenses have risen approximately 1% annually. Salaries dropped approximately 53% between 2005 and 2006 and by approximately 95% between 2007 and 2008 due to a reduction in personnel.

## PROJECTED

Projections are based on the following assumptions:

- Charges for services in 2009 include an increase in water rates of 20%.
- Charges for services in 2010 include an increase in water rates of 25%.
- Charges for services in 2011 include 33 unserved customers added to the customer base upon completion of the project. This number represents 80% of the proposed new customers who all outside the city resulting in an approximate \$24,000 in additional charges received.
- Charges for services in 2012 and 2013 are projected to rise by 1% annually.
- Expenses are projected to increase by 4% annually.
- The replacement reserve is \$2,200 annually.
- Debt service on the combined KIA loans for this project will be \$49,383 annually beginning in 2011.

Based on the above assumptions, the City of Centertown will meet the required cash flow through the projected years. A debt coverage ratio of 2.29 is projected by the water system in 2011 when debt service payments begin.

## REPLACEMENT RESERVE

Based on the information provided in the application the annual replacement cost is \$2,200. This amount should be added to the replacement account each December 1 until the balance reaches \$22,000 and maintained for the life of the system.

## IX. DEBT OBLIGATIONS

N/A

## X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

<u>Project Title</u>	<u>Funding Source</u>	<u>Amount</u>	<u>Type</u>
Centertown Water Line Relocation Project	HB 380	\$ 20,000	Grant
Centertown Water Project	HB 380	\$ 1,080,000	Grant
Centertown Water Project	HB 410	\$ 100,000	Grant
Centertown Water Project	HB 608	\$ 500,000	Grant

## XI. CONTACTS

April Bullock, Mayor  
City of Centertown  
PO Box 517  
Centertown, Kentucky 42328

Sheryl Chino, Infrastructure Planner  
Green River ADD  
3860 U.S. Highway 60 West  
Owensboro, Kentucky 42301

Lindsey Bironas  
GRW Engineering, Inc.  
11909 Shelbyville Road, Ste. 100  
Louisville, Kentucky 40243

## **XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions. The special conditions from the approval of the original F08-09 loan have been satisfied.

EXHIBIT 1  
City of Centertown  
CASHFLOW ANALYSIS

	Audited 2004	% Change	Audited 2005	% Change	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
<b>Operating Revenues</b>														
Charges for Services	222,329	0%	221,760	-1%	220,544	2%	225,207	0%	224,523	253,424	296,775	322,406	325,630	328,887
Miscellaneous	0		0		0		0		0	0	0	0	0	0
<b>Total Revenues</b>	<b>222,329</b>	<b>0%</b>	<b>221,760</b>	<b>-1%</b>	<b>220,544</b>	<b>2%</b>	<b>225,207</b>	<b>0%</b>	<b>224,523</b>	<b>253,424</b>	<b>296,775</b>	<b>322,406</b>	<b>325,630</b>	<b>328,887</b>
<b>Operating Expenses</b>														
Salaries	23,668	5%	24,949	-53%	11,775	402%	59,151	-95%	2,720	2,829	2,942	3,060	3,182	3,309
Other Operating Expenses	201,308	-10%	180,371	16%	209,592	-21%	165,108	34%	221,986	230,865	240,100	249,704	259,692	270,080
Depreciation	6,459	1%	6,544	3%	6,714	0%	6,714	35%	9,091	9,364	9,645	66,978	68,987	71,057
Replacement Reserve	0		0		0		0		0	0	2,200	2,200	2,200	2,200
<b>Total Expenses</b>	<b>231,435</b>	<b>-8%</b>	<b>211,864</b>	<b>8%</b>	<b>228,081</b>	<b>1%</b>	<b>230,973</b>	<b>1%</b>	<b>233,797</b>	<b>243,058</b>	<b>252,687</b>	<b>321,941</b>	<b>334,061</b>	<b>346,646</b>
<b>Net Operating Income</b>	<b>(9,106)</b>	<b>-209%</b>	<b>9,896</b>	<b>-176%</b>	<b>(7,537)</b>	<b>-23%</b>	<b>(5,766)</b>	<b>61%</b>	<b>(9,274)</b>	<b>10,366</b>	<b>44,088</b>	<b>465</b>	<b>(8,431)</b>	<b>(17,759)</b>
<b>Non-Operating Income and Expenses</b>														
Interest on Investments	14	1543%	230	-53%	107	-46%	58	60%	93	95	97	99	101	103
Other Income and Expenses	25,556	-84%	4,190	190%	12,139	-86%	1,662	108%	3,463	2,597	2,649	2,649	2,649	2,649
<b>Total Non-Operating Income &amp; Expenses</b>	<b>25,570</b>	<b>-83%</b>	<b>4,420</b>	<b>177%</b>	<b>12,246</b>	<b>-86%</b>	<b>1,720</b>	<b>107%</b>	<b>3,556</b>	<b>2,692</b>	<b>2,746</b>	<b>2,748</b>	<b>2,750</b>	<b>2,752</b>
<b>Add Non-Cash Expenses</b>														
Depreciation and Amortization	6,459		6,544		6,714		6,714		9,091	9,364	9,645	66,978	68,987	71,057
<b>Cash Available for Debt Service</b>	<b>22,923</b>	<b>-9%</b>	<b>20,860</b>	<b>-45%</b>	<b>11,423</b>	<b>-77%</b>	<b>2,668</b>	<b>26%</b>	<b>3,373</b>	<b>22,422</b>	<b>56,479</b>	<b>70,190</b>	<b>63,306</b>	<b>56,049</b>
<b>Debt Service</b>														
Existing Debt	0		0		0		0		0	0	0	0	0	0
Combined Fund F KIA Loans	0		0		0		0		0	11,996	30,689	49,383	49,383	49,383
<b>Total Debt Service</b>	<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>	<b>11,996</b>	<b>30,689</b>	<b>49,383</b>	<b>49,383</b>	<b>49,383</b>
<b>Income After Debt Service</b>	<b>22,923</b>	<b>N/A</b>	<b>20,860</b>	<b>N/A</b>	<b>11,423</b>	<b>N/A</b>	<b>2,668</b>	<b>N/A</b>	<b>3,373</b>	<b>22,422</b>	<b>44,483</b>	<b>39,501</b>	<b>13,923</b>	<b>6,667</b>
<b>Debt Coverage Ratio</b>	<b>N/A</b>		<b>N/A</b>		<b>N/A</b>		<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	<b>4.71</b>	<b>2.29</b>	<b>1.28</b>	<b>1.14</b>

**City of Centertown  
BALANCE SHEETS**

	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>Upon Project Completion</b>
<b>ASSETS</b>						
<b>Current Assets</b>						
Cash	7,314	19,395	33,319	3,641	90,483	106,406
Accounts Receivable	30,559	29,687	21,256	30,729	26,982	27,843
Inventories	3,979	3,979	3,979	12,811	12,811	8,395
Misc. Current & Accrued Assets	0	0	0	0	0	0
<b>Total Current Assets</b>	<b>41,852</b>	<b>53,061</b>	<b>58,554</b>	<b>47,181</b>	<b>130,276</b>	<b>142,643</b>
<b>Fixed Assets</b>						
Restricted Assets	490	1,498	2,508	2,621	2,634	2,634
Utility Plant	317,524	313,428	313,428	313,428	325,781	3,192,433
Construction in Progress	21,986	26,481	49,219	60,931	224,839	112,420
<b>Total Fixed Assets</b>	<b>340,000</b>	<b>341,407</b>	<b>365,155</b>	<b>376,980</b>	<b>553,254</b>	<b>3,307,487</b>
<b>Less Accumulated Depreciation</b>	<b>(204,157)</b>	<b>(205,325)</b>	<b>(212,039)</b>	<b>(218,753)</b>	<b>(227,845)</b>	<b>(299,511)</b>
<b>Net Fixed Assets</b>	<b>135,843</b>	<b>136,082</b>	<b>153,116</b>	<b>158,227</b>	<b>325,409</b>	<b>3,007,975</b>
<b>Total Assets</b>	<b>177,695</b>	<b>189,143</b>	<b>211,670</b>	<b>205,408</b>	<b>455,685</b>	<b>3,150,618</b>
<b>LIABILITIES</b>						
<b>Current Liabilities</b>						
Accounts Payable	10,960	10,917	19,861	14,583	13,533	13,971
Misc. Current And Accrued Liabilities	8,554	7,859	18,163	22,519	33,005	18,020
Customer Meter Deposits	30,645	28,515	27,085	27,290	25,870	40,270
<b>Total Current Liabilities</b>	<b>50,159</b>	<b>47,291</b>	<b>65,109</b>	<b>64,392</b>	<b>72,408</b>	<b>72,261</b>
<b>Long Term Liabilities</b>						
New KIA Fund F Loan	0	0	0	0	0	1,199,606
<b>Total Long Term Liabilities</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,199,606</b>
<b>Total Liabilities</b>	<b>50,159</b>	<b>47,291</b>	<b>65,109</b>	<b>64,392</b>	<b>72,408</b>	<b>1,271,867</b>
<b>Retained Earnings:</b>						
Invested in Capital Assets	127,536	141,852	146,561	141,016	383,277	1,878,752
<b>Total Equity and Other Credits</b>	<b>127,536</b>	<b>141,852</b>	<b>146,561</b>	<b>141,016</b>	<b>383,277</b>	<b>1,878,752</b>
<b>Total Liabilities and Equities</b>	<b>177,695</b>	<b>189,143</b>	<b>211,670</b>	<b>205,408</b>	<b>455,685</b>	<b>3,150,619</b>
<b>Balance Sheet Analysis</b>						
Current Ratio	0.83	1.12	0.90	0.73	1.80	1.97
Debt to Equity	0.39	0.33	0.44	0.46	0.19	0.68
Working Capital	(8,307)	5,770	(6,555)	(17,211)	57,868	70,382
Percent of Total Assets in Working Capital	-4.67%	3.05%	-3.10%	-8.38%	12.70%	2.23%
Percent of Operating Revenue in Receivables	13.74%	13.39%	9.64%	13.64%	12.02%	12.62%



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**I.B.11.**



**A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY  
AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF  
THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE  
CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES  
PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE  
AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

**WHEREAS**, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

**WHEREAS**, the Authority anticipates making loans to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

**NOW, THEREFORE BE IT RESOLVED** by the Board of Directors of the Kentucky Infrastructure Authority as follows:

**Section 1.** The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. 1.150-2.

**Section 2.** The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

**Section 3.** The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

**Section 4.** The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

**Section 5.** The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

**Section 6.** This Resolution shall be in full force and effect from and after its adoption.

Passed and adopted this 25th day of June, 2009.

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TONY WILDER, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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JOHN D. HERALD, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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PECK, SHAFFER & WILLIAMS LLP  
LEGAL COUNSEL TO THE  
KENTUCKY INFRASTRUCTURE AUTHORITY

**EXHIBIT A**

<b><u>APPLICANT</u></b>	<b><u>FUND</u></b>	<b><u>AMOUNT</u></b>
City of Shepherdsville	A	\$ 3,000,000
Lexington Fayette Urban County Gov	A	\$ 2,620,000
Lexington Fayette Urban County Gov	A	\$ 237,000
City of Louisa	A	\$ 1,150,000
City of Pineville	A	\$ 1,703,000
City of Pineville	B	\$ 350,000
Murray Electric Plant Board	B	\$ 2,500,000
City of Springfield	F	\$ 950,000
City of Centertown	F	\$ 222,606



# **COAL/TOBACCO DEVELOPMENT FUND GRANTS**



2003 CDF TDF Draw Status Report

6/19/09

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
0.00									
Bell	CUMBERLAND VALLEY	WX21013907	\$0	\$0			\$0	\$0	0
Bell	CUMBERLAND VALLEY	WX21013874	\$130,000	\$0	4	11/2/07	\$130,000	\$0	100
Bell	CUMBERLAND VALLEY	SX21013021	\$150,000	\$0	4	12/21/07	\$150,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013915	\$175,000	\$0	2	6/29/07	\$175,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013913	\$225,000	\$0	2	9/21/06	\$225,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013914	\$320,000	\$0	2	1/4/07	\$320,000	\$0	100
Boyd	FIVCO	WX21019006	\$47,000	\$0	1	7/17/07	\$47,000	\$0	100
Boyd	FIVCO	SX21019001	\$250,000	\$0	5	10/26/07	\$250,000	\$0	100
Boyd	FIVCO	WX21019022	\$350,000	\$0	3	5/22/06	\$320,000	\$30,000	91
Boyd	FIVCO	WX21019023	\$350,000	\$0	5	5/20/05	\$350,000	\$0	100
Breathitt	KENTUCKY RIVER	WX21025100	\$0	\$0			\$0	\$0	0
Breathitt	KENTUCKY RIVER	WX21025001	\$2,726,804	\$0	8	7/27/07	\$2,726,804	\$0	100
Butler	BARREN RIVER	WX21031005	\$1,000,000	\$0	4	6/15/07	\$1,000,000	\$0	100
Carter	FIVCO	WX21043003	\$0	\$0			\$0	\$0	0
Carter	FIVCO	SX21043023	\$600,000	\$0	1	6/16/06	\$600,000	\$0	100
Carter	FIVCO	WX21043001	\$600,000	\$0	2	5/20/05	\$600,000	\$0	100
Carter	FIVCO	WX21043018	\$600,000	\$0	4	12/20/06	\$600,000	\$0	100
Christian	PENNYRILE	WX21047014	\$0	\$0			\$0	\$0	0
Clay	CUMBERLAND VALLEY	SX21051041	\$100,000	\$0	2	11/1/05	\$100,000	\$0	100
Clay	CUMBERLAND VALLEY	SX21051042	\$300,000	\$0	2	11/1/05	\$300,000	\$0	100
Clay	CUMBERLAND VALLEY	WX21051201	\$1,000,000	\$0	3	12/20/04	\$1,000,000	\$0	100
Clay	CUMBERLAND VALLEY	WX21051541	\$2,000,000	\$0	3	9/21/05	\$2,000,000	\$0	100
Daviess	GREEN RIVER	WX21059006	\$100,000	\$0	3	6/16/06	\$100,000	\$0	100
Daviess	GREEN RIVER	WX21059008	\$250,000	\$0	3	11/22/06	\$250,000	\$0	100
Daviess	GREEN RIVER	WX21059009	\$350,000	\$0	3	2/22/06	\$350,000	\$0	100
Elliott	FIVCO	SX21063001	\$250,000	\$0	1	3/2/04	\$250,000	\$0	100
Elliott	FIVCO	WX21063001	\$800,000	\$0	5	9/14/07	\$800,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Floyd	BIG SANDY	WX21071702	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071715	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071717	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071207	\$400,000	\$0	2	2/21/05	\$400,000	\$0	100
Floyd	BIG SANDY	WX21071701	\$1,250,000	\$0	3	10/6/05	\$1,250,000	\$0	100
Greenup	FIVCO	SX21089027	\$7,800	\$0	1	5/11/07	\$7,800	\$0	100
Greenup	FIVCO	WX21089022	\$15,390	\$0	3	2/18/06	\$15,390	\$0	100
Greenup	FIVCO	WX21089014	\$22,241	\$0			\$0	\$22,241	0
Greenup	FIVCO	WX21089027	\$22,702	\$0	4	10/31/06	\$22,702	\$0	100
Greenup	FIVCO	SX21089029	\$22,710	\$0	1	1/21/05	\$22,710	\$0	100
Greenup	FIVCO	WX21089026	\$22,711	\$0	2	9/21/05	\$22,711	\$0	100
Greenup	FIVCO	SX21089012	\$60,000	\$0			\$0	\$60,000	0
Greenup	FIVCO	SX21089013	\$100,000	\$0	2	8/24/07	\$100,000	\$0	100
Greenup	FIVCO	WX21089010	\$100,000	\$0	3	11/21/05	\$100,000	\$0	100
Greenup	FIVCO	WX21089012	\$125,000	\$0	2	5/20/05	\$122,964	\$2,036	98
Greenup	FIVCO	WX21089002	\$155,000	\$0	2	11/21/05	\$154,975	\$25	100
Greenup	FIVCO	WX21089001	\$400,000	\$0	1	8/24/04	\$340,000	\$60,000	85
Greenup	FIVCO	WX21089015	\$500,000	\$0	4	11/21/05	\$500,000	\$0	100
Hancock	GREEN RIVER	WX21059007	\$250,000	\$0	2	4/19/06	\$250,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095007	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095631	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095632	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095633	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095634	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095668	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095601	\$125,000	\$0	4	2/27/09	\$125,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095602	\$160,000	\$0	5	10/24/06	\$160,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095021	\$616,027	\$0	3	12/8/06	\$616,027	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095641	\$800,000	\$0	2	2/15/07	\$800,000	\$0	100
Henderson	GREEN RIVER	WX21101003	\$0	\$0			\$0	\$0	0

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Henderson	GREEN RIVER	WX21101008	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101010	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101011	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101012	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101015	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101032	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101033	\$0	\$0			\$0	\$0	0
Hopkins	PENNYRILE	WX21107010	\$0	\$0			\$0	\$0	0
Hopkins	PENNYRILE	WX21107011	\$0	\$0			\$0	\$0	0
Hopkins		WX21107013	\$37,500	\$0	1	8/31/07	\$37,500	\$0	100
Hopkins		WX21107016	\$38,044	\$0	3	11/30/07	\$38,044	\$0	100
Hopkins		WX21107012	\$89,716	\$0	6	10/24/06	\$89,716	\$0	100
Hopkins		WX21107015	\$99,727	\$0	2	9/21/05	\$70,387	\$29,340	71
Hopkins		WX21107014	\$105,013	\$0	3	5/16/08	\$101,895	\$3,118	97
Jackson	CUMBERLAND VALLEY	WX21109706	\$0	\$0			\$0	\$0	0
Jackson	CUMBERLAND VALLEY	WX21109715	\$0	\$0			\$0	\$0	0
Jackson	CUMBERLAND VALLEY	WX21109716	\$435,000	\$0	4	1/18/07	\$434,490	\$510	100
Johnson	BIG SANDY	WX21115012	\$0	\$0			\$0	\$0	0
Johnson	BIG SANDY	WX21115002	\$613,435	\$0	3	5/11/07	\$613,435	\$0	100
Knott	KENTUCKY RIVER	WX21119014	\$0	\$0			\$0	\$0	0
Knott	KRADD	WX21119002	\$674,090	\$0	5	10/19/07	\$669,090	\$5,000	99
Knott	KENTUCKY RIVER	WX21119101	\$1,000,000	\$0	3	9/22/04	\$1,000,000	\$0	100
Knox	CUMBERLAND VALLEY	WX21121535	\$0	\$0			\$0	\$0	0
Knox	CUMBERLAND VALLEY	WX21121536	\$0	\$0			\$0	\$0	0
Knox	CUMBERLAND VALLEY	WX21121533	\$150,000	\$0			\$0	\$150,000	0
Knox	CUMBERLAND VALLEY	WX21125509	\$180,000	\$0	2	12/20/05	\$180,000	\$0	100
Knox	CUMBERLAND VALLEY	WX21121005	\$500,000	\$0	2	6/16/06	\$425,000	\$75,000	85
Knox	CUMBERLAND VALLEY	WX21121534	\$1,178,400	\$0	2	2/28/07	\$975,958	\$202,442	83
Laurel	CUMBERLAND VALLEY	WX21125529	\$0	\$0			\$0	\$0	0
Laurel	CUMBERLAND VALLEY	WX21125537	\$0	\$0			\$0	\$0	0

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Laurel		SX21125154	\$2,000,000	\$0	3	5/29/09	\$2,000,000	\$0	100
Lawrence	FIVCO	SX21127005	\$150,000	\$0	2	5/25/07	\$150,000	\$0	100
Lawrence	FIVCO	WX21127001	\$391,520	\$0	2	5/4/07	\$391,520	\$0	100
Lawrence	FIVCO	WX21019005	\$500,000	\$0	2	3/20/06	\$500,000	\$0	100
Lee	KENTUCKY RIVER	WX21129001	\$0	\$0			\$0	\$0	0
Lee	KENTUCKY RIVER	WX21129101	\$58,000	\$0	2	5/21/04	\$58,000	\$0	100
Lee	KENTUCKY RIVER	SX21129002	\$150,000	\$0	2	4/21/04	\$150,000	\$0	100
Lee	KENTUCKY RIVER	WX21129003	\$500,000	\$0	2	11/30/04	\$500,000	\$0	100
Lee	KENTUCKY RIVER	WX21129002	\$1,000,000	\$0	12	6/15/07	\$1,000,000	\$0	100
Leslie	KENTUCKY RIVER	WX21131001	\$0	\$0			\$0	\$0	0
Leslie	KENTUCKY RIVER	WX21131007	\$0	\$0			\$0	\$0	0
Leslie	KENTUCKY RIVER	WX21131010	\$250,000	\$0			\$0	\$250,000	0
Leslie	KENTUCKY RIVER	WX21131100	\$500,000	\$0	2	5/8/09	\$395,379	\$104,621	79
Leslie	KENTUCKY RIVER	WX21131101	\$650,000	\$0			\$0	\$650,000	0
Letcher	KENTUCKY RIVER	WX21133009	\$0	\$0			\$0	\$0	0
Letcher	KENTUCKY RIVER	WX21133200	\$0	\$0			\$0	\$0	0
Letcher	KENTUCKY RIVER	WX21133003	\$180,000	\$0	1	12/20/04	\$153,000	\$27,000	85
Letcher	KENTUCKY RIVER	WX21133004	\$223,466	\$0	4	10/12/07	\$222,613	\$853	100
Letcher	KENTUCKY RIVER	WX21133022	\$400,000	\$0	1	10/25/04	\$340,000	\$60,000	85
Letcher	KENTUCKY RIVER	WX21133020	\$450,000	\$0	5	2/15/08	\$449,118	\$882	100
Letcher	KENTUCKY RIVER	WX21133014	\$2,000,000	\$0	14	5/23/08	\$1,936,878	\$63,122	97
Magoffin		SX21153016	\$0	\$0			\$0	\$0	0
Magoffin	BIG SANDY	WX21153015	\$0	\$0			\$0	\$0	0
Magoffin	BIG SANDY	WX21153016	\$700,000	\$0	3	11/19/04	\$700,000	\$0	100
Magoffin		SX21153017	\$1,100,000	\$0	3	7/24/06	\$1,100,000	\$0	100
Martin	BIG SANDY	WX21159002	\$0	\$0	31	5/8/09	\$3,098,621	(\$3,098,621)	0
Martin	BIG SANDY	WX21159001	\$470,034	\$0	3	4/6/07	\$470,034	\$0	100
Martin	BIG SANDY	WX21159004	\$1,033,289	\$0	3	4/6/07	\$1,033,289	\$0	100
McCreary	LAKE CUMBERLAND	WX21147004	\$80,000	\$0	2	12/14/06	\$80,000	\$0	100
McCreary	LAKE CUMBERLAND	WX21147001	\$920,000	\$0	2	10/24/06	\$920,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
McLean	GREEN RIVER	SX21149007	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149003	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149008	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149009	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149010	\$0	\$0			\$0	\$0	0
Menifee	GATEWAY	WX21165004	\$0	\$0			\$0	\$0	0
Menifee	GATEWAY	WX21165001	\$353,400	\$0	2	8/21/06	\$353,400	\$0	100
Menifee	GATEWAY	WX21165005	\$550,000	\$0	3	11/21/05	\$550,000	\$0	100
Morgan	GATEWAY	WX21175014	\$400,000	\$0	6	12/5/08	\$194,963	\$205,037	49
Morgan	GATEWAY	WX21175001	\$500,000	\$0	2	3/24/05	\$500,000	\$0	100
Morgan	GATEWAY	WX21175005	\$500,000	\$0	2	2/21/05	\$500,000	\$0	100
Muhlenberg	PENNYRILE	WX21177004	\$500,000	\$0	8	1/16/09	\$500,000	\$0	100
Ohio	GREEN RIVER	WX21183004	\$0	\$0			\$0	\$0	0
Ohio	GREEN RIVER	WX21183001	\$241,500	\$0	2	7/17/07	\$213,540	\$27,960	88
Owsley	KENTUCKY RIVER	SX21189003	\$0	\$0			\$0	\$0	0
Owsley	KENTUCKY RIVER	SX21189001	\$600,000	\$0	11	3/20/09	\$592,266	\$7,734	99
Perry	KENTUCKY RIVER	WX21193002	\$0	\$0			\$0	\$0	0
Perry	KENTUCKY RIVER	WX21193025	\$0	\$0	5	6/8/06	\$150,000	(\$150,000)	0
Perry	KENTUCKY RIVER	WX21193200	\$0	\$0			\$0	\$0	0
Perry	KENTUCKY RIVER	WX21193009	\$769,702	\$0	3	1/23/06	\$769,702	\$0	100
Perry	KENTUCKY RIVER	WX21193012	\$1,099,134	\$0	2	11/19/04	\$1,099,134	\$0	100
Perry	KENTUCKY RIVER	WX21193201	\$1,280,800	\$0	2	1/23/06	\$1,280,800	\$0	100
Pike	BIG SANDY	WX21195653	\$0	\$0			\$0	\$0	0
Pike	BIG SANDY	WX21195654	\$0	\$0			\$0	\$0	0
Pike	BIG SANDY	WX21195614	\$151,000	\$0	2	1/21/05	\$151,000	\$0	100
Pike	BIG SANDY	wx21195111	\$174,000	\$0	2	12/20/04	\$170,528	\$3,472	98
Pike	BIG SANDY	WX21195641	\$197,000	\$0	2	9/22/04	\$197,000	\$0	100
Pike	BIG SANDY	WX21195001	\$363,204	\$0	2	11/30/07	\$363,204	\$0	100
Pike	BIG SANDY	WX21195642	\$366,000	\$0	2	1/21/05	\$366,000	\$0	100
Pike	BIG SANDY	SX21195010	\$800,000	\$0	2	4/19/06	\$800,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Pike	BIG SANDY	WX21195615	\$911,747	\$0	2	9/22/04	\$911,747	\$0	100
Union	GREEN RIVER	WX21225001	\$50,000	\$0			\$0	\$50,000	0
Union	GREEN RIVER	SX21225004	\$150,000	\$0	1	11/21/03	\$125,500	\$24,500	84
Union	GREEN RIVER	SX21225002	\$300,000	\$0	3	12/14/06	\$300,000	\$0	100
Union	GREEN RIVER	WX21225002	\$300,000	\$0	2	1/21/05	\$300,000	\$0	100
Webster	GREEN RIVER	SX21233003	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	WX21233003	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	vx21233047	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	vx21233048	\$0	\$0	3	3/21/05	\$500,000	(\$500,000)	0
Webster	GREEN RIVER	SX21233006	\$850,000	\$0	9	11/2/07	\$850,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21121725	\$0	\$0			\$0	\$0	0
Whitley	CUMBERLAND VALLEY	WX21235431	\$170,000	\$0	2	7/25/05	\$170,000	\$0	100
Whitley	CUMBERLAND VALLEY	SX21235216	\$395,000	\$0	3	10/17/08	\$395,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21125541	\$395,000	\$0	6	3/6/09	\$369,328	\$25,672	94
Whitley	CUMBERLAND VALLEY	WX21235401	\$500,000	\$0	2	11/16/06	\$500,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21235430	\$600,000	\$0	2	12/7/07	\$600,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21125540	\$700,000	\$0	3	11/16/06	\$700,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21235801	\$3,000,000	\$0	18	1/9/09	\$3,000,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237104	\$200,000	\$0	2	6/21/05	\$200,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237103	\$217,673	\$0	2	6/21/05	\$217,673	\$0	100
Wolfe	KENTUCKY RIVER	WX21237102	\$250,000	\$0	2	6/21/05	\$250,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237101	\$300,000	\$0	3	6/21/05	\$300,000	\$0	100
<b>1.00</b>									
Adair	LAKE CUMBERLAND	WX21001002	\$0	\$413,000	2	11/21/05	\$413,000	\$0	100
Allen	BARREN RIVER	SX21003002	\$0	\$500,000	5	10/24/06	\$497,500	\$2,500	100
Anderson	BLUEGRASS	WX21005002	\$0	\$750,000	6	4/27/07	\$750,000	\$0	100
Barren	BARREN RIVER	SX21009022	\$0	\$250,000	1	8/19/04	\$250,000	\$0	100
Barren	BARREN RIVER	WX21009001	\$0	\$340,000	2	12/27/06	\$340,000	\$0	100
Barren	BARREN RIVER	SX21009021	\$0	\$1,400,000	9	11/16/07	\$1,400,000	\$0	100
Bath	GATEWAY	WX21011003	\$0	\$850,000	3	11/21/05	\$850,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Bourbon	BLUEGRASS	WX21017003	\$0	\$320,000	2	5/20/05	\$320,000	\$0	100
Bourbon	BLUEGRASS	WX21017002	\$0	\$650,000	3	12/19/08	\$642,450	\$7,550	99
Boyle	BLUEGRASS	WX21021004	\$0	\$35,000	2	2/8/08	\$35,000	\$0	100
Boyle	BLUEGRASS	SX21021006	\$0	\$70,000	2	12/16/08	\$70,000	\$0	100
Boyle	BLUEGRASS	SX21021001	\$0	\$400,000	3	1/11/08	\$400,000	\$0	100
Bracken	BUFFALO TRACE	SX21023002	\$0	\$50,000	2	12/19/08	\$50,000	\$0	100
Bracken	BUFFALO TRACE	SX21023001	\$0	\$80,000	2	9/19/08	\$80,000	\$0	100
Bracken	BUFFALO TRACE	WX21023002	\$0	\$200,000	1	2/18/06	\$200,000	\$0	100
Bracken	BUFFALO TRACE	WX21023001	\$0	\$360,000	2	3/21/05	\$360,000	\$0	100
Bracken	BUFFALO TRACE	WX21023003	\$0	\$360,000	2	3/21/05	\$360,000	\$0	100
Breckinridge	LINCOLN TRAIL	WX21027001	\$0	\$500,000	3	8/17/07	\$500,000	\$0	100
Bullitt		IX21059004	\$0	\$50,000	4	8/17/07	\$42,858	\$7,143	86
Bullitt	KIPDA	WX21029101	\$0	\$80,000	1	9/28/07	\$80,000	\$0	100
Bullitt	KIPDA	WX21029099	\$0	\$90,000	1	9/28/07	\$90,000	\$0	100
Bullitt		SX21029014	\$0	\$125,000	4	3/14/08	\$125,000	\$0	100
Bullitt	KIPDA	WX21029020	\$0	\$126,000	1	3/20/06	\$126,000	\$0	100
Bullitt		WX21029049	\$0	\$300,000			\$0	\$300,000	0
Bullitt	KIPDA	WX21029104	\$0	\$383,000	1	4/10/09	\$383,000	\$0	100
Caldwell	PENNYRILE	WX21033001	\$0	\$275,000	2	2/18/06	\$275,000	\$0	100
Caldwell	PENNYRILE	WX21033002	\$0	\$300,000	2	11/21/05	\$300,000	\$0	100
Carroll	NORTHERN KENTUCKY	SX21041300	\$0	\$250,000	2	3/14/08	\$250,000	\$0	100
Casey	LAKE CUMBERLAND	SX21045001	\$0	\$80,000	2	9/22/04	\$80,000	\$0	100
Casey	LAKE CUMBERLAND	WX21045001	\$0	\$750,000	4	1/23/09	\$750,000	\$0	100
Clark	BLUEGRASS	SX21049012	\$0	\$150,000	1	2/27/09	\$150,000	\$0	100
Clark	BLUEGRASS	WX21049002	\$0	\$375,000	2	10/19/05	\$375,000	\$0	100
Clark	BLUEGRASS	SX21049015	\$0	\$500,000	5	5/22/09	\$403,803	\$96,197	81
Clinton	LAKE CUMBERLAND	WX21053001	\$0	\$135,000	2	5/9/06	\$135,000	\$0	100
Clinton	LAKE CUMBERLAND	SX21053001	\$0	\$150,000	2	9/21/05	\$150,000	\$0	100
Clinton	LAKE CUMBERLAND	WX21053003	\$0	\$360,000	2	5/20/05	\$360,000	\$0	100
Clinton	LAKE CUMBERLAND	SX21053003	\$0	\$1,000,000	6	2/27/09	\$998,203	\$1,797	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Crittenden	PENNYRILE	WX21055005	\$0	\$150,000	2	11/21/05	\$150,000	\$0	100
Crittenden	PENNYRILE	WX21055006	\$0	\$150,000	2	11/21/05	\$150,000	\$0	100
Crittenden	PENNYRILE	SX21055001	\$0	\$200,000	3	2/22/06	\$200,000	\$0	100
Crittenden	PENNYRILE	WX21055004	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Cumberland	LAKE CUMBERLAND	WX21057002	\$0	\$1,300,000	1	8/19/08	\$1,105,000	\$195,000	85
Edmonson	BARREN RIVER	SX21061004	\$0	\$300,000	3	5/9/06	\$300,000	\$0	100
Edmonson		WX21061018	\$0	\$358,000	4	9/25/06	\$358,000	\$0	100
Estill	BLUEGRASS	WX21065002	\$0	\$600,000	5	3/16/07	\$600,000	\$0	100
Fleming	BUFFALO TRACE	SX21069010	\$0	\$35,000	2	2/21/05	\$35,000	\$0	100
Fleming	BUFFALO TRACE	WX21069004	\$0	\$75,000	1	1/21/05	\$75,000	\$0	100
Fleming	BUFFALO TRACE	WX21069006	\$0	\$100,000	3	3/20/06	\$100,000	\$0	100
Fleming	BUFFALO TRACE	WX21069003	\$0	\$150,000	2	6/1/07	\$150,000	\$0	100
Fleming	BUFFALO TRACE	SX21069007	\$0	\$200,000	2	8/15/08	\$172,562	\$27,438	86
Fleming	BUFFALO TRACE	WX21069005	\$0	\$350,000	2	9/21/05	\$350,000	\$0	100
Franklin	BLUEGRASS	WX21073001	\$0	\$48,037			\$0	\$48,037	0
Franklin	BLUEGRASS	WX21073002	\$0	\$53,852			\$0	\$53,852	0
Franklin	BLUEGRASS	WX21073003	\$0	\$650,000	6	10/18/06	\$552,945	\$97,055	85
Gallatin	NORTHERN KENTUCKY	WX21077400	\$0	\$250,000	5	5/22/06	\$250,000	\$0	100
Garrard	BLUEGRASS	WX21079005	\$0	\$65,000	3	3/21/05	\$65,000	\$0	100
Garrard	BLUEGRASS	WX21079006	\$0	\$100,000	1	4/27/04	\$100,000	\$0	100
Grant	NORTHERN KENTUCKY	WX21081301	\$0	\$725,000	3	4/6/07	\$725,000	\$0	100
Grayson	LINCOLN TRAIL	WX21085004	\$0	\$500,000	8	6/5/09	\$494,632	\$5,368	99
Green	LAKE CUMBERLAND	SX21087002	\$0	\$573,000	5	7/3/08	\$573,000	\$0	100
Green	LAKE CUMBERLAND	WX21087004	\$0	\$600,000	3	11/21/05	\$600,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093016	\$0	\$25,000	2	2/29/08	\$25,000	\$0	100
Hardin	LINCOLN TRAIL	SX21093001	\$0	\$100,000	4	2/29/08	\$100,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093002	\$0	\$700,000	2	5/22/06	\$700,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093007	\$0	\$1,000,000	2	9/12/08	\$1,000,000	\$0	100
Harrison	BLUEGRASS	WX21097003	\$0	\$100,000	1	3/20/06	\$98,000	\$2,000	98
Harrison	BLUEGRASS	SX21097001	\$0	\$1,000,000	7	8/29/08	\$1,000,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Hart	BARREN RIVER	WX21061004	\$0	\$110,000	2	10/1/04	\$110,000	\$0	100
Hart	BARREN RIVER	WX21099002	\$0	\$288,000	7	6/15/07	\$288,000	\$0	100
Hart	BARREN RIVER	WX21099001	\$0	\$300,000	6	12/20/05	\$300,000	\$0	100
Henry	KIPDA	WX21103001	\$0	\$500,000	2	2/23/04	\$500,000	\$0	100
Jessamine	BLUEGRASS	WX21113006	\$0	\$285,000	2	1/23/06	\$285,000	\$0	100
Jessamine	BLUEGRASS	WX21113004	\$0	\$800,000	11	9/12/08	\$800,000	\$0	100
Larue	LINCOLN TRAIL	SX21123002	\$0	\$200,000	2	1/21/05	\$200,000	\$0	100
Larue	LINCOLN TRAIL	WX21123001	\$0	\$250,000	2	11/21/05	\$250,000	\$0	100
Larue	LINCOLN TRAIL	WX21123011	\$0	\$250,000	2	12/20/04	\$250,000	\$0	100
Lewis	BUFFALO TRACE	WX21135003	\$0	\$100,000	3	2/21/05	\$100,000	\$0	100
Lewis	BUFFALO TRACE	WX21135004	\$0	\$200,000	4	3/14/08	\$200,000	\$0	100
Lewis	BUFFALO TRACE	SX21135001	\$0	\$700,000	2	7/22/04	\$595,000	\$105,000	85
Lincoln	BLUEGRASS	WX21137013	\$0	\$38,988	2	7/25/05	\$37,971	\$1,017	97
Lincoln	BLUEGRASS	WX21137011	\$0	\$60,000	2	11/21/05	\$60,000	\$0	100
Lincoln	BLUEGRASS	WX21137002	\$0	\$1,000,000	8	12/19/08	\$938,940	\$61,060	94
Livingston	PENNYRILE	SX21139002	\$0	\$50,000	2	5/22/06	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139004	\$0	\$50,000	6	3/23/07	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139005	\$0	\$50,000	2	10/19/05	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139003	\$0	\$125,000	2	11/21/05	\$109,248	\$15,752	87
Livingston	PENNYRILE	WX21139001	\$0	\$175,000	2	11/21/05	\$175,000	\$0	100
Lyon	PENNYRILE	WX21143001	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Madison	BLUEGRASS	WX21151014	\$0	\$100,000	2	7/25/05	\$100,000	\$0	100
Madison	BLUEGRASS	SX21151004	\$0	\$1,000,000	3	8/5/08	\$1,000,000	\$0	100
Madison	BLUEGRASS	WX21151011	\$0	\$1,000,000	1	4/17/09	\$1,000,000	\$0	100
Marion	LINCOLN TRAIL	WX21155007	\$0	\$180,000	2	2/9/04	\$180,000	\$0	100
Marion	LINCOLN TRAIL	WX21155006	\$0	\$250,000	2	12/20/04	\$250,000	\$0	100
Marion	LINCOLN TRAIL	SX21155003	\$0	\$270,000	1	5/23/05	\$270,000	\$0	100
Mason	BUFFALO TRACE	WX21161005	\$0	\$100,000	3	11/16/07	\$100,000	\$0	100
Mason	BUFFALO TRACE	WX21161007	\$0	\$100,000	3	11/21/05	\$100,000	\$0	100
Mason	BUFFALO TRACE	WX21161008	\$0	\$100,000	2	11/21/05	\$100,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Mason	BUFFALO TRACE	WX21161006	\$0	\$200,000	4	11/16/07	\$200,000	\$0	100
Mason	BUFFALO TRACE	WX21161004	\$0	\$500,000	2	2/18/06	\$500,000	\$0	100
Mason	BUFFALO TRACE	WX21161009	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Meade	LINCOLN TRAIL	WX21163005	\$0	\$100,000	2	5/11/07	\$100,000	\$0	100
Meade	LINCOLN TRAIL	WX21163003	\$0	\$250,000	1	4/21/04	\$212,500	\$37,500	85
Mercer	BLUEGRASS	WX21167001	\$0	\$200,000	9	9/21/05	\$200,000	\$0	100
Mercer	BLUEGRASS	WX21167002	\$0	\$450,000	5	12/14/07	\$450,000	\$0	100
Mercer	BLUEGRASS	WX21167003	\$0	\$500,000	6	10/19/07	\$500,000	\$0	100
Metcalfe	BARREN RIVER	SX21169009	\$0	\$200,000	8	1/23/09	\$196,870	\$3,130	98
Metcalfe	BARREN RIVER	WX21169004	\$0	\$300,000	5	6/16/06	\$300,000	\$0	100
Metcalfe	BARREN RIVER	WX21169006	\$0	\$300,000	3	2/22/08	\$300,000	\$0	100
Monroe	BARREN RIVER	WX21171001	\$0	\$66,000	2	8/17/04	\$66,000	\$0	100
Monroe	BARREN RIVER	SX21171005	\$0	\$200,000	9	2/22/07	\$200,000	\$0	100
Monroe	BARREN RIVER	WX21171012	\$0	\$300,000	3	8/22/08	\$300,000	\$0	100
Monroe	BARREN RIVER	WX21171004	\$0	\$345,000	5	9/21/05	\$345,000	\$0	100
Montgomery	GATEWAY	WX21173031	\$0	\$50,000	2	2/9/04	\$50,000	\$0	100
Montgomery	GATEWAY	WX21173033	\$0	\$125,000	2	8/17/04	\$125,000	\$0	100
Montgomery	GATEWAY	WX21173013	\$0	\$250,000	3	11/21/05	\$250,000	\$0	100
Montgomery	GATEWAY	WX21173001	\$0	\$610,000	2	5/9/08	\$610,000	\$0	100
Nelson	LINCOLN TRAIL	WX21179006	\$0	\$250,000	2	9/21/05	\$250,000	\$0	100
Nelson	LINCOLN TRAIL	WX21179005	\$0	\$500,000	2	1/23/06	\$500,000	\$0	100
Nicholas	BLUEGRASS	WX21181002	\$0	\$300,000	5	6/15/07	\$300,000	\$0	100
Oldham	KIPDA	WX21185029	\$0	\$100,000	1	2/21/05	\$100,000	\$0	100
Oldham	KIPDA	WX21185030	\$0	\$450,000	3	10/10/08	\$450,000	\$0	100
Oldham	KIPDA	SX21185022	\$0	\$600,000	3	6/1/07	\$600,000	\$0	100
Owen	NORTHERN KENTUCKY	WX21187400	\$0	\$750,000	4	3/23/07	\$750,000	\$0	100
Pendleton	NORTHERN KENTUCKY	WX21191312	\$0	\$442,000	4	10/19/05	\$442,000	\$0	100
Pendleton	NORTHERN KENTUCKY	SX21191100	\$0	\$500,000	2	1/18/07	\$500,000	\$0	100
Pendleton	NORTHERN KENTUCKY	WX21191310	\$0	\$700,000	3	10/19/05	\$700,000	\$0	100
Powell	BLUEGRASS	WX21197001	\$0	\$600,000	4	3/27/09	\$599,088	\$912	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Pulaski	LAKE CUMBERLAND	WX21199016	\$0	\$50,000	2	6/21/04	\$50,000	\$0	100
Pulaski	LAKE CUMBERLAND	SX21199020	\$0	\$125,000	2	7/22/04	\$125,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199003	\$0	\$250,000	3	11/7/08	\$250,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199011	\$0	\$340,000	2	7/24/06	\$340,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199008	\$0	\$413,000	3	2/27/09	\$400,500	\$12,500	97
Robertson	BUFFALO TRACE	SX21201001	\$0	\$300,000	2	10/19/05	\$300,000	\$0	100
Robertson	BUFFALO TRACE	WX21201005	\$0	\$375,000	3	2/23/04	\$375,000	\$0	100
Rockcastle	CUMBERLAND VALLEY	WX21203551	\$0	\$250,000	4	5/4/07	\$250,000	\$0	100
Rockcastle	CUMBERLAND VALLEY	WX21203514	\$0	\$475,000	3	5/20/05	\$475,000	\$0	100
Rowan	GATEWAY	WX21205019	\$0	\$75,000	2	2/21/05	\$75,000	\$0	100
Rowan	GATEWAY	SX21205001	\$0	\$425,000	3	7/24/06	\$425,000	\$0	100
Russell	LAKE CUMBERLAND	WX21207002	\$0	\$100,000	2	8/18/05	\$100,000	\$0	100
Russell	LAKE CUMBERLAND	WX21207005	\$0	\$450,000	2	12/20/04	\$450,000	\$0	100
Scott	BLUEGRASS	sx21209002	\$0	\$370,000	4	11/21/05	\$370,000	\$0	100
Scott	BLUEGRASS	SX21209001	\$0	\$500,000	8	12/12/08	\$500,000	\$0	100
Scott	BLUEGRASS	WX21209003	\$0	\$500,000	1	12/22/03	\$500,000	\$0	100
Shelby	KIPDA	WX21211037	\$0	\$50,466			\$0	\$50,466	0
Shelby	KIPDA	WX21211022	\$0	\$100,000			\$0	\$100,000	0
Shelby	KIPDA	SX21211002	\$0	\$150,000	6	8/31/07	\$150,000	\$0	100
Shelby	KIPDA	SX21211006	\$0	\$375,000	6	1/23/06	\$375,000	\$0	100
Simpson	BARREN RIVER	SX21213006	\$0	\$500,000	3	7/25/05	\$500,000	\$0	100
Spencer	KIPDA	WX21215088	\$0	\$500,000	3	7/11/08	\$500,000	\$0	100
Taylor	LAKE CUMBERLAND	SX21217010	\$0	\$250,000	5	12/14/07	\$250,000	\$0	100
Taylor	LAKE CUMBERLAND	WX21217001	\$0	\$1,000,000	10	7/24/06	\$1,000,000	\$0	100
Todd	PENNYRILE	WX21219006	\$0	\$1,250,000	2	10/31/03	\$1,250,000	\$0	100
Trigg	PENNYRILE	WX21221001	\$0	\$500,000	2	3/9/07	\$500,000	\$0	100
Trigg	PENNYRILE	WX21221003	\$0	\$500,000	5	12/24/08	\$500,000	\$0	100
Trimble	KIPDA	WX21223018	\$0	\$180,000	3	1/21/05	\$180,000	\$0	100
Warren	BARREN RIVER	SX21227010	\$0	\$220,000	2	8/17/07	\$220,000	\$0	100
Warren	BARREN RIVER	WX21227035	\$0	\$500,000	2	8/17/07	\$500,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Warren	BARREN RIVER	WX21227021	\$0	\$800,000	2	8/17/07	\$800,000	\$0	100
Washington	LINCOLN TRAIL	SX21229001	\$0	\$500,000	3	5/20/05	\$500,000	\$0	100
Washington	LINCOLN TRAIL	WX21229003	\$0	\$1,250,000	9	5/1/09	\$1,132,542	\$117,458	91
Wayne	LAKE CUMBERLAND	WX21231001	\$0	\$684,000	2	10/24/06	\$684,000	\$0	100
Wayne	LAKE CUMBERLAND	WX21231002	\$0	\$729,000	2	10/24/06	\$729,000	\$0	100
Woodford	BLUEGRASS	WX21239002	\$0	\$150,000			\$0	\$150,000	0
Woodford	BLUEGRASS	WX21239005	\$0	\$150,000	5	11/21/05	\$150,000	\$0	100
<b>Grand Totals:</b>			<b>\$54,770,779</b>	<b>\$59,071,343</b>			<b>\$113,951,445</b>	<b>(\$109,323)</b>	<b>100</b>

Number of Projects: 333  
 Number of CDF Funds: 112  
 Number of TDF Funds: 164  
 Number of Draws: 267

## **IEDF FUND GRANTS**



IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Adair	182N-2007	City of Columbia	SX21001010	\$481,000	\$391,666	\$89,334
Adair	1N-2008	Adair County Water District	WX21001016	\$1,225,000	\$0	\$1,225,000
Adair	2N-2008	City of Columbia	SX21001012	\$273,000	\$0	\$273,000
Allen	10N-2008	City of Scottsville	SX21003027	\$500,000	\$0	\$500,000
Allen	13UT-2005	City of Scottsville	SX21003007	\$215,085	\$0	\$215,085
Allen	184N-2007	Allen County Fiscal Court	WX21003006	\$25,000	\$6,093	\$18,907
Allen	186N-2007	City of Scottsville	SX21003007	\$90,000	\$0	\$90,000
Allen	187N-2007	City of Scottsville	SX21003017	\$350,000	\$0	\$350,000
Allen	189N-2007	City of Scottsville	SX21003004	\$20,000	\$0	\$20,000
Allen	3T-2005	Allen County Fiscal Court	SX21003002	\$500,000	\$0	\$500,000
Allen	3T-2005	Allen County Fiscal Court	WX21003004	\$125,000	\$65,923	\$59,077
Allen	4N-2008	City of Scottsville	WX21003009	\$7,500	\$0	\$7,500
Allen	4T-2005	City of Scottsville	WX21003008	\$62,160	\$61,957	\$203
Allen	5N-2008	City of Scottsville	SX21003029	\$145,000	\$0	\$145,000
Allen	6N-2008	City of Scottsville	SX21003025	\$25,000	\$0	\$25,000
Allen	8N-2008	City of Scottsville	SX21003027	\$250,000	\$0	\$250,000
Allen	9N-2008	City of Scottsville	SX21003026	\$250,000	\$0	\$250,000
Anderson	11N-2008	South Anderson Water District	WX21005004	\$1,800,000	\$0	\$1,800,000
Anderson	190N-2007	City of Lawrenceburg	SX21005005	\$1,000,000	\$994,916	\$5,084
Ballard	10UT-2005	City of Barlow	SX21007011	\$500,000	\$0	\$500,000
Ballard	12N-2008	City of Barlow	SX21007011	\$450,000	\$0	\$450,000
Ballard	13N-2008	City of Kevil	SX21007004	\$450,000	\$0	\$450,000
Ballard	13T-2005	City of Wickliffe	SX21007002	\$235,000	\$152,227	\$82,773
Ballard	14N-2008	City of LaCenter	WX21007017	\$300,000	\$0	\$300,000
Ballard	193N-2007	City of Kevil	WX21007016	\$95,000	\$94,792	\$208
Ballard	194N-2007	City of Wickliffe	WX21007013	\$150,000	\$103,102	\$46,898
Ballard	7T-2005	City of Kevil	SX21007004	\$50,000	\$17,827	\$32,173
Barren	14T-2005	Cavland Environmental Authority, Inc.	SX21009027	\$177,400	\$78,537	\$98,863
Barren	14T-2005	Cavland Environmental Authority, Inc.	SX21009028	\$30,000	\$0	\$30,000
Barren	14T-2005	Cavland Environmental Authority, Inc.	SX21009029	\$30,000	\$0	\$30,000
Barren	14T-2005	Cavland Environmental Authority, Inc.	WX21009020	\$10,000	\$0	\$10,000
Barren	14T-2005	Cavland Environmental Authority, Inc.	WX21009021	\$10,000	\$0	\$10,000
Barren	15N-2008	Cavland Environmental Authority, Inc.	WX21009038	\$200,000	\$0	\$200,000
Barren	15N-2008	Glasgow Water Company	SX21009020	\$340,000	\$0	\$340,000
Barren	17T-2005	Cavland Environmental Authority	SX21009026	\$187,600	\$135,452	\$52,148
Barren	18N-2008	Glasgow Water Company	WX21009027	\$240,000	\$0	\$240,000
Barren	198N-2007	Glasgow Water Company	SX21009019	\$300,000	\$0	\$300,000
Barren	199N-2007	Glasgow Water Company	SX21009020	\$380,000	\$0	\$380,000
Barren	19N-2008	Glasgow Water Company	SX21009036	\$500,000	\$0	\$500,000
Barren	20N-2008	Glasgow Water Company	SX21009023	\$350,000	\$0	\$350,000
Barren	21N-2008	Glasgow Water Company	SX21009038	\$600,000	\$0	\$600,000

**IEDF Grants**

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Bath	201N-2007	City of Owingsville	SX21011009	\$600,000	\$0	\$600,000
Bath	202N-2007	City of Sharpsburg	SX21011006	\$400,000	\$313,422	\$86,578
Bath	20T-2005	City of Sharpsburg	SX21011006	\$300,000	\$62,238	\$237,762
Bath	23N-2008	Bath County Water District	WX21011017	\$206,250	\$0	\$206,250
Bath	24N-2008	City of Owingsville	SX21011013	\$350,000	\$38,119	\$311,881
Bath	25N-2008	City of Owingsville	SX21011009	\$450,000	\$0	\$450,000
Bath	27N-2008	Sharpsburg Water District	WX21011023	\$5,000	\$0	\$5,000
Bath	28N-2008	Sharpsburg Water District	WX21011022	\$720,000	\$0	\$720,000
Bell	1C-2007	Bell County Fiscal Court	WX21013928	\$45,000	\$30,314	\$14,686
Bell	1C-2008	Bell County Fiscal Court	SX21013144	\$500,000	\$0	\$500,000
Bell	1C-2008	Bell County Fiscal Court	WX21210139	\$500,000	\$0	\$500,000
Bell	2C-2007	Bell County Fiscal Court	SX21013148	\$250,000	\$248,726	\$1,274
Bell	2C-2008	City of Middlesboro	SX21013148	\$450,000	\$0	\$450,000
Bell	3C-2007	Bell County Fiscal Court	WX21013913	\$275,000	\$218,621	\$56,379
Bell	3C-2008	Pineville Utility Commission	WX21013922	\$900,000	\$25,015	\$874,985
Bell	4C-2007	Bell County Fiscal Court	WX21013924	\$50,000	\$31,042	\$18,958
Bell	6C-2005	Bell County Fiscal Court	SX21013141	\$250,000	\$174,522	\$75,478
Boone	203N-2007	Boone County Water District	WX21015203	\$500,000	\$274,347	\$225,653
Boone	204N-2007	Boone County Water District	WX21015204	\$415,000	\$255,293	\$159,707
Boone	205N-2007	Boone County Water District	WX21015251	\$407,000	\$215,795	\$191,205
Boone	207N-2007	City of Florence	SX21015503	\$90,000	\$0	\$90,000
Boone	208N-2007	City of Florence	SX21015504	\$56,000	\$0	\$56,000
Boone	209N-2007	City of Union	SX21015100	\$200,000	\$63,117	\$136,883
Boone	23T-2005	Boone County Fiscal Court	WX21015202	\$150,000	\$88,303	\$61,697
Boone	26T-2005	Boone County Fiscal Court	WX21015201	\$50,000	\$34,311	\$15,689
Boone	29N-2008	Boone County Fiscal Court	WX21015404	\$605,000	\$0	\$605,000
Boone	30N-2008	Boone County Fiscal Court	WX21015408	\$400,000	\$0	\$400,000
Boone	31N-2008	Boone County Fiscal Court	WX21015403	\$150,000	\$0	\$150,000
Boone	32N-2008	Boone County Fiscal Court	WX21015401	\$1,200,000	\$0	\$1,200,000
Boone	33N-2008	Boone County Fiscal Court	WX21015406	\$350,000	\$0	\$350,000
Boone	34N-2008	Boone County Fiscal Court	WX21015407	\$350,000	\$0	\$350,000
Boone	35N-2008	Boone County Fiscal Court	WX21015402	\$150,000	\$0	\$150,000
Bourbon	211N-2007	Bourbon County Fiscal Court	SX21017008	\$500,000	\$444,243	\$55,757
Bourbon	212N-2007	Bourbon County Fiscal Court	SX21017009	\$600,000	\$0	\$600,000
Bourbon	213N-2007	Bourbon County Fiscal Court	WX21017009	\$76,500	\$75,426	\$1,074
Bourbon	32T-2005	Bourbon County Fiscal Court	SX21017006	\$260,000	\$217,261	\$42,739
Bourbon	33T-2005	Bourbon County Fiscal Court	SX21017009	\$500,000	\$50,693	\$449,308
Bourbon	38N-2008	Bourbon County Fiscal Court	SX21017003	\$485,000	\$321,866	\$163,134
Bourbon	39N-2008	City of North Middletown	SX21017012	\$105,000	\$0	\$105,000
Bourbon	40N-2008	Bourbon County Fiscal Court	WX21017006	\$245,000	\$164,516	\$80,484
Boyd	5C-2008	Boyd County Fiscal Court	SX21019056	\$250,000	\$0	\$250,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Boyd	6C-2008	Boyd County Fiscal Court	SX21019056	\$750,000	\$0	\$750,000
Boyd	7C-2007	Boyd County Fiscal Court	SX21019023	\$400,000	\$395,000	\$5,000
Boyd	7C-2008	Boyd County Sanitation District No. 2	SX21019055	\$150,000	\$0	\$150,000
Boyd	8C-2008	Boyd County Sanitation District No. 2	SX21019055	\$350,000	\$0	\$350,000
Boyd	9C-2007	Boyd County Sanitation District No. 4	SX21019003	\$50,000	\$46,353	\$3,647
Boyle	217N-2007	Boyle County Fiscal Court	WX21021005	\$250,000	\$237,944	\$12,056
Boyle	220N-2007	City of Danville	WX21021008	\$250,000	\$81,550	\$168,450
Boyle	46N-2008	City of Danville	SX21021011	\$300,000	\$0	\$300,000
Boyle	46N-2008	City of Danville	WX21021016	\$200,000	\$0	\$200,000
Bracken	223N-2007	Bracken County Fiscal Court	SX21023005	\$100,000	\$0	\$100,000
Bracken	224N-2007	Bracken County Fiscal Court	SX21023006	\$40,000	\$200	\$39,800
Bracken	37T-2005	Bracken County Fiscal Court	SX21023003	\$100,000	\$77,113	\$22,887
Bracken	40T-2005	Bracken County Fiscal Court	SX21023004	\$150,000	\$111,881	\$38,119
Bracken	47N-2008	Bracken County Water District	WX21023027	\$1,000,000	\$0	\$1,000,000
Bracken	48N-2008	Bracken County Water District	WX21023028	\$250,000	\$0	\$250,000
Breathitt	10C-2008	Breathitt County Water District	WX21025011	\$750,000	\$0	\$750,000
Breathitt	11C-2008	Breathitt County Water District	WX21025004	\$1,600,000	\$1,281,044	\$318,956
Breathitt	1CS-2009	Breathitt County Fiscal Court	WX21025021	\$345,479	\$63,196	\$282,283
Breckinridge	230N-2007	City of Cloverport	WX21027022	\$221,250	\$168,752	\$52,498
Breckinridge	233N-2007	City of Irvington	WX21027023	\$221,250	\$163,730	\$57,520
Breckinridge	49N-2008	Breckinridge County Fiscal Court	WX21027012	\$500,000	\$0	\$500,000
Breckinridge	49N-2008	Breckinridge County Fiscal Court	WX21027036	\$200,000	\$0	\$200,000
Breckinridge	51N-2008	City of Hardinsburg	WX21027017	\$450,000	\$0	\$450,000
Breckinridge	52N-2008	City of Hardinsburg	SX21027009	\$100,000	\$0	\$100,000
Breckinridge	53N-2008	City of Irvington	WX21027041	\$100,000	\$0	\$100,000
Bullitt	237N-2007	City of Mount Washington	WX21029229	\$850,000	\$0	\$850,000
Bullitt	240N-2007	Louisville Water Company	WX21029196	\$550,000	\$0	\$550,000
Bullitt	46T-2005	City of Shepherdsville	SX21029009	\$75,000	\$0	\$75,000
Bullitt	47T-2005	City of Lebanon Junction	SX21029001	\$100,000	\$0	\$100,000
Bullitt	48T-2005	City of Pioneer Village	IX21059001	\$50,000	\$47,773	\$2,227
Bullitt	49T-2005	City of Fox Chase	IX21059002	\$50,000	\$36,088	\$13,912
Bullitt	54T-2005	Bullitt County Fiscal Court	WX21029228	\$72,969	\$0	\$72,969
Bullitt	55N-2008	Bullitt County Fiscal Court	WX21029004	\$60,000	\$0	\$60,000
Bullitt	55T-2005	Bullitt County Fiscal Court	WX21029024	\$280,000	\$0	\$280,000
Bullitt	56N-2008	Bullitt County Fiscal Court	WX21029018	\$60,000	\$0	\$60,000
Bullitt	57N-2008	Bullitt County Fiscal Court	WX21029056	\$30,000	\$0	\$30,000
Bullitt	58N-2008	Bullitt County Fiscal Court	WX21029170	\$30,000	\$0	\$30,000
Bullitt	60N-2008	Bullitt County Fiscal Court	WX21029176	\$60,000	\$0	\$60,000
Bullitt	61N-2008	Bullitt County Fiscal Court	WX21029161	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029039	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029171	\$60,000	\$0	\$60,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029175	\$50,000	\$0	\$50,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029176	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029193	\$50,000	\$0	\$50,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029243	\$340,000	\$0	\$340,000
Bullitt	64N-2008	City of Mount Washington	SX21029016	\$1,000,000	\$0	\$1,000,000
Bullitt	65N-2008	City of Shepherdsville	SX21029017	\$1,000,000	\$0	\$1,000,000
Butler	14C-2007	Butler County Water System, Inc.	WX21031037	\$300,000	\$200,400	\$99,600
Butler	17C-2007	Butler County Water System, Inc.	WX21031037	\$196,000	\$0	\$196,000
Butler	18C-2007	Butler County Water System, Inc.	WX21031037	\$129,000	\$0	\$129,000
Butler	20C-2007	Butler County Water System, Inc.	WX21031036	\$1,000,000	\$92,494	\$907,506
Butler	66N-2008	Butler County Water System, Inc.	WX21031038	\$320,000	\$0	\$320,000
Butler	67N-2008	Butler County Water System, Inc.	WX21031030	\$300,000	\$0	\$300,000
Butler	68N-2008	Butler County Water System, Inc.	WX21031035	\$450,000	\$0	\$450,000
Butler	69N-2008	Butler County Water System, Inc.	WX21031033	\$430,000	\$0	\$430,000
Butler	70N-2008	City of Morgantown	WX21031039	\$200,000	\$0	\$200,000
Caldwell	242N-2007	Princeton Water and Wastewater Commission	WX21033006	\$400,000	\$57,335	\$342,665
Caldwell	71N-2008	Caldwell County Fiscal Court	SX21033004	\$150,000	\$0	\$150,000
Caldwell	71N-2008	Caldwell County Fiscal Court	WX21033009	\$150,000	\$0	\$150,000
Caldwell	72N-2008	Caldwell County Water District	WX21033009	\$500,000	\$0	\$500,000
Caldwell	73N-2008	Princeton Water and Wastewater Commission	WX21033010	\$600,000	\$0	\$600,000
Caldwell	74N-2008	Princeton Water and Wastewater Commission	SX21033004	\$350,000	\$0	\$350,000
Calloway	14UT-2005	City of Murray	SX21035012	\$158,177	\$0	\$158,177
Calloway	243N-2007	City of Murray	WX21035018	\$84,000	\$83,520	\$480
Calloway	245N-2007	City of Murray	SX21035014	\$375,788	\$0	\$375,788
Calloway	246N-2007	City of Murray	WX21035019	\$250,000	\$0	\$250,000
Calloway	248N-2007	Murray Water District 2	WX21035004	\$135,000	\$134,996	\$4
Calloway	249N-2007	Murray Water District #3	WX21035023	\$50,000	\$24,302	\$25,698
Calloway	250N-2007	South 641 Water District	SX21035008	\$200,000	\$120,737	\$79,263
Calloway	59T-2005	Dexter-Almo Water District	WX21035014	\$92,000	\$91,552	\$448
Calloway	75N-2008	Bendfield Water Association	WX21035015	\$155,000	\$0	\$155,000
Calloway	76N-2008	Calloway County Fiscal Court	WX21035021	\$290,000	\$0	\$290,000
Calloway	77N-2008	Center Ridge Water District #4	WX21035016	\$190,000	\$0	\$190,000
Calloway	78N-2008	City of Hazel	SX21035008	\$60,000	\$0	\$60,000
Calloway	79N-2008	City of Murray	WX21035017	\$1,011,000	\$0	\$1,011,000
Calloway	80N-2008	City of Murray	WX21035010	\$280,000	\$0	\$280,000
Calloway	81N-2008	City of Murray	WX21035010	\$100,000	\$0	\$100,000
Calloway	82N-2008	City of Murray	SX21035009	\$250,000	\$0	\$250,000
Calloway	83N-2008	City of Murray	SX21035009	\$100,000	\$0	\$100,000
Calloway	84N-2008	Dexter-Almo Water District	WX21035025	\$144,000	\$0	\$144,000
Calloway	85N-2008	Murray Water District 2	WX21035020	\$220,000	\$0	\$220,000
Campbell	86N-2008	City of Bellevue	SX21037107	\$200,000	\$0	\$200,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Campbell	87N-2008	City of Dayton	SX21037400	\$200,000	\$0	\$200,000
Campbell	88N-2008	City of Newport	SX21037104	\$600,000	\$0	\$600,000
Campbell	89N-2008	City of Southgate	SX21037300	\$100,000	\$0	\$100,000
Carlisle	25UT-2005	Carlisle County Sanitation District #1	SX21039001	\$180,332	\$0	\$180,332
Carlisle	64T-2005	City of Arlington	SX21039000	\$190,000	\$154,558	\$35,442
Carlisle	94N-2008	Carlisle County Sanitation District #1	SX21039001	\$600,000	\$0	\$600,000
Carlisle	95N-2008	City of Arlington	WX21039016	\$350,000	\$0	\$350,000
Carlisle	96N-2008	City of Arlington	SX21039014	\$60,000	\$0	\$60,000
Carlisle	97N-2008	City of Bardwell	SX21039007	\$85,000	\$0	\$85,000
Carlisle	98N-2008	City of Bardwell	WX21039015	\$300,000	\$0	\$300,000
Carlisle	99N-2008	Cunningham Water District	WX21039023	\$155,000	\$0	\$155,000
Carroll	102N-2008	City of Carrollton	SX21041200	\$350,000	\$0	\$350,000
Carroll	256N-2007	Carrollton Utilities	SX21041101	\$300,000	\$0	\$300,000
Carroll	350N-2008	Carrollton Utilities	SX21187100	\$400,000	\$0	\$400,000
Carter	12C-2008	Carter County Fiscal Court	WX21043020	\$300,000	\$237,914	\$62,086
Carter	13C-2008	City of Grayson	SX21043005	\$550,000	\$0	\$550,000
Carter	14C-2008	City of Olive Hill	SX21043010	\$450,000	\$0	\$450,000
Carter	15C-2008	City of Olive Hill	SX21043026	\$85,000	\$0	\$85,000
Carter	16C-2008	City of Olive Hill	WX21043025	\$415,000	\$0	\$415,000
Carter	178N-2008	City of Grayson	WX21043032	\$50,000	\$0	\$50,000
Carter	21C-2007	City of Grayson	SX21043005	\$200,000	\$0	\$200,000
Carter	22C-2005	Grayson Utility Commission	WX21043003	\$900,000	\$107,440	\$792,560
Carter	22C-2007	City of Olive Hill	WX21043022	\$250,000	\$0	\$250,000
Carter	23C-2007	City of Olive Hill	SX21043012	\$250,000	\$16,969	\$233,031
Carter	27C-2005	City of Olive Hill	SX21043020	\$162,500	\$3,430	\$159,070
Carter	27C-2007	Grayson Utility Commission	WX21043007	\$500,000	\$499,910	\$90
Carter	28C-2007	City of Olive Hill	WX21043022	\$500,000	\$150,038	\$349,962
Carter	37C-2008	Rattlesnake Ridge Water District	WX21043020	\$500,000	\$0	\$500,000
Carter	90C-2008	Rattlesnake Ridge Water District	WX21043020	\$500,000	\$58,321	\$441,679
Casey	103N-2008	Casey County Water District	WX21045008	\$375,000	\$0	\$375,000
Casey	104N-2008	City of Liberty	WX21045004	\$400,000	\$0	\$400,000
Casey	105N-2008	East Casey County Water District	WX21045006	\$120,000	\$0	\$120,000
Casey	106N-2008	East Casey County Water District	WX21045007	\$980,000	\$0	\$980,000
Casey	258N-2007	City of Liberty	WX21045004	\$2,200,000	\$2,160,000	\$40,000
Casey	70T-2005	City of Liberty	SX21045004	\$300,000	\$299,982	\$18
Christian	107N-2008	Hopkinsville Water Environment Authority	SX21047016	\$300,000	\$0	\$300,000
Christian	108N-2008	Hopkinsville Water Environment Authority	SX21047016	\$100,000	\$0	\$100,000
Christian	109N-2008	Hopkinsville Water Environment Authority	SX21047018	\$200,000	\$0	\$200,000
Christian	110N-2008	Hopkinsville Water Environment Authority	SX21047018	\$350,000	\$0	\$350,000
Christian	111N-2008	Christian County Water District	WX21047014	\$100,000	\$0	\$100,000
Christian	111N-2008	Christian County Water District	WX21047024	\$500,000	\$0	\$500,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Christian	111N-2008	Christian County Water District	WX21047025	\$200,000	\$0	\$200,000
Christian	113N-2008	Hopkinsville Water Environment Authority	WX21047028	\$1,000,000	\$0	\$1,000,000
Christian	114N-2008	Hopkinsville Water Environment Authority	WX21047013	\$350,000	\$0	\$350,000
Christian	28C-2005	Christian County Fiscal Court	WX21047006	\$650,000	\$575,337	\$74,663
Christian	31C-2007	Christian County Water District	WX21047012	\$1,000,000	\$746,926	\$253,074
Christian	32C-2007	Hopkinsville Water Environment Authority	SX21047005	\$200,000	\$173,829	\$26,171
Clark	115N-2008	City of Winchester	SX21049031	\$400,000	\$0	\$400,000
Clark	115N-2008	City of Winchester	WX21049026	\$140,000	\$0	\$140,000
Clark	115N-2008	City of Winchester	WX21049027	\$360,000	\$0	\$360,000
Clark	116N-2008	East Clark County Water District	WX21049021	\$525,000	\$0	\$525,000
Clark	117N-2008	Clark County Fiscal Court	SX21049016	\$175,000	\$0	\$175,000
Clark	117N-2008	Clark County Fiscal Court	WX21049010	\$750,000	\$0	\$750,000
Clark	118N-2008	Clark County Fiscal Court	SX21049019	\$450,000	\$0	\$450,000
Clark	259N-2007	Winchester Municipal Utilities	SX21049019	\$500,000	\$62,699	\$437,301
Clark	260N-2007	Winchester Municipal Utilities	SX21049005	\$750,000	\$73,227	\$676,773
Clark	261N-2007	Winchester Municipal Utilities	SX21049008	\$350,000	\$255,600	\$94,400
Clark	72T-2005	Winchester Municipal Utilities	WX21049010	\$250,000	\$0	\$250,000
Clark	73T-2005	Winchester Municipal Utilities	SX21049016	\$325,000	\$46,123	\$278,877
Clark	76T-2005	Winchester Municipal Utilities	SX21049004	\$500,000	\$206,784	\$293,216
Clay	18C-2008	City of Manchester	WX21051049	\$800,000	\$0	\$800,000
Clay	19C-2008	City of Manchester	WX21051542	\$500,000	\$0	\$500,000
Clay	20C-2008	City of Manchester	WX21051542	\$1,000,000	\$0	\$1,000,000
Clay	21C-2008	Clay County Fiscal Court	WX21051541	\$250,000	\$0	\$250,000
Clay	22C-2008	Clay County Fiscal Court	WX21051541	\$100,000	\$0	\$100,000
Clay	33C-2005	City of Manchester	WX21051542	\$1,500,000	\$58,740	\$1,441,260
Clay	35C-2007	City of Manchester	SX21051047	\$250,000	\$137,802	\$112,198
Clay	36C-2007	Clay County Fiscal Court	WX21051541	\$1,000,000	\$173,198	\$826,803
Clay	38C-2007	City of Manchester	WX21051541	\$250,000	\$163,145	\$86,855
Clinton	119N-2008	City of Albany	WX21053006	\$250,000	\$0	\$250,000
Clinton	120N-2008	City of Albany	WX21053006	\$350,000	\$0	\$350,000
Clinton	121N-2008	City of Albany	WX21053012	\$600,000	\$0	\$600,000
Clinton	266N-2007	City of Albany	WX21053001	\$200,000	\$175,997	\$24,003
Clinton	34C-2005	City of Albany	WX21053005	\$636,888	\$0	\$636,888
Clinton	35C-2005	City of Albany	WX21053005	\$430,000	\$296,495	\$133,505
Crittenden	23C-2008	City of Marion	SX21055002	\$600,000	\$0	\$600,000
Crittenden	24C-2008	City of Marion	SX21055002	\$250,000	\$0	\$250,000
Crittenden	24C-2008	City of Marion	WX21055003	\$250,000	\$73,550	\$176,450
Crittenden	25C-2008	City of Marion	WX21055003	\$450,000	\$0	\$450,000
Crittenden	39C-2005	City of Marion	WX21055002	\$488,888	\$466,937	\$21,951
Crittenden	40C-2007	City of Marion	SX21055002	\$400,000	\$17,785	\$382,215
Cumberland	122N-2008	City of Burkesville	WX21057002	\$1,150,000	\$0	\$1,150,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Cumberland	123N-2008	Cumberland County Water District	WX21057011	\$110,000	\$0	\$110,000
Cumberland	267N-2007	City of Burkessville	WX21057002	\$190,000	\$950	\$189,050
Cumberland	528CD-2007	Cumberland County Water District	WX21057010	\$100,000	\$50,012	\$49,988
Cumberland	79T-2005	City of Burkessville	WX21057002	\$900,000	\$151,795	\$748,205
Daviss	27C-2008	City of Whitesville	WX21059029	\$12,000	\$1,700	\$10,300
Daviss	29C-2008	City of Whitesville	SX21059029	\$225,000	\$6,120	\$218,880
Daviss	31C-2008	East Daviess County Water Association	WX21059034	\$225,000	\$12,850	\$212,150
Daviss	32C-2008	Owensboro Municipal Utilities (OMU)	WX21059036	\$225,000	\$0	\$225,000
Daviss	33C-2008	Regional Water Resource Agency (RWRA)	SX21059007	\$151,000	\$0	\$151,000
Daviss	43C-2005	Southeast Daviess County Water District	WX21059012	\$215,000	\$214,259	\$741
Daviss	45C-2007	Regional Water Resource Agency (RWRA)	SX21059006	\$140,000	\$0	\$140,000
Daviss	45C-2007	Regional Water Resource Agency (RWRA)	SX21059014	\$65,000	\$0	\$65,000
Daviss	47C-2005	Regional Water Resource Agency (RWRA)	SX21059014	\$219,500	\$42,922	\$176,578
Daviss	49C-2008	Regional Water Resource Agency (RWRA)	WX21091064	\$600,000	\$402,142	\$197,858
Edmonson	124N-2008	East Daviess County Water Association	WX21061025	\$700,000	\$0	\$700,000
Edmonson	125N-2008	Edmonson County Water District	SX21061005	\$750,000	\$0	\$750,000
Edmonson	202N-2008	Edmonson County Water District	WX21061024	\$450,000	\$0	\$450,000
Edmonson	271N-2007	Edmonson County Water District	WX21061023	\$667,535	\$211,170	\$456,365
Edmonson	317N-2007	Edmonson County Water District	WX21061021	\$543,000	\$20,409	\$522,591
Edmonson	84T-2005	Edmonson County Water District	SX21061005	\$960,000	\$4,800	\$955,200
Elliott	39C-2008	Sandy Hook Water District	WX21063009	\$600,000	\$30,436	\$569,564
Elliott	40C-2008	Sandy Hook Water District	WX21063009	\$500,000	\$0	\$500,000
Elliott	48C-2007	City of Sandy Hook	SX21063007	\$250,000	\$6,250	\$243,750
Elliott	49C-2005	City of Sandy Hook	SX21063006	\$479,444	\$63,736	\$415,708
Estill	126N-2008	City of Irvine Utility Commission	SX21065005	\$900,000	\$0	\$900,000
Estill	272N-2007	City of Irvine	SX21065005	\$900,000	\$191,181	\$708,820
Fayette	127N-2008	Lexington-Fayette Urban County Government	SX21067006	\$3,100,000	\$0	\$3,100,000
Fayette	128N-2008	Lexington-Fayette Urban County Government	SX21067020	\$600,000	\$0	\$600,000
Fayette	274N-2007	Lexington-Fayette Urban County Government	SX21067001	\$470,000	\$209,617	\$260,383
Fayette	274N-2007	Lexington-Fayette Urban County Government	SX21067008	\$930,000	\$0	\$930,000
Fayette	276N-2007	Lexington-Fayette Urban County Government	SX21067103	\$2,600,000	\$248,450	\$2,351,550
Fayette	87T-2005	Lexington-Fayette Urban County Government	SX21067003	\$1,700,000	\$1,615,425	\$84,575
Fayette	88T-2005	Lexington-Fayette Urban County Government	SX21067007	\$600,000	\$0	\$600,000
Fleming	129N-2008	City of Flemingsburg	WX21069024	\$200,000	\$0	\$200,000
Fleming	130N-2008	City of Flemingsburg	WX21069016	\$450,000	\$0	\$450,000
Fleming	131N-2008	City of Flemingsburg	SX21069011	\$200,000	\$0	\$200,000
Fleming	132N-2008	Fleming County Water Association	WX21069012	\$300,000	\$0	\$300,000
Fleming	133N-2008	Fleming County Water Association	WX21069020	\$350,000	\$0	\$350,000
Fleming	134N-2008	Western Fleming Water District	WX21069011	\$150,000	\$0	\$150,000
Fleming	15UT-2005	City of Flemingsburg	SX21069011	\$150,000	\$0	\$150,000
Fleming	277N-2007	City of Flemingsburg	SX21069001	\$100,000	\$92,525	\$7,475

HEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Fleming	278N-2007	City of Flemingsburg	SX21069014	\$100,000	\$0	\$100,000
Fleming	281N-2007	Western Fleming Water District	WX21069011	\$50,000	\$31,140	\$18,860
Fleming	90T-2005	City of Flemingsburg	SX21069002	\$100,000	\$9,004	\$90,996
Fleming	93T-2005	City of Flemingsburg	SX21069001	\$165,000	\$130,700	\$34,300
Floyd	41C-2008	Floyd County Fiscal Court	WX21071728	\$30,000	\$0	\$30,000
Floyd	42C-2008	Floyd County Fiscal Court	WX21071729	\$30,000	\$0	\$30,000
Floyd	43C-2008	Floyd County Fiscal Court	SX21071218	\$1,000,000	\$0	\$1,000,000
Floyd	44C-2008	Wheelwright Utility Commission	WX21071904	\$290,000	\$0	\$290,000
Floyd	45C-2008	Wheelwright Utility Commission	WX21071903	\$310,000	\$0	\$310,000
Floyd	46C-2008	Wheelwright Utility Commission	WX21071903	\$860,000	\$0	\$860,000
Floyd	51C-2007	City of Wheelwright	SX21071901	\$182,000	\$171,787	\$10,213
Floyd	52C-2007	Wheelwright Utility Commission	WX21071901	\$50,000	\$0	\$50,000
Floyd	54C-2007	Floyd County Fiscal Court	SX21195121	\$600,000	\$0	\$600,000
Floyd	55C-2007	Prestonsburg City Utilities Commission	WX21071206	\$200,000	\$66,531	\$133,469
Franklin	135N-2008	City of Frankfort	SX21073017	\$733,000	\$0	\$733,000
Franklin	136N-2008	Farmdale Sanitation District	SX21073029	\$550,000	\$0	\$550,000
Franklin	137N-2008	Farmdale Water District	WX21073010	\$992,000	\$0	\$992,000
Franklin	138N-2008	Frankfort Plant Board	WX21073009	\$100,000	\$61,813	\$38,187
Franklin	139N-2008	Frankfort Plant Board	WX21073007	\$225,000	\$0	\$225,000
Franklin	140N-2008	Peaks Mill Water District	WX21073008	\$550,000	\$0	\$550,000
Franklin	248T-2005	Peaks Mill Water District	WX21187204	\$893,000	\$892,406	\$594
Franklin	283N-2007	City of Frankfort	SX21073004	\$230,000	\$124,638	\$105,363
Franklin	284N-2007	City of Frankfort	SX21073005	\$180,000	\$9,539	\$170,461
Franklin	286N-2007	City of Frankfort	SX21073012	\$200,000	\$0	\$200,000
Franklin	287N-2007	Farmdale Water District	WX21073005	\$700,000	\$237,299	\$462,701
Franklin	352N-2008	Peaks Mill Water District	WX21187215	\$550,000	\$0	\$550,000
Franklin	97T-2005	City of Frankfort	SX21073008	\$600,000	\$312,514	\$287,486
Fulton	100T-2005	City of Fulton	SX21075006	\$125,000	\$55,192	\$69,808
Fulton	100T-2005	City of Fulton	WX21075009	\$125,000	\$97,093	\$27,907
Fulton	141N-2008	City of Fulton	WX21075007	\$245,000	\$0	\$245,000
Fulton	142N-2008	City of Hickman	WX21075011	\$250,000	\$0	\$250,000
Fulton	143N-2008	City of Hickman	SX21075007	\$500,000	\$0	\$500,000
Fulton	144N-2008	City of Hickman	WX21075005	\$5,000	\$0	\$5,000
Fulton	288N-2007	City of Fulton	WX21075007	\$150,000	\$0	\$150,000
Fulton	289N-2007	City of Fulton	WX21075012	\$350,000	\$348,543	\$1,457
Fulton	290N-2007	City of Hickman	SX21075007	\$300,000	\$124,524	\$175,476
Gallatin	101T-2005	City of Glencoe	SX21077100	\$400,000	\$281,526	\$118,474
Gallatin	145N-2008	City of Glencoe	SX21077100	\$200,000	\$0	\$200,000
Gallatin	146N-2008	City of Glencoe	SX21077100	\$500,000	\$0	\$500,000
Gallatin	292N-2007	City of Warsaw	SX21077102	\$300,000	\$0	\$300,000
Gallatin	293N-2007	City of Warsaw	WX21077220	\$500,000	\$436,201	\$63,799

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Garrard	103T-2005	Garrard County Water Association	WX21079007	\$33,000	\$30,062	\$2,938
Garrard	103T-2005	Garrard County Water Association	WX21079008	\$282,000	\$213,070	\$68,930
Garrard	148N-2008	City of Lancaster	SX21079009	\$506,750	\$0	\$506,750
Garrard	149N-2008	City of Lancaster	SX21079010	\$450,000	\$0	\$450,000
Garrard	150N-2008	City of Lancaster	SX21079013	\$85,000	\$0	\$85,000
Garrard	151N-2008	Garrard County Water Association	WX21079014	\$85,000	\$0	\$85,000
Garrard	152N-2008	Garrard County Water Association	WX21079014	\$129,000	\$0	\$129,000
Garrard	295N-2007	City of Lancaster	SX21079004	\$100,000	\$0	\$100,000
Garrard	296N-2007	City of Lancaster	SX21079007	\$90,705	\$0	\$90,705
Grant	105T-2005	Grant County Sanitation District	SX21081303	\$900,000	\$73,707	\$826,293
Grant	155N-2008	City of Corinth	SX21081901	\$500,000	\$0	\$500,000
Grant	157N-2008	Grant County Sanitation District	SX21081303	\$250,000	\$0	\$250,000
Grant	158N-2008	Grant County Sanitation District	SX21081303	\$400,000	\$0	\$400,000
Grant	16UT-2005	City of Corinth	SX21081901	\$168,900	\$8,537	\$160,363
Grant	299N-2007	City of Williamstown	SX21081304	\$900,000	\$245,451	\$654,549
Grant	300N-2007	City of Dry Ridge	SX21081600	\$250,000	\$0	\$250,000
Graves	107T-2005	Fancy Farm Water and Sewer District	SX21083014	\$155,000	\$4,507	\$150,493
Graves	108T-2005	Fancy Farm Water and Sewer District	WX21083030	\$495,000	\$383,734	\$111,266
Graves	109T-2005	Hardemon Water District	WX21083018	\$50,000	\$49,966	\$34
Graves	112T-2005	Fancy Farm Water and Sewer District	WX21083030	\$320,000	\$0	\$320,000
Graves	113T-2005	City of Mayfield Electric and Water System	WX21083032	\$100,000	\$97,300	\$2,700
Graves	159N-2008	City of Mayfield	WX21083044	\$1,050,000	\$0	\$1,050,000
Graves	160N-2008	City of Wingo	WX21083038	\$200,000	\$0	\$200,000
Graves	163N-2008	Graves County Fiscal Court	SX21083026	\$75,000	\$0	\$75,000
Graves	165N-2008	Hickory Water District - Graves County Fiscal Court	WX21083025	\$350,000	\$0	\$350,000
Graves	166N-2008	Symsonia Water District	WX21083055	\$595,000	\$0	\$595,000
Graves	18UT-2005	Wingo Water & Sewer	WX21083038	\$40,000	\$0	\$40,000
Graves	302N-2007	Graves County Fiscal Court	SX21083017	\$500,000	\$497,500	\$2,500
Graves	303N-2007	Graves County Fiscal Court	WX21083023	\$870,674	\$624,854	\$245,820
Graves	306N-2007	Mayfield Electric and Water System	SX21083021	\$260,000	\$214,423	\$45,577
Graves	307N-2007	Mayfield Electric and Water System	SX21083022	\$212,000	\$18,324	\$193,676
Graves	308N-2007	Mayfield Electric and Water System	SX21083023	\$150,000	\$134,014	\$15,986
Graves	309N-2007	Sedalia Water District	WX21083039	\$125,000	\$119,776	\$5,224
Graves	310N-2007	Symsonia Water District	SX21083010	\$75,000	\$40,837	\$34,163
Graves	312N-2007	Wingo Water System	WX21083001	\$91,780	\$0	\$91,780
Grayson	118T-2005	Leitchfield Sewer Utility	SX21085002	\$1,100,000	\$1,039,598	\$60,402
Grayson	167N-2008	City of Leitchfield	SX21085005	\$750,000	\$0	\$750,000
Grayson	168N-2008	City of Leitchfield	WX21085021	\$200,000	\$0	\$200,000
Grayson	169N-2008	Grayson County Water District	WX21085019	\$740,000	\$0	\$740,000
Grayson	313N-2007	City of Caneyville	SX21085001	\$550,000	\$125,069	\$424,931
Grayson	314N-2007	City of Clarkson	SX21085004	\$94,200	\$91,525	\$2,675

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Grayson	315N-2007	City of Leitchfield	SX21085006	\$650,000	\$648,996	\$1,004
Grayson	316N-2007	City of Leitchfield	WX21085004	\$200,000	\$89,363	\$110,637
Grayson	319N-2007	Grayson County Water District	WX21085016	\$337,300	\$332,356	\$4,944
Green	170N-2008	Green Taylor Water District	WX21087005	\$175,000	\$0	\$175,000
Green	171N-2008	Green County Fiscal Court	SX21087008	\$240,000	\$0	\$240,000
Green	172N-2008	Green Taylor Water District	WX21087006	\$300,000	\$0	\$300,000
Green	173N-2008	Green County Sanitation District #1	SX21087002	\$400,000	\$0	\$400,000
Green	320N-2007	City of Greensburg	WX21087012	\$250,000	\$102,298	\$147,702
Green	321N-2007	Green Taylor Water District	WX21087009	\$350,000	\$336,178	\$13,822
Green	9UT-2005	City of Greensburg	WX21087017	\$200,000	\$12,075	\$187,925
Greenup	174N-2008	Cannonsburg Water District	WX21019036	\$150,000	\$0	\$150,000
Greenup	175N-2008	City of Bellefonte	SX21089044	\$81,000	\$0	\$81,000
Greenup	177N-2008	City of Flatwoods	SX21089009	\$100,000	\$0	\$100,000
Greenup	179N-2008	Cannonsburg Water District	WX21019036	\$50,000	\$0	\$50,000
Greenup	181N-2008	City of Raceland	SX21089058	\$20,000	\$0	\$20,000
Greenup	182N-2008	City of Raceland	WX21089050	\$20,000	\$0	\$20,000
Greenup	183N-2008	City of Raceland	WX21089052	\$17,000	\$0	\$17,000
Greenup	184N-2008	City of Raceland	WX21089051	\$60,000	\$0	\$60,000
Greenup	189N-2008	City of Worthington	SX21089061	\$261,500	\$0	\$261,500
Greenup	189N-2008	City of Worthington	SX21089062	\$138,500	\$0	\$138,500
Greenup	190N-2008	City of Wurtland	WX21089054	\$47,000	\$0	\$47,000
Greenup	191N-2008	City of Wurtland	SX21089059	\$55,000	\$0	\$55,000
Greenup	193N-2008	Greenup County Fiscal Court	SX21089086	\$25,000	\$0	\$25,000
Greenup	193N-2008	Greenup County Fiscal Court	WX21089066	\$25,000	\$0	\$25,000
Greenup	19UT-2005	City of Wurtland	SX21089073	\$300,000	\$0	\$300,000
Greenup	26UT-2005	City of Flatwoods	WX21089057	\$130,000	\$0	\$130,000
Greenup	57C-2005	City of Wurtland	SX21089021	\$500,000	\$51,740	\$130,000
Greenup	58C-2007	City of Greenup	WX21089038	\$200,000	\$0	\$448,260
Greenup	59C-2005	City of Greenup	SX21089037	\$50,000	\$37,000	\$200,000
Greenup	59C-2007	City of Greenup	WX21089020	\$40,000	\$0	\$13,000
Greenup	60C-2005	City of Bellefonte	SX21089044	\$50,000	\$0	\$40,000
Greenup	60C-2007	City of Raceland	SX21089030	\$18,000	\$17,810	\$50,000
Greenup	61C-2007	City of South Shore	SX21089032	\$680,000	\$495,875	\$190
Greenup	62C-2007	City of Worthington	SX21089057	\$70,000	\$29,150	\$184,125
Greenup	63C-2005	City of Greenup	WX21089036	\$275,000	\$0	\$40,850
Greenup	63C-2007	City of Wurtland	WX21089023	\$30,000	\$0	\$275,000
Greenup	64C-2007	City of Wurtland	SX21089021	\$470,000	\$0	\$30,000
Greenup	66C-2005	City of Greenup	WX21089037	\$130,000	\$0	\$470,000
Greenup	67C-2005	City of Bellefonte	SX21089046	\$22,000	\$21,898	\$130,000
Greenup	67C-2005	City of Flatwoods	SX21089034	\$21,470	\$21,463	\$102
Greenup	67C-2005	Greenup County Fiscal Court	SX21089021	\$100,000	\$0	\$7
						\$100,000

**IEDF Grants**

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Greenup	67C-2005	Greenup County Fiscal Court	WX21089018	\$100,000	\$0	\$100,000
Greenup	68C-2005	Cannonsburg Water District	WX21019020	\$220,888	\$0	\$220,888
Greenup	70C-2005	City of Raceland	SX21089018	\$50,000	\$2,800	\$47,200
Greenup	73C-2005	City of Worthington	SX21089057	\$50,000	\$18,180	\$31,820
Greenup	7C-2005	Cannonsburg Water District	WX21019020	\$270,000	\$182,988	\$87,012
Greenup	9C-2008	Cannonsburg Water District	WX21019031	\$250,000	\$0	\$250,000
Hancock	47C-2008	City of Hawesville	WX21019010	\$150,000	\$0	\$150,000
Hancock	47C-2008	City of Hawesville	WX21091066	\$130,000	\$0	\$130,000
Hancock	47C-2008	City of Hawesville	WX21091068	\$100,000	\$0	\$100,000
Hancock	48C-2008	City of Lewisport	SX21091007	\$422,493	\$0	\$422,493
Hancock	48C-2008	City of Lewisport	WX21091020	\$100,503	\$99,571	\$932
Hancock	48C-2008	City of Lewisport	WX21091069	\$102,004	\$10,362	\$91,642
Hancock	68C-2007	City of Hawesville	SX21091008	\$191,794	\$141,730	\$50,064
Hancock	69C-2007	Hancock County Fiscal Court	WX21091025	\$500,000	\$364,565	\$135,435
Hancock	71C-2007	City of Lewisport	WX21091023	\$41,451	\$41,024	\$427
Hancock	73C-2007	Hancock County Fiscal Court	WX21091022	\$80,000	\$66,036	\$13,964
Hancock	7UT-2005	Hancock County Fiscal Court	WX21091022	\$10,650	\$0	\$10,650
Hancock	8UT-2005	Hancock County Fiscal Court	WX21091025	\$284,355	\$249,513	\$34,843
Hardin	130T-2005	City of West Point	WX21093016	\$200,000	\$191,113	\$8,887
Hardin	132T-2005	Hardin County Water District #2	WX21093021	\$750,000	\$466,496	\$283,504
Hardin	194N-2008	City of West Point	SX21093001	\$65,000	\$0	\$65,000
Hardin	195N-2008	Hardin County Fiscal Court	WX21093038	\$300,000	\$0	\$300,000
Hardin	196N-2008	Hardin County Fiscal Court	WX21093037	\$450,000	\$0	\$450,000
Hardin	197N-2008	City of Elizabethtown	WX21093031	\$1,000,000	\$0	\$1,000,000
Hardin	323N-2007	City of Vine Grove	SX21093002	\$500,000	\$459,720	\$40,280
Hardin	325N-2007	City of West Point	WX21093016	\$125,000	\$118,186	\$6,814
Hardin	327N-2007	Hardin County Water District #1	WX21093020	\$1,000,000	\$111,925	\$888,075
Hardin	328N-2007	Hardin County Water District #1	WX21093024	\$2,000,000	\$1,077,409	\$922,591
Hardin	330N-2007	Hardin County Water District #2	SX21093004	\$600,000	\$0	\$600,000
Hardin	331N-2007	Hardin County Water District #2	WX21093033	\$500,000	\$0	\$500,000
Hardin	332N-2007	Hardin County Water District #2	WX21093015	\$500,000	\$491,320	\$8,680
Hardin	334N-2007	Hardin County Water District #2	WX21093021	\$1,000,000	\$0	\$1,000,000
Harlan	2CS-2008	Harlan County Fiscal Court	WX21095671	\$150,000	\$0	\$150,000
Harlan	3CS-2008	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$325,000	\$0	\$325,000
Harlan	3CS-2009	Harlan County Fiscal Court - Black Mountain Utility District	WX21095634	\$1,000,000	\$0	\$1,000,000
Harlan	4CS-2009	Harlan County Fiscal Court - Cawood Water District	WX21095048	\$50,000	\$0	\$50,000
Harlan	50C-2008	City of Harlan	SX21095059	\$250,000	\$0	\$250,000
Harlan	51C-2008	Black Mountain Utility District	WX21095001	\$250,000	\$0	\$250,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	GRIS	Amount	Draw Amount	Balance
Harlan	52C-2008	Harlan County Fiscal Court - Black Mountain Utility District	WX21095634	\$1,150,000	\$0	\$1,150,000
Harlan	53C-2008	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$200,000	\$0	\$200,000
Harlan	54C-2008	Harlan County Fiscal Court	SX21095010	\$1,000,000	\$0	\$1,000,000
Harlan	5CS-2009	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$300,000	\$0	\$300,000
Harlan	74C-2005	City of Benham	WX21095002	\$100,000	\$87,310	\$12,690
Harlan	75C-2005	Black Mountain Utility District	WX21095631	\$788,880	\$764,398	\$24,482
Harlan	75C-2007	City of Loyall	SX21095002	\$300,000	\$107,497	\$192,503
Harlan	79C-2005	City of Evarts	WX21095642	\$50,000	\$24,032	\$25,968
Harrison	138T-2005	City of Cynthiana	WX21097009	\$150,000	\$94,821	\$55,179
Harrison	140T-2005	Harrison County Fiscal Court	WX21097008	\$152,000	\$120,959	\$31,041
Harrison	198N-2008	City of Cynthiana	WX21097002	\$835,000	\$0	\$835,000
Harrison	336N-2007	City of Cynthiana	SX21097004	\$250,000	\$249,600	\$400
Harrison	338N-2007	Harrison County Water Association	WX21097013	\$250,000	\$249,367	\$633
Hart	143T-2005	Hart County Fiscal Court	SX21099001	\$600,000	\$592,000	\$8,000
Hart	144T-2005	Hart County Fiscal Court	SX21099008	\$362,000	\$361,939	\$61
Hart	203N-2008	Green River Valley Water District	WX21099013	\$60,000	\$0	\$60,000
Hart	204N-2008	Green River Valley Water District	WX21099013	\$40,000	\$0	\$40,000
Hart	205N-2008	Green River Valley Water District	WX21099013	\$40,000	\$0	\$40,000
Hart	206N-2008	Green River Valley Water District	WX21099013	\$140,000	\$0	\$140,000
Hart	207N-2008	Green River Valley Water District	WX21099004	\$500,000	\$0	\$500,000
Hart	208N-2008	Green River Valley Water District	WX21099013	\$20,000	\$0	\$20,000
Henderson	55C-2008	City of Henderson	SX21101002	\$1,350,000	\$0	\$1,350,000
Henderson	77C-2007	City of Henderson	IX21101001	\$1,250,000	\$865,220	\$384,780
Henderson	7CS-2009	Henderson County Fiscal Court	WX21101083	\$45,000	\$0	\$45,000
Henderson	82C-2005	Henderson County Water District	WX21101015	\$48,000	\$47,999	\$1
Henderson	85C-2005	Henderson County Water District	WX21101088	\$325,000	\$54,614	\$270,386
Henry	209N-2008	City of Campbellsburg	SX21103006	\$100,000	\$0	\$100,000
Henry	210N-2008	City of Eminence	SX21103001	\$350,000	\$0	\$350,000
Henry	211N-2008	City of New Castle	SX21103007	\$425,000	\$0	\$425,000
Henry	212N-2008	City of New Castle	SX21103007	\$50,000	\$0	\$50,000
Henry	213N-2008	Henry County Water District #2	WX21103030	\$25,000	\$0	\$25,000
Henry	214N-2008	Henry County Water District #2	WX21103031	\$55,000	\$0	\$55,000
Henry	215N-2008	Henry County Water District #2	WX21103042	\$50,000	\$0	\$50,000
Henry	216N-2008	Henry County Water District #2	WX21103042	\$300,000	\$0	\$300,000
Henry	217N-2008	City of Clinton	SX21105004	\$730,000	\$0	\$730,000
Hickman	346N-2007	City of Clinton	SX21105004	\$300,000	\$66,298	\$233,702
Hickman	347N-2007	Water Service Corp. of KY	WX21105004	\$70,000	\$0	\$70,000
Hopkins	10CS-2009	Nebo Water District	WX21107018	\$18,000	\$0	\$18,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Hopkins	57C-2008	City of Hanson	SX21107003	\$400,000	\$0	\$400,000
Hopkins	58C-2008	City of Madisonville	SX21107008	\$1,350,000	\$30,409	\$1,319,591
Hopkins	59C-2008	City of White Plains	WX21107020	\$148,000	\$0	\$148,000
Hopkins	59C-2008	Nebo Water District	WX21107018	\$452,000	\$0	\$452,000
Hopkins	79C-2007	City of Earlington	SX21107015	\$100,000	\$66,554	\$33,446
Hopkins	79C-2007	City of Earlington	WX21107023	\$100,000	\$54,885	\$45,115
Hopkins	82C-2007	City of White Plains/Mortons Gap	WX21107020	\$120,000	\$29,500	\$90,500
Hopkins	83C-2007	Nebo Water District	WX21107018	\$300,000	\$7,615	\$292,385
Hopkins	8CS-2009	City of Hanson	SX21107003	\$113,000	\$0	\$113,000
Hopkins	92C-2005	City of St. Charles	SX21107004	\$300,000	\$213,000	\$87,000
Hopkins	9CS-2009	City of White Plains	SX21107018	\$160,000	\$100,617	\$59,383
Jackson	60C-2008	City of McKee	SX21109090	\$500,000	\$0	\$500,000
Jackson	61C-2008	Jackson County Fiscal Court	WX21109719	\$500,000	\$81,092	\$418,908
Jackson	62C-2008	Jackson County Fiscal Court	WX21109719	\$850,000	\$0	\$850,000
Jackson	84C-2007	City of McKee	SX21109090	\$1,000,000	\$552,238	\$447,762
Jackson	85C-2007	Jackson County Water Association	WX21109708	\$36,000	\$0	\$36,000
Jackson	86C-2007	Jackson County Water Association	WX21109708	\$514,862	\$259,269	\$255,593
Jackson	87C-2007	City of McKee	SX21109090	\$539,300	\$0	\$539,300
Jackson	88C-2007	Jackson County Water Association	WX21109708	\$55,910	\$0	\$55,910
Jackson	96C-2005	Jackson County Fiscal Court	WX21109715	\$183,000	\$174,263	\$8,737
Jessamine	150T-2005	Jessamine South Elkhorn Water District	WX21113004	\$800,000	\$521,738	\$278,262
Jessamine	221N-2008	City of Nicholasville	SX21113013	\$200,000	\$41,000	\$159,000
Jessamine	222N-2008	City of Nicholasville	SX21113014	\$400,000	\$6,563	\$393,437
Jessamine	223N-2008	City of Nicholasville	WX21113026	\$150,000	\$0	\$150,000
Jessamine	224N-2008	City of Nicholasville	SX21113012	\$150,000	\$8,233	\$141,767
Jessamine	225N-2008	City of Wilmore	WX21113024	\$200,000	\$0	\$200,000
Jessamine	226N-2008	City of Wilmore	WX21113025	\$20,000	\$0	\$20,000
Jessamine	227N-2008	City of Wilmore	WX21113017	\$80,000	\$0	\$80,000
Jessamine	228N-2008	City of Wilmore	SX21113003	\$100,000	\$0	\$100,000
Jessamine	348N-2007	City of Nicholasville	WX21113019	\$220,000	\$110,787	\$109,213
Jessamine	349N-2007	City of Nicholasville	WX21113018	\$500,000	\$282,428	\$217,572
Jessamine	350N-2007	City of Nicholasville	WX21113020	\$330,000	\$271,270	\$58,730
Jessamine	351N-2007	City of Wilmore	SX21113008	\$200,000	\$3,834	\$196,166
Jessamine	353N-2007	Jessamine County Water District #1	WX21113012	\$1,900,000	\$9,500	\$1,890,500
Jessamine	354N-2007	Jessamine County Water District #1	WX21113015	\$750,000	\$621,393	\$128,607
Jessamine	355N-2007	Jessamine South Elkhorn Water District	SX21113009	\$110,000	\$0	\$110,000
Jessamine	356N-2007	Jessamine South Elkhorn Water District	SX21113010	\$180,000	\$0	\$180,000
Jessamine	357N-2007	Jessamine South Elkhorn Water District	SX21113011	\$150,000	\$0	\$150,000
Jessamine	530CD-2007	Jessamine South Elkhorn Water District	WX21113004	\$80,000	\$0	\$80,000
Johnson	11CS-2009	Johnson County Fiscal Court	WX21115027	\$250,000	\$176,135	\$73,865
Johnson	63C-2008	Paintsville Utility Commission	SX21115017	\$250,000	\$0	\$250,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Johnson	64C-2008	Paintsville Utility Commission	WX21115026	\$77,842	\$0	\$77,842
Johnson	65C-2008	Paintsville Utility Commission	WX21115026	\$189,247	\$0	\$189,247
Johnson	66C-2008	Paintsville Utility Commission	WX21115026	\$113,528	\$0	\$113,528
Johnson	67C-2008	Paintsville Utility Commission	WX21115026	\$191,383	\$0	\$191,383
Johnson	68C-2008	Paintsville Utility Commission	WX21115001	\$750,000	\$75,115	\$674,885
Johnson	69C-2008	Paintsville Utility Commission	WX21115026	\$828,000	\$0	\$828,000
Kenton	232N-2008	Kenton County Fiscal Court	SX21117202	\$124,000	\$0	\$124,000
Kenton	233N-2008	Northern Kentucky Water District	WX21117206	\$300,000	\$0	\$300,000
Kenton	234N-2008	Northern Kentucky Water District	WX21117206	\$300,000	\$0	\$300,000
Kenton	235N-2008	Northern Kentucky Water District	WX21117207	\$500,000	\$0	\$500,000
Kenton	236N-2008	Sanitation District #1 of NKY	SX21117102	\$950,000	\$0	\$950,000
Kenton	237N-2008	Sanitation District #1 of NKY	SX21117103	\$500,000	\$0	\$500,000
Kenton	253N-2007	Northern Kentucky Water District	WX21037561	\$200,000	\$0	\$200,000
Kenton	360N-2007	Northern Kentucky Water District	WX21117204	\$2,500,000	\$2,120,273	\$379,727
Kenton	91N-2008	Northern Kentucky Water District	WX21037203	\$1,000,000	\$0	\$1,000,000
Kenton	92N-2008	Northern Kentucky Water District	WX21037203	\$1,200,000	\$0	\$1,200,000
Kenton	93N-2008	Northern Kentucky Water District	WX21037203	\$750,000	\$0	\$750,000
Knott	12CS-2009	Knott County Fiscal Court	WX21119013	\$1,500,000	\$625,000	\$875,000
Knott	193C-2005	City of Hindman	WX21119250	\$88,888	\$84,471	\$4,417
Knott	70C-2008	Knott County Water and Sewer	WX21119018	\$1,000,000	\$0	\$1,000,000
Knott	71C-2008	Troublesome Creek Environmental Authority	SX21119810	\$1,425,000	\$0	\$1,425,000
Knott	97C-2007	Knott County Fiscal Court	WX21119225	\$1,200,000	\$349,444	\$850,556
Knox	100C-2007	Barbourville Utility Commission	SX21121139	\$600,000	\$0	\$600,000
Knox	103C-2007	Knox County Utility Commission	WX21121531	\$750,000	\$0	\$750,000
Knox	105C-2005	Barbourville Utility Commission	WX21121510	\$400,000	\$389,055	\$360,945
Knox	74C-2008	Corbin Utility Commission	SX21121509	\$700,000	\$393,862	\$6,138
Knox	75C-2008	Corbin Utility Commission	SX21121508	\$300,000	\$0	\$700,000
Knox	76C-2008	Knox County Utility Commission	WX21121533	\$100,000	\$0	\$300,000
Knox	77C-2008	Knox County Utility Commission	WX21121532	\$375,000	\$0	\$100,000
Knox	78C-2008	Knox County Utility Commission	WX21121532	\$575,000	\$0	\$375,000
Knox	98C-2007	Barbourville Utility Commission	SX21121138	\$300,000	\$0	\$575,000
Knox	99C-2007	Barbourville Utility Commission	WX21121510	\$65,962	\$0	\$300,000
Knox	99C-2007	Barbourville Utility Commission	WX21121510	\$134,038	\$101,117	\$65,962
Larue	155T-2005	City of Hodgenville	WX21125508	\$500,000	\$47,917	\$32,921
Larue	156T-2005	Larue County Fiscal Court	WX21123010	\$300,000	\$0	\$452,083
Larue	238N-2008	City of Hodgenville	WX21123003	\$200,000	\$0	\$300,000
Larue	239N-2008	City of Hodgenville	SX21123003	\$200,000	\$0	\$200,000
Larue	240N-2008	Larue County Water District #1	WX21123010	\$300,000	\$0	\$300,000
Larue	241N-2008	Larue County Water District #1	WX21123016	\$250,000	\$0	\$250,000
Larue	242N-2008	Larue County Water District #1	WX21123007	\$300,000	\$0	\$300,000
Larue	338N-2008	Larue County Water District #1	WX21123006	\$450,000	\$0	\$450,000
Larue		Larue County Water District #1	WX21179003	\$150,000	\$0	\$150,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Laure	363N-2007	City of Hodgenville	WX21123010	\$100,000	\$0	\$100,000
Laurel	104C-2007	Laurel Water District #2	WX21125557	\$225,000	\$9,585	\$215,415
Laurel	105C-2007	Laurel Water District #2	WX21125557	\$5,000	\$0	\$5,000
Laurel	107C-2007	London Utility Commission	SX21125183	\$300,000	\$233,768	\$66,232
Laurel	108C-2005	London Utility Commission	SX21123180	\$750,000	\$727,452	\$22,548
Laurel	109C-2005	Laurel Water District #2	WX21125552	\$1,000,000	\$201,850	\$798,150
Laurel	109C-2007	London Public Works	IX21125001	\$425,000	\$128,025	\$296,975
Laurel	111C-2007	London Utility Commission	SX21123180	\$1,200,000	\$123,957	\$1,076,043
Laurel	112C-2007	London Utility Commission	WX21125554	\$750,000	\$14,610	\$735,390
Laurel	157C-2008	Laurel County Water District No. 2	WX21235403	\$50,000	\$0	\$50,000
Laurel	182C-2007	Cumberland Falls Highway Water District	WX21123180	\$50,000	\$0	\$50,000
Laurel	183C-2007	London Utility Commission	SX21123182	\$100,000	\$6,388	\$93,613
Laurel	184C-2007	London Utility Commission	SX21125182	\$200,000	\$0	\$200,000
Laurel	186C-2007	East Laurel Water District	SX21125305	\$250,000	\$0	\$250,000
Laurel	187C-2007	East Laurel Water District	SX21125303	\$600,000	\$0	\$600,000
Laurel	188C-2007	Laurel County Water District No. 2	WX21125555	\$128,000	\$0	\$128,000
Laurel	80C-2008	London Utility Commission	SX21125182	\$302,900	\$0	\$302,900
Laurel	81C-2008	East Laurel Water District	SX21125301	\$375,000	\$0	\$375,000
Laurel	82C-2008	Laurel County Fiscal Court	WX21125555	\$125,000	\$0	\$125,000
Laurel	83C-2008	Laurel County Water District No. 2	WX21125555	\$100,000	\$0	\$100,000
Laurel	86C-2008	Wood Creek Water District	WX21125542	\$250,000	\$0	\$250,000
Lawrence	114C-2005	Lawrence County Fiscal Court	SX21127012	\$188,888	\$80,062	\$108,826
Lawrence	115C-2005	Lawrence County Fiscal Court	SX21127012	\$100,000	\$0	\$100,000
Lawrence	115C-2007	Louisa Water and Sewer Commission	SX21127002	\$500,000	\$28,758	\$471,243
Lawrence	11C-2007	Big Sandy Water District	WX21019028	\$400,000	\$50,426	\$349,574
Lawrence	4C-2008	Big Sandy Water District	WX21019028	\$200,000	\$0	\$200,000
Lawrence	87C-2008	Big Sandy Water District	WX21019035	\$1,000,000	\$0	\$1,000,000
Lawrence	88C-2008	City of Louisa Sewer Department	SX21127002	\$600,000	\$0	\$600,000
Lawrence	89C-2008	City of Louisa Sewer Department	SX21127025	\$250,000	\$0	\$250,000
Lee	91C-2008	City of Beattyville	SX21129006	\$400,000	\$0	\$400,000
Lee	91C-2008	City of Beattyville	SX21129105	\$100,000	\$0	\$100,000
Lee	92C-2008	City of Beattyville	SX21129105	\$1,350,000	\$111,582	\$1,238,418
Leslie	118C-2005	City of Hyden	SX21131101	\$88,888	\$88,000	\$888
Leslie	119C-2005	Hyden-Leslie Water District	WX21131200	\$1,000,000	\$151,000	\$849,000
Leslie	120C-2005	Leslie County Fiscal Court	SX21131100	\$300,000	\$284,367	\$15,633
Leslie	120C-2007	Hyden-Leslie Water District	WX21131007	\$500,000	\$0	\$500,000
Leslie	121C-2005	Hyden-Leslie Water District	WX21131003	\$250,000	\$0	\$250,000
Leslie	121C-2007	Hyden-Leslie Water District	WX21131200	\$750,000	\$0	\$750,000
Leslie	93C-2008	City of Hyden	SX21131001	\$250,000	\$0	\$250,000
Leslie	97C-2008	Leslie County Fiscal Court	WX21131111	\$100,000	\$0	\$100,000
Letcher	101C-2008	City of Jenkins	SX21133051	\$100,000	\$15,548	\$84,452

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Letcher	102C-2008	Letcher County Water and Sewer District	WX21133013	\$750,000	\$0	\$750,000
Letcher	122C-2007	Letcher County Fiscal Court	SX21133100	\$500,000	\$0	\$500,000
Letcher	123C-2007	Letcher County Fiscal Court	WX21133008	\$250,000	\$80,852	\$169,148
Letcher	124C-2005	City of Neon - Sewer Extension	SX21133001	\$388,888	\$0	\$388,888
Letcher	124C-2007	Letcher County Fiscal Court	WX21133501	\$500,000	\$467,795	\$32,205
Letcher	125C-2005	Letcher County Fiscal Court	SX21133100	\$344,000	\$0	\$344,000
Letcher	125C-2005	Letcher County Fiscal Court	WX21133005	\$112,000	\$111,749	\$251
Letcher	20CS-2009	Letcher County Fiscal Court	WX21133502	\$250,000	\$0	\$250,000
Letcher	21CS-2009	Letcher County Fiscal Court	WX21133503	\$1,000,000	\$0	\$1,000,000
Letcher	22CS-2009	Letcher County Fiscal Court	WX21133017	\$375,000	\$0	\$375,000
Letcher	23CS-2009	Letcher County Fiscal Court	WX21133021	\$250,000	\$0	\$250,000
Letcher	24CS-2009	Letcher County Fiscal Court	WX21133795	\$70,000	\$0	\$70,000
Letcher	98C-2008	City of Whitesburg	SX21133007	\$250,000	\$119,597	\$130,403
Letcher	99C-2008	City of Jenkins	WX21133041	\$400,000	\$50,304	\$349,696
Lewis	158T-2005	Lewis County Sanitation District #1	SX21135004	\$70,000	\$10,743	\$59,257
Lewis	158T-2005	Lewis County Sanitation District #1	SX21135008	\$60,000	\$0	\$60,000
Lewis	163T-2005	Garrison-Quincy Water District	SX21135001	\$50,000	\$0	\$50,000
Lewis	20UT-2005	Vanceburg Electric Plant Board	SX21135014	\$100,000	\$0	\$100,000
Lewis	21UT-2005	Western-Lewis Rectorville Water & Gas	WX21161001	\$100,000	\$0	\$100,000
Lewis	243N-2008	Garrison-Quincy Water District	SX21135001	\$1,000,000	\$0	\$1,000,000
Lewis	244N-2008	Lewis County Sanitation District #1	SX21135008	\$200,000	\$0	\$200,000
Lewis	245N-2008	Lewis County Sanitation District #1	SX21135008	\$200,000	\$0	\$200,000
Lewis	246N-2008	Vanceburg Electric Plant Board	SX21135012	\$100,000	\$0	\$100,000
Lewis	287N-2008	Western Lewis Rectorville Water & Gas	WX21161016	\$250,000	\$0	\$250,000
Lewis	288N-2008	Western Lewis Rectorville Water & Gas	WX21161020	\$235,000	\$0	\$235,000
Lewis	289N-2008	Western Lewis Rectorville Water & Gas	WX21161020	\$250,000	\$0	\$250,000
Lewis	367N-2007	Garrison-Quincy Water District	SX21135001	\$700,000	\$0	\$700,000
Lewis	368N-2007	Lewis County Sanitation District #1	SX21135008	\$304,000	\$197,888	\$106,112
Lincoln	164T-2005	Lincoln County Fiscal Court	WX21137022	\$110,000	\$68,610	\$41,390
Lincoln	165T-2005	Lincoln County Fiscal Court	SX21137005	\$50,000	\$25,250	\$24,750
Lincoln	165T-2005	Lincoln County Fiscal Court	SX21137006	\$450,000	\$447,408	\$2,592
Lincoln	167T-2005	Lincoln County Fiscal Court	SX21137008	\$100,000	\$93,381	\$6,619
Lincoln	169T-2005	Lincoln County Fiscal Court	WX21137016	\$150,000	\$100,300	\$49,700
Lincoln	249N-2008	City of Stanford Water Commission	SX21137003	\$1,551,600	\$0	\$1,551,600
Lincoln	371N-2007	City of Crab Orchard	SX21137010	\$180,000	\$166,525	\$13,475
Lincoln	371N-2007	City of Crab Orchard	WX21137033	\$70,000	\$67,550	\$2,450
Lincoln	372N-2007	City of Hustonville	WX21137035	\$150,000	\$0	\$150,000
Lincoln	373N-2007	City of Stanford	WX21137026	\$24,000	\$22,855	\$1,145
Lincoln	373N-2007	City of Stanford	WX21137028	\$61,000	\$58,921	\$2,079
Lincoln	373N-2007	City of Stanford	WX21137029	\$30,300	\$29,934	\$366
Lincoln	373N-2007	City of Stanford	WX21137032	\$63,265	\$60,252	\$3,013

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Livingston	171T-2005	Ledbetter Water District	SX21139004	\$134,000	\$40,035	\$93,965
Livingston	173T-2005	City of Salem	SX21139006	\$100,000	\$23,341	\$76,659
Livingston	250N-2008	City of Grand Rivers	SX21139001	\$500,000	\$0	\$500,000
Livingston	251N-2008	City of Salem	SX21139006	\$50,000	\$0	\$50,000
Livingston	252N-2008	City of Salem	WX21139012	\$50,000	\$0	\$50,000
Livingston	253N-2008	City of Smithland	SX21139003	\$100,000	\$0	\$100,000
Livingston	254N-2008	Crittenden / Livingston County Water District	WX21055007	\$600,000	\$0	\$600,000
Livingston	255N-2008	Grand Rivers Water District	WX21139010	\$80,000	\$0	\$80,000
Livingston	256N-2008	Grand Rivers Water District	WX21139011	\$70,000	\$0	\$70,000
Livingston	257N-2008	Ledbetter Water District	SX21139007	\$100,000	\$0	\$100,000
Livingston	26C-2008	Crittenden / Livingston County Water District	WX21055007	\$300,000	\$189,233	\$110,767
Livingston	376N-2007	City of Salem	SX21139006	\$50,000	\$3,876	\$46,124
Livingston	379N-2007	Grand Rivers Sewer System	SX21139001	\$300,000	\$125,438	\$174,562
Livingston	380N-2007	Ledbetter Water District	SX21139004	\$35,000	\$25,842	\$9,158
Livingston	41C-2007	Crittenden / Livingston County Water District	WX21055007	\$800,000	\$795,000	\$5,000
Logan	176T-2005	Auburn Water System	WX21141023	\$150,000	\$149,992	\$8
Logan	258N-2008	City of Adairville	WX21141004	\$150,000	\$0	\$150,000
Logan	259N-2008	City of Auburn	SX21141040	\$150,000	\$0	\$150,000
Logan	260N-2008	City of Lewisburg	SX21141041	\$200,000	\$0	\$200,000
Logan	383N-2007	Mud River Watershed Conservancy District	WX21141039	\$73,000	\$0	\$73,000
Lyon	263N-2008	City of Eddyville	SX21143004	\$230,000	\$0	\$230,000
Lyon	264N-2008	City of Kuttawa	SX21143006	\$230,000	\$0	\$230,000
Lyon	265N-2008	Lyon County Water Consortium	WX21143002	\$300,000	\$0	\$300,000
Lyon	266N-2008	Lyon County Water District	SX21143003	\$400,000	\$7,024	\$392,976
Lyon	387N-2007	City of Kuttawa	SX21143002	\$1,175,000	\$1,014,638	\$160,362
Madison	153N-2008	Kirksville Water Association	WX21079017	\$139,000	\$0	\$139,000
Madison	154N-2008	Kirksville Water Association	WX21079017	\$50,500	\$0	\$50,500
Madison	154N-2008	Kirksville Water Association	WX21151035	\$36,686	\$0	\$36,686
Madison	154N-2008	Kirksville Water Association	WX21151038	\$102,314	\$0	\$102,314
Madison	182T-2005	City of Berea	SX21151014	\$50,000	\$0	\$50,000
Madison	183T-2005	City of Richmond	WX21151004	\$196,000	\$170,304	\$25,696
Madison	183T-2005	City of Richmond	WX21151005	\$426,000	\$64,492	\$361,508
Madison	183T-2005	City of Richmond	WX21151010	\$378,000	\$31,608	\$346,392
Madison	270N-2008	City of Richmond	WX21151041	\$750,000	\$0	\$750,000
Madison	271N-2008	Madison County Utility District	WX21151033	\$250,000	\$0	\$250,000
Madison	272N-2008	Northern Madison County Sanitation District	SX21151019	\$600,000	\$0	\$600,000
Madison	273N-2008	Northern Madison County Sanitation District	SX21151018	\$800,000	\$0	\$800,000
Madison	274N-2008	Southern Madison Water District	WX21151017	\$250,000	\$0	\$250,000
Madison	391N-2007	City of Berea	WX21151030	\$500,000	\$0	\$500,000
Madison	393N-2007	Madison County Fiscal Court	SX21151017	\$150,000	\$136,400	\$13,600
Madison	396N-2007	Madison County Utility District	WX21151015	\$500,000	\$464,320	\$35,680

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Magoffin	103C-2008	City of Salyersville	WX21153515	\$350,000	\$0	\$350,000
Magoffin	105C-2008	Magoffin County Water District	WX21153026	\$155,000	\$0	\$155,000
Magoffin	106C-2008	Magoffin County Water District	WX21153024	\$600,000	\$0	\$600,000
Magoffin	106C-2008	Magoffin County Water District	WX21153025	\$400,000	\$0	\$400,000
Magoffin	125C-2007	City of Salyersville	WX21153515	\$250,000	\$0	\$250,000
Magoffin	126C-2007	Magoffin County Water District	WX21153022	\$900,000	\$893,308	\$6,692
Magoffin	127C-2005	City of Salyersville	WX21153515	\$200,000	\$155,237	\$44,763
Magoffin	127C-2007	City of Salyersville	SX21153520	\$200,000	\$187,255	\$12,745
Magoffin	128C-2007	Magoffin County Water District	WX21153021	\$425,000	\$413,069	\$11,931
Marion	190T-2005	Marion County Water District	WX21155010	\$45,000	\$44,775	\$225
Marion	193T-2005	City of Loretto	SX21155002	\$750,000	\$736,266	\$13,734
Marion	197T-2005	Marion County Water District	WX21155009	\$150,000	\$149,423	\$577
Marion	276N-2008	City of Lebanon	WX21155007	\$350,000	\$0	\$350,000
Marion	277N-2008	Lebanon/Marion County Industrial Foundation	SX21155003	\$420,000	\$0	\$420,000
Marion	278N-2008	Marion County Water District	WX21155027	\$200,000	\$0	\$200,000
Marion	279N-2008	Marion County Water District	WX21155020	\$725,000	\$0	\$725,000
Marion	280N-2008	Marion County Water District	WX21155019	\$300,000	\$0	\$300,000
Marion	399N-2007	Marion County Water District	WX21155016	\$210,000	\$122,363	\$87,637
Marion	400N-2007	Marion County Water District	WX21155019	\$200,000	\$100,570	\$99,430
Marshall	22UT-2005	Marshall County Fiscal Court	WX21157046	\$108,000	\$0	\$108,000
Marshall	281N-2008	Marshall County Fiscal Court	WX21157046	\$1,800,000	\$0	\$1,800,000
Marshall	282N-2008	Marshall County Sanitation District #2	SX21157022	\$88,000	\$0	\$88,000
Marshall	402N-2007	City of Calvert City	SX21157024	\$250,000	\$0	\$250,000
Marshall	403N-2007	City of Calvert City	WX21157003	\$125,000	\$0	\$125,000
Marshall	406N-2007	Marshall County Fiscal Court	WX21157046	\$575,000	\$575,000	\$0
Martin	107C-2008	Martin County Fiscal Court	WX21159002	\$1,350,000	\$0	\$1,350,000
Martin	108C-2008	Martin County Water District	SX21159501	\$1,000,000	\$0	\$1,000,000
Martin	129C-2005	Martin County Fiscal Court	SX21159501	\$1,000,000	\$6,250	\$993,750
Martin	129C-2007	Martin County Fiscal Court	WX21159501	\$780,000	\$718,170	\$61,830
Martin	130C-2007	Martin County Water District	SX21159501	\$500,000	\$19,750	\$480,250
Mason	283N-2008	Buffalo Trail Water District	WX21161025	\$200,000	\$0	\$200,000
Mason	284N-2008	Buffalo Trail Water Association	WX21161025	\$250,000	\$0	\$250,000
Mason	285N-2008	Buffalo Trail Water Association	WX21161026	\$25,000	\$0	\$25,000
Mason	286N-2008	Maysville Utility	WX21161026	\$400,000	\$0	\$400,000
Mason	290N-2008	Maysville Utility	WX21161026	\$20,000	\$0	\$20,000
Mason	373N-2008	Western Mason Water District	WX21201009	\$500,000	\$0	\$500,000
McCracken	211T-2005	Buffalo Trail Water Association	SX21145028	\$1,000,000	\$870,008	\$129,992
McCracken	292N-2008	Paducah McCracken Joint Sewer District	SX21145172	\$1,300,000	\$0	\$1,300,000
McCracken	294N-2008	Paducah McCracken Joint Sewer Agency	SX21145028	\$1,300,000	\$0	\$1,300,000
McCracken	414N-2007	Paducah McCracken Joint Sewer Agency	WX21145022	\$140,000	\$132,750	\$7,250
McCracken	415N-2007	Paducah Water Works	WX21145029	\$900,000	\$844,835	\$55,165

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
McCracken	416N-2007	Hendron Water District	WX21145035	\$175,000	\$10,155	\$164,845
McCracken	420N-2007	West McCracken Water District	WX21145004	\$35,000	\$0	\$35,000
McCreary	131C-2007	McCreary County Water District	SX21147011	\$500,000	\$370,199	\$129,801
McCreary	133C-2007	McCreary County Water District	WX21147011	\$275,000	\$159,349	\$115,651
McCreary	134C-2007	McCreary County Water District	WX21147009	\$700,000	\$633,314	\$66,686
McCreary	135C-2007	McCreary County Water District	WX21147008	\$500,000	\$485,000	\$15,000
McCreary	295N-2008	McCreary County Water District	WX21147023	\$225,000	\$0	\$225,000
McCreary	296N-2008	McCreary County Water District	WX21147009	\$775,000	\$0	\$775,000
McCreary	297N-2008	McCreary County Water District	WX21147009	\$100,000	\$0	\$100,000
McCreary	298N-2008	McCreary County Water District	WX21147024	\$400,000	\$0	\$400,000
McLean	136C-2005	McLean County Fiscal Court	WX21149011	\$50,000	\$47,832	\$2,168
McLean	139C-2007	McLean County Fiscal Court	SX21149003	\$50,000	\$23,464	\$26,536
McLean	140C-2007	McLean County Fiscal Court	WX21149029	\$75,000	\$713	\$74,288
McLean	141C-2007	McLean County Fiscal Court	WX21149025	\$200,000	\$53,980	\$146,020
McLean	143C-2007	McLean County Fiscal Court	SX21149010	\$40,000	\$32,024	\$7,976
McLean	144C-2005	McLean County Fiscal Court	WX21149018	\$20,000	\$190	\$19,810
McLean	144C-2007	McLean County Fiscal Court	SX21149008	\$100,000	\$0	\$100,000
McLean	145C-2007	McLean County Fiscal Court	SX21149015	\$100,000	\$96,098	\$3,902
McLean	146C-2005	McLean County Fiscal Court	WX21149017	\$110,000	\$2,288	\$107,712
McLean	147C-2007	McLean County Fiscal Court	WX21149012	\$80,000	\$20,116	\$59,884
McLean	148C-2005	McLean County Fiscal Court	SX21149008	\$205,000	\$110,970	\$94,030
McLean	148C-2007	McLean County Fiscal Court	SX21149018	\$250,000	\$187,428	\$62,572
McLean	23UT-2005	City of Livermore	WX21149040	\$16,975	\$16,093	\$882
McLean	27UT-2005	City of Sacramento	SX21149021	\$47,000	\$2,040	\$44,960
McLean	301N-2008	City of Livermore	WX21149040	\$200,000	\$0	\$200,000
Meade	216T-2005	City of Brandenburg	WX21163005	\$100,000	\$0	\$100,000
Meade	217T-2005	Meade County Water District	WX21163015	\$150,000	\$117,326	\$32,674
Meade	310N-2008	City of Muldraugh	WX21163020	\$122,000	\$0	\$122,000
Meade	312N-2008	Meade County Water District	WX21163014	\$1,449,000	\$797,524	\$651,476
Meade	422N-2007	City of Brandenburg	WX21163010	\$250,000	\$173,987	\$76,014
Meade	423N-2007	Meade County Fiscal Court	SX21163002	\$275,000	\$231,231	\$43,769
Meade	423N-2007	Meade County Fiscal Court	WX21163017	\$120,000	\$114,279	\$5,721
Meade	423N-2007	Meade County Fiscal Court	WX21163018	\$500,000	\$25,139	\$474,861
Meade	423N-2007	Meade County Fiscal Court	WX21163019	\$10,000	\$9,500	\$500
Meade	425N-2007	Meade County Water District	WX21163014	\$500,000	\$494,756	\$5,244
Menifee	109C-2008	Cave Run Water Commission	WX21165008	\$245,000	\$58,195	\$186,805
Menifee	109C-2008	Cave Run Water Commission	WX21165011	\$405,303	\$0	\$405,303
Menifee	109C-2008	Cave Run Water Commission	WX21165014	\$99,697	\$0	\$99,697
Menifee	109C-2008	City of Frenchburg	SX21165013	\$287,390	\$0	\$287,390
Menifee	110C-2008	City of Frenchburg	WX21165002	\$75,000	\$0	\$75,000
Menifee	111C-2008	City of Frenchburg	WX21165002	\$75,000	\$0	\$75,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Menifee	112C-2008	Menifee County Fiscal Court	WX21165012	\$226,360	\$104,991	\$121,369
Menifee	149C-2005	City of Frenchburg	WX21165002	\$1,388,888	\$1,322,967	\$65,921
Menifee	150C-2005	Menifee County Sanitation District No. 1	SX21165012	\$440,000	\$376,974	\$63,026
Menifee	150C-2007	City of Frenchburg	WX21165007	\$300,000	\$299,915	\$85
Menifee	151C-2007	City of Frenchburg	WX21165009	\$80,000	\$46,187	\$33,813
Mercer	221T-2005	Lake Village Water Association	WX21167009	\$500,000	\$0	\$500,000
Mercer	222T-2005	Mercer County Fiscal Court	SX21167006	\$50,000	\$49,750	\$250
Mercer	313N-2008	Lake Village Water Association	WX21167012	\$350,000	\$0	\$350,000
Mercer	314N-2008	Mercer County Sanitation District	SX21167011	\$740,000	\$0	\$740,000
Mercer	315N-2008	Mercer County Sanitation District	SX21167011	\$260,000	\$0	\$260,000
Mercer	316N-2008	North Mercer Water District	WX21167015	\$400,000	\$0	\$400,000
Mercer	426N-2007	City of Harrodsburg	SX21167010	\$122,200	\$0	\$122,200
Mercer	427N-2007	Mercer County Sanitation District	SX21167009	\$1,000,000	\$997,680	\$2,320
Mercer	514N-2007	North Mercer Water District	WX21167014	\$200,000	\$161,485	\$38,515
Metcalfe	224T-2005	City of Edmonton	WX21169004	\$90,000	\$86,892	\$3,108
Metcalfe	225T-2005	City of Edmonton	SX21169004	\$275,000	\$228,583	\$46,417
Metcalfe	227T-2005	Metcalfe County Fiscal Court	WX21169008	\$275,000	\$270,175	\$4,825
Metcalfe	317N-2008	City of Edmonton	SX21169004	\$100,000	\$0	\$100,000
Metcalfe	318N-2008	City of Edmonton	SX21169004	\$100,000	\$0	\$100,000
Metcalfe	319N-2008	City of Edmonton	WX21169013	\$280,000	\$0	\$280,000
Metcalfe	319N-2008	City of Edmonton	WX21169016	\$520,000	\$0	\$520,000
Metcalfe	429N-2007	City of Edmonton	WX21169015	\$150,000	\$147,454	\$2,546
Metcalfe	431N-2007	City of Edmonton	WX21169012	\$75,000	\$67,662	\$7,338
Monroe	229T-2005	Monroe County Fiscal Court	WX21171016	\$60,000	\$10,300	\$49,700
Monroe	229T-2005	Monroe County Fiscal Court	WX21171017	\$40,000	\$0	\$40,000
Monroe	230T-2005	City of Tompkinsville	SX21171004	\$375,000	\$28,000	\$347,000
Monroe	231T-2005	Monroe County Water District	WX21171007	\$100,000	\$11,775	\$88,225
Monroe	231T-2005	Monroe County Water District	WX21171011	\$100,000	\$89,137	\$10,863
Monroe	321N-2008	City of Gamaliel	SX21171016	\$25,000	\$0	\$25,000
Monroe	323N-2008	City of Tompkinsville	SX21171004	\$200,000	\$0	\$200,000
Monroe	324N-2008	Monroe County Water District	WX21171027	\$1,250,000	\$315,705	\$934,295
Monroe	435N-2007	Monroe County Water District	WX21171028	\$150,000	\$112,131	\$37,869
Monroe	436N-2007	Monroe County Water District	WX21171027	\$1,200,000	\$144,545	\$1,055,455
Montgomery	232T-2005	Reid Village Water District	WX21173039	\$593,000	\$565,710	\$27,290
Montgomery	233T-2005	Levee Road Water Association	WX21173053	\$75,000	\$55,247	\$19,753
Montgomery	236T-2005	Levee Road Water Association	WX21173014	\$461,300	\$460,485	\$815
Montgomery	327N-2008	Montgomery County Sanitation District #2	SX21173042	\$40,000	\$0	\$40,000
Montgomery	329N-2008	Levee Water District	WX21173089	\$175,000	\$0	\$175,000
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173031	\$78,906	\$0	\$78,906
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173043	\$60,547	\$0	\$60,547
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173047	\$110,547	\$0	\$110,547

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173009	\$33,750	\$0	\$33,750
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173011	\$182,500	\$0	\$182,500
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173045	\$33,750	\$0	\$33,750
Montgomery	333N-2008	Montgomery County Water District #1	WX21173085	\$175,000	\$0	\$175,000
Montgomery	334N-2008	Reid Village Water District	WX21173119	\$175,000	\$0	\$175,000
Montgomery	438N-2007	Levee Road Water Association	WX21173081	\$100,000	\$51,443	\$48,557
Montgomery	439N-2007	City of Jeffersonville	WX21173082	\$75,000	\$0	\$75,000
Montgomery	439N-2007	Montgomery County Sanitation District #2	SX21173009	\$75,000	\$10,875	\$64,125
Montgomery	441N-2007	Montgomery County Sanitation District #2	SX21173011	\$350,000	\$87,045	\$262,955
Montgomery	442N-2007	Montgomery County Water District #1	WX21173062	\$500,000	\$482,810	\$17,190
Montgomery	6UT-2005	Mount Sterling Water and Sewer System	SX21173022	\$150,000	\$131,973	\$18,027
Morgan	114C-2008	City of West Liberty	SX21175017	\$250,000	\$15,306	\$234,694
Morgan	115C-2008	Morgan County Water District	WX21175031	\$1,327,500	\$377,478	\$950,022
Morgan	116C-2008	Morgan County Gateway Area Development District	WX21175032	\$22,500	\$0	\$22,500
Muhlenberg	117C-2008	City of Central City	WX21177006	\$1,550,000	\$0	\$1,550,000
Muhlenberg	118C-2008	Muhlenberg County Fiscal Court	SX21177008	\$250,000	\$0	\$250,000
Muhlenberg	118C-2008	Muhlenberg County Fiscal Court	WX21177013	\$450,000	\$0	\$450,000
Muhlenberg	119C-2008	Muhlenberg County Water District	WX21177014	\$100,000	\$0	\$100,000
Muhlenberg	155C-2005	Muhlenberg County Fiscal Court	WX21177004	\$1,000,000	\$110,687	\$889,313
Muhlenberg	156C-2005	Muhlenberg County Fiscal Court	SX21177002	\$250,000	\$80,458	\$169,542
Muhlenberg	157C-2005	Muhlenberg County Fiscal Court	SX21177002	\$250,000	\$230,222	\$20,000
Muhlenberg	157C-2005	Muhlenberg County Fiscal Court	SX21177008	\$250,000	\$230,222	\$20,000
Muhlenberg	25CS-2009	City of Greenville	WX21177013	\$40,000	\$9,067	\$30,933
Muhlenberg	CS-2005	City of Greenville	SX21177002	\$250,000	\$0	\$250,000
Nelson	238T-2005	City of Bloomfield	SX21179003	\$1,200,000	\$1,180,718	\$19,282
Nelson	239T-2005	City of New Haven	SX21179011	\$145,000	\$9,169	\$135,831
Nelson	241T-2005	City of New Haven	WX21179008	\$500,000	\$494,750	\$5,250
Nelson	242T-2005	City of New Haven	SX21179010	\$30,000	\$25,875	\$4,125
Nelson	335N-2008	City of Bardstown	SX21179016	\$245,000	\$0	\$245,000
Nelson	336N-2008	City of New Haven	SX21179015	\$355,000	\$0	\$355,000
Nelson	337N-2008	City of New Haven	SX21179011	\$500,000	\$0	\$500,000
Nelson	339N-2008	Nelson County Fiscal Court	WX21179017	\$1,000,000	\$0	\$1,000,000
Nelson	446N-2007	City of Bardstown	WX21179017	\$550,000	\$0	\$550,000
Nelson	447N-2007	City of Bloomfield	SX21179008	\$2,300,000	\$156,278	\$2,143,722
Nelson	448N-2007	City of New Haven	SX21179009	\$600,000	\$29,850	\$570,150
Nelson	449N-2007	City of New Haven	SX21179015	\$300,000	\$31,425	\$268,575
Nicholas	344N-2008	Nicholas County Sanitation District #2	SX21181003	\$1,100,500	\$0	\$1,100,500
Nicholas	452N-2007	Nicholas County Sanitation District #2	SX21181003	\$400,000	\$0	\$400,000
Nicholas	453N-2007	Nicholas County Water District	WX21181003	\$428,500	\$413,698	\$14,802
Ohio	120C-2008	City of Centertown	WX21183007	\$500,000	\$0	\$500,000
Ohio	121C-2008	City of Hartford	SX21183006	\$625,000	\$64,817	\$560,183

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Ohio	122C-2008	Ohio County Water District	WX21183017	\$125,000	\$96,294	\$28,706
Ohio	123C-2008	Ohio County Water District	WX21183012	\$550,000	\$0	\$550,000
Ohio	124C-2008	Ohio County Water District	SX21183001	\$200,000	\$0	\$200,000
Ohio	125C-2008	Ohio County Fiscal Court	SX21183002	\$100,000	\$0	\$100,000
Ohio	159C-2007	City of Centertown	WX21183007	\$1,080,000	\$291,401	\$788,599
Ohio	160C-2005	Ohio County Fiscal Court	SX21183001	\$1,388,888	\$1,388,624	\$265
Ohio	27CS-2009	Ohio County Fiscal Court - City of Centertown	WX21183007	\$100,000	\$0	\$100,000
Ohio	28CS-2009	Ohio County Fiscal Court - City of Hartford	SX21183006	\$40,000	\$39,235	\$765
Ohio	54N-2008	Ohio County Water District	WX21183015	\$250,000	\$0	\$250,000
Oldham	24UT-2005	Oldham County Fiscal Court	SX21185028	\$250,000	\$0	\$250,000
Oldham	345N-2008	Oldham County Fiscal Court	SX21185027	\$200,000	\$0	\$200,000
Oldham	347N-2008	Oldham County Fiscal Court	SX21185026	\$950,000	\$0	\$950,000
Oldham	348N-2008	Oldham County Water District	WX21185044	\$2,000,000	\$0	\$2,000,000
Oldham	458N-2007	Oldham County Water District	WX21185044	\$2,000,000	\$1,604,168	\$395,832
Owen	250T-2005	City of Owenton	WX21187207	\$300,000	\$289,537	\$10,463
Owen	351N-2008	Owen County Fiscal Court	WX21187216	\$400,000	\$0	\$400,000
Owen	459N-2007	City of Owenton	WX21187207	\$1,000,000	\$0	\$1,000,000
Owsley	126C-2008	City of Booneville	SX21189427	\$250,000	\$0	\$250,000
Owsley	127C-2008	Owsley County Water District	WX21189605	\$579,000	\$0	\$579,000
Owsley	128C-2008	Owsley County Water District	WX21189625	\$821,000	\$0	\$821,000
Owsley	161C-2007	City of Booneville	SX21189601	\$188,000	\$178,324	\$9,676
Owsley	161C-2007	City of Booneville	WX21189503	\$78,844	\$53,684	\$25,160
Owsley	161C-2007	City of Booneville	WX21189505	\$147,156	\$31,366	\$115,790
Owsley	161C-2007	City of Booneville	WX21189605	\$186,000	\$179,133	\$6,867
Owsley	162C-2007	City of Booneville	WX21189504	\$1,200,000	\$942,971	\$257,029
Pendleton	253T-2005	City of Falmouth	SX21191100	\$645,000	\$645,000	\$0
Pendleton	353N-2008	Pendleton County Fiscal Court	SX21191311	\$1,025,000	\$0	\$1,025,000
Pendleton	354N-2008	Pendleton County Fiscal Court	WX21191507	\$450,000	\$0	\$450,000
Pendleton	460N-2007	City of Butler	SX21191320	\$450,000	\$401,856	\$48,144
Perry	129C-2008	Perry County Fiscal Court	WX21193013	\$150,000	\$0	\$150,000
Perry	12CS-2010	City of Buckhorn	WX21193005	\$50,000	\$0	\$50,000
Perry	130C-2008	Perry County Fiscal Court	WX21193013	\$350,000	\$0	\$350,000
Perry	131C-2008	Perry County Fiscal Court	WX21193200	\$1,350,000	\$0	\$1,350,000
Perry	132C-2008	Perry County Fiscal Court	WX21193200	\$1,000,000	\$0	\$1,000,000
Perry	163C-2007	City of Vicco	SX21193001	\$200,000	\$0	\$200,000
Perry	164C-2007	Perry County Fiscal Court	WX21193194	\$200,000	\$189,331	\$10,669
Perry	165C-2007	Perry County Fiscal Court	WX21193210	\$400,000	\$342,859	\$57,141
Perry	166C-2005	Perry County Fiscal Court	WX21193200	\$143,794	\$141,867	\$1,927
Perry	166C-2007	Perry County Fiscal Court	WX21193200	\$400,000	\$391,316	\$8,684
Perry	29CS-2009	City of Buckhorn	WX21193005	\$100,000	\$39,207	\$60,793
Perry	30CS-2009	City of Vicco	WX21193053	\$150,000	\$140,289	\$9,711

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Perry	44CS-2009	Perry County Fiscal Court	WX21193200	\$400,000	\$0	\$400,000
Pike	133C-2008	City of Pikeville	SX21195120	\$35,188	\$0	\$35,188
Pike	133C-2008	City of Pikeville	WX21195112	\$64,812	\$0	\$64,812
Pike	134C-2008	Mountain Water District	SX21195688	\$1,400,000	\$24,487	\$1,375,513
Pike	135C-2008	Mountain Water District	WX21195737	\$1,300,000	\$142,241	\$1,157,759
Pike	136C-2008	Mountain Water District	WX21195736	\$200,000	\$20,054	\$179,946
Pike	137C-2008	Mountain Water District	WX21195733	\$150,000	\$0	\$150,000
Pike	15CS-2010	Mountain Water District	WX21195699	\$205,400	\$0	\$205,400
Pike	167C-2007	Mountain Water District	WX21195717	\$151,000	\$150,989	\$11
Pike	168C-2005	Mountain Water District	WX21195700	\$572,888	\$569,119	\$3,769
Pike	33CS-2009	City of Pikeville	WX21195115	\$400,000	\$0	\$400,000
Pike	34CS-2009	City of Pikeville	SX21195127	\$180,000	\$0	\$180,000
Pike	35CS-2009	City of Pikeville	SX21195124	\$220,000	\$0	\$220,000
Pike	36CS-2009	City of Pikeville	SX21195125	\$100,000	\$0	\$100,000
Pike	37CS-2009	Mountain Water District	SX21195692	\$2,000,000	\$56,937	\$1,943,063
Pike	38CS-2009	Mountain Water District	WX21195699	\$194,600	\$173,889	\$20,711
Pike	39CS-2009	Mountain Water District	SX21195690	\$800,000	\$0	\$800,000
Pike	40CS-2009	Mountain Water District	WX21195737	\$100,000	\$5,040	\$94,960
Pike	41CS-2009	Mountain Water District	WX21195734	\$400,000	\$198,483	\$201,517
Pike	4CS-2008	City of Elkhorn City	WX21195008	\$100,000	\$2,835	\$97,165
Pike	7CS-2008	City of Pikeville	SX21195124	\$880,000	\$0	\$880,000
Powell	255T-2005	City of Stanton	SX21197007	\$145,167	\$0	\$145,167
Powell	256T-2005	City of Clay City	SX21197005	\$162,593	\$29,048	\$133,545
Powell	256T-2005	City of Clay City	SX21197009	\$49,907	\$49,007	\$900
Powell	355N-2008	City of Clay City	SX21197012	\$200,000	\$0	\$200,000
Powell	357N-2008	Powell County Fiscal Court	WX21197010	\$250,000	\$0	\$250,000
Powell	359N-2008	Red River Wastewater Authority	SX21197007	\$500,000	\$0	\$500,000
Powell	360N-2008	Powell County Fiscal Court	WX21197005	\$200,000	\$0	\$200,000
Powell	464N-2007	City of Stanton	WX21197002	\$325,000	\$64,936	\$260,064
Powell	465N-2007	City of Stanton	WX21197002	\$350,000	\$0	\$350,000
Powell	466N-2007	Powells Valley Water District	WX21197006	\$250,000	\$141,071	\$108,929
Pulaski	259T-2005	Eubank Water District	WX21199041	\$50,000	\$38,106	\$11,894
Pulaski	361N-2008	Bronston Water Association	WX21199050	\$700,000	\$0	\$700,000
Pulaski	362N-2008	Bronston Water Association	WX21199080	\$100,000	\$0	\$100,000
Pulaski	363N-2008	City of Burnside	SX21199032	\$700,000	\$0	\$700,000
Pulaski	364N-2008	City of Burnside	SX21199032	\$250,000	\$0	\$250,000
Pulaski	365N-2008	City of Eubank	WX21199028	\$75,000	\$0	\$75,000
Pulaski	366N-2008	City of Somerset	WX21199075	\$250,000	\$0	\$250,000
Pulaski	367N-2008	Pulaski County Fiscal Court	WX21199089	\$300,000	\$0	\$300,000
Pulaski	368N-2008	Southeastern Water Association	WX21199069	\$200,000	\$0	\$200,000
Pulaski	369N-2008	Southeastern Water Association	WX21199060	\$40,000	\$0	\$40,000

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Pulaski	370N-2008	Southeastern Water Association	WX21199061	\$45,000	\$0	\$45,000
Pulaski	371N-2008	Southeastern Water Association	WX21199060	\$240,000	\$0	\$240,000
Pulaski	372N-2008	Western Pulaski Water District	WX21199079	\$280,000	\$0	\$280,000
Pulaski	470N-2007	City of Eubank	WX21137024	\$50,000	\$48,000	\$2,000
Pulaski	472N-2007	City of Science Hill	SX21199016	\$145,000	\$108,417	\$36,583
Pulaski	472N-2007	City of Science Hill	SX21199021	\$105,000	\$34,633	\$70,367
Robertson	374N-2008	City of Mt. Olivet	WX21201002	\$320,000	\$0	\$320,000
Robertson	375N-2008	City of Mt. Olivet	SX21201003	\$200,000	\$0	\$200,000
Robertson	476N-2007	City of Mt. Olivet	WX21201001	\$100,000	\$95,499	\$4,502
Rockcastle	138C-2008	City of Brodhead	WX21203002	\$225,000	\$0	\$225,000
Rockcastle	139C-2008	City of Livingston	WX21203537	\$225,000	\$0	\$225,000
Rockcastle	140C-2008	City of Mt. Vernon	SX21203193	\$913,700	\$0	\$913,700
Rockcastle	141C-2008	Rockcastle County Fiscal Court - ERWA	WX21203517	\$136,300	\$9,438	\$126,862
Rockcastle	143C-2008	Rockcastle County Fiscal Court - ERWA	WX21203554	\$200,000	\$193,566	\$6,434
Rockcastle	168C-2007	City of Mt. Vernon	SX21203193	\$1,100,000	\$0	\$1,100,000
Rockcastle	268T-2005	City of Brodhead	WX21203001	\$500,000	\$492,509	\$7,491
Rowan	113C-2008	Menifee County Gateway Area Development District	WX21165013	\$11,250	\$0	\$11,250
Rowan	269T-2005	Morehead Utility Plant Board	SX21205018	\$15,822	\$15,821	\$1
Rowan	328N-2008	Gateway Area Development District	WX21173104	\$38,750	\$0	\$38,750
Rowan	376N-2008	Gateway Area Development District	WX21205037	\$33,750	\$0	\$33,750
Rowan	377N-2008	Morehead Utility Plant Board	SX21205027	\$224,850	\$0	\$224,850
Rowan	378N-2008	Morehead Utility Plant Board	SX21205028	\$789,600	\$0	\$789,600
Rowan	379N-2008	Morehead Utility Plant Board	WX21205025	\$170,000	\$143,095	\$26,905
Rowan	380N-2008	Rowan Water, Inc.	WX21205031	\$1,381,800	\$0	\$1,381,800
Rowan	478N-2007	Morehead Utility Plant Board	WX21205025	\$500,000	\$484,080	\$15,920
Russell	381N-2008	City of Jamestown	WX21207009	\$300,000	\$0	\$300,000
Russell	382N-2008	City of Russell Springs	SX21207010	\$200,000	\$0	\$200,000
Russell	383N-2008	City of Russell Springs	SX21207001	\$700,000	\$0	\$700,000
Russell	384N-2008	City of Russell Springs	WX21207004	\$350,000	\$0	\$350,000
Scott	28UT-2005	Georgetown Municipal Water and Sewer	SX21209003	\$189,502	\$0	\$189,502
Scott	385N-2008	Georgetown Municipal Water and Sewer	SX21209003	\$1,380,000	\$0	\$1,380,000
Scott	386N-2008	Georgetown Municipal Water and Sewer	SX21209003	\$345,000	\$0	\$345,000
Scott	387N-2008	Scott County Fiscal Court	WX21209003	\$1,075,000	\$0	\$1,075,000
Scott	481N-2007	City of Sadieville	SX21209001	\$500,000	\$480,214	\$19,786
Shelby	388N-2008	North Shelby Water District	WX21211056	\$125,000	\$0	\$125,000
Shelby	389N-2008	Shelby County Fiscal Court	WX21211068	\$500,000	\$0	\$500,000
Shelby	392N-2008	Shelbyville Municipal Water and Sewer	SX21211010	\$100,000	\$0	\$100,000
Shelby	393N-2008	Shelbyville Municipal Water and Sewer	SX21211011	\$250,000	\$0	\$250,000
Shelby	394N-2008	Shelbyville Municipal Water and Sewer	SX21211003	\$500,000	\$0	\$500,000
Shelby	395N-2008	Shelbyville Municipal Water and Sewer	SX21211005	\$140,000	\$0	\$140,000
Shelby	484N-2007	City of Shelbyville	SX21211007	\$350,000	\$87,634	\$262,366

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Shelby	485N-2007	North Shelby Water District	WX21211043	\$1,500,000	\$702,558	\$797,442
Simpson	281T-2005	City of Franklin	WX21213026	\$35,000	\$33,330	\$1,670
Simpson	399N-2008	City of Franklin	WX21213038	\$510,100	\$0	\$510,100
Simpson	400N-2008	Simpson County Water District	WX21213021	\$294,000	\$0	\$294,000
Simpson	401N-2008	Simpson County Water District	WX21213019	\$697,000	\$0	\$697,000
Simpson	487N-2007	City of Franklin	SX21213006	\$686,412	\$661,633	\$24,779
Spencer	284T-2005	Spencer County Fiscal Court	SX21215001	\$100,000	\$0	\$100,000
Spencer	402N-2008	City of Taylorsville	SX21215002	\$300,000	\$0	\$300,000
Spencer	403N-2008	Spencer County Fiscal Court	SX21215003	\$50,000	\$0	\$50,000
Spencer	404N-2008	Spencer County Fiscal Court	WX21215094	\$970,000	\$0	\$970,000
Spencer	405N-2008	Spencer County Fiscal Court	WX21215094	\$200,000	\$0	\$200,000
Spencer	490N-2007	City of Taylorsville	SX21215001	\$705,000	\$442,381	\$262,619
Taylor	287T-2005	Taylor County Fiscal Court	SX21217010	\$500,000	\$495,312	\$4,688
Taylor	288T-2005	City of Campbellsville	WX21217015	\$464,000	\$411,937	\$52,063
Taylor	406N-2008	City of Campbellsville	WX21217011	\$300,000	\$0	\$300,000
Taylor	407N-2008	City of Campbellsville	SX21217011	\$250,000	\$0	\$250,000
Taylor	408N-2008	City of Campbellsville	WX21217005	\$500,000	\$0	\$500,000
Taylor	409N-2008	City of Campbellsville	WX21217011	\$200,000	\$0	\$200,000
Taylor	410N-2008	City of Campbellsville	SX21217011	\$250,000	\$0	\$250,000
Taylor	411N-2008	City of Campbellsville	WX21217006	\$250,000	\$0	\$250,000
Taylor	493N-2007	City of Campbellsville	WX21217009	\$375,000	\$94,035	\$280,965
Taylor	494N-2007	City of Campbellsville	WX21217012	\$1,000,000	\$0	\$1,000,000
Todd	261N-2008	Logan-Todd Regional Water Commission	WX21219021	\$650,000	\$0	\$650,000
Todd	262N-2008	Logan-Todd Regional Water Commission	WX21219020	\$600,000	\$0	\$600,000
Todd	412N-2008	City of Trenton	SX21219007	\$150,000	\$0	\$150,000
Todd	413N-2008	Logan-Todd Regional Water Commission	WX21219021	\$950,000	\$84,286	\$865,714
Todd	414N-2008	Logan-Todd Regional Water Commission	WX21219020	\$600,000	\$0	\$600,000
Todd	498N-2007	Todd County Water District	WX21219012	\$400,000	\$149,650	\$250,350
Trigg	292T-2005	Barkley Lake Water District	WX21221005	\$300,000	\$299,256	\$744
Trigg	415N-2008	Barkley Lake Water District	WX21221003	\$500,000	\$0	\$500,000
Trigg	416N-2008	Barkley Lake Water District	WX21221003	\$500,000	\$0	\$500,000
Trigg	417N-2008	City of Cadiz	SX21221002	\$550,000	\$0	\$550,000
Trigg	501N-2007	City of Cadiz	SX21221003	\$100,000	\$91,979	\$8,021
Trimble	295T-2005	Trimble County Water District	WX21223020	\$80,000	\$73,470	\$6,530
Trimble	418N-2008	Trimble County Fiscal Court	WX21223023	\$50,000	\$0	\$50,000
Trimble	419N-2008	Trimble County Water District	WX21223020	\$950,000	\$0	\$950,000
Trimble	503N-2007	City of Bedford	SX21223006	\$200,000	\$133,063	\$66,937
Trimble	505N-2007	City of Milton	SX21223004	\$9,000	\$0	\$9,000
Trimble	506N-2007	City of Milton	SX21223005	\$75,000	\$4,044	\$70,956
Trimble	507N-2007	City of Milton	WX21223019	\$200,000	\$65,431	\$134,569
Trimble	508N-2007	Trimble County Water District	WX21223020	\$300,000	\$298,500	\$1,500

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Union	144C-2008	City of Morganfield	SX21225007	\$300,000	\$0	\$300,000
Union	145C-2008	City of Sturgis	WX21225015	\$300,000	\$0	\$300,000
Union	146C-2008	City of Uniontown	SX21225011	\$50,000	\$0	\$50,000
Union	146C-2008	City of Uniontown	WX21225025	\$250,000	\$0	\$250,000
Union	147C-2008	City of Waverly	SX21225013	\$100,000	\$0	\$100,000
Union	148C-2008	Union County Fiscal Court	SX21225011	\$350,000	\$69,966	\$280,034
Union	149C-2008	Union County Fiscal Court	WX21225024	\$1,000,000	\$126,247	\$873,753
Union	170C-2007	City of Morganfield	SX21225007	\$625,000	\$122,185	\$502,815
Union	170C-2007	City of Sturgis and Morganfield	WX21225015	\$625,000	\$286,306	\$338,694
Union	171C-2005	City of Morganfield	WX21225016	\$100,000	\$99,735	\$265
Union	172C-2005	Union County Fiscal Court	SX21225002	\$260,000	\$255,000	\$5,000
Union	172C-2005	Union County Fiscal Court	WX21225022	\$240,000	\$222,591	\$17,409
Warren	297T-2005	Warren County Water District	SX21227014	\$1,635,500	\$1,184,337	\$451,163
Warren	420N-2008	Bowling Green Municipal Utilities	WX21227050	\$150,000	\$0	\$150,000
Warren	421N-2008	Bowling Green Municipal Utilities	WX21227014	\$650,000	\$0	\$650,000
Warren	422N-2008	Bowling Green Municipal Utilities	WX21227011	\$200,000	\$0	\$200,000
Warren	423N-2008	Bowling Green Municipal Utilities	SX21227001	\$450,000	\$0	\$450,000
Warren	424N-2008	Warren County Water District	WX21227026	\$550,000	\$0	\$550,000
Warren	425N-2008	Warren County Water District	WX21227031	\$1,450,000	\$0	\$1,450,000
Warren	509N-2007	Bowling Green Municipal Utilities	WX21227046	\$1,600,000	\$1,133,100	\$466,900
Washington	298T-2005	Springfield Water and Sewer Commission	WX21229003	\$650,000	\$259,904	\$390,096
Washington	299T-2005	Springfield Water and Sewer Commission	SX21229001	\$750,000	\$605,282	\$144,718
Washington	426N-2008	Springfield Water and Sewer Commission	WX21229003	\$950,000	\$0	\$950,000
Washington	427N-2008	Springfield Water and Sewer Commission	WX21229003	\$100,000	\$0	\$100,000
Washington	429N-2008	Springfield Water and Sewer Commission	WX21229003	\$300,000	\$0	\$300,000
Washington	515N-2007	Springfield Water and Sewer Commission	SX21229001	\$500,000	\$339,059	\$160,941
Washington	516N-2007	Springfield Water and Sewer Commission	WX21229003	\$1,000,000	\$5,425	\$994,575
Wayne	303T-2005	Monticello Utility Commission	BX21231001	\$1,000,000	\$0	\$1,000,000
Wayne	430N-2008	City of Monticello	WX21231006	\$300,000	\$0	\$300,000
Wayne	431N-2008	Monticello Utility Commission	WX21231006	\$250,000	\$0	\$250,000
Wayne	431N-2008	Monticello Utility Commission	WX21231013	\$375,000	\$0	\$375,000
Wayne	432N-2008	Monticello Utility Commission	WX21231013	\$550,000	\$0	\$550,000
Webster	150C-2008	City of Clay	WX21233083	\$250,000	\$0	\$250,000
Webster	151C-2008	City of Providence	SX21233017	\$350,000	\$0	\$350,000
Webster	152C-2008	City of Sebre	WX21233081	\$360,000	\$0	\$360,000
Webster	153C-2008	City of Slaughters	WX21233085	\$90,000	\$0	\$90,000
Webster	154C-2008	Webster County Fiscal Court	SX21233015	\$230,000	\$0	\$230,000
Webster	155C-2008	Webster County Fiscal Court	SX21233016	\$30,000	\$0	\$30,000
Webster	156C-2008	Webster County Fiscal Court	SX21233015	\$800,000	\$0	\$800,000
Webster	156C-2008	Webster County Fiscal Court	SX21233016	\$200,000	\$0	\$200,000
Webster	171C-2007	City of Clay	SX21233002	\$250,000	\$74,037	\$175,963

IEDF Grants

6/19/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Webster	175C-2007	City of Slaughters	WX21233059	\$38,550	\$32,517	\$6,033
Webster	175C-2007	City of Slaughters	WX21233061	\$16,788	\$0	\$16,788
Webster	175C-2007	City of Slaughters	WX21233079	\$194,662	\$192,915	\$1,747
Webster	43CS-2009	City of Slaughters	WX21233085	\$100,000	\$0	\$100,000
Webster	531CD-2007	City of Providence	SX21233005	\$950,000	\$540,377	\$409,623
Whitley	101C-2007	Corbin Utilities Commission	WX21121726	\$90,000	\$84,590	\$5,410
Whitley	158C-2008	Whitley County Fiscal Court	WX21121250	\$152,000	\$0	\$152,000
Whitley	159C-2008	City of Williamsburg	SX21235217	\$475,000	\$0	\$475,000
Whitley	159C-2008	Corbin Utilities Commission	SX21235114	\$165,000	\$0	\$165,000
Whitley	159C-2008	Corbin Utilities Commission	SX21235115	\$300,000	\$0	\$300,000
Whitley	159C-2008	Whitley County Fiscal Court	SX21235231	\$125,000	\$0	\$125,000
Whitley	160C-2008	Whitley County Water District	WX21235432	\$1,148,000	\$469,818	\$678,182
Whitley	179C-2005	Corbin Utilities Commission	WX21235127	\$100,000	\$0	\$100,000
Whitley	181C-2007	City of Williamsburg	GX21235001	\$400,000	\$337,334	\$62,666
Whitley	184C-2005	City of Williamsburg	WX21235802	\$2,400,000	\$2,343,290	\$56,710
Wolfe	161C-2008	City of Campton	WX21237050	\$500,000	\$0	\$500,000
Wolfe	162C-2008	City of Campton	WX21237050	\$675,000	\$0	\$675,000
Wolfe	163C-2008	City of Campton	WX21237050	\$675,000	\$0	\$675,000
Wolfe	190C-2005	City of Campton	WX21237050	\$788,888	\$376,068	\$412,820
Wolfe	190C-2005	City of Campton	WX21237110	\$200,000	\$68,876	\$131,124
Wolfe	191C-2005	City of Campton	WX21237110	\$300,000	\$0	\$300,000
Wolfe	520N-2007	City of Campton	WX21237050	\$360,000	\$0	\$360,000
Wolfe	521N-2007	City of Campton	WX21237050	\$1,000,000	\$0	\$1,000,000
Woodford	306T-2005	Northeast Woodford Water District	WX21239013	\$67,135	\$0	\$67,135
Woodford	433N-2008	City of Midway	WX21239003	\$500,000	\$0	\$500,000
Woodford	434N-2008	City of Versailles	SX21239008	\$1,000,000	\$0	\$1,000,000
Woodford	435N-2008	City of Versailles	SX21239001	\$300,000	\$0	\$300,000
Woodford	524N-2007	City of Versailles	WX21239011	\$1,800,000	\$96,942	\$1,703,058
Woodford	527N-2007	Woodford County Fiscal Court	WX21239014	\$950,000	\$111,977	\$838,023



## **2020 ACCOUNT/FUND B GRANTS**



## 2020 Grants

6/19/2009

County	WRIS	Fund Type	Grant Amount	Draw Amount
Adair	WX21001002	2020	\$825,200	\$825,200
Adair	WX21001008	B	\$55,000	\$55,000
Ballard	WX21007010	2020	\$175,000	\$175,000
Barren	WX21009002	2020	\$180,000	\$180,000
Barren	WX21009005	2020	\$35,000	\$35,000
Barren	WX21009006	2020	\$57,750	\$55,164
Barren	WX21009008	2020	\$155,000	\$141,912
Bath	WX21011001	2020	\$28,678	\$28,678
Bath	WX21011002	BOTH	\$1,300,000	\$1,300,000
Bath	WX21011024	B	\$50,000	\$0
Bath	WX21011025	B	\$250,000	\$0
Boone	WX21015005	2020	\$128,800	\$128,800
Bourbon	WX21017001	2020	\$200,000	\$200,000
Bourbon	WX21017002	B	\$1,000,000	\$985,000
Boyd	WX21019006	B	\$750,000	\$750,000
Boyle	WX21021002	2020	\$750,000	\$750,000
Bracken	WX21023001	B	\$93,500	\$93,500
Bracken	WX21023002	2020	\$200,000	\$200,000
Bracken	WX21023005	2020	\$350,000	\$350,000
Breckinridge	WX21027001	2020	\$225,000	\$225,000
Bullitt	WX21029007	2020	\$134,750	\$134,750
Bullitt	WX21029008	2020	\$5,000	\$5,000
Bullitt	WX21029057	2020	\$66,500	\$66,500
Bullitt	WX21029087	2020	\$140,000	\$140,000
Bullitt	WX21029118	2020	\$25,000	\$25,000
Bullitt	WX21029203	2020	\$70,000	\$70,000
Butler	WX21031004	2020	\$61,000	\$61,000
Caldwell	WX21033001	2020	\$652,000	\$652,000
Caldwell	WX21033002	2020	\$1,500,000	\$1,500,000
Calloway	WX21035005	B	\$0	\$0
Calloway	WX21035009	2020	\$133,200	\$86,311
Calloway	WX21035011	B	\$262,200	\$261,288
Carlisle	SX21039000	B	\$190,750	\$190,750
Carroll	WX21041301	BOTH	\$675,000	\$675,000
Carroll	WX21077210	2020	\$0	\$0
Carter	WX21043001	B	\$440,000	\$440,000
Carter	WX21043002	2020	\$500,000	\$500,000
Carter	WX21043004	2020	\$1,500,000	\$1,500,000
Casey	WX21045001	2020	\$200,000	\$200,000
Christian	WX21047009	2020	\$225,000	\$225,000
Christian	WX21047011	B	\$1,000,000	\$1,000,000
Clark	WX21049002	2020	\$176,000	\$176,000
Clark	WX21173010	2020	\$49,792	\$49,792
Clay	WX21051541	2020	\$1,000,000	\$1,000,000
Clinton	WX21053001	2020	\$220,000	\$220,000
Crittenden	WX21055001	2020	\$200,000	\$200,000
Cumberland	WX21057002	2020	\$675,000	\$610,960
Daviess	WX21059001	B	\$1,000,000	\$1,000,000
Daviess	WX21059006	2020	\$100,000	\$100,000
Edmonson	WX21061003	2020	\$40,000	\$40,000
Edmonson	WX21061017	2020	\$16,157	\$16,157
Fayette	WX21067001	2020	\$245,000	\$245,000
Fleming	WX21069001	2020	\$4,000,000	\$4,000,000
Fleming	WX21069002	2020	\$814,642	\$814,642
Fleming	WX21069009	2020	\$342,679	\$342,679
Floyd	WX21071151	2020	\$0	\$0
Floyd	WX21071204	2020	\$153,336	\$153,336
Franklin	WX21073001	2020	\$40,000	\$40,000
Franklin	WX21073002	2020	\$35,000	\$35,000

## 2020 Grants

6/19/2009

County	WRIS	Fund Type	Grant Amount	Draw Amount
Franklin	WX21073004	2020	\$175,000	\$160,500
Fulton	WX21075005	2020	\$450,000	\$450,000
Gallatin	WX21077200	2020	\$0	\$0
Garrard	WX21079001	2020	\$100,000	\$100,000
Garrard	WX21079002	2020	\$100,000	\$100,000
Grant	WX21081014	2020	\$792,100	\$649,163
Grant	WX21081202	2020	\$25,000	\$25,000
Graves	WX21083002	B	\$1,000,000	\$1,000,000
Graves	WX21083052	2020	\$500,000	\$500,000
Grayson	WX21085001	BOTH	\$361,000	\$360,937
Grayson	WX21085009	B	\$1,000,000	\$1,000,000
Green	WX21087003	2020	\$200,000	\$200,000
Greenup	WX21089001	2020	\$264,750	\$255,655
Hancock	WX21059007	2020	\$100,000	\$100,000
Hancock	WX21091001	2020	\$24,376	\$24,376
Hardin	WX21093001	2020	\$32,000	\$32,000
Hardin	WX21093004	2020	\$1,115,000	\$830,350
Harlan	SX21095059	B	\$200,000	\$200,000
Harlan	WX21095602	2020	\$160,500	\$160,500
Harlan	WX21095641	2020	\$806,275	\$806,275
Harlan	WX21095662	BOTH	\$1,200,000	\$14,956
Harrison	WX21097001	2020	\$250,000	\$250,000
Hart	WX21061004	2020	\$225,000	\$225,000
Hart	WX21099003	2020	\$40,000	\$16,640
Henderson	WX21101005	B	\$600,000	\$600,000
Henderson	WX21101006	2020	\$50,000	\$0
Henry	WX21103001	2020	\$1,175,000	\$1,175,000
Hopkins	WX21107007	2020	\$196,866	\$196,866
Jackson	WX21109706	2020	\$1,000,000	\$1,000,000
Jefferson	WX21111011	2020	\$149,600	\$149,600
Jessamine	WX21113002	2020	\$50,000	\$48,951
Jessamine	WX21113005	2020	\$150,000	\$150,000
Johnson	WX21115005	2020	\$648,575	\$648,575
Kenton	WX21117201	2020	\$229,680	\$229,680
Knott	Wx21119100	2020	\$2,000,000	\$2,000,000
Knott	WX21119775	B	\$500,000	\$286,990
Knox	WX21121721	2020	\$5,000	\$5,000
Knox	WX21121722	2020	\$27,500	\$27,500
Knox	WX21121723	2020	\$15,000	\$12,305
Larue	WX21123001	2020	\$175,000	\$175,000
Larue	WX21123009	2020	\$55,434	\$41,135
Laurel	WX21125456	2020	\$30,000	\$30,000
Laurel	WX21125527	B	\$350,364	\$350,364
Laurel	WX21125529	2020	\$850,000	\$850,000
Lawrence	WX21019005	2020	\$650,000	\$650,000
Lawrence	WX21127001	B	\$1,000,000	\$1,000,000
Lewis	WX21135001	BOTH	\$1,177,000	\$1,177,000
Lewis	WX21161001	BOTH	\$500,000	\$500,000
Lincoln	WX21137001	2020	\$190,000	\$190,000
Lincoln	WX21137003	2020	\$10,000	\$0
Livingston	WX21139001	2020	\$312,500	\$312,500
Logan	WX21141005	2020	\$125,000	\$125,000
Logan	WX21141014	2020	\$50,000	\$31,924
Logan	WX21141036	2020	\$50,000	\$50,000
Lyon	WX21143001	2020	\$50,000	\$50,000
Madison	WX21151001	2020	\$462,500	\$462,500
Madison	WX21151002	2020	\$125,000	\$125,000
Magoffin	WX21153003	2020	\$823,233	\$823,233
Marion	WX21155005	2020	\$130,000	\$130,000

2020 Grants

6/19/2009

County	WRIS	Fund Type	Grant Amount	Draw Amount
Marshall	WX21157001	2020	\$125,000	\$125,000
Marshall	WX21157002	2020	\$28,157	\$28,157
McLean	WX21149002	B	\$150,000	\$147,968
Meade	WX21163003	2020	\$175,000	\$175,000
Menifee	WX21165001	2020	\$4,000,000	\$4,000,000
Mercer	WX21167004	2020	\$1,000,000	\$1,000,000
Metcalfe	WX21099006	2020	\$54,575	\$46,312
Metcalfe	WX21169001	B	\$595,782	\$595,782
Metcalfe	WX21169004	2020	\$89,325	\$89,325
Metcalfe	WX21169005	2020	\$440,000	\$440,000
Monroe	WX21171001	2020	\$115,000	\$115,000
Monroe	WX21171002	2020	\$20,000	\$20,000
Monroe	WX21171003	2020	\$15,000	\$15,000
Monroe	WX21171006	2020	\$0	\$0
Montgomery	WX21173005	2020	\$0	\$0
Montgomery	WX21173007	2020	\$67,649	\$67,649
Montgomery	WX21173011	2020	\$65,600	\$65,600
Morgan	WX21175001	2020	\$275,000	\$275,000
Morgan	WX21175003	2020	\$150,000	\$150,000
Muhlenberg	WX21177001	2020	\$1,000,000	\$1,000,000
Nelson	WX21179003	2020	\$150,000	\$150,000
Owen	WX21187205	B	\$800,000	\$800,000
Owen	WX21187206	2020	\$100,000	\$100,000
Owen	WX21187207	2020	\$100,000	\$100,000
Owen	WX21187300	2020	\$60,000	\$60,000
Owsley	WX21189001	2020	\$481,035	\$481,035
Owsley	WX21189002	B	\$130,000	\$130,000
Pendleton	WX21191311	BOTH	\$500,000	\$500,000
Pendleton	WX21191405	2020	\$548,378	\$0
Perry	WX21193009	B	\$250,000	\$250,000
Pulaski	WX21199010	2020	\$200,000	\$200,000
Pulaski	WX21199016	2020	\$500,000	\$500,000
Pulaski	WX21199066	B	\$620,000	\$620,000
Robertson	WX21201005	B	\$750,000	\$750,000
Rockcastle	WX21203522	2020	\$65,000	\$57,285
Rockcastle	WX21203524	2020	\$110,000	\$110,000
Rowan	SX21205026	B	\$373,900	\$10,551
Rowan	WX21205001	2020	\$500,000	\$500,000
Rowan	WX21205003	2020	\$7,500	\$7,500
Russell	WX21207001	2020	\$186,400	\$186,400
Russell	WX21207002	2020	\$279,750	\$279,750
Russell	WX21207005	B	\$550,000	\$550,000
Scott	SX21209010	B	\$80,000	\$80,000
Scott	WX21209001	2020	\$250,000	\$250,000
Shelby	WX21211003	2020	\$0	\$0
Shelby	WX21211005	2020	\$0	\$0
Shelby	WX21211006	2020	\$0	\$0
Shelby	WX21211007	2020	\$0	\$0
Shelby	WX21211017	2020	\$0	\$0
Shelby	WX21211018	2020	\$35,000	\$35,000
Shelby	WX21211022	2020	\$100,000	\$0
Shelby	WX21211023	2020	\$65,000	\$0
Shelby	WX21211024	2020	\$37,500	\$0
Shelby	WX21211026	B	\$650,000	\$650,000
Simpson	WX21213001	2020	\$80,500	\$80,500
Spencer	WX21215015	2020	\$40,632	\$40,632
Spencer	WX21215021	2020	\$50,065	\$24,165
Spencer	WX21215023	2020	\$193,251	\$193,251
Spencer	WX21215087	B	\$430,400	\$430,400

2020 Grants

6/19/2009

County	WRIS	Fund Type	Grant Amount	Draw Amount
Taylor	WX21217004	BOTH	\$0	\$0
Todd	SX21219001	B	\$200,000	\$200,000
Todd	WX21219001	2020	\$5,000,000	\$5,000,000
Trigg	WX21221002	B	\$70,000	\$68,629
Trimble	WX21223001	2020	\$80,300	\$80,300
Trimble	WX21223007	2020	\$3,850	\$2,866
Trimble	WX21223011	2020	\$0	\$0
Trimble	WX21223012	2020	\$22,877	\$22,877
Trimble	WX21223016	2020	\$3,950	\$3,950
Warren	WX21227003	2020	\$175,000	\$175,000
Warren	WX21227030	2020	\$202,465	\$202,465
Washington	WX21229001	2020	\$400,000	\$400,000
Wayne	WX21231002	2020	\$711,550	\$711,550
Whitley	WX21121725	2020	\$34,670	\$34,670
Woodford	WX21239001	2020	\$60,000	\$60,000
Woodford	WX21239003	BOTH	\$350,000	\$350,000
			<b>\$71,686,246</b>	<b>\$68,114,459</b>

**FUNDS A, A1, B, B1, C, F, F1**



**KENTUCKY INFRASTRUCTURE AUTHORITY  
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)**

<b>AVAILABLE FUNDS FFY 1989:</b>		<b>AVAILABLE FUNDS FFY 2000:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$33,237,382	FEDERAL TITLE VI GRANT FUNDS	\$17,081,460
UNUSED TITLE II GRANT FUNDS	\$5,873,998	BOND PROCEEDS (20%)	\$3,416,292
BOND PROCEEDS (20%)	\$7,822,276	ADMINISTRATION (4%)	(\$683,258)
ADMINISTRATION (4%)	(\$1,564,455)	NET 00 SRF FUNDS	\$19,814,494
NET 89 SRF FUNDS	\$45,369,201		
<b>AVAILABLE FUNDS FFY 1990:</b>		<b>AVAILABLE FUNDS FFY 2001:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$17,798,449	FEDERAL TITLE VI GRANT FUNDS	\$16,929,594
BOND PROCEEDS (20%)	\$3,559,690	BOND PROCEEDS (20%)	\$3,385,919
ADMINISTRATION (4%)	(\$711,938)	ADMINISTRATION (4%)	(\$677,184)
NET 90 SRF FUNDS	\$20,646,201	NET 01 SRF FUNDS	\$19,638,329
<b>AVAILABLE FUNDS FFY 1991:</b>		<b>AVAILABLE FUNDS FFY 2002:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$31,258,282	FEDERAL TITLE VI GRANT FUNDS	\$16,967,313
BOND PROCEEDS (20%)	\$6,251,656	BOND PROCEEDS (20%)	\$3,393,463
ADMINISTRATION (4%)	(\$1,250,331)	ADMINISTRATION (4%)	(\$678,692)
NET 91 SRF FUNDS	\$36,259,607	NET 02 SRF FUNDS	\$19,682,084
<b>AVAILABLE FUNDS FFY 1992:</b>		<b>AVAILABLE FUNDS FFY2003:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$25,429,111	FEDERAL TITLE VI GRANT FUNDS	\$16,857,027
BOND PROCEEDS (20%)	\$5,085,822	BOND PROCEEDS (20%)	\$3,371,405
ADMINISTRATION (4%)	(\$1,017,164)	ADMINISTRATION (4%)	(\$674,281)
NET 92 SRF FUNDS	\$29,497,769	NET 03 SRF FUNDS	\$19,554,151
<b>AVAILABLE FUNDS FFY 1993:</b>		<b>AVAILABLE FUNDS FFY2004:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$24,462,603	FEDERAL TITLE VI GRANT FUNDS	\$16,867,224
BOND PROCEEDS (20%)	\$4,892,521	BOND PROCEEDS (20%)	\$3,373,445
ADMINISTRATION (4%)	(\$978,504)	ADMINISTRATION (4%)	(\$674,688)
NET 93 SRF FUNDS	\$28,376,620	NET 04 SRF FUNDS	\$19,565,981
<b>AVAILABLE FUNDS FFY 1994:</b>		<b>AVAILABLE FUNDS FFY2005:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$15,178,779	FEDERAL TITLE VI GRANT FUNDS	\$13,714,668
BOND PROCEEDS (20%)	\$3,035,756	BOND PROCEEDS (20%)	\$2,742,934
ADMINISTRATION (4%)	(\$607,151)	ADMINISTRATION (4%)	(\$548,586)
NET 94 SRF FUNDS	\$17,607,384	NET 05 SRF FUNDS	\$15,909,016
<b>AVAILABLE FUNDS FFY 1995:</b>		<b>AVAILABLE FUNDS FFY2006:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$15,676,353	FEDERAL TITLE VI GRANT FUNDS	\$11,145,123
BOND PROCEEDS (20%)	\$3,135,271	BOND PROCEEDS (20%)	\$2,229,025
ADMINISTRATION (4%)	(\$627,054)	ADMINISTRATION (4%)	(\$445,804)
NET 95 SRF FUNDS	\$18,184,570	NET 06 SRF FUNDS	\$12,928,344
<b>AVAILABLE FUNDS FFY 1996:</b>		<b>AVAILABLE FUNDS FFY2007:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$25,678,432	FEDERAL TITLE VI GRANT FUNDS	\$13,621,905
BOND PROCEEDS (20%)	\$5,135,686	BOND PROCEEDS (20%)	\$2,724,381
ADMINISTRATION (4%)	(\$1,027,137)	ADMINISTRATION (4%)	(\$544,876)
NET 96 SRF FUNDS	\$29,786,981	NET 07 SRF FUNDS	\$15,801,410
<b>ADDITIONAL FUNDS FFY 1997:</b>		<b>AVAILABLE FUNDS FFY2008:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$7,912,200	FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,582,440	BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$316,488)	ADMINISTRATION (4%)	(\$345,924)
NET ADD'L 97 SRF FUNDS	\$9,178,152	NET 08 SRF FUNDS	\$10,031,796
<b>AVAILABLE FUNDS FFY 1998:</b>		<b>NET FY 1989-2008 SRF FUNDS</b>	
FEDERAL TITLE VI GRANT FUNDS	\$17,138,187		\$427,594,292
BOND PROCEEDS (20%)	\$3,427,637		
ADMINISTRATION (4%)	(\$685,527)		
NET 98 SRF FUNDS	\$19,880,297		
<b>AVAILABLE FUNDS FFY 1999:</b>		<b>CURRENT REVOLVING FUND BALANCE Available to Loan</b>	
FEDERAL TITLE VI GRANT FUNDS	\$17,139,573		\$68,648,820
BOND PROCEEDS (20%)	\$3,427,914		
ADMINISTRATION (4%)	(\$685,582)		
NET 98 SRF FUNDS	\$19,881,905		

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
<b>PROJECTS APPROVED IN SFY 1989:</b>					
1	PIKEVILLE, CITY OF (1)	\$3,047,285	\$3,199,217 (c)	\$3,199,217	05-03-89 (AMD. 11-19-90 & 9-16-91)
2	MANCHESTER, CITY OF	\$4,451,803	\$2,209,119 (c)	\$2,209,119	5-03-89
3	JENKINS, CITY OF	\$2,724,307	\$1,654,780 (c)	\$1,654,780	5-03-89
	<b>TOTALS</b>	<b>\$10,223,395</b>	<b>\$7,063,116</b>	<b>\$7,063,116</b>	<b>\$0</b>
<b>PROJECTS APPROVED IN SFY 1990:</b>					
4	MT. WASHINGTON, CITY OF	\$1,957,322	\$908,187 (c)	\$908,187	8-07-89
5	MAYFIELD, CITY OF	\$4,067,194	\$3,425,343 (c)	\$3,425,343	8-07-89 (AMD. 8-16-90)
6	DANVILLE, CITY OF	\$634,900	\$418,055 (c)	\$418,055	8-07-89; 7/07/04 Assumed from Perryville
7	JACKSON, CITY OF (1)	\$3,241,350	\$1,606,068 (c)	\$1,606,068	9-27-89 (AMD. 11-12-92)
8	SOUTH SHORE, CITY OF	\$2,982,085	\$2,031,315 (c)	\$2,031,315	12-13-89 (AMD. 6-20-91)
	<b>TOTALS</b>	<b>\$12,882,851</b>	<b>\$8,388,968</b>	<b>\$8,388,968</b>	<b>\$0</b>
<b>PROJECTS APPROVED IN SFY 1991:</b>					
9	LEWISBURG, CITY OF	\$751,974	\$667,388 (c)	\$667,388	8-16-90
10	PROVIDENCE, CITY OF (1)	\$3,803,625	\$2,828,680 (c)	\$2,828,680	8-16-90
11	PROVIDENCE, CITY OF (2)	\$820,069	\$820,069 (c)	\$820,069	8-16-90
12	CAMPTON, CITY OF	\$669,615	\$367,641 (c)	\$367,641	8-16-90 (AMD. 11-19-90)
13	BOWLING GREEN, CITY OF (1)	\$9,459,163	\$6,570,011 (c)	\$6,570,011	11-19-90
14	BOWLING GREEN, CITY OF (2)	\$2,616,756	\$2,616,756 (c)	\$2,616,756	11-19-90
15	ELIZABETHTOWN, CITY OF	\$9,851,000	\$9,226,158 (c)	\$9,226,158	1-31-91
16	PINEVILLE, CITY OF (1)	\$3,169,900	\$2,293,544 (c)	\$2,293,544	3-28-91 (AMD. 11-12-92 & 12-1-93)
17	BUTLER, CITY OF	\$373,850	\$187,950 (c)	\$187,950	3-28-91
18	LONDON, CITY OF	\$7,148,495	\$6,305,753 (c)	\$6,305,753	6-20-91
	<b>TOTALS</b>	<b>\$38,664,447</b>	<b>\$31,883,950</b>	<b>\$31,883,950</b>	<b>\$0</b>
<b>PROJECTS APPROVED IN SFY 1992:</b>					
19	BOYD COUNTY FISCAL COURT	\$3,789,000	\$2,237,342 (c)	\$2,237,342	7-24-91
20	WILLIAMSBURG, CITY OF	\$1,024,110	\$931,344 (c)	\$931,344	9-16-91
21	GREENUP, CITY OF	\$453,800	\$442,739 (c)	\$442,739	9-16-91 (AMD. 1-23-93)
22	GEORGETOWN, CITY OF	\$6,009,300	\$6,119,705 (c)	\$6,119,705	9-16-91
23	STANFORD, CITY OF	\$1,177,312	\$685,289 (c)	\$685,289	9-16-91
24	HICKMAN, CITY OF	\$2,641,171	\$1,779,494 (c)	\$1,779,494	9-18-91 (AMD. 11-12-92)
25	BRANDENBURG, CITY OF	\$2,091,294	\$1,802,290 (c)	\$1,802,290	11-01-91 (AMD. 5-13-92)
26	MIDDLESBORO, CITY OF	\$832,085	\$175,785 (c)	\$175,785	11-01-91
27	CAMPBELL/KENTON S.D. (MELBOURNE)	\$1,196,365	\$773,156 (c)	\$773,156	11-01-91 (AMD. 9-10-92)
28	MURRAY, CITY OF	\$5,121,690	\$5,161,272 (c)	\$5,161,272	11-01-91
29	CUMBERLAND, CITY OF	\$1,366,700	\$680,417 (c)	\$680,417	12-04-91
30	WHEELWRIGHT, CITY OF	\$971,000	\$361,675 (c)	\$361,675	12-04-91
31	EMINENCE, CITY OF	\$4,071,300	\$1,328,600 (c)	\$1,328,600	2-25-92 (REAP. 2-16-94)
32	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$1,889,950	\$1,495,501 (c)	\$1,495,501	5-13-92 (ASSUMED FROM REIDLAND)
33	FLEMINGSBURG, CITY OF	\$1,128,194	\$1,142,183 (c)	\$1,142,183	5-13-92
34	WEBSTER COUNTY FISCAL COURT	\$3,211,937	\$2,378,237 (c)	\$2,378,237	5-13-92 (REAP. 9-27-94)
	<b>TOTALS</b>	<b>\$36,975,208</b>	<b>\$27,495,029</b>	<b>\$27,495,029</b>	<b>\$0</b>
<b>PROJECTS APPROVED IN SFY 1993:</b>					
35	FRANKLIN, CITY OF (1)	\$497,979	\$497,979 (c)	\$497,979	9-10-92 AMD.
36	CORINTH, CITY OF	\$1,089,866	\$200,766 (c)	\$200,766	11-12-92
37	PLEASUREVILLE, CITY OF	\$2,976,200	\$785,200 (c)	\$785,200	11-12-92 (AMD. 3-31-95)
38	HOPKINSVILLE, CITY OF (1)	\$9,845,968	\$9,693,741 (c)	\$9,693,741	12-17-92 (AMD. 9-1-94)
39	MARTIN, CITY OF	\$2,295,847	\$579,212 (c)	\$579,212	12-17-92
40	OLIVE HILL, CITY OF	\$3,245,120	\$2,426,003 (c)	\$2,426,003	01-29-93 (AMD 10/6/05)
41	NICHOLASVILLE PUBLIC UTILITIES	\$16,340,413	\$15,740,449 (c)	\$15,740,449	05-05-93 (REAP. 3-31-95)(AMD 12-18-98)
	<b>TOTALS</b>	<b>\$36,291,393</b>	<b>\$29,923,350</b>	<b>\$29,923,350</b>	<b>\$0</b>
<b>PROJECTS APPROVED IN SFY 1994:</b>					
42	PINEVILLE, CITY OF (2)	\$940,000	\$418,542 (c)	\$418,542	07-07-93 (REAP. 3-31-95)
43	IRVINE, CITY OF	\$2,883,563	\$1,658,248 (c)	\$1,658,248	08-31-93 (REAP. 3-31-95 & AMD. 8-29-96)
44	BENHAM, CITY OF	\$1,916,066	\$853,191 (c)	\$853,191	08-31-93 (REAP. 3-31-95)
45	PRINCETON, CITY OF (Part 1)	\$3,722,362	\$2,365,520 (c)	\$2,365,520	12-01-93 (REAP. 5-30-95)
46	PRINCETON, CITY OF (Part 2)	\$1,045,618	\$597,712 (c)	\$597,712	12-01-93 (REAP. 5-30-95)
47	CROFTON, CITY OF	\$885,720	\$646,748 (c)	\$646,748	02-16-94 (REAP. 8-30-95)
48	LEDBETTER SANITATION DISTRICT #1	\$4,767,980	\$3,624,359 (c)	\$3,624,359	05-11-94 (AMD. 5-30-95)(AMD 7-13-98)
49	HAZARD, CITY OF	\$7,746,540	\$6,511,067 (c)	\$6,511,067	05-11-94
50	SHELBY COUNTY SANITATION DISTRICT #1	\$2,100,000	\$1,402,737 (c)	\$1,402,737	05-11-94 (Assumed from Shelby Co SD #1)
51	LAGRANGE, CITY OF	\$898,515	\$832,777 (c)	\$832,777	06-29-94 (AMD. 7-17-95)
52	MADISONVILLE, CITY OF	\$15,713,000	\$15,552,994 (c)	\$15,552,994	06-29-94
53	DAWSON SPRINGS, CITY OF	\$846,480	\$816,170 (c)	\$816,170	06-29-94
54	CATLETTSBURG, CITY OF	\$5,678,656	\$3,200,000 (s)	\$3,200,000	06-29-94 (REAP. 12-5-95)(AMD 12-4-96)
	<b>TOTALS</b>	<b>\$49,144,500</b>	<b>\$38,480,065</b>	<b>\$38,480,065</b>	<b>\$0</b>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
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**PROJECTS APPROVED IN SFY 1995:**

55	PEMBROKE, CITY OF	\$401,000	\$240,264 (c)	\$240,264	08-30-94	
56	MT. STERLING, CITY OF	\$1,110,540	\$1,055,969 (c)	\$1,055,969	08-30-94	
57	WEST LIBERTY, CITY OF	\$737,972	\$329,764 (c)	\$329,764	08-30-94	(AMD. 2-26-96)
58	MT. VERNON, CITY OF	\$998,650	\$652,162 (c)	\$652,162	08-30-94	(REAP. 2-26-96)(REAP. 3-6-97)
59	WORTHINGTON, CITY OF	\$790,000	\$388,332 (c)	\$388,332	08-30-94	
60	SOMERSET, CITY OF	\$2,759,200	\$2,631,067 (c)	\$2,631,067	08-30-94	
61	PERRY COUNTY S.D. #1	\$845,790	\$601,673 (c)	\$601,673	08-30-94	(AMD. 6/1/97)
62	BOYD COUNTY (PHASE II)	\$6,990,000	\$6,270,000 (s)	\$6,270,000	09-27-94	(AMD. 2-2-95)(AMD 12-10-99)
63	FRANKLIN, CITY OF (2)	\$2,600,080	\$2,572,240 (c)	\$2,572,240	09-27-94	
64	BRODHEAD, CITY OF	\$899,411	\$502,650 (c)	\$502,650	11-29-94	
65	NEWPORT, CITY OF	\$1,759,645	\$1,596,327 (c)	\$1,596,327	11-29-94	(AMD. 8-29-96)
66	PIKEVILLE, CITY OF (2)	\$3,466,413	\$2,134,015 (c)	\$2,134,015	11-29-94	(AMD. 8-30-95)
67	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$3,798,069	\$3,516,117 (c)	\$3,516,117	11-29-94	(AMD 6-19-97)(ASSUMED FROM REIDLAND)
68	HOPKINSVILLE, CITY OF (2)	\$3,715,533	\$3,191,098 (c)	\$3,191,098	02-02-95	
69	JENKINS, CITY OF (2)	\$719,755	\$719,755 (c)	\$719,755	02-02-95	
70	RUSSELL, CITY OF	\$244,730	\$71,666 (c)	\$71,666	02-02-95	
71	LEBANON, CITY OF	\$6,491,336	\$5,805,838 (c)	\$5,805,838	03-31-95	
72	REGIONAL WATER RESOURCE AGENCY (O'BORO)	\$11,885,276	\$7,160,493 (c)	\$7,160,493	03-31-95	
73	MOREHEAD, CITY OF (RCSD)	\$3,347,424	\$3,130,152 (c)	\$3,130,152	03-31-95	(Assumed from RCSD)
74	GREENUP CO. ENVIRONMENTAL COMMISSION	\$3,798,920	\$3,370,168 (c)	\$3,370,168	5-30-95	(AMD. 3/16/99)
75	BOYD / GREENUP SANITATION DISTRICT #1	\$391,116	\$371,573 (c)	\$371,573	5-30-95	
76	PIKEVILLE, CITY OF	\$1,953,260	\$462,584 (c)	\$462,584	5-30-95; 3/2/06	Assumed from Mtn WD
<b>TOTALS</b>		<b>\$59,704,120</b>	<b>\$46,773,907</b>	<b>\$46,773,907</b>	<b>\$0</b>	

**PROJECTS APPROVED IN SFY 1996:**

NONE	\$0	\$0	\$0	\$0	
<b>TOTALS</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	

**PROJECTS APPROVED IN SFY 1997:**

77	HARLAN, CITY OF	\$6,053,575	\$2,546,299 (c)	\$2,546,299	7-18-96	(REAP. 4-27-98)
78	HAWESVILLE, CITY OF	\$871,000	\$435,000 (c)		7-18-96	
79	EMINENCE, CITY OF	\$1,381,339	\$945,408 (c)	\$945,408	7-18-96	
80	SCOTTSVILLE, CITY OF	\$4,608,815	\$3,959,472 (c)	\$3,959,472	7-18-96	
81	ELKHORN CITY, CITY OF	\$921,588	\$916,630 (c)	\$916,630	7-18-96	(AMD 4-1-98)
82	GRAYSON, CITY OF	\$3,635,970	\$3,424,567 (s)	\$3,424,567	7-18-96	(AMD. 9-1-98)
83	MOREHEAD, CITY OF	\$2,357,176	\$781,381 (c)	\$781,381	7-18-96	
84	JACKSON, CITY OF	\$719,287	\$681,983 (c)	\$681,983	8-29-96	
85	LAWRENCE, COUNTY OF	\$1,566,000	\$868,219 (c)	\$868,219	3-6-97	(AMD 11/1/01)
86	GREENUP CO. ENVIRONMENTAL COMMISSION	\$2,368,793	\$2,331,195 (c)	\$2,331,195	3-6-97	
87	HARDIN CO WATER DISTRICT 1	\$4,846,450	\$4,809,652 (c)		6-19-97; 3/6/08	Assumed from Radcliff
88	WARREN COUNTY WATER DISTRICT (1)	\$1,082,400	\$980,781 (c)	\$980,781	6-19-97	
<b>TOTALS</b>		<b>\$30,412,393</b>	<b>\$22,680,587</b>	<b>\$17,435,935</b>	<b>\$5,244,652</b>	

**PROJECTS APPROVED IN SFY 1998:**

89	CRESTWOOD, CITY OF	\$351,516	\$351,516 (c)		\$351,516 (A1)	8-14-97; 3/2/06	Assump. fell through
90	PARIS, CITY OF	\$723,734	\$402,667 (c)		\$402,667 (A1)	11-10-97	
91	LEWISPORT, CITY OF	\$2,279,000	\$1,074,308 (c)	\$1,074,308		11-10-97	
92	MAYSVILLE, CITY OF	\$12,538,828	\$11,722,252 (c)	\$11,722,252		2-26-98	
93	WARREN COUNTY WATER DISTRICT (2)	\$265,000	\$253,057 (c)	\$253,057		2-26-98	
94	PRESTONSBURG, CITY OF	\$4,392,500	\$919,183 (s)	\$919,183		2-26-98	
95	CRESTWOOD, CITY OF	\$10,358,404	\$6,146,750 (+)	\$6,146,750		4-27-98; 3/2/06	Assump. fell through
<b>TOTALS</b>		<b>\$30,908,982</b>	<b>\$20,869,733</b>	<b>\$20,115,550</b>	<b>\$754,183</b>		

**PROJECTS APPROVED IN SFY 1999:**

96	PARIS, CITY OF	\$7,528,385	\$5,943,287 (c)	\$5,943,287		9-1-98	
97	MIDWAY, CITY OF	\$282,250	\$141,125 (c)		\$141,125 (A1)	10-13-98	
98	MAYFIELD, CITY OF	\$1,401,962	\$1,160,472 (c)	\$1,160,472		10-13-98	
99	WURLAND, CITY OF	\$125,900	\$103,950 (c)		\$103,950 (A1)	12-18-98	
100	DANVILLE, CITY OF	\$7,712,132	\$7,615,106 (c)	\$7,615,106		12-18-98	(AMD 01/8/04)
101	LEWIS COUNTY SANITATION DIST NO. 1	\$2,924,800	\$620,001 (c)		\$620,001	04-27-99	AMD 10/7/99
<b>TOTALS</b>		<b>\$19,975,429</b>	<b>\$15,583,941</b>	<b>\$14,718,865</b>	<b>\$865,076</b>		

**PROJECTS APPROVED IN SFY 2000:**

102	MOREHEAD, CITY OF	\$1,100,372	\$279,000 (c)	\$279,000		09-01-99	
103	HOPKINSVILLE, CITY OF	\$889,478	\$834,891 (c)	\$834,891		09-01-99	AMD 6/8/00
104	RWRA-OWENSBORO	\$26,264,248	\$25,963,257 (c)		\$25,963,257	12/10/99	AMD 6/2/05
105	SOUTH SHORE, CITY OF	\$502,790	\$188,849 (c)	\$188,849		12/10/99	
106	MOREHEAD, CITY OF	\$592,695	\$257,300 (c)	\$257,300		4/4/00	
107	MIDWAY, CITY OF	\$4,337,596	\$702,589 (c)	\$702,589		6/6/2000	
<b>TOTALS</b>		<b>\$33,687,179</b>	<b>\$28,225,886</b>	<b>\$2,262,629</b>	<b>\$25,963,257</b>		

TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
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**PROJECTS APPROVED IN SFY 2001:**

108	PIKEVILLE, CITY OF	\$1,205,484	\$1,116,574 (c)	\$1,116,574		07/19/2000; 5/16/01	
109	WURLAND, CITY OF	\$1,717,540	\$1,561,400 (c)	\$1,561,400		9/6/01; 3/2/06	Assumed from Min WD
110	LEITCHFIELD, CITY OF	\$6,146,196	\$5,355,560 (c)	\$5,355,560		07/18/00	AMD 9/29/00
111	CLOVERPORT, CITY OF	\$57,500	\$57,500 (c)		\$57,500 (A1)	8/29/00	
112	WHITE PLAINS, CITY OF	\$2,250,400	\$669,700 (c)	\$669,700		11/22/00	
113	MANCHESTER, CITY OF	\$5,060,376	\$1,053,589 (c)	\$1,053,589		12/21/00	
114	ARLINGTON, CITY OF	\$677,333	\$167,567 (c)	\$167,567		1/25/01	
<b>TOTALS</b>		<b>\$17,114,829</b>	<b>\$9,981,890</b>	<b>\$9,924,390</b>	<b>\$57,500</b>	<b>6/7/01</b>	

**PROJECTS APPROVED IN SFY2002:**

115	CARROLLTON, CITY OF	\$6,997,101	\$2,518,301 (c)	\$2,518,301		8/9/01	AMD 9/6/01
116	MT. STERLING WAT & SEW COMMISSION	\$13,908,185	\$11,936,783 (c)	\$11,936,783		2/7/02	
117	SHEPHERDSVILLE, CITY OF	\$9,976,728	\$7,581,466 (c)	\$7,581,466		2/7/02	
118	MARION, CITY OF	\$312,715	\$312,715 (c)		\$312,715 (A1)	3/7/02	AMD 1/9/03
119	GREENVILLE, CITY OF	\$2,242,571	\$2,223,347 (c)	\$2,223,347		3/7/02	
120	LEBANON JUNCTION, CITY OF	\$2,898,419	\$1,813,385 (c)	\$1,813,385		4/4/02	AMD 7/1/05
121	HARRODSBURG, CITY OF	\$4,418,916	\$3,314,760 (c)		\$3,314,760	5/2/02	
122	WURLAND, CITY OF	\$1,782,900	\$1,782,872 (c)		\$1,782,872	6/6/02	
<b>TOTALS</b>		<b>\$42,537,535</b>	<b>\$31,483,629</b>	<b>\$26,073,282</b>	<b>\$5,410,347</b>		

**PROJECTS APPROVED IN SFY 2003**

123	SALYERSVILLE, CITY OF	\$7,662,832	\$2,035,486 (c)		\$2,035,486	8/15/02	AMD 9/19/03
124	LONDON, CITY OF	\$15,262,069	\$9,864,503 (c)		\$9,864,503	10/3/02	
125	Paducah McCracken Joint Sewer Agency	\$1,497,900	\$1,382,413 (c)	\$1,382,413		2/6/03	
126	Boyd & Greenup Co Sanitation Dist #1	\$849,503	\$694,844 (c)	\$694,844		5/1/03	
<b>TOTALS</b>		<b>\$25,272,304</b>	<b>\$13,977,246</b>	<b>\$2,077,257</b>	<b>\$11,899,989</b>		

**PROJECTS APPROVED IN SFY 2004**

127	HOPKINSVILLE, CITY OF	\$4,979,920	\$4,682,517 (c)	\$4,682,517		8/7/03	
128	MOUNTAIN WATER DISTRICT	\$729,158	\$184,695 (c)	\$184,695		9/4/03	
129	BENTON, CITY OF	\$1,823,194	\$293,902 (c)	\$293,902		12/4/03; 10/7/04	
130	PADUCAH-MCCRACKEN JSA	\$1,401,000	\$1,229,425 (c)	\$1,229,425		12/4/03	
131	MARION, CITY OF	\$1,775,704	\$515,296 (c)	\$515,296		3/4/04	
132	MOREHEAD, CITY OF	\$11,233,204	\$7,189,123 (c)	\$7,189,123		3/4/04; AMD 11/05	
133	PADUCAH-MCCRACKEN JSA	\$1,040,275	\$908,403 (c)	\$908,403		3/4/04	
134	JESSAMINE-SOUTH ELKHORN WAT DIST	\$298,200	\$196,861 (c)		\$196,861 (A1)	4/1/04	
135	BEREA, CITY OF	\$9,011,045	\$5,000,000 (c)	\$5,000,000		4/1/04; 1/6/05	
136	HOPKINSVILLE WATER ENV AUTH	\$2,469,924	\$2,469,924	\$2,469,924		05/06/04; 3/2/06	
137	SOUTHERN WAT & SEW DIST	\$3,750,000	\$68,037 (c)		\$68,037	05/06/04	
<b>TOTALS</b>		<b>\$38,511,624</b>	<b>\$22,738,183</b>	<b>\$22,473,285</b>	<b>\$264,898</b>		

**PROJECTS APPROVED IN SFY 2005**

138	LAWRENCEBURG, CITY OF	\$8,319,703	\$7,889,974 (c)	\$7,889,974		7/1/04	
139	LORETTO, CITY OF	\$5,563,468	\$2,245,865 (c)	\$2,245,865		7/1/04; 9/14/05	
140	SANITATION DISTRICT #1	\$39,028,077	\$33,667,425 (c)	\$33,667,425		8/5/04; 10/1/06	
141	HODGENVILLE, CITY OF	\$2,639,104	\$968,539 (c)		\$968,539	10/7/04	
142	CARROLLTON, CITY OF	\$10,870,148	\$4,744,398 (c)		\$4,744,398	5/5/05	
143	WINCHESTER MUNICIPAL UTILITIES	\$23,212,000	\$21,000,000 (c)	\$21,000,000		6/23/05	
<b>TOTALS</b>		<b>\$89,632,500</b>	<b>\$70,516,201</b>	<b>\$64,803,264</b>	<b>\$5,712,937</b>		

**PROJECTS APPROVED IN SFY 2006**

144	ALEXANDRIA, CITY OF	\$2,535,785	\$426,220 (c)	\$426,220		7/7/05	
145	PAINTSVILLE, CITY OF	\$954,415	\$429,715 (c)		\$429,715	10/6/05	
146	CYNTHIANA, CITY OF	\$10,902,650	\$5,671,622 (c)		\$5,671,622	12/1/05	
147	WESTERN MASON SD	\$4,644,000	\$802,000 (c)	\$802,000		12/1/05	
148	LEDBETTER WATER DISTRICT	\$3,326,078	\$2,326,078 (c)	\$2,326,078		3/2/06	
149	RICHMOND, CITY OF	\$2,152,200	\$2,152,200 (c)		\$2,152,200	6/1/06	
<b>TOTALS</b>		<b>\$24,515,128</b>	<b>\$11,807,835</b>	<b>\$3,554,298</b>	<b>\$8,253,537</b>		

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
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**PROJECTS APPROVED IN SFY 2007**

150	REGIONAL WAT RES AGENCY	\$9,405,000	\$7,196,879 (c)	\$7,196,879		7/13/06
151	N MADISON CO SD	\$1,925,000	\$307,952 (c)	\$307,952		8/3/06
152	BOYD CO SANITATION DIST #2	\$1,918,000	\$666,811 (c)	\$666,811		10/5/06
153	N MADISON CO SD	\$12,736,123	\$8,104,622		\$8,104,622	10/5/06; 12/7/06
154	OHIO CO REG WASTEWATER DIST	\$15,940,000	\$6,607,612		\$6,607,612	11/2/06
155	CITY OF NICHOLASVILLE	\$12,459,352	\$12,359,352	\$12,359,352		12/7/06; 4/1/09
156	CITY OF BOWLING GREEN	\$5,155,190	\$5,130,190	\$5,130,190		12/7/06
157	CITY OF BEAVER DAM	\$1,311,900	\$597,921 (c)	\$597,921		6/21/07
158	CITY OF FALMOUTH	\$5,619,316	\$2,812,255	\$2,812,255		6/21/07
<b>TOTAL</b>		<b>\$66,469,881</b>	<b>\$43,783,594</b>	<b>\$29,071,360</b>	<b>\$14,712,234</b>	

**PROJECTS APPROVED IN SFY 2008**

159	CITY OF BARLOW	\$169,500	\$169,500		\$169,500 (A1)	9/6/07
160	CITY OF WHITESBURG	\$7,474,000	\$1,040,900	\$1,040,900		9/6/07
161	CITY OF OWENSBORO	\$24,531,634	\$22,900,578	\$22,900,578		10/4/07
162	CITY OF ALEXANDRIA	\$316,441	\$186,073 (c)	\$186,073		11/1/07
163	CITY OF MURRAY	\$1,469,778	\$1,469,778	\$1,469,778		11/1/07
164	CITY OF RICHMOND	\$57,843,022	\$54,690,822	\$51,372,279	\$3,318,543	11/1/07
165	REGIONAL WATER RESOURCE AGENCY	\$1,709,375	\$1,425,488 (c)	\$1,425,488		11/1/07
166	Paducah McCracken JSA	\$4,146,560	\$1,600,000	\$1,600,000		2/7/08
167	Bowling Green, City of	\$43,307,280	\$43,307,280		\$43,307,280	4/3/08
168	Sanitation District #1	\$83,147,554	\$70,000,000		\$70,000,000	4/3/08; 6/4/09
169	Elizabethtown, City of	\$21,192,000	\$21,192,000		\$21,192,000	4/3/08
170	Nicholasville, City of	\$9,554,625	\$7,494,225		\$7,494,225	4/3/08
171	Somerset, City of	\$14,897,000	\$8,477,690		\$8,477,690	4/3/08
172	Williamstown, City of	\$18,748,000	\$17,848,000	\$17,848,000		6/2/08
<b>TOTAL</b>		<b>\$288,506,769</b>	<b>\$251,802,334</b>	<b>\$97,843,096</b>	<b>\$153,959,238</b>	

**PROJECTS APPROVED IN SFY 2009**

173	Hopkinsville, City of	\$4,916,100	\$4,916,100	\$4,916,100		9/4/08
174	Lexington-Fayette Urban County Govt	\$18,354,000	\$17,208,000		\$17,208,000	1/8/09
175	Paducah McCracken JSA	\$14,323,800	\$10,000,000	\$10,000,000		4/9/09
176	Mt Washington, City of	\$15,000,000	\$10,500,000	\$10,500,000		5/7/09
177	Sanitation District #1	\$5,355,000	\$4,473,000		\$4,473,000	6/4/09
178	Sanitation District #1	\$7,062,000	\$5,592,000		\$5,592,000	6/4/09
179	Sanitation District #1	\$20,108,000	\$15,230,000		\$15,230,000	6/4/09
180	Sanitation District #1	\$6,968,000	\$5,768,000		\$5,768,000	6/4/09
181	Sanitation District #1	\$3,287,000	\$2,470,000		\$2,470,000	6/4/09
182	Sanitation District #1	\$12,065,000	\$9,900,000		\$9,900,000	6/4/09
<b>TOTAL</b>		<b>\$107,438,900</b>	<b>\$86,057,100</b>	<b>\$25,416,100</b>	<b>\$60,641,000</b>	

**GRAND TOTALS - COMMITMENTS**

<b>\$1,058,869,367</b>	<b>\$819,516,544</b>	<b>\$525,777,696</b>	<b>\$293,738,848</b>
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**BALANCE AVAILABLE FOR LOAN**

<b>(\$98,183,404)</b>	<b>\$68,648,820 ^</b>
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**TOTAL AVAILABLE FOR LOAN**

<b>(\$29,534,584)</b>
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*bold, italics - pending board approval*

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+)-Const Amt; AA amnt represents Const + Plan & Design

^ Repayment funds available for loan equals current revolving fund balance from above less repayment fund commitments currently before the Board.

**KENTUCKY INFRASTRUCTURE AUTHORITY  
 FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)  
 AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**AVAILABLE FUNDS FFY 2009:**

FEDERAL ARRA GRANT FUNDS	\$49,878,100
ADMINISTRATION (4%)	<u>(\$1,995,124)</u>
NET ARRA FUNDS	<u>\$47,882,976</u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
<b>PROJECTS APPROVED IN SFY 2009:</b>				
1 Sanitation District #1	\$395,000	\$395,000	\$395,000	6/4/09
2 Sanitation District #1	\$740,000	\$740,000	\$740,000	6/4/09
3 Sanitation District #1	\$2,200,000	\$2,200,000	\$2,200,000	6/4/09
4 Sanitation District #1	\$1,000,000	\$1,000,000	\$1,000,000	6/4/09
5 <i>Lexington Fayette Urban Co Govt</i>	<b><i>\$2,620,000</i></b>	<b><i>\$2,620,000</i></b>	<b><i>\$2,620,000</i></b>	<b><i>6/25/09</i></b>
6 <i>Lexington Fayette Urban Co Govt</i>	<b><i>\$537,000</i></b>	<b><i>\$237,000</i></b>	<b><i>\$237,000</i></b>	<b><i>6/25/09</i></b>
7 <i>Louisa, City of</i>	<b><i>\$1,150,000</i></b>	<b><i>\$1,150,000</i></b>	<b><i>\$1,150,000</i></b>	<b><i>6/25/09</i></b>
8 <i>Pineville, City of</i>	<b><i>\$1,703,000</i></b>	<b><i>\$1,703,000</i></b>	<b><i>\$1,703,000</i></b>	<b><i>6/25/09</i></b>
9 <i>Shepherdsville, City of</i>	<b><i>\$8,500,000</i></b>	<b><i>\$3,000,000</i></b>	<b><i>\$3,000,000</i></b>	<b><i>6/25/09</i></b>
<b>TOTALS</b>	<b><u>\$18,845,000</u></b>	<b><u>\$13,045,000</u></b>	<b><u>\$13,045,000</u></b>	
 <b>GRAND TOTALS - COMMITMENTS</b>	 <b><u>\$18,845,000</u></b>	 <b><u>\$13,045,000</u></b>	 <b><u>\$13,045,000</u></b>	
 <b>BALANCE AVAILABLE FOR LOAN</b>			 <b><u>\$34,837,976</u></b>	

*bold, italics - pending board approval*

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY  
INFRASTRUCTURE REVOLVING LOAN FUND ----- (FUND B)**

TOTAL AUTHORIZATIONS FYS 1989-90:	\$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	\$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	\$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	(\$3,504,592)
TOTAL AUTHORIZATION FYS 1996-98:	\$0
TOTAL AUTHORIZATION FYS 2000-2002:	\$0
TOTAL AUTHORIZATION FYS 2002-2004:	\$0
TOTAL AUTHORIZATION FYS 2004-2006:	\$0
TOTAL AUTHORIZATION FYS 2006-2008:	\$0

**TOTAL 1989-2008: \$45,495,408**

Revolving Available to Loan/Grant Before  
Current Meeting \$3,098,930

	<b>TOTAL INFRASTRUCTURE AMOUNT</b>	<b>KIA AMOUNT</b>	<b>GENERATED PRIVATE INVESTMENT</b>	<b>JOBS CREATED</b>	<b>DATE APPROVED</b>	<b>COMMENTS</b>
<b>PROJECTS APPROVED IN FY 1989:</b>						
1	WILMORE, CITY OF	\$1,059,938	\$407,770 (c)	\$13,700,000	257	12-21-88
2	AUBURN, CITY OF	\$2,175,540	\$1,475,540 (c)	\$2,225,000	96	12-21-88
3	SOMERSET, CITY OF	\$2,402,764	\$1,500,000 (c)	\$75,000,000	326	12-21-88
4	HENRY COUNTY	\$775,627	\$287,984 (c)	\$4,380,000	210	03-22-89 (REAP. 1-31-91 & AMD. 6-20-91)
5	GRAVES COUNTY	\$3,717,000	\$3,717,000 (c)	\$31,037,070	600	05-03-89
	<b>TOTALS</b>	<b>\$10,130,869</b>	<b>\$7,388,294</b>	<b>\$126,342,070</b>	<b>1,489</b>	
<b>PROJECTS APPROVED IN FY 1990:</b>						
6	LAWRENCEBURG, CITY OF	\$301,000	\$86,114 (c)	\$426,187	30	08-07-89
7	LEITCHFIELD, CITY OF	\$1,296,200	\$699,674 (c)	\$2,470,000	200	08-07-89
8	LIBERTY, CITY OF	\$319,573	\$163,822 (c)	\$1,533,133	140	08-07-89
9	BEREA, CITY OF	\$1,200,000	\$340,000 (c)	\$0	750	08-07-89
10	GAMALIEL, CITY OF	\$2,040,263	\$490,425 (c)	\$2,000,000	125	09-27-89 (REAP. 3-28-91 & AMD. 6-26-92)
11	GRAYSON, CITY OF (1)	\$1,875,000	\$1,000,000 (c)	\$10,000,000	300	12-13-89
12	LEBANON JUNCTION, CITY OF	\$701,900	\$148,649 (c)	\$7,500,000	200	04-25-90
13	MT. VERNON, CITY OF	\$864,347	\$456,480 (c)	\$20,000,000	154	04-25-90 (AMD. 3-28-91)
14	RUSSELLVILLE, CITY OF	\$1,591,673	\$1,434,750 (c)	\$0	0	04-25-90
	<b>TOTALS</b>	<b>\$10,189,956</b>	<b>\$4,819,914</b>	<b>\$43,929,320</b>	<b>1,899</b>	
<b>PROJECTS APPROVED IN FY 1991:</b>						
15	RICHMOND, CITY OF	\$1,508,300	\$250,000 (c)	\$1,500,000	100	09-26-90
16	WARREN COUNTY W.D. (Chg)	\$638,035	\$229,035 (c)	\$14,000,000	280	09-26-90
17	LAUREL COUNTY FISCAL COURT	\$964,742	\$319,969 (c)	\$2,900,000	74	09-26-90
18	MOUNTAIN WATER DISTRICT (Mtn. Top I	\$890,977	\$186,711 (c)	\$2,250,000	500	11-19-90
19	MONTICELLO, CITY OF (1)	\$336,450	\$366,293 (c)	\$2,300,000	432	06-20-91
20	JEFFERSON COUNTY / KROGER	\$1,425,575	\$1,310,251 (c)	\$23,950,000	101	06-20-91 (AMD. 3-17-93)
	<b>TOTALS</b>	<b>\$5,764,079</b>	<b>\$2,662,259</b>	<b>\$46,900,000</b>	<b>1,487</b>	
<b>PROJECTS APPROVED IN FY 1992:</b>						
21	NEWPORT, CITY OF	\$4,017,704	\$2,931,899 (c)	\$2,931,899	220	09-16-91 (AMD. 7-23-92; 6-29-94; 12/9/04)
22	HODGENVILLE, CITY OF	\$125,900	\$114,931 (c)	\$400,000	16	11-01-91
23	SCOTTSVILLE, CITY OF	\$4,252,173	\$2,660,800 (c)	\$0	260	12-04-91
24	MONTICELLO, CITY OF (2)	\$2,610,040	\$1,495,628 (c)	\$0		12-04-91
25	WARREN COUNTY WATER DISTRICT (W	\$121,000	\$92,809 (c)	\$32,000,000	200	02-25-92
26	WARREN COUNTY WATER DISTRICT (S	\$297,000	\$203,233 (c)	\$0		02-25-92
27	LIVERMORE, CITY OF	\$86,039	\$86,039 (c)	\$0	12	06-26-92
	<b>TOTALS</b>	<b>\$11,509,856</b>	<b>\$7,585,339</b>	<b>\$35,331,899</b>	<b>708</b>	
<b>PROJECTS APPROVED IN FY 1993:</b>						
28	MARION, CITY OF	\$1,218,460	\$379,510 (c)	\$1,412,000	40	12-17-92
29	DAVISS COUNTY FISCAL COURT	\$1,765,510	\$1,634,610 (c)	\$340,000,000	280	01-29-93
30	COVINGTON, CITY OF	\$516,140	\$460,327 (c)	\$18,000,000	500	01-29-93
31	HOPKINSVILLE, CITY OF	\$8,688,679	\$5,000,000 (c)	\$0	500	05-05-93 (REAP. 3-31-95)
	<b>TOTALS</b>	<b>\$12,188,789</b>	<b>\$7,474,447</b>	<b>\$359,412,000</b>	<b>1,320</b>	
<b>PROJECTS APPROVED IN FY 1994:</b>						
32	GRAYSON, CITY OF (2)	\$1,712,759	\$1,412,759 (c)	\$0	155	08-31-93
33	PIKEVILLE, CITY OF	\$5,037,889	\$611,397 (c)	\$4,396,000	93	08-31-93
34	LANCASTER, CITY OF	\$1,710,420	\$781,462 (c)	\$0	100	09-29-93

		TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
35	GALLATIN COUNTY	\$4,089,434	\$4,000,000 (c)	\$400,089,434	400	09-29-93 (AMD. 6-29-94, REAP. 3-31-95)	
36	CAMPBELLSVILLE, CITY OF	\$4,905,000	\$1,905,000 (s)	\$0	295	12-05-95 (REAP.)(AMD. 7-13-98)	
<b>TOTALS</b>		<b>\$17,455,502</b>	<b>\$8,710,618</b>	<b>\$404,485,434</b>	<b>1,043</b>		
<b><u>PROJECTS APPROVED IN FY 1995:</u></b>							
37	HENDERSON, CITY OF (phase 1)	\$7,445,372	\$3,188,731 (c)	\$0	1,500	08-30-94 (AMD. 7-5-96)	
	(phase 2)		\$581,512 (c)	\$0		08-30-94	
* 38	WEBSTER COUNTY WATER DISTRICT	\$1,268,460	\$638,000 (c)	\$0	58	05-30-95	
<b>TOTALS</b>		<b>\$8,713,832</b>	<b>\$4,408,243</b>	<b>\$0</b>	<b>1,558</b>		
<b><u>PROJECTS APPROVED IN FY 1996:</u></b>							
* 39	OAK GROVE, CITY OF	\$787,990	\$498,295 (c)	\$0	134	05-14-96	
40	MOUNT STERLING, CITY OF	\$2,467,009	\$2,467,009 (c)	\$0	400	05-14-96	
<b>TOTALS</b>		<b>\$3,254,999</b>	<b>\$2,965,304</b>	<b>\$0</b>	<b>534</b>		
<b><u>PROJECTS APPROVED IN FY 1997:</u></b>							
41	CORBIN, CITY OF	\$583,878	\$300,000 (c)	\$0	30	8-29-96	
42	HICKORY WATER DISTRICT	\$1,028,000	\$528,000 (c)	\$0	95	12-4-96 (REAP. 9-1-98)	
<b>TOTALS</b>		<b>\$1,611,878</b>	<b>\$828,000</b>	<b>\$0</b>	<b>125</b>		
<b><u>PROJECTS APPROVED IN FY 1998:</u></b>							
* 42	PRESTONSBURG, CITY OF	\$4,392,500	\$600,000 (c)	\$0	77	2-26-98 \$50M inc. app. 2-5-99	
* 43	PAINTSVILLE, CITY OF	\$8,070,950	\$1,772,800 (s)	\$0	400	2-26-98 (REAP. 12-10-99)	
<b>TOTALS</b>		<b>\$12,463,450</b>	<b>\$2,372,800</b>	<b>\$0</b>	<b>477</b>		
<b><u>PROJECTS APPROVED IN FY 1999:</u></b>							
* 44	HARDINSBURG, CITY OF	\$5,239,680	\$131,231 (c)	\$0	14	7-13-98	
* 45	PRESTONSBURG, CITY OF	\$1,591,200	\$795,600 (c)	\$0	400	4-27-99	
<b>TOTALS</b>		<b>\$6,830,880</b>	<b>\$926,831</b>	<b>\$0</b>	<b>414</b>		
<b><u>PROJECTS APPROVED IN FY 2000:</u></b>							
* 46	GALLATIN CO WATER DISTRICT	\$1,100,000	\$744,796 (c)	\$95,000,000	130	09/01/1999; AMD 4/4/00	
* 47	CARROLTON, CITY OF (CELOTEX)	\$184,300	\$112,200 (c)	\$75,000,000	122	12/10/1999; AMD 9/1/01	
<b>TOTALS</b>		<b>\$1,284,300</b>	<b>\$856,996</b>	<b>\$170,000,000</b>	<b>122</b>		
<b><u>PROJECTS APPROVED IN FY2005:</u></b>							
* 48	UNION COUNTY FISCAL COURT	\$1,550,000	\$0	\$0 NA		11/4/2004 commitment expired	
* 40	OWENTON, CITY OF	\$736,890	\$0	\$0 NA		11/4/2004 commitment expired	
* 41	HART CO FISCAL COURT	\$3,192,000	\$2,171,000	\$0 NA		3/3/2005	
* 42	BOONE CO FISCAL COURT	\$3,548,148	\$2,548,148	\$0 NA		6/2/2005	
<b>TOTALS</b>		<b>\$9,027,038</b>	<b>\$4,719,148</b>	<b>\$0</b>			
<b><u>PROJECTS APPROVED IN FY2006:</u></b>							
* 43	GRAVES CO WATER DISTRICT	\$596,776	\$596,776 (c)	\$0 NA		005; 7/26/06; 10/2/08 Assumed from Fancy Farm WD	
* 44	GRAVES CO WATER DISTRICT	\$152,176	\$152,176 (c)	\$0 NA		9/1/2005; 10/2/08 Assumed from Fancy Farm WD	
* 45	WESTERN MASON SANITATION DIST	\$4,644,000	\$1,446,500	\$0 NA		12/1/2005	
* 46	BONNIEVILLE, CITY OF	\$3,160,000	\$0	\$0 NA		12/1/2005 commitment expired	
* 47	Elkton, City of	\$808,000	\$808,000	\$0 NA		3/2/2006	
* 48	MT VERNON, CITY OF	\$2,055,000	\$945,000	\$0 NA		5/4/2006	
<b>TOTALS</b>		<b>\$11,415,953</b>	<b>\$3,948,453</b>	<b>\$0</b>			
<b><u>PROJECTS APPROVED IN FY2007:</u></b>							
* 49	GUTHRIE, CITY OF	\$640,000	\$0	\$0 NA		8/3/2006 Withdrawn	
* 50	OWINGSVILLE, CITY OF	\$3,908,997	\$388,997	\$0 NA		12/7/2006 338,997 In; 50,000 grant	
* 51	JAMESTOWN, CITY OF	\$13,065,000	\$3,588,700	\$0 NA		12/7/2006 3,038,700 In; 550,000 grant	
* 52	CONNECTGRADD	\$2,400,000	\$1,200,000	\$0 NA		2/8/2007 broadband	
* 53	ALBANY, CITY OF	\$7,366,000	\$750,000	\$0 NA		5/10/2007 EO 2007-298 GF	
* 54	GRAVES CO WATER DISTRICT	\$849,154	\$849,154	\$0 NA		5/10/2007; 10/2/08 S Graves WD	
<b>TOTALS</b>		<b>\$28,229,151</b>	<b>\$6,776,851</b>	<b>\$0</b>			

	TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED IN FY2008:**

* 55	CAVELAND ENVIRONMENTAL	\$2,910,000	\$125,000	\$0 NA	9/6/2007	
* 56	HOPKINSVILLE ELECT & EN NET	\$3,000,000	\$3,000,000	\$0 NA	10/4/2007	
* 57	MARION CO WATER DISTRICT	\$750,000	\$340,000	\$0 NA	10/4/2007	
* 58	WILLIAMSBURG, CITY OF	\$3,237,440	\$400,000	\$0 NA	10/4/2007	
* 59	LOGAN TODD REG WAT COMM	\$1,500,000	\$400,000	\$0 NA	11/1/2007	
* 60	BURGIN, CITY OF	\$50,000	\$50,000	\$0 NA	11/1/2007	
61	PRESTONSBURG, CITY OF	\$2,700,000	\$2,700,000	\$0 NA	12/6/2007	
62	GLASGOW, CITY OF	\$1,200,000	\$1,200,000	\$0 NA	2/7/2008; 10/9/08	broadband
63	LANCASTER, CITY OF	\$690,000	\$490,000	\$0 NA	3/6/2008	
64	WHITLEY CO WATER DISTRICT	\$2,708,000	\$848,000	\$0 NA	3/6/2008	
65	HINDMAN, CITY OF	\$500,000	\$500,000	\$0 NA	4/3/2008	
66	WALTON, CITY OF	\$4,000,000	\$1,000,000	\$0 NA	6/5/2008	

**TOTALS**

**\$23,245,440      \$11,053,000      \$0**

**PROJECTS APPROVED IN FY2009:**

67	CARROLLTON, CITY OF	\$2,350,000	\$750,000	\$0 NA	8/7/2008	
68	LOUISA, CITY OF	\$1,075,000	\$1,000,000	\$0 NA	8/7/2008	
69	PRESTONSBURG, CITY OF	\$841,000	\$841,000	\$0 NA	10/2/2008	
70	LEBANON, CITY OF	\$1,336,824	\$800,000	\$0 NA	12/4/2008	
71	<b>MURRAY, CITY OF</b>	<b>\$2,500,000</b>	<b>\$2,500,000</b>	<b>\$0 NA</b>	<b>6/25/2009</b>	<b>electric</b>
72	<b>PINEVILLE, CITY OF</b>	<b>\$350,000</b>	<b>\$350,000</b>	<b>\$0 NA</b>	<b>6/25/2009</b>	<b>sewer</b>

**TOTALS**

**\$8,452,824      \$6,241,000      \$0      \$0**

**GRAND TOTALS**

**\$181,768,796      \$83,737,497      \$1,186,400,723      \$11,176**

***bold, italics - pending board approval***

\* Bonds have not been sold for these projects

+ Projects were funded under the master note

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY  
WATER RESOURCES GRANT----- (FUND B1)**

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:**

1	ELKHORN WATER DISTRICT	\$383,000	\$151,233 (c)	9-16-91	
2	BEAVER-ELKHORN WATER DISTRICT (PH II)	\$2,262,200	\$1,383,547 (c)	9-16-91	(REAP. 5-5-93)
3	BEAVER-ELKHORN WATER DISTRICT (PH III)	\$3,386,325	\$616,453 (c)	9-16-91	(REAP. 5-5-93)
4	WACO WATER DISTRICT	\$304,525	\$300,000 (c)	9-16-91	
5	NORTH MERCER WATER DISTRICT	\$1,833,000	\$500,000 (c)	9-16-91	
6	WEBSTER COUNTY WATER DISTRICT	\$2,269,500	\$1,500,000 (c)	9-16-91	
7	ANDERSON COUNTY	\$361,638	\$270,000 (c)	9-16-91	
8	GEORGETOWN, CITY OF	\$3,474,350	\$400,000 (c)	9-16-91	
9	LYNCH, CITY OF	\$502,500	\$499,945 (c)	9-16-91	
<b>TOTALS</b>		<b>\$14,777,038</b>	<b>\$5,621,178</b>		

**PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:**

10	DAVIESS COUNTY FISCAL COURT (East Daviess County Water Association)	\$300,000	\$300,000 (c)	11-12-92	(AMD. 9-29-93)
<b>TOTALS</b>		<b>\$300,000</b>	<b>\$300,000</b>		

**PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION**

11	MEADE COUNTY FISCAL COURT	\$4,204,225	\$2,500,000	12/18/1998	
12	CITY OF RICHMOND	\$8,400,000	\$4,000,000	9/1/1998	
13	CITY OF MIDWAY	\$4,760,971	\$3,500,000	6/6/2000	
14	CITY OF HINDMAN	\$3,000,000	\$3,000,000	7/28/1999	
<b>TOTALS</b>		<b>\$20,365,196</b>	<b>\$13,000,000</b> (rf)		

**PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:**

15	WATER RESOURCE DEV COMMISSION	\$1,053,000	753,000 (rf)	4-27-99	
<b>TOTALS</b>		<b>\$1,053,000</b>	<b>753,000</b>		

**PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION**

16	HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00	6/6/2000	
17	FLEMING CO WATER COMM	75,000.00	75,000.00	2/1/2001 (AA date)	
18	FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00	10/1/2001 (AA date)	
19	CITY OF WURLAND	25,000.00	25,000.00	10/1/2001 (AA date)	
20	SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00	8/17/2001 (AA date)	
21	PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00	8/6/2001 (AA date)	
22	SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00	3/1/2001 (AA date)	
23	HENDERSON CO WATER DISTRICT	500,000.00	500,000.00	8/20/2001 (AA date)	
24	LEWIS CO WATER & SEWER	500,000.00	500,000.00	11/22/2000	
25	GREEN CO WATER & SEWER	500,000.00	500,000.00	8/6/2001 (AA date)	
26	LARUE COUNTY FISCAL COURT	750,000.00	750,000.00	8/6/2001 (AA date)	
27	CARROL COUNTY FISCAL COURT	250,000.00	250,000.00	8/1/2001 (AA date)	
28	CITY OF RACELAND	25,000.00	25,000.00	9/21/2001 (AA date)	
29	CITY OF WORTHINGTON	25,000.00	25,000.00	8/6/2001 (AA date)	
30	CITY OF FLATWOODS	25,000.00	25,000.00	10/1/2001 (AA date)	
<b>TOTALS</b>		<b>3,925,000.00</b>	<b>3,925,000.00</b> (rf)		

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:**

31	Columbia-Campbellsville	WX21001008	\$3,415,000	\$55,000	12/6/2001
32	Bath County Water District	WX21011002	\$2,253,000	\$1,150,000	12/6/2001
33	City of Paris	WX21017002	\$2,300,000	\$1,000,000	12/6/2001
34	City of Ashland	WX21019006	\$2,362,626	\$750,000	12/6/2001
35	Bracken County Water District	WX21023001	\$1,810,000	\$93,500	12/6/2001
36	City of Murray	WX21035005	\$1,126,000	\$0	12/6/2001
37	Center Ridge Water District	WX21035011	\$262,200	\$262,200	12/6/2001
38	West Carroll Water District	WX21041301	\$2,200,000	\$500,000	12/6/2001
39	Rattlesnake Ridge Water District	WX21043001	\$4,130,000	\$440,000	12/6/2001
40	Christian County Water District	WX21047011	\$2,200,000	\$1,000,000	12/6/2001
41	Owensboro Municipal Utilities	WX21059001	\$2,500,000	\$1,000,000	12/6/2001
42	Consumers Water District	WX21083002	\$1,117,868	\$1,000,000	12/6/2001
43	City of Caneyville	WX21085001	\$486,000	\$186,000	12/6/2001
44	Grayson County Water District	WX21085009	\$2,878,000	\$1,000,000	12/6/2001
45	City of Cumberland	WX21095662	\$1,600,000	\$400,000	12/6/2001
46	Henderson Water Utility	WX21101005	\$600,000	\$600,000	12/6/2001
47	Wood Creek water District	WX21125527	\$350,364	\$350,364	12/6/2001
48	Louisa Water District	WX21127001	\$5,570,570	\$1,000,000	12/6/2001
49	Electric Plant Board of the City of Vanceburg	WX21135001	\$4,077,000	\$977,000	12/6/2001
50	City of Sacramento	WX21149002	\$150,000	\$150,000	12/6/2001
51	Western Lewis Rectorville Water District	WX21161001	\$1,399,000	\$275,000	12/6/2001
52	Edmonton Water Works	WX21169001	\$2,222,782	\$595,782	12/6/2001
53	Tri-Village Water District	WX21187205	\$1,800,000	\$800,000	12/6/2001
54	City of Falmouth	WX21191311	\$1,000,000	\$300,000	12/6/2001
55	City of Hazard	WX21193009	\$5,500,000	\$250,000	12/6/2001
56	Buffalo Trail Water Association	WX21201005	\$1,500,000	\$750,000	12/6/2001
57	US 60 Water District	WX21211026	\$1,375,000	\$650,000	12/6/2001
58	Taylorville Water Works	WX21215087	\$3,500,000	\$430,400	12/6/2001
59	Campbellsville-Greensburg	WX21217004	\$3,181,900	\$0	12/6/2001
60	Cadiz-Trigg County Regional Water Commissio	WX21221002	\$14,000,000	\$70,000	12/6/2001
61	City of Midway	WX21239003	\$766,000	\$150,000	12/6/2001
62	City of Booneville	WX21189002	\$687,000	\$130,000	6/6/2002
<b>TOTALS</b>			<b>\$78,320,310</b>	<b>\$16,315,246</b> (rf)	

**PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:**

63	Knott Co Water & Sewer		\$500,000	\$500,000	10/5/2006
64	Bath Co WD		\$514,340	\$250,000	12/7/2006
65	Western Pulaski Co Water District		\$620,000	\$620,000	5/10/07; 6/21/07
66	City of Harlan		\$200,000	\$200,000	6/21/2007
<b>TOTALS</b>			<b>\$1,834,340</b>	<b>\$1,570,000</b> (rf)	

**PROJECTS APPROVED IN FY2008:**

67	City of Arlington		\$190,750	\$190,750	7/19/2007
68	City of Elkton		\$200,000	\$200,000	7/19/2007
69	City of Georgetown		\$80,000	\$80,000	7/19/2007
70	Morehead Utility Plant Board		\$373,900	\$373,900	7/19/2007
<b>TOTALS</b>			<b>\$844,650</b>	<b>\$844,650</b>	

**GRAND TOTALS** **\$121,419,534** **\$41,484,424**

***bold, italics - pending board approval***

(s) - Amount represented in the assistance agreement

(c) - Grant has been closed.

(rf) - To be funded out of the revolving loan funds

**KENTUCKY INFRASTRUCTURE AUTHORITY  
WATER RESOURCES LOAN ----- (FUND B2)  
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS**

TOTAL AUTHORIZATION FYS 1991-94	\$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	(\$1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-99	\$0
<b>TOTAL 1991 - 1998</b>	<b><u>\$28,283,414</u></b>

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:**

1 MOUNTAIN WATER DISTRICT (Indian Creek)	\$2,712,760	\$337,760	(c)	3.0%	BIG SANDY	07-24-91	
2 MARTIN COUNTY WATER DISTRICT NO. 2	\$2,481,566	\$1,329,826	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3 HYDEN / LESLIE CO. WATER DISTRICT	\$2,196,941	\$1,965,619	(c)	3.0%	KY. RIVER	09-16-91	
4 SOUTHERN WATER & SEWER (Phase I)	\$1,045,700	\$514,888	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5 SOUTHERN WATER & SEWER (Phase II)	\$2,262,200	\$847,982	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6 SOUTHERN WATER & SEWER (Phase III)	\$3,386,325	\$2,831,354	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95), Assumed from Beaver Elkhorn 12-21-00
7 MANCHESTER, CITY OF	\$1,766,705	\$970,439	(c)	2.9%	CUMB. VALLEY	11-01-91	
8 MOREHEAD, CITY OF	\$449,442	\$359,646	(c)	2.9%	GATEWAY	11-01-91	
9 MOUNTAIN WATER DISTRICT (Multi-Area)	\$5,165,093	\$5,165,093	(c)	2.9%	BIG SANDY	11-01-91	
10 PIKEVILLE, CITY OF	\$903,718	\$897,868	(c)	2.9%	BIG SANDY	11-01-91	
11 PINEVILLE, CITY OF	\$829,099	\$829,099	(c)	2.9%	CUMB. VALLEY	11-01-91	
12 BARBOURVILLE, CITY OF	\$4,500,000	\$1,924,831	(c)	2.9%	CUMB. VALLEY	11-01-91	
13 CORBIN, CITY OF	\$1,449,838	\$833,000	(c)	2.9%	CUMB. VALLEY	12-04-91	
14 PRESTONSBURG, CITY OF	\$2,173,278	\$1,960,288	(c)	2.9%	BIG SANDY	12-04-91	
15 HARLAN, CITY OF	\$1,434,170	\$1,434,170	(c)	2.9%	CUMB. VALLEY	12-04-91	
16 WHITESBURG, CITY OF	\$1,332,179	\$932,179	(c)	2.7%	KY. RIVER	05-13-92	
17 CLAY COUNTY FISCAL COURT (North Manchester Water Association)	\$2,805,321	\$2,621,001	(c)	2.95%	CUMB. VALLEY	05-13-92	
18 ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)	\$778,500	\$364,572	(c)	2.95%	CUMB. VALLEY	05-13-92	
<b>TOTALS</b>	<b><u>\$37,672,835</u></b>	<b><u>\$26,119,616</u></b>					

**PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:**

19 JACKSON COUNTY FISCAL COURT (Jackson County Water Association)	\$1,858,645	\$1,792,633	(c)	2.45%	KY. RIVER	11-12-92	
<b>TOTALS</b>	<b><u>\$1,858,645</u></b>	<b><u>\$1,792,633</u></b>					

**PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:**

20 LAUREL COUNTY WATER DISTRICT NO. 2	\$1,324,000	\$450,000	(c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
<b>TOTALS</b>	<b><u>\$1,324,000</u></b>	<b><u>\$450,000</u></b>					
<b>GRAND TOTALS</b>	<b><u>\$40,855,480</u></b>	<b><u>\$28,362,249</u></b>					

(s) - Amount represented in the assistance agreement.

(c) - Final Amount; Loan has been closed.

**KENTUCKY INFRASTRUCTURE AUTHORITY**  
**GOVERNMENTAL AGENCIES PROGRAM ----- (FUND C)**

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS	
ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42)					
REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989)					
		<b>\$32,025,000</b>			
<b>PROJECTS APPROVED IN FY 1989:</b>					
1	CAMPBELLSVILLE, CITY OF	\$3,450,000	\$2,500,000	(c)	
2	CARLISLE, CITY OF	\$3,958,731	\$1,764,950	(c)	
3	CRITTENDEN, CITY OF	\$1,725,300	\$913,800	(c)	
4	EDMONTON, CITY OF	\$740,728	\$505,728	(c)	
5	FULTON, CITY OF	\$1,200,000	\$380,000	(c)	
6	INEZ, CITY OF	\$5,692,657	\$825,477	(c)	
7	PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,844,500	\$1,844,500	(c)	ASSUMED FROM CITY OF PADUCAH
8	RUSSELL, CITY OF	\$2,851,000	\$2,851,000	(c)	
9	STANFORD, CITY OF	\$1,782,000	\$590,000	(c)	
10	TOMPKINSVILLE, CITY OF	\$720,000	\$445,000	(c)	
11	WEST LIBERTY, CITY OF	\$3,086,995	\$1,805,854	(c)	
12	HARDIN COUNTY WATER DISTRICT #2	\$3,597,502	\$932,502	(c)	
13	PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,528,626	\$1,528,626	(c)	ASSUMED FROM MCCRACKEN CO SEWER
14	PADUCAH-MCCRACKEN JOINT SEWER COM	\$2,099,125	\$2,099,125	(c)	ASSUMED FROM MCCRACKEN CO SEWER
15	OLDHAM COUNTY WATER DISTRICT	\$1,191,282	\$1,330,500	(c)	
16	LOUISVILLE WATER COMPANY	\$2,593,497	\$1,094,330	(c)	ASSUMED FROM KENTUCKY TURNPIKE WATER DISTRICT 3/7/02
	<b>TOTALS</b>	<b>\$38,061,943</b>	<b>\$21,411,392</b>		
<b>PROJECTS APPROVED IN FY 1990:</b>					
17	BULLOCK-PEN WATER DISTRICT	\$779,649	\$399,049	(c)	08-07-89
18	BOYD COUNTY SANITATION DISTRICT #2	\$2,525,506	\$1,477,350	(c)	08-07-89 (AMD. 8-16-90 & 12-4-91)
19	FLEMINGSBURG, CITY OF	\$1,218,286	\$1,066,000	(c)	08-07-89
20	FRANKLIN, CITY OF	\$695,690	\$687,204	(c)	05-03-89 (AMD. 8-7-89)
21	PINEVILLE, CITY OF	\$3,099,590	\$308,767	(c)	09-27-89
22	EDMONSON COUNTY WATER DISTRICT	\$860,117	\$507,767	(c)	12-13-89
23	HENDERSON COUNTY WATER DISTRICT #4	\$581,609	\$550,000	(c)	12-13-89 (AMD. 6-20-91)
24	EAST LOGAN COUNTY WATER DISTRICT	\$1,253,120	\$514,303	(c)	12-13-89
25	MCKEE, CITY OF	\$562,789	\$185,289	(c)	04-25-90
	<b>TOTALS</b>	<b>\$11,576,356</b>	<b>\$5,695,729</b>		
<b>PROJECTS APPROVED IN FY 1991:</b>					
26	U.S. 60 WATER DISTRICT	\$391,065	\$202,400	(c)	08-16-90
27	EDMONTON, CITY OF	\$727,621	\$502,621	(c)	08-16-90
28	MUNFORDVILLE, CITY OF	\$107,320	\$100,850	(c)	09-26-90
29	LEXINGTON-SOUTH ELKHORN WATER DISTRICT	\$1,750,000	\$1,712,000	(c)	03-28-91
30	PADUCAH-MCCRACKEN JOINT SEWER COM	\$583,445	\$450,884	(c)	03-28-91 ASSUMED FROM REIDLAND WSD
31	SOUTH GRAVES COUNTY WATER DISTRICT	\$728,605	\$728,605	(c)	06-20-91 (REAP. 12-17-92)(AMD. 11-10-97)(AMD 8-7-03)
32	TRIMBLE COUNTY WATER DISTRICT	\$342,103	\$328,603	(c)	06-20-91 (REAP. 9-16-91)
33	HENDERSON COUNTY WATER DISTRICT #2	\$633,013	\$325,000	(c)	06-20-91
	<b>TOTALS</b>	<b>\$5,263,172</b>	<b>\$4,350,963</b>		
<b>PROJECTS APPROVED IN FY 1992:</b>					
34	TOMPKINSVILLE, CITY OF	\$648,200	\$306,200	(c)	07-24-91
35	WALTON, CITY OF	\$140,577	\$140,577	(c)	07-24-91
36	WILMORE, CITY OF	\$745,155	\$228,355	(c)	09-16-91
37	EDMONSON COUNTY WATER DISTRICT	\$197,959	\$92,747	(c)	09-16-91
38	HENDRON WATER DISTRICT	\$596,100	\$556,100	(c)	11-01-91
39	BULLOCK-PEN WATER DISTRICT	\$1,067,019	\$518,169	(c)	11-01-91
40	U.S. 60 WATER DISTRICT	\$494,603	\$459,905	(c)	12-04-91
41	FULTON, CITY OF	\$409,587	\$384,508	(c)	05-13-92
42	BULLOCK-PEN WATER DISTRICT	\$62,111	\$29,254	(c)	05-13-92
	<b>TOTALS</b>	<b>\$4,361,311</b>	<b>\$2,715,815</b>		
<b>PROJECTS APPROVED IN FY 1993:</b>					
43	GEORGETOWN, CITY OF	\$554,870	\$162,870	(c)	11-12-92 (AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44	PIKEVILLE, CITY OF	\$1,317,639	\$419,771	(c)	11-12-92
45	NORTH MARSHALL COUNTY WATER DISTRICT	\$1,414,199	\$1,414,199	(c)	12-17-92
46	TAYLORSVILLE, CITY OF	\$188,000	\$188,000	(c)	03-03-93
47	WURLAND, CITY OF	\$336,885	\$264,145	(c)	05-05-93
	<b>TOTALS</b>	<b>\$3,811,593</b>	<b>\$2,448,985</b>		

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 1994:</b>					
48	WHITESBURG, CITY OF	\$1,701,993	\$381,855	(c)	09-29-93
49	JONATHAN CREEK WATER DISTRICT	\$2,768,000	\$2,302,500	(c)	09-29-93 (AMD 9/7/03)
50	NORTHERN ROCKCASTLE COUNTY WATER	\$455,226	\$265,226	(c)	09-29-93
51	Shelbyville, City of	\$2,100,000	\$697,263	(c)	05-11-94
52	LAUREL COUNTY WATER DISTRICT #2	\$1,324,000	\$900,950	(c)	05-11-94 (AMD. 12-5-95)
	<b>TOTALS</b>	<b>\$8,349,219</b>	<b>\$4,547,794</b>		
<b>PROJECTS APPROVED IN FY 1995:</b>					
53	CARLISLE, CITY OF	\$715,000	\$425,895	(c)	11-29-94
** 54	HENRY COUNTY WATER DISTRICT #2	\$8,426,000	\$5,026,000	(s)(n)	03-31-95 (AMD. 12-5-95)
55	CALHOUN, CITY OF	\$506,100	\$453,299	(c)	5-30-95
	<b>TOTALS</b>	<b>\$9,647,100</b>	<b>\$5,905,194</b>		
<b>PROJECTS APPROVED IN FY 1996:</b>					
56	OLDHAM COUNTY WATER DISTRICT	\$1,174,500	\$1,062,256	(c)	2-26-95
57	OAK GROVE, CITY OF	\$1,156,400	\$912,970	(c)	12-4-96
	<b>TOTALS</b>	<b>\$2,330,900</b>	<b>\$1,975,226</b>		
<b>PROJECTS APPROVED IN FY 1997:</b>					
58	EAST PENDLETON WATER DISTRICT	\$202,004	\$219,856	(c)	6-19-97
	<b>TOTALS</b>	<b>\$202,004</b>	<b>\$219,856</b>		
<b>PROJECTS APPROVED IN FY 1998:</b>					
	<b>TOTALS</b>	<b>\$0</b>	<b>\$0</b>		
<b>PROJECTS APPROVED IN FY 1999:</b>					
59	LOUISA, CITY OF	\$387,500	\$442,857		7/13/98 (AMD 9-1-99)
60	WEBSTER COUNTY WATER DISTRICT	\$6,165,911	\$4,571,429		9/1/98
61	MEADE COUNTY WATER DISTRICT	\$4,204,225	\$407,608		12/18/98
	<b>TOTALS</b>	<b>\$10,757,636</b>	<b>\$5,421,894</b>		
<b>PROJECTS APPROVED IN FY 2001:</b>					
62	BARLOW, CITY OF	\$416,000	\$237,714		3/1/01
	<b>TOTALS</b>	<b>\$416,000</b>	<b>\$237,714</b>		
<b>PROJECTS APPROVED IN FY 2002:</b>					
63	OLDHAM COUNTY WATER DISTRICT	\$7,043,642	\$5,560,339		7/12/01
	<b>TOTALS</b>	<b>\$7,043,642</b>	<b>\$5,560,339</b>		
<b>PROJECTS APPROVED IN FY 2003:</b>					
* 64	MCCREARY COUNTY FISCAL COURT	7,996,000	1,725,714		9/5/2002
* 65	NICHOLASVILLE, CITY OF	4,310,000	4,754,286		10/3/2002
66	SOUTHERN WATER & SEWER	6,874,900	1,142,857		1/9/2003
67	MEADE COUNTY WATER DISTRICT	919,760	451,154		6/5/2003
	<b>TOTAL</b>	<b>\$7,996,000</b>	<b>\$8,074,011</b>		Withdrawn - Replaced with Coal Sev Withdrawn - Replaced with Fd F loan
<b>PROJECTS APPROVED IN FY 2004:</b>					
68	KNOTT CO WATER & SEWER DISTRICT	\$2,628,821	\$640,367		8/7/2003
* 69	CAWOOD WATER DISTRICT	\$2,020,000	\$500,000		12/4/2003
* 70	BLACK MTN UTILITIES DISTRICT	\$2,295,000	\$285,714		1/8/2004
	<b>TOTAL</b>	<b>\$6,943,821</b>	<b>\$1,426,081</b>		
<b>PROJECTS APPROVED IN FY 2005:</b>					
* 71	NORTONVILLE, CITY OF	\$5,300,000	\$2,809,000		9/2/2004
* 72	JOHNSON CO FISCAL COURT	\$1,317,000	\$0		12/9/2004
* 73	PEAKS MILL WATER DISTRICT	\$1,626,900	\$971,179		5/5/2005
	<b>TOTAL</b>	<b>\$8,243,900</b>	<b>\$3,780,179</b>		Withdrawn
<b>PROJECTS APPROVED IN FY 2007:</b>					
* 74	MAYFIELD, CITY OF	\$393,250	\$393,250		5/10/2007
	<b>TOTAL</b>	<b>\$393,250</b>	<b>\$393,250</b>		

	<b>TOTAL PROJECT AMOUNT</b>	<b>KIA AMOUNT</b>	<b>DATE APPROVED</b>	<b>COMMENTS</b>
<b>PROJECTS APPROVED IN FY 2008:</b>				
* 75	SOUTHEAST DAVIESS CO WD	\$1,219,995	\$1,014,995	11/1/2007
* 76	WEST DAVIESS CO WD	\$1,378,708	\$1,173,708	11/1/2007
* 77	NORTHERN KY WATER DISTRICT	\$6,000,000	\$6,000,000	6/5/2008
	<b>TOTAL</b>	<b>\$8,598,703</b>	<b>\$8,188,703</b>	
<b>PROJECTS APPROVED IN FY 2009:</b>				
* 78	UNION, CITY OF	\$1,147,500	\$517,500	10/2/2008
	<b>TOTAL</b>	<b>\$1,147,500</b>	<b>\$517,500</b>	
	<b>KIA TOTALS</b>	<b>\$135,144,050</b>	<b>\$82,870,625</b>	
	<b>GRAND TOTALS (including KPAA)</b>		<b>\$114,895,625</b>	
	Funds committed; not issued:		<b>\$24,716,775</b>	

***bold, italics - pending board approval***

\* Bonds have not been sold for these projects.

\*\* Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

**KENTUCKY INFRASTRUCTURE AUTHORITY**  
**SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)**

**AVAILABLE FUNDS FY 1997:**

FEDERAL TITLE VI GRANT FUNDS	\$12,558,800
BOND PROCEEDS (20%)	\$2,511,760
ADMINISTRATION (4%)	(\$502,352)
OTHER SET ASIDES (As Amended)	(\$1,928,773)
<b>NET 97 SRF FUNDS</b>	<b>\$12,639,435</b>

**AVAILABLE FUNDS FY 1998:**

FEDERAL TITLE VI GRANT FUNDS	\$10,851,600
BOND PROCEEDS (20%)	\$2,170,320
ADMINISTRATION (4%)	(\$434,064)
OTHER SET ASIDES	(\$1,085,160)
<b>NET 98 SRF FUNDS</b>	<b>\$11,502,696</b>

**AVAILABLE FUNDS FY 1999:**

FEDERAL TITLE VI GRANT FUNDS	\$11,373,500
BOND PROCEEDS (20%)	\$2,274,700
ADMINISTRATION (4%)	(\$454,940)
OTHER SET ASIDES	(\$808,335)
LAND ACQUISITION SET ASIDE	\$357,500
<b>NET 98 SRF FUNDS</b>	<b>\$12,742,425</b>

**AVAILABLE FUNDS FY 2000:**

FEDERAL TITLE VI GRANT FUNDS	\$11,820,400
BOND PROCEEDS (20%)	\$2,364,080
ADMINISTRATION (4%)	(\$472,816)
OTHER SET ASIDES	(\$1,296,086)
LAND ACQUISITION SET ASIDE	\$0
<b>NET 00 SRF FUNDS</b>	<b>\$12,415,578</b>

**AVAILABLE FUNDS FY 2001:**

FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$11,869,300
ADMINISTRATION (4%)	\$2,373,860
OTHER SET ASIDES	(\$474,772)
LAND ACQUISITION SET ASIDE	(\$2,018,202)
<b>NET 01 SRF FUNDS</b>	<b>\$356,500</b>
	<b>\$12,106,686</b>

**AVAILABLE FUNDS FY 2002:**

FEDERAL TITLE VI GRANT FUNDS	\$9,805,100
BOND PROCEEDS (20%)	\$1,961,020
ADMINISTRATION (4%)	(\$392,204)
OTHER SET ASIDES	(\$1,372,714)
<b>NET 02 SRF FUNDS</b>	<b>\$10,001,202</b>

**AVAILABLE FUNDS FY 2003:**

FEDERAL TITLE VI GRANT FUNDS	\$9,746,200
BOND PROCEEDS (20%)	\$1,949,240
ADMINISTRATION (4%)	(\$389,848)
OTHER SET ASIDES	(\$1,383,960)
<b>NET 03 SRF FUNDS</b>	<b>\$9,921,632</b>

**AVAILABLE FUNDS FY 2004:**

FEDERAL TITLE VI GRANT FUNDS	\$10,110,200
BOND PROCEEDS (20%)	\$2,022,040
ADMINISTRATION (4%)	(\$404,408)
OTHER SET ASIDES	(\$1,668,183)
<b>NET 04 SRF FUNDS</b>	<b>\$10,059,649</b>

**AVAILABLE FUNDS FY 2005:**

FEDERAL TITLE VI GRANT FUNDS	\$10,088,800
BOND PROCEEDS (20%)	\$2,017,760
ADMINISTRATION (4%)	(\$403,552)
OTHER SET ASIDES	(\$1,715,096)
<b>NET 05 SRF FUNDS</b>	<b>\$9,987,912</b>

**AVAILABLE FUNDS FY 2006:**

FEDERAL TITLE VI GRANT FUNDS	\$8,630,300
BOND PROCEEDS (20%)	\$1,726,060
ADMINISTRATION (4%)	(\$345,212)
OTHER SET ASIDES	(\$1,855,515)
<b>NET 06 SRF FUNDS</b>	<b>\$8,155,633</b>

**AVAILABLE FUNDS FY 2007:**

FEDERAL TITLE VI GRANT FUNDS	\$8,630,000
BOND PROCEEDS (20%)	\$1,726,000
ADMINISTRATION (4%)	(\$345,200)
OTHER SET ASIDES	(\$1,596,550)
<b>NET 07 SRF FUNDS</b>	<b>\$8,414,250</b>

**AVAILABLE FUNDS FY 2008:**

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$341,720)
OTHER SET ASIDES	(\$1,836,745)
<b>NET 07 SRF FUNDS</b>	<b>\$8,073,135</b>

**NET FY 97-08 SRF FUNDS**

**\$126,020,233**

**CURRENT REVOLVING FUND BALANCE Available to Loan**

**\$ 23,845,276**

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 2000</b>						
1 HICKMAN, CITY OF	\$52,500	\$31,500 (s)	\$31,500	F1	12/10/1999	
2 BOWLING GREEN, CITY OF	\$3,441,785	\$3,049,314 (c)	\$3,049,314	F1	04/04/00	
3 PROVIDENCE, CITY OF	\$130,880	\$58,440 (c)	\$58,440	F1	04/04/00	
4 GRAYSON, CITY OF	\$170,000	\$88,000	\$88,000	F1	04/04/00	
<b>TOTALS</b>	<b>\$3,795,165</b>	<b>\$3,227,254</b>	<b>\$3,227,254</b>	<b>\$0</b>		
<b>PROJECTS APPROVED IN FY2001</b>						
5 PRINCETON, CITY OF	\$3,858,000	\$1,500,000 (c)	\$1,500,000		07/18/2000	
6 HARDINSBURG, CITY OF	\$2,096,910	\$500,000 (c)	\$500,000		07/18/2000	
7 PROVIDENCE, CITY OF	\$3,442,422	\$2,383,982 (c)	\$2,383,982		9/29/00	
8 SPRINGFIELD, CITY OF	\$5,791,000	\$610,000	\$610,000		8/29/00	
9 MOREHEAD, CITY OF	\$13,325,000	\$5,500,000	\$5,500,000		9/29/00; Amd 5/16/01; Amd 5/1/03	Combined from 2 proj.
10 HICKMAN, CITY OF	\$1,642,623	\$869,023	\$869,023		9/29/00	
11 GREATER FLEMING CO REG WAT COM	\$357,500	\$357,500	\$357,500		12/21/00	Land Acq Set Aside
12 ASHLAND, CITY OF	\$2,512,626	\$2,190,384 (c)	\$2,190,384		3/1/01	
13 GRAYSON COUNTY WATER DISTRICT	\$4,400,000	\$3,930,850 (c)	\$3,930,850		4/5/01	
14 PINEVILLE, CITY OF	\$173,222	\$173,222 (c)	\$173,222		5/3/01	
<b>TOTALS</b>	<b>\$37,599,303</b>	<b>\$18,014,961</b>	<b>\$18,014,961</b>	<b>\$0</b>		

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY2002</b>						
15	LOGAN/TODD REG WAT COM	\$7,773,200	\$6,442,400 (c)	\$6,442,400	07/12/01	
16	CRITTENDEN/LIVINGSTON CO WD	\$1,500,000	\$1,451,881 (c)	\$1,451,881	07/12/01	
17	BULLOCK PEN WATER DISTRICT	\$408,088	\$350,367 (c)	\$350,367	10/4/01	
18	MOUNTAIN WATER DISTRICT	\$5,369,590	\$1,197,072	\$1,197,072	10/4/01	
19	GRAYSON, CITY OF	\$5,896,855	\$2,808,855	\$2,808,855	11/1/01; 12/12/02	Exec Com
20	LOGAN/TODD REG WAT COM	\$27,369,858	\$4,000,000	\$4,000,000	2/7/02	
21	NORTH LOGAN WATER DIST	\$800,000	\$447,000 (c)	\$447,000	3/7/02	
22	TAYLORSVILLE, CITY OF	\$2,800,000	\$1,241,766 (c)	\$1,241,766	5/2/02	
23	HOPKINSVILLE, CITY OF	\$1,513,593	\$1,513,593 (c)	\$1,513,593	6/6/02	
24	LOUISA, CITY OF	\$6,736,238	\$3,645,811 (c)	\$3,645,811	6/6/02	
25	BOONEVILLE, CITY OF	\$687,000	\$554,103 (c)	\$554,103	6/6/02	
	<b>TOTALS</b>	<b>\$60,854,422</b>	<b>\$23,652,848</b>	<b>\$23,652,848</b>		<b>\$0</b>
<b>PROJECTS APPROVED IN FY2003</b>						
26	MADISON CO UTILITY DISTRICT	\$3,560,000	\$3,300,000	\$3,300,000	7/11/02; 1/1/05	
27	BOWLING GREEN MUNICIPAL UTILITIES	\$12,244,000	\$3,980,000 (c)	\$3,980,000	9/25/02	
28	GREATER FLEMING REG WAT COMM	\$252,130	\$252,130	\$252,130	10/3/02	Land Acq Set Aside
29	BRACKEN CO WATER DISTRICT	\$928,000	\$928,000	\$928,000	10/3/02	
30	BULLOCK PEN WATER DISTRICT	\$1,229,000	\$1,210,604 (c)	\$1,210,604	12/12/02	Exec Com
31	CITY OF ASHLAND	\$14,459,550	\$4,000,000	\$4,000,000	6/5/03	
	<b>TOTALS</b>	<b>\$32,672,680</b>	<b>\$13,670,734</b>	<b>\$13,670,734</b>		<b>\$0</b>
<b>PROJECTS APPROVED IN FY2004</b>						
32	CARROLL CO WATER DISTRICT	\$1,956,156	\$1,908,662 (c)	\$1,908,662	9/4/03	
33	PAINTSVILLE, CITY OF	\$1,056,500	\$500,000	\$500,000	9/4/03	F1
34	EDDYVILLE, CITY OF	\$3,768,000	\$1,563,625 (c)	\$1,563,625	11/6/03	
35	HARLAN, CITY OF	\$5,020,000	\$1,597,552 (c)	\$1,597,552	11/6/03	
36	GREATER FLEMING REG WAT COM	\$13,059,330	\$4,000,000	\$4,000,000	12/4/03; 1/8/04	
37	MEADE COUNTY WATER DISTRICT	\$919,760	\$394,760	\$394,760	12/4/03	
38	HENDERSON WATER UTILITY	\$1,541,362	\$0	\$0	2/12/04	withdrawn
	<b>TOTALS</b>	<b>\$27,321,108</b>	<b>\$9,964,599</b>	<b>\$9,964,599</b>		<b>\$0</b>
<b>PROJECTS APPROVED IN FY2005</b>						
39	MCCREARY CO WATER DISTRICT	\$4,206,815	\$1,455,400 (c)	\$1,455,400	10/7/04	
40	MANCHESTER, CITY OF	\$359,500	\$359,500	\$359,500	3/3/05	F1
41	RICHMOND, CITY OF	\$14,690,222	\$8,000,000	\$8,000,000	5/5/05	
	<b>TOTALS</b>	<b>\$19,256,537</b>	<b>\$9,814,900</b>	<b>\$9,814,900</b>		<b>\$0</b>
<b>PROJECTS APPROVED IN FY 2006</b>						
42	HARDINSBURG, CITY OF	\$14,498,150	\$4,400,000	\$4,400,000	12/1/05; amd 8/1/07	
43	COLUMBIA-ADAIR CO WAT COM	\$14,000,000	\$4,520,000	\$4,520,000	6/1/06	
44	HOPKINSVILLE, CITY OF	\$6,844,310	\$4,000,000	\$4,000,000	6/1/06	
	<b>TOTALS</b>	<b>\$35,342,460</b>	<b>\$12,920,000</b>	<b>\$12,920,000</b>		<b>\$0</b>
<b>PROJECTS APPROVED IN FY 2007</b>						
45	NORTHERN KY WATER DISTRICT	\$6,865,000	\$4,000,000	\$4,000,000	10/5/06	
46	ADAIR CO WATER DISTRICT	\$3,302,000	\$1,000,000	\$1,000,000	6/21/07	
47	JESSAMINE SOUTH ELKHORN WD	\$1,750,000	\$1,750,000	\$1,750,000	6/21/07	
	<b>TOTALS</b>	<b>\$11,917,000</b>	<b>\$6,750,000</b>	<b>\$6,750,000</b>		<b>\$0</b>
<b>PROJECTS APPROVED FY 2008</b>						
48	LETCHER CO WAT & SEW DISTRICT	\$1,193,000	\$781,000	\$781,000	10/4/07	
49	RICHMOND, CITY OF	\$7,108,951	\$4,000,000	\$4,000,000	10/4/07	
50	MADISON CO UTILITY DIST	\$1,284,510	\$1,105,016	\$1,105,016	11/1/07; 10/9/08	
52	NICHOLASVILLE, CITY OF	\$13,090,400	\$8,800,000	\$8,800,000	11/1/07; 4/1/09	
53	BULLOCK PEN WATER DISTRICT	\$2,320,700	\$2,192,700	\$2,192,700	12/6/07	
54	HARDINSBURG, CITY OF	\$4,165,000	\$1,999,250	\$1,999,250	12/6/07	
55	BEREA, CITY OF	\$9,739,630	\$5,000,000	\$5,000,000	2/7/08; inc 11/6/08	
56	FRANKFORT, CITY OF	\$6,841,000	\$6,841,000	\$6,841,000	2/7/08	
57	MANCHESTER, CITY OF	\$7,849,078	\$1,989,578	\$1,989,578	2/7/08; 2/5/09	
58	MEADE CO WATER DISTRICT	\$2,480,949	\$1,950,949	\$1,950,949	2/7/08	
59	WESTERN FLEMING WATER DISTRICT	\$2,568,000	\$2,518,000	\$2,518,000	2/7/08	
60	HOPKINSVILLE, CITY OF	\$14,000,000	\$8,000,000	\$8,000,000	3/6/08; 5/7/09	
61	NORTHERN KY WATER DISTRICT	\$6,565,000	\$4,000,000	\$4,000,000	3/6/08	
62	OHIO CO WATER DISTRICT	\$19,698,500	\$5,000,000	\$5,000,000	3/6/08; 6/4/09	
63	CENTERTOWN, CITY OF	\$2,866,652	\$1,097,430	\$1,097,430	3/6/08; 6/25/09	
	<b>TOTALS</b>	<b>\$101,771,370</b>	<b>\$55,274,923</b>	<b>\$55,274,923</b>		<b>\$0</b>

**PROJECTS APPROVED FY2009**

64 PAINTSVILLE, CITY OF

\$29,135,364

\$6,519,566

\$6,519,566

12/4/08

TOTALS	<u>\$29,135,364</u>	<u>\$6,519,566</u>	<u>\$6,519,566</u>	<u>\$0</u>
GRAND TOTALS	<u>\$359,665,409</u>	<u>\$159,809,785</u>	<u>\$159,809,785</u>	<u>\$0</u>
BALANCE AVAILABLE			<u>(\$33,789,552) \$</u>	<u>23,845,276.07 ^</u>
			<b>NET AVAILABLE</b>	<u><b>(\$9,944,276)</b></u>

*bold, italics - pending board approval*

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(F1) - Planning and Design Loan

^ Revolving available not reduced by total commitments from repayment funds.

Revolving Fund Balance at top is reduced by undrawn commitments except those for current board action.

**KENTUCKY INFRASTRUCTURE AUTHORITY**  
**SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)**  
**AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**AVAILABLE FUNDS FFY 2009:**

FEDERAL ARRA GRANT FUNDS	\$20,450,000
ADMINISTRATION (4%)	(\$818,000)
OTHER SET ASIDES	(\$715,750)
NET ARRA FUNDS	<u>\$18,916,250</u>

					TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
<b>PROJECTS APPROVED IN SFY 2010:</b>								
1	<i><b>CENTERTOWN, CITY OF</b></i>		<i><b>\$2,866,652</b></i>	<i><b>\$222,606</b></i>	<i><b>\$222,606</b></i>	<i><b>6/25/09</b></i>		
2	<i><b>SPRINGFIELD, CITY OF</b></i>		<i><b>\$4,000,000</b></i>	<i><b>\$950,000</b></i>	<i><b>\$950,000</b></i>	<i><b>6/25/09</b></i>		
3								
<b>TOTALS</b>					<u><b>\$6,866,652</b></u>	<u><b>\$1,172,606</b></u>	<u><b>\$1,172,606</b></u>	
<b>GRAND TOTALS - COMMITMENTS</b>					<u><b>\$6,866,652</b></u>	<u><b>\$1,172,606</b></u>	<u><b>\$1,172,606</b></u>	
<b>BALANCE AVAILABLE FOR LOAN</b>							<u><b>\$17,743,644</b></u>	

*bold, italics - pending board approval*

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

