

# AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY  
FULL BOARD MEETING  
1024 CAPITAL CENTER DRIVE, SUITE 340  
December 5, 2013 – 1:00 p.m.

## Call to Order:

Chair Tony Wilder

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

## I. BUSINESS *(Board Action Required)*

### A. Minutes

- |  |                   |   |
|--|-------------------|---|
| 1. Consideration of Approval of the <b>Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of October 3, 2013</b><br><i>(Attachment I.A.1.)</i> | Chair Tony Wilder | 9 |
|--|-------------------|---|

### B. New Projects / Action Items

- |  |   |    |
|--|---|----|
| 1. Consideration of the <b>Fiscal Year End June 30, 2013 Kentucky Infrastructure Authority Audit Report</b><br><i>(Attachment I.B.1. - Handout)</i>  | Ms. Denise Pitts, KIA<br>Mr. Allen Norvell, CPA,<br>Director, Blue & Co., LLC |    |
| 2. Consideration of the <b>Kentucky Infrastructure Authority Budget Request for Fiscal Years 2014-2016</b><br><i>(Attachment I.B.2.)</i>   | Mr. John Covington, KIA   | 21 |
| 3. Resolution and Order of the Board of Directors for Approval of a <b>Fund F loan (F14-013)</b> in the amount of <b>\$963,931</b> to the <b>City of Carrollton f/b/o Carrollton Utilities, Carroll County, Kentucky</b> (WX21041002)<br><i>(Attachment I.B.3.)</i>  | Mr. Shafiq Amawi, DOW<br>Ms. Brandi Armstrong, KIA                            | 27 |
| 4. Resolution and Order of the Board of Directors for Approval of a <b>Fund F loan (F14-014)</b> in the amount of <b>\$1,190,000</b> to the <b>City of Hardinsburg, Breckinridge County, Kentucky</b> (WX21027014)<br><i>(Attachment I.B.4.)</i>   | Mr. Shafiq Amawi, DOW<br>Ms. Brandi Armstrong, KIA                            | 41 |
| 5. Resolution and Order of the Board of Directors for Approval of a <b>Fund F loan (F14-015)</b> in the amount of <b>\$4,000,000</b> to the <b>Northern Kentucky Water District, Kenton County, Kentucky</b> (WX21037004)<br><i>(Attachment I.B.5.)</i>  | Mr. Shafiq Amawi, DOW<br>Ms. Brandi Armstrong, KIA                            | 55 |
| 6. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to <b>Reimburse Capital Expenditures</b> made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies<br><i>(Attachment I.B.6)</i> | Ms. Brandi Armstrong, KIA   | 69 |

7. Presentation regarding **Partial Refundings of KIA debt**

Chris Bowling,  
Civic Finance Advisors, LLC

**II. EXECUTIVE DIRECTOR'S REPORT**

Mr. John Covington, KIA

**III. STATUS REPORTS FOR FUNDS A, A2, B, B1, C, F, F2**

Mr. John Covington, KIA 75

**IV. ANNOUNCEMENTS/NOTIFICATIONS**

Mr. John Covington, KIA

*Next KIA Board Meeting:*

***Tentatively*** set for ***Thursday, February 6, 2014***

*Kentucky Infrastructure Authority*

*1024 Capital Center Drive, Suite 340, Frankfort*

**V. ADJOURN**

Chair Tony Wilder