

AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
February 4, 2010 – 1:00 p.m.

Call to Order:

Vice Chair Damon Talley

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (*Board Action Required*)

A. Minutes

1. Consideration of Approval of the **Minutes** of the **Kentucky Infrastructure Authority Regular Board Meeting of January 7, 2010**
(*Attachment I.A.1.*) Vice Chair Damon Talley 11

B. New Projects/Action Items

1. Resolution and Order of the Board of Directors Authorizing an **Amendment of the Special Condition** of the Conditional Commitment for a **Fund A loan (A2 09-32)** in the amount of **\$750,000** to the **Mountain Water District, Pike County, Kentucky (A2 09-32)** Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21195697)
(*Attachment I.B.1.*) Ms. Sandy Williams, KIA 19
2. Resolution and Order of the Board of Directors Authorizing an **Amendment** to the Conditional Commitment for a **Fund A Loan (A09-27) increasing** the amount to **\$1,149,256** to the **City of Princeton, Caldwell County, Kentucky** (SX21033004; SX21033005) Mr. Shafiq Amawi, DOW Ms. Kasi White, KIA 35
- Resolution and Order of the Board of Directors Authorizing an **Amendment** to the Conditional Commitment for a **Fund A Loan (A2 09-11) increasing** the amount to **\$1,103,744** to the **City of Princeton, Caldwell County, Kentucky** Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21033004; SX21033005)
(*Attachment I.B.2.*) Mr. Shafiq Amawi, DOW Ms. Kasi White, KIA 49
3. Resolution and Order of the Board of Directors Authorizing an **Amendment** to the Conditional Commitment for a **Fund A Loan (A09-15) increasing** the amount to **\$272,000** to the **City of Prestonsburg, Floyd County, Kentucky** (SX21071222)
(*Attachment I.B.3.*) Mr. Shafiq Amawi, DOW Ms. Kasi White, KIA 61
4. Resolution and Order of the Board of Directors Authorizing an **Amendment** to the Conditional Commitment for a Mr. Shafiq Amawi, DOW Ms. Kasi White, KIA 75

Fund A Loan (A09-16) increasing the amount to \$786,000 to the City of Prestonsburg, Floyd County, Kentucky (SX21071227)

(Attachment I.B.4.)

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| 5. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A10-02) in the amount of \$1,860,405 to the City of Prestonsburg, Floyd County, Kentucky (SX21071230)
<i>(Attachment I.B.5.)</i> | Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 89 |
| 6. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A10-03) in the amount of \$36,600,000 to the City of Winchester, Clark County, Kentucky (SX21049023)
<i>(Attachment I.B.6.)</i> | Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 105 |
| 7. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B10-01) in the amount of \$500,000 to the Bullitt County Sanitation District, Bullitt County, Kentucky (pending)
<i>(Attachment I.B.7.)</i> | Ms. Sandy Williams, KIA | 123 |
| 8. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B10-02) in the amount of \$1,000,000 to the Hart County Industrial Authority, Hart County, Kentucky (SX21099020)
<i>(Attachment I.B.8.)</i> | Ms. Sandy Williams, KIA | 135 |
| 9. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
<i>(Attachment I.B.9.)</i> | Ms. Sandy Williams, KIA | 147 |
| 10. Bond Authorization Resolution
<i>(Attachment I.B.10. - Handout)</i> | Ms. Sandy Williams, KIA | |

II. INFORMATIONAL ITEMS

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| A. City of Warsaw A2 09-29
<i>(Attachment II.A.)</i> | Mr. John Covington, KIA | 157 |
| B. City of Prestonsburg A2 09-33
<i>(Attachment II.B.)</i> | | 169 |
| C. Louisville Water Company F2 09-06
<i>(Attachment II.C.)</i> | | 179 |

III. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA

IV. STATUS REPORTS FOR FUNDS

Mr. John Covington, KIA 189

- A. 2003 Coal/Tobacco Development Fund Grants
- B. IEDF Fund Grants
- C. 2020 Account / Fund B Grants
- D. Funds A, A2, B, B1, C, F, F2

V. ANNOUNCEMENTS/NOTIFICATIONS

Mr. John Covington, KIA

Next KIA Board Meeting:

Tentatively set for ***Thursday, March 4th, 2010***
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort

V. ADJOURN

Vice Chair Damon Talley