

AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
February 6, 2014 – 1:00 p.m.

Call to Order:

Chair Tony Wilder

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS *(Board Action Required)*

A. Minutes

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| 1. Consideration of Approval of the Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of December 5, 2013
<i>(Attachment I.A.1.)</i> | Chair Tony Wilder | 9 |
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B. New Projects / Action Items

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| 1. Board of Directors Approval of the Kentucky Water Management Plan
<i>(Attachment I.B.1. - Handout)</i> | Mr. John Covington, KIA | |
| 2. Resolution and Order of the Board of Directors Authorizing Reapproval and an Amendment to a Fund A loan (A12-28) increasing the amount to \$1,675,000 to the Sanitation District No. 1 of Perry County, Perry County, Kentucky (SX21193100)
<i>(Attachment I.B.2.)</i> | Mr. Shafiq Amawi, DOW
Mr. Jeff Abshire, KIA | 23 |
| 3. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B14-004) in the amount of \$83,813 to the City of Greensburg, Green County, Kentucky (WX21087018)
<i>(Attachment I.B.3.)</i> | Ms. Brandi Armstrong, KIA | 39 |
| 4. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B14-008) in the amount of \$213,307 to the City of Edmonton, Metcalfe County, Kentucky (WX21169031)
<i>(Attachment I.B.4.)</i> | Ms. Brandi Armstrong, KIA | 51 |
| 5. Resolution and Order of the Board of Directors for Approval of a Fund C loan (C14-001) in the amount of \$1,192,485 to the City of Bowling Green f/b/o Bowling Green Municipal Utilities, Warren County, Kentucky (WX21227077)
<i>(Attachment I.B.5.)</i> | Ms. Brandi Armstrong, KIA | 63 |

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| 6. | Resolution and Order of the Board of Directors Authorizing an Amendment to a Fund F loan (F13-011) increasing the amount to \$8,000,000 to the City of Danville, Boyle County, Kentucky (WX21021017)
(Attachment I.B.6.) | Mr. Shafiq Amawi, DOW
Mr. Jeff Abshire, KIA | 75 |
| 7. | Resolution and Order of the Board of Directors for Approval of a Fund F loan (F14-017) in the amount of \$680,000 to the City of North Middletown, Bourbon County, Kentucky (WX21017019)
(Attachment I.B.7.) | Mr. Shafiq Amawi, DOW
Ms. Brandi Armstrong, KIA | 91 |
| 8. | Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
(Attachment I.B.8.) | Mr. Jeff Abshire, KIA | 105 |
| 9. | Presentation regarding Partial Refundings of KIA Debt | Chris Bowling, Civic
Finance Advisors, LLC | |

II. EXECUTIVE DIRECTOR’S REPORT

Mr. John Covington, KIA

III. STATUS REPORTS FOR FUNDS A, A2, B, B1, C, F, F2

Mr. John Covington, KIA 109

IV. ANNOUNCEMENTS/NOTIFICATIONS

Mr. John Covington, KIA

*Next KIA Board Meeting:
Tentatively set for **Thursday, March 6, 2014**
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort*

V. ADJOURN

Chair Tony Wilder