Revised

Board Meeting Booklet

for

September 5, 2013

Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601-3646
502-573-0260
502-573-0157 fax
http://kia.ky.gov

REVISED AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
September 5, 2013 – 1:00 p.m.

Call to Order: Chair Tony Wilder

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS *(Board Action Required)*

A. Minutes

1. Consideration of Approval of the **Minutes** of the **Kentucky Infrastructure Authority Regular Board Meeting** of **June 19, 2013** ***(Attachment I.A.1.)***	Chair Tony Wilder	9

B. New Projects / Action Items

1. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Establishing **Fund A Interest Rates** for the Period **July 1, 2013 through June 30, 2014** ***(Attachment I.B.1.)***	Mr. Jeff Abshire, KIA	17
2. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Establishing **Fund F Interest Rates** for the Period **July 1, 2013 through June 30, 2014** ***(Attachment I.B.2.)***	Mr. Jeff Abshire, KIA	21
3. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Establishing **Fund B Interest Rates** for the Period **July 1, 2013 through June 30, 2014** ***(Attachment I.B.3.)***	Mr. Jeff Abshire, KIA	25
4. Resolution and Order of the Board of Directors for Approval of a **Fund B loan (B14-001)** in the amount of **$350,000** to the **Paradise Park Regional Industrial Development Authority, Muhlenberg County, Kentucky** (WX21177029) ***(Attachment I.B.4.)***	Mr. Jeff Abshire, KIA	29
5. Resolution and Order of the Board of Directors for Approval of a **Fund B loan (B14-003)** in the amount of **$1,300,000** to the **U.S. 60 Water District, Shelby County, Kentucky** (WX21211033) ***(Attachment I.B.5.)***	Mr. Jeff Abshire, KIA	41

6. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to **Reimburse Capital Expenditures** made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies ***(Attachment I.B.6)***	Mr. Jeff Abshire, KIA	53
7. Consideration of the Board of Directors of the **Memorandum of Agreement between KIA and DOW** ***(Attachment I.B.7.)***	Mr. John Covington, KIA	58
II. EXECUTIVE DIRECTOR'S REPORT	Mr. John Covington, KIA	
III. STATUS REPORTS FOR FUNDS A, A2, B, B1, C, F, F2	Mr. John Covington, KIA	79
IV. ANNOUNCEMENTS/NOTIFICATIONS	Mr. John Covington, KIA	
Next KIA Board Meeting: ***Tentatively*** *set for* ***Thursday, October 3, 2013*** *Kentucky Infrastructure Authority* *1024 Capital Center Drive, Suite 340, Frankfort*		
V. ADJOURN	Chair Tony Wilder	

ATTACHMENT

I.A.1.

KENTUCKY INFRASTRUCTURE AUTHORITY
Minutes of the Full Board

Meeting Date/Location: **June 19, 2013 – 1:00 p.m.**
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort

Members present:

Mr. Tony Wilder, Commissioner, Department for Local Government
Mr. Steve Rucker, Finance and Administration Cabinet
(permanent proxy for Secretary Lori H. Flanery, FAC)
Mr. Robert Aldridge, Economic Development Cabinet
(proxy for Secretary Larry Hayes, EDC)
Ms. Lona Brewer, Energy and Environment Cabinet
(permanent proxy for Secretary Leonard K. Peters, EEC)
Mr. Jerry Wuetcher, Public Service Commission
(permanent proxy for Executive Director Jeff Derouen, PSC)
Mr. Damon Talley, representing the Kentucky Rural Water Association
Mr. C. Ronald Lovan, representing the American Water Works Association
Mr. David W. Cartmell, Mayor, City of Maysville, representing the Kentucky League of Cities
Ms. Linda C. Bridwell, representing for-profit private water companies

Members absent:

Mr. Jody Jenkins, Union County Judge/Executive, representing the Kentucky Association of Counties
Mr. Marty T. Ivy, representing the Kentucky Municipal Utilities Association

Guests:

Mr. Shafiq Amawi, Division of Water
Ms. Jennifer Kantner, Office of Financial Management
Mr. Josh Nacey, Legislative Research Commission
Judge/Executive Jim Adams, Lincoln County Fiscal Court
Mr. Dennis Golem, Wells Fargo
Mr. Craig Heinkenich, Wells Fargo
Mr. Bill Payne, Lincoln County Sanitation District
Mr. Luther Galloway, AGE Engineering
Mr. Bob Sturdivant, HDR Engineering
Mr. Brent Tippey, HDR Engineering
Mayor Rick Skinner, City of Williamstown
Mr. Charlie Scroggin, HDR Engineering
Mr. Roger Recktenwald, Kentucky Association of Counties
Ms. Ruth Webb, First Kentucky Securities
Mr. David Duttlinger, Bluegrass Area Development District
Ms. Betsy Laski, Bluegrass Area Development District
Mr. Brian Gatewood, City of Williamstown

PROCEEDINGS

Chair Tony Wilder called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order. Chair Wilder asked board members and guests to introduce themselves. He noted that a quorum was present and the press had been notified regarding the meeting.

Mr. Rusty Anderson, KIA, made maps available for viewing via the Water Resource Information System (WRIS) which showed an overview of the water and sewer projects that were to be considered at this board meeting.

I. BUSINESS (Board Action Required)

A. 1. APPROVAL OF MINUTES
For: KIA Regular Board Meeting of May, 2013

Ms. Linda Bridwell moved to approve the minutes of the May 2, 2013 regular board meeting. Ms. Lona Brewer seconded, and the motion carried unanimously.

B. NEW PROJECTS/ACTION ITEMS

1. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING THE APPOINTMENT OF SECRETARY OF THE KENTUCKY INFRASTRUCTURE AUTHORITY

Mr. Damon Talley nominated Jeff Abshire to be appointed as Secretary of the Kentucky Infrastructure Authority.

Mr. Damon Talley moved to nominate Jeff Abshire as Secretary of the Kentucky Infrastructure Authority. Ms. Linda Bridwell seconded the nomination. There were no further nominations, and the motion carried unanimously.

2. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN (A13-020) IN THE AMOUNT OF $2,000,000 TO THE LINCOLN COUNTY SANITATION DISTRICT, LINCOLN COUNTY, KENTUCKY

The Regional Water Resource Agency requested a $2,000,000 Fund A loan for the Phase I Sewer project. Mr. Shafiq Amawi, DOW, and Mr. Jeff Abshire, presented the project to the Board. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the following special condition: Prior to the award of the construction contracts the District shall approve a Rate Ordinance which specifies user rates and the date that billings will commence. Rates will be sufficient to cover anticipated operating expenses, debt service and reserve funding for the system.

Mr. Jerry Wuetcher questioned if it was implied in the special condition that the District will have to also get approval from the Fiscal Court for any rates and rate ordinance. Mr. Abshire confirmed that it was implied. Ms. Linda Bridwell asked if there was a reason why there was no connection charge quoted as part of the rate structure. Mr. Abshire answered that the District stated they would not have one for the initial customer base. Mr. Damon Talley asked County Judge/Executive Jim Adams if the county mandatory sewer connection ordinance was in place. Judge/Executive Adams answered that it was in place.

Ms. Linda Bridwell moved to approve the Fund A (A13-020) resolution with the standard conditions and the special condition indicated in the staff recommendation. Mr. Damon Talley seconded, and the motion carried unanimously.

4. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND (F13-013) LOAN IN THE AMOUNT OF $2,000,000 TO THE CITY OF WILLIAMSTOWN, GRANT COUNTY, KENTUCKY

The City of Williamstown requested a $2,000,000 Fund F loan for the Water Systems Improvements Phase I project. Mr. Shafiq Amawi, DOW, and Mr. Jeff Abshire, KIA, presented the project to the Board. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the following special condition: Prior to issuance of an Assistance Agreement, the City will adjust rates to generate additional revenues as follows: incremental revenue of $78,400 effective by August 1, 2013 and incremental revenue of $190,000 effective by July 1, 2014.

Mr. Damon Talley asked Mr. Amawi if the second phase of the project, the construction of a new water treatment plant, does not actually happen as anticipated, would the phase one project still be needed or be considered viable as a stand alone project. Mr. Amawi assured the Board that the project presented at this meeting is needed, whether the new water treatment plant is built or not. The construction of the new lagoon system is necessary to meet the KPDES permits.

Mr. Talley asked Mr. Abshire what the wholesale rates were and would the wholesale customers be affected by the requirement to generate additional revenues. Mr. Abshire stated that the rate charged to the Bullock Pen Water District and Corinth Water District is $2.75 per 1,000 gallons and the rate charged to the City of Dry Ridge is $3.85 per 1,000 gallons. He didn't know if they would be affected during phase one. Mayor Rick Skinner answered that the wholesale customers would be affected in some way. Currently, a rate study survey is being conducted and the City is also in negotiations with Bullock Pen Water District to extend their contract. Mr. Talley asked the Mayor if the condition to generate the additional revenue was going to be a problem for the City Council to accept. The Mayor said that would not be a problem for the City Council.

Mr. Steve Rucker commented that the $620,200 in engineering fees and the $1,052,200 in construction fees that were listed in the Project Budget seemed to be a little out of line. Mr. Talley replied that those fees included the construction of the two new sludge lagoons along with the planning and design for both phases of the entire project.

Mr. Ron Lovan moved to approve the Fund F (F13-013) resolution with the standard conditions and the special condition indicated in the staff recommendation. Mayor David Cartmell seconded, and the motion carried unanimously.

1. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

This is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority's funds with bond proceeds. The projects listed below are covered under this resolution:

APPLICANT	FUND	AMOUNT
Lincoln County Sanitation District	A13-020	$ 2,000,000
Cit of Williamstown	F13-013	$ 2,000,000
≤10% Increases		
Regional Water Resource Agency	A10-13	$ 6,037,387
City of Carrollton f/b/o Carrollton Utilities	F11-15	$ 2,035,297

Ms. Linda Bridwell moved to approve the resolution. Mr. Damon Talley seconded, and the motion carried unanimously.

II. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA, reported on the following items to the Board:

A. Mr. Covington informed the Board that the Oldham County Environmental Authority project for Orchard Grass Regional Wastewater Treatment Plant went before the Capital Projects and Bond Oversight Committee on May 21, 2013, where it was deferred to the June 18, 2013 meeting. KIA received a letter from LRC with a list of questions. All board members should have received the letter with KIA's responses. At the CPBOC's meeting on June 18th, the project was resubmitted for approval. After discussion, the Committee approved the project and it would now be moving forward. Ms. Bridwell expressed her surprise at the tone of the letter from the Committee and asked if it was unusual. Mr. Covington replied that KIA does not normally receive letters from the Committee and KIA strived to willing work with the Committee to

thoroughly answer all their questions and to provide information on how the KIA Board worked and its process for funding loans.

B. Mr. Covington informed the Board of the final 2014 Capitalization Grant allotments for the CWSRF and the DWSRF. The CWSRF amount is $17,164,000 and DWSRF amount is $12,156,000. There will be four CWSRF projects invited and eight DWSRF projects invited to apply for funding in the 2014 funding cycle. The letters of invitations were expected to go out in a week. KIA is in the process of submitting the applications for the 2014 Capitalization Grants for CW and DW. KIA staff chose to wait to apply until the final numbers were received from U.S. EPA., therefore there would be no need to do any corrections or amendments to the applications. Ms. Bridwell asked if this was an increase or reduction in funding. Mr. Covington answered that the capitalization grant amounts had been diminishing over the years until 2008 at which time there was a significant bump. But now they are decreasing again. He also mentioned that the total number of dollars available was less given the fact that there were no leveraged bonds.

C. Mr. Covington reminded the Board that the next board meeting would have been July 4, 2013, but KIA staff chose to move this meeting later in June and not have the July meeting, so the next scheduled board meeting would be August 1, 2013.

III. STATUS REPORT FOR FUNDS A, A2, B, B1, C, F, F2

IV. ANNOUNCEMENTS/NOTIFICATIONS

- Next scheduled KIA board meeting:
  Tentatively scheduled for
  Thursday, August 1, 2013
  1024 Capital Center Drive, Suite 340
  Frankfort, Kentucky

There being no further business Mr. Ron Lovan moved to adjourn. Ms. Linda Bridwell seconded and the motion carried unanimously. The June 19, 2013, regular meeting of the Board of the Kentucky Infrastructure Authority was adjourned.

Submitted by:

Jeffrey A. Abshire, Secretary
Kentucky Infrastructure Authority

8/27/13
Date

ATTACHMENT

I.B.1.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND A INTEREST RATES FOR THE PERIOD JULY 1, 2013 THROUGH JUNE 30, 2014

WHEREAS, 200 KAR 17:050, as amended, establishes terms and conditions for establishing interest rates for the Clean Water State Revolving Fund (Fund A) and;

WHEREAS, the aforementioned regulations require that rates of interest be established at least annually by the Authority using a recommendation from the Executive Director based on market conditions, availability of funds and funding demand;

NOW, THEREFORE, the Kentucky Infrastructure Authority hereby resolves as follows:

The interest rates for all Kentucky Infrastructure Authority Fund A loans approved by the Authority during the period July 1, 2013, through June 30, 2014, shall be as follows:

Three rates of interest will be offered for Fund A, one for standard borrowers and two for nonstandard borrowers. The standard rate shall be 2.75% and the nonstandard rates shall be 1.75% and 0.75%, as defined in the 2014 Clean Water State Revolving Fund Intended Use Plan.

The Kentucky Infrastructure Authority may on a case by case basis direct staff to establish an interest rate on the Fund A loan that would in effect create an effective interest rate equal to the appropriate standard rate or the nonstandard rate for the entire funding provided by the Authority's one or more loans.

The Resolution is effective upon its adoption this 5th day of September 2013.

_____
TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

_____
JEFFREY A. ABSHIRE, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

_____
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTACHMENT

I.B.2.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND F INTEREST RATES FOR THE PERIOD JULY 1, 2013 THROUGH JUNE 30, 2014

WHEREAS, 200 KAR 17:070, as amended, establishes terms and conditions for establishing interest rates for the Drinking Water State Revolving Fund (Fund F) and;

WHEREAS, the aforementioned regulations require that rates of interest be established at least annually by the Authority using a recommendation from the Executive Director based on market conditions, availability of funds and funding demand;

NOW, THEREFORE, the Kentucky Infrastructure Authority hereby resolves as follows:

The interest rates for all Kentucky Infrastructure Authority Fund F loans approved by the Authority during the period July 1, 2013, through June 30, 2014, shall be as follows:

Three rates of interest will be offered for Fund F, one for standard borrowers and two for nonstandard borrowers. The standard rate shall be 2.75% and the nonstandard rates shall be 1.75% and 0.75%, as defined in the 2014 Drinking Water State Revolving Fund Intended Use Plan.

The Kentucky Infrastructure Authority may on a case by case basis direct staff to establish an interest rate on the Fund F loan that would in effect create an effective interest rate equal to the appropriate standard rate or the nonstandard rate for the entire funding provided by the Authority's one or more loans.

The Resolution is effective upon its adoption this 5th day of September 2013.

_____
TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

_____
JEFFREY A. ABSHIRE, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

_____
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTACHMENT

I.B.3.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND B INTEREST RATES FOR THE PERIOD JULY 1, 2013 THROUGH JUNE 30, 2014

WHEREAS, 200 KAR 17:010, as amended, establishes terms and conditions for establishing interest rates for the Infrastructure Revolving Loan (Fund B) and;

WHEREAS, the aforementioned regulations require that interest rates be established annually by the Authority using a recommendation from the Executive Director based on market conditions, availability of funds, and funding demand and;

WHEREAS, the aforementioned regulations require that there shall be a minimum of two interest rates: the standard interest rate and nonstandard interest rate(s).

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY HEREBY RESOLVES AS FOLLOWS:

The interest rate for all Kentucky Infrastructure Authority Fund B loans approved by the Authority during the period July 1, 2013 through June 30, 2014, shall be as follows:

Three rates of interest will be offered for Fund B, one for standard borrowers and two for nonstandard borrowers. The standard rate shall be 2.75% and the nonstandard rates shall be 1.75% and 0.75%, as defined in the 2014 Clean Water and Drinking Water State Revolving Fund Intended Use Plans.

The Resolution is effective upon its adoption this 5th day of September 2013.

_____
TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

_____
JEFFREY A. ABSHIRE, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

_____
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTACHMENT

I.B.4.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B14-001) OF $350,000 TO THE PARADISE PARK REGIONAL INDUSTRIAL AUTHORITY, MUHLENBERG COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Infrastructure Revolving Loan Program with the Paradise Park Regional Industrial Authority, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority intends to utilize money in the Infrastructure Revolving Fund to make the loan to the governmental agency for the aforementioned purposes; and

WHEREAS, the Authority wishes to establish terms and conditions on said Infrastructure Revolving Fund loans.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Infrastructure Revolving Fund loan commitment for $350,000 of project expense, to the Paradise Park Industrial Authority for the Paradise Park Water Transmission project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff based on adjustment in project costs of not

more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable in 20 years at an annual interest rate of 1.75% subject to determination of the tax status of the project. In addition to debt service, a 0.2% annual administration fee on the unpaid, principal balance will be charged. From annual revenues, $900 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches $9,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 5th day of September, 2013.

_____
TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

_____
JEFFREY A. ABSHIRE, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

_____
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

EXECUTIVE SUMMARY		Reviewer	Brandi Armstrong
KENTUCKY INFRASTRUCTURE AUTHORITY		Date	September 5, 2013
FUND B, INFRASTRUCTURE		KIA Loan Number	B14-001
REVOLVING LOAN FUND		WRIS Number	WX21177029

BORROWER	PARADISE PARK REGIONAL INDUSTRIAL DEVELOPMENT AUTHORITY MUHLENBERG COUNTY

BRIEF DESCRIPTION

This project will construct new transmission mains to the Paradise Park-Regional Business Park that is currently running near capacity. With anticipated future demands, the additional mains will decrease excess discharge. This project will also upgrade the Luzerne pump station which will match demands at the Business park as well as add fire protection for the park and existing Muhlenberg County Water District customers.

PROJECT FINANCING		PROJECT BUDGET	RD Fee %	Actual %	
Fund B Loan	$350,000	Administrative Expenses			$26,500
HB608	503,585	Legal Expenses			3,000
		Eng - Design	9.4%	8.9%	63,547
		Eng - Constr / Insp	6.4%	6.1%	43,564
		Eng - Other			6,852
		Construction			666,111
		Contingency			44,011
TOTAL	$853,585	TOTAL			$853,585

REPAYMENT	Rate	1.75%	Est. Annual Payment	$21,516
	Term	20 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	MSE of Kentucky, Inc.		
	Bond Counsel	Peck, Shaffer, & Williams		
PROJECT SCHEDULE	Bid Opening	Jul-13		
	Construction Start	Sep-13		
	Construction Stop	Sep-14		
DEBT PER CUSTOMER	Existing	n/a		
	Proposed	n/a		
OTHER DEBT		See Attached		
OTHER STATE-FUNDED PROJECTS LAST 5 YRS		See Attached		

RESIDENTIAL RATES	Users	Avg. Bill
	n/a	n/a

REGIONAL COORDINATION This project is consistent with regional planning recommendations.

CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2010	30,831	0	30,831	n/a
Audited 2011	(17,277)	0	(17,277)	n/a
Audited 2012	34,120	0	34,120	n/a
Projected 2013	15,260	0	15,260	n/a
Projected 2014	10,260	0	10,260	n/a
Projected 2015	27,560	21,516	6,044	1.3
Projected 2016	30,260	21,516	8,744	1.4
Projected 2017	30,260	21,516	8,744	1.4

Reviewer: Jeff Abshire
Date: September 5, 2013
Loan Number: B14-001

KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND (FUND "B")
PARADISE PARK REGIONAL INDUSTRIAL AUTHORITY, MUHLENBERG COUNTY
PROJECT REVIEW
WX21177029

I. PROJECT DESCRIPTION

The Paradise Park Regional Industrial Authority ("Authority") is requesting a Fund "B" loan in the amount of $350,000 for the Paradise Park Water Transmission project. The project includes construction of approximately 34,000 feet of water mains and an upgrade to the Luzerne pump station and will have sufficient capacity to meet industrial demands of the park while providing fire protection for both the park and surrounding customers of the Muhlenberg County Water District ("District"). The District will maintain the lines and ownership will transfer to the District upon repayment of the Fund "B" loan.

The industrial park is in the development stage and this project is expected to make the park "customer ready". It will contain 375 acres with easy access to Interstates 24, 64 and 65. The park is within a half day drive to major markets including Nashville, Memphis, Louisville, St. Louis, Cincinnati, Indianapolis and Birmingham. Target industries include automotive, tooling and food processing.

The Authority was organized in March 2003 by the Ohio, Muhlenberg, Daviess and McLean County Fiscal Courts. In 2006 Hopkins County was added to the organization. The parties operate under an interlocal agreement. The Authority is organized as a governmental nonstock, nonprofit corporation acting as an independent agency for the purpose of acquiring, financing and developing regional industrial park projects. The Authority has primarily been funded by Local Government Economic Development (LGED) funds, coal severance, and farm rental income. Property owned by the Authority began generating oil revenues in 2013 and is expected to continued to do so for approximately ten years.

II. PROJECT BUDGET

	Total
Administrative Expenses	$26,500
Legal Expenses	3,000
Engineering Fees - Design	63,547
Engineering Fees - Const / Inspection	43,564
Engineering Fees - Other	6,852
Construction	666,111
Contingency	44,011
Total	**$853,585**

III. PROJECT FUNDING

	Amount	%
Fund B Loan	$350,000	41%
House Bill 608	$503,585	59%
	$853,585	**100%**

IV. KIA DEBT SERVICE

Construction Loan	$350,000
Interest Rate	1.75%
Loan Term (Years)	20
Estimated Annual Debt Service	$20,816
Administrative Fee (0.20%)	$700
Total Estimated Annual Debt Service	**$ 21,516**

V. PROJECT SCHEDULE

Bid Opening	July 2013
Construction Start	September 2013
Construction Stop	September 2014

VI. RATE STRUCTURE / CUSTOMERS

Not applicable.

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2007-2011, the County's population was 31,473 with a Median Household Income (MHI) of $37,440. The median household income for the Commonwealth is $42,248. The project will qualify for a 1.75% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information was obtained from the audited financial statements for the years ended December 31, 2010 through 2012.

HISTORY

Revenues were $1,629,362, $201,923, and $267,681 in 2010 through 2012, respectively. The park received a large Local Government Economic Development grant that was used for real estate acquisition and access road development in 2010. Operating expenses were in the $20,000 range each year. Capital expenditures were $1,578,831 in 2010 and about $200,000 in each of 2011 and 2012.

At the end of 2012 the balance sheet reflected a current ratio of 0.3 and zero debt. The number of months of operating expenses in unrestricted cash was fifteen.

PROJECTIONS

Projections are based on the following assumptions:

1) Revenues from existing government sources will remain flat to 2012.
2) Farm income will decrease to $20,000 per year while oil revenues will be approximately $30,000 annually beginning in fiscal 2014.
3) Operating expenses will remain flat to 2012.
4) Free cash flow will be used to fund additional capital improvements at the park.
5) Debt service on the proposed loan is estimated at $21,516 annually
6) Debt service coverage is 1.3 in 2015 when principal and interest repayments begin.

Based on the proforma assumptions, the utility shows adequate cash flow to repay the KIA Fund B loan.

REPLACEMENT RESERVE

The annual replacement cost is $900. This amount should be added to the replacement account each December 1 until the balance reaches $9,000 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

None

X. OTHER STATE OR FEDERAL FUNDING IN PAST FIVE YEARS

Project Title	Funding Source	Amount	Type
Gravity Sewer	LGEDF	$250,000	Grant
Expenses	HB 1	$33,333	Grant
Expenses	HB 265	$33,333	Grant

XI. CONTACTS

Legal Applicant	
Name	Paradise Park Regional Industrial Authority
Address	50 Career Way
	Central City, KY 42330
County	Muhlenberg
Authorized Official	Rick Newman
Phone	270-338-2520
Email	rnewman@muhlon.com

Project Contact / Administrator	
Name	Pennyrile Area Development District
Address	300 Hammond Dr
	Hopkinsville, KY 42240
Contact	John Herring
Phone	270-886-9484
Email	johnm.herring@ky.gov

Consulting Engineer	
Name	Scott Taylor
Firm	MSE of Kentucky, Inc.
Address	624 Wellington Way
	Lexington, KY 40503
Phone	859-223-5694
Email	staylor@mselex.com

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the following special conditions:

1. The Authority shall provide letters of commitment from the Muhlenberg County Fiscal Court and the Muhlenberg County Water District to fund any shortfalls from the project.

PARAIDE PARK REGIONAL INDUSTRIAL DEVELOPMENT AUTHORITY
BALANCE SHEETS (JUNE YEAR END)

ASSETS	Audited 2010	Audited 2011	Audited 2012	Upon Completion 2015
Current Assets				
Cash	27,286	17,703	9,211	40,800
Accounts Receivable-Tobacco Transition	2,209	1,657	1,105	1,100
Grant Receivable	621,195	0	27,146	1,100
Total Current Assets	650,690	19,360	37,462	43,000
Restricted Assets				
Restricted Cash-Project Proceeds	0	103,038	74,287	0
Restricted Cash-State Grant Proceeds	42,860	32,296	99,564	0
Capital Assets (Other)	0	11,226	11,226	11,226
Total Restricted Assets	42,860	146,560	185,077	11,226
Utility Plant				
Land, System, Building and Equipment	2,224,698	2,416,545	2,623,816	4,115,101
Less Accumulated Depreciation ( )	0	(47)	(327)	(600)
Net Fixed Assets	2,224,698	2,416,498	2,623,489	4,114,501
Total Assets	2,918,248	2,582,418	2,846,028	4,168,727
LIABILITIES				
Current Liabilities				
Accounts Payable	624,363	298	12,270	16,500
Deferred Revenue-State Grant Proceeds	0	103,038	114,398	0
Deferred Revenue-Tobacco Transition	2,209	1,657	1,105	0
Total Current Liabilities	626,572	104,993	127,773	16,500
Long Term Liabilities				
Notes Payable - KIA	0	0	0	350,000
Total Long Term Liabilities	0	0	0	350,000
Total Liabilities	626,572	104,993	127,773	366,500
Retained Earnings:				
Invested in Capital Assets Net of Related Debt	2,224,698	2,427,724	2,634,715	3,775,727
Restricted	39,692	31,998	74,329	11,226
Unrestricted	27,286	17,703	9,211	15,274
Total Retained Earnings	2,291,676	2,477,425	2,718,255	3,802,227
Total Liabilities and Equities	2,918,248	2,582,418	2,846,028	4,168,727
Balance Sheet Analysis				
Current Ratio	1.0	0.2	0.3	2.6
Debt to Equity	0.3	0.0	0.0	0.1
Days Sales in Accounts Receivable	0.5	3.0	1.5	1.5
Months Operating Expenses in Unrestricted Cash	5,457.2	31.9	15.3	67.1

EXHIBIT 1
PARAIDE PARK REGIONAL INDUSTRIAL DEVELOPMENT AUTHORITY
CASH FLOW ANALYSIS (JUNE YEAR END)

General Revenue	**Audited 2010**	**% Change**	**Audited 2011**	**% Change**	**Audited 2012**	**Projected 2013**	**Projected 2014**	**Projected 2015**	**Projected 2016**	**Projected 2017**
State Grants	28,012		109,857		42,299	42,500	42,500	42,500	42,500	42,500
Multi County LGED Funds	1,545,230		71,521		178,505	175,000	175,000	175,000	175,000	175,000
Local Source Revenues	39,390		6,394		59	60	60	60	60	60
Project Proceeds / Recaptured Funds	16,730		14,151		46,818	20,000	20,000	20,000	20,000	20,000
Estimated Oil Revenues	0		0		0	0	30,000	30,000	30,000	30,000
Total Revenues	1,629,362	-88%	201,923	33%	267,681	237,560	267,560	267,560	267,560	267,560
Operating Expenses										
Grant Expenditures / Expenses	10,324		3,220		14,812	15,000	15,000	15,000	15,000	15,000
Recaptured Funds Expenditures	9,316		6,300		4,828	5,000	5,000	5,000	5,000	5,000
Local Sources Expenses	60		6,654		7,212	7,300	7,300	7,300	7,300	7,300
Facilities Acquisition and Development	1,578,831		203,026		206,709	195,000	230,000	212,700	210,000	210,000
Total Expenses	1,598,531	-86%	219,200	7%	233,561	222,300	257,300	240,000	237,300	237,300
Cash Available for Debt Service	**30,831**	**-156%**	**(17,277)**	**-297%**	**34,120**	**15,260**	**10,260**	**27,560**	**30,260**	**30,260**
Debt Service (enter as positive #'s)										
Proposed KIA Loan	0		0		0	0	0	21,516	21,516	21,516
Total Debt Service	0		0		0	0	0	21,516	21,516	21,516
Income After Debt Service	30,831		(17,277)		34,120	15,260	10,260	6,044	8,744	8,744
Debt Coverage Ratio								1.3	1.4	1.4

ATTACHMENT

I.B.5.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B14-003) OF $1,300,000 TO THE U.S. 60 WATER DISTRICT, SHELBY COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Infrastructure Revolving Loan Program with the U.S. 60 Water District, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority intends to utilize money in the Infrastructure Revolving Fund to make the loan to the governmental agency for the aforementioned purposes; and

WHEREAS, the Authority wishes to establish terms and conditions on said Infrastructure Revolving Fund loans.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Infrastructure Revolving Fund loan commitment for $1,300,000 of project expense, to the U.S. 60 Water District for the Peytona Tank project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable in 20 years at an annual interest rate of 1.75% subject to determination of the tax status of the project. In addition to debt service, a 0.2% annual administration fee on the unpaid, principal balance will be charged. From annual revenues, $3,300 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches $33,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 5ht day of September, 2013.

_____
TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

_____
JEFFREY A. ABSHIRE, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

_____
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

EXECUTIVE SUMMARY		Reviewer	Brandi Armstrong
KENTUCKY INFRASTRUCTURE AUTHORITY		Date	September 5, 2013
FUND B, INFRASTRUCTURE		KIA Loan Number	B14-003
REVOLVING LOAN FUND		WRIS Number	WX21211033

BORROWER	US 60 WATER DISTRICT SHELBY COUNTY

BRIEF DESCRIPTION

This project includes construction of a new 750,000 gallon elevated water tower. The project will increase storage capacity from less than one day of water demand to approximately two days of demand.

PROJECT FINANCING		PROJECT BUDGET	RD Fee %	Actual %	
Fund B Loan	$1,300,000	Administrative Expenses			$6,500
Water District Funds	305,810	Legal Expenses			5,000
		Planning			4,330
		Eng - Design	8.9%	6.7%	93,744
		Eng - Constr / Insp	5.6%	6.9%	96,236
		Construction			1,400,000
TOTAL	$1,605,810	TOTAL			$1,605,810

REPAYMENT	Rate	1.75%	Est. Annual Payment	$79,918
	Term	20 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Broughman & Associates		
	Bond Counsel	Peck, Shaffer, & Williams		
PROJECT SCHEDULE	Bid Opening	Oct-13		
	Construction Start	Dec-13		
	Construction Stop	Jul-14		
DEBT PER CUSTOMER	Existing	$704		
	Proposed	$1,204		
OTHER DEBT		See Attached		
OTHER STATE-FUNDED PROJECTS LAST 5 YRS		See Attached		

RESIDENTIAL RATES		Users	Avg. Bill	
	Current	2,370	$33.35	(for 4,000 gallons)
	Additional	0	$33.35	(for 4,000 gallons)

REGIONAL COORDINATION This project is consistent with regional planning recommendations.

CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2010	350,279	174,274	176,005	2.0
Audited 2011	318,120	199,243	118,877	1.6
Audited 2012	366,386	156,671	209,715	2.3
Projected 2013	358,758	154,851	203,907	2.3
Projected 2014	350,718	137,406	213,312	2.6
Projected 2015	404,586	198,601	205,985	2.0
Projected 2016	396,262	199,144	197,118	2.0
Projected 2017	457,746	199,696	258,050	2.3

Reviewer: Jeff Abshire
Date: September 5, 2013
Loan Number: B14-003

KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND (FUND "B")
U.S. 60 WATER DISTRICT, SHELBY COUNTY
PROJECT REVIEW
WX21211033

I. PROJECT DESCRIPTION

The U.S. 60 Water District ("District") is requesting a Fund "B" loan in the amount of $1,300,000 for the Peytona Tank Project. The project will construct a 750,000 gallon elevated water tower to provide additional storage capacity. The District currently uses approximately 526,000 gallons of water per day, with current storage capacity of 360,000 gallons (one 100,000 elevated tank and three standpipes). More than half of the total storage is reserved in standpipes that cannot be utilized to their full extent. The proposed tank will replace two fifty year old tanks that have reached the end of their useful life and will be decommissioned upon completion of the project. The proposed tank will increase the District's storage capacity to 960,000 gallons, a nearly two day supply.

The District serves rural portions of Shelby, Franklin and Spencer Counties and is regulated by the Public Service Commission. The District purchases approximately 170 million gallons of water per year from the Frankfort Plant Board.

II. PROJECT BUDGET

	Total
Administrative Expenses	$ 6,500
Legal Expenses	5,000
Planning	4,330
Engineering Fees - Design	93,744
Engineering Fees - Const / Inspection	96,236
Construction	1,400,000
Total	**$ 1,605,810**

III. PROJECT FUNDING

	Amount	%
Fund B Loan	$ 1,300,000	81%
Water District Funds	305,810	19%
Total	**$ 1,605,810**	**100%**

IV. KIA DEBT SERVICE

Construction Loan	$	1,300,000
Interest Rate		1.75%
Loan Term (Years)		20
Estimated Annual Debt Service	$	77,318
Administrative Fee (0.20%)		2,600
Total Estimated Annual Debt Service	**$**	**79,918**

V. PROJECT SCHEDULE

Bid Opening	October 2013
Construction Start	December 2013
Construction Stop	July 2014

VI. RATE STRUCTURE

A. Customers

Customers	Current
Residential	2,370
Commercial	0
Industrial	0
Total	2,370

B. Rates

	Current	Prior
Date of Last Rate Increase	04/01/13	04/01/12
Minimum (1,000 gallons)	$13.49	$13.37
Next 2,000 (per 000)	7.04	6.92
Next 2,000 (per 000)	5.78	5.66
Over 5,000 Gallons (per 000)	5.17	5.05
Cost for 4,000 gallons	$33.35	$32.87
Increase %	1.5%	
Affordability Index (Rate/MHI)	0.7%	0.7%

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2007-2011, the County's population was 13,771 with a Median Household Income (MHI) of $47,688. The median household income for the Commonwealth is $42,248. The project will qualify for a 1.75% interest rate because the utility is a regional service provider.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information was obtained from the audited financial statements for the years ended December 31, 2010 through 2012.

HISTORY

Revenues increased 5% from $1,028,480 in 2010 to $1,080,925 in 2012. Customer growth was 1% during the period with the balance of the increase being due to volume fluctuations and rate adjustments that resulted from purchased water cost increases. Purchased water expense increased 2%. Unit cost increases of about 11% were offset by a decrease in volume purchased. Operating expenses increased 4% from 2010 to 2012. The debt coverage ratio was 2.0, 1.6 and 2.3, respectively, for 2010 through 2012.

The balance sheet reflects a current ratio of 22.6 and a debt to equity ratio of 0.3. The collection period was forty days and the number of months of operating expenses in unrestricted cash was twenty-six.

PROJECTIONS

Projections are based on the following assumptions:

1) Revenues will increase annually 0.5% for customer growth
2) Rates will be adjusted every other year for inflation beginning in 2015. If rates are not adjusted the debt coverage ratio will still remain above 1.0.
3) Purchased water cost will increase for volume growth. Any unit costs increases will be immediately incorporated into the rate structure.
4) Operating expenses will increase 3% per year for inflation and volume.
5) Debt service coverage is 2.0 in 2015 when principal and interest repayments begin.

Based on the proforma assumptions, the utility shows adequate cash flow to repay the KIA Fund B loan.

REPLACEMENT RESERVE

The annual replacement cost is $3,300 and will be funded for ten years, or until the balance reaches $33,000, and will be maintained for the life of the loan.

IX. DEBT OBLIGATIONS

	Outstanding	Maturity
Bond Payable Issued 1986	$ 257,000	Jul-05
Bond Payable Issued 1992	233,800	Jul-05
Bond Payable Issued 1998	386,700	Jul-05
Bond Payable Issued 2008A	140,300	Aug-05
Bond Payable Issued 2008B	599,000	Aug-05
KIA (C91-15)	52,500	Jul-05
Total	**$ 1,669,300**	

X. OTHER STATE OR FEDERAL FUNDING IN PAST FIVE YEARS

Project Title	Funding Source	Amount	Type
US 60 Upgrade	RD	764,000	Loan / Grant

XI. CONTACTS

Legal Applicant	
Name	US 60 Water District
Address	PO Box 97
	Bagdad, KY 40003
County	Shelby
Authorized Official	Bill Eggen (Chairman)
Phone	(502) 747-8942
Email	ekueggen@aol.com

Project Contact – Applicant / Administrator / Engineer	
Name	Warner Broughman
Representing	Broughman & Associates
Address	3161 Custer Dr Suite 6
	Lexington, KY 40517
Phone	(859) 271-1778
Email	wabiii@prodigy.net

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

US 60 WATER DISTRICT
BALANCE SHEETS (DECEMBER YEAR END)

ASSETS	Audited 2010	Audited 2011	Audited 2012	Upon Completion 2014
Current Assets				
Cash	1,308,164	1,402,495	1,589,951	1,771,300
Accounts Receivable	123,837	112,197	117,745	118,900
Interest Receiveable	1,723	535	528	500
Prepaid	4,492	4,896	6,017	6,000
Total Current Assets	1,438,216	1,520,123	1,714,241	1,896,700
Restricted Assets				
Bond and Interest Sinking Account	178,837	190,010	192,037	200,000
Depreciation Account	225,156	234,677	243,375	275,000
Customer Deposits	114,664	115,733	117,019	122,500
Construction Accounts	113,942	20,414	8,290	8,290
Interest Receivable	914	927	663	0
Total Restricted Assets	633,513	561,761	561,384	605,790
Utility Plant				
Land, System, Building and Equipment	9,100,112	9,434,478	9,414,467	11,020,277
Less Accumulated Depreciation ( )	(2,885,343)	(3,120,602)	(3,356,833)	(3,869,333)
Net Fixed Assets	6,214,769	6,313,876	6,057,634	7,150,944
Other Assets				
Bond Issuance Costs	15,286	10,378	5,470	0
Total Other Assets	15,286	10,378	5,470	0
Total Assets	8,301,784	8,406,138	8,338,729	9,653,434
LIABILITIES				
Current Liabilities				
Accounts Payable	85,988	87,419	72,118	77,500
Accounts Payable-Construction	0	36,589	0	0
Retainage Payable-Construction	0	5,946	0	0
Accrued Payroll Tax/Witholding	971	1,071	1,055	1,100
Utility and Sales Tax Payable	2,672	2,433	2,598	2,500
Total Current Liabilities	89,631	133,458	75,771	81,100
Liabilities Payable - Restricted Assets				
Notes and Bonds Payable	69,700	65,900	67,700	38,500
Lease Obligations	5,000	0	0	0
Accrued Interest Payable	38,456	37,851	36,976	33,000
Total Liabilities Payable - Restricted Assets	113,156	103,751	104,676	71,500
Long Term Liabilities				
Revenue Refunding Bonds	1,647,200	1,616,800	1,584,100	1,514,800
Notes Payable - KIA	87,500	52,500	17,500	0
Capital Lease Obligations	30,000	0	0	0
Customer Deposits Less Current Portion	114,664	115,733	117,019	122,500
Proposed KIA Loan	0	0	0	1,300,000
Total Long Term Liabilities	1,879,364	1,785,033	1,718,619	2,937,300
Total Liabilities	2,082,151	2,022,242	1,899,066	3,089,900
Retained Earnings:				
Invested in Capital Assets Net of Related Debt	4,390,655	4,589,054	4,393,804	4,297,644
Restricted	481,432	366,700	408,464	605,790
Unrestricted	1,347,546	1,428,142	1,637,395	1,660,100
Total Retained Earnings	6,219,633	6,383,896	6,439,663	6,563,534
Total Liabilities and Equities	8,301,784	8,406,138	8,338,729	9,653,434
Balance Sheet Analysis				
Current Ratio	16.0	11.4	22.6	23.4
Debt to Equity	0.3	0.3	0.3	0.5
Days Sales in Accounts Receivable	43.9	40.6	39.8	39.7
Months Operating Expenses in Unrestricted Cash	22.3	23.9	26.4	28.3

EXHIBIT 1
US 60 WATER DISTRICT
CASH FLOW ANALYSIS (DECEMBER YEAR END)

Operating Revenues	**Audited 2010**	**% Change**	**Audited 2011**	**% Change**	**Audited 2012**	**Projected 2013**	**Projected 2014**	**Projected 2015**	**Projected 2016**	**Projected 2017**
Water Revenues	990,253	-2%	975,228	7%	1,039,657	1,044,900	1,050,100	1,118,400	1,124,000	1,197,100
Other	38,227	-13%	33,307	24%	41,268	41,500	41,700	44,400	44,600	47,500
Total Revenues	1,028,480	-2%	1,008,535	7%	1,080,925	1,086,400	1,091,800	1,162,800	1,168,600	1,244,600
Operating Expenses										
Purchased Water	328,444	-2%	321,476	4%	334,228	335,900	337,600	339,300	341,000	342,700
Operating Expenses	373,927	2%	382,537	2%	388,717	400,400	412,400	424,800	437,500	450,600
Depreciation	230,789	2%	235,259	0%	236,231	236,200	276,300	276,300	276,300	276,300
Replacement Reserve	0		0		0	0	0	3,300	3,300	3,300
Total Expenses	933,160	1%	939,272	2%	959,176	972,500	1,026,300	1,043,700	1,058,100	1,072,900
Net Operating Income	95,320	-27%	69,263	76%	121,749	113,900	65,500	119,100	110,500	171,700
Non-Operating Income and Expenses										
Interest Income	24,170	-44%	13,598	-38%	8,406	8,658	8,918	9,186	9,462	9,746
Total Non-Operating Income & Expenses	24,170	-44%	13,598	-38%	8,406	8,658	8,918	9,186	9,462	9,746
Add Non-Cash Expenses										
Depreciation	230,789	2%	235,259	0%	236,231	236,200	276,300	276,300	276,300	276,300
Cash Available for Debt Service	**350,279**	**-9%**	**318,120**	**15%**	**366,386**	**358,758**	**350,718**	**404,586**	**396,262**	**457,746**
Debt Service (enter as positive #'s)										
Existing Principal	76,400		104,200		65,900	67,700	54,100	38,500	41,400	44,500
Existing Interest	97,874		95,043		90,771	87,151	83,306	80,183	77,826	75,278
Proposed KIA Loan	0		0		0	0	0	79,918	79,918	79,918
Total Debt Service	174,274		199,243		156,671	154,851	137,406	198,601	199,144	199,696
Income After Debt Service	176,005		118,877		209,715	203,907	213,312	205,985	197,118	258,050
Debt Coverage Ratio	2.0		1.6		2.3	2.3	2.6	2.0	2.0	2.3

ATTACHMENT

I.B.6.

A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES

WHEREAS, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

WHEREAS, the Authority anticipates making loans to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

NOW, THEREFORE BE IT RESOLVED by the Board of Directors of the Kentucky Infrastructure Authority as follows:

Section 1. The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. ∋1.150-2.

Section 2. The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

Section 3. The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

Section 4. The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

Section 5. The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

Section 6. This Resolution shall be in full force and effect from and after its adoption.

Passed and adopted this 5th day of September, 2013.

_____
TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

_____
JEFFREY A. ABSHIRE, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

_____
PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

EXHIBIT A

APPLICANT	FUND	AMOUNT
Paradise Park Regional Industrial Authority	B14-001	$ 350,000
US 60 Water District	B14-003	$ 1,300,000

ATTACHMENT

I.B.7.

MEMORANDUM OF AGREEMENT

BETWEEN THE

KENTUCKY INFRASTRUCTURE AUTHORITY

AND

ENERGY AND ENVIRONMENT CABINET

Subject:

Clean Water and Drinking Water

State Revolving Funds

(CWSRF and DWSRF)

THIS MEMORANDUM OF AGREEMENT (the "AGREEMENT") is made and entered into effective this 1st day of July, 2013 by and between the Kentucky Infrastructure Authority, Office of the Governor (hereinafter referred to as "KIA"), located at 1024 Capital Center Drive, Suite 340, Frankfort, Kentucky and the Energy and Environment Cabinet (hereinafter referred to as "EEC"), working in and through its Division of Water (hereinafter referred to as "DOW"), located at 200 Fair Oaks, 4th Floor, Frankfort, Kentucky.

WITNESSETH:

WHEREAS, the United States Congress, through the Clean Water Act ("CWA") of 1987, authorized the United States Environmental Protection Agency ("EPA") to make grants to qualifying states to capitalize a federally assisted wastewater revolving fund, hereinafter referred to as the Clean Water State Revolving Fund ("CWSRF"); and,

WHEREAS, the United States Congress, through the amended Safe Drinking Water Act ("SDWA") of 1996, authorized EPA to make grants to qualifying states to capitalize a federally assisted drinking water revolving fund, hereinafter referred to as the Drinking Water State Revolving Fund ("DWSRF"); and,

WHEREAS, KRS Chapter 224A authorized the Commonwealth of Kentucky to administer the CWSRF and DWSRF, as delegated by EPA; and,

WHEREAS, KRS Chapters 224and 151 establish the methods for water management and water quality planning and program implementation, and fosters community-based planning through area water management planning councils, encourage and support consolidated and improved utility management, and condition community participation in funding programs on uniform account and cost-based rates; and,

WHEREAS, this Agreement delineates the responsibilities and tasks for properly administering and implementing Kentucky's CWSRF and DWSRF, establishes the

appropriate division of responsibilities and tasks between KIA and EEC, and appropriates program administrative funds accordingly.

NOW, THEREFORE, in consideration of the mutual covenants and conditions contained herein, and for other good and valuable consideration, the receipt, mutuality and sufficiency of which is hereby acknowledged by the parties to this Agreement, KIA and EEC hereby covenant and agree as follows:

Article 1 General Administration of the Fund

1.1 KIA shall maintain the operating agreement with the Environmental Protection Agency, Region 4 as administrators of the CWSRF and DWSRF funds.

1.2 EEC shall maintain compliance with Section 1413 (relating to primary enforcement responsibility for public water systems). If the state loses primacy, this agreement becomes void and a new agreement must be negotiated within 30 days.

1.3 EEC shall maintain compliance with Section 1420 (relating to capacity development) of the Safe Drinking Water Act. A copy of the Capacity Development Report to the Administrator and a copy of the Capacity Development Report to the Governor shall be provided to KIA within 15 days of the issuance of each.

1.4 EEC shall maintain compliance with Section 1419 (relating to operator certification) of the Safe Drinking Water Act.

1.5 EEC shall notify KIA within 15 days of (i) the inability to comply with Section 1412, 1419, or 1420 of the SDWA; or, (ii) a notification by the EPA Region 4 Regional Administrator or the EPA Administrator of the Office of Water that EEC is not in compliance with Section 1413, 1419, or 1420 of the SDWA.

1.6 KIA and EEC shall make appropriate staff available to the EPA during on-site visits to review the programs.

1.7 KIA, in collaboration with EEC, shall draft proposed changes in state legislation and regulations relating to the administrative and financial components of the SRF programs and shall file same with the appropriate authorities.

1.8 EEC, in collaboration with KIA, shall draft proposed changes in state legislation and regulations relating to the environmental and technical engineering components of the SRF programs and shall file same with the appropriate authorities.

1.9 The signature of the Executive Director of KIA or his/her designee shall constitute action by KIA concerning the tasks of KIA under this Agreement.

1.10 The signature of the Director of the Division of Water or his/her designee shall constitute action by EEC concerning the tasks of EEC under this Agreement.

1.11 EEC shall assist the EPA with conducting a national Clean Watershed Needs Survey and Drinking Water Needs Survey for Kentucky utilizing the Water Resources Information System (WRIS), wastewater facility plans, capital improvement plans and other pertinent information

1.12 KIA will provide EEC access to a web-based application developed jointly by KIA and EEC and referred to as the SRF Loan Tracking Database (Database). EEC and KIA shall provide data to be incorporated into the Database for SRF loan tracking purposes. Information from the Database may be pulled into the WRIS and used for comprehensive SRF loan monitoring purposes by both sharing partners.

1.13 KIA and EEC agree to hold in confidence and withhold from third parties any and all information disclosed by one party to the other, and to use information only for the purposes set forth in this agreement. In the event of a FOIA request, KIA shall determine the source (KIA or EEC) of the data being requested. If the source of the data in question is EEC, KIA shall inform the requester that they must file a request with the EEC to obtain the records in question.

1.14 All SRF Loan Tracking Database program code shall be made available to EEC upon request.

1.15 KIA and EEC shall retain control of respective data sets.

Article 2 Financial Services Administration of Federal and Other Funds

2.1 KIA and EEC shall jointly plan, develop, and manage the Commonwealth's annual SRF programs, including the preparation of the annual budget encompassing all routine program elements as well as timely environmental initiatives. EEC will consult with KIA in determining appropriate set-aside percentages for the DWSRF.

2.2 KIA shall serve as administrator for the SRF programs and as program applicant to the EPA, and, in collaboration with EEC, shall prepare and submit the annual application for the capitalization grants for the SRF programs. KIA shall also coordinate the preparation of the SRF Intended Use Plans ("IUP") and the Annual Reports and any additional reports required by the EPA, and EEC shall provide needed information as requested by KIA.

2.3 KIA shall accept the capitalization grants from the EPA, deposit such funds into the CWSRF and DWSRF accounts respectively, secure Kentucky's matching funds as required and as permitted by the constitutional statutes of the Commonwealth, and act as trustee for the funds for the purpose of disbursements, collections, and investments.

2.4 KIA shall establish guidelines for determining interest rates, affordability criteria, disadvantaged community criteria, applicant credit worthiness, repayments terms, and the type and extent of data necessary for conducting financial feasibility analysis for applicants of each SRF program.

2.5 KIA shall ensure:

2.5.1 that to the extent possible that 15% of each year's DWSRF capitalization grant is made available solely for providing loan assistance to public water systems which regularly serve fewer than 10,000 persons,

2.5.2 that each year's DWSRF set-asides are equal to or less than 31% of the capitalization grant,

2.5.3 that the DWSRF subsidy for any one year is equal to or less than 30% of the capitalization grant,

2.5.4 that the total CWSRF administrative fee does not exceed 4% of the total of all CWSRF capitalization grants,

2.5.5 that the DWSRF and the CWSRF funds are audited annually.

2.6 EEC shall provide a 1 to 1 match (or an in-kind match) for the State Program Management set-aside in addition to the required 20% state match for the fund.

2.7 KIA and EEC shall receive all invoices and pay requests and will coordinate for certification of eligibility and compliance with technical, federal, and state requirements.

2.8 KIA shall initiate draws on the accounts through the EPA Automated Standard Application for Payments (ASAP) process and deposit the necessary bond proceeds for Kentucky's matching requirements to the appropriate SRF account.

2.9 KIA shall collect payments under the assistance agreement and deposit all principal and interest payments to the appropriate SRF project fund.

2.10 KIA shall ensure that all principal and interest repayments commence no later than 1 year after completion of the project and that all loans will be repaid within the allowable time frames.

2.11 KIA shall continually invest all funds in the CWSRF and DWSRF project funds and credit for investment earnings.

2.12 KIA shall conduct a final loan closing, upon notification from EEC, with adjustments in the loan amount and repayment schedule if necessary.

2.13 KIA shall obtain funding, as permitted by the constitutional statutes of the Commonwealth, to provide cash deposits at the times required under the terms of the EPA Capitalization Grant Operating Agreement and as necessary to meet cash needs of projects.

2.14 KIA shall, as it deems necessary, utilize service contracts with various state and regional governmental agencies as well as private corporations so as to achieve the greatest benefit of available resources. Costs associated with any service contracts may be paid from KIA's share of the 4% administrative allotment or other sources.

2.15 KIA shall have primary responsibility for collecting audits from loan recipients to meet requirement of OMB Circular A-133, revised. These records, with proper notice, will be available to DOW at the KIA offices.

Article 3 Delineation of Responsibilities

3.1 KIA and EEC shall each designate a staff member to work as a team with an agreed upon universe of applicants, local project administrators and consulting engineers. Collectively, this group shall constitute a "Project Team" and shall be responsible for the timely and expeditious management of a project from the time of an application is received to completion of construction.

3.2 EEC, in collaboration with KIA shall establish the criteria whereby an applicant can illustrate its financial, managerial, and technical capacity to build, operate, and maintain a system, or any component thereof, in compliance with the SDWA and/or the CWA as a pre-qualification of securing SRF financial assistance.

3.3 KIA and EEC shall be proactive in seeking and supporting projects for the CWSRF and DWSRF through the following actions:

3.3.1 KIA and EEC shall publicize eligibility requirements and project selection criteria.

3.3.2 KIA shall issue a “Call for Projects” letter that will utilize the Water Resource Information System (WRIS) Project Profile to identify projects requesting funding.

3.3.3 Proposed projects shall be accepted into the WRIS database, through the area water management planning process, in a prescribed manner with sufficient detail of information to make a determination of program eligibility and to facilitate project prioritization.

3.3.4 Every project determined to be eligible for the SRF shall be included on the appropriate IUP, as required by EPA. The IUP shall be published on the web at www.kia.ky.gov and EEC shall provide a link to the IUP on the web at water.ky.gov.

3.4 For the Priority List in the IUP, EEC shall provide to KIA the project selection/prioritization criteria and the point allocation for each element in the ranking criteria. Any changes to the project ranking criteria shall be provided by EEC to KIA with sufficient time for KIA to reprogram the WRIS to allow for additional or revised information to be collected in the WRIS and used to prioritize SRF projects. EEC shall receive and evaluate WRIS Project Profiles and rank each project for inclusion on the priority list.

3.5 KIA shall receive all CWSRF and DWSRF loan applications. Upon receipt of the application, KIA will make the initial contact to the applicant acknowledging receipt and noting any document deficiencies of the application. Upon receipt of a complete application, KIA will forward the application to EEC for review of the technical conformance with applicable statutes and departmental regulations.

3. 6 Upon receipt of the complete application, EEC shall submit the Civil Rights form 4700-4 to US EPA for approval.

3.6 KIA and EEC shall conduct introductory meetings with applicants eligible for funding on the IUP to explain the application requirements and criteria necessary to receive SRF funding.

3.7 KIA shall conduct a credit analysis to determine if the applicant meets the minimum criteria set forth in the CWSRF and DWSRF policies. DWSRF projects shall, and CWSRF projects may, be funded in accordance with the Priority List.

3.8 EEC shall issue a Certification of Project Eligibility letter to notify KIA that the project is eligible for SRF funding.

3.9 KIA, upon approval by the KIA board, shall issue a conditional commitment letter to the applicant containing loan terms and any conditions required of the applicant that shall be satisfied by documentation provided to KIA.

3.10 KIA shall report to the Capital Projects and Bond Oversight Committee as required by Kentucky Revised Statutes 224A.100 and 224A.120.

3.11 EEC shall ensure that SRF projects are properly planned, designed and constructed. EEC, in collaboration with KIA, shall engage in strategic planning and management activities to ensure that the DW and CW SRF programs remain flexible, sustainable and effective. Specifically, EEC shall provide or see to the provision of technical assistance, consultation and advice to applicant-utilities relating to SRF program compliance with the environmental review requirements, engineering design standards, and construction management.

3.11.1 EEC shall review and certify an applicant's compliance with required water and wastewater planning processes.

3.11.2 EEC shall review technical plans and specifications and any modifications, revisions, and addenda to the plans and specifications of a SRF project. Some of these revisions may require the issuance of construction and operation permits. Such review shall be conducted by a professional engineer licensed in Kentucky, or by project reviewers who report to a professional engineer licensed in Kentucky.

3.11.3 Additionally, EEC shall review an applicant's performance of the environmental assessment process for each project and certify as to its compliance with the requirements of the State Environmental Review Process (SERP).

3.11.4 EEC shall issue a plans and specifications approval letter to the project applicant with a copy to KIA certifying that the project is ready for bid after all required information has been submitted and all other appropriate requirements have been met.

3.11.5 EEC shall ensure each DWSRF applicant has technical, financial, and managerial capacity prior to recommending them for funding.

3.11.6 EEC shall review the applicant's Authority to Award (ATA) bid package. The Davis Bacon Contract Award Information form and the Project Wage Rate Sheet (federal wage determination) shall be provided to KIA. KIA shall provide a federal wage determination approval to EEC. Only after receipt of the KIA wage determination approval shall EEC approve the applicant's ATA bid package.

3.11.7 EEC engineers shall review and approve Green Reserve projects business cases and post the business case on the web at water.ky.gov.

3.11.8 Should Buy American requirements become a temporary or permanent part of the SRF requirements, KIA and EEC will determine the appropriate way to meet the requirements of the law and shall negotiate the most effective way to distribute the responsibility for compliance.

3.11.9 EEC shall provide to KIA a copy of all approval letters provided to SRF borrowers.

3.12 EEC shall conduct pre-construction conferences. EEC will notify KIA when pre-construction conferences are scheduled and KIA may choose to participate. EEC and KIA will develop and annually maintain the pre-construction conference packet.

3.13 EEC shall notify the Project Team when all or substantially all planning and technical design requirements are completed. Should any requirement remain outstanding, it shall be communicated to KIA for inclusion as an outstanding condition in the binding commitment letter to the applicant prepared by KIA.

3.14 KIA shall monitor that all documentation has been submitted and reviewed in order to satisfy the conditions specified in the binding letter of commitment.

3.15 KIA and the applicant shall execute an “assistance agreement” which sets forth the loan commitment amount, establishes the loan terms and procedures for obtaining funds, provides an annual debt service amount, and contains all outstanding conditions affecting the loan approval. A copy of the assistance agreement shall be provided to EEC.

3.16 EEC shall receive and process all change order requests with the following guidelines: .

3.16.1 Change orders for time extensions and or for moving contingency funds to construction (or any other appropriate budget category) that result in no change in scope or increase in loan funding shall be approved by EEC solely.

3.16.2 Change orders for project scope revisions, changes, additions, or deletions or any change order that will result in a need for additional loan funds shall be discussed by KIA and EEC. A consensus shall be reached prior to any approval of a change order of this type.

3.17 EEC shall perform field inspections for all active CWSRF and DWSRF projects.

3.18 EEC shall notify KIA when a project has initiated operations so that KIA may determine when full principal and interest repayment must begin.

3.19 EEC shall perform a close-out inspection and an administrative review of the project file. EEC shall notify KIA when a project is complete and ready for close-out.

3.20 KIA shall conduct the Disadvantaged Business Enterprises (DBE)/Minority Business Enterprises (MBE)/ and Women's Business Enterprises (WBE) review portion of the pay request process, and complete the filing of required reports to EPA

Article 4 Mutuality of Obligations

4.1 The obligations relating to actions and timing of actions imposed upon the parties to this Agreement are for the benefit of the parties and the timely fulfillment of each and every obligation in accordance with this Agreement is necessary. The failure of any party to fulfill any of its obligations under this Agreement shall constitute a breach of this Agreement and shall entitle the other party to commence appropriate action pursuant to Article 8, hereinafter.

Article 5 Method of Payment

5.1 The costs of administering the CWSRF program and the DWSRF program to be charged to the respective capitalization grant shall not exceed 4%. Of each of these amounts, KIA shall receive 25% of 4% and EEC shall receive 75% of 4% to expend against program administration.

5.2 KIA and EEC shall account for the costs of administration in implementing their respective tasks under this Agreement.

5.3 EEC shall determine its cost of administration using the system of semi-monthly activity reports currently implemented by the DOW, and its indirect cost allocation approved by EPA. EEC shall present a billing no more frequently than monthly to KIA based on eligible expenditures referenced herein and contained in the annual capitalization grant application.

5.4 KIA shall transfer funds to EEC by journal voucher upon receipt of the above billing up to the amounts allowed for program administration of the SRF and for other environmental programs in support of the SRF programs.

5.5 KIA shall utilize the permitted administrative cost portion of the funds for direct labor costs, direct cost of audit services, other professional services, travel, supplies and equipment necessary to efficiently administer the programs. Indirect costs by KIA will only be charged by KIA upon adoption of an indirect cost allocation agreement negotiated between KIA and the EPA.

5.6 If the portion of the capitalization grants which may be allocated to the administrative costs are insufficient to meet the costs of administration for both parties, then KIA and EEC shall be reimbursed for their expenses on a pro rata basis as set out and defined in the annual capitalization grant application, based upon expenses incurred.

5.8 If annual capitalization grants of the Clean Water or Safe Drinking Water State Revolving Funds are no longer available, KIA and EEC agree to discuss alternate approaches to funding ongoing activities associated with State Revolving Fund projects for which funding would otherwise be available through annual capitalization grants set asides.

Article 6 Terms of Agreement

6.1 This Agreement shall be effective July, 1, 2012 through June 30, 2014, unless extended in writing by the parties or terminated earlier in accordance with the terms

hereof. This Agreement may be amended only with approval by both parties. This Agreement may be extended for one additional two-year term by an Extension Agreement. After June 30, 2016, a new Agreement must be executed.

Article 7 Assurances

7.1 The parties to this Agreement shall comply with the Executive Branch Code of Ethics (KRS Chapter 11A) and all applicable state and federal statutes relating to nondiscrimination.

7.2 The parties represent and warrant, by the signatures of their duly appointed representatives, that they are legally entitled to enter into this Agreement and will not be violating, directly or indirectly, any conflict of interest statute of the Commonwealth of Kentucky by performance of the obligations imposed on them by this Agreement. The parties further represent and warrant that they have no conflict of interest, in any manner or degree, with the performance of the duties imposed by this Agreement. The parties further represent and warrant that no persons having any conflict of interest shall be employed to assist in performing the parties' obligations under this Agreement.

7.3 The parties shall abide by all terms contained in KRS 45.570.

7.4 Payments on this instrument shall not be authorized for services rendered after Government Contract Review Subcommittee disapproval of this instrument, unless the decision of the Committee is overridden by the Secretary of the Finance and Administration Cabinet or the agency head, if the agency has been granted delegation authority.

7.5 The parties shall abide by and require all contractors and applicants participating in the SRF Programs to abide by all terms of the following:

A. Office of Management and Budget Circular Nos. A-87, A-102, A110, A-122, A-128, and A-133, which are incorporated into this Agreement by reference.

B. The Anti-Drug Abuse Act (P.L. 100-690), which requires recipients of federal funds to certify that they have met requirements designed to promote a drug-free workplace.

C. All Federal statutes relating to nondiscrimination. These include, but are not limited to: (1) Title VI of the Civil Rights Act of 1964 (P.L. 88-352), which prohibits discrimination on the basis of race, color, or national origin; (2) Title IX of the Education Amendments of 1972, as amended (20 U.S.C. §§ 1681-1683 and 1685-1686), which prohibits discrimination on the basis of sex; (3) Section 504 of the Rehabilitation Act of 1973, as amended (29 U.S.C. §§ 794), which prohibits discrimination on the basis of handicaps; (4) the Age Discrimination Act of 1975, as amended (42 U.S.C. §§ 6101-6107), which prohibits discrimination on the basis of age; (5) the Drug Abuse Prevention, Treatment and Rehabilitation Act of 1972 (P.L. 92-255), as amended, relating to nondiscrimination on the basis of drug abuse; (6) the Comprehensive Alcohol Abuse and Alcoholism Prevention, Treatment and Rehabilitation Act of 1970 (P.L. 92-616), as amended, relating to nondiscrimination on the basis of alcohol abuse or alcoholism; (7) §§ 523 and 527 of the Public Health Service Act of 1912 (42 U.S.C. 290 dd-3 and 290 ee-3), as amended, relating to confidentiality of alcohol and drug abuse patient records; (8) Title VII of the Civil Rights Act of 1968 (42 U.S.C. §§ 3601 et seq.), as amended, relating to nondiscrimination in the sale, rental, or financing of housing; (9) any other nondiscrimination provisions in the specific statute(s) under which application for federal assistance is being made; and (10) the requirements of any other nondiscrimination statute(s) which apply to this Agreement.

D. The Intergovernmental Personnel Act of 1970 (42 U.S.C. §§ 4728-4763).

E. The Intergovernmental Review Process, as set out in Presidential Executive Order 12372, generally referred to as the “Clearinghouse process”.

F. Titles II and III of the Uniform Relocation Assistance and Real property Acquisition Policies Act of 1970 (P.L. 91-646), which provide for fair and

equitable treatment of persons displaced or whose property is acquired as a result of federal or federally-assisted programs.

G. The Hatch Act (5 U.S.C. §§ 1501-1508 and 7324-7328), which limits the political activities of employees whose principal employment activities are funded in whole or in part with federal funds.

H. The Copeland Act (40 U.S.C. § 276(c) and 18 U.S.C. § 874); and the Contract Work Hours and Safety Standards Act (40 U.S.C. §§ 327-333), regarding labor standards for federally assisted construction sub-agreements.

I. The flood insurance purchases requirements of Section 102(a) of the Flood Disaster Protection Act of 1973 (P.L. 93-234), which requires recipients in a special flood hazard area to participate in the program and to purchase flood insurance if the total cost of insurable construction and acquisition is $10,000 or more.

J. Section 106 of the National Historic Preservation Act of 1966, as amended (916 U.S.C. § 470); Executive Order No. 11593, which relates to the identification and protection of historic properties; and the Archaeological and Historic Preservation Act of 1974 (16 U.S.C. §§ 469(a) (1) et seq.).

K. The Single Audit Act of 1984 which requires financial and compliance audits.

Article 8 Choice of Law and Forum

8.1 All questions as to the execution, validity, interpretation, construction, and performance of this Agreement or any of its terms shall be resolved by negotiation between parties. If negotiation fails, issues(s) shall be resolved by mediation.

8.2 Both parties agree to include language in contract(s) with contractors working in furtherance of the SRF programs that venue of any suit, action or other proceeding regarding the execution, validity, interpretation, construction, or performance of the

contractor shall be exclusively in the Franklin Circuit Court of the Commonwealth of Kentucky.

Article 9 Cancellation

9.1 Either party has the right to terminate or cancel this Agreement without cause upon thirty days prior written notice to the other party, or for cause at any time without prior written notice.

Article 10 Miscellaneous Provisions

10.1 The headings set forth in this Agreement are for convenience of reference only, and the words contained therein shall in no way be intended to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.

10.2 The terms and conditions of this Agreement shall be binding upon and shall inure to the benefit of the parties hereto and their successors and assigns. This provision shall not be construed to permit assignment by any party of any of its rights or duties under this Agreement, which assignment shall be prohibited except with the prior written consent of all parties hereto. Such consent shall not be unreasonably withheld.

10.3 This Agreement sets forth the entire understanding of the parties with respect to the subject matter hereof, supersedes all existing agreements among them concerning the subject matter hereof, and may be modified only by a written instrument duly executed by each of the parties hereto.

10.4 Time is of the essence in the performance of each of the terms and conditions of this Agreement.

10.5 All notices, requests, demands, waivers, and other communications given as provided in this Agreement shall be in writing, sent by First Class Mail, deemed effective upon mailing, and addressed as follows:

If to EEC: Division of Water
Water Infrastructure Branch
Attention: Branch Manager
200 Fair Oaks, 4th Floor
Frankfort, Kentucky 40601

If to KIA: Kentucky Infrastructure Authority
Attention: Executive Director
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

10.6 Either party to this Agreement may change the addressee and address at which it is to receive notices, requests, demands, waivers, and other communications, on the condition that the party first provides written notice of the change to the other party.

10.7 Nothing in this Agreement shall be interpreted as guaranteeing the rights of any person or governmental agency other than the parties to this Agreement.

10.8 If a provision of this Agreement or the application thereof to any person or circumstance shall be declared to be invalid or unenforceable to any extent, the remainder of this Agreement and the application of such provision to other persons or circumstances shall not be affected thereby and shall be enforced to the fullest extent permitted by law.

10.9 This Agreement may be executed simultaneously in two or more counterparts, each of which shall be deemed an original and all of which together shall constitute but one and the same instrument. It shall not be necessary that any single counterpart

hereof be executed by all parties hereto so long as at least one counterpart is executed by each party.

10.10 Except to the extent otherwise expressly specified in this Agreement, all remedies specified herein are in addition to, and not in lieu of, other remedies available to the parties both at law and in equity.

10.11 EEC, KIA and the Finance and Administration Cabinet may audit or review all documentation and records pertaining to the project pursuant to the provisions of KRS 45A.150, and may make other inspections pursuant to the provisions of KRS 45A.150.

Article 11 Access to Contractor's Books, Documents, Papers, Records, or Other Evidence Directly Pertinent to the Contract

11.1 Any contractor, as defined in KRS 45A.030 (7), who may perform services for either party to this Agreement shall be required to agree that the contracting agency, the Finance and Administration Cabinet, the Auditor of Public Accounts, and the Legislative Research Commission, or their duly authorized representatives, shall have access to any books, documents, papers, records, or other evidence which is directly pertinent to this Agreement for the purpose of financial audit or program review. Furthermore, any books, documents, papers records, or other evidence provided to the contracting agency, the Finance and Administration Cabinet, the Auditor of Public Accounts, or the Legislative Research Commission, which is directly pertinent to the Agreement, shall be subject to public disclosure regardless of the proprietary nature of the information, unless specific information is identified and exempted and agreed to by the Secretary of the Finance and Administration Cabinet as meeting the provisions of KRS 61.878(1)(c) prior to the execution of the Agreement. The Secretary of the Finance and Administration Cabinet shall not restrict the public release of any information which would otherwise be subject to public release if a state government agency was providing the services.

IN WITNESS WHEREOF, KIA and EEC have executed this Agreement, effective as of the date first above written.

AGREED TO BY:

Energy and Environment Cabinet

_____
Dr. Len Peters, Secretary

Date: _____

Kentucky Infrastructure Authority

_____
John E. Covington, III, Executive Director

Date: _____

APPROVAL RECOMMENDED BY:

Energy and Environmental Cabinet

_____
Sandy Gruzesky, Director
Division of Water

Date: _____

_____
R. Bruce Scott, Commissioner
Department for Environmental Protection

Date: _____

APPROVED AS TO FORM AND LEGALITY:

Energy and Environment Cabinet

_____
C. Michael Haines, General Counsel
Office of General Counsel

Date: _____

Peck, Shaffer & Williams LLP

_____
Legal Counsel to the
Kentucky Infrastructure Authority

Date: _____

Finance and Administration Cabinet

_____
Lori Hudson Flannery, Secretary

Date: _____

Finance and Administration Cabinet

_____
Jeff Mosely, General Counsel

Date: _____

FUNDS A, A2, B, B1, B2, C, F, F2

Kentucky Infrastructure Authority
Amounts Available to Loan
8/30/2013

Clean Water State Revolving Fund (Fund A)	
Trustee Funds Not Committed	$16,685,244
Adjustments **	$12,319,189
Funds Available to Loan	$29,004,433
Infrastructure Revolving Fund (Fund B)	
Trustee Funds Not Committed	$3,770,050
Applications In-house	($1,727,500)
Funds Available to Loan	$2,042,550
Governmental Agencies Program (Fund C)	
Trustee Funds Not Committed	$6,314,036
Applications In-house	($1,000,000)
Funds Available to Loan	$5,314,036
Drinking Water State Revolving Fund (Fund F)	
Trustee Funds Not Committed	$14,946,164
Adjustments **	$3,039,557
Funds Available to Loan	$17,985,721

** Adjustments include in-house applications; debt service; and projected repayments

Fund A Loans for construction of wastewater infrastructure, 20-year max term, must be on CWSRF priority list – Federal funds with 20% state match

Fund B Planning, design and construction loans for all infrastructure projects as defined by KRS 224A.011 – State funds

Fund C Market rate pooled loan program with surplus funds for direct loans for infrastructure projects as defined by KRS 224A.011

Fund F Loans for construction of drinking water infrastructure, 20-year term (may be 30 years if disadvantaged), must be on DWSRF priority list – Federal funds with 20% state match

KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)

AVAILABLE FUNDS FFY 1989:	
FEDERAL TITLE VI GRANT FUNDS	$33,237,382
UNUSED TITLE II GRANT FUNDS	$5,873,998
BOND PROCEEDS (20%)	$7,822,276
ADMINISTRATION (4%)	($1,564,455)
NET 89 SRF FUNDS	$45,369,201
AVAILABLE FUNDS FFY 1990:	
FEDERAL TITLE VI GRANT FUNDS	$17,798,449
BOND PROCEEDS (20%)	$3,559,690
ADMINISTRATION (4%)	($711,938)
NET 90 SRF FUNDS	$20,646,201
AVAILABLE FUNDS FFY 1991:	
FEDERAL TITLE VI GRANT FUNDS	$31,258,282
BOND PROCEEDS (20%)	$6,251,656
ADMINISTRATION (4%)	($1,250,331)
NET 91 SRF FUNDS	$36,259,607
AVAILABLE FUNDS FFY 1992:	
FEDERAL TITLE VI GRANT FUNDS	$25,429,111
BOND PROCEEDS (20%)	$5,085,822
ADMINISTRATION (4%)	($1,017,164)
NET 92 SRF FUNDS	$29,497,769
AVAILABLE FUNDS FFY 1993:	
FEDERAL TITLE VI GRANT FUNDS	$24,462,603
BOND PROCEEDS (20%)	$4,892,521
ADMINISTRATION (4%)	($978,504)
NET 93 SRF FUNDS	$28,376,620
AVAILABLE FUNDS FFY 1994:	
FEDERAL TITLE VI GRANT FUNDS	$15,178,779
BOND PROCEEDS (20%)	$3,035,756
ADMINISTRATION (4%)	($607,151)
NET 94 SRF FUNDS	$17,607,384
AVAILABLE FUNDS FFY 1995:	
FEDERAL TITLE VI GRANT FUNDS	$15,676,353
BOND PROCEEDS (20%)	$3,135,271
ADMINISTRATION (4%)	($627,054)
NET 95 SRF FUNDS	$18,184,570
AVAILABLE FUNDS FFY 1996:	
FEDERAL TITLE VI GRANT FUNDS	$25,678,432
BOND PROCEEDS (20%)	$5,135,686
ADMINISTRATION (4%)	($1,027,137)
NET 96 SRF FUNDS	$29,786,981
ADDITIONAL FUNDS FFY 1997:	
FEDERAL TITLE VI GRANT FUNDS	$7,912,200
BOND PROCEEDS (20%)	$1,582,440
ADMINISTRATION (4%)	($316,488)
NET ADD'L 97 SRF FUNDS	$9,178,152
AVAILABLE FUNDS FFY 1998:	
FEDERAL TITLE VI GRANT FUNDS	$17,138,187
BOND PROCEEDS (20%)	$3,427,637
ADMINISTRATION (4%)	($685,527)
NET 98 SRF FUNDS	$19,880,297
AVAILABLE FUNDS FFY 1999:	
FEDERAL TITLE VI GRANT FUNDS	$17,139,573
BOND PROCEEDS (20%)	$3,427,914
ADMINISTRATION (4%)	($685,582)
NET 98 SRF FUNDS	$19,881,905
AVAILABLE FUNDS FFY 2000:	
FEDERAL TITLE VI GRANT FUNDS	$17,081,460
BOND PROCEEDS (20%)	$3,416,292
ADMINISTRATION (4%)	($683,258)
NET 00 SRF FUNDS	$19,814,494
AVAILABLE FUNDS FFY 2001:	
FEDERAL TITLE VI GRANT FUNDS	$16,929,594
BOND PROCEEDS (20%)	$3,385,919
ADMINISTRATION (4%)	($677,184)
NET 01 SRF FUNDS	$19,638,329

AVAILABLE FUNDS FFY 2002:	
FEDERAL TITLE VI GRANT FUNDS	$16,967,313
BOND PROCEEDS (20%)	$3,393,463
ADMINISTRATION (4%)	($678,692)
NET 02 SRF FUNDS	$19,682,084
AVAILABLE FUNDS FFY2003:	
FEDERAL TITLE VI GRANT FUNDS	$16,857,027
BOND PROCEEDS (20%)	$3,371,405
ADMINISTRATION (4%)	($674,281)
NET 03 SRF FUNDS	$19,554,151
AVAILABLE FUNDS FFY2004:	
FEDERAL TITLE VI GRANT FUNDS	$16,867,224
BOND PROCEEDS (20%)	$3,373,445
ADMINISTRATION (4%)	($674,688)
NET 04 SRF FUNDS	$19,565,981
AVAILABLE FUNDS FFY2005:	
FEDERAL TITLE VI GRANT FUNDS	$13,714,668
BOND PROCEEDS (20%)	$2,742,934
ADMINISTRATION (4%)	($548,586)
NET 05 SRF FUNDS	$15,909,016
AVAILABLE FUNDS FFY2006:	
FEDERAL TITLE VI GRANT FUNDS	$11,145,123
BOND PROCEEDS (20%)	$2,229,025
ADMINISTRATION (4%)	($445,804)
NET 06 SRF FUNDS	$12,928,344
AVAILABLE FUNDS FFY2007:	
FEDERAL TITLE VI GRANT FUNDS	$13,621,905
BOND PROCEEDS (20%)	$2,724,381
ADMINISTRATION (4%)	($544,876)
NET 07 SRF FUNDS	$15,801,410
AVAILABLE FUNDS FFY2008:	
FEDERAL TITLE VI GRANT FUNDS	$8,648,100
BOND PROCEEDS (20%)	$1,729,620
ADMINISTRATION (4%)	($345,924)
NET 08 SRF FUNDS	$10,031,796
AVAILABLE FUNDS FFY2009:	
FEDERAL TITLE VI GRANT FUNDS	$8,648,100
BOND PROCEEDS (20%)	$1,729,620
ADMINISTRATION (4%)	($345,924)
NET 09 SRF FUNDS	$10,031,796
AVAILABLE FUNDS FFY2010:	
FEDERAL TITLE VI GRANT FUNDS	$25,932,000
BOND PROCEEDS (20%)	$5,186,400
ADMINISTRATION (4%)	($1,037,280)
NET 09 SRF FUNDS	$30,081,120
AVAILABLE FUNDS FFY2011:	
FEDERAL TITLE VI GRANT FUNDS	$18,794,000
BOND PROCEEDS (20%)	$3,758,800
ADMINISTRATION (4%)	($751,760)
NET 09 SRF FUNDS	$21,801,040
AVAILABLE FUNDS FFY2012:	
FEDERAL TITLE VI GRANT FUNDS	$17,987,000
BOND PROCEEDS (20%)	$3,597,400
ADMINISTRATION (4%)	($719,480)
NET 09 SRF FUNDS	$20,864,920
NET FY 1989-2012 SRF FUNDS	**$510,373,168**
CURRENT REVOLVING/SURPLUS FUND BALANC	**$286,691,344**
Leverage Bonds - Balance	**$0**
Trustee Funds Not Committed	**$16,685,244**

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	
	PROJECTS APPROVED IN SFY 1989:					
1	PIKEVILLE, CITY OF (1)	$3,047,285	$3,199,217	(c)	05-03-89	(AMD. 11-19-90 & 9-16-91)
2	MANCHESTER, CITY OF	$4,451,803	$2,209,119	(c)	5-03-89	
3	JENKINS, CITY OF	$2,724,307	$1,654,780	(c)	5-03-89	
	TOTALS	**$10,223,395**	**$7,063,116**			
	PROJECTS APPROVED IN SFY 1990:					
4	MT. WASHINGTON, CITY OF	$1,957,322	$908,187	(c)	8-07-89	
5	MAYFIELD, CITY OF	$4,067,194	$3,425,343	(c)	8-07-89	(AMD. 8-16-90)
6	DANVILLE, CITY OF	$634,900	$418,055	(c)	8-07-89; 70/7/04	Assumed from Perryville
7	JACKSON, CITY OF (1)	$3,241,350	$1,606,068	(c)	9-27-89	(AMD. 11-12-92)
8	SOUTH SHORE, CITY OF	$2,982,085	$2,031,315	(c)	12-13-89	(AMD. 6-20-91)
	TOTALS	**$12,882,851**	**$8,388,968**			
	PROJECTS APPROVED IN SFY 1991:					
9	LEWISBURG, CITY OF	$751,974	$667,388	(c)	8-16-90	
10	PROVIDENCE, CITY OF (1)	$3,803,625	$2,828,680	(c)	8-16-90	
11	PROVIDENCE, CITY OF (2)	$820,069	$820,069	(c)	8-16-90	
12	CAMPTON, CITY OF	$669,615	$367,641	(c)	8-16-90	(AMD. 11-19-90)
13	BOWLING GREEN, CITY OF (1)	$9,459,163	$6,570,011	(c)	11-19-90	
14	BOWLING GREEN, CITY OF (2)	$2,616,756	$2,616,756	(c)	11-19-90	
15	ELIZABETHTOWN, CITY OF	$9,851,000	$9,226,158	(c)	1-31-91	
16	PINEVILLE, CITY OF (1)	$3,169,900	$2,293,544	(c)	3-28-91	(AMD. 11-12-92 & 12-1-93)
17	BUTLER, CITY OF	$373,850	$187,950	(c)	3-28-91	
18	LONDON, CITY OF	$7,148,495	$6,305,753	(c)	6-20-91	
	TOTALS	**$38,664,447**	**$31,883,950**			
	PROJECTS APPROVED IN SFY 1992:					
19	BOYD COUNTY FISCAL COURT	$3,789,000	$2,237,342	(c)	7-24-91	
20	WILLIAMSBURG, CITY OF	$1,024,110	$931,344	(c)	9-16-91	
21	GREENUP, CITY OF	$453,800	$442,739	(c)	9-16-91	(AMD. 1-23-93)
22	GEORGETOWN, CITY OF	$6,009,300	$6,119,705	(c)	9-16-91	
23	STANFORD, CITY OF	$1,177,312	$685,289	(c)	9-16-91	
24	HICKMAN, CITY OF	$2,641,171	$1,779,494	(c)	9-18-91	(AMD. 11-12-92)
25	BRANDENBURG, CITY OF	$2,091,294	$1,802,290	(c)	11-01-91	(AMD. 5-13-92)
26	MIDDLESBORO, CITY OF	$832,085	$175,785	(c)	11-01-91	
27	CAMPBELL/KENTON S.D. (MELBOURNE)	$1,196,365	$773,156	(c)	11-01-91	(AMD. 9-10-92)
28	MURRAY, CITY OF	$5,121,690	$5,161,272	(c)	11-01-91	
29	CUMBERLAND, CITY OF	$1,366,700	$680,417	(c)	12-04-91	
30	WHEELWRIGHT, CITY OF	$971,000	$361,675	(c)	12-04-91	
31	EMINENCE, CITY OF	$4,071,300	$1,328,600	(c)	2-25-92	(REAP. 2-16-94)
32	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	$1,889,950	$1,495,501	(c)	5-13-92	(ASSUMED FROM REIDLAND)
33	FLEMINGSBURG, CITY OF	$1,128,194	$1,142,183	(c)	5-13-92	
34	WEBSTER COUNTY FISCAL COURT	$3,211,937	$2,378,237	(c)	5-13-92	(REAP. 9-27-94)
	TOTALS	**$36,975,208**	**$27,495,029**			
	PROJECTS APPROVED IN SFY 1993:					
35	FRANKLIN, CITY OF (1)	$497,979	$497,979	(c)	9-10-92	AMD.
36	CORINTH, CITY OF	$1,089,866	$200,766	(c)	11-12-92	
37	PLEASUREVILLE, CITY OF	$2,976,200	$785,200	(c)	11-12-92	(AMD. 3-31-95)
38	HOPKINSVILLE, CITY OF (1)	$9,845,968	$9,693,741	(c)	12-17-92	(AMD. 9-1-94)
39	MARTIN, CITY OF	$2,295,847	$579,212	(c)	12-17-92	
40	OLIVE HILL, CITY OF	$3,245,120	$2,426,003	(c)	01-29-93	(AMD 10/6/05)
41	NICHOLASVILLE PUBLIC UTILITIES	$16,340,413	$15,740,449	(c)	05-05-93	(REAP. 3-31-95)(AMD.12-18-98)
	TOTALS	**$36,291,393**	**$29,923,350**			
	PROJECTS APPROVED IN SFY 1994:					
42	PINEVILLE, CITY OF (2)	$940,000	$418,542	(c)	07-07-93	(REAP. 3-31-95)
43	IRVINE, CITY OF	$2,883,563	$1,658,248	(c)	08-31-93	(REAP. 3-31-95 & AMD. 8-29-96)
44	BENHAM, CITY OF	$1,916,066	$853,191	(c)	08-31-93	(REAP. 3-31-95)
45	PRINCETON, CITY OF (Part 1)	$3,722,362	$2,365,520	(c)	12-01-93	(REAP. 5-30-95)
46	PRINCETON, CITY OF (Part 2)	$1,045,618	$597,712	(c)	12-01-93	(REAP. 5-30-95)
47	HOPKINSVILLE, CITY OF	$885,720	$646,748	(c)	02-16-94; 4-7-11	(REAP. 8-30-95) Assumed from Crofton
48	LEDBETTER SANITATION DISTRICT #1	$4,767,980	$3,624,359	(c)	05-11-94	(AMD.5-30-95)(AMD.7-13-98)
49	HAZARD, CITY OF	$7,746,540	$6,511,067	(c)	05-11-94	
50	SHELBY COUNTY SANITATION DISTRICT #1	$2,100,000	$1,402,737	(c)	05-11-94	(Assumed from Shelby Co SD #1
51	LAGRANGE, CITY OF	$898,515	$832,777	(c)	06-29-94	(AMD. 7-17-95)
52	MADISONVILLE, CITY OF	$15,713,000	$15,552,994	(c)	06-29-94	
53	DAWSON SPRINGS, CITY OF	$846,480	$816,170	(c)	06-29-94	
54	CATLETTSBURG, CITY OF	$5,678,656	$3,200,000	(s)	06-29-94	(REAP. 12-5-95)(AMD.12-4-96)
	TOTALS	**$49,144,500**	**$38,480,065**			

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	
	PROJECTS APPROVED IN SFY 1995:					
55	HOPKINSVILLE, CITY OF	$401,000	$240,264	(c)	08-30-94; 4-7-11	Assumed from Pembroke
56	MT. STERLING, CITY OF	$1,110,540	$1,055,969	(c)	08-30-94	
57	WEST LIBERTY, CITY OF	$737,972	$329,764	(c)	08-30-94	(AMD. 2-26-96)
58	MT. VERNON, CITY OF	$998,650	$652,162	(c)	08-30-94	(REAP. 2-26-96) (REAP.3-6-97)
59	WORTHINGTON, CITY OF	$790,000	$388,332	(c)	08-30-94	
60	SOMERSET, CITY OF	$2,759,200	$2,631,067	(c)	08-30-94	
61	PERRY COUNTY S.D. #1	$845,790	$601,673	(c)	08-30-94	(AMD. 6/1/97)
62	BOYD COUNTY (PHASE II)	$6,990,000	$6,270,000	(s)	09-27-94	(AMD. 2-2-95)(AMD 12-10-99)
63	FRANKLIN, CITY OF (2)	$2,600,080	$2,572,240	(c)	09-27-94	
64	BRODHEAD, CITY OF	$899,411	$502,650	(c)	11-29-94	
65	NEWPORT, CITY OF	$1,759,645	$1,596,327	(c)	11-29-94	(AMD. 8-29-96)
66	PIKEVILLE, CITY OF (2)	$3,466,413	$2,134,015	(c)	11-29-94	(AMD. 8-30-95)
67	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	$3,798,069	$3,516,117	(c)	11-29-94	(AMD.6-19-97)(ASSUMED FROM REIDLAND)
68	HOPKINSVILLE, CITY OF (2)	$3,715,533	$3,191,098	(c)	02-02-95	
69	JENKINS, CITY OF (2)	$719,755	$719,755	(c)	02-02-95	
70	RUSSELL, CITY OF	$244,730	$71,666	(c)	02-02-95	
71	LEBANON, CITY OF	$6,491,336	$5,805,838	(c)	03-31-95	
72	REGIONAL WATER RESOURCE AGENCY (O'BORO)	$11,885,276	$7,160,493	(c)	03-31-95	
73	MOREHEAD, CITY OF (RCSD)	$3,347,424	$3,130,152	(c)	03-31-95	(Assumed from RCSD)
74	GREENUP CO. ENVIRONMENTAL COMMISSION	$3,798,920	$3,370,168	(c)	5-30-95	(AMD. 3/16/99)
75	BOYD / GREENUP SANITATION DISTRICT #1	$391,116	$371,573	(c)	5-30-95	
76	PIKEVILLE, CITY OF	$1,953,260	$462,584	(c)	5-30-95; 3/2/06	Assumed from Mtn WD
	TOTALS	**$59,704,120**	**$46,773,907**			
	PROJECTS APPROVED IN SFY 1996:					
	NONE	$0	$0			
	TOTALS	**$0**	**$0**			
	PROJECTS APPROVED IN SFY 1997:					
77	HARLAN, CITY OF	$6,053,575	$2,546,299	(c)	7-18-96	(REAP. 4-27-98)
78	HAWESVILLE, CITY OF	$871,000	$435,000	(c)	7-18-96	
79	EMINENCE, CITY OF	$1,381,339	$945,408	(c)	7-18-96	
80	SCOTTSVILLE, CITY OF	$4,608,815	$3,959,472	(c)	7-18-96	
81	ELKHORN CITY, CITY OF	$926,726	$926,726	(c)	7-18-96	(AMD 4-1-98)
82	GRAYSON, CITY OF	$3,635,970	$3,424,567	(s)	7-18-96	(AMD. 9-1-98)
83	MOREHEAD, CITY OF	$2,357,176	$781,381	(c)	7-18-96	
84	JACKSON, CITY OF	$719,287	$681,983	(c)	8-29-96	
85	LAWRENCE, COUNTY OF	$1,566,000	$868,219	(c)	3-6-97	(AMD 11/1/01)
86	GREENUP CO. ENVIRONMENTAL COMMISSION	$2,368,793	$2,331,195	(c)	3-6-97	
87	HARDIN CO WATER DISTRICT 1	$4,846,450	$4,809,652	(c)	6-19-97; 3/6/08	Assumed from Radcliff
88	WARREN COUNTY WATER DISTRICT (1)	$1,082,400	$980,781	(c)	6-19-97	
		$30,417,531	**$22,690,683**			
	PROJECTS APPROVED IN SFY 1998:					
89	CRESTWOOD, CITY OF	$351,516	$351,516	(c)	8-14-97; 3/2/06	(A1) Assump. fell through
90	PARIS, CITY OF	$723,734	$402,667	(c)	11-10-97	(A1)
91	LEWISPORT, CITY OF	$2,279,000	$1,074,308	(c)	11-10-97	
92	MAYSVILLE, CITY OF	$12,538,828	$11,722,252	(c)	2-26-98	
93	WARREN COUNTY WATER DISTRICT (2)	$265,000	$253,057	(c)	2-26-98	
94	PRESTONSBURG, CITY OF	$4,392,500	$919,183	(s)	2-26-98	
95	CRESTWOOD, CITY OF	$10,358,404	$6,146,750	(+)	4-27-98; 3/2/06	Assump. fell through
	TOTALS	**$30,908,982**	**$20,869,733**			
	PROJECTS APPROVED IN SFY 1999:					
96	PARIS, CITY OF	$7,528,385	$5,943,287	(c)	9-1-98	
97	MIDWAY, CITY OF	$282,250	$141,125	(c)	10-13-98	(A1)
98	MAYFIELD, CITY OF	$1,401,962	$1,160,472	(c)	10-13-98	
99	WURTLAND, CITY OF	$125,900	$103,950	(c)	12-18-98	(A1)
100	DANVILLE, CITY OF	$7,712,132	$7,615,106	(c)	12-18-98	(AMD 01/8/04)
101	LEWIS COUNTY SANITATION DIST NO. 1	$2,924,800	$620,001	(c)	04-27-99	AMD 10/7/99
	TOTALS	**$19,975,429**	**$15,583,941**			
	PROJECTS APPROVED IN SFY 2000:					
102	MOREHEAD, CITY OF	$1,100,372	$279,000	(c)	09-01-99	
103	HOPKINSVILLE, CITY OF	$889,478	$834,891	(c)	09-01-99	AMD 6/8/00
104	RWRA-OWENSBORO	$26,264,248	$25,963,257	(c)	12/10/99	AMD 6/2/05
105	SOUTH SHORE, CITY OF	$502,790	$188,849	(c)	12/10/99	
106	MOREHEAD, CITY OF	$592,695	$257,300	(c)	4/4/00	
107	MIDWAY, CITY OF	$4,337,596	$702,589	(c)	6/6/2000	
	TOTALS	**$33,687,179**	**$28,225,886**			

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	
	PROJECTS APPROVED IN SFY 2001:					
108	PIKEVILLE, CITY OF	$1,205,484	$1,116,574	(c)	07/18/2000; 5/16/01 9/6/01; 3/2/06	Assumed from Mtn WD
109	WURTLAND, CITY OF	$1,717,540	$1,561,400	(c)	07/18/00	AMD 9/29/00
110	LEITCHFIELD, CITY OF	$6,146,196	$5,355,560	(c)	8/29/00	
111	CLOVERPORT, CITY OF	$57,500	$57,500	(c)	11/22/00	(A1)
112	WHITE PLAINS, CITY OF	$2,250,400	$669,700	(c)	12/21/00	
113	MANCHESTER, CITY OF	$5,060,376	$1,053,589	(c)	1/25/01	
114	ARLINGTON, CITY OF	$677,333	$167,567	(c)	6/7/01	
	TOTALS	**$17,114,829**	**$9,981,890**			
	PROJECTS APPROVED IN SFY2002:					
115	CARROLLTON, CITY OF	$6,997,101	$2,518,301	(c)	8/9/01	AMD 9/6/01
116	MT. STERLING WAT & SEW COMMISSION	$13,908,185	$11,936,783	(c)	2/7/02	
117	SHEPHERDSVILLE, CITY OF	$9,976,728	$7,581,466	(c)	2/7/02	
118	MARION, CITY OF	$312,715	$312,715	(c)	3/7/02	(A1) AMD 1/9/03
119	GREENVILLE, CITY OF	$2,242,571	$2,223,347	(c)	3/7/02	
120	LEBANON JUNCTION, CITY OF	$2,898,419	$1,813,385	(c)	4/4/02	AMD 7/1/05
121	HARRODSBURG, CITY OF	$4,418,916	$3,314,760	(c)	5/2/02	
122	WURTLAND, CITY OF	$1,782,900	$1,782,872	(c)	6/6/02	
	TOTALS	**$42,537,535**	**$31,483,629**			
	PROJECTS APPROVED IN SFY 2003					
123	SALYERSVILLE, CITY OF	$7,662,832	$2,035,486	(c)	8/15/02	AMD 9/19/03
124	LONDON, CITY OF	$15,262,069	$9,864,503	(c)	10/3/02	
125	Paducah McCracken Joint Sewer Agency	$1,497,900	$1,382,413	(c)	2/6/03	
126	Boyd & Greenup Co Sanitation Dist #1	$849,503	$694,844	(c)	5/1/03	
	TOTALS	**$25,272,304**	**$13,977,246**			
	PROJECTS APPROVED IN SFY 2004					
127	HOPKINSVILLE, CITY OF	$4,979,920	$4,682,517	(c)	8/7/03	
128	MOUNTAIN WATER DISTRICT	$729,158	$184,695	(c)	9/4/03	
129	BENTON, CITY OF	$1,823,194	$293,902	(c)	12/4/03; 10/7/04	
130	PADUCAH-MCCRACKEN JSA	$1,401,000	$1,229,425	(c)	12/4/03	
131	MARION, CITY OF	$1,775,704	$515,296	(c)	3/4/04	
132	MOREHEAD, CITY OF	$11,233,204	$7,189,123	(c)	3/4/04; AMD 11/05	
133	PADUCAH-MCCRACKEN JSA	$1,040,275	$908,403	(c)	3/4/04	
134	JESSAMINE-SOUTH ELKHORN WAT DIST	$298,200	$196,861	(c)	4/1/04	(A1)
135	BEREA, CITY OF	$9,011,045	$5,000,000	(c)	4/1/04; 1/6/05	
136	HOPKINSVILLE WATER ENV AUTH	$2,469,924	$2,469,924	(c)	05/06/04; 3/2/06	
137	SOUTHERN WAT & SEW DIST	$3,750,000	$68,037	(c)	05/06/04	
	TOTALS	**$38,511,624**	**$22,738,183**			
	PROJECTS APPROVED IN SFY 2005					
138	LAWRENCEBURG, CITY OF	$8,319,703	$7,889,974	(c)	7/1/04	
139	LORETTO, CITY OF	$5,563,468	$2,245,865	(c)	7/1/04; 9/14/05	
140	SANITATION DISTRICT #1	$39,028,077	$32,401,491	(c)	8/5/04; 10/1/06	
141	HODGENVILLE, CITY OF	$2,639,104	$968,539	(c)	10/7/04	
142	CARROLLTON, CITY OF	$10,870,148	$4,288,600	(c)	5/5/05	
143	WINCHESTER MUNICIPAL UTILITIES	$23,212,000	$21,000,000	(c)	6/23/05	
	TOTALS	**$89,632,500**	**$68,794,469**			
	PROJECTS APPROVED IN SFY 2006					
144	ALEXANDRIA, CITY OF	$2,535,785	$426,220	(c)	7/7/05	
145	PAINTSVILLE, CITY OF	$954,415	$429,715	(c)	10/6/05	
146	CYNTHIANA, CITY OF	$10,902,650	$5,671,622	(c)	12/1/05	
147	WESTERN MASON SD	$4,644,000	$802,000	(c)	12/1/05	
148	LEDBETTER WATER DISTRICT	$3,326,078	$2,326,078		3/2/06	
149	RICHMOND, CITY OF	$2,152,200	$2,152,200		6/1/06	(A1)
	TOTALS	**$24,515,128**	**$11,807,835**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	
	PROJECTS APPROVED IN SFY 2007						
150	REGIONAL WAT RES AGENCY		$9,405,000	$7,196,879	(c)	7/13/06	
151	N MADISON CO SD		$1,925,000	$307,952	(c)	8/3/06	
152	BOYD CO SANITATION DIST #2		$1,918,000	$666,811	(c)	10/5/06	
153	N MADISON CO SD		$12,736,123	$8,104,622	(c)	10/5/06; 12/7/06	
154	OHIO CO REG WASTEWATER DIST		$15,940,000	$6,607,612	(c)	11/2/06	
155	CITY OF NICHOLASVILLE		$12,459,352	$12,053,913	(c)	12/7/06; 4/1/09	
156	CITY OF BOWLING GREEN		$5,155,190	$5,130,100	(c)	12/7/06	
157	CITY OF BEAVER DAM		$1,311,900	$597,921	(c)	6/21/07	
158	CITY OF FALMOUTH		$5,619,316	$2,812,236	(c)	6/21/07	
		TOTAL	**$66,469,881**	**$43,478,046**			
	PROJECTS APPROVED IN SFY 2008						
159	CITY OF BARLOW		$169,500	$168,954	(c)	9/6/07	(A1)
160	CITY OF WHITESBURG		$7,474,000	$1,040,900	(c)	9/6/07	
161	CITY OF OWENSBORO		$24,531,634	$22,900,578		10/4/07	
162	CITY OF ALEXANDRIA		$316,441	$186,073	(c)	11/1/07	
163	CITY OF MURRAY		$1,469,778	$1,227,741	(c)	11/1/07	
164	CITY OF RICHMOND		$57,843,022	$54,690,822		11/1/07	
165	REGIONAL WATER RESOURCE AGENCY		$1,709,375	$1,425,488	(c)	11/1/07	
166	Paducah McCracken JSA		$4,146,560	$1,600,000	(c)	2/7/08	
167	Bowling Green, City of		$54,235,960	$54,235,960		4/3/08; 11/12/09; 8/4/11	
168	Sanitation District #1		$83,147,554	$69,403,566	(c)	4/3/08; 6/4/09	
169	Elizabethtown, City of		$21,192,000	$21,192,000		4/3/08	
170	Nicholasville, City of		$9,554,625	$7,494,225		4/3/08	
171	Somerset, City of		$14,897,000	$8,477,690		4/3/08	
172	Williamstown, City of		$18,748,000	$15,214,408	(c)	6/2/08	
		TOTAL	**$299,435,449**	**$259,258,405**			
	PROJECTS APPROVED IN SFY 2009						
173	Hopkinsville, City of		$4,916,100	$0		9/4/08; withdrawn 5/11/10	
174	Lexington-Fayette Urban County Govt		$18,354,000	$14,045,119	(c)	1/8/09	
175	Paducah McCracken JSA		$14,323,800	$10,000,000		4/9/09	
176	Mt Washington, City of		$15,000,000	$9,500,000	(c)	5/7/09; 9/1/10	
177	Sanitation District #1		$5,802,300	$4,920,300	(c)	6/4/09; 6/30/11	
178	Sanitation District #1		$7,062,000	$5,459,988	(c)	6/4/09	
179	Sanitation District #1		$20,108,000	$15,230,000		6/4/09	
180	Sanitation District #1		$6,968,000	$4,726,828	(c)	6/4/09	
181	Sanitation District #1		$3,287,000	$2,149,345	(c)	6/4/09	
182	Sanitation District #1		$12,065,000	$8,069,123	(c)	6/4/09	
		TOTAL	**$107,886,200**	**$74,100,703**			
	PROJECTS APPROVED IN SFY 2010						
183	Kentucky Horse Park		$1,950,000	$1,000,000		8/6/09	
184	Maysville, City of		$11,000,000	$11,000,000		9/3/09	
185	Prestonsburg, City of		$272,000	$272,000	(c)	10/1/09; 2/4/10	
186	Prestonsburg, City of		$786,000	$786,000	(c)	10/1/09; 2/4/10	
187	Louisville & Jefferson Co. Metro. Sewer Dist.		$4,847,095	$0		10/1/09	withdrawn 10/12/10
188	Hopkinsville, City of		$7,500,000	$7,500,000		11/12/09	
189	Hardinsburg, City of		$550,000	$549,594	(c)	11/12/09	
190	Princeton, City of		$2,475,000	$683,354	(c)	12/3/09; 2/4/10	
191	Ashland, City of		$7,720,231	$7,709,331		1/7/10; 2/3/11	
192	Winchester, City of		$37,000,000	$36,600,000		2/4/10	
193	Prestonsburg, City of		$4,530,405	$1,860,405	(c)	2/4/10	
194	Oldham Co Env Auth	SX21185017	$2,846,174	$2,830,653	(c)	5/6/10; 7/7/11;6/7/12	
195	Oldham Co Env Auth -	SX21185029	$1,477,000	$1,000,000	(c)	5/6/10; 1/5/12	
196	Oldham Co Env Auth	SX21185050; SX21185036	$2,601,420	$2,601,420		5/6/10;1/5/12;6/7/12	
197	Lexington Fayette Urban County Government		$10,500,000	$10,500,000		6/3/10; 10/14/10	
198	Lexington Fayette Urban County Government		$7,028,375	$0		6/3/10; 10/14/10	withdrawn 1/31/12
		Total	**$103,083,700**	**$84,892,757**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	
	PROJECTS APPROVED IN SFY 2011						
199	Oldham Env Auth	SX21185028	$500,000	$121,419	(c)	7/1/10;1/5/12	
200	Sanitation District #1	SX21117126	$19,935,700	$17,146,500		7/1/10	
201	Bardstown, City of	SX21179019	$1,800,000	$1,800,000	(c)	12/9/10; 6/10/11	
202	LaCenter, City of	SX21007015	$895,000	$895,000	(c)	12/9/10	
203	Livermore, City of	SX21049008	$2,105,000	$1,062,219	(c)	12/9/10	
204	Morehead, City of	SX21205034	$3,000,000	$3,000,000	(c)	12/9/10	
205	Regional Water Resource Agency		$6,085,000	$5,790,500		12/9/10;3/1/12	
206	Campton, City of		$3,217,200	$1,400,000		2/3/11	
207	Hardinsburg, City of		$400,000	$394,849	(c)	2/3/11	
208	Louisa, City of		$2,058,580	$1,400,000		2/3/11	
209	Flemingsburg, City of		$10,619,600	$10,619,600		3/3/11;12/6/12	
210	Louisville-Jefferson Co MSD		$3,400,000	$3,400,000		3/3/11	
211	Vanceburg, City of		$3,400,000	$2,000,000		3/3/11	
212	Williamsburg, City of		$1,035,517	$1,035,517		3/3/11	
213	Hopkinsville, City of		$500,000	$500,000		4/7/11	
214	Hopkinsville, City of		$26,641,000	$26,641,000		4/7/11	
215	Hopkinsville, City of		$8,010,000	$7,810,000		4/7/11;5/9/12	
216	Pineville, City of		$500,000	$500,000		5/5/11	
217	Sanitation District #1		$17,225,660	$14,188,155		5/5/11	
218	Sanitation District #1		$19,000,000	$15,187,500		5/5/11	
219	Sanitation District #1		$9,572,000	$7,778,000		5/5/11	
220	West Liberty, City of		$3,937,950	$3,011,505		5/5/11; revised for ARRA fdg	
		Total	**$143,838,207**	**$125,681,765**			
	PROJECTS APPROVED IN SFY 2012						
221	Oldham Co Env Authority	SX21185037	$670,588	$670,588		7/7/11;6/7/12	
222	Southern Water & Sewer		$3,750,087	$1,094,143		8/4/11;4/12/12	
223	Hodgenville, City of		$1,635,000	$1,635,000		11/10/11	
224	Burkesville, City of		$1,000,000	$1,000,000		11/10/11	
225	Bloomfield, City of		$0	$0		11/10/11	**Request for funds withdrawn**
226	Harrodsburg, City of		$418,500	$418,500		12/8/11	
227	Grant Co Sanitary SD		$1,226,700	$1,161,700		1/5/12	
228	Barbourville, City of	SX21121139	$6,800,000	$6,800,000		2/2/12; 11/1/12	
229	Sanitation District #1 of Northern Ky		$1,001,717	$851,857	(c)	2/2/12	
230	Sanitation District #1 of Northern Ky		$0	$0		2/2/12	**Request for funds withdrawn**
231	Winchester, City of		$1,010,000	$1,000,000		2/2/12	
232	Harrodsburg, City of		$1,157,000	$706,000		2/2/12	
233	Jamestown, City of		$2,500,000	$2,500,000		2/2/12	
234	Paducah McCracken County JSA		$8,400,000	$8,000,000		2/2/12	
235	Ashland, City of		$0	$0		3/1/12	**Request for funds withdrawn**
236	Murray, City of		$46,000,000	$46,000,000		3/1/12	
237	Grant Co Sanitary SD		$0	$0		3/1/12	**Request for funds withdrawn**
238	Lexington-Fayette Urban Co Govt		$2,530,000	$1,930,000		3/1/12	
239	Regional Water Resource Agency		$619,070	$357,335		3/1/12	
240	Regional Water Resource Agency		$1,802,125	$1,586,875		3/1/12	
241	Flemingsburg, City of		$2,000,000	$500,000		4/12/12	
242	Jackson, City of		$1,200,000	$700,000		4/12/12	
243	Russell Springs, City of		$719,000	$719,000		4/12/12	
244	South Shore, City of		$4,006,000	$3,006,000		4/12/12	
245	Worthington, City of		$500,000	$500,000		4/12/12	
246	Flatwoods, City of	SX21089082	$405,000	$400,000		5/3/12	
247	Grayson, City of	SX21043032	$785,000	$785,000		5/3/12	
248	Oak Grove, City of	SX21047025	$1,000,000	$1,000,000		5/3/12	
249	Russell, City of	SX21089091	$970,000	$970,000		5/3/12	
250	Earlington, City of	SX21107017	$1,575,000	$825,000		6/7/12	
251	Lawrenceburg, City of	SX21005007	$2,000,000	$2,000,000		6/7/12	
252	Perry County Sanitation District	SX21193100	$2,660,000	$875,000		6/7/12	
		Total	**$98,340,787**	**$87,991,998**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED
	PROJECTS APPROVED IN SFY 2013				
253	Jenkins, City of	SX21133013	$1,500,000	$500,000	8/2/12
254	Frankfort, City of	SX21073058	$9,500,000	$8,000,000	2/7/13
255	Regional Water Resource Agency	SX21059031	$1,655,565	$1,655,565	2/7/13
256	Lexington-Fayette Urban Co Govt	SX21067045 SX21067047 SX21067038	$5,232,640	$4,657,640	3/7/13
257	Lexington-Fayette Urban Co Govt	SX21067043 SX21067044 SX21067037 SX21067039 SX21067040	$13,674,302	$13,674,302	3/7/13
258	Lexington-Fayette Urban Co Govt	SX21067043	$10,194,421	$10,194,421	3/7/13
259	Lexington-Fayette Urban Co Govt	SX21067041	$31,801,000	$21,641,030	3/7/13
260	Lexington-Fayette Urban Co Govt	SX21067006	$9,100,000	$6,000,000	3/7/13
261	Pineville, City of	SX21013151	$2,233,485	$533,485	4/4/13
262	Regional Water Resource Agency	SX21059014	$1,538,750	$1,538,750	5/2/13
263	Oldham Co Env Auth	SX21185052	$6,650,000	$6,500,000	5/2/13
264	Lincoln County Sanitation District	SX21137001	$4,433,000	$2,000,000	6/19/13
		Total	**$97,513,163**	**$76,895,193**	
	GRAND TOTALS - COMMITMENTS		**$1,513,026,342**	**$1,188,460,747**	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+)-Const Amt; AA amnt represents Const + Plan & Design

KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

AVAILABLE FUNDS FFY 2009:	
FEDERAL ARRA GRANT FUNDS	$49,878,100
ADMINISTRATION (4%)	($1,995,124)
Transferred from Admin to Construction	$910,506
NET ARRA FUNDS	$48,793,482

		TOTAL PROJECT AMOUNT	KIA AMOUNT		FIRST USE FUNDS	DATE APPROVED
	PROJECTS APPROVED IN SFY 2009:					
1	Sanitation District #1	$395,000	$395,000	(c)	$395,000	6/4/09
2	Sanitation District #1	$1,755,545	$1,371,545	(c)	$1,371,545	6/4/09; 1/7/10; 1/25/10
3	Sanitation District #1	$1,578,539	$1,474,916	(c)	$1,474,916	6/4/09
4	Sanitation District #1	$834,241	$834,241	(c)	$834,241	6/4/09
5	Lexington Fayette Urban Co Govt	$2,620,000	$2,620,000	(c)	$2,620,000	6/25/09
6	Lexington Fayette Urban Co Govt	$537,000	$237,000	(c)	$237,000	6/25/09
7	Louisa, City of	$1,150,000	$1,139,716	(c)	$1,139,716	6/25/09
8	Pineville, City of	$2,193,000	$2,193,000	(c)	$2,193,000	6/25/09; 1/7/10
9	Shepherdsville, City of	$8,500,000	$3,000,000	(c)	$3,000,000	6/25/09
	TOTALS	**$19,563,325**	**$13,265,418**		**$13,265,418**	
	PROJECTS APPROVED IN SFY 2010:					
10	Calvert City, City of	$1,083,128	$986,831	(c)	$986,831	7/9/09; 1/7/10
11	Princeton, City of	$2,475,000	$1,103,744	(c)	$1,103,744	7/9/09; 2/4/10
12	Northern Madison Co Sanitation District	$510,000	$510,000	(c)	$510,000	8/6/09
13	Kentucky Horse Park	$1,950,000	$950,000	(c)	$950,000	8/6/09
14	Sanitation District #4 of Boyd County	$475,000	$400,000	(c)	$400,000	8/6/09
15	Ashland, City of	$250,252	$246,646	(c)	$246,646	8/20/09; 1/25/10
16	Covington, City of	$1,200,000	$1,197,390	(c)	$1,197,390	8/20/09
17	Bowling Green, City of	$134,996	$134,996	(c)	$134,996	8/20/09
18	Frankfort, City of	$962,035	$800,000	(c)	$800,000	8/20/09
19	Wilder, City of	$215,889	$114,302	(c)	$114,302	9/3/09; 1/25/10
20	Richmond, City of	$125,000	$125,000	(c)	$125,000	9/3/09
21	Maysville, City of	$2,000,000	$500,000	(c)	$500,000	9/3/09
22	Prestonsburg, City of	$4,530,405	$2,670,000	(c)	$2,670,000	10/1/09
23	Kentucky Department of Parks	$500,000	$500,000	(c)	$500,000	10/1/09
24	Kentucky Department of Parks	$358,008	$355,867	(c)	$355,867	10/1/09; 1/25/10
25	Kentucky Department of Parks	$1,457,402	$1,331,773	(c)	$1,331,773	10/1/09; 1/25/10
26	Morehead, City of	$801,203	$801,203	(c)	$801,203	10/1/09
27	Morehead, City of	$1,293,013	$1,293,013	(c)	$1,293,013	10/1/09
28	Winchester, City of	$693,000	$600,000	(c)	$600,000	10/1/09
29	Russellville, City of	$952,300	$799,967	(c)	$799,967	10/1/09
30	Kuttawa, City of	$530,000	$300,000	(c)	$300,000	10/1/09
31	Paintsville, City of	$1,400,000	$1,150,000	(c)	$1,150,000	10/1/09
32	Louisville & Jefferson Co. Metro. Sewer Dist.	$17,500,000	$5,000,000	(c)	$5,000,000	10/1/09
33	Falmouth, City of	$611,898	$611,898	(c)	$611,898	10/1/09; 11/12/09
34	Calvert City, City of	$850,000	$816,069	(c)	$816,069	10/1/09; 12/16/09
35	Sacramento, City of	$750,000	$749,991	(c)	$749,991	10/1/09
36	Grant Co. Sanitary Sewer Dist.	$2,114,713	$433,176	(c)	$433,176	10/1/09;3/1/12
37	Mayfield, City of	$975,000	$975,000	(c)	$975,000	10/1/09
38	Warsaw, City of	$3,927,907	$2,146,907	(c)	$2,146,907	11/12/09;2/4/10;5/9/12
39	Madisonville, City of	$3,800,000	$3,800,000	(c)	$3,800,000	11/12/09
40	Meade Co Riverport Authority	$482,642	$482,642	(c)	$482,642	12/3/09; 1/25/10
41	Troublesome Creek Env Authority	$3,425,000	$1,500,000	(c)	$1,500,000	12/3/09
42	Ohio Co Regional Waste Water District	$465,303	$465,303	(c)	$465,303	12/3/09; 1/25/10; 2/17/11
43	Mountain Water District	$750,000	$749,903	(c)	$749,903	12/3/09; 2/4/10
44	West Libery, City of	$3,937,950	$926,445		$926,445	5/5/11; revised from base fdg
	TOTALS	**$63,487,044**	**$35,528,064**		**$35,528,064**	
	GRAND TOTALS - COMMITMENTS	**$83,050,369**	**$48,793,482**		**$48,793,482**	
	BALANCE AVAILABLE FOR LOAN				**$0**	

bold, italics - pending board approval
(c) - Final amounts; Loan has been closed
(s) - Amount represented in the assistance agreement

KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND ----- (FUND B)

TOTAL AUTHORIZATIONS FYS 1989-90:	$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	($3,504,592)
TOTAL AUTHORIZATION FYS 1996-98:	$0
TOTAL AUTHORIZATION FYS 2000-2002:	$0
TOTAL AUTHORIZATION FYS 2002-2004	$0
TOTAL AUTHORIZATION FYS 2004-2006	$0
TOTAL AUTHORIZATION FYS 2006-2008	$0
TOTAL 1989-2008:	**$45,495,408**
Revolving Available to Loan/Grant Before Current Meeting	**$3,770,050**

		TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
	PROJECTS APPROVED IN FY 1989:							
1	WILMORE, CITY OF	$1,059,938		$407,770 (c)	$13,700,000	257	12-21-88	
2	AUBURN, CITY OF	$2,175,540		$1,475,540 (c)	$2,225,000	96	12-21-88	
3	SOMERSET, CITY OF	$2,402,764		$1,500,000 (c)	$75,000,000	326	12-21-88	
4	HENRY COUNTY	$775,627		$287,984 (c)	$4,380,000	210	03-22-89	(REAP. 1-31-91 & AMD. 6-20-91)
5	GRAVES COUNTY	$3,717,000		$3,717,000 (c)	$31,037,070	600	05-03-89	
	TOTALS	**$10,130,869**		**$7,388,294**	**$126,342,070**	**1,489**		
	PROJECTS APPROVED IN FY 1990:							
6	LAWRENCEBURG, CITY OF	$301,000		$86,114 (c)	$426,187	30	08-07-89	
7	LEITCHFIELD, CITY OF	$1,296,200		$699,674 (c)	$2,470,000	200	08-07-89	
8	LIBERTY, CITY OF	$319,573		$163,822 (c)	$1,533,133	140	08-07-89	
9	BEREA, CITY OF	$1,200,000		$340,000 (c)	$0	750	08-07-89	
10	GAMALIEL, CITY OF	$2,040,263		$490,425 (c)	$2,000,000	125	09-27-89	(REAP. 3-28-91 & AMD. 6-26-92)
11	GRAYSON, CITY OF (1)	$1,875,000		$1,000,000 (c)	$10,000,000	300	12-13-89	
12	LEBANON JUNCTION, CITY OF	$701,900		$148,649 (c)	$7,500,000	200	04-25-90	
13	MT. VERNON, CITY OF	$864,347		$456,480 (c)	$20,000,000	154	04-25-90	(AMD. 3-28-91)
14	RUSSELLVILLE, CITY OF	$1,591,673		$1,434,750 (c)	$0	0	04-25-90	
	TOTALS	**$10,189,956**		**$4,819,914**	**$43,929,320**	**1,899**		
	PROJECTS APPROVED IN FY 1991:							
15	RICHMOND, CITY OF	$1,508,300		$250,000 (c)	$1,500,000	100	09-26-90	
16	WARREN COUNTY W.D. (Chg)	$638,035		$229,035 (c)	$14,000,000	280	09-26-90	
17	LAUREL COUNTY FISCAL COURT	$964,742		$319,969 (c)	$2,900,000	74	09-26-90	
18	MOUNTAIN WATER DISTRICT (Mtn. Top	$890,977		$186,711 (c)	$2,250,000	500	11-19-90	
19	MONTICELLO, CITY OF (1)	$336,450		$366,293 (c)	$2,300,000	432	06-20-91	
20	JEFFERSON COUNTY / KROGER	$1,425,575		$1,310,251 (c)	$23,950,000	101	06-20-91	(AMD. 3-17-93)
	TOTALS	**$5,764,079**		**$2,662,259**	**$46,900,000**	**1,487**		
	PROJECTS APPROVED IN FY 1992:							
21	NEWPORT, CITY OF	$4,017,704		$2,931,899 (c)	$2,931,899	220	09-16-91	(AMD. 7-23-92; 6-29-94; 12/9/04)
22	HODGENVILLE, CITY OF	$125,900		$114,931 (c)	$400,000	16	11-01-91	
23	SCOTTSVILLE, CITY OF	$4,252,173		$2,660,800 (c)	$0	260	12-04-91	
24	MONTICELLO, CITY OF (2)	$2,610,040		$1,495,628 (c)	$0		12-04-91	
25	WARREN COUNTY WATER DISTRICT (W	$121,000		$92,809 (c)	$32,000,000	200	02-25-92	
26	WARREN COUNTY WATER DISTRICT (S	$297,000		$203,233 (c)	$0		02-25-92	
27	LIVERMORE, CITY OF	$86,039		$86,039 (c)	$0	12	06-26-92	
	TOTALS	**$11,509,856**		**$7,585,339**	**$35,331,899**	**708**		
	PROJECTS APPROVED IN FY 1993:							
28	MARION, CITY OF	$1,218,460		$379,510 (c)	$1,412,000	40	12-17-92	
29	DAVIESS COUNTY FISCAL COURT	$1,765,510		$1,634,610 (c)	$340,000,000	280	01-29-93	
30	COVINGTON, CITY OF	$516,140		$460,327 (c)	$18,000,000	500	01-29-93	
31	HOPKINSVILLE, CITY OF	$8,688,679		$5,000,000 (c)	$0	500	05-05-93	(REAP. 3-31-95)
	TOTALS	**$12,188,789**		**$7,474,447**	**$359,412,000**	**1,320**		
	PROJECTS APPROVED IN FY 1994:							
32	GRAYSON, CITY OF (2)	$1,712,759		$1,412,759 (c)	$0	155	08-31-93	
33	PIKEVILLE, CITY OF	$5,037,889		$611,397 (c)	$4,396,000	93	08-31-93	
34	LANCASTER, CITY OF	$1,710,420		$781,462 (c)	$0	100	09-29-93	

			TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
	35	GALLATIN COUNTY	$4,089,434		$4,000,000 (c)	$400,089,434	400	09-29-93	(AMD. 6-29-94, REAP. 3-31-95)
	36	CAMPBELLSVILLE, CITY OF	$4,905,000		$1,905,000 (s)	$0	295	12-05-95	(REAP.)(AMD. 7-13-98)
		TOTALS	**$17,455,502**		**$8,710,618**	**$404,485,434**	**1,043**		
		PROJECTS APPROVED IN FY 1995:							
	37	HENDERSON, CITY OF (phase 1)	$7,445,372		$3,188,731 (c)	$0	1,500	08-30-94	(AMD. 7-5-96)
		(phase 2)			$581,512 (c)	$0		08-30-94	
*	38	WEBSTER COUNTY WATER DISTRICT	$1,268,460		$638,000 (c)	$0	58	05-30-95	
		TOTALS	**$8,713,832**		**$4,408,243**	**$0**	**1,558**		
		PROJECTS APPROVED IN FY 1996:							
*	39	OAK GROVE, CITY OF	$787,990		$498,295 (c)	$0	134	05-14-96	
	40	MOUNT STERLING, CITY OF	$2,467,009		$2,467,009 (c)	$0	400	05-14-96	
		TOTALS	**$3,254,999**		**$2,965,304**	**$0**	**534**		
		PROJECTS APPROVED IN FY 1997:							
	41	CORBIN, CITY OF	$583,878		$300,000 (c)	$0	30	8-29-96	
	42	GRAVES CO WATER DISTRICT	$1,028,000		$528,000 (c)	$0	95	12-4-96; 4/4/13	REAP 9-1-98; assumed from Hickory
		TOTALS	**$1,611,878**		**$828,000**	**$0**	**125**		
		PROJECTS APPROVED IN FY 1998:							
*	42	PRESTONSBURG, CITY OF	$4,392,500		$600,000 (c)	$0	77	2-26-98	$50M inc. app. 2-5-99
*	43	PAINTSVILLE, CITY OF	$8,070,950		$1,772,800 (c)	$0	400	2-26-98	(REAP. 12-10-99)
		TOTALS	**$12,463,450**		**$2,372,800**	**$0**	**477**		
		PROJECTS APPROVED IN FY 1999:							
*	44	HARDINSBURG, CITY OF	$5,239,680		$131,231 (c)	$0	14	7-13-98	
*	45	PRESTONSBURG, CITY OF	$1,591,200		$795,600 (c)		400	4-27-99	
		TOTALS	**$6,830,880**		**$926,831**	**$0**	**414**		
		PROJECTS APPROVED IN FY 2000:							
*	46	GALLATIN CO WATER DISTRICT	$1,100,000		$744,796 (c)	$95,000,000	130	09/01/1999; AMD 4/4/00	
*	47	CARROLTON, CITY OF (CELOTEX)	$184,300		$112,200 (c)	$75,000,000	122	12/10/1999; AMD 9/1/01	
		TOTALS	**$1,284,300**		**$856,996**	**$170,000,000**	**122**		
		PROJECTS APPROVED IN FY2005:							
*	48	UNION COUNTY FISCAL COURT	$1,550,000		$0	$0 NA		11/4/2004	commitment expired
*	40	OWENTON, CITY OF	$736,890		$0	$0 NA		11/4/2004	commitment expired
*	41	HART CO FISCAL COURT	$3,192,000		$2,170,999 (c)	$0 NA		3/3/2005	
*	42	BOONE COUNTY WATER DISTRICT	$3,548,148		$2,506,118 (c)	$0 NA		6/2/05; 7/1/10	assumed from Boone Co FC
		TOTALS	**$9,027,038**		**$4,677,117**	**$0**			
		PROJECTS APPROVED IN FY2006:							
*	43	GRAVES CO WATER DISTRICT	$596,776		$596,776 (c)	$0 NA		1/2005; 7/26/06; 10/2/08	Assumed from Fancy Farm WD
*	44	GRAVES CO WATER DISTRICT	$152,176		$152,176 (c)	$0 NA		9/1/2005; 10/2/08	Assumed from Fancy Farm WD
*	45	WESTERN MASON SANITATION DIST	$4,644,000		$560,272 (c)	$0 NA		12/1/2005	
*	46	BONNIEVILLE, CITY OF	$3,160,000		$0	$0 NA		12/1/2005	commitment expired
*	47	Elkton, City of	$808,000		$808,000 (c)	$0 NA		3/2/2006	
*	48	MT VERNON, CITY OF	$2,055,000		$945,000 (c)	$0 NA		5/4/2006	
		TOTALS	**$11,415,953**		**$3,062,225**	**$0**			
		PROJECTS APPROVED IN FY2007:							
*	49	GUTHRIE, CITY OF	$640,000		$0	$0 NA		8/3/2006	Withdrawn
*	50	OWINGSVILLE, CITY OF	$4,367,250		$797,250 (c)	$0 NA		006;10/01/2009	338,997 In; 50,000 grant
*	51	JAMESTOWN, CITY OF	$13,065,000		$3,588,700 (c)	$0 NA		12/7/2006	3,038,700 In; 550,000 grant
*	52	CONNECTGRADD	$2,400,000		$837,856 (c)	$0 NA		2/8/2007	broadband
*	53	ALBANY, CITY OF	$7,366,000		$749,947 (c)	$0 NA		5/10/2007	EO 2007-298 GF
*	54	GRAVES CO WATER DISTRICT	$849,154		$849,154 (c)	$0 NA		5/10/2007; 10/2/08	S Graves WD
		TOTALS	**$28,687,403**		**$6,822,906**	**$0**			

			TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
		PROJECTS APPROVED IN FY2008:							
*	55	CAVELAND ENVIRONMENTAL	$2,910,000		$125,000 (c)	$0	NA	9/6/2007	sewer
*	56	HOPKINSVILLE ELECT & EN NET	$3,000,000		$3,000,000 (c)	$0	NA	10/4/2007	fiber optic communications
*	57	MARION CO WATER DISTRICT	$750,000		$340,000 (c)	$0	NA	10/4/2007	water
*	58	WILLIAMSBURG, CITY OF	$3,237,440		$400,000 (c)	$0	NA	10/4/2007	water
*	59	LOGAN TODD REG WAT COMM	$1,500,000		$400,000 (c)	$0	NA	11/1/2007	water
*	60	BURGIN, CITY OF	$50,000		$50,000 (c)	$0	NA	11/1/2007	water
	61	PRESTONSBURG, CITY OF	$2,700,000		$2,700,000 (c)	$0	NA	12/6/2007	purchase Auxier Water
	62	GLASGOW, CITY OF	$1,200,000		$1,200,000 (c)	$0	NA	2/7/2008; 10/9/08	broadband
	63	LANCASTER, CITY OF	$690,000		$490,000 (c)	$0	NA	3/6/2008	sewer
	64	WHITLEY CO WATER DISTRICT	$2,708,000		$932,800 (c)	$0	NA	3/6/08; 7/27/11	water
	65	HINDMAN, CITY OF	$500,000		$500,000 (c)	$0	NA	4/3/2008	water
	66	WALTON, CITY OF	$4,000,000		$1,000,000 (c)	$0	NA	6/5/2008	sewer
		TOTALS	**$23,245,440**		**$11,137,800**	**$0**			
		PROJECTS APPROVED IN FY2009:							
	67	CARROLLTON, CITY OF	$2,949,731		$867,091 (c)	$0	NA	8/7/08; 12/8/11	sewer
	68	LOUISA, CITY OF	$1,075,000		$972,330 (c)	$0	NA	8/7/2008	sewer
	69	PRESTONSBURG, CITY OF	$841,000		$841,000 (c)	$0	NA	10/2/2008	water meters
	70	LEBANON, CITY OF	$1,119,707		$582,883 (c)	$0	NA	12/4/2008	water
	71	MuniNet	$2,500,000		$2,500,000 (c)	$0	NA	06/25/09; 4/7/11	broadband; assumed from Murray
	72	PINEVILLE, CITY OF	$350,000		$0	$0	NA	6/25/2009	sewer - withdrawn 9/24/09
		TOTALS	**$8,835,438**		**$5,763,304**	**$0**			
		PROJECTS APPROVED IN FY2010:							
	73	Prestonsburg, City of	$2,670,000		$0	$0	NA	10/1/2009	sewer
	74	Falmouth, City of	$564,835		$564,835 (c)	$0	NA	10/1/2009	sewer
	75	Bullitt Co Sanitation District	$500,000		$500,000 (c)	$0	NA	2/4/2010	sewer
	76	Hart Co Industrial Authority	$2,300,000		$1,000,000	$3,000,000	40	2/4/2010	sewer
	77	Marshall Co. Fiscal Court	$1,075,000	$800,000	$275,000	$0	NA	6/3/10;12/6/12	80% grant/ 20% loan
		TOTALS	**$7,109,835**	**$800,000**	**$2,339,835**	**$3,000,000**	***40***		
		PROJECTS APPROVED IN FY2011:							
	78	Bullitt Co Sanitation District	$500,000	$0	$500,000 (c)	$0	NA	8/5/2010	sewer
	79	Greenville, City of	$1,115,000	$0	$1,115,000	$0	NA	10/14/2010	sewer
	80	Marion, City of	$2,100,000	$0	$1,246,754	$0	NA	10/14/2010	water
	81	Princeton, City of	$430,645	$0	$401,674 (c)	$0	NA	10/14/10; 7/1/11	sewer
	82	Bracken Co Water District	$475,000	$380,000	$95,000 (c)	$0	NA	12/9/2010	water
	83	Caneyville, City of	$445,000	$0	$110,000	$0	NA	12/9/2010	sewer
	84	Crab Orchard, City of	$1,660,000	$400,000	$410,000	$0	NA	12/9/2010	water
	85	Flatwoods, City of	$887,500	$514,800	$128,700	$0	NA	2/3/2011; 8/2/12	
	86	Graves County Water District	$1,111,266	$220,000	$780,000	$0	NA	2/3/2011	
	87	Mt. Washington, City of	$700,000	$560,000	$140,000 (c)	$0	NA	2/3/2011	
	88	White Plains, City of	$657,000	$525,600	$131,400	$0	NA	2/3/2011	
	89	Beattyville, City of	$675,000	$140,000	$35,000 (c)	$0	NA	3/3/2011	water
	90	Elkton, City of	$141,700	$0	$136,761 (c)	$0	NA	3/3/2011	water
	91	Nicholas County Sanitation District	$2,641,000	$0	$550,000 (c)	$0	NA	3/3/2011	sewer
	92	North McLean Co WD	$737,871	$200,000	$50,000	$0	NA	3/3/2011	water
	93	MuniNet	$2,033,947	$0	$2,033,947	$0	NA	4/7/2011	broadband
		TOTALS	**$16,310,929**	**$2,940,400**	**$7,864,236**	**$0**			
		PROJECTS APPROVED IN FY2012:							
	94	Crittenden-Livingston Water District	$300,000	$0	$300,000 (c)	$0	NA	8/4/2011	water
	95	Lewisburg, City of	$220,000	$0	$220,000	$0	NA	3/1/2012	water
	96	Olive Hill, City of	$505,000	$0	$505,000	$0	NA	3/1/2012	water
	97	Mount Olivet, City of	$1,100,000	$0	$350,000	$0	NA	4/12/2012	water
	98	Nebo Water District	$92,000	$0	$92,000	$0	NA	6/7/2012	water - WX21107002
		TOTALS	**$2,217,000**	**$0**	**$1,467,000**	**$0**			
		PROJECTS APPROVED IN FY2013:							
	99	East Pendleton Water District	$160,000	$0	$160,000	$0	NA	8/2/2012	water WX21191002
	100	Marion County Water District	$548,180	$0	$548,180	$0	NA	8/2/2012	water - WX21155031
	101	Symsonia Water District	$895,000	$0	$300,000	$0	NA	8/2/2012	water - WX21083055
	102	Scottsville, City of	$716,000	$0	$261,068 (c)	$0	NA	8/2/2012	sewer - SX21003032
	103	South Shore, City of	$1,600,000	$0	$1,600,000	$0	NA	8/2/2012	Purchase water system
	104	City of Elkton	$320,000	$0	$320,000	$0	NA	3/7/2013	water - WX21219030
	105	Bullitt Co Sanitation District	$89,225	$84,764	$4,461	$0	NA	3/7/2013	sewer - SX21029031
	106	Pineville, City of	$1,380,000	$0	$1,380,000	$0	NA	4/4/2013	water - WX21013926
	107	Green River Valley Water District	$1,175,000	$0	$1,175,000	$0	NA	4/4/2013	water - WX21099037
	108	Burkesville, City of	$1,500,000	$0	$500,000	$0	NA	5/2/2013	sewer - SX21057003
	109	Scottsville, City of	$2,093,465	$0	$1,416,540	$0	NA	5/2/2013	sewer - SX21003027
		TOTALS	**$10,476,870**	**$84,764**	**$7,665,249**	**$0**			
		PROJECTS APPROVED IN FY2014:							
110		***Paradise Park Reg Industrial Dev Auth***	***$853,585***	***$0***	***$350,000***	***$0***	***NA***	***9/5/2013***	***water - WX21177029***
111		***US 60 Water District***	***$1,605,810***	***$0***	***$1,300,000***	***$0***	***NA***	***9/5/2013***	***water - WX21211033***
		TOTALS	**$2,459,395**	**$0**	**$1,650,000**	**$0**			
		GRAND TOTALS	**$221,183,691**	**$3,825,164**	**$103,448,718**	**$1,189,400,723**	**$11,216**		

bold, italics - pending board approval

* Bonds have not been sold for these projects

\+ Projects were funded under the master note

(c) - Final amounts; Loan has been closed
(s) - Amount represented in the assistance agreement

TOTAL AUTHORIZATION FYS 1991-94	$6,000,000	
TOTAL DEAUTHORIZATION FYS 95-96	($78,822)	
TOTAL AUTHORIZATION FYS 1997-98	$0	
TOTAL AUTHORIZATION FYS 1998-2000	$13,000,000	(rlf)
TOTAL AUTHORIZATION FYS 2001-2002	$3,925,000	(rlf)
	$22,846,178	

KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES GRANT--------- (FUND B1)

		TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
	PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:					
1	ELKHORN WATER DISTRICT	$383,000	$151,233	(c)	9-16-91	
2	BEAVER-ELKHORN WATER DISTRICT (PH II)	$2,262,200	$1,383,547	(c)	9-16-91	(REAP. 5-5-93)
3	BEAVER-ELKHORN WATER DISTRICT (PH III)	$3,386,325	$616,453	(c)	9-16-91	(REAP. 5-5-93)
4	WACO WATER DISTRICT	$304,525	$300,000	(c)	9-16-91	
5	NORTH MERCER WATER DISTRICT	$1,833,000	$500,000	(c)	9-16-91	
6	WEBSTER COUNTY WATER DISTRICT	$2,269,500	$1,500,000	(c)	9-16-91	
7	ANDERSON COUNTY	$361,638	$270,000	(c)	9-16-91	
8	GEORGETOWN, CITY OF	$3,474,350	$400,000	(c)	9-16-91	
9	LYNCH, CITY OF	$502,500	$499,945	(c)	9-16-91	
	TOTALS	**$14,777,038**	**$5,621,178**			
	PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:					
10	DAVIESS COUNTY FISCAL COURT	$300,000	$300,000	(c)	11-12-92	(AMD. 9-29-93)
	(East Daviess County Water Association) **TOTALS**	**$300,000**	**$300,000**			
	PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION					
11	MEADE COUNTY FISCAL COURT	$4,204,225	$2,500,000		12/18/1998	
12	CITY OF RICHMOND	$8,400,000	$4,000,000		9/1/1998	
13	CITY OF MIDWAY	$4,760,971	$3,500,000		6/6/2000	
14	CITY OF HINDMAN	$3,000,000	$3,000,000		7/28/1999	
	TOTALS	**$20,365,196**	**$13,000,000**	(rlf)		
	PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:					
15	WATER RESOURCE DEV COMMISSION	$1,053,000	753,000	(rlf)	4-27-99	
	TOTALS	**$1,053,000**	**753,000**			
	PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION					
16	HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00		6/6/2000	
17	FLEMING CO WATER COMM	75,000.00	75,000.00		2/1/2001	(AA date)
18	FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00		10/1/2001	(AA date)
19	CITY OF WURTLAND	25,000.00	25,000.00		10/1/2001	(AA date)
20	SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00		8/17/2001	(AA date)
21	PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00		8/6/2001	(AA date)
22	SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00		3/1/2001	(AA date)
23	HENDERSON CO WATER DISTRICT	500,000.00	500,000.00		8/20/2001	(AA date)
24	LEWIS CO WATER & SEWER	500,000.00	500,000.00		11/22/2000	
25	GREEN CO WATER & SEWER	500,000.00	500,000.00		8/6/2001	(AA date)
26	LARUE COUNTY FISCAL COURT	750,000.00	750,000.00		8/6/2001	(AA date)
27	CARROL COUNTY FISCAL COURT	250,000.00	250,000.00		8/1/2001	(AA date)
28	CITY OF RACELAND	25,000.00	25,000.00		9/21/2001	(AA date)
29	CITY OF WORTHINGTON	25,000.00	25,000.00		8/6/2001	(AA date)
30	CITY OF FLATWOODS	25,000.00	25,000.00		10/1/2001	(AA date)
	TOTALS	**3,925,000.00**	**3,925,000.00**	(rlf)		

			TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
	PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:					
31	Columbia-Campbellsville	WX21001008	$3,415,000	$55,000	12/6/2001	
32	Bath County Water District	WX21011002	$2,253,000	$1,150,000	12/6/2001	
33	City of Paris	WX21017002	$2,300,000	$1,000,000	12/6/2001	
34	City of Ashland	WX21019006	$2,362,626	$750,000	12/6/2001	
35	Bracken County Water District	WX21023001	$1,810,000	$93,500	12/6/2001	
36	City of Murray	WX21035005	$1,126,000	$0	12/6/2001	
37	Center Ridge Water District	WX21035011	$262,200	$262,200	12/6/2001	
38	West Carroll Water District	WX21041301	$2,200,000	$500,000	12/6/2001	
39	Rattlesnake Ridge Water District	WX21043001	$4,130,000	$440,000	12/6/2001	
40	Christian County Water District	WX21047011	$2,200,000	$1,000,000	12/6/2001	
41	Owensboro Municipal Utilities	WX21059001	$2,500,000	$1,000,000	12/6/2001	
42	Consumers Water District	WX21083002	$1,117,868	$1,000,000	12/6/2001	
43	City of Caneyville	WX21085001	$486,000	$186,000	12/6/2001	
44	Grayson County Water District	WX21085009	$2,878,000	$1,000,000	12/6/2001	
45	City of Cumberland	WX21095662	$1,600,000	$400,000	12/6/2001	
46	Henderson Water Utility	WX21101005	$600,000	$600,000	12/6/2001	
47	Wood Creek water District	WX21125527	$350,364	$350,364	12/6/2001	
48	Louisa Water District	WX21127001	$5,570,570	$1,000,000	12/6/2001	
49	Electric Plant Board of the City of Vanceburg	WX21135001	$4,077,000	$977,000	12/6/2001	
50	City of Sacramento	WX21149002	$150,000	$150,000	12/6/2001	
51	Western Lewis Rectorville Water District	WX21161001	$1,399,000	$275,000	12/6/2001	
52	Edmonton Water Works	WX21169001	$2,222,782	$595,782	12/6/2001	
53	Tri-Village Water District	WX21187205	$1,800,000	$800,000	12/6/2001	
54	City of Falmouth	WX21191311	$1,000,000	$300,000	12/6/2001	
55	City of Hazard	WX21193009	$5,500,000	$250,000	12/6/2001	
56	Buffalo Trail Water Association	WX21201005	$1,500,000	$750,000	12/6/2001	
57	US 60 Water District	WX21211026	$1,375,000	$650,000	12/6/2001	
58	Taylorsville Water Works	WX21215087	$3,500,000	$430,400	12/6/2001	
59	Campbellsville-Greensburg	WX21217004	$3,181,900	$0	12/6/2001	
60	Cadiz-Trigg County Regional Water Commissio	WX21221002	$14,000,000	$70,000	12/6/2001	
61	City of Midway	WX21239003	$766,000	$150,000	12/6/2001	
62	City of Booneville	WX21189002	$687,000	$130,000	6/6/2002	
		TOTALS	**$78,320,310**	**$16,315,246** (rlf)		
	PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:					
63	Knott Co Water & Sewer		$500,000	$500,000	10/5/2006	
64	Bath Co WD		$514,340	$250,000	12/7/2006	
65	Western Pulaski Co Water District		$620,000	$620,000	5/10/07; 6/21/07	
66	City of Harlan		$200,000	$200,000	6/21/2007	
		TOTALS	**$1,834,340**	**$1,570,000** (rlf)		
	PROJECTS APPROVED IN FY2008:					
67	City of Arlington		$190,750	$190,750	7/19/2007	
68	City of Elkton		$200,000	$200,000	7/19/2007	
69	City of Georgetown		$80,000	$80,000	7/19/2007	
70	Morehead Utility Plant Board		$373,900	$373,900	7/19/2007	
		TOTALS	**$844,650**	**$844,650**		
		GRAND TOTALS	**$121,419,534**	**$41,484,424**		

bold, italics - pending board approval
(s) - Amount represented in the assistance agreement
(c) - Grant has been closed.
(rlf) - To be funded out of the revolving loan funds

KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES LOAN ------ (FUND B2)
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS

TOTAL AUTHORIZATION FYS 1991-94	$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	($1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	$0
TOTAL AUTHORIZATION FYS 1998-99	$0
TOTAL 1991 - 1998	**$28,283,414**

			TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT		INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
	PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:								
1	MOUNTAIN WATER DISTRICT (Indian Creek)		$2,712,760	$337,760	(c)	3.0%	BIG SANDY	07-24-91	
2	MARTIN COUNTY WATER DISTRICT NO. 2		$2,481,566	$1,329,826	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3	HYDEN / LESLIE CO. WATER DISTRICT		$2,196,941	$1,965,619	(c)	3.0%	KY. RIVER	09-16-91	
4	SOUTHERN WATER & SEWER	(Phase I)	$1,045,700	$514,888	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5	SOUTHERN WATER & SEWER	(Phase II)	$2,262,200	$847,982	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6	SOUTHERN WATER & SEWER	(Phase III)	$3,386,325	$2,831,354	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95)), Assumed from Beaver Elkhorn 12-21-00
7	MANCHESTER, CITY OF		$1,766,705	$970,439	(c)	2.9%	CUMB. VALLEY	11-01-91	
8	MOREHEAD, CITY OF		$449,442	$359,646	(c)	2.9%	GATEWAY	11-01-91	
9	MOUNTAIN WATER DISTRICT (Multi-Area)		$5,165,093	$5,165,093	(c)	2.9%	BIG SANDY	11-01-91	
10	PIKEVILLE, CITY OF		$903,718	$897,868	(c)	2.9%	BIG SANDY	11-01-91	
11	PINEVILLE, CITY OF		$829,099	$829,099	(c)	2.9%	CUMB. VALLEY	11-01-91	
12	BARBOURVILLE, CITY OF		$4,500,000	$1,924,831	(c)	2.9%	CUMB. VALLEY	11-01-91	
13	CORBIN, CITY OF		$1,449,838	$833,000	(c)	2.9%	CUMB. VALLEY	12-04-91	
14	PRESTONSBURG, CITY OF		$2,173,278	$1,960,288	(c)	2.9%	BIG SANDY	12-04-91	
15	HARLAN, CITY OF		$1,434,170	$1,434,170	(c)	2.9%	CUMB. VALLEY	12-04-91	
16	WHITESBURG, CITY OF		$1,332,179	$932,179	(c)	2.7%	KY. RIVER	05-13-92	
17	CLAY COUNTY FISCAL COURT (North Manchester Water Association)		$2,805,321	$2,621,001	(c)	2.95%	CUMB. VALLEY	05-13-92	
18	ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)		$778,500	$364,572	(c)	2.95%	CUMB. VALLEY	05-13-92	
		TOTALS	**$37,672,835**	**$26,119,616**					
	PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:								
19	JACKSON COUNTY FISCAL COURT (Jackson County Water Association)		$1,858,645	$1,792,633	(c)	2.45%	KY. RIVER	11-12-92	
		TOTALS	**$1,858,645**	**$1,792,633**					
	PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:								
20	LAUREL COUNTY WATER DISTRICT NO. 2		$1,324,000	$450,000	(c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
		TOTALS	**$1,324,000**	**$450,000**					
		GRAND TOTALS	**$40,855,480**	**$28,362,249**					

(s) - Amount represented in the assistance agreement.
(c) - Final Amount; Loan has been closed.

KENTUCKY INFRASTRUCTURE AUTHORITY
GOVERNMENTAL AGENCIES PROGRAM ---------- (FUND C)

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
	Fd C Available to Loan/Grant Before Current Meeting		$6,314,036			
	ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42) REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989)		**$32,025,000**			
	PROJECTS APPROVED IN FY 1989:					
1	CAMPBELLSVILLE, CITY OF	$3,450,000	$2,500,000	(c)		
2	CARLISLE, CITY OF	$3,958,731	$1,764,950	(c)		
3	CRITTENDEN, CITY OF	$1,725,300	$913,800	(c)		
4	EDMONTON, CITY OF	$740,728	$505,728	(c)		
5	FULTON, CITY OF	$1,200,000	$380,000	(c)		
6	INEZ, CITY OF	$5,692,657	$825,477	(c)		
7	PADUCAH-MCCRACKEN JOINT SEWER COM	$1,844,500	$1,844,500	(c)		ASSUMED FROM CITY OF PADUCAH
8	RUSSELL, CITY OF	$2,851,000	$2,851,000	(c)		
9	STANFORD, CITY OF	$1,782,000	$590,000	(c)		
10	TOMPKINSVILLE, CITY OF	$720,000	$445,000	(c)		
11	WEST LIBERTY, CITY OF	$3,086,995	$1,805,854	(c)		
12	HARDIN COUNTY WATER DISTRICT #2	$3,597,502	$932,502	(c)		
13	PADUCAH-MCCRACKEN JOINT SEWER COM	$1,528,626	$1,528,626	(c)		ASSUMED FROM MCCRACKEN CO SEWER
14	PADUCAH-MCCRACKEN JOINT SEWER COM	$2,099,125	$2,099,125	(c)		ASSUMED FROM MCCRACKEN CO SEWER
15	OLDHAM COUNTY WATER DISTRICT	$1,191,282	$1,330,500	(c)		
16	LOUISVILLE WATER COMPANY	$2,593,497	$1,094,330	(c)		ASSUMED FROMKENTUCKY TURNPIKE WATER DISTRICT 3/7/02
	TOTALS	**$38,061,943**	**$21,411,392**			
	PROJECTS APPROVED IN FY 1990:					
17	BULLOCK-PEN WATER DISTRICT	$779,649	$399,049	(c)	08-07-89	
18	BOYD COUNTY SANITATION DISTRICT #2	$2,525,506	$1,477,350	(c)	08-07-89	(AMD. 8-16-90 & 12-4-91)
19	FLEMINGSBURG, CITY OF	$1,218,286	$1,066,000	(c)	08-07-89	
20	FRANKLIN, CITY OF	$695,690	$687,204	(c)	05-03-89	(AMD. 8-7-89)
21	PINEVILLE, CITY OF	$3,099,590	$308,767	(c)	09-27-89	
22	EDMONSON COUNTY WATER DISTRICT	$860,117	$507,767	(c)	12-13-89	
23	HENDERSON COUNTY WATER DISTRICT #4	$581,609	$550,000	(c)	12-13-89	(AMD. 6-20-91)
24	EAST LOGAN COUNTY WATER DISTRICT	$1,253,120	$514,303	(c)	12-13-89	
25	MCKEE, CITY OF	$562,789	$185,289	(c)	04-25-90	
	TOTALS	**$11,576,356**	**$5,695,729**			
	PROJECTS APPROVED IN FY 1991:					
26	U.S. 60 WATER DISTRICT	$391,065	$202,400	(c)	08-16-90	
27	EDMONTON, CITY OF	$727,621	$502,621	(c)	08-16-90	
28	MUNFORDVILLE, CITY OF	$107,320	$100,850	(c)	09-26-90	
29	LEXINGTON-SOUTH ELKHORN WATER DIST	$1,750,000	$1,712,000	(c)	03-28-91	
30	PADUCAH-MCCRACKEN JOINT SEWER COM	$583,445	$450,884	(c)	03-28-91	ASSUMED FROM REIDLAND WSD
31	SOUTH GRAVES COUNTY WATER DISTRICT	$728,605	$728,605	(c)	06-20-91	(REAP. 12-17-92)(AMD. 11-10-97)(AMD 8-7-03)
32	TRIMBLE COUNTY WATER DISTRICT	$342,103	$328,603	(c)	06-20-91	(REAP. 9-16-91)
33	HENDERSON COUNTY WATER DISTRICT #2	$633,013	$325,000	(c)	06-20-91	
	TOTALS	**$5,263,172**	**$4,350,963**			
	PROJECTS APPROVED IN FY 1992:					
34	TOMPKINSVILLE, CITY OF	$648,200	$306,200	(c)	07-24-91	
35	WALTON, CITY OF	$140,577	$140,577	(c)	07-24-91	
36	WILMORE, CITY OF	$745,155	$228,355	(c)	09-16-91	
37	EDMONSON COUNTY WATER DISTRICCT	$197,959	$92,747	(c)	09-16-91	
38	PADUCAH WATER WORKS	$596,100	$556,100	(c)	11/1/91;6/7/12	(assumed from Hendron Water District 6/7/12)
39	BULLOCK-PEN WATER DISTRICT	$1,067,019	$518,169	(c)	11-01-91	
40	U.S. 60 WATER DISTRICT	$494,603	$459,905	(c)	12-04-91	
41	FULTON, CITY OF	$409,587	$384,508	(c)	05-13-92	
42	BULLOCK-PEN WATER DISTRICT	$62,111	$29,254	(c)	05-13-92	
	TOTALS	**$4,361,311**	**$2,715,815**			
	PROJECTS APPROVED IN FY 1993:					
43	GEORGETOWN, CITY OF	$554,870	$162,870	(c)	11-12-92	(AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44	PIKEVILLE, CITY OF	$1,317,639	$419,771	(c)	11-12-92	
45	NORTH MARSHALL COUNTY WATER DISTRI	$1,414,199	$1,414,199	(c)	12-17-92	
46	TAYLORSVILLE, CITY OF	$188,000	$188,000	(c)	03-03-93	
47	WURTLAND, CITY OF	$336,885	$264,145	(c)	05-05-93	
	TOTALS	**$3,811,593**	**$2,448,985**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
		PROJECTS APPROVED IN FY 1994:					
	48	WHITESBURG, CITY OF	$1,701,993	$381,855	(c)	09-29-93	
	49	JONATHAN CREEK WATER DISTRICT	$2,768,000	$2,302,500	(c)	09-29-93	(AMD 9/7/03)
	50	NORTHERN ROCKCASTLE COUNTY WATER	$455,226	$265,226	(c)	09-29-93	
	51	Shelbyville, City of	$2,100,000	$697,263	(c)	05-11-94	Assumed from Shelby Co SD #1
	52	LAUREL COUNTY WATER DISTRICT #2	$1,324,000	$900,950	(c)	05-11-94	(AMD. 12-5-95)
		TOTALS	**$8,349,219**	**$4,547,794**			
		PROJECTS APPROVED IN FY 1995:					
	53	CARLISLE, CITY OF	$715,000	$425,895	(c)	11-29-94	
**	54	HENRY COUNTY WATER DISTRICT #2	$8,426,000	$5,026,000	(s)(n)	03-31-95	(AMD. 12-5-95)
	55	CALHOUN, CITY OF	$506,100	$453,299	(c)	5-30-95	
		TOTALS	**$9,647,100**	**$5,905,194**			
		PROJECTS APPROVED IN FY 1996:					
	56	OLDHAM COUNTY WATER DISTRICT	$1,174,500	$1,062,256	(c)	2-26-95	
	57	HOPKINSVILLE, CITY OF	$1,156,400	$912,970	(c)	12-4-96; 4-7-11	assumed from Oak Grove
		TOTALS	**$2,330,900**	**$1,975,226**			
		PROJECTS APPROVED IN FY 1997:					
	58	EAST PENDLETON WATER DISTRICT	$202,004	$219,856	(c)	6-19-97	
		TOTALS	**$202,004**	**$219,856**			
		PROJECTS APPROVED IN FY 1998:					
		TOTALS	**$0**	**$0**			
		PROJECTS APPROVED IN FY 1999:					
	59	LOUISA, CITY OF	$387,500	$442,857	(c)	7/13/98	(AMD 9-1-99)
*	60	WEBSTER COUNTY WATER DISTRICT	$6,165,911	$4,000,000	(c)	9/1/98	
	61	MEADE COUNTY WATER DISTRICT	$4,204,225	$407,608	(c)	12/18/98	
		TOTALS	**$10,757,636**	**$4,850,465**			
		PROJECTS APPROVED IN FY 2001:					
	62	BARLOW, CITY OF	$416,000	$237,714	(c)	3/1/01	
		TOTALS	**$416,000**	**$237,714**			
		PROJECTS APPROVED IN FY 2002:					
	63	OLDHAM COUNTY WATER DISTRICT	$7,043,642	$5,560,339	(c)	7/12/01	
		TOTALS	**$7,043,642**	**$5,560,339**			
		PROJECTS APPROVED IN FY 2003:					
*	64	MCCREARY COUNTY FISCAL COURT	7,996,000	1,474,999	(c)	9/5/2002	
*	65	NICHOLASVILLE, CITY OF	4,310,000	4,160,000	(c)	10/3/2002	
	66	SOUTHERN WATER & SEWER	6,874,900	0		1/9/2003	Withdrawn - Replaced with Coal Sev
	67	MEADE COUNTY WATER DISTRICT	919,760	0		6/5/2003	Withdrawn - Replaced with Fd F loan
		TOTAL	**$7,996,000**	**$5,634,999**			
		PROJECTS APPROVED IN FY 2004:					
	68	KNOTT CO WATER & SEWER DISTRICT	$2,628,821	$640,367		8/7/2003	
*	69	CAWOOD WATER DISTRICT	$2,020,000	$500,000		12/4/2003	
*	70	BLACK MTN UTILITIES DISTRICT	$2,295,000	$250,000	(c)	1/8/2004	
		TOTAL	**$6,943,821**	**$1,390,367**			
		PROJECTS APPROVED IN FY 2005:					
*	71	NORTONVILLE, CITY OF	$5,300,000	$2,809,000		9/2/2004	
*	72	JOHNSON CO FISCAL COURT	$1,317,000	$0		12/9/2004	Withdrawn
*	73	PEAKS MILL WATER DISTRICT	$1,626,900	$946,900	(c)	5/5/2005	
		TOTAL	**$8,243,900**	**$3,755,900**			
		PROJECTS APPROVED IN FY 2007:					
*	74	MAYFIELD, CITY OF	$393,250	$389,255	(c)	5/10/2007	
		TOTAL	**$393,250**	**$389,255**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
		PROJECTS APPROVED IN FY 2008:					
*	75	SOUTHEAST DAVIESS CO WD	$1,219,995	$796,140	(c)	11/1/2007	water
*	76	WEST DAVIESS CO WD	$1,378,708	$948,348	(c)	11/1/2007	water
*	77	NORTHERN KY WATER DISTRICT	$6,000,000	$6,000,000	(c)	6/5/2008	water
		TOTAL	**$8,598,703**	**$7,744,488**			
		PROJECTS APPROVED IN FY 2009:					
*	78	UNION, CITY OF	$1,147,500	$248,294	(c)	10/2/2008	sewer
		TOTAL	**$1,147,500**	**$248,294**			
		PROJECTS APPROVED IN FY 2010:					
*	79	BARDSTOWN, CITY OF	$1,800,000	$1,800,000		10/01/2009; 8/4/2011	industrial park transmission
*	80	BARDSTOWN, CITY OF	$5,050,000	$3,500,000	(c)	10/1/2009	water
		TOTAL	**$6,850,000**	**$5,300,000**			
		PROJECTS APPROVED IN FY 2011:					
*	81	Bracken Co Water District	$621,000	$621,000	(c)	3/3/2011	water main replacement
		TOTAL	**$621,000**	**$621,000**			
		PROJECTS APPROVED IN FY 2012:					
*	82	Warren Co Water District	$1,114,400	$823,900	(c)	10/6/2011	Buchanon Park Sewer Extension
*	83	Muninet Fiber Agency	$3,173,049	$3,173,049		2/2/2012	Cable Build Project #2
*	84	Worthington, City of	$600,000	$600,000		4/12/2012	Filters Upgrade
		TOTAL	**$4,887,449**	**$4,596,949**			
		PROJECTS APPROVED IN FY 2014:					
		TOTAL	**$0**	**$0**			
		KIA TOTALS	**$147,502,499**	**$89,600,723**			
		GRAND TOTALS (including KPAA)		**$121,625,723**			
		Funds committed; not issued:		**$33,040,884**			

bold, italics - pending board approval

* Bonds have not been sold for these projects.

** Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)

AVAILABLE FUNDS FY 1997:	
FEDERAL TITLE VI GRANT FUNDS	$12,558,800
BOND PROCEEDS (20%)	$2,511,760
ADMINISTRATION (4%)	($502,352)
OTHER SET ASIDES (As Amended)	($1,928,773)
NET 97 SRF FUNDS	$12,639,435
AVAILABLE FUNDS FY 1998:	
FEDERAL TITLE VI GRANT FUNDS	$10,851,600
BOND PROCEEDS (20%)	$2,170,320
ADMINISTRATION (4%)	($434,064)
OTHER SET ASIDES	($1,085,160)
NET 98 SRF FUNDS	$11,502,696
AVAILABLE FUNDS FY 1999:	
FEDERAL TITLE VI GRANT FUNDS	$11,373,500
BOND PROCEEDS (20%)	$2,274,700
ADMINISTRATION (4%)	($454,940)
OTHER SET ASIDES	($808,335)
LAND ACQUISITION SET ASIDE	$357,500
NET 98 SRF FUNDS	$12,742,425
AVAILABLE FUNDS FY 2000:	
FEDERAL TITLE VI GRANT FUNDS	$11,820,400
BOND PROCEEDS (20%)	$2,364,080
ADMINISTRATION (4%)	($472,816)
OTHER SET ASIDES	($1,296,086)
LAND ACQUISITION SET ASIDE	$0
NET 00 SRF FUNDS	$12,415,578
AVAILABLE FUNDS FY 2001:	
FEDERAL TITLE VI GRANT FUNDS	$11,869,300
BOND PROCEEDS (20%)	$2,373,860
ADMINISTRATION (4%)	($474,772)
OTHER SET ASIDES	($1,913,832)
LAND ACQUISITION SET ASIDE	$252,130
NET 01 SRF FUNDS	
	$12,106,686
AVAILABLE FUNDS FY 2002:	
FEDERAL TITLE VI GRANT FUNDS	$9,805,100
BOND PROCEEDS (20%)	$1,961,020
ADMINISTRATION (4%)	($392,204)
OTHER SET ASIDES	($1,372,714)
NET 02 SRF FUNDS	$10,001,202
AVAILABLE FUNDS FY 2003:	
FEDERAL TITLE VI GRANT FUNDS	$9,746,200
BOND PROCEEDS (20%)	$1,949,240
ADMINISTRATION (4%)	($389,848)
OTHER SET ASIDES	($1,383,960)
NET 03 SRF FUNDS	$9,921,632
AVAILABLE FUNDS FY 2004:	
FEDERAL TITLE VI GRANT FUNDS	$10,110,200
BOND PROCEEDS (20%)	$2,022,040
ADMINISTRATION (4%)	($404,408)
OTHER SET ASIDES	($1,668,183)
NET 04 SRF FUNDS	$10,059,649
AVAILABLE FUNDS FY 2005:	
FEDERAL TITLE VI GRANT FUNDS	$10,088,800
BOND PROCEEDS (20%)	$2,017,760
ADMINISTRATION (4%)	($403,552)
OTHER SET ASIDES	($1,715,096)
NET 05 SRF FUNDS	$9,987,912

AVAILABLE FUNDS FY 2006:	
FEDERAL TITLE VI GRANT FU	$8,630,300
BOND PROCEEDS (20%)	$1,726,060
ADMINISTRATION (4%)	($345,212)
OTHER SET ASIDES	($1,855,515)
NET 06 SRF FUNDS	$8,155,633
AVAILABLE FUNDS FY 2007:	
FEDERAL TITLE VI GRANT FU	$8,630,000
BOND PROCEEDS (20%)	$1,726,000
ADMINISTRATION (4%)	($345,200)
OTHER SET ASIDES	($1,596,550)
NET 07 SRF FUNDS	$8,414,250
AVAILABLE FUNDS FY 2008:	
FEDERAL TITLE VI GRANT FU	$8,543,000
BOND PROCEEDS (20%)	$1,708,600
ADMINISTRATION (4%)	($341,720)
OTHER SET ASIDES	($1,836,745)
NET 08 SRF FUNDS	$8,073,135
AVAILABLE FUNDS FY 2009:	
FEDERAL TITLE VI GRANT FU	$8,543,000
BOND PROCEEDS (20%)	$1,708,600
ADMINISTRATION (4%)	($341,720)
OTHER SET ASIDES	($1,173,780)
NET 09 SRF FUNDS	$8,736,100
AVAILABLE FUNDS FY 2010:	
FEDERAL TITLE VI GRANT FU	$19,592,000
BOND PROCEEDS (20%)	$3,918,400
ADMINISTRATION (4%)	($783,680)
OTHER SET ASIDES	($4,564,936)
NET 10 SRF FUNDS	$18,161,784
AVAILABLE FUNDS FY 2011:	
FEDERAL TITLE VI GRANT FU	$13,379,000
BOND PROCEEDS (20%)	$2,675,800
ADMINISTRATION (4%)	($535,160)
OTHER SET ASIDES	($3,210,960)
NET 11 SRF FUNDS	$12,308,680
AVAILABLE FUNDS FY 2012:	
FEDERAL TITLE VI GRANT FU	$12,956,000
BOND PROCEEDS (20%)	$2,591,200
ADMINISTRATION (4%)	($388,680)
OTHER SET ASIDES	($3,362,082)
NET 12 SRF FUNDS	$11,796,438
NET FY 97-12 SRF FUNDS	$177,023,235
CURRENT REVOLV/SURPL FUND BALANCE	$ 61,858,681
Leverage Fund Balance	$0
TRUSTEE FDS NOT COMMITTED	**$ 14,946,164**

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
	PROJECTS APPROVED IN FY 2000					
1	HICKMAN, CITY OF	$52,500	$31,500	(s)	12/10/1999	F1
2	BOWLING GREEN, CITY OF	$3,441,785	$3,049,314	(c)	04/04/00	
3	PROVIDENCE, CITY OF	$130,880	$58,440	(c)	04/04/00	F1
4	GRAYSON, CITY OF	$170,000	$88,000	(c)	04/04/00	F1
	TOTALS	**$3,795,165**	**$3,227,254**			
	PROJECTS APPROVED IN FY2001					
5	PRINCETON, CITY OF	$3,858,000	$1,500,000	(c)	07/18/2000	
6	HARDINSBURG, CITY OF	$2,096,910	$500,000	(c)	07/18/2000	
7	PROVIDENCE, CITY OF	$3,442,422	$2,383,982	(c)	9/29/00	
8	SPRINGFIELD, CITY OF	$5,791,000	$610,000	(c)	8/29/00	
9	MOREHEAD, CITY OF	$13,325,000	$5,500,000	(c)	)/00; Amd 5/16/01; Amd 5/1/03	Combined from 2 proj.
10	HICKMAN, CITY OF	$1,642,623	$869,023	(c)	9/29/00	
11	GREATER FLEMING CO REG WAT COM	$357,500	$357,500	(c)	12/21/00; 2/1/05	Land Acq Set Aside
12	ASHLAND, CITY OF	$2,512,626	$2,190,384	(c)	3/1/01	
13	GRAYSON COUNTY WATER DISTRICT	$4,400,000	$3,930,850	(c)	4/5/01	
14	PINEVILLE, CITY OF	$173,222	$173,222	(c)	5/3/01	
	TOTALS	**$37,599,303**	**$18,014,961**			
	PROJECTS APPROVED IN FY2002					
15	LOGAN/TODD REG WAT COM	$7,773,200	$6,442,400	(c)	07/12/01	
16	CRITTENDEN/LIVINGSTON CO WD	$1,500,000	$1,451,881	(c)	07/12/01	
17	BULLOCK PEN WATER DISTRICT	$408,088	$350,367	(c)	10/4/01	
18	MOUNTAIN WATER DISTRICT	$5,369,590	$1,197,072	(c)	10/4/01	
19	GRAYSON, CITY OF	$5,896,855	$2,808,855	(c)	11/1/01; 12/12/02 Exec Com	
20	LOGAN/TODD REG WAT COM	$27,369,858	$4,000,000	(c)	2/7/02	
21	NORTH LOGAN WATER DIST	$800,000	$447,000	(c)	3/7/02	
22	TAYLORSVILLE, CITY OF	$2,800,000	$1,241,766	(c)	5/2/02	
23	HOPKINSVILLE, CITY OF	$1,513,593	$1,513,593	(c)	6/6/02	
24	LOUISA, CITY OF	$6,736,238	$3,645,811	(c)	6/6/02	
25	BOONEVILLE, CITY OF	$687,000	$554,103	(c)	6/6/02	
	TOTALS	**$60,854,422**	**$23,652,849**			
	PROJECTS APPROVED IN FY2003					
26	MADISON CO UTILITY DISTRICT	$3,560,000	$3,299,999	(c)	7/11/02; 1/1/05	
27	BOWLING GREEN MUNICIPAL UTILITIES	$12,244,000	$3,980,000	(c)	9/25/02	
28	GREATER FLEMING REG WAT COMM	$252,130	$252,130	(c)	10/3/02	Land Acq Set Aside
29	BRACKEN CO WATER DISTRICT	$928,000	$928,000	(c)	10/3/02	
30	BULLOCK PEN WATER DISTRICT	$1,229,000	$1,210,604	(c)	12/12/02 Exec Com	
31	CITY OF ASHLAND	$14,459,550	$4,000,000	(c)	6/5/03	
	TOTALS	**$32,672,680**	**$13,670,733**			
	PROJECTS APPROVED IN FY2004					
32	CARROLL CO WATER DISTRICT	$1,956,156	$1,908,662	(c)	9/4/03	
33	PAINTSVILLE, CITY OF	$1,056,500	$500,000	(c)	9/4/03	F1
34	EDDYVILLE, CITY OF	$3,768,000	$1,563,625	(c)	11/6/03	
35	HARLAN, CITY OF	$5,020,000	$1,597,552	(c)	11/6/03	
36	GREATER FLEMING REG WAT COM	$13,059,330	$4,000,000	(c)	12/4/03; 1/8/04	
37	MEADE COUNTY WATER DISTRICT	$919,760	$394,760	(c)	12/4/03	
38	HENDERSON WATER UTILITY	$1,541,362	$0		2/12/04	withdrawn
	TOTALS	**$27,321,108**	**$9,964,599**			
	PROJECTS APPROVED IN FY2005					
39	MCCREARY CO WATER DISTRICT	$4,206,815	$1,455,400	(c)	10/7/04	
40	MANCHESTER, CITY OF	$359,500	$359,500	(c)	3/3/05	F1
41	RICHMOND, CITY OF	$14,690,222	$8,000,000	(c)	5/5/05	
	TOTALS	**$19,256,537**	**$9,814,900**			
	PROJECTS APPROVED IN FY 2006					
42	HARDINSBURG, CITY OF	$14,498,150	$4,400,000	(c)	12/1/05; amd 8/1/07	
43	ADAIR CO WD DBA COLUMBIA/ADAIR UTIL D	$14,000,000	$4,520,000	***(c)***	6/1/06; 11/1/12	assumed from Columbia-Adiar Wat Com
44	HOPKINSVILLE, CITY OF	$6,844,310	$4,000,000	(c)	6/1/06	
	TOTALS	**$35,342,460**	**$12,920,000**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
	PROJECTS APPROVED IN FY 2007						
45	NORTHERN KY WATER DISTRICT		$6,865,000	$4,000,000	(c)	10/5/06	
46	ADAIR CO WATER DISTRICT		$3,302,000	$1,000,000	(c)	6/21/07	
47	JESSAMINE SOUTH ELKHORN WD		$1,750,000	$1,746,043	(c)	6/21/07	
		TOTALS	**$11,917,000**	**$6,746,043**			
	PROJECTS APPROVED FY 2008						
48	LETCHER CO WAT & SEW DISTRICT		$1,193,000	$781,000	(c)	10/4/07	
49	RICHMOND, CITY OF		$7,108,951	$4,000,000	(c)	10/4/07	
50	MADISON CO UTILITY DIST		$1,284,510	$1,105,016	(c)	11/1/07; 10/9/08	
52	NICHOLASVILLE, CITY OF		$13,090,400	$8,800,000	(c)	11/1/07; 4/1/09	
53	BULLOCK PEN WATER DISTRICT		$2,320,700	$2,192,700	(c)	12/6/07	
54	HARDINSBURG, CITY OF		$4,165,000	$1,999,250	(c)	12/6/07	
55	BEREA, CITY OF		$9,739,630	$5,000,000	(c)	2/7/08; inc 11/6/08	
56	FRANKFORT, CITY OF		$6,841,000	$6,743,307	(c)	2/7/08	
57	MANCHESTER, CITY OF		$7,849,078	$1,989,578	(c)	2/7/08; 2/5/09	
58	MEADE CO WATER DISTRICT		$2,480,949	$753,447	(c)	2/7/08	
59	WESTERN FLEMING WATER DISTRICT		$2,568,000	$2,518,000		2/7/08	
60	HOPKINSVILLE, CITY OF		$14,000,000	$8,800,000	(c)	3/6/08; 5/7/09; 12/1/11	
61	NORTHERN KY WATER DISTRICT		$6,565,000	$4,000,000	(c)	3/6/08	
62	OHIO CO WATER DISTRICT		$19,698,500	$4,146,831	(c)	3/6/08; 6/4/09	
63	CENTERTOWN, CITY OF		$2,866,652	$1,097,430		3/6/08; 6/25/09	
		TOTALS	**$101,771,370**	**$53,926,559**			
	PROJECTS APPROVED FY2009						
64	PAINTSVILLE, CITY OF		$29,135,364	$6,519,566		12/4/08	
		TOTALS	**$29,135,364**	**$6,519,566**			
	PROJECTS APPROVED FY2010						
65	PADUCAH, CITY OF		$7,510,000	$7,500,000		9/3/09	
66	HARDINBURG, CITY OF		$4,700,500	$3,251,590		11/12/09	
67	NORTHERN KY WATER DISTRICT		$45,300,000	$24,000,000		12/3/09; 12/9/10; 10/6/11	
68	ADAIR CO WD DBA COLUMBIA/ADAIR UTIL D		$1,694,000	$1,694,000	(c)	6/3/10; 11/1/12	assumed from Columbia-Adiar Wat Com
		TOTALS	**$59,204,500**	**$36,445,590**			
	PROJECTS APPROVED FY2011						
69	Adair Co Water District		$4,133,000	$4,000,000	(c)	7/1/10	
70	Louisa, City of		$1,690,629	$1,690,629	(c)	7/1/10	
71	Madison County Utilities District		$940,225	$940,225		12/9/10	
72	Hardinsburg, City of		$4,198,000	$4,000,000		2/3/11	
73	Williamstown, City of		$2,250,000	$2,250,000	(c)	3/3/11	
74	Bullock Pen Water District		$1,633,000	$1,633,000		4/7/11	
75	Brandenburg, City of		$0	$0		4/7/11	Request for funds withdrawn
76	Barbourville, City of		$6,000,000	$4,000,000		5/5/11	
77	Barlow, City of	WX21007022 WX21007020	$520,000	$430,000		5/5/11; 3/7/13	
78	West Liberty, City of		$3,050,300	$2,365,763		5/5/11; revised for ARRA fdg	
		TOTALS	**$24,415,154**	**$21,309,617**			
	PROJECTS APPROVED FY2012						
79	Breathitt Co Water District		$2,500,000	$2,500,000		7/7/11	
80	Adair Co WD dba Columbia Adair Utilities		$3,439,000	$1,500,000		8/4/11	
81	Jessamine South Elkhorn WD		$3,025,300	$3,025,300		11/10/11	
82	Hodgenville, City of		$774,183	$774,183		11/10/11	
83	East Casey County WD		$1,545,000	$1,545,000		11/10/11	
84	Nicholasville, City of		$0	$0		11/10/11	rescinded
85	Harrodsburg, City of	WX211670	$518,000	$518,000		12/8/11; 3/7/13	
86	Bowling Green Municipal Utilities		$1,316,378	$1,316,378		12/8/11	
87	Carrollton, City of		$1,850,270	$1,850,270		12/8/11	

			TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
	PROJECTS APPROVED IN FY 2012 (Continued)					
88	Mount Vernon, City of		$2,600,000	$2,600,000	1/5/12	
89	Lyon Co WD		$2,000,000	$2,000,000	1/5/12	
90	Campbellsville, City of	WX21217003	$1,875,000	$1,875,000	3/1/12	
91	Centertown, City of	WX21183030; WX2118303	$922,850	$922,850	3/1/12	
92	Sturgis, City of	WX21225034	$4,000,000	$3,000,000	3/1/12	
93	Hartford, City of	WX2118302(	$564,150	$564,150	6/7/12	
		TOTALS	**$26,930,131**	**$23,991,131**		
	PROJECTS APPROVED IN FY 2013					
94	Adair Co WD dba Columbia Adair Uti	WX21001024	$4,000,000	$4,000,000	11/1/12	
95	Nicholasville, City of	WX21113042	$745,000	$250,000	12/6/12	
96	Nicholasville, City of	WX21113041	$756,100	$756,100	12/6/12	
97	Danville, City of	WX21021017	$28,608,171	$4,000,000	2/7/13	
98	Madison Co Utility District	WX21151051	$876,528	$856,528	2/7/13	
99	Vanceburg, City of	WX2113501	$850,000	$850,000	2/7/13	
100	City of Harrodsburg	WX21167022 WX21167026	$1,688,950	$1,688,950	3/7/13	
101	Frankfort Electric & Water Plant Boar	WX21073018	$4,000,000	$4,000,000	3/7/13	
102	Henry Co Water District #2	WX21103039	$3,340,000	$2,855,000	3/7/13	
103	Sebree, City of	WX21233108	$1,835,738	$885,738	4/4/13	
104	Carrollton, City of	WX21041001	$1,538,817	$1,538,817	5/2/13	
105	Northern Ky Water District	WX21037003	$5,930,000	$4,000,000	5/2/13	
106	Hopkinsville, City of	WX21047010	$6,000,000	$4,000,000	5/2/13	
107	Williamstown, City of	WX21081001	$2,000,000	$2,000,000	6/19/13	
		TOTALS	**$62,169,304**	**$31,681,133**		
	GRAND TOTALS - COMMITMENTS		**$532,384,498**	**$271,884,935**		

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(F1) - Planning and Design Loan

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

AVAILABLE FUNDS FFY 2009:	
FEDERAL ARRA GRANT FUNDS	$20,450,000
ADMINISTRATION (4%)	($818,000)
OTHER SET ASIDES	($715,750)
Transferred from Admin to Construction	$369,683
NET ARRA FUNDS	$19,285,933

		TOTAL PROJECT AMOUNT	KIA AMOUNT		FIRST USE FUNDS	DATE APPROVED
	PROJECTS APPROVED IN SFY 2009:					
1	CENTERTOWN, CITY OF	$2,866,652	$222,606	(c)	$222,606	6/25/09
2	SPRINGFIELD, CITY OF	$4,000,000	$947,901	(c)	$947,901	6/25/09
	TOTALS	**$6,866,652**	**$1,170,507**		**$1,170,507**	
	PROJECTS APPROVED IN SFY 2010:					
3	BREATHITT CO WATER DISTRICT	$1,322,000	$572,000	(c)	$572,000	7/9/09; 11/24/09
4	WHITESBURG, CITY OF	$171,840	$171,794	(c)	$171,794	7/9/09
5	MCKEE, CITY OF	$1,100,000	$1,099,903	(c)	$1,099,903	8/6/09
6	BLACK MTN UTILITY DISTRICT	$2,650,000	$500,000	(c)	$500,000	8/6/09
7	ELKTON, CITY OF	$174,800	$174,374	(c)	$174,374	8/20/09
8	BLUEGRASS STATION	$3,498,452	$1,855,004	(c)	$1,855,004	8/20/09
9	DAWSON SPRINGS, CITY OF	$2,120,000	$2,120,000	(c)	$2,120,000	8/20/09
10	BURKESVILLE, CITY OF	$1,153,000	$1,153,000	(c)	$1,153,000	9/3/09
11	LOUISVILLE WATER COMPANY	$18,508,832	$4,173,200	(c)	$4,173,200	9/3/09; 2/4/10
12	JACKSON, CITY OF	$1,500,000	$1,500,000	(c)	$1,500,000	9/3/09
13	PRESTONBURG, CITY OF	$805,000	$805,000	(c)	$805,000	10/1/09
14	WINCHESTER, CITY OF	$1,100,000	$741,450	(c)	$741,450	10/1/09
15	CAMPTON, CITY OF	$6,966,088	$683,200		$683,200	10/1/09
16	WESTERN MASON WATER DISTRICT	$578,000	$500,000	(c)	$500,000	10/1/09
17	GREENUP, CITY OF	$2,915,099	$1,381,963	(c)	$1,381,963	11/12/09
18	WEST LIBERTY, CITY OF	$3,050,300	$684,537		$684,537	5/5/11; revised from base fdg
	TOTALS	**$44,563,111**	**$18,115,426**		**$18,115,426**	
	GRAND TOTALS - COMMITMENTS	**$51,429,763**	**$19,285,933**		**$19,285,933**	
	BALANCE AVAILABLE FOR LOAN				**$0**	

bold, italics - pending board approval
(c) - Final amounts; Loan has been closed
(s) - Amount represented in the assistance agreement