



Special Board Meeting Booklet
for
August 20, 2009

Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601-3646
502-573-0260
502-573-0157 fax
<http://kia.ky.gov>



AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
SPECIAL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
August 20, 2009 – 1:00 p.m.

Call to Order:

Chair Tony Wilder

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS *(Board Action Required)*

A. Minutes

- | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---|
| 1. Consideration of Approval of the Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of August 6th, 2009
<i>(Attachment I.A.1.)</i> | Chair Tony Wilder | 9 |
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B. New Projects/Action Items

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|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|----|
| 1. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-17) in the amount of \$263,246 to the City of Ashland, Boyd County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21019037)
<i>(Attachment I.B.1.)</i> | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 19 |
| 2. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-19) in the amount of \$1,200,000 to the City of Covington, Kenton County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21117113)
<i>(Attachment I.B.2.)</i> | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 33 |
| 3. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-21) in the amount of \$135,000 to the City of Bowling Green, Warren County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21227053)
<i>(Attachment I.B.3.)</i> | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 47 |
| 4. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-23) in the amount of \$800,000 to the City of Frankfort, Franklin County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21073035)
<i>(Attachment I.B.4.)</i> | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 59 |
| 5. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F2 09-07) in the amount of \$400,000 to the City of Elkton, Todd County, Kentucky Funded in | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 73 |

Whole or in Part by the American Recovery and Reinvestment Act of 2009 (WX21219015)
(Attachment I.B.5.)

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|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-----|
| 6. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F2 09-11) in the amount of \$1,900,000 to the Bluegrass Station Division, Department of Military Affairs, Fayette County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (WX21067005)
(Attachment I.B.6.) | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 87 |
| 7. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F2 09-12) in the amount of \$2,120,000 to the City of Dawson Springs, Hopkins County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (WX21107030)
(Attachment I.B.7.) | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 99 |
| 8. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
(Attachment I.B.8.) | Ms. Sandy Williams, KIA | 113 |

II. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA

III. STATUS REPORTS FOR FUNDS

Mr. John Covington, KIA 117

- A. 2003 Coal/Tobacco Development Fund Grants
- B. IEDF Fund Grants
- C. 2020 Account / Fund B Grants
- D. Funds A, A1, B, B1, C, F, F1

IV. ANNOUNCEMENTS/NOTIFICATIONS

Mr. John Covington, KIA

*Next KIA Board Meeting:
Tentatively set for Thursday, September 3, 2009
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort*

VI. ADJOURN

Chair Tony Wilder

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I.A.1.

**KENTUCKY INFRASTRUCTURE AUTHORITY
Minutes of the Full Board**

Meeting Date/Location: August 6, 2009 – 12:30 p.m.
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort

Members present:

Mr. Tony Wilder, Commissioner, Department for Local Government
Mr. Bill Riggs, Finance and Administration Cabinet
(permanent proxy for Secretary Jonathan Miller, FAC)
Mr. Hank List, Energy and Environment Cabinet
(permanent proxy for Secretary Leonard K. Peters, EEC)
Mr. Ken Robinson, Economic Development Cabinet
(proxy for Interim Secretary Larry Hayes, EDC)
Mr. Gerald Wuetcher, Public Service Commission
(proxy for Executive Director Jeff Derouen, PSC)
Mr. Gregory Heitzman, representing the American Water Works Association
Mr. David W. Cartmell, Mayor, City of Maysville, representing the Kentucky League of Cities
Mr. Damon Talley, representing the Kentucky Rural Water Association
Mr. Thomas P. Calkins, representing the Kentucky Municipal Utilities Association

Members absent:

Ms. Linda C. Bridwell, representing for-profit private water companies
Mr. Jody Jenkins, Union County Judge/Executive, representing the Kentucky
Association of Counties

Guests:

Mr. Lindsey Flora, Kentucky Horse Park
Ms. Kristi Culpepper, Legislative Research Commission
Mr. Ralph Johanson, GRW Engineers
Mr. Tom Midkiff, Office of Financial Management
Mr. Philip T. Biggs, Sanitation District #4 of Boyd County
Mr. Ken Taylor, Kenvirons, Inc.
Mr. Tim Schwendeman, Cumberland Valley Area Development District
Ms. Sandy Dunahoo, Nesbitt Engineering, Inc.
Mr. Jim Wade, Nesbitt Engineering, Inc.
Ms. Vicki Goins, Office of the State Budget Director
Ms. Teresa Sanders, Office of the State Budget Director
Mr. John Mark Hack, Kentucky American Water
Mr. Shafiq Amawi, Division of Water
Mr. Ronald Wyant, Ameresco, Inc.
Mr. Jhan Gevedon, Finance and Administration Cabinet
Mr. John Nicholson, Kentucky Horse Park

PROCEEDINGS

Vice Chair Damon Talley called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order. He noted that a quorum was present and that the press had been notified regarding the meeting. Vice Chair Talley asked all guests and board members to introduce themselves. He also noted that Mr. Rusty Anderson, KIA, presented a snapshot overview of all the projects that were to be considered at this board meeting.

I. BUSINESS (Board Action Required)

A. 1. APPROVAL OF MINUTES

For: KIA Regular Board Meeting of July 9th, 2009

Mayor David Cartmell moved to approve the minutes of the July 9th, 2009 regular board meeting. Mr. Gregory Heitzman seconded, and the motion carried unanimously.

B. NEW PROJECTS/ACTION ITEMS

1. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$400,000 TO THE SANITATION DISTRICT #4 OF BOYD COUNTY, BOYD COUNTY, KENTUCKY (A2 09-12) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009

Mr. Rusty Anderson, KIA, illustrated the location of the project via the Water Resource Information System (WRIS) to the board. Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Kasi White, KIA, presented the project to the board. The Sanitation District #4 of Boyd County requested a \$400,000 Fund A ARRA loan for the Stephens Meade Road project. This project involves the installation of one mile of gravity sewer line to serve approximately 20 households. The project will eliminate two existing pump stations.

At this time, Chair Tony Wilder arrived and conducted the remainder of the meeting.

Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Mr. Gregory Heitzman moved to approve the resolution. Mr. Damon Talley seconded, and the motion carried unanimously.

2. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$510,000 TO

THE NORTHERN MADISON COUNTY SANITATION DISTRICT, MADISON COUNTY, KENTUCKY (A2 09-15) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009

Mr. Rusty Anderson, KIA, illustrated the location of the project via the Water Resource Information System (WRIS) to the board. Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Sandy Williams, KIA, presented the project to the board. The Northern Madison County Sanitation District requested a \$510,000 Fund A ARRA loan for the construction of the Clays Ferry Estates Wastewater Collection System. The project will provide sewer service to 39 residences currently on septic systems. Approximately 4,600 linear feet of gravity-feed collector lines will gather the wastewater and send it to a lift station located south of the neighborhood. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Mr. Damon Talley noted a correction was needed for page 39 of the board book under the Demographics section. Because Madison County's Median Household Income level is \$32,861, which is lower than the Commonwealth's of \$33,672, then the project will qualify for an interest rate of 2.0%.

Mr. Tom Calkins moved to approve the resolution. Mr. Damon Talley seconded, and the motion carried unanimously.

3. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$950,000 TO THE KENTUCKY HORSE PARK, FAYETTE COUNTY, KENTUCKY (A2 09-16) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009**

RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND (FUND A09-10) LOAN IN THE AMOUNT OF \$1,000,000 TO THE KENTUCKY HORSE PARK, FAYETTE COUNTY, KENTUCKY

Mr. Rusty Anderson, KIA, illustrated the location of the project via the Water Resource Information System (WRIS) to the board. Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Sandy Williams, KIA, presented the project to the board. The Kentucky Horse Park requested a \$950,000 CWSRF ARRA loan (A2 09-16) and a \$1,000,000 CWSRF Base Program loan (A9-10) for the purchase and installation of a Manure Bioenergy Management Facility. The facility will provide an on-site solution for the disposal of horse-generated muck. This practical and sustainable solution will promote environmental stewardship and achieve value for the investment by eliminating many of the costs of disposal. The productive reuse of horse muck to generate electricity is expected to substantially offset electric charges incurred. Energy from waste produces less greenhouse gases than the continued transport of muck to the landfill. The need to meet high standards to avoid environmental contamination is another major

factor. The on-site manure storage will not contribute to ground or surface water pollution. This will help to maintain the unnamed tributaries to Cane Run which is a major tributary of North Elkhorn Creek. This project represents \$950,000 of Kentucky's ARRA green reserve. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Mr. Hank List moved to approve the resolution for Loan A2 09-16 for the amount of \$950,000. Mr. Tom Calkins seconded, and the motion carried unanimously.

Mr. Hank List moved to approve the resolution for Loan A09-10 for the amount of \$1,000,000. Mr. Tom Calkins seconded, and the motion carried unanimously.

4. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN IN THE AMOUNT OF \$1,100,000 TO THE CITY OF MCKEE, JACKSON COUNTY, KENTUCKY (F2 09-02) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009**

Mr. Rusty Anderson, KIA, illustrated the location of the project via the Water Resource Information System (WRIS) to the board. Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Sandy Williams, KIA, presented the project to the board. The City of McKee requested a \$1,100,000 Fund F ARRA loan to replace approximately 29,200 feet of broken, leaking and deteriorated asbestos cement waterlines within the City's water distribution system and address specific deficiencies noted in a recent inspection by the Kentucky Division of Water. The project will reduce the loss of treated water and will improve the financial stability of the City's water system. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Mr. Damon Talley moved to approve the resolution. Mr. Hank List seconded, and the motion carried unanimously.

5. **THE CITY OF ELKTON PROJECT FOR A FUND F LOAN WAS WITHDRAWN FROM THE AGENDA**
6. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN IN THE AMOUNT OF \$500,000 TO THE BLACK MOUNTAIN UTILITY DISTRICT, HARLAN COUNTY, KENTUCKY (F2 09-10) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009**

Mr. Rusty Anderson, KIA, illustrated the location of the project via the Water Resource Information System (WRIS) to the board. Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Kasi White, KIA, presented the project to the board.

The Black Mountain Utility District requested a \$500,000 Fund F ARRA loan to complete the KY 38 Klondike waterline extension project. The project includes approximately 7 miles of 3, 4 and 6" water lines east of Louellen along Highway 38 toward the Virginia state line, two 50,000 gallon water storage tanks and three booster pump stations. This project will provide a safe and reliable potable water service to approximately 120 households that currently rely on contaminated wells for their potable water source. Use of water from these wells for domestic use poses serious health hazards and economic burdens as residents must rely on alternate water sources such as bottled water or purchasing expensive filtering systems. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Mr. Damon Talley moved to approve the resolution. Mr. Gregory Heitzman seconded, and the motion carried unanimously.

7. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES

Ms. Sandy Williams, KIA, noted that this is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority's funds with bond proceeds. The projects listed below are covered under this resolution.

APPLICANT	FUND	AMOUNT
Sanitation District #4 of Boyd County	A	\$ 400,000
Northern Madison County Sanitation District	A	\$ 510,000
Kentucky Horse Park	A	\$ 950,000
Kentucky Horse Park	A	\$ 1,000,000
City of McKee	F	\$ 1,100,000
Black Mountain Utility District	F	\$ 500,000

Mr. Damon Talley moved to approve the resolution. Mr. Tom Calkins seconded, and the motion carried unanimously.

II. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA, updated the board on the following items:

- A. Mr. Covington introduced a new staff member to KIA, Jeff Abshire, Financial Analyst. Mr. Abshire will be working with the other financial analysts on the four loan programs.

- B. Each board member received two handouts entitled CWSRF ARRA Project Status and DWSRF ARRA Project Status. Mr. Covington reviewed the information in those reports. A total of 17 projects were invited to apply for the DWSRF ARRA program. From those invited, 6 have now received board approval and, from those, two are under construction and 40% of the project cost meets the “green” reserve requirement. For the CWSRF ARRA program, 51 projects were invited and 7 of those have declined; 41 applications have been submitted and two are pending receipt. Fourteen have received board approval, two of those are under construction and 22% of the project cost meets the “green” reserve requirement. Mr. Damon Talley noted that the City of Pineville has still not submitted their required Plans and Specification. Mr. Covington answered that the City still asserts they will meet the deadlines for the loan. The City is on schedule to meet a conditional rate increase for an approved Fund B loan and KIA staff is continually working closely with them to help them meet their requirements.
- C. For the FY 2010 CWSRF and DWSRF programs, 37 clean water projects were invited to apply and 20 applications have been received. Five drinking water projects were invited to apply and three applications have been received. A second round of invitations is anticipated to be sent in the late fall.
- D. Representatives from US EPA and Region IV conducted a conference call with KIA staff this week regarding the status of the drinking water loan program and seemed pleased with the progress. US EPA will be visiting KIA on August 19, 2009 to discuss the status of the clean water stimulus loan program. EPA Region IV will be visiting KIA and DOW to perform the annual review of the base loan programs on August 19 – 21, 2009.
- E. KIA staff will be participating in the Governor’s Local Issues Conference to be held August 17 – 19, 2009. Staff is preparing to hold a workshop during that conference.
- F. A poll of board members regarding a potential special board meeting to be held on August 20, 2009, was conducted and a quorum is anticipated. The board members agreed that a special board meeting will be held on August 20, 2009 at 1:00 p.m. with a possible 8 to 10 projects to be presented.
- G. Bonds have been sold for the Grant program, assistance agreements are being executed and draw requests are being paid.
- H. Underwriter and Bond Counsel are now in place and KIA staff anticipates starting the process of leveraging bonds.

IV. STATUS REPORT FOR FUNDS

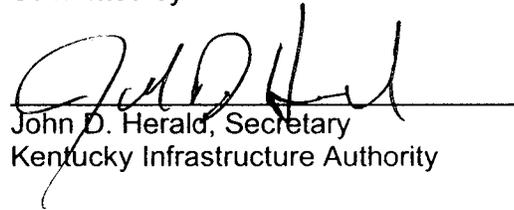
- A. 2003 Coal/Tobacco Development Grants
- B. IEDF Fund Grants
- C. 2020 Account / Fund B Grants
- D. Funds A, A1, B, B1, C, F, F1

V. ANNOUNCEMENTS/NOTIFICATIONS

- Next scheduled KIA board meeting:
Tentatively scheduled for
Thursday, August 20, 2009
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky

There being no further business, Mr. Damon Talley moved to adjourn. Mr. Tom Calkins seconded and the motion carried unanimously. The August 6, 2009, meeting of the Board of the Kentucky Infrastructure Authority was adjourned.

Submitted by:



John D. Herald, Secretary
Kentucky Infrastructure Authority

8-14-09
Date

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I.B.1.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$263,246 TO THE CITY OF ASHLAND, BOYD COUNTY, KENTUCKY (A209-17) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the City of Ashland, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$263,246 of project expense including

capitalized interest for the construction period, to the City of Ashland for the Putnam Street sanitary sewer improvements project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$126,095 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 20th day of August, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

July 28, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: ERF 348
Ashland WWTP--308
Activity ID: FGL20090002
Fund A
Watershed Name: East Fork Sandy River
Watershed Code: (HUC 11) 05090104140

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the City of Ashland is entitled to receive priority for funding for the Putnam St. Sanitary Sewer Improvements project and is eligible to receive \$263,246 from the Clean Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were submitted to DOW on 6/2/09 and are under review.
2. Construction bids were opened on 5/14/09.
3. Project specific environmental information has not been submitted to DOW.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated

project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

The binding commitment letter should include the following special conditions to satisfy federal requirements:

1. The applicant must submit a signed Resolution.
2. The applicant must submit a current Clearinghouse letter

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

Please forward the draft binding commitment letter to this office for review when completed. Should you have any questions concerning this letter, do not hesitate to contact Cathy Arnett, Project Administrator, at (502) 564-8158, extension 4594.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:CA

Enclosures

C: Thomas E. Kelley, Mayor
Tim Moore, Superintendent, City of Ashland Engineering Department

EXECUTIVE SUMMARY		Reviewer:	Sandy Williams	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 20, 2009	
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Number:	A2 09-17	
REVOLVING LOAN FUND		WRIS Number	SX21019037	
		HUC Code:	05090104140	
BORROWER:	CITY OF ASHLAND Boyd County			
BRIEF DESCRIPTION:	The City of Ashland is requesting a \$263,246 Fund A loan from the American Recovery and Reinvestment Act for replacement of sanitary sewer lines along Putnam Street from Belmont to Moore Street. The project will improve water quality of the Ohio River by reducing the frequency, duration, and volume of CSO discharges from the Ashland combined sewer system.			
PROJECT FINANCING:			PROJECT BUDGET	
Fund A Loan	\$	263,246	Administrative Expenses	1,000
TOTAL		263,246	Engineering Fees	2,000
			Construction	221,711
			Equipment	20,000
			Contingency	12,535
			Other	6,000
			TOTAL	\$ 263,246
REPAYMENT			Est. Annual	
	Rate	2.00%	Payment	\$7,933
	Term	20 years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	0		
	Bond Counsel	Peck, Shafer, & Williams		
PROJECT SCHEDULE	Bid Opening: May 14, 2009			
	Construction Start: September 2009			
	Construction Stop: January 2010			
DEBT PER CUSTOMER	Existing:	\$	1,247	
	Proposed:	\$	1,186	
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES			<u>Users</u>	<u>Avg. Bill</u>
	Current	9,135	\$	12.92 (for 4,000 gallons)
	Additional	0	\$	12.92 (for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for		Income after Debt	
	Debt Service	Debt Service	Service	Coverage Ratio
Audited 2006	388,477	1,064,049	-675,572	0.37
Audited 2007	1,199,673	1,065,650	134,023	1.13
Audited 2008	1,837,422	1,072,707	764,715	1.71
Projected 2009	1,808,852	1,084,770	724,082	1.67
Projected 2010	1,777,949	1,089,126	688,823	1.63
Projected 2011	1,784,499	1,104,986	679,513	1.61
Projected 2012	1,790,550	1,106,250	684,300	1.62
Projected 2012	1,795,945	961,368	834,577	1.87

**KENTUCKY INFRASTRUCTURE AUTHORITY
 CLEAN WATER STATE REVOLVING FUND (FUND "A")
 CITY OF ASHLAND, BOYD COUNTY
 PROJECT REVIEW
 SX21019037**

I. PROJECT DESCRIPTION

The City of Ashland is requesting a \$263,246 Fund A loan from the American Recovery and Reinvestment Act for replacement of sanitary sewer lines along Putnam Street from Belmont to Moore Street. The project will improve water quality of the Ohio River by reducing the frequency, duration, and volume of CSO discharges from the Ashland combined sewer system.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	1,000
Engineering Fees	2,000
Construction	221,711
Equipment	20,000
Contingency	12,535
Other	6,000
TOTAL	\$ 263,246

III. PROJECT FUNDING

Funding Sources	<u>Amount</u>	<u>%</u>
Fund A Loan	263,246	100%
Total	263,246	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 263,246
Less: Principal Forgiveness (52.1%)	\$ 137,151
Amortized Loan Amount	\$ 126,095
Interest Rate	2.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 7,681
Administrative Fee (0.20%)	252
Total Estimated Annual Debt Service	\$ 7,933

V. PROJECT SCHEDULE

Bid Opening: May 14, 2009
Construction Start: September 2009
Construction Stop: January 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	7,784	0	7784
Commercial	1,343	0	1343
Industrial	8	0	8
Total	9,135	-	9,135

Rates

The monthly charge for wastewater utility service is:

Sanitary Sewer Rates

Effective Date	1/1/2009	9/1/2009
	Inside City	Inside City
First 1,000 Gallons (minimum bill)	\$ 2.97	\$ 3.23
All Over 1,000 Gallons (per gallon)	\$ 2.97	\$ 3.23
Residential Bill for 4,000 gallons	\$ 11.88	\$ 12.92

	Outside City	Outside City
First 2,000 Gallons (minimum bill)	\$ 8.44	\$ 9.69
All Over 2,000 Gallons (per gallon)	\$ 4.22	\$ 4.85
Residential Bill for 4,000 gallons	\$ 16.88	\$ 19.38

VII. DEMOGRAPHICS

In 2000, the City's population was 21,981 with a Median Household Income (MHI) level of \$30,309. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the non-standard interest rate of 2.0%.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the City of Ashland Utility Fund was obtained from audited financial statements of for the years ended June 30, 2006 through June 30, 2008. The Utility Fund is a component unit of the City of Ashland.

HISTORICAL

Over the past 3 years, Ashland's water and sewer utility has improved its financial position each year. Total revenues have increased from \$9,897,503 in 2006 to \$11,222,578 in 2008 which represents a 13% increase over the 3-year period. The increase stems primarily from increases in both water and sewer rates. During the same period, operating expenses rose 1% from \$11,398,454 in 2006 to \$11,611,007 in 2008. The small increases were from increases in administrative costs and sewer operations. These trends resulted in the debt coverage ratio jumping from 0.37 in 2006 to 1.71 in 2008.

The balance sheet recorded long-term debt declining from \$13.2 million to \$11.3 million due to scheduled debt reductions. Debt to equity mirrored the trend falling from 0.57 to 0.54.

PROJECTED

Projections are based on the following assumptions:

- * Revenue will increase 2% annually.
- * Administrative expenses are projected to increase by 5% annually.
- * Operating expenses are projected to increase by 2% annually.
- * A replacement reserve of \$650 will be funded annually.
- * The new debt service is estimated to be \$7,933 annually and will increase overall debt service to \$1,104,986 in 2011.

Debt service coverage is 1.61 in 2011 when principal and interest repayments begin.

Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

REPLACEMENT RESERVE

The annual replacement cost is \$650. This amount should be added to the replacement account each December 1 until the balance reaches \$6,500 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

Debt Issue	Outstanding	Maturity
KIA Fund F (F01-01)	\$1,744,437	2023
KIA Fund A (A03-01)	\$3,540,830	2025
2004 Water and Sewer Revenue Bond	\$6,765,000	2024
Total	\$12,050,267	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

Project Title	Funding Source	Amount	Type
Water and Sewer Line Extensions	HB 267	\$200,000	Grant
Water and Sewer Line Extensions	HB 267	\$200,000	Grant

XI. CONTACTS

Applicant

Name CITY OF ASHLAND
Address P.O. Box 1839
Ashland, Kentucky 41105
County Boyd County
Contact Thomas E. Kelley
Phone (606) 327-2001
Email mayorsoffice@ashlandky.org

Applicant Contact

Name City of Ashland Engineering Department
Address P.O. Box 1839
Ashland, Kentucky 41105
Contact Tim Moore
Phone (606) 327-2008
Email tmoore@ashlandky.org

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**CITY OF ASHLAND
BALANCE SHEETS**

ASSETS	2006	2007	2008	Upon Project Completion
Current Assets				
Cash & Cash Equivalents	172,821	488,288	683,740	1,368,040
Accounts Receivable	1,539,380	1,629,428	1,745,109	1,780,011
Grants Receivable	0	0	200,000	0
Inventories	341,045	373,248	408,224	416,388
Total Current Assets	2,053,246	2,490,964	3,037,073	3,564,440
Restricted Assets				
Cash & Cash Equivalents	2,081,952	2,157,815	1,874,476	1,874,476
Total Restricted Assets	2,081,952	2,157,815	1,874,476	1,874,476
Utility Plant				
Land and Easements	430,911	430,911	430,911	430,911
Utility Plant	77,087,829	77,354,168	77,507,698	77,770,944
Buildings and Improvements	603,309	603,309	632,345	632,345
Operating Equipment	2,726,747	2,724,965	2,778,424	2,778,424
Office and Computer Equipment	300,298	300,298	400,061	400,061
Construction In Progress	323,111	118,360	532,253	532,253
Total Utility Plant	81,472,205	81,532,011	82,281,692	82,544,938
Less Accumulated Depreciation	(33,274,087)	(35,386,757)	(37,507,823)	(37,520,985)
Net Fixed Assets	48,198,118	46,145,254	44,773,869	45,023,953
Other Assets				
Net Pension Asset	0	1,233,745	1,394,781	1,394,781
Deferred Bond Issuance Costs	144,145	135,986	127,827	119,668
Total Other Assets	144,145	1,369,731	1,522,608	1,514,449
Total Assets	52,477,461	52,163,764	51,208,026	51,977,317
LIABILITIES				
Current Liabilities				
Accounts Payable	324,882	265,768	294,048	308,750
Due To Other Funds	3,340,443	3,948,752	4,296,308	4,717,767
Accrued Liabilities	367,125	369,956	348,820	355,796
Customer Deposits	184,200	153,142	135,303	117,464
Total Current Liabilities	4,216,650	4,737,618	5,074,479	5,499,778
Liabilities Payable - Restricted Assets				
Matured Revenue Bonds and Notes	173,387	170,833	85,000	85,000
Customer Deposits	743,199	754,471	820,897	837,315
Current Portion of Revenue Bonds	380,000	395,000	400,000	415,000
Current Portion of Long Term Debt	238,495	246,400	254,569	268,195
Total Liabilities Payable - Restricted Assets	1,535,081	1,566,704	1,560,466	1,605,510
Long Term Liabilities				
Bonds Payable	7,160,000	6,765,000	6,365,000	5,950,000
Notes Payable	6,071,385	5,824,985	5,030,698	4,883,413
Total Long Term Liabilities	13,231,385	12,589,985	11,395,698	10,833,413
Total Liabilities	18,983,116	18,894,307	18,030,643	17,938,701
Retained Earnings:				
Invested in Capital Assets, Net	34,714,568	33,282,753	32,638,602	32,775,753
Restricted	662,246	662,246	662,246	662,246
Unrestricted	(1,882,469)	(675,542)	(123,465)	600,617
Total Retained Earnings	33,494,345	33,269,457	33,177,383	34,038,616
Total Liabilities and Equities	52,477,461	52,163,764	51,208,026	51,977,317
Balance Sheet Analysis				
Current Ratio	0.49	0.53	0.60	0.65
Debt to Equity	0.57	0.57	0.54	0.53
Working Capital	(2,163,404)	(2,246,654)	(2,037,406)	(1,935,338)
Percent of Total Assets in Working Capital	-4.12%	-4.31%	-3.98%	-3.72%

**EXHIBIT 1
CITY OF ASHLAND
CASHFLOW ANALYSIS**

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
Operating Revenues										
Residential & Commercial Meter Sales	2,511,075	9%	2,745,693	9%	2,807,682	2,863,836	2,921,112	2,979,535	3,039,125	3,099,908
Sewer Service	3,036,193	9%	3,308,735	9%	3,567,170	3,638,513	3,711,284	3,785,509	3,861,220	3,938,444
Industrial Meter Sales	2,673,698	15%	3,075,571	28%	3,211,987	3,276,227	3,341,751	3,408,586	3,476,758	3,546,293
Other Municipalities	660,081	-3%	846,312	-3%	818,005	818,005	818,005	818,005	818,005	818,005
Industrial Pretreatment	218,689	-57%	93,063	-57%	60,614	60,614	60,614	60,614	60,614	60,614
Water & Sewer Taps	164,866	-37%	103,795	-37%	172,827	176,284	179,809	183,405	187,074	190,815
Miscellaneous	632,901	-11%	566,283	-11%	584,293	584,293	584,293	584,293	584,293	584,293
Total Revenues	9,897,503	9%	10,739,452	9%	11,222,578	11,417,771	11,616,869	11,819,948	12,027,088	12,238,372
Operating Expenses										
Administration	1,035,673	-3%	1,006,469	-3%	1,167,090	1,225,445	1,286,717	1,310,483	1,336,007	1,362,807
Operating Expenses - Water	3,931,132	3%	4,047,756	3%	3,978,268	4,057,833	4,138,990	4,221,770	4,306,205	4,392,329
Operating Expenses - Sewer	2,601,262	3%	2,671,773	3%	2,719,146	2,773,529	2,828,999	2,885,579	2,943,291	3,002,157
Depreciation & Amortization	1,783,592	20%	2,134,950	20%	2,121,065	2,134,227	2,134,227	2,134,227	2,134,227	2,134,227
All Other Operating Expenses	2,046,795	-5%	1,935,496	-5%	1,625,438	1,657,947	1,691,106	1,724,928	1,759,426	1,794,615
Replacement Reserve							650	650	650	650
Total Expenses	11,398,454	3%	11,796,444	3%	11,611,007	11,848,981	12,080,039	12,277,637	12,479,807	12,686,785
Net Operating Income	(1,500,951)	30%	(1,056,992)	30%	(388,429)	(431,210)	(463,171)	(457,689)	(452,718)	(448,414)
Non-Operating Income and Expenses										
Interest Income	105,836	15%	121,715	15%	104,786	105,834	106,892	107,961	109,041	110,131
Total Non-Operating Income & Expenses	105,836	15%	121,715	15%	104,786	105,834	106,892	107,961	109,041	110,131
Add Non-Cash Expenses										
Depreciation	1,783,592		2,134,950		2,121,065	2,134,227	2,134,227	2,134,227	2,134,227	2,134,227
Cash Available for Debt Service	388,477		1,199,673		1,837,422	1,808,852	1,777,949	1,784,499	1,790,550	1,795,945
Debt Service										
Existing Debt	1,064,049		1,065,650		1,072,707	1,084,770	1,089,126	1,097,053	1,098,317	953,435
ARRA Fund A KIA Loan	0		0		0	0	0	7,933	7,933	7,933
Total Debt Service	1,064,049		1,065,650		1,072,707	1,084,770	1,089,126	1,104,986	1,106,250	961,368
Income After Debt Service	(675,572)		134,023		764,715	724,082	688,823	679,513	684,300	834,577
Debt Coverage Ratio	0.37		1.13		1.71	1.67	1.63	1.61	1.62	1.87

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I.B.2.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$1,200,000 TO THE CITY OF COVINGTON, KENTON COUNTY, KENTUCKY (A209-19) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the City of Covington, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$1,200,000 of project expense including

capitalized interest for the construction period, to the City of Covington for the Prisoner's Lake Rainwater Harvest Project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$574,800 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 20th day of August, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

August 12, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: ERF 228
City of Covington Property--104582
Activity ID: FGL20100003
HUC-11#05090203040
Watershed: Ohio River, near Constance
Fund A

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the city of Covington is entitled to receive priority for funding for the Prisoners Lake Rainwater Harvest project and is eligible to receive \$1,200,000 from the Drinking Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were submitted to DOW on 6/30/09.
2. Construction bids are expected to be opened on 9/16/09.
3. Project specific environmental information was submitted to DOW on 8/5/09.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the Disadvantaged Business Enterprise (DBE) reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated

project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.
6. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
7. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff of the Kentucky Infrastructure Authority (KIA). If you have any questions or concerns regarding missing items or additional submission requirements, please contact KIA at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Alison Simpson, Project Administrator, at (502) 564-8158, extension 4591.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:as

Enclosures

C: Larry Klein, Acting City Manager, City of Covington
Thomas H. Logan, Director of Public Improvements, City of Covington
Mark Brueggemann, CDS Associates

EXECUTIVE SUMMARY		Reviewer:	Sandy Williams	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 20, 2009	
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Number:	A2 09-19	
REVOLVING LOAN FUND		WRIS Number	SX21117113	
BORROWER:	City of Covington		HUC Code:	
	Kenton County			
BRIEF DESCRIPTION:	The City of Covington is requesting a \$1,200,000 Fund A loan from the American Recovery and Reinvestment Act for the Prisoner's Lake Rainwater Harvest Project. This project involves harvesting rainwater for irrigation by pumping water from Prisoner's Lake into a nearby irrigation pond that is located on Devou Park Golf Course (owned by the City of Covington). The purposes of the project are to eliminate outflow from Prisoner's Lake that is currently discharged into the Sanitation District No. 1 (SD1) combined sewer system and to reduce the amount of water that is purchased to irrigate the golf course. The primary element of the project is construction of a pump station and force main that will transfer water from the lake and into the irrigation pond. The operation of the pumps will be controlled by the water level of the lake. Improvements will also be made to the embankment of the irrigation pond and vegetated buffer improvements will be constructed around the perimeter of Prisoner's Lake to improve the quality of runoff entering the lake. The increased debt will be paid from existing revenues.			
PROJECT FINANCING:		PROJECT BUDGET		
Fund A Loan	\$ 1,200,000	Administrative Expenses	15,000	
		Engineering Fees	195,000	
TOTAL	1,200,000	Construction	900,000	
		Other	90,000	
		TOTAL	\$ 1,200,000	
REPAYMENT		Rate	2.00%	Est. Annual Payment
		Term	20 years	\$36,161
			1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Mark V. Brueggemann, P.E.		
	Bond Counsel	Peck, Shafer, & Williams		
PROJECT SCHEDULE	Bid Opening:	November 10, 2009		
	Construction Start:	February 17, 2010		
	Construction Stop:	November 1, 2010		
DEBT PER CUSTOMER	Existing:	\$ 549		
	Proposed:	\$ 562		
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES	This is a storm water control project, not a traditional sewer projects. Rates are not charged for storm water control.			
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for	Income after Debt		
	Debt Service	Debt Service	Service	Coverage Ratio
Audited 2006	1,321,352	883,074	438,278	1.50
Audited 2007	901,964	898,438	3,526	1.00
Audited 2008	949,026	885,635	63,391	1.07
Projected 2009	6,130,164	6,105,736	24,428	1.00
Projected 2010	5,957,324	4,189,244	1,768,080	1.42
Projected 2011	5,906,832	4,226,050	1,680,781	1.40
Projected 2012	5,817,436	4,224,641	1,592,795	1.38
Projected 2013	5,713,913	4,229,014	1,484,899	1.35
Projected 2014	5,633,674	2,791,259	2,842,415	2.02

**KENTUCKY INFRASTRUCTURE AUTHORITY
 CLEAN WATER STATE REVOLVING FUND (FUND "A")
 CITY OF COVINGTON, KENTON COUNTY
 PROJECT REVIEW
 SX21107113**

I. PROJECT DESCRIPTION

The City of Covington is requesting a \$1,200,000 Fund A loan from the American Recovery and Reinvestment Act for the Prisoner's Lake Rainwater Harvest Project. This project involves harvesting rainwater for irrigation by pumping water from Prisoner's Lake into a nearby irrigation pond that is located on Devou Park Golf Course (owned by the City of Covington). The primary purpose of the project is to eliminate outflow from Prisoner's Lake that is currently discharged into the Sanitation District No. 1 (SD1) combined sewer system. Secondly, the project will reduce the amount of water that is purchased to irrigate the golf course. The primary element of the project is construction of a pump station and force main that will transfer water from the lake and into the irrigation pond. The operation of the pumps will be controlled by the water level of the lake. Improvements will also be made to the embankment of the irrigation pond and vegetated buffer improvements will be constructed around the perimeter of Prisoner's Lake to improve the quality of runoff entering the lake. The increased debt will be paid from the City's existing general fund revenues.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	15,000
Engineering Fees	195,000
Construction	900,000
Other	90,000
TOTAL	\$ 1,200,000

III. PROJECT FUNDING

Funding Sources	<u>Amount</u>	<u>%</u>
Fund A Loan	1,200,000	100%
Total	1,200,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 1,200,000
Less: Principal Forgiveness (52.1%)	\$ 625,200
Amortized Loan Amount	\$ 574,800
Interest Rate	2.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 35,012
Administrative Fee (0.20%)	1,150
Total Estimated Annual Debt Service	\$ 36,161

V. PROJECT SCHEDULE

Bid Opening:	November 10, 2009
Construction Start:	February 17, 2010
Construction Stop:	November 1, 2010

VI. RATE STRUCTURE

The City of Covington does not provide water or sewer services. The Northern Kentucky Water District is the water service provider and Sanitation District No. 1 is the sewer service provider for the City. Therefore Covington does not generate revenue from water or sewer service charge rates. The annual savings from the elimination of irrigation with treated water is approximately \$10,000 annually.

VII. DEMOGRAPHICS

In 2000, the City's population was 43,370 with a Median Household Income (MHI) level of \$30,735. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the non-standard interest rate of 2.0%.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the City of Covington was obtained from audited financial statements of for the years ended June 30, 2006 through June 30, 2008.

HISTORICAL

The City of Covington, founded in 1815, is empowered to levy numerous taxes and fees. Its major revenue sources include an occupational license tax levied on gross wages and net profits, insurance premiums tax and a property tax on both real and personal properties. The City operates under the City manager form of government, with legislative authority vested in the City Board of commissioners, consisting of the Mayor and four City Commission members.

The annual budget serves as the foundation for the City of Covington's financial planning and control. Budget targets are set for each city department based on current revenue estimates contained in the five year plan adjusted for current trends. All departments of the City are required to submit budget requests for appropriation to the City Manager. The final budget is adopted prior to July 1 of each year with appropriations prepared by fund and department.

In 2008, taxes increased modestly by \$31,885. Increases in real estate tax revenue and personal property tax revenue were offset by a 7.3% decrease in insurance premiums tax. During the year, the property tax rate was increased from .2842 per \$100 valuation to .2924 per \$100 valuation. The occupational fee on payroll increased \$1,630,630, or 7% and the net profit revenue decreased \$180,240 from the prior fiscal year. The increase in charges for services is the result of the new solid waste removal contract that was negotiated during the year. Overall revenue increased \$2,023,394, or 5%, during the period.

In 2007, taxes increased modestly with an increase in real estate tax revenue and a decrease in personal property tax revenue. During the year, the property tax rate was decreased from .2990 per \$100 valuation to .2842 per \$100 valuation. An 8.6% increase in total assessed value allowed the rate reduction without a negative impact on revenue. The occupational fee on payroll increased \$393,098 and the net profit revenue increased \$405,579 from the prior fiscal year. Overall revenue increased \$941,276, or 2%, during the period.

PROJECTED

Projections are based on the following assumptions:

- * Total Revenue is projected to increase 2% annually.
- * Total Expenses are projected to increase by 2.7% annually.
- * Transfers out represent debt service to the City's special revenue funds. In the projected years, this is represented as debt service.
- * A replacement reserve of \$3,000 will be funded annually.
- * The new debt service is estimated to be \$36,161 annually and will increase overall debt service to \$4,226,050 in 2011.

Debt service coverage is 1.40 in 2011 when principal and interest repayments begin.

Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

REPLACEMENT RESERVE

The annual replacement cost is \$3,000. This amount should be added to the replacement account each December 1 until the balance reaches \$30,000 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

Debt Issue	Outstanding	Maturity
1989 Series A Bonds	\$72,036	2010
2003 Series Bonds	\$3,756,000	2018
KIA Loan	\$170,009	2014
Sanitation District #1 Loan	\$305,907	2009
HUD 108 Loan	\$531,000	2015
2004 Series Bonds	\$13,465,000	2030
2005 Series Bonds	\$5,490,000	2013
Total	\$23,789,952	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

Project Title	Funding Source	Amount	Type
Flood Protection Storm Sewer Project	HB 608	\$300,000	Grant
Pointe Benton Storm Water Sewer Improvement Project	HB 608	\$300,000	Grant

XI. CONTACTS

Applicant

Name City of Covington
 Address 638 Madison Avenue
 Covington, Kentucky 41011
 County Kenton County
 Contact Larry Klein
 Phone 859-292-2160
 Email lklein@covingtonky.gov

Engineer

Name CDS Associates
 Firm Mark V. Brueggemann, P.E.
 Address 7000 Dixie Highway
 Florence, Kentucky 41042
 Phone 859-525-0544
 Email Mbrueggemann@CDS-ACCOS.com

Applicant Contact

Name	City of Covington
Address	638 Madison Avenue Covington, Kentucky 41011
Contact	Thomas H. Logan, P.E.
Phone	859-292-2112
Email	tlogan@covingtonky.gov

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

EXHIBIT 1
 City of Covington
 CASHFLOW ANALYSIS - General Fund

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014
Operating Revenues											
Taxes	12,976,164	0.22%	13,004,339	0.24%	13,036,194	13,066,177	13,096,229	13,126,351	13,156,541	13,186,801	13,217,131
Licenses and Permits	24,123,130	3%	24,897,197	6%	26,357,476	27,148,200	27,962,646	28,801,526	29,665,571	30,555,539	31,472,205
Intergovernmental	447,626	-36%	288,295	77%	508,913	414,945	414,945	414,945	414,945	414,945	414,945
Charges for Services	3,686,541	3%	3,794,154	11%	4,203,614	4,371,759	4,546,629	4,728,494	4,917,634	5,114,339	5,318,913
Fines and Forfeitures	603,286	18%	711,786	-6%	669,260	661,444	661,444	661,444	661,444	661,444	661,444
Miscellaneous	341,226	24%	423,478	-13%	367,186	377,297	377,297	377,297	377,297	377,297	377,297
Total Revenues	42,177,973	2%	43,119,249	5%	45,142,643	46,039,821	47,059,190	48,110,056	49,193,432	50,310,365	51,461,934
Operating Expenses											
General Government	2,867,294	-7%	2,664,224	9%	2,893,552	2,951,423	3,010,452	3,070,661	3,132,074	3,194,715	3,258,610
Police	13,617,185	1%	13,749,466	4%	14,308,215	14,594,379	15,032,211	15,483,177	15,947,672	16,426,102	16,918,886
Fire	11,729,356	5%	12,267,267	6%	13,014,346	13,274,633	13,672,872	14,083,058	14,505,550	14,940,716	15,388,938
General Services	5,180,111	2%	5,292,360	7%	5,644,983	5,588,533	5,756,189	5,928,875	6,106,741	6,289,943	6,478,642
Recreation	2,289,413	1%	2,309,959	2%	2,347,048	2,370,518	2,394,224	2,418,166	2,442,348	2,466,771	2,491,439
Code Enforcement	1,282,046	-4%	1,228,899	16%	1,425,477	1,439,732	1,454,129	1,468,670	1,483,357	1,498,191	1,513,173
Parking Garages	727,419	1%	734,401	2%	747,677	755,154	762,705	770,332	778,036	785,816	793,674
Capital Outlay	15,490	-100%	0	0	0	0	0	0	0	0	0
Replacement Reserve											
Total Expenses	37,708,314	1%	38,246,576	6%	40,381,298	40,974,372	42,082,781	43,225,939	44,398,777	45,605,255	46,846,360
Net Operating Income	4,469,659	9%	4,872,673	-2%	4,761,345	5,065,449	4,976,409	4,884,117	4,794,655	4,705,109	4,615,574
Non-Operating Income and Expenses											
Interest on Investments	91,506	22%	112,006	-18%	91,515	91,515	91,515	91,515	91,515	91,515	91,515
Total Non-Operating Income & Expenses	91,506	22%	112,006	-18%	91,515						
Other Financing Sources											
Transfers In	1,224,600		764,000		931,000	973,200	889,400	931,200	931,267	917,289	926,585
Transfers Out	(4,464,413)		(4,846,715)		(4,834,834)	0	0	0	0	0	0
Cash Available for Debt Service	1,321,352	-32%	901,964	5%	949,026	6,130,164	5,957,324	5,906,832	5,817,436	5,713,913	5,633,674
Debt Service											
Revenue Bonds Payable	883,074		898,438		885,635	6,105,736	4,189,244	4,189,889	4,188,480	4,192,853	2,755,097
ARRA Fund A KIA Loan								36,161	36,161	36,161	36,161
Total Debt Service	883,074		898,438		885,635	6,105,736	4,189,244	4,226,050	4,224,641	4,229,014	2,791,259
Income After Debt Service	438,278		3,526		63,391	24,428	1,768,080	1,680,781	1,592,795	1,484,899	2,842,415
Debt Coverage Ratio	1.50		1.00		1.07	1.00	1.42	1.40	1.38	1.35	2.02

**City of Covington
BALANCE SHEETS**

	ASSETS	2006	2007	2008	Upon Project Completion
Current Assets					
Cash		3,109,117	7,568,490	5,681,649	5,496,614
Receivables		23,281,376	23,739,477	21,918,681	22,357,055
Prepays		122,892	1,611	750,710	291,738
Due From Other Funds		0	303,650	537,062	280,237
Inventories		130,215	130,215	130,215	130,215
Total Current Assets		26,643,600	31,743,443	29,018,317	28,555,859
Utility Plant					
Land and Construction in Progress		15,198,719	16,420,352	17,342,186	17,342,186
Depreciable Capital Assets		147,766,852	149,443,111	151,415,546	152,615,546
Total Utility Plant		162,965,571	165,863,463	168,757,732	169,957,732
Less Accumulated Depreciation ()		(95,090,082)	(99,463,025)	(102,950,333)	(102,990,333)
Net Fixed Assets		67,875,489	66,400,438	65,807,399	66,967,399
Other Assets					
Deferred Charges, Net		415,494	368,677	321,860	275,043
Net Pension Obligation Asset			10,214,030	9,236,272	8,258,514
Total Other Assets		415,494	10,582,707	9,558,132	8,533,557
Total Assets		94,934,583	108,726,588	104,383,848	104,056,815
LIABILITIES					
Current Liabilities					
Accounts Payable		1,331,266	1,418,446	1,916,739	2,012,576
Accrued Liabilities		1,522,961	2,275,062	2,333,613	2,380,285
Accrued Interest Payable		173,340	305,055	147,452	208,616
Unearned Revenue		564,539	147,400	557,876	423,272
Line of Credit		1,246,103	0	427,747	427,747
Current Portion of Accumulated Compensated Absences		1,042,864	1,156,016	1,450,572	1,450,572
Current Portion of Capital Lease Obligations		2,208,586	2,355,842	2,329,565	2,967,504
Current Portion of Bonds and Notes Payable		2,019,398	5,597,657	2,168,242	1,874,392
Total Current Liabilities		10,109,057	13,255,478	11,331,806	11,744,963
Long Term Liabilities					
Capital Lease Obligations		13,022,704	13,796,860	12,941,580	9,974,346
Bonds and Notes Payable		25,887,607	23,789,951	21,621,710	20,322,208
Total Long Term Liabilities		38,910,311	37,586,811	34,563,290	30,296,554
Total Liabilities		49,019,368	50,842,289	45,895,096	42,041,518
Net Assets					
Invested in Capital Assets, Net of Related Debt		40,851,867	39,709,313	41,334,965	42,930,729
Restricted for Debt Service		1,307,719	888,123	550,682	800,682
Unrestricted		3,755,629	17,286,863	16,603,105	18,283,886
Total Retained Earnings		45,915,215	57,884,299	58,488,752	62,015,297
Total Liabilities and Equities		94,934,583	108,726,588	104,383,848	104,056,815
Balance Sheet Analysis					
Current Ratio		2.64	2.39	2.56	2.43
Debt to Equity		1.07	0.88	0.78	0.68
Working Capital		16,534,543	18,487,965	17,686,511	16,810,896
Percent of Total Assets in Working Capital		17.42%	17.00%	16.94%	16.16%
Percent of Operating Revenue in Receivables		0.95%	0.01%	6%	2.23%

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I.B.3.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$135,000 TO THE CITY OF BOWLING GREEN, WARREN COUNTY, KENTUCKY (A209-21) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the City of Bowling Green, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$135,000 of project expense including

capitalized interest for the construction period, to the City of Bowling Green for the purchase of mobile generators. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$64,665 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 20th day of August, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

EXECUTIVE SUMMARY		Reviewer:	Sandy Williams
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 20, 2009
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Number:	A2 09-21
REVOLVING LOAN FUND		WRIS Number	SX21227055
BORROWER:	City of Bowling Green fbo Bowling Green Municipal Utilities		
	Warren County	HUC Code:	
BRIEF DESCRIPTION:	The City of Bowling Green for the benefit of Bowling Green Municipal Utilities is requesting a Fund A loan from the American Recovery and Reinvestment Act in the amount of \$135,000 for the purchase of mobile generators. The generators will be used to provide power throughout the system as needed during power outages.		
PROJECT FINANCING:	PROJECT BUDGET		
Fund A Loan	\$ 135,000	Equipment	135,000
TOTAL	135,000	TOTAL	\$ 135,000
REPAYMENT		Est. Annual	
	Rate	2.00%	Payment \$4,068
	Term	20 years	1st Payment 6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Bowling Green Municipal Utilities	
	Bond Counsel	Peck, Shafer, & Williams	
PROJECT SCHEDULE	Bid Opening: September 14, 2009		
	Construction Start: October 12, 2009		
	Construction Stop: December 31, 2009		
DEBT PER CUSTOMER	Existing:	\$ 1,221.11	
	Proposed:	\$ 717.48	
OTHER DEBT	See Attached		
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached		
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>
	Current	18,460	\$14.67 (for 4,000 gallons)
	Additional	11,727	\$14.67 (for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.		
CASHFLOW	Cash Available for		Income after Debt
	Debt Service	Debt Service	Service
			Coverage Ratio
Audited 2004	3,738,101	957,459	2,780,642 3.90
Audited 2005	3,818,291	1,023,898	2,794,393 3.73
Audited 2006	3,973,791	1,979,875	1,993,916 2.01
Audited 2007	3,706,775	1,686,489	2,020,286 2.20
Audited 2008	4,607,179	1,855,624	2,751,555 2.48
Projected 2009	4,568,398	2,080,175	2,488,223 2.20
Projected 2010	4,520,222	2,082,993	2,437,229 2.17
Projected 2011	6,007,278	4,562,386	1,444,891 1.32
Projected 2012	5,984,223	4,563,961	1,420,262 1.31
Projected 2013	5,951,311	4,033,566	1,917,745 1.48
Projected 2014	5,907,422	4,033,566	1,873,856 1.46

**KENTUCKY INFRASTRUCTURE AUTHORITY
 WASTEWATER REVOLVING LOAN FUND (FUND "A")
 BOWLING GREEN MUNICIPAL UTILITIES, WARREN COUNTY
 PROJECT REVIEW
 SX21227053**

I. PROJECT DESCRIPTION

The City of Bowling Green for the benefit of Bowling Green Municipal Utilities is requesting a Fund A loan from the American Recovery and Reinvestment Act in the amount of \$135,000 for the purchase of mobile generators. The generators will be used to provide power throughout the system as needed during power outages.

II. PROJECT BUDGET

	Total
Equipment	135,000
TOTAL	\$ 135,000

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund A ARRA	135,000	100%
Total	135,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 135,000
Less: Principal Forgiveness (52.1%)	\$ 70,335
Amortized Loan Amount	\$ 64,665
Interest Rate	2.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 3,939
Administrative Fee (0.20%)	129
Total Estimated Annual Debt Service	\$ 4,068

V. PROJECT SCHEDULE

Bid Opening:	September 14, 2009
Construction Start:	October 12, 2009
Construction Stop:	December 31, 2009

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential Customers	15,470	10,977	26,447
Commercial and Industrial Customers	2,990	750	3,740
Total	18,460	11,727	30,187

Rates

The monthly charge for wastewater utility service is:

	Inside City Rates	Outside City Rates
Effective Date	7/1/2009	7/1/2009
Customer Charge	\$2.72	\$3.81
First 20 cubic feet	\$2.39	\$3.35
Next 230 cubic feet (per 100 cf)	\$2.27	\$3.18
Next 250 cubic feet (per 100 cf)	\$1.43	\$2.00
Over 500 cubic feet (per 100 cf)	\$1.20	\$1.68
Residential Bill for 4,000 gallons	\$14.67	\$20.56

VII. DEMOGRAPHICS

In 2000, the City's population was 49,296 with a Median Household Income (MHI) level of \$29,047. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the 2% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the Bowling Green Municipal Utilities (BGMU) was obtained from the audited financial statements of BGMU for the years ended June 30, 2004 through June 30, 2008.

HISTORICAL

After a \$128,745 or 1% increase in operating revenue from 2004 to 2005, operating revenue increased 5% or \$562,780 in 2006. The positive trend continued with a 2% or \$169,699 increase in 2007 and a 4% or \$507,213 increase in 2008. Customer growth contributed to the increases. Number of customers increased by 807 customers or 2.30% in 2005 and increased by 657 customers or 1.90% in 2006. Rates, which have been constant since 1992, were increased effective July 1, 2009. Operating expenses were 95.69% of operating revenues in 2007 compared to 90.42% 2006, 89.64% in 2005 and 89.33% in 2004. The major differences in 2006 were increases in legal fees and a 5.3% increase in salaries for inflation and merit increases. Increases were realized across the board in 2007 with all expense categories experiencing increases. In 2008, operating expenses outpaced operating revenue for the first time in 5 years. However, after adding back depreciation, BGMU still had positive cash available for

debt service. The system has strong liquidity and a low debt to equity ratio of less than 0.5 for all years.

PROJECTED

Projections are based on the following assumptions:

- Revenue is based on an annual increases of 3% with a 15% increase in 2012. This is a requirement of BGMU’s existing Fund A loan A08-03.
- Expenses are based on historical averages with annual increases of 5%.
- A replacement reserve of \$340 annually will be required for this project.
- Debt service on the new ARRA loan will be \$4,068 annually beginning in 2011.

Projected income and expenses for cashflow purposes were based on historical averages of the system based on audited financial statements. Based on the above assumptions, the City of Bowling Green will meet the required cashflow through the projected years. A debt coverage ratio of 2.17 is projected in 2011 when debt service payments of \$4,068 will begin.

REPLACEMENT RESERVE

Based on the information provided in the application the annual replacement cost is \$340. This amount should be added to the replacement account each December 1 until the balance reaches \$3,400 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

Debt Issue	Outstanding	Maturity
KIA Loan A90-05	\$1,794,368	2013
KIA Loan A90-07	\$795,494	2013
KIA Loan A06-08	\$4,897,172	2029
KIA Loan F00-01	\$2,296,638	2022
KIA Loan F02-08	\$3,756,664	2028
Revenue Bonds	\$8,640,000	2013
Total	\$20,385,968	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

Project Title	Funding	Amount	Type
Water Treatment Plant Improvement/Emergency Power	HB 380	\$1,600,000	Grant
Pascoe Pump Station and Force Main	HB 608	\$ 450,000	Grant
Lift Station #3 and Lift Station #4 Upgrades	HB 608	\$ 200,000	Grant
Water Improvement	HB 608	\$ 650,000	Grant
Alternative Water Study	HB 608	\$ 150,000	Grant

XI. CONTACTS

Applicant

Name City of Bowling Green fbo Bowling Green Municipal
Utilities
Address 1001 College Street
Bowling Green, Kentucky 42102
County Warren County
Contact Elaine Walker, Mayor
Phone 270-393-3640

Engineer

Name Bowling Green Municipal Utilities
Address 801 Center Street
Bowling Green, Kentucky 42102
Contact Brett Jones
Phone 270-782-4309
e-mail bjones@bgmu.com

Applicant Contact

Contact Michael R. Gardner, P.E.
Name Water-Wastewater Systems Manager
Bowling Green Municipal Utilities
Address 801 Center Street
P.O. Box 10300
Bowling Green, Kentucky 42102
Phone 270-782-4336
e-mail mgardner@bgmu.com

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

EXHIBIT 1
CITY OF BOWLING GREEN fbo BOWLING GREEN MUNICIPAL UTILITIES
CASHFLOW ANALYSIS

	Audited 2004	% Change	Audited 2005	% Change	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014	Projected 2015
Revenues																
Metered and Unmetered Sales	10,493,309	1%	10,585,212	5%	11,107,933	2%	11,277,632	2%	11,784,845	12,138,390	12,502,542	12,877,618	14,809,261	15,253,539	15,711,145	16,182,479
Surcharges	92,136	-15%	78,138	-30%	54,945	78%	97,668	-18%	80,537	80,722	80,722	80,722	80,722	80,722	80,722	80,722
Miscellaneous Service Revenue	142,500	10%	156,340	9%	170,445	-3%	165,975	4%	172,215	174,274	182,987	192,137	201,744	211,831	222,422	233,543
Penalties	77,933	10%	85,847	19%	102,213	3%	104,895	-1%	103,331	103,331	103,331	103,331	103,331	103,331	103,331	103,331
Other Revenue	258,147	11%	287,233	11%	320,014	-11%	284,104	5%	298,423	298,309	313,225	328,886	345,330	362,597	380,727	399,763
Total Revenues	11,064,025	1%	11,192,770	5%	11,755,550	1%	11,930,274	4%	12,439,351	12,795,026	13,182,807	13,582,694	15,540,388	16,012,019	16,498,347	16,999,839
Expenses																
Administrative & Operating Expense	7,637,678	2%	7,815,819	5%	8,206,759	8%	8,887,917	8%	9,625,710	8,617,097	9,047,952	9,500,349	9,975,367	10,474,135	10,997,842	11,547,734
Depreciation	2,245,968		2,217,707		2,422,498		2,528,384		2,955,907	2,422,498	2,422,498	2,422,498	2,422,498	2,425,873	2,425,873	2,425,873
Replacement Reserve	0									0	0	0	0	340	340	340
Total Expenses	9,883,646	2%	10,033,526	6%	10,629,257	7%	11,416,301	10%	12,581,617	11,039,595	11,470,450	11,922,847	12,397,865	12,900,348	13,424,055	13,973,947
Net Income Cash	1,180,379	2%	1,159,244	3%	1,126,293	54%	513,973	128%	(142,266)	1,755,431	1,712,357	1,659,846	3,142,523	3,111,671	3,074,292	3,025,891
Non-Operating Revenues and Expenses																
Investment Income	301,114		442,037		425,000		664,418		495,744	429,250	433,543	437,878	442,257	446,679	451,146	455,658
Other	10,640		(697)		0		0		0	0	0	0	0	0	0	0
Total Non-Operating Rev & Exp	311,754	42%	441,340	-4%	425,000	56%	664,418	-25%	495,744	429,250	433,543	437,878	442,257	446,679	451,146	455,658
Add Non-Cash Expenses																
Depreciation	2,245,968		2,217,707		2,422,498		2,528,384		2,955,907	2,422,498	2,422,498	2,422,498	2,422,498	2,425,873	2,425,873	2,425,873
Cash Available for Debt Service	3,738,101		3,818,291		3,973,791		3,706,775		3,309,385	4,607,179	4,568,398	4,520,222	6,007,278	5,984,223	5,951,311	5,907,422
Debt Service																
Existing Debt - Interest	591,373		701,194		701,907		666,068		764,775	684,136	717,963	671,406	622,662	571,073	435,573	435,573
Existing Debt - Principal	366,086		322,704		1,277,968		1,020,421		1,096,961	1,171,488	1,362,212	1,407,519	1,454,537	1,507,701	1,112,805	1,112,805
KIA Loan A08-03	0		0		0		0		0	0	0	0	2,481,119	2,481,119	2,481,119	2,481,119
New KIA Fund A Loan	0		0		0		0		0	0	4,068	4,068	4,068	4,068	4,068	4,068
Total Debt Service	957,459		1,023,898		1,979,875		1,686,489		1,861,736	1,855,624	2,080,175	2,082,993	4,562,386	4,563,961	4,033,566	4,033,566
Income After Debt Service	2,780,642		2,794,393		1,993,916		2,020,286		1,447,649	2,751,555	2,488,223	2,437,229	1,444,891	1,420,262	1,917,745	1,873,856
Debt Coverage Ratio	3.90		3.73		2.01		2.20		1.78	2.48	2.20	2.17	1.32	1.31	1.48	1.46

**CITY OF BOWLING GREEN fbo BOWLING GREEN MUNICIPAL UTILITIES
BALANCE SHEETS**

ASSETS	2005	2006	2007	2008	Upon Project Completion
Current Assets					
Cash and Cash Equivalents	8,715,291	8,420,079	4,735,133	2,585,791	3,437,314
Receivables	739,277	859,355	1,198,740	1,491,301	1,591,301
Inventories	132,726	123,944	133,408	162,954	162,954
Prepaid Expenses	377,550	414,437	420,475	434,014	484,248
Total Current Assets	9,964,844	9,817,815	6,487,756	4,674,060	5,675,817
Restricted Assets					
Investments and Restricted Funds	5,547,171	3,775,524	3,420,797	3,381,561	3,342,325
Total Restricted Assets	5,547,171	3,775,524	3,420,797	3,381,561	3,342,325
Property, Plant and Equipment					
Utility Systems	96,365,452	97,499,528	116,384,090	126,836,797	128,464,145
Accumulated Depreciation	(40,531,305)	(42,939,188)	(45,508,265)	(48,494,995)	(48,508,495)
Construction in Progress	11,814,861	16,088,863	6,803,332	1,492,348	1,492,348
Total Fixed Assets	67,649,008	70,649,203	77,679,157	79,834,150	81,447,998
Other Assets					
Due from Related Party	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
Deferred Assets	96,792	68,187	44,956	88,667	88,667
Deferred Debt Issuance Costs	211,890	200,598	189,307	178,017	178,017
Total Other Assets	5,308,682	5,268,785	5,234,263	5,266,684	5,266,684
Total Assets	88,469,705	89,511,327	92,821,973	93,156,455	95,732,824
LIABILITIES					
Current Liabilities					
Current Maturities of Long Term Debt	1,277,589	1,168,532	1,171,488	1,426,723	1,510,386
Accounts Payable	788,606	1,374,925	1,383,651	917,844	917,844
Accrued Liabilities	397,158	256,159	257,570	299,348	269,348
Other Liabilities	148,463	61,672	76,560	87,556	50,000
Total Current Liabilities	2,611,816	2,861,288	2,889,269	2,731,471	2,747,578
Long Term Liabilities					
Long Term Debt & Capital Leases, Less Current Portion	20,285,962	19,117,051	21,370,195	21,471,788	20,148,243
Accrued Compensated Absences	87,985	93,816	111,431	113,186	113,186
Total Long Term Liabilities	20,373,947	19,210,867	21,481,626	21,584,974	20,261,429
Total Liabilities	22,985,763	22,072,155	24,370,895	24,316,445	23,009,007
NET ASSETS					
Invested in Capital Assets, Net	46,209,719	50,451,522	55,188,069	56,982,637	58,154,125
Restricted for Capital Activity & Debt Service	5,547,171	3,775,524	3,420,797	3,381,561	3,342,325
Unrestricted	13,727,052	13,212,126	9,842,212	8,475,812	11,227,367
Total Net Assets	65,483,942	67,439,172	68,451,078	68,840,010	72,723,817
Total Liabilities and Equity	88,469,705	89,511,327	92,821,973	93,156,455	95,732,824
Balance Sheet Analysis					
Current Ratio	3.82	3.43	2.25	1.71	2.07
Debt to Equity	0.35	0.33	0.36	0.35	0.32
Working Capital	7,353,028	6,956,527	3,598,487	1,942,589	2,928,239

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I.B.4.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$800,000 TO THE CITY OF FRANKFORT, FRANKLIN COUNTY, KENTUCKY (A209-23) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the City of Frankfort, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$800,000 of project expense including

capitalized interest for the construction period, to the City of Frankfort for the Jones Lane Sewer Extension project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$383,200 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 3.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 20th day of August, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

August 12, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: L3035 – Fund A
Frankfort WWTP--1393
Activity ID: FGL20100003
HUC 11#: 05100205250
Watershed Name: Kentucky River
Binding Commitment Letter

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the City of Frankfort is entitled to receive priority for funding for the Jones Lane Sewer Extension project and is eligible to receive \$800,000 from Clean Water State Revolving ARRA Funds. The following requirements have been addressed as follows:

1. Plans and specifications have been approved.
2. Construction bids were opened on June 1, 2009.
3. Most of the project specific environmental information was submitted on June 5, 2009.

The Assistance Agreement should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the Disadvantaged Business Enterprise (DBE) reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six (6) months of the date of the initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated

project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.
6. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
7. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff of the Kentucky Infrastructure Authority (KIA). If you have any questions or concerns regarding missing items or additional submission requirements, please contact KIA at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact me, your Project Administrator, at (502) 564-8158, extension 4990.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL: lwl

Enclosures

C: William R. Scalf, Jr., P.E., City of Frankfort
Jeff Lee, Lee Engineering, LLC

EXECUTIVE SUMMARY		Reviewer:	Kasi White	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 20, 2009	
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Number:	A2 09-23	
REVOLVING LOAN FUND		WRIS Number	SX21073035	
BORROWER:	City of Frankfort	HUC Code:	05100205250	
	Franklin County			
BRIEF DESCRIPTION:	The City of Frankfort is requesting a Clean Water SRF loan in the amount of \$800,000 from the American Recovery and Reinvestment Act funds for the Jones Lane Sewer Extension project. This project involves the installation of approximately 7,000 LF of 8" gravity sewer line and replacement of an outdated sewer pump station. This project will eliminate a failing package treatment plant which serves a trailer park with approximately 40-50 trailers and will provide sewer service to approximately 30 additional customers who are currently on aging and failing septic systems.			
PROJECT FINANCING:		PROJECT BUDGET		
Fund A Loan	\$ 800,000	Administrative Expenses	3,831	
Local Funds	162,035	Legal Expenses	4,400	
TOTAL	962,035	Engineering Fees	107,700	
		Construction	766,104	
		Contingency	80,000	
		TOTAL	\$ 962,035	
REPAYMENT		Rate	3.00%	Est. Annual Payment
		Term	20 years	\$26,385
				1st Payment 6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Lee Engineering, LLC		
	Bond Counsel	Peck, Shaffer, & Williams, LLP		
PROJECT SCHEDULE	Bid Opening:	June 1, 2009		
	Construction Start:	August, 2009		
	Construction Stop:	April, 2010		
DEBT PER CUSTOMER	Existing:	\$ 723		
	Proposed:	\$ 709		
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>	
	Current	13,827	\$ 37.08	(for 4,000 gallons)
	Additional	86	\$ 42.64	(for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for	Income after Debt		
	Debt Service	Debt Service	Service	Coverage Ratio
Audited 2006	2,969,026	0	2,969,026	n/a
Audited 2007	4,755,697	0	4,755,697	n/a
Audited 2008	6,228,354	211,462	6,016,892	29.45
Projected 2009	6,125,539	409,958	5,715,581	14.94
Projected 2010	6,423,636	927,828	5,495,808	6.92
Projected 2011	6,288,696	940,214	5,348,482	6.69
Projected 2012	6,148,786	941,987	5,206,799	6.53

**KENTUCKY INFRASTRUCTURE AUTHORITY
 CLEAN WATER STATE REVOLVING FUND (FUND "A")**

**CITY OF FRANKFORT
 FRANKLIN COUNTY
 PROJECT REVIEW
 SX21073035**

I. PROJECT DESCRIPTION

The City of Frankfort is requesting a Clean Water SRF loan in the amount of \$800,000 from the American Recovery and Reinvestment Act funds for the Jones Lane Sewer Extension project. This project involves the installation of approximately 7,000 LF of 8" gravity sewer line and replacement of an outdated sewer pump station. This project will eliminate a failing package treatment plant which serves a trailer park with approximately 40-50 trailers and will provide sewer service to approximately 30 additional customers who are currently on aging and failing septic systems.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$ 3,831
Legal Expenses	4,400
Engineering Fees	107,700
Construction	766,104
Contingency	80,000
Total	\$ 962,035

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund A ARRA Loan	\$ 800,000	83%
Local Funds	\$ 162,035	17%
Total	\$ 962,035	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 800,000
Less: Principal Forgiveness (52.1%)	416,800
Amortized Loan Amount	\$ 383,200
Interest Rate	3.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 25,619
Administrative Fee (0.20%)	766
Total Estimated Annual Debt Service	\$ 26,385

V. PROJECT SCHEDULE

Bid Opening: June 1, 2009
Construction Start: August, 2009
Construction Stop: April, 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	12,100	85	12,185
Commercial	1,715	1	1,716
Industrial	12	0	12
	13,827	86	13,913

RATE STRUCTURE

The monthly charge for sewer utility service effective as of July 1, 2009 is as follows:

Rate per 1,000 gallons	\$ 9.27
Current Residential Bill for 4,000 gallons	\$ 37.08

An ordinance has been passed to increase sewer rates 15% on January 1, 2010 and an additional 15% on January 1, 2012. The city also has the ability to adjust rates each July 1 according to the CPI index. The minimum increase related to a CPI adjustment is 2.5% with a maximum of 9.99% annually. With no CPI increases, the city's monthly residential bill for 4,000 gallons in January, 2012 will be approximately \$49.

VII. DEMOGRAPHICS

In 2000, the City of Frankfort had a population of 27,741 with a Median Household Income (MHI) level of \$34,980. The median household income for the Commonwealth is \$33,672. Based on median household income exceeding that of the Commonwealth, the project will qualify for the 3.00% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the city was obtained from audited financial statements of for the years ended June 30, 2006, 2007, and 2008. The utility revenues are being pledged as security for the proposed KIA loan.

HISTORICAL

The financials of the city are a reflection of the appropriate planning and project management practices related to capital project funding. Until the most recent bond issue in 2007, the city would only fund capital projects that were funded with cash on hand or from grant proceeds. Revenues from service charges have been steadily

climbing from \$7,191,647 in 2006 to \$9,482,774 in 2008 due to annual rate increases that have been implemented over the past several years. The last major rate increase was a 12% increase implemented in January, 2008. Expenses dropped in 2007 but rose again in 2008; however, in all years reviewed, revenues outpaced expenses. That fact, along with the absence of any long-term debt prior to 2007, has positioned the city well to undertake new debt for future projects. In 2008, the bond debt service is based on interest only payments since principal payments were not set to begin until 2010. This provided for a debt coverage ratio in 2008 of 29.45.

The balance sheet further supports the financial strength of the sewer utility with large restricted and unrestricted investment balances. The majority of these balances are related to monies that have been reserved for future capital projects and grant funds received that are related to current and future planned projects. The city maintains a solid working capital foundation reporting just over \$13MM in 2006 and rising to \$22,656,006 in 2008.

PROJECTED

Projections are based on the following assumptions:

- * Charges for Services increase in 2009 as a result of a 12% rate increase that was implemented halfway through the 2009 fiscal year. For 2010, a CPI rate increase of 3.8% effective July 1, 2009 was included along with additional revenues from the 15% rate increase to be effective January 1, 2010. In FY 2011, revenues from the 86 proposed customers were added. Lastly, in 2012, revenues from an additional scheduled rate increase of 15% were included.
- * Expenses are projected to increase by 10% annually.
- * A replacement reserve of \$4,000 will be funded annually for the Fund A loan beginning in FY2011.
- * Principal payments on the 2007 Series Bonds will begin in FY 2010.
- * The new debt service related to the Fund A loan is estimated to be \$26,385 annually with full repayment to begin in December, 2010.

Debt service coverage is 6.69 in FY2011 when principal and interest repayments begin on the Fund A loan. Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

REPLACEMENT RESERVE

The annual replacement cost is \$4,000. This amount should be added to the replacement account each December 1 until the balance reaches \$40,000 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

<u>Debt Issue</u>	<u>Outstanding</u>	<u>Maturity</u>
Sewer Revenue Bond, Series 2007	\$ 9,995,000	2024
Total	\$ 9,995,000	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

Project Title	Funding Source	Amount	Type
Schenkel Cave Project	EPA	\$ 500,000	Grant
Industrial Park Pump Station Replacement	HB267	\$ 600,000	Grant
Holmes Street Sewers - Phase 3A-1	HB267	\$ 80,811	Grant
Holmes Street Sewers Phase 3A	HB267	\$ 695,000	Grant
Allnut Drive Sewer Replacement	HB380	\$ 180,000	Grant
Two Creeks #2 Pump Station & Force Main	HB380	\$ 200,000	Grant
Cardinal Hills Pump Station and Force Main	HB380	\$ 260,000	Grant
Shelby Street Sewers	HB380	\$ 230,000	Grant
Holmes Street Sewers Phase 3B	HB380	\$1,630,000	Grant
Schenkel Lane Improvements Design	EPA	\$ 500,000	Grant
Holmes Street Sewers - Phase 3A-2	HB608	\$ 733,000	Grant

XI. CONTACTS

<p>Applicant</p> <p>Name City of Frankfort</p> <p>Address 315 West 2nd Street Frankfort, Kentucky 40601</p> <p>Contact H. Gippy Graham, Mayor</p> <p>Phone (502) 875-8500</p> <p>Email GGraham@frankfort.ky.gov</p>	<p>Engineer</p> <p>Name Jeffrey L. Lee, PE</p> <p>Firm Lee Engineering, LLC</p> <p>Address 1291 Lock Rd/PO Box 500 Lawrenceburg, Kentucky 42003</p> <p>Phone (502) 859-0190</p> <p>Email jlleeng@bellsouth.net</p>
<p>Applicant Contact</p> <p>Name City of Frankfort – Sewer</p> <p>Address 1200 Kentucky Avenue Frankfort, Kentucky 40601</p> <p>Contact William R. Scalf, Jr.</p> <p>Phone (502) 875-2448</p> <p>Email wscalf@frankfort.ky.gov</p>	

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

EXHIBIT 1
City of Frankfort
CASHFLOW ANALYSIS - Sewer

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012
Operating Revenues									
Service Charges	7,191,647	10%	7,893,115	20%	9,482,774	10,051,740	10,895,141	11,400,582	11,934,533
Tap Fees	318,930	-6%	301,110	-17%	250,581	290,207	292,067	277,618	277,618
Other Revenues and Fees	1,080,417	-58%	455,675	63%	743,735	759,942	767,542	757,073	757,073
Total Revenues	8,590,994	1%	8,649,900	21%	10,477,090	11,101,890	11,954,750	12,435,274	12,969,224
Operating Expenses									
Operation, Maintenance & Admin	6,080,394	-23%	4,675,166	11%	5,182,481	5,700,729	6,270,802	6,897,882	7,587,670
Depreciation	872,588	-16%	732,278	6%	777,346	855,081	988,690	1,087,559	1,196,315
Replacement Reserve	0		0		0	0	0	4,000	4,000
Total Expenses	6,952,982	-22%	5,407,444	10%	5,959,827	6,555,810	7,259,492	7,989,442	8,787,986
Net Operating Income	1,638,012	98%	3,242,456	39%	4,517,263	4,546,080	4,695,258	4,445,832	4,181,238
Non-Operating Income and Expenses									
Interest on Investments	466,145	70%	791,932	31%	1,038,402	765,493	780,803	796,419	812,347
Gain (or Loss) on Disposal of Asset	(7,719)		(10,969)		(104,657)	(41,115)	(41,115)	(41,115)	(41,115)
Total Non-Operating Income & Expenses	458,426	70%	780,963	20%	933,745	724,378	739,688	755,304	771,232
Add Non-Cash Expenses									
Depreciation	872,588	-16%	732,278	6%	777,346	855,081	988,690	1,087,559	1,196,315
Cash Available for Debt Service	2,969,026	60%	4,755,697	31%	6,228,354	6,125,539	6,423,636	6,288,696	6,148,786
Debt Service									
Bonds Payable	0		0		169,848	368,345	874,719	872,215	873,988
Leases Payable	0		0		41,614	41,613	41,613	41,614	41,614
New KIA Fund A Loan	0		0		211,462	11,496	26,385	26,385	26,385
Total Debt Service	0		0		211,462	409,958	927,828	940,214	941,987
Income After Debt Service	2,969,026		4,755,697		6,016,892	5,715,581	5,495,808	5,348,482	5,206,799
Debt Coverage Ratio	n/a		n/a		29.45	14.94	6.92	6.69	6.53

City of Frankfort
BALANCE SHEET - Sewer Fund

ASSETS	2006	2007	2008	Upon Project Completion
Current Assets				
Cash	11,446,852	3,777,301	4,916,027	5,348,482
Investments	3,225,000	14,755,000	17,350,000	11,776,667
Accounts Receivable	276,750	0	224,348	228,835
Accrued Interest and Interest Receivables	53,506	137,389	138,034	109,643
Inventory	222,208	368,975	136,268	136,268
Total Current Assets	15,224,316	19,038,665	22,764,677	17,599,894
Restricted Assets				
Cash and Cash Equivalents	21,942	17,231	6,604,195	2,214,456
Investments	115,679	128,669	2,238,660	827,669
Accrued Interest	1,957	2,080	2,102	2,124
Bond Issue Costs and Discount	0	0	212,202	212,202
Total Restricted Assets	139,578	147,980	9,057,159	3,256,451
Utility Plant				
Capital Assets, Net of Depreciation	20,324,288	11,444,253	18,696,374	23,658,409
Total Utility Plant	20,324,288	11,444,253	18,696,374	23,658,409
Total Assets	35,688,182	30,630,898	50,518,210	44,514,755
LIABILITIES				
Current Liabilities				
Accounts Payable	2,209,258	38,965	55,360	56,467
Leases Payable	0	0	34,550	37,918
Interest Payable	0	0	16,371	16,698
Due to Other Funds	0	0	2,390	0
Total Current Liabilities	2,209,258	38,965	108,671	111,084
Current Liabilities Payable From Restricted Assets				
Current Portion of Long Term Debt	0	0	0	543,634
Total Current Liabilities	0	0	0	543,634
Non-Current Liabilities (Accrued Employee Related)	347,825	407,095	448,249	470,661
Long Term Liabilities				
Bonds and Notes Payable	0	0	9,995,000	9,319,566
Leases Payable	0	0	113,836	43,091
Total Long Term Liabilities	0	0	10,108,836	9,362,657
Total Liabilities	2,557,083	446,060	10,665,756	10,488,036
Retained Earnings:				
Invested in Capital Assets, Net of related debt	20,324,288	11,444,253	8,552,988	9,131,823
Restricted				
Employee Related Claims (Health Insurance & Workers Comp)	139,578	147,980	152,605	160,235
Fixed Asset Replacement	3,500,000	3,500,000	3,500,000	3,500,000
Sewer Bond Project and Reserves	0	0	8,690,250	4,690,250
Unrestricted	9,167,233	15,092,605	18,956,611	16,544,411
Total Retained Earnings	33,131,099	30,184,838	39,852,454	34,026,719
Total Liabilities and Equities	35,688,182	30,630,898	50,518,210	44,514,755
Balance Sheet Analysis				
Current Ratio	6.89	488.61	209.48	158.44
Debt to Equity	0.08	0.01	0.27	0.31
Working Capital	13,015,058	18,999,700	22,656,006	17,488,811
Percent of Total Assets in Working Capital	36.47%	62.03%	44.85%	39.29%

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I.B.5.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN OF \$400,000 TO THE CITY OF ELKTON, TODD COUNTY, KENTUCKY (F2 09-07) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of Elkton, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for \$400,000 of project expense including capitalized interest for the construction period, to the City of Elkton for the Radio Read

Meter Conversion project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 54.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$183,600 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.0%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 20th day of August 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

STEVEN L. BESHEAR
GOVERNOR



LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

July 30, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: L108; Fund F
Elkton Utilities--34109
Activity ID: FGL20090005
HUC11: 05130206180
Watershed Name: Elk Fork, below Bradshaw
Radio Read Meter Conversion
Binding Commitment

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the City of Elkton is entitled to receive priority for funding for their Radio Read Meter Conversion project and is eligible to receive \$400,000 from the American Recovery and Reinvestment Act Clean Water State Revolving Fund. The following information is provided:

1. Due to the scope of this project, specific environmental information is not required to be submitted.
2. Plans and specifications were submitted to DOW on June 1, 2009.
3. Construction bids are expected to be opened on September 1, 2009.

The conditional commitment letter should include the following general conditions to satisfy federal requirements:

1. The borrower must receive DOW approval of the Plans and Specifications with regard to State Revolving Fund (SRF) funding before bidding the project.
2. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the Disadvantaged Business Enterprise (DBE) reviews and conduct a preconstruction and project management conference.

John Covington
July 29, 2009
Page 2

3. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
4. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.
5. Loan Agreement must be executed within three (3) months from bid opening.
6. The city must agree to expend all loan funds within six months of the date of initiation of operation.

Upon compliance with the general conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff of the KIA. If you have any questions or concerns regarding missing items or additional submission requirements, please contact Kasi White at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Joel Murphy, Project Administrator, at (502) 564-8158, extension 4592.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:jjm

Enclosures

C: Nancy Camp, City of Elkton
Jason Vincent, Pennyrite ADD
Mike McGhee, McGhee Engineering

EXECUTIVE SUMMARY		Reviewer:	Kasi White	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 20, 2009	
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number:	F2 09-07	
REVOLVING LOAN FUND		WRIS Number	WX21219015	
BORROWER:	City of Elkton			
	Todd County			
BRIEF DESCRIPTION:	The City of Elkton is requesting a Drinking Water SRF loan in the amount of \$400,000 from the American Recovery and Reinvestment Act (ARRA) for a meter conversion project. This project consists of purchasing and installing approximately 1,000 radio or touch meters to result in more accurate meter readings and help identifies areas of water loss. The full amount of the requested loan will assist in fulfilling Kentucky's ARRA green reserve requirement.			
PROJECT FINANCING:		PROJECT BUDGET		
Fund F ARRA Loan	\$	400,000	Administrative Expenses	6,000
			Engineering Fees	63,000
TOTAL		400,000	Construction	320,000
			Contingency	11,000
			TOTAL	400,000
REPAYMENT			Est. Annual	
	Rate	1.00%	Payment	\$10,610
	Term	20 years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	McGhee Engineering		
	Bond Counsel	Peck, Shafer, & Williams		
PROJECT SCHEDULE				
	Bid Opening:	September 1, 2009		
	Construction Start:	October 1, 2009		
	Construction Stop:	June 30, 2010		
DEBT PER CUSTOMER	Existing:	\$	-	
	Proposed:	\$	200.88	
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>	
	Current	914	\$32.32	(for 4,000 gallons)
	Additional	0	\$33.94	(for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for		Income after Debt	
	Debt Service	Debt Service	Service	Coverage Ratio
Audited 2006	(4,122)	0	(4,122)	n/a
Audited 2007	(1,661)	0	(1,661)	n/a
Audited 2008	(38,212)	0	(38,212)	n/a
Projected 2009	(48,172)	0	(48,172)	n/a
Projected 2010	12,620	918	11,702	13.75
Projected 2011	11,263	6,223	5,040	1.81
Projected 2012	27,698	10,610	17,087	2.61
Projected 2013	18,680	10,610	8,070	1.76

**KENTUCKY INFRASTRUCTURE AUTHORITY
 DRINKING WATER REVOLVING LOAN FUND (FUND "F")
 CITY OF ELKTON, TODD COUNTY**

**PROJECT REVIEW
 WX21219015**

I. PROJECT DESCRIPTION

The City of Elkton is requesting a Drinking Water SRF loan in the amount of \$400,000 in ARRA funding for a water meter conversion project. The project involves the purchase and installation of approximately 1,000 radio or touch read meters to result in more accurate meter readings and help to identify areas of water loss. The city has experienced approximately 29% in water loss over the last year. When a sampling of the existing meters was completed, over one-third of the meters were inaccurate with the meters being off by an average of 8% to 33%. The full amount of the loan will assist in fulfilling Kentucky's ARRA green reserve requirement.

II. PROJECT BUDGET

	Total	
Administrative Expenses	\$	6,000
Engineering Fees		63,000
Construction		320,000
Contingency		11,000
TOTAL	\$	400,000

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund F Loan	400,000	100%
Total	400,000	100%

IV. KIA DEBT SERVICE

Construction Loan		400,000
Less: Principal Forgiveness (54.1%)		216,400
Amortized Loan Amount	\$	183,600
Interest Rate		1.00%
Loan Term (Years)		20
Estimated Annual Debt Service	\$	10,151
Administrative Fee (0.25%)		459
Total Estimated Annual Debt Service	\$	10,610

V. PROJECT SCHEDULE

Bid Opening:	September 2009
Construction Start:	October 2009
Construction Stop:	June 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	743	0	743
Commercial	165	0	165
Industrial	6	0	6
	914	0	914

Rates

The monthly charge for water utility service is:

Effective Date	Inside City	Outside City
	Rates	Rates
	5/11/2009	5/11/2009
First 2,000 gallons (minimum)	22.34	\$ 24.21
2,001 - 5,000 gal (per 1,000 gallons)	4.99	\$ 9.03
5,001 - 10,000 gal (per 1,000 gallons)	4.65	\$ 9.03
10,001 - 20,000 gal (per 1,000 gal)	4.65	\$ 6.75
Greater than 20,000 gal (per 1,000 gal)	4.65	\$ 5.00
Residential Bill for 4,000 gallons	\$32.32	\$42.27
Increase from previous rates	5.04%	4.99%

VII. DEMOGRAPHICS

According to the 2000 Census, the City of Elkton's population was 1,984 and the Median Household Income (MHI) level was \$24,924. The median household income for the Commonwealth is \$33,672. Based on median household income falling below 80% of the Commonwealth's, the project will qualify for the 1% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the city was obtained from the audited financial statements for the years ending June 30, 2006, 2007 and 2008 and management provided financials for 2009.

HISTORICAL

When reviewing the cashflow analysis of the City, from 2006 to 2008 revenues declined sharply (16%) in 2007 but rebounded slightly (6%) in 2008. The decline in 2007 was due to the closing of Flynn Industries who accounted for nearly 45% of the water consumption of the City. However, due to the loss of Flynn's usage, water purchase expenses dropped approximately 21% in 2007 as well. The city has been operating with a net loss through 2008 but implemented a rate increase in May, 2009 to aid in addressing the losses. The city has no current water-related debt.

The balance sheet is positive in that the water utility has maintained over \$500,000 in current assets. This has led to a strong current ratio of no less than 7.89 in 2007 since there is no debt and the current liabilities have been less than \$75,000 annually. The working capital also has remained relatively stable fluctuating from \$493,795 in 2006 to \$455,224 in 2008 which has assisted in covering the shortfalls from operations.

PROJECTED

Projections are based on the following assumptions:

- Projections for 2009 were based on utility prepared financials.
- Revenues for 2010 are anticipated to increase by 5% due to the rate increase implemented in June, 2009. Revenues for 2011 are projected to increase by 3% as a result of more accurate meter readings upon completion of the project. Revenues for 2012 include the proposed conditional rate increase of 5% with a nominal 1% increase in 2013.
- Personnel and Operating Expenses are projected to increase by 3% annually.
- Water purchase costs will remain at approximately 60% of revenue through FY2011 dropping to 58% in FY2012. However, as billings become more accurate and areas of water loss are identified and corrected, the spread between revenue and purchase costs should continue to decrease.
- The replacement reserve is \$2,000 annually.
- Debt service on the new KIA loan will be \$10,610 annually beginning in June 2011.

Based on the above assumptions, the City of Elkton will meet the required cash flow through the projected years. A debt coverage ratio of 2.61 is projected by the water system in 2012, the first full year of debt service payments.

REPLACEMENT RESERVE

Based on the information provided in the application the annual replacement cost is \$2,000. This amount should be added to the replacement account each December 1 until the balance reaches \$20,000 and maintained for the life of the system.

IX. DEBT OBLIGATIONS

NONE

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

NONE

XI. CONTACTS

Applicant

Name CITY OF ELKTON
Address PO Box 578
Elkton, Kentucky 42220
County Todd County
Contact Nancy T. Camp, Mayor
Phone (270) 265-9877
Email mayor@elktonky.com

Engineer

Name Mike McGhee
Firm McGhee Engineering
Address PO Box 267
Guthrie, Kentucky 42234
Phone (270) 483-9985
Email Mikemcghee1@mchsi.com

**Applicant
Contact**

Name Pennyrile Area Development District
Address 300 Hammond Drive
Hopkinsville, Kentucky 42240
Contact Jason Vincent
Phone (270) 886-9484
Email Jason.vincent@ky.gov

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions, the additional ARRA conditions and the following special condition:

1. Once the bids are opened, if the as-bid budget submitted reflects a project amount in excess of \$175,000, the City must pass an ordinance no later than November 15, 2009 which increases the water service rates by an amount no less than 5% effective on or before July 1, 2011.
2. Upon completion of the project, the KIA Executive Director has the authority to modify the rate increase requirement based on the final loan amount and water revenue increases identified as a result of the project.

EXHIBIT 1
City of Elkton
CASHFLOW ANALYSIS

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Compiled 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
Revenues										
Charges for Services	471,046	-16%	393,670	6%	415,586	427,820	450,000	472,500	505,575	510,631
Other Operating Revenues	11,147	50%	16,708	-11%	14,842	27,110	29,920	28,424	27,003	27,273
Total Revenues	482,193	-15%	410,378	5%	430,428	454,929	479,920	500,924	532,578	537,904
Expenses										
Personnel Expenses	116,195	3%	119,785	1%	121,425	126,396	135,300	139,359	143,540	147,846
Operating Expenses	55,360	-1%	55,061	31%	72,048	70,727	78,200	80,546	82,962	85,451
Water Purchase	336,776	-21%	264,571	11%	292,451	326,866	271,000	283,500	303,345	306,378
Depreciation	33,174	-4%	31,998	0%	31,882	32,520	33,170	53,170	54,233	55,318
Replacement Reserve	0		0		0	0	0	2,000	2,000	2,000
Total Expenses	541,505	-13%	471,415	10%	517,806	556,508	517,670	558,575	586,081	596,994
Net Income Cash	(59,312)	3%	(61,037)	43%	(87,378)	(101,579)	(37,750)	(57,651)	(53,503)	(59,090)
Non-Operating Revenues and Expenses										
Investment Income	21,322	28%	27,378	-37%	17,284	16,801	17,200	17,544	17,895	18,253
Sale of Assets	694		0		0	4,086	0	0	0	0
Total Non-Operating Rev & Exp	22,016	24%	27,378	-37%	17,284	20,887	17,200	17,544	17,895	18,253
Add Non-Cash Expenses										
Depreciation	33,174		31,998		31,882	32,520	33,170	53,170	54,233	55,318
Cash Available for Debt Service	(4,122)		(1,661)		(38,212)	(48,172)	12,620	13,063	18,626	14,481
Debt Service										
Existing Debt	0		0		0	0	0	0	0	0
New KIA Fund F Loan	0		0		0	0	918	6,223	10,610	10,610
Total Debt Service	0		0		0	0	918	6,223	10,610	10,610
Income After Debt Service	(4,122)		(1,661)		(38,212)	(48,172)	11,702	6,840	8,015	3,870
Debt Coverage Ratio	n/a		n/a		n/a	n/a	13.75	2.10	1.76	1.36

**City of Elkton
BALANCE SHEETS**

ASSETS	2006	2007	2008	Upon Project Completion
Current Assets				
Cash and Cash Equivalents	452,762	459,461	404,771	409,811
Receivables	94,151	89,478	98,719	99,706
Prepaid Expenses	12,865	14,290	17,553	14,903
Total Current Assets	559,778	563,229	521,043	524,420
Restricted Cash	79,166	83,648	85,591	87,534
Non-Current Assets				
Non-depreciable Capital Assets	55,000	55,000	55,000	55,000
Depreciable Capital Assets, net of Depreciation	682,889	663,415	635,824	1,035,824
Total Non-Current Assets	737,889	718,415	690,824	1,090,824
Total Assets	1,376,833	1,365,292	1,297,458	1,702,778
LIABILITIES				
Current Liabilities				
Accounts Payable	24,855	21,633	23,303	23,264
Accrued Payables	5,678	7,922	8,175	7,258
Due to Other Funds	35,450	41,786	34,341	37,192
Total Current Liabilities	65,983	71,341	65,819	67,714
Restricted Liabilities, Customer Deposits	75,917	80,218	81,999	83,780
Current Liabilities Payable				
Current Maturities of Long Term Debt	0	0	0	8,336
Total Current Liabilities	0	0	0	8,336
Long Term Liabilities				
Long Term Debt, Less Current Portion	0	0	0	175,264
Total Long Term Liabilities	0	0	0	175,264
Total Liabilities	141,900	151,559	147,818	335,094
NET ASSETS				
Invested in Capital Assets, Net	737,889	718,415	690,824	907,224
Restricted for Special Funds	3,148	3,330	3,457	5,457
Unrestricted (deficit)	493,896	491,988	455,359	455,002
Total Retained Earnings	1,234,933	1,213,733	1,149,640	1,367,683
Total Liabilities and Equity	1,376,833	1,365,292	1,297,458	1,702,777
Balance Sheet Analysis				
Current Ratio	8.48	7.89	7.92	7.74
Debt to Equity	0.11	0.12	0.13	0.25
Working Capital	493,795	491,888	455,224	456,705

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I.B.6.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN OF \$1,900,000 TO THE BLUEGRASS STATION DIVISION, DEPARTMENT OF MILITARY AFFAIRS, COMMONWEALTH OF KENTUCKY (BLUEGRASS STATION), FAYETTE COUNTY KENTUCKY (F2 09-11) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with Bluegrass Station, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally

Assisted Drinking Water Revolving Fund loan for \$1,900,000 of project expense including capitalized interest for the construction period, to Bluegrass Station for construction of water system improvements. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 54.1% will be deducted from \$1,900,000 of the approved loan amount. The unforgiven principal balance of \$872,100 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 3.0%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 20th day of August 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

August 12, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: DWERF 102
Blue Grass Army Depot--2805
Activity ID: FGL20090003
HUC-11#05100205270
Watershed: South Elkhorn Creek
Fund F

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Kentucky Department of Military Affairs is entitled to receive priority for funding for the Bluegrass Station Water System Upgrade and is eligible to receive \$1,900,000 from the Drinking Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were submitted to DOW on 5/29/09.
2. Construction bids are expected to be opened in September 2009.
3. Project specific environmental information was submitted to DOW on 5/26/09.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the Disadvantaged Business Enterprise (DBE) reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA

prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.
6. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
7. The borrower must receive DOW approval of the Environmental Review before bidding the project.

The SRF application review has been completed by staff of the Kentucky Infrastructure Authority (KIA). If you have any questions or concerns regarding missing items or additional submission requirements, please contact KIA at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Alison Simpson, Project Administrator, at (502) 564-8158, extension 4591.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:as

Enclosures

C: Michael A. Jones, Executive Director, Department of Military Affairs
Frank Phillips, Division of Engineering and Contract Administration
Cole Mitcham, CDP Engineers

EXECUTIVE SUMMARY		Reviewer:	Sandy Williams	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 20, 2009	
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number:	F2 09-11	
REVOLVING LOAN FUND		WRIS Number	WX21067005	
BORROWER:	BLUEGRASS STATION			
	Fayette County			
BRIEF DESCRIPTION:	Bluegrass Station is requesting \$1,900,000 in ARRA funding from the Drinking Water SRF to complete water system upgrades at the base. The current water system has both age and chlorine residual problems. The replacement of lines will eliminate the need of weekly flushing and wasting potable water in order to keep the TRC levels acceptable for human consumption. Chlorine residuals are too low and dumping the water is the best short-term alternative. Water is dumped automatically via a hydrant timer for 3 hours daily. The project represents \$1,670,000 of the required ARRA green reserve component.			
PROJECT FINANCING:		PROJECT BUDGET		
Fund F ARRA Loan	\$ 1,900,000	Administrative Expenses	28,500	
Agency Funds	\$ 210,302	Engineering Fees	316,752	
Bond Funds	\$ 1,388,149	Construction	2,352,176	
TOTAL	\$ 3,498,451	Contingency	355,280	
		Other	445,743	
		TOTAL	3,498,451	
REPAYMENT		Rate	3.00%	Est. Annual Payment
		Term	20 years	1st Payment
				6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	CDP Engineers		
	Bond Counsel	Peck, Shafer, & Williams		
PROJECT SCHEDULE	Bid Opening:	September 2009		
	Construction Start:	October 2009		
	Construction Stop:	July 2010		
DEBT PER CUSTOMER	Existing:	\$	-	
	Proposed:	\$	17,442	
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>	
	Current	50	\$15.16 (for 4,000 gallons)	
	Proposed	-	\$15.16 (for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for		Income after Debt	
	Debt Service	Debt Service	Service	Coverage Ratio
E-Mars Report 2007	5,090,467	0	5,090,467	N/A
E-Mars Report 2008	4,661,269	635,512	4,025,757	7.33
E-Mars Report 2009	5,512,766	1,191,266	4,321,500	4.63
Projected 2010	5,405,776	1,191,266	4,214,510	4.54
Projected 2011	5,244,598	1,221,508	4,023,091	4.29
Projected 2012	5,200,439	1,251,750	3,948,689	4.15
Projected 2013	5,260,297	1,251,750	4,008,547	4.20
Projected 2014	5,151,914	1,251,750	3,900,164	4.12

**KENTUCKY INFRASTRUCTURE AUTHORITY
 DRINKING WATER REVOLVING LOAN FUND (FUND "F")
 BLUEGRASS STATION, FAYETTE COUNTY**

**PROJECT REVIEW
 WX21067005**

I. PROJECT DESCRIPTION

Bluegrass Station is requesting \$1,900,000 in ARRA funding from the Drinking Water SRF to complete water system upgrades at the base. The current water system has both age and chlorine residual problems. The replacement of lines will eliminate the need of weekly flushing and wasting potable water in order to keep the TRC levels acceptable for human consumption. Chlorine residuals are too low and dumping the water is the best short-term alternative. Water is dumped automatically via a hydrant timer for 3 hours daily.

This project will eliminate the need to constantly flush the water system, dumping approximately 24,000,000 gallons of potable water per year onto the ground. The project will save Bluegrass Station approximately \$86,000 per year in water savings. By replacing approximately 4 miles of pre-1950 pipeline, Bluegrass Station will reduce water loss attributable to approximately 11% of the total water purchased in the system. This reduction in water loss should save an additional \$21,000 per year. The project represents \$1,670,000 of the required ARRA green reserve component.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	28,500
Engineering Fees	316,752
Construction	2,352,176
Contingency	355,280
Other	445,743
TOTAL	3,498,451

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund F ARRA Loan	1,900,000	54%
Agency Funds	210,302	6%
Bond Funds	1,388,149	40%
Total	3,498,451	100%

IV. KIA DEBT SERVICE

Construction Loan	1,900,000
Less: Principal Forgiveness (54.1%)	1,027,900
Amortized Loan Amount	<u>\$ 872,100</u>
Interest Rate	3.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 58,304
Administrative Fee (0.25%)	<u>2,180</u>
Total Estimated Annual Debt Service	\$ 60,484

V. PROJECT SCHEDULE

Bid Opening:	September 2009
Construction Start:	October 2009
Construction Stop:	July 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	16	0	16
Commercial	0	0	0
Industrial	34	0	34
	<u>50</u>	<u>0</u>	<u>50</u>

Rates

The monthly charge for water utility service is:

Meter Charge	\$8.60
Rate per 1,000 gallons	\$1.64
Monthly Residential Rate for 4,000 gallons	\$15.16

VII. DEMOGRAPHICS

Bluegrass Station is owned by the Commonwealth of Kentucky and is located in Fayette County which has a population of 260,512. Service is provided to approximately 50 tenants. This state agency provides services to the Commonwealth. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the 3% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

This project will eliminate the need to constantly flush the water system, dumping approximately 24,000,000 gallons of potable water per year onto the ground. The

project will save Bluegrass Station approximately \$86,000 per year in water savings. By replacing approximately 4 miles of pre-1950 pipeline, Bluegrass Station will reduce water loss attributable to approximately 11% of the total water purchased in the system. This reduction in water loss should save an additional \$21,000 per year.

Bluegrass Station is a Division of the Department of Military Affairs of the Commonwealth of Kentucky. Financial information regarding Bluegrass Station was received from an E-Mars Report for the years ended June 30, 2007, 2008 and 2009.

HISTORICAL

For the past three fiscal years, Bluegrass Station has maintained a balanced budget and has generated profits. Revenue in 2008 jumped 17% from \$7,510,272 in 2007 to \$8,778,460 primarily from increases in building rental. However, expenses for the same period also rose from \$4,901,757 to \$5,659,893, a 15% increase. In 2009, total revenue exceeded total expenses by \$3.1 million, a 2 % increase over fiscal year 2008. Revenue for 2009 was relatively stable compared to 2008 levels. However, expenses declined from \$5,659,893 in 2008 to \$5,559,814 in 2009, a 2% reduction.

PROJECTED

Projections are based on the following assumptions:

- Revenues are projected to increase by 1.5% annually.
- Expenses are projected to increase by 3% annually.
- Expenses were reduced by \$107,000, the savings to be generated by the project.
- The replacement reserve is \$4,750 annually.
- Debt service on the new KIA loan will be \$60,484 annually beginning in June 2011.

Based on the above assumptions, Bluegrass Station will meet the required cash flow through the projected years. A debt coverage ratio of 4.15 is projected in 2012, the first full year of debt service payments.

REPLACEMENT RESERVE

Based on the information provided in the application the annual replacement cost is \$4,750. This amount should be added to the replacement account each December 1 until the balance reaches \$47,500 and maintained for the life of the system.

IX. DEBT OBLIGATIONS

N/A

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

Bluegrass Station received state issued bond proceeds in the amount of \$4,400,000 for water and electric system upgrades.

XI. CONTACTS

Applicant

Name BLUEGRASS STATION
Address 5751 Briar Hill Road
Lexington, Kentucky 40516
County Fayette County
Contact Michael A. Jones
Phone 502-607-1529
Email michael.alan.jones@us.army.mil

Engineer

Name Cole Mitcham
Firm CDP Engineers
Address 3250 Blazer Parkway
Lexington, Kentucky 40509
Phone 859-264-7500
Email cmitcham@cdpengineers.com

Applicant

Name Division of Engineering and Contract Administration
Address Bush Building
Frankfort, Kentucky 40601
Contact Frank Phillips
Phone 502-564-3155 ext. 233
Email frank.phillips@ky.gov

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**EXHIBIT 1
BLUEGRASS STATION
CASHFLOW ANALYSIS**

	E-Mars Report 2007	% Change	E-Mars Report 2008	% Change	E-Mars Report 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014
Revenues										
Rental of Buildings to Public	5,285,796	17%	6,178,246	0%	6,180,192	6,241,994	6,304,414	6,367,458	6,431,133	6,495,444
Rental of Buildings to Other State Agencies	1,181,849	14%	1,341,898	8%	1,450,441	1,522,963	1,599,111	1,679,067	1,763,020	1,851,171
Revenue From US Department of Defense	49,238	-45%	27,104	-100%	0	0	0	0	0	0
Other Receipts	993,389	24%	1,231,212	-10%	1,113,437	1,113,437	1,113,437	1,113,437	1,113,437	1,113,437
Total Revenues	7,510,272	17%	8,778,460	0%	8,744,070	8,878,394	9,016,962	9,159,962	9,307,590	9,460,052
Expenses										
Salaries	1,543,104	-3%	1,502,241	-8%	1,374,855	1,374,855	1,443,598	1,515,778	1,591,567	1,671,145
Utilities (Gas and Electricity)	1,462,252	23%	1,791,396	13%	2,028,492	2,129,917	2,236,412	2,348,233	2,465,645	2,588,927
Utilities (Water & Sewer)	166,416	19%	198,656	32%	261,826	154,826	157,923	161,081	164,303	167,589
Maintenance	589,795	87%	1,101,746	-40%	662,674	784,738	784,738	784,738	784,738	784,738
All Other Expenses	1,140,190	-7%	1,065,854	16%	1,231,967	1,146,004	1,146,004	1,146,004	1,146,004	1,146,004
Replacement Reserve (new KIA Loan)						0	0	0	4,750	4,750
Total Expenses	4,901,757	15%	5,659,893	-2%	5,559,814	5,590,340	5,768,675	5,955,834	6,157,006	6,363,152
Net Income Cash	2,608,515	20%	3,118,567	2%	3,184,256	3,288,054	3,248,287	3,204,128	3,150,584	3,096,900
Non-Operating Revenues and Expenses										
Transfers In	484,952		762,502		236,045	494,500	497,682	497,682	431,477	480,335
Transfers Out	1,997,000		780,200		2,092,465	1,623,222	1,488,629	1,498,629	1,678,236	1,574,679
Total Non-Operating Rev & Exp	2,481,952	-38%	1,542,702	51%	2,328,510	2,117,721	1,996,311	1,996,311	2,109,713	2,055,014
Cash Available for Debt Service	5,090,467		4,661,269		5,512,766	5,405,776	5,244,598	5,200,439	5,260,297	5,151,914
Debt Service										
Existing Loan Debt	0		635,512		1,191,266	1,191,266	1,191,266	1,191,266	1,191,266	1,191,266
New KIA Fund F Loan	0		0		0	0	30,242	60,484	60,484	60,484
Total Debt Service	0		635,512		1,191,266	1,191,266	1,221,508	1,251,750	1,251,750	1,251,750
Income After Debt Service	5,090,467		4,025,757		4,321,500	4,214,510	4,023,091	3,948,689	4,008,547	3,900,164
Debt Coverage Ratio	N/A		7.33		4.63	4.54	4.29	4.15	4.20	4.12

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I.B.7.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN OF \$2,120,000 TO THE CITY OF DAWSON SPRINGS, HOPKINS COUNTY, KENTUCKY (F2 09-12) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of Dawson Springs, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for \$2,120,000 of project expense including capitalized interest for the construction period, to the City of Dawson Springs for the

waterline replacement project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 54.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$973,080 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.0%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 20th day of August 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

August 14, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: DWERF#107
Dawson Springs Water & Sewer
System--1877
Activity ID: FGL20090004
DWSRF Fund F
*Watershed Name: Tradewater River, below
Dawson Springs*
Watershed Code (HUC11): 05140205050

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the City of Dawson Springs is entitled to receive priority for funding for the Dawson Springs Waterline Replacement and is eligible to receive \$2,120,000.00 from the Drinking Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were submitted to DOW on 7/09/09 but have not been approved.
2. Project specific environmental information was submitted to DOW on 7/14/09.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.
7. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

Please forward the draft binding commitment letter to this office for review when completed. Should you have any questions concerning this letter, do not hesitate to contact Buddy Griffin, Project Administrator, at (502) 564-8158, extension 4971.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:bg

Enclosures

C: Mayor Ross Workman, Dawson Springs
Jason Vincent, Pennyrite ADD
Louis Robbins, GRW Engineers, Inc.

EXECUTIVE SUMMARY		Reviewer:	Kasi White	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 20, 2009	
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number:	F2 09-12	
REVOLVING LOAN FUND		WRIS Number	WX21107030	
BORROWER:	City of Dawson Springs Hopkins County			
BRIEF DESCRIPTION:	The City of Dawson Springs is requesting a DWSRF Fund F loan of \$2,120,000 from the American Recovery and Reinvestment Act (ARRA) for a Waterline Replacement project. Due to an aging and deteriorating water distribution system, the City has identified areas of the system to be in immediate need of line replacement due to the frequency of lines breaking and the need for flushing more frequently. The project involves replacing approximately 5,300 LF of 12", 15,261 LF of 6", 1,343 LF of 4" and 7,130 LF of 3" lines. The entire amount of the Fund F loan will be used toward fulfilling Kentucky's green reserve requirement of ARRA.			
PROJECT FINANCING:	PROJECT BUDGET			
Fund F Loan	\$	2,120,000	Administrative Expenses	40,000
			Engineering Fees	228,948
TOTAL		2,120,000	Construction	1,695,950
			Contingency	155,102
			TOTAL	\$ 2,120,000
REPAYMENT			Est. Annual	
	Rate	1.00%	Payment	\$56,235
	Term	20 years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	GRW Engineers, Inc.		
	Bond Counsel	Peck, Shaffer, & Williams, LLP		
PROJECT SCHEDULE	Bid Opening:		August, 2009	
	Construction Start:		October, 2009	
	Construction Stop:		October, 2010	
DEBT PER CUSTOMER	Existing:	\$	557	
	Proposed:	\$	626	
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES			<u>Users</u>	<u>Avg. Bill</u>
	Current	1,053	\$	23.95 (for 4,000 gallons)
	Additional	0	\$	23.95 (for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for		Income after Debt	
	Debt Service	Debt Service	Service	Coverage Ratio
Audited 2005	264,367	236,917	27,450	1.12
Audited 2006	257,189	696,785	(439,596)	0.37
Audited 2007	311,919	251,904	60,015	1.24
Audited 2008	306,768	261,832	44,936	1.17
Projected 2009	266,338	749,898	(483,560)	0.36
Projected 2010	455,726	265,148	190,578	1.72
Projected 2011	460,818	292,303	168,514	1.58
Projected 2012	418,798	314,300	104,498	1.33
Projected 2013	379,646	312,753	66,892	1.21

**KENTUCKY INFRASTRUCTURE AUTHORITY
 DRINKING WATER STATE REVOLVING FUND (FUND "F")**

**CITY OF DAWSON SPRINGS
 HOPKINS COUNTY
 PROJECT REVIEW
 WX21107030**

I. PROJECT DESCRIPTION

The City of Dawson Springs is requesting a DWSRF Fund F loan of \$2,120,000 from the American Recovery and Reinvestment Act for a Waterline Replacement project. Due to an aging and deteriorating water distribution system, the City has identified areas of the system to be in immediate need of line replacement due to the frequency of lines breaking and the need for flushing more frequently. The project involves replacing approximately 5,300 LF of 12", 15,261 LF of 6", 1,343 LF of 4" and 7,130 LF of 3" lines. The entire project will be used toward fulfilling Kentucky's ARRA green reserve requirement.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$ 40,000
Engineering Fees	228,948
Construction	1,695,950
Contingency	155,102
Total	\$ 2,120,000

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund A ARRA Loan	\$ 2,120,000	100%
Total	\$ 2,120,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 2,120,000
Less: Principal Forgiveness (54.1%)	1,146,920
Amortized Loan Amount	\$ 973,080
Interest Rate	1.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 53,803
Administrative Fee (0.25%)	2,433
Total Estimated Annual Debt Service	\$ 56,235

V. PROJECT SCHEDULE

Bid Opening: August, 2009
Construction Start: October, 2009
Construction Stop: October, 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	887	0	887
Commercial	166	0	166
Industrial	0	0	0
	1,053	0	1,053

The city also sells water to approximately 4,170 customers through the South Hopkins Water District. The unit cost of water is currently 1.41 per 1,000 gallons and the cost is adjusted each year when the annual audit is performed.

RATE STRUCTURE

The current monthly water rates are as follows as of July 1, 2009.

Base Rate (First 267 cubic ft)	\$ 12.84
Next 401 per cubic foot	0.04150
Next 2,006 per cubic foot	0.03508
Next 4,011 per cubic foot	0.02990
All over 6,685 per cubic foot	0.02501
Current Residential Bill for 4,000 gallons (534.7222 cubic feet equals 4,000 gallons)	\$ 23.95

The above rate structure represents an approximate 25% increase from the previous rate structure.

VII. DEMOGRAPHICS

In 2000, the City of Dawson Springs had a population of 2,980 with a Median Household Income (MHI) level of \$22,670. The median household income for the Commonwealth is \$33,672. Based on median household income falling below 80% of that of the Commonwealth, the project will qualify for the 1.00% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the city was obtained from audited financial statements of for the years ended June 30, 2005, 2006, 2007, and 2008. The statements represent combined revenues and expenses of the water and sewer utilities for the city. The utility revenues are being pledged as security for the proposed KIA loan.

HISTORICAL

Revenues for the water utility have continually increased from \$902,666 in 2005 to \$1,179,458 in 2008 with the water service revenues representing two-thirds of the combined water and sewer revenues. Of the water revenues, sales to South Hopkins Water District have grown from 54% of the revenues collected in 2005 to 61% of the revenues in 2008. Sewer revenues have increased approximately \$78,000 between 2005 and 2008 and continued growth is expected as additional capital projects are completed. Expenses have steadily increased from \$875,577 in 2005 to \$1,134,983 in 2008. Expenses for water production rose significantly with increases of between 11% and 20% between 2005 and 2008. These increases were mainly attributed to higher employee related and chemical expenses. However, net operating income has increased each year with the exception of 2006 where there was a shortfall of approximately \$3,000. The debt coverage ratio for 2008 was 1.17 and although it has fluctuated, it has averaged 1 for the period reviewed.

The city has just under \$300,000 in current assets as of 2008 which is a slight increase from \$262,442 in 2005. Restricted assets continued to grow modestly during the same period. The current ratio has averaged 1.35 between 2005 and 2008 showing the city maintains an appropriate level of cash on hand. Additional debt has been added to the system at a slow pace allowing the city to effectively manage the debt service and reserves related to the debt and decreasing the debt to equity ratio from 0.87 in 2005 to 0.61 in 2008.

PROJECTED

Projections are based on the following assumptions:

- * Charges for water services in 2010 reflect the 25% rate increase and a 10% sewer rate increase that was implemented in July, 2009. Upon project completion in FY2011, a 5% increase in water revenues is anticipated due to expected water loss reduction due to the leaks, line breaks and excessive flushing that has occurred prior to the replacement of the lines. All other years, a conservative 1% growth for water and sewer is anticipated.
- * Expenses are projected to increase by 5% annually.
- * A replacement reserve of \$5,300 will be funded annually for the Fund F loan beginning in FY2012.
- * The new debt service related to the Fund F loan is estimated to be \$56,235 annually with full repayment to begin in June, 2011.

Debt service coverage is 1.33 in 2012 when full principal and interest repayments begin on the Fund F loan. Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund F loan.

REPLACEMENT RESERVE

The annual replacement cost is \$5,300. This amount should be added to the replacement account each December 1 until the balance reaches \$53,000 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

Debt Issue	Outstanding	Maturity
1997 Revenue Bonds	\$450,047	2013
2002 Revenue Bonds	\$1,001,196	2027
2004 Revenue Bonds	\$450,000	2045
KIA (A94-08)	\$358,854	2018
Total	\$2,260,097	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

Project Title	Funding Source	Amount	Type
Sewer Rehab	CDBG	\$1,000,000	Grant
Sewer Rehab	RD	\$888,100	Grant / Loan
Sewer Rehab	HB267	\$438,888	Grant
Sewer Rehab	HB380	\$400,000	Grant

XI. CONTACTS

<p>Applicant Name City of Dawson Springs Address PO Box 345 Dawson Springs, KY 42408 Contact Ross Workman, Mayor Phone (270) 797-2781</p>	<p>Engineer Name Louis Robbins Firm GRW Engineers, Inc. Address 404 BNA Drive, Suite 201 Nashville, TN 37217 Phone (615) 366-1600</p>
<p>Applicant Contact Name Pennyryle Area Development District Address 300 Hammond Drive Hopkinsville, Kentucky 42440 Contact Jason Vincent Phone (270) 886-9484 Email Jason.vincent@ky.gov</p>	

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

EXHIBIT 1
City of Dawson Springs
CASHFLOW ANALYSIS

	Audited 2005	% Change	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
Operating Revenues												
Water Revenues	603,895	4%	630,472	9%	688,177	15%	789,963	797,863	997,328	1,047,195	1,057,667	1,068,243
Sewer Revenues	281,847	7%	302,524	12%	339,725	6%	359,995	363,595	399,954	403,954	407,994	412,073
Other Revenues	16,924	27%	21,446	-6%	20,118	47%	29,500	21,997	22,217	22,439	22,664	22,890
Total Revenues	902,666	6%	954,442	10%	1,048,020	13%	1,179,458	1,183,455	1,419,500	1,473,588	1,488,324	1,503,207
Operating Expenses												
Water Production	318,011	19%	379,744	11%	422,474	20%	508,575	534,004	560,704	588,739	618,176	649,085
Water Distribution	88,763	2%	90,663	2%	92,514	27%	117,391	123,261	129,424	135,895	142,689	149,824
Sewer Related	153,630	1%	154,650	0%	153,998	6%	162,799	170,939	179,486	188,460	197,883	207,777
General and Administrative	83,607	5%	87,939	3%	90,513	15%	103,737	108,924	114,370	120,089	126,093	132,398
Depreciation	231,566	6%	244,486	0%	245,706	-1%	242,481	247,331	252,277	305,277	311,383	317,610
Replacement Reserve							0	0	0	0	5,300	5,300
Total Expenses	875,577	9%	957,482	5%	1,005,205	13%	1,134,983	1,184,458	1,236,261	1,338,460	1,401,525	1,461,994
Net Operating Income	27,089	-111%	(3,040)	-1508%	42,815	4%	44,475	(1,003)	183,239	135,128	86,799	41,213
Non-Operating Income and (Expenses)												
Interest / Other Income	8,017	125%	18,048	42%	25,703	-14%	22,117	22,338	22,785	23,241	23,705	24,180
Bond Amortization Costs	(2,305)	0%	(2,305)		(2,305)		(2,305)	(2,305)	(2,305)	(2,305)	(2,305)	(2,305)
Total Non-Operating Income & Expenses	5,712	176%	15,743	49%	23,398	-15%	19,812	20,010	20,210	20,412	20,616	20,823
Add Non-Cash Expenses												
Depreciation	231,566	6%	244,486	0%	245,706	-1%	242,481	247,331	252,277	305,277	311,383	317,610
Cash Available for Debt Service	264,367	-3%	257,189	21%	311,919	-2%	306,768	266,338	455,726	460,818	418,798	379,646
Debt Service												
Existing Debt	236,917		696,785		251,904		261,832	749,898	260,283	259,320	258,065	256,518
New KIA Fund F Loan							4,865			32,983	56,235	56,235
Total Debt Service	236,917		696,785		251,904		261,832	749,898	265,148	292,303	314,300	312,753
Income After Debt Service	27,450		(439,596)		60,015		44,936	(483,560)	190,578	168,514	104,498	66,892
Debt Coverage Ratio	1.12		0.37		1.24		1.17	0.36	1.72	1.58	1.33	1.21
Amount of Revenues from South Hopkins	\$ 326,458	54%	\$ 343,723	55%	\$ 385,465	56%	\$ 483,442					
		67%		66%		66%						

**City of Dawson Springs
BALANCE SHEETS**

ASSETS	2005	2006	2007	2008	Upon Project Completion
Current Assets					
Cash and Cash Equivalents	98,467	79,273	59,759	106,170	168,514
Accounts Receivable	103,166	107,506	129,677	122,245	115,649
South Hopkins WD Receivables	0	18,731	28,974	36,488	28,064
Inventory	22,164	23,611	20,440	21,803	22,005
Prepaid Insurance	38,645	5,150	5,110	5,833	6,125
Total Current Assets	262,442	234,271	243,960	292,539	340,356
Restricted Assets					
Cash and Cash Equivalents	404,654	442,979	484,544	490,611	495,517
Grants Receivable	0	0	0	328,523	0
Total Restricted Assets	404,654	442,979	484,544	819,134	495,517
Non-Current Assets- Bond Discount & Issues, Net	22,334	20,029	17,723	15,419	13,115
Capital Assets, net of depreciation	5,833,610	5,728,379	5,504,675	7,737,839	9,857,839
Total Assets	6,523,040	6,425,658	6,250,902	8,864,931	10,706,828
LIABILITIES					
Current Liabilities					
Accounts Payable	84,898	15,751	16,499	328,522	25,000
Accrued Liabilities	74,959	59,771	54,698	70,077	64,876
South Hopkins Water District	15,027	0	0	0	0
Customer Deposits	56,110	57,991	58,855	60,581	58,384
Total Current Liabilities	230,994	133,513	130,052	459,180	148,261
Liabilities Payable - Restricted Assets					
Interim Note Payable	440,000	0	0	0	0
Current Portion of Long Term Debt	135,298	140,541	155,784	650,064	194,060
Total Liabilities Payable - Restricted Assets	575,298	140,541	155,784	650,064	194,060
Long Term Liabilities					
Bonds and Notes Payable	2,227,928	2,555,561	2,407,952	2,260,097	2,416,837
Total Long Term Liabilities	2,227,928	2,555,561	2,407,952	2,260,097	2,416,837
Total Liabilities	3,034,220	2,829,615	2,693,788	3,369,341	2,759,157
Retained Earnings:					
Invested in Capital Assets, net of related debt	2,967,820	3,052,305	2,958,662	4,514,575	7,099,841
Restricted	356,433	406,084	449,238	819,134	657,252
Unrestricted	164,567	137,654	149,214	161,881	190,578
Total Retained Earnings	3,488,820	3,596,043	3,557,114	5,495,590	7,947,671
Total Liabilities and Equities	6,523,040	6,425,658	6,250,902	8,864,931	10,706,828
Balance Sheet Analysis					
Current Ratio	1.14	1.75	1.88	0.64	2.30
Debt to Equity	0.87	0.79	0.76	0.61	0.35
Working Capital	31,448	100,758	113,908	(166,641)	192,096
Percent of Total Assets in Working Capital	0.48%	1.57%	1.82%	-1.88%	1.79%
Percent of Operating Revenue in Receivables	17.08%	17.05%	18.84%	15.47%	14.49%

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I.B.8.

**A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY
AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF
THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE
CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES
PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE
AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

WHEREAS, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

WHEREAS, the Authority anticipates making loans to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

NOW, THEREFORE BE IT RESOLVED by the Board of Directors of the Kentucky Infrastructure Authority as follows:

Section 1. The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. §1.150-2.

Section 2. The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

Section 3. The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

Section 4. The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

Section 5. The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

Section 6. This Resolution shall be in full force and effect from and after its adoption.

Passed and adopted this 20th day of August, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

EXHIBIT A

<u>APPLICANT</u>	<u>FUND</u>	<u>AMOUNT</u>
City of Ashland	A	\$ 263,246
City of Covington	A	\$ 1,200,000
City of Bowling Green	A	\$ 135,000
City of Frankfort	A	\$ 800,000
City of Elkton	F	\$ 400,000
Bluegrass Station, Dept of Military Affairs	F	\$ 1,900,000
City of Dawson Springs	F	\$ 2,120,000

COAL/TOBACCO DEVELOPMENT FUND GRANTS

2003 CDF TDF Draw Status Report

8/17/09

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
0.00									
Bell	CUMBERLAND VALLEY	WX21013907	\$0	\$0			\$0	\$0	0
Bell	CUMBERLAND VALLEY	WX21013874	\$130,000	\$0	4	11/2/07	\$130,000	\$0	100
Bell	CUMBERLAND VALLEY	SX21013021	\$150,000	\$0	4	12/21/07	\$150,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013915	\$175,000	\$0	2	6/29/07	\$175,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013913	\$225,000	\$0	2	9/21/06	\$225,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013914	\$320,000	\$0	2	1/4/07	\$320,000	\$0	100
Boyd	FIVCO	WX21019006	\$47,000	\$0	1	7/17/07	\$47,000	\$0	100
Boyd	FIVCO	SX21019001	\$250,000	\$0	5	10/26/07	\$250,000	\$0	100
Boyd	FIVCO	WX21019022	\$350,000	\$0	3	5/22/06	\$320,000	\$30,000	91
Boyd	FIVCO	WX21019023	\$350,000	\$0	5	5/20/05	\$350,000	\$0	100
Breathitt	KENTUCKY RIVER	WX21025100	\$0	\$0			\$0	\$0	0
Breathitt	KENTUCKY RIVER	WX21025001	\$2,726,804	\$0	8	7/27/07	\$2,726,804	\$0	100
Butler	BARREN RIVER	WX21031005	\$1,000,000	\$0	4	6/15/07	\$1,000,000	\$0	100
Carter	FIVCO	WX21043003	\$0	\$0			\$0	\$0	0
Carter	FIVCO	SX21043023	\$600,000	\$0	1	6/16/06	\$600,000	\$0	100
Carter	FIVCO	WX21043001	\$600,000	\$0	2	5/20/05	\$600,000	\$0	100
Carter	FIVCO	WX21043018	\$600,000	\$0	4	12/20/06	\$600,000	\$0	100
Christian	PENNYRILE	WX21047014	\$0	\$0			\$0	\$0	0
Clay	CUMBERLAND VALLEY	SX21051041	\$100,000	\$0	2	11/1/05	\$100,000	\$0	100
Clay	CUMBERLAND VALLEY	SX21051042	\$300,000	\$0	2	11/1/05	\$300,000	\$0	100
Clay	CUMBERLAND VALLEY	WX21051201	\$1,000,000	\$0	3	12/20/04	\$1,000,000	\$0	100
Clay	CUMBERLAND VALLEY	WX21051541	\$2,000,000	\$0	3	9/21/05	\$2,000,000	\$0	100
Daviss	GREEN RIVER	WX21059006	\$100,000	\$0	3	6/16/06	\$100,000	\$0	100
Daviss	GREEN RIVER	WX21059008	\$250,000	\$0	3	11/22/06	\$250,000	\$0	100
Daviss	GREEN RIVER	WX21059009	\$350,000	\$0	3	2/22/06	\$350,000	\$0	100
Elliott	FIVCO	SX21063001	\$250,000	\$0	1	3/2/04	\$250,000	\$0	100
Elliott	FIVCO	WX21063001	\$800,000	\$0	5	9/14/07	\$800,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Floyd	BIG SANDY	WX21071702	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071715	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071717	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071207	\$400,000	\$0	2	2/21/05	\$400,000	\$0	100
Floyd	BIG SANDY	WX21071701	\$1,250,000	\$0	3	10/6/05	\$1,250,000	\$0	100
Greenup	FIVCO	SX21089027	\$7,800	\$0	1	5/11/07	\$7,800	\$0	100
Greenup	FIVCO	WX21089022	\$15,390	\$0	3	2/18/06	\$15,390	\$0	100
Greenup	FIVCO	WX21089014	\$22,241	\$0			\$0	\$22,241	0
Greenup	FIVCO	WX21089027	\$22,702	\$0	4	10/31/06	\$22,702	\$0	100
Greenup		SX21089029	\$22,710	\$0	1	1/21/05	\$22,710	\$0	100
Greenup	FIVCO	WX21089026	\$22,711	\$0	2	9/21/05	\$22,711	\$0	100
Greenup	FIVCO	SX21089012	\$60,000	\$0			\$0	\$60,000	0
Greenup	FIVCO	SX21089013	\$100,000	\$0	2	8/24/07	\$100,000	\$0	100
Greenup	FIVCO	WX21089010	\$100,000	\$0	3	11/21/05	\$100,000	\$0	100
Greenup	FIVCO	WX21089012	\$125,000	\$0	2	5/20/05	\$122,964	\$2,036	98
Greenup	FIVCO	WX21089002	\$155,000	\$0	2	11/21/05	\$154,975	\$25	100
Greenup	FIVCO	WX21089001	\$400,000	\$0	1	8/24/04	\$340,000	\$60,000	85
Greenup	FIVCO	WX21089015	\$500,000	\$0	4	11/21/05	\$500,000	\$0	100
Hancock	GREEN RIVER	WX21059007	\$250,000	\$0	2	4/19/06	\$250,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095007	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095631	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095632	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095633	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095634	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095668	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095601	\$125,000	\$0	4	2/27/09	\$125,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095602	\$160,000	\$0	5	10/24/06	\$160,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095021	\$616,027	\$0	3	12/8/06	\$616,027	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095641	\$800,000	\$0	2	2/15/07	\$800,000	\$0	100
Henderson	GREEN RIVER	WX21101003	\$0	\$0			\$0	\$0	0

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Henderson	GREEN RIVER	WX21101008	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101010	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101011	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101012	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101015	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101032	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101033	\$0	\$0			\$0	\$0	0
Hopkins	PENNYRILE	WX21107010	\$0	\$0			\$0	\$0	0
Hopkins	PENNYRILE	WX21107011	\$0	\$0			\$0	\$0	0
Hopkins		WX21107013	\$37,500	\$0	1	8/31/07	\$37,500	\$0	100
Hopkins		WX21107016	\$38,044	\$0	3	11/30/07	\$38,044	\$0	100
Hopkins		WX21107012	\$89,716	\$0	6	10/24/06	\$89,716	\$0	100
Hopkins		WX21107015	\$99,727	\$0	2	9/21/05	\$70,387	\$29,340	71
Hopkins		WX21107014	\$105,013	\$0	3	5/16/08	\$101,895	\$3,118	97
Jackson	CUMBERLAND VALLEY	WX21109706	\$0	\$0			\$0	\$0	0
Jackson	CUMBERLAND VALLEY	WX21109715	\$0	\$0			\$0	\$0	0
Jackson	CUMBERLAND VALLEY	WX21109716	\$435,000	\$0	4	1/18/07	\$434,490	\$510	100
Johnson	BIG SANDY	WX21115012	\$0	\$0			\$0	\$0	0
Johnson	BIG SANDY	WX21115002	\$613,435	\$0	3	5/11/07	\$613,435	\$0	100
Knott	KENTUCKY RIVER	WX21119014	\$0	\$0			\$0	\$0	0
Knott	KRADD	WX21119002	\$674,090	\$0	5	10/19/07	\$669,090	\$5,000	99
Knott	KENTUCKY RIVER	WX21119101	\$1,000,000	\$0	3	9/22/04	\$1,000,000	\$0	100
Knox	CUMBERLAND VALLEY	WX21121535	\$0	\$0			\$0	\$0	0
Knox	CUMBERLAND VALLEY	WX21121536	\$0	\$0			\$0	\$0	0
Knox	CUMBERLAND VALLEY	WX21121533	\$150,000	\$0			\$0	\$150,000	0
Knox	CUMBERLAND VALLEY	WX21125509	\$180,000	\$0	2	12/20/05	\$180,000	\$0	100
Knox	CUMBERLAND VALLEY	WX21121005	\$500,000	\$0	2	6/16/06	\$425,000	\$75,000	85
Knox	CUMBERLAND VALLEY	WX21121534	\$1,178,400	\$0	2	2/28/07	\$975,958	\$202,442	83
Laurel	CUMBERLAND VALLEY	WX21125529	\$0	\$0			\$0	\$0	0
Laurel	CUMBERLAND VALLEY	WX21125537	\$0	\$0			\$0	\$0	0

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Laurel		SX21125154	\$2,000,000	\$0	3	5/29/09	\$2,000,000	\$0	100
Lawrence	FIVCO	SX21127005	\$150,000	\$0	2	5/25/07	\$150,000	\$0	100
Lawrence	FIVCO	WX21127001	\$391,520	\$0	2	5/4/07	\$391,520	\$0	100
Lawrence	FIVCO	WX21019005	\$500,000	\$0	2	3/20/06	\$500,000	\$0	100
Lee	KENTUCKY RIVER	WX21129001	\$0	\$0			\$0	\$0	0
Lee	KENTUCKY RIVER	WX21129101	\$58,000	\$0	2	5/21/04	\$58,000	\$0	100
Lee	KENTUCKY RIVER	SX21129002	\$150,000	\$0	2	4/21/04	\$150,000	\$0	100
Lee	KENTUCKY RIVER	WX21129003	\$500,000	\$0	2	11/30/04	\$500,000	\$0	100
Lee	KENTUCKY RIVER	WX21129002	\$1,000,000	\$0	12	6/15/07	\$1,000,000	\$0	100
Leslie	KENTUCKY RIVER	WX21131001	\$0	\$0			\$0	\$0	0
Leslie	KENTUCKY RIVER	WX21131007	\$0	\$0			\$0	\$0	0
Leslie	KENTUCKY RIVER	WX21131010	\$250,000	\$0			\$0	\$250,000	0
Leslie	KENTUCKY RIVER	WX21131100	\$500,000	\$0	3	7/6/09	\$500,000	\$0	100
Leslie	KENTUCKY RIVER	WX21131101	\$650,000	\$0	2	7/10/09	\$340,730	\$309,270	52
Letcher	KENTUCKY RIVER	WX21133009	\$0	\$0			\$0	\$0	0
Letcher	KENTUCKY RIVER	WX21133200	\$0	\$0			\$0	\$0	0
Letcher	KENTUCKY RIVER	WX21133003	\$180,000	\$0	1	12/20/04	\$153,000	\$27,000	85
Letcher	KENTUCKY RIVER	WX21133004	\$223,466	\$0	4	10/12/07	\$222,613	\$853	100
Letcher	KENTUCKY RIVER	WX21133022	\$400,000	\$0	1	10/25/04	\$340,000	\$60,000	85
Letcher	KENTUCKY RIVER	WX21133020	\$450,000	\$0	5	2/15/08	\$449,118	\$882	100
Letcher	KENTUCKY RIVER	WX21133014	\$2,000,000	\$0	15	8/14/09	\$1,985,227	\$14,773	99
Magoffin		SX21153016	\$0	\$0			\$0	\$0	0
Magoffin	BIG SANDY	WX21153015	\$0	\$0			\$0	\$0	0
Magoffin	BIG SANDY	WX21153016	\$700,000	\$0	3	11/19/04	\$700,000	\$0	100
Magoffin		SX21153017	\$1,100,000	\$0	3	7/24/06	\$1,100,000	\$0	100
Martin	BIG SANDY	WX21159002	\$0	\$0	33	8/7/09	\$3,116,406	(\$3,116,406)	0
Martin	BIG SANDY	WX21159001	\$470,034	\$0	3	4/6/07	\$470,034	\$0	100
Martin	BIG SANDY	WX21159004	\$1,033,289	\$0	3	4/6/07	\$1,033,289	\$0	100
McCreary	LAKE CUMBERLAND	WX21147004	\$80,000	\$0	2	12/14/06	\$80,000	\$0	100
McCreary	LAKE CUMBERLAND	WX21147001	\$920,000	\$0	2	10/24/06	\$920,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
McLean	GREEN RIVER	SX21149007	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149003	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149008	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149009	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149010	\$0	\$0			\$0	\$0	0
Menifee	GATEWAY	WX21165004	\$0	\$0			\$0	\$0	0
Menifee	GATEWAY	WX21165001	\$353,400	\$0	2	8/21/06	\$353,400	\$0	100
Menifee	GATEWAY	WX21165005	\$550,000	\$0	3	11/21/05	\$550,000	\$0	100
Morgan	GATEWAY	WX21175014	\$400,000	\$0	6	12/5/08	\$194,963	\$205,037	49
Morgan	GATEWAY	WX21175001	\$500,000	\$0	2	3/24/05	\$500,000	\$0	100
Morgan	GATEWAY	WX21175005	\$500,000	\$0	2	2/21/05	\$500,000	\$0	100
Muhlenberg	PENNYRILE	WX21177004	\$500,000	\$0	8	1/16/09	\$500,000	\$0	100
Ohio	GREEN RIVER	WX21183004	\$0	\$0			\$0	\$0	0
Ohio	GREEN RIVER	WX21183001	\$241,500	\$0	2	7/17/07	\$213,540	\$27,960	88
Owsley	KENTUCKY RIVER	SX21189003	\$0	\$0			\$0	\$0	0
Owsley	KENTUCKY RIVER	SX21189001	\$600,000	\$0	11	3/20/09	\$592,266	\$7,734	99
Perry	KENTUCKY RIVER	WX21193002	\$0	\$0			\$0	\$0	0
Perry	KENTUCKY RIVER	WX21193025	\$0	\$0	5	6/8/06	\$150,000	(\$150,000)	0
Perry	KENTUCKY RIVER	WX21193200	\$0	\$0			\$0	\$0	0
Perry	KENTUCKY RIVER	WX21193009	\$769,702	\$0	3	1/23/06	\$769,702	\$0	100
Perry	KENTUCKY RIVER	WX21193012	\$1,099,134	\$0	2	11/19/04	\$1,099,134	\$0	100
Perry	KENTUCKY RIVER	WX21193201	\$1,280,800	\$0	2	1/23/06	\$1,280,800	\$0	100
Pike	BIG SANDY	WX21195653	\$0	\$0			\$0	\$0	0
Pike	BIG SANDY	WX21195654	\$0	\$0			\$0	\$0	0
Pike	BIG SANDY	WX21195614	\$151,000	\$0	2	1/21/05	\$151,000	\$0	100
Pike	BIG SANDY	wx21195111	\$174,000	\$0	2	12/20/04	\$170,528	\$3,472	98
Pike	BIG SANDY	WX21195641	\$197,000	\$0	2	9/22/04	\$197,000	\$0	100
Pike	BIG SANDY	WX21195001	\$363,204	\$0	2	11/30/07	\$363,204	\$0	100
Pike	BIG SANDY	WX21195642	\$366,000	\$0	2	1/21/05	\$366,000	\$0	100
Pike	BIG SANDY	SX21195010	\$800,000	\$0	2	4/19/06	\$800,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Pike	BIG SANDY	WX21195615	\$911,747	\$0	2	9/22/04	\$911,747	\$0	100
Union	GREEN RIVER	WX21225001	\$50,000	\$0			\$0	\$50,000	0
Union	GREEN RIVER	SX21225004	\$150,000	\$0	1	11/21/03	\$125,500	\$24,500	84
Union	GREEN RIVER	SX21225002	\$300,000	\$0	3	12/14/06	\$300,000	\$0	100
Union	GREEN RIVER	WX21225002	\$300,000	\$0	2	1/21/05	\$300,000	\$0	100
Webster	GREEN RIVER	SX21233003	\$0	\$0			\$0	\$0	0
Webster		WX21233003	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	wx21233047	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	wx21233048	\$0	\$0	3	3/21/05	\$500,000	(\$500,000)	0
Webster	GREEN RIVER	SX21233006	\$850,000	\$0	9	11/2/07	\$850,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21121725	\$0	\$0			\$0	\$0	0
Whitley	CUMBERLAND VALLEY	WX21235431	\$170,000	\$0	2	7/25/05	\$170,000	\$0	100
Whitley	CUMBERLAND VALLEY	SX21235216	\$395,000	\$0	3	10/17/08	\$395,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21125541	\$395,000	\$0	7	7/10/09	\$379,637	\$15,363	96
Whitley	CUMBERLAND VALLEY	WX21235401	\$500,000	\$0	2	11/16/06	\$500,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21235430	\$600,000	\$0	2	12/7/07	\$600,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21125540	\$700,000	\$0	3	11/16/06	\$700,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21235801	\$3,000,000	\$0	18	1/9/09	\$3,000,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237104	\$200,000	\$0	2	6/21/05	\$200,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237103	\$217,673	\$0	2	6/21/05	\$217,673	\$0	100
Wolfe	KENTUCKY RIVER	WX21237102	\$250,000	\$0	2	6/21/05	\$250,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237101	\$300,000	\$0	3	6/21/05	\$300,000	\$0	100
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Adair	LAKE CUMBERLAND	WX21001002	\$0	\$413,000	2	11/21/05	\$413,000	\$0	100
Allen	BARREN RIVER	SX21003002	\$0	\$500,000	5	10/24/06	\$497,500	\$2,500	100
Anderson	BLUEGRASS	WX21005002	\$0	\$750,000	6	4/27/07	\$750,000	\$0	100
Barren	BARREN RIVER	SX21009022	\$0	\$250,000	1	8/19/04	\$250,000	\$0	100
Barren	BARREN RIVER	WX21009001	\$0	\$340,000	2	12/27/06	\$340,000	\$0	100
Barren	BARREN RIVER	SX21009021	\$0	\$1,400,000	9	11/16/07	\$1,400,000	\$0	100
Bath	GATEWAY	WX21011003	\$0	\$850,000	3	11/21/05	\$850,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Bourbon	BLUEGRASS	WX21017003	\$0	\$320,000	2	5/20/05	\$320,000	\$0	100
Bourbon	BLUEGRASS	WX21017002	\$0	\$650,000	3	12/19/08	\$642,450	\$7,550	99
Boyle	BLUEGRASS	WX21021004	\$0	\$35,000	2	2/8/08	\$35,000	\$0	100
Boyle	BLUEGRASS	SX21021006	\$0	\$70,000	2	12/16/08	\$70,000	\$0	100
Boyle	BLUEGRASS	SX21021001	\$0	\$400,000	3	1/11/08	\$400,000	\$0	100
Bracken	BUFFALO TRACE	SX21023002	\$0	\$50,000	2	12/19/08	\$50,000	\$0	100
Bracken	BUFFALO TRACE	SX21023001	\$0	\$80,000	2	9/19/08	\$80,000	\$0	100
Bracken	BUFFALO TRACE	WX21023002	\$0	\$200,000	1	2/18/06	\$200,000	\$0	100
Bracken	BUFFALO TRACE	WX21023001	\$0	\$360,000	2	3/21/05	\$360,000	\$0	100
Bracken	BUFFALO TRACE	WX21023003	\$0	\$360,000	2	3/21/05	\$360,000	\$0	100
Breckinridge	LINCOLN TRAIL	WX21027001	\$0	\$500,000	3	8/17/07	\$500,000	\$0	100
Bullitt		IX21059004	\$0	\$50,000	4	8/17/07	\$42,858	\$7,143	86
Bullitt	KIPDA	WX21029101	\$0	\$80,000	1	9/28/07	\$80,000	\$0	100
Bullitt	KIPDA	WX21029099	\$0	\$90,000	1	9/28/07	\$90,000	\$0	100
Bullitt		SX21029014	\$0	\$125,000	4	3/14/08	\$125,000	\$0	100
Bullitt	KIPDA	WX21029020	\$0	\$126,000	1	3/20/06	\$126,000	\$0	100
Bullitt	KIPDA	WX21029049	\$0	\$300,000			\$0	\$300,000	0
Bullitt	KIPDA	WX21029104	\$0	\$383,000	1	4/10/09	\$383,000	\$0	100
Caldwell	PENNYRILE	WX21033001	\$0	\$275,000	2	2/18/06	\$275,000	\$0	100
Caldwell	PENNYRILE	WX21033002	\$0	\$300,000	2	11/21/05	\$300,000	\$0	100
Carroll	NORTHERN KENTUCKY	SX21041300	\$0	\$250,000	2	3/14/08	\$250,000	\$0	100
Casey	LAKE CUMBERLAND	SX21045001	\$0	\$80,000	2	9/22/04	\$80,000	\$0	100
Casey	LAKE CUMBERLAND	WX21045001	\$0	\$750,000	4	1/23/09	\$750,000	\$0	100
Clark	BLUEGRASS	SX21049012	\$0	\$150,000	1	2/27/09	\$150,000	\$0	100
Clark	BLUEGRASS	WX21049002	\$0	\$375,000	2	10/19/05	\$375,000	\$0	100
Clark	BLUEGRASS	SX21049015	\$0	\$500,000	7	8/14/09	\$500,000	\$0	100
Clinton	LAKE CUMBERLAND	WX21053001	\$0	\$135,000	2	5/9/06	\$135,000	\$0	100
Clinton	LAKE CUMBERLAND	SX21053001	\$0	\$150,000	2	9/21/05	\$150,000	\$0	100
Clinton	LAKE CUMBERLAND	WX21053003	\$0	\$360,000	2	5/20/05	\$360,000	\$0	100
Clinton	LAKE CUMBERLAND	SX21053003	\$0	\$1,000,000	6	2/27/09	\$998,203	\$1,797	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Crittenden	PENNYRILE	WX21055005	\$0	\$150,000	2	11/21/05	\$150,000	\$0	100
Crittenden	PENNYRILE	WX21055006	\$0	\$150,000	2	11/21/05	\$150,000	\$0	100
Crittenden	PENNYRILE	SX21055001	\$0	\$200,000	3	2/22/06	\$200,000	\$0	100
Crittenden	PENNYRILE	WX21055004	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Cumberland	LAKE CUMBERLAND	WX21057002	\$0	\$1,300,000	1	8/19/08	\$1,105,000	\$195,000	85
Edmonson	BARREN RIVER	SX21061004	\$0	\$300,000	3	5/9/06	\$300,000	\$0	100
Edmonson		WX21061018	\$0	\$358,000	4	9/25/06	\$358,000	\$0	100
Estill	BLUEGRASS	WX21065002	\$0	\$600,000	5	3/16/07	\$600,000	\$0	100
Fleming	BUFFALO TRACE	SX21069010	\$0	\$35,000	2	2/21/05	\$35,000	\$0	100
Fleming	BUFFALO TRACE	WX21069004	\$0	\$75,000	1	1/21/05	\$75,000	\$0	100
Fleming	BUFFALO TRACE	WX21069006	\$0	\$100,000	3	3/20/06	\$100,000	\$0	100
Fleming	BUFFALO TRACE	WX21069003	\$0	\$150,000	2	6/1/07	\$150,000	\$0	100
Fleming	BUFFALO TRACE	SX21069007	\$0	\$200,000	3	7/6/09	\$177,562	\$22,438	89
Fleming	BUFFALO TRACE	WX21069005	\$0	\$350,000	2	9/21/05	\$350,000	\$0	100
Franklin	BLUEGRASS	WX21073001	\$0	\$48,037			\$0	\$48,037	0
Franklin	BLUEGRASS	WX21073002	\$0	\$53,852			\$0	\$53,852	0
Franklin	BLUEGRASS	WX21073003	\$0	\$650,000	6	10/18/06	\$552,945	\$97,055	85
Gallatin	NORTHERN KENTUCKY	WX21077400	\$0	\$250,000	5	5/22/06	\$250,000	\$0	100
Garrard	BLUEGRASS	WX21079005	\$0	\$65,000	3	3/21/05	\$65,000	\$0	100
Garrard	BLUEGRASS	WX21079006	\$0	\$100,000	1	4/27/04	\$100,000	\$0	100
Grant	NORTHERN KENTUCKY	WX21081301	\$0	\$725,000	3	4/6/07	\$725,000	\$0	100
Grayson	LINCOLN TRAIL	WX21085004	\$0	\$500,000	8	6/5/09	\$494,632	\$5,368	99
Green	LAKE CUMBERLAND	SX21087002	\$0	\$573,000	5	7/3/08	\$573,000	\$0	100
Green	LAKE CUMBERLAND	WX21087004	\$0	\$600,000	3	11/21/05	\$600,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093016	\$0	\$25,000	2	2/29/08	\$25,000	\$0	100
Hardin	LINCOLN TRAIL	SX21093001	\$0	\$100,000	4	2/29/08	\$100,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093002	\$0	\$700,000	2	5/22/06	\$700,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093007	\$0	\$1,000,000	2	9/12/08	\$1,000,000	\$0	100
Harrison	BLUEGRASS	WX21097003	\$0	\$100,000	1	3/20/06	\$98,000	\$2,000	98
Harrison	BLUEGRASS	SX21097001	\$0	\$1,000,000	7	8/29/08	\$1,000,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Hart	BARREN RIVER	WX21061004	\$0	\$110,000	2	10/1/04	\$110,000	\$0	100
Hart	BARREN RIVER	WX21099002	\$0	\$288,000	7	6/15/07	\$288,000	\$0	100
Hart	BARREN RIVER	WX21099001	\$0	\$300,000	6	12/20/05	\$300,000	\$0	100
Henry	KIPDA	WX21103001	\$0	\$500,000	2	2/23/04	\$500,000	\$0	100
Jessamine	BLUEGRASS	WX21113006	\$0	\$285,000	2	1/23/06	\$285,000	\$0	100
Jessamine	BLUEGRASS	WX21113004	\$0	\$800,000	11	9/12/08	\$800,000	\$0	100
Larue	LINCOLN TRAIL	SX21123002	\$0	\$200,000	2	1/21/05	\$200,000	\$0	100
Larue	LINCOLN TRAIL	WX21123001	\$0	\$250,000	2	11/21/05	\$250,000	\$0	100
Larue	LINCOLN TRAIL	WX21123011	\$0	\$250,000	2	12/20/04	\$250,000	\$0	100
Lewis	BUFFALO TRACE	WX21135003	\$0	\$100,000	3	2/21/05	\$100,000	\$0	100
Lewis	BUFFALO TRACE	WX21135004	\$0	\$200,000	4	3/14/08	\$200,000	\$0	100
Lewis	BUFFALO TRACE	SX21135001	\$0	\$700,000	2	7/22/04	\$595,000	\$105,000	85
Lincoln	BLUEGRASS	WX21137013	\$0	\$38,988	2	7/25/05	\$37,971	\$1,017	97
Lincoln	BLUEGRASS	WX21137011	\$0	\$60,000	2	11/21/05	\$60,000	\$0	100
Lincoln	BLUEGRASS	WX21137002	\$0	\$1,000,000	9	7/17/09	\$1,000,000	\$0	100
Livingston	PENNYRILE	SX21139002	\$0	\$50,000	2	5/22/06	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139004	\$0	\$50,000	6	3/23/07	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139005	\$0	\$50,000	2	10/19/05	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139003	\$0	\$125,000	2	11/21/05	\$109,248	\$15,752	87
Livingston	PENNYRILE	WX21139001	\$0	\$175,000	2	11/21/05	\$175,000	\$0	100
Lyon	PENNYRILE	WX21143001	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Madison	BLUEGRASS	WX21151014	\$0	\$100,000	2	7/25/05	\$100,000	\$0	100
Madison	BLUEGRASS	SX21151004	\$0	\$1,000,000	3	8/5/08	\$1,000,000	\$0	100
Madison	BLUEGRASS	WX21151011	\$0	\$1,000,000	1	4/17/09	\$1,000,000	\$0	100
Marion	LINCOLN TRAIL	WX21155007	\$0	\$180,000	2	2/9/04	\$180,000	\$0	100
Marion	LINCOLN TRAIL	WX21155006	\$0	\$250,000	2	12/20/04	\$250,000	\$0	100
Marion	LINCOLN TRAIL	SX21155003	\$0	\$270,000	1	5/23/05	\$270,000	\$0	100
Mason	BUFFALO TRACE	WX21161005	\$0	\$100,000	3	11/16/07	\$100,000	\$0	100
Mason	BUFFALO TRACE	WX21161007	\$0	\$100,000	3	11/21/05	\$100,000	\$0	100
Mason	BUFFALO TRACE	WX21161008	\$0	\$100,000	2	11/21/05	\$100,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Mason	BUFFALO TRACE	WX21161006	\$0	\$200,000	4	11/16/07	\$200,000	\$0	100
Mason	BUFFALO TRACE	WX21161004	\$0	\$500,000	2	2/18/06	\$500,000	\$0	100
Mason	BUFFALO TRACE	WX21161009	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Meade	LINCOLN TRAIL	WX21163005	\$0	\$100,000	2	5/11/07	\$100,000	\$0	100
Meade	LINCOLN TRAIL	WX21163003	\$0	\$250,000	2	7/17/09	\$250,000	\$0	100
Mercer	BLUEGRASS	WX21167001	\$0	\$200,000	9	9/21/05	\$200,000	\$0	100
Mercer	BLUEGRASS	WX21167002	\$0	\$450,000	5	12/14/07	\$450,000	\$0	100
Mercer	BLUEGRASS	WX21167003	\$0	\$500,000	6	10/19/07	\$500,000	\$0	100
Metcalfe	BARREN RIVER	SX21169009	\$0	\$200,000	9	7/6/09	\$200,000	\$0	100
Metcalfe	BARREN RIVER	WX21169004	\$0	\$300,000	5	6/16/06	\$300,000	\$0	100
Metcalfe	BARREN RIVER	WX21169006	\$0	\$300,000	3	2/22/08	\$300,000	\$0	100
Monroe	BARREN RIVER	WX21171001	\$0	\$66,000	2	8/17/04	\$66,000	\$0	100
Monroe	BARREN RIVER	SX21171005	\$0	\$200,000	9	2/22/07	\$200,000	\$0	100
Monroe	BARREN RIVER	WX21171012	\$0	\$300,000	3	8/22/08	\$300,000	\$0	100
Monroe	BARREN RIVER	WX21171004	\$0	\$345,000	5	9/21/05	\$345,000	\$0	100
Montgomery	GATEWAY	WX21173031	\$0	\$50,000	2	2/9/04	\$50,000	\$0	100
Montgomery	GATEWAY	WX21173033	\$0	\$125,000	2	8/17/04	\$125,000	\$0	100
Montgomery	GATEWAY	WX21173013	\$0	\$250,000	3	11/21/05	\$250,000	\$0	100
Montgomery	GATEWAY	WX21173001	\$0	\$610,000	2	5/9/08	\$610,000	\$0	100
Nelson	LINCOLN TRAIL	WX21179006	\$0	\$250,000	2	9/21/05	\$250,000	\$0	100
Nelson	LINCOLN TRAIL	WX21179005	\$0	\$500,000	2	1/23/06	\$500,000	\$0	100
Nicholas	BLUEGRASS	WX21181002	\$0	\$300,000	5	6/15/07	\$300,000	\$0	100
Oldham	KIPDA	WX21185029	\$0	\$100,000	1	2/21/05	\$100,000	\$0	100
Oldham	KIPDA	WX21185030	\$0	\$450,000	3	10/10/08	\$450,000	\$0	100
Oldham	KIPDA	SX21185022	\$0	\$600,000	3	6/1/07	\$600,000	\$0	100
Owen	NORTHERN KENTUCKY	WX21187400	\$0	\$750,000	4	3/23/07	\$750,000	\$0	100
Pendleton	NORTHERN KENTUCKY	WX21191312	\$0	\$442,000	4	10/19/05	\$442,000	\$0	100
Pendleton	NORTHERN KENTUCKY	SX21191100	\$0	\$500,000	2	1/18/07	\$500,000	\$0	100
Pendleton	NORTHERN KENTUCKY	WX21191310	\$0	\$700,000	3	10/19/05	\$700,000	\$0	100
Powell	BLUEGRASS	WX21197001	\$0	\$600,000	4	3/27/09	\$599,088	\$912	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Pulaski	LAKE CUMBERLAND	WX21199016	\$0	\$50,000	2	6/21/04	\$50,000	\$0	100
Pulaski	LAKE CUMBERLAND	SX21199020	\$0	\$125,000	2	7/22/04	\$125,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199003	\$0	\$250,000	3	11/7/08	\$250,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199011	\$0	\$340,000	2	7/24/06	\$340,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199008	\$0	\$413,000	3	2/27/09	\$400,500	\$12,500	97
Robertson	BUFFALO TRACE	SX21201001	\$0	\$300,000	2	10/19/05	\$300,000	\$0	100
Robertson	BUFFALO TRACE	WX21201005	\$0	\$375,000	3	2/23/04	\$375,000	\$0	100
Rockcastle	CUMBERLAND VALLEY	WX21203551	\$0	\$250,000	4	5/4/07	\$250,000	\$0	100
Rockcastle	CUMBERLAND VALLEY	WX21203514	\$0	\$475,000	3	5/20/05	\$475,000	\$0	100
Rowan	GATEWAY	WX21205019	\$0	\$75,000	2	2/21/05	\$75,000	\$0	100
Rowan	GATEWAY	SX21205001	\$0	\$425,000	3	7/24/06	\$425,000	\$0	100
Russell	LAKE CUMBERLAND	WX21207002	\$0	\$100,000	2	8/18/05	\$100,000	\$0	100
Russell	LAKE CUMBERLAND	WX21207005	\$0	\$450,000	2	12/20/04	\$450,000	\$0	100
Scott	BLUEGRASS	sx21209002	\$0	\$370,000	4	11/21/05	\$370,000	\$0	100
Scott	BLUEGRASS	SX21209001	\$0	\$500,000	8	12/12/08	\$500,000	\$0	100
Scott	BLUEGRASS	WX21209003	\$0	\$500,000	1	12/22/03	\$500,000	\$0	100
Shelby	KIPDA	WX21211037	\$0	\$50,466			\$0	\$50,466	0
Shelby	KIPDA	WX21211022	\$0	\$100,000			\$0	\$100,000	0
Shelby	KIPDA	SX21211002	\$0	\$150,000	6	8/31/07	\$150,000	\$0	100
Shelby	KIPDA	SX21211006	\$0	\$375,000	6	1/23/06	\$375,000	\$0	100
Simpson	BARREN RIVER	SX21213006	\$0	\$500,000	3	7/25/05	\$500,000	\$0	100
Spencer	KIPDA	WX21215088	\$0	\$500,000	3	7/11/08	\$500,000	\$0	100
Taylor	LAKE CUMBERLAND	SX21217010	\$0	\$250,000	5	12/14/07	\$250,000	\$0	100
Taylor	LAKE CUMBERLAND	WX21217001	\$0	\$1,000,000	10	7/24/06	\$1,000,000	\$0	100
Todd	PENNYRILE	WX21219006	\$0	\$1,250,000	2	10/31/03	\$1,250,000	\$0	100
Trigg	PENNYRILE	WX21221001	\$0	\$500,000	2	3/9/07	\$500,000	\$0	100
Trigg	PENNYRILE	WX21221003	\$0	\$500,000	5	12/24/08	\$500,000	\$0	100
Trimble	KIPDA	WX21223018	\$0	\$180,000	3	1/21/05	\$180,000	\$0	100
Warren	BARREN RIVER	SX21227010	\$0	\$220,000	2	8/17/07	\$220,000	\$0	100
Warren	BARREN RIVER	WX21227035	\$0	\$500,000	2	8/17/07	\$500,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Warren	BARREN RIVER	WX21227021	\$0	\$800,000	2	8/17/07	\$800,000	\$0	100
Washington	LINCOLN TRAIL	SX21229001	\$0	\$500,000	3	5/20/05	\$500,000	\$0	100
Washington	LINCOLN TRAIL	WX21229003	\$0	\$1,250,000	9	5/1/09	\$1,132,542	\$117,458	91
Wayne	LAKE CUMBERLAND	WX21231001	\$0	\$684,000	2	10/24/06	\$684,000	\$0	100
Wayne	LAKE CUMBERLAND	WX21231002	\$0	\$729,000	2	10/24/06	\$729,000	\$0	100
Woodford	BLUEGRASS	WX21239002	\$0	\$150,000			\$0	\$150,000	0
Woodford	BLUEGRASS	WX21239005	\$0	\$150,000	5	11/21/05	\$150,000	\$0	100
Grand Totals:			\$54,770,779	\$59,071,343			\$114,676,127	(\$834,005)	101

Number of Projects: 333
 Number of CDF Funds: 112
 Number of TDF Funds: 164
 Number of Draws: 268

IEDF FUND GRANTS

IEDF Grants

8/17/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Adair	182N-2007	City of Columbia	SX21001010	\$481,000	\$391,666	\$89,334
Adair	1N-2008	Adair County Water District	WX21001016	\$1,225,000	\$0	\$1,225,000
Adair	2N-2008	City of Columbia	SX21001012	\$273,000	\$0	\$273,000
Allen	10N-2008	City of Scottsville	SX21003027	\$500,000	\$0	\$500,000
Allen	13UT-2005	City of Scottsville	SX21003007	\$215,085	\$0	\$215,085
Allen	184N-2007	Allen County Fiscal Court	WX21003006	\$25,000	\$6,093	\$18,907
Allen	186N-2007	City of Scottsville	SX21003007	\$90,000	\$0	\$90,000
Allen	187N-2007	City of Scottsville	SX21003017	\$350,000	\$0	\$350,000
Allen	189N-2007	City of Scottsville	SX21003004	\$20,000	\$0	\$20,000
Allen	3T-2005	Allen County Fiscal Court	SX21003002	\$500,000	\$0	\$500,000
Allen	3T-2005	Allen County Fiscal Court	WX21003004	\$125,000	\$65,923	\$59,077
Allen	4N-2008	City of Scottsville	WX21003009	\$7,500	\$0	\$7,500
Allen	4T-2005	City of Scottsville	WX21003008	\$62,160	\$61,957	\$203
Allen	5N-2008	City of Scottsville	SX21003029	\$145,000	\$0	\$145,000
Allen	6N-2008	City of Scottsville	SX21003025	\$25,000	\$0	\$25,000
Allen	8N-2008	City of Scottsville	SX21003027	\$250,000	\$0	\$250,000
Allen	9N-2008	City of Scottsville	SX21003026	\$250,000	\$0	\$250,000
Anderson	11N-2008	South Anderson Water District	WX21005004	\$1,800,000	\$0	\$1,800,000
Anderson	190N-2007	City of Lawrenceburg	SX21005005	\$1,000,000	\$994,916	\$5,084
Ballard	10UT-2005	City of Barlow	SX21007011	\$500,000	\$51,470	\$448,530
Ballard	12N-2008	City of Barlow	SX21007011	\$450,000	\$0	\$450,000
Ballard	13N-2008	City of Kevil	SX21007004	\$450,000	\$0	\$450,000
Ballard	13T-2005	City of Wickliffe	SX21007002	\$235,000	\$217,090	\$17,910
Ballard	14N-2008	City of LaCenter	WX21007017	\$300,000	\$0	\$300,000
Ballard	193N-2007	City of Kevil	WX21007016	\$95,000	\$94,792	\$208
Ballard	194N-2007	City of Wickliffe	WX21007013	\$150,000	\$103,102	\$46,898
Barren	7T-2005	City of Kevil	SX21007004	\$50,000	\$17,827	\$32,173
Barren	14T-2005	Caveland Environmental Authority, Inc.	SX21009027	\$177,400	\$147,430	\$29,970
Barren	14T-2005	Caveland Environmental Authority, Inc.	SX21009028	\$30,000	\$0	\$30,000
Barren	14T-2005	Caveland Environmental Authority, Inc.	SX21009029	\$30,000	\$0	\$30,000
Barren	14T-2005	Caveland Environmental Authority, Inc.	WX21009020	\$10,000	\$0	\$10,000
Barren	14T-2005	Caveland Environmental Authority, Inc.	WX21009021	\$10,000	\$0	\$10,000
Barren	15N-2008	Caveland Environmental Authority	WX21009038	\$200,000	\$0	\$200,000
Barren	15N-2008	Glasgow Water Company	SX21009020	\$340,000	\$0	\$340,000
Barren	17T-2005	Caveland Environmental Authority	SX21009026	\$187,600	\$149,927	\$37,673
Barren	18N-2008	Glasgow Water Company	WX21009027	\$240,000	\$0	\$240,000
Barren	198N-2007	Glasgow Water Company	SX21009019	\$300,000	\$0	\$300,000
Barren	199N-2007	Glasgow Water Company	SX21009020	\$380,000	\$0	\$380,000
Barren	19N-2008	Glasgow Water Company	SX21009036	\$500,000	\$0	\$500,000
Barren	20N-2008	Glasgow Water Company	SX21009023	\$350,000	\$0	\$350,000
Barren	21N-2008	Glasgow Water Company	SX21009038	\$600,000	\$0	\$600,000

IEDF Grants

8/17/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Bath	201N-2007	City of Owingsville	SX21011009	\$600,000	\$0	\$600,000
Bath	202N-2007	City of Sharpsburg	SX21011006	\$400,000	\$367,606	\$32,394
Bath	20T-2005	City of Sharpsburg	SX21011006	\$300,000	\$107,764	\$192,236
Bath	23N-2008	Bath County Water District	WX21011017	\$206,250	\$0	\$206,250
Bath	24N-2008	City of Owingsville	SX21011013	\$350,000	\$234,381	\$115,619
Bath	25N-2008	City of Owingsville	SX21011009	\$450,000	\$0	\$450,000
Bath	27N-2008	Sharpsburg Water District	WX21011023	\$5,000	\$0	\$5,000
Bath	28N-2008	Sharpsburg Water District	WX21011022	\$720,000	\$0	\$720,000
Bell	1C-2008	Bell County Fiscal Court	SX21013144	\$500,000	\$0	\$500,000
Bell	1C-2008	Bell County Fiscal Court	WX21210139	\$500,000	\$0	\$500,000
Bell	2C-2007	Bell County Fiscal Court	SX21013148	\$250,000	\$248,726	\$1,274
Bell	2C-2008	City of Middlesboro	SX21013148	\$450,000	\$0	\$450,000
Bell	3C-2007	Bell County Fiscal Court	WX21013913	\$275,000	\$269,845	\$5,155
Bell	3C-2008	Pineville Utility Commission	WX21013922	\$900,000	\$25,015	\$874,985
Bell	4C-2007	Bell County Fiscal Court	WX21013924	\$50,000	\$31,042	\$18,958
Bell	6C-2005	Bell County Fiscal Court	SX21013141	\$250,000	\$174,522	\$75,478
Boone	203N-2007	Boone County Water District	WX21015203	\$500,000	\$274,347	\$225,653
Boone	204N-2007	Boone County Water District	WX21015204	\$415,000	\$255,293	\$159,707
Boone	205N-2007	Boone County Water District	WX21015251	\$407,000	\$215,795	\$191,205
Boone	207N-2007	City of Florence	SX21015503	\$90,000	\$0	\$90,000
Boone	208N-2007	City of Florence	SX21015504	\$56,000	\$0	\$56,000
Boone	209N-2007	City of Union	SX21015100	\$200,000	\$125,229	\$74,771
Boone	23T-2005	Boone County Fiscal Court	WX21015202	\$150,000	\$88,303	\$61,697
Boone	26T-2005	Boone County Fiscal Court	WX21015201	\$50,000	\$34,311	\$15,689
Boone	29N-2008	Boone County Fiscal Court	WX21015404	\$605,000	\$0	\$605,000
Boone	30N-2008	Boone County Fiscal Court	WX21015408	\$400,000	\$0	\$400,000
Boone	31N-2008	Boone County Fiscal Court	WX21015403	\$150,000	\$0	\$150,000
Boone	32N-2008	Boone County Fiscal Court	WX21015401	\$1,200,000	\$0	\$1,200,000
Boone	33N-2008	Boone County Fiscal Court	WX21015406	\$350,000	\$0	\$350,000
Boone	34N-2008	Boone County Fiscal Court	WX21015407	\$350,000	\$0	\$350,000
Boone	35N-2008	Boone County Fiscal Court	WX21015402	\$150,000	\$0	\$150,000
Bourbon	211N-2007	Bourbon County Fiscal Court	SX21017008	\$500,000	\$444,243	\$55,757
Bourbon	212N-2007	Bourbon County Fiscal Court	SX21017009	\$600,000	\$0	\$600,000
Bourbon	213N-2007	Bourbon County Fiscal Court	WX21017009	\$76,500	\$75,426	\$1,074
Bourbon	32T-2005	Bourbon County Fiscal Court	SX21017006	\$260,000	\$217,261	\$42,739
Bourbon	33T-2005	Bourbon County Fiscal Court	SX21017009	\$500,000	\$50,693	\$449,308
Bourbon	39N-2008	City of North Middletown	SX21017012	\$105,000	\$0	\$105,000
Boyd	5C-2008	Boyd County Fiscal Court	SX21019056	\$250,000	\$0	\$250,000
Boyd	6C-2008	Boyd County Fiscal Court	SX21019056	\$750,000	\$0	\$750,000
Boyd	7C-2007	Boyd County Fiscal Court	SX21019023	\$400,000	\$395,000	\$5,000
Boyd	7C-2008	Boyd County Sanitation District No. 2	SX21019055	\$150,000	\$0	\$150,000

IEDF Grants

8/17/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Boyd	8C-2008	Boyd County Sanitation District No. 2	SX21019055	\$350,000	\$0	\$350,000
Boyd	9C-2007	Boyd County Sanitation District No. 4	SX21019003	\$50,000	\$46,353	\$3,647
Boyle	217N-2007	Boyle County Fiscal Court	WX21021005	\$250,000	\$237,944	\$12,056
Boyle	220N-2007	City of Danville	WX21021008	\$250,000	\$81,550	\$168,450
Boyle	46N-2008	City of Danville	SX21021011	\$300,000	\$0	\$300,000
Boyle	46N-2008	City of Danville	WX21021016	\$200,000	\$0	\$200,000
Bracken	223N-2007	Bracken County Fiscal Court	SX21023005	\$100,000	\$0	\$100,000
Bracken	224N-2007	Bracken County Fiscal Court	SX21023006	\$40,000	\$200	\$39,800
Bracken	37T-2005	Bracken County Fiscal Court	SX21023003	\$100,000	\$77,113	\$22,887
Bracken	40T-2005	Bracken County Fiscal Court	SX21023004	\$150,000	\$111,881	\$38,119
Bracken	47N-2008	Bracken County Water District	WX21023027	\$1,000,000	\$687,085	\$312,915
Bracken	48N-2008	Bracken County Water District	WX21023028	\$250,000	\$208,750	\$41,250
Breathitt	10C-2008	Breathitt County Water District	WX21025011	\$750,000	\$652,131	\$97,869
Breathitt	11C-2008	Breathitt County Water District	WX21025004	\$1,600,000	\$1,503,117	\$96,883
Breathitt	1CS-2009	Breathitt County Fiscal Court	WX21025021	\$345,479	\$169,524	\$175,955
Breckinridge	230N-2007	City of Cloverport	WX21027022	\$221,250	\$190,229	\$31,021
Breckinridge	233N-2007	City of Irvington	WX21027023	\$221,250	\$163,730	\$57,520
Breckinridge	49N-2008	Breckinridge County Fiscal Court	WX21027012	\$500,000	\$0	\$500,000
Breckinridge	49N-2008	Breckinridge County Fiscal Court	WX21027036	\$200,000	\$0	\$200,000
Breckinridge	51N-2008	City of Hardinsburg	WX21027017	\$450,000	\$0	\$450,000
Breckinridge	52N-2008	City of Hardinsburg	SX21027009	\$100,000	\$0	\$100,000
Breckinridge	53N-2008	City of Irvington	WX21027041	\$100,000	\$0	\$100,000
Bullitt	237N-2007	City of Mount Washington	WX21029229	\$850,000	\$0	\$850,000
Bullitt	240N-2007	Louisville Water Company	WX21029196	\$550,000	\$0	\$550,000
Bullitt	46T-2005	City of Shepherdsville	SX21029009	\$75,000	\$0	\$75,000
Bullitt	47T-2005	City of Lebanon Junction	SX21029001	\$100,000	\$0	\$100,000
Bullitt	48T-2005	City of Pioneer Village	IX21059001	\$50,000	\$47,773	\$2,227
Bullitt	49T-2005	City of Fox Chase	IX21059002	\$50,000	\$36,088	\$13,912
Bullitt	54T-2005	Bullitt County Fiscal Court	WX21029228	\$72,969	\$0	\$72,969
Bullitt	55N-2008	Bullitt County Fiscal Court	WX21029004	\$60,000	\$0	\$60,000
Bullitt	55T-2005	Bullitt County Fiscal Court	WX21029024	\$280,000	\$0	\$280,000
Bullitt	56N-2008	Bullitt County Fiscal Court	WX21029018	\$60,000	\$0	\$60,000
Bullitt	57N-2008	Bullitt County Fiscal Court	WX21029056	\$30,000	\$0	\$30,000
Bullitt	58N-2008	Bullitt County Fiscal Court	WX21029170	\$30,000	\$0	\$30,000
Bullitt	59N-2008	Bullitt County Sanitation District	SX21029014	\$150,000	\$0	\$150,000
Bullitt	60N-2008	Bullitt County Fiscal Court	WX21029176	\$60,000	\$0	\$60,000
Bullitt	61N-2008	Bullitt County Fiscal Court	WX21029161	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029039	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029171	\$60,000	\$0	\$60,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029175	\$50,000	\$0	\$50,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029176	\$100,000	\$0	\$100,000

IEDF Grants

8/17/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029193	\$50,000	\$0	\$50,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029243	\$340,000	\$0	\$340,000
Bullitt	64N-2008	City of Mount Washington	SX21029016	\$1,000,000	\$0	\$1,000,000
Bullitt	65N-2008	City of Shepherdsville	SX21029017	\$1,000,000	\$0	\$1,000,000
Butler	14C-2007	Butler County Water System, Inc.	WX21031037	\$300,000	\$200,400	\$99,600
Butler	17C-2007	Butler County Water System, Inc.	WX21031037	\$196,000	\$0	\$196,000
Butler	18C-2007	Butler County Water System, Inc.	WX21031037	\$129,000	\$0	\$129,000
Butler	20C-2007	Butler County Water System, Inc.	WX21031036	\$1,000,000	\$92,494	\$907,506
Butler	66N-2008	Butler County Water System, Inc.	WX21031038	\$320,000	\$0	\$320,000
Butler	67N-2008	Butler County Water System, Inc.	WX21031030	\$300,000	\$0	\$300,000
Butler	68N-2008	Butler County Water System, Inc.	WX21031035	\$450,000	\$0	\$450,000
Butler	69N-2008	Butler County Water System, Inc.	WX21031033	\$430,000	\$307,506	\$122,494
Butler	70N-2008	City of Morgantown	WX21031039	\$200,000	\$0	\$200,000
Caldwell	242N-2007	Princeton Water and Wastewater Commission	WX21033006	\$400,000	\$66,302	\$333,698
Caldwell	71N-2008	Caldwell County Water District	WX21033009	\$150,000	\$0	\$150,000
Caldwell	71N-2008	Princeton Water and Wastewater Commission	SX21033004	\$150,000	\$8,550	\$141,450
Caldwell	72N-2008	Caldwell County Water District	WX21033009	\$500,000	\$0	\$500,000
Caldwell	73N-2008	Princeton Water and Wastewater Commission	WX21033010	\$600,000	\$73,924	\$526,076
Caldwell	74N-2008	Princeton Water and Wastewater Commission	SX21033004	\$350,000	\$9,000	\$341,000
Calloway	14UT-2005	City of Murray	SX21035012	\$158,177	\$103,519	\$54,658
Calloway	243N-2007	City of Murray	WX21035018	\$84,000	\$83,520	\$480
Calloway	245N-2007	City of Murray	SX21035014	\$375,788	\$0	\$375,788
Calloway	246N-2007	City of Murray	WX21035019	\$250,000	\$0	\$250,000
Calloway	248N-2007	Murray Water District 2	WX21035004	\$135,000	\$134,996	\$4
Calloway	249N-2007	Murray Water District #3	WX21035023	\$50,000	\$24,302	\$25,698
Calloway	250N-2007	South 641 Water District	SX21035008	\$200,000	\$125,632	\$74,368
Calloway	59T-2005	Dexter-Almo Water District	WX21035014	\$92,000	\$91,552	\$448
Calloway	75N-2008	Calloway County Fiscal Court	WX21035015	\$155,000	\$0	\$155,000
Calloway	76N-2008	Calloway County Fiscal Court	WX21035021	\$290,000	\$0	\$290,000
Calloway	77N-2008	Center Ridge Water District #4	WX21035016	\$190,000	\$0	\$190,000
Calloway	78N-2008	City of Hazel	SX21035008	\$60,000	\$0	\$60,000
Calloway	79N-2008	City of Murray	WX21035017	\$1,011,000	\$0	\$1,011,000
Calloway	80N-2008	City of Murray	WX21035010	\$280,000	\$0	\$280,000
Calloway	81N-2008	City of Murray	WX21035010	\$100,000	\$0	\$100,000
Calloway	82N-2008	City of Murray	SX21035009	\$250,000	\$0	\$250,000
Calloway	83N-2008	City of Murray	SX21035009	\$100,000	\$0	\$100,000
Calloway	84N-2008	Dexter-Almo Water District	WX21035025	\$144,000	\$0	\$144,000
Calloway	85N-2008	Murray Water District 2	WX21035020	\$220,000	\$0	\$220,000
Campbell	86N-2008	City of Bellevue	SX21037107	\$200,000	\$0	\$200,000
Campbell	87N-2008	City of Dayton	SX21037400	\$200,000	\$0	\$200,000
Campbell	88N-2008	City of Newport	SX21037104	\$600,000	\$0	\$600,000

IEDF Grants

8/17/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Carlsle	25UT-2005	Carlsle County Sanitation District #1	SX21039001	\$180,332	\$0	\$180,332
Carlsle	64T-2005	City of Arlington	SX21039000	\$190,000	\$154,558	\$35,442
Carlsle	94N-2008	Carlsle County Sanitation District #1	SX21039001	\$600,000	\$0	\$600,000
Carlsle	95N-2008	City of Arlington	WX21039016	\$350,000	\$0	\$350,000
Carlsle	96N-2008	City of Arlington	SX21039014	\$60,000	\$0	\$60,000
Carlsle	97N-2008	City of Bardwell	SX21039007	\$85,000	\$0	\$85,000
Carlsle	98N-2008	City of Bardwell	WX21039015	\$300,000	\$0	\$300,000
Carlsle	99N-2008	Cunningham Water District	WX21039023	\$155,000	\$0	\$155,000
Carroll	100N-2008	Carroll County Water District	WX21041303	\$350,000	\$0	\$350,000
Carroll	101N-2008	Carroll County Water District	WX21041303	\$200,000	\$0	\$200,000
Carroll	102N-2008	City of Carrollton	SX21041200	\$350,000	\$0	\$350,000
Carroll	256N-2007	Carrollton Utilities	SX21041101	\$300,000	\$0	\$300,000
Carroll	350N-2008	Carrollton Utilities	SX21187100	\$400,000	\$0	\$400,000
Carter	12C-2008	Carter County Fiscal Court	WX21043020	\$300,000	\$237,914	\$62,086
Carter	13C-2008	City of Grayson	SX21043005	\$550,000	\$0	\$550,000
Carter	14C-2008	City of Olive Hill	SX21043010	\$450,000	\$0	\$450,000
Carter	15C-2008	City of Olive Hill	SX21043026	\$85,000	\$0	\$85,000
Carter	16C-2008	City of Olive Hill	WX21043025	\$415,000	\$0	\$415,000
Carter	178N-2008	City of Grayson	WX21043032	\$50,000	\$0	\$50,000
Carter	21C-2007	City of Grayson	SX21043005	\$200,000	\$0	\$200,000
Carter	22C-2005	Grayson Utility Commission	WX21043003	\$900,000	\$377,478	\$522,522
Carter	22C-2007	City of Olive Hill	WX21043022	\$250,000	\$0	\$250,000
Carter	23C-2007	City of Olive Hill	SX21043012	\$250,000	\$16,969	\$233,031
Carter	27C-2005	City of Olive Hill	SX21043020	\$162,500	\$9,340	\$153,160
Carter	27C-2007	Grayson Utility Commission	WX21043007	\$500,000	\$499,910	\$90
Carter	28C-2007	City of Olive Hill	WX21043022	\$500,000	\$150,038	\$349,962
Carter	37C-2008	Rattlesnake Ridge Water District	WX21043020	\$500,000	\$0	\$500,000
Carter	90C-2008	Rattlesnake Ridge Water District	WX21043020	\$500,000	\$58,321	\$441,679
Casey	103N-2008	East Casey County Water District	WX21045008	\$375,000	\$0	\$375,000
Casey	104N-2008	City of Liberty	WX21045004	\$400,000	\$0	\$400,000
Casey	105N-2008	East Casey County Water District	WX21045006	\$120,000	\$0	\$120,000
Casey	106N-2008	East Casey County Water District	WX21045007	\$980,000	\$0	\$980,000
Casey	258N-2007	City of Liberty	WX21045004	\$2,200,000	\$2,196,000	\$4,000
Casey	70T-2005	City of Liberty	SX21045004	\$300,000	\$299,982	\$18
Christian	107N-2008	Hopkinsville Water Environment Authority	SX21047016	\$300,000	\$0	\$300,000
Christian	108N-2008	Hopkinsville Water Environment Authority	SX21047016	\$100,000	\$0	\$100,000
Christian	109N-2008	Hopkinsville Water Environment Authority	SX21047018	\$200,000	\$0	\$200,000
Christian	110N-2008	Hopkinsville Water Environment Authority	SX21047018	\$350,000	\$0	\$350,000
Christian	111N-2008	Christian County Water District	WX21047014	\$100,000	\$0	\$100,000
Christian	111N-2008	Christian County Water District	WX21047024	\$500,000	\$0	\$500,000
Christian	111N-2008	Christian County Water District	WX21047025	\$200,000	\$0	\$200,000

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Christian	113N-2008	Hopkinsville Water Environment Authority	WX21047028	\$1,000,000	\$0	\$1,000,000
Christian	114N-2008	Hopkinsville Water Environment Authority	WX21047013	\$350,000	\$0	\$350,000
Christian	28C-2005	Christian County Fiscal Court	WX21047006	\$650,000	\$575,337	\$74,663
Christian	31C-2007	Christian County Water District	WX21047012	\$1,000,000	\$820,528	\$179,472
Christian	32C-2007	Hopkinsville Water Environment Authority	SX21047005	\$200,000	\$173,829	\$26,171
Clark	115N-2008	Winchester Municipal Utilities	SX21049030	\$400,000	\$0	\$400,000
Clark	115N-2008	Winchester Municipal Utilities	WX21049026	\$140,000	\$0	\$140,000
Clark	115N-2008	Winchester Municipal Utilities	WX21049027	\$360,000	\$0	\$360,000
Clark	116N-2008	East Clark County Water District	WX21049021	\$525,000	\$0	\$525,000
Clark	117N-2008	Clark County Fiscal Court	SX21049016	\$175,000	\$0	\$175,000
Clark	117N-2008	Clark County Fiscal Court	WX21049010	\$750,000	\$0	\$750,000
Clark	118N-2008	Winchester Municipal Utilities	SX21049019	\$450,000	\$0	\$450,000
Clark	259N-2007	Winchester Municipal Utilities	SX21049019	\$500,000	\$125,398	\$374,602
Clark	260N-2007	Winchester Municipal Utilities	SX21049005	\$750,000	\$73,227	\$676,773
Clark	261N-2007	Winchester Municipal Utilities	SX21049008	\$350,000	\$298,032	\$51,968
Clark	73T-2005	Winchester Municipal Utilities	SX21049016	\$325,000	\$46,123	\$278,877
Clay	18C-2008	City of Manchester	WX21051049	\$800,000	\$0	\$800,000
Clay	19C-2008	City of Manchester	WX21051542	\$500,000	\$0	\$500,000
Clay	20C-2008	City of Manchester	WX21051542	\$1,000,000	\$0	\$1,000,000
Clay	21C-2008	Clay County Fiscal Court	WX21051541	\$250,000	\$0	\$250,000
Clay	22C-2008	Clay County Fiscal Court	WX21051541	\$100,000	\$0	\$100,000
Clay	33C-2005	City of Manchester	WX21051542	\$1,500,000	\$272,609	\$1,227,391
Clay	35C-2007	City of Manchester	SX21051047	\$250,000	\$137,802	\$112,198
Clay	36C-2007	Clay County Fiscal Court	WX21051541	\$1,000,000	\$173,198	\$826,803
Clay	38C-2007	City of Manchester	WX21051541	\$250,000	\$163,145	\$86,855
Clinton	119N-2008	City of Albany	WX21053006	\$250,000	\$0	\$250,000
Clinton	120N-2008	City of Albany	WX21053006	\$350,000	\$0	\$350,000
Clinton	121N-2008	City of Albany	WX21053012	\$600,000	\$0	\$600,000
Clinton	266N-2007	City of Albany	WX21053001	\$200,000	\$176,904	\$23,096
Clinton	34C-2005	City of Albany	WX21053005	\$636,888	\$270,972	\$365,916
Crittenden	23C-2008	City of Marion	SX21055002	\$600,000	\$0	\$600,000
Crittenden	24C-2008	City of Marion	SX21055002	\$250,000	\$0	\$250,000
Crittenden	24C-2008	City of Marion	WX21055003	\$250,000	\$80,165	\$169,835
Crittenden	25C-2008	City of Marion	WX21055003	\$450,000	\$0	\$450,000
Crittenden	39C-2005	City of Marion	WX21055002	\$488,888	\$466,937	\$21,951
Crittenden	40C-2007	City of Marion	SX21055002	\$400,000	\$27,094	\$372,906
Cumberland	123N-2008	Cumberland County Water District	WX21057011	\$110,000	\$0	\$110,000
Cumberland	267N-2007	City of Burkesville	WX21057002	\$190,000	\$950	\$189,050
Cumberland	528CD-2007	Cumberland County Water District	WX21057010	\$100,000	\$50,012	\$49,988
Cumberland	79T-2005	City of Burkesville	WX21057002	\$900,000	\$332,619	\$567,381
Daviess	27C-2008	City of Whitesville	WX21059029	\$12,000	\$1,700	\$10,300

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Daviess	29C-2008	City of Whitesville	SX21059029	\$225,000	\$6,120	\$218,880
Daviess	31C-2008	East Daviess County Water Association	WX21059034	\$225,000	\$121,238	\$103,762
Daviess	32C-2008	Owensboro Municipal Utilities (OMU)	WX21059036	\$225,000	\$0	\$225,000
Daviess	33C-2008	Regional Water Resource Agency (RWRA)	SX21059007	\$151,000	\$0	\$151,000
Daviess	43C-2005	Southeast Daviess County Water District	WX21059012	\$215,000	\$214,259	\$741
Daviess	45C-2007	Regional Water Resource Agency (RWRA)	SX21059006	\$140,000	\$0	\$140,000
Daviess	45C-2007	Regional Water Resource Agency (RWRA)	SX21059014	\$65,000	\$0	\$65,000
Daviess	47C-2005	Regional Water Resource Agency (RWRA)	SX21059014	\$219,500	\$58,922	\$160,578
Daviess	49C-2008	East Daviess County Water Association	WX221091064	\$600,000	\$526,721	\$73,279
Edmonson	124N-2008	Edmonson County Water District	WX221061025	\$700,000	\$0	\$700,000
Edmonson	125N-2008	Edmonson County Water District	SX221061005	\$750,000	\$0	\$750,000
Edmonson	202N-2008	Edmonson County Water District	WX221061024	\$450,000	\$0	\$450,000
Edmonson	271N-2007	Edmonson County Water District	WX221061023	\$667,535	\$357,278	\$310,257
Edmonson	317N-2007	Edmonson County Water District	WX221061021	\$543,000	\$35,633	\$507,368
Edmonson	84T-2005	Edmonson County Water District	SX221061005	\$960,000	\$4,800	\$955,200
Elliott	39C-2008	Sandy Hook Water District	WX221063009	\$600,000	\$30,436	\$569,564
Elliott	40C-2008	Sandy Hook Water District	WX221063009	\$500,000	\$0	\$500,000
Elliott	48C-2007	City of Sandy Hook	SX221063007	\$250,000	\$13,948	\$236,053
Elliott	49C-2005	City of Sandy Hook	SX221063006	\$479,444	\$77,595	\$401,849
Estill	126N-2008	City of Irvine Utility Commission	SX221065005	\$900,000	\$0	\$900,000
Estill	272N-2007	City of Irvine	SX221065005	\$900,000	\$191,181	\$708,820
Fayette	127N-2008	Lexington-Fayette Urban County Government	SX221067006	\$3,100,000	\$0	\$3,100,000
Fayette	128N-2008	Lexington-Fayette Urban County Government	SX221067020	\$600,000	\$0	\$600,000
Fayette	274N-2007	Lexington-Fayette Urban County Government	SX221067001	\$470,000	\$461,734	\$8,266
Fayette	274N-2007	Lexington-Fayette Urban County Government	SX221067008	\$930,000	\$0	\$930,000
Fayette	276N-2007	Lexington-Fayette Urban County Government	SX221067103	\$2,600,000	\$268,212	\$2,331,788
Fayette	87T-2005	Lexington-Fayette Urban County Government	SX221067003	\$1,700,000	\$1,615,425	\$84,575
Fayette	88T-2005	Lexington-Fayette Urban County Government	SX221067007	\$600,000	\$0	\$600,000
Fleming	129N-2008	City of Flemingsburg	WX221069024	\$200,000	\$0	\$200,000
Fleming	130N-2008	City of Flemingsburg	WX221069016	\$450,000	\$0	\$450,000
Fleming	131N-2008	City of Flemingsburg	SX221069011	\$200,000	\$1,000	\$199,000
Fleming	132N-2008	Fleming County Water Association	WX221069012	\$300,000	\$0	\$300,000
Fleming	133N-2008	Fleming County Water Association	WX221069020	\$350,000	\$11,750	\$338,250
Fleming	134N-2008	Western Fleming Water District	WX221069011	\$150,000	\$0	\$150,000
Fleming	15UT-2005	City of Flemingsburg	SX221069011	\$150,000	\$42,921	\$107,079
Fleming	277N-2007	City of Flemingsburg	SX221069001	\$100,000	\$92,525	\$7,475
Fleming	278N-2007	City of Flemingsburg	SX221069014	\$100,000	\$500	\$99,500
Fleming	281N-2007	Western Fleming Water District	WX221069011	\$50,000	\$31,140	\$18,860
Fleming	90T-2005	City of Flemingsburg	SX221069002	\$100,000	\$9,004	\$90,996
Fleming	93T-2005	City of Flemingsburg	SX221069001	\$165,000	\$130,700	\$34,300
Floyd	41C-2008	Southern Water & Sewer	WX221071728	\$30,000	\$0	\$30,000

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Floyd	42C-2008	Floyd County Fiscal Court	WX21071729	\$30,000	\$0	\$30,000
Floyd	43C-2008	Floyd County Fiscal Court	SX21071218	\$1,000,000	\$0	\$1,000,000
Floyd	44C-2008	Wheelwright Utility Commission	WX21071904	\$290,000	\$0	\$290,000
Floyd	45C-2008	Wheelwright Utility Commission	WX21071903	\$310,000	\$0	\$310,000
Floyd	46C-2008	Wheelwright Utility Commission	WX21071903	\$860,000	\$0	\$860,000
Floyd	51C-2007	City of Wheelwright	SX21071901	\$182,000	\$171,787	\$10,213
Floyd	52C-2007	Wheelwright Utility Commission	WX21071901	\$50,000	\$0	\$50,000
Floyd	54C-2007	Floyd County Fiscal Court	SX21195121	\$600,000	\$0	\$600,000
Floyd	55C-2007	Prestonsburg City Utilities Commission	WX21071206	\$200,000	\$66,531	\$133,469
Franklin	135N-2008	City of Frankfort	SX21073017	\$733,000	\$0	\$733,000
Franklin	136N-2008	Farmdale Sanitation District	SX21073029	\$550,000	\$15,250	\$534,750
Franklin	137N-2008	Farmdale Water District	WX21073010	\$992,000	\$19,960	\$972,040
Franklin	138N-2008	Frankfort Plant Board	WX21073009	\$100,000	\$61,813	\$38,187
Franklin	139N-2008	Frankfort Plant Board	WX21073007	\$225,000	\$0	\$225,000
Franklin	140N-2008	Peaks Mill Water District	WX21073008	\$550,000	\$0	\$550,000
Franklin	248T-2005	Peaks Mill Water District	WX21187204	\$893,000	\$892,406	\$594
Franklin	283N-2007	City of Frankfort	SX21073004	\$230,000	\$124,638	\$105,363
Franklin	284N-2007	City of Frankfort	SX21073005	\$180,000	\$9,539	\$170,461
Franklin	286N-2007	City of Frankfort	SX21073012	\$200,000	\$0	\$200,000
Franklin	287N-2007	Farmdale Water District	WX21073005	\$700,000	\$299,713	\$400,287
Franklin	352N-2008	Peaks Mill Water District	WX21187215	\$550,000	\$0	\$550,000
Franklin	97T-2005	City of Frankfort	SX21073008	\$600,000	\$312,514	\$287,486
Fulton	100T-2005	City of Fulton	SX21075006	\$125,000	\$55,192	\$69,808
Fulton	100T-2005	City of Fulton	WX21075009	\$125,000	\$97,093	\$27,907
Fulton	141N-2008	City of Fulton	WX21075007	\$245,000	\$0	\$245,000
Fulton	142N-2008	City of Hickman	WX21075011	\$250,000	\$0	\$250,000
Fulton	143N-2008	City of Hickman	SX21075007	\$500,000	\$0	\$500,000
Fulton	144N-2008	City of Hickman	WX21075005	\$5,000	\$0	\$5,000
Fulton	288N-2007	City of Fulton	WX21075007	\$150,000	\$0	\$150,000
Fulton	289N-2007	City of Fulton	WX21075012	\$350,000	\$348,543	\$1,457
Fulton	290N-2007	City of Hickman	SX21075007	\$300,000	\$132,255	\$167,745
Gallatin	101T-2005	City of Glencoe	SX21077100	\$400,000	\$281,526	\$118,474
Gallatin	145N-2008	City of Glencoe	SX21077100	\$200,000	\$0	\$200,000
Gallatin	146N-2008	City of Warsaw	SX21077110	\$500,000	\$0	\$500,000
Gallatin	292N-2007	City of Warsaw	SX21077102	\$300,000	\$0	\$300,000
Gallatin	293N-2007	City of Warsaw	WX21077220	\$500,000	\$436,201	\$63,799
Garrard	103T-2005	Garrard County Water Association	WX21079007	\$33,000	\$30,062	\$2,938
Garrard	103T-2005	Garrard County Water Association	WX21079008	\$282,000	\$213,070	\$68,930
Garrard	148N-2008	City of Lancaster	SX21079009	\$506,750	\$0	\$506,750
Garrard	149N-2008	City of Lancaster	SX21079010	\$450,000	\$0	\$450,000
Garrard	150N-2008	City of Lancaster	SX21079013	\$85,000	\$0	\$85,000

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Garrard	151N-2008	Garrard County Water Association	WX21079014	\$85,000	\$0	\$85,000
Garrard	152N-2008	Garrard County Water Association	WX21079014	\$129,000	\$0	\$129,000
Garrard	295N-2007	City of Lancaster	SX21079004	\$100,000	\$0	\$100,000
Garrard	296N-2007	City of Lancaster	SX21079007	\$90,705	\$0	\$90,705
Grant	105T-2005	Grant County Sanitation District	SX21081303	\$900,000	\$73,707	\$826,293
Grant	155N-2008	City of Corinth	SX21081901	\$500,000	\$0	\$500,000
Grant	157N-2008	Grant County Sanitation District	SX21081303	\$250,000	\$0	\$250,000
Grant	158N-2008	Grant County Sanitation District	SX21081303	\$400,000	\$0	\$400,000
Grant	16UT-2005	City of Corinth	SX21081901	\$168,900	\$19,395	\$149,505
Grant	299N-2007	City of Williamstown	SX21081304	\$900,000	\$259,632	\$640,368
Grant	300N-2007	City of Dry Ridge	SX21081600	\$250,000	\$12,500	\$237,500
Graves	107T-2005	Fancy Farm Water and Sewer District	SX21083014	\$155,000	\$4,507	\$150,493
Graves	108T-2005	Fancy Farm Water and Sewer District	WX21083030	\$495,000	\$383,734	\$111,266
Graves	109T-2005	Hardemon Water District	WX21083018	\$50,000	\$49,966	\$34
Graves	112T-2005	Fancy Farm Water and Sewer District	WX21083030	\$320,000	\$0	\$320,000
Graves	113T-2005	City of Mayfield Electric and Water System	WX21083032	\$100,000	\$97,300	\$2,700
Graves	159N-2008	City of Mayfield	WX21083044	\$1,050,000	\$0	\$1,050,000
Graves	165N-2008	Hickory Water District - Graves County Fiscal Court	WX21083025	\$350,000	\$0	\$350,000
Graves	166N-2008	Symsonia Water District	WX21083055	\$595,000	\$0	\$595,000
Graves	302N-2007	Graves County Fiscal Court	SX21083017	\$500,000	\$497,500	\$2,500
Graves	303N-2007	Graves County Fiscal Court	WX21083023	\$870,674	\$627,874	\$242,800
Graves	306N-2007	Mayfield Electric and Water System	SX21083021	\$260,000	\$214,423	\$45,577
Graves	307N-2007	Mayfield Electric and Water System	SX21083022	\$212,000	\$18,324	\$193,676
Graves	308N-2007	Mayfield Electric and Water System	SX21083023	\$150,000	\$134,014	\$15,986
Graves	309N-2007	Sedalia Water District	WX21083039	\$125,000	\$119,776	\$5,224
Graves	310N-2007	Symsonia Water District	SX21083010	\$75,000	\$41,427	\$33,573
Graves	312N-2007	Wingo Water System	WX21083001	\$91,780	\$0	\$91,780
Grayson	118T-2005	Leitchfield Sewer Utility	SX21085002	\$1,100,000	\$1,039,598	\$60,402
Grayson	167N-2008	City of Leitchfield	SX21085005	\$750,000	\$0	\$750,000
Grayson	168N-2008	City of Leitchfield	WX21085021	\$200,000	\$0	\$200,000
Grayson	169N-2008	Grayson County Water District	WX21085019	\$740,000	\$48,553	\$691,447
Grayson	313N-2007	City of Caneyville	SX21085001	\$550,000	\$217,746	\$332,254
Grayson	314N-2007	City of Clarkson	SX21085004	\$94,200	\$91,525	\$2,675
Grayson	316N-2007	City of Leitchfield	WX21085004	\$200,000	\$89,363	\$110,637
Grayson	319N-2007	Grayson County Water District	WX21085016	\$337,300	\$332,356	\$4,944
Green	170N-2008	Green Taylor Water District	WX21087005	\$175,000	\$0	\$175,000
Green	171N-2008	Green County Sanitation District #1	SX21087008	\$240,000	\$0	\$240,000
Green	172N-2008	Green Taylor Water District	WX21087006	\$300,000	\$0	\$300,000
Green	173N-2008	Green County Sanitation District #1	SX21087002	\$400,000	\$0	\$400,000
Green	320N-2007	City of Greensburg	WX21087012	\$250,000	\$102,298	\$147,702
Green	321N-2007	Green Taylor Water District	WX21087009	\$350,000	\$336,178	\$13,822

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Green	9UT-2005	City of Greensburg	WX21087017	\$200,000	\$12,075	\$187,925
Greenup	174N-2008	Cannonsburg Water District	WX21019036	\$150,000	\$0	\$150,000
Greenup	175N-2008	City of Bellefonte	SX21089044	\$81,000	\$0	\$81,000
Greenup	176N-2008	City of Flatwoods	WX21089028	\$300,000	\$0	\$300,000
Greenup	177N-2008	City of Flatwoods	SX21089009	\$100,000	\$0	\$100,000
Greenup	179N-2008	Cannonsburg Water District	WX21019038	\$50,000	\$0	\$50,000
Greenup	181N-2008	City of Raceland	SX21089058	\$20,000	\$0	\$20,000
Greenup	182N-2008	City of Raceland	WX21089050	\$20,000	\$0	\$20,000
Greenup	183N-2008	City of Raceland	WX21089052	\$17,000	\$0	\$17,000
Greenup	184N-2008	City of Raceland	WX21089051	\$60,000	\$0	\$60,000
Greenup	186N-2008	City of Russell	WX21089016	\$350,000	\$0	\$350,000
Greenup	187N-2008	City of Russell	SX21089012	\$300,000	\$0	\$300,000
Greenup	189N-2008	City of Worthington	SX21089061	\$261,500	\$0	\$261,500
Greenup	189N-2008	City of Worthington	SX21089062	\$138,500	\$0	\$138,500
Greenup	190N-2008	City of Wurtland	WX21089054	\$47,000	\$2,175	\$44,825
Greenup	191N-2008	City of Wurtland	SX21089059	\$55,000	\$2,175	\$52,825
Greenup	193N-2008	Greenup County Fiscal Court	SX21089086	\$25,000	\$0	\$25,000
Greenup	193N-2008	Greenup County Fiscal Court	WX21089066	\$25,000	\$0	\$25,000
Greenup	19UT-2005	City of Wurtland	SX21089073	\$300,000	\$0	\$300,000
Greenup	26UT-2005	City of Flatwoods	WX21089057	\$130,000	\$0	\$130,000
Greenup	57C-2005	City of Wurtland	SX21089021	\$500,000	\$51,740	\$448,260
Greenup	58C-2007	City of Wurtland	WX21089038	\$200,000	\$0	\$200,000
Greenup	59C-2005	City of Greenup	SX21089037	\$50,000	\$37,000	\$13,000
Greenup	59C-2007	City of Greenup	WX21089020	\$40,000	\$0	\$40,000
Greenup	60C-2005	City of Bellefonte	SX21089044	\$50,000	\$0	\$50,000
Greenup	60C-2007	City of Raceland	SX21089030	\$18,000	\$17,810	\$190
Greenup	61C-2007	City of South Shore	SX21089032	\$680,000	\$555,532	\$124,468
Greenup	62C-2007	City of Worthington	SX21089057	\$70,000	\$67,424	\$2,576
Greenup	63C-2005	City of Greenup	WX21089036	\$275,000	\$0	\$275,000
Greenup	63C-2007	City of Wurtland	WX21089023	\$30,000	\$0	\$30,000
Greenup	64C-2007	City of Wurtland	SX21089021	\$470,000	\$0	\$470,000
Greenup	66C-2005	City of Greenup	WX21089037	\$130,000	\$0	\$130,000
Greenup	67C-2005	City of Bellefonte	SX21089046	\$22,000	\$21,898	\$102
Greenup	67C-2005	City of Flatwoods	SX21089034	\$21,470	\$21,463	\$7
Greenup	67C-2005	Greenup County Fiscal Court	SX21089021	\$100,000	\$0	\$100,000
Greenup	67C-2005	Greenup County Fiscal Court	WX21089018	\$100,000	\$0	\$100,000
Greenup	68C-2005	Cannonsburg Water District	WX21019020	\$220,888	\$22,529	\$198,359
Greenup	70C-2005	City of Raceland	SX21089018	\$50,000	\$2,800	\$47,200
Greenup	73C-2005	City of Worthington	SX21089057	\$50,000	\$18,180	\$31,820
Greenup	9C-2008	Cannonsburg Water District	WX21019031	\$250,000	\$0	\$250,000
Hancock	47C-2008	City of Hawesville	SX21091010	\$150,000	\$0	\$150,000

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Hancock	47C-2008	City of Hawesville	WX21091066	\$130,000	\$0	\$130,000
Hancock	47C-2008	City of Hawesville	WX21091068	\$100,000	\$0	\$100,000
Hancock	48C-2008	City of Lewisport	SX21091007	\$410,493	\$11,115	\$399,378
Hancock	48C-2008	City of Lewisport	WX21091020	\$100,503	\$99,571	\$932
Hancock	48C-2008	City of Lewisport	WX21091069	\$114,004	\$48,146	\$65,858
Hancock	68C-2007	City of Hawesville	SX21091008	\$191,794	\$141,730	\$50,064
Hancock	69C-2007	Hancock County Fiscal Court	WX21091025	\$500,000	\$370,177	\$129,823
Hancock	71C-2007	City of Lewisport	WX21091023	\$41,451	\$41,024	\$427
Hancock	7UT-2005	Hancock County Fiscal Court	WX21091022	\$10,650	\$8,050	\$2,600
Hardin	130T-2005	City of West Point	WX21093016	\$200,000	\$191,113	\$8,887
Hardin	194N-2008	City of West Point	SX21093001	\$65,000	\$0	\$65,000
Hardin	195N-2008	Hardin County Fiscal Court	WX21093038	\$300,000	\$0	\$300,000
Hardin	196N-2008	Hardin County Fiscal Court	WX21093037	\$450,000	\$0	\$450,000
Hardin	197N-2008	City of Elizabethtown	WX21093031	\$1,000,000	\$0	\$1,000,000
Hardin	323N-2007	City of Vine Grove	SX21093002	\$500,000	\$459,720	\$40,280
Hardin	325N-2007	City of West Point	WX21093016	\$125,000	\$118,186	\$6,814
Hardin	327N-2007	Hardin County Water District #1	WX21093020	\$1,000,000	\$111,925	\$888,075
Hardin	330N-2007	Hardin County Water District #2	SX21093004	\$600,000	\$0	\$600,000
Hardin	331N-2007	Hardin County Water District #2	WX21093033	\$500,000	\$0	\$500,000
Hardin	332N-2007	Hardin County Water District #2	WX21093015	\$500,000	\$491,320	\$8,680
Hardin	334N-2007	Hardin County Water District #2	WX21093021	\$1,000,000	\$0	\$1,000,000
Harlan	2CS-2008	Harlan County Fiscal Court	WX21095671	\$150,000	\$71,332	\$78,668
Harlan	3CS-2008	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$325,000	\$0	\$325,000
Harlan	3CS-2009	Harlan County Fiscal Court - Black Mountain Utility District	WX21095634	\$1,000,000	\$0	\$1,000,000
Harlan	4CS-2009	Harlan County Fiscal Court - Cawood Water District	WX21095048	\$50,000	\$0	\$50,000
Harlan	50C-2008	City of Harlan	SX21095059	\$250,000	\$0	\$250,000
Harlan	51C-2008	Black Mountain Utility District	WX21095001	\$250,000	\$0	\$250,000
Harlan	52C-2008	Harlan County Fiscal Court - Black Mountain Utility District	WX21095634	\$1,150,000	\$0	\$1,150,000
Harlan	53C-2008	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$200,000	\$0	\$200,000
Harlan	54C-2008	Harlan County Fiscal Court	SX21095010	\$1,000,000	\$0	\$1,000,000
Harlan	5CS-2009	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$300,000	\$0	\$300,000
Harlan	6CS-2009	Harlan County Fiscal Court	WX21095672	\$450,000	\$0	\$450,000
Harlan	74C-2005	City of Benham	WX21095002	\$100,000	\$87,310	\$12,690
Harlan	75C-2005	Black Mountain Utility District	WX21095631	\$788,880	\$764,398	\$24,482
Harlan	75C-2007	City of Loyall	SX21095002	\$300,000	\$161,798	\$138,202
Harlan	79C-2005	City of Everts	WX21095642	\$50,000	\$24,032	\$25,968

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Harrison	138T-2005	City of Cynthia	WX21097009	\$150,000	\$94,821	\$55,179
Harrison	140T-2005	Harrison County Fiscal Court	WX21097008	\$152,000	\$120,959	\$31,041
Harrison	198N-2008	City of Cynthia	WX21097002	\$835,000	\$0	\$835,000
Harrison	336N-2007	City of Cynthia	SX21097004	\$250,000	\$249,600	\$400
Hart	143T-2005	Hart County Fiscal Court	SX21099001	\$600,000	\$592,000	\$8,000
Hart	144T-2005	Hart County Fiscal Court	SX21099008	\$362,000	\$361,939	\$61
Hart	203N-2008	Green River Valley Water District	WX21099013	\$60,000	\$0	\$60,000
Hart	204N-2008	Green River Valley Water District	WX21099013	\$40,000	\$0	\$40,000
Hart	205N-2008	Green River Valley Water District	WX21099013	\$40,000	\$0	\$40,000
Hart	206N-2008	Green River Valley Water District	WX21099013	\$140,000	\$0	\$140,000
Hart	207N-2008	Green River Valley Water District	WX21099004	\$500,000	\$0	\$500,000
Hart	208N-2008	Green River Valley Water District	WX21099013	\$20,000	\$0	\$20,000
Henderson	55C-2008	City of Henderson	SX21101002	\$1,350,000	\$0	\$1,350,000
Henderson	77C-2007	City of Henderson	IX21101001	\$1,250,000	\$885,216	\$364,784
Henderson	7CS-2009	Henderson County Fiscal Court	WX21101083	\$45,000	\$0	\$45,000
Henderson	82C-2005	Henderson County Water District	WX21101015	\$48,000	\$47,999	\$1
Henderson	85C-2005	Henderson County Water District	WX21101088	\$325,000	\$201,710	\$123,290
Henry	209N-2008	City of Campbellsburg	SX21103006	\$100,000	\$0	\$100,000
Henry	210N-2008	City of Eminence	SX21103001	\$350,000	\$0	\$350,000
Henry	211N-2008	City of New Castle	SX21103007	\$425,000	\$0	\$425,000
Henry	212N-2008	City of New Castle	SX21103007	\$50,000	\$0	\$50,000
Henry	213N-2008	Henry County Water District #2	WX21103030	\$25,000	\$0	\$25,000
Henry	214N-2008	Henry County Water District #2	WX21103031	\$55,000	\$0	\$55,000
Henry	215N-2008	Henry County Water District #2	WX21103042	\$50,000	\$0	\$50,000
Henry	216N-2008	Henry County Water District #2	WX21103042	\$300,000	\$0	\$300,000
Henry	217N-2008	City of Clinton	SX21105004	\$730,000	\$0	\$730,000
Hickman	346N-2007	City of Clinton	SX21105004	\$300,000	\$71,966	\$228,034
Hickman	347N-2007	Water Service Corp. of KY	WX21105004	\$70,000	\$0	\$70,000
Hopkins	10CS-2009	Nebo Water District	WX21107018	\$18,000	\$0	\$18,000
Hopkins	57C-2008	City of Hanson	SX21107003	\$400,000	\$0	\$400,000
Hopkins	58C-2008	City of Madisonville	SX21107008	\$1,350,000	\$191,564	\$1,158,436
Hopkins	59C-2008	City of White Plains	WX21107020	\$148,000	\$0	\$148,000
Hopkins	59C-2008	Nebo Water District	WX21107018	\$452,000	\$0	\$452,000
Hopkins	79C-2007	City of Earlington	SX21107015	\$100,000	\$66,554	\$33,446
Hopkins	79C-2007	City of Earlington	WX21107023	\$100,000	\$54,885	\$45,115
Hopkins	82C-2007	City of White Plains/Mortons Gap	WX21107020	\$120,000	\$29,500	\$90,500
Hopkins	83C-2007	Nebo Water District	WX21107018	\$300,000	\$9,865	\$290,135
Hopkins	8CS-2009	City of Hanson	SX21107003	\$113,000	\$99,587	\$13,413
Hopkins	92C-2005	City of St. Charles	SX21107004	\$300,000	\$213,000	\$87,000
Hopkins	9CS-2009	City of White Plains	SX21107018	\$160,000	\$100,617	\$59,383
Jackson	60C-2008	City of McKee	SX21109090	\$500,000	\$0	\$500,000

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Jackson	62C-2008	Jackson County Fiscal Court	WX21109719	\$850,000	\$70,253	\$779,747
Jackson	84C-2007	City of McKee	SX21109090	\$1,000,000	\$571,400	\$428,600
Jackson	85C-2007	Jackson County Water Association	WX21109708	\$36,000	\$0	\$36,000
Jackson	86C-2007	Jackson County Water Association	WX21109708	\$514,862	\$259,269	\$255,593
Jackson	87C-2007	City of McKee	SX21109090	\$539,300	\$0	\$539,300
Jackson	88C-2007	Jackson County Water Association	WX21109708	\$55,910	\$0	\$55,910
Jackson	96C-2005	Jackson County Fiscal Court	WX21109715	\$183,000	\$174,263	\$8,737
Jessamine	150T-2005	Jessamine South Elkhorn Water District	WX21113004	\$800,000	\$566,903	\$233,097
Jessamine	221N-2008	City of Nicholasville	SX21113013	\$200,000	\$41,000	\$159,000
Jessamine	222N-2008	City of Nicholasville	SX21113014	\$400,000	\$6,563	\$393,437
Jessamine	223N-2008	City of Nicholasville	WX21113026	\$150,000	\$0	\$150,000
Jessamine	224N-2008	City of Nicholasville	SX21113012	\$150,000	\$33,897	\$116,103
Jessamine	225N-2008	City of Wilmore	WX21113024	\$200,000	\$0	\$200,000
Jessamine	226N-2008	City of Wilmore	WX21113025	\$20,000	\$0	\$20,000
Jessamine	227N-2008	City of Wilmore	WX21113017	\$80,000	\$0	\$80,000
Jessamine	228N-2008	City of Wilmore	SX21113003	\$100,000	\$0	\$100,000
Jessamine	348N-2007	City of Nicholasville	WX21113019	\$220,000	\$110,787	\$109,213
Jessamine	349N-2007	City of Nicholasville	WX21113018	\$500,000	\$287,918	\$212,082
Jessamine	350N-2007	City of Nicholasville	WX21113020	\$330,000	\$282,385	\$47,615
Jessamine	351N-2007	City of Wilmore	SX21113008	\$200,000	\$3,834	\$196,166
Jessamine	353N-2007	Jessamine County Water District #1	WX21113012	\$1,900,000	\$9,500	\$1,890,500
Jessamine	354N-2007	Jessamine County Water District #1	WX21113015	\$750,000	\$664,556	\$85,444
Jessamine	355N-2007	Jessamine South Elkhorn Water District	SX21113009	\$110,000	\$0	\$110,000
Jessamine	356N-2007	Jessamine South Elkhorn Water District	SX21113010	\$180,000	\$0	\$180,000
Jessamine	357N-2007	Jessamine South Elkhorn Water District	SX21113011	\$150,000	\$0	\$150,000
Jessamine	530CD-2007	Jessamine South Elkhorn Water District	WX21113004	\$80,000	\$0	\$80,000
Johnson	11CS-2009	Johnson County Fiscal Court	WX21115027	\$250,000	\$176,135	\$73,865
Johnson	63C-2008	Paintsville Utility Commission	SX21115017	\$250,000	\$0	\$250,000
Johnson	64C-2008	Paintsville Utility Commission	WX21115026	\$77,842	\$0	\$77,842
Johnson	65C-2008	Paintsville Utility Commission	WX21115026	\$189,247	\$0	\$189,247
Johnson	66C-2008	Paintsville Utility Commission	WX21115026	\$113,528	\$0	\$113,528
Johnson	67C-2008	Paintsville Utility Commission	WX21115026	\$191,383	\$0	\$191,383
Johnson	68C-2008	Paintsville Utility Commission	WX21115026	\$750,000	\$642,778	\$107,222
Johnson	69C-2008	Paintsville Utility Commission	WX21115001	\$828,000	\$0	\$828,000
Kenton	232N-2008	Kenton County Fiscal Court	WX21115026	\$124,000	\$0	\$124,000
Kenton	233N-2008	Northern Kentucky Water District	SX21117202	\$300,000	\$0	\$300,000
Kenton	234N-2008	Northern Kentucky Water District	WX21117206	\$300,000	\$0	\$300,000
Kenton	235N-2008	Northern Kentucky Water District	WX21117207	\$500,000	\$0	\$500,000
Kenton	236N-2008	Sanitation District #1 of NKY	SX21117102	\$950,000	\$0	\$950,000
Kenton	237N-2008	Sanitation District #1 of NKY	SX21117103	\$500,000	\$0	\$500,000
Kenton	253N-2007	Northern Kentucky Water District	WX21037561	\$200,000	\$0	\$200,000

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Kenton	360N-2007	Northern Kentucky Water District	WX21117204	\$2,500,000	\$2,120,273	\$379,727
Kenton	91N-2008	Northern Kentucky Water District	WX21037203	\$1,000,000	\$0	\$1,000,000
Kenton	92N-2008	Northern Kentucky Water District	WX21037203	\$1,200,000	\$0	\$1,200,000
Kenton	93N-2008	Northern Kentucky Water District	WX21037203	\$750,000	\$0	\$750,000
Knott	12CS-2009	Knott County Fiscal Court	WX21119013	\$1,500,000	\$680,500	\$819,500
Knott	193C-2005	City of Hindman	WX21119250	\$88,888	\$84,471	\$4,417
Knott	70C-2008	Knott County Water and Sewer	WX21119018	\$1,000,000	\$0	\$1,000,000
Knott	71C-2008	Troublesome Creek Environmental Authority	SX21119810	\$1,425,000	\$0	\$1,425,000
Knott	97C-2007	Knott County Fiscal Court	WX21119225	\$1,200,000	\$758,020	\$441,980
Knox	100C-2007	Barbourville Utility Commission	SX21121139	\$600,000	\$0	\$600,000
Knox	103C-2007	Knox County Utility Commission	WX21121531	\$750,000	\$389,055	\$360,945
Knox	105C-2005	Barbourville Utility Commission	WX21121510	\$400,000	\$393,862	\$6,138
Knox	74C-2008	Corbin Utility Commission	SX21121509	\$700,000	\$0	\$700,000
Knox	75C-2008	Corbin Utility Commission	SX21121508	\$300,000	\$0	\$300,000
Knox	76C-2008	Knox County Utility Commission	WX21121533	\$100,000	\$0	\$100,000
Knox	77C-2008	Knox County Utility Commission	WX21121532	\$375,000	\$0	\$375,000
Knox	78C-2008	Knox County Utility Commission	WX21121532	\$575,000	\$0	\$575,000
Knox	98C-2007	Barbourville Utility Commission	SX21121138	\$300,000	\$119,668	\$180,332
Knox	99C-2007	Barbourville Utility Commission	WX21121510	\$65,962	\$0	\$65,962
Knox	99C-2007	Barbourville Utility Commission	WX21125508	\$134,038	\$101,117	\$32,921
Laurel	155T-2005	City of Hodgenville	WX21123010	\$500,000	\$55,417	\$444,583
Laurel	156T-2005	Larue County Fiscal Court	WX21123003	\$300,000	\$0	\$300,000
Laurel	238N-2008	City of Hodgenville	SX21123003	\$200,000	\$0	\$200,000
Laurel	239N-2008	City of Hodgenville	WX21123010	\$300,000	\$0	\$300,000
Laurel	240N-2008	Larue County Water District #1	WX21123016	\$250,000	\$0	\$250,000
Laurel	241N-2008	Larue County Water District #1	WX21123007	\$300,000	\$0	\$300,000
Laurel	242N-2008	Larue County Water District #1	WX21123006	\$450,000	\$0	\$450,000
Laurel	338N-2008	Larue County Water District #1	WX21179003	\$150,000	\$0	\$150,000
Laurel	363N-2007	City of Hodgenville	WX21123010	\$100,000	\$0	\$100,000
Laurel	104C-2007	Laurel Water District #2	WX21125557	\$225,000	\$9,585	\$215,415
Laurel	105C-2007	Laurel Water District #2	WX21125557	\$5,000	\$0	\$5,000
Laurel	107C-2007	London Utility Commission	SX21125183	\$300,000	\$233,768	\$66,232
Laurel	109C-2005	Laurel Water District #2	WX21125552	\$1,000,000	\$201,850	\$798,150
Laurel	109C-2007	London Public Works	IX21125001	\$425,000	\$128,025	\$296,975
Laurel	111C-2007	London Utility Commission	SX21123180	\$1,200,000	\$297,434	\$902,566
Laurel	112C-2007	Laurel County Water District No. 2	WX21125554	\$750,000	\$14,610	\$735,390
Laurel	157C-2008	Cumberland Falls Highway Water District	WX21235403	\$50,000	\$0	\$50,000
Laurel	182C-2007	London Utility Commission	SX21123180	\$50,000	\$44,955	\$5,045
Laurel	183C-2007	London Utility Commission	SX21125182	\$100,000	\$11,897	\$88,103
Laurel	184C-2007	London Utility Commission	SX21125182	\$200,000	\$0	\$200,000
Laurel	186C-2007	East Laurel Water District	SX21125305	\$250,000	\$0	\$250,000

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Laurel	187C-2007	East Laurel Water District	SX21125303	\$600,000	\$0	\$600,000
Laurel	188C-2007	Laurel County Water District No. 2	WX21125555	\$128,000	\$0	\$128,000
Laurel	80C-2008	London Utility Commission	SX21125182	\$302,900	\$0	\$302,900
Laurel	81C-2008	East Laurel Water District	SX21125301	\$375,000	\$0	\$375,000
Laurel	82C-2008	Laurel County Water District No. 2	WX21125555	\$125,000	\$0	\$125,000
Laurel	83C-2008	Laurel County Water District No. 2	WX21125555	\$100,000	\$0	\$100,000
Lawrence	114C-2005	Lawrence County Fiscal Court	SX21127012	\$188,888	\$80,062	\$108,826
Lawrence	115C-2005	Lawrence County Fiscal Court	SX21127012	\$100,000	\$0	\$100,000
Lawrence	115C-2007	Lawrence County Fiscal Court	SX21127002	\$500,000	\$28,758	\$471,243
Lawrence	11C-2007	Louisa Water and Sewer Commission	WX21019028	\$400,000	\$50,426	\$349,574
Lawrence	4C-2008	Big Sandy Water District	WX21019028	\$200,000	\$0	\$200,000
Lawrence	87C-2008	Big Sandy Water District	WX21019035	\$1,000,000	\$0	\$1,000,000
Lawrence	88C-2008	City of Louisa Sewer Department	SX21127002	\$600,000	\$0	\$600,000
Lawrence	89C-2008	City of Louisa Sewer Department	SX21127025	\$250,000	\$0	\$250,000
Lawrence	91C-2008	City of Beattyville	SX21129006	\$400,000	\$0	\$400,000
Lee	91C-2008	City of Beattyville	SX21129105	\$100,000	\$0	\$100,000
Lee	92C-2008	City of Beattyville	SX21129105	\$1,350,000	\$141,657	\$1,208,343
Lee	118C-2005	City of Hyden	SX21131101	\$88,888	\$88,000	\$888
Leslie	119C-2005	Hyden-Leslie Water District	WX21131200	\$1,000,000	\$151,000	\$849,000
Leslie	120C-2005	Leslie County Fiscal Court	SX21131100	\$300,000	\$284,367	\$15,633
Leslie	120C-2007	Hyden-Leslie Water District	WX21131007	\$500,000	\$0	\$500,000
Leslie	121C-2005	Hyden-Leslie Water District	WX21131003	\$250,000	\$0	\$250,000
Leslie	121C-2007	Hyden-Leslie Water District	WX21131200	\$750,000	\$0	\$750,000
Leslie	93C-2008	City of Hyden	SX21131001	\$250,000	\$0	\$250,000
Leslie	97C-2008	Leslie County Fiscal Court	WX21131111	\$100,000	\$0	\$100,000
Letcher	101C-2008	City of Jenkins	SX21133051	\$100,000	\$15,548	\$84,452
Letcher	102C-2008	Letcher County Water and Sewer District	WX21133013	\$750,000	\$0	\$750,000
Letcher	122C-2007	Letcher County Fiscal Court	SX21133100	\$500,000	\$0	\$500,000
Letcher	123C-2007	Letcher County Fiscal Court	WX21133008	\$250,000	\$81,655	\$168,345
Letcher	124C-2005	City of Neon - Sewer Extension	SX21133001	\$388,888	\$0	\$388,888
Letcher	125C-2005	Letcher County Fiscal Court	SX21133100	\$344,000	\$0	\$344,000
Letcher	125C-2005	Letcher County Fiscal Court	WX21133005	\$112,000	\$111,749	\$251
Letcher	20CS-2009	Letcher County Fiscal Court	WX21133502	\$250,000	\$39,662	\$210,338
Letcher	21CS-2009	Letcher County Fiscal Court	WX21133503	\$1,000,000	\$72,581	\$927,419
Letcher	22CS-2009	Letcher County Fiscal Court	WX21133017	\$375,000	\$0	\$375,000
Letcher	23CS-2009	Letcher County Fiscal Court	WX21133021	\$250,000	\$0	\$250,000
Letcher	24CS-2009	Letcher County Fiscal Court	WX21133795	\$70,000	\$0	\$70,000
Letcher	98C-2008	City of Whitesburg	SX21133007	\$250,000	\$119,597	\$130,403
Letcher	99C-2008	City of Jenkins	WX21133041	\$400,000	\$50,304	\$349,696
Lewis	158T-2005	Lewis County Sanitation District #1	SX21135004	\$70,000	\$10,743	\$59,257
Lewis	163T-2005	Garrison-Quincy Water District	SX21135001	\$50,000	\$0	\$50,000

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Lewis	20UT-2005	Vanceburg Electric Plant Board	SX21135014	\$100,000	\$0	\$100,000
Lewis	21UT-2005	Western-Lewis Rectorville Water & Gas	WX21161001	\$100,000	\$1,500	\$98,500
Lewis	243N-2008	Garrison-Quincy Water District	SX21135001	\$1,000,000	\$0	\$1,000,000
Lewis	244N-2008	Lewis County Sanitation District #1	SX21135008	\$200,000	\$93,102	\$106,898
Lewis	245N-2008	Lewis County Sanitation District #1	SX21135008	\$200,000	\$0	\$200,000
Lewis	246N-2008	Vanceburg Electric Plant Board	SX21135012	\$100,000	\$0	\$100,000
Lewis	287N-2008	Western Lewis Rectorville Water & Gas	WX21161016	\$250,000	\$19,250	\$230,750
Lewis	288N-2008	Western Lewis Rectorville Water & Gas	WX21161020	\$235,000	\$2,425	\$232,575
Lewis	289N-2008	Western Lewis Rectorville Water & Gas	WX21161020	\$250,000	\$0	\$250,000
Lewis	367N-2007	Garrison-Quincy Water District	SX21135001	\$700,000	\$0	\$700,000
Lincoln	164T-2005	Lincoln County Fiscal Court	WX21137022	\$110,000	\$68,610	\$41,390
Lincoln	165T-2005	Lincoln County Fiscal Court	SX21137005	\$50,000	\$25,250	\$24,750
Lincoln	165T-2005	Lincoln County Fiscal Court	SX21137006	\$450,000	\$447,408	\$2,592
Lincoln	167T-2005	Lincoln County Fiscal Court	SX21137008	\$100,000	\$93,381	\$6,619
Lincoln	169T-2005	Lincoln County Fiscal Court	WX21137016	\$150,000	\$100,300	\$49,700
Lincoln	247N-2008	City of Crab Orchard	SX21137006	\$90,000	\$0	\$90,000
Lincoln	248N-2008	City of Crab Orchard	WX21137034	\$158,400	\$0	\$158,400
Lincoln	249N-2008	City of Stanford Water Commission	SX21137003	\$1,551,600	\$0	\$1,551,600
Lincoln	371N-2007	City of Crab Orchard	SX21137010	\$180,000	\$166,525	\$13,475
Lincoln	371N-2007	City of Crab Orchard	WX21137033	\$70,000	\$67,550	\$2,450
Lincoln	372N-2007	City of Hustonville	WX21137035	\$150,000	\$0	\$150,000
Lincoln	373N-2007	City of Stanford	WX21137026	\$24,000	\$22,855	\$1,145
Lincoln	373N-2007	City of Stanford	WX21137028	\$61,000	\$58,921	\$2,079
Lincoln	373N-2007	City of Stanford	WX21137029	\$30,300	\$29,934	\$366
Lincoln	373N-2007	City of Stanford	WX21137032	\$63,265	\$60,252	\$3,013
Livingston	171T-2005	Ledbetter Water District	SX21139004	\$134,000	\$40,035	\$93,965
Livingston	173T-2005	City of Salem	SX21139006	\$100,000	\$33,162	\$66,838
Livingston	250N-2008	City of Grand Rivers	SX21139001	\$500,000	\$0	\$500,000
Livingston	251N-2008	City of Grand Rivers	SX21139006	\$50,000	\$0	\$50,000
Livingston	252N-2008	City of Salem	SX21139012	\$50,000	\$0	\$50,000
Livingston	253N-2008	City of Smithland	SX21139003	\$100,000	\$0	\$100,000
Livingston	254N-2008	Crittenden / Livingston County Water District	WX21055007	\$600,000	\$0	\$600,000
Livingston	255N-2008	Grand Rivers Water District	WX21139010	\$80,000	\$0	\$80,000
Livingston	256N-2008	Grand Rivers Water District	WX21139011	\$70,000	\$0	\$70,000
Livingston	257N-2008	Ledbetter Water District	SX21139007	\$100,000	\$0	\$100,000
Livingston	26C-2008	Crittenden / Livingston County Water District	WX21055007	\$300,000	\$189,233	\$110,767
Livingston	376N-2007	City of Salem	SX21139006	\$50,000	\$3,876	\$46,124
Livingston	379N-2007	Grand Rivers Sewer System	SX21139001	\$300,000	\$125,438	\$174,562
Livingston	380N-2007	Ledbetter Water District	SX21139004	\$35,000	\$25,842	\$9,158
Livingston	41C-2007	Crittenden / Livingston County Water District	WX21055007	\$800,000	\$795,000	\$5,000
Logan	176T-2005	Auburn Water System	WX21141023	\$150,000	\$149,992	\$8

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Logan	258N-2008	City of Adairville	WX21141004	\$150,000	\$0	\$150,000
Logan	259N-2008	City of Auburn	SX21141040	\$150,000	\$0	\$150,000
Logan	260N-2008	City of Lewisburg	SX21141041	\$200,000	\$0	\$200,000
Logan	383N-2007	Mud River Watershed Conservancy District	WX21141039	\$73,000	\$0	\$73,000
Lyon	263N-2008	City of Eddyville	SX21143004	\$230,000	\$0	\$230,000
Lyon	264N-2008	City of Kuttawa	SX21143006	\$230,000	\$0	\$230,000
Lyon	265N-2008	Lyon County Water Consortium	WX21143002	\$300,000	\$0	\$300,000
Lyon	266N-2008	Lyon County Water District	SX21143003	\$400,000	\$50,069	\$349,931
Lyon	387N-2007	City of Kuttawa	SX21143002	\$1,175,000	\$1,014,638	\$160,362
Madison	153N-2008	Kirksville Water Association	WX21079017	\$139,000	\$0	\$139,000
Madison	154N-2008	Kirksville Water Association	WX21079017	\$79,009	\$0	\$79,009
Madison	154N-2008	Kirksville Water Association	WX21151038	\$110,491	\$0	\$110,491
Madison	182T-2005	City of Berea	SX21151014	\$50,000	\$0	\$50,000
Madison	183T-2005	City of Richmond	WX21151004	\$196,000	\$170,304	\$25,696
Madison	183T-2005	City of Richmond	WX21151005	\$426,000	\$64,492	\$361,508
Madison	183T-2005	City of Richmond	WX21151010	\$378,000	\$31,608	\$346,392
Madison	270N-2008	City of Richmond	WX21151041	\$750,000	\$0	\$750,000
Madison	271N-2008	Madison County Utility District	WX21151033	\$250,000	\$0	\$250,000
Madison	272N-2008	Northern Madison County Sanitation District	SX21151019	\$600,000	\$39,634	\$560,366
Madison	273N-2008	Northern Madison County Sanitation District	SX21151018	\$800,000	\$0	\$800,000
Madison	274N-2008	Southern Madison Water District	WX21151017	\$250,000	\$28,141	\$221,859
Madison	391N-2007	City of Berea	WX21151030	\$500,000	\$0	\$500,000
Madison	393N-2007	Madison County Fiscal Court	SX21151017	\$150,000	\$136,400	\$13,600
Madison	396N-2007	Madison County Utility District	WX21151015	\$500,000	\$467,983	\$32,017
Magoffin	103C-2008	City of Salyersville	WX21153515	\$350,000	\$0	\$350,000
Magoffin	105C-2008	Magoffin County Water District	WX21153026	\$155,000	\$0	\$155,000
Magoffin	106C-2008	Magoffin County Water District	WX21153024	\$600,000	\$0	\$600,000
Magoffin	106C-2008	Magoffin County Water District	WX21153025	\$400,000	\$0	\$400,000
Magoffin	125C-2007	City of Salyersville	WX21153515	\$250,000	\$0	\$250,000
Magoffin	126C-2007	Magoffin County Water District	WX21153022	\$900,000	\$893,308	\$6,692
Magoffin	127C-2005	City of Salyersville	WX21153515	\$200,000	\$155,237	\$44,763
Magoffin	127C-2007	City of Salyersville	SX21153520	\$200,000	\$187,255	\$12,745
Magoffin	128C-2007	Magoffin County Water District	WX21153021	\$425,000	\$414,209	\$10,791
Marion	190T-2005	Marion County Water District	WX21155010	\$45,000	\$44,775	\$225
Marion	193T-2005	City of Loretto	SX21155002	\$750,000	\$736,266	\$13,734
Marion	197T-2005	Marion County Water District	WX21155009	\$150,000	\$149,423	\$577
Marion	277N-2008	Lebanon/Marion County Industrial Foundation	SX21155003	\$420,000	\$0	\$420,000
Marion	278N-2008	Marion County Water District	WX21155027	\$200,000	\$0	\$200,000
Marion	279N-2008	Marion County Water District	WX21155020	\$725,000	\$0	\$725,000
Marion	280N-2008	Marion County Water District	WX21155019	\$300,000	\$0	\$300,000
Marion	399N-2007	Marion County Water District	WX21155016	\$210,000	\$207,347	\$2,653

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Marion	400N-2007	Marion County Water District	WX21155019	\$200,000	\$187,130	\$12,870
Marshall	281N-2008	Marshall County Fiscal Court	WX21157046	\$1,800,000	\$895,386	\$904,614
Marshall	282N-2008	Marshall County Fiscal Court	SX21157022	\$88,000	\$0	\$88,000
Marshall	402N-2007	City of Calvert City	SX21157024	\$250,000	\$0	\$250,000
Marshall	403N-2007	City of Calvert City	WX21157003	\$125,000	\$0	\$125,000
Marshall	406N-2007	Marshall County Fiscal Court	WX21157046	\$575,000	\$575,000	\$0
Martin	107C-2008	Martin County Water District	WX21159002	\$1,350,000	\$563,009	\$786,991
Martin	108C-2008	Martin County Fiscal Court	SX21159501	\$1,000,000	\$0	\$1,000,000
Martin	129C-2005	Martin County Fiscal Court	SX21159501	\$1,000,000	\$6,250	\$993,750
Martin	129C-2007	Martin County Water District	WX21159020	\$780,000	\$765,834	\$14,166
Martin	130C-2007	Martin County Water District	SX21159501	\$500,000	\$19,750	\$480,250
Mason	283N-2008	Buffalo Trail Water Association	WX21161025	\$200,000	\$0	\$200,000
Mason	284N-2008	Buffalo Trail Water Association	WX21161025	\$250,000	\$0	\$250,000
Mason	285N-2008	Maysville Utility	WX21161026	\$25,000	\$0	\$25,000
Mason	286N-2008	Maysville Utility	WX21161026	\$400,000	\$0	\$400,000
Mason	290N-2008	Western Mason Water District	WX21161028	\$20,000	\$0	\$20,000
Mason	373N-2008	Buffalo Trail Water Association	WX21201009	\$500,000	\$0	\$500,000
McCracken	292N-2008	Paducah McCracken Joint Sewer Agency	SX21145172	\$1,300,000	\$0	\$1,300,000
McCracken	294N-2008	Paducah McCracken Joint Sewer Agency	SX21145028	\$1,300,000	\$127,036	\$1,172,964
McCracken	414N-2007	Paducah Water Works	WX21145022	\$140,000	\$132,750	\$7,250
McCracken	415N-2007	Paducah Water Works	WX21145029	\$900,000	\$844,835	\$55,165
McCracken	416N-2007	Hendron Water District	WX21145035	\$175,000	\$10,155	\$164,845
McCracken	420N-2007	West McCracken Water District	WX21145004	\$35,000	\$0	\$35,000
McCreary	131C-2007	McCreary County Water District	SX21147011	\$500,000	\$407,075	\$92,925
McCreary	133C-2007	McCreary County Water District	WX21147011	\$275,000	\$159,349	\$115,651
McCreary	134C-2007	McCreary County Water District	WX21147009	\$700,000	\$633,314	\$66,686
McCreary	135C-2007	McCreary County Water District	WX21147008	\$500,000	\$485,000	\$15,000
McCreary	295N-2008	McCreary County Water District	WX21147023	\$225,000	\$0	\$225,000
McCreary	296N-2008	McCreary County Water District	WX21147009	\$775,000	\$0	\$775,000
McCreary	297N-2008	McCreary County Water District	WX21147009	\$100,000	\$0	\$100,000
McCreary	298N-2008	McCreary County Water District	WX21147024	\$400,000	\$0	\$400,000
McLean	136C-2005	McLean County Fiscal Court	WX21149011	\$50,000	\$47,832	\$2,168
McLean	139C-2007	McLean County Fiscal Court	SX21149003	\$50,000	\$23,464	\$26,536
McLean	140C-2007	McLean County Fiscal Court	WX21149029	\$75,000	\$713	\$74,288
McLean	141C-2007	McLean County Fiscal Court	WX21149025	\$200,000	\$53,980	\$146,020
McLean	143C-2007	McLean County Fiscal Court	SX21149010	\$40,000	\$32,024	\$7,976
McLean	144C-2005	McLean County Fiscal Court	WX21149018	\$20,000	\$190	\$19,810
McLean	144C-2007	McLean County Fiscal Court	SX21149008	\$100,000	\$0	\$100,000
McLean	146C-2005	McLean County Fiscal Court	WX21149017	\$110,000	\$7,919	\$102,081
McLean	147C-2007	McLean County Fiscal Court	WX21149012	\$80,000	\$20,116	\$59,884
McLean	148C-2005	McLean County Fiscal Court	SX21149008	\$205,000	\$127,170	\$77,830

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McLean	148C-2007	McLean County Fiscal Court	SX21149018	\$250,000	\$195,647	\$54,353
McLean	23UT-2005	City of Livermore	WX21149040	\$16,975	\$16,093	\$882
McLean	27UT-2005	City of Sacramento	SX21149021	\$47,000	\$4,280	\$42,720
McLean	301N-2008	City of Livermore	WX21149040	\$200,000	\$0	\$200,000
McLean	302N-2008	McLean County Fiscal Court	WX21149021	\$200,000	\$0	\$200,000
McLean	303N-2008	McLean County Fiscal Court	WX21149025	\$250,000	\$0	\$250,000
McLean	304N-2008	McLean County Fiscal Court	WX21149010	\$60,000	\$0	\$60,000
McLean	305N-2008	McLean County Fiscal Court	WX21149010	\$100,000	\$0	\$100,000
McLean	306N-2008	McLean County Fiscal Court	WX21149017	\$30,000	\$0	\$30,000
McLean	307N-2008	McLean County Fiscal Court	WX21149022	\$250,000	\$0	\$250,000
McLean	308N-2008	McLean County Fiscal Court	WX21149032	\$77,771	\$0	\$77,771
McLean	308N-2008	McLean County Fiscal Court	WX21149039	\$25,000	\$0	\$25,000
Meade	216T-2005	City of Brandenburg	WX21163005	\$100,000	\$0	\$100,000
Meade	310N-2008	City of Muldraugh	WX21163020	\$122,000	\$0	\$122,000
Meade	312N-2008	Meade County Water District	WX21163014	\$1,449,000	\$1,008,310	\$440,690
Meade	422N-2007	City of Brandenburg	WX21163010	\$250,000	\$183,987	\$66,013
Meade	423N-2007	Meade County Fiscal Court	SX21163002	\$275,000	\$239,918	\$35,082
Meade	423N-2007	Meade County Fiscal Court	WX21163017	\$120,000	\$114,279	\$5,721
Meade	423N-2007	Meade County Fiscal Court	WX21163018	\$500,000	\$25,139	\$474,861
Menifee	109C-2008	Cave Run Water Commission	WX21165008	\$245,000	\$58,195	\$186,805
Menifee	109C-2008	Cave Run Water Commission	WX21165011	\$405,303	\$0	\$405,303
Menifee	109C-2008	Cave Run Water Commission	WX21165014	\$99,697	\$0	\$99,697
Menifee	109C-2008	City of Frenchburg	SX21165013	\$287,390	\$0	\$287,390
Menifee	112C-2008	Menifee County Fiscal Court	WX21165012	\$226,360	\$130,924	\$95,436
Menifee	149C-2005	City of Frenchburg	WX21165002	\$1,388,888	\$1,370,556	\$18,332
Menifee	150C-2005	Menifee County Sanitation District No. 1	SX21165012	\$440,000	\$376,974	\$63,026
Menifee	150C-2007	City of Frenchburg	WX21165007	\$300,000	\$299,915	\$85
Menifee	151C-2007	City of Frenchburg	WX21165009	\$80,000	\$46,187	\$33,813
Mercer	221T-2005	Lake Village Water Association	WX21167009	\$500,000	\$0	\$500,000
Mercer	222T-2005	Mercer County Fiscal Court	SX21167006	\$50,000	\$49,750	\$250
Mercer	313N-2008	Lake Village Water Association	WX21167012	\$350,000	\$0	\$350,000
Mercer	314N-2008	Mercer County Sanitation District	SX21167011	\$740,000	\$0	\$740,000
Mercer	315N-2008	Mercer County Sanitation District	SX21167011	\$260,000	\$0	\$260,000
Mercer	316N-2008	North Mercer Water District	WX21167015	\$400,000	\$0	\$400,000
Mercer	426N-2007	City of Harrodsburg	SX21167010	\$122,200	\$0	\$122,200
Mercer	427N-2007	Mercer County Sanitation District	SX21167009	\$1,000,000	\$997,680	\$2,320
Mercer	514N-2007	North Mercer Water District	WX21167014	\$200,000	\$161,485	\$38,515
Metcalfe	225T-2005	City of Edmonton	SX21169004	\$275,000	\$228,583	\$46,417
Metcalfe	227T-2005	Metcalfe County Fiscal Court	WX21169008	\$275,000	\$270,175	\$4,825
Metcalfe	317N-2008	City of Edmonton	SX21169004	\$100,000	\$0	\$100,000
Metcalfe	318N-2008	City of Edmonton	SX21169004	\$100,000	\$0	\$100,000

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Metcalfe	319N-2008	City of Edmonton	WX21169013	\$280,000	\$0	\$280,000
Metcalfe	319N-2008	City of Edmonton	WX21169016	\$520,000	\$0	\$520,000
Monroe	229T-2005	Monroe County Fiscal Court	WX21171016	\$60,000	\$10,300	\$49,700
Monroe	229T-2005	Monroe County Fiscal Court	WX21171017	\$40,000	\$0	\$40,000
Monroe	230T-2005	City of Tompkinsville	SX21171004	\$375,000	\$28,000	\$347,000
Monroe	231T-2005	Monroe County Water District	WX21171007	\$100,000	\$11,775	\$88,225
Monroe	231T-2005	Monroe County Water District	WX21171011	\$100,000	\$89,137	\$10,863
Monroe	321N-2008	City of Gamaliel	SX21171016	\$25,000	\$0	\$25,000
Monroe	323N-2008	City of Tompkinsville	SX21171004	\$200,000	\$0	\$200,000
Monroe	324N-2008	Monroe County Water District	WX21171027	\$1,250,000	\$315,705	\$934,295
Monroe	435N-2007	Monroe County Water District	WX21171028	\$150,000	\$136,015	\$13,985
Monroe	436N-2007	Monroe County Water District	WX21171027	\$1,200,000	\$144,545	\$1,055,455
Montgomery	232T-2005	Reid Village Water District	WX21173039	\$593,000	\$579,537	\$13,463
Montgomery	233T-2005	Levee Road Water Association	WX21173053	\$75,000	\$55,247	\$19,753
Montgomery	236T-2005	Levee Road Water Association	WX21173014	\$461,300	\$460,485	\$815
Montgomery	327N-2008	Montgomery County Sanitation District #2	SX21173042	\$40,000	\$0	\$40,000
Montgomery	329N-2008	Levee Water District	WX21173089	\$175,000	\$0	\$175,000
Montgomery	330N-2008	Montgomery County Fiscal Court	WX21173079	\$175,000	\$0	\$175,000
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173031	\$78,906	\$0	\$78,906
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173043	\$60,547	\$0	\$60,547
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173047	\$110,547	\$0	\$110,547
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173009	\$33,750	\$0	\$33,750
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173011	\$182,500	\$0	\$182,500
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173045	\$33,750	\$0	\$33,750
Montgomery	332N-2008	Montgomery County Sanitation District #2	WX21173085	\$175,000	\$0	\$175,000
Montgomery	333N-2008	Montgomery County Water District #1	WX21173119	\$175,000	\$0	\$175,000
Montgomery	334N-2008	Reid Village Water District	WX21173081	\$100,000	\$51,443	\$48,557
Montgomery	438N-2007	Levee Road Water Association	WX21173082	\$75,000	\$0	\$75,000
Montgomery	439N-2007	City of Jeffersonville	SX21173009	\$75,000	\$10,875	\$64,125
Montgomery	439N-2007	Montgomery County Sanitation District #2	SX21173011	\$350,000	\$143,145	\$206,855
Montgomery	441N-2007	Montgomery County Sanitation District #2	WX21173062	\$500,000	\$482,810	\$17,190
Montgomery	442N-2007	Montgomery County Water District #1	SX21175017	\$250,000	\$15,306	\$234,694
Morgan	114C-2008	City of West Liberty	WX21175031	\$1,327,500	\$584,506	\$742,994
Morgan	115C-2008	Morgan County Water District	WX21175032	\$22,500	\$0	\$22,500
Morgan	116C-2008	Morgan County Gateway Area Development District	WX21177006	\$1,550,000	\$0	\$1,550,000
Muhlenberg	117C-2008	City of Central City	SX21177008	\$250,000	\$0	\$250,000
Muhlenberg	118C-2008	Muhlenberg County Fiscal Court	WX21177013	\$450,000	\$0	\$450,000
Muhlenberg	118C-2008	Muhlenberg County Fiscal Court	WX21177014	\$100,000	\$0	\$100,000
Muhlenberg	119C-2008	Muhlenberg County Water District	WX21177014	\$1,000,000	\$135,164	\$864,836
Muhlenberg	155C-2005	Muhlenberg County Fiscal Court	WX21177004	\$250,000	\$98,608	\$151,392
Muhlenberg	156C-2005	Muhlenberg County Fiscal Court	SX21177002	\$250,000	\$0	\$250,000
Muhlenberg	157C-2005	Muhlenberg County Fiscal Court	SX21177002	\$250,000	\$0	\$250,000

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Muhlenberg	157C-2005	Muhlenberg County Fiscal Court	SX21177008	\$250,000	\$230,222	\$19,778
Muhlenberg	25CS-2009	City of Greenville	WX21177013	\$40,000	\$9,067	\$30,933
Muhlenberg	CS-2005	City of Greenville	SX21177002	\$250,000	\$0	\$250,000
Nelson	238T-2005	City of Bloomfield	SX21179003	\$1,200,000	\$1,180,718	\$19,282
Nelson	239T-2005	City of New Haven	SX21179011	\$145,000	\$9,169	\$135,831
Nelson	241T-2005	City of New Haven	WX21179008	\$500,000	\$500,000	\$0
Nelson	242T-2005	City of New Haven	SX21179010	\$30,000	\$29,625	\$375
Nelson	335N-2008	City of Bardstow	SX21179016	\$245,000	\$0	\$245,000
Nelson	336N-2008	City of New Haven	SX21179015	\$355,000	\$0	\$355,000
Nelson	337N-2008	City of New Haven	SX21179011	\$500,000	\$0	\$500,000
Nelson	339N-2008	Nelson County Fiscal Court	WX21179017	\$1,000,000	\$0	\$1,000,000
Nelson	446N-2007	City of Bardstow	WX21179017	\$550,000	\$0	\$550,000
Nelson	447N-2007	City of Bloomfield	SX21179008	\$2,300,000	\$156,278	\$2,143,722
Nelson	448N-2007	City of New Haven	SX21179009	\$600,000	\$52,737	\$547,263
Nelson	449N-2007	City of New Haven	SX21179015	\$300,000	\$42,850	\$257,150
Nicholas	344N-2008	Nicholas County Sanitaion District #2	SX21181003	\$1,100,500	\$0	\$1,100,500
Nicholas	452N-2007	Nicholas County Sanitaion District #2	SX21181003	\$400,000	\$11,880	\$388,120
Nicholas	453N-2007	Nicholas County Water District	WX21181003	\$428,500	\$413,698	\$14,802
Ohio	120C-2008	City of Centertown	WX21183007	\$500,000	\$0	\$500,000
Ohio	121C-2008	City of Hartford	SX21183006	\$625,000	\$64,817	\$560,183
Ohio	123C-2008	Ohio County Water District	WX21183012	\$550,000	\$0	\$550,000
Ohio	125C-2008	Ohio County Fiscal Court	SX21183002	\$100,000	\$0	\$100,000
Ohio	159C-2007	City of Centertown	WX21183007	\$1,080,000	\$291,401	\$788,599
Ohio	160C-2005	Ohio County Fiscal Court	SX21183001	\$1,388,888	\$1,388,624	\$265
Ohio	27CS-2009	Ohio County Fiscal Court - City of Centertown	WX21183007	\$100,000	\$0	\$100,000
Ohio	28CS-2009	Ohio County Fiscal Court - City of Hartford	SX21183006	\$40,000	\$39,235	\$765
Ohio	54N-2008	Ohio County Water District	WX21183015	\$250,000	\$0	\$250,000
Oldham	24UT-2005	Oldham County Sewer District	SX21185027	\$250,000	\$0	\$250,000
Oldham	345N-2008	City of Pewee Valley	SX21185028	\$200,000	\$0	\$200,000
Oldham	347N-2008	Oldham County Sewer District	SX21185026	\$950,000	\$0	\$950,000
Oldham	348N-2008	Oldham County Water District	WX21185044	\$2,000,000	\$0	\$2,000,000
Oldham	458N-2007	Oldham County Water District	WX21185044	\$2,000,000	\$1,604,168	\$395,832
Owen	250T-2005	City of Owenton	WX21187207	\$300,000	\$289,537	\$10,463
Owen	351N-2008	Owen County Fiscal Court	WX21187216	\$400,000	\$0	\$400,000
Owen	459N-2007	City of Owenton	WX21187207	\$1,000,000	\$0	\$1,000,000
Owsley	126C-2008	City of Booneville	SX21189427	\$250,000	\$0	\$250,000
Owsley	127C-2008	Owsley County Water District	WX21189605	\$579,000	\$0	\$579,000
Owsley	128C-2008	Owsley County Water District	WX21189625	\$821,000	\$0	\$821,000
Owsley	161C-2007	City of Booneville	WX21189503	\$78,844	\$53,684	\$25,160
Owsley	161C-2007	City of Booneville	WX21189505	\$147,156	\$31,366	\$115,790
Owsley	161C-2007	City of Booneville	WX21189605	\$186,000	\$179,133	\$6,867

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Owsley	162C-2007	City of Booneville	WX21189504	\$1,200,000	\$963,363	\$236,637
Pendleton	253T-2005	City of Falmouth	SX21191100	\$645,000	\$645,000	\$0
Pendleton	353N-2008	Pendleton County Fiscal Court	SX21191311	\$1,025,000	\$0	\$1,025,000
Pendleton	354N-2008	Pendleton County Fiscal Court	WX21191507	\$450,000	\$0	\$450,000
Pendleton	460N-2007	City of Butler	SX21191320	\$450,000	\$401,856	\$48,144
Perry	129C-2008	Perry County Fiscal Court	WX21193013	\$150,000	\$0	\$150,000
Perry	12CS-2010	City of Buckhorn	WX21193005	\$50,000	\$0	\$50,000
Perry	130C-2008	Perry County Fiscal Court	WX21193013	\$350,000	\$0	\$350,000
Perry	131C-2008	Perry County Fiscal Court	WX21193200	\$1,350,000	\$163,638	\$1,186,362
Perry	132C-2008	Perry County Fiscal Court	WX21193200	\$1,000,000	\$0	\$1,000,000
Perry	163C-2007	City of Vicco	SX21193001	\$200,000	\$0	\$200,000
Perry	164C-2007	Perry County Fiscal Court	WX21193194	\$200,000	\$189,331	\$10,669
Perry	165C-2007	Perry County Fiscal Court	WX21193210	\$400,000	\$342,859	\$57,141
Perry	29CS-2009	City of Buckhorn	WX21193005	\$100,000	\$39,207	\$60,793
Perry	30CS-2009	City of Vicco	WX21193053	\$150,000	\$140,289	\$9,711
Perry	44CS-2009	Perry County Fiscal Court	WX21193200	\$400,000	\$385,312	\$14,688
Pike	133C-2008	City of Pikeville	SX21195120	\$35,188	\$0	\$35,188
Pike	133C-2008	City of Pikeville	WX21195112	\$64,812	\$0	\$64,812
Pike	134C-2008	Mountain Water District	SX21195688	\$1,400,000	\$24,487	\$1,375,513
Pike	135C-2008	Mountain Water District	WX21195737	\$1,300,000	\$732,394	\$567,606
Pike	136C-2008	Mountain Water District	WX21195736	\$200,000	\$46,956	\$153,044
Pike	137C-2008	Mountain Water District	WX21195733	\$150,000	\$13,116	\$136,884
Pike	15CS-2010	Mountain Water District	WX21195699	\$205,400	\$0	\$205,400
Pike	167C-2007	Mountain Water District	WX21195717	\$151,000	\$150,989	\$11
Pike	168C-2005	Mountain Water District	WX21195700	\$572,888	\$569,119	\$3,769
Pike	33CS-2009	City of Pikeville	WX21195115	\$400,000	\$0	\$400,000
Pike	35CS-2009	City of Pikeville	SX21195124	\$220,000	\$0	\$220,000
Pike	36CS-2009	City of Pikeville	SX21195125	\$100,000	\$0	\$100,000
Pike	37CS-2009	Mountain Water District	SX21195692	\$2,000,000	\$150,937	\$1,849,063
Pike	38CS-2009	Mountain Water District	WX21195699	\$194,600	\$183,984	\$10,616
Pike	39CS-2009	Mountain Water District	SX21195690	\$800,000	\$45,127	\$754,873
Pike	40CS-2009	Mountain Water District	WX21195737	\$100,000	\$5,040	\$94,960
Pike	41CS-2009	Mountain Water District	WX21195734	\$400,000	\$198,483	\$201,517
Pike	4CS-2008	City of Elkhorn City	WX21195008	\$100,000	\$2,835	\$97,165
Pike	7CS-2008	City of Pikeville	SX21195124	\$880,000	\$0	\$880,000
Powell	255T-2005	City of Stanton	SX21197007	\$145,167	\$0	\$145,167
Powell	256T-2005	City of Clay City	SX21197005	\$162,593	\$29,048	\$133,545
Powell	256T-2005	City of Clay City	SX21197009	\$49,907	\$49,007	\$900
Powell	355N-2008	City of Clay City	SX21197012	\$200,000	\$0	\$200,000
Powell	359N-2008	Red River Wastewater Authority	SX21197007	\$500,000	\$266,343	\$233,657
Powell	360N-2008	Powell County Fiscal Court	WX21197005	\$200,000	\$0	\$200,000

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Powell	464N-2007	City of Stanton	WX21197002	\$325,000	\$64,936	\$260,064
Powell	465N-2007	City of Stanton	WX21197002	\$350,000	\$0	\$350,000
Powell	466N-2007	Powells Valley Water District	WX21197006	\$250,000	\$141,071	\$108,929
Pulaski	259T-2005	Eubank Water District	WX21199041	\$50,000	\$38,106	\$11,894
Pulaski	361N-2008	Bronston Water Association	WX21199050	\$700,000	\$0	\$700,000
Pulaski	363N-2008	City of Burnside	SX21199032	\$700,000	\$0	\$700,000
Pulaski	364N-2008	City of Burnside	SX21199032	\$250,000	\$0	\$250,000
Pulaski	365N-2008	City of Eubank	WX21199028	\$75,000	\$0	\$75,000
Pulaski	366N-2008	City of Somerset	WX21199075	\$250,000	\$0	\$250,000
Pulaski	367N-2008	Western Pulaski Water District	WX21199089	\$300,000	\$0	\$300,000
Pulaski	368N-2008	Southeastern Water Association	WX21199069	\$200,000	\$0	\$200,000
Pulaski	369N-2008	Southeastern Water Association	WX21199060	\$40,000	\$0	\$40,000
Pulaski	370N-2008	Southeastern Water Association	WX21199061	\$45,000	\$0	\$45,000
Pulaski	371N-2008	Southeastern Water Association	WX21199060	\$240,000	\$0	\$240,000
Pulaski	372N-2008	Southeastern Water Association	WX21199079	\$280,000	\$0	\$280,000
Pulaski	470N-2007	City of Eubank	WX21137024	\$50,000	\$48,000	\$2,000
Pulaski	472N-2007	City of Science Hill	SX21199016	\$145,000	\$113,742	\$31,258
Pulaski	472N-2007	City of Science Hill	SX21199021	\$105,000	\$34,633	\$70,367
Robertson	374N-2008	City of Mt. Olivet	WX21201002	\$320,000	\$25,900	\$294,100
Robertson	375N-2008	City of Mt. Olivet	SX21201003	\$200,000	\$13,250	\$186,750
Robertson	476N-2007	City of Mt. Olivet	WX21201001	\$100,000	\$95,499	\$4,502
Rockcastle	138C-2008	City of Brodhead	WX21203002	\$225,000	\$0	\$225,000
Rockcastle	139C-2008	City of Livingston	WX21203537	\$225,000	\$17,975	\$207,025
Rockcastle	140C-2008	City of Mt. Vernon	SX21203193	\$913,700	\$0	\$913,700
Rockcastle	141C-2008	Rockcastle County Fiscal Court - ERWA	WX21203517	\$136,300	\$41,701	\$94,599
Rockcastle	143C-2008	Rockcastle County Fiscal Court - ERWA	WX21203554	\$200,000	\$193,566	\$6,434
Rockcastle	168C-2007	City of Mt. Vernon	SX21203193	\$1,100,000	\$0	\$1,100,000
Rockcastle	268T-2005	City of Brodhead	WX21203001	\$500,000	\$492,509	\$7,491
Rowan	113C-2008	Menifee County Gateway Area Development District	WX21165013	\$11,250	\$0	\$11,250
Rowan	269T-2005	Morehead Utility Plant Board	SX21205018	\$15,822	\$15,821	\$1
Rowan	328N-2008	Gateway Area Development District	WX21173104	\$38,750	\$0	\$38,750
Rowan	376N-2008	Gateway Area Development District	WX21205037	\$33,750	\$0	\$33,750
Rowan	377N-2008	Morehead Utility Plant Board	SX21205027	\$224,850	\$3,485	\$221,365
Rowan	378N-2008	Morehead Utility Plant Board	SX21205028	\$789,600	\$241,605	\$547,995
Rowan	379N-2008	Morehead Utility Plant Board	WX21205025	\$170,000	\$143,095	\$26,905
Rowan	380N-2008	Rowan Water, Inc.	WX21205031	\$1,381,800	\$0	\$1,381,800
Rowan	478N-2007	Morehead Utility Plant Board	WX21205025	\$500,000	\$484,080	\$15,920
Russell	381N-2008	City of Jamestown	WX21207009	\$300,000	\$0	\$300,000
Russell	382N-2008	City of Russell Springs	SX21207010	\$200,000	\$0	\$200,000
Russell	383N-2008	City of Russell Springs	SX21207001	\$700,000	\$0	\$700,000
Russell	384N-2008	City of Russell Springs	WX21207004	\$350,000	\$0	\$350,000

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Scott	28UT-2005	Georgetown Municipal Water and Sewer	SX21209003	\$189,502	\$0	\$189,502
Scott	385N-2008	Georgetown Municipal Water and Sewer	SX21209003	\$1,380,000	\$0	\$1,380,000
Scott	386N-2008	Georgetown Municipal Water and Sewer	SX21209003	\$345,000	\$0	\$345,000
Scott	387N-2008	Scott County Fiscal Court	WX21209003	\$1,075,000	\$0	\$1,075,000
Scott	481N-2007	City of Sadieville	SX21209001	\$500,000	\$480,214	\$19,786
Shelby	388N-2008	North Shelby Water District	WX21211056	\$125,000	\$0	\$125,000
Shelby	389N-2008	Shelby County Fiscal Court	WX21211068	\$500,000	\$0	\$500,000
Shelby	391N-2008	West Shelby Water District	WX21211066	\$675,000	\$0	\$675,000
Shelby	392N-2008	Shelbyville Municipal Water and Sewer	SX21211010	\$100,000	\$0	\$100,000
Shelby	393N-2008	Shelbyville Municipal Water and Sewer	SX21211011	\$250,000	\$0	\$250,000
Shelby	394N-2008	Shelbyville Municipal Water and Sewer	SX21211003	\$500,000	\$0	\$500,000
Shelby	395N-2008	Shelbyville Municipal Water and Sewer	SX21211005	\$140,000	\$0	\$140,000
Shelby	397N-2008	West Shelby Water District	WX21211011	\$100,000	\$0	\$100,000
Shelby	398N-2008	West Shelby Water District	WX21211067	\$250,000	\$0	\$250,000
Shelby	484N-2007	City of Shelbyville	SX21211007	\$350,000	\$87,634	\$262,366
Shelby	485N-2007	North Shelby Water District	WX21211043	\$1,500,000	\$702,558	\$797,442
Simpson	281T-2005	City of Franklin	WX21213026	\$35,000	\$33,330	\$1,670
Simpson	399N-2008	City of Franklin	WX21213038	\$510,100	\$0	\$510,100
Simpson	400N-2008	Simpson County Water District	WX21213021	\$294,000	\$185,864	\$108,136
Simpson	401N-2008	Simpson County Water District	WX21213019	\$697,000	\$449,264	\$247,736
Spencer	284T-2005	Spencer County Fiscal Court	SX21215001	\$100,000	\$0	\$100,000
Spencer	402N-2008	City of Taylorsville	SX21215002	\$300,000	\$0	\$300,000
Spencer	403N-2008	Spencer County Fiscal Court	SX21215003	\$50,000	\$0	\$50,000
Spencer	404N-2008	Spencer County Fiscal Court	WX21215094	\$970,000	\$0	\$970,000
Spencer	405N-2008	Spencer County Fiscal Court	WX21215094	\$200,000	\$0	\$200,000
Spencer	490N-2007	City of Taylorsville	SX21215001	\$705,000	\$479,103	\$225,897
Taylor	287T-2005	Taylor County Fiscal Court	SX21217010	\$500,000	\$495,312	\$4,688
Taylor	288T-2005	City of Campbellsville	WX21217015	\$464,000	\$450,080	\$13,920
Taylor	406N-2008	City of Campbellsville	WX21217011	\$300,000	\$0	\$300,000
Taylor	407N-2008	City of Campbellsville	SX21217011	\$250,000	\$0	\$250,000
Taylor	408N-2008	City of Campbellsville	WX21217005	\$500,000	\$0	\$500,000
Taylor	409N-2008	City of Campbellsville	WX21217011	\$200,000	\$0	\$200,000
Taylor	410N-2008	City of Campbellsville	SX21217011	\$250,000	\$0	\$250,000
Taylor	411N-2008	City of Campbellsville	WX21217006	\$250,000	\$0	\$250,000
Taylor	493N-2007	City of Campbellsville	WX21217009	\$375,000	\$132,365	\$242,635
Taylor	494N-2007	City of Campbellsville	WX21217012	\$1,000,000	\$176,527	\$823,473
Todd	261N-2008	Logan-Todd Regional Water Commission	WX21219021	\$650,000	\$0	\$650,000
Todd	262N-2008	Logan-Todd Regional Water Commission	WX21219020	\$600,000	\$0	\$600,000
Todd	412N-2008	City of Trenton	SX21219007	\$150,000	\$0	\$150,000
Todd	413N-2008	Logan-Todd Regional Water Commission	WX21219021	\$950,000	\$127,920	\$822,080
Todd	414N-2008	Logan-Todd Regional Water Commission	WX21219020	\$600,000	\$0	\$600,000

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Trigg	292T-2005	Barkley Lake Water District	WX21221005	\$300,000	\$299,256	\$744
Trigg	415N-2008	Barkley Lake Water District	WX21221003	\$500,000	\$0	\$500,000
Trigg	416N-2008	Barkley Lake Water District	WX21221003	\$500,000	\$0	\$500,000
Trigg	417N-2008	City of Cadiz	SX21221002	\$550,000	\$15,000	\$535,000
Trimble	295T-2005	Trimble County Water District	WX21223020	\$80,000	\$73,470	\$6,530
Trimble	418N-2008	Trimble County Fiscal Court	WX21223023	\$50,000	\$0	\$50,000
Trimble	419N-2008	Trimble County Water District	WX21223020	\$950,000	\$0	\$950,000
Trimble	503N-2007	City of Bedford	SX21223006	\$200,000	\$150,011	\$49,989
Trimble	505N-2007	City of Milton	SX21223004	\$9,000	\$0	\$9,000
Trimble	506N-2007	City of Milton	SX21223005	\$75,000	\$4,044	\$70,956
Trimble	507N-2007	City of Milton	WX21223019	\$200,000	\$65,431	\$134,569
Trimble	508N-2007	Trimble County Water District	WX21223020	\$300,000	\$298,500	\$1,500
Union	144C-2008	City of Morganfield	SX21225007	\$300,000	\$0	\$300,000
Union	145C-2008	City of Sturgis	WX21225015	\$300,000	\$0	\$300,000
Union	146C-2008	City of Uniontown	SX21225011	\$50,000	\$0	\$50,000
Union	146C-2008	City of Uniontown	WX21225025	\$250,000	\$0	\$250,000
Union	147C-2008	City of Waverly	SX21225013	\$100,000	\$0	\$100,000
Union	148C-2008	Union County Fiscal Court	SX21225011	\$350,000	\$179,877	\$170,123
Union	149C-2008	Union County Fiscal Court	WX21225024	\$1,000,000	\$219,741	\$780,259
Union	170C-2007	City of Morganfield	SX21225007	\$625,000	\$122,185	\$502,815
Union	170C-2007	City of Sturgis and Morganfield	WX21225015	\$625,000	\$294,131	\$330,869
Union	171C-2005	City of Morganfield	WX21225016	\$100,000	\$99,735	\$265
Union	172C-2005	Union County Fiscal Court	SX21225002	\$260,000	\$255,000	\$5,000
Union	172C-2005	Union County Fiscal Court	WX21225022	\$240,000	\$222,591	\$17,409
Warren	297T-2005	Warren County Water District	SX21227014	\$1,635,500	\$1,184,337	\$451,163
Warren	420N-2008	Bowling Green Municipal Utilities	WX21227050	\$150,000	\$0	\$150,000
Warren	421N-2008	Bowling Green Municipal Utilities	WX21227014	\$650,000	\$0	\$650,000
Warren	422N-2008	Bowling Green Municipal Utilities	SX21227011	\$200,000	\$0	\$200,000
Warren	423N-2008	Bowling Green Municipal Utilities	SX21227001	\$450,000	\$0	\$450,000
Warren	424N-2008	Warren County Water District	WX21227026	\$550,000	\$0	\$550,000
Warren	425N-2008	Warren County Water District	WX21227031	\$1,450,000	\$703,377	\$746,623
Washington	298T-2005	Springfield Water and Sewer Commission	WX21229003	\$650,000	\$259,904	\$390,096
Washington	299T-2005	Springfield Water and Sewer Commission	SX21229001	\$750,000	\$605,282	\$144,718
Washington	426N-2008	Springfield Water and Sewer Commission	WX21229003	\$950,000	\$0	\$950,000
Washington	427N-2008	Springfield Water and Sewer Commission	WX21229003	\$100,000	\$0	\$100,000
Washington	428N-2008	Springfield Water and Sewer Commission	SX21229007	\$400,000	\$0	\$400,000
Washington	429N-2008	Springfield Water and Sewer Commission	WX21229003	\$300,000	\$0	\$300,000
Washington	515N-2007	Springfield Water and Sewer Commission	SX21229001	\$500,000	\$339,059	\$160,941
Washington	516N-2007	Springfield Water and Sewer Commission	WX21229003	\$1,000,000	\$5,425	\$994,575
Wayne	303T-2005	Monticello Utility Commission	BX21231001	\$1,000,000	\$0	\$1,000,000
Wayne	431N-2008	Monticello Utility Commission	WX21231013	\$375,000	\$0	\$375,000

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Wayne	432N-2008	Monticello Utility Commission	WX21231013	\$550,000	\$0	\$550,000
Webster	150C-2008	City of Clay	WX21233083	\$250,000	\$0	\$250,000
Webster	151C-2008	City of Providence	SX21233017	\$350,000	\$0	\$350,000
Webster	152C-2008	City of Sebree	WX21233081	\$360,000	\$7,570	\$352,430
Webster	153C-2008	City of Slaughters	WX21233085	\$90,000	\$0	\$90,000
Webster	154C-2008	Webster County Fiscal Court	SX21233015	\$230,000	\$18,608	\$211,392
Webster	155C-2008	Webster County Fiscal Court	SX21233016	\$30,000	\$0	\$30,000
Webster	156C-2008	Webster County Fiscal Court	SX21233015	\$800,000	\$4,000	\$796,000
Webster	156C-2008	Webster County Fiscal Court	SX21233016	\$200,000	\$0	\$200,000
Webster	171C-2007	City of Clay	SX21233002	\$250,000	\$148,783	\$101,217
Webster	175C-2007	City of Slaughters	WX21233059	\$38,550	\$32,517	\$6,033
Webster	175C-2007	City of Slaughters	WX21233061	\$16,788	\$0	\$16,788
Webster	43CS-2009	City of Slaughters	WX21233085	\$100,000	\$2,140	\$97,860
Webster	531CD-2007	City of Providence	SX21233005	\$950,000	\$540,377	\$409,623
Whitley	101C-2007	Corbin Utilities Commission	WX21121726	\$90,000	\$84,590	\$5,410
Whitley	158C-2008	Whitley County Fiscal Court	WX21121250	\$152,000	\$0	\$152,000
Whitley	159C-2008	City of Williamsburg	SX21235217	\$475,000	\$0	\$475,000
Whitley	159C-2008	Corbin Utilities Commission	SX21235114	\$165,000	\$0	\$165,000
Whitley	159C-2008	Corbin Utilities Commission	SX21235115	\$300,000	\$0	\$300,000
Whitley	159C-2008	Whitley County Fiscal Court	SX21235231	\$125,000	\$0	\$125,000
Whitley	160C-2008	Whitley County Water District	WX21235432	\$1,148,000	\$509,243	\$638,757
Whitley	179C-2005	Corbin Utilities Commission	WX21235127	\$100,000	\$0	\$100,000
Wolfe	161C-2008	City of Campton	WX21237050	\$500,000	\$0	\$500,000
Wolfe	162C-2008	City of Campton	WX21237050	\$675,000	\$0	\$675,000
Wolfe	163C-2008	City of Campton	WX21237050	\$675,000	\$0	\$675,000
Wolfe	190C-2005	City of Campton	WX21237050	\$788,888	\$376,068	\$412,820
Wolfe	190C-2005	City of Campton	WX21237110	\$200,000	\$68,876	\$131,124
Wolfe	191C-2005	City of Campton	WX21237110	\$300,000	\$0	\$300,000
Wolfe	520N-2007	City of Campton	WX21237050	\$360,000	\$0	\$360,000
Wolfe	521N-2007	City of Campton	WX21237050	\$1,000,000	\$0	\$1,000,000
Woodford	306T-2005	Northeast Woodford Water District	WX21239013	\$67,135	\$0	\$67,135
Woodford	433N-2008	City of Midway	WX21239003	\$500,000	\$475,182	\$24,818
Woodford	434N-2008	City of Versailles	SX21239008	\$1,000,000	\$0	\$1,000,000
Woodford	435N-2008	City of Versailles	SX21239001	\$300,000	\$0	\$300,000
Woodford	524N-2007	City of Versailles	WX21239011	\$1,800,000	\$96,942	\$1,703,058
Woodford	527N-2007	Woodford County Fiscal Court	WX21239014	\$950,000	\$111,977	\$838,023

2020 ACCOUNT/FUND B GRANTS

2020 Grants

8/17/2009

County	WRIS	Fund Type	Grant Amount	Draw Amount
Adair	WX21001002	2020	\$825,200	\$825,200
Adair	WX21001008	B	\$55,000	\$55,000
Ballard	WX21007010	2020	\$175,000	\$175,000
Barren	WX21009002	2020	\$180,000	\$180,000
Barren	WX21009005	2020	\$35,000	\$35,000
Barren	WX21009006	2020	\$57,750	\$55,164
Barren	WX21009008	2020	\$155,000	\$141,912
Bath	WX21011001	2020	\$28,678	\$28,678
Bath	WX21011002	BOTH	\$1,300,000	\$1,300,000
Bath	WX21011024	B	\$50,000	\$0
Bath	WX21011025	B	\$250,000	\$0
Boone	WX21015005	2020	\$128,800	\$128,800
Bourbon	WX21017001	2020	\$200,000	\$200,000
Bourbon	WX21017002	B	\$1,000,000	\$985,000
Boyd	WX21019006	B	\$750,000	\$750,000
Boyle	WX21021002	2020	\$750,000	\$750,000
Bracken	WX21023001	B	\$93,500	\$93,500
Bracken	WX21023002	2020	\$200,000	\$200,000
Bracken	WX21023005	2020	\$350,000	\$350,000
Breckinridge	WX21027001	2020	\$225,000	\$225,000
Bullitt	WX21029007	2020	\$134,750	\$134,750
Bullitt	WX21029008	2020	\$5,000	\$5,000
Bullitt	WX21029057	2020	\$66,500	\$66,500
Bullitt	WX21029087	2020	\$140,000	\$140,000
Bullitt	WX21029118	2020	\$25,000	\$25,000
Bullitt	WX21029203	2020	\$70,000	\$70,000
Butler	WX21031004	2020	\$61,000	\$61,000
Caldwell	WX21033001	2020	\$652,000	\$652,000
Caldwell	WX21033002	2020	\$1,500,000	\$1,500,000
Calloway	WX21035005	B	\$0	\$0
Calloway	WX21035009	2020	\$133,200	\$86,311
Calloway	WX21035011	B	\$262,200	\$261,288
Carlisle	SX21039000	B	\$190,750	\$190,750
Carroll	WX21041301	BOTH	\$675,000	\$675,000
Carroll	WX21077210	2020	\$0	\$0
Carter	WX21043001	B	\$440,000	\$440,000
Carter	WX21043002	2020	\$500,000	\$500,000
Carter	WX21043004	2020	\$1,500,000	\$1,500,000
Casey	WX21045001	2020	\$200,000	\$200,000
Christian	WX21047009	2020	\$225,000	\$225,000
Christian	WX21047011	B	\$1,000,000	\$1,000,000
Clark	WX21049002	2020	\$176,000	\$176,000
Clark	WX21173010	2020	\$49,792	\$49,792
Clay	WX21051541	2020	\$1,000,000	\$1,000,000
Clinton	WX21053001	2020	\$220,000	\$220,000
Crittenden	WX21055001	2020	\$200,000	\$200,000
Cumberland	WX21057002	2020	\$675,000	\$616,682
Daviess	WX21059001	B	\$1,000,000	\$1,000,000
Daviess	WX21059006	2020	\$100,000	\$100,000
Edmonson	WX21061003	2020	\$40,000	\$40,000
Edmonson	WX21061017	2020	\$16,157	\$16,157
Fayette	WX21067001	2020	\$245,000	\$245,000
Fleming	WX21069001	2020	\$4,000,000	\$4,000,000
Fleming	WX21069002	2020	\$814,642	\$814,642
Fleming	WX21069009	2020	\$342,679	\$342,679
Floyd	WX21071151	2020	\$0	\$0
Floyd	WX21071204	2020	\$153,336	\$153,336
Franklin	WX21073001	2020	\$40,000	\$40,000
Franklin	WX21073002	2020	\$35,000	\$35,000

2020 Grants

8/17/2009

County	WRIS	Fund Type	Grant Amount	Draw Amount
Franklin	WX21073004	2020	\$175,000	\$160,500
Fulton	WX21075005	2020	\$450,000	\$450,000
Gallatin	WX21077200	2020	\$0	\$0
Garrard	WX21079001	2020	\$100,000	\$100,000
Garrard	WX21079002	2020	\$100,000	\$100,000
Grant	WX21081014	2020	\$792,100	\$649,163
Grant	WX21081202	2020	\$25,000	\$25,000
Graves	WX21083002	B	\$1,000,000	\$1,000,000
Graves	WX21083052	2020	\$500,000	\$500,000
Grayson	WX21085001	BOTH	\$361,000	\$360,937
Grayson	WX21085009	B	\$1,000,000	\$1,000,000
Green	WX21087003	2020	\$200,000	\$200,000
Greenup	WX21089001	2020	\$264,750	\$255,655
Hancock	WX21059007	2020	\$100,000	\$100,000
Hancock	WX21091001	2020	\$24,376	\$24,376
Hardin	WX21093001	2020	\$32,000	\$32,000
Hardin	WX21093004	2020	\$1,115,000	\$830,350
Harlan	SX21095059	B	\$200,000	\$200,000
Harlan	WX21095602	2020	\$160,500	\$160,500
Harlan	WX21095641	2020	\$806,275	\$806,275
Harlan	WX21095662	BOTH	\$1,200,000	\$14,956
Harrison	WX21097001	2020	\$250,000	\$250,000
Hart	WX21061004	2020	\$225,000	\$225,000
Hart	WX21099003	2020	\$40,000	\$16,640
Henderson	WX21101005	B	\$600,000	\$600,000
Henderson	WX21101006	2020	\$50,000	\$0
Henry	WX21103001	2020	\$1,175,000	\$1,175,000
Hopkins	WX21107007	2020	\$196,866	\$196,866
Jackson	WX21109706	2020	\$1,000,000	\$1,000,000
Jefferson	WX21111011	2020	\$149,600	\$149,600
Jessamine	WX21113002	2020	\$50,000	\$48,951
Jessamine	WX21113005	2020	\$150,000	\$150,000
Johnson	WX21115005	2020	\$648,575	\$648,575
Kenton	WX21117201	2020	\$229,680	\$229,680
Knott	Wx21119100	2020	\$2,000,000	\$2,000,000
Knott	WX21119775	B	\$500,000	\$286,990
Knox	WX21121721	2020	\$5,000	\$5,000
Knox	WX21121722	2020	\$27,500	\$27,500
Knox	WX21121723	2020	\$15,000	\$12,305
Larue	WX21123001	2020	\$175,000	\$175,000
Larue	WX21123009	2020	\$55,434	\$41,135
Laurel	WX21125456	2020	\$30,000	\$30,000
Laurel	WX21125527	B	\$350,364	\$350,364
Laurel	WX21125529	2020	\$850,000	\$850,000
Lawrence	WX21019005	2020	\$650,000	\$650,000
Lawrence	WX21127001	B	\$1,000,000	\$1,000,000
Lewis	WX21135001	BOTH	\$1,177,000	\$1,177,000
Lewis	WX21161001	BOTH	\$500,000	\$500,000
Lincoln	WX21137001	2020	\$190,000	\$190,000
Lincoln	WX21137003	2020	\$10,000	\$0
Livingston	WX21139001	2020	\$312,500	\$312,500
Logan	WX21141005	2020	\$125,000	\$125,000
Logan	WX21141014	2020	\$50,000	\$31,924
Logan	WX21141036	2020	\$50,000	\$50,000
Lyon	WX21143001	2020	\$50,000	\$50,000
Madison	WX21151001	2020	\$462,500	\$462,500
Madison	WX21151002	2020	\$125,000	\$125,000
Magoffin	WX21153003	2020	\$823,233	\$823,233
Marion	WX21155005	2020	\$130,000	\$130,000

2020 Grants

8/17/2009

County	WRIS	Fund Type	Grant Amount	Draw Amount
Marshall	WX21157001	2020	\$125,000	\$125,000
Marshall	WX21157002	2020	\$28,157	\$28,157
McLean	WX21149002	B	\$150,000	\$147,968
Meade	WX21163003	2020	\$175,000	\$175,000
Menifee	WX21165001	2020	\$4,000,000	\$4,000,000
Mercer	WX21167004	2020	\$1,000,000	\$1,000,000
Metcalfe	WX21099006	2020	\$54,575	\$46,312
Metcalfe	WX21169001	B	\$595,782	\$595,782
Metcalfe	WX21169004	2020	\$89,325	\$89,325
Metcalfe	WX21169005	2020	\$440,000	\$440,000
Monroe	WX21171001	2020	\$115,000	\$115,000
Monroe	WX21171002	2020	\$20,000	\$20,000
Monroe	WX21171003	2020	\$15,000	\$15,000
Monroe	WX21171006	2020	\$0	\$0
Montgomery	WX21173005	2020	\$0	\$0
Montgomery	WX21173007	2020	\$67,649	\$67,649
Montgomery	WX21173011	2020	\$65,600	\$65,600
Morgan	WX21175001	2020	\$275,000	\$275,000
Morgan	WX21175003	2020	\$150,000	\$150,000
Muhlenberg	WX21177001	2020	\$1,000,000	\$1,000,000
Nelson	WX21179003	2020	\$150,000	\$150,000
Owen	WX21187205	B	\$800,000	\$800,000
Owen	WX21187206	2020	\$100,000	\$100,000
Owen	WX21187207	2020	\$100,000	\$100,000
Owen	WX21187300	2020	\$60,000	\$60,000
Owsley	WX21189001	2020	\$481,035	\$481,035
Owsley	WX21189002	B	\$130,000	\$130,000
Pendleton	WX21191311	BOTH	\$500,000	\$500,000
Pendleton	WX21191405	2020	\$548,378	\$548,378
Perry	WX21193009	B	\$250,000	\$250,000
Pulaski	WX21199010	2020	\$200,000	\$200,000
Pulaski	WX21199016	2020	\$500,000	\$500,000
Pulaski	WX21199066	B	\$620,000	\$620,000
Robertson	WX21201005	B	\$750,000	\$750,000
Rockcastle	WX21203522	2020	\$65,000	\$65,000
Rockcastle	WX21203524	2020	\$110,000	\$110,000
Rowan	SX21205026	B	\$373,900	\$10,551
Rowan	WX21205001	2020	\$500,000	\$500,000
Rowan	WX21205003	2020	\$7,500	\$7,500
Russell	WX21207001	2020	\$186,400	\$186,400
Russell	WX21207002	2020	\$279,750	\$279,750
Russell	WX21207005	B	\$550,000	\$550,000
Scott	SX21209010	B	\$80,000	\$80,000
Scott	WX21209001	2020	\$250,000	\$250,000
Shelby	WX21211003	2020	\$0	\$0
Shelby	WX21211005	2020	\$0	\$0
Shelby	WX21211006	2020	\$0	\$0
Shelby	WX21211007	2020	\$0	\$0
Shelby	WX21211017	2020	\$0	\$0
Shelby	WX21211018	2020	\$35,000	\$35,000
Shelby	WX21211022	2020	\$100,000	\$0
Shelby	WX21211023	2020	\$65,000	\$0
Shelby	WX21211024	2020	\$37,500	\$0
Shelby	WX21211026	B	\$650,000	\$650,000
Simpson	WX21213001	2020	\$80,500	\$80,500
Spencer	WX21215015	2020	\$40,632	\$40,632
Spencer	WX21215021	2020	\$50,065	\$24,165
Spencer	WX21215023	2020	\$193,251	\$193,251
Spencer	WX21215087	B	\$430,400	\$430,400

2020 Grants

8/17/2009

County	WRIS	Fund Type	Grant Amount	Draw Amount
Taylor	WX21217004	BOTH	\$0	\$0
Todd	SX21219001	B	\$200,000	\$200,000
Todd	WX21219001	2020	\$5,000,000	\$5,000,000
Trigg	WX21221002	B	\$70,000	\$68,629
Trimble	WX21223001	2020	\$80,300	\$80,300
Trimble	WX21223007	2020	\$3,850	\$2,866
Trimble	WX21223011	2020	\$0	\$0
Trimble	WX21223012	2020	\$22,877	\$22,877
Trimble	WX21223016	2020	\$3,950	\$3,950
Warren	WX21227003	2020	\$175,000	\$175,000
Warren	WX21227030	2020	\$202,465	\$202,465
Washington	WX21229001	2020	\$400,000	\$400,000
Wayne	WX21231002	2020	\$711,550	\$711,550
Whitley	WX21121725	2020	\$34,670	\$34,670
Woodford	WX21239001	2020	\$60,000	\$60,000
Woodford	WX21239003	BOTH	\$350,000	\$350,000
			\$71,686,246	\$68,676,275

FUNDS A, A1, B, B1, C, F, F1

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)**

AVAILABLE FUNDS FFY 1989:		AVAILABLE FUNDS FFY 2000:	
FEDERAL TITLE VI GRANT FUNDS	\$33,237,382	FEDERAL TITLE VI GRANT FUNDS	\$17,081,460
UNUSED TITLE II GRANT FUNDS	\$5,873,998	BOND PROCEEDS (20%)	\$3,416,292
BOND PROCEEDS (20%)	\$7,822,276	ADMINISTRATION (4%)	(\$683,258)
ADMINISTRATION (4%)	(\$1,564,455)	NET 00 SRF FUNDS	\$19,814,494
NET 89 SRF FUNDS	\$45,369,201		
AVAILABLE FUNDS FFY 1990:		AVAILABLE FUNDS FFY 2001:	
FEDERAL TITLE VI GRANT FUNDS	\$17,798,449	FEDERAL TITLE VI GRANT FUNDS	\$16,929,594
BOND PROCEEDS (20%)	\$3,559,690	BOND PROCEEDS (20%)	\$3,385,919
ADMINISTRATION (4%)	(\$711,938)	ADMINISTRATION (4%)	(\$677,184)
NET 90 SRF FUNDS	\$20,646,201	NET 01 SRF FUNDS	\$19,638,329
AVAILABLE FUNDS FFY 1991:		AVAILABLE FUNDS FFY 2002:	
FEDERAL TITLE VI GRANT FUNDS	\$31,258,282	FEDERAL TITLE VI GRANT FUNDS	\$16,967,313
BOND PROCEEDS (20%)	\$6,251,656	BOND PROCEEDS (20%)	\$3,393,463
ADMINISTRATION (4%)	(\$1,250,331)	ADMINISTRATION (4%)	(\$678,692)
NET 91 SRF FUNDS	\$36,259,607	NET 02 SRF FUNDS	\$19,682,084
AVAILABLE FUNDS FFY 1992:		AVAILABLE FUNDS FFY2003:	
FEDERAL TITLE VI GRANT FUNDS	\$25,429,111	FEDERAL TITLE VI GRANT FUNDS	\$16,857,027
BOND PROCEEDS (20%)	\$5,085,822	BOND PROCEEDS (20%)	\$3,371,405
ADMINISTRATION (4%)	(\$1,017,164)	ADMINISTRATION (4%)	(\$674,281)
NET 92 SRF FUNDS	\$29,497,769	NET 03 SRF FUNDS	\$19,554,151
AVAILABLE FUNDS FFY 1993:		AVAILABLE FUNDS FFY2004:	
FEDERAL TITLE VI GRANT FUNDS	\$24,462,603	FEDERAL TITLE VI GRANT FUNDS	\$16,867,224
BOND PROCEEDS (20%)	\$4,892,521	BOND PROCEEDS (20%)	\$3,373,445
ADMINISTRATION (4%)	(\$978,504)	ADMINISTRATION (4%)	(\$674,688)
NET 93 SRF FUNDS	\$28,376,620	NET 04 SRF FUNDS	\$19,565,981
AVAILABLE FUNDS FFY 1994:		AVAILABLE FUNDS FFY2005:	
FEDERAL TITLE VI GRANT FUNDS	\$15,178,779	FEDERAL TITLE VI GRANT FUNDS	\$13,714,668
BOND PROCEEDS (20%)	\$3,035,756	BOND PROCEEDS (20%)	\$2,742,934
ADMINISTRATION (4%)	(\$607,151)	ADMINISTRATION (4%)	(\$548,586)
NET 94 SRF FUNDS	\$17,607,384	NET 05 SRF FUNDS	\$15,909,016
AVAILABLE FUNDS FFY 1995:		AVAILABLE FUNDS FFY2006:	
FEDERAL TITLE VI GRANT FUNDS	\$15,676,353	FEDERAL TITLE VI GRANT FUNDS	\$11,145,123
BOND PROCEEDS (20%)	\$3,135,271	BOND PROCEEDS (20%)	\$2,229,025
ADMINISTRATION (4%)	(\$627,054)	ADMINISTRATION (4%)	(\$445,804)
NET 95 SRF FUNDS	\$18,184,570	NET 06 SRF FUNDS	\$12,928,344
AVAILABLE FUNDS FFY 1996:		AVAILABLE FUNDS FFY2007:	
FEDERAL TITLE VI GRANT FUNDS	\$25,678,432	FEDERAL TITLE VI GRANT FUNDS	\$13,621,905
BOND PROCEEDS (20%)	\$5,135,686	BOND PROCEEDS (20%)	\$2,724,381
ADMINISTRATION (4%)	(\$1,027,137)	ADMINISTRATION (4%)	(\$544,876)
NET 96 SRF FUNDS	\$29,786,981	NET 07 SRF FUNDS	\$15,801,410
ADDITIONAL FUNDS FFY 1997:		AVAILABLE FUNDS FFY2008:	
FEDERAL TITLE VI GRANT FUNDS	\$7,912,200	FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,582,440	BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$316,488)	ADMINISTRATION (4%)	(\$345,924)
NET ADD'L 97 SRF FUNDS	\$9,178,152	NET 08 SRF FUNDS	\$10,031,796
AVAILABLE FUNDS FFY 1998:			
FEDERAL TITLE VI GRANT FUNDS	\$17,138,187		
BOND PROCEEDS (20%)	\$3,427,637		
ADMINISTRATION (4%)	(\$685,527)		
NET 98 SRF FUNDS	\$19,880,297		
AVAILABLE FUNDS FFY 1999:			
FEDERAL TITLE VI GRANT FUNDS	\$17,139,573		
BOND PROCEEDS (20%)	\$3,427,914		
ADMINISTRATION (4%)	(\$685,582)		
NET 98 SRF FUNDS	\$19,881,905		
		NET FY 1989-2008 SRF FUNDS	\$427,594,292
		CURRENT REVOLVING FUND BALANCE Available to Loan	\$84,379,504

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 1989:					
1	PIKEVILLE, CITY OF (1)	\$3,047,285	\$3,199,217 (c)	\$3,199,217	05-03-89 (AMD. 11-19-90 & 9-16-91)
2	MANCHESTER, CITY OF	\$4,451,803	\$2,209,119 (c)	\$2,209,119	5-03-89
3	JENKINS, CITY OF	\$2,724,307	\$1,654,780 (c)	\$1,654,780	5-03-89
	TOTALS	\$10,223,395	\$7,063,116	\$7,063,116	\$0
PROJECTS APPROVED IN SFY 1990:					
4	MT. WASHINGTON, CITY OF	\$1,957,322	\$908,187 (c)	\$908,187	8-07-89
5	MAYFIELD, CITY OF	\$4,067,194	\$3,425,343 (c)	\$3,425,343	8-07-89 (AMD. 8-16-90)
6	DANVILLE, CITY OF	\$634,900	\$418,055 (c)	\$418,055	8-07-89; 7/07/04 Assumed from Perryville
7	JACKSON, CITY OF (1)	\$3,241,350	\$1,606,068 (c)	\$1,606,068	9-27-89 (AMD. 11-12-92)
8	SOUTH SHORE, CITY OF	\$2,982,085	\$2,031,315 (c)	\$2,031,315	12-13-89 (AMD. 6-20-91)
	TOTALS	\$12,882,851	\$8,388,968	\$8,388,968	\$0
PROJECTS APPROVED IN SFY 1991:					
9	LEWISBURG, CITY OF	\$751,974	\$667,388 (c)	\$667,388	8-16-90
10	PROVIDENCE, CITY OF (1)	\$3,803,625	\$2,828,680 (c)	\$2,828,680	8-16-90
11	PROVIDENCE, CITY OF (2)	\$820,069	\$820,069 (c)	\$820,069	8-16-90
12	CAMPTON, CITY OF	\$669,615	\$367,641 (c)	\$367,641	8-16-90 (AMD. 11-19-90)
13	BOWLING GREEN, CITY OF (1)	\$9,459,163	\$6,570,011 (c)	\$6,570,011	11-19-90
14	BOWLING GREEN, CITY OF (2)	\$2,616,756	\$2,616,756 (c)	\$2,616,756	11-19-90
15	ELIZABETHTOWN, CITY OF	\$9,851,000	\$9,226,158 (c)	\$9,226,158	1-31-91
16	PINEVILLE, CITY OF (1)	\$3,169,900	\$2,293,544 (c)	\$2,293,544	3-28-91 (AMD. 11-12-92 & 12-1-93)
17	BUTLER, CITY OF	\$373,850	\$187,950 (c)	\$187,950	3-28-91
18	LONDON, CITY OF	\$7,148,495	\$6,305,753 (c)	\$6,305,753	6-20-91
	TOTALS	\$38,664,447	\$31,883,950	\$31,883,950	\$0
PROJECTS APPROVED IN SFY 1992:					
19	BOYD COUNTY FISCAL COURT	\$3,789,000	\$2,237,342 (c)	\$2,237,342	7-24-91
20	WILLIAMSBURG, CITY OF	\$1,024,110	\$931,344 (c)	\$931,344	9-16-91
21	GREENUP, CITY OF	\$453,800	\$442,739 (c)	\$442,739	9-16-91 (AMD. 1-23-93)
22	GEORGETOWN, CITY OF	\$6,009,300	\$6,119,705 (c)	\$6,119,705	9-16-91
23	STANFORD, CITY OF	\$1,177,312	\$685,289 (c)	\$685,289	9-16-91
24	HICKMAN, CITY OF	\$2,641,171	\$1,779,494 (c)	\$1,779,494	9-18-91 (AMD. 11-12-92)
25	BRANDENBURG, CITY OF	\$2,091,294	\$1,802,290 (c)	\$1,802,290	11-01-91 (AMD. 5-13-92)
26	MIDDLESBORO, CITY OF	\$832,085	\$175,785 (c)	\$175,785	11-01-91
27	CAMPBELL/KENTON S.D. (MELBOURNE)	\$1,196,365	\$773,156 (c)	\$773,156	11-01-91 (AMD. 9-10-92)
28	MURRAY, CITY OF	\$5,121,690	\$5,161,272 (c)	\$5,161,272	11-01-91
29	CUMBERLAND, CITY OF	\$1,366,700	\$680,417 (c)	\$680,417	12-04-91
30	WHEELWRIGHT, CITY OF	\$971,000	\$361,675 (c)	\$361,675	12-04-91
31	EMINENCE, CITY OF	\$4,071,300	\$1,328,600 (c)	\$1,328,600	2-25-92 (REAP. 2-16-94)
32	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$1,889,950	\$1,495,501 (c)	\$1,495,501	5-13-92 (ASSUMED FROM REIDLAND)
33	FLEMINGSBURG, CITY OF	\$1,128,194	\$1,142,183 (c)	\$1,142,183	5-13-92
34	WEBSTER COUNTY FISCAL COURT	\$3,211,937	\$2,378,237 (c)	\$2,378,237	5-13-92 (REAP. 9-27-94)
	TOTALS	\$36,975,208	\$27,495,029	\$27,495,029	\$0
PROJECTS APPROVED IN SFY 1993:					
35	FRANKLIN, CITY OF (1)	\$497,979	\$497,979 (c)	\$497,979	9-10-92 AMD
36	CORINTH, CITY OF	\$1,089,866	\$200,766 (c)	\$200,766	11-12-92
37	PLEASUREVILLE, CITY OF	\$2,976,200	\$785,200 (c)	\$785,200	11-12-92 (AMD. 3-31-95)
38	HOPKINSVILLE, CITY OF (1)	\$9,845,968	\$9,693,741 (c)	\$9,693,741	12-17-92 (AMD. 9-1-94)
39	MARTIN, CITY OF	\$2,295,847	\$579,212 (c)	\$579,212	12-17-92
40	OLIVE HILL, CITY OF	\$3,245,120	\$2,426,003 (c)	\$2,426,003	01-29-93 (AMD 10/6/05)
41	NICHOLASVILLE PUBLIC UTILITIES	\$16,340,413	\$15,740,449 (c)	\$15,740,449	05-05-93 (REAP. 3-31-95)(AMD.12-18-98)
	TOTALS	\$36,291,393	\$29,923,350	\$29,923,350	\$0
PROJECTS APPROVED IN SFY 1994:					
42	PINEVILLE, CITY OF (2)	\$940,000	\$418,542 (c)	\$418,542	07-07-93 (REAP. 3-31-95)
43	IRVINE, CITY OF	\$2,883,563	\$1,658,248 (c)	\$1,658,248	08-31-93 (REAP. 3-31-95 & AMD. 8-29-96)
44	BENHAM, CITY OF	\$1,916,066	\$853,191 (c)	\$853,191	08-31-93 (REAP. 3-31-95)
45	PRINCETON, CITY OF (Part 1)	\$3,722,362	\$2,365,520 (c)	\$2,365,520	12-01-93 (REAP. 5-30-95)
46	PRINCETON, CITY OF (Part 2)	\$1,045,618	\$597,712 (c)	\$597,712	12-01-93 (REAP. 5-30-95)
47	CROFTON, CITY OF	\$885,720	\$646,748 (c)	\$646,748	02-16-94 (REAP. 8-30-95)
48	LEDBETTER SANITATION DISTRICT #1	\$4,767,980	\$3,624,359 (c)	\$3,624,359	05-11-94 (AMD.5-30-95)(AMD.7-13-98)
49	HAZARD, CITY OF	\$7,746,540	\$6,511,067 (c)	\$6,511,067	05-11-94
50	SHELBY COUNTY SANITATION DISTRICT #1	\$2,100,000	\$1,402,737 (c)	\$1,402,737	05-11-94 (Assumed from Shelby Co SD #1)
51	LAGRANGE, CITY OF	\$898,515	\$832,777 (c)	\$832,777	06-29-94 (AMD. 7-17-95)
52	MADISONVILLE, CITY OF	\$15,713,000	\$15,552,994 (c)	\$15,552,994	06-29-94
53	DAWSON SPRINGS, CITY OF	\$846,480	\$816,170 (c)	\$816,170	06-29-94
54	CATLETTSBURG, CITY OF	\$5,678,656	\$3,200,000 (s)	\$3,200,000	06-29-94 (REAP. 12-5-95)(AMD.12-4-96)
	TOTALS	\$49,144,500	\$38,480,065	\$38,480,065	\$0

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 1995:					
55	PEMBROKE, CITY OF	\$401,000	\$240,264 (c)	\$240,264	08-30-94
56	MT. STERLING, CITY OF	\$1,110,540	\$1,055,969 (c)	\$1,055,969	08-30-94
57	WEST LIBERTY, CITY OF	\$737,972	\$329,764 (c)	\$329,764	08-30-94 (AMD. 2-26-96)
58	MT. VERNON, CITY OF	\$998,650	\$652,162 (c)	\$652,162	08-30-94 (REAP. 2-26-96) (REAP. 3-6-97)
59	WORTHINGTON, CITY OF	\$790,000	\$388,332 (c)	\$388,332	08-30-94
60	SOMERSET, CITY OF	\$2,759,200	\$2,631,067 (c)	\$2,631,067	08-30-94
61	PERRY COUNTY S.D. #1	\$845,790	\$601,673 (c)	\$601,673	08-30-94 (AMD. 6/1/97)
62	BOYD COUNTY (PHASE II)	\$6,990,000	\$6,270,000 (s)	\$6,270,000	09-27-94 (AMD. 2-2-95)(AMD 12-10-99)
63	FRANKLIN, CITY OF (2)	\$2,600,080	\$2,572,240 (c)	\$2,572,240	09-27-94
64	BRODHEAD, CITY OF	\$899,411	\$502,650 (c)	\$502,650	11-29-94
65	NEWPORT, CITY OF	\$1,759,645	\$1,596,327 (c)	\$1,596,327	11-29-94 (AMD. 8-29-96)
66	PIKEVILLE, CITY OF (2)	\$3,466,413	\$2,134,015 (c)	\$2,134,015	11-29-94 (AMD. 8-30-95)
67	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$3,798,069	\$3,516,117 (c)	\$3,516,117	11-29-94 (AMD. 6-19-97)(ASSUMED FROM REIDLAND)
68	HOPKINSVILLE, CITY OF (2)	\$3,715,533	\$3,191,098 (c)	\$3,191,098	02-02-95
69	JENKINS, CITY OF (2)	\$719,755	\$719,755 (c)	\$719,755	02-02-95
70	RUSSELL, CITY OF	\$244,730	\$71,666 (c)	\$71,666	02-02-95
71	LEBANON, CITY OF	\$6,491,336	\$5,805,838 (c)	\$5,805,838	03-31-95
72	REGIONAL WATER RESOURCE AGENCY (O'BORO)	\$11,885,276	\$7,160,493 (c)	\$7,160,493	03-31-95
73	MOREHEAD, CITY OF (RCSD)	\$3,347,424	\$3,130,152 (c)	\$3,130,152	03-31-95 (Assumed from RCSD)
74	GREENUP CO. ENVIRONMENTAL COMMISSION	\$3,798,920	\$3,370,168 (c)	\$3,370,168	5-30-95 (AMD. 3/16/99)
75	BOYD / GREENUP SANITATION DISTRICT #1	\$391,116	\$371,573 (c)	\$371,573	5-30-95
76	PIKEVILLE, CITY OF	\$1,953,260	\$462,584 (c)	\$462,584	5-30-95; 3/2/06 Assumed from Mtn WD
	TOTALS	\$59,704,120	\$46,773,907	\$46,773,907	\$0
PROJECTS APPROVED IN SFY 1996:					
	NONE	\$0	\$0	\$0	\$0
	TOTALS	\$0	\$0	\$0	\$0
PROJECTS APPROVED IN SFY 1997:					
77	HARLAN, CITY OF	\$6,053,575	\$2,546,299 (c)	\$2,546,299	7-18-96 (REAP. 4-27-96)
78	HAWESVILLE, CITY OF	\$871,000	\$435,000 (c)	\$435,000	7-18-96
79	EMINENCE, CITY OF	\$1,381,339	\$945,408 (c)	\$945,408	7-18-96
80	SCOTTSVILLE, CITY OF	\$4,608,815	\$3,959,472 (c)	\$3,959,472	7-18-96
81	ELKHORN CITY, CITY OF	\$921,588	\$916,630 (c)	\$916,630	7-18-96 (AMD 4-1-98)
82	GRAYSON, CITY OF	\$3,635,970	\$3,424,567 (s)	\$3,424,567	7-18-96 (AMD. 9-1-98)
83	MOREHEAD, CITY OF	\$2,357,176	\$781,381 (c)	\$781,381	7-18-96
84	JACKSON, CITY OF	\$719,287	\$681,983 (c)	\$681,983	8-29-96
85	LAWRENCE, COUNTY OF	\$1,566,000	\$868,219 (c)	\$868,219	3-6-97 (AMD 11/1/01)
86	GREENUP CO. ENVIRONMENTAL COMMISSION	\$2,368,793	\$2,331,195 (c)	\$2,331,195	3-6-97
87	HARDIN CO WATER DISTRICT 1	\$4,846,450	\$4,809,652 (c)	\$4,809,652	6-19-97; 3/6/08 Assumed from Radcliff
88	WARREN COUNTY WATER DISTRICT (1)	\$1,082,400	\$980,781 (c)	\$980,781	6-19-97
	TOTALS	\$30,412,393	\$22,680,587	\$17,435,935	\$5,244,652
PROJECTS APPROVED IN SFY 1998:					
89	CRESTWOOD, CITY OF	\$351,516	\$351,516 (c)	\$351,516 (A1)	8-14-97; 3/2/06 Assump. fell through
90	PARIS, CITY OF	\$723,734	\$402,667 (c)	\$402,667 (A1)	11-10-97
91	LEWISPORT, CITY OF	\$2,279,000	\$1,074,308 (c)	\$1,074,308	11-10-97
92	MAYSVILLE, CITY OF	\$12,538,828	\$11,722,252 (c)	\$11,722,252	2-26-98
93	WARREN COUNTY WATER DISTRICT (2)	\$265,000	\$253,057 (c)	\$253,057	2-26-98
94	PRESTONSBURG, CITY OF	\$4,392,500	\$919,183 (s)	\$919,183	2-26-98
95	CRESTWOOD, CITY OF	\$10,358,404	\$6,146,750 (+)	\$6,146,750	4-27-98; 3/2/06 Assump. fell through
	TOTALS	\$30,908,982	\$20,869,733	\$20,115,550	\$754,183
PROJECTS APPROVED IN SFY 1999:					
96	PARIS, CITY OF	\$7,528,385	\$5,943,287 (c)	\$5,943,287	9-1-98
97	MIDWAY, CITY OF	\$282,250	\$141,125 (c)	\$141,125 (A1)	10-13-98
98	MAYFIELD, CITY OF	\$1,401,962	\$1,160,472 (c)	\$1,160,472	10-13-98
99	WURLAND, CITY OF	\$125,900	\$103,950 (c)	\$103,950 (A1)	12-18-98
100	DANVILLE, CITY OF	\$7,712,132	\$7,615,106 (c)	\$7,615,106	12-18-98 (AMD 01/8/04)
101	LEWIS COUNTY SANITATION DIST NO. 1	\$2,924,800	\$620,001 (c)	\$620,001	04-27-99 AMD 10/7/99
	TOTALS	\$19,975,429	\$15,583,941	\$14,718,865	\$865,076
PROJECTS APPROVED IN SFY 2000:					
102	MOREHEAD, CITY OF	\$1,100,372	\$279,000 (c)	\$279,000	09-01-99
103	HOPKINSVILLE, CITY OF	\$889,478	\$834,891 (c)	\$834,891	09-01-99 AMD 6/8/00
104	RWRA-OWENSBORO	\$26,264,248	\$25,963,257 (c)	\$25,963,257	12/10/99 AMD 6/2/05
105	SOUTH SHORE, CITY OF	\$502,790	\$188,849 (c)	\$188,849	12/10/99
106	MOREHEAD, CITY OF	\$592,695	\$257,300 (c)	\$257,300	4/4/00
107	MIDWAY, CITY OF	\$4,337,596	\$702,589 (c)	\$702,589	6/6/2000
	TOTALS	\$33,687,179	\$28,225,886	\$2,262,629	\$25,963,257

TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
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PROJECTS APPROVED IN SFY 2001:

108	PIKEVILLE, CITY OF	\$1,205,484	\$1,116,574 (c)	\$1,116,574		07/18/2000; 5/16/01	
109	WURLAND, CITY OF	\$1,717,540	\$1,561,400 (c)	\$1,561,400		9/6/01; 3/2/06	Assumed from Mtn WD
110	LEITCHFIELD, CITY OF	\$6,146,196	\$5,355,560 (c)	\$5,355,560		07/18/00	AMD 9/29/00
111	CLOVERPORT, CITY OF	\$57,500	\$57,500 (c)		\$57,500 (A1)	8/29/00	
112	WHITE PLAINS, CITY OF	\$2,250,400	\$669,700 (c)	\$669,700		11/22/00	
113	MANCHESTER, CITY OF	\$5,060,376	\$1,053,589 (c)	\$1,053,589		12/21/00	
114	ARLINGTON, CITY OF	\$677,333	\$167,567 (c)	\$167,567		1/25/01	
	TOTALS	\$17,114,829	\$9,981,890	\$9,924,390	\$57,500	6/7/01	

PROJECTS APPROVED IN SFY2002:

115	CARROLLTON, CITY OF	\$6,997,101	\$2,518,301 (c)	\$2,518,301		8/9/01	AMD 9/6/01
116	MT. STERLING WAT & SEW COMMISSION	\$13,908,185	\$11,936,783 (c)	\$11,936,783		2/7/02	
117	SHEPHERDSVILLE, CITY OF	\$9,976,728	\$7,581,466 (c)	\$7,581,466		2/7/02	
118	MARION, CITY OF	\$312,715	\$312,715 (c)		\$312,715 (A1)	3/7/02	AMD 1/9/03
119	GREENVILLE, CITY OF	\$2,242,571	\$2,223,347 (c)	\$2,223,347		3/7/02	
120	LEBANON JUNCTION, CITY OF	\$2,898,419	\$1,813,385 (c)	\$1,813,385		4/4/02	AMD 7/1/05
121	HARRODSBURG, CITY OF	\$4,418,916	\$3,314,760 (c)		\$3,314,760	5/2/02	
122	WURLAND, CITY OF	\$1,782,900	\$1,782,872 (c)		\$1,782,872	6/6/02	
	TOTALS	\$42,537,535	\$31,483,629	\$26,073,282	\$5,410,347		

PROJECTS APPROVED IN SFY 2003

123	SALYERSVILLE, CITY OF	\$7,662,832	\$2,035,486 (c)		\$2,035,486	8/15/02	AMD 9/19/03
124	LONDON, CITY OF	\$15,262,069	\$9,864,503 (c)		\$9,864,503	10/3/02	
125	Paducah McCracken Joint Sewer Agency	\$1,497,900	\$1,382,413 (c)	\$1,382,413		2/6/03	
126	Boyd & Greenup Co Sanitation Dist #1	\$849,503	\$694,844 (c)	\$694,844		5/1/03	
	TOTALS	\$25,272,304	\$13,977,246	\$2,077,257	\$11,899,989		

PROJECTS APPROVED IN SFY 2004

127	HOPKINSVILLE, CITY OF	\$4,979,920	\$4,682,517 (c)	\$4,682,517		8/7/03	
128	MOUNTAIN WATER DISTRICT	\$729,158	\$184,695 (c)	\$184,695		9/4/03	
129	BENTON, CITY OF	\$1,823,194	\$293,902 (c)	\$293,902		12/4/03; 10/7/04	
130	PADUCAH-MCCRACKEN JSA	\$1,401,000	\$1,229,425 (c)	\$1,229,425		12/4/03	
131	MARION, CITY OF	\$1,775,704	\$515,296 (c)	\$515,296		3/4/04	
132	MOREHEAD, CITY OF	\$11,233,204	\$7,189,123 (c)	\$7,189,123		3/4/04; AMD 11/05	
133	PADUCAH-MCCRACKEN JSA	\$1,040,275	\$908,403 (c)	\$908,403		3/4/04	
134	JESSAMINE-SOUTH ELKHORN WAT DIST	\$298,200	\$196,861 (c)		\$196,861 (A1)	4/1/04	
135	BEREA, CITY OF	\$9,011,045	\$5,000,000 (c)	\$5,000,000		4/1/04; 1/6/05	
136	HOPKINSVILLE WATER ENV AUTH	\$2,469,924	\$2,469,924	\$2,469,924		05/06/04; 3/2/06	
137	SOUTHERN WAT & SEW DIST	\$3,750,000	\$68,037 (c)		\$68,037	05/06/04	
	TOTALS	\$38,511,624	\$22,738,183	\$22,473,285	\$264,898		

PROJECTS APPROVED IN SFY 2005

138	LAWRENCEBURG, CITY OF	\$8,319,703	\$7,889,974 (c)	\$7,889,974		7/1/04	
139	LORETTO, CITY OF	\$5,563,468	\$2,245,865 (c)	\$2,245,865		7/1/04; 9/14/05	
140	SANITATION DISTRICT #1	\$39,028,077	\$33,667,425	\$33,667,425		8/5/04; 10/1/06	
141	HODGENVILLE, CITY OF	\$2,639,104	\$968,539 (c)		\$968,539	10/7/04	
142	CARROLLTON, CITY OF	\$10,870,148	\$4,744,398		\$4,744,398	5/5/05	
143	WINCHESTER MUNICIPAL UTILITIES	\$23,212,000	\$21,000,000	\$21,000,000		6/23/05	
	TOTALS	\$89,632,500	\$70,516,201	\$64,803,264	\$5,712,937		

PROJECTS APPROVED IN SFY 2006

144	ALEXANDRIA, CITY OF	\$2,535,785	\$426,220 (c)	\$426,220		7/7/05	
145	PAINTSVILLE, CITY OF	\$954,415	\$429,715 (c)		\$429,715	10/6/05	
146	CYNTHIANA, CITY OF	\$10,902,650	\$5,671,622 (c)		\$5,671,622	12/1/05	
147	WESTERN MASON SD	\$4,644,000	\$802,000 (c)	\$802,000		12/1/05	
148	LEDBETTER WATER DISTRICT	\$3,326,078	\$2,326,078	\$2,326,078		3/2/06	
149	RICHMOND, CITY OF	\$2,152,200	\$2,152,200		\$2,152,200	6/1/06	
	TOTALS	\$24,515,128	\$11,807,835	\$3,554,298	\$8,253,537		

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2007					
150 REGIONAL WAT RES AGENCY	\$9,405,000	\$7,196,879 (c)	\$7,196,879		7/13/06
151 N MADISON CO SD	\$1,925,000	\$307,952 (c)	\$307,952		8/3/06
152 BOYD CO SANITATION DIST #2	\$1,918,000	\$666,811 (c)	\$666,811		10/5/06
153 N MADISON CO SD	\$12,736,123	\$8,104,622		\$8,104,622	10/5/06; 12/7/06
154 OHIO CO REG WASTEWATER DIST	\$15,940,000	\$6,607,612		\$6,607,612	11/2/06
155 CITY OF NICHOLASVILLE	\$12,459,352	\$12,359,352	\$12,359,352		12/7/06; 4/1/09
156 CITY OF BOWLING GREEN	\$5,155,190	\$5,130,190	\$5,130,190		12/7/06
157 CITY OF BEAVER DAM	\$1,311,900	\$597,921 (c)	\$597,921		6/21/07
158 CITY OF FALMOUTH	\$5,619,316	\$2,812,255	\$2,812,255		6/21/07
TOTAL	\$66,469,881	\$43,783,594	\$29,071,360	\$14,712,234	
PROJECTS APPROVED IN SFY 2008					
159 CITY OF BARLOW	\$169,500	\$169,500		\$169,500 (A1)	9/6/07
160 CITY OF WHITESBURG	\$7,474,000	\$1,040,900	\$1,040,900		9/6/07
161 CITY OF OWENSBORO	\$24,531,634	\$22,900,578	\$22,900,578		10/4/07
162 CITY OF ALEXANDRIA	\$316,441	\$186,073 (c)	\$186,073		11/1/07
163 CITY OF MURRAY	\$1,469,778	\$1,469,778	\$1,469,778		11/1/07
164 CITY OF RICHMOND	\$57,843,022	\$54,690,822	\$51,372,279	\$3,318,543	11/1/07
165 REGIONAL WATER RESOURCE AGENCY	\$1,709,375	\$1,425,488 (c)	\$1,425,488		11/1/07
166 Paducah McCracken JSA	\$4,146,560	\$1,600,000	\$1,600,000		2/7/08
167 Bowling Green, City of	\$43,307,280	\$43,307,280		\$43,307,280	4/3/08
168 Sanitation District #1	\$83,147,554	\$70,000,000		\$70,000,000	4/3/08; 6/4/09
169 Elizabethtown, City of	\$21,192,000	\$21,192,000		\$21,192,000	4/3/08
170 Nicholasville, City of	\$9,554,625	\$7,494,225		\$7,494,225	4/3/08
171 Somerset, City of	\$14,897,000	\$8,477,690		\$8,477,690	4/3/08
172 Williamstown, City of	\$18,748,000	\$17,848,000	\$17,848,000		6/2/08
TOTAL	\$288,506,769	\$251,802,334	\$97,843,096	\$153,959,238	
PROJECTS APPROVED IN SFY 2009					
173 Hopkinsville, City of	\$4,916,100	\$4,916,100	\$4,916,100		9/4/08
174 Lexington-Fayette Urban County Govt	\$18,354,000	\$17,208,000		\$17,208,000	1/8/09
175 Paducah McCracken JSA	\$14,323,800	\$10,000,000	\$10,000,000		4/9/09
176 Mt Washington, City of	\$15,000,000	\$10,500,000	\$10,500,000		5/7/09
177 Sanitation District #1	\$5,355,000	\$4,473,000		\$4,473,000	6/4/09
178 Sanitation District #1	\$7,062,000	\$5,592,000		\$5,592,000	6/4/09
179 Sanitation District #1	\$20,108,000	\$15,230,000		\$15,230,000	6/4/09
180 Sanitation District #1	\$6,968,000	\$5,768,000		\$5,768,000	6/4/09
181 Sanitation District #1	\$3,287,000	\$2,470,000		\$2,470,000	6/4/09
182 Sanitation District #1	\$12,065,000	\$9,900,000		\$9,900,000	6/4/09
TOTAL	\$107,438,900	\$86,057,100	\$25,416,100	\$60,641,000	
PROJECTS APPROVED IN SFY 2010					
183 Kentucky Horse Park	\$1,950,000	\$1,000,000		\$1,000,000	8/6/09
Total	\$1,950,000	\$1,000,000	\$0	\$1,000,000	
GRAND TOTALS - COMMITMENTS	\$1,060,819,367	\$820,516,544	\$525,777,696	\$294,738,848	
BALANCE AVAILABLE FOR LOAN			(\$98,183,404)	\$84,379,504 ^	
TOTAL AVAILABLE FOR LOAN				(\$13,803,900)	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+) - Const Amt; AA amnt represents Const + Plan & Design

^ Repayment funds available for loan equals current revolving fund balance from above less repayment fund commitments currently before the Board.

**KENTUCKY INFRASTRUCTURE AUTHORITY
 FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)
 AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$49,878,100
ADMINISTRATION (4%)	(\$1,995,124)
NET ARRA FUNDS	<u>\$47,882,976</u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1 Sanitation District #1	\$395,000	\$395,000	\$395,000	6/4/09
2 Sanitation District #1	\$740,000	\$740,000	\$740,000	6/4/09
3 Sanitation District #1	\$2,200,000	\$2,200,000	\$2,200,000	6/4/09
4 Sanitation District #1	\$1,000,000	\$1,000,000	\$1,000,000	6/4/09
5 Lexington Fayette Urban Co Govt	\$2,620,000	\$2,620,000	\$2,620,000	6/25/09
6 Lexington Fayette Urban Co Govt	\$537,000	\$237,000	\$237,000	6/25/09
7 Louisa, City of	\$1,150,000	\$1,150,000	\$1,150,000	6/25/09
8 Pineville, City of	\$1,703,000	\$1,703,000	\$1,703,000	6/25/09
9 Shepherdsville, City of	\$8,500,000	\$3,000,000	\$3,000,000	6/25/09
TOTALS	<u>\$18,845,000</u>	<u>\$13,045,000</u>	<u>\$13,045,000</u>	
PROJECTS APPROVED IN SFY 2010:				
10 Calvert City, City of	\$852,300	\$796,065	\$796,065	7/9/09
11 Princeton, City of	\$1,500,000	\$1,000,000	\$1,000,000	7/9/09
12 Northern Madison Co Sanitation District	\$510,000	\$510,000	\$510,000	8/6/09
13 Kentucky Horse Park	\$1,950,000	\$950,000	\$950,000	8/6/09
14 Sanitation District #4 of Boyd County	\$475,000	\$400,000	\$400,000	8/6/09
15 <i>Ashland, City of</i>	<i>\$263,246</i>	<i>\$263,246</i>	<i>\$263,246</i>	<i>8/20/09</i>
16 <i>Covington, City of</i>	<i>\$1,200,000</i>	<i>\$1,200,000</i>	<i>\$1,200,000</i>	<i>8/20/09</i>
17 <i>Bowling Green, City of</i>	<i>\$135,000</i>	<i>\$135,000</i>	<i>\$135,000</i>	<i>8/20/09</i>
18 <i>Frankfort, City of</i>	<i>\$962,035</i>	<i>\$800,000</i>	<i>\$800,000</i>	<i>8/20/09</i>
TOTALS	<u>\$7,847,581</u>	<u>\$6,054,311</u>	<u>\$6,054,311</u>	
GRAND TOTALS - COMMITMENTS	<u>\$26,692,581</u>	<u>\$19,099,311</u>	<u>\$19,099,311</u>	
BALANCE AVAILABLE FOR LOAN			<u><u>\$28,783,665</u></u>	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND ----- (FUND B)**

TOTAL AUTHORIZATIONS FYS 1989-90:	\$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	\$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	\$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	(\$3,504,592)
TOTAL AUTHORIZATION FYS 1996-98:	\$0
TOTAL AUTHORIZATION FYS 2000-2002:	\$0
TOTAL AUTHORIZATION FYS 2002-2004:	\$0
TOTAL AUTHORIZATION FYS 2004-2006:	\$0
TOTAL AUTHORIZATION FYS 2006-2008:	\$0

TOTAL 1989-2008: \$45,495,408

**Revolving Available to Loan/Grant Before
Current Meeting \$2,999,494**

	TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1989:						
1	WILMORE, CITY OF	\$1,059,938	\$407,770 (c)	\$13,700,000	257	12-21-88
2	AUBURN, CITY OF	\$2,175,540	\$1,475,540 (c)	\$2,225,000	96	12-21-88
3	SOMERSET, CITY OF	\$2,402,764	\$1,500,000 (c)	\$75,000,000	326	12-21-88
4	HENRY COUNTY	\$775,627	\$287,984 (c)	\$4,380,000	210	03-22-89 (REAP. 1-31-91 & AMD. 6-20-91)
5	GRAVES COUNTY	\$3,717,000	\$3,717,000 (c)	\$31,037,070	600	05-03-89
	TOTALS	\$10,130,869	\$7,388,294	\$126,342,070	1,489	
PROJECTS APPROVED IN FY 1990:						
6	LAWRENCEBURG, CITY OF	\$301,000	\$86,114 (c)	\$426,187	30	08-07-89
7	LEITCHFIELD, CITY OF	\$1,296,200	\$699,674 (c)	\$2,470,000	200	08-07-89
8	LIBERTY, CITY OF	\$319,573	\$163,822 (c)	\$1,533,133	140	08-07-89
9	BEREA, CITY OF	\$1,200,000	\$340,000 (c)	\$0	750	08-07-89
10	GAMALIEL, CITY OF	\$2,040,263	\$490,425 (c)	\$2,000,000	125	09-27-89 (REAP. 3-28-91 & AMD. 6-26-92)
11	GRAYSON, CITY OF (1)	\$1,875,000	\$1,000,000 (c)	\$10,000,000	300	12-13-89
12	LEBANON JUNCTION, CITY OF	\$701,900	\$148,649 (c)	\$7,500,000	200	04-25-90
13	MT. VERNON, CITY OF	\$864,347	\$456,480 (c)	\$20,000,000	154	04-25-90 (AMD. 3-28-91)
14	RUSSELLVILLE, CITY OF	\$1,591,673	\$1,434,750 (c)	\$0	0	04-25-90
	TOTALS	\$10,189,956	\$4,819,914	\$43,929,320	1,899	
PROJECTS APPROVED IN FY 1991:						
15	RICHMOND, CITY OF	\$1,508,300	\$250,000 (c)	\$1,500,000	100	09-26-90
16	WARREN COUNTY W.D. (Chg)	\$638,035	\$229,035 (c)	\$14,000,000	280	09-26-90
17	LAUREL COUNTY FISCAL COURT	\$964,742	\$319,969 (c)	\$2,900,000	74	09-26-90
18	MOUNTAIN WATER DISTRICT (Mtn. Top I	\$890,977	\$186,711 (c)	\$2,250,000	500	11-19-90
19	MONTICELLO, CITY OF (1)	\$336,450	\$366,293 (c)	\$2,300,000	432	06-20-91
20	JEFFERSON COUNTY / KROGER	\$1,425,575	\$1,310,251 (c)	\$23,950,000	101	06-20-91 (AMD. 3-17-93)
	TOTALS	\$5,764,079	\$2,662,259	\$46,900,000	1,487	
PROJECTS APPROVED IN FY 1992:						
21	NEWPORT, CITY OF	\$4,017,704	\$2,931,899 (c)	\$2,931,899	220	09-16-91 (AMD. 7-23-92, 6-29-94, 12/9/04)
22	HODGENVILLE, CITY OF	\$125,900	\$114,931 (c)	\$400,000	16	11-01-91
23	SCOTTSVILLE, CITY OF	\$4,252,173	\$2,660,800 (c)	\$0	260	12-04-91
24	MONTICELLO, CITY OF (2)	\$2,610,040	\$1,495,628 (c)	\$0		12-04-91
25	WARREN COUNTY WATER DISTRICT (W	\$121,000	\$92,809 (c)	\$32,000,000	200	02-25-92
26	WARREN COUNTY WATER DISTRICT (S	\$297,000	\$203,233 (c)	\$0		02-25-92
27	LIVERMORE, CITY OF	\$86,039	\$86,039 (c)	\$0	12	06-26-92
	TOTALS	\$11,509,856	\$7,585,339	\$35,331,899	708	
PROJECTS APPROVED IN FY 1993:						
28	MARION, CITY OF	\$1,218,460	\$379,510 (c)	\$1,412,000	40	12-17-92
29	DAVISS COUNTY FISCAL COURT	\$1,765,510	\$1,634,610 (c)	\$340,000,000	280	01-29-93
30	COVINGTON, CITY OF	\$516,140	\$460,327 (c)	\$18,000,000	500	01-29-93
31	HOPKINSVILLE, CITY OF	\$8,688,679	\$5,000,000 (c)	\$0	500	05-05-93 (REAP. 3-31-95)
	TOTALS	\$12,188,789	\$7,474,447	\$359,412,000	1,320	
PROJECTS APPROVED IN FY 1994:						
32	GRAYSON, CITY OF (2)	\$1,712,759	\$1,412,759 (c)	\$0	155	08-31-93
33	PIKEVILLE, CITY OF	\$5,037,889	\$611,397 (c)	\$4,396,000	93	08-31-93
34	LANCASTER, CITY OF	\$1,710,420	\$781,462 (c)	\$0	100	09-29-93

		TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT		GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
35	GALLATIN COUNTY	\$4,089,434	\$4,000,000 (c)		\$400,089,434	400	09-29-93 (AMD. 6-29-94, REAP. 3-31-95)	
36	CAMPBELLSVILLE, CITY OF	\$4,905,000	\$1,905,000 (s)		\$0	295	12-05-95 (REAP.)(AMD. 7-13-98)	
	TOTALS	\$17,455,502	\$8,710,618		\$404,485,434	1,043		
PROJECTS APPROVED IN FY 1995:								
37	HENDERSON, CITY OF (phase 1)	\$7,445,372	\$3,188,731 (c)		\$0	1,500	08-30-94 (AMD. 7-5-96)	
	(phase 2)		\$581,512 (c)		\$0		08-30-94	
* 38	WEBSTER COUNTY WATER DISTRICT	\$1,268,460	\$638,000 (c)		\$0	58	05-30-95	
	TOTALS	\$8,713,832	\$4,408,243		\$0	1,558		
PROJECTS APPROVED IN FY 1996:								
* 39	OAK GROVE, CITY OF	\$787,990	\$498,295 (c)		\$0	134	05-14-96	
40	MOUNT STERLING, CITY OF	\$2,467,009	\$2,467,009 (c)		\$0	400	05-14-96	
	TOTALS	\$3,254,999	\$2,965,304		\$0	534		
PROJECTS APPROVED IN FY 1997:								
41	CORBIN, CITY OF	\$583,878	\$300,000 (c)		\$0	30	8-29-96	
42	HICKORY WATER DISTRICT	\$1,028,000	\$528,000 (c)		\$0	95	12-4-96 (REAP. 9-1-98)	
	TOTALS	\$1,611,878	\$828,000		\$0	125		
PROJECTS APPROVED IN FY 1998:								
* 42	PRESTONSBURG, CITY OF	\$4,392,500	\$600,000 (c)		\$0	77	2-26-98 \$50M inc. app. 2-5-99	
* 43	PAINTSVILLE, CITY OF	\$8,070,950	\$1,772,800 (s)		\$0	400	2-26-98 (REAP. 12-10-99)	
	TOTALS	\$12,463,450	\$2,372,800		\$0	477		
PROJECTS APPROVED IN FY 1999:								
* 44	HARDINSBURG, CITY OF	\$5,239,680	\$131,231 (c)		\$0	14	7-13-98	
* 45	PRESTONSBURG, CITY OF	\$1,591,200	\$795,600 (c)		\$0	400	4-27-99	
	TOTALS	\$6,830,880	\$926,831		\$0	414		
PROJECTS APPROVED IN FY 2000:								
* 46	GALLATIN CO WATER DISTRICT	\$1,100,000	\$744,796 (c)		\$95,000,000	130	09/01/1999; AMD 4/4/00	
* 47	CARROLTON, CITY OF (CELOTEX)	\$184,300	\$112,200 (c)		\$75,000,000	122	12/10/1999; AMD 9/1/01	
	TOTALS	\$1,284,300	\$856,996		\$170,000,000	122		
PROJECTS APPROVED IN FY2005:								
* 48	UNION COUNTY FISCAL COURT	\$1,550,000	\$0		\$0 NA		11/4/2004	commitment expired
* 40	OWENTON, CITY OF	\$736,890	\$0		\$0 NA		11/4/2004	commitment expired
* 41	HART CO FISCAL COURT	\$3,192,000	\$2,171,000		\$0 NA		3/3/2005	
* 42	BOONE CO FISCAL COURT	\$3,548,148	\$2,548,148		\$0 NA		6/2/2005	
	TOTALS	\$9,027,038	\$4,719,148		\$0			
PROJECTS APPROVED IN FY2006:								
* 43	GRAVES CO WATER DISTRICT	\$596,776	\$596,776 (c)		\$0 NA		005, 7/26/06, 10/2/08	Assumed from Fancy Farm WD
* 44	GRAVES CO WATER DISTRICT	\$152,176	\$152,176 (c)		\$0 NA		9/1/2005, 10/2/08	Assumed from Fancy Farm WD
* 45	WESTERN MASON SANITATION DIST	\$4,644,000	\$1,446,500		\$0 NA		12/1/2005	
* 46	BONNIEVILLE, CITY OF	\$3,160,000	\$0		\$0 NA		12/1/2005	commitment expired
* 47	Elkton, City of	\$808,000	\$808,000		\$0 NA		3/2/2006	
* 48	MT VERNON, CITY OF	\$2,055,000	\$945,000		\$0 NA		5/4/2006	
	TOTALS	\$11,415,953	\$3,948,453		\$0			
PROJECTS APPROVED IN FY2007:								
* 49	GUTHRIE, CITY OF	\$640,000	\$0		\$0 NA		8/3/2006	Withdrawn
* 50	OWINGSVILLE, CITY OF	\$3,908,997	\$388,997		\$0 NA		12/7/2006	338,997 In; 50,000 grant
* 51	JAMESTOWN, CITY OF	\$13,065,000	\$3,588,700		\$0 NA		12/7/2006	3,038,700 In; 550,000 grant
* 52	CONNECTGRADD	\$2,400,000	\$1,200,000		\$0 NA		2/8/2007	broadband
* 53	ALBANY, CITY OF	\$7,366,000	\$750,000		\$0 NA		5/10/2007	EO 2007-298 GF
* 54	GRAVES CO WATER DISTRICT	\$849,154	\$849,154		\$0 NA		5/10/2007, 10/2/08	S Graves WD
	TOTALS	\$28,229,151	\$6,776,851		\$0			

	TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
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PROJECTS APPROVED IN FY2008:

* 55	CAVELAND ENVIRONMENTAL	\$2,910,000	\$125,000	\$0	NA	9/6/2007
* 56	HOPKINSVILLE ELECT & EN NET	\$3,000,000	\$3,000,000	\$0	NA	10/4/2007
* 57	MARION CO WATER DISTRICT	\$750,000	\$340,000	\$0	NA	10/4/2007
* 58	WILLIAMSBURG, CITY OF	\$3,237,440	\$400,000	\$0	NA	10/4/2007
* 59	LOGAN TODD REG WAT COMM	\$1,500,000	\$400,000	\$0	NA	11/1/2007
* 60	BURGIN, CITY OF	\$50,000	\$50,000	\$0	NA	11/1/2007
61	PRESTONSBURG, CITY OF	\$2,700,000	\$2,700,000	\$0	NA	12/6/2007
62	GLASGOW, CITY OF	\$1,200,000	\$1,200,000	\$0	NA	2/7/2008; 10/9/08 broadband
63	LANCASTER, CITY OF	\$690,000	\$490,000	\$0	NA	3/6/2008
64	WHITLEY CO WATER DISTRICT	\$2,708,000	\$848,000	\$0	NA	3/6/2008
65	HINDMAN, CITY OF	\$500,000	\$500,000	\$0	NA	4/3/2008
66	WALTON, CITY OF	\$4,000,000	\$1,000,000	\$0	NA	6/5/2008

TOTALS **\$23,245,440** **\$11,053,000** **\$0**

PROJECTS APPROVED IN FY2009:

67	CARROLLTON, CITY OF	\$2,350,000	\$750,000	\$0	NA	8/7/2008
68	LOUISA, CITY OF	\$1,075,000	\$1,000,000	\$0	NA	8/7/2008
69	PRESTONSBURG, CITY OF	\$841,000	\$841,000	\$0	NA	10/2/2008
70	LEBANON, CITY OF	\$1,336,824	\$800,000	\$0	NA	12/4/2008
71	MURRAY, CITY OF	\$2,500,000	\$2,500,000	\$0	NA	6/25/2009 broadband
72	PINEVILLE, CITY OF	\$350,000	\$350,000	\$0	NA	6/25/2009 sewer

TOTALS **\$8,452,824** **\$6,241,000** **\$0** **\$0**

GRAND TOTALS **\$181,768,796** **\$83,737,497** **\$1,186,400,723** **\$11,176**

bold, italics - pending board approval

* Bonds have not been sold for these projects

+ Projects were funded under the master note

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES GRANT----- (FUND B1)**

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1	ELKHORN WATER DISTRICT	\$383,000	\$151,233 (c)	9-16-91	
2	BEAVER-ELKHORN WATER DISTRICT (PH II)	\$2,262,200	\$1,383,547 (c)	9-16-91	(REAP. 5-5-93)
3	BEAVER-ELKHORN WATER DISTRICT (PH III)	\$3,386,325	\$616,453 (c)	9-16-91	(REAP. 5-5-93)
4	WACO WATER DISTRICT	\$304,525	\$300,000 (c)	9-16-91	
5	NORTH MERCER WATER DISTRICT	\$1,833,000	\$500,000 (c)	9-16-91	
6	WEBSTER COUNTY WATER DISTRICT	\$2,269,500	\$1,500,000 (c)	9-16-91	
7	ANDERSON COUNTY	\$361,638	\$270,000 (c)	9-16-91	
8	GEORGETOWN, CITY OF	\$3,474,350	\$400,000 (c)	9-16-91	
9	LYNCH, CITY OF	\$502,500	\$499,945 (c)	9-16-91	
TOTALS		\$14,777,038	\$5,621,178		

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:

10	DAVIESS COUNTY FISCAL COURT (East Daviess County Water Association)	\$300,000	\$300,000 (c)	11-12-92	(AMD. 9-29-93)
TOTALS		\$300,000	\$300,000		

PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION

11	MEADE COUNTY FISCAL COURT	\$4,204,225	\$2,500,000	12/18/1998	
12	CITY OF RICHMOND	\$8,400,000	\$4,000,000	9/1/1998	
13	CITY OF MIDWAY	\$4,760,971	\$3,500,000	6/6/2000	
14	CITY OF HINDMAN	\$3,000,000	\$3,000,000	7/28/1999	
TOTALS		\$20,365,196	\$13,000,000 (rif)		

PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:

15	WATER RESOURCE DEV COMMISSION	\$1,053,000	753,000 (rif)	4-27-99	
TOTALS		\$1,053,000	753,000		

PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION

16	HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00	6/6/2000	
17	FLEMING CO WATER COMM	75,000.00	75,000.00	2/1/2001 (AA date)	
18	FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00	10/1/2001 (AA date)	
19	CITY OF WURLAND	25,000.00	25,000.00	10/1/2001 (AA date)	
20	SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00	8/17/2001 (AA date)	
21	PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00	8/6/2001 (AA date)	
22	SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00	3/1/2001 (AA date)	
23	HENDERSON CO WATER DISTRICT	500,000.00	500,000.00	8/20/2001 (AA date)	
24	LEWIS CO WATER & SEWER	500,000.00	500,000.00	11/22/2000	
25	GREEN CO WATER & SEWER	500,000.00	500,000.00	8/6/2001 (AA date)	
26	LARUE COUNTY FISCAL COURT	750,000.00	750,000.00	8/6/2001 (AA date)	
27	CARROL COUNTY FISCAL COURT	250,000.00	250,000.00	8/1/2001 (AA date)	
28	CITY OF RACELAND	25,000.00	25,000.00	9/21/2001 (AA date)	
29	CITY OF WORTHINGTON	25,000.00	25,000.00	8/6/2001 (AA date)	
30	CITY OF FLATWOODS	25,000.00	25,000.00	10/1/2001 (AA date)	
TOTALS		3,925,000.00	3,925,000.00 (rif)		

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:

31	Columbia-Campbellsville	WX21001008	\$3,415,000	\$55,000	12/6/2001
32	Bath County Water District	WX21011002	\$2,253,000	\$1,150,000	12/6/2001
33	City of Paris	WX21017002	\$2,300,000	\$1,000,000	12/6/2001
34	City of Ashland	WX21019006	\$2,362,626	\$750,000	12/6/2001
35	Bracken County Water District	WX21023001	\$1,810,000	\$93,500	12/6/2001
36	City of Murray	WX21035005	\$1,126,000	\$0	12/6/2001
37	Center Ridge Water District	WX21035011	\$262,200	\$262,200	12/6/2001
38	West Carroll Water District	WX21041301	\$2,200,000	\$500,000	12/6/2001
39	Rattlesnake Ridge Water District	WX21043001	\$4,130,000	\$440,000	12/6/2001
40	Christian County Water District	WX21047011	\$2,200,000	\$1,000,000	12/6/2001
41	Owensboro Municipal Utilities	WX21059001	\$2,500,000	\$1,000,000	12/6/2001
42	Consumers Water District	WX21083002	\$1,117,868	\$1,000,000	12/6/2001
43	City of Caneyville	WX21085001	\$486,000	\$186,000	12/6/2001
44	Grayson County Water District	WX21085009	\$2,878,000	\$1,000,000	12/6/2001
45	City of Cumberland	WX21095662	\$1,600,000	\$400,000	12/6/2001
46	Henderson Water Utility	WX21101005	\$600,000	\$600,000	12/6/2001
47	Wood Creek water District	WX21125527	\$350,364	\$350,364	12/6/2001
48	Louisa Water District	WX21127001	\$5,570,570	\$1,000,000	12/6/2001
49	Electric Plant Board of the City of Vanceburg	WX21135001	\$4,077,000	\$977,000	12/6/2001
50	City of Sacramento	WX21149002	\$150,000	\$150,000	12/6/2001
51	Western Lewis Rectorville Water District	WX21161001	\$1,399,000	\$275,000	12/6/2001
52	Edmonton Water Works	WX21169001	\$2,222,782	\$595,782	12/6/2001
53	Tri-Village Water District	WX21187205	\$1,800,000	\$800,000	12/6/2001
54	City of Falmouth	WX21191311	\$1,000,000	\$300,000	12/6/2001
55	City of Hazard	WX21193009	\$5,500,000	\$250,000	12/6/2001
56	Buffalo Trail Water Association	WX21201005	\$1,500,000	\$750,000	12/6/2001
57	US 60 Water District	WX21211026	\$1,375,000	\$650,000	12/6/2001
58	Taylorsville Water Works	WX21215087	\$3,500,000	\$430,400	12/6/2001
59	Campbellsville-Greensburg	WX21217004	\$3,181,900	\$0	12/6/2001
60	Cadiz-Trigg County Regional Water Commissio	WX21221002	\$14,000,000	\$70,000	12/6/2001
61	City of Midway	WX21239003	\$766,000	\$150,000	12/6/2001
62	City of Booneville	WX21189002	\$687,000	\$130,000	6/6/2002

TOTALS \$78,320,310 \$16,315,246 (rf)

PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:

63	Knott Co Water & Sewer	\$500,000	\$500,000	10/5/2006
64	Bath Co WD	\$514,340	\$250,000	12/7/2006
65	Western Pulaski Co Water District	\$620,000	\$620,000	5/10/07; 6/21/07
66	City of Harlan	\$200,000	\$200,000	6/21/2007

TOTALS \$1,834,340 \$1,570,000 (rf)

PROJECTS APPROVED IN FY2008:

67	City of Arlington	\$190,750	\$190,750	7/19/2007
68	City of Elkton	\$200,000	\$200,000	7/19/2007
69	City of Georgetown	\$80,000	\$80,000	7/19/2007
70	Morehead Utility Plant Board	\$373,900	\$373,900	7/19/2007

TOTALS \$844,650 \$844,650

GRAND TOTALS \$121,419,534 \$41,484,424

bold, italics - pending board approval

(s) - Amount represented in the assistance agreement

(c) - Grant has been closed.

(rf) - To be funded out of the revolving loan funds

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES LOAN ----- (FUND B2)
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS**

TOTAL AUTHORIZATION FYS 1991-94	\$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	(\$1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-99	\$0
TOTAL 1991 - 1998	<u>\$28,283,414</u>

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1 MOUNTAIN WATER DISTRICT (Indian Creek)	\$2,712,760	\$337,760	(c)	3.0%	BIG SANDY	07-24-91	
2 MARTIN COUNTY WATER DISTRICT NO. 2	\$2,481,566	\$1,329,826	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3 HYDEN / LESLIE CO. WATER DISTRICT	\$2,196,941	\$1,965,619	(c)	3.0%	KY. RIVER	09-16-91	
4 SOUTHERN WATER & SEWER (Phase I)	\$1,045,700	\$514,888	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5 SOUTHERN WATER & SEWER (Phase II)	\$2,262,200	\$847,982	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6 SOUTHERN WATER & SEWER (Phase III)	\$3,386,325	\$2,831,354	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95), Assumed from Beaver Elkhorn 12-21-00
7 MANCHESTER, CITY OF	\$1,766,705	\$970,439	(c)	2.9%	CUMB. VALLEY	11-01-91	
8 MOREHEAD, CITY OF	\$449,442	\$359,646	(c)	2.9%	GATEWAY	11-01-91	
9 MOUNTAIN WATER DISTRICT (Multi-Area)	\$5,165,093	\$5,165,093	(c)	2.9%	BIG SANDY	11-01-91	
10 PIKEVILLE, CITY OF	\$903,718	\$897,868	(c)	2.9%	BIG SANDY	11-01-91	
11 PINEVILLE, CITY OF	\$829,099	\$829,099	(c)	2.9%	CUMB. VALLEY	11-01-91	
12 BARBOURVILLE, CITY OF	\$4,500,000	\$1,924,831	(c)	2.9%	CUMB. VALLEY	11-01-91	
13 CORBIN, CITY OF	\$1,449,838	\$833,000	(c)	2.9%	CUMB. VALLEY	12-04-91	
14 PRESTONSBURG, CITY OF	\$2,173,278	\$1,960,288	(c)	2.9%	BIG SANDY	12-04-91	
15 HARLAN, CITY OF	\$1,434,170	\$1,434,170	(c)	2.9%	CUMB. VALLEY	12-04-91	
16 WHITESBURG, CITY OF	\$1,332,179	\$932,179	(c)	2.7%	KY. RIVER	05-13-92	
17 CLAY COUNTY FISCAL COURT (North Manchester Water Association)	\$2,805,321	\$2,621,001	(c)	2.95%	CUMB. VALLEY	05-13-92	
18 ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)	\$778,500	\$364,572	(c)	2.95%	CUMB. VALLEY	05-13-92	
TOTALS	<u>\$37,672,835</u>	<u>\$26,119,616</u>					

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:

19 JACKSON COUNTY FISCAL COURT (Jackson County Water Association)	\$1,858,645	\$1,792,633	(c)	2.45%	KY. RIVER	11-12-92	
TOTALS	<u>\$1,858,645</u>	<u>\$1,792,633</u>					

PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:

20 LAUREL COUNTY WATER DISTRICT NO. 2	\$1,324,000	\$450,000	(c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
TOTALS	<u>\$1,324,000</u>	<u>\$450,000</u>					
GRAND TOTALS	<u>\$40,855,480</u>	<u>\$28,362,249</u>					

(s) - Amount represented in the assistance agreement.
(c) - Final Amount; Loan has been closed.

**KENTUCKY INFRASTRUCTURE AUTHORITY
GOVERNMENTAL AGENCIES PROGRAM ----- (FUND C)**

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS	
ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42)					
REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989) \$32,025,000					
<u>PROJECTS APPROVED IN FY 1989:</u>					
1	CAMPBELLSVILLE, CITY OF	\$3,450,000	\$2,500,000	(c)	
2	CARLISLE, CITY OF	\$3,958,731	\$1,764,950	(c)	
3	CRITTENDEN, CITY OF	\$1,725,300	\$913,800	(c)	
4	EDMONTON, CITY OF	\$740,728	\$505,728	(c)	
5	FULTON, CITY OF	\$1,200,000	\$380,000	(c)	
6	INEZ, CITY OF	\$5,692,657	\$825,477	(c)	
7	PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,844,500	\$1,844,500	(c)	ASSUMED FROM CITY OF PADUCAH
8	RUSSELL, CITY OF	\$2,851,000	\$2,851,000	(c)	
9	STANFORD, CITY OF	\$1,782,000	\$590,000	(c)	
10	TOMPKINSVILLE, CITY OF	\$720,000	\$445,000	(c)	
11	WEST LIBERTY, CITY OF	\$3,086,995	\$1,805,854	(c)	
12	HARDIN COUNTY WATER DISTRICT #2	\$3,597,502	\$932,502	(c)	
13	PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,528,626	\$1,528,626	(c)	ASSUMED FROM MCCRACKEN CO SEWER
14	PADUCAH-MCCRACKEN JOINT SEWER COM	\$2,099,125	\$2,099,125	(c)	ASSUMED FROM MCCRACKEN CO SEWER
15	OLDHAM COUNTY WATER DISTRICT	\$1,191,282	\$1,330,500	(c)	
16	LOUISVILLE WATER COMPANY	\$2,593,497	\$1,094,330	(c)	ASSUMED FROM KENTUCKY TURNPIKE WATER DISTRICT 3/7/02
	TOTALS	\$38,061,943	\$21,411,392		
<u>PROJECTS APPROVED IN FY 1990:</u>					
17	BULLOCK-PEN WATER DISTRICT	\$779,649	\$399,049	(c)	08-07-89
18	BOYD COUNTY SANITATION DISTRICT #2	\$2,525,506	\$1,477,350	(c)	08-07-89 (AMD. 8-16-90 & 12-4-91)
19	FLEMINGSBURG, CITY OF	\$1,218,286	\$1,066,000	(c)	08-07-89
20	FRANKLIN, CITY OF	\$695,690	\$687,204	(c)	05-03-89 (AMD. 8-7-89)
21	PINEVILLE, CITY OF	\$3,099,590	\$308,767	(c)	09-27-89
22	EDMONSON COUNTY WATER DISTRICT	\$860,117	\$507,767	(c)	12-13-89
23	HENDERSON COUNTY WATER DISTRICT #4	\$581,609	\$550,000	(c)	12-13-89 (AMD. 6-20-91)
24	EAST LOGAN COUNTY WATER DISTRICT	\$1,253,120	\$514,303	(c)	12-13-89
25	MCKEE, CITY OF	\$562,789	\$185,289	(c)	04-25-90
	TOTALS	\$11,576,356	\$5,695,729		
<u>PROJECTS APPROVED IN FY 1991:</u>					
26	U.S. 60 WATER DISTRICT	\$391,065	\$202,400	(c)	08-16-90
27	EDMONTON, CITY OF	\$727,621	\$502,621	(c)	08-16-90
28	MUNFORDVILLE, CITY OF	\$107,320	\$100,850	(c)	09-26-90
29	LEXINGTON-SOUTH ELKHORN WATER DIST	\$1,750,000	\$1,712,000	(c)	03-28-91
30	PADUCAH-MCCRACKEN JOINT SEWER COM	\$583,445	\$450,884	(c)	03-28-91 ASSUMED FROM REIDLAND WSD
31	SOUTH GRAVES COUNTY WATER DISTRICT	\$728,605	\$728,605	(c)	06-20-91 (REAP. 12-17-92)(AMD. 11-10-97)(AMD 8-7-03)
32	TRIMBLE COUNTY WATER DISTRICT	\$342,103	\$328,603	(c)	06-20-91 (REAP. 9-16-91)
33	HENDERSON COUNTY WATER DISTRICT #2	\$633,013	\$325,000	(c)	06-20-91
	TOTALS	\$5,263,172	\$4,350,963		
<u>PROJECTS APPROVED IN FY 1992:</u>					
34	TOMPKINSVILLE, CITY OF	\$648,200	\$306,200	(c)	07-24-91
35	WALTON, CITY OF	\$140,577	\$140,577	(c)	07-24-91
36	WILMORE, CITY OF	\$745,155	\$228,355	(c)	09-16-91
37	EDMONSON COUNTY WATER DISTRICT	\$197,959	\$92,747	(c)	09-16-91
38	HENDRON WATER DISTRICT	\$596,100	\$556,100	(c)	11-01-91
39	BULLOCK-PEN WATER DISTRICT	\$1,067,019	\$518,169	(c)	11-01-91
40	U.S. 60 WATER DISTRICT	\$494,603	\$459,905	(c)	12-04-91
41	FULTON, CITY OF	\$409,587	\$384,508	(c)	05-13-92
42	BULLOCK-PEN WATER DISTRICT	\$62,111	\$29,254	(c)	05-13-92
	TOTALS	\$4,361,311	\$2,715,815		
<u>PROJECTS APPROVED IN FY 1993:</u>					
43	GEORGETOWN, CITY OF	\$554,870	\$162,870	(c)	11-12-92 (AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44	PIKEVILLE, CITY OF	\$1,317,639	\$419,771	(c)	11-12-92
45	NORTH MARSHALL COUNTY WATER DISTRI	\$1,414,199	\$1,414,199	(c)	12-17-92
46	TAYLORSVILLE, CITY OF	\$188,000	\$188,000	(c)	03-03-93
47	WURLAND, CITY OF	\$336,885	\$264,145	(c)	05-05-93
	TOTALS	\$3,811,593	\$2,448,985		

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1994:					
48	WHITESBURG, CITY OF	\$1,701,993	\$381,855	(c)	09-29-93
49	JONATHAN CREEK WATER DISTRICT	\$2,768,000	\$2,302,500	(c)	09-29-93 (AMD 9/7/03)
50	NORTHERN ROCKCASTLE COUNTY WATER	\$455,226	\$265,226	(c)	09-29-93
51	Shelbyville, City of	\$2,100,000	\$697,263	(c)	05-11-94
52	LAUREL COUNTY WATER DISTRICT #2	\$1,324,000	\$900,950	(c)	05-11-94 Assumed from Shelby Co SD #1 (AMD. 12-5-95)
	TOTALS	\$8,349,219	\$4,547,794		
PROJECTS APPROVED IN FY 1995:					
53	CARLISLE, CITY OF	\$715,000	\$425,895	(c)	11-29-94
** 54	HENRY COUNTY WATER DISTRICT #2	\$8,426,000	\$5,026,000	(s)(n)	03-31-95 (AMD. 12-5-95)
55	CALHOUN, CITY OF	\$506,100	\$453,299	(c)	5-30-95
	TOTALS	\$9,647,100	\$5,905,194		
PROJECTS APPROVED IN FY 1996:					
56	OLDHAM COUNTY WATER DISTRICT	\$1,174,500	\$1,062,256	(c)	2-26-95
57	OAK GROVE, CITY OF	\$1,156,400	\$912,970	(c)	12-4-96
	TOTALS	\$2,330,900	\$1,975,226		
PROJECTS APPROVED IN FY 1997:					
58	EAST PENDLETON WATER DISTRICT	\$202,004	\$219,856	(c)	6-19-97
	TOTALS	\$202,004	\$219,856		
PROJECTS APPROVED IN FY 1998:					
	TOTALS	\$0	\$0		
PROJECTS APPROVED IN FY 1999:					
59	LOUISA, CITY OF	\$387,500	\$442,857		7/13/98 (AMD 9-1-99)
* 60	WEBSTER COUNTY WATER DISTRICT	\$6,165,911	\$4,571,429		9/1/98
61	MEADE COUNTY WATER DISTRICT	\$4,204,225	\$407,608		12/18/98
	TOTALS	\$10,757,636	\$5,421,894		
PROJECTS APPROVED IN FY 2001:					
62	BARLOW, CITY OF	\$416,000	\$237,714		3/1/01
	TOTALS	\$416,000	\$237,714		
PROJECTS APPROVED IN FY 2002:					
63	OLDHAM COUNTY WATER DISTRICT	\$7,043,642	\$5,560,339		7/12/01
	TOTALS	\$7,043,642	\$5,560,339		
PROJECTS APPROVED IN FY 2003:					
* 64	MCCREARY COUNTY FISCAL COURT	7,996,000	1,725,714		9/5/2002
* 65	NICHOLASVILLE, CITY OF	4,310,000	4,754,286		10/3/2002
66	SOUTHERN WATER & SEWER	6,874,900	1,142,857		1/9/2003
67	MEADE COUNTY WATER DISTRICT	919,760	451,154		6/5/2003
	TOTAL	\$7,996,000	\$8,074,011		Withdrawn - Replaced with Coal Sev Withdrawn - Replaced with Fd F loan
PROJECTS APPROVED IN FY 2004:					
68	KNOTT CO WATER & SEWER DISTRICT	\$2,628,821	\$640,367		8/7/2003
* 69	CAWOOD WATER DISTRICT	\$2,020,000	\$500,000		12/4/2003
* 70	BLACK MTN UTILITIES DISTRICT	\$2,295,000	\$285,714		1/8/2004
	TOTAL	\$6,943,821	\$1,426,081		
PROJECTS APPROVED IN FY 2005:					
* 71	NORTONVILLE, CITY OF	\$5,300,000	\$2,809,000		9/2/2004
* 72	JOHNSON CO FISCAL COURT	\$1,317,000	\$0		12/9/2004
* 73	PEAKS MILL WATER DISTRICT	\$1,626,900	\$971,179		5/5/2005
	TOTAL	\$8,243,900	\$3,780,179		Withdrawn
PROJECTS APPROVED IN FY 2007:					
* 74	MAYFIELD, CITY OF	\$393,250	\$389,255		5/10/2007
	TOTAL	\$393,250	\$389,255		

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
<u>PROJECTS APPROVED IN FY 2008:</u>				
* 75	SOUTHEAST DAVIESS CO WD	\$1,219,995	\$1,014,995	11/1/2007
* 76	WEST DAVIESS CO WD	\$1,378,708	\$1,173,708	11/1/2007
* 77	NORTHERN KY WATER DISTRICT	\$6,000,000	\$6,000,000	6/5/2008
	TOTAL	\$8,598,703	\$8,188,703	
<u>PROJECTS APPROVED IN FY 2009:</u>				
* 78	UNION, CITY OF	\$1,147,500	\$517,500	10/2/2008
	TOTAL	\$1,147,500	\$517,500	
	KIA TOTALS	\$135,144,050	\$82,866,631	
	GRAND TOTALS (including KPAA)		\$114,891,631	
	Funds committed; not issued:		\$24,712,781	

bold, italics - pending board approval

* Bonds have not been sold for these projects.

** Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)

AVAILABLE FUNDS FY 1997:

FEDERAL TITLE VI GRANT FUNDS	\$12,558,800
BOND PROCEEDS (20%)	\$2,511,760
ADMINISTRATION (4%)	(\$502,352)
OTHER SET ASIDES (As Amended)	(\$1,928,773)
NET 97 SRF FUNDS	\$12,639,435

AVAILABLE FUNDS FY 1998:

FEDERAL TITLE VI GRANT FUNDS	\$10,851,600
BOND PROCEEDS (20%)	\$2,170,320
ADMINISTRATION (4%)	(\$434,064)
OTHER SET ASIDES	(\$1,085,160)
NET 98 SRF FUNDS	\$11,502,696

AVAILABLE FUNDS FY 1999:

FEDERAL TITLE VI GRANT FUNDS	\$11,373,500
BOND PROCEEDS (20%)	\$2,274,700
ADMINISTRATION (4%)	(\$454,940)
OTHER SET ASIDES	(\$808,335)
LAND ACQUISITION SET ASIDE	\$357,500
NET 98 SRF FUNDS	\$12,742,425

AVAILABLE FUNDS FY 2000:

FEDERAL TITLE VI GRANT FUNDS	\$11,820,400
BOND PROCEEDS (20%)	\$2,364,080
ADMINISTRATION (4%)	(\$472,816)
OTHER SET ASIDES	(\$1,296,086)
LAND ACQUISITION SET ASIDE	\$0
NET 00 SRF FUNDS	\$12,415,578

AVAILABLE FUNDS FY 2001:

FEDERAL TITLE VI GRANT FUNDS	\$11,869,300
BOND PROCEEDS (20%)	\$2,373,860
ADMINISTRATION (4%)	(\$474,772)
OTHER SET ASIDES	(\$1,913,832)
LAND ACQUISITION SET ASIDE	\$252,130
NET 01 SRF FUNDS	\$12,106,686

AVAILABLE FUNDS FY 2002:

FEDERAL TITLE VI GRANT FUNDS	\$9,805,100
BOND PROCEEDS (20%)	\$1,961,020
ADMINISTRATION (4%)	(\$392,204)
OTHER SET ASIDES	(\$1,372,714)
NET 02 SRF FUNDS	\$10,001,202

AVAILABLE FUNDS FY 2003:

FEDERAL TITLE VI GRANT FUNDS	\$9,746,200
BOND PROCEEDS (20%)	\$1,949,240
ADMINISTRATION (4%)	(\$389,848)
OTHER SET ASIDES	(\$1,383,960)
NET 03 SRF FUNDS	\$9,921,632

AVAILABLE FUNDS FY 2004:

FEDERAL TITLE VI GRANT FUNDS	\$10,110,200
BOND PROCEEDS (20%)	\$2,022,040
ADMINISTRATION (4%)	(\$404,408)
OTHER SET ASIDES	(\$1,668,183)
NET 04 SRF FUNDS	\$10,059,649

AVAILABLE FUNDS FY 2005:

FEDERAL TITLE VI GRANT FUNDS	\$10,088,800
BOND PROCEEDS (20%)	\$2,017,760
ADMINISTRATION (4%)	(\$403,552)
OTHER SET ASIDES	(\$1,715,096)
NET 05 SRF FUNDS	\$9,987,912

AVAILABLE FUNDS FY 2006:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,300
BOND PROCEEDS (20%)	\$1,726,060
ADMINISTRATION (4%)	(\$345,212)
OTHER SET ASIDES	(\$1,855,515)
NET 06 SRF FUNDS	\$8,155,633

AVAILABLE FUNDS FY 2007:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,000
BOND PROCEEDS (20%)	\$1,726,000
ADMINISTRATION (4%)	(\$345,200)
OTHER SET ASIDES	(\$1,596,550)
NET 07 SRF FUNDS	\$8,414,250

AVAILABLE FUNDS FY 2008:

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$341,720)
OTHER SET ASIDES	(\$1,836,745)
NET 07 SRF FUNDS	\$8,073,135

NET FY 97-08 SRF FUNDS \$126,020,233

CURRENT REVOLVING FUND BALANCE Available to Loan \$ 27,182,488

PROJECTS APPROVED IN FY 2000

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED	COMMENTS
1 HICKMAN, CITY OF	\$52,500	\$31,500 (s)	\$31,500		F1 12/10/1999	
2 BOWLING GREEN, CITY OF	\$3,441,785	\$3,049,314 (c)	\$3,049,314		04/04/00	
3 PROVIDENCE, CITY OF	\$130,880	\$58,440 (c)	\$58,440		F1 04/04/00	
4 GRAYSON, CITY OF	\$170,000	\$88,000	\$88,000		F1 04/04/00	
TOTALS	\$3,795,165	\$3,227,254	\$3,227,254	\$0		

PROJECTS APPROVED IN FY2001

5 PRINCETON, CITY OF	\$3,858,000	\$1,500,000 (c)	\$1,500,000		07/18/2000	
6 HARDINSBURG, CITY OF	\$2,096,910	\$500,000 (c)	\$500,000		07/18/2000	
7 PROVIDENCE, CITY OF	\$3,442,422	\$2,383,982 (c)	\$2,383,982		9/29/00	
8 SPRINGFIELD, CITY OF	\$5,791,000	\$610,000	\$610,000		8/29/00	
9 MOREHEAD, CITY OF	\$13,325,000	\$5,500,000	\$5,500,000		9/29/00, Amd 5/16/01; Amd 5/1/03	Combined from 2 proj.
10 HICKMAN, CITY OF	\$1,642,623	\$869,023	\$869,023		9/29/00	
11 GREATER FLEMING CO REG WAT COM	\$357,500	\$357,500	\$357,500		12/21/00	Land Acq Set Aside
12 ASHLAND, CITY OF	\$2,512,626	\$2,190,384 (c)	\$2,190,384		3/1/01	
13 GRAYSON COUNTY WATER DISTRICT	\$4,400,000	\$3,930,850 (c)	\$3,930,850		4/5/01	
14 PINEVILLE, CITY OF	\$173,222	\$173,222 (c)	\$173,222		5/3/01	
TOTALS	\$37,599,303	\$18,014,961	\$18,014,961	\$0		

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2002						
15	LOGAN/TODD REG WAT COM	\$7,773,200	\$6,442,400 (c)	\$6,442,400	07/12/01	
16	CRITTENDEN/LIVINGSTON CO WD	\$1,500,000	\$1,451,881 (c)	\$1,451,881	07/12/01	
17	BULLOCK PEN WATER DISTRICT	\$408,088	\$350,367 (c)	\$350,367	10/4/01	
18	MOUNTAIN WATER DISTRICT	\$5,369,590	\$1,197,072	\$1,197,072	10/4/01	
19	GRAYSON, CITY OF	\$5,896,855	\$2,808,855	\$2,808,855	11/1/01; 12/12/02	Exec Com
20	LOGAN/TODD REG WAT COM	\$27,369,858	\$4,000,000	\$4,000,000	2/7/02	
21	NORTH LOGAN WATER DIST	\$800,000	\$447,000 (c)	\$447,000	3/7/02	
22	TAYLORSVILLE, CITY OF	\$2,800,000	\$1,241,766 (c)	\$1,241,766	5/2/02	
23	HOPKINSVILLE, CITY OF	\$1,513,593	\$1,513,593 (c)	\$1,513,593	6/6/02	
24	LOUISA, CITY OF	\$6,736,238	\$3,645,811 (c)	\$3,645,811	6/6/02	
25	BOONEVILLE, CITY OF	\$687,000	\$554,103 (c)	\$554,103	6/6/02	
	TOTALS	\$60,854,422	\$23,652,848	\$23,652,848		\$0
PROJECTS APPROVED IN FY2003						
26	MADISON CO UTILITY DISTRICT	\$3,560,000	\$3,300,000	\$3,300,000	7/11/02; 1/1/05	
27	BOWLING GREEN MUNICIPAL UTILITIES	\$12,244,000	\$3,980,000 (c)	\$3,980,000	9/25/02	
28	GREATER FLEMING REG WAT COMM	\$252,130	\$252,130	\$252,130	10/3/02	Land Acq Set Aside
29	BRACKEN CO WATER DISTRICT	\$928,000	\$928,000	\$928,000	10/3/02	
30	BULLOCK PEN WATER DISTRICT	\$1,229,000	\$1,210,604 (c)	\$1,210,604	12/12/02	Exec Com
31	CITY OF ASHLAND	\$14,459,550	\$4,000,000	\$4,000,000	6/5/03	
	TOTALS	\$32,672,680	\$13,670,734	\$13,670,734		\$0
PROJECTS APPROVED IN FY2004						
32	CARROLL CO WATER DISTRICT	\$1,956,156	\$1,908,662 (c)	\$1,908,662	9/4/03	
33	PAINTSVILLE, CITY OF	\$1,056,500	\$500,000	\$500,000	9/4/03	F1
34	EDDYVILLE, CITY OF	\$3,768,000	\$1,563,625 (c)	\$1,563,625	11/6/03	
35	HARLAN, CITY OF	\$5,020,000	\$1,597,552 (c)	\$1,597,552	11/6/03	
36	GREATER FLEMING REG WAT COM	\$13,059,330	\$4,000,000	\$4,000,000	12/4/03; 1/8/04	
37	MEADE COUNTY WATER DISTRICT	\$919,760	\$394,760	\$394,760	12/4/03	
38	HENDERSON WATER UTILITY	\$1,541,362	\$0	\$0	2/12/04	withdrawn
	TOTALS	\$27,321,108	\$9,964,599	\$9,964,599		\$0
PROJECTS APPROVED IN FY2005						
39	MCCREARY CO WATER DISTRICT	\$4,206,815	\$1,455,400 (c)	\$1,455,400	10/7/04	
40	MANCHESTER, CITY OF	\$359,500	\$359,500	\$359,500	3/3/05	F1
41	RICHMOND, CITY OF	\$14,690,222	\$7,990,000 (c)	\$7,990,000	5/5/05	
	TOTALS	\$19,256,537	\$9,804,900	\$9,804,900		\$0
PROJECTS APPROVED IN FY 2006						
42	HARDINSBURG, CITY OF	\$14,498,150	\$4,400,000	\$4,400,000	12/1/05; amd 8/1/07	
43	COLUMBIA-ADAIR CO WAT COM	\$14,000,000	\$4,520,000	\$4,520,000	6/1/06	
44	HOPKINSVILLE, CITY OF	\$6,844,310	\$4,000,000	\$4,000,000	6/1/06	
	TOTALS	\$35,342,460	\$12,920,000	\$12,920,000		\$0
PROJECTS APPROVED IN FY 2007						
45	NORTHERN KY WATER DISTRICT	\$6,865,000	\$4,000,000	\$4,000,000	10/5/06	
46	ADAIR CO WATER DISTRICT	\$3,302,000	\$1,000,000	\$1,000,000	6/21/07	
47	JESSAMINE SOUTH ELKHORN WD	\$1,750,000	\$1,750,000	\$1,750,000	6/21/07	
	TOTALS	\$11,917,000	\$6,750,000	\$6,750,000		\$0
PROJECTS APPROVED FY 2008						
48	LETCHER CO WAT & SEW DISTRICT	\$1,193,000	\$781,000	\$781,000	10/4/07	
49	RICHMOND, CITY OF	\$7,108,951	\$4,000,000	\$4,000,000	10/4/07	
50	MADISON CO UTILITY DIST	\$1,284,510	\$1,105,016	\$1,105,016	11/1/07; 10/9/08	
52	NICHOLASVILLE, CITY OF	\$13,090,400	\$8,800,000	\$8,800,000	11/1/07; 4/1/09	
53	BULLOCK PEN WATER DISTRICT	\$2,320,700	\$2,192,700	\$2,192,700	12/6/07	
54	HARDINSBURG, CITY OF	\$4,165,000	\$1,999,250	\$1,999,250	12/6/07	
55	BEREA, CITY OF	\$9,739,630	\$5,000,000	\$5,000,000	2/7/08; inc 11/6/08	
56	FRANKFORT, CITY OF	\$6,841,000	\$6,841,000	\$6,841,000	2/7/08	
57	MANCHESTER, CITY OF	\$7,849,078	\$1,989,578	\$1,989,578	2/7/08; 2/5/09	
58	MEADE CO WATER DISTRICT	\$2,480,949	\$1,950,949	\$1,950,949	2/7/08	
59	WESTERN FLEMING WATER DISTRICT	\$2,568,000	\$2,518,000	\$2,518,000	2/7/08	
60	HOPKINSVILLE, CITY OF	\$14,000,000	\$8,000,000	\$8,000,000	3/6/08; 5/7/09	
61	NORTHERN KY WATER DISTRICT	\$6,565,000	\$4,000,000	\$4,000,000	3/6/08	
62	OHIO CO WATER DISTRICT	\$19,698,500	\$5,000,000	\$5,000,000	3/6/08; 6/4/09	
63	CENTERTOWN, CITY OF	\$2,866,652	\$1,097,430	\$1,097,430	3/6/08; 6/25/09	
	TOTALS	\$101,771,370	\$55,274,923	\$55,274,923		\$0

PROJECTS APPROVED FY2009

64 PAINTSVILLE, CITY OF	\$29,135,364	\$6,519,566	\$6,519,566	12/4/08
TOTALS	<u>\$29,135,364</u>	<u>\$6,519,566</u>	<u>\$6,519,566</u>	<u>\$0</u>
GRAND TOTALS	<u>\$359,665,409</u>	<u>\$159,799,785</u>	<u>\$159,799,785</u>	<u>\$0</u>
BALANCE AVAILABLE			<u>(\$33,779,552)</u>	<u>\$ 27,182,487.67</u> ^
			NET AVAILABLE	<u>(\$6,597,064)</u>

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed
 (s) - Amount represented in the assistance agreement
 (F1) - Planning and Design Loan

^ Revolving available not reduced by total commitments from repayment funds.
 Revolving Fund Balance at top is reduced by undrawn commitments except those for current board action.

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$20,450,000
ADMINISTRATION (4%)	(\$818,000)
OTHER SET ASIDES	(\$715,750)
NET ARRA FUNDS	<u>\$18,916,250</u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1 CENTERTOWN, CITY OF	\$2,866,652	\$222,606	\$222,606	6/25/09
2 SPRINGFIELD, CITY OF	\$4,000,000	\$950,000	\$950,000	6/25/09
TOTALS	<u>\$6,866,652</u>	<u>\$1,172,606</u>	<u>\$1,172,606</u>	
PROJECTS APPROVED IN SFY 2010:				
3 BREATHITT CO WATER DISTRICT	\$520,000	\$520,000	\$520,000	7/9/09
4 WHITESBURG, CITY OF	\$171,840	\$171,840	\$171,840	7/9/09
5 MCKEE, CITY OF	\$1,100,000	\$1,100,000	\$1,100,000	8/6/09
6 BLACK MTN UTILITY DISTRICT	\$2,650,000	\$500,000	\$500,000	8/6/09
7 <i>ELKTON, CITY OF</i>	<i>\$400,000</i>	<i>\$400,000</i>	<i>\$400,000</i>	<i>8/20/09</i>
8 <i>BLUEGRASS STATION</i>	<i>\$3,498,452</i>	<i>\$1,900,000</i>	<i>\$1,900,000</i>	<i>8/20/09</i>
9 <i>DAWSON SPRINGS, CITY OF</i>	<i>\$2,120,000</i>	<i>\$2,120,000</i>	<i>\$2,120,000</i>	<i>8/20/09</i>
TOTALS	<u>\$10,460,292</u>	<u>\$6,711,840</u>	<u>\$6,711,840</u>	
GRAND TOTALS - COMMITMENTS	<u>\$17,326,944</u>	<u>\$7,884,446</u>	<u>\$7,884,446</u>	
BALANCE AVAILABLE FOR LOAN			<u>\$11,031,804</u>	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

