

AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
February 2, 2012 – 1:00 p.m.

Call to Order:

Vice Chair Damon Talley

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS *(Board Action Required)*

A. Minutes

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| 1. Consideration of Approval of the Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of January 5, 2012
<i>(Attachment I.A.1.)</i> | Vice Chair Damon Talley | 9 |
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B. New Projects/Action Items

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| 1. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A12-02) in the amount of \$851,857 to Sanitation District No. 1 of Northern Kentucky, Boone, Campbell and Kenton Counties, Kentucky
(SX21037004)
<i>(Attachment I.B.1.)</i> | Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 19 |
| 2. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A12-03) in the amount of \$959,000 to Sanitation District No. 1 of Northern Kentucky, Boone, Campbell and Kenton Counties, Kentucky
(SX21037002)
<i>(Attachment I.B.2.)</i> | Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 35 |
| 3. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A12-04) in the amount of \$2,500,000 to the City of Jamestown, Russell County, Kentucky
(SX21207017, SX21207018)
<i>(Attachment I.B.3.)</i> | Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 51 |
| 4. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A12-05) in the amount of \$1,000,000 to the City of Winchester f/b/o Winchester Municipal Utilities, Clark County, Kentucky (SX21049010)
<i>(Attachment I.B.4.)</i> | Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 65 |
| 5. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A12-07) in the amount of \$706,000 to the City of Harrodsburg, Mercer County, Kentucky
(SX21167018)
<i>(Attachment I.B.5.)</i> | Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 79 |

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| <p>6. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A12-08) in the amount of \$8,000,000 to the Paducah McCracken Joint Sewer Agency, McCracken County, Kentucky
(SX21145169; SX21145170; SX21145171)
(Attachment I.B.6.)</p> | <p>Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA</p> | <p>93</p> |
| <p>7. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A12-09) in the amount of \$5,651,270 to the City of Barbourville, Knox County, Kentucky
(SX21121139)
(Attachment I.B.7.)</p> | <p>Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA</p> | <p>107</p> |
| <p>8. Resolution and Order of the Board of Directors for Approval of a Fund C loan (C12-01) in the amount of \$3,173,049 to the MuniNet Fiber Agency, McCracken County, Kentucky
(Attachment I.B.8.)</p> | <p>Ms. Kasi White, KIA</p> | <p>121</p> |
| <p>9. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
(Attachment I.B.9.)</p> | <p>Ms. Sandy Williams, KIA</p> | <p>133</p> |
| <p>10. Bond Authorization Resolution
(Attachment I.B.10. - Handout)</p> | <p>Ms. Sandy Williams, KIA</p> | |

II. EXECUTIVE DIRECTOR’S REPORT

Mr. John Covington, KIA

III. STATUS REPORTS FOR FUNDS A, A2, B, B1, C, F, F2

Mr. John Covington, KIA

IV. ANNOUNCEMENTS/NOTIFICATIONS

Mr. John Covington, KIA

*Next KIA Board Meeting:
Tentatively set for **Thursday, March 1, 2012**
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort*

V. ADJOURN

Vice Chair Damon Talley