



Revised
Board Meeting Booklet
for
December 3, 2009

Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601-3646
502-573-0260
502-573-0157 fax
<http://kia.ky.gov>



REVISED AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
December 3, 2009 – 1:00 p.m.

Call to Order:

Chair Tony Wilder

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (*Board Action Required*)

A. Minutes

- | | | |
|---|-------------------|---|
| 1. Consideration of Approval of the Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of November 12, 2009
<i>(Attachment I.A.1.)</i> | Chair Tony Wilder | 9 |
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B. New Projects/Action Items

- | | | |
|---|--|----|
| 1. Consideration of the Kentucky Infrastructure Authority Budget Request for Fiscal Years 2010-2011 and 2011-2012
<i>(Attachment I.B.1. - Handout)</i> | Mr. John Covington, KIA | |
| 2. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-31) in the amount of \$497,409 to the Ohio County Regional Wastewater Commission, Ohio County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21183010)
<i>(Attachment I.B.2.)</i> | Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 25 |
| 3. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-32) in the amount of \$750,000 to the Mountain Water District, Pike County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21195697)
<i>(Attachment I.B.3.)</i> | Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 39 |
| 4. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-42) in the amount of \$625,000 to the Meade County Riverport Authority, Meade County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21163004)
<i>(Attachment I.B.4.)</i> | Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 55 |
| 5. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-43) in the amount of \$1,500,000 to the Troublesome Creek Environmental Authority, Perry County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21119810)
<i>(Attachment I.B.5. - Handout)</i> | Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | |

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| 6. | Resolution and Order of the Board of Directors for Approval of a Fund A loan (A09-27) in the amount of \$975,000 to the City of Princeton, Caldwell County, Kentucky (SX21033004; SX21033005)
(Attachment I.B.6.) | Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 73 |
| 7. | Resolution and Order of the Board of Directors for Approval of a Fund F loan (F09-02) in the amount of \$8,000,000 to the Northern Kentucky Water District, Kenton County, Kentucky (WX21117208)
(Attachment I.B.7.) | Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 87 |
| 8. | Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
(Attachment I.B.8.) | Ms. Sandy Williams, KIA | 103 |
| 9. | Consideration of Amendments to KIA Bylaws
(Attachment I.B.9.) | Ms. Sandy Williams, KIA | 109 |
| 10. | Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority to Establish a Standard Meeting Time for Monthly Authority Board Meetings of 1:00 P.M. Eastern Time
(Attachment I.B.10.) | Ms. Sandy Williams, KIA | 119 |

II. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA

III. STATUS REPORTS FOR FUNDS

Mr. John Covington, KIA 121

- A. 2003 Coal/Tobacco Development Fund Grants
- B. IEDF Fund Grants
- C. 2020 Account / Fund B Grants
- D. Funds A, A1, A2, B, B1, C, F, F1, F2

IV. ANNOUNCEMENTS/NOTIFICATIONS

Mr. John Covington, KIA

Next KIA Board Meeting:
Tentatively set for Thursday, January 7th, 2009
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort

VI. ADJOURN

Chair Tony Wilder

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I.A.1.

**KENTUCKY INFRASTRUCTURE AUTHORITY
Minutes of the Full Board**

**Meeting Date/Location: November 12, 2009 – 1:00 p.m.
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort**

Members present:

Ms. Stacia Peyton, Department for Local Government
(proxy for Commissioner Tony Wilder, DLG)
Mr. Greg Haskamp, Finance and Administration Cabinet
(proxy for Secretary Jonathan Miller, FAC)
Mr. Hank List, Energy and Environment Cabinet
(proxy for Secretary Leonard K. Peters, EEC)
Ms. Donna Duncan, Economic Development Cabinet
(proxy for Secretary Larry Hayes, EDC)
Mr. Jeff Derouen, Executive Director, Public Service Commission
Mr. Gregory Heitzman, representing the American Water Works Association
Mr. David W. Cartmell, Mayor, City of Maysville, representing the Kentucky League of Cities
Mr. Damon Talley, representing the Kentucky Rural Water Association
Mr. Thomas P. Calkins, representing the Kentucky Municipal Utilities Association
Ms. Linda C. Bridwell, representing for-profit private water companies

Members absent:

Mr. Jody Jenkins, Union County Judge/Executive, representing the Kentucky
Association of Counties

Guests:

Mr. Shafiq Amawi, Division of Water
Ms. Kristi Culpepper, Legislative Research Commission
Ms. Samantha Gange, Legislative Research Commission
Mr. Tom Midkiff, Office of Financial Management
Mr. Bill Mitchell, City of Falmouth
Ms. Holly Nicholas, Kentucky Engineering Group
Mr. Ken Palisin, Northern Kentucky Area Development District
Mr. Len Hale, Hopkinsville Water Environment Authority
Ms. Donna Hewlett, City of Greenup
Mr. Joe Mantz, City of Greenup
Mr. Richard Howerton, Howerton Engineering
Mr. Roger Recktenwald, Kentucky Association of Counties
Mr. Todd Ramsey, City of Falmouth
Mr. Rick Mineer, City of Falmouth
Mr. David Wakefield, City of Hardinsburg
Mr. William Jackson, City of Madisonville
Mr. Cory Alexander, City of Madisonville
Mr. Frank Williams, Ron Johnson & Associates
Mr. John Weil, GRW Engineers

Mr. Mike Gardner, Bowling Green Municipal Utilities
Mr. Gary Larimore, Kentucky Rural Water Association
Ms. Leslie Womack, Department for Local Government
Ms. Annette Dupont-Ewing, Kentucky Municipal Utilities Association
Mr. Gary Bridges, Bowling Green Municipal Utilities
Mr. Allen Norvell, Potter and Company

PROCEEDINGS

Vice Chair Damon Talley called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order. He noted that a quorum was present and that the press had been notified regarding the meeting. Vice Chair Talley asked board members and guests to introduce themselves.

Mr. Rusty Anderson, KIA, made available for viewing via the Water Resource Information System (WRIS) maps which showed an overview of all the projects that were to be considered at this board meeting.

I. BUSINESS (Board Action Required)

A. 1. APPROVAL OF MINUTES

For: KIA Regular Board Meeting of October 1, 2009

Ms. Linda Bridwell moved to approve the minutes of the October 1st, 2009 regular board meeting. Mr. Tom Calkins seconded, and the motion carried unanimously.

Mr. John Covington, KIA, informed the board that KIA staff attended the national meeting of the Council of Infrastructure Financing Authorities (CIFA) in Seattle, Washington. At that meeting, KIA received an award as the regional winner of the Environmental Protection Agency (EPA) Performance and Innovation Creating Environmental Success (PISCES) Award. A brochure explaining the award and the highlighted projects was handed out to each board member. Mr. Covington mentioned that this award would not have been possible without the coordinated efforts of the KIA staff and the Kentucky Division of Water. Vice Chair thanked the staff of KIA, the Division of Water, and the applicants for the innovative ways in which to utilize the SRF Funds and appreciated all the hard work involved.

B. NEW PROJECTS/ACTION ITEMS

1. CONSIDERATION OF THE FISCAL YEAR END JUNE 30, 2009 KENTUCKY INFRASTRUTURE AUTHORITY AUDIT REPORT

Mr. Allen Norvell, CPA, of Potter and Company, thanked the board for choosing Potter and Company as the auditors for KIA and thanked KIA staff for being very helpful throughout the 2009 audit process. KIA received a clean opinion from the auditors and no significant deficiencies or weaknesses were found. A letter is forthcoming from the auditors to the board that will state recommendations.

Mr. Tom Calkins moved to accept the KIA Audit Report. Mr. Hank List

seconded, and the motion carried unanimously.

2. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$2,000,000 TO THE CITY OF WARSAW, GALLATIN COUNTY, KENTUCKY (A2 09-29) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009**

Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Sandy Williams, KIA, presented the project to the board. The City of Warsaw requested a \$2,000,000 Fund A ARRA loan to update the Warsaw Wastewater Treatment Plant. The scope of the project was revised from what was in the board book during the project presentation by Mr. Amawi and Ms. Williams. The collection portion of the project is for a separate project that will be funded through the county at some point in the next two years. Some of the new proposed customers would be a result of other projects that are happening currently in the planning area and would not be a direct result of the wastewater treatment plant updates. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Ms. Linda Bridwell moved to approve the resolution. Mr. Hank List seconded, and the motion carried unanimously.

3. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$611,898 TO THE CITY OF FALMOUTH, PENDLETON COUNTY, KENTUCKY (A2 09-39) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009**

Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Sandy Williams, KIA, presented the project to the board. The City of Falmouth requested a \$122,429 increase to their existing Fund A ARRA loan in the amount of \$489,469 for a new Fund A ARRA loan amount of \$611,898 for the Pendleton County High School Extension project. The route of the sewer line extensions was changed because of an inability to obtain easement and will require additional materials. The increased cost in materials and labor is the reason for the request for additional funding. The loan terms and conditions will remain as previously approved. The new bid opening date will be the first week of January 2010. Both DOW and KIA Staff recommended approval of the loan increase with the standard conditions and the additional ARRA conditions.

Mayor David Cartmell moved to approve the resolution. Ms. Donna Duncan seconded, and the motion carried unanimously.

4. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED**

WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$3,800,000 TO THE CITY OF MADISONVILLE, HOPKINS COUNTY, KENTUCKY (A2 09-44) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009

Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Sandy Williams, KIA, presented the project to the board. The City of Madisonville requested a Fund A ARRA loan in the amount of \$3,800,000. This project will extend sewer service to areas that are currently using straight pipe discharges into abandoned mine shafts as their sewer service. It will improve surface and ground water quality within the Clear Creek watershed and will serve to reduce public health risks due to pathogen exposure from unregulated and untreated sewage discharge. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Mr. Hank List moved to approve the resolution. Mr. Tom Calkins seconded, and the motion carried unanimously.

5. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN IN THE AMOUNT OF \$1,590,604 TO THE CITY OF GREENUP, GREENUP COUNTY, KENTUCKY (F2 09-17) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009**

Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Kasi White, KIA, presented the project to the board. The City of Greenup requested a \$1,590,604 Fund F ARRA loan for the Phase VIII waterline extension project. The project will install 26 miles of 3", 4", 6" and 8" waterlines along Schultz Creek, Route 784, the AA Highway, Wingo Creek, Dry Fork, Sheep Branch, Route 3306, Plum Fork, Howland Hill Road and Brushy Creek Road. Additionally, a 115,000 gallon storage tank and one booster pump station will be needed to serve this area. There are approximately 300 potential residential users in these areas. Residents report wells going dry, bad water (mineral contamination), and a lack of water haulers to bring water to them in times of no rain. Both DOW and KIA Staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Mayor David Cartmell moved to approve the resolution. Ms. Linda Bridwell seconded, and the motion carried unanimously.

6. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN (A08-03) IN THE AMOUNT OF \$51,735,960 TO THE CITY OF BOWLING GREEN, WARREN COUNTY, KENTUCKY**

Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Sandy Williams, KIA,

presented the project to the board. The City of Bowling Green for the benefit of Bowling Green Municipal Utilities (BGMU) requested an \$8,428,680 increase to their existing Fund A loan in the amount of \$43,307,280 for a new Fund A loan amount of \$51,735,690. The increase results from a change in the way the utility will handle bio-solids. The project will continue as a renovation and expansion of the existing BGMU wastewater treatment plant. The Plant capacity will increase from 10.6 MGD to 15.0 MGD. The facility will also be upgraded to replace outdated parts, equipment and system components. The existing plant has reached average dry weather flows in excess of 8.0 MGD 980% of existing capacity.) Upgrade of the plant is recommended as a significant portion of a recent 201 Regional Facility Plan Update. The loan terms and conditions will remain as previously approved. Both DOW and KIA staff recommended approval of the loan increase with the standard conditions. The original loan approval included a special condition that the Bowling Green Municipal Utilities must complete a rate study within one year. This condition has been satisfied and the results of the rate study have been implemented.

Mr. Tom Calkins moved to approve the resolution. Mr. Gregory Heitzman seconded, and the motion carried unanimously.

7. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN (A09-19) IN THE AMOUNT OF \$7,500,000 TO THE CITY OF HOPKINSVILLE, CHRISTIAN COUNTY, KENTUCKY

Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Kasi White, KIA, presented the project to the board. The City of Hopkinsville for the benefit of the Hopkinsville Water Environment Authority requested a \$7,500,000 Fund A loan for the Phase VI Sewer project. This project is for planning, design and necessary construction to decommission HWEA's Northside WWTP and the transport of the raw wastewater to HWEA's Hammond-Wood WWTP. The Division of Enforcement and the DOW are developing an Agreed Order that will require the elimination of the Northside WWTP by April 1, 2012. Phase VI also included plans for sewer rehabilitation and new line extensions; however, HWEA believes that most, if not all of the requested funds, will be spent on the Northside WWTP project. Both DOW and KIA Staff recommended approval of the loan with the standard conditions.

Mr. Gregory Heitzman moved to approve the resolution. Ms. Donna Duncan seconded, and the motion carried unanimously.

8. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN (A09-20) IN THE AMOUNT OF \$550,000 TO THE CITY OF HARDINSBURG, BRECKINRIDGE COUNTY, KENTUCKY

Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Kasi White, KIA, presented

the project to the board. The City of Hardinsburg requested a \$550,000 Fund A loan for a wastewater improvement project. The project will involve the closed circuit televising of approximately 75,000 linear feet (lf) of the collection system, initially replacing 10,000 lf of gravity sewers, cleaning of 20,000 lf of sewers and additional flow monitoring if necessary. Twelve manholes will be replaced entirely and 115 manholes will be repaired. Three combined sewers will be separated also. Both DOW and KIA Staff recommended approval of the loan with the standard conditions.

Ms. Donna Duncan moved to approve the resolution. Mr. Hank List seconded, and the motion carried unanimously.

9. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND (F09-03) LOAN IN THE AMOUNT OF \$3,251,590 TO THE CITY OF HARDINSBURG, BRECKINRIDGE COUNTY, KENTUCKY

Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Kasi White, KIA, presented the project to the board. The City of Hardinsburg requested a \$3,251,590 Fund F loan for the McQuady to Cloverport and Rough River / Highway 259 East Waterline Extension project. This project involves the construction of water lines in two areas of Breckinridge County. Water lines will be extended from McQuady to Cloverport along Routes 105 and 992. Water lines will also be constructed in the Rough River Route 259 area east of Rough River State Park. An estimated 56 miles of water line will be installed and a storage tank and booster pump station constructed. Water service will be available to approximately 555 residents in these areas. Ms. White noted a correction to the board regarding the minimum water rates for the Rough River area. The corrected 4,000 gallon rate is \$41.75 for the Rough River area and the Affordability Index is 1.9%. Both DOW and KIA Staff recommended approval of the loan with the standard conditions.

Ms. Donna Duncan moved to approve the resolution. Mr. Gregory Heitzman seconded, and the motion carried unanimously.

10. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES

Ms. Sandy Williams, KIA, noted that this is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority's funds with bond proceeds. The projects listed below are covered under this resolution.

APPLICANT	FUND	AMOUNT
City of Warsaw	A	\$ 2,000,000

City of Falmouth	A	\$ 611,898
City of Madisonville	A	\$ 3,800,000
City of Bowling Green	A	\$51,735,960
City of Hopkinsville	A	\$ 7,500,000
City of Hardinsburg	A	\$ 550,000
City of Hardinsburg	F	\$ 3,251,590
City of Greenup	F	\$ 1,590,604

Mayor David Cartmell moved to approve the resolution. Mr. Tom Calkins seconded, and the motion carried unanimously.

11. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING THE AUTHORITY’S EXECUTIVE DIRECTOR TO SUBSTITUTE FUNDING MADE AVAILABLE BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009 FOR PROJECTS THAT HAVE PREVIOUSLY RECEIVED A CONDITIONAL COMMITMENT OF FUNDING FROM THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND, THE FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND, THE INFRASTRUCTURE REVOLVING FUND, OR THE GOVERNMENTAL AGENCIES PROGRAM

Mr. John Covington, KIA, presented the resolution to the board. The board would be informed of any changes in funding and ratification of those changes would be requested at the next scheduled board meeting.

Ms. Linda Bridwell moved to adopt the resolution. Mr. Hank List seconded, and the motion carried unanimously, with Mr. Gregory Heitzman and Mayor David Cartmell abstaining.

RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING THE AUTHORITY’S EXECUTIVE COMMITTEE TO TAKE ACTION ON THE APPROVAL OF CONDITIONAL COMMITMENTS OF FUNDING FROM THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND FOR PROJECTS INVITED TO RECEIVE FUNDING MADE AVAILABLE BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

Mr. John Covington, KIA, presented the resolution to the board. The four (4) specific infrastructure projects that were invited to receive funding under ARRA that have not yet been brought before the KIA board for approval are: Meade County Riverport Authority, Troublesome Creek Environmental Authority, Ohio County Regional Wastewater District, and Mountain Water District.

Ms. Linda Bridwell moved to adopt the resolution. Mr. Tom Calkins seconded, and the motion carried unanimously.

The board discussed the two handouts entitled CWSRF ARRA Project Status and DWSRF ARRA Project Status.

12. CONSIDERATION OF AMENDMENTS TO KIA BYLAWS

Ms. Sandy Williams, KIA, presented the proposed changes to the KIA Bylaws. Specific changes discussed were to correct the address of the principal office, correct the number of board members, correct the name of the Energy and Environment Cabinet, and to change the official meeting time.

Ms. Linda Bridwell moved to adopt the revised KIA Bylaws. Ms. Donna Duncan seconded, and the motion carried unanimously.

II. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA, updated the board on the following items:

- A. The EPA 2010 Appropriation Bill was signed by the President and some of the ARRA provisions were included in that Bill. An additional subsidization component was included for both SRF program. Also included was a 20% green component requirement and Davis Bacon requirement. Mr. Covington will keep the board informed of how those requirements will be implemented. There was a significant increase in funding for both of the SRF programs. Under the 2010 authorization, there will be approximately \$30 million for the Clean Water SRF program and approximately \$17 million for the Drinking Water SRF program.
- B. The leverage bond issue is proceeding. The first draft of the indenture was received and a conference call regarding this is scheduled this week. The amount of the bond issue is \$230,000,000; \$200,000,000 for Clean Water and \$30,000,000 for Drinking Water.
- C. The City of Nortonville passed a rate increase and has taken steps necessary to close out the Rural Development loan. The issue is not completely resolved but is moving in the right direction.
- D. Water Management Councils are finishing up their ranking of projects and should be completed this month. A new non-spatial database interface is being activated and focus will now begin on updating the project profile.
- E. The 2011 Annual Call for Projects is underway. Questionnaires will be accepted from October 26, 2009 through close of business on January 6, 2010 for the 2011 Clean Water State Revolving Fund and 2011 Drinking Water State Revolving Fund.

III. STATUS REPORT FOR FUNDS

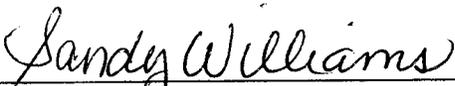
- A. 2003 Coal/Tobacco Development Grants
- B. IEDF Fund Grants
- C. 2020 Account / Fund B Grants
- D. Funds A, A1, B, B1, C, F, F1

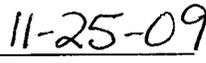
IV. ANNOUNCEMENTS/NOTIFICATIONS

- Next scheduled KIA board meeting:
Tentatively scheduled for
Thursday, December 3rd, 2009
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky

There being no further business Ms. Linda Bridwell moved to adjourn. Mr. Tom Calkins seconded and the motion carried unanimously. The November 12th, 2009, regular meeting of the Board of the Kentucky Infrastructure Authority was adjourned.

Submitted by:


Sandy Williams, Secretary
Kentucky Infrastructure Authority


Date

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HANDOUT

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I.B.2.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$497,409 TO THE OHIO COUNTY REGIONAL WASTEWATER COMMISSION, OHIO COUNTY, KENTUCKY (A209-31) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the Ohio County Regional Wastewater Commission, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$497,409 of project expense including

capitalized interest for the construction period, to the Ohio County Regional Wastewater Commission for the Southern Elementary Extension Project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$238,259 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 3rd day of December, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

SANDY WILLIAMS, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

September 17, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: L78602
Ohio Co Regional WWTP--44279
Activity ID: FGL20030011
Fund A
Watershed Name: Muddy Creek,
near Beaver Dam
Watershed Code (HUC11): 05110004160

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Ohio County Regional Wastewater District is entitled to receive priority for funding for the HWY 231 South/Southern Elementary Sewer Extension project and is eligible to receive \$497,409.00 from the Clean Water State Revolving Fund. This project is funded in whole or in part by the American Recovery and Reinvestment Act of 2009. The following requirements have been addressed as follows:

1. Plans and specifications have not been submitted to DOW.
2. Construction bids are expected to be opened on November 10, 2009.
3. Project specific environmental information has not been submitted to DOW.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

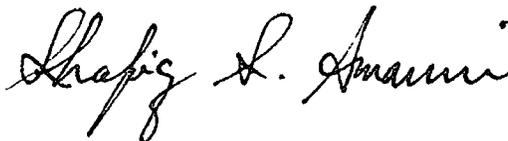
1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the Disadvantaged Business Enterprise (DBE) reviews, conduct a pre-construction and project management conference.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.

4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
5. The borrower must receive DOW approval of the Plans and Specifications with regard to SRF funding before bidding the project.
6. The project must have undergone a complete environmental review resulting in a State Planning and Environmental Assessment Report (SPEAR), a Categorical Exclusion Determination (CED), or an Environmental Impact Statement (EIS) with Record of Decision issued by the Department of Environmental Protection before bidding the project.
7. The borrower must complete and submit any missing or incomplete parts of the application to KIA upon request.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

Please forward the draft binding commitment letter to this office for review when completed. Should you have any questions concerning this letter, do not hesitate to contact Buddy Griffin, Project Administrator, at (502) 564-8158, extension 4971.

Sincerely,



Shafiq S. Amawi, Manager
Water Infrastructure Branch
Division of Water

SSA:bg

Enclosures

C: Jon Lawson, Chairman
Misty Sampson, Green River ADD

EXECUTIVE SUMMARY		Reviewer:	Kasi White	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	December 3, 2009	
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Number:	A2 09-31	
REVOLVING LOAN FUND		WRIS Number	SX21183010	
		HUC Code:	05110004160	
BORROWER:	Ohio County Regional Wastewater Commission			
	Ohio County			
BRIEF DESCRIPTION:	The Ohio County Regional Wastewater Commission is requesting a Fund A loan in the amount of \$497,409 from the American Recovery and Reinvestment Act of 2009 for the Southern Elementary extension project. This project includes construction of a lift station and 10,000 linear feet of new sewer line. The project will allow the elimination of an on-site package treatment plant owned and operated by the Ohio County School District which discharges into a nearby unnamed tributary that is adjacent to the school's playground area. The new line will run from the lift station at Bluegrass Crossings Industrial Park to a newly constructed lift station at Southern Elementary School. In addition to removing a potential health hazard from the area the project will relieve the school system of the burden of maintaining and operating a sewer system. The commission provides wastewater treatment service to the cities of Beaver Dam, Centertown and Hartford.			
PROJECT FINANCING:		PROJECT BUDGET		
Fund A Loan	\$ 497,409	Administrative Expenses	\$	17,409
		Engineering Fees		77,500
		Construction		350,000
		Contingency		52,500
TOTAL	\$ 497,409	TOTAL	\$	497,409
REPAYMENT			Est. Annual	
	Rate	2.00%	Payment	\$14,989
	Term	20 years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Geotech Engineering and Testing, Inc.		
	Bond Counsel	Peck, Shaffer, & Williams		
PROJECT SCHEDULE				
	Bid Opening:	December, 2009		
	Construction Start:	January, 2010		
	Construction Stop:	July, 2010		
DEBT PER CUSTOMER	Existing:	\$	2,226	
	Proposed:	\$	2,458	
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>	
	Current	2,561	\$	11.72 (for 4,000 gallons)
	Additional	1	\$	11.72 (for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for	Debt Service	Income after Debt	Coverage Ratio
	Debt Service	Debt Service	Service	
Compiled 2008	68,758	29,923	38,835	2.30
Compiled 2009	1,021,027	342,840	678,187	2.98
Projected 2010	1,016,121	355,561	660,560	2.86
Projected 2011	1,010,901	378,557	632,344	2.67
Projected 2012	1,003,610	378,557	625,053	2.65
Projected 2013	996,701	378,557	618,144	2.63

**KENTUCKY INFRASTRUCTURE AUTHORITY
 CLEAN WATER STATE REVOLVING FUND (FUND "A")
 OHIO COUNTY REGIONAL WASTEWATER COMMISSION
 OHIO COUNTY
 PROJECT REVIEW
 SX21183010**

I. PROJECT DESCRIPTION

The Ohio County Regional Wastewater Commission is requesting a Fund A loan in the amount of \$497,409 from the American Recovery and Reinvestment Act of 2009 for the Southern Elementary extension project. This project includes construction of a lift station and 10,000 linear feet of new sewer line. The project will allow the elimination of an on-site package treatment plant owned and operated by the Ohio County School District which discharges into a nearby unnamed tributary that is adjacent to the school's playground area. The new line will run from the lift station at Bluegrass Crossings Industrial Park to a newly constructed lift station at Southern Elementary School. In addition to removing a potential health hazard from the area the project will relieve the school system of the burden of maintaining and operating a sewer system. The commission provides wastewater treatment service to the cities of Beaver Dam, Centertown and Hartford.

II. PROJECT BUDGET

	Total
Administrative Expenses	\$ 17,409
Engineering Fees	77,500
Construction	350,000
Contingency	52,500
TOTAL	\$ 497,409

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund A Loan	497,409	100%
Total	497,409	100%

IV. KIA DEBT SERVICE

Construction Loan	\$	497,409
Less: Principal Forgiveness (52.1%)	\$	259,150
Amortized Loan Amount	\$	238,259
Interest Rate		2.00%
Loan Term (Years)		20
Estimated Annual Debt Service	\$	14,513
Administrative Fee (0.20%)		477
Total Estimated Annual Debt Service	\$	14,989

V. PROJECT SCHEDULE

Bid Opening:	December, 2009
Construction Start:	January, 2010
Construction Stop:	July, 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	2,272	0	2,273
Commercial	268	1	269
Industrial	21	0	21
Total	2,561	2	2,562

Rates

The commission set rates in May, 2008 as represented below:

Rates Per 1,000 Gallons	\$	2.93
Cost for 4,000 gallons	\$	11.72
Affordability Index (Rate/MHI)		0.5%

VII. DEMOGRAPHICS

In 2000, the County's population was 22,916 with a Median Household Income (MHI) level of \$29,557. The median household income for the Commonwealth is \$33,672. Based on median household income and that this is a regional wastewater provider, the project will qualify for the standard interest rate of 2.0%.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the Ohio County Regional Wastewater Commission was obtained from compiled financial statements for the years ended June 30, 2008 and 2009.

HISTORICAL

The Ohio County Regional Wastewater Commission was created to be a regional provider of wastewater treatment for citizens of Ohio County. They currently have agreements in place with the cities of Beaver Dam, Centertown and Hartford. The commission began receiving revenues from treatment services in late FY2008 upon the completion of their wastewater treatment plant for which KIA provided funding for construction. The 2008 financials reflect the expenses related to the startup of the utility. Fiscal year 2009 represents the first full year of revenues and demonstrates the financial stability of the commission. The commission's debt coverage ratio averaged 2.64 for the years reviewed meaning the commission has two times the amount of cash on hand to cover the debt of the system.

In looking at the balance sheet for 2009, the current ratio is strong at 1.69 and was aided by some grant funds that were contributed relating to the start up of the commission. However, without the grants being provided in the future the commission still has solid cash on hand to cover short term liabilities including the debt service of the KIA loan in repayment. The only debt on the system is the KIA Fund A loan for the construction of the WWTP.

PROJECTED

Projections are based on the following assumptions:

- * Sewer revenues are anticipated to increase by 1% annually.
- * Operating expenses are projected to increase by 5% annually.
- * A replacement reserve of \$1,250 will be funded annually.
- * The new debt service is estimated to be \$14,989 annually with repayment to begin June, 2011.

Debt service coverage is 2.55 in 2012 which represents the first full year of principal and interest repayments. Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

REPLACEMENT RESERVE

The annual replacement cost is \$1,250. This amount should be added to the replacement account each December 1 until the balance reaches \$12,500 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

Debt Issue	Outstanding	Maturity
KIA A06-06*	\$5,741,702	06/01/28
TOTAL	<u>\$5,741,702</u>	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

<u>Project Title</u>	<u>Funding Source</u>	<u>Amount</u>	<u>Type</u>
Regional Wastewater	EDA	\$1,344,800	Grant
Regional Wastewater	LGEDF	937,200	Grant
Regional Wastewater	LGEDF	2,000,000	Grant
Regional Wastewater	EPA	1,145,500	Grant
Regional Wastewater	CDF	1,888,888	Grant
Regional Wastewater	CDBG	2,000,000	Grant

XI. CONTACTS

Applicant

Name Ohio County Regional Wastewater Commission
Address P.O. Box 307
Beaver Dam, KY 42320
County Ohio
Contact Jon Lawson
Phone (270) 274-5678
Email jal@bankohiocoounty.com

Engineer

Name Bobby Riffe
Firm Geotech Engineering and Testing, Inc.
Address 500 South 17th Street
Paducah, Kentucky 42003
Phone 270-274-5678
Email briffe@geotechengineers.net

Applicant Contact

Name Green River Area Development District
Address 3860 US Highway 60 West
Owensboro, KY 42301
Contact Pete Conrad
Phone (270) 926-4433
Email peteconrad@gradd.com

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

EXHIBIT 1

**Ohio County Regional Wastewater Commission
CASH FLOW ANALYSIS**

	Compiled 2008	% Change	Compiled 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
Operating Revenues							
Sewer Revenues	147,189	842%	1,385,810	1,399,668	1,413,665	1,427,801	1,442,079
Total Revenues	147,189	842%	1,385,810	1,399,668	1,413,665	1,427,801	1,442,079
Operating Expenses							
Operating Expenses	78,758	365%	366,035	384,337	403,554	423,731	444,918
Depreciation	86,635	486%	507,757	533,145	559,802	587,792	617,182
Replacement Reserve						1,250	1,250
Total Expenses	165,393	428%	873,792	917,482	963,356	1,012,773	1,063,350
Net Operating Income	(18,204)	-2913%	512,018	482,187	450,309	415,028	378,730
Non-Operating Income and Expenses							
Interest on Investments	327	283%	1,252	790	790	790	790
Total Non-Operating Income & Expenses	327	283%	1,252	790	790	790	790
Add Non-Cash Expenses							
Depreciation	86,635	486%	507,757	533,145	559,802	587,792	617,182
Cash Available for Debt Service	68,758	1385%	1,021,027	1,016,121	1,010,901	1,003,610	996,701
Debt Service							
Existing Debt	29,923		342,840	355,561	378,557	378,557	378,557
Proposed KIA Loan				2,383	9,877	14,989	14,989
Total Debt Service	29,923		342,840	357,943	388,434	393,546	393,546
Income After Debt Service	38,835		678,187	658,178	622,467	610,064	603,155
Debt Coverage Ratio	2.30		2.98	2.84	2.60	2.55	2.53

**Ohio County Regional Wastewater Commission
BALANCE SHEETS**

ASSETS	2008	2009	Upon Project Completion
Current Assets			
Cash	63,488	138,886	622,467
Accounts Receivable	75,316	112,045	117,647
Other Current Assets	119,048	254,121	175,537
Total Current Assets	257,852	505,052	915,651
Utility Plant			
Land, System, Building and Equipment (Net)	15,227,122	15,619,492	16,116,901
Less Accumulated Depreciation ()	(86,635)	(594,392)	(606,827)
Net Fixed Assets	15,140,487	15,025,100	15,510,074
Total Assets	15,398,339	15,530,152	16,425,725
LIABILITIES			
Current Liabilities			
Accounts Payable	13,865	11,166	12,516
Accrued Liabilities	5,018	7,866	6,442
Construction and Retainage Payables	689,993	0	0
Current Portion Long Term Debt	272,304	275,835	283,475
Other	80,095	4,784	5,023
Total Current Liabilities	1,061,275	299,651	307,455
Long Term Liabilities			
Notes Payable - KIA	5,201,851	5,423,875	6,014,257
Total Long Term Liabilities	5,201,851	5,423,875	6,014,257
Total Liabilities	6,263,126	5,723,526	6,321,713
Retained Earnings:			
Invested in Capital Assets Net of Related Debt	0	0	259,150
Unrestricted	9,135,213	9,806,626	9,844,862
Total Retained Earnings	9,135,213	9,806,626	10,104,012
Total Liabilities and Equities	15,398,339	15,530,152	16,425,725
Balance Sheet Analysis			
Current Ratio	0.24	1.69	2.98
Debt to Equity	0.69	0.58	0.63
Working Capital	(803,423)	205,401	608,195
Percent of Total Assets in Working Capital	-5.22%	1.32%	3.70%

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I.B.3.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$750,000 TO THE MOUNTAIN WATER DISTRICT, PIKE COUNTY, KENTUCKY (A2 09-32) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the Mountain Water District, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$750,000 of project expense including

capitalized interest for the construction period, to the Mountain Water District for the Shelby Sanitary Sewer Project – Phase III. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$359,250 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 3rd day of December, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

SANDY WILLIAMS, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

September 21, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: ERF111
Mountain Water District Douglas WWTP—
AI: 3539
Activity ID: FGL20090001
Watershed Name: Levisa Fork
HUC 11: 05070203010

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Mountain Water District is entitled to receive priority for funding for the Shelby Sanitary Sewer Project Phase III and is eligible to receive \$750,000 from the Clean Water State Revolving Fund, funded in whole or in part by the American Recovery and Reinvestment Act of 2009. The following requirements have been addressed as follows:

1. Plans and specifications were approved 4/9/08.
2. Construction bids are expected to be opened on 10/1/09.
3. Most of the project specific environmental information has been submitted but we are still waiting to receive the scoping letters from the cross-cutting agencies (e.g., US Fish and Wildlife, and Heritage Council).

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA

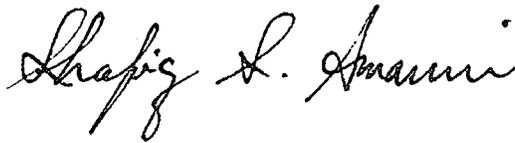
prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff of the KIA. As a reminder to the borrower, if the community should have any questions or concerns regarding missing items or additional submission requirements, they should contact Kasi White at 502-573-0260. Should you have any questions concerning this letter, do not hesitate to contact Cathy Arnett, Project Administrator, at (502) 564-8158, extension 4594.

Sincerely,



Shafiq S. Amawi, Manager
Water Infrastructure Branch

SA:CA

Enclosures

C: Toni Akers, Chairperson, MWD
Michael R. Spears, CPA
Jody G. Hunt, Summit Engineering, Inc.

EXECUTIVE SUMMARY		Reviewer:	Sandy Williams
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	December 3, 2009
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Number:	A2 09-32
REVOLVING LOAN FUND		WRIS Number	SX21195697
		HUC Code:	05070203010
BORROWER:	Mountain Water District		
	Pike County		
BRIEF DESCRIPTION:	The Mountain Water District is requesting a Fund A loan in the amount of \$750,000 from the American Recovery and Reinvestment Act of 2009 for the Shelby Sanitary Sewer Project - Phase III. This project includes the installation of 2" to 6" collector sewer lines. The project will serve approximately 50 new customers and will provide sanitary sewer service to an area of the county with a high number of straight pipes and / or failing septic systems.		
PROJECT FINANCING:		PROJECT BUDGET	
Fund A Loan	\$ 750,000	Administrative Expenses	\$ 7,500
		Engineering Fees	55,910
		Construction	550,000
		Equipment	66,000
		Contingency	55,000
		Other	8,750
TOTAL	\$ 750,000	TOTAL	\$ 750,000
REPAYMENT		Est. Annual	
	Rate	1.00%	Payment \$20,582
	Term	20 years	1st Payment 6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Summit Engineering, Inc.	
	Bond Counsel	Peck, Shaffer, & Williams	
PROJECT SCHEDULE			
	Bid Opening:	December 2, 2009	
	Construction Start:	January 25, 2010	
	Construction Stop:	May 15, 2010	
DEBT PER CUSTOMER	Existing:	\$ 1,058	
	Proposed:	\$ 1,011	
OTHER DEBT	See Attached		
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached		
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>
	Current	2,290 \$	26.00 (for 4,000 gallons)
	Additional	50 \$	26.00 (for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.		
CASHFLOW	Cash Available for	Income after Debt	
	Debt Service	Debt Service	Service Coverage Ratio
Audited 2006	1,248,483	2,696,541	(1,448,058) 0.46
Audited 2007	1,250,900	1,283,352	(32,452) 0.97
Audited 2008	1,220,034	1,674,689	(454,655) 0.73
Projected 2009	2,751,779	1,222,804	1,528,975 2.25
Projected 2010	2,584,277	1,408,263	1,176,014 1.84
Projected 2011	2,402,485	1,593,345	809,140 1.51
Projected 2012	2,203,695	1,225,453	978,242 1.80
Projected 2013	1,990,780	1,129,133	861,647 1.76
Projected 2014	1,760,942	1,119,678	641,263 1.57

**KENTUCKY INFRASTRUCTURE AUTHORITY
 WASTEWATER REVOLVING LOAN FUND (FUND "A")
 MOUNTAIN WATER DISTRICT, PIKE COUNTY
 PROJECT REVIEW
 SX21195697**

I. PROJECT DESCRIPTION

The Mountain Water District is requesting a Fund A loan in the amount of \$750,000 from the American Recovery and Reinvestment Act of 2009 for the Shelby Sanitary Sewer Project - Phase III. This project includes the installation of 2" to 6" collector sewer lines. The project will serve approximately 50 new customers and will provide sanitary sewer service to an area of the county with a high number of straight pipes and failing septic systems.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$ 7,500
Engineering Fees	55,910
Construction	550,000
Equipment	66,000
Contingency	55,000
Other	8,750
TOTAL	\$750,000

III. PROJECT FUNDING

Funding Sources	<u>Amount</u>	<u>%</u>
Fund A Loan	750,000	100%
Total	750,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 750,000
Less: Principal Forgiveness (52.1%)	\$ 390,750
Amortized Loan Amount	\$ 359,250
Interest Rate	1.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 19,863
Administrative Fee (0.20%)	719
Total Estimated Annual Debt Service	\$ 20,582

V. PROJECT SCHEDULE

Bid Opening: December 2, 2009
Construction Start: January 25, 2010
Construction Stop: May 15, 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential Customers	2,102	50	2,152
Commercial Customers	188	0	188
Industrial Customers	0	0	0
Total	2,290	50	2,340

Rates

The monthly charge for wastewater utility service is:

Date of Last Rate Increase	11/1/2006
First 2,000 gallons (minimum)	\$14.00
Next 8,000 gallons	\$6.00
All over 10,000 gallons	\$6.00
Cost for 4,000 gallons	\$26.00
Affordability Index (Rate/MHI)	1.3%

VII. DEMOGRAPHICS

In 2000, the County's population was 68,736 with a Median Household Income (MHI) level of \$23,930, which is 71.1% of the MHI for the Commonwealth (\$33,672). Based on median household income the project will qualify for an interest rate of 1.00%.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

The Mountain Water District is a political subdivision of the Pike County Fiscal Court, organized under Charter 74 of the Kentucky Revised Statutes. It was formed from a merger of four existing water districts, Marrowbone Water District, Shelby Valley Water District, Pond Creek Water District, and John's Creek Water District, on June 30, 1986, and at that time assumed all assets and liabilities of the existing water districts. The territorial limits of Mountain Water District, set by the Pike County Judge/Executive on January 20, 1987, are all of Pike County except for the areas established for the Sandy Valley Water District and the City of Pikeville and any special financing relationships.

Financial information for the project was obtained from audited financial statements of the Mountain Water District for the years ended December 31, 2005 through 2008. Year to date numbers were provided through July 31, 2009 which were used to create the projected numbers for 2009.

HISTORICAL

Over the past four years, Mountain Water District has struggled as it has grown. The expanding district has received over \$11.2 million in line item grant funds over the past 5 years for water and sewer construction projects. However, the District also has a large amount of debt. As of December 31, 2008, the district had total outstanding bonds, notes and leases of \$16,453,979 with interest rates ranging from 1% to 8.5%. The majority of the indebtedness is financed through Rural Development (\$10,534,476) and KIA (\$4,488,526) with interest rates ranging from 1% to 4.5%. The increases expenses and debt service have outpaced revenues each year. However, with the completion of a majority of projects the district is experiencing additional revenue from the new customers. Operating revenue increased 8% in 2008 or \$682,556 and since the District completed a significant amount of construction projects increased revenue will be seen in future years. Revenue is projected to increase an additional 14% in 2009 or \$1.2 million based on actual revenue numbers through July 2009. Furthering the districts positive financial trend, in April 2009, the District renegotiated its management service contract, saving the district \$46,000 monthly or \$552,000 annually.

Overall, the utility's, the Balance Sheet shows reasonable debt management with an average debt to equity of less than 1.0 for all years.

PROFORMA

The proforma is based on the following assumptions:

- Revenues for 2009 are based on actual revenues through July 2009.
- Revenues after 2009 are projected to increase by 2% annually.
- Operating expenses for 2009 are based on actual expenses through July 2009.
- Operating expenses after 2009 are projected to increase by 5% annually.
- Payment of principal, interest and administrative fees begins in December 2012.
- A replace reserve account will be funded annually in the amount of \$1,875 per year for 10 years and must remain for the life of the loan.

Based on the aforementioned assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan and is projected to have a 1.80 coverage ratio in 2012 when repayment begins.

REPLACEMENT RESERVE

The annual replacement cost is \$1,875. This amount should be added to the replacement account each December 1 until the balance reaches \$18,750 and maintained for the life of the loan.

Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

IX. DEBT OBLIGATIONS

Debt Issue	Outstanding	Maturity
Bonds Payable		
Shelby Wastewater Project Bond 4.125% 2005	\$716,000	2045
USDA Rural Development 4.5% 1999	\$2,248,000	2039
USDA Rural Development 4.5% 1995	\$1,120,000	2035
USDA Rural Development 4.5% 1994	\$527,000	2032
USDA Rural Development 4.5% 1990	\$282,000	2021
USDA Rural Development 4.5% 2003	\$407,000	2043
USDA Rural Development 5.0% 1998	\$345,000	2027
USDA Rural Development 4.5% 2004	\$1,398,000	2020
USDA Rural Development 5.0% 1992	\$1,134,000	2030
USDA Rural Development 3.5% 2002	\$742,000	2035
USDA Rural Development 4.125% 2005	\$1,615,476	2027
Notes Payable (capital leases in total)		
KIA 3.3% 1992	\$36,353	2023
KIA 2.9% 1994	\$3,131,708	2023
KIA 3.0% 1994	\$205,981	2023
KIA 1.8% 2002 F01-07	\$963,841	2024
KIA 1.0% 2004 A03-06	\$150,643	2023
Various Capital Leases (22 leases)	\$210,293	various
Community Trust Bank Note 8.25%	\$376,525	Jan 2013
Community Trust Bank Note 3.25%	\$505,120	Dec 2010
Community Trust Bank Note 5.00%	\$49,212	July 2011
Community Trust Bank Line of Credit 5.25%	\$107,375	
Total	\$16,271,527	

X. OTHER STATE OR FEDERAL FUNDING IN PAST FIVE YEARS

Project Title	Funding Source	Amount	Type
Forest Hills Sewer Projects	HB267	\$658,000	Grant
Phelps Phase II Sewer	HB267	658,000	Grant
Long Fork Rd-Virgie-Indian Creek Area - Sewer	HB608	1,400,000	Grant
Smith Fork Sewer Phase II	HB410	800,000	Grant
Belfry - Pond Area Sewer	HB410	2,000,000	Grant
LMI Service Connections	HB410	194,600	Grant
LMI Service Connections	HB410	205,400	Grant
Various Water and Sewer Projects	HB267	572,888	Grant
Various Water & Sewer Extensions & Upgrades	HB380	238,000	Grant
Various Water & Sewer Extensions & Upgrades	HB380	117,000	Grant

Project Title	Funding Source	Amount	Type
Various Water & Sewer Extensions & Upgrades	HB380	106,000	Grant
Various Water & Sewer Extensions & Upgrades	HB380	136,000	Grant
Various Water & Sewer Extensions & Upgrades	HB380	151,000	Grant
Various Water & Sewer Extensions & Upgrades	HB380	83,000	Grant
Various Water & Sewer Extensions & Upgrades	HB380	36,000	Grant
Various Water & Sewer Extensions & Upgrades	HB380	119,000	Grant
Various Water & Sewer Extensions & Upgrades	HB380	90,500	Grant
Various Water & Sewer Extensions & Upgrades	HB380	48,500	Grant
Various Water & Sewer Extensions & Upgrades	HB380	157,000	Grant
Waterline Extensions	HB608	150,000	Grant
Water Treatment Plant - Upgrades	HB410	400,000	Grant
Telemetry Equipment	HB608	200,000	Grant
Short Line Water Extensions	HB608	1,300,000	Grant
Various Short Line Extensions	HB410	100,000	Grant
Belfry - Pond Area Sewer	HB410	850,000	Grant
Sycamore/Lower John's Creek Water Project	HB410	400,000	Grant
Various Short Line Extensions	HB410	100,000	Grant
Total		\$11,270,888	

XI. CONTACTS

Applicant

Name Mountain Water District
Address 830 Zebulon Highway, Route 119, PO Box 3157
Pikeville, KY 41502
County Pike
Contact Rhonda James
Phone 606-631-9162

Engineer

Name Jody G. Hunt
Firm Summit Engineering, Inc.
Address 131 Summit Drive
Pikeville, KY 41501
Phone (606) 432-1447
Email jhunt@summit-engr.com

Applicant Contact

Name CPA, Michael R. Spears, CPA
Address P.O. Box 1270
Prestonsburg, KY 41653
Contact Michael R. Spears
Phone (606) 886-8040
Email mikespears@setel.com

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions, the additional ARRA conditions and the following special condition.

1. The Repair and Maintenance Fund required by Kentucky Infrastructure Authority loan agreements with the Mountain Water District is underfunded by \$560,948 as of December 31, 2008. This deficiency is the result of not making scheduled deposits to the reserve and transferring reserve funds to the operating account to make loan payments. The Mountain Water District will negotiate with the KIA Executive Director for an equitable agreement to replenish the deficient reserve balances.

EXHIBIT 1
Mountain Water District
CASH FLOW ANALYSIS

	1,237,425													
	Audited Dec-31 2005	% Change	Audited Dec-31 2006	% Change	Audited Dec-31 2007	% Change	Audited Dec-31 2008	% Change	Projected Dec-31 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014
Operating Revenues														
Water Revenues	6,933,344	-2%	6,793,167	4%	7,079,583	12%	7,895,496	14%	9,019,123	9,199,505	9,383,495	9,571,165	9,762,589	9,957,840
Sewer Revenues	647,607	32%	855,994	-2%	839,581	-16%	708,051	19%	839,581	856,373	873,500	890,970	908,789	926,965
Other	166,878	-5%	158,013	27%	200,649	-1%	198,822	-9%	181,091	181,091	181,091	181,091	181,091	181,091
Total Revenues	7,747,829	1%	7,807,174	4%	8,119,813	8%	8,802,369	14%	10,039,794	10,236,968	10,438,086	10,643,226	10,852,469	11,065,896
Operating Expenses														
Operating Expenses	5,844,363	13%	6,605,666	5%	6,911,083	10%	7,596,897	-4%	7,293,515	7,658,191	8,041,101	8,443,156	8,865,313	9,308,579
Depreciation	2,242,984	4%	2,342,537	5%	2,465,454	17%	2,886,035	-11%	2,580,411	2,580,411	2,580,411	2,580,411	2,580,411	2,580,411
Replacement Reserve														
Total Expenses	8,087,347	11%	8,948,203	5%	9,376,537	12%	10,482,932	-6%	9,873,927	10,238,602	10,621,512	11,025,442	11,447,600	11,890,865
Net Operating Income	(339,518)	236%	(1,141,029)	10%	(1,256,724)	34%	(1,680,563)	-110%	165,868	(1,634)	(183,426)	(382,216)	(595,131)	(824,969)
Non-Operating Income and Expenses														
Interest on Investments	25,867	82%	46,975	-10%	42,170	-65%	14,562	-62%	5,499	5,499	5,499	5,499	5,499	5,499
Total Non-Operating Income & Expenses	25,867	82%	46,975	-10%	42,170	-65%	14,562	-62%	5,499	5,499	5,499	5,499	5,499	5,499
Add Non-Cash Expenses														
Depreciation	2,242,984	4%	2,342,537	5%	2,465,454	17%	2,886,035	-11%	2,580,411	2,580,411	2,580,411	2,580,411	2,580,411	2,580,411
Cash Available for Debt Service	1,929,333	-35%	1,248,483	0%	1,250,900	-2%	1,220,034	126%	2,751,779	2,584,277	2,402,485	2,203,695	1,990,780	1,760,942
Debt Service														
Existing Principal	1,396,658		2,039,372		749,477		1,119,457		626,027	805,235	1,035,598	685,522	602,917	661,963
Existing Interest	679,795		657,169		533,875		555,232		596,777	603,028	557,747	529,640	505,634	437,133
Proposed KIA Loan												10,291	20,582	20,582
Total Debt Service	2,076,453		2,696,541		1,283,352		1,674,689		1,222,804	1,408,263	1,593,345	1,225,453	1,129,133	1,119,678
Income After Debt Service	(147,120)		(1,448,058)		(32,452)		(454,655)		1,528,975	1,176,014	809,140	978,242	861,647	641,263
Debt Coverage Ratio	0.93		0.46		0.97		0.73		2.25	1.84	1.51	1.80	1.76	1.57

**Mountain Water District
BALANCE SHEETS (JUNE 30 YEAR END)**

ASSETS	2005	2006	2007	2008	Upon Project Completion
Current Assets					
Cash	114,801	10,962	95,065	278,420	278,420
Accounts Receivable	914,290	797,000	771,906	723,635	801,909
Inventory	131,190	0	0	0	0
Prepaid Expenses	19,299	284,500	304,722	0	0
Other Current Assets	0	0	199,866	0	13,937
Total Current Assets	1,179,580	1,092,462	1,371,559	1,002,055	1,094,266
Restricted Assets					
Investments	1,591,810	1,527,422	1,053,432	1,014,537	940,539
Total Restricted Assets	1,591,810	1,527,422	1,053,432	1,014,537	940,539
Utility Plant					
Land, System, Building and Equipment (Net)	81,836,238	86,627,542	90,111,370	112,493,454	113,347,753
Construction in Progress	17,970,306	21,000,478	24,412,446	9,429,822	11,931,984
Total	99,806,544	107,628,020	114,523,816	121,923,276	125,279,737
Less Accumulated Depreciation ()	(21,391,829)	(23,405,257)	(25,087,516)	(27,850,249)	(29,205,119)
Net Fixed Assets	78,414,715	84,222,763	89,436,300	94,073,027	96,074,618
Other Assets					
Other	625	625	625	625	0
Total Other Assets	625	625	625	625	0
Total Assets	81,186,730	86,843,272	91,861,916	96,090,244	98,109,423
LIABILITIES					
Current Liabilities					
Accounts Payable	122,762	175,292	192,679	446,439	154,817
Other	8,127	17,117	16,764	29,257	18,070
Total Current Liabilities	130,889	192,409	209,443	475,696	172,887
Liabilities Payable - Restricted Assets					
Notes and Capital Leases Payable	2,611,060	2,333,005	956,263	537,469	280,917
Customer Deposits	297,139	329,831	310,854	293,069	291,612
Accrued Interest Payable	234,904	230,821	282,956	9,755	5,057
Current Portion of Long Term Debt	215,400	232,500	258,000	0	310,500
Total Liabilities Payable - Restricted Assets	3,358,503	3,126,157	1,808,073	840,293	888,086
Long Term Liabilities					
Bonds Payable	9,801,800	9,569,300	10,802,500	10,534,476	9,646,976
Notes and Capital Leases Payable	6,362,583	6,056,119	4,706,921	5,088,965	3,528,443
Advances for Construction	13,426,350	18,692,212	23,384,055	10,083,450	10,083,450
Total Long Term Liabilities	29,590,733	34,317,631	38,893,476	25,706,891	23,258,869
Total Liabilities	33,080,125	37,636,197	40,910,992	27,022,880	24,319,842
Retained Earnings:					
Invested in Capital Assets Net of Related Debt	45,997,522	47,339,624	49,328,561	67,828,382	72,320,752
Restricted	1,220,105	1,104,820	797,540	710,692	940,539
Unrestricted	888,978	762,631	824,823	528,290	528,290
Total Retained Earnings	48,106,605	49,207,075	50,950,924	69,067,364	73,789,581
Total Liabilities and Equities	81,186,730	86,843,272	91,861,916	96,090,244	98,109,423
Balance Sheet Analysis					
Current Ratio	9.01	5.68	6.55	2.11	6.33
Debt to Equity	0.69	0.76	0.80	0.39	0.33
Working Capital	1,048,691	900,053	1,162,116	526,359	921,379
Percent of Total Assets in Working Capital	1.29%	1.04%	1.27%	0.55%	0.94%
Percent of Operating Revenue in Receivables	1.68%	0.00%	0.00%	0.00%	0.00%

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I.B.4.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$625,000 TO THE MEADE COUNTY RIVERPORT AUTHORITY, MEADE COUNTY, KENTUCKY (A2 09-42) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the Meade County Riverport Authority, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$625,000 of project expense including

capitalized interest for the construction period, to the Meade County Riverport Authority for the Riverport Lift Stations and Sewers. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$299,375 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 3.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 3rd day of December, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

SANDY WILLIAMS, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

October 20, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: L60002
Brandenburg WWTP--3115
Activity ID: FGL20100003
HUC-11#05140104060
Watershed: Ohio River, Brandenburg

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Meade County Riverport Authority is entitled to receive priority for funding for the Meade County Riverport Lift Station & Sewers project and is eligible to receive \$650,000 from the Clean Water State Revolving Fund, funded in whole or in part by the American Recovery and Reinvestment Act of 2009. The following requirements have been addressed as follows:

1. Plans and specifications were approved on 10/8/09.
2. Construction bids are expected to be opened on November 10, 2009.
3. Some of the environmental documents have been submitted to DOW. The applicant still needs to submit crosscutter letters.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

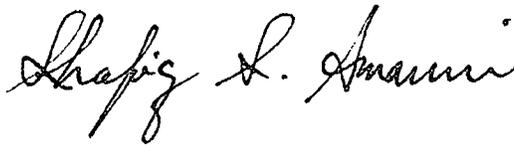
1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the Disadvantaged Business Enterprise (DBE) reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated

project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.
6. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
7. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

The SRF application review has been completed by staff of the Kentucky Infrastructure Authority (KIA). If you have any questions or concerns regarding missing items or additional submission requirements, please contact KIA at (502)573-0260. Should you have any questions concerning this letter, do not hesitate to contact Alison Simpson, Project Administrator, at (502) 564-8158, extension 4591.

Sincerely,



Shafiq S. Amawi, Manager
Water Infrastructure Branch

SSA:as

Enclosures

C: Ed Pike, Meade County Riverport Authority
Mike Flint, The Flint Group
Michael Jones, Florence & Hutcheson, Inc.

EXECUTIVE SUMMARY
KENTUCKY INFRASTRUCTURE AUTHORITY
FUND A, FEDERALLY ASSISTED WASTEWATER
REVOLVING LOAN FUND

Reviewer: Sandy Williams
 Date: November 12, 2009
 KIA Loan Number: A2 09-42
 WRIS Number: SX21163004
 HUC Code: 05140104060

BORROWER: MEADE COUNTY RIVERPORT AUTHORITY
 MEADE COUNTY

BRIEF DESCRIPTION:

The Meade County Riverport Authority is requesting a Fund A loan in the amount of \$625,000 to be funded through the American Recovery and Reinvestment Act of 2009. This project includes construction of eight inch diameter gravity sewers, two proposed duplex submersible lift stations and six inch HDPE sanitary sewer force mains to be constructed on the Riverport Authority in Meade County, KY. The individual lift stations will collect sanitary sewer from the proposed Riverport development and pump through independent force mains to the headworks facility at the existing City of Brandenburg Wastewater Treatment Plant. Specifically, the project includes approximately 2,400 linear feet of six inch diameter HDPE sewer force main, 1,400 linear feet of eight inch gravity sewer lines, several road crossings and two individual submersible sanitary sewer lift stations complete with emergency electrical generation systems and standard electrical facilities. Debt service will be funded through revenues and will be guaranteed by the Meade County Fiscal Court.

PROJECT FINANCING:

Fund A Loan	\$	625,000
TOTAL	\$	625,000

PROJECT BUDGET

Administrative Expenses	\$	2,250
Engineering Fees		115,255
Construction		461,300
Contingency		46,195
TOTAL	\$	625,000

REPAYMENT

Rate	3.00%	Est. Annual Payment	\$20,613
Term	20 years	1st Payment	6 Mo. after first draw

PROFESSIONAL SERVICES

Engineer	Florence & Hutcheson, Inc.
Bond Counsel	Peck, Shaffer, & Williams

PROJECT SCHEDULE

Bid Opening:	January 6, 2010
Construction Start:	February 15, 2010
Construction Stop:	May 15, 2011

DEBT PER CUSTOMER

Existing:	N/A
Proposed:	N/A

OTHER DEBT

See Attached

OTHER STATE-FUNDED PROJECTS LAST 5 YRS

See Attached

RESIDENTIAL RATES

	Current	Users	Avg. Bill
		0	\$ 24.15 (for 4,000 gallons)
	Additional	0	\$ 24.15 (for 4,000 gallons)

REGIONAL COORDINATION

This project is consistent with regional planning recommendations.

CASHFLOW

	Cash Available for Debt Service	Debt Service	Income after Debt Service	Coverage Ratio
Meade County Riverport Authority				
Budgeted 2008	33,227	0	33,227	n/a
Budgeted 2009	59,368	0	59,368	n/a
Budgeted 2010	59,368	0	59,368	n/a
Projected 2011	57,868	0	57,868	n/a
Projected 2012	56,369	20,613	35,755	2.73
Projected 2013	34,256	20,613	13,643	1.66
Projected 2014	12,143	20,613	(8,470)	0.59
Meade County Fiscal Court				
Audited 2006	1,609,322	879,193	730,129	1.83
Audited 2007	1,242,021	1,348,705	(106,684)	0.92
Audited 2008	3,012,387	1,212,740	1,799,647	2.48
Preliminary 2009	7,265,118	1,208,971	6,056,147	6.01
Projected 2010	7,628,374	1,222,422	6,405,952	6.24
Projected 2011	8,009,793	1,216,819	6,792,974	6.58
Projected 2012	8,408,783	1,240,028	7,168,755	6.78
Projected 2013	8,829,297	1,237,983	7,591,314	7.13
Projected 2014	9,270,837	1,214,098	8,056,739	7.64

**KENTUCKY INFRASTRUCTURE AUTHORITY
 CLEAN WATER STATE REVOLVING FUND (FUND "A")
 MEADE COUNTY RIVERPORT AUTHORITY, MEADE COUNTY
 PROJECT REVIEW
 SX21163004**

I. PROJECT DESCRIPTION

The Meade County Riverport Authority is requesting a Fund A loan in the amount of \$625,000 to be funded through the American Recovery and Reinvestment Act of 2009. This project includes construction of eight inch diameter gravity sewers, two proposed duplex submersible lift stations and six inch HDPE sanitary sewer force mains to be constructed on the Riverport Authority in Meade County, KY. The individual lift stations will collect sanitary sewer from the proposed Riverport development and pump through independent force mains to the headworks facility at the existing City of Brandenburg Wastewater Treatment Plant. Specifically, the project includes approximately 2,400 linear feet of six inch diameter HDPE sewer force main, 1,400 linear feet of eight inch gravity sewer lines, several road crossings and two individual submersible sanitary sewer lift stations complete with emergency electrical generation systems and standard electrical facilities. Debt service will be funded through revenues and will be guaranteed by the Meade County Fiscal Court.

II. PROJECT BUDGET

	Total
Administrative Expenses	\$ 2,250
Engineering Fees	115,255
Construction	461,300
Contingency	46,195
TOTAL	\$ 625,000

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund A Loan	625,000	100%
Total	625,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$	625,000
Less: Principal Forgiveness (52.1%)	\$	325,625
Amortized Loan Amount	\$	299,375
Interest Rate		3.00%
Loan Term (Years)		20
Estimated Annual Debt Service	\$	20,014
Administrative Fee (0.20%)		599
Total Estimated Annual Debt Service	\$	20,613

V. PROJECT SCHEDULE

Bid Opening:	January 6, 2010
Construction Start:	February 15, 2010
Construction Stop:	May 15, 2011

VI. RATE STRUCTURE

The Meade County Riverport Authority has no tenants and does not provide sewer services. Therefore the Authority does not generate revenue from sewer service charge rates.

VII. DEMOGRAPHICS

In 2000, the population of Meade County was 26,349 with a Median Household Income (MHI) level of \$36,966. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the standard interest rate of 3.0%.

Located along the Ohio River, Meade County is in the Lincoln Trail ADD district. Brandenburg is the county seat and is located 43 miles southwest of Louisville and 71 miles northeast of Owensboro. The labor market available to Meade County is 320,388 people. Within 600 miles of Meade County is 49% of the US population and 56% of US manufacturing. Establishment of the riverport will help farmers from Meade and surrounding counties (Breckinridge, Bullitt, Grayson, Hardin, Hart, Larue, Meade, Nelson and Washington) as a commitment from an international grain company, Consolidated Grain & Barge, was selected to establish a grain elevator and a loading facility at the port. The aforementioned grain company has been integral in the development of this project and continues to work with the Riverport Authority on implementation and completion of the port. This company will serve as the stevedore for the riverport. The commitment will allow farmers to increase their bottom line on commodities by reducing travel time and distance to the nearest commodity supporting port. Establishment of the riverport will provide an estimated transportation savings of 8 to 12 cents per bushel for farmers.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Audited financial statements were unavailable for the Riverport Authority. The Meade County Fiscal Court has agreed to guarantee the financial obligations of the Riverport Authority. Financial information for the Meade County Fiscal Court was obtained from audited financial statements of for the years ended June 30, 2006 through June 30, 2008. Preliminary financial statements for the year ended June 30, 2009 were also evaluated.

The Meade County Riverport Authority serves as a public entity under KRS 65.520 and is considered a discretely presented component unit of the Meade County Fiscal Court for auditing purposes. The Authority consists of 6 board members and serves as the governing body of the port, conducting all business relevant to the development, operation and maintenance of the port.

The Meade County Riverport Authority (MCPA) has an approved operating permit with the Army Corps of Engineers. The final design and environmental review for the riverport have been completed and approved.

HISTORICAL

Meade County, the 76th county in Kentucky, was established by Legislative action December 17, 1823 from both Hardin and Breckinridge counties and was named in honor of Captain James M. Meade. The Meade County Fiscal Court is empowered to levy numerous taxes and fees. Its major revenue sources include taxes and intergovernmental funds. The County operates under a County Judge/Executive and fiscal court members representing 6 districts.

In 2008, taxes increased 5% or \$167,618, intergovernmental revenue decreased 30% or \$1,227,226 and miscellaneous revenue increased by \$2,266,033. Although total expenses increased \$1,201,821 or 17%, the net operating income increased \$1,770,366 from the prior fiscal year.

In 2007, taxes increased 7% or \$247,149, intergovernmental revenue increased 25% or \$713,702 and miscellaneous revenue decreased by \$164,319. Because total expenses also decreased \$6,649,277 or 73%, the net operating income increased \$5,867,373 from the prior fiscal year.

PROJECTED

Projections are based on the following assumptions:

- * Total Revenue is projected to increase 5% annually.
- * Total Expenses are projected to increase by 5% annually.
- * A replacement reserve of \$1,500 will be funded annually.
- * The new debt service is estimated to be \$20,613 annually and will increase overall debt service to \$1,240,028 in 2012.

Debt service coverage is 6.78 in 2012 when principal and interest repayments begin. Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

REPLACEMENT RESERVE

The annual replacement cost is \$1,500. This amount should be added to the replacement account each December 1 until the balance reaches \$15,000 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

None

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

None

XI. CONTACTS

Applicant

Name Meade County Riverport Authority
Address P.O. Box 371
Brandenburg, KY 40701
County Meade
Contact Joe Wright
Email deannas@flintgroup.net

Applicant Contact

Name The Flint Group
Address 710 Woodland Avenue
Frankfort, KY 40601
Contact Mike Flint
Phone (502) 216-4678
Email mflint@flintgroupnet

Engineer

Name Michael Jones, P.E.
Firm Florence & Hutcheson, Inc.
Address 2550 Irvin Cobb Drive
Paducah, KY 42003
Phone (270) 444-9691
Email mjones@flohut.com

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**EXHIBIT 1
MEADE COUNTY RIVERPORT AUTHORITY
CASH FLOW ANALYSIS**

	Budgeted 2008	Budgeted 2009	Budgeted 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014
Operating Revenues							
Revenue from Federal Government	0	73,374					
Revenue from State Government	206,000	0					
Meade County Agriculture Board	0	20,000					
Cash Carry-over from Prior Year	20,001	33,227	59,368	59,368	57,868	35,755	13,643
Total Revenues	226,001	126,601	59,368	59,368	57,868	35,755	13,643
Operating Expenses							
Professional Services	6,000	67,233					
KYTC - Access Road	186,774						
Depreciation				1,500	1,500	1,500	1,500
Replacement Reserve				1,500	1,500	1,500	1,500
Total Expenses	192,774	67,233	0	3,000	3,000	3,000	3,000
Net Operating Income	33,227	59,368	59,368	57,868	56,369	34,256	12,143
Non-Operating Income and Expenses							
Interest on Investments							
Gain (or Loss) on Disposal of Asset							
Total Non-Operating Income & Expenses	0	0	0	0	0	0	0
Add Non-Cash Expenses							
Depreciation	0	0	0	0	0	0	0
Cash Available for Debt Service	33,227	59,368	59,368	57,868	56,369	34,256	12,143
Debt Service							
Existing Principal							
Existing Interest					20,613	20,613	20,613
Proposed KIA Loan							
Total Debt Service	0	0	0	0	20,613	20,613	20,613
Income After Debt Service	33,227	59,368	59,368	57,868	35,755	13,643	(8,470)
Debt Coverage Ratio	N/A	N/A	N/A	N/A	2.73	1.66	0.59

EXHIBIT 1
MEADE COUNTY FISCAL COURT
CASH FLOW ANALYSIS

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Preliminary 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014
Operating Revenues			(164,319)		2,266,033						
Taxes	3,323,735	7%	3,570,884	5%	3,738,502	5,982,508	6,281,633	6,595,715	6,925,501	7,271,776	
Excess Fees	128,931	74%	224,810	4%	233,133	373,069	391,723	411,309	431,874	453,468	
Licenses and Permits	105,368	26%	133,200	-16%	112,033	179,280	186,244	197,656	207,539	217,916	
Intergovernmental	4,098,843	-30%	2,871,617	25%	3,585,319	5,464,170	6,024,247	6,325,459	6,641,732	6,973,819	
Charges for Services	912,483	22%	1,115,696	-19%	898,768	1,369,758	1,510,159	1,585,667	1,664,950	1,748,197	
Miscellaneous	335,362	-49%	171,043	1325%	2,437,076	3,899,911	4,094,907	4,299,652	4,514,635	4,740,367	
Interest on Investments	182,062	20%	217,630	25%	272,236	435,643	457,426	480,297	504,312	529,527	
Total Revenues	9,086,784	-9%	8,304,880	36%	11,277,067	17,186,701	18,046,036	18,948,338	19,895,755	20,890,543	21,935,070
Operating Expenses											
General Government	1,084,324	-2%	1,066,725	3%	1,102,674	1,323,738	1,389,925	1,459,421	1,532,392	1,609,012	1,689,463
Protection to Persons and Property	2,606,001	-7%	2,435,978	13%	2,741,695	3,291,350	3,455,918	3,628,713	3,810,149	4,000,657	4,200,689
General Health and Sanitation	138,353	172%	376,665	18%	442,994	531,805	558,396	586,315	615,631	646,413	678,733
Social Services	12,786	-22%	9,991	9%	10,903	13,089	13,743	14,430	15,152	15,910	16,705
Recreation and Culture	193,681	1%	196,545	288%	762,662	915,560	961,339	1,009,405	1,059,876	1,112,869	1,168,513
Roads	1,189,144	-14%	1,018,351	35%	1,377,663	1,653,857	1,736,556	1,823,377	1,914,546	2,010,273	2,110,787
Transportation Facilities & Services	12,389	-13%	10,828	-26%	7,994	9,597	10,076	10,580	11,109	11,665	12,248
Capital Projects	373,085	-98%	7,000	366%	32,596	39,131	41,087	43,142	45,299	47,564	49,942
Administration	1,415,278	10%	1,556,352	15%	1,785,499	2,143,456	2,250,629	2,363,160	2,481,318	2,605,384	2,735,653
Capital Outlay	6,687,095	-94%	384,424	-100%	0	0	0	0	0	0	0
Replacement Reserve											
Total Expenses	13,712,136	-48%	7,062,859	17%	8,264,680	9,921,583	10,417,662	10,938,545	11,486,972	12,061,246	12,664,233
Net Operating Income	(4,625,352)	73%	1,242,021	143%	3,012,387	7,265,118	7,628,374	8,009,793	8,408,783	8,829,297	9,270,837
Non-Operating Income and Expenses											
Loan Proceeds	6,234,674	0	0	0	0	0	0	0	0	0	0
Total Non-Operating Income & Expenses	6,234,674	0	0	0	0	0	0	0	0	0	0
Cash Available for Debt Service	1,609,322	-23%	1,242,021	143%	3,012,387	7,265,118	7,628,374	8,009,793	8,408,783	8,829,297	9,270,837
Debt Service											
Debt Service	879,193		1,348,705		1,212,740	1,208,971	1,222,422	1,216,819	1,219,415	1,217,370	1,193,484
Proposed KIA Loan	879,193		1,348,705		1,212,740	1,208,971	1,222,422	1,216,819	1,240,028	1,237,983	1,214,098
Total Debt Service	730,129		(106,684)		1,799,647	6,056,147	6,405,952	6,792,974	7,168,755	7,591,314	8,056,739
Debt Coverage Ratio	1.83		0.92		2.48	6.01	6.24	6.58	6.78	7.13	7.64
Net Change in Fund Balances	730,129		(106,684)		1,799,647	6,056,147	6,405,952	6,792,974	7,168,755	7,591,314	8,056,739
Fund Balances - Beginning	5,297,957		6,028,086		7,594,527	7,594,174	13,650,321	20,056,273	26,849,247	34,018,002	41,609,315
Fund Balances - Ending	6,028,086		5,921,402		7,594,174	13,650,321	20,056,273	26,849,247	34,018,002	41,609,315	49,666,055

**MEADE COUNTY FISCAL COURT
BALANCE SHEETS**

ASSETS	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>Project Completion</u>
<i>Current Assets</i>				
Cash	6,050,629	5,938,914	7,919,532	7,523,555
Notes Receivable	62,000	90,000	72,000	72,000
<i>Total Current Assets</i>	6,112,629	6,028,914	7,991,532	7,595,555
<i>Utility Plant</i>				
Land, System, Building and Equipment	15,913,020	15,858,279	17,693,278	18,318,278
<i>Total</i>	15,913,020	15,858,279	17,693,278	18,318,278
<i>Net Fixed Assets</i>	15,913,020	15,858,279	17,693,278	18,318,278
<i>Other Assets</i>				
Notes Receivable	676,000	1,036,000	534,000	534,000
<i>Total Other Assets</i>	676,000	1,036,000	534,000	534,000
Total Assets	22,701,649	22,923,193	26,218,810	26,447,833
LIABILITIES				
<i>Current Liabilities</i>				
General Obligation Bonds Payable	0	0	255,000	290,000
Revenue Bonds Payable	90,000	90,000	100,000	120,000
Refinancing Obligations Payable	306,894	280,000	297,000	359,000
Kentucky Infrastructure Authority	0	0	0	11,116
Accounts Payable	2,474	1,448	0	0
<i>Total Current Liabilities</i>	399,368	371,448	652,000	780,116
<i>Long Term Liabilities</i>				
General Obligation Bonds Payable	4,230,000	3,985,000	3,730,000	2,890,000
Revenue Bonds Payable	935,000	845,000	745,000	410,000
Refinancing Obligations Payable	6,618,153	6,661,000	6,214,000	5,204,000
Kentucky Infrastructure Authority				288,259
<i>Total Long Term Liabilities</i>	11,783,153	11,491,000	10,689,000	8,792,259
Total Liabilities	12,182,521	11,862,448	11,341,000	9,572,375
<i>Retained Earnings:</i>				
Invested in Capital Assets Net of Related Debt	4,470,973	5,123,279	6,958,278	7,283,903
Restricted	614,038	740,356	606,000	606,000
Unrestricted	5,434,117	5,197,110	7,313,532	8,985,555
<i>Total Retained Earnings</i>	10,519,128	11,060,745	14,877,810	16,875,458
Total Liabilities and Equities	22,701,649	22,923,193	26,218,810	26,447,833
Balance Sheet Analysis				
Current Ratio	15.31	16.23	12.26	9.74
Debt to Equity	1.16	1.07	0.76	0.57
Working Capital	5,713,261	5,657,466	7,339,532	6,815,439
Percent of Total Assets in Working Capital	25.17%	24.68%	27.99%	25.77%
Percent of Operating Revenue in Receivables				

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HANDOUT

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I.B.6.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN (A09-27) OF \$975,000 TO THE CITY OF PRINCETON, CALDWELL COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the City of Princeton, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$975,000 of project expense including capitalized interest for the construction period, to the City of Princeton for the sewer system evaluation and rehabilitation project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten

percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 20 years at an interest rate of 1.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid loan balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 3rd day of December, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

SANDY WILLIAMS, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

STEVEN L. BESHEAR
GOVERNOR



LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

November 24, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: L036; Fund A
Princeton WWTP--499
Activity ID: FGL20060004
HUC11: 05130205230
Watershed Name: Eddy Creek
Sewer System Evaluation & Rehabilitation
Binding Commitment

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Princeton Water & Wastewater Commission is entitled to receive priority for funding for their Sewer System Evaluation & Rehabilitation project and is eligible to receive \$975,000.00 from the Clean Water State Revolving Fund. The following information is provided:

1. Project specific environmental information has been submitted and a Categorical Exclusion Determination was issued by DOW on October 16, 2009.
2. Plans and specifications were submitted to DOW on November 23, 2009.
3. Construction bids are expected to be opened on December 17, 2009.

The KIA conditional commitment letter should include the following general conditions to satisfy federal requirements:

1. The borrower should receive DOW approval of the Plans and Specifications before bidding the project.
2. The Authority to Award (bid) package should be submitted to DOW for approval within 14 days of bid opening. DOW must perform the Disadvantaged Business Enterprise (DBE) reviews and conduct a preconstruction and project management conference.

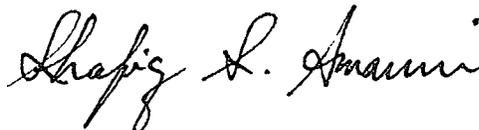
Mr. John Covington
November 24, 2009
Page 2

3. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
4. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.
5. Loan Agreement must be executed within three (3) months from bid opening; ARRA projects must be under construction contract by February 17, 2010.
6. The city must agree to expend all loan funds within six months of the date of initiation of operation.

Upon compliance with the general conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff of the KIA. If you have any questions or concerns regarding missing items or additional submission requirements, please contact Kasi White at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Joel Murphy, Project Administrator, at (502) 564-8158, extension 4592.

Sincerely,



Shafiq S. Amawi, Manager
Water Infrastructure Branch

SSA:jjm

C: Joseph Anderson, Princeton W&W Commission
John Herring, Pennyrile ADD
Ricky Oakley, Hethcoat and Davis, Inc.

EXECUTIVE SUMMARY	Reviewer:	Kasi White
KENTUCKY INFRASTRUCTURE AUTHORITY	Date:	December 3, 2009
FUND A, FEDERALLY ASSISTED WASTEWATER	KIA Loan Number:	A 09-27
REVOLVING LOAN FUND	WRIS Number	SX21033004 & SX21033005

BORROWER:	CITY OF PRINCETON
County:	Caldwell
HUC Code:	5130205230

BRIEF DESCRIPTION: The Princeton Water and Wastewater Commission is requesting a \$975,000 Clean Water SRF loan to complement its previously approved \$1,000,000 Clean Water SRF ARRA loan to allow for additional rehabilitation as a result of the inspection conducted with ARRA funding. The original project included a detailed sewer system inspection followed by a major sewer rehabilitation project in two collection system basins. Due to the extensive deterioration of the lines found during the inspection, Princeton has chosen the pipe-bursting rehabilitation method versus cured-in-place to avoid extensive repairs before rehab could be completed. Approximately 75,000 l.f. of gravity sewer was inspected and approximately 19,500 l.f. will be included in the rehabilitation portion of the project.

PROJECT FINANCING:		PROJECT BUDGET	
ARRA CWSRF Loan	\$ 1,000,000	Administrative Expenses	\$ 30,765
HB 608 KIA Grant (City)	350,000	Legal Expenses	2,000
HB 608 KIA Grant (Co)	150,000	Engineering Fees	271,230
2010 CWSRF Loan	975,000	Construction	2,051,025
TOTAL	\$ 2,475,000	Contingency	119,980
		TOTAL	\$ 2,475,000

REPAYMENT	Rate	1.00%	Est. Annual Payment	\$55,859
	Term	20 years	1st Payment	6 Mo. after first draw

PROFESSIONAL SERVICES	Engineer	Hethcoat & Davis, Inc.
	Bond Counsel	Peck, Shaffer & Williams

PROJECT SCHEDULE		Evaluation	Rehabilitation
	Bid Opening:	July, 2009	December, 2009
	Construction Start:	August, 2009	January, 2010
	Construction Stop:	October, 2009	October, 2010

DEBT PER CUSTOMER	Existing:	\$ 1,632.31
	Proposed:	\$ 1,698.65

OTHER DEBT See Attached

OTHER STATE-FUNDED PROJECTS LAST 5 YRS See Attached

RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>
	Current	2,720	\$26.20 (for 4,000 gallons)
	Additional	0	\$26.20 (for 4,000 gallons)

REGIONAL COORDINATION This project is consistent with regional planning recommendations.

	Cash Available for		Income after Debt	
	Debt Service	Debt Service	Service	Coverage Ratio
Audited 2006	838,378	627,937	210,441	1.34
Audited 2007	814,025	616,824	197,201	1.32
Audited 2008	898,714	575,867	322,847	1.56
Projected 2009	755,551	636,853	118,698	1.19
Projected 2010	706,954	653,744	53,210	1.08
Projected 2011	650,638	405,917	244,721	1.60
Projected 2012	596,485	428,288	168,198	1.39
Projected 2013	539,376	428,252	111,124	1.26

**KENTUCKY INFRASTRUCTURE AUTHORITY
 CLEAN WATER STATE REVOLVING FUND (FUND "A")
 PRINCETON WATER AND WASTEWATER COMMISSION
 CALDWELL COUNTY
 PROJECT REVIEW
 SX 21033004 and SX 21033005**

I. PROJECT DESCRIPTION

The Princeton Water and Wastewater Commission is requesting a \$975,000 Clean Water SRF loan to complement its previously approved \$1,000,000 Fund A American Recovery and Reinvestment Act loan to perform a detailed sewer system inspection followed by a major sewer rehabilitation project in two collection system basins that have been identified in a 2007 Flow Monitoring Study as major contributors to excessive infiltration and inflow in the sewer system. Approximately 75,000 l.f. of gravity sewer will be inspected and approximately 19,500 l.f. will be included in the rehabilitation portion of the project.

A portion of the ARRA funding was to be used toward the inspection of the lines which has been completed. As a result of the extensive deterioration found during the inspection, the rehabilitation technology that was going to be used has been modified resulting in the need for additional funding for the project. Princeton was initially planning on using cured-in-place lining for the rehabilitation. The lines were so deteriorated that without significant repairs cured-in-place would not be a viable option so they are planning to use pipe bursting. In addition, an increase in additional service reconnections and additional funding needed relating to repaving a State Highway where approximately 5,000 l.f. of the work is being completed also contributed to the increase request.

II. PROJECT BUDGET

Administrative Expenses	\$ 30,765
Legal Expenses	2,000
Engineering Fees	271,230
Construction	2,051,025
Contingency	119,980
TOTAL	\$ 2,475,000

III. PROJECT FUNDING

Funding Sources	Amount	%
CWSRF Loan – 2010	\$ 975,000	40%
ARRA CWSRF Loan	1,000,000	40%
HB 608 KIA Grant (City)	150,000	6%
HB 608 KIA Grant (Co)	350,000	14%
TOTAL	\$ 2,475,000	100%

IV. KIA DEBT SERVICE

	ARRA	2010	COMBINED
Construction Loan	\$ 1,000,000	\$ 975,000	\$1,975,000
Less: Principal Forgiveness (52.1%)	521,000	n/a	521,000
Construction Loan	\$ 479,000	\$ 975,000	\$1,454,000
Interest Rate	1.00%	1.00%	1.00%
Loan Term (Years)	20	20	20
Estimated Annual Debt Service	\$ 26,484	\$ 53,909	\$ 80,393
Administrative Fee (0.20%)	958	1,950	2,908
Total Estimated Annual Debt Service	\$ 27,442	\$ 55,859	\$ 83,301

V. PROJECT SCHEDULE

	<u>Evaluation</u>	<u>Rehabilitation</u>
Bid Opening:	July, 2009	December, 2009
Construction Start:	August, 2009	January, 2010
Construction Stop:	Complete	October, 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	2,500	0	2,500
Commercial	200	0	200
Industrial	20	0	20
	2,720	-	2,720

RATE STRUCTURE

The monthly charge for sewer utility service is:

	Current November, 2006
5/8" Meter - 150 cubic feet (MIN)	7.73
Next 600 cubic feet (per 100 cubic ft)	4.80
Residential Bill for 4,000 gallons (534.7222 cubic ft = 4,000 gallons)	\$ 26.20

VII. DEMOGRAPHICS

In 2000, the City of Princeton's population was 6,536 with a Median Household Income (MHI) level of \$26,654. The median household income for the Commonwealth is \$33,672. Based on median household income falling below 80% of the Commonwealth's, the project will qualify for the hardship interest rate of 1.00%.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the Princeton Water and Wastewater Commission was obtained from audited financial statements for the years ended June 30, 2006, 2007, 2008 and 2009. The commission is a component unit of the City of Princeton and the statements provide for a combined water and wastewater financial review. The revenues from the utilities are being pledged as security for the proposed KIA loan.

HISTORICAL

The commission's revenues increased from \$2,512,623 in 2006 to \$2,706,233 in 2008 and decreased slightly in 2009 to \$2,547,676. During the same period, expenses also increased 4 to 5 percent annually from \$2,325,092 in 2006 to \$2,533,508 in 2008 but remained flat in 2009. During all years, the revenues have been sufficient to cover expenses. This city shows a strong history of debt management with a debt coverage ratio averaging 1.35 from 2006 to 2009.

While the balance sheet shows assets declining from \$17,211,811 in 2006 to \$16,060,897 in 2009, liabilities also reflect a decrease for the same period and the commission's current ratio is greater than 2.10 for all years reviewed. Retained earnings increased as well and a positive working capital is reflected from 2006 through 2009.

PROJECTED

Projections are based on the following assumptions:

- * Revenues are projected to increase 1% and expenses are projected to increase by 4%.
- * The Series 1997 revenues bonds will be fully repaid in FY2010.
- * A replacement reserve of \$5,000 (\$2,500 for ARRA loan and \$2,500 for 2010 loan) will be funded annually for the Fund A loan beginning in FY2011.
- * The new debt service related to the Fund A 2010 loan is estimated to be \$55,959 and the debt service on the related Fund A ARRA loan is estimated at 27,442 annually. Total KIA Fund A debt service for the project of \$83,301 will start repayment in June, 2011.

Debt service coverage is 1.60 in 2011 when principal and interest repayments begin and 1.39 in 2012 which represents the first full year of repayment on the Fund A loan. Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

REPLACEMENT RESERVE

The annual replacement cost is \$5,000 (\$2,500 for the 2010 loan and \$2,500 for the ARRA loan). This amount should be added to the replacement account each December 1 until the balance reaches \$50,000 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

	Outstanding	Maturity
Revenue Bonds - 2000 Series	\$ 1,336,500	2040
KIA A95-15(1)	\$ 909,296	2017
KIA A95-15(2)	\$ 240,940	2017
KIA F00-02	\$ 1,129,748	2023
Revenue Bonds - 1997 Series	\$ 270,000	2010
Fifth Third - Maintenance Truck	\$ 28,654	2011
TOTAL	\$ 3,915,138	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

<u>Project Title</u>	<u>Funding Source</u>	<u>Amount</u>	<u>Type</u>
Sewer System Rehab	HB608	\$ 350,000	Grant
Sewer System Rehab	HB608	\$ 150,000	Grant

XI. CONTACTS

Applicant

Name Princeton Water and Wastewater Commission
 Address 101 East Market Street
 Princeton, Kentucky 42445
 County Caldwell
 Contact Joey Anderson
 Phone 270-365-9301
joeyprincetonwa@bellsouth.net

Engineer

Name Ricky Oakley
 Firm Hethcoat & Davis, Inc.
 Address 278 Franklin Road, Suite 200
 Brentwood, Tennessee 37027
 Phone 615-577-4300
ricky.oakley@hdengr.com

Applicant Contact

Name Pennyrile Area Development District
 Address 300 Hammond Drive
 Hopkinsville, Kentucky 42240
 Contact Jason Vincent
 Phone 270-886-9484
jason.vincent@ky.gov

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

EXHIBIT 1
CITY OF PRINCETON
CASHFLOW ANALYSIS

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	% Change	Audited 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
Revenues											
Charges for Services	2,469,417	2%	2,522,662	5%	2,639,219	-3%	2,547,676	2,573,153	2,598,884	2,624,873	2,651,122
Rent from Utility Property	20,391	-6%	19,184	0%	19,184	0%	19,192	19,192	19,192	19,192	19,192
Other Operating Revenues	22,815	44%	32,756	46%	47,830	-73%	12,811	12,811	12,811	12,811	12,811
Total Revenues	2,512,623	2%	2,574,602	5%	2,706,233	-5%	2,579,679	2,605,156	2,630,887	2,656,876	2,683,125
Expenses											
Administrative Expenses	254,251	15%	292,467	2%	296,998	4%	310,006	322,406	335,302	348,715	362,663
Water Treatment Expenses	577,124	6%	610,202	13%	692,455	3%	716,600	745,264	775,075	806,078	838,321
Wastewater Expenses	455,701	2%	464,912	-3%	451,438	1%	454,642	472,828	491,741	511,410	531,867
Maintenance Expenses	400,428	2%	406,977	8%	439,527	-14%	379,843	395,037	410,838	427,272	444,363
Depreciation/Amortization	637,588	0%	635,144	3%	653,090	2%	663,222	663,222	725,097	725,097	725,097
Replacement Reserve (combined)							5,000	5,000	5,000	5,000	5,000
Total Expenses	2,325,092	4%	2,409,702	5%	2,533,508	0%	2,524,313	2,598,757	2,743,053	2,823,571	2,907,310
Net Operating Income	187,531	-12%	164,900	5%	172,725	-68%	55,366	6,399	(112,165)	(166,695)	(224,185)
Non-Operating Revenues and Expenses											
Investment Income	13,259		13,981		72,899		36,963	37,333	37,706	38,083	38,464
Other	0		0		0		0	0	0	0	0
Total Non-Operating Rev & Exp	13,259		13,981		72,899		36,963	37,333	37,706	38,083	38,464
Add Non-Cash Expenses											
Depreciation	637,588		635,144		653,090		663,222	663,222	725,097	725,097	725,097
Cash Available for Debt Service	838,378		814,025		898,714		755,551	706,954	650,638	596,485	539,376
Debt Service											
Existing Debt	627,937		616,824		575,867		636,853	646,474	356,997	344,987	344,951
New KIA Fund A Loan - 2010	0		0		0		0	4,875	32,804	55,859	55,859
New KIA Fund A Loan - ARRA	0		0		0		0	2,395	16,116	27,442	27,442
Total Debt Service	627,937		616,824		575,867		636,853	653,744	405,917	428,288	428,252
Income After Debt Service	210,441		197,201		322,847		118,698	53,210	244,721	168,198	111,124
Debt Coverage Ratio	1.34		1.32		1.56		1.19	1.08	1.60	1.39	1.26

**CITY OF PRINCETON
BALANCE SHEETS**

	ASSETS				Upon Project Completion
	2006	2007	2008	2009	
Current Assets					
Cash and Cash Equivalents	209,624	250,535	212,068	206,871	244,721
Receivables	265,282	269,624	297,364	285,086	285,086
Other Receivables	201,463	64,822	62,976	151,779	151,779
Inventories	78,143	92,007	87,166	111,040	92,089
Total Current Assets	754,512	676,988	659,574	754,776	773,675
Restricted, Non-Current Assets					
Special Funds, restricted	1,041,075	1,105,078	1,248,731	1,102,402	956,073
Deferred Charges	20,821	14,821	8,821	2,821	2,821
Total Restricted, Non-Current Assets	1,061,896	1,119,899	1,257,552	1,105,223	958,894
Property, Plant and Equipment					
Utility Plant	25,520,693	25,983,548	25,956,656	26,127,332	28,602,332
Less Accumulated Depreciation	(10,125,290)	(10,754,434)	(11,280,956)	(11,936,434)	(11,998,309)
Total Fixed Assets	15,395,403	15,229,114	14,675,700	14,190,898	16,604,023
Total Assets	17,211,811	17,026,001	16,592,826	16,050,897	18,336,592
LIABILITIES					
Current Liabilities					
Accounts Payable	146,383	145,053	167,778	137,606	140,358
Customer Deposits	79,946	80,878	82,798	84,956	86,655
Accrued Expenses	76,873	96,842	56,722	77,453	76,973
Total Current Liabilities	303,202	322,773	307,298	300,015	303,986
Current Liabilities Payable From Restricted Assets					
Current Maturities of Long Term Debt	459,309	478,412	487,107	523,788	254,289
Total Current Liabilities	459,309	478,412	487,107	523,788	254,289
Long Term Liabilities					
Bonds, Notes and Loans Payable, less current portion	4,843,057	4,366,985	3,952,783	3,389,423	4,366,044
Total Long Term Liabilities	4,843,057	4,366,985	3,952,783	3,389,423	4,366,044
Total Liabilities	5,605,568	5,168,170	4,747,188	4,213,226	4,924,319
NET ASSETS					
Invested in Capital Assets, Net	9,832,736	10,343,199	10,358,674	10,209,460	11,877,181
Restricted for Debt Service	1,041,076	1,105,078	1,248,730	1,102,402	956,073
Unrestricted (deficit)	732,431	409,554	238,234	525,809	579,019
Total Retained Earnings	11,606,243	11,857,831	11,845,638	11,837,671	13,412,273
Total Liabilities and Equity	17,211,811	17,026,001	16,592,826	16,050,897	18,336,591
Balance Sheet Analysis					
Current Ratio	2.49	2.10	2.15	2.52	2.55
Debt to Equity	0.48	0.44	0.40	0.36	0.37
Working Capital	451,310	354,215	352,276	454,761	469,689

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I.B.7.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F09-02) OF \$8,000,000 TO THE NORTHERN KENTUCKY WATER DISTRICT, KENTON COUNTY KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the Northern Kentucky Water District, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for \$8,000,000 of project expense including capitalized interest for the Advanced Treatment Project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority

staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.25% annual administration fee on the unpaid loan balance will be charged. Based on the Improvement, Repair and Replacement Account already in place, the system will not be required to further fund an additional replacement reserve specifically for this loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 3rd day of December, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

SANDY WILLIAMS, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

November 30, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: DWL1014
Northern KY Water Service--2485
Activity ID: FGL20100003
DWSRF
Watershed Name: Banklick Creek
HUC 11# 05100101290

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Northern Kentucky Water District is entitled to receive priority for funding for the NKWD ADVANCED TREATMENT PROJECT and is eligible to receive \$8,000,000 from the Drinking Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were approved on November 10, 2009.
2. Construction bids are expected to be opened on December 10, 2009.
3. The Categorical Exclusion Determination (CED) was approved on October 27, 2009.

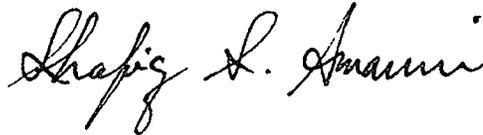
The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the DBE review, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within six (6) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated

project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

The SRF application review has been completed by staff of the Kentucky Infrastructure Authority. As a reminder to the borrower, if the community should have any questions or concerns, regarding missing items or additional submission requirements, they should contact Kasi White at 502-573-0260. Should you have any questions concerning this letter, do not hesitate to contact Cathy Arnett, Project Administrator, at (502) 564-8158, extension 4594.

Sincerely,



Shafiq S. Amawi, Manager
Water Infrastructure Branch

SSA:CA

Enclosures

C: Brent Tippey, P. E., HDR/Quest Engineering, Inc.

EXECUTIVE SUMMARY		Reviewer:	Kasi White
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	December 3, 2009
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number:	F09-02
REVOLVING LOAN FUND		WRIS Number	WX21117208
BORROWER:	NORTHERN KENTUCKY WATER DISTRICT		
	KENTON COUNTY		
BRIEF DESCRIPTION:	The Northern Kentucky Water District is requesting an \$8,000,000 Drinking Water SRF loan for it's Advanced Treatment Project. The project is comprised of four phases and will promote public health and help maintain compliance with the Safe Drinking Water Act in a number of ways. Phase I involves replacement of filter media, underdrains and the addition of an air scour system to all 12 filters at the Fort Thomas WTP (FTTP) along with improvements to repair and correct moisture damage to the walls in the filter area. Phase II includes the addition of covers on sedimentation basins to control algae at the FTTP. Phases III and IV involve the installation of granular activated carbon (GAC) post-filter contactors, ultraviolet disinfection and replacement of undersized emergency power generators at two treatment plants (FTTP and Memorial Parkway). The addition of GAC is necessary for the District to comply with Stage 2 of the Disinfection By-Product Rule (DBPR) by 2012. The District will not be able to comply with this new regulation with the existing treatment processes at the treatment plants.		
PROJECT FINANCING:		PROJECT BUDGET	
Fund F Loan	\$ 8,000,000	Engineering Fees	7,602,745
NKWD	77,998,000	Construction	73,448,300
		Contingency	4,946,955
TOTAL	\$ 85,998,000	TOTAL	\$ 85,998,000
REPAYMENT		Rate	2.00%
		Term	20 years
		Est. Annual Payment	\$507,290
		1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	n/a	
	Bond Counsel	Peck, Shaffer, & Williams	
PROJECT SCHEDULE	Phase I (FTTP Media)	Phase II (FTTP Covers)	Phase III (FTTP GAC)
	Phase IV (MPTP GAC)		
Bid Opening:	06/11/09	10/01/09	12/01/09
Construction Start:	10/01/09	11/01/09	04/01/10
Construction Stop:	05/01/10	01/01/10	04/01/12
DEBT PER CUSTOMER	Existing:	\$ 2,462	
	Proposed:	\$ 2,758	
OTHER DEBT	See Attached		
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached		
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>
	Current	79,980 \$	30.24 (for 4,000 gallons)
	Additional	0 \$	30.24 (for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.		
CASHFLOW	Cash Available for	Income after Debt	
	Debt Service	Debt Service	Coverage Ratio
Audited 2005	18,591,662	10,800,890	7,790,772 1.72
Audited 2006	19,020,640	11,210,374	7,810,266 1.70
Audited 2007	22,885,106	11,917,712	10,967,394 1.92
Audited 2008	24,986,558	12,871,327	12,115,231 1.94
Projected 2009	25,425,160	15,288,071	10,137,089 1.66
Projected 2010	26,338,113	15,494,211	10,843,902 1.70
Projected 2011	27,376,407	15,497,033	11,879,374 1.77
Projected 2012	28,639,670	20,315,485	8,324,185 1.41
Projected 2013	20,715,938	20,494,185	221,753 1.01
Projected 2014	21,536,626	20,671,318	865,307 1.04

**KENTUCKY INFRASTRUCTURE AUTHORITY
 DRINKING WATER REVOLVING LOAN FUND (FUND "F")
 NORTHERN KENTUCKY WATER DISTRICT, KENTON COUNTY
 PROJECT REVIEW
 WX21117208**

I. PROJECT DESCRIPTION

The Northern Kentucky Water District is requesting an \$8,000,000 Drinking Water SRF loan for its Advanced Treatment Project. The project is comprised of four phases and will promote public health and help maintain compliance with the Safe Drinking Water Act in a number of ways. Phase I involves replacement of filter media, underdrains and the addition of an air scour system to all 12 filters at the Fort Thomas WTP (FTTP) along with improvements to repair and correct moisture damage to the walls in the filter area. Phase II includes the addition of covers on sedimentation basins to control algae at the FTTP. Phases III and IV involve the installation of granular activated carbon (GAC) post-filter contactors, ultraviolet disinfection and replacement of undersized emergency power generators at two treatment plants (FTTP and Memorial Parkway). The addition of GAC is necessary for the District to comply with Stage 2 of the Disinfection By-Product Rule (DBPR) by 2012. The District will not be able to comply with this new regulation with the existing treatment processes at the treatment plants.

II. PROJECT BUDGET

	<u>Amounts</u>
Engineering Fees	\$ 7,602,745
Construction	73,448,300
Contingency	4,946,955
Total	\$ 85,998,000

III. PROJECT FUNDING

	<u>Amounts</u>	<u>%</u>
Fund F Loan	\$ 8,000,000	9%
NKWD	77,998,000	91%
Total	\$ 85,998,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$	8,000,000
Interest Rate		2.00%
Loan Term (Years)		20
Estimated Annual Debt Service	\$	487,290
Administrative Fee (0.25%)		20,000
Total Estimated Annual Debt Service	\$	507,290

V. PROJECT SCHEDULE

	Phase I (FTTP Media)	Phase II (FTTP Covers)	Phase III (FTTP GAC)	Phase IV (MPTP GAC)
Bid Opening:	06/11/09	10/01/09	12/01/09	11/01/09
Construction Start:	10/01/09	11/01/09	04/01/10	04/01/10
Construction Stop:	05/01/10	01/01/10	04/01/12	04/01/12

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	75,491	0	75,491
Commercial	4,376	0	4,376
Industrial	113	0	113
	<hr/>	<hr/>	<hr/>
	79,980	0	79,980

Rates

As of March, 2008, the monthly charge for water utility service as of the last is:

Service Charges:

<u>Meter Size</u>	<u>Monthly</u>	<u>Quarterly</u>
5/8"	\$12.54	\$18.97
3/4"	\$12.96	\$19.99
1"	\$14.15	\$22.98
1 1/2"	\$15.93	\$27.08
2"	\$20.13	\$38.07
3"	\$48.61	\$118.45
4"	\$60.89	\$148.45
6"	\$90.16	\$219.44
8"	\$121.75	\$299.79
10" and larger	\$161.91	\$391.47

Commodity Charges:

	<u>Monthly Block</u>	<u>Quarterly Block</u>	<u>Rate</u>
First	1,500 cu ft	4,500 cu ft	\$3.31/100 cu ft
Next	163,500 cu ft	490,500 cu ft	\$2.88/100 cu ft
Over	165,000 cu ft	495,000 cu ft	\$2.55/100 cu ft

Residential Bill for 4,000 gallons	\$30.24
Affordability Index	0.85%

Subdistrict Monthly Surcharges:

Subdistrict A	\$ 9.03
Subdistrict B	\$ 18.36
Subdistrict C	\$ 19.44
Subdistrict D	\$ 30.00
Subdistrict E	\$ 30.00
Subdistrict F	\$ 30.00
Subdistrict G	\$ 30.00
Subdistrict K	\$ 21.09
Subdistrict R	\$ 18.50
Subdistrict RF	\$ 25.47
Subdistrict RL	\$ 36.22

Wholesale Water Rates

Bullock Pen Water District	\$2.22 per 100 cu ft or \$2.97 per 1000 gallons
City of Walton	\$2.22 per 100 cu ft or \$2.97 per 1000 gallons
Pendleton County Water District	\$2.22 per 100 cu ft or \$2.97 per 1000 gallons

VII. DEMOGRAPHICS

The district is located in Kenton County, in the northern part of the state and provides service to Campbell and Kenton counties and portions of Boone, Grant and Pendleton counties. The following census information is from the 2000 census.

	Borrower Population	Borrower MHI
Campbell	88,616	41,903
Kenton	151,464	43,906
Boone	85,991	53,593
Grant	22,384	38,438
Pendleton	14,390	38,125

The MHI for the Commonwealth is \$33,672.

The Northern Kentucky Water District, by providing water service to multiple cities, counties and water districts, is multi-jurisdictional. The water district is considered regional and the project will qualify for the 2% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the utility was obtained from the audited financial statements of the Northern Kentucky Water District for the years ended December 31, 2005 - 2008.

HISTORICAL

Revenues have increased a net of 20% over the past four years with the only decline occurring during 2006 when revenues dropped 2% due to weather conditions that provided for a more mild summer. Water rates were increased approximately 15% in March, 2008 contributing to the 8% increase in revenues. Increases in operating expenses averaged 5.7% between 2005 and 2008 taking into account 2006 when expenses remained flat. Non-operating income, comprised primarily of investment income and capital contributions, made up approximately one-fourth of the cash available for debt service. Capital contributions represent assessments and reimbursements to recover the costs of new services and extensions of the distribution system. The district does not include the amount of costs incurred and contributed by outside contractors for installation of distribution systems for which the costs are absorbed and provides for their operations and maintenance. The district has maintained a strong debt coverage ratio which averaged 1.82 for the period reviewed.

The current ratio for 2005 through 2007 shows the district had current assets of more than one and a half times the amount necessary to cover current liabilities. In 2008, this amount drops because of an approximate \$28 million dollar bond anticipation note that was due. The utility however issued bonds in early 2009 to cover the short fall so that there would be no significant impact on the district. Utility plant assets represent approximately 75% of the total assets for the district while long term liabilities represent less than 50% of the total liabilities and equities.

PROFORMA

The proforma is based on the following assumptions:

- Revenues are projected to increase 5% each year except for 2009. Revenues for 2009 are projected to increase 10%.
- O & M expenses are projected to increase 5% per year except in 2013 when an additional \$10 million for increased costs in electricity, chemical and fuels is estimated as a result of the project.
- Due to the Improvement, Repair and Replacement Account self funded by the district, an additional annual replacement reserve amount will not be required.
- KIA Fund F principal, interest and administrative fees totaling \$507,290 annually beginning in FY 2012.

Based on these assumptions, the utility shows adequate cashflow to repay the KIA Fund F loan. Based on these assumptions the NKWD is projected to have a 1.41 coverage ratio in 2012 when principal and interest payments begin.

REPLACEMENT RESERVE

The Northern Kentucky Water District self funds an "Improvement, Repair and Replacement Account" which is available to make major repairs and replacements and to pay the cost of construction of additions, extensions and improvements to the water system. The account assets as of December 31, 2008 are \$2,873,636. Based on the account already in place, the system will not be required to further fund an additional replacement reserve specifically for this loan.

IX. DEBT OBLIGATIONS

<u>Debt Issuance</u>	Outstanding	Maturity
Series 1997 Revenue Bonds	\$ 3,760,000	2022
Series 1998 Revenue Bonds	9,005,000	2028
Series 2001 Revenue Bonds	14,750,000	2026
2000 Rural Development Loan	2,115,000	2039
Series 2002A Revenue Bonds	43,270,000	2027
Series 2002B Revenue Bonds	7,360,000	2017
Series 2003A Revenue Bonds	1,440,000	2032
Series 2003B Revenue Bonds	25,965,000	2028
Series 2003C Revenue Bonds	17,570,000	2020
Series 2004 Revenue Bonds	9,335,000	2029
Taylor Mill Purchase Financing	1,625,000	2018
Series 2006 Revenue Bonds	27,980,000	2031
Series 2007 Bond Anticipation Note	27,165,000	2009
KIA Fund F Loan	3,348,035	2028
Series 2009 Revenue Bonds	28,290,000	2033
TOTAL	\$ 222,978,035	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

<u>Project Title</u>	Funding Source	Amount
Unserved and Underserved Projects	HB 608	\$ 500,000
Pike Street - Bromley	HB 608	300,000
Robbins Street Water Project	HB 608	300,000
Campbell Co. Unserved/Underserved Improvements	HB 608	1,000,000
Campbell Co. System Improvements	HB 608	1,200,000
Campbell Co. Unserved/Underserved Improvements	HB 608	750,000
3 Mile Rd/Gibson Lane from I-275 to Licking Pike	HB 380	200,000
Various Water Projects	HB 267	1,000,000
Main Replacement in City of Covington	HB 380	1,000,000
Subdistrict I Water System Improvements	HB 380	2,000,000
Covington Water System Improvements	HB 380	2,500,000
Various Water and Sewer Projects	HB 267	600,000
Water Line Extension	HB 267	688,000

XI. CONTACTS

Applicant		Applicant Contact	
Name	Northern Kentucky Water District	Name	Northern Kentucky Water Dist.
Address	2835 Crescent Springs Road Erlanger, KY 41018	Address	2835 Crescent Springs Road Erlanger, KY 41018
County	Kenton	Contact	Richard Harrison, P.E.
Contact	C. Ronald Lovan, P.E.	Phone	(859) 578-5458
Phone	(859) 578-9898	Email	<u>rharr@nkwater.org</u>
Email	<u>rlovan@nkwater.org</u>		

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

EXHIBIT 1
NORTHERN KENTUCKY WATER DISTRICT
CASH FLOW ANALYSIS

	Audited 2005	% Change	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014
Operating Revenues													
Water Sales	33,229,278	-2%	32,499,994	15%	37,410,245	8%	40,409,737	44,450,711	46,673,246	49,006,909	51,457,254	54,030,117	56,731,623
Forfeited Discounts	752,736	-5%	713,273	10%	784,386	16%	906,636	951,968	999,566	951,968	999,566	1,049,544	1,102,022
Rents From Property	506,326	-2%	493,795	7%	527,552	-6%	493,590	518,270	544,183	571,392	599,962	629,960	661,458
Other Water Revenue	358,282	15%	413,202	-11%	366,560	4%	380,160	399,168	381,963	387,097	389,409	386,156	387,554
Total Revenues	34,846,622	-2%	34,120,264	15%	39,088,743	8%	42,190,123	46,320,116	48,598,958	50,917,365	53,446,191	56,095,777	58,882,656
Operating Expenses													
Operating Expenses	21,023,284	-1%	20,831,914	14%	23,782,968	1%	24,033,139	25,234,796	26,496,536	27,821,363	29,212,431	30,807,431	31,797,802
Depreciation	5,562,139	5%	5,814,572	2%	5,916,329	28%	7,563,621	7,941,802	8,338,892	8,755,837	11,622,437	12,203,559	12,813,737
Total Expenses	26,585,423	0%	26,646,486	11%	29,699,297	6%	31,596,760	33,176,598	34,835,428	36,577,199	40,834,867	52,010,989	54,611,539
Net Operating Income	8,261,199	-10%	7,473,778	26%	9,389,446	13%	10,593,363	13,143,518	13,763,530	14,340,166	12,611,324	4,084,788	4,271,117
Non-Operating Income and Expenses													
Investment Income	1,862,615	20%	2,227,971	12%	2,506,262	-16%	2,112,845	2,155,102	2,198,204	2,242,168	2,287,011	2,332,752	2,379,407
Miscellaneous Non-Operating Income	5,432	-6890%	(368,821)	-141%	152,913	18%	181,116	184,738	37,487	38,236	118,898	94,840	72,365
Capital Contributions	2,900,277	34%	3,873,140	27%	4,920,156	-8%	4,535,613	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
Amort of Debt Discount and (Expense)	(576,617)	2%	(585,345)	-2%	(575,605)	-1%	(567,231)	(558,857)	(550,483)	(542,109)	(533,735)	(525,361)	(516,987)
Total Non-Operating Income & Expenses	4,191,707	23%	5,146,945	36%	7,003,726	-11%	6,262,343	3,780,983	3,685,208	3,738,295	3,872,174	3,902,230	3,934,785
Add Non-Cash Expenses													
Depreciation	5,562,139	5%	5,814,572	2%	5,916,329	28%	7,563,621	7,941,802	8,338,892	8,755,837	11,622,437	12,203,559	12,813,737
Amortization	576,617	2%	585,345	-2%	575,605	-1%	567,231	558,857	550,483	542,109	533,735	525,361	516,987
Cash Available for Debt Service	18,591,662	2%	19,020,640	20%	22,885,106	9%	24,986,558	25,425,160	26,338,113	27,376,407	28,639,670	20,715,938	21,536,626
Debt Service													
Existing Principal	4,674,000		4,806,000		5,267,000		5,890,853	7,078,548	6,933,433	7,194,436	7,464,560	7,755,808	8,838,494
Existing Interest	6,126,890		6,404,374		6,650,712		6,980,474	8,209,523	8,400,778	8,142,597	7,868,617	7,582,424	6,676,872
Anticipated Bond Issues (\$80 MM)									160,000	160,000	333,645	507,290	4,648,663
Proposed KIA Loan													507,290
Total Debt Service	10,800,890		11,210,374		11,917,712		12,871,327	15,288,071	15,494,211	15,497,033	20,315,485	20,494,185	20,671,318
Income After Debt Service	7,790,772		7,810,266		10,967,394		12,115,231	10,137,089	10,843,902	11,879,374	8,324,185	221,753	865,307
Debt Coverage Ratio	1.72		1.70		1.92		1.94	1.66	1.70	1.77	1.41	1.01	1.04

**NORTHERN KENTUCKY WATER DISTRICT
BALANCE SHEETS**

ASSETS	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>Upon Project Completion</u>
Current Assets					
Cash and Cash Equivalents	6,478,053	5,326,214	10,205,218	11,509,211	11,730,964
Accounts Receivable	8,840,182	8,436,177	9,732,583	10,156,102	9,291,261
Assessments Receivable	37,767	73,008	77,906	82,711	87,516
Inventory	1,150,975	1,245,380	1,289,824	1,268,952	1,238,783
Prepaid Items	842,700	464,883	246,623	898,284	613,123
Total Current Assets	17,349,677	15,545,662	21,552,154	23,915,260	22,961,646
Restricted Assets					
Boone Florence Settlement	3,344,622	3,023,965	2,771,076	2,426,639	2,082,202
Bond Proceeds Fund	17,242,047	13,149,342	19,167,438	15,081,881	12,116,219
Debt Service Reserve Account	12,472,874	13,157,181	14,173,637	13,359,108	14,422,154
Debt Service Account	6,547,631	7,713,194	8,549,511	9,885,153	12,342,875
Improvement, Repair & Replacement	3,074,102	1,932,787	3,331,799	2,612,396	3,004,255
Total Restricted Assets	42,681,276	38,976,469	47,993,461	43,365,177	43,967,705
Utility Plant					
Property, Plant and Equipment	253,634,326	277,798,907	283,057,774	289,419,623	375,417,623
Unclassified Plant - Construction in Progress	19,738,958	11,907,816	30,336,979	39,560,254	7,912,051
Less Accumulated Depreciation	(54,448,687)	(58,245,471)	(63,047,992)	(69,391,199)	(72,257,799)
Net Fixed Assets	218,924,597	231,461,252	250,346,761	259,588,678	311,071,875
Other Assets					
Deferred Charges	9,821,617	10,339,671	9,355,708	9,026,934	8,698,160
Total Other Assets	9,821,617	10,339,671	9,355,708	9,026,934	8,698,160
Total Assets	288,777,167	296,323,054	329,248,084	335,896,049	386,699,386
LIABILITIES					
Current Liabilities					
Bonded Indebtedness	4,556,000	5,017,000	5,578,000	5,775,000	7,400,000
Accounts and Notes Payable	5,882,832	2,785,094	2,071,042	29,570,206	2,430,584
Accrued Payroll and Taxes	273,867	339,778	364,749	148,361	281,689
Other Accrued Liabilities	161,958	187,673	206,004	213,586	192,305
Total Current Liabilities	10,874,657	8,329,545	8,219,795	35,707,153	10,304,578
Liabilities Payable - Restricted Assets					
Accounts Payable	2,848,054	762,498	2,717,818	1,898,706	1,079,594
Accrued Interest Payable	2,737,097	2,944,301	3,251,309	3,181,843	3,112,377
Total Liabilities Payable - Restricted Assets	5,585,151	3,706,799	5,969,127	5,080,549	4,191,971
Long Term Liabilities					
Bonded Indebtedness	144,145,000	168,128,000	162,550,000	156,775,000	200,070,000
Note Payables	20,205,000	1,975,000	28,890,000	4,769,487	10,718,776
Total Long Term Liabilities	164,350,000	170,103,000	191,440,000	161,544,487	210,788,776
Total Liabilities	180,809,808	182,139,344	205,628,922	202,332,189	225,285,325
Retained Earnings:					
Invested in Capital	46,163,597	56,091,252	53,078,761	64,800,643	68,040,675
Restricted	37,096,125	35,269,670	42,024,334	38,284,628	46,484,943
Unrestricted	24,707,637	22,822,788	28,516,067	30,478,589	46,888,443
Total Retained Earnings	107,967,359	114,183,710	123,619,162	133,563,860	161,414,062
Total Liabilities and Equities	288,777,167	296,323,054	329,248,084	335,896,049	386,699,387
Balance Sheet Analysis					
Current Ratio	1.60	1.87	2.62	0.67	2.23
Debt to Equity	1.67	1.60	1.66	1.51	1.40
Working Capital	6,475,020	7,216,117	13,332,359	(11,791,893)	12,657,068
Percent of Total Assets in Working Capital	2.24%	2.44%	4.05%	-3.51%	3.27%

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I.B.8.

**A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY
AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF
THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE
CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES
PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE
AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

WHEREAS, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

WHEREAS, the Authority anticipates making loans to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

NOW, THEREFORE BE IT RESOLVED by the Board of Directors of the Kentucky Infrastructure Authority as follows:

Section 1. The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. §1.150-2.

Section 2. The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

Section 3. The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

Section 4. The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

Section 5. The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

Section 6. This Resolution shall be in full force and effect from and after its adoption.

Passed and adopted this 3rd day of December, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

SANDY WILLIAMS, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

EXHIBIT A

<u>APPLICANT</u>	<u>FUND</u>	<u>AMOUNT</u>
Ohio County Regional Wastewater Commission	A	\$ 497,409
Mountain Water District	A	\$ 750,000
Meade County Riverport Authority	A	\$ 625,000
Troublesome Creek Environmental Authority	A	\$ 1,500,000
City of Princeton	A	\$ 975,000
Northern Kentucky Water District	F	\$ 8,000,000

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I.B.9.

CONSIDERATION OF AMENDMENTS TO BYLAWS:

Page 3: Article VI, Meetings, A:

Purpose of amendment: Change the official meeting time of the Board

Current:

The Authority shall meet at 1:30 p.m. in Frankfort on the first Thursday of each month and for special meetings at the call of the Chair.

Proposed:

The Authority shall meet in Frankfort on the first Thursday of each month and for special meetings at the call of the Chair. The time of each regularly scheduled monthly meeting shall be established at least annually by resolution approved by a majority of the members of the full membership of the Authority acting at either a regular meeting or at a special meeting.

**COMMONWEALTH OF KENTUCKY
KENTUCKY INFRASTRUCTURE AUTHORITY**

BYLAWS

WHEREAS, the Kentucky Infrastructure Authority ("the Authority") was created pursuant to the authority of House Bill 217 enacted by the 1988 Regular Session of the General Assembly of the Commonwealth of Kentucky, now codified as KRS Chapter 224.A and has been subsequently amended by SB409 of the 2000 Regular Session of the General Assembly and SB 20 of the 2009 Regular Session of the General Assembly of the Kentucky Revised Statutes (the "Act") as a body corporate and politic, and an agency and instrumentality of the Commonwealth, to provide assistance to local governments and private entities in planning and financing the acquisition, construction, and rehabilitation of infrastructure projects as defined in the Act, for the purpose of protecting the health and safety, and promoting the welfare and well-being of the general public within the Commonwealth; and,

WHEREAS, infrastructure projects have the further desired and intended effects of aiding the Commonwealth and its political subdivisions in retaining existing businesses and industries, attracting new businesses and industries, promoting the creation of jobs, alleviating unemployment, and otherwise improving the quality of life for all citizens of the Commonwealth; and,

WHEREAS, the Authority is authorized by the Act to adopt Bylaws to govern the conduct of its affairs;

NOW, THEREFORE, the Authority hereby adopts the following Bylaws, which shall be in effect until changed by the Authority, to wit:

**ARTICLE I
Definitions**

All words or phrases used in these Bylaws, and in proceedings and resolutions of the Authority under the Act, as amended, shall have to the extent defined in the Act, the same meanings as assigned such words or phrases by the Act. Any conflict between language used in these Bylaws, or in any proceedings of the Authority, and the Act, shall be resolved in favor of the language of the Act which is, in all such respects, controlling.

**ARTICLE II
Office**

The principal office of the Authority shall be the office of the Governor, 1024 Capital Center Drive, Suite 340, Frankfort, Kentucky 40601, or at such other location as the Board may designate.

ARTICLE III
Membership

Membership of the Authority is as established by KRS 224.A, as amended. Specifically, the affairs of the Authority shall be managed and carried out by a board consisting of eleven (11) members. The Secretaries of the Economic Development, Finance and Administration and Energy and Environment Cabinets, the Executive Director of the Public Service Commission, and the Commissioner of the Department for Local Government shall serve as ex-officio members of the Authority and may designate alternates. In addition, the Governor shall appoint six (6) at-large members, one (1) each from three (3) nominees submitted respectively by the Kentucky Association of Counties, the Kentucky League of Cities, the Kentucky Rural Water Association, the Kentucky section of the American Water Works Association and the Kentucky Municipal Utilities Association, and one (1) individual representing private water utilities. All members of the Authority shall have full voting rights on any matter pending before the Authority. Pursuant to statute, the terms of ex-officio members shall run with the appointment to the respective office or position and the term of the at-large members shall be four (4) years; except for the initial terms which vary.

ARTICLE IV
Officers and Employees

A. Officers of the Authority shall be a Chair, a Vice Chair and a 1st Vice Chair, who shall be selected from the membership. The Chair shall be selected from among the ex-officio membership, and a Vice Chair shall be selected from among the at-large members. The 1st Vice Chair shall be selected from the membership. The terms of office for the board officers so elected shall be two (2) years. Members may be re-elected to serve as a board officer.

B. The Authority may appoint an Executive Director and, pursuant to statute, shall appoint a Secretary and a Treasurer and other staff as may be determined by the Board to be necessary or appropriate for conduct of the Authority's business. Neither the Executive Director, the Secretary, the Treasurer, nor any other staff members shall be members of the Authority. Appointments of such employees shall be made upon recommendation of the Chair. If no Executive Director, Secretary or Treasurer are appointed, their respective functions or other functions determined by the Board to be beneficial to the Authority may be performed on an "acting" basis by staff of other agencies as per a Memorandum of Agreement between the Authority and the assisting agency.

All agreements to which the Authority is a party shall be executed manually by the Chair or by the Executive Director, as so authorized, and the manual signature of the Secretary shall attest the Chair's or the Executive Director's signature.

Notwithstanding the foregoing, Bond Certificates representing debt obligations of

the Authority may be executed with the facsimile signatures of the Chair and Secretary; provided, however, that the legal document under which such debt obligations are authorized shall provide that each such Bond Certificate so executed with the facsimile signatures shall be manually executed by a duly authorized officer of a bank or trust company as the Authority's designated Bond Registrar and Transfer Agent.

ARTICLE V
Executive Committee

A. There is hereby created an Executive Committee of the Authority consisting of the duly elected officers of the Authority. The Chair shall preside at meetings of the Executive Committee. If a member of the Executive Committee resigns or is unable to serve on the Executive Committee for any reason, the Chair shall appoint a member or members of the Authority to fill the vacancy or vacancies until the next meeting of the Authority, at which time a new member or members of the Executive Committee shall be elected.

B. The Executive Committee shall review and recommend business items to be submitted to the Authority for consideration and final approval, provided that any member of the Authority may propose additional items for consideration by the Authority. Except as specifically authorized by a resolution, or a motion recorded in the minutes of a meeting of the Authority, a majority of the members present voting in favor thereof, the Executive Committee shall have no power to take final action with respect to the implementation of any infrastructure project proposed for approval for financial assistance under the Act. Following adoption of a preliminary authorizing resolution by the Authority with respect to the issuance of specific bonds, notes or other obligations of the Authority, the Executive Committee may from time to time be vested with the power to act on behalf of the Authority in approving the final principal amount of such bonds, notes or other obligations to be issued by the Authority and the forms of contracts and offering documents relating thereto.

ARTICLE VI
Meetings

A. The Authority shall meet in Frankfort on the first Thursday of each month and for special meetings at the call of the Chair. The time of each regularly scheduled monthly meeting shall be established at least annually by resolution approved by a majority of the members of the full membership of the Authority acting at either a regular meeting or at a special meeting. If a meeting is to be held at the call of the Chair, the call may be made in writing or orally, by telephone or otherwise, and shall advise members of the Authority of the time, date, and place of the meeting, and the nature of the business to be considered at such meeting. Unless the Chair is of the opinion that an emergency exists that requires the Authority to convene sooner, or if an emergency arises that requires the postponement or re-scheduling of a meeting, meetings of the Authority shall be held at the designated times and locations at least forty-eight (48) hours after issuance of the call for the meeting. The Secretary shall

Deleted: at 1:00 p.m.

provide notice of all meetings of the Authority and of the Executive Committee to the press, electronic media, and the public, as required by the Kentucky Open Meetings Act, KRS 61.805 to 61.850.

B. The Chair, or in his absence the Vice Chair, shall preside at Authority meetings. If the Chair, Vice Chair, and 1st Vice Chair are absent from a meeting, the Chair may designate a member or the Executive Director of the Authority to preside over the meeting. Meetings of the Authority shall be conducted generally according to the rules of proceedings outlined in the most current edition of Roberts' Manual of Parliamentary Rules.

C. Actions of the Board, and committees thereof, including election of officers may be conducted by correspondence in a manner determined by the Board, such as mail, fax, voice phone, or similar means.

D. Any and all meetings of the Board and any committees thereof may be conducted by means of video teleconferencing upon compliance with the requirements of KRS 61.820 or 61.823 as appropriate.

ARTICLE VII **Administrative Functions**

A. The administrative functions of the Authority shall be performed by the Executive Director under the supervision and direction of the Chair. The Executive Director shall be authorized, with the approval of the Chair, to take all action specifically or by necessary implication authorized by the Authority to carry out the Authority's administrative functions. The Executive Director shall supervise the functions of the Secretary and/or Treasurer and all other staff of the Authority as may exist. If no Secretary and/or Treasurer of the Authority are appointed, the respective functions may be provided by other staff as so directed.

B. The Secretary of the Authority shall take, transcribe, distribute copies to members of the Authority, and maintain and preserve a permanent record at the Authority's office, of the minutes of all meetings of the Authority and of all meetings of the Executive Committee. The Secretary shall prepare and maintain an accurate record of the proceedings of both the Authority and the Executive Committee, and shall maintain and preserve the Authority's official correspondence files, and all books and other records of the Authority at the Authority's office. The Authority's records shall be open to public inspection as provided by the Kentucky Open Records Act, KRS 61.870 to 61.884. The Executive Director shall acquire, and the Secretary shall maintain a seal for the Authority, which shall bear the legend "Kentucky Infrastructure Authority." The seal shall be impressed or reproduced upon documents to which the Authority is a party, but the absence of the seal from any document shall not invalidate the legal effect of such document when executed on behalf of the Authority by the Chair or the Executive Director and the document is otherwise properly authorized, ratified, or approved for execution by the Authority. The signature of either the Executive Director

or the Secretary shall attest the Authority's official acts.

C. The Treasurer of the Authority shall receive and disburse funds of the Authority and shall keep all monies of the Authority deposited in its name as required by the Act, KRS 224A.110. The Treasurer shall report to the Authority not less often than semiannually on all funds coming into the hands of the Treasurer as custodian for the Authority. The Treasurer shall disburse the funds of the Authority for any purpose for which such disbursement may be made under the Act, or for any other purpose for which they may be properly and legally expended, upon authorization by the Chair, the Executive Director, or as approved by the Authority by resolution or motion recorded in the minutes and duly adopted at a meeting of the Authority.

D. To ensure proper accountability for its programs, the Authority shall annually adopt an operation plan and budget which shall contain in addition to any other information that may be necessary or desirable, an estimate of revenues accruing to and proposed expenditures by the Authority during the ensuing fiscal year. The Executive Director shall prepare and submit to the Authority in a timely manner budgetary information necessary to the formulation and adoption of such a budget.

E. The Treasurer of the Authority shall prepare a complete operating and financial statement covering the Authority for each fiscal year which, after review and approval by the Authority, shall be submitted to the Governor and the General Assembly within 120 days after the close of the fiscal year.

ARTICLE VIII **Amendment of Bylaws**

These Bylaws may be amended only upon approval of a majority of the members of the full membership of the Authority acting at either a regular meeting or at a special meeting called for the purpose of amending these Bylaws.

CERTIFICATE OF ADOPTION

It is hereby certified that the foregoing Bylaws of the Kentucky Infrastructure Authority were adopted by the Authority at a meeting held on the 12th day of November, 2009, all members of the Authority being present at such meeting, and a majority of the members voting in favor of adoption of the Bylaws.

This the 12th day of November, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

SANDY WILLIAMS, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

EXAMINED:

PECK SHAFFER & WILLIAMS LLP
LEGAL COUNSEL FOR THE
KENTUCKY INFRASTRUCTURE AUTHORITY

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I.B.10.

**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS
OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO
ESTABLISH A STANDARD MEETING TIME FOR MONTHLY
AUTHORITY BOARD MEETINGS OF 1:00 P.M. EASTERN TIME**

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is authorized to adopt Bylaws to govern the conduct of its affairs and Article VI of the Authority's bylaws designates that the time of each regularly scheduled monthly meeting shall be established at least annually by resolution approved by a majority of the members of the full membership of the Authority acting at either a regular meeting or at a special meeting; and

WHEREAS, the Authority wishes to establish 1:00 p.m. Eastern Time as the standard meeting time for monthly Authority Board meetings.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby declares that 1:00 p.m. Eastern Time is the standard meeting time for monthly Authority Board meetings.

Section 3. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 3rd day of December 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

SANDY WILLIAMS, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

COAL/TOBACCO DEVELOPMENT FUND GRANTS

2003 CDF TDF Draw Status Report

12/1/09

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
0.00									
Bell	CUMBERLAND VALLEY	WX21013907	\$0	\$0			\$0	\$0	0
Bell	CUMBERLAND VALLEY	WX21013874	\$130,000	\$0	4	11/2/07	\$130,000	\$0	100
Bell	CUMBERLAND VALLEY	SX21013021	\$150,000	\$0	4	12/21/07	\$150,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013915	\$175,000	\$0	2	6/29/07	\$175,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013913	\$225,000	\$0	2	9/21/06	\$225,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013914	\$320,000	\$0	2	1/4/07	\$320,000	\$0	100
Boyd	FIVCO	WX21019006	\$47,000	\$0	1	7/17/07	\$47,000	\$0	100
Boyd	FIVCO	SX21019001	\$250,000	\$0	5	10/26/07	\$250,000	\$0	100
Boyd	FIVCO	WX21019022	\$350,000	\$0	3	5/22/06	\$320,000	\$30,000	91
Boyd	FIVCO	WX21019023	\$350,000	\$0	5	5/20/05	\$350,000	\$0	100
Breathitt	KENTUCKY RIVER	WX21025100	\$0	\$0			\$0	\$0	0
Breathitt	KENTUCKY RIVER	WX21025001	\$2,726,804	\$0	8	7/27/07	\$2,726,804	\$0	100
Butler	BARREN RIVER	WX21031005	\$1,000,000	\$0	4	6/15/07	\$1,000,000	\$0	100
Carter	FIVCO	WX21043003	\$0	\$0			\$0	\$0	0
Carter	FIVCO	SX21043023	\$600,000	\$0	1	6/16/06	\$600,000	\$0	100
Carter	FIVCO	WX21043001	\$600,000	\$0	2	5/20/05	\$600,000	\$0	100
Carter	FIVCO	WX21043018	\$600,000	\$0	4	12/20/06	\$600,000	\$0	100
Christian	PENNYRILE	WX21047014	\$0	\$0			\$0	\$0	0
Clay	CUMBERLAND VALLEY	SX21051041	\$100,000	\$0	2	11/1/05	\$100,000	\$0	100
Clay	CUMBERLAND VALLEY	SX21051042	\$300,000	\$0	2	11/1/05	\$300,000	\$0	100
Clay	CUMBERLAND VALLEY	WX21051201	\$1,000,000	\$0	3	12/20/04	\$1,000,000	\$0	100
Clay	CUMBERLAND VALLEY	WX21051541	\$2,000,000	\$0	3	9/21/05	\$2,000,000	\$0	100
Daviess	GREEN RIVER	WX21059006	\$100,000	\$0	3	6/16/06	\$100,000	\$0	100
Daviess	GREEN RIVER	WX21059008	\$250,000	\$0	3	11/22/06	\$250,000	\$0	100
Daviess	GREEN RIVER	WX21059009	\$350,000	\$0	3	2/22/06	\$350,000	\$0	100
Elliott	FIVCO	SX21063001	\$250,000	\$0	1	3/2/04	\$250,000	\$0	100
Elliott	FIVCO	WX21063001	\$800,000	\$0	5	9/14/07	\$800,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Floyd	BIG SANDY	WX21071702	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071715	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071717	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071207	\$400,000	\$0	2	2/21/05	\$400,000	\$0	100
Floyd	BIG SANDY	WX21071701	\$1,250,000	\$0	3	10/6/05	\$1,250,000	\$0	100
Greenup	FIVCO	SX21089027	\$7,800	\$0	1	5/11/07	\$7,800	\$0	100
Greenup	FIVCO	WX21089022	\$15,390	\$0	3	2/18/06	\$15,390	\$0	100
Greenup	FIVCO	WX21089014	\$22,241	\$0			\$0	\$22,241	0
Greenup	FIVCO	WX21089027	\$22,702	\$0	4	10/31/06	\$22,702	\$0	100
Greenup		SX21089029	\$22,710	\$0	1	1/21/05	\$22,710	\$0	100
Greenup	FIVCO	WX21089026	\$22,711	\$0	2	9/21/05	\$22,711	\$0	100
Greenup	FIVCO	SX21089012	\$60,000	\$0			\$0	\$60,000	0
Greenup	FIVCO	SX21089013	\$100,000	\$0	2	8/24/07	\$100,000	\$0	100
Greenup	FIVCO	WX21089010	\$100,000	\$0	3	11/21/05	\$100,000	\$0	100
Greenup	FIVCO	WX21089012	\$125,000	\$0	2	5/20/05	\$122,964	\$2,036	98
Greenup	FIVCO	WX21089002	\$155,000	\$0	2	11/21/05	\$154,975	\$25	100
Greenup	FIVCO	WX21089001	\$400,000	\$0	1	8/24/04	\$340,000	\$60,000	85
Greenup	FIVCO	WX21089015	\$500,000	\$0	4	11/21/05	\$500,000	\$0	100
Hancock	GREEN RIVER	WX21059007	\$250,000	\$0	2	4/19/06	\$250,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095007	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095631	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095632	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095633	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095634	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095668	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095601	\$125,000	\$0	4	2/27/09	\$125,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095602	\$160,000	\$0	5	10/24/06	\$160,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095021	\$616,027	\$0	3	12/8/06	\$616,027	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095641	\$800,000	\$0	2	2/15/07	\$800,000	\$0	100
Henderson	GREEN RIVER	WX21101003	\$0	\$0			\$0	\$0	0

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Henderson	GREEN RIVER	WX21101008	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101010	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101011	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101012	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101015	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101032	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101033	\$0	\$0			\$0	\$0	0
Hopkins	PENNYRILE	WX21107010	\$0	\$0			\$0	\$0	0
Hopkins	PENNYRILE	WX21107011	\$0	\$0			\$0	\$0	0
Hopkins		WX21107013	\$37,500	\$0	1	8/31/07	\$37,500	\$0	100
Hopkins		WX21107016	\$38,044	\$0	3	11/30/07	\$38,044	\$0	100
Hopkins		WX21107012	\$89,716	\$0	6	10/24/06	\$89,716	\$0	100
Hopkins		WX21107015	\$99,727	\$0	2	9/21/05	\$70,387	\$29,340	71
Hopkins		WX21107014	\$105,013	\$0	4	10/9/09	\$105,010	\$3	100
Jackson	CUMBERLAND VALLEY	WX21109706	\$0	\$0			\$0	\$0	0
Jackson	CUMBERLAND VALLEY	WX21109715	\$0	\$0			\$0	\$0	0
Jackson	CUMBERLAND VALLEY	WX21109716	\$435,000	\$0	4	1/18/07	\$434,490	\$510	100
Johnson	BIG SANDY	WX21115012	\$0	\$0			\$0	\$0	0
Johnson	BIG SANDY	WX21115002	\$613,435	\$0	3	5/11/07	\$613,435	\$0	100
Knott	KENTUCKY RIVER	WX21119014	\$0	\$0			\$0	\$0	0
Knott	KRADD	WX21119002	\$674,090	\$0	5	10/19/07	\$669,090	\$5,000	99
Knott	KENTUCKY RIVER	WX21119101	\$1,000,000	\$0	3	9/22/04	\$1,000,000	\$0	100
Knox	CUMBERLAND VALLEY	WX21121535	\$0	\$0			\$0	\$0	0
Knox	CUMBERLAND VALLEY	WX21121536	\$0	\$0			\$0	\$0	0
Knox	CUMBERLAND VALLEY	WX21121533	\$150,000	\$0			\$0	\$150,000	0
Knox	CUMBERLAND VALLEY	WX21125509	\$180,000	\$0	2	12/20/05	\$180,000	\$0	100
Knox	CUMBERLAND VALLEY	WX21121005	\$500,000	\$0	2	6/16/06	\$425,000	\$75,000	85
Knox	CUMBERLAND VALLEY	WX21121534	\$1,178,400	\$0	2	2/28/07	\$975,958	\$202,442	83
Laurel	CUMBERLAND VALLEY	WX21125529	\$0	\$0			\$0	\$0	0
Laurel	CUMBERLAND VALLEY	WX21125537	\$0	\$0			\$0	\$0	0

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Laurel		SX21125154	\$2,000,000	\$0	3	5/29/09	\$2,000,000	\$0	100
Lawrence	FIVCO	SX21127005	\$150,000	\$0	2	5/25/07	\$150,000	\$0	100
Lawrence	FIVCO	WX21127001	\$391,520	\$0	2	5/4/07	\$391,520	\$0	100
Lawrence	FIVCO	WX21019005	\$500,000	\$0	2	3/20/06	\$500,000	\$0	100
Lee	KENTUCKY RIVER	WX21129001	\$0	\$0			\$0	\$0	0
Lee	KENTUCKY RIVER	WX21129101	\$58,000	\$0	2	5/21/04	\$58,000	\$0	100
Lee	KENTUCKY RIVER	SX21129002	\$150,000	\$0	2	4/21/04	\$150,000	\$0	100
Lee	KENTUCKY RIVER	WX21129003	\$500,000	\$0	2	11/30/04	\$500,000	\$0	100
Lee	KENTUCKY RIVER	WX21129002	\$1,000,000	\$0	12	6/15/07	\$1,000,000	\$0	100
Leslie	KENTUCKY RIVER	WX21131001	\$0	\$0			\$0	\$0	0
Leslie	KENTUCKY RIVER	WX21131007	\$0	\$0			\$0	\$0	0
Leslie	KENTUCKY RIVER	WX21131010	\$250,000	\$0	2	11/16/09	\$150,031	\$99,969	60
Leslie	KENTUCKY RIVER	WX21131100	\$500,000	\$0	3	7/6/09	\$500,000	\$0	100
Leslie	KENTUCKY RIVER	WX21131101	\$650,000	\$0	5	10/9/09	\$647,222	\$2,778	100
Letcher	KENTUCKY RIVER	WX21133009	\$0	\$0			\$0	\$0	0
Letcher	KENTUCKY RIVER	WX21133200	\$0	\$0			\$0	\$0	0
Letcher	KENTUCKY RIVER	WX21133003	\$180,000	\$0	1	12/20/04	\$153,000	\$27,000	85
Letcher	KENTUCKY RIVER	WX21133004	\$223,466	\$0	4	10/12/07	\$222,613	\$853	100
Letcher	KENTUCKY RIVER	WX21133022	\$400,000	\$0	1	10/25/04	\$340,000	\$60,000	85
Letcher	KENTUCKY RIVER	WX21133020	\$450,000	\$0	5	2/15/08	\$449,118	\$882	100
Letcher	KENTUCKY RIVER	WX21133014	\$2,000,000	\$0	15	8/14/09	\$1,985,227	\$14,773	99
Magoffin		SX21153016	\$0	\$0			\$0	\$0	0
Magoffin	BIG SANDY	WX21153015	\$0	\$0			\$0	\$0	0
Magoffin	BIG SANDY	WX21153016	\$700,000	\$0	3	11/19/04	\$700,000	\$0	100
Magoffin		SX21153017	\$1,100,000	\$0	3	7/24/06	\$1,100,000	\$0	100
Martin	BIG SANDY	WX21159002	\$0	\$0	37	11/27/09	\$3,121,894	(\$3,121,894)	0
Martin	BIG SANDY	WX21159001	\$470,034	\$0	3	4/6/07	\$470,034	\$0	100
Martin	BIG SANDY	WX21159004	\$1,033,289	\$0	3	4/6/07	\$1,033,289	\$0	100
McCreary	LAKE CUMBERLAND	WX21147004	\$80,000	\$0	2	12/14/06	\$80,000	\$0	100
McCreary	LAKE CUMBERLAND	WX21147001	\$920,000	\$0	2	10/24/06	\$920,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
McLean	GREEN RIVER	SX21149007	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149003	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149008	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149009	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149010	\$0	\$0			\$0	\$0	0
Menifee	GATEWAY	WX21165004	\$0	\$0			\$0	\$0	0
Menifee	GATEWAY	WX21165001	\$353,400	\$0	2	8/21/06	\$353,400	\$0	100
Menifee	GATEWAY	WX21165005	\$550,000	\$0	3	11/21/05	\$550,000	\$0	100
Morgan	GATEWAY	WX21175014	\$400,000	\$0	6	12/5/08	\$194,963	\$205,037	49
Morgan	GATEWAY	WX21175001	\$500,000	\$0	2	3/24/05	\$500,000	\$0	100
Morgan	GATEWAY	WX21175005	\$500,000	\$0	2	2/21/05	\$500,000	\$0	100
Muhlenberg	PENNYRILE	WX21177004	\$500,000	\$0	8	1/16/09	\$500,000	\$0	100
Ohio	GREEN RIVER	WX21183004	\$0	\$0			\$0	\$0	0
Ohio	GREEN RIVER	WX21183001	\$241,500	\$0	2	7/17/07	\$213,540	\$27,960	88
Owsley	KENTUCKY RIVER	SX21189003	\$0	\$0			\$0	\$0	0
Owsley	KENTUCKY RIVER	SX21189001	\$600,000	\$0	11	3/20/09	\$592,266	\$7,734	99
Perry	KENTUCKY RIVER	WX21193002	\$0	\$0			\$0	\$0	0
Perry	KENTUCKY RIVER	WX21193025	\$0	\$0	5	6/8/06	\$150,000	(\$150,000)	0
Perry	KENTUCKY RIVER	WX21193200	\$0	\$0			\$0	\$0	0
Perry	KENTUCKY RIVER	WX21193009	\$769,702	\$0	3	1/23/06	\$769,702	\$0	100
Perry	KENTUCKY RIVER	WX21193012	\$1,099,134	\$0	2	11/19/04	\$1,099,134	\$0	100
Perry	KENTUCKY RIVER	WX21193201	\$1,280,800	\$0	2	1/23/06	\$1,280,800	\$0	100
Pike	BIG SANDY	WX21195653	\$0	\$0			\$0	\$0	0
Pike	BIG SANDY	WX21195654	\$0	\$0			\$0	\$0	0
Pike	BIG SANDY	WX21195614	\$151,000	\$0	2	1/21/05	\$151,000	\$0	100
Pike	BIG SANDY	WX21195111	\$174,000	\$0	2	12/20/04	\$170,528	\$3,472	98
Pike	BIG SANDY	WX21195641	\$197,000	\$0	2	9/22/04	\$197,000	\$0	100
Pike	BIG SANDY	WX21195001	\$363,204	\$0	2	11/30/07	\$363,204	\$0	100
Pike	BIG SANDY	WX21195642	\$366,000	\$0	2	1/21/05	\$366,000	\$0	100
Pike	BIG SANDY	SX21195010	\$800,000	\$0	2	4/19/06	\$800,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Pike	BIG SANDY	WX21195615	\$911,747	\$0	2	9/22/04	\$911,747	\$0	100
Union	GREEN RIVER	WX21225001	\$50,000	\$0			\$0	\$50,000	0
Union	GREEN RIVER	SX21225004	\$150,000	\$0	1	11/21/03	\$125,500	\$24,500	84
Union	GREEN RIVER	SX21225002	\$300,000	\$0	3	12/14/06	\$300,000	\$0	100
Union	GREEN RIVER	WX21225002	\$300,000	\$0	2	1/21/05	\$300,000	\$0	100
Webster	GREEN RIVER	SX21233003	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	WX21233003	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	wx21233047	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	wx21233048	\$0	\$0	3	3/21/05	\$500,000	(\$500,000)	0
Webster	GREEN RIVER	SX21233006	\$850,000	\$0	9	11/2/07	\$850,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21121725	\$0	\$0			\$0	\$0	0
Whitley	CUMBERLAND VALLEY	WX21235431	\$170,000	\$0	2	7/25/05	\$170,000	\$0	100
Whitley	CUMBERLAND VALLEY	SX21235216	\$395,000	\$0	3	10/17/08	\$395,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21125541	\$395,000	\$0	7	7/10/09	\$379,637	\$15,363	96
Whitley	CUMBERLAND VALLEY	WX21235401	\$500,000	\$0	2	11/16/06	\$500,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21235430	\$600,000	\$0	2	12/7/07	\$600,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21125540	\$700,000	\$0	3	11/16/06	\$700,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21235801	\$3,000,000	\$0	18	1/9/09	\$3,000,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237104	\$200,000	\$0	2	6/21/05	\$200,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237103	\$217,673	\$0	2	6/21/05	\$217,673	\$0	100
Wolfe	KENTUCKY RIVER	WX21237102	\$250,000	\$0	2	6/21/05	\$250,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237101	\$300,000	\$0	3	6/21/05	\$300,000	\$0	100
1.00									
Adair	LAKE CUMBERLAND	WX21001002	\$0	\$413,000	2	11/21/05	\$413,000	\$0	100
Allen	BARREN RIVER	SX21003002	\$0	\$500,000	5	10/24/06	\$497,500	\$2,500	100
Anderson	BLUEGRASS	WX21005002	\$0	\$750,000	6	4/27/07	\$750,000	\$0	100
Barren	BARREN RIVER	SX21009022	\$0	\$250,000	1	8/19/04	\$250,000	\$0	100
Barren	BARREN RIVER	WX21009001	\$0	\$340,000	2	12/27/06	\$340,000	\$0	100
Barren	BARREN RIVER	SX21009021	\$0	\$1,400,000	9	11/16/07	\$1,400,000	\$0	100
Bath	GATEWAY	WX21011003	\$0	\$850,000	3	11/21/05	\$850,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Bourbon	BLUEGRASS	WX21017003	\$0	\$320,000	2	5/20/05	\$320,000	\$0	100
Bourbon	BLUEGRASS	WX21017002	\$0	\$650,000	3	12/19/08	\$642,450	\$7,550	99
Boyle	BLUEGRASS	WX21021004	\$0	\$35,000	2	2/8/08	\$35,000	\$0	100
Boyle	BLUEGRASS	SX21021006	\$0	\$70,000	2	12/16/08	\$70,000	\$0	100
Boyle	BLUEGRASS	SX21021001	\$0	\$400,000	3	1/11/08	\$400,000	\$0	100
Bracken	BUFFALO TRACE	SX21023002	\$0	\$50,000	2	12/19/08	\$50,000	\$0	100
Bracken	BUFFALO TRACE	SX21023001	\$0	\$80,000	2	9/19/08	\$80,000	\$0	100
Bracken	BUFFALO TRACE	WX21023002	\$0	\$200,000	1	2/18/06	\$200,000	\$0	100
Bracken	BUFFALO TRACE	WX21023001	\$0	\$360,000	2	3/21/05	\$360,000	\$0	100
Bracken	BUFFALO TRACE	WX21023003	\$0	\$360,000	2	3/21/05	\$360,000	\$0	100
Breckinridge	LINCOLN TRAIL	WX21027001	\$0	\$500,000	3	8/17/07	\$500,000	\$0	100
Bullitt		IX21059004	\$0	\$50,000	4	8/17/07	\$42,858	\$7,143	86
Bullitt	KIPDA	WX21029101	\$0	\$80,000	1	9/28/07	\$80,000	\$0	100
Bullitt	KIPDA	WX21029099	\$0	\$90,000	1	9/28/07	\$90,000	\$0	100
Bullitt		SX21029014	\$0	\$125,000	4	3/14/08	\$125,000	\$0	100
Bullitt	KIPDA	WX21029020	\$0	\$126,000	1	3/20/06	\$126,000	\$0	100
Bullitt	KIPDA	WX21029049	\$0	\$300,000			\$0	\$300,000	0
Bullitt	KIPDA	WX21029104	\$0	\$383,000	1	4/10/09	\$383,000	\$0	100
Caldwell	PENNYRILE	WX21033001	\$0	\$275,000	2	2/18/06	\$275,000	\$0	100
Caldwell	PENNYRILE	WX21033002	\$0	\$300,000	2	11/21/05	\$300,000	\$0	100
Carroll	NORTHERN KENTUCKY	SX21041300	\$0	\$250,000	2	3/14/08	\$250,000	\$0	100
Casey	LAKE CUMBERLAND	SX21045001	\$0	\$80,000	2	9/22/04	\$80,000	\$0	100
Casey	LAKE CUMBERLAND	WX21045001	\$0	\$750,000	4	1/23/09	\$750,000	\$0	100
Clark	BLUEGRASS	SX21049012	\$0	\$150,000	1	2/27/09	\$150,000	\$0	100
Clark	BLUEGRASS	WX21049002	\$0	\$375,000	2	10/19/05	\$375,000	\$0	100
Clark	BLUEGRASS	SX21049015	\$0	\$500,000	7	8/14/09	\$500,000	\$0	100
Clinton	LAKE CUMBERLAND	WX21053001	\$0	\$135,000	2	5/9/06	\$135,000	\$0	100
Clinton	LAKE CUMBERLAND	SX21053001	\$0	\$150,000	2	9/21/05	\$150,000	\$0	100
Clinton	LAKE CUMBERLAND	WX21053003	\$0	\$360,000	2	5/20/05	\$360,000	\$0	100
Clinton	LAKE CUMBERLAND	SX21053003	\$0	\$1,000,000	6	2/27/09	\$998,203	\$1,797	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Crittenden	PENNYRILE	WX21055005	\$0	\$150,000	2	11/21/05	\$150,000	\$0	100
Crittenden	PENNYRILE	WX21055006	\$0	\$150,000	2	11/21/05	\$150,000	\$0	100
Crittenden	PENNYRILE	SX21055001	\$0	\$200,000	3	2/22/06	\$200,000	\$0	100
Crittenden	PENNYRILE	WX21055004	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Cumberland	LAKE CUMBERLAND	WX21057002	\$0	\$1,300,000	3	11/27/09	\$1,282,896	\$17,104	99
Edmonson	BARREN RIVER	SX21061004	\$0	\$300,000	3	5/9/06	\$300,000	\$0	100
Edmonson		WX21061018	\$0	\$358,000	4	9/25/06	\$358,000	\$0	100
Estill	BLUEGRASS	WX21065002	\$0	\$600,000	5	3/16/07	\$600,000	\$0	100
Fleming	BUFFALO TRACE	SX21069010	\$0	\$35,000	2	2/21/05	\$35,000	\$0	100
Fleming	BUFFALO TRACE	WX21069004	\$0	\$75,000	1	1/21/05	\$75,000	\$0	100
Fleming	BUFFALO TRACE	WX21069006	\$0	\$100,000	3	3/20/06	\$100,000	\$0	100
Fleming	BUFFALO TRACE	WX21069003	\$0	\$150,000	2	6/1/07	\$150,000	\$0	100
Fleming	BUFFALO TRACE	SX21069007	\$0	\$200,000	3	7/6/09	\$177,562	\$22,438	89
Fleming	BUFFALO TRACE	WX21069005	\$0	\$350,000	2	9/21/05	\$350,000	\$0	100
Franklin	BLUEGRASS	WX21073001	\$0	\$48,037			\$0	\$48,037	0
Franklin	BLUEGRASS	WX21073002	\$0	\$53,852			\$0	\$53,852	0
Franklin	BLUEGRASS	WX21073003	\$0	\$650,000	6	10/18/06	\$552,945	\$97,055	85
Gallatin	NORTHERN KENTUCKY	WX21077400	\$0	\$250,000	5	5/22/06	\$250,000	\$0	100
Garrard	BLUEGRASS	WX21079005	\$0	\$65,000	3	3/21/05	\$65,000	\$0	100
Garrard	BLUEGRASS	WX21079006	\$0	\$100,000	1	4/27/04	\$100,000	\$0	100
Grant	NORTHERN KENTUCKY	WX21081301	\$0	\$725,000	3	4/6/07	\$725,000	\$0	100
Grayson	LINCOLN TRAIL	WX21085004	\$0	\$500,000	8	6/5/09	\$494,632	\$5,368	99
Green	LAKE CUMBERLAND	SX21087002	\$0	\$573,000	5	7/3/08	\$573,000	\$0	100
Green	LAKE CUMBERLAND	WX21087004	\$0	\$600,000	3	11/21/05	\$600,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093016	\$0	\$25,000	2	2/29/08	\$25,000	\$0	100
Hardin	LINCOLN TRAIL	SX21093001	\$0	\$100,000	4	2/29/08	\$100,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093002	\$0	\$700,000	2	5/22/06	\$700,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093007	\$0	\$1,000,000	2	9/12/08	\$1,000,000	\$0	100
Harrison	BLUEGRASS	WX21097003	\$0	\$100,000	1	3/20/06	\$98,000	\$2,000	98
Harrison	BLUEGRASS	SX21097001	\$0	\$1,000,000	7	8/29/08	\$1,000,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Hart	BARREN RIVER	WX21061004	\$0	\$110,000	2	10/1/04	\$110,000	\$0	100
Hart	BARREN RIVER	WX21099002	\$0	\$288,000	7	6/15/07	\$288,000	\$0	100
Hart	BARREN RIVER	WX21099001	\$0	\$300,000	6	12/20/05	\$300,000	\$0	100
Henry	KIPDA	WX21103001	\$0	\$500,000	2	2/23/04	\$500,000	\$0	100
Jessamine	BLUEGRASS	WX21113006	\$0	\$285,000	2	1/23/06	\$285,000	\$0	100
Jessamine	BLUEGRASS	WX21113004	\$0	\$800,000	11	9/12/08	\$800,000	\$0	100
Larue	LINCOLN TRAIL	SX21123002	\$0	\$200,000	2	1/21/05	\$200,000	\$0	100
Larue	LINCOLN TRAIL	WX21123001	\$0	\$250,000	2	11/21/05	\$250,000	\$0	100
Larue	LINCOLN TRAIL	WX21123011	\$0	\$250,000	2	12/20/04	\$250,000	\$0	100
Lewis	BUFFALO TRACE	WX21135003	\$0	\$100,000	3	2/21/05	\$100,000	\$0	100
Lewis	BUFFALO TRACE	WX21135004	\$0	\$200,000	4	3/14/08	\$200,000	\$0	100
Lewis	BUFFALO TRACE	SX21135001	\$0	\$700,000	2	7/22/04	\$595,000	\$105,000	85
Lincoln	BLUEGRASS	WX21137013	\$0	\$38,988	2	7/25/05	\$37,971	\$1,017	97
Lincoln	BLUEGRASS	WX21137011	\$0	\$60,000	2	11/21/05	\$60,000	\$0	100
Lincoln	BLUEGRASS	WX21137002	\$0	\$1,000,000	9	7/17/09	\$1,000,000	\$0	100
Livingston	PENNYRILE	SX21139002	\$0	\$50,000	2	5/22/06	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139004	\$0	\$50,000	6	3/23/07	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139005	\$0	\$50,000	2	10/19/05	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139003	\$0	\$125,000	2	11/21/05	\$109,248	\$15,752	87
Livingston	PENNYRILE	WX21139001	\$0	\$175,000	2	11/21/05	\$175,000	\$0	100
Lyon	PENNYRILE	WX21143001	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Madison	BLUEGRASS	WX21151014	\$0	\$100,000	2	7/25/05	\$100,000	\$0	100
Madison	BLUEGRASS	SX21151004	\$0	\$1,000,000	3	8/5/08	\$1,000,000	\$0	100
Madison	BLUEGRASS	WX21151011	\$0	\$1,000,000	1	4/17/09	\$1,000,000	\$0	100
Marion	LINCOLN TRAIL	WX21155007	\$0	\$180,000	2	2/9/04	\$180,000	\$0	100
Marion	LINCOLN TRAIL	WX21155006	\$0	\$250,000	2	12/20/04	\$250,000	\$0	100
Marion	LINCOLN TRAIL	SX21155003	\$0	\$270,000	1	5/23/05	\$270,000	\$0	100
Mason	BUFFALO TRACE	WX21161005	\$0	\$100,000	3	11/16/07	\$100,000	\$0	100
Mason	BUFFALO TRACE	WX21161007	\$0	\$100,000	3	11/21/05	\$100,000	\$0	100
Mason	BUFFALO TRACE	WX21161008	\$0	\$100,000	2	11/21/05	\$100,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Mason	BUFFALO TRACE	WX21161006	\$0	\$200,000	4	11/16/07	\$200,000	\$0	100
Mason	BUFFALO TRACE	WX21161004	\$0	\$500,000	2	2/18/06	\$500,000	\$0	100
Mason	BUFFALO TRACE	WX21161009	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Meade	LINCOLN TRAIL	WX21163005	\$0	\$100,000	2	5/11/07	\$100,000	\$0	100
Meade	LINCOLN TRAIL	WX21163003	\$0	\$250,000	2	7/17/09	\$250,000	\$0	100
Mercer	BLUEGRASS	WX21167001	\$0	\$200,000	9	9/21/05	\$200,000	\$0	100
Mercer	BLUEGRASS	WX21167002	\$0	\$450,000	5	12/14/07	\$450,000	\$0	100
Mercer	BLUEGRASS	WX21167003	\$0	\$500,000	6	10/19/07	\$500,000	\$0	100
Metcalfe	BARREN RIVER	SX21169009	\$0	\$200,000	9	7/6/09	\$200,000	\$0	100
Metcalfe	BARREN RIVER	WX21169004	\$0	\$300,000	5	6/16/06	\$300,000	\$0	100
Metcalfe	BARREN RIVER	WX21169006	\$0	\$300,000	3	2/22/08	\$300,000	\$0	100
Monroe	BARREN RIVER	WX21171001	\$0	\$66,000	2	8/17/04	\$66,000	\$0	100
Monroe	BARREN RIVER	SX21171005	\$0	\$200,000	9	2/22/07	\$200,000	\$0	100
Monroe	BARREN RIVER	WX21171012	\$0	\$300,000	3	8/22/08	\$300,000	\$0	100
Monroe	BARREN RIVER	WX21171004	\$0	\$345,000	5	9/21/05	\$345,000	\$0	100
Montgomery	GATEWAY	WX21173031	\$0	\$50,000	2	2/9/04	\$50,000	\$0	100
Montgomery	GATEWAY	WX21173033	\$0	\$125,000	2	8/17/04	\$125,000	\$0	100
Montgomery	GATEWAY	WX21173013	\$0	\$250,000	3	11/21/05	\$250,000	\$0	100
Montgomery	GATEWAY	WX21173001	\$0	\$610,000	2	5/9/08	\$610,000	\$0	100
Nelson	LINCOLN TRAIL	WX21179006	\$0	\$250,000	2	9/21/05	\$250,000	\$0	100
Nelson	LINCOLN TRAIL	WX21179005	\$0	\$500,000	2	1/23/06	\$500,000	\$0	100
Nicholas	BLUEGRASS	WX21181002	\$0	\$300,000	5	6/15/07	\$300,000	\$0	100
Oldham	KIPDA	WX21185029	\$0	\$100,000	1	2/21/05	\$100,000	\$0	100
Oldham	KIPDA	WX21185030	\$0	\$450,000	3	10/10/08	\$450,000	\$0	100
Oldham	KIPDA	SX21185022	\$0	\$600,000	3	6/1/07	\$600,000	\$0	100
Owen	NORTHERN KENTUCKY	WX21187400	\$0	\$750,000	4	3/23/07	\$750,000	\$0	100
Pendleton	NORTHERN KENTUCKY	WX21191312	\$0	\$442,000	4	10/19/05	\$442,000	\$0	100
Pendleton	NORTHERN KENTUCKY	SX21191100	\$0	\$500,000	2	1/18/07	\$500,000	\$0	100
Pendleton	NORTHERN KENTUCKY	WX21191310	\$0	\$700,000	3	10/19/05	\$700,000	\$0	100
Powell	BLUEGRASS	WX21197001	\$0	\$600,000	4	3/27/09	\$599,088	\$912	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Pulaski	LAKE CUMBERLAND	WX21199016	\$0	\$50,000	2	6/21/04	\$50,000	\$0	100
Pulaski	LAKE CUMBERLAND	SX21199020	\$0	\$125,000	2	7/22/04	\$125,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199003	\$0	\$250,000	3	11/7/08	\$250,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199011	\$0	\$340,000	2	7/24/06	\$340,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199008	\$0	\$413,000	3	2/27/09	\$400,500	\$12,500	97
Robertson	BUFFALO TRACE	SX21201001	\$0	\$300,000	2	10/19/05	\$300,000	\$0	100
Robertson	BUFFALO TRACE	WX21201005	\$0	\$375,000	3	2/23/04	\$375,000	\$0	100
Rockcastle	CUMBERLAND VALLEY	WX21203551	\$0	\$250,000	4	5/4/07	\$250,000	\$0	100
Rockcastle	CUMBERLAND VALLEY	WX21203514	\$0	\$475,000	3	5/20/05	\$475,000	\$0	100
Rowan	GATEWAY	WX21205019	\$0	\$75,000	2	2/21/05	\$75,000	\$0	100
Rowan	GATEWAY	SX21205001	\$0	\$425,000	3	7/24/06	\$425,000	\$0	100
Russell	LAKE CUMBERLAND	WX21207002	\$0	\$100,000	2	8/18/05	\$100,000	\$0	100
Russell	LAKE CUMBERLAND	WX21207005	\$0	\$450,000	2	12/20/04	\$450,000	\$0	100
Scott	BLUEGRASS	sx21209002	\$0	\$370,000	4	11/21/05	\$370,000	\$0	100
Scott	BLUEGRASS	SX21209001	\$0	\$500,000	8	12/12/08	\$500,000	\$0	100
Scott	BLUEGRASS	WX21209003	\$0	\$500,000	1	12/22/03	\$500,000	\$0	100
Shelby	KIPDA	WX21211037	\$0	\$50,466			\$0	\$50,466	0
Shelby	KIPDA	WX21211022	\$0	\$100,000			\$0	\$100,000	0
Shelby	KIPDA	SX21211002	\$0	\$150,000	6	8/31/07	\$150,000	\$0	100
Shelby	KIPDA	SX21211006	\$0	\$375,000	6	1/23/06	\$375,000	\$0	100
Simpson	BARREN RIVER	SX21213006	\$0	\$500,000	3	7/25/05	\$500,000	\$0	100
Spencer	KIPDA	WX21215088	\$0	\$500,000	3	7/11/08	\$500,000	\$0	100
Taylor	LAKE CUMBERLAND	SX21217010	\$0	\$250,000	5	12/14/07	\$250,000	\$0	100
Taylor	LAKE CUMBERLAND	WX21217001	\$0	\$1,000,000	10	7/24/06	\$1,000,000	\$0	100
Todd	PENNYRILE	WX21219006	\$0	\$1,250,000	2	10/31/03	\$1,250,000	\$0	100
Trigg	PENNYRILE	WX21221001	\$0	\$500,000	2	3/9/07	\$500,000	\$0	100
Trigg	PENNYRILE	WX21221003	\$0	\$500,000	5	12/24/08	\$500,000	\$0	100
Trimble	KIPDA	WX21223018	\$0	\$180,000	3	1/21/05	\$180,000	\$0	100
Warren	BARREN RIVER	SX21227010	\$0	\$220,000	2	8/17/07	\$220,000	\$0	100
Warren	BARREN RIVER	WX21227035	\$0	\$500,000	2	8/17/07	\$500,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Warren	BARREN RIVER	WX21227021	\$0	\$800,000	2	8/17/07	\$800,000	\$0	100
Washington	LINCOLN TRAIL	SX21229001	\$0	\$500,000	3	5/20/05	\$500,000	\$0	100
Washington	LINCOLN TRAIL	WX21229003	\$0	\$1,250,000	11	9/4/09	\$1,250,000	\$0	100
Wayne	LAKE CUMBERLAND	WX21231001	\$0	\$684,000	2	10/24/06	\$684,000	\$0	100
Wayne	LAKE CUMBERLAND	WX21231002	\$0	\$729,000	2	10/24/06	\$729,000	\$0	100
Woodford	BLUEGRASS	WX21239002	\$0	\$150,000			\$0	\$150,000	0
Woodford	BLUEGRASS	WX21239005	\$0	\$150,000	5	11/21/05	\$150,000	\$0	100
Grand Totals:			\$54,770,779	\$59,071,343			\$115,436,607	(\$1,594,485)	101

Number of Projects: 333
 Number of CDF Funds: 112
 Number of TDF Funds: 164
 Number of Draws: 269

IEDF FUND GRANTS

IEDF Grants

12/1/2009

County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Adair	182N-2007	City of Columbia	SX21001010	\$481,000	\$391,666	\$89,334
Adair	1N-2008	Adair County Water District	WX21001016	\$1,225,000	\$0	\$1,225,000
Adair	2N-2008	City of Columbia	SX21001012	\$273,000	\$0	\$273,000
Allen	10N-2008	City of Scottsville	SX21003027	\$500,000	\$0	\$500,000
Allen	13UT-2005	City of Scottsville	SX21003007	\$215,085	\$0	\$215,085
Allen	184N-2007	Allen County Fiscal Court	WX21003006	\$25,000	\$24,546	\$454
Allen	186N-2007	City of Scottsville	SX21003007	\$90,000	\$0	\$90,000
Allen	187N-2007	City of Scottsville	SX21003017	\$350,000	\$0	\$350,000
Allen	189N-2007	City of Scottsville	SX21003004	\$20,000	\$0	\$20,000
Allen	3N-2008	Allen County Fiscal Court	WX21003011	\$72,000	\$0	\$72,000
Allen	3T-2005	Allen County Fiscal Court	SX21003002	\$500,000	\$0	\$500,000
Allen	3T-2005	Allen County Fiscal Court	WX21003004	\$125,000	\$117,761	\$7,239
Allen	4N-2008	Allen County Fiscal Court	WX21003009	\$7,500	\$0	\$7,500
Allen	4T-2005	City of Scottsville	WX21003008	\$62,160	\$61,957	\$203
Allen	5N-2008	City of Scottsville	SX21003029	\$145,000	\$0	\$145,000
Allen	6N-2008	City of Scottsville	SX21003025	\$25,000	\$0	\$25,000
Allen	8N-2008	City of Scottsville	SX21003027	\$250,000	\$0	\$250,000
Allen	9N-2008	City of Scottsville	SX21003026	\$250,000	\$0	\$250,000
Anderson	11N-2008	South Anderson Water District	WX21005004	\$1,800,000	\$0	\$1,800,000
Anderson	190N-2007	City of Lawrenceburg	SX21005005	\$1,000,000	\$994,916	\$5,084
Ballard	10UT-2005	City of Barlow	SX21007011	\$500,000	\$204,218	\$295,782
Ballard	12N-2008	City of Barlow	SX21007011	\$450,000	\$23,739	\$426,261
Ballard	13N-2008	City of Kevil	SX21007004	\$450,000	\$27,503	\$422,497
Ballard	13T-2005	City of Wickliffe	SX21007002	\$235,000	\$217,090	\$17,910
Ballard	14N-2008	City of LaCenter	WX21007017	\$300,000	\$12,668	\$287,332
Ballard	193N-2007	City of Kevil	WX21007016	\$95,000	\$94,792	\$208
Ballard	194N-2007	City of Wickliffe	WX21007013	\$150,000	\$103,102	\$46,898
Ballard	7T-2005	City of Kevil	SX21007004	\$50,000	\$17,827	\$32,173
Barren	14T-2005	Caveland Environmental Authority, Inc.	SX21009027	\$177,400	\$147,430	\$29,970
Barren	14T-2005	Caveland Environmental Authority, Inc.	SX21009029	\$30,000	\$0	\$30,000
Barren	14T-2005	Caveland Environmental Authority, Inc.	WX21009020	\$10,000	\$0	\$10,000
Barren	15N-2008	Caveland Environmental Authority	WX21009038	\$200,000	\$0	\$200,000
Barren	15N-2008	Glasgow Water Company	SX21009020	\$340,000	\$301,471	\$38,529
Barren	16N-2008	Caveland Environmental Authority	WX21009024	\$256,000	\$0	\$256,000
Barren	17N-2008	Caveland Environmental Authority	SX21009039	\$460,000	\$0	\$460,000
Barren	17T-2005	Caveland Environmental Authority	SX21009026	\$187,600	\$149,927	\$37,673
Barren	18N-2008	Glasgow Water Company	WX21009027	\$240,000	\$0	\$240,000
Barren	198N-2007	Glasgow Water Company	SX21009019	\$300,000	\$0	\$300,000
Barren	199N-2007	Glasgow Water Company	SX21009020	\$380,000	\$0	\$380,000
Barren	19N-2008	Glasgow Water Company	SX21009036	\$500,000	\$0	\$500,000
Barren	20N-2008	Glasgow Water Company	SX21009023	\$350,000	\$0	\$350,000

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Barren	21N-2008	Glasgow Water Company	SX21009038	\$600,000	\$0	\$600,000
Barren	269N-2007	Caveland Environmental Authority	SX21061011	\$1,300,000	\$0	\$1,300,000
Bath	201N-2007	City of Owingsville	SX21011009	\$600,000	\$51,875	\$548,125
Bath	202N-2007	City of Sharpsburg	SX21011006	\$400,000	\$377,915	\$22,085
Bath	20T-2005	City of Sharpsburg	SX21011006	\$300,000	\$158,711	\$141,289
Bath	23N-2008	Bath County Water District	WX21011017	\$206,250	\$0	\$206,250
Bath	24N-2008	City of Owingsville	SX21011013	\$350,000	\$333,000	\$17,000
Bath	25N-2008	City of Owingsville	SX21011009	\$450,000	\$0	\$450,000
Bath	27N-2008	Sharpsburg Water District	WX21011023	\$5,000	\$0	\$5,000
Bath	28N-2008	Sharpsburg Water District	WX21011022	\$720,000	\$0	\$720,000
Bell	1C-2008	Bell County Fiscal Court	SX21013144	\$500,000	\$0	\$500,000
Bell	1C-2008	Bell County Fiscal Court	WX21210139	\$500,000	\$0	\$500,000
Bell	2C-2007	Bell County Fiscal Court	SX21013148	\$250,000	\$248,726	\$1,274
Bell	2C-2008	City of Middlesboro	SX21013148	\$450,000	\$0	\$450,000
Bell	3C-2007	Bell County Fiscal Court	WX21013913	\$275,000	\$269,845	\$5,155
Bell	3C-2008	Pineville Utility Commission	WX21013922	\$900,000	\$197,725	\$702,275
Bell	4C-2007	Bell County Fiscal Court	WX21013924	\$50,000	\$31,042	\$18,958
Bell	6C-2005	Bell County Fiscal Court	SX21013141	\$250,000	\$174,522	\$75,478
Boone	203N-2007	Boone County Water District	WX21015203	\$500,000	\$274,347	\$225,653
Boone	204N-2007	Boone County Water District	WX21015204	\$415,000	\$255,293	\$159,707
Boone	205N-2007	Boone County Water District	WX21015251	\$407,000	\$215,795	\$191,205
Boone	207N-2007	City of Florence	SX21015503	\$90,000	\$0	\$90,000
Boone	208N-2007	City of Florence	SX21015504	\$56,000	\$0	\$56,000
Boone	23T-2005	Boone County Fiscal Court	WX21015202	\$150,000	\$88,303	\$61,697
Boone	26T-2005	Boone County Fiscal Court	WX21015201	\$50,000	\$34,311	\$15,689
Boone	29N-2008	Boone County Fiscal Court	WX21015404	\$605,000	\$0	\$605,000
Boone	30N-2008	Boone County Fiscal Court	WX21015408	\$400,000	\$0	\$400,000
Boone	31N-2008	Boone County Fiscal Court	WX21015403	\$150,000	\$0	\$150,000
Boone	32N-2008	Boone County Fiscal Court	WX21015401	\$1,200,000	\$0	\$1,200,000
Boone	33N-2008	Boone County Fiscal Court	WX21015406	\$350,000	\$0	\$350,000
Boone	34N-2008	Boone County Fiscal Court	WX21015407	\$350,000	\$0	\$350,000
Boone	35N-2008	Boone County Fiscal Court	WX21015402	\$150,000	\$0	\$150,000
Bourbon	211N-2007	Bourbon County Fiscal Court	SX21017008	\$500,000	\$470,166	\$29,834
Bourbon	212N-2007	Bourbon County Fiscal Court	SX21017009	\$600,000	\$0	\$600,000
Bourbon	213N-2007	Bourbon County Fiscal Court	WX21017009	\$76,500	\$75,426	\$1,074
Bourbon	32T-2005	Bourbon County Fiscal Court	SX21017006	\$260,000	\$217,261	\$42,739
Bourbon	33T-2005	Bourbon County Fiscal Court	SX21017009	\$500,000	\$50,693	\$449,308
Boyd	7C-2007	Boyd County Fiscal Court	SX21019023	\$400,000	\$395,000	\$5,000
Boyd	7C-2008	Boyd County Sanitation District No. 2	SX21019055	\$150,000	\$0	\$150,000
Boyd	8C-2008	Boyd County Sanitation District No. 2	SX21019055	\$350,000	\$0	\$350,000
Boyd	8CS-2008	City of Catlettsburg	SX21019007	\$26,004	\$0	\$26,004

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Boyd	9C-2007	Boyd County Sanitation District No. 4	SX21019003	\$50,000	\$46,353	\$3,647
Boyle	217N-2007	Boyle County Fiscal Court	WX21021005	\$250,000	\$237,944	\$12,056
Boyle	220N-2007	City of Danville	WX21021008	\$250,000	\$173,500	\$76,500
Boyle	44N-2008	City of Danville	SX21021010	\$450,000	\$0	\$450,000
Boyle	45N-2008	City of Danville	SX21021010	\$550,000	\$0	\$550,000
Boyle	46N-2008	City of Danville	SX21021011	\$300,000	\$65,852	\$234,148
Boyle	46N-2008	City of Danville	WX21021016	\$200,000	\$83,775	\$116,225
Bracken	223N-2007	Bracken County Fiscal Court	SX21023005	\$100,000	\$0	\$100,000
Bracken	224N-2007	Bracken County Fiscal Court	SX21023006	\$40,000	\$200	\$39,800
Bracken	37T-2005	Bracken County Fiscal Court	SX21023003	\$100,000	\$77,113	\$22,887
Bracken	40T-2005	Bracken County Fiscal Court	SX21023004	\$150,000	\$111,881	\$38,119
Breathitt	1CS-2009	Breathitt County Fiscal Court	WX21025021	\$345,479	\$336,697	\$8,783
Breckinridge	230N-2007	City of Cloverport	WX21027022	\$221,250	\$190,229	\$31,021
Breckinridge	233N-2007	City of Irvington	WX21027023	\$221,250	\$163,730	\$57,520
Breckinridge	49N-2008	Breckinridge County Fiscal Court	WX21027012	\$500,000	\$489,750	\$10,250
Breckinridge	51N-2008	City of Hardinsburg	WX21027017	\$450,000	\$428,707	\$21,293
Breckinridge	52N-2008	City of Hardinsburg	SX21027009	\$100,000	\$0	\$100,000
Breckinridge	53N-2008	City of Irvington	WX21027041	\$100,000	\$0	\$100,000
Bullitt	237N-2007	City of Mount Washington	WX21029229	\$850,000	\$0	\$850,000
Bullitt	240N-2007	Louisville Water Company	WX21029196	\$550,000	\$0	\$550,000
Bullitt	46T-2005	City of Shepherdsville	SX21029009	\$75,000	\$0	\$75,000
Bullitt	47T-2005	City of Lebanon Junction	SX21029001	\$100,000	\$0	\$100,000
Bullitt	48T-2005	City of Pioneer Village	IX21059001	\$50,000	\$47,773	\$2,227
Bullitt	54T-2005	Bullitt County Fiscal Court	WX21029228	\$72,969	\$0	\$72,969
Bullitt	55N-2008	Bullitt County Fiscal Court	WX21029004	\$60,000	\$0	\$60,000
Bullitt	55T-2005	Bullitt County Fiscal Court	WX21029024	\$280,000	\$0	\$280,000
Bullitt	56N-2008	Bullitt County Fiscal Court	WX21029018	\$60,000	\$0	\$60,000
Bullitt	57N-2008	Bullitt County Fiscal Court	WX21029056	\$30,000	\$0	\$30,000
Bullitt	58N-2008	Bullitt County Fiscal Court	WX21029170	\$30,000	\$0	\$30,000
Bullitt	59N-2008	Bullitt County Sanitation District	SX21029014	\$150,000	\$0	\$150,000
Bullitt	60N-2008	Bullitt County Fiscal Court	WX21029176	\$60,000	\$0	\$60,000
Bullitt	61N-2008	Bullitt County Fiscal Court	WX21029161	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029039	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029171	\$60,000	\$0	\$60,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029175	\$50,000	\$0	\$50,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029176	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029193	\$50,000	\$0	\$50,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029243	\$340,000	\$0	\$340,000
Bullitt	64N-2008	City of Mount Washington	SX21029016	\$1,000,000	\$0	\$1,000,000
Bullitt	65N-2008	City of Shepherdsville	SX21029017	\$1,000,000	\$0	\$1,000,000
Butler	18C-2007	Butler County Water System, Inc.	WX21031037	\$129,000	\$39,572	\$89,428

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Butler	20C-2007	Butler County Water System, Inc.	WX21031036	\$1,000,000	\$244,918	\$755,082
Butler	66N-2008	Butler County Water System, Inc.	WX21031038	\$320,000	\$0	\$320,000
Butler	67N-2008	Butler County Water System, Inc.	WX21031030	\$300,000	\$0	\$300,000
Butler	68N-2008	Butler County Water System, Inc.	WX21031035	\$450,000	\$0	\$450,000
Butler	69N-2008	Butler County Water System, Inc.	WX21031033	\$430,000	\$376,384	\$53,616
Butler	70N-2008	City of Morgantown	WX21031039	\$200,000	\$0	\$200,000
Caldwell	242N-2007	Princeton Water and Wastewater Commission	WX21033006	\$400,000	\$91,562	\$308,438
Caldwell	71N-2008	Princeton Water and Wastewater Commission	SX21033004	\$150,000	\$9,919	\$140,081
Caldwell	72N-2008	Caldwell County Water District	WX21033009	\$500,000	\$18,802	\$481,198
Caldwell	73N-2008	Princeton Water and Wastewater Commission	WX21033010	\$600,000	\$474,481	\$125,519
Caldwell	74N-2008	Princeton Water and Wastewater Commission	SX21033004	\$350,000	\$205,283	\$144,717
Calloway	243N-2007	City of Murray	WX21035018	\$84,000	\$83,520	\$480
Calloway	245N-2007	City of Murray	SX21035014	\$375,788	\$0	\$375,788
Calloway	246N-2007	City of Murray	WX21035019	\$250,000	\$0	\$250,000
Calloway	248N-2007	Murray Water District 2	WX21035004	\$135,000	\$134,996	\$4
Calloway	249N-2007	Murray Water District #3	WX21035023	\$50,000	\$24,302	\$25,698
Calloway	250N-2007	South 641 Water District	SX21035008	\$200,000	\$129,174	\$70,826
Calloway	59T-2005	Dexter-Almo Water District	WX21035014	\$92,000	\$91,552	\$448
Calloway	75N-2008	Calloway County Fiscal Court	WX21035015	\$155,000	\$59,224	\$95,776
Calloway	76N-2008	Calloway County Fiscal Court	WX21035021	\$290,000	\$17,763	\$272,238
Calloway	77N-2008	Center Ridge Water District #4	WX21035016	\$190,000	\$12,540	\$177,460
Calloway	78N-2008	City of Hazel	SX21035008	\$60,000	\$0	\$60,000
Calloway	79N-2008	City of Murray	WX21035017	\$1,011,000	\$0	\$1,011,000
Calloway	80N-2008	City of Murray	WX21035010	\$280,000	\$90,239	\$189,761
Calloway	81N-2008	City of Murray	WX21035010	\$100,000	\$0	\$100,000
Calloway	82N-2008	City of Murray	SX21035009	\$250,000	\$0	\$250,000
Calloway	83N-2008	City of Murray	SX21035009	\$100,000	\$0	\$100,000
Calloway	84N-2008	Dexter-Almo Water District	WX21035025	\$144,000	\$109,453	\$34,547
Calloway	85N-2008	Murray Water District 2	WX21035020	\$220,000	\$0	\$220,000
Campbell	86N-2008	City of Bellevue	SX21037107	\$200,000	\$0	\$200,000
Campbell	87N-2008	City of Dayton	SX21037400	\$200,000	\$75,545	\$124,455
Campbell	88N-2008	City of Newport	SX21037104	\$600,000	\$0	\$600,000
Campbell	90N-2008	City of Wilder	SX21037003	\$100,000	\$0	\$100,000
Carlisle	25UT-2005	Carlisle County Sanitation District #1	SX21039001	\$180,332	\$180,322	\$10
Carlisle	64T-2005	City of Arlington	SX21039000	\$190,000	\$154,558	\$35,442
Carlisle	94N-2008	Carlisle County Sanitation District #1	SX21039001	\$600,000	\$454,117	\$145,883
Carlisle	95N-2008	City of Arlington	WX21039016	\$350,000	\$0	\$350,000
Carlisle	96N-2008	City of Arlington	SX21039014	\$60,000	\$40,422	\$19,578
Carlisle	98N-2008	City of Bardwell	WX21039015	\$300,000	\$0	\$300,000
Carlisle	99N-2008	Cunningham Water District	WX21039023	\$155,000	\$0	\$155,000
Carroll	100N-2008	Carroll County Water District	WX21041303	\$350,000	\$0	\$350,000

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Carroll	101N-2008	Carrall County Water District	WX21041303	\$200,000	\$0	\$200,000
Carroll	102N-2008	City of Carrollton	SX21041200	\$350,000	\$0	\$350,000
Carroll	256N-2007	Carrallton Utilities	SX21041101	\$300,000	\$0	\$300,000
Carroll	350N-2008	Carrallton Utilities	SX21187100	\$400,000	\$0	\$400,000
Carter	12C-2008	Carter County Fiscal Court	WX21043020	\$300,000	\$293,618	\$6,382
Carter	13C-2008	City of Grayson	SX21043005	\$550,000	\$0	\$550,000
Carter	14C-2008	City of Olive Hill	SX21043010	\$450,000	\$0	\$450,000
Carter	15C-2008	City of Olive Hill	SX21043026	\$85,000	\$0	\$85,000
Carter	16C-2008	City of Olive Hill	WX21043025	\$415,000	\$0	\$415,000
Carter	178N-2008	City of Grayson	WX21043032	\$50,000	\$0	\$50,000
Carter	21C-2007	City of Grayson	SX21043005	\$200,000	\$15,550	\$184,450
Carter	22C-2005	Grayson Utility Commission	WX21043003	\$900,000	\$863,406	\$36,594
Carter	22C-2007	City of Olive Hill	WX21043022	\$250,000	\$0	\$250,000
Carter	23C-2007	City of Olive Hill	SX21043012	\$250,000	\$16,969	\$233,031
Carter	27C-2005	City of Olive Hill	SX21043020	\$162,500	\$75,638	\$86,862
Carter	27C-2007	Grayson Utility Commission	WX21043007	\$500,000	\$499,910	\$90
Carter	28C-2007	City of Olive Hill	WX21043022	\$500,000	\$205,466	\$294,534
Carter	37C-2008	Rattlesnake Ridge Water District	WX21043020	\$500,000	\$0	\$500,000
Carter	90C-2008	Rattlesnake Ridge Water District	WX21043020	\$500,000	\$58,321	\$441,679
Casey	103N-2008	East Casey County Water District	WX21045008	\$375,000	\$0	\$375,000
Casey	104N-2008	City of Liberty	WX21045004	\$400,000	\$388,000	\$12,000
Casey	105N-2008	East Casey County Water District	WX21045006	\$120,000	\$0	\$120,000
Casey	106N-2008	East Casey County Water District	WX21045007	\$980,000	\$0	\$980,000
Casey	258N-2007	City of Liberty	WX21045004	\$2,200,000	\$2,196,000	\$4,000
Casey	70T-2005	City of Liberty	SX21045004	\$300,000	\$299,982	\$18
Christian	107N-2008	Hopkinsville Water Environment Authority	SX21047016	\$300,000	\$0	\$300,000
Christian	108N-2008	Hopkinsville Water Environment Authority	SX21047016	\$100,000	\$12,851	\$87,149
Christian	109N-2008	Hopkinsville Water Environment Authority	SX21047018	\$200,000	\$134,800	\$65,200
Christian	110N-2008	Hopkinsville Water Environment Authority	SX21047018	\$350,000	\$0	\$350,000
Christian	111N-2008	Christian County Water District	WX21047014	\$100,000	\$1,250	\$98,750
Christian	111N-2008	Christian County Water District	WX21047024	\$500,000	\$5,200	\$494,800
Christian	111N-2008	Christian County Water District	WX21047025	\$200,000	\$1,800	\$198,200
Christian	112N-2008	City of Oak Grove	WX21047018	\$300,000	\$0	\$300,000
Christian	114N-2008	Hopkinsville Water Environment Authority	WX21047013	\$350,000	\$0	\$350,000
Christian	31C-2007	Christian County Water District	WX21047012	\$1,000,000	\$905,111	\$94,889
Christian	32C-2007	Hopkinsville Water Environment Authority	SX21047005	\$200,000	\$173,829	\$26,171
Clark	115N-2008	Winchester Municipal Utilities	SX21049030	\$400,000	\$0	\$400,000
Clark	115N-2008	Winchester Municipal Utilities	WX21049026	\$140,000	\$64,224	\$75,776
Clark	115N-2008	Winchester Municipal Utilities	WX21049027	\$360,000	\$0	\$360,000
Clark	116N-2008	East Clark County Water District	WX21049021	\$525,000	\$243,635	\$281,365
Clark	117N-2008	Winchester Municipal Utilities	SX21049016	\$175,000	\$0	\$175,000

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Clark	117N-2008	Winchester Municipal Utilities	WX21049010	\$750,000	\$631,768	\$118,232
Clark	118N-2008	Winchester Municipal Utilities	SX21049019	\$450,000	\$0	\$450,000
Clark	259N-2007	Winchester Municipal Utilities	SX21049019	\$500,000	\$426,798	\$73,202
Clark	260N-2007	Winchester Municipal Utilities	SX21049005	\$750,000	\$73,227	\$676,773
Clark	73T-2005	Winchester Municipal Utilities	SX21049016	\$325,000	\$46,123	\$278,877
Clay	18C-2008	City of Manchester	WX21051049	\$800,000	\$0	\$800,000
Clay	19C-2008	City of Manchester	WX21051542	\$500,000	\$0	\$500,000
Clay	20C-2008	City of Manchester	WX21051542	\$1,000,000	\$0	\$1,000,000
Clay	21C-2008	Clay County Fiscal Court	WX21051541	\$250,000	\$0	\$250,000
Clay	22C-2008	Clay County Fiscal Court	WX21051541	\$100,000	\$0	\$100,000
Clay	33C-2005	City of Manchester	WX21051542	\$1,500,000	\$1,455,059	\$44,941
Clay	35C-2007	City of Manchester	SX21051047	\$250,000	\$137,802	\$112,198
Clay	36C-2007	Clay County Fiscal Court	WX21051541	\$1,000,000	\$209,945	\$790,055
Clay	38C-2007	City of Manchester	WX21051541	\$250,000	\$163,145	\$86,855
Clinton	119N-2008	City of Albany	WX21053006	\$250,000	\$83,456	\$166,544
Clinton	120N-2008	City of Albany	WX21053006	\$350,000	\$0	\$350,000
Clinton	121N-2008	City of Albany	WX21053012	\$600,000	\$0	\$600,000
Clinton	266N-2007	City of Albany	WX21053001	\$200,000	\$176,904	\$23,096
Clinton	34C-2005	City of Albany	WX21053005	\$636,888	\$466,463	\$170,425
Crittenden	23C-2008	City of Marion	SX21055002	\$600,000	\$0	\$600,000
Crittenden	24C-2008	City of Marion	SX21055002	\$250,000	\$0	\$250,000
Crittenden	24C-2008	City of Marion	WX21055003	\$250,000	\$94,175	\$155,825
Crittenden	25C-2008	City of Marion	WX21055003	\$450,000	\$0	\$450,000
Crittenden	39C-2005	City of Marion	WX21055002	\$488,888	\$483,057	\$5,831
Crittenden	40C-2007	City of Marion	SX21055002	\$400,000	\$190,961	\$209,039
Cumberland	123N-2008	Cumberland County Water District	WX21057011	\$110,000	\$0	\$110,000
Cumberland	267N-2007	City of Burkessville	WX21057002	\$190,000	\$950	\$189,050
Cumberland	79T-2005	City of Burkessville	WX21057002	\$900,000	\$370,428	\$529,572
Daviess	27C-2008	City of Whitesville	WX21059029	\$12,000	\$1,700	\$10,300
Daviess	29C-2008	City of Whitesville	SX21059029	\$225,000	\$48,068	\$176,932
Daviess	31C-2008	East Daviess County Water Association	WX21059034	\$225,000	\$191,836	\$33,164
Daviess	32C-2008	Owensboro Municipal Utilities (OMU)	WX21059036	\$225,000	\$0	\$225,000
Daviess	33C-2008	Regional Water Resource Agency (RWRA)	SX21059007	\$151,000	\$75,493	\$75,507
Daviess	43C-2005	Southeast Daviess County Water District	WX21059012	\$215,000	\$214,259	\$741
Daviess	45C-2007	Regional Water Resource Agency (RWRA)	SX21059006	\$140,000	\$30,863	\$109,137
Daviess	45C-2007	Regional Water Resource Agency (RWRA)	SX21059014	\$65,000	\$0	\$65,000
Daviess	49C-2008	East Daviess County Water Association	WX21091064	\$600,000	\$566,080	\$33,920
Edmonson	124N-2008	Edmonson County Water District	WX21061025	\$700,000	\$685,969	\$14,031
Edmonson	125N-2008	Edmonson County Water District	SX21061005	\$750,000	\$0	\$750,000
Edmonson	202N-2008	Edmonson County Water District	WX21061024	\$450,000	\$0	\$450,000
Edmonson	271N-2007	Edmonson County Water District	WX21061023	\$667,535	\$548,535	\$119,000

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Edmonson	84T-2005	Edmonson County Water District	SX21061005	\$960,000	\$4,800	\$955,200
Elliott	39C-2008	Sandy Hook Water District	WX21063009	\$600,000	\$30,436	\$569,564
Elliott	40C-2008	Sandy Hook Water District	WX21063009	\$500,000	\$0	\$500,000
Elliott	48C-2007	City of Sandy Hook	SX21063007	\$250,000	\$26,115	\$223,886
Elliott	49C-2005	City of Sandy Hook	SX21063006	\$479,444	\$83,018	\$396,427
Estill	126N-2008	City of Irvine Utility Commission	SX21065005	\$900,000	\$0	\$900,000
Estill	272N-2007	City of Irvine	SX21065005	\$900,000	\$191,181	\$708,820
Fayette	127N-2008	Lexington-Fayette Urban County Government	SX21067006	\$3,100,000	\$0	\$3,100,000
Fayette	128N-2008	Lexington-Fayette Urban County Government	SX21067020	\$600,000	\$0	\$600,000
Fayette	274N-2007	Lexington-Fayette Urban County Government	SX21067001	\$470,000	\$461,734	\$8,266
Fayette	274N-2007	Lexington-Fayette Urban County Government	SX21067008	\$930,000	\$41,553	\$888,447
Fayette	276N-2007	Lexington-Fayette Urban County Government	SX21067103	\$2,600,000	\$556,874	\$2,043,126
Fayette	88T-2005	Lexington-Fayette Urban County Government	SX21067007	\$600,000	\$0	\$600,000
Fleming	129N-2008	City of Flemingsburg	WX21069024	\$200,000	\$0	\$200,000
Fleming	130N-2008	City of Flemingsburg	WX21069016	\$450,000	\$0	\$450,000
Fleming	131N-2008	City of Flemingsburg	SX21069011	\$200,000	\$1,000	\$199,000
Fleming	133N-2008	Fleming County Water Association	WX21069020	\$350,000	\$74,927	\$275,073
Fleming	15UT-2005	City of Flemingsburg	SX21069011	\$150,000	\$42,921	\$107,079
Fleming	277N-2007	City of Flemingsburg	SX21069001	\$100,000	\$92,525	\$7,475
Fleming	278N-2007	City of Flemingsburg	SX21069014	\$100,000	\$500	\$99,500
Fleming	90T-2005	City of Flemingsburg	SX21069002	\$100,000	\$9,004	\$90,996
Fleming	93T-2005	City of Flemingsburg	SX21069001	\$165,000	\$130,700	\$34,300
Floyd	41C-2008	Southern Water & Sewer	WX21071728	\$30,000	\$0	\$30,000
Floyd	42C-2008	Southern Water & Sewer	WX21071729	\$30,000	\$0	\$30,000
Floyd	43C-2008	Floyd County Fiscal Court	SX21071218	\$1,000,000	\$0	\$1,000,000
Floyd	44C-2008	Wheelwright Utility Commission	WX21071904	\$290,000	\$11,579	\$278,421
Floyd	45C-2008	Wheelwright Utility Commission	WX21071903	\$310,000	\$0	\$310,000
Floyd	46C-2008	Wheelwright Utility Commission	WX21071903	\$860,000	\$0	\$860,000
Floyd	51C-2007	City of Wheelwright	SX21071901	\$182,000	\$171,787	\$10,213
Floyd	54C-2007	Floyd County Fiscal Court	SX21195121	\$600,000	\$0	\$600,000
Floyd	55C-2007	Prestonsburg City Utilities Commission	WX21071206	\$200,000	\$66,531	\$133,469
Franklin	135N-2008	City of Frankfort	SX21073017	\$733,000	\$0	\$733,000
Franklin	136N-2008	Farmdale Sanitation District	SX21073029	\$550,000	\$15,250	\$534,750
Franklin	137N-2008	Farmdale Water District	WX21073010	\$992,000	\$19,960	\$972,040
Franklin	138N-2008	Frankfort Plant Board	WX21073009	\$100,000	\$61,813	\$38,187
Franklin	139N-2008	Frankfort Plant Board	WX21073007	\$225,000	\$89,932	\$135,068
Franklin	140N-2008	Peaks Mill Water District	WX21073008	\$550,000	\$0	\$550,000
Franklin	248T-2005	Peaks Mill Water District	WX21187204	\$893,000	\$892,406	\$594
Franklin	283N-2007	City of Frankfort	SX21073004	\$230,000	\$124,638	\$105,363
Franklin	284N-2007	City of Frankfort	SX21073005	\$180,000	\$9,539	\$170,461
Franklin	286N-2007	City of Frankfort	SX21073012	\$200,000	\$0	\$200,000

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Franklin	287N-2007	Farmdale Water District	WX21073005	\$700,000	\$472,182	\$227,818
Franklin	352N-2008	Peaks Mill Water District	WX21187215	\$550,000	\$0	\$550,000
Franklin	97T-2005	City of Frankfort	SX21073008	\$600,000	\$312,514	\$287,486
Fulton	100T-2005	City of Fulton	SX21075006	\$125,000	\$55,192	\$69,808
Fulton	100T-2005	City of Fulton	WX21075009	\$125,000	\$97,093	\$27,907
Fulton	141N-2008	City of Fulton	WX21075007	\$245,000	\$0	\$245,000
Fulton	142N-2008	City of Hickman	WX21075011	\$250,000	\$0	\$250,000
Fulton	143N-2008	City of Hickman	SX21075007	\$500,000	\$58,574	\$441,426
Fulton	144N-2008	City of Hickman	WX21075005	\$5,000	\$4,470	\$530
Fulton	288N-2007	City of Fulton	WX21075007	\$150,000	\$0	\$150,000
Fulton	289N-2007	City of Fulton	WX21075012	\$350,000	\$348,543	\$1,457
Fulton	290N-2007	City of Hickman	SX21075007	\$300,000	\$138,841	\$161,159
Gallatin	101T-2005	City of Glencoe	SX21077100	\$400,000	\$281,526	\$118,474
Gallatin	145N-2008	City of Glencoe	SX21077100	\$200,000	\$0	\$200,000
Gallatin	146N-2008	Gallatin County Fiscal Court	SX21077110	\$500,000	\$0	\$500,000
Gallatin	292N-2007	City of Warsaw	SX21077102	\$300,000	\$0	\$300,000
Gallatin	293N-2007	City of Warsaw	WX21077220	\$500,000	\$436,201	\$63,799
Garrard	103T-2005	Garrard County Water Association	WX21079007	\$33,000	\$30,062	\$2,938
Garrard	103T-2005	Garrard County Water Association	WX21079008	\$282,000	\$213,070	\$68,930
Garrard	148N-2008	City of Lancaster	SX21079009	\$506,750	\$0	\$506,750
Garrard	149N-2008	City of Lancaster	SX21079010	\$450,000	\$0	\$450,000
Garrard	150N-2008	City of Lancaster	SX21079013	\$85,000	\$0	\$85,000
Garrard	151N-2008	Garrard County Water Association	WX21079014	\$85,000	\$0	\$85,000
Garrard	152N-2008	Garrard County Water Association	WX21079014	\$129,000	\$0	\$129,000
Garrard	295N-2007	City of Lancaster	SX21079004	\$100,000	\$0	\$100,000
Garrard	296N-2007	City of Lancaster	SX21079007	\$90,705	\$0	\$90,705
Grant	105T-2005	Grant County Sanitation District	SX21081303	\$900,000	\$73,707	\$826,293
Grant	155N-2008	City of Corinth	SX21081901	\$500,000	\$0	\$500,000
Grant	157N-2008	Grant County Sanitation District	SX21081303	\$250,000	\$0	\$250,000
Grant	158N-2008	Grant County Sanitation District	SX21081303	\$400,000	\$0	\$400,000
Grant	16UT-2005	City of Corinth	SX21081901	\$168,900	\$34,449	\$134,451
Grant	299N-2007	City of Williamstown	SX21081304	\$900,000	\$259,632	\$640,368
Grant	300N-2007	City of Dry Ridge	SX21081600	\$250,000	\$12,500	\$237,500
Graves	107T-2005	Fancy Farm Water and Sewer District	SX21083014	\$155,000	\$39,507	\$115,493
Graves	108T-2005	Fancy Farm Water and Sewer District	WX21083030	\$495,000	\$383,734	\$111,266
Graves	109T-2005	Hardemon Water District	WX21083018	\$50,000	\$49,966	\$34
Graves	112T-2005	Fancy Farm Water and Sewer District	WX21083030	\$320,000	\$0	\$320,000
Graves	113T-2005	City of Mayfield Electric and Water System	WX21083032	\$100,000	\$97,300	\$2,700
Graves	159N-2008	City of Mayfield	WX21083044	\$1,050,000	\$0	\$1,050,000
Graves	162N-2008	Graves County Fiscal Court	WX21085053	\$75,000	\$0	\$75,000
Graves	165N-2008	Hickory Water District - Graves County Fiscal Court	WX21083025	\$350,000	\$0	\$350,000

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Graves	166N-2008	Symsonia Water District	WX21083055	\$595,000	\$0	\$595,000
Graves	302N-2007	Graves County Fiscal Court	SX21083017	\$500,000	\$497,500	\$2,500
Graves	303N-2007	Graves County Fiscal Court	WX21083023	\$870,674	\$655,156	\$215,518
Graves	306N-2007	Mayfield Electric and Water System	SX21083021	\$260,000	\$214,423	\$45,577
Graves	307N-2007	Mayfield Electric and Water System	SX21083022	\$212,000	\$18,324	\$193,676
Graves	308N-2007	Mayfield Electric and Water System	SX21083023	\$150,000	\$134,014	\$15,986
Graves	309N-2007	Sedalia Water District	WX21083039	\$125,000	\$119,776	\$5,224
Graves	310N-2007	Symsonia Water District	SX21083010	\$75,000	\$41,427	\$33,573
Graves	312N-2007	Wingo Water System	WX21083001	\$91,780	\$0	\$91,780
Grayson	118T-2005	Leitchfield Sewer Utility	SX21085002	\$1,100,000	\$1,039,598	\$60,402
Grayson	167N-2008	City of Leitchfield	SX21085005	\$750,000	\$0	\$750,000
Grayson	168N-2008	City of Leitchfield	WX21085021	\$200,000	\$0	\$200,000
Grayson	169N-2008	Grayson County Water District	WX21085019	\$740,000	\$397,478	\$342,522
Grayson	313N-2007	City of Caneyville	SX21085001	\$550,000	\$265,594	\$284,406
Grayson	314N-2007	City of Clarkson	SX21085004	\$94,200	\$91,525	\$2,675
Grayson	316N-2007	City of Leitchfield	WX21085004	\$200,000	\$89,363	\$110,637
Grayson	319N-2007	Grayson County Water District	WX21085016	\$337,300	\$332,356	\$4,944
Green	170N-2008	Green Taylor Water District	WX21087005	\$175,000	\$164,479	\$10,521
Green	171N-2008	Green County Sanitation District #1	SX21087008	\$240,000	\$0	\$240,000
Green	172N-2008	Green Taylor Water District	WX21087006	\$300,000	\$1,500	\$298,500
Green	173N-2008	Green County Sanitation District #1	SX21087002	\$400,000	\$58,553	\$341,447
Green	320N-2007	City of Greensburg	WX21087012	\$250,000	\$249,973	\$28
Green	9UT-2005	City of Greensburg	WX21087017	\$200,000	\$22,138	\$177,863
Greenup	174N-2008	Cannonsburg Water District	WX21019036	\$150,000	\$19,570	\$130,430
Greenup	175N-2008	City of Bellefonte	SX21089044	\$81,000	\$4,659	\$76,341
Greenup	176N-2008	City of Flatwoods	WX21089028	\$300,000	\$0	\$300,000
Greenup	177N-2008	City of Flatwoods	SX21089009	\$100,000	\$63,021	\$36,979
Greenup	181N-2008	City of Raceland	SX21089058	\$20,000	\$0	\$20,000
Greenup	182N-2008	City of Raceland	WX21089050	\$20,000	\$0	\$20,000
Greenup	183N-2008	City of Raceland	WX21089052	\$17,000	\$0	\$17,000
Greenup	184N-2008	City of Raceland	WX21089051	\$60,000	\$0	\$60,000
Greenup	185N-2008	City of Raceland	SX21089071	\$142,000	\$0	\$142,000
Greenup	186N-2008	City of Russell	WX21089016	\$350,000	\$0	\$350,000
Greenup	187N-2008	City of Russell	SX21089012	\$300,000	\$0	\$300,000
Greenup	188N-2008	City of South Shore	SX21089032	\$200,000	\$0	\$200,000
Greenup	189N-2008	City of Worthington	SX21089061	\$261,500	\$0	\$261,500
Greenup	189N-2008	City of Worthington	SX21089062	\$138,500	\$0	\$138,500
Greenup	190N-2008	City of Wurtland	WX21089054	\$47,000	\$28,355	\$18,645
Greenup	191N-2008	City of Wurtland	SX21089059	\$55,000	\$45,070	\$9,930
Greenup	193N-2008	Greenup County Fiscal Court	SX21089086	\$25,000	\$0	\$25,000
Greenup	193N-2008	Greenup County Fiscal Court	WX21089066	\$25,000	\$0	\$25,000

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Greenup	19UT-2005	City of Wurtland	SX21089073	\$300,000	\$0	\$300,000
Greenup	26UT-2005	City of Flatwoods	WX21089057	\$130,000	\$105,650	\$24,350
Greenup	57C-2005	City of Wurtland	SX21089021	\$500,000	\$87,840	\$412,160
Greenup	58C-2007	City of Greenup	WX21089038	\$200,000	\$0	\$200,000
Greenup	59C-2005	City of Greenup	SX21089037	\$50,000	\$37,000	\$13,000
Greenup	59C-2007	City of Greenup	WX21089020	\$40,000	\$0	\$40,000
Greenup	60C-2005	City of Bellefonte	SX21089044	\$50,000	\$2,876	\$47,124
Greenup	60C-2007	City of Raceland	SX21089030	\$18,000	\$17,810	\$190
Greenup	61C-2007	City of South Shore	SX21089032	\$680,000	\$595,967	\$84,033
Greenup	62C-2007	City of Worthington	SX21089057	\$70,000	\$67,424	\$2,576
Greenup	63C-2005	City of Greenup	WX21089036	\$275,000	\$0	\$275,000
Greenup	63C-2007	City of Wurtland	WX21089023	\$30,000	\$0	\$30,000
Greenup	64C-2007	City of Wurtland	SX21089021	\$470,000	\$0	\$470,000
Greenup	66C-2005	City of Greenup	WX21089037	\$130,000	\$0	\$130,000
Greenup	67C-2005	City of Bellefonte	SX21089046	\$22,000	\$21,898	\$102
Greenup	67C-2005	City of Flatwoods	SX21089034	\$21,470	\$21,463	\$7
Greenup	67C-2005	Greenup County Fiscal Court	SX21089021	\$100,000	\$0	\$100,000
Greenup	67C-2005	Greenup County Fiscal Court	WX21089018	\$100,000	\$0	\$100,000
Greenup	67C-2005	Greenup County Fiscal Court	WX21089044	\$20,000	\$0	\$20,000
Greenup	70C-2005	City of Raceland	SX21089018	\$50,000	\$2,800	\$47,200
Greenup	73C-2005	City of Worthington	SX21089057	\$50,000	\$18,180	\$31,820
Greenup	9C-2008	Cannonsburg Water District	WX21019031	\$250,000	\$0	\$250,000
Hancock	47C-2008	City of Hawesville	SX21091010	\$90,000	\$0	\$90,000
Hancock	47C-2008	City of Hawesville	WX21091066	\$100,000	\$0	\$100,000
Hancock	47C-2008	City of Hawesville	WX21091068	\$100,000	\$0	\$100,000
Hancock	48C-2008	City of Lewisport	SX21091007	\$410,493	\$18,203	\$392,290
Hancock	48C-2008	City of Lewisport	WX21091020	\$100,503	\$100,020	\$483
Hancock	68C-2007	City of Hawesville	SX21091008	\$191,794	\$166,525	\$25,269
Hancock	69C-2007	Hancock County Fiscal Court	WX21091025	\$500,000	\$385,879	\$114,121
Hancock	71C-2007	City of Lewisport	WX21091023	\$41,451	\$41,024	\$427
Hancock	7UT-2005	Hancock County Fiscal Court	WX21091022	\$10,650	\$8,050	\$2,600
Hardin	130T-2005	City of West Point	WX21093016	\$200,000	\$191,113	\$8,887
Hardin	194N-2008	City of West Point	SX21093001	\$65,000	\$0	\$65,000
Hardin	195N-2008	Hardin County Water District #1	WX21093038	\$300,000	\$0	\$300,000
Hardin	196N-2008	Hardin County Water District #1	WX21093037	\$450,000	\$0	\$450,000
Hardin	197N-2008	City of Elizabethtown	WX21093031	\$1,000,000	\$0	\$1,000,000
Hardin	323N-2007	City of Vine Grove	SX21093002	\$500,000	\$459,720	\$40,280
Hardin	325N-2007	City of West Point	WX21093016	\$125,000	\$118,186	\$6,814
Hardin	327N-2007	Hardin County Water District #1	WX21093020	\$1,000,000	\$111,925	\$888,075
Hardin	330N-2007	Hardin County Water District #2	SX21093004	\$600,000	\$0	\$600,000
Hardin	331N-2007	Hardin County Water District #2	WX21093033	\$500,000	\$0	\$500,000

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Hardin	332N-2007	Hardin County Water District #2	WX21093015	\$500,000	\$491,320	\$8,680
Hardin	334N-2007	Hardin County Water District #2	WX21093021	\$1,000,000	\$377,074	\$622,926
Harlan	2CS-2008	Harlan County Fiscal Court	WX21095671	\$150,000	\$105,036	\$44,964
Harlan	3CS-2008	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$325,000	\$0	\$325,000
Harlan	3CS-2009	Harlan County Fiscal Court - Black Mountain Utility District	WX21095634	\$1,000,000	\$0	\$1,000,000
Harlan	4CS-2009	Harlan County Fiscal Court - Cawood Water District	WX21095048	\$50,000	\$0	\$50,000
Harlan	50C-2008	City of Harlan	SX21095059	\$250,000	\$0	\$250,000
Harlan	51C-2008	Black Mountain Utility District	WX21095001	\$250,000	\$0	\$250,000
Harlan	52C-2008	Harlan County Fiscal Court - Black Mountain Utility District	WX21095634	\$1,150,000	\$0	\$1,150,000
Harlan	53C-2008	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$200,000	\$0	\$200,000
Harlan	54C-2008	Harlan County Fiscal Court	SX21095010	\$1,000,000	\$0	\$1,000,000
Harlan	5CS-2009	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$300,000	\$0	\$300,000
Harlan	6CS-2009	Harlan County Fiscal Court	WX21095672	\$450,000	\$0	\$450,000
Harlan	75C-2005	Black Mountain Utility District	WX21095631	\$788,880	\$781,971	\$6,909
Harlan	75C-2007	City of Loyall	SX21095002	\$300,000	\$197,956	\$102,045
Harlan	79C-2005	City of Everts	WX21095642	\$50,000	\$31,246	\$18,754
Harrison	198N-2008	City of Cynthia	WX21097002	\$835,000	\$0	\$835,000
Harrison	199N-2008	Harrison County Water Association	WX21097015	\$820,000	\$0	\$820,000
Harrison	335N-2007	City of Berry	SX21097005	\$10,000	\$4,325	\$5,675
Harrison	336N-2007	City of Cynthia	SX21097004	\$250,000	\$249,600	\$400
Hart	143T-2005	Hart County Fiscal Court	SX21099001	\$600,000	\$592,000	\$8,000
Hart	144T-2005	Hart County Fiscal Court	SX21099008	\$362,000	\$361,939	\$61
Hart	203N-2008	Green River Valley Water District	WX21099013	\$60,000	\$38,075	\$21,925
Hart	205N-2008	Green River Valley Water District	WX21099013	\$40,000	\$0	\$40,000
Hart	206N-2008	Green River Valley Water District	WX21099013	\$140,000	\$0	\$140,000
Hart	207N-2008	Green River Valley Water District	WX21099004	\$500,000	\$424,562	\$75,438
Hart	208N-2008	Green River Valley Water District	WX21099013	\$20,000	\$0	\$20,000
Henderson	55C-2008	City of Henderson	SX21101002	\$1,350,000	\$40,239	\$1,309,761
Henderson	77C-2007	City of Henderson	IX21101001	\$1,250,000	\$965,585	\$284,415
Henderson	7CS-2009	Henderson County Fiscal Court	WX21101083	\$45,000	\$0	\$45,000
Henderson	82C-2005	Henderson County Water District	WX21101015	\$48,000	\$47,999	\$1
Henderson	85C-2005	Henderson County Water District	WX21101088	\$325,000	\$297,732	\$27,268
Henry	209N-2008	City of Campbellsburg	SX21103006	\$100,000	\$0	\$100,000
Henry	210N-2008	City of Eminence	SX21103001	\$350,000	\$0	\$350,000
Henry	212N-2008	City of New Castle	SX21103007	\$50,000	\$8,951	\$41,049
Henry	213N-2008	Henry County Water District #2	WX21103030	\$25,000	\$0	\$25,000

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Henry	214N-2008	Henry County Water District #2	WX21103031	\$55,000	\$0	\$55,000
Hickman	217N-2008	City of Clinton	SX21105004	\$730,000	\$0	\$730,000
Hickman	220N-2008	City of Clinton	WX21105006	\$65,000	\$0	\$65,000
Hickman	346N-2007	City of Clinton	SX21105004	\$300,000	\$78,366	\$221,634
Hickman	347N-2007	Water Service Corp. of KY	WX21105004	\$70,000	\$0	\$70,000
Hopkins	10CS-2009	Nebo Water District	WX21107018	\$18,000	\$0	\$18,000
Hopkins	57C-2008	City of Hanson	SX21107003	\$400,000	\$0	\$400,000
Hopkins	58C-2008	City of Madisonville	SX21107008	\$1,350,000	\$712,706	\$637,294
Hopkins	59C-2008	Nebo Water District	WX21107018	\$452,000	\$0	\$452,000
Hopkins	79C-2007	City of Earlington	SX21107015	\$100,000	\$66,554	\$33,446
Hopkins	79C-2007	City of Earlington	WX21107023	\$100,000	\$54,885	\$45,115
Hopkins	83C-2007	Nebo Water District	WX21107018	\$300,000	\$9,865	\$290,135
Hopkins	8CS-2009	City of Hanson	SX21107003	\$113,000	\$99,587	\$13,413
Hopkins	92C-2005	City of St. Charles	SX21107004	\$300,000	\$213,000	\$87,000
Hopkins	9CS-2009	City of White Plains	SX21107018	\$160,000	\$125,172	\$34,828
Jackson	60C-2008	City of McKee	SX21109090	\$500,000	\$0	\$500,000
Jackson	62C-2008	Jackson County Fiscal Court	WX21109719	\$850,000	\$652,023	\$197,977
Jackson	84C-2007	City of McKee	SX21109090	\$1,000,000	\$599,062	\$400,938
Jackson	85C-2007	Jackson County Water Association	WX21109708	\$36,000	\$0	\$36,000
Jackson	86C-2007	Jackson County Water Association	WX21109708	\$514,862	\$287,749	\$227,113
Jackson	87C-2007	City of McKee	SX21109090	\$539,300	\$0	\$539,300
Jackson	88C-2007	Jackson County Water Association	WX21109708	\$55,910	\$0	\$55,910
Jackson	96C-2005	Jackson County Fiscal Court	WX21109715	\$183,000	\$174,263	\$8,737
Jessamine	150T-2005	Jessamine South Elkhorn Water District	WX21113004	\$800,000	\$626,179	\$173,821
Jessamine	221N-2008	City of Nicholasville	SX21113013	\$200,000	\$181,607	\$18,393
Jessamine	222N-2008	City of Nicholasville	SX21113014	\$400,000	\$7,658	\$392,342
Jessamine	223N-2008	City of Nicholasville	WX21113026	\$150,000	\$0	\$150,000
Jessamine	224N-2008	City of Nicholasville	SX21113012	\$150,000	\$51,048	\$98,952
Jessamine	228N-2008	City of Wilmore	SX21113003	\$100,000	\$0	\$100,000
Jessamine	348N-2007	City of Nicholasville	WX21113019	\$220,000	\$115,427	\$104,573
Jessamine	349N-2007	City of Nicholasville	WX21113018	\$500,000	\$287,918	\$212,082
Jessamine	350N-2007	City of Nicholasville	WX21113020	\$330,000	\$282,385	\$47,615
Jessamine	351N-2007	City of Wilmore	SX21113008	\$200,000	\$3,834	\$196,166
Jessamine	353N-2007	Jessamine County Water District #1	WX21113012	\$1,900,000	\$9,500	\$1,890,500
Jessamine	354N-2007	Jessamine County Water District #1	WX21113015	\$750,000	\$666,975	\$83,025
Jessamine	355N-2007	Jessamine South Elkhorn Water District	SX21113009	\$110,000	\$0	\$110,000
Jessamine	356N-2007	Jessamine South Elkhorn Water District	SX21113010	\$180,000	\$0	\$180,000
Jessamine	357N-2007	Jessamine South Elkhorn Water District	SX21113011	\$150,000	\$0	\$150,000
Jessamine	530CD-2007	Jessamine South Elkhorn Water District	WX21113004	\$80,000	\$0	\$80,000
Johnson	11CS-2009	Johnson County Fiscal Court	WX21115027	\$250,000	\$176,135	\$73,865
Johnson	63C-2008	Paintsville Utility Commission	SX21115017	\$250,000	\$0	\$250,000

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Johnson	64C-2008	Paintsville Utility Commission	WX21115026	\$77,842	\$0	\$77,842
Johnson	65C-2008	Paintsville Utility Commission	WX21115026	\$189,247	\$0	\$189,247
Johnson	66C-2008	Paintsville Utility Commission	WX21115026	\$113,528	\$0	\$113,528
Johnson	67C-2008	Paintsville Utility Commission	WX21115026	\$191,383	\$0	\$191,383
Johnson	68C-2008	Paintsville Utility Commission	WX21115001	\$750,000	\$730,000	\$20,000
Johnson	69C-2008	Paintsville Utility Commission	WX21115026	\$828,000	\$0	\$828,000
Kenton	232N-2008	Kenton County Fiscal Court	SX21117202	\$124,000	\$0	\$124,000
Kenton	233N-2008	Northern Kentucky Water District	WX21117206	\$300,000	\$0	\$300,000
Kenton	234N-2008	Northern Kentucky Water District	WX21117206	\$300,000	\$0	\$300,000
Kenton	235N-2008	Northern Kentucky Water District	WX21117207	\$500,000	\$0	\$500,000
Kenton	236N-2008	Sanitation District #1 of NKY	SX21117102	\$950,000	\$0	\$950,000
Kenton	237N-2008	Sanitation District #1 of NKY	SX21117103	\$500,000	\$0	\$500,000
Kenton	360N-2007	Northern Kentucky Water District	WX21117204	\$2,500,000	\$2,120,273	\$379,727
Kenton	91N-2008	Northern Kentucky Water District	WX21037203	\$1,000,000	\$0	\$1,000,000
Kenton	92N-2008	Northern Kentucky Water District	WX21037203	\$1,200,000	\$0	\$1,200,000
Kenton	93N-2008	Northern Kentucky Water District	WX21037203	\$750,000	\$0	\$750,000
Knot	12CS-2009	Knot County Fiscal Court	WX21119013	\$1,500,000	\$711,755	\$788,245
Knot	193C-2005	City of Hindman	WX21119250	\$88,888	\$84,471	\$4,417
Knot	70C-2008	Knot County Water and Sewer	WX21119018	\$1,000,000	\$0	\$1,000,000
Knot	71C-2008	Troublesome Creek Environmental Authority	SX21119810	\$1,425,000	\$0	\$1,425,000
Knot	97C-2007	Knot County Fiscal Court	WX21119225	\$1,200,000	\$1,194,125	\$5,875
Knox	100C-2007	Barbourville Utility Commission	SX21121139	\$600,000	\$0	\$600,000
Knox	103C-2007	Knox County Utility Commission	WX21121531	\$750,000	\$390,460	\$359,540
Knox	105C-2005	Barbourville Utility Commission	WX21121510	\$400,000	\$393,862	\$6,138
Knox	74C-2008	Corbin Utility Commission	SX21121509	\$700,000	\$0	\$700,000
Knox	75C-2008	Corbin Utility Commission	SX21121508	\$300,000	\$36,500	\$263,500
Knox	76C-2008	Knox County Utility Commission	WX21121533	\$100,000	\$0	\$100,000
Knox	77C-2008	Knox County Utility Commission	WX21121532	\$375,000	\$0	\$375,000
Knox	78C-2008	Knox County Utility Commission	WX21121532	\$575,000	\$0	\$575,000
Knox	98C-2007	Barbourville Utility Commission	SX21121138	\$300,000	\$271,122	\$28,878
Knox	99C-2007	Barbourville Utility Commission	WX21121510	\$65,962	\$0	\$65,962
Knox	99C-2007	Barbourville Utility Commission	WX21125508	\$134,038	\$101,117	\$32,921
Larue	155T-2005	City of Hodgenville	WX21123010	\$500,000	\$92,671	\$407,329
Larue	238N-2008	City of Hodgenville	SX21123003	\$200,000	\$0	\$200,000
Larue	239N-2008	City of Hodgenville	WX21123010	\$300,000	\$0	\$300,000
Larue	240N-2008	Larue County Water District #1	WX21123016	\$250,000	\$0	\$250,000
Larue	241N-2008	Larue County Water District #1	WX21123007	\$300,000	\$0	\$300,000
Larue	242N-2008	Larue County Water District #1	WX21123006	\$450,000	\$0	\$450,000
Larue	338N-2008	Larue County Water District #1	WX21179003	\$150,000	\$0	\$150,000
Larue	363N-2007	City of Hodgenville	WX21123010	\$100,000	\$0	\$100,000
Larue	364N-2007	Larue County Water District #1	SX21123004	\$82,465	\$0	\$82,465

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Laurel	104C-2007	Laurel Water District #2	WX21125557	\$225,000	\$48,165	\$176,835
Laurel	107C-2007	London Utility Commission	SX21125183	\$300,000	\$233,768	\$66,232
Laurel	109C-2005	Laurel Water District #2	WX21125552	\$1,000,000	\$201,850	\$798,150
Laurel	109C-2007	London Public Works	IX21125001	\$425,000	\$128,025	\$296,975
Laurel	111C-2007	London Utility Commission	SX21123180	\$1,200,000	\$920,738	\$279,262
Laurel	112C-2007	Laurel County Water District No. 2	WX21125554	\$750,000	\$14,610	\$735,390
Laurel	157C-2008	Cumberland Falls Highway Water District	WX21235403	\$50,000	\$0	\$50,000
Laurel	184C-2007	London Utility Commission	SX21125182	\$200,000	\$5,958	\$194,042
Laurel	186C-2007	East Laurel Water District	SX21125305	\$250,000	\$0	\$250,000
Laurel	187C-2007	East Laurel Water District	SX21125303	\$600,000	\$54,543	\$545,457
Laurel	188C-2007	Laurel County Water District No. 2	WX21125555	\$128,000	\$71,649	\$56,351
Laurel	80C-2008	London Utility Commission	SX21125182	\$302,900	\$0	\$302,900
Laurel	81C-2008	East Laurel Water District	SX21125301	\$375,000	\$0	\$375,000
Laurel	82C-2008	Laurel County Water District No. 2	WX21125555	\$125,000	\$0	\$125,000
Laurel	83C-2008	Laurel County Water District No. 2	WX21125555	\$100,000	\$0	\$100,000
Lawrence	114C-2005	Lawrence County Fiscal Court	SX21127012	\$188,888	\$80,062	\$108,826
Lawrence	115C-2005	Lawrence County Fiscal Court	SX21127012	\$100,000	\$0	\$100,000
Lawrence	115C-2007	Louisa Water and Sewer Commission	SX21127002	\$500,000	\$28,758	\$471,243
Lawrence	11C-2007	Big Sandy Water District	WX21019028	\$400,000	\$70,909	\$329,091
Lawrence	4C-2008	Big Sandy Water District	WX21019028	\$200,000	\$172,073	\$27,927
Lawrence	87C-2008	Big Sandy Water District	WX21019035	\$1,000,000	\$22,000	\$978,000
Lawrence	88C-2008	City of Louisa Sewer Department	SX21127002	\$600,000	\$0	\$600,000
Lawrence	89C-2008	City of Louisa Sewer Department	SX21127025	\$250,000	\$0	\$250,000
Lee	91C-2008	City of Beattyville	SX21129006	\$400,000	\$0	\$400,000
Lee	91C-2008	City of Beattyville	SX21129105	\$100,000	\$0	\$100,000
Lee	92C-2008	City of Beattyville	SX21129105	\$1,350,000	\$150,713	\$1,199,287
Leslie	118C-2005	City of Hyden	SX21131101	\$88,888	\$88,000	\$888
Leslie	119C-2005	Hyden-Leslie Water District	WX21131200	\$1,000,000	\$151,000	\$849,000
Leslie	120C-2005	Leslie County Fiscal Court	SX21131100	\$300,000	\$284,367	\$15,633
Leslie	120C-2007	Hyden-Leslie Water District	WX21131007	\$500,000	\$0	\$500,000
Leslie	121C-2005	Hyden-Leslie Water District	WX21131003	\$250,000	\$0	\$250,000
Leslie	121C-2007	Hyden-Leslie Water District	WX21131200	\$750,000	\$0	\$750,000
Leslie	93C-2008	City of Hyden	SX21131001	\$250,000	\$0	\$250,000
Leslie	94C-2008	Hyden-Leslie Water District	WX21131008	\$500,000	\$0	\$500,000
Leslie	95C-2008	Hyden-Leslie Water District	WX21131007	\$750,000	\$0	\$750,000
Leslie	96C-2008	Hyden-Leslie Water District	WX21131111	\$750,000	\$0	\$750,000
Leslie	97C-2008	Leslie County Fiscal Court	WX21131111	\$100,000	\$0	\$100,000
Leslie	101C-2008	City of Jenkins	SX21133051	\$100,000	\$26,364	\$73,636
Letcher	102C-2008	Letcher County Water and Sewer District	WX21133013	\$750,000	\$0	\$750,000
Letcher	122C-2007	Letcher County Fiscal Court	SX21133100	\$500,000	\$0	\$500,000
Letcher	123C-2007	Letcher County Fiscal Court	WX21133008	\$250,000	\$81,655	\$168,345

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Letcher	124C-2005	City of Neon - Sewer Extension	SX21133001	\$388,888	\$0	\$388,888
Letcher	125C-2005	Letcher County Fiscal Court	SX21133100	\$344,000	\$0	\$344,000
Letcher	125C-2005	Letcher County Fiscal Court	WX21133005	\$112,000	\$111,749	\$251
Letcher	19CS-2009	Letcher County Fiscal Court	WX21133010	\$25,000	\$0	\$25,000
Letcher	20CS-2009	Letcher County Fiscal Court	WX21133502	\$250,000	\$39,662	\$210,338
Letcher	21CS-2009	Letcher County Fiscal Court	WX21133503	\$1,000,000	\$72,581	\$927,419
Letcher	22CS-2009	Letcher County Fiscal Court	WX21133017	\$375,000	\$0	\$375,000
Letcher	23CS-2009	Letcher County Fiscal Court	WX21133021	\$250,000	\$0	\$250,000
Letcher	24CS-2009	Letcher County Fiscal Court	WX21133795	\$70,000	\$56,926	\$13,074
Letcher	98C-2008	City of Whitesburg	SX21133007	\$250,000	\$119,597	\$130,403
Letcher	99C-2008	City of Jenkins	WX21133041	\$400,000	\$63,332	\$336,668
Lewis	163T-2005	Garrison-Quincy Water District	SX21135001	\$50,000	\$0	\$50,000
Lewis	20UT-2005	Vanceburg Electric Plant Board	SX21135014	\$100,000	\$77,369	\$22,631
Lewis	21UT-2005	Western-Lewis Rectorville Water & Gas	WX21161001	\$100,000	\$1,500	\$98,500
Lewis	243N-2008	Garrison-Quincy Water District	SX21135001	\$1,000,000	\$0	\$1,000,000
Lewis	245N-2008	Lewis County Sanitation District #1	SX21135008	\$200,000	\$170,439	\$29,561
Lewis	246N-2008	Vanceburg Electric Plant Board	SX21135012	\$100,000	\$0	\$100,000
Lewis	287N-2008	Western Lewis Rectorville Water & Gas	WX21161016	\$250,000	\$19,250	\$230,750
Lewis	288N-2008	Western Lewis Rectorville Water & Gas	WX21161020	\$235,000	\$12,895	\$222,105
Lewis	289N-2008	Western Lewis Rectorville Water & Gas	WX21161020	\$250,000	\$0	\$250,000
Lewis	367N-2007	Garrison-Quincy Water District	SX21135001	\$700,000	\$0	\$700,000
Lincoln	164T-2005	Lincoln County Fiscal Court	WX21137022	\$110,000	\$68,610	\$41,390
Lincoln	167T-2005	Lincoln County Fiscal Court	SX21137008	\$100,000	\$93,381	\$6,619
Lincoln	169T-2005	Lincoln County Fiscal Court	WX21137016	\$150,000	\$100,300	\$49,700
Lincoln	247N-2008	City of Crab Orchard	SX21137006	\$90,000	\$0	\$90,000
Lincoln	248N-2008	City of Crab Orchard	WX21137034	\$158,400	\$13,980	\$144,420
Lincoln	249N-2008	City of Stanford Water Commission	SX21137003	\$1,551,600	\$201,808	\$1,349,792
Lincoln	373N-2007	City of Stanford	WX21137026	\$24,000	\$22,855	\$1,145
Lincoln	373N-2007	City of Stanford	WX21137028	\$61,000	\$58,921	\$2,079
Lincoln	373N-2007	City of Stanford	WX21137029	\$30,300	\$29,934	\$366
Lincoln	373N-2007	City of Stanford	WX21137032	\$63,265	\$60,252	\$3,013
Livingston	171T-2005	Ledbetter Water District	SX21139004	\$134,000	\$40,035	\$93,965
Livingston	173T-2005	City of Salem	SX21139006	\$100,000	\$34,162	\$65,838
Livingston	250N-2008	City of Grand Rivers	SX21139001	\$500,000	\$0	\$500,000
Livingston	251N-2008	City of Salem	SX21139006	\$50,000	\$0	\$50,000
Livingston	253N-2008	City of Smithland	SX21139003	\$100,000	\$0	\$100,000
Livingston	254N-2008	Crittenden / Livingston County Water District	WX21055007	\$600,000	\$0	\$600,000
Livingston	255N-2008	Grand Rivers Water District	WX21139010	\$80,000	\$33,406	\$46,594
Livingston	256N-2008	Grand Rivers Water District	WX21139011	\$70,000	\$23,954	\$46,046
Livingston	26C-2008	Crittenden / Livingston County Water District	WX21055007	\$300,000	\$189,233	\$110,767
Livingston	376N-2007	City of Salem	SX21139006	\$50,000	\$3,876	\$46,124

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Livingston	379N-2007	Grand Rivers Sewer System	SX21139001	\$300,000	\$170,188	\$129,812
Livingston	380N-2007	Ledbetter Water District	SX21139004	\$35,000	\$25,842	\$9,158
Livingston	41C-2007	Crittenden / Livingston County Water District	WX21055007	\$800,000	\$795,000	\$5,000
Logan	176T-2005	Auburn Water System	WX21141023	\$150,000	\$149,992	\$8
Logan	259N-2008	City of Auburn	SX21141040	\$150,000	\$65,540	\$84,460
Logan	260N-2008	City of Lewisburg	SX21141041	\$200,000	\$143,265	\$56,735
Logan	383N-2007	Mud River Watershed Conservancy District	WX21141039	\$73,000	\$0	\$73,000
Lyon	263N-2008	City of Eddyville	SX21143004	\$230,000	\$49,083	\$180,917
Lyon	264N-2008	City of Kuttawa	SX21143006	\$230,000	\$0	\$230,000
Lyon	265N-2008	Lyon County Water Consortium	WX21143002	\$300,000	\$0	\$300,000
Lyon	266N-2008	Lyon County Water District	SX21143003	\$400,000	\$57,576	\$342,424
Lyon	387N-2007	City of Kuttawa	SX21143002	\$1,175,000	\$1,014,638	\$160,362
Madison	154N-2008	Kirksville Water Association	WX21079017	\$79,009	\$19,620	\$59,389
Madison	154N-2008	Kirksville Water Association	WX21151038	\$110,491	\$42,492	\$67,999
Madison	182T-2005	City of Berea	SX21151014	\$50,000	\$0	\$50,000
Madison	183T-2005	City of Richmond	WX21151004	\$196,000	\$170,304	\$25,696
Madison	183T-2005	City of Richmond	WX21151005	\$426,000	\$64,492	\$361,508
Madison	183T-2005	City of Richmond	WX21151010	\$378,000	\$31,608	\$346,392
Madison	270N-2008	City of Richmond	WX21151041	\$750,000	\$0	\$750,000
Madison	271N-2008	Madison County Utility District	WX21151033	\$250,000	\$0	\$250,000
Madison	272N-2008	Northern Madison County Sanitation District	SX21151019	\$600,000	\$363,774	\$236,226
Madison	273N-2008	Northern Madison County Sanitation District	SX21151018	\$800,000	\$0	\$800,000
Madison	274N-2008	Southern Madison Water District	WX21151017	\$250,000	\$38,841	\$211,159
Madison	391N-2007	City of Berea	WX21151030	\$500,000	\$0	\$500,000
Madison	393N-2007	Madison County Fiscal Court	SX21151017	\$150,000	\$149,250	\$750
Magoffin	103C-2008	City of Salyersville	WX21153515	\$350,000	\$1,750	\$348,250
Magoffin	105C-2008	Magoffin County Water District	WX21153026	\$155,000	\$0	\$155,000
Magoffin	106C-2008	Magoffin County Water District	WX21153024	\$600,000	\$511,223	\$88,777
Magoffin	106C-2008	Magoffin County Water District	WX21153025	\$400,000	\$0	\$400,000
Magoffin	125C-2007	City of Salyersville	WX21153515	\$250,000	\$88,395	\$161,605
Magoffin	126C-2007	Magoffin County Water District	WX21153022	\$900,000	\$893,308	\$6,692
Magoffin	127C-2007	City of Salyersville	SX21153520	\$200,000	\$200,000	\$0
Magoffin	128C-2007	Magoffin County Water District	WX21153021	\$425,000	\$415,489	\$9,511
Marion	190T-2005	Marion County Water District	WX21155010	\$45,000	\$44,775	\$225
Marion	193T-2005	City of Loretto	SX21155002	\$750,000	\$736,266	\$13,734
Marion	197T-2005	Marion County Water District	WX21155009	\$150,000	\$149,423	\$577
Marion	277N-2008	Lebanon/Marion County Industrial Foundation	SX21155003	\$420,000	\$0	\$420,000
Marion	278N-2008	Marion County Water District	WX21155027	\$200,000	\$0	\$200,000
Marion	279N-2008	Marion County Water District	WX21155020	\$725,000	\$344,426	\$380,574
Marion	280N-2008	Marion County Water District	WX21155019	\$300,000	\$0	\$300,000
Marion	399N-2007	Marion County Water District	WX21155016	\$210,000	\$207,347	\$2,653

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Marshall	281N-2008	Marshall County Fiscal Court	WX21157046	\$1,800,000	\$1,501,919	\$298,081
Marshall	402N-2007	City of Calvert City	SX21157024	\$250,000	\$0	\$250,000
Marshall	403N-2007	City of Calvert City	WX21157003	\$125,000	\$0	\$125,000
Marshall	406N-2007	Marshall County Fiscal Court	WX21157046	\$575,000	\$575,000	\$0
Martin	107C-2008	Martin County Water District	WX21159002	\$1,350,000	\$926,841	\$423,159
Martin	108C-2008	Martin County Water District	SX21159501	\$1,000,000	\$0	\$1,000,000
Martin	129C-2005	Martin County Fiscal Court	SX21159501	\$1,000,000	\$6,250	\$993,750
Martin	130C-2007	Martin County Water District	SX21159501	\$500,000	\$19,750	\$480,250
Mason	283N-2008	Buffalo Trail Water Association	WX21161025	\$200,000	\$31,592	\$168,408
Mason	284N-2008	Buffalo Trail Water Association	WX21161025	\$250,000	\$0	\$250,000
Mason	285N-2008	Maysville Utility	WX21161026	\$25,000	\$0	\$25,000
Mason	286N-2008	Maysville Utility	WX21161026	\$400,000	\$0	\$400,000
Mason	373N-2008	Buffalo Trail Water Association	WX21201009	\$500,000	\$34,269	\$465,731
McCracken	292N-2008	Paducah McCracken Joint Sewer Agency	SX21145172	\$1,300,000	\$0	\$1,300,000
McCracken	294N-2008	Paducah McCracken Joint Sewer Agency	SX21145028	\$1,300,000	\$1,087,653	\$212,347
McCracken	414N-2007	Paducah Water Works	WX21145022	\$140,000	\$132,750	\$7,250
McCracken	416N-2007	Hendron Water District	WX21145035	\$175,000	\$10,155	\$164,845
McCracken	420N-2007	West McCracken Water District	WX21145004	\$35,000	\$0	\$35,000
McCreary	131C-2007	McCreary County Water District	SX21147011	\$500,000	\$438,190	\$61,810
McCreary	133C-2007	McCreary County Water District	WX21147011	\$275,000	\$159,349	\$115,651
McCreary	135C-2007	McCreary County Water District	WX21147008	\$500,000	\$485,000	\$15,000
McCreary	295N-2008	McCreary County Water District	WX21147023	\$225,000	\$0	\$225,000
McCreary	296N-2008	McCreary County Water District	WX21147009	\$775,000	\$156,223	\$618,777
McCreary	298N-2008	McCreary County Water District	WX21147024	\$400,000	\$0	\$400,000
McLean	136C-2005	McLean County Fiscal Court	WX21149011	\$50,000	\$47,832	\$2,168
McLean	139C-2007	McLean County Fiscal Court	SX21149003	\$50,000	\$25,475	\$24,525
McLean	140C-2007	McLean County Fiscal Court	WX21149029	\$75,000	\$713	\$74,288
McLean	141C-2007	McLean County Fiscal Court	WX21149025	\$200,000	\$58,836	\$141,165
McLean	143C-2007	McLean County Fiscal Court	SX21149010	\$40,000	\$32,024	\$7,976
McLean	144C-2005	McLean County Fiscal Court	WX21149018	\$20,000	\$190	\$19,810
McLean	144C-2007	McLean County Fiscal Court	SX21149008	\$100,000	\$0	\$100,000
McLean	146C-2005	McLean County Fiscal Court	WX21149017	\$110,000	\$7,919	\$102,081
McLean	147C-2007	McLean County Fiscal Court	WX21149012	\$80,000	\$20,116	\$59,884
McLean	148C-2005	McLean County Fiscal Court	SX21149008	\$205,000	\$197,488	\$7,512
McLean	148C-2007	McLean County Fiscal Court	SX21149018	\$250,000	\$198,835	\$51,165
McLean	27UT-2005	City of Sacramento	SX21149021	\$47,000	\$6,686	\$40,314
McLean	299N-2008	McLean County Fiscal Court	WX21149021	\$300,000	\$0	\$300,000
McLean	300N-2008	McLean County Fiscal Court	WX21149011	\$50,000	\$0	\$50,000
McLean	301N-2008	City of Livermore	WX21149040	\$200,000	\$45,089	\$154,911
McLean	302N-2008	McLean County Fiscal Court	WX21149021	\$200,000	\$1,000	\$199,000
McLean	303N-2008	McLean County Fiscal Court	WX21149025	\$250,000	\$1,250	\$248,750

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McLean	304N-2008	McLean County Fiscal Court	WX21149010	\$60,000	\$12,046	\$47,954
McLean	305N-2008	McLean County Fiscal Court	WX21149010	\$100,000	\$0	\$100,000
McLean	306N-2008	McLean County Fiscal Court	WX21149017	\$30,000	\$150	\$29,850
McLean	307N-2008	McLean County Fiscal Court	WX21149022	\$250,000	\$1,250	\$248,750
McLean	308N-2008	McLean County Fiscal Court	WX21149039	\$25,000	\$4,985	\$20,015
Meade	216T-2005	City of Brandenburg	WX21163005	\$100,000	\$0	\$100,000
Meade	310N-2008	City of Muldraugh	WX21163020	\$122,000	\$0	\$122,000
Meade	422N-2007	City of Brandenburg	WX21163010	\$250,000	\$183,987	\$66,013
Meade	423N-2007	Meade County Fiscal Court	SX21163002	\$275,000	\$251,906	\$23,094
Meade	423N-2007	Meade County Fiscal Court	WX21163017	\$120,000	\$114,279	\$5,721
Meade	423N-2007	Meade County Fiscal Court	WX21163018	\$500,000	\$25,139	\$474,861
Menifee	109C-2008	Cave Run Water Commission	WX21165008	\$245,000	\$145,000	\$100,000
Menifee	109C-2008	Cave Run Water Commission	WX21165011	\$405,303	\$0	\$405,303
Menifee	109C-2008	Cave Run Water Commission	WX21165014	\$99,697	\$0	\$99,697
Menifee	109C-2008	City of Frenchburg	SX21165013	\$287,390	\$0	\$287,390
Menifee	112C-2008	Menifee County Fiscal Court	WX21165012	\$226,360	\$191,062	\$35,298
Menifee	149C-2005	City of Frenchburg	WX21165002	\$1,388,888	\$1,384,239	\$4,649
Menifee	150C-2005	Menifee County Sanitation District No. 1	SX21165012	\$440,000	\$376,974	\$63,026
Menifee	150C-2007	City of Frenchburg	WX21165007	\$300,000	\$299,915	\$85
Menifee	151C-2007	City of Frenchburg	WX21165009	\$80,000	\$46,187	\$33,813
Mercer	222T-2005	Mercer County Fiscal Court	SX21167006	\$50,000	\$49,750	\$250
Mercer	313N-2008	Lake Village Water Association	WX21167012	\$350,000	\$0	\$350,000
Mercer	314N-2008	Mercer County Sanitation District	SX21167011	\$740,000	\$0	\$740,000
Mercer	315N-2008	Mercer County Sanitation District	SX21167011	\$260,000	\$0	\$260,000
Mercer	316N-2008	North Mercer Water District	WX21167015	\$400,000	\$347,839	\$52,161
Mercer	426N-2007	City of Harrodsburg	SX21167010	\$122,200	\$0	\$122,200
Metcalfe	225T-2005	City of Edmonton	SX21169004	\$275,000	\$228,583	\$46,417
Metcalfe	227T-2005	Metcalfe County Fiscal Court	WX21169008	\$275,000	\$270,175	\$4,825
Metcalfe	317N-2008	City of Edmonton	SX21169004	\$100,000	\$12,765	\$87,235
Metcalfe	318N-2008	City of Edmonton	SX21169004	\$100,000	\$0	\$100,000
Metcalfe	319N-2008	City of Edmonton	WX21169013	\$280,000	\$7,588	\$272,412
Metcalfe	319N-2008	City of Edmonton	WX21169016	\$520,000	\$9,020	\$510,980
Monroe	229T-2005	Monroe County Fiscal Court	WX21171016	\$60,000	\$10,300	\$49,700
Monroe	229T-2005	Monroe County Fiscal Court	WX21171017	\$40,000	\$0	\$40,000
Monroe	230T-2005	City of Tompkinsville	SX21171004	\$375,000	\$28,000	\$347,000
Monroe	231T-2005	Monroe County Water District	WX21171007	\$100,000	\$11,775	\$88,225
Monroe	231T-2005	Monroe County Water District	WX21171011	\$100,000	\$89,137	\$10,863
Monroe	321N-2008	City of Gamaliel	SX21171016	\$25,000	\$15,250	\$9,750
Monroe	323N-2008	City of Tompkinsville	SX21171004	\$200,000	\$0	\$200,000
Monroe	324N-2008	Monroe County Water District	WX21171027	\$1,250,000	\$315,705	\$934,295
Monroe	435N-2007	Monroe County Water District	WX21171028	\$150,000	\$136,015	\$13,985

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Monroe	436N-2007	Monroe County Water District	WX21171027	\$1,200,000	\$144,545	\$1,055,455
Montgomery	233T-2005	Levee Road Water Association	WX21173053	\$75,000	\$55,247	\$19,753
Montgomery	236T-2005	Levee Road Water Association	WX21173014	\$461,300	\$460,485	\$815
Montgomery	325N-2008	City of Jeffersonville	WX21173082	\$75,000	\$0	\$75,000
Montgomery	325N-2008	City of Jeffersonville	WX21173100	\$60,000	\$0	\$60,000
Montgomery	325N-2008	City of Jeffersonville	WX21173103	\$40,000	\$0	\$40,000
Montgomery	327N-2008	Montgomery County Sanitation District #2	SX21173042	\$40,000	\$0	\$40,000
Montgomery	329N-2008	Levee Water District	WX21173089	\$175,000	\$0	\$175,000
Montgomery	330N-2008	Montgomery County Fiscal Court	WX21173079	\$175,000	\$0	\$175,000
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173031	\$78,906	\$0	\$78,906
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173043	\$60,547	\$17,030	\$43,517
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173047	\$110,547	\$0	\$110,547
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173009	\$33,750	\$0	\$33,750
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173011	\$182,500	\$0	\$182,500
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173045	\$33,750	\$29,421	\$4,329
Montgomery	333N-2008	Montgomery County Sanitation District #2	WX21173085	\$175,000	\$45,875	\$129,125
Montgomery	438N-2007	Montgomery County Water District #1	WX21173081	\$100,000	\$67,440	\$32,560
Montgomery	439N-2007	Levee Road Water Association	WX21173082	\$75,000	\$0	\$75,000
Montgomery	439N-2007	City of Jeffersonville	SX21173009	\$75,000	\$10,875	\$64,125
Montgomery	439N-2007	Montgomery County Sanitation District #2	SX21173011	\$350,000	\$159,357	\$190,643
Montgomery	441N-2007	Montgomery County Sanitation District #2	WX21173062	\$500,000	\$494,020	\$5,980
Montgomery	442N-2007	Montgomery County Water District #1	SX21175017	\$250,000	\$72,711	\$177,289
Morgan	114C-2008	City of West Liberty	WX21175031	\$1,327,500	\$1,099,212	\$228,288
Morgan	115C-2008	Morgan County Water District	WX21175032	\$22,500	\$0	\$22,500
Morgan	116C-2008	Morgan County Gateway Area Development District	WX21177006	\$1,550,000	\$403,482	\$1,146,518
Morgan	117C-2008	City of Central City	WX21177008	\$250,000	\$0	\$250,000
Morgan	118C-2008	City of Drakesboro	WX21177013	\$450,000	\$0	\$450,000
Morgan	118C-2008	City of Greenville	WX21177014	\$100,000	\$0	\$100,000
Morgan	119C-2008	Muhlenberg County Water District	WX21177004	\$1,000,000	\$135,164	\$864,836
Muhlenberg	155C-2005	Muhlenberg County Fiscal Court	WX21177002	\$250,000	\$109,053	\$140,947
Muhlenberg	156C-2005	Muhlenberg County Fiscal Court	SX21177002	\$250,000	\$0	\$250,000
Muhlenberg	157C-2005	Muhlenberg County Fiscal Court	SX21177008	\$250,000	\$230,222	\$19,778
Muhlenberg	157C-2005	Muhlenberg County Fiscal Court	WX21177013	\$40,000	\$9,067	\$30,933
Muhlenberg	25CS-2009	City of Greenville	SX21177002	\$250,000	\$0	\$250,000
Muhlenberg	CS-2005	City of Greenville	SX21177002	\$250,000	\$0	\$250,000
Nelson	238T-2005	City of Bloomfield	SX21179003	\$1,200,000	\$1,180,718	\$19,282
Nelson	239T-2005	City of New Haven	SX21179011	\$145,000	\$97,906	\$47,094
Nelson	241T-2005	City of New Haven	WX21179008	\$500,000	\$500,000	\$0
Nelson	242T-2005	City of New Haven	SX21179010	\$30,000	\$29,625	\$375
Nelson	242T-2005	City of New Haven	SX21179015	\$355,000	\$22,225	\$332,775
Nelson	336N-2008	City of New Haven	SX21179015	\$500,000	\$26,725	\$473,275
Nelson	337N-2008	City of New Haven	SX21179011	\$500,000	\$0	\$500,000
Nelson	339N-2008	City of Bardstown	WX21179017	\$1,000,000	\$0	\$1,000,000

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Nelson	340N-2008	North Nelson Water District	WX21179001	\$500,000	\$0	\$500,000
Nelson	446N-2007	City of Bardstown	WX21179017	\$550,000	\$0	\$550,000
Nelson	447N-2007	City of Bloomfield	SX21179008	\$2,300,000	\$182,729	\$2,117,271
Nelson	448N-2007	City of New Haven	SX21179009	\$600,000	\$52,737	\$547,263
Nelson	449N-2007	City of New Haven	SX21179015	\$300,000	\$148,472	\$151,528
Nicholas	344N-2008	Nicholas County Sanitaion District #2	SX21181003	\$1,100,500	\$0	\$1,100,500
Nicholas	452N-2007	Nicholas County Sanitaion District #2	SX21181003	\$400,000	\$61,769	\$338,231
Nicholas	453N-2007	Nicholas County Water District	WX21181003	\$428,500	\$413,698	\$14,802
Ohio	120C-2008	City of Centertown	WX21183007	\$500,000	\$0	\$500,000
Ohio	121C-2008	City of Hartford	SX21183006	\$625,000	\$109,156	\$515,844
Ohio	123C-2008	Ohio County Water District	WX21183012	\$550,000	\$0	\$550,000
Ohio	124C-2008	Ohio County Water District	SX21183001	\$200,000	\$176,024	\$23,976
Ohio	125C-2008	Ohio County Fiscal Court	SX21183002	\$100,000	\$0	\$100,000
Ohio	159C-2007	City of Centertown	WX21183007	\$1,080,000	\$815,185	\$264,815
Ohio	160C-2005	Ohio County Fiscal Court	SX21183001	\$1,388,888	\$1,388,624	\$265
Ohio	27CS-2009	Ohio County Fiscal Court - City of Centertown	WX21183007	\$100,000	\$0	\$100,000
Oldham	24UT-2005	Oldham County Sewer District	SX21185028	\$250,000	\$0	\$250,000
Oldham	345N-2008	Oldham County Fiscal Court	SX21185027	\$200,000	\$0	\$200,000
Oldham	347N-2008	Oldham County Sewer District	SX21185026	\$950,000	\$0	\$950,000
Oldham	348N-2008	Oldham County Water District	WX21185044	\$2,000,000	\$0	\$2,000,000
Oldham	458N-2007	Oldham County Water District	WX21185044	\$2,000,000	\$1,604,168	\$395,832
Owen	250T-2005	City of Owenton	WX21187207	\$300,000	\$289,537	\$10,463
Owen	349N-2008	City of Owenton	WX21187207	\$400,000	\$0	\$400,000
Owen	351N-2008	Owen County Fiscal Court	WX21187216	\$400,000	\$0	\$400,000
Owen	459N-2007	City of Owenton	WX21187207	\$1,000,000	\$0	\$1,000,000
Owsley	126C-2008	City of Booneville	SX21189427	\$250,000	\$0	\$250,000
Owsley	127C-2008	Owsley County Water District	WX21189505	\$579,000	\$8,297	\$570,703
Owsley	128C-2008	Owsley County Water District	WX21189625	\$821,000	\$0	\$821,000
Owsley	161C-2007	City of Booneville	WX21189503	\$78,844	\$53,684	\$25,160
Owsley	161C-2007	City of Booneville	WX21189505	\$147,156	\$31,366	\$115,790
Owsley	161C-2007	City of Booneville	WX21189605	\$186,000	\$179,133	\$6,867
Owsley	162C-2007	City of Booneville	WX21189504	\$1,200,000	\$987,669	\$212,331
Pendleton	253T-2005	City of Falmouth	SX21191100	\$645,000	\$645,000	\$0
Pendleton	353N-2008	Pendleton County Fiscal Court	SX21191311	\$1,025,000	\$0	\$1,025,000
Pendleton	354N-2008	Pendleton County Fiscal Court	WX21191507	\$450,000	\$0	\$450,000
Pendleton	460N-2007	City of Butler	SX21191320	\$450,000	\$401,856	\$48,144
Perry	129C-2008	Perry County Fiscal Court	WX21193013	\$150,000	\$20,985	\$129,015
Perry	12CS-2010	City of Buckhorn	WX21193005	\$50,000	\$0	\$50,000
Perry	130C-2008	Perry County Fiscal Court	WX21193013	\$350,000	\$0	\$350,000
Perry	131C-2008	Perry County Fiscal Court	WX21193200	\$1,350,000	\$798,813	\$551,187
Perry	132C-2008	Perry County Fiscal Court	WX21193200	\$1,000,000	\$0	\$1,000,000

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Perry	163C-2007	City of Vicco	SX21193001	\$200,000	\$0	\$200,000
Perry	164C-2007	Perry County Fiscal Court	WX21193194	\$200,000	\$189,331	\$10,669
Perry	165C-2007	Perry County Fiscal Court	WX21193210	\$400,000	\$342,859	\$57,141
Perry	29CS-2009	City of Buckhorn	WX21193005	\$100,000	\$39,207	\$60,793
Perry	30CS-2009	City of Vicco	WX21193053	\$150,000	\$140,289	\$9,711
Pike	134C-2008	Mountain Water District	SX21195688	\$1,400,000	\$64,137	\$1,335,863
Pike	135C-2008	Mountain Water District	WX21195737	\$1,300,000	\$1,090,194	\$209,806
Pike	136C-2008	Mountain Water District	WX21195736	\$200,000	\$52,638	\$147,362
Pike	137C-2008	Mountain Water District	WX21195733	\$150,000	\$76,028	\$73,972
Pike	15CS-2010	Mountain Water District	WX21195699	\$205,400	\$0	\$205,400
Pike	167C-2007	Mountain Water District	WX21195717	\$151,000	\$150,989	\$11
Pike	168C-2005	Mountain Water District	WX21195700	\$572,888	\$569,119	\$3,769
Pike	33CS-2009	City of Pikeville	WX21195115	\$400,000	\$0	\$400,000
Pike	35CS-2009	City of Pikeville	SX21195124	\$220,000	\$0	\$220,000
Pike	36CS-2009	City of Pikeville	SX21195125	\$100,000	\$0	\$100,000
Pike	37CS-2009	Mountain Water District	SX21195692	\$2,000,000	\$179,730	\$1,820,270
Pike	38CS-2009	Mountain Water District	WX21195699	\$194,600	\$183,984	\$10,616
Pike	39CS-2009	Mountain Water District	SX21195690	\$800,000	\$139,848	\$660,152
Pike	40CS-2009	Mountain Water District	WX21195737	\$100,000	\$57,141	\$42,859
Pike	41CS-2009	Mountain Water District	WX21195734	\$400,000	\$305,202	\$94,798
Pike	4CS-2008	City of Elkhorn City	WX21195008	\$100,000	\$9,278	\$90,722
Pike	7CS-2008	City of Pikeville	SX21195124	\$880,000	\$0	\$880,000
Powell	255T-2005	City of Stanton	SX21197007	\$145,167	\$3,263	\$141,904
Powell	256T-2005	City of Clay City	SX21197005	\$162,593	\$29,048	\$133,545
Powell	355N-2008	City of Clay City	SX21197012	\$200,000	\$3,680	\$196,320
Powell	358N-2008	City of Stanton	WX21197002	\$200,000	\$0	\$200,000
Powell	359N-2008	Red River Wastewater Authority	SX21197007	\$500,000	\$379,131	\$120,869
Powell	360N-2008	Powells Valley Water District	WX21197005	\$200,000	\$0	\$200,000
Powell	464N-2007	City of Stanton	WX21197002	\$325,000	\$169,299	\$155,701
Powell	465N-2007	City of Stanton	WX21197002	\$350,000	\$0	\$350,000
Powell	466N-2007	Powells Valley Water District	WX21197006	\$250,000	\$248,707	\$1,293
Pulaski	259T-2005	Eubank Water District	WX21199041	\$50,000	\$38,106	\$11,894
Pulaski	363N-2008	City of Burnside	SX21199032	\$700,000	\$3,500	\$696,500
Pulaski	364N-2008	City of Burnside	SX21199032	\$250,000	\$50,250	\$199,750
Pulaski	365N-2008	City of Eubank	WX21199028	\$75,000	\$44,849	\$30,151
Pulaski	367N-2008	Western Pulaski Water District	WX21199089	\$300,000	\$0	\$300,000
Pulaski	368N-2008	Southeastern Water Association	WX21199069	\$200,000	\$0	\$200,000
Pulaski	369N-2008	Southeastern Water Association	WX21199060	\$40,000	\$1,400	\$38,600
Pulaski	370N-2008	Southeastern Water Association	WX21199061	\$45,000	\$0	\$45,000
Pulaski	371N-2008	Southeastern Water Association	WX21199060	\$240,000	\$0	\$240,000
Pulaski	372N-2008	Western Pulaski Water District	WX21199079	\$280,000	\$17,469	\$262,531

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Pulaski	470N-2007	City of Eubank	WX21137024	\$50,000	\$49,750	\$250
Pulaski	472N-2007	City of Science Hill	SX21199016	\$145,000	\$113,742	\$31,258
Pulaski	472N-2007	City of Science Hill	SX21199021	\$105,000	\$59,186	\$45,814
Robertson	374N-2008	City of Mt. Olivet	WX21201002	\$320,000	\$91,884	\$228,117
Robertson	375N-2008	City of Mt. Olivet	SX21201003	\$200,000	\$15,250	\$184,750
Rockcastle	138C-2008	City of Brodhead	WX21203002	\$225,000	\$0	\$225,000
Rockcastle	139C-2008	City of Livingston	WX21203537	\$225,000	\$33,345	\$191,655
Rockcastle	140C-2008	City of Mt. Vernon	SX21203193	\$913,700	\$0	\$913,700
Rockcastle	141C-2008	Rockcastle County Fiscal Court - ERWA	WX21203517	\$136,300	\$54,686	\$81,614
Rockcastle	168C-2007	City of Mt. Vernon	SX21203193	\$1,100,000	\$0	\$1,100,000
Rockcastle	268T-2005	City of Brodhead	WX21203001	\$500,000	\$492,509	\$7,491
Rowan	113C-2008	Menifee County Gateway Area Development District	WX21165013	\$11,250	\$0	\$11,250
Rowan	269T-2005	Morehead Utility Plant Board	SX21205018	\$15,822	\$15,821	\$1
Rowan	26N-2008	Gateway Area Development District	WX21011026	\$18,750	\$0	\$18,750
Rowan	328N-2008	Gateway Area Development District	WX21173104	\$38,750	\$0	\$38,750
Rowan	376N-2008	Gateway Area Development District	WX21205037	\$33,750	\$0	\$33,750
Rowan	377N-2008	Morehead Utility Plant Board	SX21205027	\$224,850	\$3,485	\$221,365
Rowan	378N-2008	Morehead Utility Plant Board	SX21205028	\$789,600	\$402,271	\$387,329
Rowan	379N-2008	Morehead Utility Plant Board	WX21205025	\$170,000	\$143,095	\$26,905
Rowan	380N-2008	Rowan Water, Inc.	WX21205031	\$1,381,800	\$0	\$1,381,800
Rowan	478N-2007	Morehead Utility Plant Board	WX21205025	\$500,000	\$484,970	\$15,030
Russell	381N-2008	City of Jamestown	WX21207009	\$300,000	\$0	\$300,000
Russell	382N-2008	City of Russell Springs	SX21207010	\$200,000	\$0	\$200,000
Russell	383N-2008	City of Russell Springs	SX21207001	\$700,000	\$0	\$700,000
Russell	384N-2008	City of Russell Springs	WX21207004	\$350,000	\$0	\$350,000
Scott	28UT-2005	Georgetown Municipal Water and Sewer	SX21209003	\$189,502	\$0	\$189,502
Scott	385N-2008	Georgetown Municipal Water and Sewer	SX21209003	\$1,380,000	\$13,153	\$1,366,847
Scott	386N-2008	Georgetown Municipal Water and Sewer	SX21209003	\$345,000	\$0	\$345,000
Scott	387N-2008	Scott County Fiscal Court	WX21209003	\$1,075,000	\$0	\$1,075,000
Scott	481N-2007	City of Sadieville	SX21209001	\$500,000	\$480,214	\$19,786
Shelby	388N-2008	North Shelby Water District	WX21211056	\$125,000	\$0	\$125,000
Shelby	389N-2008	Shelbyville Municipal Water and Sewer	WX21211068	\$500,000	\$0	\$500,000
Shelby	391N-2008	West Shelby Water District	WX21211066	\$675,000	\$0	\$675,000
Shelby	392N-2008	Shelbyville Municipal Water and Sewer	SX21211010	\$100,000	\$0	\$100,000
Shelby	393N-2008	Shelbyville Municipal Water and Sewer	SX21211011	\$250,000	\$0	\$250,000
Shelby	394N-2008	Shelbyville Municipal Water and Sewer	SX21211003	\$500,000	\$116,343	\$383,657
Shelby	395N-2008	Shelbyville Municipal Water and Sewer	SX21211005	\$140,000	\$0	\$140,000
Shelby	397N-2008	West Shelby Water District	WX21211011	\$100,000	\$0	\$100,000
Shelby	398N-2008	West Shelby Water District	WX21211067	\$250,000	\$0	\$250,000
Shelby	484N-2007	City of Shelbyville	SX21211007	\$350,000	\$341,657	\$8,343
Shelby	485N-2007	North Shelby Water District	WX21211043	\$1,500,000	\$1,040,802	\$459,198

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Simpson	281T-2005	City of Franklin	WX21213026	\$35,000	\$33,330	\$1,670
Simpson	399N-2008	City of Franklin	WX21213038	\$510,100	\$0	\$510,100
Simpson	401N-2008	Simpson County Water District	WX21213019	\$697,000	\$613,770	\$83,230
Spencer	284T-2005	City of Taylorsville	SX21215001	\$100,000	\$0	\$100,000
Spencer	402N-2008	City of Taylorsville	SX21215002	\$300,000	\$0	\$300,000
Spencer	403N-2008	Spencer County Fiscal Court	SX21215003	\$50,000	\$0	\$50,000
Spencer	404N-2008	Spencer County Fiscal Court	WX21215094	\$970,000	\$396,567	\$573,433
Spencer	405N-2008	Spencer County Fiscal Court	WX21215094	\$200,000	\$0	\$200,000
Spencer	490N-2007	City of Taylorsville	SX21215001	\$705,000	\$525,113	\$179,887
Taylor	287T-2005	Taylor County Fiscal Court	SX21217010	\$500,000	\$495,312	\$4,688
Taylor	288T-2005	City of Campbellsville	WX21217015	\$464,000	\$450,080	\$13,920
Taylor	406N-2008	City of Campbellsville	WX21217011	\$300,000	\$179,737	\$120,263
Taylor	407N-2008	City of Campbellsville	SX21217011	\$250,000	\$40,535	\$209,465
Taylor	408N-2008	City of Campbellsville	WX21217005	\$500,000	\$0	\$500,000
Taylor	409N-2008	City of Campbellsville	WX21217011	\$200,000	\$0	\$200,000
Taylor	410N-2008	City of Campbellsville	SX21217011	\$250,000	\$0	\$250,000
Taylor	411N-2008	City of Campbellsville	WX21217006	\$250,000	\$0	\$250,000
Taylor	493N-2007	City of Campbellsville	WX21217009	\$375,000	\$197,273	\$177,727
Taylor	494N-2007	City of Campbellsville	WX21217012	\$1,000,000	\$604,939	\$395,061
Todd	261N-2008	Logan-Todd Regional Water Commission	WX21219021	\$650,000	\$0	\$650,000
Todd	262N-2008	Logan-Todd Regional Water Commission	WX21219020	\$600,000	\$0	\$600,000
Todd	412N-2008	City of Trenton	SX21219007	\$150,000	\$0	\$150,000
Todd	413N-2008	Logan-Todd Regional Water Commission	WX21219021	\$950,000	\$178,449	\$771,551
Todd	414N-2008	Logan-Todd Regional Water Commission	WX21219020	\$600,000	\$0	\$600,000
Trigg	292T-2005	Barkley Lake Water District	WX21221005	\$300,000	\$299,256	\$744
Trigg	415N-2008	Barkley Lake Water District	WX21221003	\$500,000	\$0	\$500,000
Trigg	416N-2008	Barkley Lake Water District	WX21221003	\$500,000	\$0	\$500,000
Trigg	417N-2008	City of Cadiz	SX21221002	\$550,000	\$37,050	\$512,950
Trimble	295T-2005	Trimble County Water District	WX21223020	\$80,000	\$73,470	\$6,530
Trimble	418N-2008	Trimble County Fiscal Court	WX21223023	\$50,000	\$0	\$50,000
Trimble	503N-2007	City of Bedford	SX21223006	\$200,000	\$150,011	\$49,989
Trimble	505N-2007	City of Milton	SX21223004	\$9,000	\$0	\$9,000
Trimble	506N-2007	City of Milton	SX21223005	\$75,000	\$7,319	\$67,681
Trimble	507N-2007	City of Milton	WX21223019	\$200,000	\$65,431	\$134,569
Trimble	508N-2007	Trimble County Water District	WX21223020	\$300,000	\$298,500	\$1,500
Union	144C-2008	City of Morganfield	SX21225007	\$300,000	\$0	\$300,000
Union	145C-2008	City of Sturgis	WX21225015	\$300,000	\$0	\$300,000
Union	146C-2008	City of Uniontown	SX21225011	\$50,000	\$35,203	\$14,797
Union	146C-2008	City of Uniontown	WX21225025	\$250,000	\$0	\$250,000
Union	147C-2008	City of Waverly	SX21225013	\$100,000	\$0	\$100,000
Union	148C-2008	Union County Fiscal Court	SX21225011	\$350,000	\$292,988	\$57,012

IEDF Grants

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Union	149C-2008	Union County Fiscal Court	WX21225024	\$1,000,000	\$414,757	\$585,243
Union	170C-2007	City of Morganfield	SX21225007	\$625,000	\$122,185	\$502,815
Union	170C-2007	City of Sturgis and Morganfield	WX21225015	\$625,000	\$395,075	\$229,925
Union	171C-2005	City of Morganfield	WX21225016	\$100,000	\$99,735	\$265
Union	172C-2005	Union County Fiscal Court	SX21225002	\$260,000	\$255,000	\$5,000
Union	172C-2005	Union County Fiscal Court	WX21225022	\$240,000	\$222,591	\$17,409
Warren	420N-2008	Bowling Green Municipal Utilities	WX21227050	\$150,000	\$0	\$150,000
Warren	421N-2008	Bowling Green Municipal Utilities	WX21227014	\$650,000	\$0	\$650,000
Warren	422N-2008	Bowling Green Municipal Utilities	SX21227011	\$200,000	\$0	\$200,000
Warren	423N-2008	Bowling Green Municipal Utilities	SX21227001	\$450,000	\$0	\$450,000
Warren	424N-2008	Warren County Water District	WX21227026	\$550,000	\$302,674	\$247,326
Washington	298T-2005	Springfield Water and Sewer Commission	WX21229003	\$650,000	\$637,266	\$12,734
Washington	299T-2005	Springfield Water and Sewer Commission	SX21229001	\$750,000	\$605,282	\$144,718
Washington	426N-2008	Springfield Water and Sewer Commission	WX21229003	\$950,000	\$63,455	\$886,545
Washington	427N-2008	Springfield Water and Sewer Commission	WX21229003	\$100,000	\$0	\$100,000
Washington	428N-2008	Springfield Water and Sewer Commission	SX21229007	\$400,000	\$0	\$400,000
Washington	429N-2008	Springfield Water and Sewer Commission	WX21229003	\$300,000	\$0	\$300,000
Washington	515N-2007	Springfield Water and Sewer Commission	SX21229001	\$500,000	\$339,059	\$160,941
Washington	516N-2007	Springfield Water and Sewer Commission	WX21229003	\$1,000,000	\$218,880	\$781,120
Wayne	303T-2005	Monticello Utility Commission	BX21231001	\$1,000,000	\$173,722	\$826,278
Wayne	431N-2008	Monticello Utility Commission	WX21231006	\$250,000	\$241,972	\$8,028
Wayne	431N-2008	Monticello Utility Commission	WX21231013	\$375,000	\$63,225	\$311,775
Wayne	432N-2008	Monticello Utility Commission	WX21231013	\$550,000	\$0	\$550,000
Webster	151C-2008	City of Providence	SX21233017	\$350,000	\$0	\$350,000
Webster	152C-2008	City of Seabee	WX21233081	\$360,000	\$60,020	\$299,980
Webster	153C-2008	City of Slaughters	WX21233085	\$90,000	\$16,870	\$73,130
Webster	154C-2008	Webster County Fiscal Court	SX21233015	\$230,000	\$24,108	\$205,892
Webster	155C-2008	Webster County Fiscal Court	SX21233016	\$30,000	\$0	\$30,000
Webster	156C-2008	Webster County Fiscal Court	SX21233015	\$800,000	\$4,000	\$796,000
Webster	156C-2008	Webster County Fiscal Court	SX21233016	\$200,000	\$0	\$200,000
Webster	171C-2007	City of Clay	SX21233002	\$250,000	\$148,783	\$101,217
Webster	175C-2007	City of Slaughters	WX21233059	\$38,550	\$32,517	\$6,033
Webster	175C-2007	City of Slaughters	WX21233061	\$16,788	\$0	\$16,788
Webster	42CS-2009	City of Seabee	WX21233081	\$250,000	\$0	\$250,000
Webster	531CD-2007	City of Providence	SX21233005	\$950,000	\$550,357	\$399,643
Whitley	101C-2007	Corbin Utilities Commission	WX21121726	\$90,000	\$84,590	\$5,410
Whitley	158C-2008	Whitley County Water District	WX21121250	\$152,000	\$0	\$152,000
Whitley	159C-2008	City of Williamsburg	SX21235217	\$475,000	\$14,429	\$460,571
Whitley	159C-2008	City of Williamsburg	SX21235231	\$125,000	\$0	\$125,000
Whitley	159C-2008	Corbin Utilities Commission	SX21235114	\$165,000	\$0	\$165,000
Whitley	159C-2008	Corbin Utilities Commission	SX21235115	\$300,000	\$0	\$300,000

IEDF Grants

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Whitley	160C-2008	Whitley County Water District	WX21235432	\$1,148,000	\$886,572	\$261,428
Whitley	179C-2005	Corbin Utilities Commission	WX21235127	\$100,000	\$0	\$100,000
Wolfe	161C-2008	City of Campton	WX21237050	\$500,000	\$0	\$500,000
Wolfe	162C-2008	City of Campton	WX21237050	\$675,000	\$0	\$675,000
Wolfe	163C-2008	City of Campton	WX21237050	\$675,000	\$0	\$675,000
Wolfe	190C-2005	City of Campton	WX21237050	\$788,888	\$390,652	\$398,236
Wolfe	190C-2005	City of Campton	WX21237110	\$200,000	\$68,876	\$131,124
Wolfe	191C-2005	City of Campton	WX21237110	\$300,000	\$0	\$300,000
Wolfe	520N-2007	City of Campton	WX21237050	\$360,000	\$0	\$360,000
Wolfe	521N-2007	City of Campton	WX21237050	\$1,000,000	\$0	\$1,000,000
Woodford	306T-2005	Northeast Woodford Water District	WX21239013	\$67,135	\$0	\$67,135
Woodford	433N-2008	City of Midway	WX21239003	\$500,000	\$481,321	\$18,679
Woodford	434N-2008	City of Versailles	SX21239008	\$1,000,000	\$0	\$1,000,000
Woodford	435N-2008	City of Versailles	SX21239001	\$300,000	\$0	\$300,000
Woodford	524N-2007	City of Versailles	WX21239011	\$1,800,000	\$99,020	\$1,700,980
Woodford	527N-2007	Woodford County Fiscal Court	WX21239014	\$950,000	\$111,977	\$838,023

2020 ACCOUNT/FUND B GRANTS

2020 Grants

12/1/2009

County	WRIS	Fund Type	Grant Amount	Draw Amount
Adair	WX21001002	2020	\$825,200	\$825,200
Adair	WX21001008	B	\$55,000	\$55,000
Ballard	WX21007010	2020	\$175,000	\$175,000
Barren	WX21009002	2020	\$180,000	\$180,000
Barren	WX21009005	2020	\$35,000	\$35,000
Barren	WX21009006	2020	\$57,750	\$55,164
Barren	WX21009008	2020	\$155,000	\$141,912
Bath	WX21011001	2020	\$28,678	\$28,678
Bath	WX21011002	BOTH	\$1,300,000	\$1,300,000
Bath	WX21011024	B	\$50,000	\$0
Bath	WX21011025	B	\$250,000	\$19,017
Boone	WX21015005	2020	\$128,800	\$128,800
Bourbon	WX21017001	2020	\$200,000	\$200,000
Bourbon	WX21017002	B	\$1,000,000	\$985,000
Boyd	WX21019006	B	\$750,000	\$750,000
Boyle	WX21021002	2020	\$750,000	\$750,000
Bracken	WX21023001	B	\$93,500	\$93,500
Bracken	WX21023002	2020	\$200,000	\$200,000
Bracken	WX21023005	2020	\$350,000	\$350,000
Breckinridge	WX21027001	2020	\$225,000	\$225,000
Bullitt	WX21029007	2020	\$134,750	\$134,750
Bullitt	WX21029008	2020	\$5,000	\$5,000
Bullitt	WX21029057	2020	\$66,500	\$66,500
Bullitt	WX21029087	2020	\$140,000	\$140,000
Bullitt	WX21029118	2020	\$25,000	\$25,000
Bullitt	WX21029203	2020	\$70,000	\$70,000
Butler	WX21031004	2020	\$61,000	\$61,000
Caldwell	WX21033001	2020	\$652,000	\$652,000
Caldwell	WX21033002	2020	\$1,500,000	\$1,500,000
Calloway	WX21035005	B	\$0	\$0
Calloway	WX21035009	2020	\$133,200	\$86,311
Calloway	WX21035011	B	\$262,200	\$261,288
Carlisle	SX21039000	B	\$190,750	\$190,750
Carroll	WX21041301	BOTH	\$675,000	\$675,000
Carroll	WX21077210	2020	\$0	\$0
Carter	WX21043001	B	\$440,000	\$440,000
Carter	WX21043002	2020	\$500,000	\$500,000
Carter	WX21043004	2020	\$1,500,000	\$1,500,000
Casey	WX21045001	2020	\$200,000	\$200,000
Christian	WX21047009	2020	\$225,000	\$225,000
Christian	WX21047011	B	\$1,000,000	\$1,000,000
Clark	WX21049002	2020	\$176,000	\$176,000
Clark	WX21173010	2020	\$49,792	\$49,792
Clay	WX21051541	2020	\$1,000,000	\$1,000,000
Clinton	WX21053001	2020	\$220,000	\$220,000
Crittenden	WX21055001	2020	\$200,000	\$200,000
Cumberland	WX21057002	2020	\$675,000	\$675,000
Daviess	WX21059001	B	\$1,000,000	\$1,000,000
Daviess	WX21059006	2020	\$100,000	\$100,000
Edmonson	WX21061003	2020	\$40,000	\$40,000
Edmonson	WX21061017	2020	\$16,157	\$16,157
Fayette	WX21067001	2020	\$245,000	\$245,000
Fleming	WX21069001	2020	\$4,000,000	\$4,000,000
Fleming	WX21069002	2020	\$814,642	\$814,642
Fleming	WX21069009	2020	\$342,679	\$342,679
Floyd	WX21071151	2020	\$0	\$0
Floyd	WX21071204	2020	\$153,336	\$153,336
Franklin	WX21073001	2020	\$40,000	\$40,000
Franklin	WX21073002	2020	\$35,000	\$35,000

2020 Grants

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County	WRIS	Fund Type	Grant Amount	Draw Amount
Franklin	WX21073004	2020	\$175,000	\$160,500
Fulton	WX21075005	2020	\$450,000	\$450,000
Gallatin	WX21077200	2020	\$0	\$0
Garrard	WX21079001	2020	\$100,000	\$100,000
Garrard	WX21079002	2020	\$100,000	\$100,000
Grant	WX21081014	2020	\$792,100	\$649,163
Grant	WX21081202	2020	\$25,000	\$25,000
Graves	WX21083002	B	\$1,000,000	\$1,000,000
Graves	WX21083052	2020	\$500,000	\$500,000
Grayson	WX21085001	BOTH	\$361,000	\$360,937
Grayson	WX21085009	B	\$1,000,000	\$1,000,000
Green	WX21087003	2020	\$200,000	\$200,000
Greenup	WX21089001	2020	\$264,750	\$255,655
Hancock	WX21059007	2020	\$100,000	\$100,000
Hancock	WX21091001	2020	\$24,376	\$24,376
Hardin	WX21093001	2020	\$32,000	\$32,000
Hardin	WX21093004	2020	\$1,115,000	\$830,350
Harlan	SX21095059	B	\$200,000	\$200,000
Harlan	WX21095602	2020	\$160,500	\$160,500
Harlan	WX21095641	2020	\$806,275	\$806,275
Harlan	WX21095662	BOTH	\$1,200,000	\$75,608
Harrison	WX21097001	2020	\$250,000	\$250,000
Hart	WX21061004	2020	\$225,000	\$225,000
Hart	WX21099003	2020	\$40,000	\$16,640
Henderson	WX21101005	B	\$600,000	\$600,000
Henderson	WX21101006	2020	\$50,000	\$0
Henry	WX21103001	2020	\$1,175,000	\$1,175,000
Hopkins	WX21107007	2020	\$196,866	\$196,866
Jackson	WX21109706	2020	\$1,000,000	\$1,000,000
Jefferson	WX21111011	2020	\$149,600	\$149,600
Jessamine	WX21113002	2020	\$50,000	\$48,951
Jessamine	WX21113005	2020	\$150,000	\$150,000
Johnson	WX21115005	2020	\$648,575	\$648,575
Kenton	WX21117201	2020	\$229,680	\$229,680
Knott	Wx21119100	2020	\$2,000,000	\$2,000,000
Knott	WX21119775	B	\$500,000	\$286,990
Knox	WX21121721	2020	\$5,000	\$5,000
Knox	WX21121722	2020	\$27,500	\$27,500
Knox	WX21121723	2020	\$15,000	\$12,305
Larue	WX21123001	2020	\$175,000	\$175,000
Larue	WX21123009	2020	\$55,434	\$41,135
Laurel	WX21125456	2020	\$30,000	\$30,000
Laurel	WX21125527	B	\$350,364	\$350,364
Laurel	WX21125529	2020	\$850,000	\$850,000
Lawrence	WX21019005	2020	\$650,000	\$650,000
Lawrence	WX21127001	B	\$1,000,000	\$1,000,000
Lewis	WX21135001	BOTH	\$1,177,000	\$1,177,000
Lewis	WX21161001	BOTH	\$500,000	\$500,000
Lincoln	WX21137001	2020	\$190,000	\$190,000
Lincoln	WX21137003	2020	\$10,000	\$0
Livingston	WX21139001	2020	\$312,500	\$312,500
Logan	WX21141005	2020	\$125,000	\$125,000
Logan	WX21141014	2020	\$50,000	\$31,924
Logan	WX21141036	2020	\$50,000	\$50,000
Lyon	WX21143001	2020	\$50,000	\$50,000
Madison	WX21151001	2020	\$462,500	\$462,500
Madison	WX21151002	2020	\$125,000	\$125,000
Magoffin	WX21153003	2020	\$823,233	\$823,233
Marion	WX21155005	2020	\$130,000	\$130,000

2020 Grants

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County	WRIS	Fund Type	Grant Amount	Draw Amount
Marshall	WX21157001	2020	\$125,000	\$125,000
Marshall	WX21157002	2020	\$28,157	\$28,157
McLean	WX21149002	B	\$150,000	\$147,968
Meade	WX21163003	2020	\$175,000	\$175,000
Menifee	WX21165001	2020	\$4,000,000	\$4,000,000
Mercer	WX21167004	2020	\$1,000,000	\$1,000,000
Metcalfe	WX21099006	2020	\$54,575	\$46,312
Metcalfe	WX21169001	B	\$595,782	\$595,782
Metcalfe	WX21169004	2020	\$89,325	\$89,325
Metcalfe	WX21169005	2020	\$440,000	\$440,000
Monroe	WX21171001	2020	\$115,000	\$115,000
Monroe	WX21171002	2020	\$20,000	\$20,000
Monroe	WX21171003	2020	\$15,000	\$15,000
Monroe	WX21171006	2020	\$0	\$0
Montgomery	WX21173005	2020	\$0	\$0
Montgomery	WX21173007	2020	\$67,649	\$67,649
Montgomery	WX21173011	2020	\$65,600	\$65,600
Morgan	WX21175001	2020	\$275,000	\$275,000
Morgan	WX21175003	2020	\$150,000	\$150,000
Muhlenberg	WX21177001	2020	\$1,000,000	\$1,000,000
Nelson	WX21179003	2020	\$150,000	\$150,000
Owen	WX21187205	B	\$800,000	\$800,000
Owen	WX21187206	2020	\$100,000	\$100,000
Owen	WX21187207	2020	\$100,000	\$100,000
Owen	WX21187300	2020	\$60,000	\$60,000
Owsley	WX21189001	2020	\$481,035	\$481,035
Owsley	WX21189002	B	\$130,000	\$130,000
Pendleton	WX21191311	BOTH	\$500,000	\$500,000
Pendleton	WX21191405	2020	\$548,378	\$548,378
Perry	WX21193009	B	\$250,000	\$250,000
Pulaski	WX21199010	2020	\$200,000	\$200,000
Pulaski	WX21199016	2020	\$500,000	\$500,000
Pulaski	WX21199066	B	\$620,000	\$620,000
Robertson	WX21201005	B	\$750,000	\$750,000
Rockcastle	WX21203522	2020	\$65,000	\$65,000
Rockcastle	WX21203524	2020	\$110,000	\$110,000
Rowan	SX21205026	B	\$373,900	\$10,551
Rowan	WX21205001	2020	\$500,000	\$500,000
Rowan	WX21205003	2020	\$7,500	\$7,500
Russell	WX21207001	2020	\$186,400	\$186,400
Russell	WX21207002	2020	\$279,750	\$279,750
Russell	WX21207005	B	\$550,000	\$550,000
Scott	SX21209010	B	\$80,000	\$80,000
Scott	WX21209001	2020	\$250,000	\$250,000
Shelby	WX21211003	2020	\$0	\$0
Shelby	WX21211005	2020	\$0	\$0
Shelby	WX21211006	2020	\$0	\$0
Shelby	WX21211007	2020	\$0	\$0
Shelby	WX21211017	2020	\$0	\$0
Shelby	WX21211018	2020	\$35,000	\$35,000
Shelby	WX21211022	2020	\$100,000	\$0
Shelby	WX21211023	2020	\$65,000	\$0
Shelby	WX21211024	2020	\$37,500	\$0
Shelby	WX21211026	B	\$650,000	\$650,000
Simpson	WX21213001	2020	\$80,500	\$80,500
Spencer	WX21215015	2020	\$40,632	\$40,632
Spencer	WX21215021	2020	\$50,065	\$24,165
Spencer	WX21215023	2020	\$193,251	\$193,251
Spencer	WX21215087	B	\$430,400	\$430,400

2020 Grants

12/1/2009

County	WRIS	Fund Type	Grant Amount	Draw Amount
Taylor	WX21217004	BOTH	\$0	\$0
Todd	SX21219001	B	\$200,000	\$200,000
Todd	WX21219001	2020	\$5,000,000	\$5,000,000
Trigg	WX21221002	B	\$70,000	\$68,629
Trimble	WX21223001	2020	\$80,300	\$80,300
Trimble	WX21223007	2020	\$3,850	\$2,866
Trimble	WX21223011	2020	\$0	\$0
Trimble	WX21223012	2020	\$22,877	\$22,877
Trimble	WX21223016	2020	\$3,950	\$3,950
Warren	WX21227003	2020	\$175,000	\$175,000
Warren	WX21227030	2020	\$202,465	\$202,465
Washington	WX21229001	2020	\$400,000	\$400,000
Wayne	WX21231002	2020	\$711,550	\$711,550
Whitley	WX21121725	2020	\$34,670	\$34,670
Woodford	WX21239001	2020	\$60,000	\$60,000
Woodford	WX21239003	BOTH	\$350,000	\$350,000
			\$71,686,246	\$68,814,262

FUNDS A, A1, A2, B, B1, C, F, F1, F2

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND --- (FUND A)**

AVAILABLE FUNDS FFY 1989:			AVAILABLE FUNDS FFY 2000:		
FEDERAL TITLE VI GRANT FUNDS	\$33,237,382		FEDERAL TITLE VI GRANT FUNDS	\$17,081,460	
UNUSED TITLE II GRANT FUNDS	\$5,873,998		BOND PROCEEDS (20%)	\$3,416,292	
BOND PROCEEDS (20%)	\$7,822,276		ADMINISTRATION (4%)	(\$683,258)	
ADMINISTRATION (4%)	(\$1,564,455)		NET 00 SRF FUNDS	\$19,814,494	
NET 89 SRF FUNDS	\$45,369,201				
AVAILABLE FUNDS FFY 1990:			AVAILABLE FUNDS FFY 2001:		
FEDERAL TITLE VI GRANT FUNDS	\$17,798,349		FEDERAL TITLE VI GRANT FUNDS	\$16,929,594	
BOND PROCEEDS (20%)	\$3,559,690		BOND PROCEEDS (20%)	\$3,385,919	
ADMINISTRATION (4%)	(\$711,938)		ADMINISTRATION (4%)	(\$677,184)	
NET 90 SRF FUNDS	\$20,646,201		NET 01 SRF FUNDS	\$19,638,329	
AVAILABLE FUNDS FFY 1991:			AVAILABLE FUNDS FFY 2002:		
FEDERAL TITLE VI GRANT FUNDS	\$31,258,282		FEDERAL TITLE VI GRANT FUNDS	\$16,967,313	
BOND PROCEEDS (20%)	\$6,251,656		BOND PROCEEDS (20%)	\$3,393,463	
ADMINISTRATION (4%)	(\$1,250,331)		ADMINISTRATION (4%)	(\$678,692)	
NET 91 SRF FUNDS	\$36,259,607		NET 02 SRF FUNDS	\$19,682,084	
AVAILABLE FUNDS FFY 1992:			AVAILABLE FUNDS FFY2003:		
FEDERAL TITLE VI GRANT FUNDS	\$25,429,111		FEDERAL TITLE VI GRANT FUNDS	\$16,857,027	
BOND PROCEEDS (20%)	\$5,085,822		BOND PROCEEDS (20%)	\$3,371,405	
ADMINISTRATION (4%)	(\$1,017,164)		ADMINISTRATION (4%)	(\$674,281)	
NET 92 SRF FUNDS	\$29,497,769		NET 03 SRF FUNDS	\$19,554,151	
AVAILABLE FUNDS FFY 1993:			AVAILABLE FUNDS FFY2004:		
FEDERAL TITLE VI GRANT FUNDS	\$24,462,603		FEDERAL TITLE VI GRANT FUNDS	\$16,867,224	
BOND PROCEEDS (20%)	\$4,892,521		BOND PROCEEDS (20%)	\$3,373,445	
ADMINISTRATION (4%)	(\$978,504)		ADMINISTRATION (4%)	(\$674,688)	
NET 93 SRF FUNDS	\$28,376,620		NET 04 SRF FUNDS	\$19,565,981	
AVAILABLE FUNDS FFY 1994:			AVAILABLE FUNDS FFY2005:		
FEDERAL TITLE VI GRANT FUNDS	\$15,178,779		FEDERAL TITLE VI GRANT FUNDS	\$13,714,668	
BOND PROCEEDS (20%)	\$3,035,756		BOND PROCEEDS (20%)	\$2,742,934	
ADMINISTRATION (4%)	(\$607,151)		ADMINISTRATION (4%)	(\$548,586)	
NET 94 SRF FUNDS	\$17,607,384		NET 05 SRF FUNDS	\$15,909,016	
AVAILABLE FUNDS FFY 1995:			AVAILABLE FUNDS FFY2006:		
FEDERAL TITLE VI GRANT FUNDS	\$15,676,353		FEDERAL TITLE VI GRANT FUNDS	\$11,145,123	
BOND PROCEEDS (20%)	\$3,135,271		BOND PROCEEDS (20%)	\$2,229,025	
ADMINISTRATION (4%)	(\$627,054)		ADMINISTRATION (4%)	(\$445,804)	
NET 95 SRF FUNDS	\$18,184,570		NET 06 SRF FUNDS	\$12,928,344	
AVAILABLE FUNDS FFY 1996:			AVAILABLE FUNDS FFY2007:		
FEDERAL TITLE VI GRANT FUNDS	\$25,678,432		FEDERAL TITLE VI GRANT FUNDS	\$13,621,905	
BOND PROCEEDS (20%)	\$5,135,686		BOND PROCEEDS (20%)	\$2,724,381	
ADMINISTRATION (4%)	(\$1,027,137)		ADMINISTRATION (4%)	(\$544,876)	
NET 96 SRF FUNDS	\$29,786,981		NET 07 SRF FUNDS	\$15,801,410	
ADDITIONAL FUNDS FFY 1997:			AVAILABLE FUNDS FFY2008:		
FEDERAL TITLE VI GRANT FUNDS	\$7,912,200		FEDERAL TITLE VI GRANT FUNDS	\$8,648,100	
BOND PROCEEDS (20%)	\$1,582,440		BOND PROCEEDS (20%)	\$1,729,620	
ADMINISTRATION (4%)	(\$316,488)		ADMINISTRATION (4%)	(\$345,924)	
NET ADD'L 97 SRF FUNDS	\$9,178,152		NET 08 SRF FUNDS	\$10,031,796	
AVAILABLE FUNDS FFY 1998:			AVAILABLE FUNDS FFY2009:		
FEDERAL TITLE VI GRANT FUNDS	\$17,138,187		FEDERAL TITLE VI GRANT FUNDS	\$8,648,100	
BOND PROCEEDS (20%)	\$3,427,637		BOND PROCEEDS (20%)	\$1,729,620	
ADMINISTRATION (4%)	(\$685,527)		ADMINISTRATION (4%)	(\$345,924)	
NET 98 SRF FUNDS	\$19,880,297		NET 09 SRF FUNDS	\$10,031,796	
AVAILABLE FUNDS FFY 1999:					
FEDERAL TITLE VI GRANT FUNDS	\$17,139,573				
BOND PROCEEDS (20%)	\$3,427,914				
ADMINISTRATION (4%)	(\$685,582)				
NET 98 SRF FUNDS	\$19,881,905				
			NET FY 1989-2009 SRF FUNDS	\$437,626,088	
			CURRENT REVOLVING FUND BALANCE Available to Loan	\$49,366,559	

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 1989:					
1	PIKEVILLE, CITY OF (1)	\$3,047,285	\$3,199,217 (c)	\$3,199,217	05-03-89 (AMD. 11-19-90 & 9-16-91)
2	MANCHESTER, CITY OF	\$4,451,803	\$2,209,119 (c)	\$2,209,119	5-03-89
3	JENKINS, CITY OF	\$2,724,307	\$1,654,780 (c)	\$1,654,780	5-03-89
	TOTALS	\$10,223,395	\$7,063,116	\$7,063,116	\$0
PROJECTS APPROVED IN SFY 1990:					
4	MT. WASHINGTON, CITY OF	\$1,957,322	\$908,187 (c)	\$908,187	8-07-89
5	MAYFIELD, CITY OF	\$4,067,194	\$3,425,343 (c)	\$3,425,343	8-07-89 (AMD. 8-16-90)
6	DANVILLE, CITY OF	\$634,900	\$418,055 (c)	\$418,055	8-07-89; 7/07/04 Assumed from Perryville
7	JACKSON, CITY OF (1)	\$3,241,350	\$1,606,068 (c)	\$1,606,068	9-27-89 (AMD. 11-12-92)
8	SOUTH SHORE, CITY OF	\$2,982,085	\$2,031,315 (c)	\$2,031,315	12-13-89 (AMD. 6-20-91)
	TOTALS	\$12,882,851	\$8,388,968	\$8,388,968	\$0
PROJECTS APPROVED IN SFY 1991:					
9	LEWISBURG, CITY OF	\$751,974	\$667,388 (c)	\$667,388	8-16-90
10	PROVIDENCE, CITY OF (1)	\$3,803,625	\$2,828,680 (c)	\$2,828,680	8-16-90
11	PROVIDENCE, CITY OF (2)	\$820,069	\$820,069 (c)	\$820,069	8-16-90
12	CAMPTON, CITY OF	\$669,615	\$367,641 (c)	\$367,641	8-16-90 (AMD. 11-19-90)
13	BOWLING GREEN, CITY OF (1)	\$9,459,163	\$6,570,011 (c)	\$6,570,011	11-19-90
14	BOWLING GREEN, CITY OF (2)	\$2,616,756	\$2,616,756 (c)	\$2,616,756	11-19-90
15	ELIZABETHTOWN, CITY OF	\$9,851,000	\$9,226,158 (c)	\$9,226,158	1-31-91
16	PINEVILLE, CITY OF (1)	\$3,169,900	\$2,293,544 (c)	\$2,293,544	3-28-91 (AMD. 11-12-92 & 12-1-93)
17	BUTLER, CITY OF	\$373,850	\$187,950 (c)	\$187,950	3-28-91
18	LONDON, CITY OF	\$7,148,495	\$6,305,753 (c)	\$6,305,753	6-20-91
	TOTALS	\$38,664,447	\$31,883,950	\$31,883,950	\$0
PROJECTS APPROVED IN SFY 1992:					
19	BOYD COUNTY FISCAL COURT	\$3,789,000	\$2,237,342 (c)	\$2,237,342	7-24-91
20	WILLIAMSBURG, CITY OF	\$1,024,110	\$931,344 (c)	\$931,344	9-16-91
21	GREENUP, CITY OF	\$453,800	\$442,739 (c)	\$442,739	9-16-91 (AMD. 1-23-93)
22	GEORGETOWN, CITY OF	\$6,009,300	\$6,119,705 (c)	\$6,119,705	9-16-91
23	STANFORD, CITY OF	\$1,177,312	\$685,289 (c)	\$685,289	9-16-91
24	HICKMAN, CITY OF	\$2,641,171	\$1,779,494 (c)	\$1,779,494	9-18-91 (AMD. 11-12-92)
25	BRANDENBURG, CITY OF	\$2,091,294	\$1,802,290 (c)	\$1,802,290	11-01-91 (AMD. 5-13-92)
26	MIDDLESBORO, CITY OF	\$832,085	\$175,785 (c)	\$175,785	11-01-91
27	CAMPBELL/KENTON S.D. (MELBOURNE)	\$1,196,365	\$773,156 (c)	\$773,156	11-01-91 (AMD. 9-10-92)
28	MURRAY, CITY OF	\$5,121,690	\$5,161,272 (c)	\$5,161,272	11-01-91
29	CUMBERLAND, CITY OF	\$1,366,700	\$680,417 (c)	\$680,417	12-04-91
30	WHEELWRIGHT, CITY OF	\$971,000	\$361,675 (c)	\$361,675	12-04-91
31	EMINENCE, CITY OF	\$4,071,300	\$1,328,600 (c)	\$1,328,600	2-25-92 (REAP. 2-16-94)
32	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$1,889,950	\$1,495,501 (c)	\$1,495,501	5-13-92 (ASSUMED FROM REIDLAND)
33	FLEMINGSBURG, CITY OF	\$1,128,194	\$1,142,183 (c)	\$1,142,183	5-13-92
34	WEBSTER COUNTY FISCAL COURT	\$3,211,937	\$2,378,237 (c)	\$2,378,237	5-13-92 (REAP. 9-27-94)
	TOTALS	\$36,975,208	\$27,495,029	\$27,495,029	\$0
PROJECTS APPROVED IN SFY 1993:					
35	FRANKLIN, CITY OF (1)	\$497,979	\$497,979 (c)	\$497,979	9-10-92 AMD
36	CORINTH, CITY OF	\$1,089,866	\$200,766 (c)	\$200,766	11-12-92
37	PLEASUREVILLE, CITY OF	\$2,976,200	\$785,200 (c)	\$785,200	11-12-92 (AMD. 3-31-95)
38	HOPKINSVILLE, CITY OF (1)	\$9,845,968	\$9,693,741 (c)	\$9,693,741	12-17-92 (AMD. 9-1-94)
39	MARTIN, CITY OF	\$2,295,847	\$579,212 (c)	\$579,212	12-17-92
40	OLIVE HILL, CITY OF	\$3,245,120	\$2,426,003 (c)	\$2,426,003	01-29-93 (AMD 10/6/05)
41	NICHOLASVILLE PUBLIC UTILITIES	\$16,340,413	\$15,740,449 (c)	\$15,740,449	05-05-93 (REAP. 3-31-95)(AMD. 12-18-98)
	TOTALS	\$36,291,393	\$29,923,350	\$29,923,350	\$0
PROJECTS APPROVED IN SFY 1994:					
42	PINEVILLE, CITY OF (2)	\$940,000	\$418,542 (c)	\$418,542	07-07-93 (REAP. 3-31-95)
43	IRVINE, CITY OF	\$2,883,563	\$1,658,248 (c)	\$1,658,248	08-31-93 (REAP. 3-31-95 & AMD. 8-29-96)
44	BENHAM, CITY OF	\$1,916,066	\$853,191 (c)	\$853,191	08-31-93 (REAP. 3-31-95)
45	PRINCETON, CITY OF (Part 1)	\$3,722,362	\$2,365,520 (c)	\$2,365,520	12-01-93 (REAP. 5-30-95)
46	PRINCETON, CITY OF (Part 2)	\$1,045,618	\$597,712 (c)	\$597,712	12-01-93 (REAP. 5-30-95)
47	CROFTON, CITY OF	\$885,720	\$646,748 (c)	\$646,748	02-16-94 (REAP. 8-30-95)
48	LEDBETTER SANITATION DISTRICT #1	\$4,767,980	\$3,624,359 (c)	\$3,624,359	05-11-94 (AMD. 5-30-95)(AMD. 7-13-98)
49	HAZARD, CITY OF	\$7,746,540	\$6,511,067 (c)	\$6,511,067	05-11-94
50	SHELBY COUNTY SANITATION DISTRICT #1	\$2,100,000	\$1,402,737 (c)	\$1,402,737	05-11-94 (Assumed from Shelby Co SD #1)
51	LAGRANGE, CITY OF	\$898,515	\$832,777 (c)	\$832,777	06-29-94 (AMD. 7-17-95)
52	MADISONVILLE, CITY OF	\$15,713,000	\$15,552,994 (c)	\$15,552,994	06-29-94
53	DAWSON SPRINGS, CITY OF	\$846,480	\$816,170 (c)	\$816,170	06-29-94
54	CATLETTSBURG, CITY OF	\$5,678,656	\$3,200,000 (s)	\$3,200,000	06-29-94 (REAP. 12-5-95)(AMD. 12-4-96)
	TOTALS	\$49,144,500	\$38,480,065	\$38,480,065	\$0

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 1995:					
55	PEMBROKE, CITY OF	\$401,000	\$240,264 (c)	\$240,264	08-30-94
56	MT. STERLING, CITY OF	\$1,110,540	\$1,055,969 (c)	\$1,055,969	08-30-94
57	WEST LIBERTY, CITY OF	\$737,972	\$329,764 (c)	\$329,764	08-30-94 (AMD. 2-26-96)
58	MT. VERNON, CITY OF	\$998,650	\$652,162 (c)	\$652,162	08-30-94 (REAP. 2-26-96) (REAP. 3-6-97)
59	WORTHINGTON, CITY OF	\$790,000	\$388,332 (c)	\$388,332	08-30-94
60	SOMERSET, CITY OF	\$2,759,200	\$2,631,067 (c)	\$2,631,067	08-30-94
61	PERRY COUNTY S.D. #1	\$845,790	\$601,673 (c)	\$601,673	08-30-94 (AMD. 6/1/97)
62	BOYD COUNTY (PHASE II)	\$6,990,000	\$6,270,000 (s)	\$6,270,000	09-27-94 (AMD. 2-2-95)(AMD 12-10-99)
63	FRANKLIN, CITY OF (2)	\$2,600,080	\$2,572,240 (c)	\$2,572,240	09-27-94
64	BRODHEAD, CITY OF	\$899,411	\$502,650 (c)	\$502,650	11-29-94
65	NEWPORT, CITY OF	\$1,759,645	\$1,596,327 (c)	\$1,596,327	11-29-94 (AMD. 8-29-96)
66	PIKEVILLE, CITY OF (2)	\$3,466,413	\$2,134,015 (c)	\$2,134,015	11-29-94 (AMD. 8-30-95) (AMD 6-19-97)(ASSUMED FROM REIDLAND)
67	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$3,798,069	\$3,516,117 (c)	\$3,516,117	11-29-94
68	HOPKINSVILLE, CITY OF (2)	\$3,715,533	\$3,191,098 (c)	\$3,191,098	02-02-95
69	JENKINS, CITY OF (2)	\$719,755	\$719,755 (c)	\$719,755	02-02-95
70	RUSSELL, CITY OF	\$244,730	\$71,666 (c)	\$71,666	02-02-95
71	LEBANON, CITY OF	\$6,491,336	\$5,805,838 (c)	\$5,805,838	03-31-95
72	REGIONAL WATER RESOURCE AGENCY (O'BORO)	\$11,885,276	\$7,160,493 (c)	\$7,160,493	03-31-95
73	MOREHEAD, CITY OF (RCSD)	\$3,347,424	\$3,130,152 (c)	\$3,130,152	03-31-95 (Assumed from RCSD)
74	GREENUP CO. ENVIRONMENTAL COMMISSION	\$3,798,920	\$3,370,168 (c)	\$3,370,168	5-30-95 (AMD. 3/16/99)
75	BOYD / GREENUP SANITATION DISTRICT #1	\$391,116	\$371,573 (c)	\$371,573	5-30-95
76	PIKEVILLE, CITY OF	\$1,953,260	\$462,584 (c)	\$462,584	5-30-95; 3/2/06 Assumed from Mtn WD
	TOTALS	\$59,704,120	\$46,773,907	\$46,773,907	\$0
PROJECTS APPROVED IN SFY 1996:					
	NONE	\$0	\$0	\$0	\$0
	TOTALS	\$0	\$0	\$0	\$0
PROJECTS APPROVED IN SFY 1997:					
77	HARLAN, CITY OF	\$6,053,575	\$2,546,299 (c)	\$2,546,299	7-18-96 (REAP. 4-27-98)
78	HAWESVILLE, CITY OF	\$871,000	\$435,000 (c)	\$435,000	7-18-96
79	EMINENCE, CITY OF	\$1,381,339	\$945,408 (c)	\$945,408	7-18-96
80	SCOTTSVILLE, CITY OF	\$4,608,815	\$3,959,472 (c)	\$3,959,472	7-18-96
81	ELKHORN CITY, CITY OF	\$921,588	\$916,630 (c)	\$916,630	7-18-96 (AMD 4-1-98)
82	GRAYSON, CITY OF	\$3,635,970	\$3,424,567 (s)	\$3,424,567	7-18-96 (AMD. 9-1-98)
83	MOREHEAD, CITY OF	\$2,357,176	\$781,381 (c)	\$781,381	7-18-96
84	JACKSON, CITY OF	\$719,287	\$681,983 (c)	\$681,983	8-29-96
85	LAWRENCE, COUNTY OF	\$1,566,000	\$868,219 (c)	\$868,219	3-6-97 (AMD 11/1/01)
86	GREENUP CO. ENVIRONMENTAL COMMISSION	\$2,368,793	\$2,331,195 (c)	\$2,331,195	3-6-97
87	HARDIN CO WATER DISTRICT 1	\$4,846,450	\$4,809,652 (c)	\$4,809,652	6-19-97; 3/6/08 Assumed from Radcliff
88	WARREN COUNTY WATER DISTRICT (1)	\$1,082,400	\$980,781 (c)	\$980,781	6-19-97
	TOTALS	\$30,412,393	\$22,680,587	\$17,435,935	\$5,244,652
PROJECTS APPROVED IN SFY 1998:					
89	CRESTWOOD, CITY OF	\$351,516	\$351,516 (c)	\$351,516 (A1)	8-14-97; 3/2/06 Assump. fell through
90	PARIS, CITY OF	\$723,734	\$402,667 (c)	\$402,667 (A1)	11-10-97
91	LEWISPORT, CITY OF	\$2,279,000	\$1,074,308 (c)	\$1,074,308	11-10-97
92	MAYSVILLE, CITY OF	\$12,538,828	\$11,722,252 (c)	\$11,722,252	2-26-98
93	WARREN COUNTY WATER DISTRICT (2)	\$265,000	\$253,057 (c)	\$253,057	2-26-98
94	PRESTONSBURG, CITY OF	\$4,392,500	\$919,183 (s)	\$919,183	2-26-98
95	CRESTWOOD, CITY OF	\$10,358,404	\$6,146,750 (+)	\$6,146,750	4-27-98; 3/2/06 Assump. fell through
	TOTALS	\$30,908,982	\$20,869,733	\$20,115,550	\$754,183
PROJECTS APPROVED IN SFY 1999:					
96	PARIS, CITY OF	\$7,528,385	\$5,943,287 (c)	\$5,943,287	9-1-98
97	MIDWAY, CITY OF	\$282,250	\$141,125 (c)	\$141,125 (A1)	10-13-98
98	MAYFIELD, CITY OF	\$1,401,962	\$1,160,472 (c)	\$1,160,472	10-13-98
99	WURLAND, CITY OF	\$125,900	\$103,950 (c)	\$103,950 (A1)	12-18-98
100	DANVILLE, CITY OF	\$7,712,132	\$7,615,106 (c)	\$7,615,106	12-18-98 (AMD 01/8/04)
101	LEWIS COUNTY SANITATION DIST NO. 1	\$2,924,800	\$620,001 (c)	\$620,001	04-27-99 AMD 10/7/99
	TOTALS	\$19,975,429	\$15,583,941	\$14,718,865	\$865,076
PROJECTS APPROVED IN SFY 2000:					
102	MOREHEAD, CITY OF	\$1,100,372	\$279,000 (c)	\$279,000	09-01-99
103	HOPKINSVILLE, CITY OF	\$889,478	\$834,891 (c)	\$834,891	09-01-99 AMD 6/8/00
104	RWRA-OWENSBORO	\$26,264,248	\$25,963,257 (c)	\$25,963,257	12/10/99 AMD 6/2/05
105	SOUTH SHORE, CITY OF	\$502,790	\$188,849 (c)	\$188,849	12/10/99
106	MOREHEAD, CITY OF	\$592,695	\$257,300 (c)	\$257,300	4/4/00
107	MIDWAY, CITY OF	\$4,337,596	\$702,589 (c)	\$702,589	6/6/2000
	TOTALS	\$33,687,179	\$28,225,886	\$2,262,629	\$25,963,257

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED	
PROJECTS APPROVED IN SFY 2001:						
108	PIKEVILLE, CITY OF	\$1,205,484	\$1,116,574 (c)	\$1,116,574		07/18/2000, 5/16/01 9/6/01, 3/2/06 Assumed from Min WD
109	WURLAND, CITY OF	\$1,717,540	\$1,561,400 (c)	\$1,561,400	07/18/00	AMD 9/29/00
110	LEITCHFIELD, CITY OF	\$6,146,196	\$5,355,560 (c)	\$5,355,560	8/29/00	
111	CLOVERPORT, CITY OF	\$57,500	\$57,500 (c)		11/22/00	
112	WHITE PLAINS, CITY OF	\$2,250,400	\$669,700 (c)	\$669,700	12/21/00	
113	MANCHESTER, CITY OF	\$5,060,376	\$1,053,589 (c)	\$1,053,589	1/25/01	
114	ARLINGTON, CITY OF	\$677,333	\$167,567 (c)	\$167,567	6/7/01	
	TOTALS	\$17,114,829	\$9,981,890	\$9,924,390	\$57,500	
PROJECTS APPROVED IN SFY2002:						
115	CARROLLTON, CITY OF	\$6,997,101	\$2,518,301 (c)	\$2,518,301	8/9/01	AMD 9/6/01
116	MT. STERLING WAT & SEW COMMISSION	\$13,908,185	\$11,936,783 (c)	\$11,936,783	2/7/02	
117	SHEPHERDSVILLE, CITY OF	\$9,976,728	\$7,581,466 (c)	\$7,581,466	2/7/02	
118	MARION, CITY OF	\$312,715	\$312,715 (c)		3/7/02	AMD 1/9/03
119	GREENVILLE, CITY OF	\$2,242,571	\$2,223,347 (c)	\$2,223,347	3/7/02	
120	LEBANON JUNCTION, CITY OF	\$2,898,419	\$1,813,385 (c)	\$1,813,385	4/4/02	AMD 7/1/05
121	HARRODSBURG, CITY OF	\$4,418,916	\$3,314,760 (c)		5/2/02	
122	WURLAND, CITY OF	\$1,782,900	\$1,782,872 (c)		6/6/02	
	TOTALS	\$42,537,535	\$31,483,629	\$26,073,282	\$5,410,347	
PROJECTS APPROVED IN SFY 2003						
123	SALYERSVILLE, CITY OF	\$7,662,832	\$2,035,486 (c)		8/15/02	AMD 9/19/03
124	LONDON, CITY OF	\$15,262,069	\$9,864,503 (c)		10/3/02	
125	Paducah McCracken Joint Sewer Agency	\$1,497,900	\$1,382,413 (c)	\$1,382,413	2/6/03	
126	Boyd & Greenup Co Sanitation Dist #1	\$849,503	\$694,844 (c)	\$694,844	5/1/03	
	TOTALS	\$25,272,304	\$13,977,246	\$2,077,257	\$11,899,989	
PROJECTS APPROVED IN SFY 2004						
127	HOPKINSVILLE, CITY OF	\$4,979,920	\$4,682,517 (c)	\$4,682,517	8/7/03	
128	MOUNTAIN WATER DISTRICT	\$729,158	\$184,695 (c)	\$184,695	9/4/03	
129	BENTON, CITY OF	\$1,823,194	\$293,902 (c)	\$293,902	12/4/03; 10/7/04	
130	PADUCAH-MCCRACKEN JSA	\$1,401,000	\$1,229,425 (c)	\$1,229,425	12/4/03	
131	MARION, CITY OF	\$1,775,704	\$515,296 (c)	\$515,296	3/4/04	
132	MOREHEAD, CITY OF	\$11,233,204	\$7,189,123 (c)	\$7,189,123	3/4/04; AMD 11/05	
133	PADUCAH-MCCRACKEN JSA	\$1,040,275	\$908,403 (c)	\$908,403	3/4/04	
134	JESSAMINE-SOUTH ELKHORN WAT DIST	\$298,200	\$196,861 (c)		4/1/04	
135	BEREA, CITY OF	\$9,011,045	\$5,000,000 (c)	\$5,000,000	4/1/04; 1/6/05	
136	HOPKINSVILLE WATER ENV AUTH	\$2,469,924	\$2,469,924 (c)	\$2,469,924	05/06/04; 3/2/06	
137	SOUTHERN WAT & SEW DIST	\$3,750,000	\$68,037 (c)		05/06/04	
	TOTALS	\$38,511,624	\$22,738,183	\$22,473,285	\$264,898	
PROJECTS APPROVED IN SFY 2005						
138	LAWRENCEBURG, CITY OF	\$8,319,703	\$7,889,974 (c)	\$7,889,974	7/1/04	
139	LORETTO, CITY OF	\$5,563,468	\$2,245,865 (c)	\$2,245,865	7/1/04; 9/14/05	
140	SANITATION DISTRICT #1	\$39,028,077	\$32,401,491 (c)	\$32,401,491	8/5/04; 10/1/06	
141	HODGENVILLE, CITY OF	\$2,639,104	\$968,539 (c)		10/7/04	
142	CARROLLTON, CITY OF	\$10,870,148	\$4,288,600 (c)		5/5/05	
143	WINCHESTER MUNICIPAL UTILITIES	\$23,212,000	\$21,000,000 (c)	\$21,000,000	6/23/05	
	TOTALS	\$89,632,500	\$68,794,469	\$63,537,330	\$5,257,139	
PROJECTS APPROVED IN SFY 2006						
144	ALEXANDRIA, CITY OF	\$2,535,785	\$426,220 (c)	\$426,220	7/7/05	
145	PAINTSVILLE, CITY OF	\$954,415	\$429,715 (c)		10/6/05	
146	CYNTHIANA, CITY OF	\$10,902,650	\$5,671,622 (c)		12/1/05	
147	WESTERN MASON SD	\$4,644,000	\$802,000 (c)	\$802,000	12/1/05	
148	LEDBETTER WATER DISTRICT	\$3,326,078	\$2,326,078 (c)	\$2,326,078	3/2/06	
149	RICHMOND, CITY OF	\$2,152,200	\$2,152,200 (c)		6/1/06	
	TOTALS	\$24,515,128	\$11,807,835	\$3,554,298	\$8,253,537	

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2007					
150 REGIONAL WAT RES AGENCY	\$9,405,000	\$7,196,879 (c)	\$7,196,879		7/13/06
151 N MADISON CO SD	\$1,925,000	\$307,952 (c)	\$307,952		8/3/06
152 BOYD CO SANITATION DIST #2	\$1,918,000	\$666,811 (c)	\$666,811		10/5/06
153 N MADISON CO SD	\$12,736,123	\$8,104,622		\$8,104,622	10/5/06; 12/7/06
154 OHIO CO REG WASTEWATER DIST	\$15,940,000	\$6,607,612		\$6,607,612	11/2/06
155 CITY OF NICHOLASVILLE	\$12,459,352	\$12,359,352	\$12,359,352		12/7/06; 4/1/09
156 CITY OF BOWLING GREEN	\$5,155,190	\$5,130,190	\$5,130,190		12/7/06
157 CITY OF BEAVER DAM	\$1,311,900	\$597,921 (c)	\$597,921		6/21/07
158 CITY OF FALMOUTH	\$5,619,316	\$2,812,255	\$2,812,255		6/21/07
TOTAL	\$66,469,881	\$43,783,594	\$29,071,360	\$14,712,234	
PROJECTS APPROVED IN SFY 2008					
159 CITY OF BARLOW	\$169,500	\$168,954 (c)		\$168,954 (A1)	9/6/07
160 CITY OF WHITESBURG	\$7,474,000	\$1,040,900	\$1,040,900		9/6/07
161 CITY OF OWENSBORO	\$24,531,634	\$22,900,578	\$22,900,578		10/4/07
162 CITY OF ALEXANDRIA	\$316,441	\$186,073 (c)	\$186,073		11/1/07
163 CITY OF MURRAY	\$1,469,778	\$1,227,741 (c)	\$1,227,741		11/1/07
164 CITY OF RICHMOND	\$57,843,022	\$54,690,822	\$51,372,279	\$3,318,543	11/1/07
165 REGIONAL WATER RESOURCE AGENCY	\$1,709,375	\$1,425,488 (c)	\$1,425,488		11/1/07
166 Paducah McCracken JSA	\$4,146,560	\$1,600,000	\$1,600,000		2/7/08
167 Bowling Green, City of	\$51,735,960	\$51,735,960		\$51,735,960	4/3/08; 11/12/09
168 Sanitation District #1	\$83,147,554	\$70,000,000		\$70,000,000	4/3/08; 6/4/09
169 Elizabethtown, City of	\$21,192,000	\$21,192,000		\$21,192,000	4/3/08
170 Nicholasville, City of	\$9,554,625	\$7,494,225		\$7,494,225	4/3/08
171 Somerset, City of	\$14,897,000	\$8,477,690		\$8,477,690	4/3/08
172 Williamstown, City of	\$18,748,000	\$17,848,000		\$17,848,000	6/2/08
TOTAL	\$296,935,449	\$259,988,430	\$79,753,059	\$180,235,372	
PROJECTS APPROVED IN SFY 2009					
173 Hopkinsville, City of	\$4,916,100	\$4,916,100	\$4,916,100		9/4/08
174 Lexington-Fayette Urban County Govt	\$18,354,000	\$17,208,000		\$17,208,000	1/8/09
175 Paducah McCracken JSA	\$14,323,800	\$10,000,000		\$10,000,000	4/9/09
176 Mt Washington, City of	\$15,000,000	\$10,500,000		\$10,500,000	5/7/09
177 Sanitation District #1	\$5,355,000	\$4,473,000		\$4,473,000	6/4/09
178 Sanitation District #1	\$7,062,000	\$5,592,000		\$5,592,000	6/4/09
179 Sanitation District #1	\$20,108,000	\$15,230,000		\$15,230,000	6/4/09
180 Sanitation District #1	\$6,968,000	\$5,768,000		\$5,768,000	6/4/09
181 Sanitation District #1	\$3,287,000	\$2,470,000		\$2,470,000	6/4/09
182 Sanitation District #1	\$12,065,000	\$9,900,000		\$9,900,000	6/4/09
TOTAL	\$107,438,900	\$86,057,100	\$4,916,100	\$81,141,000	
PROJECTS APPROVED IN SFY 2010					
183 Kentucky Horse Park	\$1,950,000	\$1,000,000		\$1,000,000	8/6/09
184 Maysville, City of	\$11,000,000	\$11,000,000		\$11,000,000	9/3/09
185 Prestonsburg, City of	\$230,100	\$230,100		\$230,100	10/1/09
186 Prestonsburg, City of	\$365,300	\$365,300		\$365,300	10/1/09
187 Louisville & Jefferson Co. Metro. Sewer Dist.	\$4,847,095	\$3,420,238		\$3,420,238	10/1/09
188 Hopkinsville, City of	\$7,500,000	\$7,500,000	\$7,500,000		11/12/09
189 Hardinsburg, City of	\$550,000	\$550,000	\$550,000		11/12/09
190 Princeton, City of	\$2,475,000	\$975,000	\$975,000		12/3/09
Total	\$28,917,495	\$25,040,638	\$9,025,000	\$16,015,638	
GRAND TOTALS - COMMITMENTS	\$1,096,215,542	\$851,021,547	\$494,946,725	\$356,074,822	
BALANCE AVAILABLE FOR LOAN			(\$57,320,637)	\$49,366,559 ^	
TOTAL AVAILABLE FOR LOAN				(\$7,954,078)	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+) Const Amt, AA amnt represents Const + Plan & Design

^ Repayment funds available for loan equals current revolving fund balance from above less repayment fund commitments currently before the Board.

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$49,878,100
ADMINISTRATION (4%)	<u>(\$1,995,124)</u>
NET ARRA FUNDS	<u>\$47,882,976</u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1 Sanitation District #1	\$395,000	\$395,000	\$395,000	6/4/09
2 Sanitation District #1	\$740,000	\$740,000	\$740,000	6/4/09
3 Sanitation District #1	\$2,200,000	\$2,200,000	\$2,200,000	6/4/09
4 Sanitation District #1	\$1,000,000	\$1,000,000	\$1,000,000	6/4/09
5 Lexington Fayette Urban Co Govt	\$2,620,000	\$2,620,000	\$2,620,000	6/25/09
6 Lexington Fayette Urban Co Govt	\$537,000	\$237,000	\$237,000	6/25/09
7 Louisa, City of	\$1,150,000	\$1,150,000	\$1,150,000	6/25/09
8 Pineville, City of	\$1,703,000	\$1,703,000	\$1,703,000	6/25/09
9 Shepherdsville, City of	\$8,500,000	\$3,000,000	\$3,000,000	6/25/09
TOTALS	<u>\$18,845,000</u>	<u>\$13,045,000</u>	<u>\$13,045,000</u>	
PROJECTS APPROVED IN SFY 2010:				
10 Calvert City, City of	\$852,300	\$796,065	\$796,065	7/9/09
11 Princeton, City of	\$1,500,000	\$1,000,000	\$1,000,000	7/9/09
12 Northern Madison Co Sanitation District	\$510,000	\$510,000	\$510,000	8/6/09
13 Kentucky Horse Park	\$1,950,000	\$950,000	\$950,000	8/6/09
14 Sanitation District #4 of Boyd County	\$475,000	\$400,000	\$400,000	8/6/09
15 Ashland, City of	\$263,246	\$263,246	\$263,246	8/20/09
16 Covington, City of	\$1,200,000	\$1,200,000	\$1,200,000	8/20/09
17 Bowling Green, City of	\$135,000	\$135,000	\$135,000	8/20/09
18 Frankfort, City of	\$962,035	\$800,000	\$800,000	8/20/09
19 Wilder, City of	\$316,604	\$250,000	\$250,000	9/3/09
20 Richmond, City of	\$125,000	\$125,000	\$125,000	9/3/09
21 Maysville, City of	\$2,000,000	\$500,000	\$500,000	9/3/09
22 Prestonsburg, City of	\$2,670,000	\$897,571	\$897,571	10/1/09
23 Kentucky Department of Parks	\$500,000	\$500,000	\$500,000	10/1/09
24 Kentucky Department of Parks	\$500,000	\$500,000	\$500,000	10/1/09
25 Kentucky Department of Parks	\$2,500,000	\$2,500,000	\$2,500,000	10/1/09
26 Morehead, City of	\$801,203	\$801,203	\$801,203	10/1/09
27 Morehead, City of	\$1,293,013	\$1,293,013	\$1,293,013	10/1/09
28 Winchester, City of	\$693,000	\$600,000	\$600,000	10/1/09
29 Russellville, City of	\$952,300	\$800,000	\$800,000	10/1/09
30 Kuttawa, City of	\$530,000	\$300,000	\$300,000	10/1/09
31 Paintsville, City of	\$1,400,000	\$1,150,000	\$1,150,000	10/1/09
32 Louisville & Jefferson Co. Metro. Sewer Dist.	\$480,000	\$480,000	\$480,000	10/1/09
33 Louisville & Jefferson Co. Metro. Sewer Dist.	\$17,500,000	\$5,000,000	\$5,000,000	10/1/09
34 Falmouth, City of	\$611,898	\$611,898	\$611,898	10/1/09; 11/12/09
35 Calvert City, City of	\$1,100,000	\$1,100,000	\$1,100,000	10/1/09
36 Sacramento, City of	\$750,000	\$750,000	\$750,000	10/1/09
37 Grant Co. Sanitary Sewer Dist.	\$1,925,000	\$300,000	\$300,000	10/1/09
38 Mayfield, City of	\$975,000	\$975,000	\$975,000	10/1/09
39 Warsaw, City of	\$3,800,000	\$2,000,000	\$2,000,000	11/12/09
40 Madisonville, City of	\$3,800,000	\$3,800,000	\$3,800,000	11/12/09
41 Meade Co Riverport Authority	<i>\$625,000</i>	<i>\$625,000</i>	<i>\$625,000</i>	<i>12/3/09</i>
42 Troublesome Creek Env Authority	<i>\$3,425,000</i>	<i>\$1,500,000</i>	<i>\$1,500,000</i>	<i>12/3/09</i>
43 Ohio Co Regional Waste Water District	<i>\$497,409</i>	<i>\$497,409</i>	<i>\$497,409</i>	<i>12/3/09</i>
44 Mountain Water District	<i>\$750,000</i>	<i>\$750,000</i>	<i>\$750,000</i>	<i>12/3/09</i>
TOTALS	<u>\$58,368,008</u>	<u>\$34,660,405</u>	<u>\$34,660,405</u>	
GRAND TOTALS - COMMITMENTS	<u>\$77,213,008</u>	<u>\$47,705,405</u>	<u>\$47,705,405</u>	
BALANCE AVAILABLE FOR LOAN			<u>\$177,571</u>	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND ----- (FUND B)**

TOTAL AUTHORIZATIONS FYS 1989-90:	\$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	\$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	\$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	(\$3,504,592)
TOTAL AUTHORIZATION FYS 1996-98:	\$0
TOTAL AUTHORIZATION FYS 2000-2002:	\$0
TOTAL AUTHORIZATION FYS 2002-2004:	\$0
TOTAL AUTHORIZATION FYS 2004-2006:	\$0
TOTAL AUTHORIZATION FYS 2006-2008:	\$0

TOTAL 1989-2008: \$45,495,408

**Revolving Available to Loan/Grant Before
Current Meeting \$1,409,713**

	TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1989:						
1	WILMORE, CITY OF	\$1,059,938	\$407,770 (c)	\$13,700,000	257	12-21-88
2	AUBURN, CITY OF	\$2,175,540	\$1,475,540 (c)	\$2,225,000	96	12-21-88
3	SOMERSET, CITY OF	\$2,402,764	\$1,500,000 (c)	\$75,000,000	326	12-21-88
4	HENRY COUNTY	\$775,627	\$287,984 (c)	\$4,380,000	210	03-22-89 (REAP. 1-31-91 & AMD. 6-20-91)
5	GRAVES COUNTY	\$3,717,000	\$3,717,000 (c)	\$31,037,070	600	05-03-89
TOTALS		\$10,130,869	\$7,388,294	\$126,342,070	1,489	
PROJECTS APPROVED IN FY 1990:						
6	LAWRENCEBURG, CITY OF	\$301,000	\$86,114 (c)	\$426,187	30	08-07-89
7	LEITCHFIELD, CITY OF	\$1,296,200	\$699,674 (c)	\$2,470,000	200	08-07-89
8	LIBERTY, CITY OF	\$319,573	\$163,822 (c)	\$1,533,133	140	08-07-89
9	BEREA, CITY OF	\$1,200,000	\$340,000 (c)	\$0	750	08-07-89
10	GAMALIEL, CITY OF	\$2,040,263	\$490,425 (c)	\$2,000,000	125	09-27-89 (REAP. 3-28-91 & AMD. 6-26-92)
11	GRAYSON, CITY OF (1)	\$1,875,000	\$1,000,000 (c)	\$10,000,000	300	12-13-89
12	LEBANON JUNCTION, CITY OF	\$701,900	\$148,649 (c)	\$7,500,000	200	04-25-90
13	MT. VERNON, CITY OF	\$864,347	\$456,480 (c)	\$20,000,000	154	04-25-90 (AMD. 3-28-91)
14	RUSSELLVILLE, CITY OF	\$1,591,673	\$1,434,750 (c)	\$0	0	04-25-90
TOTALS		\$10,189,956	\$4,819,914	\$43,929,320	1,899	
PROJECTS APPROVED IN FY 1991:						
15	RICHMOND, CITY OF	\$1,508,300	\$250,000 (c)	\$1,500,000	100	09-26-90
16	WARREN COUNTY W.D. (Chg)	\$638,035	\$229,035 (c)	\$14,000,000	280	09-26-90
17	LAUREL COUNTY FISCAL COURT	\$964,742	\$319,969 (c)	\$2,900,000	74	09-26-90
18	MOUNTAIN WATER DISTRICT (Mtn. Top t	\$890,977	\$186,711 (c)	\$2,250,000	500	11-19-90
19	MONTICELLO, CITY OF (1)	\$336,450	\$366,293 (c)	\$2,300,000	432	06-20-91
20	JEFFERSON COUNTY / KROGER	\$1,425,575	\$1,310,251 (c)	\$23,950,000	101	06-20-91 (AMD. 3-17-93)
TOTALS		\$5,764,079	\$2,662,259	\$46,900,000	1,487	
PROJECTS APPROVED IN FY 1992:						
21	NEWPORT, CITY OF	\$4,017,704	\$2,931,899 (c)	\$2,931,899	220	09-16-91 (AMD. 7-23-92; 6-29-94; 12/9/04)
22	HODGENVILLE, CITY OF	\$125,900	\$114,931 (c)	\$400,000	16	11-01-91
23	SCOTTSVILLE, CITY OF	\$4,252,173	\$2,660,800 (c)	\$0	260	12-04-91
24	MONTICELLO, CITY OF (2)	\$2,610,040	\$1,495,628 (c)	\$0		12-04-91
25	WARREN COUNTY WATER DISTRICT (W	\$121,000	\$92,809 (c)	\$32,000,000	200	02-25-92
26	WARREN COUNTY WATER DISTRICT (St	\$297,000	\$203,233 (c)	\$0		02-25-92
27	LIVERMORE, CITY OF	\$86,039	\$86,039 (c)	\$0	12	06-26-92
TOTALS		\$11,509,856	\$7,585,339	\$35,331,899	708	
PROJECTS APPROVED IN FY 1993:						
28	MARION, CITY OF	\$1,218,460	\$379,510 (c)	\$1,412,000	40	12-17-92
29	DAVIES COUNTY FISCAL COURT	\$1,765,510	\$1,634,610 (c)	\$340,000,000	280	01-29-93
30	COVINGTON, CITY OF	\$516,140	\$460,327 (c)	\$18,000,000	500	01-29-93
31	HOPKINSVILLE, CITY OF	\$8,688,679	\$5,000,000 (c)	\$0	500	05-05-93 (REAP. 3-31-95)
TOTALS		\$12,188,789	\$7,474,447	\$359,412,000	1,320	
PROJECTS APPROVED IN FY 1994:						
32	GRAYSON, CITY OF (2)	\$1,712,759	\$1,412,759 (c)	\$0	155	08-31-93
33	PIKEVILLE, CITY OF	\$5,037,889	\$611,397 (c)	\$4,396,000	93	08-31-93
34	LANCASTER, CITY OF	\$1,710,420	\$781,462 (c)	\$0	100	09-29-93

		TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
35	GALLATIN COUNTY	\$4,089,434	\$4,000,000 (c)	\$400,089,434	400	09-29-93	(AMD. 6-29-94, REAP. 3-31-95)
36	CAMPBELLSVILLE, CITY OF	\$4,905,000	\$1,905,000 (s)	\$0	295	12-05-95	(REAP.)(AMD. 7-13-98)
TOTALS		\$17,455,502	\$8,710,618	\$404,485,434	1,043		
PROJECTS APPROVED IN FY 1995:							
37	HENDERSON, CITY OF (phase 1)	\$7,445,372	\$3,188,731 (c)	\$0	1,500	08-30-94	(AMD. 7-5-96)
	(phase 2)		\$581,512 (c)	\$0		08-30-94	
* 38	WEBSTER COUNTY WATER DISTRICT	\$1,268,460	\$638,000 (c)	\$0	58	05-30-95	
TOTALS		\$8,713,832	\$4,408,243	\$0	1,558		
PROJECTS APPROVED IN FY 1996:							
* 39	OAK GROVE, CITY OF	\$787,990	\$498,295 (c)	\$0	134	05-14-96	
40	MOUNT STERLING, CITY OF	\$2,467,009	\$2,467,009 (c)	\$0	400	05-14-96	
TOTALS		\$3,254,999	\$2,965,304	\$0	534		
PROJECTS APPROVED IN FY 1997:							
41	CORBIN, CITY OF	\$583,878	\$300,000 (c)	\$0	30	8-29-96	
42	HICKORY WATER DISTRICT	\$1,028,000	\$528,000 (c)	\$0	95	12-4-96	(REAP. 9-1-98)
TOTALS		\$1,611,878	\$828,000	\$0	125		
PROJECTS APPROVED IN FY 1998:							
* 42	PRESTONSBURG, CITY OF	\$4,392,500	\$600,000 (c)	\$0	77	2-26-98	\$50M inc. app. 2-5-99
* 43	PAINTSVILLE, CITY OF	\$8,070,950	\$1,772,800 (s)	\$0	400	2-26-98	(REAP. 12-10-99)
TOTALS		\$12,463,450	\$2,372,800	\$0	477		
PROJECTS APPROVED IN FY 1999:							
* 44	HARDINSBURG, CITY OF	\$5,239,680	\$131,231 (c)	\$0	14	7-13-98	
* 45	PRESTONSBURG, CITY OF	\$1,591,200	\$795,600 (c)	\$0	400	4-27-99	
TOTALS		\$6,830,880	\$926,831	\$0	414		
PROJECTS APPROVED IN FY 2000:							
* 46	GALLATIN CO WATER DISTRICT	\$1,100,000	\$744,796 (c)	\$95,000,000	130	09/01/1999;	AMD 4/4/00
* 47	CARROLTON, CITY OF (CELOTEX)	\$184,300	\$112,200 (c)	\$75,000,000	122	12/10/1999;	AMD 9/1/01
TOTALS		\$1,284,300	\$856,996	\$170,000,000	122		
PROJECTS APPROVED IN FY2005:							
* 48	UNION COUNTY FISCAL COURT	\$1,550,000	\$0	\$0	NA	11/04/2004	commitment expired
* 40	OWENTON, CITY OF	\$736,890	\$0	\$0	NA	11/04/2004	commitment expired
* 41	HART CO FISCAL COURT	\$3,192,000	\$2,171,000	\$0	NA	03/03/2005	
* 42	BOONE CO FISCAL COURT	\$3,548,148	\$2,548,148	\$0	NA	06/02/2005	
TOTALS		\$9,027,038	\$4,719,148	\$0			
PROJECTS APPROVED IN FY2006:							
* 43	GRAVES CO WATER DISTRICT	\$596,776	\$596,776 (c)	\$0	NA	005, 7/26/06, 10/2/08	Assumed from Fancy Farm WD
* 44	GRAVES CO WATER DISTRICT	\$152,176	\$152,176 (c)	\$0	NA	9/1/2005, 10/2/08	Assumed from Fancy Farm WD
* 45	WESTERN MASON SANITATION DIST	\$4,644,000	\$1,446,500	\$0	NA	12/01/2005	
* 46	BONNIEVILLE, CITY OF	\$3,160,000	\$0	\$0	NA	12/01/2005	commitment expired
* 47	Elkton, City of	\$808,000	\$808,000	\$0	NA	03/02/2006	
* 48	MT VERNON, CITY OF	\$2,055,000	\$945,000	\$0	NA	05/04/2006	
TOTALS		\$11,415,953	\$3,948,453	\$0			
PROJECTS APPROVED IN FY2007:							
* 49	GUTHRIE, CITY OF	\$640,000	\$0	\$0	NA	08/03/2006	Withdrawn
* 50	OWINGSVILLE, CITY OF	\$4,367,250	\$797,250	\$0	NA	06;10/01/2009	338,997 In; 50,000 grant
* 51	JAMESTOWN, CITY OF	\$13,065,000	\$3,588,700	\$0	NA	12/07/2006	3,038,700 In; 550,000 grant
* 52	CONNECTGRADD	\$2,400,000	\$1,200,000	\$0	NA	02/08/2007	broadband
* 53	ALBANY, CITY OF	\$7,366,000	\$750,000	\$0	NA	05/10/2007	EO 2007-298 GF
* 54	GRAVES CO WATER DISTRICT	\$849,154	\$849,154	\$0	NA	5/10/2007, 10/2/08	S Graves WD
TOTALS		\$28,687,403	\$7,185,103	\$0			

	TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
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	TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2008:						
* 55	CAVELAND ENVIRONMENTAL	\$2,910,000	\$125,000	\$0	NA	09/06/2007 sewer
* 56	HOPKINSVILLE ELECT & EN NET	\$3,000,000	\$3,000,000	\$0	NA	10/04/2007 fiber optic communications
* 57	MARION CO WATER DISTRICT	\$750,000	\$340,000	\$0	NA	10/04/2007 water
* 58	WILLIAMSBURG, CITY OF	\$3,237,440	\$400,000	\$0	NA	10/04/2007 water
* 59	LOGAN TODD REG WAT COMM	\$1,500,000	\$400,000	\$0	NA	11/01/2007 water
* 60	BURGIN, CITY OF	\$50,000	\$50,000	\$0	NA	11/01/2007 water
61	PRESTONSBURG, CITY OF	\$2,700,000	\$2,700,000	\$0	NA	12/06/2007 purchase Auxier Water
62	GLASGOW, CITY OF	\$1,200,000	\$1,200,000	\$0	NA	2/7/2008; 10/9/08 broadband
63	LANCASTER, CITY OF	\$690,000	\$490,000	\$0	NA	03/06/2008 sewer
64	WHITLEY CO WATER DISTRICT	\$2,708,000	\$848,000	\$0	NA	03/06/2008 water
65	HINDMAN, CITY OF	\$500,000	\$500,000	\$0	NA	04/03/2008 water
66	WALTON, CITY OF	\$4,000,000	\$1,000,000	\$0	NA	06/05/2008 sewer
TOTALS		\$23,245,440	\$11,053,000	\$0		
PROJECTS APPROVED IN FY2009:						
67	CARROLLTON, CITY OF	\$2,350,000	\$750,000	\$0	NA	08/07/2008 sewer
68	LOUISA, CITY OF	\$1,075,000	\$1,000,000	\$0	NA	08/07/2008 sewer
69	PRESTONSBURG, CITY OF	\$841,000	\$841,000	\$0	NA	10/02/2008 water meters
70	LEBANON, CITY OF	\$1,336,824	\$800,000	\$0	NA	12/04/2008 water
71	MURRAY, CITY OF	\$2,500,000	\$2,500,000	\$0	NA	06/25/2009 broadband
72	PINEVILLE, CITY OF	\$350,000	\$0	\$0	NA	06/25/2009 sewer - withdrawn 9/24/09
TOTALS		\$8,452,824	\$5,891,000	\$0		
PROJECTS APPROVED IN FY2010:						
73	Prestonsburg, City of	\$2,670,000	\$1,772,429	\$0	NA	10/01/2009 sewer
74	Falmouth, City of	\$564,835	\$564,835	\$0	NA	10/01/2009 sewer
TOTALS		\$3,234,835	\$2,337,264	\$0		
GRAND TOTALS		\$185,461,883	\$86,133,014	\$1,186,400,723	11,176	

bold, italics - pending board approval

* Bonds have not been sold for these projects

+ Projects were funded under the master note

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES GRANT----- (FUND B1)**

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1	ELKHORN WATER DISTRICT	\$383,000	\$151,233 (c)	9-16-91	
2	BEAVER-ELKHORN WATER DISTRICT (PH II)	\$2,262,200	\$1,383,547 (c)	9-16-91	(REAP. 5-5-93)
3	BEAVER-ELKHORN WATER DISTRICT (PH III)	\$3,386,325	\$616,453 (c)	9-16-91	(REAP. 5-5-93)
4	WACO WATER DISTRICT	\$304,525	\$300,000 (c)	9-16-91	
5	NORTH MERCER WATER DISTRICT	\$1,833,000	\$500,000 (c)	9-16-91	
6	WEBSTER COUNTY WATER DISTRICT	\$2,269,500	\$1,500,000 (c)	9-16-91	
7	ANDERSON COUNTY	\$361,638	\$270,000 (c)	9-16-91	
8	GEORGETOWN, CITY OF	\$3,474,350	\$400,000 (c)	9-16-91	
9	LYNCH, CITY OF	\$502,500	\$499,945 (c)	9-16-91	
TOTALS		\$14,777,038	\$5,621,178		

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:

10	DAVIESS COUNTY FISCAL COURT (East Daviess County Water Association)	\$300,000	\$300,000 (c)	11-12-92	(AMD. 9-29-93)
TOTALS		\$300,000	\$300,000		

PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION

11	MEADE COUNTY FISCAL COURT	\$4,204,225	\$2,500,000	12/18/1998	
12	CITY OF RICHMOND	\$8,400,000	\$4,000,000	09/01/1998	
13	CITY OF MIDWAY	\$4,760,971	\$3,500,000	06/06/2000	
14	CITY OF HINDMAN	\$3,000,000	\$3,000,000	07/28/1999	
TOTALS		\$20,365,196	\$13,000,000		(rif)

PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:

15	WATER RESOURCE DEV COMMISSION	\$1,053,000	753,000 (rif)	4-27-99	
TOTALS		\$1,053,000	753,000		

PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION

16	HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00	06/06/2000	
17	FLEMING CO WATER COMM	75,000.00	75,000.00	02/01/2001	(AA date)
18	FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00	10/01/2001	(AA date)
19	CITY OF WURLAND	25,000.00	25,000.00	10/01/2001	(AA date)
20	SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00	08/17/2001	(AA date)
21	PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00	08/06/2001	(AA date)
22	SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00	03/01/2001	(AA date)
23	HENDERSON CO WATER DISTRICT	500,000.00	500,000.00	08/20/2001	(AA date)
24	LEWIS CO WATER & SEWER	500,000.00	500,000.00	11/22/2000	
25	GREEN CO WATER & SEWER	500,000.00	500,000.00	08/06/2001	(AA date)
26	LARUE COUNTY FISCAL COURT	750,000.00	750,000.00	08/06/2001	(AA date)
27	CARROL COUNTY FISCAL COURT	250,000.00	250,000.00	08/01/2001	(AA date)
28	CITY OF RACELAND	25,000.00	25,000.00	09/21/2001	(AA date)
29	CITY OF WORTHINGTON	25,000.00	25,000.00	08/06/2001	(AA date)
30	CITY OF FLATWOODS	25,000.00	25,000.00	10/01/2001	(AA date)
TOTALS		3,925,000.00	3,925,000.00		(rif)

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:

31	Columbia-Campbellsville	WX21001008	\$3,415,000	\$55,000	12/06/2001
32	Bath County Water District	WX21011002	\$2,253,000	\$1,150,000	12/06/2001
33	City of Paris	WX21017002	\$2,300,000	\$1,000,000	12/06/2001
34	City of Ashland	WX21019006	\$2,362,626	\$750,000	12/06/2001
35	Bracken County Water District	WX21023001	\$1,810,000	\$93,500	12/06/2001
36	City of Murray	WX21035005	\$1,126,000	\$0	12/06/2001
37	Center Ridge Water District	WX21035011	\$262,200	\$262,200	12/06/2001
38	West Carroll Water District	WX21041301	\$2,200,000	\$500,000	12/06/2001
39	Rattlesnake Ridge Water District	WX21043001	\$4,130,000	\$440,000	12/06/2001
40	Christian County Water District	WX21047011	\$2,200,000	\$1,000,000	12/06/2001
41	Owensboro Municipal Utilities	WX21059001	\$2,500,000	\$1,000,000	12/06/2001
42	Consumers Water District	WX21083002	\$1,117,868	\$1,000,000	12/06/2001
43	City of Caneyville	WX21085001	\$486,000	\$186,000	12/06/2001
44	Grayson County Water District	WX21085009	\$2,878,000	\$1,000,000	12/06/2001
45	City of Cumberland	WX21095662	\$1,600,000	\$400,000	12/06/2001
46	Henderson Water Utility	WX21101005	\$600,000	\$600,000	12/06/2001
47	Wood Creek water District	WX21125527	\$350,364	\$350,364	12/06/2001
48	Louisa Water District	WX21127001	\$5,570,570	\$1,000,000	12/06/2001
49	Electric Plant Board of the City of Vanceburg	WX21135001	\$4,077,000	\$977,000	12/06/2001
50	City of Sacramento	WX21149002	\$150,000	\$150,000	12/06/2001
51	Western Lewis Rectorville Water District	WX21161001	\$1,399,000	\$275,000	12/06/2001
52	Edmonton Water Works	WX21169001	\$2,222,782	\$595,782	12/06/2001
53	Tri-Village Water District	WX21187205	\$1,800,000	\$800,000	12/06/2001
54	City of Falmouth	WX21191311	\$1,000,000	\$300,000	12/06/2001
55	City of Hazard	WX21193009	\$5,500,000	\$250,000	12/06/2001
56	Buffalo Trail Water Association	WX21201005	\$1,500,000	\$750,000	12/06/2001
57	US 60 Water District	WX21211026	\$1,375,000	\$650,000	12/06/2001
58	Taylorville Water Works	WX21215087	\$3,500,000	\$430,400	12/06/2001
59	Campbellsville-Greensburg	WX21217004	\$3,181,900	\$0	12/06/2001
60	Cadiz-Trigg County Regional Water Commissic	WX21221002	\$14,000,000	\$70,000	12/06/2001
61	City of Midway	WX21239003	\$766,000	\$150,000	12/06/2001
62	City of Booneville	WX21189002	\$687,000	\$130,000	06/06/2002
TOTALS			\$78,320,310	\$16,315,246	(rlf)

PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:

63	Knott Co Water & Sewer		\$500,000	\$500,000	10/05/2006
64	Bath Co WD		\$514,340	\$250,000	12/07/2006
65	Western Pulaski Co Water District		\$620,000	\$620,000	5/10/07; 6/21/07
66	City of Harlan		\$200,000	\$200,000	06/21/2007
TOTALS			\$1,834,340	\$1,570,000	(rlf)

PROJECTS APPROVED IN FY2008:

67	City of Arlington		\$190,750	\$190,750	07/19/2007
68	City of Elkton		\$200,000	\$200,000	07/19/2007
69	City of Georgetown		\$80,000	\$80,000	07/19/2007
70	Morehead Utility Plant Board		\$373,900	\$373,900	07/19/2007
TOTALS			\$844,650	\$844,650	

GRAND TOTALS **\$121,419,534** **\$41,484,424**

bold, italics - pending board approval

(s) - Amount represented in the assistance agreement

(c) - Grant has been closed.

(rlf) - To be funded out of the revolving loan funds

KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES LOAN ----- (FUND B2)
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS

TOTAL AUTHORIZATION FYS 1991-94	\$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	(\$1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-99	\$0
TOTAL 1991 - 1998	<u>\$28,283,414</u>

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1 MOUNTAIN WATER DISTRICT (Indian Creek)	\$2,712,760	\$337,760 (c)	3.0%	BIG SANDY	07-24-91	
2 MARTIN COUNTY WATER DISTRICT NO. 2	\$2,481,566	\$1,329,826 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3 HYDEN / LESLIE CO. WATER DISTRICT	\$2,196,941	\$1,965,619 (c)	3.0%	KY. RIVER	09-16-91	
4 SOUTHERN WATER & SEWER (Phase I)	\$1,045,700	\$514,888 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5 SOUTHERN WATER & SEWER (Phase II)	\$2,262,200	\$847,982 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6 SOUTHERN WATER & SEWER (Phase III)	\$3,386,325	\$2,831,354 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95), Assumed from Beaver Elkhorn 12-21-00
7 MANCHESTER, CITY OF	\$1,766,705	\$970,439 (c)	2.9%	CUMB. VALLEY	11-01-91	
8 MOREHEAD, CITY OF	\$449,442	\$359,646 (c)	2.9%	GATEWAY	11-01-91	
9 MOUNTAIN WATER DISTRICT (Multi-Area)	\$5,165,093	\$5,165,093 (c)	2.9%	BIG SANDY	11-01-91	
10 PIKEVILLE, CITY OF	\$903,718	\$897,868 (c)	2.9%	BIG SANDY	11-01-91	
11 PINEVILLE, CITY OF	\$829,099	\$829,099 (c)	2.9%	CUMB. VALLEY	11-01-91	
12 BARBOURVILLE, CITY OF	\$4,500,000	\$1,924,831 (c)	2.9%	CUMB. VALLEY	11-01-91	
13 CORBIN, CITY OF	\$1,449,838	\$833,000 (c)	2.9%	CUMB. VALLEY	12-04-91	
14 PRESTONSBURG, CITY OF	\$2,173,278	\$1,960,288 (c)	2.9%	BIG SANDY	12-04-91	
15 HARLAN, CITY OF	\$1,434,170	\$1,434,170 (c)	2.9%	CUMB. VALLEY	12-04-91	
16 WHITESBURG, CITY OF	\$1,332,179	\$932,179 (c)	2.7%	KY. RIVER	05-13-92	
17 CLAY COUNTY FISCAL COURT (North Manchester Water Association)	\$2,805,321	\$2,621,001 (c)	2.95%	CUMB. VALLEY	05-13-92	
18 ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)	\$778,500	\$364,572 (c)	2.95%	CUMB. VALLEY	05-13-92	
TOTALS	<u>\$37,672,835</u>	<u>\$26,119,616</u>				

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:

19 JACKSON COUNTY FISCAL COURT (Jackson County Water Association)	\$1,858,645	\$1,792,633 (c)	2.45%	KY. RIVER	11-12-92	
TOTALS	<u>\$1,858,645</u>	<u>\$1,792,633</u>				

PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:

20 LAUREL COUNTY WATER DISTRICT NO. 2	\$1,324,000	\$450,000 (c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
TOTALS	<u>\$1,324,000</u>	<u>\$450,000</u>				
GRAND TOTALS	<u>\$40,855,480</u>	<u>\$28,362,249</u>				

(s) - Amount represented in the assistance agreement.
(c) - Final Amount; Loan has been closed.

**KENTUCKY INFRASTRUCTURE AUTHORITY
GOVERNMENTAL AGENCIES PROGRAM ----- (FUND C)**

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42) REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989)		\$32,025,000		
<u>PROJECTS APPROVED IN FY 1989:</u>				
1 CAMPBELLSVILLE, CITY OF	\$3,450,000	\$2,500,000	(c)	
2 CARLISLE, CITY OF	\$3,958,731	\$1,764,950	(c)	
3 CRITTENDEN, CITY OF	\$1,725,300	\$913,800	(c)	
4 EDMONTON, CITY OF	\$740,728	\$505,728	(c)	
5 FULTON, CITY OF	\$1,200,000	\$380,000	(c)	
6 INEZ, CITY OF	\$5,692,657	\$825,477	(c)	
7 PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,844,500	\$1,844,500	(c)	ASSUMED FROM CITY OF PADUCAH
8 RUSSELL, CITY OF	\$2,851,000	\$2,851,000	(c)	
9 STANFORD, CITY OF	\$1,782,000	\$590,000	(c)	
10 TOMPKINSVILLE, CITY OF	\$720,000	\$445,000	(c)	
11 WEST LIBERTY, CITY OF	\$3,086,995	\$1,805,854	(c)	
12 HARDIN COUNTY WATER DISTRICT #2	\$3,597,502	\$932,502	(c)	
13 PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,528,626	\$1,528,626	(c)	ASSUMED FROM MCCRACKEN CO SEWER
14 PADUCAH-MCCRACKEN JOINT SEWER COM	\$2,099,125	\$2,099,125	(c)	ASSUMED FROM MCCRACKEN CO SEWER
15 OLDHAM COUNTY WATER DISTRICT	\$1,191,282	\$1,330,500	(c)	
16 LOUISVILLE WATER COMPANY	\$2,593,497	\$1,094,330	(c)	ASSUMED FROM KENTUCKY TURNPIKE WATER DISTRICT 3/7/02
TOTALS	\$38,061,943	\$21,411,392		
<u>PROJECTS APPROVED IN FY 1990:</u>				
17 BULLOCK-PEN WATER DISTRICT	\$779,649	\$399,049	(c)	08-07-89
18 BOYD COUNTY SANITATION DISTRICT #2	\$2,525,506	\$1,477,350	(c)	08-07-89 (AMD. 8-16-90 & 12-4-91)
19 FLEMINGSBURG, CITY OF	\$1,218,286	\$1,066,000	(c)	08-07-89
20 FRANKLIN, CITY OF	\$695,690	\$687,204	(c)	05-03-89 (AMD. 8-7-89)
21 PINEVILLE, CITY OF	\$3,099,590	\$308,767	(c)	09-27-89
22 EDMONSON COUNTY WATER DISTRICT	\$860,117	\$507,767	(c)	12-13-89
23 HENDERSON COUNTY WATER DISTRICT #4	\$581,609	\$550,000	(c)	12-13-89 (AMD. 6-20-91)
24 EAST LOGAN COUNTY WATER DISTRICT	\$1,253,120	\$514,303	(c)	12-13-89
25 MCKEE, CITY OF	\$562,789	\$185,289	(c)	04-25-90
TOTALS	\$11,576,356	\$5,695,729		
<u>PROJECTS APPROVED IN FY 1991:</u>				
26 U.S. 60 WATER DISTRICT	\$391,065	\$202,400	(c)	08-16-90
27 EDMONTON, CITY OF	\$727,621	\$502,621	(c)	08-16-90
28 MUNFORDVILLE, CITY OF	\$107,320	\$100,850	(c)	09-26-90
29 LEXINGTON-SOUTH ELKHORN WATER DISTRICT	\$1,750,000	\$1,712,000	(c)	03-28-91
30 PADUCAH-MCCRACKEN JOINT SEWER COM	\$583,445	\$450,884	(c)	03-28-91 ASSUMED FROM REIDLAND WSD
31 SOUTH GRAVES COUNTY WATER DISTRICT	\$728,605	\$728,605	(c)	06-20-91 (REAP. 12-17-92)(AMD. 11-10-97)(AMD 8-7-03)
32 TRIMBLE COUNTY WATER DISTRICT	\$342,103	\$328,603	(c)	06-20-91 (REAP. 9-16-91)
33 HENDERSON COUNTY WATER DISTRICT #2	\$633,013	\$325,000	(c)	06-20-91
TOTALS	\$5,263,172	\$4,350,963		
<u>PROJECTS APPROVED IN FY 1992:</u>				
34 TOMPKINSVILLE, CITY OF	\$648,200	\$306,200	(c)	07-24-91
35 WALTON, CITY OF	\$140,577	\$140,577	(c)	07-24-91
36 WILMORE, CITY OF	\$745,155	\$228,355	(c)	09-16-91
37 EDMONSON COUNTY WATER DISTRICT	\$197,959	\$92,747	(c)	09-16-91
38 HENDRON WATER DISTRICT	\$596,100	\$556,100	(c)	11-01-91
39 BULLOCK-PEN WATER DISTRICT	\$1,067,019	\$518,169	(c)	11-01-91
40 U.S. 60 WATER DISTRICT	\$494,603	\$459,905	(c)	12-04-91
41 FULTON, CITY OF	\$409,587	\$384,508	(c)	05-13-92
42 BULLOCK-PEN WATER DISTRICT	\$62,111	\$29,254	(c)	05-13-92
TOTALS	\$4,361,311	\$2,715,815		
<u>PROJECTS APPROVED IN FY 1993:</u>				
43 GEORGETOWN, CITY OF	\$554,870	\$162,870	(c)	11-12-92 (AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44 PIKEVILLE, CITY OF	\$1,317,639	\$419,771	(c)	11-12-92
45 NORTH MARSHALL COUNTY WATER DISTRICT	\$1,414,199	\$1,414,199	(c)	12-17-92
46 TAYLORSVILLE, CITY OF	\$188,000	\$188,000	(c)	03-03-93
47 WURLAND, CITY OF	\$336,885	\$264,145	(c)	05-05-93
TOTALS	\$3,811,593	\$2,448,985		

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1994:					
48	WHITESBURG, CITY OF	\$1,701,993	\$381,855	(c)	09-29-93
49	JONATHAN CREEK WATER DISTRICT	\$2,768,000	\$2,302,500	(c)	09-29-93 (AMD 9/7/03)
50	NORTHERN ROCKCASTLE COUNTY WATER	\$455,226	\$265,226	(c)	09-29-93
51	Shelbyville, City of	\$2,100,000	\$697,263	(c)	05-11-94 Assumed from Shelby Co SD #1
52	LAUREL COUNTY WATER DISTRICT #2	\$1,324,000	\$900,950	(c)	05-11-94 (AMD. 12-5-95)
	TOTALS	\$8,349,219	\$4,547,794		
PROJECTS APPROVED IN FY 1995:					
53	CARLISLE, CITY OF	\$715,000	\$425,895	(c)	11-29-94
** 54	HENRY COUNTY WATER DISTRICT #2	\$8,426,000	\$5,026,000	(s)(n)	03-31-95 (AMD. 12-5-95)
55	CALHOUN, CITY OF	\$506,100	\$453,299	(c)	5-30-95
	TOTALS	\$9,647,100	\$5,905,194		
PROJECTS APPROVED IN FY 1996:					
56	OLDHAM COUNTY WATER DISTRICT	\$1,174,500	\$1,062,256	(c)	2-26-95
57	OAK GROVE, CITY OF	\$1,156,400	\$912,970	(c)	12-4-96
	TOTALS	\$2,330,900	\$1,975,226		
PROJECTS APPROVED IN FY 1997:					
58	EAST PENDLETON WATER DISTRICT	\$202,004	\$219,856	(c)	6-19-97
	TOTALS	\$202,004	\$219,856		
PROJECTS APPROVED IN FY 1998:					
	TOTALS	\$0	\$0		
PROJECTS APPROVED IN FY 1999:					
59	LOUISA, CITY OF	\$387,500	\$442,857		7/13/98 (AMD 9-1-99)
* 60	WEBSTER COUNTY WATER DISTRICT	\$6,165,911	\$4,571,429		9/1/98
61	MEADE COUNTY WATER DISTRICT	\$4,204,225	\$407,608		12/18/98
	TOTALS	\$10,757,636	\$5,421,894		
PROJECTS APPROVED IN FY 2001:					
62	BARLOW, CITY OF	\$416,000	\$237,714		3/1/01
	TOTALS	\$416,000	\$237,714		
PROJECTS APPROVED IN FY 2002:					
63	OLDHAM COUNTY WATER DISTRICT	\$7,043,642	\$5,560,339		7/12/01
	TOTALS	\$7,043,642	\$5,560,339		
PROJECTS APPROVED IN FY 2003:					
* 64	MCCREARY COUNTY FISCAL COURT	7,996,000	1,725,714		09/05/2002
* 65	NICHOLASVILLE, CITY OF	4,310,000	4,754,286		10/03/2002
66	SOUTHERN WATER & SEWER	6,874,900	1,142,857		01/09/2003
67	MEADE COUNTY WATER DISTRICT	919,760	451,154		06/05/2003
	TOTAL	\$7,996,000	\$8,074,011		
PROJECTS APPROVED IN FY 2004:					
68	KNOTT CO WATER & SEWER DISTRICT	\$2,628,821	\$640,367		08/07/2003
* 69	CAWOOD WATER DISTRICT	\$2,020,000	\$500,000		12/04/2003
* 70	BLACK MTN UTILITIES DISTRICT	\$2,295,000	\$285,714		01/08/2004
	TOTAL	\$6,943,821	\$1,426,081		
PROJECTS APPROVED IN FY 2005:					
* 71	NORTONVILLE, CITY OF	\$5,300,000	\$2,809,000		09/02/2004
* 72	JOHNSON CO FISCAL COURT	\$1,317,000	\$0		12/09/2004
* 73	PEAKS MILL WATER DISTRICT	\$1,626,900	\$971,179		05/05/2005
	TOTAL	\$8,243,900	\$3,780,179		Withdrawn
PROJECTS APPROVED IN FY 2007:					
* 74	MAYFIELD, CITY OF	\$393,250	\$389,255		05/10/2007
	TOTAL	\$393,250	\$389,255		

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2008:				
* 75	\$1,219,995	\$1,014,995	11/01/2007	water
* 76	\$1,378,708	\$1,173,708	11/01/2007	water
* 77	\$6,000,000	\$6,000,000	06/05/2008	water
	TOTAL	\$8,598,703		\$8,188,703
PROJECTS APPROVED IN FY 2009:				
* 78	\$1,147,500	\$517,500	10/02/2008	sewer
	TOTAL	\$1,147,500		\$517,500
PROJECTS APPROVED IN FY 2010:				
* 79	\$1,800,000	\$1,800,000	10/01/2009	industrial park transmission
* 80	\$5,050,000	\$3,500,000	10/01/2009	water
	TOTAL	\$6,850,000		\$5,300,000
	KIA TOTALS	\$141,994,050		\$88,166,631
	GRAND TOTALS (including KPAA)			\$120,191,631
	Funds committed; not issued:			\$24,712,781

bold, italics - pending board approval

* Bonds have not been sold for these projects.

** Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)

AVAILABLE FUNDS FY 1997:

FEDERAL TITLE VI GRANT FUNDS	\$12,558,800
BOND PROCEEDS (20%)	\$2,511,760
ADMINISTRATION (4%)	(\$502,352)
OTHER SET ASIDES (As Amended)	(\$1,928,773)
NET 97 SRF FUNDS	<u>\$12,639,435</u>

AVAILABLE FUNDS FY 1998:

FEDERAL TITLE VI GRANT FUNDS	\$10,851,600
BOND PROCEEDS (20%)	\$2,170,320
ADMINISTRATION (4%)	(\$434,064)
OTHER SET ASIDES	(\$1,085,160)
NET 98 SRF FUNDS	<u>\$11,502,696</u>

AVAILABLE FUNDS FY 1999:

FEDERAL TITLE VI GRANT FUNDS	\$11,373,500
BOND PROCEEDS (20%)	\$2,274,700
ADMINISTRATION (4%)	(\$454,940)
OTHER SET ASIDES	(\$808,335)
LAND ACQUISITION SET ASIDE	\$357,500
NET 98 SRF FUNDS	<u>\$12,742,425</u>

AVAILABLE FUNDS FY 2000:

FEDERAL TITLE VI GRANT FUNDS	\$11,820,400
BOND PROCEEDS (20%)	\$2,364,080
ADMINISTRATION (4%)	(\$472,816)
OTHER SET ASIDES	(\$1,296,086)
LAND ACQUISITION SET ASIDE	\$0
NET 00 SRF FUNDS	<u>\$12,415,578</u>

AVAILABLE FUNDS FY 2001:

FEDERAL TITLE VI GRANT FUNDS	\$11,869,300
BOND PROCEEDS (20%)	\$2,373,860
ADMINISTRATION (4%)	(\$474,772)
OTHER SET ASIDES	(\$1,913,832)
LAND ACQUISITION SET ASIDE	\$252,130
NET 01 SRF FUNDS	<u>\$12,106,686</u>

AVAILABLE FUNDS FY 2002:

FEDERAL TITLE VI GRANT FUNDS	\$9,805,100
BOND PROCEEDS (20%)	\$1,961,020
ADMINISTRATION (4%)	(\$392,204)
OTHER SET ASIDES	(\$1,372,714)
NET 02 SRF FUNDS	<u>\$10,001,202</u>

AVAILABLE FUNDS FY 2003:

FEDERAL TITLE VI GRANT FUNDS	\$9,746,200
BOND PROCEEDS (20%)	\$1,949,240
ADMINISTRATION (4%)	(\$389,848)
OTHER SET ASIDES	(\$1,383,960)
NET 03 SRF FUNDS	<u>\$9,921,632</u>

AVAILABLE FUNDS FY 2004:

FEDERAL TITLE VI GRANT FUNDS	\$10,110,200
BOND PROCEEDS (20%)	\$2,022,040
ADMINISTRATION (4%)	(\$404,408)
OTHER SET ASIDES	(\$1,668,183)
NET 04 SRF FUNDS	<u>\$10,059,649</u>

AVAILABLE FUNDS FY 2005:

FEDERAL TITLE VI GRANT FUNDS	\$10,088,800
BOND PROCEEDS (20%)	\$2,017,760
ADMINISTRATION (4%)	(\$403,552)
OTHER SET ASIDES	(\$1,715,096)
NET 05 SRF FUNDS	<u>\$9,987,912</u>

AVAILABLE FUNDS FY 2006:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,300
BOND PROCEEDS (20%)	\$1,726,060
ADMINISTRATION (4%)	(\$345,212)
OTHER SET ASIDES	(\$1,855,515)
NET 06 SRF FUNDS	<u>\$8,155,633</u>

AVAILABLE FUNDS FY 2007:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,000
BOND PROCEEDS (20%)	\$1,726,000
ADMINISTRATION (4%)	(\$345,200)
OTHER SET ASIDES	(\$1,596,550)
NET 07 SRF FUNDS	<u>\$8,414,250</u>

AVAILABLE FUNDS FY 2008:

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$341,720)
OTHER SET ASIDES	(\$1,836,745)
NET 08 SRF FUNDS	<u>\$8,073,135</u>

AVAILABLE FUNDS FY 2009:

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$341,720)
OTHER SET ASIDES	(\$1,173,780)
NET 08 SRF FUNDS	<u>\$8,736,100</u>

NET FY 97-09 SRF FUNDS \$134,756,333

CURRENT REVOLVING FUND BALANCE Available to Loan \$ 27,466,399

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2000						
1 HICKMAN, CITY OF	\$52,500	\$31,500 (s)	\$31,500	F1	12/10/1999	
2 BOWLING GREEN, CITY OF	\$3,441,785	\$3,049,314 (c)	\$3,049,314		04/04/00	
3 PROVIDENCE, CITY OF	\$130,880	\$58,440 (c)	\$58,440	F1	04/04/00	
4 GRAYSON, CITY OF	\$170,000	\$88,000	\$88,000	F1	04/04/00	
TOTALS	<u>\$3,795,165</u>	<u>\$3,227,254</u>	<u>\$3,227,254</u>	<u>\$0</u>		
PROJECTS APPROVED IN FY2001						
5 PRINCETON, CITY OF	\$3,858,000	\$1,500,000 (c)	\$1,500,000		07/18/2000	
6 HARDINSBURG, CITY OF	\$2,096,910	\$500,000 (c)	\$500,000		07/18/2000	
7 PROVIDENCE, CITY OF	\$3,442,422	\$2,383,982 (c)	\$2,383,982		9/29/00	
8 SPRINGFIELD, CITY OF	\$5,791,000	\$610,000	\$610,000		8/29/00	
9 MOREHEAD, CITY OF	\$13,325,000	\$5,500,000	\$5,500,000	9/29/00; Amd 5/16/01; Amd 5/1/03		Combined from 2 proj.
10 HICKMAN, CITY OF	\$1,642,623	\$869,023	\$869,023		9/29/00	
11 GREATER FLEMING CO REG WAT COM	\$357,500	\$357,500	\$357,500		12/21/00	Land Acq Set Aside
12 ASHLAND, CITY OF	\$2,512,626	\$2,190,384 (c)	\$2,190,384		3/1/01	
13 GRAYSON COUNTY WATER DISTRICT	\$4,400,000	\$3,930,850 (c)	\$3,930,850		4/5/01	
14 PINEVILLE, CITY OF	\$173,222	\$173,222 (c)	\$173,222		5/3/01	
TOTALS	<u>\$37,599,303</u>	<u>\$18,014,961</u>	<u>\$18,014,961</u>	<u>\$0</u>		

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2002						
15	LOGAN/TODD REG WAT COM	\$7,773,200	\$6,442,400 (c)	\$6,442,400	07/12/01	
16	CRITTENDEN/LIVINGSTON CO WD	\$1,500,000	\$1,451,881 (c)	\$1,451,881	07/12/01	
17	BULLOCK PEN WATER DISTRICT	\$408,088	\$350,367 (c)	\$350,367	10/4/01	
18	MOUNTAIN WATER DISTRICT	\$5,369,590	\$1,197,072	\$1,197,072	10/4/01	
19	GRAYSON, CITY OF	\$5,896,855	\$2,808,855	\$2,808,855	11/1/01: 12/12/02 Exec Com	
20	LOGAN/TODD REG WAT COM	\$27,369,858	\$4,000,000	\$4,000,000	2/7/02	
21	NORTH LOGAN WATER DIST	\$800,000	\$447,000 (c)	\$447,000	3/7/02	
22	TAYLORSVILLE, CITY OF	\$2,800,000	\$1,241,766 (c)	\$1,241,766	5/2/02	
23	HOPKINSVILLE, CITY OF	\$1,513,593	\$1,513,593 (c)	\$1,513,593	6/6/02	
24	LOUISA, CITY OF	\$6,736,238	\$3,645,811 (c)	\$3,645,811	6/6/02	
25	BOONEVILLE, CITY OF	\$687,000	\$554,103 (c)	\$554,103	6/6/02	
	TOTALS	\$60,854,422	\$23,652,848	\$23,652,848		\$0
PROJECTS APPROVED IN FY2003						
26	MADISON CO UTILITY DISTRICT	\$3,560,000	\$3,300,000	\$3,300,000	7/11/02; 1/1/05	
27	BOWLING GREEN MUNICIPAL UTILITIES	\$12,244,000	\$3,980,000 (c)	\$3,980,000	9/25/02	
28	GREATER FLEMING REG WAT COMM	\$252,130	\$252,130	\$252,130	10/3/02	Land Acq Set Aside
29	BRACKEN CO WATER DISTRICT	\$928,000	\$928,000	\$928,000	10/3/02	
30	BULLOCK PEN WATER DISTRICT	\$1,229,000	\$1,210,604 (c)	\$1,210,604	12/12/02 Exec Com	
31	CITY OF ASHLAND	\$14,459,550	\$4,000,000	\$4,000,000	6/5/03	
	TOTALS	\$32,672,680	\$13,670,734	\$13,670,734		\$0
PROJECTS APPROVED IN FY2004						
32	CARROLL CO WATER DISTRICT	\$1,956,156	\$1,908,662 (c)	\$1,908,662	9/4/03	
33	PAINTSVILLE, CITY OF	\$1,056,500	\$500,000	\$500,000	9/4/03	F1
34	EDDYVILLE, CITY OF	\$3,768,000	\$1,563,625 (c)	\$1,563,625	11/6/03	
35	HARLAN, CITY OF	\$5,020,000	\$1,597,552 (c)	\$1,597,552	11/6/03	
36	GREATER FLEMING REG WAT COM	\$13,059,330	\$4,000,000	\$4,000,000	12/4/03; 1/8/04	
37	MEADE COUNTY WATER DISTRICT	\$919,760	\$394,760	\$394,760	12/4/03	
38	HENDERSON WATER UTILITY	\$1,541,362	\$0	\$0	2/12/04	withdrawn
	TOTALS	\$27,321,108	\$9,964,599	\$9,964,599		\$0
PROJECTS APPROVED IN FY2005						
39	MCCREARY CO WATER DISTRICT	\$4,206,815	\$1,455,400 (c)	\$1,455,400	10/7/04	
40	MANCHESTER, CITY OF	\$359,500	\$359,500	\$359,500	3/3/05	F1
41	RICHMOND, CITY OF	\$14,690,222	\$8,000,000	\$8,000,000	5/5/05	
	TOTALS	\$19,256,537	\$9,814,900	\$9,814,900		\$0
PROJECTS APPROVED IN FY 2006						
42	HARDINSBURG, CITY OF	\$14,498,150	\$4,400,000	\$4,400,000	12/1/05; amd 8/1/07	
43	COLUMBIA-ADAIR CO WAT COM	\$14,000,000	\$4,520,000 (c)	\$4,520,000	6/1/06	
44	HOPKINSVILLE, CITY OF	\$6,844,310	\$4,000,000	\$4,000,000	6/1/06	
	TOTALS	\$35,342,460	\$12,920,000	\$12,920,000		\$0
PROJECTS APPROVED IN FY 2007						
45	NORTHERN KY WATER DISTRICT	\$6,865,000	\$4,000,000	\$4,000,000	10/5/06	
46	ADAIR CO WATER DISTRICT	\$3,302,000	\$1,000,000	\$1,000,000	6/21/07	
47	JESSAMINE SOUTH ELKHORN WD	\$1,750,000	\$1,750,000	\$1,750,000	6/21/07	
	TOTALS	\$11,917,000	\$6,750,000	\$6,750,000		\$0
PROJECTS APPROVED FY 2008						
48	LETCHER CO WAT & SEW DISTRICT	\$1,193,000	\$781,000 (c)	\$781,000	10/4/07	
49	RICHMOND, CITY OF	\$7,108,951	\$4,000,000	\$4,000,000	10/4/07	
50	MADISON CO UTILITY DIST	\$1,284,510	\$1,105,016	\$1,105,016	11/1/07; 10/9/08	
52	NICHOLASVILLE, CITY OF	\$13,090,400	\$8,800,000	\$8,800,000	11/1/07; 4/1/09	
53	BULLOCK PEN WATER DISTRICT	\$2,320,700	\$2,192,700	\$2,192,700	12/6/07	
54	HARDINSBURG, CITY OF	\$4,165,000	\$1,999,250	\$1,999,250	12/6/07	
55	BEREA, CITY OF	\$9,739,630	\$5,000,000	\$5,000,000	2/7/08; inc 11/6/08	
56	FRANKFORT, CITY OF	\$6,841,000	\$6,841,000	\$6,841,000	2/7/08	
57	MANCHESTER, CITY OF	\$7,849,078	\$1,989,578	\$1,989,578	2/7/08; 2/5/09	
58	MEADE CO WATER DISTRICT	\$2,480,949	\$1,950,949	\$1,950,949	2/7/08	
59	WESTERN FLEMING WATER DISTRICT	\$2,568,000	\$2,518,000	\$2,518,000	2/7/08	
60	HOPKINSVILLE, CITY OF	\$14,000,000	\$8,000,000	\$8,000,000	3/6/08; 5/7/09	
61	NORTHERN KY WATER DISTRICT	\$6,565,000	\$4,000,000	\$4,000,000	3/6/08	
62	OHIO CO WATER DISTRICT	\$19,698,500	\$5,000,000	\$5,000,000	3/6/08; 6/4/09	
63	CENTERTOWN, CITY OF	\$2,866,652	\$1,097,430	\$1,097,430	3/6/08; 6/25/09	
	TOTALS	\$101,771,370	\$55,274,923	\$55,274,923		\$0

PROJECTS APPROVED FY2009

64	PAINTSVILLE, CITY OF	\$29,135,364	\$6,519,566	\$6,519,566	12/4/08
TOTALS		\$29,135,364	\$6,519,566	\$6,519,566	\$0

PROJECTS APPROVED FY2010

65	PADUCAH, CITY OF	\$7,510,000	\$7,500,000	\$7,500,000	9/3/09
66	HARDINBURG, CITY OF	\$4,700,500	\$3,251,590	\$3,251,590	11/12/09
67	<i>NORTHERN KY WATER DISTRICT</i>	<i>\$85,998,000</i>	<i>\$8,000,000</i>	<i>\$8,000,000</i>	<i>12/3/09</i>

TOTALS		\$98,208,500	\$18,751,590	\$18,751,590	\$0
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GRAND TOTALS		\$428,738,545	\$172,041,809	\$172,041,809	\$0
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BALANCE AVAILABLE				(\$37,285,476)	\$ 27,466,398.71 ^
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NET AVAILABLE					(\$9,819,077)
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bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(F1) - Planning and Design Loan

^ Revolving available not reduced by total commitments from repayment funds.

Revolving Fund Balance at top is reduced by undrawn commitments except those for current board action.

**KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$20,450,000
ADMINISTRATION (4%)	(\$818,000)
OTHER SET ASIDES	(\$715,750)
NET ARRA FUNDS	\$18,916,250

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1	\$2,866,652	\$222,606	\$222,606	6/25/09
2	\$4,000,000	\$950,000	\$950,000	6/25/09
TOTALS	\$6,866,652	\$1,172,606	\$1,172,606	
PROJECTS APPROVED IN SFY 2010:				
3	\$520,000	\$520,000	\$520,000	7/9/09
4	\$171,840	\$171,840	\$171,840	7/9/09
5	\$1,100,000	\$1,100,000	\$1,100,000	8/6/09
6	\$2,650,000	\$500,000	\$500,000	8/6/09
7	\$174,800	\$174,800	\$174,800	8/20/09
8	\$3,498,452	\$1,900,000	\$1,900,000	8/20/09
9	\$2,120,000	\$2,120,000	\$2,120,000	8/20/09
10	\$1,153,000	\$1,153,000	\$1,153,000	9/3/09
11	\$20,500,000	\$4,000,000	\$4,000,000	9/3/09
12	\$1,500,000	\$1,500,000	\$1,500,000	9/3/09
13	\$805,000	\$805,000	\$805,000	10/1/09
14	\$1,100,000	\$800,000	\$800,000	10/1/09
15	\$6,966,088	\$683,200	\$683,200	10/1/09
16	\$578,000	\$500,000	\$500,000	10/1/09
17	\$2,915,099	\$1,590,604	\$1,590,604	11/12/09
TOTALS	\$45,752,279	\$17,518,444	\$17,518,444	
GRAND TOTALS - COMMITMENTS	\$52,618,931	\$18,691,050	\$18,691,050	
BALANCE AVAILABLE FOR LOAN			\$225,200	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

