

REVISED AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
March 3, 2011 – 1:00 p.m.

Call to Order:

Chair Tony Wilder

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS *(Board Action Required)*

A. Minutes

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| 1. Consideration of Approval of the Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of February 3, 2011
<i>(Attachment I.A.1.)</i> | Chair Tony Wilder | 9 |
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B. New Projects/Action Items

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| 1. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A11-01) in the amount of \$8,906,000 to the City of Flemingsburg, Fleming County, Kentucky
(SX21069003)
<i>(Attachment I.B.1.)</i> | Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 21 |
| 2. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A11-05) in the amount of \$1,035,517 to the City of Williamsburg, Whitley County, Kentucky
(SX21235232)
<i>(Attachment I.B.2.)</i> | Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 35 |
| 3. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A11-06) in the amount of \$2,000,000 to the City of Vanceburg f/b/o Vanceburg Electric Plant Board, Lewis County, Kentucky (SX21135014)
<i>(Attachment I.B.3.)</i> | Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 51 |
| 4. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A11-10) in the amount of \$3,400,000 to the Louisville Jefferson County Metropolitan Sewer District, Jefferson County, Kentucky (SX2111121, SX2111122)
<i>(Attachment I.B.4.)</i> | Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 67 |
| 5. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B11-06) in the amount of \$175,000 to the City of Beattyville, Lee County, Kentucky
(WX21129006)
<i>(Attachment I.B.5.)</i> | Ms. Kasi White, KIA | 85 |
| 6. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B11-07) in the amount of \$141,700 to the | Ms. Kasi White, KIA | 97 |

City of Elkton, Todd County, Kentucky
(SX21219017)
(Attachment I.B.6.)

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| 7. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B11-08) in the amount of \$250,000 to the McLean County Fiscal Court f/b/o North McLean Water District, McLean County, Kentucky (WX21149025)
(Attachment I.B.7.) | Ms. Sandy Williams, KIA | 109 |
| 8. Resolution and Order of the Board of Directors for Approval of a Fund C loan (C11-01) in the amount of \$621,000 to the Bracken County Water District, Bracken County, Kentucky (WX21023026)
(Attachment I.B.8.) | Ms. Kasi White, KIA | 121 |
| 9. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F11-02) in the amount of \$2,250,000 to the City of Williamstown, Grant County, Kentucky (WX21081019)
(Attachment I.B.9.) | Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 133 |
| 10. Resolution and Order of the Board of Directors for Approval of a Fund B loan (B11-03) in the amount of \$550,000 to the Nicholas County Sanitation District, Nicholas County, Kentucky (SX21181003)
(Attachment I.B.10.) | Ms. Kasi White, KIA | 147 |
| 11. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
(Attachment I.B.11.) | Ms. Sandy Williams, KIA | 159 |

II. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA

III. STATUS REPORTS FOR FUNDS

Mr. John Covington, KIA

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| A. 2003 Coal/Tobacco Development Fund Grants | 163 |
| B. 2020 Account / Fund B Grants | 177 |
| C. IEDF Fund Grants | 183 |
| D. Funds A, A2, B, B1, C, F, F2 | 203 |

IV. ANNOUNCEMENTS/NOTIFICATIONS

Mr. John Covington, KIA

Next KIA Board Meeting:
Tentatively set for Thursday, April 7, 2010
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort

V. ADJOURN

Chair Tony Wilder